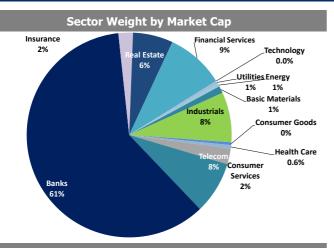


Boursa Kuwait Daily Report

November 9, 2023



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	10,174.4	18.4	10.6%
2- National Bank of Kuwait	7,057.7	12.9	14.8%
3- Boubyan Bank	2,373.5	36.0	8.1%
4- Zain	2,081.3	9.9	17.0%
5- Agility (PWC Logistics)	1,334.9	19.4	3.8%
6- Mabanee Co.	1,097.7	17.4	11.0%
7- Commercial Bank of Kuwait	964.9	9.8	14.9%
8- Gulf Bank	876.4	13.0	9.3%
9- National Mobile Telecom Co.	607.4	7.3	14.3%
10- Ahli United Bank - Kuwait	576.6	15.7	7.5%
Total	27,145	15.14	11.3%

Top Movers and Most Active Stocks

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.090	0.007	9.1%
Coast Invest. & Development Co.	0.079	0.005	6.6%
IFA Hotels & Resorts Co.	0.315	0.019	6.4%
Sanam Real Estate Co.	0.149	0.007	4.9%
Real Estate Trade Centers Co.	0.044	0.002	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.179	(0.018)	(9.1%)
Gulf Franchising Co.	0.046	(0.003)	(6.1%)
Kuwait Emirates Holding Co.	0.029	(0.002)	(5.0%)
Kuwait Real Estate Holding Co.	0.031	(0.002)	(4.8%)
Kuwait Business Town Real Estate Co.	0.054	(0.002)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.172	0.6%	18,272,670
Kuwait Finance House	0.694	0.7%	9,306,716
Sokouk Holding Co.	0.046	(2.8%)	8,785,955
Int'l Financial Advisors Co.	0.193	2.1%	8,172,536
IFA Hotels & Resorts Co.	0.315	6.4%	6,447,659

Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	39,178.3	A	0.5%	0.9%	(16.2%)
Energy	187.6	▼	(0.1%)	3.2%	(18.3%)
Basic Materials	432.8	▼	(0.3%)	0.6%	(9.4%)
Industrials	3,085.0	A	0.1%	0.7%	(18.1%)
Consumer Staples	176.8	▼	(0.7%)	(0.1%)	21.8%
Health Care	224.7	=	0.0%	(0.1%)	1.2%
Consumer Discretionary	960.0	A	0.2%	(3.5%)	(2.2%)
Telecommunications	3,237.1	A	0.8%	0.7%	(10.6%)
Banks	23,686.2	A	0.7%	1.0%	(21.2%)
Insurance	890.4	A	2.1%	(0.2%)	44.0%
Real Estate	2,480.4	A	0.6%	1.1%	(3.7%)
Financial Services	3,616.7	•	(0.5%)	1.7%	(5.7%)
Technology	8.0	•	(2.4%)	(3.6%)	(16.4%)
Utilities	192.5	•	(1.1%)	0.6%	(6.9%)

Market Breadth		47		49	54
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,233.76	37.8	0.5%	1.3%	(10.9%)
Main 50 Index	5,257.37	14.7	0.3%	(0.4%)	(8.1%)
Main Market Index	5,370.28	22.2	0.4%	(0.5%)	(4.0%)
All Share Market Index	6,590.72	32.9	0.5%	0.9%	(9.6%)
Market Cap (KWD Mn)	39,178.27	194.3	0.5%	0.9%	(16.2%)

Index Performance relative to Volume



Market	Trading Da	ta and	Volatility	,	
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2023	YTD 2022
Volume (Shrs Mn)	129.4	(5.3)	(3.9%)	158.2	239.3
Value Traded (KWD Mn)	33.3	(0.68)	(2.0%)	41.7	64.5
No. of Trades	9.764	818	9.1%	9.766	12.388

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.694	0.7%	6,439,444
National Bank of Kuwait	0.890	0.6%	3,302,621
Kuwait Real Estate Co.	0.172	0.6%	3,113,721
IFA Hotels & Resorts Co.	0.315	6.4%	1,986,825
Int'l Financial Advisors Co.	0.193	2.1%	1,573,577



Boursa Kuwait - Premier Market

Thursday, November 9, 2023

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		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-23 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
	National Bank of Kuwait	0.890	0.005	0.6%	7,058	22.8%	18.0%	12.9	1.92	3.9%	1.20	14.8%	(13.3%)	829.65	804.38
	Gulf Bank	0.242	0.002	0.8%	876	2.8%	2.2%	13.0	1.21	4.1%	1.09	9.3%	(12.8%)	967.91	257.34
=	Kuwait International Bank	0.145	0.000	0.0%	240	0.8%	0.6%	14.6	0.76	2.6%	0.99	5.2%	3.9%	1,126.73	186.51
_	Burgan Bank	0.164	(0.001)	(0.6%)	565	1.8%	1.4%	13.1	0.77	4.9%	1.05	5.8%	(21.5%)	253.27	51.93
	Kuwait Finance House	0.694	0.005	0.7%	10,174	32.9%	26.0%	18.4	1.94	3.6%	1.40	10.6%	(6.6%)	2,768.49	2,127.88
	Boubyan Bank	0.599	0.010	1.7%	2,374	7.7%	6.1%	36.0	2.91	1.0%	1.05	8.1%	(20.4%)	705.15	448.77
•	Kuwait Investment Co.	0.124	(0.001)	(0.8%)	68	0.2%	0.2%	9.0	0.59	4.0%	0.91	6.6%	(18.4%)	251.63	32.99
_	National Investments Co	0.195	(0.002)	(1.0%)	155	0.5%	0.4%	NM	0.88	14.3%	1.31	0.6%	(17.7%)	371.13	82.92
•	Kuwait Projects Co. (Holding)	0.108	(0.002)	(1.8%)	540	1.7%	1.4%	18.0	0.91	0.0%	0.75	5.1%	(3.6%)	1,151.74	140.72
_	Arzan Financial Group for Financing & In	0.163	0.000	0.0%	131	0.4%	0.3%	30.9	1.19	2.4%	1.01	3.9%	41.7%	1,189.97	164.61
=	Aayan Leasing and Investment	0.166	0.000	0.0%	110	0.4%	0.3%	9.7	1.24	4.5%	1.30	12.8%	24.8%	1,488.86	221.68
	Al Imtiaz Investment Group	0.055	0.001	2.2%	59	0.2%	0.1%	NM	0.36	15.2%	1.04	NM	(26.3%)	225.11	14.34
	Kuwait Real Estate Co.	0.172	0.001	0.6%	164	0.5%	0.4%	16.1	1.26	1.7%	0.97	7.8%	63.8%	1,450.96	195.64
	Mabanee Co.	0.834	0.010	1.2%	1,098	3.5%	2.8%	17.4	1.91	1.7%	1.06	11.0%	4.2%	124.58	99.52
•	The Commercial Real Estate Co.	0.095	(0.001)	(0.7%)	172	0.6%	0.4%	17.4	0.59	3.0%	0.62	3.4%	(5.4%)	723.62	72.68
	National Industries Group (Holding)	0.189	0.001	0.5%	434	1.4%	1.1%	NM	0.88	2.6%	1.42	0.7%	(8.5%)	686.16	142.96
	Gulf Cable and Electrical Industries	1.302	0.002	0.2%	271	0.9%	0.7%	14.6	1.21	4.6%	1.02	8.3%	7.2%	49.13	58.01
_	Heavy Engineering Industries and Shipbu	0.825	(0.003)	(0.4%)	149	0.5%	0.4%	24.4	2.14	2.4%	0.70	8.8%	34.6%	71.96	50.22
•	Boubyan Petrochemical Co.	0.617	(0.003)	(0.5%)	330	1.1%	0.8%	NM	1.19	9.7%	0.73	1.1%	(22.9%)	103.37	75.32
	Agility Public Warehousing Co.	0.523	0.001	0.2%	1,335	4.3%	3.4%	19.4	0.73	0.0%	1.51	3.8%	(27.4%)	914.29	548.67
	Mobile Telecommunications Co.	0.481	0.003	0.6%	2,081	6.7%	5.3%	9.9	1.68	7.3%	1.27	17.0%	(14.6%)	758.09	399.21
_	Human Soft Holding Co.	3.056	(0.023)	(0.7%)	390	1.3%	1.0%	9.0	3.72	13.0%	0.51	41.5%	(9.3%)	42.00	146.29
•	ALAFCO Aviation Lease and Finance Co.	0.165	(0.004)	(2.4%)	157	0.5%	0.4%	NM	0.71	0.0%	0.86	NM	(18.7%)	142.72	27.99
•	Jazeera Airways Co.	1.193	(0.045)	(3.6%)	262	0.8%	0.7%	13.8	9.58	6.5%	0.70	69.2%	(37.2%)	59.33	103.67
	GFH Financial Group BSC	0.077	0.001	0.007	268	0.9%	0.7%	8.5	0.90	5.8%	0.96	10.5%	1.1%	2,134.93	175.93
=	Warba Bank	0.172	0.000	0.0%	354	1.1%	0.9%	20.1	1.17	1.7%	0.98	5.8%	(24.6%)	756.87	158.18
•	Mezzan Holding Co.	0.501	(0.004)	(0.8%)	156	0.5%	0.4%	74.5	1.49	2.4%	0.45	2.0%	27.5%	157.08	70.32
_	Integrated holding Co.	0.435	(0.004)	(0.9%)	110	0.4%	0.3%	35.2	1.73	3.4%	0.50	4.9%	17.6%	198.52	79.28
•	Shamal Az-Zour Al-Oula Power and Wate	0.175	(0.002)	(1.1%)	193	0.6%	0.5%	14.1	1.58	5.1%	0.46	11.2%	(6.9%)	120.17	22.21
_	Boursa Kuwait Securities Co.	1.736	(0.014)	(0.8%)	349	1.1%	0.9%	22.2	6.13	4.9%	0.87	27.6%	(15.4%)	39.00	72.86
	Ali Alghanim Sons Automotive Co.	1.150	0.030	2.7%	315	1.0%	0.8%	13.5	4.06	5.9%	0.48	30.1%	42.9%	109.15	110.36
Subt	otal- Premier Market Stocks	7,233.76	37.82	0.5%	30,938	100%	79%	15.4	1.21	4.59%		9.6%	(10.9%)	19,971.55	7,143.37
Rest	of the Market				8,240		21%	10.8	0.67	2.79%		6.4%		13,242.14	1,612.94

Source: Kamco Invest Research



Boursa Kuwait Daily Bulle	tin											Thu	rsday, Nove	mber 9,	, 2023
		٧	aluation N	Multiples		Price (KWD)					Daily Tradin	ıg Data	YTD-23	
Company	Reuters	Trailing	Trailing	Dividend		Ì	DTD	MKT Cap	52 Weeks	52 Weeks	YTD-23	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	RO
▼ Senergy Holding Co.	SENE.KW	NM	0.63	0.00%	1.03	0.031	(0.001)	6.2	0.045	0.026	(31.0%)	24,209	743	19.1%	NI
 Independent Petroleum Group 	IPGK.KW	10.1	0.80	6.56%	0.27	0.438	0.000	79.2	0.545	0.374	(14.1%)	0	0	0.7%	7.99
 National Petroleum Services Co. 	NAPS.KW	9.2	1.72	6.64%	0.18	0.730	0.000	70.8	0.899	0.690	(7.5%)	0	0	0.8%	18.69
 The Energy House Co. 	ENER.KW	NM	0.59	0.00%	0.64	0.053	0.000	2.4	0.354	0.021	146.5%	1,500	80	12.2%	N
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.02	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.80
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.31	0.00%	0.16	0.090	0.000	22.9	0.133	0.087	(21.4%)	95	9	22.7%	N
Energy		10.1	0.61	6.60%				187.6			(18.3%)	25,804	831		5.3%
▲ Kuwait Foundry Co.	KFDC.KW	4.8	1.20	27.75%	0.50	0.400	0.005	28.9	0.558	0.290	36.1%	9,615	3,802	23.2%	24.89
▼ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.19	9.68%	0.73	0.617	(0.003)	330.0	0.856	0.601	(22.9%)	592,633	365,744	19.3%	1.19
 Al Kout for Industrial Projects Co. 	ALKK.KW	9.2	2.37	6.83%	0.09	0.732	0.000	73.9	0.900	0.429	87.7%	0	0	0.0%	25.79
Basic Materials		7.0	1.20	9.68%				432.8			(9.4%)	602,248	369,546		5.19
▲ Specialities Group Holding Co.	SPEC.KW	9.2	0.57	6.40%	0.67	0.104	0.001	17.7	0.123		(4.7%)	133,055	13,737	134.0%	6.29
Kuwait Cement Co.	KCEM.KW	23.2	0.52	3.55%	0.59	0.137	0.006	97.7	0.225		(38.6%)	1,435,998	195,606	10.6%	2.39
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.6	1.21	4.57%	1.02	1.302	0.002	271.0	1.315		7.2%	701,854	908,340	23.6%	8.39
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.4	2.14	2.42%	0.70	0.825	(0.003)	148.7	0.832	0.566	34.6%	1,654,059	1,366,864	39.9%	8.89
▲ Kuwait Portland Cement Co.	PCEM.KW	13.6	1.02	8.56%	0.46	0.818	0.002	82.0	0.945	0.800	0.1%	5,678	4,651	7.9%	7.59
▼ Shuaiba Industrial Co.	PAPE.KW	10.6	0.84	7.63%	0.23	0.155	(0.005)	15.4	0.220	0.134	(3.7%)	35,050	5,438	7.7%	7.99
▲ Metal & Recycling Co.	MRCK.KW	12.6	1.06	0.00%	0.18	0.090	0.007	8.1	0.102	0.038	80.4%	3,430	287	6.7%	8.49
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	N
▼ National Industries Co.	NIBM.KW	16.7	0.71	6.04%	0.20	0.165	(0.001)	59.3	0.195	0.152	(14.9%)	7,509	1,239	2.8%	4.29
 Equipment Holding Co. 	EQUI.KW	NM	0.52	0.00%	0.96	0.029	0.000	2.3	0.047	0.020	(37.4%)	0	0	45.5%	N
 National Co. for Consumer Industries 	NCCI.KW	NM	1.17	0.00%	0.21	0.109	0.000	32.7	0.132	0.100	(1.8%)	417,864	45,427	211.3%	1.09
 Salbookh Trading Co. 	SALB.KW	NM	2.69	0.00%	0.59	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	, 0	12.0%	N
▲ Agility (PWC Logistics)	AGLT.KW	19.4	0.73	0.00%	1.51	0.523	0.001	1,334.9	0.720	0.498	(27.4%)	1,118,117	584,609	35.8%	3.89
▲ National Cleaning Co.	CLEA.KW	NM	0.27	0.00%	0.75	0.032	0.000	7.4	0.038	0.023	(3.0%)	9,060	288	13.0%	N
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.39	0.00%	0.77	0.055	0.000	15.0	0.065	0.039	(7.2%)	33,517	1,823	10.7%	N
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.7	0.93	7.83%	0.48	0.249	0.000	29.6	0.315	0.229	(16.2%)	7,426	1,818	3.3%	8.79
▼ Humansoft Holding Co.	HUMN.KW	9.0	3.72	13.03%	0.51	3.056	(0.023)	390.4	3,845		(9.3%)	26,054	79,818	32.9%	41.59
▼ Gulf Franchising Co.	GFCI.KW	69.4	0.89	0.00%	NA	0.046	(0.003)	1.8	0.097		(48.8%)	14,337	675	1.7%	1.39
▲ Combined Group Contracting Co.	CGCK.KW	6.8	1.31	7.19%	0.69	0.416	0.002	71.2	0.476		(8.4%)	880,120	364,370	96.7%	19.29
▲ United Projects Group	UPAC.KW	NM	0.66	0.00%	0.17	0.182	0.008	68.7	0.268		(10.8%)	52	9	0.8%	0.49
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.71	0.00%	0.86	0.165	(0.004)	157.1	0.220		(18.7%)	5,909	993	15.0%	N
= Mubarrad Holding Co.	MBRD.KW	11.2	0.68	5.99%	0.91	0.084	0.000	13.7	0.095		3,7%	0	0	19.7%	6.09
▼ Integrated holding Co.	INTEGRATED.KW	35.2	1.73	3.45%	0.50	0.435	(0.004)	110.1	0.477		17.6%	715,350	316,740	78.5%	4.99
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.7	0.66	6.56%	0.14	0.092	0.000	33.2	0.100		(5.0%)	0	0	0.7%	2.4
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	54.6	0.65	0.00%	0.11	0.085	0.000	42.5	0.137		(36.1%)	1,050	89	1.9%	1.29
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.5	1.00	5.68%	0.07	0.317	0.006	47.6	0.365		(3.4%)	193,935	60,340	13.1%	10.59
Industrials	JI C.KVV	14.1	0.85	6.22%	3.07	0.017	0.000	3,085.0	0.505	0.501	(18.1%)	7,399,424.0	3,953,163	13.1 /0	2.1%



Boursa Kuwait Daily Bulleti	n											Thu	rsday, Nove	ember 9,	, 2023
		V	aluation N	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-23	
Company	Reuters	Trailing	Trailing	Dividend		ì	DTD	MKT Can	52 Weeks	52 Weeks	YTD-23	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	RC
= Livestock Transport & Trading Co.	CATT.KW	NM	0.70	0.00%	0.26	0.101	0.000	21.1	0.114	0.091	(8.2%)	0	0	1.7%	N
▼ Mezzan Holding Co.	MEZZ.KW	74.5	1.49	2.39%	0.45	0.501	(0.004)	155.7	0.540	0.360	27.5%	668,275	336,951	50.5%	2.0
Consumer Staples		74.5	1.09	2.39%				176.8			21.8%	668,275	336,951		N
 Advanced Technology Co. 	ATCK.KW	10.0	0.88	4.76%	0.01	0.420	0.000	63.0	0.525	0.379	(4.5%)	0	0	2.3%	8.8
Yiaco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	N
 Al-Maidan Clinic For Oral Health Services Co. 	MIDAN.KW	12.3	2.39	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	15.2%	0	0	0.2%	19.5
Health Care		11.2	1.64	4.76%				224.7			1.2%	0	0		12.99
 Kuwait National Cinema Co. 	KCIN.KW	13.3	1.36	4.60%	0.29	1.185	0.000	109.7	1.206	0.940	24.7%	0	0	1.6%	10.3
= Kuwait Hotels Co.	KHOT.KW	12.3	2.02	2.57%	NA	0.190	0.000	10.7	0.227	0.115	7.3%	0	0	1.6%	16.4
 Sultan Center Food Products Co. 	SCFK.KW	NM	0.41	0.00%	0.55	0.100	0.000	27.9	0.149	0.076	(8.3%)	0	0	11.5%	N
▲ IFA Hotels & Resorts Co.*	IFAH.KW	18.2	11.26	0.00%	0.73	0.315	0.019	57.8	0.334	0.058	1,009.2%	6,447,659	1,986,825	219.5%	61.9
 Oula Fuel Marketing Co. 	OULA.KW	12.0	0.82	3.70%	0.44	0.135	0.000	54.6	0.180	0.121	(6.9%)	23,601	3,214	8.0%	6.9
▲ Kuwait Resorts Co.	MUNK.KW	13.1	0.48	3.89%	0.73	0.072	0.000	14.5	0.080	0.065	(16.7%)	47,050	3,210	21.7%	3.7
▼ Jazeera Airways Co.	JAZK.KW	13.8	9.58	6.54%	0.70	1.193	(0.045)	262.5	2.200	1.238	(37.2%)	815,283	1,003,257	27.0%	69.2
 Soor Fuel Marketing Co. 	SOOR.KW	12.5	0.79	3.62%	0.46	0.138	0.000	55.8	0.168	0.120	(7.4%)	5,009	691	2.9%	6.3
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	8.2	0.87	5.80%	0.12	0.102	0.001	11.7	0.120	0.089	(8.1%)	547,380	55,604	41.5%	10.6
 Jiyad Holding Co 	JIYAD.KW	1.5	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	(21.6%)	0	0	632.6%	12.3
= Al Eid Food Co.	ALEID.KW	11.9	1.39	2.91%	0.13	0.172	0.000	32.0	0.226	0.163	(22.5%)	328,411	56,313	65.8%	11.7
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	. 0	, 0	0.1%	5.8
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.5	4.06	5.92%	0.48	1.150	0.030	315.2	1.287	0.790	42.9%	373,132	427,149	NA	30.1
Consumer Discretionary		12.8	0.87	3.89%				960		*****	(2.2%)	8,587,525	3,536,264		11.49
▲ Zain	ZAIN.KW	9.9	1.68	7.28%	1.27	0.481	0.003	2,081.3	0.572	0.451	(14.6%)	1,437,894	691,022	17.5%	17.0
▲ National Mobile Telecom Co.	OORE.KW	7.3	1.05	5.74%	0.60	1.212	0.023	607.4	1.300	0.957	4.6%	50,780	61,131	2.1%	14.30
▲ Kuwait Telecommunication Co.	STC.KW	15.8	2.46	5.54%	0.63	0.542	0.001	541.3	0.793	0.520	(7.4%)	504,790	273,836	20.4%	15.6
 Hayat Communications Co. 	HAYK.KW	NM	0.76	0.00%	0.97	0.081	0.000	7.1	0.084	0.050	35.2%	0	0	4.8%	N
Telecommunications		9.9	1.36	5.74%				3,237.1			(10.6%)	1,993,464	1,025,989		15.99
▲ National Bank of Kuwait	NBKK.KW	12.9	1.92	3.93%	1.20	0.890	0.005	7,057.7	1.076	0.838	(13.3%)	3,719,749	3,302,621	10.5%	14.89
▲ Gulf Bank	GBKK.KW	13.0	1.21	4.13%	1.09	0.242	0.002	876.4	0.307	0.235	(12.8%)	2,234,932	538,315	26.7%	9.3
= Commercial Bank of Kuwait	CBKK.KW	9.8	1.46	6.87%	0.34	0.510	0.000	964.9	0.730	0.480	2.0%	0	, 0	7.3%	14.9
▼ Ahli Bank of Kuwait	ABKK.KW	13.3	1.01	3.75%	0.63	0.212	(0.001)	503.4	0.332	0.208	(8.6%)	1,279,748	271,417	16.2%	7.6
= Ahli United Bank - Kuwait	BKME.KW	15.7	1.19	2.78%	0.84	0.256	0.000	576.6	0.288	0.240	(9.9%)	216,649	54,883	3.7%	7.5
= Kuwait International Bank	KIBK.KW	14.6	0.76	2.56%	0.99	0.145	0.000	239.8	0.192	0.141	3.9%	2,157,379	310,565	68.1%	5.2
▼ Burgan Bank	BURG.KW	13.1	0.77	4.87%	1.05	0.164	(0.001)	565.3	0.229	0.157	(21.5%)	455,144	74,896	7.3%	5.8
▲ Kuwait Finance House	KFH.KW	18.4	1.94	3.56%	1.40	0.694	0.005	10,174.4	0.806	0.659	(6.6%)	9,306,716	6,439,444	18.9%	10.6
▲ Boubyan Bank	BOUK.KW	36.0	2.91	1.00%	1.05	0.599	0.010	2,373.5	0.769	0.563	(20.4%)	2,508,848	1,493,030	17.8%	8.1
= Warba Bank	WARB.KW	20.1	1.17	1.74%	0.98	0.172	0.000	354.3	0.241	0.165	(24.6%)	1,121,981	192,955	36.7%	5.89
Banks		14.0	1.20	3.66%				23,686.2			(21.2%)	23,001,146	12,678,126		11.0%



		V	aluation N	lultiples		Price (I	(WD)					Daily Tradin	ig Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ı
Kuwait Insurance Co.	KINS.KW	2.3	0.66	8.32%	0.05	0.457	0.002	84.5	0.577	0.415	(12.8%)	3,000	1,311	5.3%	29
Gulf Insurance Group	GINS.KW	10.4	2.24	2.96%	0.07	1.819	0.059	516.1	1.899	0.965	79.2%	1	2	3.1%	21
Ahleiah Insurance Co.	AINS.KW	7.3	1.01	6.51%	0.14	0.604	0.009	130.9	0.720	0.489	21.3%	1	1	1.5%	13
Warba Insurance and Reinsurance Co.	WINSRE .KW	6.0	0.72	7.75%	0.39	0.100	(0.004)	24.0	0.124	0.076	6.7%	1,434,760	143,399	16.6%	1
Kuwait Reinsurance Co.	KWRE.KW	11.3	1.33	1.58%	0.08	0.376	0.000	97.6	0.400	0.264	41.1%	0	0	0.1%	1
First Takaful Insurance Co.	FTIK.KW	37.2	0.68	0.00%	0.34	0.058	0.000	6.2	0.067	0.038	27.5%	0	0	1.1%	
Wethaq Takaful Insurance Co.	WETH.KW	42.6	0.66	0.00%	0.46	0.024	0.001	2.6	0.031	0.019	(2.0%)	60,201	1,357	11.1%	
Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	
Insurance		9.7	0.80	7.13%				890.4			44.0%	1,497,963	146,069		18
Sokouk Holding Co.	SHCK.KW	8.2	0.94	0.00%	1.06	0.046	(0.001)	26.0	0.048	0.021	97.8%	8,785,955	406,360	111.2%	
Kuwait Real Estate Co.	KREK.KW	16.1	1.26	1.69%	0.97	0.172	0.001	164.0	0.171	0.101	63.8%	18,272,670	3,113,721	152.2%	
United Real Estate Co.	UREK.KW	67.8	0.30	0.00%	0.48	0.044	(0.001)	57.6	0.067	0.043	(30.0%)	317,073	13,941	13.6%	
National Real Estate Co.	NREK.KW	13.8	0.29	0.00%	1.25	0.065	(0.000)	120.2	0.125	0.064	(48.2%)	983,508	63,892	36.9%	
Salhia Real Estate Co.	SREK.KW	14.7	1.35	3.39%	0.35	0.425	0.014	229.7	0.550	0.383	(16.8%)	521,538	218,612	29.4%	
Tamdeen Real Estate Co.	TAMK.KW	9.0	0.61	3.25%	0.19	0.341	0.000	136.9	0.405	0.325	(7.8%)	0	0	0.7%	
Ajial Real Estate Entertainment Co.	AREC.KW	11.0	0.36	2.07%	0.46	0.240	(0.008)	48.7	0.278	0.230	(13.3%)	12,490	3,044	5.0%	
Al Massaleh Real Estate Co.	MREC.KW	6.6	0.43	0.00%	0.23	0.028	0.000	6.5	0.036	0.026	(7.9%)	, 0	. 0	1.7%	
Arab Real Estate Co.	ARAB.KW	5.8	0.55	0.00%	1.19	0.056	0.001	20.5	0.065	0.033	115.5%	4,996,315	276,358	118.8%	
AL-Enma'a Real Estate Co.*	ENMA.KW	25.1	0.56	0.00%	0.69	0.052	(0.000)	23.3	0.062	0.048	(12.9%)	20,010	1,001	6.8%	
Mabanee Co.	MABK.KW	17.4	1.91	1.68%	1.06	0.834	0.010	1,097.7	0.894	0.680	4.2%	524,710	434,671	9.5%	
Injazzat Real Estate Development Co.	INJA.KW	9.9	0.49	5.89%	0.25	0.083	0.000	28.1	0.087	0.074	3.9%	0	0	27.8%	
The Commercial Real Estate Co.	TIJK.KW	17.4	0.59	2.99%	0.62	0.095	(0.001)	172.2	0.111	0.092	(5.4%)	3,385,348	325,250	40.1%	
Sanam Real Estate Co.	SANK.KW	NM	1.90	0.00%	0.40	0.149	0.007	14.9	0.206	0.082	136.9%	1,179,951	171,813	42.6%	
A'ayan Real Estate Co.	AYRE.KW	6.6	0.49	6.78%	0.65	0.074	0.000	30.7	0.084	0.066	(4.5%)	136,525	10,077	34.1%	
Agar Real Estate Investment Co.	AQAR.KW	19.3	0.48	1.69%	0.04	0.059	0.000	13.7	0.064	0.044	(6.9%)	0	0	7.2%	
Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.16	0.00%	0.44	0.031	(0.002)	5.9	0.037	0.021	(4.8%)	500	16	3.7%	
MAZAYA Holding Co.	MAZA.KW	NM	0.73	0.00%	1.03	0.069	0.000	33.5	0.079	0.046	44.2%	1,993,405	137,681	111.4%	
Tijara Real Estate & Investment Co.	TIJA.KW	14.8	0.49	7.50%	0.49	0.053	(0.000)	19.7	0.059	0.047	(0.4%)	20,002	1,050	23.3%	
Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.13	0.00%	0.98	0.015	(0.000)	3.5	0.025	0.012	(31.0%)	606,203	8,819	102.2%	
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	13.7	0.49	6.90%	0.23	0.087	0.000	21.9	0.120	0.081	(25.0%)	000,203	0,019	2.1%	
Arkan Al-Kuwait Real Estate Co. * Al-Argan International Real Estate Co.	ARGK.KW	NM	0.13	0.00%	0.39	0.070	0.000	17.7	0.101	0.066	(25.3%)	751,857	51,126	8.6%	
Munshaat Real Estate Projects Co.	MUNS.KW	8.9	2.85	0.00%	0.61	0.136	(0.001)	43.8	0.141	0.048	123.0%	1,779,649	242,811	40.4%	
First Dubai For Real Estate Development	FIRST.KW	NM	0.38	0.00%	1.44	0.036	0.001	26.4	0.057	0.032	(26.4%)	77,731	2,698	15.8%	
Kuwait Business Town Real Estate Co.	KBTK.KW	9.2	0.56	9.24%	1.10	0.054	(0.002)	31.1	0.037	0.052	(3.6%)	120,150	6,536	17.1%	
MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.88	0.028	0.002)	3.9	0.000	0.000	0.0%	120,130	0,550	0.0%	
Real Estate Trade Centers Co.	MARA.KW	24.4	0.24	0.00%	0.45	0.028	0.000	6.1	0.068	0.000	(26.7%)	229,610	10,166	4.4%	
Mashaer Holding Co.	MASHAER.KW	4.2	0.66	0.00%	0.49	0.060	(0.002)	10.5	0.068	0.050	9.3%	20,016	1,128	11.4%	
Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	15.1	0.39	0.00%	0.49	0.000	(0.000)	2.4	0.039	0.031	(7.8%)	639,882	15,775	244.3%	
Dalgan Real Estate Co.	DALQ.KW	44.8	1.32	2.07%	0.30	0.025	(0.000)	2.4 8.5	0.039	0.013	(25.5%)	30,800	4,344	20.7%	
Dar Al Thuraya Real Estate Co.	THURY.KW	50.5	1.32	0.00%	0.08	0.141	0.002)	22.7	0.233	0.132	(23.5%)	30,800	4,344	0.8%	
Osos Holding Group Co.		8.6	0.64	10.81%	0.02	0.155	0.000	7.8		0.084	(32.7%)	0	0	3.6%	
Osos Holding Group Co. KFH Capital REIT	OSOS.KW BAITAKREIT.KW	NA	NA	0.04%	0.30	1.027	0.000	7.8 24.2	0.110 1.265	1.005	(32.7%)	6.601	6,774	28.6%	
Real Estate	BAITAKKEIT.KW	13.8	0.56	3.25%	0.09	1.02/	0.002	2,480.4	1.205	1.005	(18.5%) (3.7%)	45,412,499	5,527,662	20.0%	



Boursa Kuwait Daily Bulletin Thursday, November 9, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) <u>Volume</u> **YTD-23** Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE Kuwait Investment Co. 9.0 0.59 4.01% 0.91 0.124 (0.001)68.0 0.156 0.110 (18.4%)130,300 16,152 45.9% 6.6% KINV.KW Commercial Facilities Co. 11.8 0.50 9.86% 0.52 0.153 0.000 77.7 0.199 0.151 (14.5%)21,220 3,247 9.0% 4.2% FACI.KW Int'l Financial Advisors Co. 8.2 1.34 0.00% 1.23 0.193 0.004 48.1 0.225 0.079 94.8% 8,172,536 1.573.577 498.5% 16.3% IFIN.KW 155.4 National Investment Co. NINV.KW NM 0.88 14.34% 1.31 0.195 (0.002)0.267 0.182 (17.7%)474,882 93,556 46.6% 0.6% 18.0 0.91 0.00% 0.75 0.108 (0.002)540.3 0.142 0.099 (3.6%)1,547,667 168,059 23.0% 5.1% Kuwait Projects Co.(Holding) KPRO.KW 32.9 0.79 6.34% 0.079 0.005 317,860 2.4% Coast Invest, & Development Co. COAS.KW 1.24 36.7 0.117 0.069 (6.1%)4,165,261 40.8% The Securities House Co. 13.8 0.55 0.00% 1.19 0.054 (0.001)22.3 0.075 0.050 (23.6%)59,510 3,154 25.6% 3.9% SECH.KW Arzan Financial Group For Fin. & Invest. 30.9 1.19 2.37% 1.01 0.163 0.000 130.8 0.195 0.099 41.7% 4,693,762 766,538 148.3% 3.9% ARZA.KW Kuwait Financial Centre NM 0.48 5.23% 0.80 0.095 0.000 47.7 0.112 0.090 (9.5%)0 9.7% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.75 8.24% 0.54 0.085 0.000 18.7 0.103 0.073 (10.1%)n 4.0% NM KMEF.KW 9,659 49.9% First Investment Co. NM 0.78 0.00% 1.11 0.040 (0.001)18.0 0.064 0.027 (35.8%) 242,015 NM OLAK.KW 3.43 0.00% 0.92 0.365 (0.015)148.4 0.440 0.323 90,605 33,644 4.4% 3.8% Gulf Investment House GIHK.KW NM (7.6%)767,402 9.7 1.24 4.52% 1.30 0.166 0.000 110.2 0.171 0.121 24.8% 4,623,648 224.2% 12.8% A'avan Leasing & Investment Co. AAYA.KW Bavan Investment Co. BAYK.KW NM 0.68 0.00% 0.77 0.040 0.000 9.1 0.057 0.027 (2.9%)16,000 635 23.0% NM 5.7 0.78 6.52% 0.42 0.092 0.003 11.6 0.105 0.078 (5.9%)100 2.1% 13.6% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.54 0.00% 0.37 0.069 0.000 21.3 0.071 0.055 6.3% 2.6% NM KFSK.KW 0.50 11.61% 0.58 0.086 (0.002)29.5 0.115 0.085 85,735 7,387 26.5% 1.6% Kamco Investment Co. KAMC.KW 30.6 (16.4%)National International Holding Co. 15.9 0.67 4.06% 0.75 0.115 0.003 25.3 0.135 0.100 (11.5%)603,706 68,760 124.9% 4.2% NIHK.KW UniCap Investment and Finance UNICAP.KW NM 0.55 0.00% 0.57 0.048 0.000 10.7 0.062 0.040 (21.2%)6.5% NM Al Madar Finance & Investment Co. NM 0.76 0.00% 0.33 0.082 0.000 16.9 0.115 0.079 (28.5%) 0 5.9% 0.5% MADR.KW 0.220 48,824 9,377 1.8% 2.7% Al-Deera Holding DEER.KW 36.7 1.00 0.00% 0.85 0.179 (0.018)16.4 0.134 11.9% Al-Safat Investment Co. 34.7 1.80 0.00% 2.27 0.107 (0.002)41.0 0.121 0.086 0.0% 1,867,543 201,131 96.8% 5.2% ALSAFAT.KW ▲ Ekttitab Holding Co. NM 0.60 0.00% 1.05 0.018 0.000 5.8 0.030 0.008 75.0% 374,622 6,755 131.7% NM EKTT.KW NOOR Financial Investment Co. 3.3 1.09 2.63% 1.22 0.188 (0.003)95.9 0.194 0.141 6.2% 190,871 36,016 15.0% 33.0% NOOR.KW (23.3%)Tamdeen Investment Co. 12.3 0.49 2.52% 0.35 0.468 0.000 159.4 0.610 0.468 21 10 0.1% 4.0% TAMI.KW 0.24 0.00% 0.56 0.029 (0.002)0.043 0.024 8,054 230 2.8% 0.4% Kuwait Emirates Holding Co. 62.5 5.0 (25.0%)EMIRATES.KW Asiva Capital Investment Co. 0.42 0.00% 0.63 0.043 (0.001)34.6 0.063 0.041 4,830,622 202,034 73.5% NM ASIYA.KW NM (24.0%)2.33 0.003 27.6 220,589 Rasivat Holding Co. RASIYAT.KW NM 0.00% NA 0.184 0.204 0.144 8.9% 1,211,966 168.1% 2.9% Alimtiaz Investment Group ALIMk.KW NM 0.36 15.19% 1.04 0.055 0.001 58.6 0.076 0.052 (26.3%)461,964 25,393 21.2% NM Manazel Holding Co. 0.75 0.00% 1.39 0.025 (0.001)10.9 0.033 0.017 224,711 5,817 76.2% NM NM (6.6%)MANK.KW ▲ National Industries Group NM 0.88 2.65% 1.42 0.189 0.001 433.8 0.238 0.176 (8.5%)3,334,017 631,508 29.9% 0.7% NIND.KW Warba Capital Holding Co. 0.37 0.52 (0.001)3.3 36.0% 58,182 6,462 WARBACAP.KW NM 0.00% 0.110 0.314 0.071 155.2% NM Arabi Holding Group Co. NM 3.86 0.00% 0.33 0.549 0.003 189.9 0.567 0.207 70.5% 174,158 95,582 75.2% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.29 0.00% 0.79 0.030 (0.000)18.5 0.037 0.022 (15.8%)11,149 324 30.3% NM Credit Rating & Collection Co. 26.7 0.84 0.00% 0.10 0.025 (0.000)4.2 0.033 77 3.3% 3.2% TAHS.KW 0.014 16.1% 3,101 Egypt Kuwait Holding Co. EKHK.KW 5.9 2.54 16.60% 0.20 0.265 (0.002)298.6 0.378 0.254 (29.5%)100,100 25,837 5.6% 42.8% ▲ GFH Financial Group 8.5 0.90 5.76% 0.96 0.077 0.001 268.1 0.095 0.069 1,935,290 148,143 61.1% 10.5% GFH.KW 1.1% NM 0.52 0.00% (0.003)22.9 0.062 12,648 0.0% INOV.KW 0.82 0.076 0.091 (13.5%)166,181 13.8% Amar For Finance and Leasing Co. 14.5 0.55 0.00% 0.07 0.061 0.003 11.8 0.064 0.048 (3.5%)205 11 1.7% 3.8% AMARF.KW Al-Manar Financing & Leasing Co. 0.000 15.1 6.3% ALMANAR.KW 8.7 0.55 5.24% 0.53 0.057 0.064 0.048 (2.4%)25,650 1,411 5.4% 22.2 4.90% 348.5 2.190 1.652 27.6% Boursa Kuwait Securities Co BOURSA.KW 6.13 0.87 1.736 (0.014)(15.4%)170,707 297,547 19.4% **Financial Services** 14.2 0.75 5.24% 3,616.7 (5.7%)40,124,890 5,756,538 4.5%



Boursa Kuwait Daily Bulletin Thursday, November 9, 2023															2023
		Valuation Multiples			Price (KWD)							Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
Automated Systems Co.	ASCK.KW	NM	0.72	0.00%	0.24	0.080	(0.002)	8.0	0.108	0.072	(16.4%)	2,150	172	5.2%	NM
Technology		NM	0.72	0.00%				8.0			(16.4%)	2,150	172		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.1	1.58	5.14%	0.46	0.175	(0.002)	192.5	0.208	0.170	(/	42,585	7,510	10.9%	11.2%
Utilities		14.1	1.58	5.14%				192.5			(6.9%)	42,585	7,510		11.2%
Boursa Kuwait		13.15	0.78	3.2%				39,178.3			(16.19%)	129,357,973	33,338,819		8.6%
	Year-to-Date 2023 Top Movers & Most Active Stocks														
YTD Top % Gainers		Close		Percent				YTD Top % Losers				Close			Percent
		(KWD)		Change	TID TOP 70 LOSEIS							(KWD)		(Change
IFA Hotels & Resorts Co.		0.315 1009.2%				Gulf Franchising Co.						0.046		(4	48.8%)
The Energy House Co.				146.5%				National Real Estate Co.				0.065	0.065 (48.29		
Sanam Real Estate Co.				136.9%			1	Salbookh Trading Co.				0.008	0.008 (47.49		
Munshaat Real Estate Projects Co.				123.0%		Kuwait Cement Co.						0.137	0.137 (38.6		
Arab Real Estate Co.	0.056		115.5%				Equipment I	Holding Co.			0.029	0.029 (37.49)			
YTD Most Active by Volume		Close		Volume				VTD Most	A ative by	Value		Close			Value
		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.694	2,768	3,487,352				Kuwait Finance House				0.694		2,127,8	379,506
GFH Financial Group	0.077	2,134	,928,811				National Bank of Kuwait				0.890	890 804,379,516			
A'ayan Leasing & Investment Co.		0.166	1,488	3,860,409				Agility (PWC	C Logistics)			0.523		548,6	666,614
Kuwait Real Estate Co.		0.172	1,450	,959,486				Boubyan Ba	nk			0.599			767,207
Int'l Financial Advisors Co.		0.193	1,242	2,614,078				Zain				0.481	399,205,221		

^{*} Different Fiscal Year Company

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