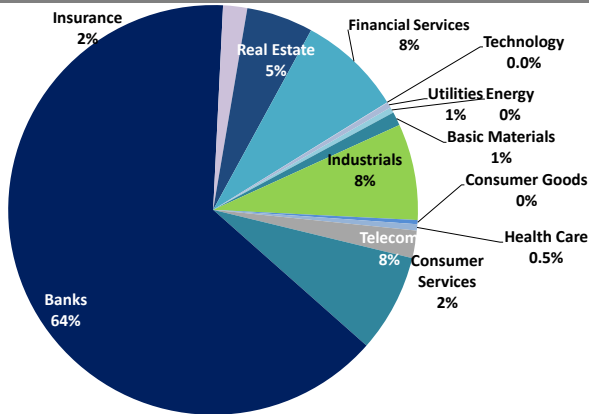


Boursa Kuwait Daily Report

May 10, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	44,612.6	▲	0.2%	(4.6%)
Energy	196.1	▲	0.7%	(14.6%)
Basic Materials	488.0	▲	0.2%	2.1%
Industrials	3,386.2	▲	0.1%	(10.1%)
Consumer Staples	146.2	▲	2.2%	0.7%
Health Care	218.2	=	0.0%	(1.7%)
Consumer Discretionary	975.0	▲	0.4%	(0.7%)
Telecommunications	3,445.9	▼	(0.7%)	(4.8%)
Banks	28,667.8	▲	0.2%	(4.6%)
Insurance	851.2	▲	0.6%	37.7%
Real Estate	2,345.7	▲	1.1%	(8.9%)
Financial Services	3,680.7	▲	0.4%	(4.1%)
Technology	8.0	=	0.0%	(16.4%)
Utilities	203.5	▲	2.2%	(1.6%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,672.8	29.8	6.7%
2- National Bank of Kuwait	7,668.3	15.1	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubayan Bank	2,456.7	42.5	7.2%
5- Zain	2,323.6	11.9	15.9%
6- Agility (PWC Logistics)	1,579.9	23.2	4.2%
7- Commercial Bank of Kuwait	1,038.7	14.1	11.1%
8- Mabanee Co.	941.1	15.4	10.6%
9- Gulf Bank	910.7	14.7	8.6%
10- Burgan Bank	679.0	13.0	7.0%
Total	31,671	19.74	9.6%

*: ROE is calculated based on FY 2022 net profit & shareholders' equity as of 31-December-22




Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.102	0.006	6.1%
Al TAMEER Real Estate Investment Co.	0.014	0.001	4.7%
Osos Holding Group Co.	0.105	0.004	4.3%
Arkan Al-Kuwait Real Estate Co.	0.100	0.004	4.2%
Equipment Holding Co.	0.025	0.001	3.7%

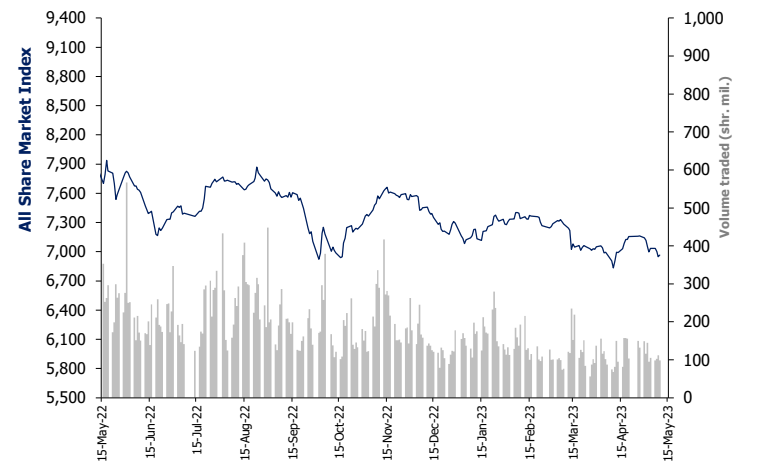
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.199	(0.019)	(8.7%)
Kuwait Financial Centre	0.096	(0.006)	(5.8%)
The Securities House Co.	0.059	(0.003)	(5.5%)
Osoul Investment Co.	0.088	(0.005)	(5.0%)
Ras-Al-Khaimah for White Cement Co.	0.097	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.728	0.3%	9,272,904
Injazzat Real Estate Development Co.	0.082	(0.5%)	4,874,152
Zain	0.537	(0.6%)	4,552,703
Arzan Financial Group For Fin. & Invest.	0.108	0.9%	4,471,226
A'ayan Leasing & Investment Co.	0.142	0.7%	4,123,362

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	 59	 42	 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,687.10	22.7	0.3%	(2.8%)	(5.3%)
Main 50 Index	5,578.00	(1.1)	(0.0%)	(1.2%)	(2.5%)
Main Market Index	5,551.80	(0.4)	(0.0%)	(1.0%)	(0.8%)
All Share Market Index	6,963.74	16.6	0.2%	(2.5%)	(4.5%)
Market Cap (KWD Mn)	44,612.62	106.4	0.2%	(2.5%)	(4.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	97.7	(13.7)	(12.3%)	132.4	264.0
Value Traded (KWD Mn)	29.1	(14.65)	(33.5%)	41.0	68.1
No. of Trades	8,759	(714)	(7.5%)	8,796	12,577

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.728	0.3%	6,742,456
National Bank of Kuwait	0.967	0.7%	2,917,806
Zain	0.537	(0.6%)	2,449,275
Boubayan Bank	0.620	(0.6%)	1,447,904
Gulf Bank	0.271	0.4%	1,063,776

Boursa Kuwait - Premier Market

Wednesday, May 10, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.967	0.007	0.7%	7,668	21.2%	17.2%	15.1	2.12	3.6%	1.20	14.1%	(5.8%)	304.21	322.23
▲	Gulf Bank	0.271	0.001	0.4%	911	2.5%	2.0%	14.7	1.26	3.7%	1.09	8.6%	(9.4%)	253.94	75.97
▼	Kuwait International Bank	0.182	(0.001)	(0.5%)	201	0.6%	0.4%	14.8	0.79	2.0%	0.99	5.4%	(13.1%)	427.53	83.78
▼	Burgan Bank	0.197	(0.004)	(2.0%)	679	1.9%	1.5%	13.0	0.91	4.1%	1.05	7.0%	(5.7%)	115.03	25.43
▲	Kuwait Finance House	0.728	0.002	0.3%	10,673	29.5%	23.9%	29.8	1.99	2.0%	1.41	6.7%	(2.0%)	1,321.86	1,072.68
▼	Boubyan Bank	0.620	(0.004)	(0.6%)	2,457	6.8%	5.5%	42.5	3.08	1.0%	1.05	7.2%	(17.6%)	270.52	182.95
▲	Kuwait Investment Co.	0.115	0.001	0.9%	63	0.2%	0.1%	NM	0.55	4.3%	0.89	0.5%	(24.3%)	114.94	15.26
▲	National Investments Co	0.244	0.001	0.4%	194	0.5%	0.4%	22.3	0.98	11.5%	1.30	4.4%	3.0%	100.40	24.43
▲	Kuwait Projects Co. (Holding)	0.124	0.001	0.8%	620	1.7%	1.4%	24.7	1.05	4.0%	0.73	4.3%	10.7%	637.38	76.55
▲	Arzan Financial Group for Financing & In	0.108	0.001	0.9%	87	0.2%	0.2%	10.6	0.75	3.6%	1.01	7.1%	(6.1%)	237.22	26.97
▲	Aayan Leasing and Investment	0.142	0.001	0.7%	94	0.3%	0.2%	10.5	1.03	5.3%	1.31	9.9%	6.8%	611.60	84.71
▼	Al Imtiaz Investment Group	0.059	(0.000)	(0.3%)	62	0.2%	0.1%	NM	0.38	14.3%	1.06	NM	(21.9%)	84.93	5.34
=	Kuwait Real Estate Co.	0.109	0.000	0.0%	104	0.3%	0.2%	14.3	0.81	2.7%	0.98	5.7%	3.8%	459.40	50.40
▲	Mabane Co.	0.715	0.015	2.1%	941	2.6%	2.1%	15.4	1.64	2.0%	1.07	10.6%	(10.6%)	51.28	39.33
▼	The Commercial Real Estate Co.	0.096	(0.000)	(0.1%)	173	0.5%	0.4%	13.8	0.60	3.0%	0.63	4.3%	(5.1%)	292.08	28.99
=	National Industries Group (Holding)	0.207	0.000	0.0%	452	1.2%	1.0%	21.1	0.93	2.4%	1.43	4.4%	(4.6%)	208.83	43.42
▲	Gulf Cable and Electrical Industries	1.240	0.018	1.5%	258	0.7%	0.6%	19.9	1.13	4.8%	1.04	5.7%	2.1%	8.15	9.54
▼	Heavy Engineering Industries and Shipbu	0.634	(0.001)	(0.2%)	114	0.3%	0.3%	20.3	1.62	3.2%	0.70	8.0%	3.4%	21.45	12.96
▲	Boubyan Petrochemical Co.	0.776	0.001	0.1%	415	1.1%	0.9%	8.1	1.50	7.7%	0.73	18.5%	(3.0%)	23.06	18.00
▲	Agility Public Warehousing Co.	0.619	0.005	0.8%	1,580	4.4%	3.5%	23.2	0.99	3.1%	1.51	4.2%	(14.0%)	540.57	326.97
▼	Mobile Telecommunications Co.	0.537	(0.003)	(0.6%)	2,324	6.4%	5.2%	11.9	1.89	6.5%	1.27	15.9%	(4.6%)	330.51	181.92
▼	Human Soft Holding Co.	3.219	(0.031)	(1.0%)	411	1.1%	0.9%	8.1	3.07	12.4%	0.50	37.9%	(4.4%)	20.76	75.50
=	ALAFCO Aviation Lease and Finance Co.	0.190	0.000	0.0%	181	0.5%	0.4%	NM	0.70	0.0%	0.88	NM	(6.4%)	93.78	19.03
=	Jazeera Airways Co.	1.853	0.000	0.0%	408	1.1%	0.9%	20.3	11.16	2.7%	0.70	55.0%	(2.5%)	22.42	38.49
▲	GFH Financial Group BSC	0.076	0.001	1.6%	265	0.7%	0.6%	9.6	0.87	5.8%	0.96	9.1%	(0.3%)	695.98	53.49
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.4%	7.6%	20.3	2.54	2.5%	1.09	12.5%	0.0%	-	-
▲	Warba Bank	0.218	0.002	0.9%	449	1.2%	1.0%	23.3	1.51	1.4%	0.98	6.5%	(4.5%)	237.88	54.80
▲	Mezzan Holding Co.	0.404	0.008	2.0%	126	0.3%	0.3%	NM	1.22	3.0%	0.47	NM	2.8%	71.04	27.36
▲	Integrated holding Co.	0.374	0.003	0.8%	95	0.3%	0.2%	29.9	1.51	4.0%	0.52	5.1%	1.1%	82.34	30.43
▲	Shamal Az-Zour Al-Oula Power and Wate	0.185	0.004	2.2%	204	0.6%	0.5%	14.1	1.74	2.2%	0.45	12.4%	(1.6%)	50.77	9.08
▲	Boursa Kuwait Securities Co.	1.812	0.012	0.7%	364	1.0%	0.8%	20.2	5.55	4.7%	0.88	27.5%	(11.7%)	13.10	24.95
▲	Ali Alghanim Sons Automotive Co.	0.900	0.015	1.7%	247	0.7%	0.6%	13.2	3.38	3.7%	0.48	25.6%	11.8%	39.70	34.59
Subtotal- Premier Market Stocks		7,687.10	22.71	0.3%	36,218	100%	81%	15.2	1.24	4.28%		8.9%	-5.3%	7,742.66	3,075.56
Rest of the Market					8,395		19%	11.9	0.67	2.49%		6.6%		3,777.33	491.43

Boursa Kuwait Daily Bulletin

Wednesday, May 10, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.61	0.00%	1.06	0.030	0.001	6.1	0.045	0.026	(32.5%)	3,150	95	1.5%	NM
▲ Independent Petroleum Group	IPGK.KW	9.9	0.76	6.84%	0.26	0.420	0.010	75.9	0.545	0.407	(17.6%)	50	21	0.1%	7.7%
= National Petroleum Services Co.	NAPS.KW	11.3	1.83	6.08%	0.17	0.797	0.000	77.3	0.899	0.732	1.0%	9	7	0.5%	16.1%
▲ The Energy House Co.	ENER.KW	NM	0.59	0.00%	0.71	0.061	0.002	2.8	0.354	0.021	183.7%	40,678	2,500	8.4%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.8	0.38	0.00%	0.17	0.110	(0.003)	27.9	0.133	0.100	(4.3%)	733,600	82,969	6.5%	4.3%
Energy		9.9	0.60	6.46%				196.1			(14.6%)	777,487	85,593		1.9%
▲ Kuwait Foundry Co.	KFDC.KW	28.4	2.18	5.37%	0.50	0.410	0.006	29.7	0.416	0.266	39.5%	160,205	65,399	6.2%	7.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.1	1.50	7.69%	0.73	0.776	0.001	415.0	0.856	0.732	(3.0%)	235,769	183,333	4.3%	18.5%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.3	1.33	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0	0.0%	30.7%
Basic Materials		8.1	1.50	7.69%				488.0			2.1%	395,974	248,732		19.3%
▲ Specialities Group Holding Co.	SPEC.KW	9.4	0.62	5.53%	0.65	0.120	0.003	19.4	0.129	0.107	4.7%	2,124,387	251,367	50.9%	6.6%
▼ Kuwait Cement Co.	KCEM.KW	36.6	0.69	2.60%	0.58	0.187	(0.001)	133.3	0.225	0.172	(16.1%)	195,922	36,303	2.1%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.9	1.13	4.80%	1.04	1.240	0.018	258.1	1.275	0.999	2.1%	115,864	142,936	3.9%	5.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.3	1.62	3.15%	0.70	0.634	(0.001)	114.3	0.649	0.566	3.4%	22,257	14,108	11.9%	8.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.8	1.14	7.85%	0.47	0.892	(0.003)	89.4	0.897	0.800	9.2%	22,331	19,841	2.1%	6.4%
▲ Shuaiba Industrial Co.	PAPE.KW	12.0	0.87	7.25%	0.18	0.163	0.003	16.2	0.168	0.134	1.2%	16,500	2,640	3.1%	7.2%
= Metal & Recycling Co.	MRCK.KW	16.2	0.91	0.00%	0.18	0.075	0.000	6.8	0.080	0.038	50.3%	0	0	3.2%	5.6%
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	15.6	0.79	5.25%	0.21	0.190	0.000	68.3	0.195	0.165	(2.1%)	0	0	1.2%	5.1%
▲ Equipment Holding Co.	EQUI.KW	NM	0.44	0.00%	0.95	0.025	0.001	2.0	0.047	0.024	(45.7%)	65,000	1,627	1.6%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.26	0.00%	0.17	0.115	0.001	34.5	0.127	0.108	3.6%	417,289	47,994	64.6%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.26	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	23.2	0.99	3.07%	1.51	0.619	0.005	1,579.9	0.720	0.560	(14.0%)	1,518,781	935,536	21.2%	4.2%
▲ National Cleaning Co.	CLEA.KW	NM	0.22	0.00%	0.76	0.027	0.001	6.2	0.035	0.026	(18.8%)	214,477	5,781	2.1%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	7.8	0.35	0.00%	0.77	0.050	0.001	13.7	0.065	0.041	(15.3%)	5,010	249	3.2%	4.5%
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.8	1.09	6.70%	0.50	0.291	0.000	34.5	0.315	0.275	(2.0%)	98,650	28,113	1.2%	8.5%
▼ Humansoft Holding Co.	HUMN.KW	8.1	3.07	12.37%	0.50	3.219	(0.031)	411.2	3.805	3.182	(4.4%)	313,761	992,467	16.3%	37.9%
= Gulf Franchising Co.	GFCI.KW	27.8	1.55	0.00%	NA	0.087	0.000	3.5	0.097	0.079	(3.4%)	0	0	0.0%	5.6%
▲ Combined Group Contracting Co.	CGCK.KW	7.3	1.37	7.12%	0.69	0.420	0.002	71.9	0.476	0.397	(7.5%)	151,828	63,734	12.8%	18.7%
▼ United Projects Group	UPAC.KW	NM	0.73	0.00%	0.18	0.199	(0.019)	75.2	0.228	0.174	(2.5%)	2,519	517	0.3%	0.6%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.70	0.00%	0.88	0.190	0.000	180.9	0.220	0.176	(6.4%)	109,011	20,710	9.8%	NM
▲ Mubarrad Holding Co.	MBRD.KW	8.2	0.60	6.58%	0.92	0.076	0.001	12.4	0.081	0.067	(5.6%)	52,863	4,038	6.8%	7.3%
▲ Integrated holding Co.	INTEGRATED.KW	29.9	1.51	4.01%	0.52	0.374	0.003	94.6	0.405	0.345	1.1%	1,008,303	373,309	32.5%	5.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	8.3	0.68	6.45%	0.15	0.093	0.000	33.8	0.100	0.085	(3.4%)	0	0	0.3%	8.3%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	27.6	0.74	0.00%	0.11	0.097	(0.005)	48.5	0.137	0.102	(27.1%)	582,240	56,477	0.4%	2.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	11.6	1.07	5.33%	0.07	0.338	0.000	50.7	0.365	0.312	3.0%	5,786	1,909	3.4%	9.2%
Industrials		15.6	0.83	5.53%				3,386.2			(10.1%)	7,042,779.0	2,999,657		3.2%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.18	0.00%	0.28	0.099	0.003	20.7	0.114	0.094	(10.2%)	6,256	597	0.5%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.22	2.96%	0.47	0.404	0.008	125.6	0.422	0.360	2.8%	1,090,815	440,037	22.9%	NM
Consumer Staples		NM	1.20	2.96%				146.2			0.7%	1,097,071	440,634		NM
= Advanced Technology Co.	ATCK.KW	10.2	1.03	4.21%	0.00	0.475	0.000	71.3	0.525	0.379	8.0%	0	0	0.2%	10.1%
= Yiac Medical Co.	YIAC.KW	NM	-0.52	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.02	0.650	0.000	146.3	0.656	0.590	(5.8%)	0	0	0.2%	18.3%
Health Care		11.8	1.74	4.21%				218.2			(1.7%)	0	0		12.8%
= Kuwait National Cinema Co.	KCIN.KW	11.7	1.11	5.67%	0.28	0.962	0.000	89.1	1.206	0.940	1.3%	0	0	0.8%	9.5%
= Kuwait Hotels Co.	KHOT.KW	13.2	1.67	3.46%	NA	0.141	0.000	8.0	0.179	0.141	(20.3%)	0	0	1.5%	12.7%
= Sultan Center Food Products Co.	SCFK.KW	13.5	0.65	0.00%	0.55	0.119	0.000	33.3	0.135	0.076	9.2%	5,010	596	6.7%	4.8%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	4.2	2.24	0.00%	0.49	0.020	(0.001)	12.0	0.030	0.017	(31.3%)	700,274	13,668	5.7%	54.0%
▲ Oula Fuel Marketing Co.	OULA.KW	13.2	0.81	3.79%	0.45	0.132	0.001	53.4	0.148	0.121	(9.0%)	24,971	3,296	1.2%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	13.2	0.47	4.20%	0.73	0.066	(0.000)	13.4	0.080	0.065	(22.9%)	45,574	2,997	7.8%	3.5%
= Jazeera Airways Co.	JAZK.KW	20.3	11.16	2.70%	0.70	1.853	0.000	407.7	1.925	1.518	(2.5%)	231,068	430,016	10.2%	55.0%
= Soor Fuel Marketing Co.	SOOR.KW	15.2	0.76	3.79%	0.47	0.132	0.000	53.4	0.149	0.120	(11.4%)	10,381	1,370	0.9%	5.0%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	9.7	0.90	5.69%	0.10	0.104	(0.003)	11.9	0.120	0.096	(6.3%)	100,100	10,149	3.6%	9.3%
▲ Jiyad Holding Co	JIYAD.KW	1.7	0.19	0.00%	0.77	0.019	0.000	3.6	0.025	0.014	(16.4%)	3,642,222	71,281	201.2%	11.6%
= Al Eid Food Co.	ALEID.KW	15.3	1.71	2.20%	0.11	0.227	0.000	38.4	0.249	0.204	(7.0%)	430,515	97,389	28.4%	11.2%
= Palms Agro Production Co.	PAPK.KW	14.4	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.6%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.2	3.38	3.73%	0.48	0.900	0.015	246.6	0.945	0.790	11.8%	1,106,621	1,003,036	NA	25.6%
Consumer Discretionary		13.2	0.90	3.79%				975			(0.7%)	6,296,736	1,633,799		12.0%
▼ Zain	ZAIN.KW	11.9	1.89	6.52%	1.27	0.537	(0.003)	2,323.6	0.572	0.528	(4.6%)	4,552,703	2,449,275	7.6%	15.9%
▼ National Mobile Telecom Co.	OORE.KW	13.8	1.00	6.41%	0.60	1.085	(0.012)	543.8	1.292	0.957	(6.4%)	18,162	19,761	1.0%	7.2%
▼ Kuwait Telecommunication Co.	STC.KW	17.3	2.37	5.23%	0.63	0.574	(0.004)	573.3	0.793	0.560	(1.9%)	201,808	115,762	14.2%	13.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.55	0.00%	1.00	0.060	(0.000)	5.2	0.061	0.050	(0.3%)	20,706	1,178	1.7%	NM
Telecommunications		13.8	1.44	6.41%				3,445.9			(4.8%)	4,793,379	2,585,977		13.2%
▲ National Bank of Kuwait	NBKK.KW	15.1	2.12	3.62%	1.20	0.967	0.007	7,668.3	1.076	0.940	(5.8%)	3,022,494	2,917,806	3.8%	14.1%
▲ Gulf Bank	GBKK.KW	14.7	1.26	3.69%	1.09	0.271	0.001	910.7	0.309	0.267	(9.4%)	3,942,150	1,063,776	7.6%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	14.1	1.57	4.31%	0.33	0.549	0.000	1,038.7	0.559	0.484	9.8%	0	0	0.3%	11.1%
▲ Ahli Bank of Kuwait	ABKK.KW	18.8	1.20	2.43%	0.64	0.326	0.009	606.0	0.341	0.300	10.0%	1,210,258	394,558	5.1%	6.4%
▼ Ahli United Bank - Kuwait	BKME.KW	16.1	1.20	2.74%	0.83	0.260	(0.005)	585.6	0.288	0.253	(8.5%)	500,217	130,652	2.8%	7.5%
▼ Kuwait International Bank	KIBK.KW	14.8	0.79	1.96%	0.99	0.182	(0.001)	200.7	0.202	0.175	(13.1%)	3,388,552	618,596	38.8%	5.4%
▼ Burgan Bank	BURK.KW	13.0	0.91	4.05%	1.05	0.197	(0.004)	679.0	0.229	0.199	(5.7%)	3,546,669	704,643	3.3%	7.0%
▲ Kuwait Finance House	KFH.KW	29.8	1.99	2.05%	1.41	0.728	0.002	10,672.8	0.806	0.709	(2.0%)	9,272,904	6,742,456	9.0%	6.7%
▼ Boubyan Bank	BOUK.KW	42.5	3.08	0.97%	1.05	0.620	(0.004)	2,456.7	0.769	0.584	(17.6%)	2,320,050	1,447,904	6.8%	7.2%
▲ Warba Bank	WARB.KW	23.3	1.51	1.38%	0.98	0.218	0.002	449.1	0.241	0.213	(4.5%)	3,399,617	737,500	11.5%	6.5%
= Ahli United Bank - Bahrain	AUBK.KW	20.3	2.54	2.51%	1.09	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	12.5%
Banks		16.1	1.51	2.51%				28,667.8			(4.6%)	30,602,911	14,757,892		9.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.2	0.75	7.60%	0.05	0.500	(0.007)	92.4	0.577	0.483	(4.6%)	142,240	71,078	2.9%	34.2%
▲ Gulf Insurance Group	GINS.KW	13.2	2.21	3.02%	0.08	1.780	0.020	505.1	1.801	0.965	75.4%	6,569	11,613	1.6%	16.7%
= Ahleiah Insurance Co.	AINS.KW	6.4	0.80	7.71%	0.15	0.510	0.000	110.5	0.570	0.489	2.4%	0	0	0.6%	12.6%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	9.2	0.74	4.55%	0.39	0.168	0.002	28.5	0.175	0.107	37.7%	560,658	94,918	13.7%	8.0%
= Kuwait Reinsurance Co.	KWRE.KW	9.9	1.13	1.97%	0.08	0.303	0.000	78.6	0.323	0.264	13.7%	0	0	0.0%	11.5%
= First Takaful Insurance Co.	FTIK.KW	36.0	0.55	0.00%	0.36	0.047	0.000	5.1	0.047	0.039	4.2%	0	0	0.1%	1.5%
= Wethaq Takaful Insurance Co.	WETH.KW	29.9	0.61	0.00%	0.50	0.023	0.000	2.5	0.026	0.019	(8.2%)	100,000	2,255	3.6%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.5	0.84	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.3%
Insurance		9.5	0.78	6.07%				851.2			37.7%	809,467	179,864		17.5%
= Sokouk Holding Co.	SHCK.KW	24.4	0.54	0.00%	1.07	0.024	0.000	13.5	0.025	0.021	3.0%	0	0	3.8%	2.2%
= Kuwait Real Estate Co.	KREK.KW	14.3	0.81	2.67%	0.98	0.109	0.000	103.9	0.114	0.101	3.8%	1,641,172	178,702	48.2%	5.7%
▲ United Real Estate Co.	UREK.KW	22.8	0.41	0.00%	0.46	0.059	0.002	77.2	0.067	0.053	(6.0%)	18,609	1,104	1.5%	1.8%
▲ National Real Estate Co.	NREK.KW	8.8	0.44	0.00%	1.25	0.085	0.000	157.6	0.125	0.075	(32.2%)	646,135	54,695	23.5%	5.1%
▲ Salhia Real Estate Co.	SREK.KW	19.0	1.65	2.81%	0.33	0.513	0.003	277.3	0.540	0.483	0.4%	949,154	489,789	12.9%	8.7%
= Tamdeen Real Estate Co.	TAMK.KW	10.0	0.67	2.97%	0.19	0.374	0.000	150.2	0.380	0.326	1.1%	8,184	2,971	0.2%	6.7%
= Ajial Real Estate Entertainment Co.	AREC.KW	13.0	0.39	1.84%	0.46	0.270	0.000	52.2	0.292	0.250	(7.1%)	0	0	1.5%	3.0%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.42	0.00%	0.24	0.028	(0.001)	6.6	0.036	0.026	(6.3%)	5,005	142	0.3%	NM
▼ Arab Real Estate Co.	ARAB.KW	9.2	0.51	0.00%	1.24	0.038	(0.000)	18.9	0.039	0.024	45.3%	1,136,210	42,330	32.0%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	46.6	0.57	0.00%	0.72	0.052	0.000	23.4	0.062	0.048	(12.8%)	90,970	4,731	1.2%	1.2%
▲ Mabane Co.	MABK.KW	15.4	1.64	1.96%	1.07	0.715	0.015	941.1	0.816	0.680	(10.6%)	476,888	339,494	3.9%	10.6%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.4	0.47	6.00%	0.24	0.082	(0.000)	27.6	0.087	0.074	2.1%	4,874,152	400,575	11.7%	5.1%
▼ The Commercial Real Estate Co.	TIJK.KW	13.8	0.60	2.98%	0.63	0.096	(0.000)	172.7	0.101	0.092	(5.1%)	3,462,624	329,928	16.2%	4.3%
= Sanam Real Estate Co.	SANK.KW	NM	1.08	0.00%	0.40	0.070	0.000	8.5	0.077	0.058	11.1%	2,150	150	1.0%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	11.4	0.50	6.92%	0.65	0.072	(0.002)	30.1	0.082	0.066	(6.5%)	732,747	51,823	11.3%	4.4%
= Aqar Real Estate Investment Co.	AQAR.KW	14.1	0.48	1.71%	0.01	0.058	0.000	13.5	0.064	0.054	(8.5%)	0	0	1.0%	3.4%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.97	0.00%	0.45	0.037	0.000	7.0	0.037	0.021	12.1%	0	0	1.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.48	0.00%	1.05	0.040	0.000	25.1	0.048	0.036	(16.9%)	1,469,061	58,414	15.3%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	8.7	0.45	7.97%	0.48	0.050	0.000	18.6	0.059	0.048	(6.2%)	124,011	6,150	8.3%	5.2%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.26	0.00%	0.99	0.014	0.001	3.2	0.025	0.012	(35.7%)	100,010	1,295	8.7%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.3	0.71	6.00%	0.24	0.100	0.004	25.1	0.120	0.092	(13.8%)	1	0	0.3%	6.3%
▲ Al-Argan International Real Estate Co.	ARGK.KW	24.5	0.26	0.00%	0.39	0.079	0.001	20.1	0.093	0.074	(15.2%)	1,242	96	0.7%	1.0%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	18.0	2.07	0.00%	0.61	0.068	(0.000)	21.7	0.068	0.048	10.7%	6,768	437	0.5%	11.5%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.44	0.040	0.000	29.0	0.050	0.038	(19.1%)	174,054	6,901	3.4%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	12.1	0.79	7.35%	1.10	0.068	0.002	39.1	0.070	0.051	21.2%	400,404	26,994	14.1%	6.5%
= MENA Real Estate Co. *	MENK.KW	NM	0.25	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	18.8	0.31	0.00%	0.43	0.055	0.001	7.6	0.065	0.046	(8.3%)	2,040	105	1.0%	1.6%
= Mashaer Holding Co.	MASHAER.KW	6.4	0.67	0.00%	0.51	0.056	0.000	9.9	0.059	0.051	2.2%	0	0	1.8%	10.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.31	0.00%	0.26	0.019	(0.001)	1.8	0.027	0.018	(30.9%)	10,000	186	2.8%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	61.4	1.67	1.59%	0.07	0.184	(0.004)	10.9	0.240	0.172	(4.7%)	71,803	13,291	10.8%	2.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	33.1	0.77	0.00%	0.02	0.091	(0.004)	13.3	0.204	0.087	(57.5%)	160	15	0.7%	2.3%
▲ Osos Holding Group Co.	OSOS.KW	9.8	0.86	7.62%	0.31	0.105	0.004	11.0	0.110	0.098	(4.5%)	27	3	0.5%	8.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.019	(0.002)	24.0	1.265	1.005	(19.1%)	58,786	59,890	13.5%	NA
Real Estate		14.0	0.52	2.97%				2,345.7			(8.9%)	16,462,367	2,070,207		4.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	NM	0.55	4.32%	0.89	0.115	0.001	63.0	0.156	0.110	(24.3%)	1,186,560	136,432	21.0%	0.5%
▲ Commercial Facilities Co.	FACI.KW	8.6	0.55	8.62%	0.54	0.175	0.001	88.9	0.199	0.171	(2.2%)	754,471	129,018	3.3%	6.4%
▼ Int'l Financial Advisors Co.	IFIN.KW	15.8	0.60	0.00%	1.25	0.089	(0.002)	22.2	0.104	0.079	(10.2%)	1,108,769	99,636	122.3%	3.8%
▲ National Investment Co.	NINV.KW	22.3	0.98	11.46%	1.30	0.244	0.001	194.5	0.267	0.214	3.0%	2,432,216	596,326	12.6%	4.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	24.7	1.05	4.00%	0.73	0.124	0.001	620.3	0.139	0.099	10.7%	1,701,860	210,916	12.7%	4.3%
= Coast Invest. & Development Co.	COAS.KW	15.4	0.80	5.89%	1.27	0.085	0.000	39.5	0.092	0.077	1.1%	0	0	2.7%	5.2%
▼ The Securities House Co.	SECH.KW	10.2	0.61	0.00%	1.20	0.059	(0.003)	24.0	0.073	0.052	(17.6%)	1,130,259	67,647	8.7%	6.0%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.6	0.75	3.57%	1.01	0.108	0.001	86.6	0.124	0.099	(6.1%)	4,471,226	478,227	29.6%	7.1%
▼ Kuwait Financial Centre	MARKZ.KW	16.9	0.47	5.17%	0.81	0.096	(0.006)	48.2	0.110	0.092	(8.5%)	215,000	20,818	3.2%	2.8%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	19.4	0.79	7.61%	0.53	0.092	0.000	20.2	0.103	0.083	(2.6%)	0	0	1.3%	4.1%
▲ First Investment Co.	OLAK.KW	NM	0.74	0.00%	1.10	0.041	0.001	18.3	0.063	0.027	(34.8%)	191,981	7,769	23.5%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.70	0.00%	0.95	0.390	0.006	158.5	0.440	0.323	(1.3%)	120,345	45,646	2.1%	1.9%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.5	1.03	5.28%	1.31	0.142	0.001	94.3	0.153	0.121	6.8%	4,123,362	584,389	92.1%	9.9%
▲ Bayan Investment Co.	BAYK.KW	NM	0.43	0.00%	0.78	0.020	0.000	6.3	0.039	0.019	(50.4%)	26,970	528	4.1%	NM
▼ Osoul Investment Co.	OSUL.KW	14.6	0.77	6.80%	0.43	0.088	(0.005)	11.2	0.099	0.080	(9.7%)	692	61	0.5%	5.2%
= Kuwait Finance & Investment Co.	KFSK.KW	45.8	0.50	0.00%	0.38	0.066	0.000	20.4	0.071	0.061	1.7%	0	0	0.8%	1.1%
▼ Kamco Investment Co.	KAMC.KW	6.2	0.55	9.99%	0.57	0.100	(0.001)	34.3	0.115	0.097	(2.8%)	102,018	10,265	16.3%	8.8%
▲ National International Holding Co.	NIHK.KW	15.7	0.73	3.79%	0.74	0.123	0.004	27.0	0.136	0.107	(5.4%)	414,217	50,857	29.9%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	2.8	0.52	0.00%	0.61	0.047	0.001	10.4	0.062	0.041	(23.3%)	171,518	7,625	3.1%	18.3%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.99	0.00%	0.34	0.105	0.000	21.7	0.115	0.081	(7.9%)	0	0	2.6%	0.1%
= Al-Deera Holding	DEER.KW	20.1	1.04	0.00%	0.87	0.144	0.000	13.2	0.161	0.136	(10.0%)	0	0	0.5%	5.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.26	0.00%	2.58	0.102	0.006	28.8	0.117	0.086	(4.7%)	1,711,928	173,149	21.9%	0.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.31	0.00%	0.97	0.009	(0.000)	3.0	0.011	0.008	(10.6%)	317,579	2,957	39.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.0	0.93	3.15%	1.24	0.157	(0.004)	80.1	0.189	0.141	(11.3%)	65,774	10,227	5.5%	23.1%
= Tamdeen Investment Co.	TAMI.KW	15.3	0.61	2.07%	0.36	0.568	0.000	193.4	0.610	0.490	(6.9%)	100	57	0.0%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.27	0.00%	0.60	0.033	0.000	5.7	0.040	0.026	(14.5%)	0	0	0.9%	0.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	4.8	0.54	0.00%	0.62	0.058	(0.002)	45.2	0.061	0.050	2.1%	1,201,529	70,280	30.2%	11.3%
▲ Rasiyat Holding Co.	RASIYAT.KW	51.7	1.92	0.00%	NA	0.150	0.001	22.5	0.179	0.144	(11.2%)	1,248,361	185,997	62.5%	3.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	14.33%	1.06	0.059	(0.000)	62.1	0.076	0.053	(21.9%)	859,834	50,654	8.0%	NM
▼ Manazel Holding Co.	MANK.KW	21.9	0.50	0.00%	1.37	0.019	(0.000)	8.3	0.029	0.017	(29.4%)	65,311	1,255	12.6%	2.3%
= National Industries Group	NIND.KW	21.1	0.93	2.42%	1.43	0.207	0.000	452.5	0.227	0.190	(4.6%)	805,680	167,596	9.6%	4.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.87	0.00%	0.56	0.079	(0.001)	7.8	0.094	0.072	(3.0%)	2,000	154	2.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.15	0.00%	0.31	0.233	(0.005)	80.6	0.424	0.217	(27.6%)	82,121	19,158	12.0%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.24	0.00%	0.82	0.027	0.000	16.6	0.037	0.026	(24.4%)	321,098	8,602	5.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	43.6	0.70	0.00%	0.10	0.022	(0.000)	3.6	0.023	0.014	(0.9%)	94,396	2,044	1.7%	1.6%
▲ Egypt Kuwait Holding Co.	ECHK.KW	5.8	2.27	13.41%	0.20	0.328	0.005	369.6	0.378	0.318	(12.8%)	50,585	16,567	2.8%	39.3%
▲ GFH Financial Group	GFH.KW	9.6	0.87	5.80%	0.96	0.076	0.001	264.7	0.080	0.069	(0.3%)	2,343,371	177,064	19.9%	9.1%
▼ Inovest	INOV.KW	78.1	0.50	0.00%	0.83	0.073	(0.002)	22.1	0.088	0.062	(16.6%)	81,224	6,009	4.2%	0.6%
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.57	0.00%	0.07	0.060	0.000	11.7	0.064	0.048	(4.1%)	0	0	0.9%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.5	0.57	5.08%	0.55	0.059	0.000	15.6	0.064	0.048	0.5%	0	0	1.0%	5.4%
▲ Boursa Kuwait Securities Co	BOURSA.KW	20.2	5.55	4.69%	0.88	1.812	0.012	363.8	2.190	1.760	(11.7%)	242,850	438,108	6.5%	27.5%
Financial Services		15.5	0.73	5.23%				3,680.7			(4.1%)	27,645,205	3,776,036		5.7%

Boursa Kuwait Daily Bulletin

Wednesday, May 10, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.72	0.00%	0.21	0.080	0.000	8.0	0.108	0.079	(16.4%)	0	0	0.8%	NM
Technology		NM	0.72	0.00%				8.0			(16.4%)	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.1	1.74	2.16%	0.45	0.185	0.004	203.5	0.188	0.170	(1.6%)	1,757,318	321,522	4.6%	12.4%
Utilities		14.1	1.74	2.16%				203.5			(1.6%)	1,757,318	321,522		12.4%
Boursa Kuwait		14.1	0.79	2.90%				44,612.6			(4.56%)	97,680,694	29,099,913		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
The Energy House Co.	0.061	183.7%	Dar Al Thuraya Real Estate Co.	0.091	(57.5%)
Gulf Insurance Group	1.780	75.4%	Bayan Investment Co.	0.020	(50.4%)
Metal & Recycling Co.	0.075	50.3%	Salbookh Trading Co.	0.008	(47.4%)
Arab Real Estate Co.	0.038	45.3%	Equipment Holding Co.	0.025	(45.7%)
Kuwait Foundry Co.	0.410	39.5%	Al TAMEER Real Estate Investment Co.	0.014	(35.7%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.728	1,321,860,462	Kuwait Finance House	0.728	1,072,683,572
GFH Financial Group	0.076	695,981,589	Agility (PWC Logistics)	0.619	326,967,959
Kuwait Projects Co.(Holding)	0.124	637,376,073	National Bank of Kuwait	0.967	322,228,566
A'ayan Leasing & Investment Co.	0.142	611,602,697	Boubyan Bank	0.620	182,948,380
Agility (PWC Logistics)	0.619	540,573,791	Zain	0.537	181,917,892

* Different Fiscal Year Company

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