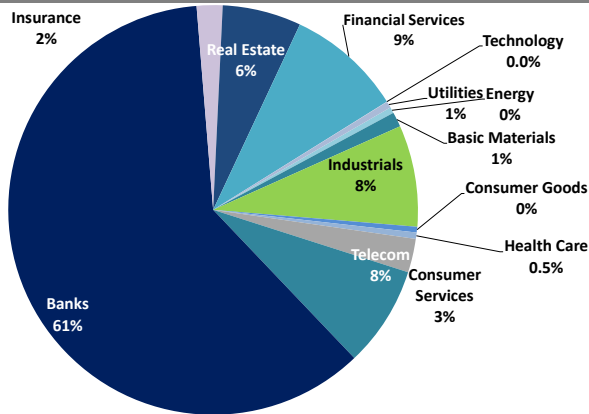


Boursa Kuwait Daily Report

August 1, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,537.8	25.6	8.6%
2- National Bank of Kuwait	7,612.7	14.5	15.0%
3- Boubyan Bank	2,452.8	39.9	7.8%
4- Zain	2,250.1	11.1	15.8%
5- Agility (PWC Logistics)	1,615.6	22.9	3.9%
6- Mabane Co.	1,162.2	18.6	10.9%
7- Commercial Bank of Kuwait	1,097.3	14.4	11.2%
8- Gulf Bank	877.1	13.7	9.1%
9- Burgan Bank	706.6	14.9	6.1%
10- Kuwait Projects Co.(Holding)	640.3	23.7	4.5%
Total	29,953	18.84	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.026	0.004	19.2%
Al Masaken Intl. Real Estate Dev. Co.	0.023	0.003	14.7%
Kuwait Hotels Co.	0.214	0.019	9.7%
Sokouk Holding Co.	0.036	0.002	6.8%
Gulf Franchising Co.	0.061	0.004	6.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.490	(0.080)	(14.0%)
Ras-Al-Khaimah for White Cement Co.	0.082	(0.008)	(9.3%)
Human Soft Holding Co.	3.401	(0.199)	(5.5%)
First Takaful Insurance Co.	0.045	(0.003)	(5.5%)
Al Madar Finance & Investment Co.	0.100	(0.004)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.026	19.2%	31,732,008
Int'l Financial Advisors Co.	0.162	0.0%	11,473,466
A'ayan Leasing & Investment Co.	0.159	0.0%	10,663,898
Kuwait Real Estate Co.	0.144	2.1%	10,367,920
Arzan Financial Group For Fin. & Invest.	0.140	(1.4%)	10,055,729

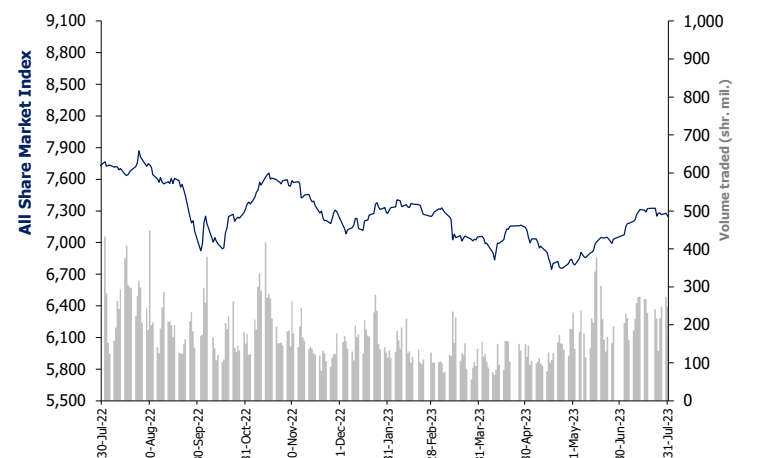
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,798.2	▼	(0.3%)	(0.3%)	(8.4%)
Energy	201.6	▲	0.1%	0.1%	(12.2%)
Basic Materials	500.8	▼	(0.1%)	(0.1%)	4.8%
Industrials	3,430.6	▼	(0.6%)	(0.6%)	(8.9%)
Consumer Staples	188.2	▲	0.1%	0.1%	29.7%
Health Care	218.2	=	0.0%	0.0%	(1.7%)
Consumer Discretionary	1,137.7	▲	0.0%	0.0%	15.9%
Telecommunications	3,400.6	▲	0.0%	0.0%	(6.1%)
Banks	26,038.1	▼	(0.3%)	(0.3%)	(13.4%)
Insurance	866.1	▼	(0.3%)	(0.3%)	40.1%
Real Estate	2,659.0	▲	0.1%	0.1%	3.2%
Financial Services	3,927.0	▼	(1.1%)	(1.1%)	2.4%
Technology	8.2	▲	3.4%	3.4%	(14.3%)
Utilities	222.2	=	0.0%	0.0%	7.4%

Market Breadth	 46	 52	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,035.18	(25.7)	(0.3%)	(0.3%)	(1.0%)
Main 50 Index	5,570.65	(3.4)	(0.1%)	(0.1%)	(2.6%)
Main Market Index	5,609.20	(20.9)	(0.4%)	(0.4%)	0.2%
All Share Market Index	7,229.91	(23.9)	(0.3%)	(0.3%)	(0.9%)
Market Cap (KWD Mn)	42,798.25	(141.1)	(0.3%)	(0.3%)	(8.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	162.6	(84.9)	(34.3%)	155.4	254.5
Value Traded (KWD Mn)	30.8	(22.07)	(41.7%)	43.0	69.9
No. of Trades	9,543	(3,240)	(25.3%)	9,383	13,024

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.787	(0.3%)	3,983,834
Human Soft Holding Co.	3.401	(5.5%)	2,984,859
National Bank of Kuwait	0.960	(0.2%)	2,460,931
Int'l Financial Advisors Co.	0.162	0.0%	1,877,437
A'ayan Leasing & Investment Co.	0.159	0.0%	1,699,947

Boursa Kuwait - Premier Market

Tuesday, August 1, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.960	(0.002)	(0.2%)	7,613	22.2%	17.8%	14.5	2.17	3.6%	1.20	15.0%	(6.5%)	521.92	527.41
▼	Gulf Bank	0.261	(0.003)	(1.1%)	877	2.6%	2.0%	13.7	1.24	3.8%	1.09	9.1%	(12.7%)	601.80	167.57
=	Kuwait International Bank	0.167	0.000	0.0%	276	0.8%	0.6%	18.9	1.09	2.2%	0.99	5.7%	19.6%	795.76	136.01
▼	Burgan Bank	0.205	(0.003)	(1.4%)	707	2.1%	1.7%	14.9	0.91	3.9%	1.05	6.1%	(1.9%)	205.77	43.44
▼	Kuwait Finance House	0.787	(0.002)	(0.3%)	11,538	33.6%	27.0%	25.6	2.19	1.9%	1.41	8.6%	6.0%	1,989.16	1,566.56
▼	Boubyan Bank	0.619	(0.001)	(0.2%)	2,453	7.1%	5.7%	39.9	3.10	1.0%	1.05	7.8%	(17.8%)	553.37	356.86
▲	Kuwait Investment Co.	0.141	0.001	0.7%	77	0.2%	0.2%	NM	0.69	3.5%	0.90	NM	(7.2%)	191.79	25.12
=	National Investments Co	0.242	0.000	0.0%	193	0.6%	0.5%	NM	1.00	11.6%	1.30	NM	2.1%	278.48	62.72
▼	Kuwait Projects Co. (Holding)	0.128	(0.002)	(1.5%)	640	1.9%	1.5%	23.7	1.06	0.0%	0.74	4.5%	14.3%	909.24	111.75
▼	Arzan Financial Group for Financing & In	0.140	(0.002)	(1.4%)	112	0.3%	0.3%	13.2	1.02	2.8%	1.01	7.7%	21.7%	638.43	74.95
=	Aayan Leasing and Investment	0.159	0.000	0.0%	106	0.3%	0.2%	10.8	1.19	4.7%	1.31	11.0%	19.5%	1,079.73	155.90
▼	Al Imtiaz Investment Group	0.070	(0.001)	(1.8%)	74	0.2%	0.2%	NM	0.45	12.0%	1.06	NM	(6.9%)	172.22	11.05
▲	Kuwait Real Estate Co.	0.144	0.003	2.1%	137	0.4%	0.3%	13.8	1.05	2.0%	0.98	7.6%	37.2%	845.31	97.09
=	Mabane Co.	0.883	0.000	0.0%	1,162	3.4%	2.7%	18.6	2.03	1.6%	1.07	10.9%	10.4%	85.31	66.53
▼	The Commercial Real Estate Co.	0.107	(0.001)	(0.9%)	193	0.6%	0.5%	17.3	0.67	2.7%	0.63	3.9%	6.2%	513.77	51.54
▼	National Industries Group (Holding)	0.231	(0.001)	(0.4%)	530	1.5%	1.2%	NM	1.08	2.2%	1.42	NM	11.8%	420.27	89.34
▼	Gulf Cable and Electrical Industries	1.229	(0.001)	(0.1%)	256	0.7%	0.6%	13.3	1.14	4.8%	1.03	8.6%	1.2%	12.24	14.34
=	Heavy Engineering Industries and Shipbu	0.698	0.000	0.0%	126	0.4%	0.3%	24.3	1.76	2.9%	0.70	7.3%	13.9%	33.56	21.06
▼	Boubyan Petrochemical Co.	0.737	(0.002)	(0.3%)	394	1.1%	0.9%	11.2	1.42	8.1%	0.73	12.6%	(7.9%)	49.90	38.54
▲	Agility Public Warehousing Co.	0.633	0.003	0.5%	1,616	4.7%	3.8%	22.9	0.89	0.0%	1.51	3.9%	(12.1%)	722.79	441.75
▼	Mobile Telecommunications Co.	0.520	(0.001)	(0.2%)	2,250	6.6%	5.3%	11.1	1.75	6.7%	1.27	15.8%	(7.6%)	572.06	307.61
▼	Human Soft Holding Co.	3.401	(0.199)	(5.5%)	434	1.3%	1.0%	9.3	3.00	11.7%	0.50	32.2%	1.0%	29.58	106.54
▲	ALAFCO Aviation Lease and Finance Co.	0.187	0.001	0.5%	178	0.5%	0.4%	NM	0.81	0.0%	0.88	NM	(7.9%)	118.55	23.85
▼	Jazeera Airways Co.	1.996	(0.004)	(0.2%)	439	1.3%	1.0%	23.7	16.03	4.0%	0.70	67.8%	5.1%	39.51	71.78
▼	GFH Financial Group BSC	0.084	(0.001)	(1.3%)	294	0.9%	0.7%	10.0	0.97	5.3%	0.96	9.7%	10.7%	1,674.70	138.33
▲	Warba Bank	0.212	0.001	0.5%	437	1.3%	1.0%	25.9	1.46	1.4%	0.98	5.6%	(7.1%)	421.60	93.82
=	Mezzan Holding Co.	0.535	0.000	0.0%	166	0.5%	0.4%	NM	1.56	2.2%	0.47	NM	36.1%	111.08	46.76
▼	Integrated holding Co.	0.404	(0.001)	(0.2%)	102	0.3%	0.2%	37.7	1.61	3.7%	0.52	4.3%	9.2%	136.56	52.72
=	Shamal Az-Zour Al-Oula Power and Wate	0.202	0.000	0.0%	222	0.6%	0.5%	16.5	2.03	8.4%	0.45	12.3%	7.4%	93.97	17.29
=	Boursa Kuwait Securities Co.	1.906	0.000	0.0%	383	1.1%	0.9%	22.4	7.26	4.5%	0.86	32.4%	(7.1%)	25.70	48.02
▼	Ali Alghanim Sons Automotive Co.	1.170	(0.003)	(0.3%)	321	0.9%	0.7%	15.5	4.54	4.9%	0.48	29.2%	45.3%	73.58	69.96
Subtotal- Premier Market Stocks		8,035.18	(25.68)	-0.3%	34,306	100%	80%	16.5	1.24	4.13%		9.0%	(1.0%)	13,917.73	5,036.22
Rest of the Market					8,492		20%	11.3	0.72	2.60%		6.4%		7,681.07	941.59

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, August 1, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Senergy Holding Co.	SENE.KW	NM	0.80	0.00%	1.05	0.039	0.001	7.8	0.045	0.026	(12.7%)	1,100	43		4.2%	NM
= Independent Petroleum Group	IPGK.KW	10.7	0.87	6.25%	0.27	0.460	0.000	83.2	0.545	0.407	(9.8%)	5,000	2,300		0.2%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.2	1.67	6.33%	0.18	0.765	0.000	74.2	0.899	0.711	(3.0%)	300	230		0.6%	18.0%
▲ The Energy House Co.	ENER.KW	NM	0.67	0.00%	0.67	0.063	0.003	2.9	0.354	0.021	193.0%	4,002	247		11.2%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0		9.5%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.7	0.38	0.00%	0.17	0.108	(0.001)	27.4	0.133	0.100	(6.1%)	43,020	4,646		19.0%	4.3%
Energy		9.2	0.74	6.29%				201.6			(12.2%)	53,422	7,466			2.4%
▲ Kuwait Foundry Co.	KFDC.KW	3.6	1.15	28.84%	0.49	0.385	0.010	27.8	0.558	0.290	31.0%	10,428	3,921		17.9%	32.0%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.2	1.42	8.10%	0.73	0.737	(0.002)	394.2	0.856	0.726	(7.9%)	688,003	506,988		9.3%	12.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.1	2.30	6.40%	0.09	0.781	0.000	78.8	0.900	0.429	100.3%	0	0		0.0%	28.3%
Basic Materials		8.1	1.42	8.10%				500.8			4.8%	698,431	510,910			15.6%
= Specialities Group Holding Co.	SPEC.KW	8.6	0.63	5.89%	0.66	0.113	0.000	19.2	0.123	0.096	3.5%	1,214,627	136,858		89.4%	7.3%
▲ Kuwait Cement Co.	KCEM.KW	43.0	0.67	2.78%	0.59	0.175	0.001	124.8	0.225	0.164	(21.5%)	371,642	64,856		4.6%	1.6%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.3	1.14	4.84%	1.03	1.229	(0.001)	255.8	1.275	0.999	1.2%	48,876	59,686		5.9%	8.6%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.3	1.76	2.87%	0.70	0.698	0.000	125.8	0.735	0.566	13.9%	19,927	13,876		18.6%	7.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	18.0	1.07	8.20%	0.47	0.854	0.003	85.6	0.945	0.800	4.5%	4,175	3,535		3.7%	5.9%
▼ Shuaiba Industrial Co.	PAPE.KW	12.6	0.92	6.72%	0.19	0.176	(0.007)	17.5	0.186	0.134	9.3%	1,000	176		5.5%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	19.4	1.01	0.00%	0.18	0.084	(0.001)	7.6	0.090	0.038	68.3%	45,000	3,780		4.7%	5.2%
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0		2.2%	NM
= National Industries Co.	NIBM.KW	17.4	0.73	5.87%	0.21	0.170	0.000	61.1	0.195	0.165	(12.4%)	141,000	23,981		2.1%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.44	0.00%	0.96	0.024	0.001	1.9	0.047	0.022	(47.8%)	10	0		15.3%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.34	0.00%	0.18	0.123	(0.001)	36.9	0.132	0.108	10.8%	3,329,728	410,924		108.2%	0.1%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0		12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	22.9	0.89	0.00%	1.51	0.633	0.003	1,615.6	0.720	0.560	(12.1%)	1,265,253	797,120		28.3%	3.9%
▲ National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.77	0.029	0.000	6.7	0.035	0.023	(12.1%)	53,700	1,557		5.9%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.78	0.054	(0.001)	14.9	0.065	0.039	(8.0%)	1,000	54		6.5%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.5	1.06	6.92%	0.49	0.282	0.003	33.5	0.315	0.257	(5.1%)	10	3		2.4%	6.4%
▼ Humansoft Holding Co.	HUMN.KW	9.3	3.00	11.71%	0.50	3.401	(0.199)	434.4	3.845	3.102	1.0%	871,510	2,984,859		23.2%	32.2%
▲ Gulf Franchising Co.	GFCI.KW	23.7	1.13	0.00%	NA	0.061	0.004	2.4	0.097	0.056	(32.1%)	2,412	146		0.8%	4.8%
▼ Combined Group Contracting Co.	CGCK.KW	6.4	1.22	7.75%	0.68	0.386	(0.001)	66.0	0.476	0.381	(15.0%)	1,245,180	480,572		48.9%	19.0%
▲ United Projects Group	UPAC.KW	NM	0.72	0.00%	0.19	0.199	0.001	75.2	0.268	0.174	(2.5%)	5,846	1,163		0.7%	0.8%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.81	0.00%	0.88	0.187	0.001	178.0	0.220	0.176	(7.9%)	131,003	24,238		12.5%	NM
= Mubarrad Holding Co.	MBRD.KW	10.7	0.67	6.02%	0.91	0.083	0.000	13.6	0.095	0.067	3.1%	40,100	3,298		17.1%	6.3%
▼ Integrated holding Co.	INTEGRATED.KW	37.7	1.61	3.71%	0.52	0.404	(0.001)	102.2	0.454	0.345	9.2%	598,971	240,814		54.0%	4.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.1	0.66	6.67%	0.15	0.090	0.000	32.7	0.100	0.085	(6.5%)	149	13		0.3%	3.5%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.63	0.00%	0.11	0.082	(0.008)	40.8	0.137	0.082	(38.6%)	497,628	42,060		0.9%	0.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	11.0	1.05	5.26%	0.07	0.342	0.000	51.3	0.365	0.312	4.3%	21,800	7,420		8.9%	9.6%
Industrials		17.4	0.90	5.96%				3,430.6			(8.9%)	9,910,547.0	5,300,990			2.1%

Boursa Kuwait Daily Bulletin

Tuesday, August 1, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.73	0.00%	0.27	0.105	0.001	22.0	0.114	0.091	(4.5%)	52,389	5,499	1.2%	NM
= Mezzan Holding Co.	MEZZ.KW	NM	1.56	2.24%	0.47	0.535	0.000	166.3	0.540	0.360	36.1%	577,148	309,407	35.7%	NM
Consumer Staples		NM	1.14	2.24%				188.2			29.7%	629,537	314,907		NM
= Advanced Technology Co.	ATCK.KW	6.6	0.95	4.21%	0.01	0.475	0.000	71.3	0.525	0.379	8.0%	0	0	2.2%	14.3%
= Yiacco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.03	0.650	0.000	146.3	0.656	0.532	(5.8%)	0	0	0.2%	18.3%
Health Care		10.0	1.70	4.21%				218.2			(1.7%)	0	0		15.3%
▼ Kuwait National Cinema Co.	KCIN.KW	14.0	1.44	4.59%	0.29	1.188	(0.002)	110.0	1.206	0.940	25.1%	10,750	12,771	1.4%	10.3%
▲ Kuwait Hotels Co.	KHOT.KW	15.3	2.38	2.28%	NA	0.214	0.019	12.1	0.227	0.115	20.9%	6	1	1.6%	15.5%
▲ Sultan Center Food Products Co.	SCFK.KW	21.7	0.59	0.00%	0.55	0.130	(0.002)	36.3	0.149	0.076	19.3%	37,883	4,885	9.4%	2.7%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	9.3	5.93	0.00%	0.70	0.166	0.001	30.4	0.178	0.058	484.5%	286,044	46,985	68.8%	63.5%
= Oula Fuel Marketing Co.	OULA.KW	14.3	0.89	3.42%	0.45	0.146	0.000	59.1	0.156	0.121	0.7%	9,287	1,351	4.2%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	18.9	0.51	3.77%	0.73	0.074	0.001	14.9	0.080	0.065	(14.0%)	208,534	15,397	13.4%	2.7%
▲ Jazeera Airways Co.	JAZK.KW	23.7	16.03	4.01%	0.70	1.996	(0.004)	439.1	2.200	1.518	5.1%	151,281	302,099	18.0%	67.8%
= Soor Fuel Marketing Co.	SOOR.KW	15.4	0.83	3.42%	0.46	0.146	0.000	59.1	0.155	0.120	(2.0%)	28,880	4,217	2.0%	5.4%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.9	0.86	5.80%	0.10	0.102	0.005	11.7	0.120	0.089	(8.1%)	467,906	47,031	10.4%	8.8%
▲ Jiyad Holding Co	JIYAD.KW	2.0	0.26	0.00%	0.78	0.026	0.004	4.8	0.025	0.014	12.5%	31,732,008	769,346	387.0%	12.7%
▼ Al Eid Food Co.	ALEID.KW	13.4	1.51	2.67%	0.12	0.187	(0.001)	34.8	0.226	0.185	(15.7%)	255,687	47,648	48.4%	11.2%
= Palms Agro Production Co.	PAPK.KW	15.3	0.87	0.00%	0.24	0.090	0.000	4.7	0.090	0.082	15.3%	0	0	0.1%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	15.5	4.54	4.88%	0.48	1.170	(0.003)	320.6	1.189	0.790	45.3%	511,516	597,678	NA	29.2%
Consumer Discretionary		15.3	0.89	3.77%				1,138			15.9%	33,699,782	1,849,409		11.7%
▼ Zain	ZAIN.KW	11.1	1.75	6.73%	1.27	0.520	(0.001)	2,250.1	0.572	0.502	(7.6%)	2,345,512	1,219,207	13.2%	15.8%
▲ National Mobile Telecom Co.	OORE.KW	6.7	0.98	6.23%	0.60	1.118	0.014	560.3	1.292	0.957	(3.5%)	7,143	7,870	1.3%	14.7%
▼ Kuwait Telecommunication Co.	STC.KW	17.3	2.65	5.14%	0.63	0.584	(0.001)	583.3	0.793	0.548	(0.2%)	92,345	53,901	16.0%	15.4%
= Hayat Communications Co.	HAYK.KW	NM	0.75	0.00%	1.00	0.080	0.000	7.0	0.084	0.050	33.6%	0	0	4.3%	NM
Telecommunications		11.1	1.37	6.23%				3,400.6			(6.1%)	2,445,000	1,280,978		15.3%
▼ National Bank of Kuwait	NBKK.KW	14.5	2.17	3.65%	1.20	0.960	(0.002)	7,612.7	1.076	0.913	(6.5%)	2,563,938	2,460,931	6.6%	15.0%
▼ Gulf Bank	GBKK.KW	13.7	1.24	3.83%	1.09	0.261	(0.003)	877.1	0.309	0.252	(12.7%)	3,737,489	974,957	17.9%	9.1%
= Commercial Bank of Kuwait	CBKK.KW	14.4	1.60	4.08%	0.33	0.580	0.000	1,097.3	0.590	0.480	16.0%	1,649	910	7.3%	11.2%
= Ahli Bank of Kuwait	ABKK.KW	12.8	0.92	3.31%	0.64	0.240	0.000	446.2	0.341	0.229	(19.0%)	439,509	105,178	13.6%	7.1%
▼ Ahli United Bank - Kuwait	BKME.KW	16.2	1.24	2.69%	0.83	0.264	(0.005)	594.6	0.288	0.247	(7.0%)	67,406	17,866	3.3%	7.6%
= Kuwait International Bank	KIBK.KW	18.9	1.09	2.22%	0.99	0.167	0.000	276.2	0.192	0.160	19.6%	805,946	134,506	48.1%	5.7%
▼ Burgan Bank	BURK.KW	14.9	0.91	3.90%	1.05	0.205	(0.003)	706.6	0.229	0.184	(1.9%)	739,608	152,234	6.0%	6.1%
▼ Kuwait Finance House	KFH.KW	25.6	2.19	1.89%	1.41	0.787	(0.002)	11,537.8	0.806	0.700	6.0%	5,052,727	3,983,834	13.6%	8.6%
▼ Boubyan Bank	BOUK.KW	39.9	3.10	0.97%	1.05	0.619	(0.001)	2,452.8	0.769	0.579	(17.8%)	2,253,467	1,396,551	14.0%	7.8%
▲ Warba Bank	WARB.KW	25.9	1.46	1.42%	0.98	0.212	0.001	436.7	0.241	0.203	(7.1%)	1,448,504	305,594	20.5%	5.6%
Banks		15.5	1.35	3.00%				26,038.1			(13.4%)	17,110,243	9,532,562		10.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.2	0.72	7.68%	0.05	0.495	0.013	91.5	0.577	0.465	(5.5%)	2,750	1,361	4.2%	32.3%
= Gulf Insurance Group	GINS.KW	12.2	2.06	3.09%	0.07	1.742	0.000	494.3	1.899	0.965	71.6%	0	0	2.6%	16.9%
▼ Ahleiah Insurance Co.	AINS.KW	7.1	0.99	6.50%	0.15	0.605	(0.022)	131.1	0.627	0.489	21.5%	10,002	5,961	0.9%	13.8%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.64	7.31%	0.39	0.106	0.000	25.4	0.124	0.076	13.1%	56,771	5,971	13.5%	10.4%
= Kuwait Reinsurance Co.	KWRE.KW	10.2	1.21	1.77%	0.08	0.337	0.000	87.4	0.381	0.264	26.4%	0	0	0.0%	11.9%
▼ First Takaful Insurance Co.	FTIK.KW	34.1	0.52	0.00%	0.36	0.045	(0.003)	4.8	0.052	0.039	(1.1%)	63,389	2,684	0.3%	1.5%
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.75	0.00%	0.49	0.027	0.001	3.0	0.031	0.019	10.6%	11,700	289	6.9%	0.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.2	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	12.1%
Insurance		7.2	0.81	6.90%				866.1			40.1%	144,612	16,267		17.8%
▲ Sokouk Holding Co.	SHCK.KW	13.7	0.80	0.00%	1.07	0.036	0.002	20.6	0.036	0.021	56.5%	6,371,151	222,162	34.3%	5.8%
▲ Kuwait Real Estate Co.	KREK.KW	13.8	1.05	2.02%	0.98	0.144	0.003	137.3	0.151	0.101	37.2%	10,367,920	1,476,820	88.7%	7.6%
▼ United Real Estate Co.	UREK.KW	19.0	0.39	0.00%	0.47	0.056	(0.000)	72.3	0.067	0.053	(12.0%)	520,291	28,921	11.2%	2.0%
▼ National Real Estate Co.	NREK.KW	13.4	0.41	0.00%	1.26	0.089	(0.001)	165.7	0.125	0.075	(28.6%)	1,079,442	96,924	31.4%	3.1%
▼ Salhia Real Estate Co.	SREK.KW	16.4	1.53	3.06%	0.33	0.470	(0.005)	254.0	0.550	0.471	(8.0%)	192,833	90,546	19.4%	9.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.68	2.92%	0.19	0.380	0.000	152.6	0.405	0.326	2.7%	0	0	0.6%	6.6%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	13.0	0.38	1.97%	0.45	0.253	0.013	51.4	0.278	0.230	(8.6%)	158,369	39,657	3.5%	2.9%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.47	0.00%	0.24	0.031	0.000	7.2	0.036	0.026	1.7%	0	0	0.9%	NM
▼ Arab Real Estate Co.	ARAB.KW	8.2	0.62	0.00%	1.21	0.063	(0.000)	23.1	0.064	0.033	142.6%	1,036,000	64,773	68.4%	7.6%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	51.2	0.62	0.00%	0.71	0.057	(0.001)	25.7	0.062	0.048	(4.2%)	164,811	9,407	3.9%	1.2%
= Mabanee Co.	MABK.KW	18.6	2.03	1.59%	1.07	0.883	0.000	1,162.2	0.888	0.680	10.4%	163,314	144,062	6.5%	10.9%
= Injazzat Real Estate Development Co.	INJA.KW	9.1	0.48	6.12%	0.24	0.080	0.000	27.1	0.087	0.074	0.1%	0	0	17.3%	5.2%
▼ The Commercial Real Estate Co.	TIJK.KW	17.3	0.67	2.66%	0.63	0.107	(0.001)	193.3	0.111	0.092	6.2%	2,995,260	319,111	28.4%	3.9%
▲ Sanam Real Estate Co.	SANK.KW	NM	1.27	0.00%	0.40	0.082	0.001	9.9	0.082	0.058	30.2%	13,110	1,056	3.3%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	6.8	0.52	6.40%	0.65	0.078	0.000	32.5	0.082	0.066	1.0%	91,652	7,106	18.9%	7.6%
▼ Aqar Real Estate Investment Co.	AQAR.KW	50.5	0.48	1.74%	0.03	0.057	(0.001)	13.3	0.064	0.044	(9.9%)	74,500	4,252	4.8%	1.0%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.01	0.00%	0.45	0.033	0.000	6.2	0.037	0.021	(0.3%)	0	0	2.3%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.64	0.00%	1.05	0.051	0.000	31.8	0.052	0.036	5.2%	2,380,796	119,842	47.0%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.4	0.48	7.72%	0.49	0.052	0.001	19.2	0.059	0.047	(3.2%)	595,631	30,633	16.4%	4.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.37	0.00%	0.99	0.020	0.001	4.7	0.025	0.012	(6.7%)	5,679,789	113,982	47.3%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.0	0.55	6.19%	0.24	0.097	0.000	24.4	0.120	0.086	(16.4%)	0	0	1.1%	5.0%
= Al-Argan International Real Estate Co.	ARGK.KW	29.2	0.32	0.00%	0.39	0.095	0.000	24.2	0.101	0.073	2.2%	3,020	273	1.1%	1.1%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	12.4	2.92	0.00%	0.61	0.112	0.004	36.1	0.110	0.048	83.6%	1,001,102	110,447	11.0%	23.6%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.57	0.00%	1.44	0.054	0.002	39.7	0.053	0.038	10.7%	901,878	47,292	9.9%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	11.2	0.75	7.69%	1.11	0.065	0.001	37.4	0.070	0.051	15.9%	21,037	1,367	15.4%	6.7%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	20.3	0.29	0.00%	0.42	0.053	0.000	7.4	0.068	0.046	(11.7%)	71,601	3,693	2.9%	1.4%
▲ Mashaer Holding Co.	MASHAER.KW	4.5	0.70	0.00%	0.50	0.062	0.001	10.9	0.065	0.051	13.2%	132,310	7,968	5.6%	15.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.37	0.00%	0.28	0.023	0.003	2.2	0.027	0.013	(16.0%)	1,974,678	42,780	25.1%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	57.3	1.55	1.73%	0.07	0.169	(0.001)	10.2	0.235	0.148	(10.7%)	22,150	3,714	14.1%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.1	1.09	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(39.7%)	0	0	0.8%	2.0%
= Osos Holding Group Co.	OSOS.KW	NM	0.79	8.58%	0.31	0.093	0.000	9.8	0.110	0.084	(15.3%)	23,622	2,202	0.9%	0.3%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.022	(0.001)	24.1	1.265	1.005	(18.9%)	41,186	42,088	22.4%	NA
Real Estate		13.7	0.62	2.92%				2,659.0			3.2%	36,077,453	3,031,077		4.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	NM	0.69	3.52%	0.90	0.141	0.001	77.3	0.156	0.110	(7.2%)	1,614,000	227,708	35.0%	NM
▼ Commercial Facilities Co.	FACI.KW	9.7	0.56	8.77%	0.53	0.172	(0.003)	87.3	0.199	0.165	(3.9%)	159,755	27,510	6.3%	5.8%
= Int'l Financial Advisors Co.	IFIN.KW	31.2	1.13	0.00%	1.25	0.162	0.000	40.4	0.170	0.079	63.5%	11,473,466	1,877,437	261.4%	3.6%
= National Investment Co.	NINV.KW	NM	1.00	11.56%	1.30	0.242	0.000	192.9	0.267	0.183	2.1%	636,970	154,484	34.9%	NM
▼ Kuwait Projects Co.(Holding)	KPRO.KW	23.7	1.06	0.00%	0.74	0.128	(0.002)	640.3	0.142	0.099	14.3%	3,554,110	457,114	18.2%	4.5%
▲ Coast Invest. & Development Co.	COAS.KW	39.2	0.75	6.33%	1.27	0.079	0.000	36.7	0.092	0.072	(6.0%)	13,499	1,064	5.7%	1.9%
▼ The Securities House Co.	SECH.KW	11.5	0.69	0.00%	1.20	0.069	(0.000)	28.2	0.075	0.053	(3.1%)	270,886	18,618	21.6%	6.0%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	13.2	1.02	2.76%	1.01	0.140	(0.002)	112.3	0.150	0.099	21.7%	10,055,729	1,412,313	79.6%	7.7%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.55	4.60%	0.81	0.108	(0.001)	54.2	0.110	0.092	2.9%	175,781	19,116	6.0%	NM
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.80	8.14%	0.53	0.086	0.001	18.9	0.103	0.073	(9.0%)	35,150	2,972	2.3%	NM
▼ First Investment Co.	OLAK.KW	NM	1.07	0.00%	1.12	0.056	(0.002)	25.0	0.064	0.027	(11.0%)	929,684	51,674	41.9%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.85	0.00%	0.94	0.410	0.001	166.7	0.440	0.323	3.8%	6	2	3.2%	1.7%
= A'ayan Leasing & Investment Co.	AAYA.KW	10.8	1.19	4.72%	1.31	0.159	0.000	105.6	0.166	0.121	19.5%	10,663,898	1,699,947	162.6%	11.0%
= Bayan Investment Co.	BAYK.KW	NM	0.68	0.00%	0.79	0.040	0.000	9.3	0.057	0.027	(1.7%)	143,160	5,692	12.3%	NM
= Osoul Investment Co.	OSUL.KW	14.0	0.80	6.39%	0.44	0.094	0.000	11.9	0.100	0.078	(4.0%)	0	0	1.0%	5.7%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.47	0.00%	0.38	0.062	0.000	19.1	0.071	0.058	(4.6%)	1,100	68	1.2%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.56	10.00%	0.58	0.100	(0.001)	34.2	0.115	0.090	(2.9%)	74,515	7,462	21.8%	0.6%
▲ National International Holding Co.	NIHK.KW	17.9	0.64	4.24%	0.73	0.110	0.001	24.2	0.135	0.106	(15.4%)	220,800	24,288	47.1%	3.6%
▲ UniCap Investment and Finance	UNICAP.KW	5.6	0.50	0.00%	0.59	0.044	0.002	9.8	0.062	0.041	(27.8%)	542,300	22,413	5.0%	9.0%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.94	0.00%	0.34	0.100	(0.004)	20.7	0.115	0.081	(12.3%)	15,000	1,500	3.2%	NM
= Al-Deera Holding	DEER.KW	28.8	1.58	0.00%	0.87	0.192	0.000	17.6	0.193	0.134	20.0%	0	0	0.8%	5.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.42	0.00%	2.49	0.114	(0.001)	32.2	0.121	0.086	6.5%	727,135	82,326	80.6%	0.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.68	0.00%	0.97	0.021	0.000	6.6	0.024	0.008	98.1%	1,317,521	27,093	89.2%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.6	1.10	2.74%	1.23	0.180	(0.001)	91.9	0.189	0.141	1.7%	160,129	28,777	9.2%	30.6%
▼ Tamdeen Investment Co.	TAMI.KW	12.9	0.52	2.41%	0.35	0.490	(0.080)	166.9	0.610	0.490	(19.7%)	100	53	0.0%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.32	0.00%	0.59	0.038	0.000	6.7	0.043	0.024	(0.5%)	64,660	2,444	2.1%	0.3%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.55	0.00%	0.62	0.057	(0.000)	46.1	0.063	0.048	1.0%	937,938	52,836	51.2%	NM
= Rasiyat Holding Co.	RASIYAT.KW	71.2	1.93	0.00%	NA	0.150	0.000	22.5	0.179	0.144	(11.2%)	1,060,000	159,000	100.3%	2.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.45	12.03%	1.06	0.070	(0.001)	73.9	0.076	0.053	(6.9%)	566,685	39,680	16.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.84	0.00%	1.38	0.029	(0.001)	12.3	0.031	0.017	5.1%	1,082,952	30,915	42.6%	NM
▼ National Industries Group	NIND.KW	NM	1.08	2.16%	1.42	0.231	(0.001)	530.2	0.236	0.181	11.8%	3,883,215	900,468	18.3%	NM
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.98	0.00%	0.55	0.087	(0.001)	8.6	0.096	0.072	6.9%	46,449	4,123	10.1%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.78	0.00%	0.32	0.339	0.016	117.3	0.424	0.207	5.3%	969,000	320,350	35.1%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.82	0.031	0.000	19.2	0.037	0.022	(12.8%)	151,133	4,699	20.4%	NM
= Credit Rating & Collection Co.	TAHS.KW	48.2	0.73	0.00%	0.08	0.022	0.000	3.6	0.024	0.014	0.9%	0	0	2.3%	1.5%
= Egypt Kuwait Holding Co.	ECHK.KW	5.3	3.02	15.17%	0.20	0.290	0.000	326.8	0.378	0.281	(22.9%)	42,550	12,337	4.0%	56.8%
▼ GFH Financial Group	GFH.KW	10.0	0.97	5.26%	0.96	0.084	(0.001)	293.6	0.095	0.069	10.7%	9,530,393	802,531	48.0%	9.7%
▲ Inovest	INOV.KW	NM	0.59	0.00%	0.84	0.087	0.002	26.1	0.091	0.062	(1.4%)	72,119	6,136	10.1%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.59	0.00%	0.07	0.063	0.000	12.3	0.064	0.048	0.2%	0	0	0.9%	NM
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.2	0.55	5.26%	0.54	0.057	(0.002)	15.0	0.064	0.048	(2.9%)	54,405	3,201	1.3%	5.3%
= Boursa Kuwait Securities Co	BOURSA.KW	22.4	7.26	4.46%	0.86	1.906	0.000	382.7	2.190	1.760	(7.1%)	210,842	400,786	12.8%	32.4%
Financial Services		13.2	0.80	5.26%				3,927.0			2.4%	61,457,035	8,889,139		3.6%

Boursa Kuwait Daily Bulletin

Tuesday, August 1, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	0.74	0.00%	0.21	0.082	0.003	8.2	0.108	0.073	(14.3%)	1,000	82	1.9%	NM
Technology		NM	0.74	0.00%				8.2			(14.3%)	1,000	82		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.5	2.03	8.42%	0.45	0.202	0.000	222.2	0.208	0.170	7.4%	339,108	67,854	8.5%	12.3%
Utilities		16.5	2.03	8.42%				222.2			7.4%	339,108	67,854		12.3%
Boursa Kuwait		13.7	0.9	3.0%				42,798.2			(8.44%)	162,566,170	30,801,642		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.166	484.5%	Equipment Holding Co.	0.024	(47.8%)
The Energy House Co.	0.063	193.0%	Salbookh Trading Co.	0.008	(47.4%)
Arab Real Estate Co.	0.063	142.6%	Dar Al Thuraya Real Estate Co.	0.129	(39.7%)
Al Kout for Industrial Projects Co.	0.781	100.3%	Ras-Al-Khaimah for White Cement Co.	0.082	(38.6%)
Ektitab Holding Co.	0.021	98.1%	Gulf Franchising Co.	0.061	(32.1%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.787	1,989,160,823	Kuwait Finance House	0.787	1,566,563,196
GFH Financial Group	0.084	1,674,698,032	National Bank of Kuwait	0.960	527,407,386
A'ayan Leasing & Investment Co.	0.159	1,079,732,349	Agility (PWC Logistics)	0.633	441,747,386
Kuwait Projects Co.(Holding)	0.128	909,244,849	Boubyan Bank	0.619	356,861,434
Kuwait Real Estate Co.	0.144	845,306,419	Zain	0.520	307,610,984

* Different Fiscal Year Company

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