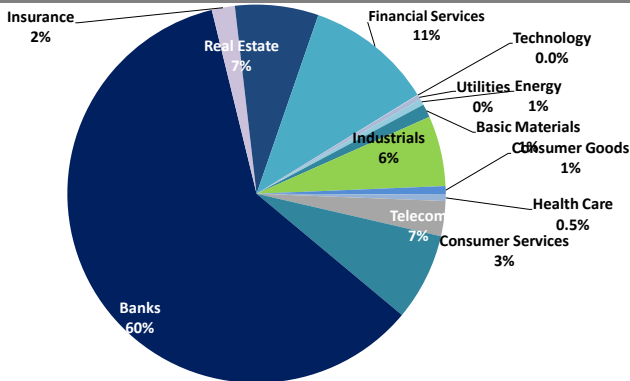


Boursa Kuwait Daily Report

October 9, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,112.6	18.8	11.1%
2- National Bank of Kuwait	7,202.4	12.5	14.7%
3- Boubyan Bank	2,260.0	25.5	10.2%
4- Zain	1,990.4	11.8	14.6%
5- Mabanee Co.	1,155.2	17.5	10.4%
6- Gulf Bank	1,117.9	17.6	7.9%
7- Commercial Bank of Kuwait	1,031.1	9.9	15.7%
8- Ahli Bank of Kuwait	673.1	13.4	8.3%
9- Burgan Bank	651.5	14.0	5.5%
10- Agility (PWC Logistics)	553.9	7.0	9.0%
Total	27,748	15.11	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.673	0.155	29.9%
National International Holding Co.	0.205	0.038	22.8%
Gulf Cable & Electrical Ind. Co.	1.650	0.131	8.6%
Kuwait Business Town Real Estate Co.	0.116	0.008	7.4%
IFA Hotels & Resorts Co.	1.584	0.100	6.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.080	(0.013)	(14.1%)
Inovest	0.151	(0.010)	(6.2%)
Gulf Insurance Group	1.307	(0.068)	(4.9%)
Kuwait Reinsurance Co.	0.339	(0.017)	(4.8%)
Palms Agro Production Co.	0.205	(0.010)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.116	7.4%	65,441,771
National International Holding Co.	0.205	22.8%	34,796,769
National Industries Group	0.229	3.6%	34,094,252
United Real Estate Co.	0.106	6.0%	28,827,846
Manazel Holding Co.	0.047	4.4%	24,287,493

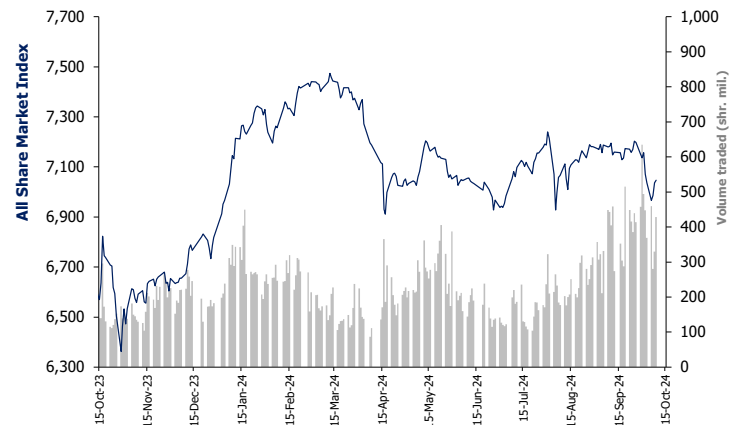
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,179.6	▲	0.1%	(1.2%)	1.7%
Energy	215.8	▼	(0.3%)	(1.4%)	12.7%
Basic Materials	467.8	▲	2.2%	2.7%	10.3%
Industrials	2,473.2	▲	1.6%	(0.4%)	(19.9%)
Consumer Staples	303.5	▼	(0.1%)	(0.0%)	52.4%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,232.8	▲	2.5%	0.8%	13.5%
Telecommunications	3,068.6	▼	(0.4%)	(2.2%)	(9.0%)
Banks	24,758.0	▼	(0.1%)	(1.7%)	1.1%
Insurance	812.3	▼	(2.5%)	(2.4%)	(11.1%)
Real Estate	2,938.9	▲	0.3%	0.7%	13.8%
Financial Services	4,507.1	▲	1.1%	(0.4%)	20.9%
Technology	15.3	▼	(4.4%)	(23.1%)	92.5%
Utilities	160.6	▼	(2.0%)	(1.4%)	(15.6%)

Market Breadth	▲ 61	▼ 52	■ 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,577.14	6.3	0.1%	(1.7%)	1.3%
Main 50 Index	6,311.06	41.5	0.7%	2.6%	15.0%
Main Market Index	6,325.05	26.3	0.4%	0.8%	13.6%
All Share Market Index	7,045.88	10.1	0.1%	(1.3%)	3.4%
Market Cap (KWD Mn)	41,179.65	61.3	0.1%	(1.2%)	1.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	427.7	98.3	29.8%	245.3	159.0
Value Traded (KWD Mn)	74.0	11.42	18.3%	56.6	41.5
No. of Trades	19,525	1,786	10.1%	14,994	9,659

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Industries Group	0.229	3.6%	7,819,550
Kuwait Business Town Real Estate Co.	0.116	7.4%	7,446,778
National International Holding Co.	0.205	22.8%	6,597,762
Boubyan Bank	0.538	(0.4%)	4,662,848
Inovest	0.151	(6.2%)	3,492,356

Boursa Kuwait - Premier Market

Wednesday, October 9, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.865	0.000	0.0%	7,202	21.5%	17.5%	12.5	1.84	4.0%	1.21	14.7%	1.6%	863.77	774.54
▼	Gulf Bank	0.294	(0.001)	(0.3%)	1,118	3.3%	2.7%	17.6	1.39	4.1%	1.08	7.9%	9.9%	1,818.73	520.02
▼	Ahli Bank	0.270	(0.001)	(0.4%)	673	2.0%	1.6%	13.4	1.11	3.3%	0.64	8.3%	21.7%	374.77	104.23
▲	Kuwait International Bank	0.178	0.002	1.1%	303	0.9%	0.7%	12.0	0.90	2.6%	0.99	7.5%	22.2%	1,323.21	228.61
=	Burgan Bank	0.180	0.000	0.0%	651	1.9%	1.6%	14.0	0.76	3.3%	1.06	5.5%	9.9%	477.35	91.36
▼	Kuwait Finance House	0.708	(0.001)	(0.1%)	11,113	33.1%	27.0%	18.8	2.08	2.8%	1.39	11.1%	4.4%	2,177.49	1,621.70
▼	Boubyan Bank	0.538	(0.002)	(0.4%)	2,260	6.7%	5.5%	25.5	2.60	1.5%	1.04	10.2%	(4.9%)	583.07	334.06
▲	Kuwait Investment Co.	0.154	0.004	2.7%	81	0.2%	0.2%	9.3	0.68	6.5%	0.93	7.2%	21.3%	669.88	120.67
▲	National Investments Co	0.238	0.008	3.5%	190	0.6%	0.5%	33.4	1.03	6.3%	1.32	3.1%	(0.4%)	577.15	151.93
▲	Kuwait Projects Co. (Holding)	0.095	0.000	0.2%	476	1.4%	1.2%	15.5	0.77	0.0%	0.77	5.0%	(9.3%)	1,537.19	176.90
▲	Arzan Financial Group for Financing & In	0.200	0.002	1.0%	173	0.5%	0.4%	24.3	1.17	1.0%	1.02	4.8%	2.6%	1,468.92	304.16
=	Aayan Leasing and Investment	0.149	0.000	0.0%	99	0.3%	0.2%	8.3	1.00	5.0%	1.29	12.1%	(14.4%)	734.38	123.32
▲	Al Imtiaz Investment Group	0.048	0.000	0.6%	50	0.2%	0.1%	NM	0.35	0.0%	1.03	NM	(15.9%)	424.93	22.97
▲	Kuwait Real Estate Co.	0.239	0.002	0.8%	240	0.7%	0.6%	17.6	1.53	1.2%	0.97	8.7%	22.8%	1,339.15	308.41
▲	Salhia Real Estate Co.	0.428	0.001	0.2%	254	0.8%	0.6%	18.3	1.44	3.4%	0.36	7.9%	9.6%	172.28	75.73
▼	Mabane Co.	0.828	(0.006)	(0.7%)	1,155	3.4%	2.8%	17.5	1.82	1.7%	1.04	10.4%	4.1%	259.69	212.35
▼	The Commercial Real Estate Co.	0.151	(0.001)	(0.7%)	284	0.8%	0.7%	15.7	0.97	2.5%	0.63	6.2%	53.9%	848.22	113.06
▲	National Industries Group (Holding)	0.229	0.008	3.6%	552	1.6%	1.3%	13.3	1.06	2.2%	1.41	8.0%	17.9%	894.09	202.34
▲	Gulf Cable and Electrical Industries	1.650	0.131	8.6%	343	1.0%	0.8%	17.8	1.37	3.9%	1.01	7.7%	26.0%	75.57	113.07
▲	Heavy Engineering Industries and Shipbu	0.788	0.028	3.7%	142	0.4%	0.3%	17.4	1.98	3.8%	0.69	11.3%	(3.9%)	71.95	61.14
=	Boubyan Petrochemical Co.	0.644	0.000	0.0%	344	1.0%	0.8%	15.5	1.46	9.3%	0.73	9.4%	10.1%	187.17	117.19
▲	Agility Public Warehousing Co.	0.217	0.001	0.5%	554	1.7%	1.3%	7.0	0.63	8.8%	1.57	9.0%	(57.4%)	1,642.10	601.40
▼	Mobile Telecommunications Co.	0.460	(0.002)	(0.4%)	1,990	5.9%	4.8%	11.8	1.73	7.6%	1.25	14.6%	(9.3%)	659.49	317.60
▲	Human Soft Holding Co.	2.655	0.015	0.6%	358	1.1%	0.9%	8.5	3.50	13.1%	0.50	41.0%	(17.6%)	29.22	86.00
▼	ALAFCO Aviation Lease and Finance Co.	0.233	(0.001)	(0.4%)	222	0.7%	0.5%	14.5	0.95	0.0%	0.85	6.6%	29.4%	93.24	19.76
▼	Jazeera Airways Co.	0.963	(0.001)	(0.1%)	212	0.6%	0.5%	NM	7.60	2.9%	0.71	9.3%	(30.7%)	96.38	98.23
▲	GFH Financial Group BSC	0.104	0.001	1.0%	363	1.1%	0.9%	10.9	1.22	4.4%	0.96	11.3%	36.3%	1,723.19	161.02
▲	Warba Bank	0.186	0.001	0.5%	406	1.2%	1.0%	21.6	1.26	1.5%	0.98	5.8%	6.0%	910.41	170.63
▲	Kuwait Telecommunication Co.	0.541	0.001	0.2%	540	1.6%	1.3%	16.1	2.39	6.5%	0.65	14.8%	(3.9%)	118.95	66.34
▼	Mezzan Holding Co.	0.902	(0.004)	(0.4%)	280	0.8%	0.7%	20.1	2.48	2.2%	0.47	12.3%	56.9%	89.22	65.08
=	Integrated holding Co.	0.502	0.000	0.0%	127	0.4%	0.3%	25.5	2.09	4.0%	0.52	8.2%	(1.6%)	135.41	71.86
▼	Boursa Kuwait Securities Co.	2.005	(0.001)	(0.0%)	403	1.2%	1.0%	24.0	6.85	3.7%	0.89	28.5%	16.3%	36.22	73.51
▲	Ali Alghanim Sons Automotive Co.	1.024	0.009	0.9%	281	0.8%	0.7%	9.6	3.35	6.7%	0.48	35.0%	(3.0%)	102.21	112.47
▼	Beyout Investment Group Holding Co.	0.405	(0.004)	(1.0%)	122	0.4%	0.3%	16.8	2.22	3.3%	NA	13.2%	NA	99.08	48.65
Subtotal- Premier Market Stocks		7,577.14	6.34	0.1%	33,562	100%	82%	15.9	1.42	3.91%		10.8%	1.3%	22,614.08	7,670.31
Rest of the Market					7,618		18%	10.3	0.85	2.28%		6.1%		23,995.64	3,084.88

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, October 9, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.89	0.00%	1.01	0.040	(0.002)	8.0	0.048	0.028	30.8%	2,550,757	102,718	66.0%	NM
▼ Independent Petroleum Group	IPGK.KW	10.0	0.80	6.26%	0.26	0.459	(0.001)	83.0	0.525	0.410	9.3%	5,000	2,298	1.4%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.3	1.98	6.88%	0.18	0.845	(0.004)	82.0	1.067	0.724	5.2%	40	34	1.8%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.80	0.00%	0.68	0.114	(0.004)	5.2	0.254	0.057	81.0%	752,138	88,005	395.0%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.8	0.49	0.00%	0.20	0.149	0.002	37.8	0.160	0.092	67.6%	837,093	124,199	122.1%	4.1%
Energy		10.0	0.89	6.57%				215.8			12.7%	4,145,028	317,253		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	7.1	2.39	18.42%	0.49	0.673	0.155	43.7	0.750	0.404	63.0%	1,490,932	935,763	17.5%	33.6%
= Boubayan Petrochemicals Co.*	BPCC.KW	15.5	1.46	9.27%	0.73	0.644	0.000	344.4	0.692	0.560	10.1%	493,169	317,586	35.0%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.24	9.27%				467.8			10.3%	1,984,101	1,253,348		12.8%
= Specialities Group Holding Co.	SPEC.KW	12.0	0.69	4.05%	0.67	0.118	0.000	22.1	0.122	0.092	26.5%	13,557,523	1,621,108	114.8%	5.7%
= Kuwait Cement Co.	KCEM.KW	39.9	0.68	0.00%	0.61	0.193	0.000	137.6	0.222	0.133	44.0%	324,654	63,056	40.4%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.8	1.37	3.90%	1.01	1.650	0.131	343.5	1.850	1.176	26.0%	1,245,196	2,065,975	36.3%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.4	1.98	3.81%	0.69	0.788	0.028	142.0	0.975	0.746	(3.9%)	854,272	662,466	39.9%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.6	1.15	8.38%	0.45	0.835	0.005	83.7	0.928	0.812	(0.6%)	5,100	4,259	4.7%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.1	1.02	6.81%	0.24	0.188	0.000	18.7	0.230	0.154	19.0%	3	1	30.6%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.85	0.00%	0.20	0.073	(0.001)	6.6	0.144	0.068	(12.3%)	65,860	4,679	10.1%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.04	0.00%	0.54	0.086	(0.001)	28.3	0.101	0.052	7.5%	5,212,226	453,363	132.1%	NM
= National Industries Co.	NIBM.KW	12.2	0.73	5.70%	0.19	0.175	0.000	62.9	0.189	0.154	11.5%	0	0	1.8%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.43	0.00%	0.96	0.048	(0.000)	3.9	0.070	0.025	67.4%	758,872	36,921	511.3%	NM
= National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.22	0.108	0.000	32.4	0.134	0.102	1.9%	5,729,917	619,929	198.5%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	7.0	0.63	8.77%	1.57	0.217	0.001	553.9	0.368	0.209	(57.4%)	3,552,445	771,391	64.3%	9.0%
▼ National Cleaning Co.	CLEA.KW	14.7	0.37	0.00%	0.74	0.047	(0.002)	10.8	0.059	0.038	19.2%	185,750	8,678	28.2%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.55	0.00%	0.77	0.046	0.000	12.7	0.070	0.039	(12.4%)	165,670	7,581	28.8%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.7	1.29	4.63%	0.48	0.317	0.003	41.3	0.389	0.218	48.5%	45,731	14,277	23.6%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.5	3.50	13.13%	0.50	2.655	0.015	357.8	3.428	2.459	(17.6%)	39,941	106,228	21.7%	41.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.19	0.00%	NA	0.080	(0.013)	3.2	0.143	0.051	42.1%	9,151	745	6.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.3	1.86	4.90%	0.68	0.610	0.004	104.4	0.783	0.410	35.0%	316,747	192,874	85.0%	18.0%
= United Projects Group	UPAC.KW	25.7	0.54	0.00%	0.20	0.152	0.000	57.4	0.248	0.112	(15.1%)	6,300	958	4.6%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.5	0.95	0.00%	0.85	0.233	(0.001)	221.8	0.235	0.178	29.4%	40,455	9,424	9.8%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.34%	0.88	0.094	0.001	15.3	0.105	0.079	14.4%	328,004	30,382	59.7%	10.5%
= Integrated holding Co.	INTEGRATED.KW	25.5	2.09	3.98%	0.52	0.502	0.000	127.0	0.596	0.480	(1.6%)	606,503	305,744	53.5%	8.2%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	12.3	0.58	5.83%	0.14	0.085	0.001	30.9	0.100	0.081	(10.5%)	121,000	10,285	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.07	5.96%	0.07	0.369	0.008	55.4	0.420	0.324	13.9%	390,820	143,360	16.2%	12.4%
Industrials		14.5	1.03	5.52%				2,473.2			(19.9%)	33,562,140	7,133,682		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	34.6	0.75	0.00%	0.28	0.111	0.005	23.2	0.126	0.098	13.3%	273,631	29,999	25.9%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.1	2.48	2.21%	0.47	0.902	(0.004)	280.3	1.114	0.547	56.9%	277,166	252,972	28.7%	12.3%
Consumer Staples		27.3	1.61	2.21%				303.5			52.4%	550,797	282,971		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
▲ Kuwait National Cinema Co.	KCIN.KW	8.8	1.29	6.06%	0.31	1.200	0.020	111.1	1.493	1.091	0.3%	101	121	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.6	1.48	0.00%	NA	0.163	0.000	9.2	0.228	0.133	(4.7%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	17.1	14.45	0.00%	0.74	1.584	0.100	363.2	1.600	0.570	147.5%	345,197	543,615	43.0%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	10.9	0.84	3.47%	0.45	0.144	0.005	58.3	0.155	0.132	4.3%	11,852	1,670	5.3%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.3	0.55	2.28%	0.72	0.082	(0.000)	17.2	0.083	0.065	20.2%	159,078	12,459	55.5%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	7.60	2.91%	0.71	0.963	(0.001)	211.9	1.427	0.810	(30.7%)	211,011	202,653	43.8%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.4	0.76	3.60%	0.45	0.139	0.002	56.2	0.160	0.130	1.5%	32,749	4,567	2.8%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	42.4	0.95	6.80%	0.17	0.116	(0.004)	13.3	0.193	0.095	20.8%	3,221,919	386,513	502.4%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.86	0.00%	0.75	0.018	(0.000)	3.3	0.027	0.014	0.0%	2,151,251	39,022	375.4%	NM
▲ Al Eid Food Co.	ALEID.KW	15.8	1.46	2.15%	0.15	0.233	0.005	70.7	0.248	0.175	30.2%	465,506	107,521	104.7%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	60.9	1.99	1.93%	0.38	0.205	(0.010)	10.7	0.381	0.062	153.1%	6,585	1,350	53.9%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.35	6.75%	0.48	1.024	0.009	280.6	1.218	1.000	(3.0%)	556,356	568,052	NA	35.0%
Consumer Discretionary		12.7	1.29	3.47%				1,233			13.5%	7,161,605	1,867,545		6.2%
▼ Zain	ZAIN.KW	11.8	1.73	7.61%	1.25	0.460	(0.002)	1,990.4	0.534	0.425	(9.3%)	1,494,273	689,330	15.2%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.8	0.98	13.13%	0.60	1.060	(0.010)	531.2	1.558	0.995	(12.9%)	34,153	36,338	4.1%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.1	2.39	6.47%	0.65	0.541	0.001	540.3	0.621	0.511	(3.9%)	223,643	120,679	11.9%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.85	0.00%	0.93	0.076	(0.000)	6.6	0.110	0.068	(11.1%)	10,007	733	17.5%	NM
Telecommunications		15.8	1.36	7.61%				3,068.6			(9.0%)	1,762,076	847,079		12.2%
= National Bank of Kuwait	NBKK.KW	12.5	1.84	4.05%	1.21	0.865	0.000	7,202.4	0.956	0.841	1.6%	1,792,388	1,552,025	10.4%	14.7%
▼ Gulf Bank	GBKK.KW	17.6	1.39	4.08%	1.08	0.294	(0.001)	1,117.9	0.326	0.248	9.9%	5,557,132	1,640,883	47.8%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	9.9	1.54	6.43%	0.35	0.545	(0.005)	1,031.1	0.562	0.490	4.8%	5,050	2,727	0.4%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.4	1.11	3.31%	0.64	0.270	(0.001)	673.1	0.312	0.222	21.7%	102,904	27,862	15.0%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.0	0.90	2.61%	0.99	0.178	0.002	303.2	0.192	0.147	22.2%	4,452,229	791,259	77.7%	7.5%
= Burgan Bank	BURG.KW	14.0	0.76	3.33%	1.06	0.180	0.000	651.5	0.208	0.165	9.9%	2,134,314	384,663	13.2%	5.5%
▼ Kuwait Finance House	KFH.KW	18.8	2.08	2.80%	1.39	0.708	(0.001)	11,112.6	0.760	0.667	4.4%	4,737,413	3,363,965	13.9%	11.1%
▼ Boubyan Bank	BOUK.KW	25.5	2.60	1.49%	1.04	0.538	(0.002)	2,260.0	0.611	0.509	(4.9%)	8,642,167	4,662,848	13.9%	10.2%
▲ Warba Bank	WARB.KW	21.6	1.26	1.52%	0.98	0.186	0.001	406.1	0.201	0.166	6.0%	2,447,477	453,813	41.7%	5.8%
Banks		14.0	1.39	3.31%				24,758.0			1.1%	29,871,074	12,880,047		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Insurance Co.	KINS.KW	7.8	0.71	6.85%	0.07	0.555	0.000	102.6	0.600	0.460	18.1%	32,500	18,038		4.1%	9.0%
▼ Gulf Insurance Group	GINS.KW	29.4	1.57	2.82%	0.07	1.307	(0.068)	370.9	2.000	1.031	(30.5%)	1,020	1,333		1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	6.9	1.08	4.16%	0.14	0.708	0.009	153.4	0.938	0.566	16.1%	60,819	42,972		4.0%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.90	6.68%	0.39	0.145	0.005	35.5	0.152	0.096	46.9%	60,325	8,655		28.4%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.6	1.15	2.05%	0.10	0.339	(0.017)	97.6	0.450	0.300	(2.3%)	2,408	816		0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.04	0.00%	0.42	0.184	(0.001)	19.6	0.474	0.053	217.2%	326,757	60,246		140.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	57.7	1.02	0.00%	0.50	0.039	(0.001)	4.2	0.062	0.023	60.4%	95,794	3,687		324.5%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.2%
Insurance		7.6	1.05	5.42%				812.3			(11.1%)	579,623	135,747			10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.4	0.82	0.00%	1.06	0.047	0.001	26.7	0.058	0.044	(9.3%)	3,691,519	172,694		94.3%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.97	0.239	0.002	240.0	0.250	0.189	22.8%	2,047,283	489,041		133.4%	8.7%
▲ United Real Estate Co.	UREK.KW	33.2	0.71	0.00%	0.51	0.106	0.006	138.0	0.102	0.043	128.9%	28,827,846	2,983,794		47.9%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.25	0.073	(0.000)	135.3	0.108	0.063	10.1%	2,524,646	185,853		55.3%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.3	1.44	3.38%	0.36	0.428	0.001	254.0	0.471	0.406	9.6%	893,010	382,214		29.0%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.69%	0.19	0.355	0.000	142.5	0.410	0.332	(1.1%)	6,000	2,130		1.0%	5.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.4	0.39	3.83%	0.46	0.260	0.000	54.4	0.286	0.235	5.4%	86,000	22,317		3.8%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
= Arab Real Estate Co.	ARAB.KW	11.5	0.59	4.94%	1.17	0.060	0.000	22.6	0.084	0.055	(8.9%)	1,932,894	117,108		160.7%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.67	0.00%	0.69	0.063	0.001	28.5	0.077	0.050	24.4%	4,020,127	257,551		52.2%	0.6%
▼ Mabane Co.	MABK.KW	17.5	1.82	1.69%	1.04	0.828	(0.006)	1,155.2	0.897	0.747	4.1%	246,121	204,629		18.6%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.4	0.56	4.99%	0.25	0.098	0.000	33.2	0.108	0.084	12.6%	0	0		10.4%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	15.7	0.97	2.52%	0.63	0.151	(0.001)	283.5	0.165	0.100	53.9%	2,396,428	360,149		45.2%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	17.5	2.09	0.00%	0.44	0.216	(0.001)	23.8	0.276	0.148	48.8%	91,006	19,477		403.0%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	16.9	0.58	5.84%	0.66	0.086	0.001	35.6	0.093	0.069	19.1%	1,008,148	86,242		63.1%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	11.6	0.49	3.17%	0.04	0.063	(0.000)	14.6	0.069	0.053	8.3%	128,137	7,813		39.2%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.35	0.00%	0.43	0.031	0.000	5.7	0.040	0.027	(10.3%)	1,324,207	40,104		65.0%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.78	0.00%	1.02	0.070	0.001	37.7	0.083	0.062	6.3%	1,802,258	126,916		76.0%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	9.9	0.54	6.56%	0.48	0.061	(0.000)	22.6	0.065	0.054	4.6%	25,202	1,540		13.3%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.31%	0.23	0.113	0.002	28.4	0.127	0.075	42.3%	1	0		8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.077	(0.000)	19.6	0.150	0.060	(3.6%)	375,614	28,763		85.6%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.44	0.00%	0.64	0.126	0.000	40.6	0.166	0.116	(17.6%)	1,652,039	212,065		60.3%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTX.KW	25.5	1.41	4.18%	1.06	0.116	0.008	68.7	0.120	0.049	57.0%	65,441,771	7,446,778		120.7%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.25	0.00%	0.83	0.185	0.011	25.2	0.350	0.031	553.7%	15,785,879	2,929,309		757.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0		76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.1	0.81	0.00%	0.50	0.072	0.002	11.5	0.089	0.056	30.1%	8,117	583		30.4%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.80	0.00%	0.33	0.035	(0.001)	3.4	0.041	0.023	33.2%	620,015	21,736		380.7%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	16.6	1.45	3.01%	0.07	0.162	0.006	9.7	0.185	0.112	10.2%	711,951	112,487		126.4%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.9	0.85	0.00%	NA	0.103	0.000	15.1	0.141	0.083	(20.8%)	0	0		4.2%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	7.2	0.81	4.10%	0.29	0.098	0.000	10.6	0.110	0.069	35.2%	31,391	2,989		6.8%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.125	0.010	26.6	1.149	1.033	8.9%	7,188	8,052		27.4%	NA
Real Estate		11.6	0.80	3.96%				2,938.9			13.8%	135,684,798	16,222,335			4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	9.3	0.68	6.45%	0.93	0.154	0.004	80.7	0.227	0.127	21.3%	1,202,691	183,947	127.8%	7.2%
= Commercial Facilities Co.	FACI.KW	9.9	0.70	6.99%	0.51	0.216	0.000	109.7	0.217	0.153	35.8%	0	0	8.0%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	12.1	2.76	0.00%	1.23	0.381	(0.010)	182.9	0.421	0.001	139.0%	4,620,603	1,792,472	321.6%	22.8%
▲ National Investment Co.	NINV.KW	33.4	1.03	6.30%	1.32	0.238	0.008	189.7	0.308	0.214	(0.4%)	8,690,847	2,071,327	72.4%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.5	0.77	0.00%	0.77	0.095	0.000	476.2	0.135	0.093	(9.3%)	3,884,291	371,107	30.7%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	13.8	0.70	7.04%	1.22	0.071	0.002	33.0	0.079	0.057	4.6%	4,092,612	289,630	64.5%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.70	0.00%	1.18	0.067	0.001	27.0	0.074	0.049	24.8%	3,671,376	247,861	71.4%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.3	1.17	0.97%	1.02	0.200	0.002	172.8	0.239	0.161	2.6%	4,580,808	917,140	170.0%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	8.3	0.57	5.01%	0.81	0.119	0.005	60.1	0.139	0.097	17.8%	229,995	27,015	14.5%	6.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.96	0.00%	0.52	0.100	0.000	22.0	0.123	0.069	23.3%	23,840	2,273	21.0%	NM
▲ First Investment Co.	OLAK.KW	7.9	0.88	0.00%	1.10	0.049	0.001	21.9	0.060	0.032	33.8%	9,189,181	452,104	129.2%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.68	0.00%	0.92	0.724	0.017	294.3	0.840	0.309	119.4%	386,338	269,526	19.9%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.3	1.00	5.03%	1.29	0.149	0.000	98.9	0.191	0.140	(14.4%)	5,007,413	748,105	110.6%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.1	1.09	0.00%	0.74	0.060	(0.001)	13.7	0.087	0.037	51.9%	811,782	48,555	189.6%	17.9%
= Osoul Investment Co.	OSUL.KW	NM	0.90	11.11%	0.40	0.090	0.000	11.4	0.110	0.073	0.0%	50,000	4,500	18.6%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.78	0.00%	0.35	0.074	(0.002)	22.7	0.085	0.061	9.5%	1,269,376	91,695	53.7%	NM
▲ Kamco Investment Co.	KAMC.KW	11.2	0.58	4.90%	0.58	0.102	0.001	34.9	0.110	0.085	18.6%	71,158	7,154	31.4%	5.2%
▲ National International Holding Co.	NIHK.KW	29.2	1.29	2.74%	0.74	0.205	0.038	48.1	0.172	0.087	102.5%	34,796,769	6,597,762	251.7%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.94	0.00%	0.61	0.250	0.005	55.9	0.352	0.083	179.6%	1,766,088	438,187	346.7%	NM
= Al Madar Finance & Investment Co.	MADR.KW	58.1	0.96	0.00%	0.31	0.104	0.000	21.5	0.122	0.076	30.0%	11,247	1,144	7.3%	1.7%
▼ Al-Deera Holding	DEER.KW	21.7	1.51	0.00%	0.87	0.381	(0.004)	39.3	0.511	0.231	58.8%	13,100	4,798	2.1%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	52.9	1.21	0.00%	2.06	0.093	0.001	35.5	0.110	0.073	(3.1%)	6,014,519	554,581	175.8%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.55	0.00%	1.06	0.015	(0.000)	4.9	0.024	0.015	(10.5%)	260,561	3,985	69.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	0.98	3.14%	1.20	0.252	0.001	128.6	0.281	0.211	11.5%	183,738	46,081	26.5%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	8.9	0.31	3.72%	0.36	0.771	(0.004)	103.7	1.168	0.283	81.4%	4,686	3,752	0.3%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.73	0.00%	0.53	0.050	0.000	8.7	0.054	0.031	45.9%	494	25	48.0%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	0.000	33.4	0.050	0.034	(5.7%)	612,865	25,141	57.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	56.2	4.69	0.00%	NA	0.370	(0.001)	55.5	0.407	0.259	42.9%	1,190,931	440,637	200.6%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.048	0.000	50.4	0.068	0.043	(15.9%)	1,722,154	82,924	40.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.89	0.00%	1.38	0.047	0.002	20.2	0.050	0.025	69.7%	24,287,493	1,137,581	355.4%	NM
▲ National Industries Group	NIND.KW	13.3	1.06	2.18%	1.41	0.229	0.008	551.9	0.234	0.194	17.9%	34,094,252	7,819,550	37.1%	8.0%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.41	0.00%	0.53	0.143	0.000	4.3	0.249	0.102	34.9%	4,252,546	608,708	640.2%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.38	0.00%	0.37	0.383	(0.009)	198.7	0.526	0.283	(25.3%)	1,952,340	764,962	38.2%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.50	0.00%	0.79	0.044	(0.000)	26.8	0.047	0.029	51.7%	4,190,217	186,752	46.1%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.22	0.00%	0.12	0.037	(0.000)	6.1	0.097	0.020	75.2%	30,751	1,084	71.4%	0.0%
▲ Egypt Kuwait Holding Co.	ECHK.KW	6.9	3.38	6.95%	0.19	0.265	0.005	298.6	0.287	0.215	4.3%	1,640,452	431,951	10.8%	49.1%
▲ GFH Financial Group	GFH.KW	10.9	1.22	4.37%	0.96	0.104	0.001	363.1	0.112	0.076	36.3%	16,959,493	1,754,168	49.4%	11.3%
▼ Inovest	INOV.KW	62.8	1.05	1.99%	0.82	0.151	(0.010)	46.3	0.188	0.072	79.1%	22,220,979	3,492,356	378.8%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.0	0.54	0.00%	0.08	0.062	0.001	12.1	0.074	0.053	(2.1%)	21,159	1,309	4.6%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.3	0.58	4.63%	0.53	0.065	(0.001)	17.1	0.077	0.053	14.1%	6,336,325	414,860	73.8%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.0	6.85	3.69%	0.89	2.005	(0.001)	402.6	2.180	1.705	16.3%	159,922	320,464	18.0%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	16.8	2.22	3.33%	NA	0.405	(0.004)	121.5	0.535	0.400	(21.1%)	463,817	186,872	33.0%	13.2%
Financial Services		12.7	1.02	4.63%				4,507.1			20.9%	210,969,209	32,844,044		6.6%

Boursa Kuwait Daily Bulletin

Wednesday, October 9, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.29	0.00%	0.23	0.153	(0.007)	15.3	0.298	0.076	92.5%	891,254	139,737	136.6%	0.3%
Technology		NM	1.29	0.00%				15.3			92.5%	891,254	139,737		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.21	3.42%	0.52	0.146	(0.003)	160.6	0.184	0.144	(15.6%)	493,645	72,534	14.2%	8.1%
Utilities		15.0	1.21	3.42%				160.6			(15.6%)	493,645	72,534		8.1%

Boursa Kuwait	13.32	1.01	2.9%		41,179.6		1.69%	427,655,350	73,996,322		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.185	553.7%
First Takaful Insurance Co.	0.184	217.2%
UniCap Investment and Finance	0.250	179.6%
Palms Agro Production Co.	0.205	153.1%
Real Estate Trade Centers Co.	0.111	149.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.708	2,177,490,527
Gulf Bank	0.294	1,818,733,754
GFH Financial Group	0.104	1,723,192,902
Agility (PWC Logistics)	0.217	1,642,098,737
Int'l Financial Advisors Co.	0.381	1,544,077,877

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.217	(57.4%)
Jazeera Airways Co.	0.963	(30.7%)
Gulf Insurance Group	1.307	(30.5%)
Arabi Holding Group Co.	0.383	(25.3%)
Beyout Investment Group Holding Co.	0.405	(21.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.708	1,621,703,141
National Bank of Kuwait	0.865	774,542,541
Agility (PWC Logistics)	0.217	601,395,831
Int'l Financial Advisors Co.	0.381	562,665,419
Gulf Bank	0.294	520,023,800

* Different Fiscal Year Company

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