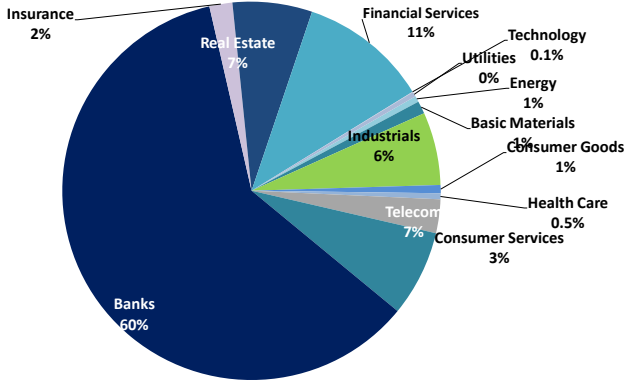


## Boursa Kuwait Daily Report

September 9, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,316.7	19.1	11.1%
2- National Bank of Kuwait	7,277.3	12.6	14.7%
3- Boubyan Bank	2,444.9	27.5	10.2%
4- Zain	2,016.4	12.0	14.6%
5- Gulf Bank	1,178.8	18.5	7.9%
6- Mabanee Co.	1,176.1	17.8	10.4%
7- Commercial Bank of Kuwait	963.0	9.2	15.7%
8- Ahli Bank of Kuwait	740.5	14.7	8.3%
9- Burgan Bank	709.4	15.2	5.5%
10- Agility (PWC Logistics)	640.6	8.1	9.0%
Total	28,464	15.50	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.109	0.018	19.5%
Egypt Kuwait Holding Co.	0.250	0.019	8.2%
Future Kid Entertainment and R.E Co.	0.120	0.009	8.1%
Injazzat Real Estate Development Co.	0.107	0.007	6.9%
Hayat Communications Co.	0.082	0.005	6.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.180	(0.013)	(6.7%)
Sultan Center Food Products Co.	0.099	(0.005)	(4.8%)
Kuwait Hotels Co.	0.179	(0.009)	(4.8%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.723	(0.036)	(4.7%)
Real Estate Trade Centers Co.	0.120	(0.005)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.037	1.9%	57,177,434
MENA Real Estate Co.	0.226	(2.2%)	54,424,940
GFH Financial Group	0.110	0.9%	31,322,425
Int'l Financial Advisors Co.	0.381	(1.0%)	28,688,711
Arzan Financial Group For Fin. & Invest.	0.198	(3.4%)	17,347,771

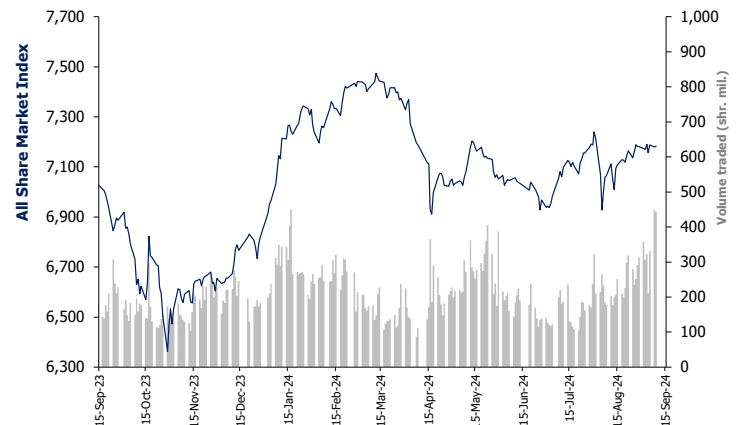
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,940.8	▲	0.0%	(0.0%)	3.6%
Energy	217.1	▲	0.8%	0.7%	13.4%
Basic Materials	451.4	▼	(0.3%)	(2.1%)	6.5%
Industrials	2,615.4	▲	0.2%	0.5%	(15.3%)
Consumer Staples	299.8	▼	(0.8%)	(0.1%)	50.5%
Health Care	211.7	▼	(3.3%)	0.0%	(8.8%)
Consumer Discretionary	1,206.6	▼	(0.3%)	0.4%	11.1%
Telecommunications	3,088.1	▼	(0.7%)	(0.2%)	(8.5%)
Banks	25,361.9	▲	0.1%	(0.7%)	3.6%
Insurance	827.0	▼	(0.4%)	5.6%	(9.5%)
Real Estate	2,845.0	▼	(0.4%)	(0.2%)	10.2%
Financial Services	4,627.7	▲	0.5%	3.1%	24.1%
Technology	22.0	▲	5.3%	0.0%	176.7%
Utilities	167.2	▼	(0.7%)	(0.7%)	(12.1%)

Market Breadth	 50	 58	 37		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,788.64	(1.7)	(0.0%)	(0.4%)	4.2%
Main 50 Index	5,978.56	34.4	0.6%	1.3%	9.0%
Main Market Index	6,199.50	16.5	0.3%	2.1%	11.3%
All Share Market Index	7,181.52	2.0	0.0%	0.0%	5.3%
Market Cap (KWD Mn)	41,940.77	5.1	0.0%	(0.0%)	3.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	442.1	(5.9)	(1.3%)	225.0	156.1
Value Traded (KWD Mn)	85.2	(0.24)	(0.3%)	54.3	41.5
No. of Trades	23,372	836	3.7%	14,270	9,459

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
MENA Real Estate Co.	0.226	(2.2%)	14,137,956
Int'l Financial Advisors Co.	0.381	(1.0%)	11,101,507
Kuwait Finance House	0.721	0.0%	5,531,908
National Bank of Kuwait	0.874	0.5%	4,480,662
Arzan Financial Group For Fin. & Invest.	0.198	(3.4%)	3,488,224

## Boursa Kuwait - Premier Market

Monday, September 9, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.874	0.004	0.5%	7,277	21.1%	17.4%	12.6	1.86	4.0%	1.16	14.7%	2.7%	779.18	700.66
▲	Gulf Bank	0.310	0.002	0.6%	1,179	3.4%	2.8%	18.5	1.47	3.9%	1.04	7.9%	15.8%	1,697.83	483.29
▲	Ahli Bank	0.297	0.004	1.4%	740	2.1%	1.8%	14.7	1.22	3.0%	0.62	8.3%	33.8%	326.83	90.58
▼	Kuwait International Bank	0.182	(0.002)	(1.1%)	310	0.9%	0.7%	12.3	0.92	2.6%	0.94	7.5%	25.0%	1,240.61	213.81
▼	Burgan Bank	0.196	(0.004)	(2.0%)	709	2.1%	1.7%	15.2	0.83	3.1%	1.00	5.5%	19.7%	440.86	84.43
=	Kuwait Finance House	0.721	0.000	0.0%	11,317	32.8%	27.0%	19.1	2.12	2.7%	1.33	11.1%	6.3%	1,946.02	1,455.84
▼	Boubyan Bank	0.582	(0.001)	(0.2%)	2,445	7.1%	5.8%	27.5	2.82	1.4%	0.99	10.2%	2.8%	340.86	204.18
▼	Kuwait Investment Co.	0.163	(0.002)	(1.2%)	85	0.2%	0.2%	9.9	0.71	6.1%	0.88	7.2%	28.3%	651.15	117.80
▼	National Investments Co	0.228	(0.002)	(0.9%)	182	0.5%	0.4%	32.0	0.99	6.6%	1.26	3.1%	(4.6%)	493.07	132.17
▼	Kuwait Projects Co. (Holding)	0.100	(0.000)	(0.1%)	498	1.4%	1.2%	16.2	0.80	0.0%	0.74	5.0%	(5.1%)	1,433.84	166.75
▼	Arzan Financial Group for Financing & In	0.198	(0.007)	(3.4%)	171	0.5%	0.4%	24.1	1.16	1.0%	0.95	4.8%	1.6%	1,211.07	251.62
=	Aayan Leasing and Investment	0.154	0.000	0.0%	102	0.3%	0.2%	8.5	1.03	4.9%	1.23	12.1%	(11.5%)	672.75	113.98
▼	Al Imtiaz Investment Group	0.048	(0.001)	(1.4%)	51	0.1%	0.1%	NM	0.35	0.0%	0.98	NM	(14.5%)	395.11	21.55
=	Kuwait Real Estate Co.	0.237	0.000	0.0%	238	0.7%	0.6%	17.5	1.52	1.2%	0.92	8.7%	21.8%	1,175.30	269.54
▼	Salhia Real Estate Co.	0.422	(0.001)	(0.2%)	250	0.7%	0.6%	18.1	1.42	3.4%	0.34	7.9%	8.0%	152.07	67.12
▼	Mabane Co.	0.843	(0.003)	(0.4%)	1,176	3.4%	2.8%	17.8	1.85	1.7%	0.99	10.4%	6.0%	249.38	203.73
▼	The Commercial Real Estate Co.	0.149	(0.003)	(2.0%)	280	0.8%	0.7%	15.5	0.96	2.6%	0.59	6.2%	51.8%	723.39	93.94
▼	National Industries Group (Holding)	0.226	(0.001)	(0.4%)	545	1.6%	1.3%	13.1	1.04	2.2%	1.34	8.0%	16.3%	783.35	177.59
▲	Gulf Cable and Electrical Industries	1.720	0.020	1.2%	358	1.0%	0.9%	18.6	1.42	3.7%	0.97	7.7%	31.3%	64.68	95.47
▼	Heavy Engineering Industries and Shipbu	0.847	(0.002)	(0.2%)	153	0.4%	0.4%	18.7	2.12	3.5%	0.66	11.3%	3.3%	61.20	52.58
▼	Boubyan Petrochemical Co.	0.630	(0.002)	(0.3%)	337	1.0%	0.8%	15.2	1.42	9.5%	0.69	9.4%	7.7%	176.09	110.12
▼	Agility Public Warehousing Co.	0.251	(0.003)	(1.2%)	641	1.9%	1.5%	8.1	0.73	7.6%	1.50	9.0%	(50.7%)	1,514.42	571.90
▼	Mobile Telecommunications Co.	0.466	(0.004)	(0.9%)	2,016	5.8%	4.8%	12.0	1.76	7.5%	1.19	14.6%	(8.1%)	586.34	283.16
▼	Human Soft Holding Co.	2.706	(0.009)	(0.3%)	365	1.1%	0.9%	8.7	3.57	12.9%	0.47	41.0%	(16.0%)	26.92	79.81
=	ALAFCO Aviation Lease and Finance Co.	0.231	0.000	0.0%	220	0.6%	0.5%	14.3	0.94	0.0%	0.81	6.6%	28.3%	89.66	18.93
▲	Jazeera Airways Co.	1.035	0.003	0.3%	228	0.7%	0.5%	NM	8.16	2.7%	0.68	9.3%	(25.5%)	88.71	90.56
▲	GFH Financial Group BSC	0.110	0.001	0.9%	384	1.1%	0.9%	11.5	1.29	4.1%	0.92	11.3%	44.2%	1,490.50	136.90
=	Warba Bank	0.193	0.000	0.0%	421	1.2%	1.0%	22.4	1.31	1.5%	0.94	5.8%	10.0%	825.12	154.34
▼	Kuwait Telecommunication Co.	0.544	(0.002)	(0.4%)	543	1.6%	1.3%	16.2	2.41	6.4%	0.62	14.8%	(3.4%)	105.74	59.16
▼	Mezzan Holding Co.	0.890	(0.010)	(1.1%)	277	0.8%	0.7%	19.8	2.44	2.2%	0.44	12.3%	54.8%	83.06	59.50
▼	Integrated holding Co.	0.558	(0.001)	(0.2%)	141	0.4%	0.3%	28.3	2.32	3.6%	0.49	8.2%	9.4%	121.60	64.61
▲	Boursa Kuwait Securities Co.	2.133	0.048	2.3%	428	1.2%	1.0%	25.6	7.29	3.5%	0.80	28.5%	23.7%	33.46	67.83
▲	Ali Alghanim Sons Automotive Co.	1.092	0.003	0.3%	299	0.9%	0.7%	10.2	3.57	6.3%	0.48	35.0%	3.4%	93.30	103.05
=	Beyout Investment Group Holding Co.	0.456	0.000	0.0%	137	0.4%	0.3%	19.0	2.50	3.0%	NA	13.2%	NA	86.99	43.53
Subtotal- Premier Market Stocks		7,788.64	(1.69)	(0.0%)	34,504	100%	82%	16.2	1.42	3.76%		10.8%	4.2%	20,160.44	6,840.03
Rest of the Market					7,436		18%	10.3	0.84	2.35%		6.1%		17,857.08	2,336.42

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Monday, September 9, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.75	0.00%	0.96	0.034	(0.000)	6.8	0.042	0.028	11.5%	439,383	14,574	28.5%	NM
▲ Independent Petroleum Group	IPGK.KW	10.9	0.87	5.76%	0.27	0.499	0.014	90.2	0.525	0.410	18.8%	4,500	2,217	1.3%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.4	2.00	6.80%	0.16	0.855	(0.011)	82.9	1.067	0.724	6.5%	15,860	13,661	1.6%	23.9%
▲ The Energy House Co.	ENER.KW	NM	1.73	0.00%	0.75	0.109	0.018	4.9	0.254	0.057	73.0%	12,212,038	1,324,283	156.1%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.0	0.42	0.00%	0.18	0.127	(0.002)	32.2	0.141	0.092	42.9%	2,998,673	388,491	98.9%	4.1%
<b>Energy</b>		<b>10.0</b>	<b>0.87</b>	<b>6.28%</b>				<b>217.1</b>			<b>13.4%</b>	<b>15,670,454</b>	<b>1,743,227</b>		<b>8.3%</b>
▼ Kuwait Foundry Co.	KFDC.KW	5.7	1.90	23.13%	0.47	0.536	(0.002)	34.8	0.750	0.404	29.8%	59,883	31,834	13.4%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.2	1.42	9.48%	0.69	0.630	(0.002)	336.9	0.692	0.560	7.7%	1,090,836	685,053	32.9%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
<b>Basic Materials</b>		<b>9.1</b>	<b>1.90</b>	<b>9.48%</b>				<b>451.4</b>			<b>6.5%</b>	<b>1,150,719</b>	<b>716,887</b>		<b>12.8%</b>
▲ Specialities Group Holding Co.	SPEC.KW	10.1	0.58	4.82%	0.64	0.099	0.000	18.6	0.114	0.092	6.2%	277,515	27,399	73.4%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	39.1	0.67	0.00%	0.60	0.189	0.006	134.8	0.222	0.133	41.0%	607,155	113,505	39.0%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.6	1.42	3.75%	0.97	1.720	0.020	358.1	1.850	1.176	31.3%	286,836	494,709	31.1%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.7	2.12	3.54%	0.66	0.847	(0.002)	152.7	0.975	0.775	3.3%	422,255	358,276	34.0%	11.3%
= Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.29%	0.43	0.844	0.000	84.6	0.928	0.812	0.5%	5,000	4,216	4.5%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.7	1.06	6.54%	0.23	0.196	0.000	19.5	0.230	0.154	24.1%	0	0	30.5%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.94	0.00%	0.17	0.080	(0.002)	7.2	0.144	0.078	(3.6%)	37,850	3,005	7.2%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.08	0.00%	0.52	0.089	0.001	29.2	0.101	0.052	11.3%	7,326,474	640,433	75.5%	NM
= National Industries Co.	NIBM.KW	12.3	0.74	5.63%	0.18	0.177	0.000	63.6	0.189	0.154	12.7%	0	0	1.7%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.13	0.00%	0.92	0.038	0.001	3.0	0.060	0.025	32.3%	2,960,288	114,004	413.1%	NM
▲ National Co. for Consumer Industries	NCCI.KW	26.9	1.31	0.00%	0.23	0.128	0.005	38.4	0.132	0.102	20.8%	15,482,392	1,953,989	141.2%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	8.1	0.73	7.58%	1.50	0.251	(0.003)	640.6	0.368	0.250	(50.7%)	5,888,234	1,485,185	59.3%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.2	0.39	0.00%	0.72	0.048	0.001	11.1	0.059	0.038	23.1%	604,739	28,084	26.1%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.56	0.00%	0.72	0.047	(0.002)	12.8	0.070	0.039	(11.2%)	278,802	13,149	24.3%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.2	1.32	4.51%	0.45	0.325	(0.005)	42.3	0.389	0.218	52.3%	38,533	12,534	22.3%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.7	3.57	12.88%	0.47	2.706	(0.009)	364.7	3.428	2.459	(16.0%)	38,411	103,858	20.0%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.61	0.00%	NA	0.096	0.000	3.8	0.143	0.051	69.4%	0	0	6.5%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.6	1.91	4.76%	0.67	0.628	0.021	107.4	0.783	0.410	38.9%	388,088	245,062	81.3%	18.0%
▼ United Projects Group	UPAC.KW	27.4	0.58	0.00%	0.18	0.162	(0.002)	61.2	0.248	0.112	(9.5%)	28,645	4,633	4.2%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.3	0.94	0.00%	0.81	0.231	0.000	219.9	0.235	0.178	28.3%	332,632	76,456	9.4%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.50%	0.85	0.091	0.002	14.9	0.105	0.079	11.0%	33,002	2,975	51.8%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	28.3	2.32	3.58%	0.49	0.558	(0.001)	141.2	0.596	0.480	9.4%	813,422	458,553	48.1%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.1	0.57	5.94%	0.13	0.084	0.000	30.3	0.100	0.081	(12.1%)	0	0	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.95%	0.07	0.370	0.010	55.5	0.420	0.324	14.2%	166,789	60,374	13.4%	12.4%
<b>Industrials</b>		<b>14.7</b>	<b>1.07</b>	<b>5.57%</b>				<b>2,615.4</b>			<b>(15.3%)</b>	<b>36,017,062</b>	<b>6,200,397</b>		<b>7.9%</b>

## Boursa Kuwait Daily Bulletin

Monday, September 9, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	34.6	0.75	0.00%	0.28	0.111	0.003	23.2	0.126	0.098	13.3%	764,205	84,080	24.1%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	19.8	2.44	2.24%	0.44	0.890	(0.010)	276.6	1.114	0.547	54.8%	359,291	321,192	26.7%	12.3%
<b>Consumer Staples</b>		<b>27.2</b>	<b>1.60</b>	<b>2.24%</b>				<b>299.8</b>			<b>50.5%</b>	<b>1,123,496</b>	<b>405,272</b>		<b>10.2%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	1.94	0.00%	0.04	0.723	(0.036)	146.4	0.800	0.262	(9.1%)	6,055	4,378	3.7%	15.9%
<b>Health Care</b>		<b>12.2</b>	<b>1.44</b>	<b>4.60%</b>				<b>211.7</b>			<b>(8.8%)</b>	<b>6,055</b>	<b>4,378</b>		<b>8.8%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.40	5.59%	0.30	1.300	0.000	120.4	1.493	1.091	8.6%	0	0	0.7%	14.7%
▼ Kuwait Hotels Co.	KHOT.KW	10.6	1.62	0.00%	NA	0.179	(0.009)	10.1	0.228	0.133	4.7%	6,683	1,246	0.3%	15.3%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.91	0.00%	0.50	0.099	(0.005)	27.7	0.122	0.088	10.0%	58,200	5,763	11.8%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	13.9	11.77	0.00%	0.70	1.290	(0.009)	295.8	1.600	0.570	101.6%	10,142	13,103	41.2%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	10.3	0.80	3.68%	0.41	0.136	(0.004)	55.0	0.155	0.132	(1.4%)	23,185	3,213	4.5%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	7.9	0.52	2.39%	0.68	0.078	(0.001)	16.4	0.081	0.065	14.6%	58,010	4,443	44.2%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.16	2.71%	0.68	1.035	0.003	227.7	1.427	0.810	(25.5%)	414,982	427,445	40.3%	9.3%
= Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.65%	0.43	0.137	0.000	55.4	0.160	0.130	0.0%	37,918	5,174	2.2%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	43.9	0.98	6.57%	0.20	0.120	0.009	13.8	0.193	0.095	25.0%	8,158,653	961,304	458.3%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.82	0.00%	0.71	0.017	(0.000)	3.2	0.023	0.014	(4.9%)	2,601,927	44,558	247.8%	NM
= Al Eid Food Co.	ALEID.KW	16.1	1.49	2.10%	0.14	0.238	0.000	72.2	0.248	0.175	33.0%	1,191,518	283,567	96.7%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	55.3	1.80	2.13%	0.36	0.186	(0.001)	9.7	0.381	0.062	129.6%	122,350	22,371	51.5%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.2	3.57	6.33%	0.48	1.092	0.003	299.3	1.218	1.002	3.4%	412,137	449,892	NA	35.0%
<b>Consumer Discretionary</b>		<b>12.3</b>	<b>1.40</b>	<b>3.65%</b>				<b>1,207</b>			<b>11.1%</b>	<b>13,095,705</b>	<b>2,222,079</b>		<b>6.2%</b>
▼ Zain	ZAIN.KW	12.0	1.76	7.51%	1.19	0.466	(0.004)	2,016.4	0.534	0.425	(8.1%)	4,063,861	1,899,341	13.6%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.5	0.97	13.38%	0.57	1.040	(0.006)	521.2	1.558	0.995	(14.5%)	27,602	28,776	3.6%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.41	6.43%	0.62	0.544	(0.002)	543.3	0.621	0.511	(3.4%)	688,023	375,587	10.6%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.92	0.082	0.005	7.2	0.110	0.068	(3.5%)	373,657	29,997	14.8%	NM
<b>Telecommunications</b>		<b>15.5</b>	<b>1.36</b>	<b>7.51%</b>				<b>3,088.1</b>			<b>(8.5%)</b>	<b>5,153,143</b>	<b>2,333,701</b>		<b>12.2%</b>
▲ National Bank of Kuwait	NBKK.KW	12.6	1.86	4.00%	1.16	0.874	0.004	7,277.3	0.956	0.841	2.7%	5,146,018	4,480,662	9.4%	14.7%
▲ Gulf Bank	GBKK.KW	18.5	1.47	3.87%	1.04	0.310	0.002	1,178.8	0.326	0.248	15.8%	5,971,401	1,850,397	44.7%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	9.2	1.44	6.88%	0.33	0.509	0.000	963.0	0.550	0.490	(2.1%)	1,501	761	0.3%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	14.7	1.22	3.01%	0.62	0.297	0.004	740.5	0.312	0.222	33.8%	1,165,337	344,876	13.1%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.3	0.92	2.56%	0.94	0.182	(0.002)	310.0	0.192	0.147	25.0%	4,421,458	810,656	72.8%	7.5%
▼ Burgan Bank	BURG.KW	15.2	0.83	3.06%	1.00	0.196	(0.004)	709.4	0.208	0.165	19.7%	1,581,689	312,534	12.2%	5.5%
= Kuwait Finance House	KFH.KW	19.1	2.12	2.75%	1.33	0.721	0.000	11,316.7	0.760	0.667	6.3%	7,674,764	5,531,908	12.4%	11.1%
▼ Boubyan Bank	BOUK.KW	27.5	2.82	1.37%	0.99	0.582	(0.001)	2,444.9	0.611	0.561	2.8%	1,121,097	653,741	8.1%	10.2%
= Warba Bank	WARB.KW	22.4	1.31	1.47%	0.94	0.193	0.000	421.4	0.201	0.166	10.0%	5,746,502	1,105,666	37.8%	5.8%
<b>Banks</b>		<b>15.2</b>	<b>1.44</b>	<b>3.01%</b>				<b>25,361.9</b>			<b>3.6%</b>	<b>32,829,767</b>	<b>15,091,201</b>		<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Monday, September 9, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.8	0.71	6.86%	0.05	0.554	(0.015)	102.4	0.600	0.460	17.9%	122,500	68,165	3.7%	9.0%
= Gulf Insurance Group	GINS.KW	28.5	1.53	2.90%	0.07	1.270	0.000	360.4	2.000	1.142	(32.4%)	0	0	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.2	1.12	3.99%	0.14	0.738	0.000	159.9	0.938	0.566	21.0%	10,401	7,685	3.6%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.92	6.50%	0.38	0.149	0.002	36.4	0.152	0.096	50.9%	245,372	35,589	26.2%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	9.0	1.36	1.74%	0.09	0.400	0.000	115.2	0.450	0.300	15.3%	0	0	0.7%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.00	0.00%	0.36	0.180	(0.013)	19.2	0.474	0.053	210.3%	1,260,146	235,951	123.0%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	68.3	1.21	0.00%	0.50	0.046	0.002	5.0	0.062	0.023	90.0%	3,413,389	160,094	298.8%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
<b>Insurance</b>		<b>7.8</b>	<b>1.17</b>	<b>5.25%</b>				<b>827.0</b>			<b>(9.5%)</b>	<b>5,051,808</b>	<b>507,485</b>		<b>10.5%</b>
▲ Sokouk Holding Co.	SHCK.KW	5.9	0.89	0.00%	1.03	0.051	0.002	28.9	0.058	0.045	(1.9%)	10,558,340	532,208	75.3%	15.1%
= Kuwait Real Estate Co.	KREK.KW	17.5	1.52	1.17%	0.92	0.237	0.000	238.0	0.250	0.189	21.8%	7,178,032	1,701,627	117.0%	8.7%
▼ United Real Estate Co.	UREK.KW	14.7	0.31	0.00%	0.48	0.047	(0.000)	61.1	0.060	0.043	1.3%	4,101,581	190,523	24.9%	2.1%
= National Real Estate Co.	NREK.KW	NM	0.44	0.00%	1.19	0.076	0.000	141.2	0.108	0.063	15.0%	2,825,784	213,150	50.8%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.1	1.42	3.42%	0.34	0.422	(0.001)	250.5	0.471	0.406	8.0%	1,575,425	666,027	25.6%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.70%	0.18	0.354	0.002	142.1	0.410	0.332	(1.4%)	1,350	476	0.9%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.40	3.78%	0.43	0.263	(0.003)	55.0	0.286	0.235	6.6%	55,000	14,450	3.4%	4.2%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.00	0.00%	0.23	0.000	(0.030)	-	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.3	0.58	5.02%	1.13	0.059	0.001	22.2	0.084	0.055	(10.4%)	1,728,874	100,918	147.7%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.62	0.00%	0.68	0.059	0.001	26.6	0.077	0.050	16.1%	4,235,101	247,807	36.1%	0.6%
▼ Mabanee Co.	MABK.KW	17.8	1.85	1.66%	0.99	0.843	(0.003)	1,176.1	0.897	0.747	6.0%	301,470	256,579	17.9%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.3	0.61	4.57%	0.27	0.107	0.007	36.2	0.108	0.084	23.0%	1,891,168	199,379	10.2%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	15.5	0.96	2.55%	0.59	0.149	(0.003)	279.7	0.160	0.100	51.8%	4,176,780	631,642	38.5%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	17.1	2.04	0.00%	0.43	0.211	0.005	23.3	0.276	0.148	45.4%	2,841,811	597,017	381.6%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	15.8	0.55	6.25%	0.64	0.080	0.001	33.3	0.093	0.069	11.3%	1,538,892	123,073	54.2%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	10.5	0.44	3.50%	0.04	0.057	(0.000)	13.2	0.069	0.053	(2.1%)	29,655	1,684	27.7%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.40	0.00%	0.42	0.032	0.001	5.9	0.040	0.027	(7.1%)	1,733,744	54,869	30.3%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	0.98	0.069	0.000	37.2	0.083	0.062	4.8%	1,721,956	118,938	59.4%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	9.5	0.52	6.84%	0.46	0.059	(0.000)	21.6	0.065	0.054	0.3%	292,312	17,191	8.2%	5.5%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	nm	0.30	0.00%	0.94	0.000	(0.014)	-	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.85	5.26%	0.22	0.114	0.000	28.6	0.127	0.075	43.6%	0	0	7.9%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.23	0.00%	0.40	0.075	0.001	19.1	0.150	0.060	(5.9%)	1,519,107	115,871	75.9%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.52	0.00%	0.61	0.133	0.000	42.8	0.166	0.116	(13.1%)	3,341,336	451,030	52.7%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	13.5	0.75	7.89%	1.02	0.062	0.001	36.4	0.077	0.049	(16.8%)	7,102,383	441,787	22.2%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.75	0.00%	0.78	0.226	(0.005)	30.8	0.128	0.031	698.6%	54,424,940	14,137,956	476.8%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.66	0.00%	0.44	0.120	(0.005)	16.7	0.133	0.041	169.7%	3,131,702	374,075	72.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.48	0.071	0.000	11.4	0.089	0.056	29.2%	7,083	489	28.9%	7.3%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.73	0.00%	0.31	0.032	0.000	3.1	0.039	0.023	22.0%	3,457,411	110,808	300.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	14.4	1.26	3.46%	0.05	0.141	(0.003)	8.5	0.185	0.112	(4.1%)	381,000	54,101	111.5%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.0	0.83	0.00%	NA	0.101	0.000	14.8	0.141	0.083	(22.5%)	0	0	4.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	7.2	0.81	4.12%	0.28	0.097	0.000	10.6	0.110	0.069	34.5%	0	0	6.2%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.32%	0.35	1.275	0.161	30.1	1.149	1.033	23.4%	6,474	8,214	25.5%	NA
<b>Real Estate</b>		<b>11.3</b>	<b>0.77</b>	<b>3.93%</b>				<b>2,845.0</b>			<b>10.2%</b>	<b>120,158,711</b>	<b>21,361,889</b>		<b>4.9%</b>



## Boursa Kuwait Daily Bulletin

Monday, September 9, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.9	0.71	6.10%	0.88	0.163	(0.002)	85.5	0.227	0.127	28.3%	403,278	66,035	124.2%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.9	0.70	6.99%	0.50	0.216	0.002	109.7	0.215	0.153	35.8%	160,712	34,548	7.4%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	12.1	2.76	0.00%	1.17	0.381	(0.004)	182.9	0.381	0.001	139.0%	28,688,711	11,101,507	254.2%	22.8%
▼ National Investment Co.	NINV.KW	32.0	0.99	6.57%	1.26	0.228	(0.002)	181.7	0.308	0.225	(4.6%)	3,454,054	792,339	61.9%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.2	0.80	0.00%	0.74	0.100	(0.000)	498.2	0.135	0.095	(5.1%)	6,288,917	627,176	28.7%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	12.0	0.61	8.13%	1.16	0.062	(0.001)	28.6	0.079	0.057	(9.4%)	629,178	38,746	51.4%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.63	0.00%	1.13	0.061	0.000	24.5	0.063	0.049	13.5%	463,560	28,207	41.2%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.1	1.16	0.98%	0.95	0.198	(0.007)	171.1	0.239	0.161	1.6%	17,347,771	3,488,224	140.1%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.1	0.56	5.14%	0.77	0.116	(0.001)	58.6	0.139	0.097	14.9%	428,200	49,826	12.2%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.90	0.00%	0.50	0.094	0.001	20.7	0.123	0.069	16.0%	26,700	2,376	18.8%	NM
▲ First Investment Co.	OLAK.KW	6.8	0.76	0.00%	1.06	0.042	0.000	18.9	0.060	0.032	15.5%	303,664	12,740	83.9%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	7.36	0.00%	0.88	0.798	0.005	324.4	0.798	0.309	141.8%	2,070,271	1,657,184	19.0%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.03	4.87%	1.23	0.154	0.000	102.3	0.191	0.140	(11.5%)	1,883,381	290,538	101.3%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.3	1.13	0.00%	0.71	0.062	0.001	14.3	0.087	0.037	57.7%	603,646	37,083	174.5%	17.9%
= Osoul Investment Co.	OSUL.KW	NM	0.98	10.31%	0.38	0.097	0.000	12.3	0.110	0.073	7.8%	150,236	13,889	17.4%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.85	0.00%	0.33	0.080	(0.002)	24.7	0.085	0.061	19.2%	4,388,119	358,961	48.2%	NM
▲ Kamco Investment Co.	KAMC.KW	10.6	0.55	5.18%	0.55	0.097	0.001	33.1	0.110	0.085	12.3%	433,750	41,684	28.7%	5.2%
= National International Holding Co.	NIHK.KW	13.3	0.58	6.03%	0.71	0.093	0.000	21.9	0.114	0.087	(7.9%)	1,292,043	120,473	156.1%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.05	0.00%	0.59	0.344	0.003	76.9	0.334	0.083	284.8%	3,226,159	1,101,768	299.3%	NM
= Al Madar Finance & Investment Co.	MADR.KW	56.3	0.93	0.00%	0.30	0.101	0.000	20.9	0.122	0.076	26.1%	0	0	7.1%	1.7%
▲ Al-Deera Holding	DEER.KW	22.7	1.59	0.00%	0.84	0.400	0.008	41.3	0.511	0.231	66.7%	64,310	25,566	2.0%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	50.9	1.17	0.00%	1.67	0.089	(0.001)	34.1	0.110	0.073	(6.9%)	4,551,021	407,302	134.5%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.92	0.00%	1.00	0.017	(0.000)	5.4	0.024	0.016	(1.2%)	2,729,961	45,911	57.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.2	0.97	3.17%	1.14	0.249	(0.001)	127.1	0.281	0.211	10.2%	224,996	56,257	24.7%	30.3%
= Tamdeen Investment Co.	TAMI.KW	12.0	0.43	2.74%	0.34	1.047	0.000	140.8	1.168	0.283	146.4%	0	0	0.3%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.7	0.79	0.00%	0.50	0.054	(0.000)	9.5	0.054	0.031	57.9%	120,010	6,052	46.9%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.46	0.00%	0.59	0.042	(0.001)	33.8	0.050	0.034	(4.6%)	1,381,958	57,090	53.7%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	59.9	4.99	0.00%	NA	0.394	0.001	59.1	0.407	0.259	52.1%	1,558,942	609,948	182.8%	8.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	0.98	0.048	(0.001)	51.2	0.068	0.043	(14.5%)	2,295,098	111,480	37.2%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.33	0.037	0.001	16.1	0.044	0.025	34.7%	57,177,434	2,245,951	225.1%	NM
▼ National Industries Group	NIND.KW	13.1	1.04	2.21%	1.34	0.226	(0.001)	544.6	0.234	0.194	16.3%	3,645,444	823,377	32.5%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.79	0.00%	0.48	0.182	(0.007)	5.5	0.185	0.102	71.7%	1,157,603	223,040	252.1%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.62	0.00%	0.35	0.400	(0.002)	207.6	0.526	0.283	(22.0%)	622,798	248,785	30.0%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.42	0.00%	0.76	0.038	0.000	23.0	0.044	0.029	30.0%	197,817	7,373	32.8%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.40	0.00%	0.15	0.042	0.002	6.9	0.097	0.020	100.0%	2,602,165	112,237	68.4%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.5	3.19	7.37%	0.23	0.250	0.019	281.7	0.287	0.215	(1.6%)	13,156,531	3,184,457	5.9%	49.1%
▲ GFH Financial Group	GFH.KW	11.5	1.29	4.13%	0.92	0.110	0.001	384.1	0.107	0.076	44.2%	31,322,425	3,420,571	42.7%	11.3%
= Inovest	INOV.KW	70.7	1.19	1.76%	0.79	0.170	0.000	52.2	0.171	0.072	101.6%	15,039,399	2,576,790	193.8%	1.7%
= Amar For Finance and Leasing Co.	AMARF.KW	20.0	0.52	0.00%	0.08	0.059	0.000	11.5	0.074	0.053	(7.0%)	0	0	2.8%	2.6%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.8	0.54	4.93%	0.50	0.061	0.000	16.0	0.077	0.053	7.0%	130,100	7,685	42.2%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.6	7.29	3.47%	0.80	2.133	0.048	428.3	2.180	1.705	23.7%	126,996	269,471	16.7%	28.5%
= Beyout Investment Group Holding Co.	BEYOUT.KW	19.0	2.50	2.96%	NA	0.456	0.000	136.8	0.535	0.429	(11.1%)	171,140	77,909	29.0%	13.2%
Financial Services		12.1	0.98	4.93%				4,627.7			24.1%	210,518,498	34,380,554		6.6%

Boursa Kuwait Daily Bulletin

Monday, September 9, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.86	0.00%	0.25	0.220	0.011	22.0	0.298	0.076	176.7%	5,500	1,211	132.7%	0.3%
Technology		NM	1.86	0.00%		22.0		22.0			176.7%	5,500	1,211		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.26	3.29%	0.43	0.152	(0.001)	167.2	0.184	0.145	(12.1%)	1,348,940	204,204	12.7%	8.1%
Utilities		15.6	1.26	3.29%		167.2		167.2			(12.1%)	1,348,940	204,204		8.1%
Boursa Kuwait		12.32	0.98	2.9%				41,940.8			3.57%	442,129,858	85,172,485		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.226	698.6%
UniCap Investment and Finance	0.344	284.8%
First Takaful Insurance Co.	0.180	210.3%
Automated Systems Co.	0.220	176.7%
Real Estate Trade Centers Co.	0.120	169.7%
YTD Most Active by Volume		
	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.721	1,946,021,601
Gulf Bank	0.310	1,697,833,472
Agility (PWC Logistics)	0.251	1,514,420,502
GFH Financial Group	0.110	1,490,500,411
Kuwait Projects Co.(Holding)	0.100	1,433,840,938

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.251	(50.7%)
Gulf Insurance Group	1.270	(32.4%)
Jazeera Airways Co.	1.035	(25.5%)
Dar Al Thuraya Real Estate Co.	0.101	(22.5%)
Arabi Holding Group Co.	0.400	(22.0%)
YTD Most Active by Value		
	Close (KWD)	Value (KWD)
Kuwait Finance House	0.721	1,455,842,119
National Bank of Kuwait	0.874	700,664,408
Agility (PWC Logistics)	0.251	571,900,293
Gulf Bank	0.310	483,285,168
Int'l Financial Advisors Co.	0.381	433,654,798

\* Different Fiscal Year Company

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