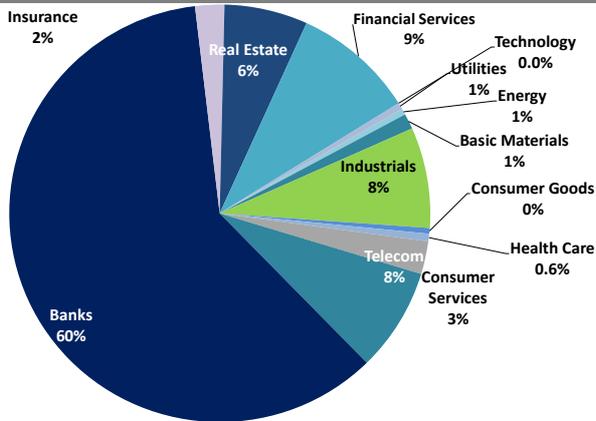


Boursa Kuwait Daily Report

October 9, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,346.4	▼ (1.5%)	(3.7%)	(15.8%)	
Energy	192.1	▼ (0.3%)	(0.9%)	(16.3%)	
Basic Materials	466.3	▼ (1.4%)	(1.4%)	(2.4%)	
Industrials	3,060.9	▼ (0.8%)	(3.6%)	(18.7%)	
Consumer Staples	179.8	▼ (0.1%)	(0.2%)	23.9%	
Health Care	228.6	= 0.0%	0.0%	3.0%	
Consumer Discretionary	997.5	▼ (1.1%)	(3.2%)	1.6%	
Telecommunications	3,146.2	▼ (1.6%)	(3.9%)	(13.1%)	
Banks	23,779.0	▼ (1.6%)	(4.6%)	(20.9%)	
Insurance	881.3	▼ (0.9%)	(0.5%)	42.6%	
Real Estate	2,520.8	▼ (1.7%)	0.7%	(2.1%)	
Financial Services	3,689.6	▼ (1.9%)	(3.1%)	(3.8%)	
Technology	8.5	▼ (0.1%)	11.5%	(11.0%)	
Utilities	195.8	= 0.0%	(4.3%)	(5.3%)	

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,350.3	18.7	10.6%
2- National Bank of Kuwait	6,772.2	12.4	14.8%
3- Boubyan Bank	2,361.6	35.8	8.1%
4- Zain	2,003.4	9.5	17.0%
5- Agility (PWC Logistics)	1,329.8	19.4	3.8%
6- Commercial Bank of Kuwait	1,120.0	11.3	14.9%
7- Mabaneer Co.	1,118.8	17.7	11.0%
8- Gulf Bank	856.9	12.7	9.3%
9- Burgan Bank	613.5	14.3	5.8%
10- National Mobile Telecom Co.	579.3	7.0	14.3%
Total	27,106	15.06	11.2%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.060	0.005	8.9%
The Energy House Co.	0.054	0.004	7.2%
Kuwait Finance & Investment Co.	0.063	0.004	6.6%
Al TAMEER Real Estate Investment Co.	0.016	0.001	4.7%
National Industries Co.	0.168	0.006	3.7%

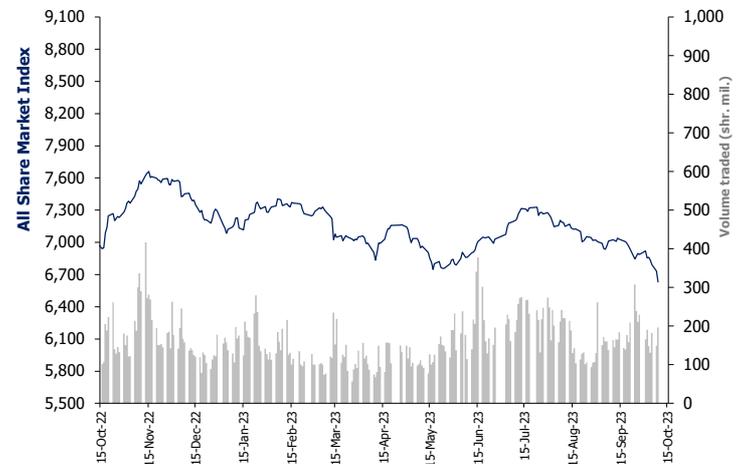
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.398	(0.052)	(11.6%)
First Takaful Insurance Co.	0.054	(0.007)	(11.3%)
Shuaiba Industrial Co.	0.181	(0.019)	(9.5%)
Al-Deera Holding	0.191	(0.020)	(9.5%)
IFA Hotels & Resorts Co.	0.280	(0.017)	(5.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.706	(1.8%)	21,255,787
MAZAYA Holding Co.	0.059	2.6%	11,687,239
Sokouk Holding Co.	0.039	(4.6%)	11,485,687
Kuwait International Bank	0.150	(0.7%)	10,978,515
GFH Financial Group	0.078	(2.5%)	8,444,394

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	23	85	42		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,236.27	(117.2)	(1.6%)	(3.8%)	(10.8%)
Main 50 Index	5,412.34	(90.4)	(1.6%)	(5.2%)	(5.4%)
Main Market Index	5,513.67	(71.2)	(1.3%)	(3.6%)	(1.5%)
All Share Market Index	6,629.43	(102.7)	(1.5%)	(3.7%)	(9.1%)
Market Cap (KWD Mn)	39,346.44	(609.7)	(1.5%)	(3.7%)	(15.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	195.5	46.5	31.2%	158.9	247.0
Value Traded (KWD Mn)	48.9	19.67	67.3%	41.6	66.2
No. of Trades	14,888	5,780	63.5%	9,650	12,657

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.706	(1.8%)	15,043,364
National Bank of Kuwait	0.854	(2.0%)	4,890,850
Zain	0.463	(1.1%)	2,527,882
Boubyan Bank	0.596	(0.7%)	1,817,281
Agility (PWC Logistics)	0.521	(1.3%)	1,683,910

Boursa Kuwait - Premier Market

Monday, October 9, 2023

Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼ National Bank of Kuwait	0.854	(0.017)	(2.0%)	6,772	21.9%	17.2%	12.4	1.84	4.1%	1.20	14.8%	(16.8%)	707.72	697.83
▼ Gulf Bank	0.255	(0.002)	(0.8%)	857	2.8%	2.2%	12.7	1.18	3.9%	1.09	9.3%	(14.7%)	839.32	228.66
▼ Kuwait International Bank	0.150	(0.001)	(0.7%)	248	0.8%	0.6%	15.2	0.79	2.5%	0.99	5.2%	7.4%	958.19	161.49
▼ Burgan Bank	0.178	(0.001)	(0.6%)	614	2.0%	1.6%	14.3	0.83	4.5%	1.05	5.8%	(14.8%)	228.87	47.83
▼ Kuwait Finance House	0.706	(0.013)	(1.8%)	10,350	33.5%	26.3%	18.7	1.98	3.5%	1.41	10.6%	(5.0%)	2,351.86	1,837.13
▼ Boubyan Bank	0.596	(0.004)	(0.7%)	2,362	7.6%	6.0%	35.8	2.90	1.0%	1.05	8.1%	(20.8%)	646.68	414.24
▼ Kuwait Investment Co.	0.125	(0.002)	(1.6%)	68	0.2%	0.2%	9.1	0.60	4.0%	0.91	6.6%	(17.8%)	230.05	30.29
= National Investments Co	0.216	0.000	0.0%	172	0.6%	0.4%	NM	0.98	12.9%	1.30	0.6%	(8.9%)	328.68	74.39
▼ Kuwait Projects Co. (Holding)	0.111	(0.003)	(2.6%)	555	1.8%	1.4%	18.5	0.94	0.0%	0.75	5.1%	(0.9%)	1,088.97	133.67
▼ Arzan Financial Group for Financing & Ir	0.163	(0.007)	(4.1%)	131	0.4%	0.3%	30.9	1.19	2.4%	1.01	3.9%	41.7%	1,133.74	155.26
▼ Aayan Leasing and Investment	0.163	(0.003)	(1.8%)	108	0.4%	0.3%	9.6	1.22	4.6%	1.30	12.8%	22.6%	1,322.58	195.58
▼ Al Imtiaz Investment Group	0.061	(0.001)	(1.6%)	65	0.2%	0.2%	NM	0.40	13.7%	1.06	NM	(18.3%)	203.90	13.17
▼ Kuwait Real Estate Co.	0.162	(0.003)	(1.8%)	154	0.5%	0.4%	15.2	1.19	1.8%	0.97	7.8%	54.3%	1,310.44	172.59
▼ Mabanee Co.	0.850	(0.018)	(2.1%)	1,119	3.6%	2.8%	17.7	1.95	1.6%	1.07	11.0%	6.2%	110.98	88.32
▼ The Commercial Real Estate Co.	0.097	(0.003)	(2.8%)	176	0.6%	0.4%	17.8	0.61	2.9%	0.63	3.4%	(3.3%)	642.74	64.74
▼ National Industries Group (Holding)	0.195	(0.005)	(2.5%)	448	1.4%	1.1%	NM	0.91	2.6%	1.42	0.7%	(5.6%)	539.47	114.91
▼ Gulf Cable and Electrical Industries	1.121	(0.009)	(0.8%)	233	0.8%	0.6%	12.5	1.04	5.3%	1.03	8.3%	(7.7%)	29.13	34.68
▲ Heavy Engineering Industries and Shipb	0.730	0.008	1.1%	132	0.4%	0.3%	21.6	1.90	2.7%	0.70	8.8%	19.1%	41.86	27.01
▼ Boubyan Petrochemical Co.	0.680	(0.005)	(0.7%)	364	1.2%	0.9%	NM	1.31	8.8%	0.74	1.1%	(15.0%)	86.17	64.45
▼ Agility Public Warehousing Co.	0.521	(0.007)	(1.3%)	1,330	4.3%	3.4%	19.4	0.73	0.0%	1.51	3.8%	(27.6%)	859.34	519.98
▼ Mobile Telecommunications Co.	0.463	(0.005)	(1.1%)	2,003	6.5%	5.1%	9.5	1.62	7.6%	1.26	17.0%	(17.8%)	677.53	360.61
▼ Human Soft Holding Co.	3.010	(0.052)	(1.7%)	384	1.2%	1.0%	8.8	3.66	13.2%	0.50	41.5%	(10.6%)	38.27	134.85
▼ ALAFCO Aviation Lease and Finance Co	0.167	(0.001)	(0.6%)	159	0.5%	0.4%	NM	0.72	0.0%	0.88	NM	(17.7%)	136.34	26.94
▼ Jazeera Airways Co.	1.459	(0.011)	(0.7%)	321	1.0%	0.8%	16.9	11.72	5.3%	0.70	69.2%	(23.2%)	52.95	94.78
▼ GFH Financial Group BSC	0.078	(0.002)	(2.5%)	273	0.9%	0.7%	8.7	0.91	5.7%	0.96	10.5%	2.8%	2,068.29	170.82
▼ Warba Bank	0.181	(0.004)	(2.2%)	373	1.2%	0.9%	21.1	1.23	1.7%	0.98	5.8%	(20.7%)	680.02	144.59
▲ Mezzan Holding Co.	0.510	0.002	0.4%	158	0.5%	0.4%	75.8	1.51	2.3%	0.47	2.0%	29.8%	143.21	63.35
▼ Integrated holding Co.	0.458	(0.007)	(1.5%)	116	0.4%	0.3%	37.0	1.82	3.3%	0.51	4.9%	23.8%	179.45	70.75
= Shamal Az-Zour Al-Oula Power and Watc	0.178	0.000	0.0%	196	0.6%	0.5%	14.3	1.61	5.1%	0.46	11.2%	(5.3%)	114.02	21.13
▼ Boursa Kuwait Securities Co.	1.768	(0.025)	(1.4%)	355	1.1%	0.9%	22.6	6.24	4.8%	0.86	27.6%	(13.8%)	34.74	65.43
▼ Ali Alghanim Sons Automotive Co.	1.084	(0.021)	(1.9%)	297	1.0%	0.8%	12.7	3.83	6.3%	0.48	30.1%	34.7%	95.05	95.27
Subtotal- Premier Market Stocks	7,236.27	(117.18)	-1.6%	30,893	100%	79%	16.1	1.22	4.45%		9.6%	(10.8%)	17,880.57	6,324.72
Rest of the Market				8,453		21%	11.3	0.72	2.72%		6.4%		11,834.19	1,447.59

Boursa Kuwait Daily Bulletin

Monday, October 9, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)			
▼ Senergy Holding Co.	SENE.KW	NM	0.79	0.00%	1.06	0.039	(0.000)	7.7	0.045	0.026	(13.6%)	295,302	11,041	16.5%	NM	
= Independent Petroleum Group	IPGK.KW	10.4	0.82	6.39%	0.27	0.450	0.000	81.4	0.545	0.374	(11.8%)	26	12	0.5%	7.9%	
= National Petroleum Services Co.	NAPS.KW	9.1	1.69	6.73%	0.18	0.720	0.000	69.8	0.899	0.711	(8.7%)	27	20	0.7%	18.6%	
▲ The Energy House Co.	ENER.KW	NM	0.60	0.00%	0.66	0.054	0.004	2.4	0.354	0.021	149.3%	371	19	11.6%	NM	
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%	
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.33	0.00%	0.18	0.097	(0.003)	24.5	0.133	0.094	(15.8%)	146,619	13,924	21.7%	NM	
Energy		10.4	0.69	6.56%				192.1			(16.3%)	442,345	25,015		5.3%	
▼ Kuwait Foundry Co.	KFDC.KW	4.8	1.19	27.89%	0.50	0.398	(0.052)	28.8	0.558	0.290	35.4%	447,472	184,279	22.4%	24.8%	
▼ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.31	8.78%	0.74	0.680	(0.005)	363.7	0.856	0.670	(15.0%)	529,716	358,181	16.1%	1.1%	
= Al Kout for Industrial Projects Co.	ALKK.KW	9.2	2.37	6.83%	0.09	0.732	0.000	73.9	0.900	0.429	87.7%	0	0	0.0%	25.7%	
Basic Materials		7.0	1.31	8.78%				466.3			(2.4%)	977,188	542,460		5.1%	
▼ Specialities Group Holding Co.	SPEC.KW	9.0	0.56	6.53%	0.67	0.102	(0.004)	17.3	0.123	0.096	(6.5%)	1,516,154	156,708	127.3%	6.2%	
▲ Kuwait Cement Co.	KCEM.KW	26.7	0.60	3.07%	0.58	0.158	0.004	112.6	0.225	0.152	(29.1%)	622,360	96,360	7.3%	2.3%	
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.5	1.04	5.30%	1.03	1.121	(0.009)	233.4	1.275	0.999	(7.7%)	800,290	908,596	14.0%	8.3%	
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.6	1.90	2.74%	0.70	0.730	0.008	131.6	0.785	0.566	19.1%	156,104	112,699	23.2%	8.8%	
▲ Kuwait Portland Cement Co.	PCEM.KW	13.7	1.03	8.52%	0.47	0.822	0.007	82.4	0.945	0.800	0.6%	7,731	6,309	7.6%	7.5%	
▼ Shuaiba Industrial Co.	PAPE.KW	12.4	0.98	6.53%	0.21	0.181	(0.019)	18.0	0.220	0.134	12.4%	3,750	677	6.4%	7.9%	
= Metal & Recycling Co.	MRCK.KW	11.6	0.98	0.00%	0.18	0.083	0.000	7.4	0.102	0.038	65.3%	0	0	6.5%	8.4%	
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM	
▲ National Industries Co.	NIBM.KW	17.0	0.72	5.94%	0.20	0.168	0.006	60.4	0.195	0.152	(13.4%)	56,342	8,733	2.7%	4.2%	
= Equipment Holding Co.	EQUI.KW	NM	0.52	0.00%	0.98	0.029	0.000	2.3	0.047	0.020	(37.4%)	0	0	45.5%	NM	
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.19	0.00%	0.19	0.111	(0.002)	33.3	0.132	0.108	0.0%	5,098,190	566,306	184.8%	1.0%	
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM	
▼ Agility (PWC Logistics)	AGLT.KW	19.4	0.73	0.00%	1.51	0.521	(0.007)	1,329.8	0.720	0.509	(27.6%)	3,241,185	1,683,910	33.7%	3.8%	
▼ National Cleaning Co.	CLEA.KW	NM	0.26	0.00%	0.76	0.031	(0.001)	7.1	0.038	0.023	(6.7%)	61,736	1,907	11.9%	NM	
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.77	0.053	(0.001)	14.5	0.065	0.039	(10.6%)	140,640	7,192	10.0%	NM	
= Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	11.3	0.98	7.44%	0.49	0.262	0.000	31.1	0.315	0.248	(11.8%)	0	0	3.0%	8.7%	
▼ Humansoft Holding Co.	HUMN.KW	8.8	3.66	13.23%	0.50	3.010	(0.052)	384.5	3.845	3.046	(10.6%)	102,328	308,868	30.0%	41.5%	
▼ Gulf Franchising Co.	GFCI.KW	NM	1.09	0.00%	NA	0.056	(0.003)	2.2	0.097	0.051	(37.6%)	3,430	192	1.4%	1.3%	
▲ Combined Group Contracting Co.	CGCK.KW	6.8	1.30	7.24%	0.69	0.413	0.003	70.7	0.476	0.362	(9.0%)	1,047,150	429,189	83.5%	19.2%	
= United Projects Group	UPAC.KW	NM	0.76	0.00%	0.19	0.209	0.000	78.9	0.268	0.174	2.5%	0	0	0.7%	0.4%	
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.72	0.00%	0.88	0.167	(0.001)	159.0	0.220	0.165	(17.7%)	238,558	38,982	14.3%	NM	
▼ Mubarrad Holding Co.	MBRD.KW	11.1	0.67	6.07%	0.91	0.082	(0.002)	13.5	0.095	0.067	2.4%	20,590	1,684	19.2%	6.0%	
▼ Integrated holding Co.	INTEGRATED.KW	37.0	1.82	3.28%	0.51	0.458	(0.007)	115.9	0.465	0.345	23.8%	816,255	377,986	70.9%	4.9%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	30.3	0.73	5.99%	0.15	0.100	0.000	36.3	0.100	0.085	3.9%	0	0	0.7%	2.4%	
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	57.8	0.69	0.00%	0.11	0.090	0.000	45.0	0.137	0.082	(32.3%)	0	0	1.4%	1.2%	
= Jassim Transport & Stevedoring Co.	JTC.KW	9.3	0.98	5.79%	0.07	0.311	0.000	46.7	0.365	0.301	(5.2%)	79,610	24,667	11.9%	10.5%	
Industrials		12.5	0.91	6.03%				3,060.9			(18.7%)	14,012,403.0	4,730,964		2.1%	

Boursa Kuwait Daily Bulletin

Monday, October 9, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-23		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.70	0.00%	0.28	0.102	(0.004)	21.3	0.114	0.091	(7.3%)	60,010	6,066	1.6%	NM	
▲ Mezzan Holding Co.	MEZZ.KW	75.8	1.51	2.35%	0.47	0.510	0.002	158.5	0.540	0.360	29.8%	707,474	353,290	46.1%	2.0%	
Consumer Staples		75.8	1.11	2.35%				179.8			23.9%	767,484	359,356		NM	
= Advanced Technology Co.	ATCK.KW	10.5	0.92	4.56%	0.01	0.439	0.000	65.9	0.525	0.379	(0.2%)	0	0	2.3%	8.8%	
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.4	2.41	0.00%	0.02	0.800	0.000	162.0	0.800	0.583	15.9%	0	0	0.2%	19.5%	
Health Care		11.4	1.66	4.56%				228.6			3.0%	0	0		12.9%	
= Kuwait National Cinema Co.	KCIN.KW	12.9	1.32	4.74%	0.29	1.150	0.000	106.5	1.206	0.940	21.1%	1,586	1,824	1.6%	10.3%	
= Kuwait Hotels Co.	KHOT.KW	12.3	2.01	2.58%	NA	0.189	0.000	10.7	0.227	0.115	6.8%	0	0	1.6%	16.4%	
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.43	0.00%	0.54	0.104	0.003	29.1	0.149	0.076	(4.6%)	59,630	6,048	10.9%	NM	
▼ IFA Hotels & Resorts Co.*	IFAH.KW	16.2	10.01	0.00%	0.67	0.280	(0.017)	51.4	0.334	0.058	885.9%	2,585,092	737,886	170.2%	61.9%	
▲ Oula Fuel Marketing Co.	OULA.KW	12.6	0.86	3.52%	0.44	0.142	0.001	57.4	0.180	0.121	(2.1%)	66,244	9,342	7.7%	6.9%	
▼ Kuwait Resorts Co.	MUNK.KW	13.0	0.48	3.90%	0.73	0.072	(0.001)	14.4	0.080	0.065	(16.9%)	296,010	20,528	21.0%	3.7%	
▼ Jazeera Airways Co.	JAZK.KW	16.9	11.72	5.35%	0.70	1.459	(0.011)	321.0	2.200	1.450	(23.2%)	118,575	173,999	24.1%	69.2%	
= Soor Fuel Marketing Co.	SOOR.KW	12.8	0.80	3.55%	0.46	0.141	0.000	57.0	0.168	0.120	(5.4%)	15,576	2,196	2.8%	6.3%	
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	9.1	0.96	5.23%	0.11	0.113	(0.001)	13.0	0.120	0.089	1.8%	70,051	7,778	33.4%	10.6%	
▼ Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	(0.001)	3.7	0.030	0.014	(12.1%)	3,382,893	68,797	603.5%	12.3%	
▼ Al Eid Food Co.	ALEID.KW	11.9	1.39	2.91%	0.12	0.172	(0.001)	32.0	0.226	0.173	(22.5%)	229,159	39,233	57.8%	11.7%	
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%	
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.7	3.83	6.29%	0.48	1.084	(0.021)	297.1	1.287	0.790	34.7%	282,951	302,746	NA	30.1%	
Consumer Discretionary		12.8	0.96	3.90%				998			1.6%	7,107,767	1,370,378		11.4%	
▼ Zain	ZAIN.KW	9.5	1.62	7.56%	1.26	0.463	(0.005)	2,003.4	0.572	0.467	(17.8%)	5,471,834	2,527,882	15.7%	17.0%	
▼ National Mobile Telecom Co.	OORE.KW	7.0	1.00	6.02%	0.61	1.156	(0.047)	579.3	1.295	0.957	(0.3%)	50,072	58,200	1.9%	14.3%	
▼ Kuwait Telecommunication Co.	STC.KW	16.3	2.53	5.39%	0.63	0.557	(0.007)	556.3	0.793	0.532	(4.8%)	1,097,770	605,268	19.2%	15.6%	
= Hayat Communications Co.	HAYK.KW	NM	0.77	0.00%	0.99	0.082	0.000	7.2	0.084	0.050	36.9%	0	0	4.6%	NM	
Telecommunications		9.5	1.31	6.02%				3,146.2			(13.1%)	6,619,676	3,191,350		15.9%	
▼ National Bank of Kuwait	NBKK.KW	12.4	1.84	4.10%	1.20	0.854	(0.017)	6,772.2	1.076	0.870	(16.8%)	5,689,846	4,890,850	8.9%	14.8%	
▼ Gulf Bank	GBKK.KW	12.7	1.18	3.92%	1.09	0.255	(0.002)	856.9	0.309	0.246	(14.7%)	2,042,969	521,293	25.0%	9.3%	
= Commercial Bank of Kuwait	CBKK.KW	11.3	1.69	5.92%	0.34	0.592	0.000	1,120.0	0.730	0.480	18.4%	32	19	7.3%	14.9%	
▼ Ahli Bank of Kuwait	ABKK.KW	14.0	1.06	3.58%	0.64	0.222	(0.008)	527.1	0.332	0.211	(4.3%)	2,488,210	562,755	15.1%	7.6%	
▼ Ahli United Bank - Kuwait	BKME.KW	15.2	1.15	2.88%	0.82	0.247	(0.005)	556.3	0.288	0.247	(13.0%)	157,206	38,786	3.4%	7.5%	
▼ Kuwait International Bank	KIBK.KW	15.2	0.79	2.48%	0.99	0.150	(0.001)	248.1	0.192	0.148	7.4%	10,978,515	1,626,644	57.9%	5.2%	
▼ Burgan Bank	BURG.KW	14.3	0.83	4.49%	1.05	0.178	(0.001)	613.5	0.229	0.179	(14.8%)	298,850	52,833	6.6%	5.8%	
▼ Kuwait Finance House	KFH.KW	18.7	1.98	3.50%	1.41	0.706	(0.013)	10,350.3	0.806	0.700	(5.0%)	21,255,787	15,043,364	16.0%	10.6%	
▼ Boubyan Bank	BOUK.KW	35.8	2.90	1.01%	1.05	0.596	(0.004)	2,361.6	0.769	0.579	(20.8%)	3,064,830	1,817,281	16.3%	8.1%	
▼ Warba Bank	WARB.KW	21.1	1.23	1.66%	0.98	0.181	(0.004)	372.9	0.241	0.182	(20.7%)	4,213,755	764,363	33.0%	5.8%	
Banks		14.7	1.21	3.54%				23,779.0			(20.9%)	50,190,000	25,318,189		11.0%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-23		
▼ Kuwait Insurance Co.	KINS.KW	2.2	0.64	8.64%	0.06	0.440	(0.010)	81.3	0.577	0.434	(16.0%)	2,805	1,301	4.9%	29.2%	
= Gulf Insurance Group	GINS.KW	10.3	2.22	2.99%	0.07	1.799	0.000	510.5	1.899	0.965	77.2%	1,052	1,802	3.1%	21.6%	
= Ahleiah Insurance Co.	AINS.KW	7.3	1.01	6.50%	0.15	0.605	0.000	131.1	0.720	0.489	21.5%	128,065	74,941	1.5%	13.8%	
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	5.9	0.72	7.82%	0.40	0.099	(0.002)	23.7	0.124	0.076	5.6%	1,823	180	15.7%	12.1%	
▼ Kuwait Reinsurance Co.	KWRE.KW	11.3	1.33	1.58%	0.08	0.376	(0.019)	97.6	0.400	0.264	41.1%	100	38	0.1%	11.7%	
▼ First Takaful Insurance Co.	FTIK.KW	34.6	0.63	0.00%	0.36	0.054	(0.007)	5.8	0.067	0.038	18.7%	24,600	1,313	1.0%	1.8%	
= Wethaq Takaful Insurance Co.	WETH.KW	46.1	0.72	0.00%	0.47	0.026	0.000	2.9	0.031	0.019	6.1%	0	0	10.4%	1.6%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%	
Insurance		9.6	0.79	7.16%				881.3			42.6%	158,445	79,575		18.9%	
▼ Sokouk Holding Co.	SHCK.KW	7.1	0.82	0.00%	1.06	0.039	(0.002)	22.5	0.044	0.021	71.3%	11,485,687	452,283	75.6%	11.4%	
▼ Kuwait Real Estate Co.	KREK.KW	15.2	1.19	1.80%	0.97	0.162	(0.003)	154.5	0.170	0.101	54.3%	6,876,211	1,115,358	137.4%	7.8%	
▼ United Real Estate Co.	UREK.KW	73.6	0.33	0.00%	0.48	0.048	(0.002)	62.5	0.067	0.048	(23.9%)	172,182	8,357	13.1%	0.4%	
▼ National Real Estate Co.	NREK.KW	14.4	0.30	0.00%	1.26	0.067	(0.002)	125.1	0.125	0.069	(46.2%)	3,653,123	247,358	35.5%	2.1%	
▼ Salhia Real Estate Co.	SREK.KW	14.4	1.32	3.45%	0.33	0.417	(0.006)	225.4	0.550	0.409	(18.4%)	1,370,910	571,245	25.8%	9.2%	
▼ Tamdeen Real Estate Co.	TAMK.KW	9.4	0.64	3.09%	0.19	0.359	(0.001)	144.1	0.405	0.326	(3.0%)	530	190	0.6%	6.8%	
▲ Ajial Real Estate Entertainment Co.	AREC.KW	12.0	0.40	1.90%	0.45	0.262	0.002	53.2	0.278	0.230	(5.3%)	73,932	18,306	4.7%	3.3%	
▼ Al Massaleh Real Estate Co.	MREC.KW	6.7	0.43	0.00%	0.24	0.028	(0.000)	6.6	0.036	0.026	(6.6%)	10,021	283	1.5%	6.4%	
▼ Arab Real Estate Co.	ARAB.KW	4.9	0.47	0.00%	1.21	0.047	(0.002)	17.4	0.065	0.033	82.2%	1,385,244	65,546	93.8%	9.6%	
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	25.2	0.56	0.00%	0.71	0.052	(0.001)	23.4	0.062	0.048	(12.8%)	259,950	13,288	6.4%	2.2%	
▼ Mabaneer Co.	MABK.KW	17.7	1.95	1.65%	1.07	0.850	(0.018)	1,118.8	0.894	0.680	6.2%	314,991	269,989	8.4%	11.0%	
▲ Injazzat Real Estate Development Co.	INJA.KW	9.6	0.47	6.08%	0.24	0.081	0.000	27.2	0.087	0.074	0.8%	110,000	8,857	21.8%	4.9%	
▼ The Commercial Real Estate Co.	TIJK.KW	17.8	0.61	2.92%	0.63	0.097	(0.003)	176.0	0.111	0.092	(3.3%)	4,210,491	414,563	35.6%	3.4%	
▼ Sanam Real Estate Co.	SANK.KW	NM	2.21	0.00%	0.37	0.173	(0.003)	17.3	0.206	0.082	175.0%	47,471	8,151	34.4%	NM	
▼ A'ayan Real Estate Co.	AYRE.KW	6.6	0.49	6.86%	0.65	0.073	(0.001)	30.3	0.084	0.066	(5.7%)	1,383,404	99,447	32.5%	7.4%	
= Aqar Real Estate Investment Co.	AQAR.KW	19.5	0.49	1.67%	0.02	0.060	0.000	13.9	0.064	0.044	(6.2%)	452,000	25,615	6.9%	2.5%	
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.98	0.00%	0.45	0.032	0.000	6.0	0.037	0.021	(3.6%)	0	0	3.6%	NM	
= MAZAYA Holding Co.	MAZA.KW	NM	0.81	0.00%	1.04	0.059	0.002	37.2	0.060	0.035	23.1%	11,687,239	671,005	69.4%	NM	
= Tijara Real Estate & Investment Co.	TIJA.KW	15.1	0.49	7.38%	0.49	0.054	0.000	20.1	0.059	0.047	1.3%	0	0	21.6%	3.3%	
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.98	0.016	0.001	3.8	0.025	0.012	(25.2%)	2,557,957	38,716	96.1%	NM	
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	13.8	0.49	6.86%	0.24	0.088	0.000	22.0	0.120	0.081	(24.6%)	0	0	1.8%	3.6%	
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.26	0.00%	0.40	0.077	0.000	19.7	0.101	0.072	(16.8%)	853,633	66,809	3.4%	NM	
▼ Munshaat Real Estate Projects Co.	MUNS.KW	8.0	2.57	0.00%	0.60	0.123	(0.002)	39.6	0.135	0.048	101.6%	3,862,306	471,476	28.8%	32.1%	
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.44	0.040	0.001	29.4	0.057	0.037	(18.0%)	432,756	17,058	15.0%	NM	
= Kuwait Business Town Real Estate Co.	KBTK.KW	10.2	0.73	8.33%	1.10	0.060	0.000	34.5	0.070	0.051	7.0%	1,019,974	60,749	16.5%	7.1%	
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.89	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM	
▼ Real Estate Trade Centers Co.	MARA.KW	26.1	0.26	0.00%	0.42	0.047	(0.003)	6.5	0.068	0.040	(21.7%)	2,561	115	4.1%	1.0%	
▼ Mashaer Holding Co.	MASHAER.KW	4.3	0.69	0.00%	0.50	0.062	(0.000)	10.9	0.068	0.051	13.2%	69,990	4,074	10.7%	15.8%	
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	19.1	0.49	0.00%	0.30	0.031	(0.001)	3.1	0.039	0.013	16.7%	1,029,617	31,961	226.4%	2.6%	
▲ Dalqan Real Estate Co.	DALQ.KW	48.3	1.42	1.92%	0.07	0.152	0.002	9.1	0.235	0.148	(19.7%)	7,499	1,120	18.1%	2.9%	
= Dar Al Thuraya Real Estate Co.	THURY.KW	53.1	1.37	0.00%	0.02	0.163	0.000	23.9	0.204	0.084	(23.8%)	0	0	0.8%	2.6%	
= Osos Holding Group Co.	OSOS.KW	9.8	0.74	9.42%	0.30	0.085	0.000	8.9	0.110	0.084	(22.8%)	0	0	1.8%	7.5%	
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.028	(0.001)	24.3	1.265	1.005	(18.4%)	55,238	56,752	26.6%	NA	
Real Estate		14.4	0.53	3.09%				2,520.8			(2.1%)	53,384,917	4,738,670		3.7%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
▼ Kuwait Investment Co.	KINV.KW	9.1	0.60	3.98%	0.91	0.125	(0.002)	68.5	0.156	0.110	(17.8%)	427,898	53,394	42.0%	6.6%	
▼ Commercial Facilities Co.	FACI.KW	12.3	0.52	9.49%	0.53	0.159	(0.001)	80.7	0.199	0.155	(11.2%)	45,267	7,151	8.6%	4.2%	
▼ Int'l Financial Advisors Co.	IFIN.KW	8.8	1.44	0.00%	1.23	0.207	(0.003)	51.6	0.225	0.079	108.9%	2,922,390	610,445	469.4%	16.3%	
= National Investment Co.	NINV.KW	NM	0.98	12.95%	1.30	0.216	0.000	172.2	0.267	0.183	(8.9%)	568,964	120,838	41.2%	0.6%	
▼ Kuwait Projects Co.(Holding)	KPRO.KW	18.5	0.94	0.00%	0.75	0.111	(0.003)	555.3	0.142	0.099	(0.9%)	4,695,749	518,377	21.8%	5.1%	
▼ Coast Invest. & Development Co.	COAS.KW	34.8	0.84	5.99%	1.25	0.084	(0.001)	38.8	0.117	0.072	(0.6%)	4,559,535	380,910	33.2%	2.4%	
▲ The Securities House Co.	SECH.KW	14.8	0.58	0.00%	1.20	0.058	0.000	23.8	0.075	0.053	(18.4%)	225,746	13,031	24.2%	3.9%	
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	30.9	1.19	2.37%	1.01	0.163	(0.007)	130.8	0.195	0.099	41.7%	6,926,163	1,149,141	141.3%	3.9%	
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.51	5.02%	0.81	0.099	(0.002)	49.7	0.112	0.092	(5.7%)	341,829	33,723	9.4%	NM	
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.71	8.75%	0.55	0.080	(0.002)	17.6	0.103	0.073	(15.3%)	4,350	348	4.0%	NM	
▼ First Investment Co.	OLAK.KW	NM	0.81	0.00%	1.13	0.042	(0.000)	18.9	0.064	0.027	(32.6%)	288,084	12,007	48.8%	NM	
▼ Gulf Investment House	GIHK.KW	NM	3.60	0.00%	0.94	0.383	(0.003)	155.7	0.440	0.323	(3.0%)	2,534	970	4.1%	3.8%	
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.22	4.60%	1.30	0.163	(0.003)	108.2	0.171	0.121	22.6%	7,110,763	1,153,264	199.2%	12.8%	
▼ Bayan Investment Co.	BAYK.KW	NM	0.71	0.00%	0.78	0.042	(0.001)	9.6	0.057	0.027	1.9%	167,239	6,884	20.8%	NM	
▲ Osoul Investment Co.	OSUL.KW	6.1	0.83	6.15%	0.43	0.098	0.003	12.3	0.100	0.078	(0.3%)	69,896	6,418	1.9%	13.6%	
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.49	0.00%	0.36	0.063	0.004	19.4	0.071	0.055	(3.1%)	423,500	26,034	2.3%	NM	
▼ Kamco Investment Co.	KAMC.KW	32.1	0.52	11.09%	0.59	0.090	(0.000)	30.9	0.115	0.090	(12.4%)	89,725	8,042	25.3%	1.6%	
▼ National International Holding Co.	NIHK.KW	15.3	0.64	4.24%	0.74	0.110	(0.003)	24.2	0.135	0.105	(15.4%)	6,328,656	695,399	110.5%	4.2%	
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.48	0.00%	0.58	0.042	0.001	9.4	0.062	0.040	(31.0%)	255,419	10,660	6.3%	NM	
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.89	0.00%	0.35	0.095	0.000	19.6	0.115	0.079	(16.8%)	0	0	5.9%	0.5%	
▼ Al-Deera Holding	DEER.KW	39.2	1.57	0.00%	0.87	0.191	(0.020)	17.5	0.220	0.134	19.4%	56,037	10,489	1.7%	4.0%	
= Al-Safat Investment Co.	ALSAFAT.KW	25.8	1.34	0.00%	2.41	0.108	0.000	30.5	0.121	0.086	0.9%	1,540,568	164,698	115.4%	5.2%	
▼ Ekttitab Holding Co.	EKTT.KW	NM	0.68	0.00%	0.98	0.021	(0.001)	6.6	0.030	0.008	99.0%	174,377	3,589	109.0%	NM	
▼ NOOR Financial Investment Co.	NOOR.KW	2.9	0.96	2.99%	1.23	0.165	(0.001)	84.2	0.194	0.141	(6.8%)	168,921	27,659	13.0%	33.0%	
= Tamdeen Investment Co.	TAMI.KW	13.6	0.54	2.29%	0.35	0.515	0.000	175.4	0.610	0.468	(15.6%)	0	0	0.1%	4.0%	
= Kuwait Emirates Holding Co.	EMIRATES.KW	78.5	0.30	0.00%	0.58	0.036	0.000	6.3	0.043	0.024	(5.8%)	0	0	2.6%	0.4%	
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.63	0.046	(0.002)	37.6	0.063	0.045	(17.6%)	1,818,450	83,421	70.2%	NM	
▼ Rasiyat Holding Co.	RASIYAT.KW	70.3	2.02	0.00%	NA	0.160	(0.005)	24.0	0.179	0.144	(5.3%)	1,559,785	246,730	139.6%	2.9%	
▼ Alimtiqz Investment Group	ALIMK.KW	NM	0.40	13.70%	1.06	0.061	(0.001)	64.9	0.076	0.053	(18.3%)	689,673	42,149	19.2%	NM	
▼ Manazel Holding Co.	MANK.KW	NM	0.83	0.00%	1.38	0.028	(0.000)	12.0	0.033	0.017	2.2%	2,302,915	62,737	71.9%	NM	
▼ National Industries Group	NIND.KW	NM	0.91	2.56%	1.42	0.195	(0.005)	447.6	0.238	0.181	(5.6%)	6,021,017	1,184,195	23.5%	0.7%	
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.40	0.00%	0.54	0.119	(0.006)	3.6	0.314	0.071	47.1%	91,527	10,936	140.5%	NM	
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.67	0.00%	0.32	0.522	(0.026)	180.6	0.567	0.207	62.1%	1,250,408	664,034	70.6%	NM	
▲ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.81	0.032	0.000	19.2	0.037	0.022	(12.5%)	1,200,114	36,201	26.1%	NM	
= Credit Rating & Collection Co.	TAHS.KW	25.3	0.80	0.00%	0.12	0.024	0.000	4.0	0.033	0.014	10.1%	0	0	3.2%	3.2%	
▼ Egypt Kuwait Holding Co.	EKH.KW	5.9	2.54	16.60%	0.21	0.265	(0.006)	298.6	0.378	0.258	(29.5%)	66,591	17,693	5.4%	42.8%	
▼ GFH Financial Group	GFH.KW	8.7	0.91	5.66%	0.96	0.078	(0.002)	272.7	0.095	0.069	2.8%	8,444,394	660,217	59.2%	10.5%	
▲ Inovent	INOV.KW	NM	0.57	0.00%	0.83	0.085	0.001	25.5	0.091	0.062	(3.8%)	7,352	589	13.2%	0.0%	
▲ Amar For Finance and Leasing Co.	AMARF.KW	14.4	0.54	0.00%	0.07	0.060	0.005	11.7	0.064	0.048	(4.3%)	800	48	1.4%	3.8%	
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.55	5.27%	0.54	0.057	0.000	15.0	0.064	0.048	(3.1%)	0	0	5.1%	6.3%	
▼ Boursa Kuwait Securities Co	BOURSA.KW	22.6	6.24	4.81%	0.86	1.768	(0.025)	355.0	2.190	1.760	(13.8%)	234,707	415,703	17.3%	27.6%	
Financial Services		14.8	0.80	5.27%				3,689.6			(3.8%)	61,081,343	8,438,122		4.5%	

Boursa Kuwait Daily Bulletin

Monday, October 9, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)			
▼ Automated Systems Co.	ASCK.KW	NM	0.77	0.00%	0.21	0.085	(0.000)	8.5	0.108	0.072	(11.0%)	203,456	16,593	4.8%	NM	
Technology		NM	0.77	0.00%				8.5			(11.0%)	203,456	16,593		NM	
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.3	1.61	5.06%	0.46	0.178	0.000	195.8	0.208	0.170	(5.3%)	562,479	99,858	10.4%	11.2%	
Utilities		14.3	1.61	5.06%				195.8			(5.3%)	562,479	99,858		11.2%	

Boursa Kuwait	12.86	0.81	3.2%		39,346.4		(15.83%)	195,507,503	48,910,530		8.7%
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Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.280	885.9%
Sanam Real Estate Co.	0.173	175.0%
The Energy House Co.	0.054	149.3%
Int'l Financial Advisors Co.	0.207	108.9%
Munshaat Real Estate Projects Co.	0.123	101.6%

YTD Top % Losers	Close (KWD)	Percent Change
Salbookh Trading Co.	0.008	(47.4%)
National Real Estate Co.	0.067	(46.2%)
Gulf Franchising Co.	0.056	(37.6%)
Equipment Holding Co.	0.029	(37.4%)
First Investment Co.	0.042	(32.6%)

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.706	2,351,859,035
GFH Financial Group	0.078	2,068,292,147
A'ayan Leasing & Investment Co.	0.163	1,322,576,455
Kuwait Real Estate Co.	0.162	1,310,443,659
Int'l Financial Advisors Co.	0.207	1,170,262,913

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.706	1,837,126,910
National Bank of Kuwait	0.854	697,825,258
Agility (PWC Logistics)	0.521	519,979,451
Boubyan Bank	0.596	414,243,876
Zain	0.463	360,613,573

* Different Fiscal Year Company

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