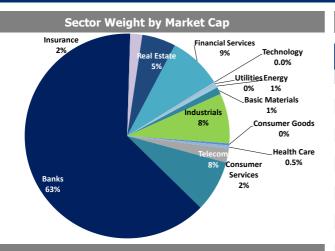


# **Boursa Kuwait Daily Report**

May 1, 2023



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	9,862.5	27.6	6.7%
2- National Bank of Kuwait	7,559.9	14.8	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,433.6	42.1	7.2%
5- Zain	2,405.8	12.3	15.9%
6- Agility (PWC Logistics)	1,562.0	23.0	4.2%
7- Commercial Bank of Kuwait	964.9	13.1	11.1%
8- Mabanee Co.	918.8	15.0	10.6%
9- Gulf Bank	886.5	14.3	8.6%
10- Burgan Bank	709.1	13.6	7.0%
Total	30,703	19.14	9.6%

## **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.209	0.024	13.0%
Sultan Center Food Products Co.	0.130	0.014	12.1%
Independent Petroleum Group	0.469	0.042	9.8%
Al Masaken Intl. Real Estate Dev. Co.	0.021	0.002	9.5%
The Energy House Co.	0.071	0.006	9.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.029	(0.007)	(19.2%)
Bayan Investment Co.	0.023	(0.002)	(9.2%)
Osoul Investment Co.	0.088	(0.005)	(5.0%)
Commercial Bank of Kuwait	0.510	(0.025)	(4.7%)
Gulf Investment House	0.324	(0.015)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.740	(0.1%)	20,070,758
Kuwait Projects Co.(Holding)	0.131	(0.8%)	8,261,845
Int'l Financial Advisors Co.	0.099	2.0%	7,142,353
Zain	0.556	(1.2%)	5,957,534
Ekttitab Holding Co.	0.010	8.5%	4,514,281

Source: Boursa Kuwait, Kamco Invest Research

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	43,815.2	▼	(0.4%)	(0.4%)	(6.3%)
Energy	205.6	<b>A</b>	4.2%	4.1%	(10.5%)
Basic Materials	498.8	▼	(1.0%)	(1.0%)	4.4%
Industrials	3,456.5	•	(0.2%)	(0.2%)	(8.2%)
Consumer Staples	138.1	▼	(0.1%)	(0.1%)	(4.9%)
Health Care	221.5	<b>A</b>	0.9%	0.9%	(0.2%)
<b>Consumer Discretionary</b>	972.2	<b>A</b>	1.0%	1.0%	(1.0%)
Telecommunications	3,554.3	•	(0.9%)	(0.9%)	(1.8%)
Banks	27,669.8	▼	(0.4%)	(0.4%)	(7.9%)
Insurance	841.4	•	(0.1%)	(0.1%)	36.1%
Real Estate	2,330.9	▼	(0.9%)	(0.9%)	(9.5%)
Financial Services	3,723.9	•	(0.4%)	(0.4%)	(2.9%)
Technology	8.5	<b>A</b>	6.9%	6.9%	(10.7%)
Utilities	193.6	<b>A</b>	0.6%	0.6%	(6.4%)

Market Breadth		56	_	54	<b>4</b> 1
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,879.66	(32.9)	(0.4%)	(0.4%)	(2.9%)
Main 50 Index	5,598.21	(45.9)	(0.8%)	(0.8%)	(2.1%)
Main Market Index	5,590.55	(15.9)	(0.3%)	(0.3%)	(0.1%)
All Share Market Index	7,114.53	(27.9)	(0.4%)	(0.4%)	(2.4%)
Market Cap (KWD Mn)	43,815.16	(173.8)	(0.4%)	(0.4%)	(6.3%)

Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2023	YTD 2022							
Volume (Shrs Mn)	116.0	(32.4)	(21.8%)	134.6	264.7							
Value Traded (KWD Mn)	38.6	(13.53)	(25.9%)	41.5	67.8							
No. of Trades	8.314	(787)	(8.6%)	8.820	12.463							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.740	(0.1%)	14,889,644
Zain	0.556	(1.2%)	3,328,196
National Bank of Kuwait	1.001	(0.3%)	2,594,148
Boubyan Bank	0.651	(1.5%)	2,464,456
Agility (PWC Logistics)	0.612	(0.6%)	1,868,278



# Boursa Kuwait - Premier Market

## Monday, May 1, 2023

		Closing Price			Mark	ket Capitaliza	ation		Valuation	Multiples				YTD-23 Tradin	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Valu (KWD Mr
_	National Bank of Kuwait	1.001	(0.003)	(0.3%)	7,560	21.3%	17.3%	14.8	2.09	3.7%	1.20	14.1%	(7.1%)	278.46	297.12
=	Gulf Bank	0.277	0.000	0.0%	887	2.5%	2.0%	14.3	1.23	3.8%	1.09	8.6%	(11.8%)	231.39	69.82
_	Kuwait International Bank	0.186	0.000	0.0%	197	0.6%	0.5%	14.5	0.78	2.0%	0.99	5.4%	(14.6%)	416.14	81.69
=	Burgan Bank	0.216	0.000	0.0%	709	2.0%	1.6%	13.6	0.95	3.9%	1.05	7.0%	(1.5%)	93.92	21.12
▼	Kuwait Finance House	0.740	(0.001)	(0.1%)	9,863	27.8%	22.5%	27.6	1.84	2.2%	1.41	6.7%	(9.4%)	1,227.37	1,003.44
•	Boubyan Bank	0.651	(0.010)	(1.5%)	2,434	6.9%	5.6%	42.1	3.05	1.0%	1.05	7.2%	(18.4%)	242.63	165.23
•	Kuwait Investment Co.	0.128	(0.001)	(0.8%)	70	0.2%	0.2%	NM	0.62	3.9%	0.89	0.5%	(15.8%)	106.27	14.22
•	National Investments Co	0.247	(0.001)	(0.4%)	197	0.6%	0.4%	22.5	0.99	11.3%	1.30	4.4%	4.2%	74.67	18.08
•	Kuwait Projects Co. (Holding)	0.131	(0.001)	(0.8%)	655	1.8%	1.5%	26.1	1.11	3.8%	0.73	4.3%	17.0%	611.03	73.22
	Arzan Financial Group for Financing & In	0.108	0.002	1.9%	87	0.2%	0.2%	10.6	0.75	3.6%	1.02	7.1%	(6.1%)	199.13	22.83
•	Aayan Leasing and Investment	0.138	(0.001)	(0.7%)	92	0.3%	0.2%	10.2	1.00	5.4%	1.31	9.9%	3.8%	583.69	80.83
•	Al Imtiaz Investment Group	0.063	(0.001)	(1.6%)	67	0.2%	0.2%	NM	0.40	13.3%	1.06	NM	(15.9%)	81.14	5.11
	Kuwait Real Estate Co.	0.115	0.001	0.9%	106	0.3%	0.2%	14.6	0.83	2.5%	0.98	5.7%	6.5%	441.04	48.35
•	Mabanee Co.	0.740	(0.020)	(2.6%)	919	2.6%	2.1%	15.0	1.60	2.0%	1.07	10.6%	(12.7%)	43.21	33.64
=	The Commercial Real Estate Co.	0.101	0.000	0.0%	177	0.5%	0.4%	14.2	0.61	2.8%	0.63	4.3%	2.1%	271.42	27.00
	National Industries Group (Holding)	0.216	0.002	0.9%	472	1.3%	1.1%	22.0	0.97	2.3%	1.43	4.4%	(0.5%)	194.75	40.47
•	Gulf Cable and Electrical Industries	1.268	(0.002)	(0.2%)	264	0.7%	0.6%	20.4	1.16	4.7%	1.03	5.7%	4.4%	7.68	8.96
•	Heavy Engineering Industries and Shipbu	0.630	(0.007)	(1.1%)	114	0.3%	0.3%	20.2	1.61	3.2%	0.70	8.0%	2.8%	20.98	12.67
•	Boubyan Petrochemical Co.	0.806	(0.009)	(1.1%)	431	1.2%	1.0%	8.4	1.55	7.4%	0.74	18.5%	0.8%	21.21	16.55
•	Agility Public Warehousing Co.	0.612	(0.004)	(0.6%)	1,562	4.4%	3.6%	23.0	0.98	3.1%	1.52	4.2%	(15.0%)	525.03	317.51
•	Mobile Telecommunications Co.	0.556	(0.007)	(1.2%)	2,406	6.8%	5.5%	12.3	1.96	6.3%	1.27	15.9%	(1.2%)	303.86	167.30
•	Human Soft Holding Co.	3.875	(0.076)	(1.9%)	471	1.3%	1.1%	9.3	3.52	10.3%	0.49	37.9%	9.6%	19.29	70.65
	ALAFCO Aviation Lease and Finance Co.	0.190	0.005	2.7%	181	0.5%	0.4%	NM	0.70	0.0%	0.88	NM	(6.4%)	92.53	18.79
	Jazeera Airways Co.	1.817	0.026	1.5%	400	1.1%	0.9%	19.9	10.94	2.8%	0.71	55.0%	(4.4%)	20.35	34.76
•	GFH Financial Group BSC	0.077	(0.001)	(0.9%)	267	0.8%	0.6%	9.7	0.88	5.7%	0.96	9.1%	0.8%	678.18	52.15
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.6%	7.8%	20.3	2.54	2.5%	1.09	12.5%	0.0%	-	-
•	Warba Bank	0.226	(0.001)	(0.4%)	452	1.3%	1.0%	23.4	1.52	1.4%	0.98	6.5%	(3.8%)	205.20	47.60
•	Mezzan Holding Co.	0.377	(0.001)	(0.3%)	117	0.3%	0.3%	NM	1.14	3.2%	0.47	NM	(4.1%)	62.14	23.96
=	Integrated holding Co.	0.385	0.000	0.0%	97	0.3%	0.2%	30.8	1.55	3.9%	0.52	5.1%	4.1%	75.58	27.89
	Shamal Az-Zour Al-Oula Power and Water	0.176	0.001	0.6%	194	0.5%	0.4%	13.4	1.66	2.3%	0.45	12.4%	(6.4%)	44.90	8.03
•	Boursa Kuwait Securities Co.	1.797	(0.003)	(0.2%)	361	1.0%	0.8%	20.0	5.51	4.7%	0.89	27.5%	(12.4%)	11.29	21.72
	Ali Alghanim Sons Automotive Co.	0.885	0.003	0.3%	243	0.7%	0.6%	13.0	3.32	3.8%	0.48	25.6%	9.9%	35.50	30.85
Subt	otal- Premier Market Stocks	7,879.66	(32.87)	-0.4%	35,450	100%	81%	14.9	1.19	4.15%		8.9%	-2.9%	7,220.00	2,861.57
Rest	of the Market				8,365		19%	11.7	0.69	2.36%		6.6%		3,546.90	462.20
-50.					3,000							5.575		-,	.,

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Monday, May 1, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 <u>Volume</u> MKT Cap 52 Weeks **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Senergy Holding Co. NM 0.61 0.00% 1.07 0.030 0.001 6.0 0.045 0.026 (33.2%)2,810 83 1.4% NM SENE.KW Independent Petroleum Group 0.85 6.13% 0.25 0.469 0.042 84.8 0.545 0.410 (8.0%)3 7.7% IPGK.KW 11.1 6 0.1% National Petroleum Services Co. 11.3 1.83 6.08% 0.17 0.797 0.000 77.3 0.899 0.732 1.0% n 0.5% 16.1% NAPS.KW The Energy House Co. ENER.KW NM 0.69 0.00% 0.72 0.071 0.006 3.2 0.354 0.021 229.8% 27,664 1,811 7.8% NM Gulf Petroleum Investment NM 0.19 0.00% 1.06 0.014 0.000 6.2 0.015 0.012 (6.9%)9.5% NM GPIK.KW Burgan Co. for Drilling, Tdg. & Maint. \* ABAR KW 8.9 0.39 0.00% 0.17 0.111 0.001 28.1 0.133 0.100 (3.5%) (**10.5%**) 418.925 46,116 5.1% 4.3% Energy 11.1 0.65 6.10% 205.6 449,405 48,013 1.9% 23.4 0.338 0.335 0.266 4.5% 7.7% Kuwait Foundry Co. 1.80 0.00% 0.51 0.000 24.4 15.0% 27,599 9,320 KFDC.KW 1.55 431.1 0.732 199,791 18.5% Boubvan Petrochemicals Co.\* BPCC.KW 8.4 7.41% 0.74 0.806 (0.009)0.856 0.8% 161,466 4.0% Al Kout for Industrial Projects Co. 4.3 1.33 11.66% 0.07 0.000 43.3 0.429 0.429 10.0% 0.0% 30.7% ALKK.KW 0.429 0 227,390 170,786 19.3% **Basic Materials** 8.4 9.53% 498.8 4.4% 1.55 5.44% 0.65 0.122 0.001 19.7 0.129 0.107 6.5% 748,324 90,261 Specialities Group Holding Co. SPEC.KW 9.6 0.63 46.1% 6.6% Kuwait Cement Co. 37.2 0.70 2.56% 0.58 0.190 0.002 135.5 0.225 0.172 (14.8%)821,538 155,448 1.6% 1.9% KCEM.KW 264.0 Gulf Cable & Electrical Ind. Co. 20.4 1.16 4.69% 1.03 1.268 (0.002)1.275 0.999 4.4% 2,027 2,572 3.7% 5.7% CABL.KW Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 20.2 1.61 3.17% 0.70 0.630 (0.007)113.6 0.649 0.566 2.8% 106.687 67.193 11.6% 8.0% Kuwait Portland Cement Co. PCEM.KW 17.9 1.14 7.81% 0.47 0.896 (0.001)89.8 0.890 0.800 9.7% 16,437 14,735 1.8% 6.4% Shuaiba Industrial Co. PAPE.KW 11.7 0.85 7.44% 0.18 0.159 0.001 15.8 0.168 0.134 (1.2%)114 18 3.0% 7.2% Metal & Recycling Co. MRCK.KW 16.2 0.91 0.00% 0.18 0.075 0.001 6.8 0.080 0.038 50.3% 2,510 188 3.0% 5.6% ACICO Industries Co. NM 0.41 0.00% 0.53 0.080 0.000 26.3 0.088 0.075 (5.9%)0 2.2% NM ACIC.KW 5.19% 0.21 0.192 0.000 69.0 0.195 7,000 1,344 1.2% 5.1% National Industries Co. NIBM.KW 15.7 0.80 0.165 (1.0%)Equipment Holding Co. 0.51 0.00% 0.94 0.029 (0.007)2.3 0.047 0.037 (37.0%)615,438 18,445 1.0% NM **EOUI.KW** NM 0.000 35.1 18,696 National Co. for Consumer Industries NM 1.28 0.00% 0.17 0.117 0.127 0.108 5.4% 161,809 64.0% NM NCCI.KW Salbookh Trading Co. SALB.KW NM 0.26 0.00% 0.61 0.008 0.000 0.8 0.016 0.007 (47.4%)n 12.0% NM = Agility (PWC Logistics) 23.0 0.98 3.11% 1.52 0.612 (0.004)1,562.0 0.720 0.560 (15.0%)3,038,168 1,868,278 20.6% 4.2% AGLT.KW National Cleaning Co. CLEA.KW NM 0.25 0.00% 0.76 0.030 (0.000)6.9 0.035 0.026 (9.7%)1,359 40 1.8% NM (0.000)Kuwait & Gulf Link Transport Co. 7.7 0.34 0.00% 0.78 0.049 13.4 0.065 0.041 (17.0%)15,196 719 2.9% 4.5% KGLK.KW 0.315 0.275 685 0.9% 8.5% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 12.8 1.09 6.70% 0.50 0.291 0.001 34.5 (2.0%)2,368 Humansoft Holding Co. 9.3 3.52 10.27% 0.49 3.875 (0.076)471.4 3.995 201,568 796,068 15.9% 37.9% HUMN.KW 3.341 9.6% = Gulf Franchising Co. GFCI.KW 27.7 1.54 0.00% NA 0.086 0.000 3.5 0.097 0.079 (3.9%)0.0% 5.6% Combined Group Contracting Co. CGCK.KW 7.5 1.40 6.96% 0.69 0.430 (0.006)73.6 0.476 0.397 (5.3%)322,434 137,734 11.0% 18.7% ▲ United Projects Group UPAC.KW NM 0.76 0.00% 0.19 0.209 0.024 78.9 0.211 0.174 2.5% 629,466 129,919 0.3% 0.6% ALAFCO Aviation Lease & Finance Co.\* NM 0.70 0.00% 0.88 0.190 0.005 180.9 0.220 0.176 (6.4%)1,042,178 198,372 9.7% NM ALAF.KW Mubarrad Holding Co. 8.1 0.60 6.64% 0.92 0.075 0.001 12.3 0.081 0.067 (6.5%)12,155 915 6.5% 7.3% MBRD.KW Integrated holding Co. 30.8 1.55 3.90% 0.52 0.385 0.000 97.4 0.405 0.345 4.1% 861,827 333,479 29.9% 5.1% INTEGRATED.KW 7.5 7.06% 0.000 30.9 8.3% Umm Al-Qaiwain General Investments Co. QIC.KW 0.62 0.15 0.085 0.100 0.085 (11.7%)0 0.3% Ras-Al-Khaimah for White Cement Co. 33.3 0.90 0.00% 0.10 0.117 0.000 58.5 0.137 0.117 n 0.2% 2.7% RKWC.KW (12.0%)▲ Jassim Transport & Stevedoring Co. JTC.KW 12.3 1.13 5.03% 0.07 0.358 0.005 53.7 0.350 0.312 9.1% 598,485 213,580 2.9% 9.2% **Industrials** 15.7 0.87 5.44% 3,456.5 (8.2%) 9,207,088.0 4,048,689 3.2%



			/aluation N	lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-23	
Company	Reuters	Trailing	Trailing	Dividend			DTD		52 Weeks	52 Weeks	YTD-23	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	, ,	<b>5</b> \	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ŀ
Livestock Transport & Trading Co.	CATT.KW	NM	1.19	0.00%	0.28	0.100	0.001	20.9	0.114	0.098	(9.1%)	69,487	6,849	0.5%	
Mezzan Holding Co.	MEZZ.KW	NM	1.14	3.18%	0.47	0.377	(0.001)	117.2	0.422	0.360	(4.1%)	715,530	269,750	20.0%	
Consumer Staples		NM	1.16	3.18%				138.1			(4.9%)	785,017	276,599		
Advanced Technology Co.	ATCK.KW	10.4	1.05	4.10%	0.00	0.488	0.013	73.2	0.525	0.379	10.9%	86,152	40,923	0.2%	10
= Yiaco Medical Co.	YIAC.KW	NM	-0.52	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.48	0.00%	0.02	0.656	0.000	147.6	0.656	0.590	(4.9%)	0	0	0.2%	
Health Care		12.0	1.77	4.10%			(2.2.2)	221.5			(0.2%)	86,152	40,923		12
Kuwait National Cinema Co.	KCIN.KW	11.7	1.11	5.65%	0.28	0.965	(0.015)	89.4	1.206	0.940	1.6%	4,000	3,860	0.8%	
Kuwait Hotels Co.	KHOT.KW	16.7	2.12	2.73%	NA	0.179	0.000	10.1	0.179	0.171	1.1%	0	0	1.5%	1
Sultan Center Food Products Co.	SCFK.KW	14.7	0.71	0.00%	0.54	0.130	0.014	36.3	0.118	0.076	19.3%	2,350,673	289,370	6.5%	
IFA Hotels & Resorts Co.*	IFAH.KW	5.1	2.77	0.00%	0.50	0.024	(0.001)	14.9	0.030	0.017	(15.1%)	486,682	11,830	4.8%	5
Oula Fuel Marketing Co.	OULA.KW	13.1	0.81	3.82%	0.45	0.131	0.001	53.0	0.148	0.121	(9.7%)	175,604	22,911	1.1%	
Kuwait Resorts Co.	MUNK.KW	14.1	0.50	3.80%	0.74	0.073	(0.001)	14.3	0.083	0.067	(17.6%)	162,579	11,889	7.0%	
Jazeera Airways Co.	JAZK.KW	19.9	10.94	2.75%	0.71	1.817	0.026	399.7	1.925	1.518	(4.4%)	225,518	408,421	9.3%	5
Soor Fuel Marketing Co.	SOOR.KW	15.1	0.75	3.82%	0.47	0.131	0.001	53.0	0.149	0.120	(12.1%)	6,669	871	0.8%	
Future Kid Entertainment and R.E Co.	KIDK.KW	10.1	0.93	5.48%	0.10	0.108	0.008	12.4	0.120	0.096	(2.7%)	63,293	6,932	3.5%	
Jiyad Holding Co	JIYAD.KW	1.8	0.21	0.00%	0.77	0.021	0.000	3.8	0.025	0.014	(10.8%)	3,610,472	74,342	191.0%	1
Al Eid Food Co.	ALEID.KW	15.3	1.71	2.20%	0.11	0.227	(0.001)	38.4	0.249	0.204	(7.0%)	444,802	101,783	24.5%	1
<ul> <li>Palms Agro Production Co.</li> </ul>	PAPK.KW	14.4	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	
Ali Alghanim Sons Automotive Co.	ALG.KW	13.0	3.32	3.79%	0.48	0.885	0.003	242.5	0.945	0.790	9.9%	563,464	498,821	NA	
Consumer Discretionary		14.1	0.93	3.80%				972			(1.0%)	8,093,756	1,431,031		12
<b>Z</b> ain	ZAIN.KW	12.3	1.96	6.29%	1.27	0.556	(0.007)	2,405.8	0.572	0.528	(1.2%)	5,957,534	3,328,196	7.0%	
<ul> <li>National Mobile Telecom Co.</li> </ul>	OORE.KW	14.0	1.01	6.30%	0.60	1.104	(0.006)	553.3	1.292	0.957	(4.7%)	37,999	42,021	1.0%	
Kuwait Telecommunication Co.	STC.KW	17.8	2.44	5.08%	0.63	0.591	0.002	590.3	0.793	0.560	1.0%	80,894	47,717	14.1%	
Hayat Communications Co.	HAYK.KW	NM	0.53	0.00%	1.02	0.057	0.000	5.0	0.059	0.050	(5.3%)	1,051	56	1.5%	
Telecommunications		14.0	1.48	6.29%				3,554.3			(1.8%)	6,077,478	3,417,990		13
National Bank of Kuwait	NBKK.KW	14.8	2.09	3.67%	1.20	1.001	(0.003)	7,559.9	1.076	0.940	(7.1%)	2,587,190	2,594,148	3.5%	
= Gulf Bank	GBKK.KW	14.3	1.23	3.79%	1.09	0.277	0.000	886.5	0.309	0.267	(11.8%)	1,345,103	373,279	6.9%	
Commercial Bank of Kuwait	CBKK.KW	13.1	1.46	4.64%	0.33	0.510	(0.025)	964.9	0.540	0.484	2.0%	500	255	0.3%	1
Ahli Bank of Kuwait	ABKK.KW	18.3	1.17	2.50%	0.64	0.334	0.006	591.4	0.341	0.300	7.4%	123,498	40,836	4.6%	
Ahli United Bank - Kuwait	BKME.KW	16.8	1.26	2.62%	0.83	0.272	(0.001)	612.6	0.288	0.253	(4.2%)	82,742	22,584	2.6%	
Kuwait International Bank	KIBK.KW	14.5	0.78	2.00%	0.99	0.186	0.000	197.2	0.202	0.175	(14.6%)	2,485,146	461,728	37.7%	
Burgan Bank	BURG.KW	13.6	0.95	3.88%	1.05	0.216	0.000	709.1	0.229	0.199	(1.5%)	497,166	106,980	2.7%	
Kuwait Finance House	KFH.KW	27.6	1.84	2.22%	1.41	0.740	(0.001)	9,862.5	0.806	0.709	(9.4%)	20,070,758	14,889,644	8.4%	
Boubyan Bank	BOUK.KW	42.1	3.05	0.98%	1.05	0.651	(0.010)	2,433.6	0.769	0.584	(18.4%)	3,761,858	2,464,456	6.1%	
Warba Bank	WARB.KW	23.4	1.52	1.37%	0.98	0.226	(0.001)	452.0	0.241	0.213	(3.8%)	1,382,124	311,883	10.0%	
= Ahli United Bank - Bahrain	AUBK.KW	20.3	2.54	2.51%	1.09	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	1



### **Boursa Kuwait Daily Bulletin** Monday, May 1, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 Volume MKT Cap **YTD-23** Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Value Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Insurance Co. 34.2% KINS.KW 2.2 0.74 7.68% 0.06 0.495 (0.018)91.5 0.577 0.493 (5.5%)1,700 842 2.8% Gulf Insurance Group GINS.KW 12.9 2.16 3.09% 0.08 1.740 0.005 493.7 1.801 0.965 71.4% 485,991 845,559 1.1% 16.7% 6.6 7.49% 0.000 0.489 5.4% 0.6% Ahleiah Insurance Co. AINS KW 0.83 0.15 0.525 113.8 0.570 0 0 12.6% Warba Insurance and Reinsurance Co. WINSRE .KW 8.7 0.70 4.81% 0.38 0.159 0.003 27.0 0.175 0.107 30.3% 19,245 3,024 12.9% 8.0% Kuwait Reinsurance Co. KWRE.KW 10.0 1.15 1.78% 0.08 0.335 0.000 79.7 0.352 0.288 15.3% 0.0% 11.5% First Takaful Insurance Co. 32.7 0.50 0.00% 0.36 0.043 0.002 4.6 0.046 0.039 (5.3%)15 0.1% 1.5% FTIK.KW Wethag Takaful Insurance Co. 30.9 0.63 0.00% 0.50 0.023 0.001 2.6 0.026 0.019 (4.9%)5,400 119 3.1% 2.0% WETH.KW 7.5 0.02 0.191 0.000 28.5 0.000 Bahrain Kuwait Insurance Co. BKIK.KW 0.84 10.61% 0.000 0.000% n 0.0% 11.3% Insurance 9.3 0.79 6.15% 841.4 36.1% 512,351 849,544 17.5% 0.024 0.025 0.021 Sokouk Holding Co. 24.7 0.54 0.00% 1.07 0.000 13.7 4.3% 289,333 6,658 3.4% 2.2% SHCK.KW 106.5 5.7% Kuwait Real Estate Co. KREK.KW 14.6 0.83 2.53% 0.98 0.115 0.001 0.117 0.104 6.5% 2,143,438 246,021 47.6% United Real Estate Co. UREK.KW 22.7 0.41 0.00% 0.46 0.059 0.000 76.8 0.067 0.053 (6.5%)556,748 32,840 1.5% 1.8% National Real Estate Co. 8.7 0.44 0.00% 1.25 0.084 (0.000)156.3 0.125 0.075 (32.7%)641,066 53,894 23.1% 5.1% NREK.KW 0.33 (0.003)268.2 318,746 Salhia Real Estate Co. SRFK KW 18.4 1.60 2.90% 0.521 0.540 0.483 (2.9%)614,615 12.1% 8.7% Tamdeen Real Estate Co. 9.9 0.66 2.50% 0.19 0.370 0.000 148.6 0.380 0.326 0.0% 0 0.1% 6.7% TAMK.KW 5.008 Aijal Real Estate Entertainment Co. AREC.KW 13.0 0.39 1.84% 0.46 0.270 0.005 52.2 0.292 0.250 (6.6%)1.342 1.4% 3.0% Al Massaleh Real Estate Co. MREC.KW NM 0.44 0.00% 0.24 0.030 (0.001)7.0 0.036 0.026 (0.7%)5,900 177 0.3% NM 0.51 0.00% 1.24 (0.000)0.039 46.9% 3,134,929 117,153 30.6% 5.5% Arab Real Estate Co. ARAB.KW 9.3 0.038 19.1 0.024 AL-Enma'a Real Estate Co.\* ENMA.KW 47.8 0.58 0.00% 0.72 0.053 (0.000)24.0 0.062 0.048 (10.4%)12.392 660 1.1% 1.2% 15.0 1.60 2.01% 1.07 0.740 (0.020)918.8 0.816 0.680 (12.7%)644,312 477,941 3.3% 10.6% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 9.1 0.46 6.19% 0.24 0.079 0.002 26.7 0.087 0.074 (1.1%)160,000 12,631 10.1% 5.1% The Commercial Real Estate Co. 14.2 0.61 2.81% 0.63 0.101 0.000 177.1 0.104 0.095 2.1% 4,287,409 436,413 15.5% 4.3% TIJK.KW 92 NM 1.19 0.00% 0.40 0.004 9.3 0.077 0.058 21.8% 1,200 1.0% NM Sanam Real Estate Co. SANK.KW 0.077 A'ayan Real Estate Co. 11.5 0.50 6.83% 0.65 0.073 (0.000)30.4 0.082 0.066 80,101 5,864 10.5% 4.4% AYRE.KW (5.3%)Agar Real Estate Investment Co. 13.9 0.47 1.74% 0.01 0.057 0.000 13.3 0.064 0.054 (10.1%)0 1.0% 3.4% AQAR.KW Kuwait Real Estate Holding Co. NM 0.92 0.00% 0.45 0.035 0.000 0.033 0.021 20,000 700 1.6% NM 6.6 6.1% ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.48 0.00% 1.05 0.040 0.000 25.1 0.048 0.036 (17.1%)118,250 4.706 13.2% NM Tijara Real Estate & Investment Co. 19.2 TIJA.KW 9.0 0.47 7.69% 0.48 0.052 0.001 0.059 0.050 (2.8%)608,569 31,521 7.4% 5.2% 0.99 0.000 286 Al TAMEER Real Estate Investment Co. NM 0.27 0.00% 0.015 3.5 0.025 0.012 (31.0%)20,196 8.3% NM AMAR.KW 0.001 50 0.2% Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 11.2 0.70 6.06% 0.23 0.099 24.9 0.120 0.094 (14.7%)498 6.3% Al-Argan International Real Estate Co. 25.5 0.27 0.00% 0.39 0.082 (0.001)20.9 0.093 0.075 (11.8%)3,510 278 0.6% 1.0% ARGK.KW 17.1 1.96 0.00% 0.61 0.064 (0.001)20.6 0.048 102,780 6,294 0.4% 11.5% Munshaat Real Estate Projects Co. 0.068 4.9% MUNS.KW ▲ First Dubai For Real Estate Development NM 0.42 0.00% 1.45 0.040 0.000 29.4 0.050 0.038 (18.0%)329,753 13.190 3.0% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 12.5 0.81 0.00% 1.10 0.070 0.003 40.1 0.070 0.051 24.4% 279,084 18,442 13.9% 6.5% MENA Real Estate Co. \* NM 0.25 0.00% 0.91 0.028 0.000 3.9 0.000 0.000 0.0% 0 0 0.0% NM = MENK.KW Real Estate Trade Centers Co. MARA.KW 18.5 0.30 0.00% 0.42 0.054 0.000 7.5 0.065 0.046 (10.0%)80 0.9% 1.6% Mashaer Holding Co. MASHAER.KW 6.4 0.67 0.00% 0.51 0.056 0.000 9.8 0.059 0.051 1.8% 38,616 2,144 1.8% 10.5% NM 2.0 2.0% Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.34 0.00% 0.26 0.021 0.002 0.027 0.019 (22.7%)NM Dalgan Real Estate Co. 64.1 1.74 1.52% 0.07 0.192 (0.001)11.3 0.240 0.172 (16.5%)39,514 7,554 10.4% 2.7% DALQ.KW Dar Al Thuraya Real Estate Co. 55.3 1.29 0.00% NA 0.152 0.000 22.3 0.204 0.139 (29.0%)0.6% 2.3% THURY.KW Osos Holding Group Co. 10.2 0.90 7.34% 0.30 0.109 0.000 11.4 0.110 (0.9%)0.3% 8.8% OSOS.KW 0.098 n KFH Capital REIT NA NA 0.04% 0.09 (0.001)24.3 1.265 (18.4%) 57,303 58,782 12.8% NA BAITAKRFIT KW 1.028 1.005 Real Estate 14.0 0.53 2.67% 2,330.9 (9.5%) 14,194,607 1,854,385 4.7%



### **Boursa Kuwait Daily Bulletin** Monday, May 1, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) **YTD-23** Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE ▼ Kuwait Investment Co. 19.4% NM 0.62 3.88% 0.89 0.128 (0.001)70.1 0.156 0.110 (15.8%)249,122 31,748 0.5% KINV.KW Commercial Facilities Co. 9.0 0.58 8.20% 0.54 0.184 (0.001)93.4 0.199 0.171 2.8% 40,000 7,370 2.6% 6.4% FACI.KW Int'l Financial Advisors Co. 17.6 0.67 0.00% 1.25 0.099 0.002 24.7 0.104 0.079 (0.2%)7,142,353 702,815 116.8% 3.8% IFIN.KW National Investment Co. NINV.KW 22.5 0.99 11.32% 1.30 0.247 (0.001)196.9 0.267 0.214 4.2% 2,376,604 590,356 9.4% 4.4% 26.1 3.78% 0.73 0.131 (0.001)655.3 0.139 0.099 17.0% 8,261,845 1,099,000 12.2% 4.3% Kuwait Projects Co.(Holding) KPRO.KW 1.11 (0.002)15.3 5.91% 1.27 39.3 0.092 0.077 2.6% 5.2% Coast Invest, & Development Co. COAS.KW 0.80 0.085 0.7% 14,700 1,271 The Securities House Co. 10.2 0.61 0.00% 1.21 0.059 0.001 24.0 0.073 0.052 (17.7%)1,223,639 72,420 7.5% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 10.6 0.75 3.57% 1.02 0.108 0.002 86.6 0.124 0.099 (6.1%)4,491,868 477,482 24.8% 7.1% ARZA.KW Kuwait Financial Centre MARKZ.KW 18.1 0.50 4.82% 0.82 0.103 0.002 51.7 0.110 0.092 (1.9%)80,874 8,255 3.1% 2.8% Kuwait & M.E. Financial Inv. Co. 19.0 0.77 7.75% 0.53 0.090 0.000 19.9 0.103 0.083 (4.4%) 1.3% 4.1% KMEF.KW First Investment Co. NM 0.75 0.00% 1.10 0.042 0.000 18.7 0.063 0.027 718,129 29,686 22.9% NM OLAK.KW (33.2%)NM 3.07 0.00% 0.96 0.324 131.7 0.440 0.324 (18.0%)17,398 5,764 2.0% 1.9% Gulf Investment House GIHK.KW (0.015)9.9% 1.00 5.43% 1.31 0.138 (0.001)91.6 0.153 0.121 3.8% 3,564,432 494,198 87.9% A'avan Leasing & Investment Co. AAYA.KW 10.2 Bavan Investment Co. BAYK.KW NM 0.47 0.00% 0.77 0.023 (0.002)7.0 0.039 0.020 (45.0%)101,453 2,506 3.1% NM 14.6 0.77 6.80% 0.44 0.088 (0.005)11.2 0.099 0.080 (9.7%)302 27 0.5% 5.2% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. 44.7 0.49 0.00% 0.38 0.064 0.003 19.9 0.071 0.061 (0.8%)20 0.8% 1.1% KFSK.KW 6.9 0.61 9.01% 0.57 (0.001)38.0 0.115 0.097 7.8% 843,749 94,183 15.3% 8.8% Kamco Investment Co. KAMC.KW 0.111 National International Holding Co. 15.6 0.72 3.82% 0.74 0.122 (0.002)26.8 0.136 0.107 (6.2%)143,012 17,377 29.4% 4.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 2.6 0.48 0.00% 0.61 0.043 0.000 9.6 0.062 0.041 (29.4%)2.8% 18.3% Al Madar Finance & Investment Co. NM 1.01 0.00% 0.33 0.108 0.000 22.4 0.115 0.081 (5.3%) 0 2.6% 0.1% MADR.KW 13.3 58,065 8,139 0.5% 5.2% Al-Deera Holding DEER.KW 20.2 1.04 0.00% 0.87 0.145 (0.002)0.161 0.136 (9.4%)Al-Safat Investment Co. NM 1.29 0.00% 2.56 0.104 (0.001)29.4 0.117 0.086 (2.8%)181,711 18,862 20.2% 0.8% ALSAFAT.KW Ekttitab Holding Co. NM 0.33 0.00% 0.97 0.010 0.001 3.2 0.011 0.008 (1.9%)4,514,281 44,872 38.3% NM EKTT.KW NOOR Financial Investment Co. 4.2 0.96 3.05% 1.24 0.162 0.001 82.7 0.189 0.141 (8.5%)127,733 20,713 5.3% 23.1% NOOR.KW Tamdeen Investment Co. 16.3 0.65 1.95% 0.36 0.605 0.000 206.0 0.610 0.605 (0.8%)0 0.0% 4.0% TAMI.KW 0.27 0.00% 0.60 0.032 0.001 0.040 0.026 100 3 0.8% 0.2% Kuwait Emirates Holding Co. NM 5.6 (15.8%)EMIRATES.KW Asiva Capital Investment Co. 0.53 0.00% 0.62 (0.000)43.9 0.059 0.050 1,562,933 88,716 26.6% 11.3% ASIYA.KW 4.6 0.057 (0.7%)(0.001)22.8 858,000 3.7% Rasivat Holding Co. RASIYAT.KW 52.4 1.94 0.00% NA 0.152 0.179 0.145 (10.1%)130,466 57.2% Alimtiaz Investment Group ALIMk.KW NM 0.40 13.31% 1.06 0.063 (0.001)66.8 0.076 0.053 (15.9%)436,732 27,659 7.6% NM Manazel Holding Co. 0.55 0.00% 1.37 (0.000)0.029 492,392 10,260 12.0% 2.3% MANK.KW 24.2 0.021 9.1 0.017 (22.1%)▲ National Industries Group 22.0 0.97 2.31% 1.43 0.216 0.002 472.2 0.227 0.190 (0.5%)813,802 174,242 8.9% 4.4% NIND.KW Warba Capital Holding Co. 0.57 0.082 0.000 8.2 0.072 1.9% 2.5% WARBACAP.KW NM 0.91 0.00% 0.094 0 NM Arabi Holding Group Co. NM 1.72 0.00% 0.31 0.259 0.005 44.1 0.424 0.217 (19.6%)110,024 27,950 11.4% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.26 0.00% 0.82 0.029 0.000 17.6 0.037 0.027 (20.0%)222,003 6,404 4.5% NM Credit Rating & Collection Co. 44.2 0.71 0.00% 0.10 0.022 0.001 3.6 0.023 0.5% 6,011 120 1.6% 1.6% TAHS.KW 0.014 (0.004)377.5 Egypt Kuwait Holding Co. EKHK.KW 5.9 2.32 13.13% 0.20 0.335 0.378 0.318 (10.9%)133,200 44,541 2.5% 39.3% ▼ GFH Financial Group 9.7 0.88 5.74% 0.96 0.077 (0.001)267.4 0.080 0.069 0.8% 2,593,164 199,048 19.4% 9.1% GFH.KW 0.53 0.00% 0.000 23.4 0.062 44,271 3,438 0.6% INOV.KW NM 0.83 0.078 0.088 (11.6%)4.1% Amar For Finance and Leasing Co. NM 0.57 0.00% 0.08 0.060 0.000 11.8 0.064 0.048 (3.8%)0 0 0.7% NM AMARF.KW Al-Manar Financing & Leasing Co. 0.000 0.5% 5.4% ALMANAR.KW 10.5 0.57 5.08% 0.56 0.059 15.6 0.064 0.048 0 n 1.0% 4.73% (0.003)360.8 211,592 380,262 5.6% Boursa Kuwait Securities Co BOURSA.KW 20.0 5.51 0.89 1.797 2.190 1.760 (12.4%)27.5% **Financial Services** 15.6 0.72 5.26% 3,723.9 (2.9%)41,635,514 4,820,156 5.7%



Boursa Kuwait Daily Bullet	Boursa Kuwait Daily Bulletin  Monday, May 1, 2023														
		_ \	/aluation N	lultiples		Price (l	KWD)					Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Automated Systems Co.	ASCK.KW	NM	0.77	0.00%	0.21	0.086	0.006	8.5	0.108	0.079	(10.7%)	250	21	0.8%	NM
Technology		NM	0.77	0.00%				8.5			(10.7%)	250	21		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.4	1.66	2.27%	0.45	0.176	0.001	193.6	0.188	0.170	()	2,370,219	412,725	4.1%	12.4%
Utilities		13.4	1.66	2.27%				193.6			(6.4%)	2,370,219	412,725		12.4%
Boursa Kuwait		14.2	0.80	2.76%				43,815.2			(6.27%)	115,975,312	38,636,654		8.2%
Year-to-Date 2023 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				YTD Top %	/o Losers			Close			Percent
11D 10p // Gamers		(KWD)		Change				110 гор /	o Luscis			(KWD)			Change
The Energy House Co.		0.071		229.8%				Salbookh Tr	ading Co.			0.008		(-	47.4%)
Gulf Insurance Group		1.740		71.4%				Bayan Inves	stment Co.			0.023		(	45.0%)
Metal & Recycling Co.		0.075		50.3%				Equipment I	Holding Co.			0.029		(	37.0%)
Arab Real Estate Co.		0.038		46.9%				First Invest	ment Co.			0.042		(	33.2%)
Warba Insurance and Reinsurance Co		0.159		30.3%				Senergy Ho	lding Co.			0.030		(	33.2%)
VTD Mach Active by Values		Close		Volume				VTD Moot	A atine bu	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.740	1,227	,371,676				Kuwait Fina	nce House			0.740		1,003,4	139,574
GFH Financial Group		0.077	678	,177,659		Agility (PWC Logistics)						0.612		317,5	506,179
Kuwait Projects Co.(Holding)		0.131	611	,027,275	National Bank of Kuwait						1.001	297,121,968			
A'ayan Leasing & Investment Co.		0.138	583	,686,364				Zain				0.556	167,300,224		
Agility (PWC Logistics)		0.612	525	,034,318				Boubyan Ba	nk			0.651	165,230,091		

<sup>\*</sup> Different Fiscal Year Company

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- \* Outperform: Target Price represents expected returns >= 10% in the next 12 months
- Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months \* Underperform: Target Price represents an expected return of <-10% in the next 12 months

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