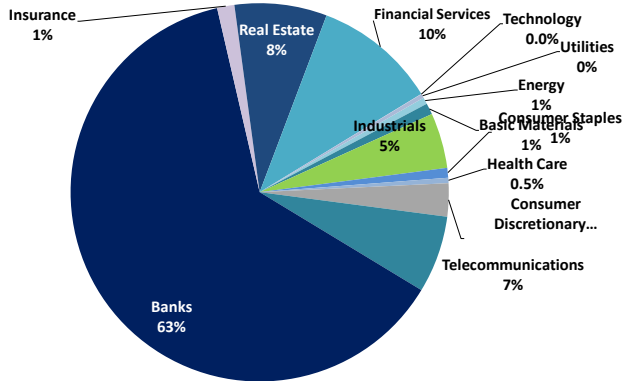


Boursa Kuwait Daily Report

September 9, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,689.3	24.4	10.8%
2- National Bank of Kuwait	9,267.3	14.9	14.7%
3- Boubyan Bank	3,078.8	30.9	10.8%
4- Zain	2,267.4	9.2	20.1%
5- Mabanee Co.	1,472.9	17.8	11.8%
6- Gulf Bank	1,381.4	24.7	6.8%
7- Warba Bank	1,286.5	38.1	4.2%
8- Commercial Bank of Kuwait	1,273.1	8.2	21.1%
9- Burgan Bank	921.1	20.0	5.3%
10- Ahli Bank of Kuwait	753.9	13.7	8.7%
Total	36,392	18.18	12.1%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	1.001	0.121	13.8%
Oula Fuel Marketing Co.	0.350	0.038	12.2%
Injazzat Real Estate Development Co.	0.177	0.015	9.3%
A'ayan Real Estate Co.	0.107	0.007	6.9%
Kuwait Business Town Real Estate Co.	0.111	0.007	6.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.302	(0.198)	(13.2%)
National Cleaning Co.	0.087	(0.003)	(3.8%)
Kuwait Cement Co.	0.348	(0.012)	(3.3%)
Amar For Finance And Leasing Co.	0.077	(0.002)	(3.0%)
Kuwait Financial Centre	0.146	(0.004)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.136	3.8%	57,229,583
Kuwait Business Town Real Estate Co.	0.111	6.7%	29,164,978
Agility (PWC Logistics)	0.153	2.0%	22,320,992
Burgan Bank	0.242	1.3%	19,802,813
Kuwait Finance House	0.795	0.1%	17,183,407

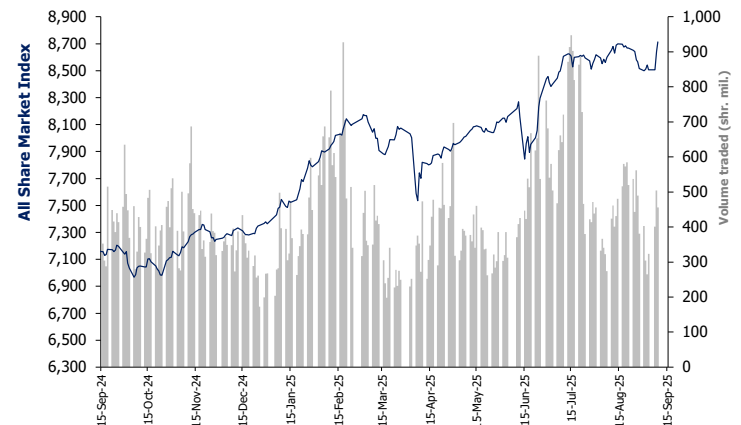
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,712.2	▲	0.8%	2.5%	18.3%
Energy	1,566.3	▲	0.1%	(1.3%)	31.7%
Basic Materials	917.6	▼	(3.8%)	(3.3%)	0.7%
Industrials	720.3	▲	0.1%	3.2%	(0.5%)
Consumer Staples	1,457.7	▲	1.9%	6.5%	46.0%
Health Care	504.9	▲	1.1%	(2.0%)	10.2%
Consumer Discretionary	2,248.4	▲	3.6%	3.9%	5.9%
Telecommunications	1,142.7	▲	1.5%	2.4%	12.3%
Banks	2,180.2	▲	0.8%	2.8%	20.5%
Insurance	1,959.8	▲	1.5%	2.8%	(4.6%)
Real Estate	1,947.4	▲	1.1%	3.4%	43.9%
Financial Services	1,704.9	▲	0.4%	0.5%	12.9%
Technology	1,273.1	▲	0.6%	(12.5%)	22.4%
Utilities	426.3	=	0.0%	(3.6%)	7.3%

Market Breadth	▲ 82	▼ 35	■ 23		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,349.85	84.0	0.9%	2.9%	19.3%
Main 50 Index	8,076.77	71.1	0.9%	1.3%	18.7%
Main Market Index	7,881.67	40.4	0.5%	0.7%	14.1%
All Share Market Index	8,712.18	72.4	0.8%	2.5%	18.3%
Market Cap (KWD Mn)	52,834.46	434.47	0.8%	2.5%	21.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	455.2	(48.7)	(9.7%)	456.7	226.2
Value Traded (KWD Mn)	117.1	(13.64)	(10.4%)	106.2	54.4
No. of Trades	27,388	(136.0)	(0.5%)	23,211	14,324

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.795	0.1%	13,668,692
National Bank of Kuwait	1.060	1.9%	9,958,908
GFH Financial Group	0.136	3.8%	7,685,316
Int'l Financial Advisors Co.	0.416	2.2%	6,831,961
Arab Real Estate Co.	0.302	6.3%	4,834,900

Boursa Kuwait - Premier Market

Tuesday, September 9, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.060	0.020	1.9%	9,267	21.3%	17.5%	14.9	2.19	3.3%	1.21	14.7%	24.2%	919.77	905.88
▲	Gulf Bank	0.346	0.005	1.5%	1,381	3.2%	2.6%	24.7	1.68	2.9%	1.06	6.8%	11.4%	1,599.62	532.62
▲	Ahli Bank	0.288	0.002	0.7%	754	1.7%	1.4%	13.7	1.19	3.5%	0.66	8.7%	16.3%	573.22	170.21
▼	Kuwait International Bank	0.269	(0.001)	(0.4%)	481	1.1%	0.9%	18.6	1.35	1.7%	1.01	7.2%	54.3%	2,067.65	505.78
▲	Burgan Bank	0.242	0.003	1.3%	921	2.1%	1.7%	20.0	1.05	2.5%	1.10	5.3%	44.6%	878.10	208.64
▲	Kuwait Finance House	0.795	0.001	0.1%	14,689	33.7%	27.8%	24.4	2.64	1.5%	1.36	10.8%	15.1%	2,139.97	1,642.38
▲	Boubyan Bank	0.698	0.002	0.3%	3,079	7.1%	5.8%	30.9	3.36	1.4%	1.03	10.8%	30.6%	477.88	315.47
▲	Kuwait Investment Co.	0.209	0.001	0.5%	115	0.3%	0.2%	6.5	0.88	6.2%	0.96	13.5%	20.8%	472.74	87.23
▼	National Investments Co	0.252	(0.001)	(0.4%)	201	0.5%	0.4%	10.0	0.95	8.7%	1.32	9.5%	(0.8%)	527.39	133.35
▲	Kuwait Projects Co. (Holding)	0.086	0.000	0.6%	430	1.0%	0.8%	29.4	0.66	0.0%	0.80	2.3%	(9.5%)	1,480.33	138.34
▲	Arzan Financial Group for Financing & In	0.343	0.003	0.9%	311	0.7%	0.6%	17.1	1.59	0.8%	1.04	9.3%	29.4%	2,293.50	663.68
=	Aayan Leasing and Investment	0.190	0.000	0.0%	126	0.3%	0.2%	6.1	1.10	3.9%	1.27	18.0%	21.0%	927.65	157.62
▲	Kuwait Real Estate Co.	0.395	0.008	2.1%	420	1.0%	0.8%	49.2	2.49	0.0%	0.97	5.1%	54.3%	1,661.37	550.83
▲	Salhia Real Estate Co.	0.399	0.002	0.5%	249	0.6%	0.5%	24.5	1.38	3.6%	0.37	5.7%	5.0%	236.47	97.97
▲	Mabane Co.	0.996	0.006	0.6%	1,473	3.4%	2.8%	17.8	2.10	1.4%	1.00	11.8%	38.6%	224.82	189.12
=	The Commercial Real Estate Co.	0.192	0.000	0.0%	364	0.8%	0.7%	24.1	1.22	1.5%	0.65	5.1%	33.6%	540.67	97.58
▲	National Industries Group (Holding)	0.262	0.001	0.4%	663	1.5%	1.3%	9.8	1.18	3.8%	1.41	12.1%	10.9%	1,177.50	295.28
▲	Gulf Cable and Electrical Industries	2.168	0.005	0.2%	451	1.0%	0.9%	23.5	1.50	3.2%	0.98	6.4%	20.4%	49.10	100.10
▲	Heavy Engineering Industries and Shipb	0.869	0.003	0.3%	157	0.4%	0.3%	16.4	2.08	4.0%	0.67	12.7%	3.6%	109.91	95.97
▼	Boubyan Petrochemical Co.	0.640	(0.001)	(0.2%)	342	0.8%	0.6%	12.9	1.45	6.2%	0.73	11.2%	(1.5%)	165.91	110.90
▲	Agility Public Warehousing Co.	0.153	0.003	2.0%	391	0.9%	0.7%	NM	0.72	6.2%	1.57	NM	(38.1%)	1,914.79	380.63
▲	Mobile Telecommunications Co.	0.524	0.012	2.3%	2,267	5.2%	4.3%	9.2	1.85	4.8%	1.21	20.1%	11.7%	643.49	311.36
▲	Human Soft Holding Co.	2.500	0.013	0.5%	337	0.8%	0.6%	8.8	3.60	13.9%	0.50	41.0%	(8.1%)	78.30	198.58
▲	IFA Hotels & Resorts Co.	1.001	0.121	13.8%	291	0.7%	0.6%	14.0	6.32	2.5%	0.77	45.0%	(31.3%)	122.13	140.41
▼	Jazeera Airways Co.	1.315	(0.015)	(1.1%)	289	0.7%	0.5%	17.0	8.06	3.0%	0.76	47.4%	30.5%	102.67	127.61
▲	GFH Financial Group BSC	0.136	0.005	3.8%	521	1.2%	1.0%	13.5	1.69	3.4%	0.95	12.5%	38.8%	2,848.29	305.15
▲	Warba Bank	0.286	0.002	0.7%	1,286	3.0%	2.4%	38.1	1.61	0.0%	1.00	4.2%	60.6%	3,940.66	843.35
▼	Kuwait Telecommunication Co.	0.578	(0.002)	(0.3%)	577	1.3%	1.1%	18.1	2.59	6.1%	0.64	14.3%	7.4%	162.61	91.38
▲	Mezzan Holding Co.	1.340	0.026	2.0%	416	1.0%	0.8%	26.0	3.42	1.9%	0.47	13.2%	48.9%	109.78	116.74
▼	Integrated holding Co.	0.534	(0.005)	(0.9%)	135	0.3%	0.3%	18.1	2.19	4.7%	0.54	12.1%	16.1%	209.44	115.00
▼	Boursa Kuwait Securities Co.	3.310	(0.019)	(0.6%)	665	1.5%	1.3%	27.8	10.04	2.5%	0.94	36.1%	43.9%	41.88	121.51
▲	Ali Alghanim Sons Automotive Co.	1.109	0.004	0.4%	400	0.9%	0.8%	13.1	4.14	3.1%	0.48	31.6%	41.7%	179.28	208.82
▼	Beout Investment Group Holding Co.	0.374	(0.002)	(0.5%)	112	0.3%	0.2%	13.3	2.12	5.3%	0.48	16.0%	(9.2%)	260.78	100.49
Subtotal- Premier Market Stocks		9,349.85	83.99	0.9%	43,565	100%	82%	17.5	1.69	3.57%		10.1%	19.3%	29,137.65	10,059.99
Rest of the Market					9,270		18%	12.0	1.11	1.82%		6.6%		46,673.67	7,561.49

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, September 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.84	0.00%	1.07	0.085	0.001	17.0	0.099	0.033	41.2%	2,371,007	204,389	268.3%	2.0%
= Independent Petroleum Group	IPGK.KW	11.2	0.99	6.40%	0.27	0.599	0.000	108.3	0.834	0.456	26.6%	0	0	1.7%	8.8%
= National Petroleum Services Co.	NAPS.KW	8.0	2.51	5.18%	0.17	1.310	0.000	127.1	1.463	0.812	45.6%	0	0	1.4%	31.4%
▲ The Energy House Co.	ENER.KW	NM	4.22	0.00%	0.76	0.283	0.003	12.8	0.350	0.094	91.2%	1,449,874	410,807	1001.7%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.0	0.54	0.00%	0.24	0.167	0.000	42.3	0.184	0.126	2.5%	36,113	6,027	49.3%	4.9%
Energy		11.0	1.84	5.79%				307.5			31.7%	3,856,994	621,224		11.8%
▲ Kuwait Foundry Co.	KFDC.KW	19.6	2.78	5.90%	0.49	0.678	0.002	44.1	0.740	0.495	8.8%	76,647	50,676	14.5%	14.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.9	1.45	6.22%	0.73	0.640	(0.001)	342.3	0.720	0.610	(1.5%)	758,782	484,367	31.0%	11.2%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	17.4	3.76	5.38%	0.13	1.302	(0.198)	131.4	2.850	0.789	4.2%	613	802	0.1%	21.6%
Basic Materials		17.4	2.78	5.90%				517.7			0.7%	836,042	535,846		12.7%
▲ Specialities Group Holding Co.	SPEC.KW	16.1	0.91	1.25%	0.69	0.153	0.002	30.7	0.189	0.089	26.9%	942,586	142,988	153.3%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	66.0	1.12	1.67%	0.63	0.348	(0.012)	248.1	0.382	0.183	53.3%	10	4	8.4%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	23.5	1.50	3.20%	0.98	2.168	0.005	451.3	2.360	1.500	20.4%	286,408	617,783	23.6%	6.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.4	2.08	4.03%	0.67	0.869	0.003	156.6	0.937	0.729	3.6%	964,795	838,274	61.0%	12.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	21.8	1.00	6.77%	0.43	0.739	0.002	74.1	0.844	0.727	(8.9%)	9,997	7,365	7.8%	4.6%
▲ Shuaiba Industrial Co.	PAPE.KW	41.4	1.74	3.78%	0.24	0.313	0.013	31.1	0.427	0.159	47.6%	76,998	23,573	71.0%	4.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.01	0.00%	0.20	0.175	0.001	15.8	0.233	0.068	45.8%	513,250	89,564	89.2%	1.9%
▼ ACICO Industries Co.	ACIC.KW	13.0	1.14	0.00%	0.59	0.101	(0.002)	33.4	0.109	0.054	23.3%	7,131,464	721,951	288.3%	8.7%
= National Industries Co.	NIBM.KW	16.3	0.85	4.82%	0.22	0.207	0.000	74.4	0.294	0.160	16.9%	128	26	2.6%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.18	0.00%	1.01	0.074	0.000	5.9	0.090	0.037	(7.0%)	5,274,681	381,045	453.3%	0.0%
▲ National Co. for Consumer Industries	NCCI.KW	26.4	1.04	0.00%	0.26	0.106	0.001	31.8	0.134	0.090	1.0%	2,036,055	214,101	253.3%	3.9%
▲ Agility (PWC Logistics)	AGLT.KW	NM	0.72	6.22%	1.57	0.153	0.003	390.5	0.289	0.132	(38.1%)	22,320,992	3,404,016	75.0%	NM
▼ National Cleaning Co.	CLEA.KW	17.1	0.69	0.00%	0.81	0.087	(0.003)	21.6	0.094	0.045	42.4%	9,991,871	900,836	170.7%	4.1%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	2.39	0.00%	0.80	0.065	0.000	17.9	0.068	0.043	7.1%	2,140,740	139,999	97.5%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.32	4.38%	0.47	0.335	(0.001)	45.8	0.370	0.276	3.8%	14,167	4,710	12.9%	11.3%
▲ Humansoft Holding Co.	HUMN.KW	8.8	3.60	13.94%	0.50	2.500	0.013	336.9	2.809	2.332	(8.1%)	363,348	907,248	58.1%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	8.47	0.00%	1.24	0.248	0.014	9.9	0.292	0.078	198.8%	3,411	852	2.3%	NM
▲ Combined Group Contracting Co.	CGCK.KW	16.8	2.35	3.66%	0.70	0.817	0.012	139.8	0.809	0.564	25.7%	220,820	178,931	70.4%	14.0%
= United Projects Group	UPAC.KW	NM	1.05	0.00%	0.23	0.294	0.000	111.0	0.345	0.132	89.7%	12,058	3,430	12.2%	0.0%
▲ Mubarrad Holding Co.	MBRD.KW	13.2	0.85	4.81%	0.90	0.104	0.002	17.0	0.117	0.080	10.6%	1,560,439	163,298	117.3%	6.5%
▼ Integrated holding Co.	INTEGRATED.KW	18.1	2.19	4.68%	0.54	0.534	(0.005)	135.1	0.625	0.460	16.1%	709,885	379,495	82.8%	12.1%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	10.8	0.82	3.87%	0.19	0.128	(0.003)	46.5	0.270	0.079	51.3%	156,959	19,963	5.0%	7.6%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.12	6.31%	0.07	0.412	(0.007)	61.8	0.450	0.357	8.1%	1,128,940	461,957	15.6%	12.4%
Industrials		16.4	1.14	4.38%				2,486.9			(0.5%)	55,860,002	9,601,410		NM

Boursa Kuwait Daily Bulletin

Tuesday, September 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.03	0.00%	0.27	0.117	0.001	24.5	0.155	0.092	9.3%	438,500	50,652		54.5%	NM
▲ Mezzan Holding Co.	MEZZ.KW	26.0	3.42	1.86%	0.47	1.340	0.026	416.4	1.388	0.760	48.9%	243,366	325,659		35.3%	13.2%
Consumer Staples		26.0	2.23	1.86%				440.9			46.0%	681,866	376,310			6.1%
▲ Advanced Technology Co.	ATCK.KW	NM	1.35	3.32%	NA	0.502	0.014	90.4	0.935	0.324	54.9%	233,882	116,596		1.4%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	18.1	1.69	0.00%	0.06	0.749	0.000	151.7	0.800	0.548	(6.0%)	6	4		2.6%	9.3%
Health Care		18.1	1.52	3.32%				242.0			10.2%	233,888	116,600			3.0%
= Kuwait National Cinema Co.	KCIN.KW	7.3	1.15	6.28%	0.30	1.157	0.000	107.1	1.360	1.005	(0.3%)	1,465	1,662		1.3%	15.7%
▲ Kuwait Hotels Co.	KHOT.KW	12.3	1.83	0.00%	NA	0.237	0.009	13.4	0.365	0.149	36.2%	85,102	19,396		12.9%	14.9%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.0	6.32	2.53%	0.77	1.001	0.121	291.5	2.034	0.769	(31.3%)	4,217,896	4,065,388		41.9%	45.0%
▲ Oula Fuel Marketing Co.	OULA.KW	23.7	1.96	1.43%	0.60	0.350	0.038	155.8	0.700	0.122	8.5%	4,123,197	1,374,373		625.7%	8.3%
= Kuwait Resorts Co.	MUNK.KW	39.2	0.82	2.02%	0.76	0.139	0.000	30.1	0.157	0.074	27.8%	0	0		24.6%	2.1%
▼ Jazeera Airways Co.	JAZK.KW	17.0	8.06	3.04%	0.76	1.315	(0.015)	289.3	1.768	0.891	30.5%	452,643	602,063		46.7%	47.4%
▲ Soor Fuel Marketing Co.	SOOR.KW	21.8	1.18	2.56%	0.52	0.273	0.003	114.9	0.441	0.128	25.1%	111,700	30,471		31.9%	5.4%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	41.0	1.05	NM	0.24	0.123	0.001	14.7	0.138	0.098	13.7%	578,135	70,599		174.3%	2.6%
▼ Al Eid Food Co.	ALEID.KW	12.6	1.49	5.83%	0.18	0.223	(0.001)	69.7	0.251	0.201	(11.3%)	6,473,371	1,437,123		104.0%	11.8%
▲ Palms Agro Production Co.	PAPK.KW	19.8	2.41	2.23%	0.34	0.267	0.008	14.0	0.555	0.178	19.2%	523,700	137,839		240.8%	12.2%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.1	4.14	3.13%	0.48	1.109	0.004	400.1	1.155	0.769	41.7%	773,356	853,520		49.7%	31.6%
Consumer Discretionary		17.0	1.83	2.56%				1,500			5.9%	17,340,565	8,592,435			15.7%
▲ Zain	ZAIN.KW	9.2	1.85	4.77%	1.21	0.524	0.012	2,267.4	0.543	0.441	11.7%	2,624,579	1,366,576		14.9%	20.1%
▲ National Mobile Telecom Co.	OORE.KW	9.1	1.03	7.46%	0.58	1.200	0.001	601.4	1.319	0.988	12.7%	49,811	59,586		2.6%	11.3%
▼ Kuwait Telecommunication Co.	STC.KW	18.1	2.59	6.06%	0.64	0.578	(0.002)	577.3	0.616	0.519	7.4%	140,647	81,411		16.3%	14.3%
▲ Hayat Communications Co.	DIGITUS.KW	NM	8.78	0.00%	0.93	0.459	0.008	40.1	0.499	0.059	555.7%	1,292,761	613,271		203.2%	NM
Telecommunications		9.2	2.22	6.06%				3,486.1			12.3%	4,107,798	2,120,844			16.7%
▲ National Bank of Kuwait	NBKK.KW	14.9	2.19	3.30%	1.21	1.060	0.020	9,267.3	1.070	0.800	24.2%	9,438,510	9,958,908		10.5%	14.7%
▲ Gulf Bank	GBKK.KW	24.7	1.68	2.89%	1.06	0.346	0.005	1,381.4	0.361	0.270	11.4%	11,952,043	4,123,078		40.1%	6.8%
▲ Commercial Bank of Kuwait	CBKK.KW	8.2	1.73	6.57%	0.36	0.581	0.004	1,273.1	0.852	0.455	4.3%	136	79		0.5%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	13.7	1.19	3.45%	0.66	0.288	0.002	753.9	0.314	0.248	16.3%	2,155,105	618,011		21.9%	8.7%
▼ Kuwait International Bank	KIBK.KW	18.6	1.35	1.74%	1.01	0.269	(0.001)	481.1	0.296	0.164	54.3%	10,274,781	2,775,321		115.6%	7.2%
▲ Burgan Bank	BURG.KW	20.0	1.05	2.48%	1.10	0.242	0.003	921.1	0.289	0.168	44.6%	19,802,813	4,785,181		23.1%	5.3%
▲ Kuwait Finance House	KFH.KW	24.4	2.64	1.50%	1.36	0.795	0.001	14,689.3	0.816	0.644	15.1%	17,183,407	13,668,692		11.6%	10.8%
▲ Boubayan Bank	BOUK.KW	30.9	3.36	1.43%	1.03	0.698	0.002	3,078.8	0.729	0.485	30.6%	1,897,681	1,323,770		10.8%	10.8%
▲ Warba Bank	WARB.KW	38.1	1.61	0.00%	1.00	0.286	0.002	1,286.5	0.301	0.166	60.6%	10,070,884	2,880,638		87.6%	4.2%
Banks		20.0	1.68	2.68%				33,132.6			20.5%	82,775,360	40,133,680			11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	8.8	0.60	7.05%	0.07	0.539	(0.001)	99.6	0.650	0.490	(8.6%)	126,908	67,922		5.5%	6.8%
▲ Gulf Insurance Group	GINS.KW	12.0	1.06	2.49%	0.09	0.920	0.040	261.1	1.590	0.855	(18.6%)	30	27		0.1%	8.8%
▼ Ahleiah Insurance Co.	AINS.KW	8.0	1.21	1.64%	0.13	0.840	(0.004)	198.2	0.937	0.612	2.2%	201,100	168,924		1.6%	15.0%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	9.3	0.91	6.15%	0.42	0.189	0.005	46.2	0.189	0.132	15.2%	1,239,212	230,002		17.5%	9.9%
= Kuwait Reinsurance Co.	KWRE.KW	7.0	1.20	2.62%	0.11	0.379	0.000	117.9	0.462	0.288	12.1%	101,011	36,718		1.2%	17.1%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.27	0.00%	0.44	0.203	(0.002)	21.6	0.265	0.130	22.3%	211,217	42,649		60.5%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	60.2	2.96	0.00%	0.55	0.119	0.002	13.1	0.179	0.033	125.4%	1,990,474	239,390		668.1%	4.9%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.1	0.80	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.3%
Insurance		8.8	1.13	4.39%				786.3			(4.6%)	3,869,952	785,632			10.8%
▲ Sokouk Holding Co.	SHCK.KW	9.5	1.09	0.00%	1.13	0.070	0.001	40.2	0.075	0.043	38.7%	1,312,536	92,178		135.8%	11.5%
▲ Kuwait Real Estate Co.	KREK.KW	49.2	2.49	0.00%	0.97	0.395	0.008	420.5	0.437	0.216	54.3%	11,996,565	4,664,113		156.1%	5.1%
▲ United Real Estate Co.	UREK.KW	57.9	1.57	0.00%	0.57	0.223	0.004	319.0	0.237	0.044	95.6%	1,699,397	376,976		39.5%	2.7%
▲ National Real Estate Co.	NREK.KW	NM	0.55	0.00%	1.23	0.084	0.001	182.4	0.094	0.066	25.8%	4,390,741	365,237		33.8%	NM
▲ Salhia Real Estate Co.	SREK.KW	24.5	1.38	3.63%	0.37	0.399	0.002	248.7	0.435	0.379	5.0%	1,737,421	691,650		37.9%	5.7%
= Tamdeen Real Estate Co.	TAMK.KW	9.7	0.60	4.07%	0.19	0.409	0.000	164.2	0.428	0.323	10.5%	2,011	822		2.0%	6.2%
= Ajlial Real Estate Entertainment Co.	AREC.KW	10.1	0.43	6.86%	0.43	0.290	0.000	60.7	0.324	0.233	7.0%	14,898	4,320		7.3%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	NM	2.69	0.82%	1.17	0.302	0.018	116.6	0.297	0.056	348.0%	16,317,068	4,834,900		519.0%	0.4%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	12.1	0.81	0.00%	0.69	0.082	0.001	28.6	0.102	0.048	(1.1%)	934,598	76,056		106.3%	6.7%
▲ Mabanee Co.	MABK.KW	17.8	2.10	1.41%	1.00	0.996	0.006	1,472.9	1.020	0.719	38.6%	366,383	363,849		15.2%	11.8%
▲ Injazzat Real Estate Development Co.	INJA.KW	31.1	1.01	2.76%	0.29	0.177	0.015	59.9	0.235	0.093	75.2%	1,248,471	212,949		19.9%	3.3%
= The Commercial Real Estate Co.	TIJK.KW	24.1	1.22	1.49%	0.65	0.192	0.000	364.0	0.207	0.139	33.6%	2,411,298	460,536		28.5%	5.1%
▲ Sanam Real Estate Co.	SANK.KW	54.8	3.22	0.00%	0.46	0.187	0.001	41.2	0.226	0.127	71.6%	3,094,355	573,826		170.9%	5.9%
▲ A'ayan Real Estate Co.	AYRE.KW	15.1	0.72	4.67%	0.68	0.107	0.007	44.5	0.114	0.078	18.4%	4,515,536	486,194		72.4%	4.8%
▲ Aqar Real Estate Investment Co.	AQAR.KW	18.6	0.70	3.25%	0.06	0.092	0.001	21.4	0.113	0.056	24.3%	684,247	62,345		110.8%	3.7%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	22.79	0.00%	0.41	0.055	0.001	10.4	0.083	0.029	56.1%	227,521	12,391		167.6%	NM
▲ MAZAYA Holding Co.	MAZA.KW	57.2	0.82	0.00%	1.05	0.070	0.000	37.9	0.082	0.053	(5.1%)	1,409,131	98,180		108.9%	1.4%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	13.6	0.69	6.42%	0.53	0.078	0.001	28.8	0.087	0.057	16.8%	330,809	25,623		69.3%	5.1%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	30.7	1.24	0.00%	0.19	0.190	(0.005)	59.2	0.234	0.092	69.6%	2,546,825	480,948		103.6%	4.0%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.38	0.00%	0.46	0.098	0.000	28.5	0.121	0.064	26.9%	979,694	94,776		185.9%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.1	1.92	0.00%	0.71	0.214	0.005	68.9	0.218	0.118	76.9%	205,260	44,046		91.4%	21.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	21.3	1.33	2.70%	1.12	0.111	0.007	66.4	0.216	0.058	38.9%	29,164,978	3,145,935		1066.4%	6.3%
= MENA Real Estate Co. *	MENK.KW	30.6	1.29	0.00%	0.88	0.121	0.000	23.0	0.332	0.101	(20.4%)	1,643,831	198,053		461.8%	4.2%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	8.00	0.00%	0.43	1.114	(0.008)	154.6	2.660	0.050	1,688.1%	950,216	1,062,081		228.2%	NM
▲ Mashaer Holding Co.	MASHAER.KW	11.9	1.05	0.00%	0.54	0.102	0.005	16.4	0.132	0.068	31.4%	1,306,736	132,363		257.2%	8.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	3.57	0.00%	0.41	0.055	0.000	5.4	0.074	0.029	38.5%	0	0		517.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	17.5	1.66	0.00%	0.10	0.186	(0.002)	12.3	0.338	0.126	0.3%	638,360	118,479		370.0%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	10.9	1.28	0.00%	0.02	0.177	0.002	25.9	0.369	0.090	63.9%	7,266	1,239		28.9%	11.8%
= Osos Holding Group Co.	OSOS.KW	5.4	1.09	0.00%	0.34	0.180	0.000	19.7	0.219	0.082	44.0%	80,009	14,162		13.2%	20.4%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.10	1.216	(0.031)	28.7	1.311	1.067	8.0%	88,059	108,179		27.1%	NA
Real Estate		17.8	1.24	3.01%				4,170.7			43.9%	90,304,220	18,802,405			3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	6.5	0.88	6.18%	0.96	0.209	0.001	115.2	0.224	0.143	20.8%	4,411,002	920,420		85.8%	13.5%
= Commercial Facilities Co.	FACI.KW	8.0	0.73	8.09%	0.52	0.233	0.000	118.3	0.283	0.206	(4.5%)	146,988	34,271		10.0%	9.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	15.8	1.92	0.00%	1.24	0.416	0.009	225.7	0.484	0.292	9.5%	16,631,402	6,831,961		215.5%	12.2%
▼ National Investment Co.	NINV.KW	10.0	0.95	8.72%	1.32	0.252	(0.001)	200.8	0.277	0.214	(0.8%)	3,173,563	804,532		66.2%	9.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.4	0.66	0.00%	0.80	0.086	0.000	430.2	0.107	0.085	(9.5%)	11,190,385	960,065		29.6%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	38.4	0.67	0.00%	1.23	0.071	0.000	32.9	0.089	0.055	(2.5%)	916,294	64,506		56.5%	1.8%
▲ The Securities House Co.	SECH.KW	22.1	0.78	0.00%	1.20	0.081	0.001	32.2	0.100	0.057	11.0%	2,542,599	204,191		174.4%	3.5%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.1	1.59	0.85%	1.04	0.343	0.003	311.2	0.360	0.172	29.4%	4,769,550	1,631,202		252.7%	9.3%
▼ Kuwait Financial Centre	MARKZ.KW	8.1	0.67	4.77%	0.80	0.146	(0.004)	73.7	0.167	0.112	(3.3%)	172,658	25,166		40.0%	8.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	8.0	1.28	0.00%	0.57	0.160	(0.003)	35.2	0.337	0.083	(40.3%)	857,915	140,006		225.3%	16.1%
▼ First Investment Co.	OLAK.KW	NM	1.59	0.00%	1.14	0.106	(0.001)	47.3	0.114	0.031	127.0%	12,720,429	1,363,237		696.6%	1.1%
▼ Gulf Investment House	GIHK.KW	77.3	6.23	0.00%	0.90	0.687	(0.001)	279.3	0.870	0.488	10.3%	949,763	664,158		25.5%	8.1%
= A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.10	3.95%	1.27	0.190	0.000	126.2	0.200	0.138	21.0%	8,009,487	1,509,988		139.7%	18.0%
▲ Bayan Investment Co.	BAYK.KW	59.5	1.09	0.00%	0.74	0.063	0.001	14.7	0.076	0.047	1.1%	809,593	50,175		80.7%	1.8%
▼ Osoul Investment Co.	OSUL.KW	18.9	1.93	4.78%	0.45	0.209	(0.001)	26.4	0.235	0.086	51.4%	154,430	32,215		92.8%	10.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.30	0.00%	0.33	0.151	(0.002)	37.1	0.225	0.095	18.0%	143,939	21,747		38.0%	NM
▼ Kamco Investment Co.	KAMC.KW	5.8	0.76	3.31%	0.62	0.151	(0.001)	51.7	0.175	0.094	22.8%	763,750	114,765		59.7%	13.2%
▲ National International Holding Co.	NIHK.KW	13.6	0.83	0.00%	0.78	0.139	0.003	34.6	0.470	0.086	(59.9%)	1,126,305	155,068		311.7%	6.1%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.54	0.00%	0.66	0.339	(0.007)	75.8	0.379	0.157	41.8%	795,121	272,481		139.6%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.20	0.00%	0.32	0.129	0.000	26.7	0.185	0.083	15.2%	374,245	48,385		189.8%	NM
▲ Al-Deera Holding	DEER.KW	10.2	1.14	1.25%	0.86	0.400	0.003	41.3	0.471	0.267	5.5%	2,889,766	1,145,332		244.1%	11.1%
▲ Al-Safat Investment Co.	ALSAFAT.KW	13.3	2.01	0.00%	2.03	0.216	0.001	68.6	0.221	0.090	94.6%	5,216,984	1,122,702		546.4%	15.1%
= Ektitab Holding Co.	EKTT.KW	NM	6.41	0.00%	1.02	0.023	0.000	7.4	0.033	0.012	53.6%	3,479,603	81,239		520.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.6	1.36	5.80%	1.22	0.426	0.006	217.4	0.474	0.240	47.4%	4,960,914	2,150,743		57.5%	24.4%
= Tamdeen Investment Co.	TAMI.KW	10.6	0.44	6.14%	0.35	0.789	0.000	157.8	1.047	0.650	(19.1%)	0	0		0.6%	4.2%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.56	0.00%	0.46	0.162	0.002	28.6	0.500	0.042	175.0%	1,626,666	262,120		206.0%	0.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.66	0.046	0.000	37.4	0.051	0.029	9.5%	1,095,631	50,306		84.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.65	0.00%	NA	0.384	(0.002)	57.6	0.417	0.333	1.1%	414,262	158,864		142.9%	4.5%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.49	0.00%	1.02	0.054	0.001	61.1	0.076	0.030	(13.5%)	7,022,531	376,740		181.1%	NM
▲ Manazel Holding Co.	MANK.KW	44.1	2.09	0.00%	1.35	0.054	0.002	23.4	0.064	0.030	47.8%	15,566,352	851,894		404.0%	4.7%
▲ National Industries Group	NIND.KW	9.8	1.18	3.82%	1.41	0.262	0.001	663.0	0.265	0.202	10.9%	8,117,907	2,119,937		46.5%	12.1%
▲ Warba Capital Holding Co.	WARBACAP.KW	27.2	8.06	0.00%	0.55	0.763	0.002	22.9	0.967	0.135	206.4%	383,611	291,424		576.1%	29.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.71	0.00%	0.82	0.055	(0.000)	33.7	0.064	0.037	22.9%	2,008,765	110,596		160.5%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	5.79	0.00%	0.20	0.176	0.004	29.0	0.485	0.032	291.1%	1,339,323	242,593		90.7%	1.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.4	2.24	4.98%	0.20	0.217	(0.003)	256.8	0.268	0.180	(9.9%)	4,282,729	927,645		13.4%	35.0%
▲ GFH Financial Group	GFH.KW	13.5	1.69	3.38%	0.95	0.136	0.005	521.2	0.133	0.079	38.8%	57,229,583	7,685,316		74.3%	12.5%
▲ Inovent	INOV.KW	NM	0.70	0.00%	0.87	0.094	0.002	28.8	0.188	0.081	(20.6%)	3,650,710	339,529		290.9%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	33.8	0.68	3.89%	0.08	0.077	(0.002)	15.1	0.090	0.054	17.5%	488,400	38,029		48.5%	2.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.1	0.79	3.19%	0.55	0.094	(0.002)	24.8	0.107	0.059	35.3%	718,181	66,725		67.6%	4.9%
▼ Boursa Kuwait Securities Co	BOURSA.KW	27.8	10.04	2.48%	0.94	3.310	(0.019)	664.6	3.700	1.907	43.9%	149,935	498,436		20.9%	36.1%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.3	2.12	5.35%	0.62	0.374	(0.002)	112.2	0.467	0.338	(9.2%)	1,711,181	641,696		86.9%	16.0%
Financial Services		13.5	1.24	4.36%				5,567.6			12.9%	193,012,452	35,010,404			8.1%

Boursa Kuwait Daily Bulletin

Tuesday, September 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.53	0.00%	0.28	0.175	0.001	17.5	0.282	0.132	22.4%	97,764	16,796	266.5%	NM
Technology		NM	1.53	0.00%				17.5			22.4%	97,764	16,796		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.9	1.33	1.23%	0.57	0.162	0.000	178.2	0.174	0.137	7.3%	2,202,090	356,942	22.6%	9.6%
Utilities		13.9	1.33	1.23%				178.2			7.3%	2,202,090	356,942		9.6%

Boursa Kuwait	16.08	1.33	2.3%			52,834.5			18.33%	455,178,993	117,070,527		9.2%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.114	1688.1%
Hayat Communications Co.	0.459	555.7%
Arab Real Estate Co.	0.302	348.0%
Credit Rating & Collection Co.	0.176	291.1%
Warba Capital Holding Co.	0.763	206.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.111	6,378,275,581
Warba Bank	0.286	3,940,661,412
First Investment Co.	0.106	3,106,537,424
GFH Financial Group	0.136	2,848,289,612
Oula Fuel Marketing Co.	0.350	2,784,531,631

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.139	(59.9%)
Kuwait & M.E. Financial Inv. Co.	0.160	(40.3%)
Agility (PWC Logistics)	0.153	(38.1%)
IFA Hotels & Resorts Co.	1.001	(31.3%)
Inovent	0.094	(20.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.350	1,656,866,728
Kuwait Finance House	0.795	1,642,379,467
Kuwait Business Town Real Estate Co.	0.111	906,703,114
National Bank of Kuwait	1.060	905,875,748
Warba Bank	0.286	843,354,193

* Different Fiscal Year Company

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