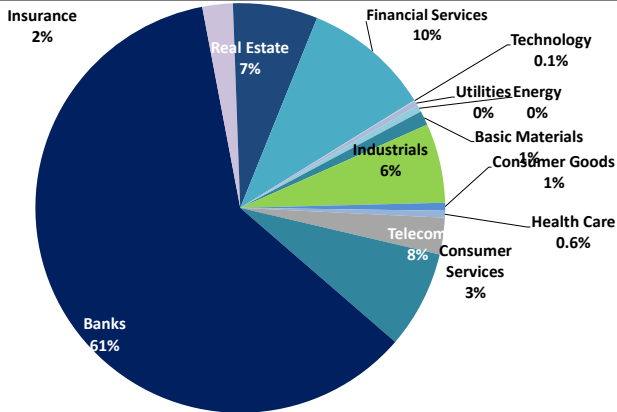


## Boursa Kuwait Daily Report

May 9, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,552.1	19.8	11.0%
2- National Bank of Kuwait	7,060.8	12.6	14.4%
3- Boubyan Bank	2,486.9	30.9	9.4%
4- Zain	2,068.3	9.6	17.3%
5- Mabane Co.	1,114.7	17.2	10.5%
6- Commercial Bank of Kuwait	964.9	8.7	16.8%
7- Gulf Bank	958.2	13.5	8.7%
8- Agility (PWC Logistics)	778.5	9.3	4.7%
9- Ahli Bank of Kuwait	665.7	14.7	7.3%
10- Burgan Bank	655.1	15.0	5.1%
Total	28,305	15.21	11.2%

\*: ROE is calculated based on FY2023 net profit &amp; shareholders' equity as of 31-December-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.047	0.006	13.8%
Metal & Recycling Co.	0.093	0.008	9.9%
Kuwait Real Estate Holding Co.	0.033	0.003	9.7%
UniCap Investment and Finance	0.165	0.012	7.8%
Privatization Holding Co.	0.042	0.003	6.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.162	(0.024)	(12.9%)
Kuwait & M.E. Financial Inv. Co.	0.070	(0.010)	(12.1%)
Gulf Franchising Co.	0.087	(0.005)	(5.0%)
Egypt Kuwait Holding Co.	0.243	(0.011)	(4.3%)
Al Masaken Intl. Real Estate Dev. Co.	0.027	(0.001)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.736	1.2%	25,386,533
Gulf Bank	0.252	0.8%	14,782,980
MENA Real Estate Co.	0.062	5.1%	14,702,154
Int'l Financial Advisors Co.	0.344	0.9%	14,096,089
National Industries Group	0.226	3.2%	12,482,535

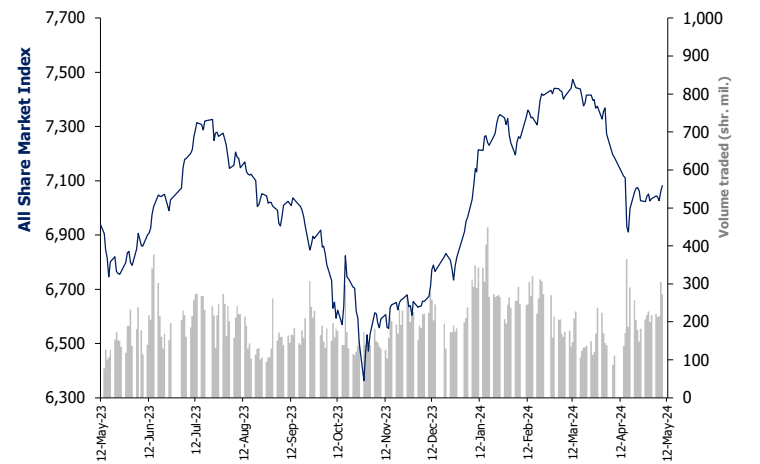
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,234.6	▲	0.3%	0.5%	1.8%
Energy	213.5	▲	0.4%	(0.4%)	11.5%
Basic Materials	473.0	▼	(0.6%)	(2.8%)	11.6%
Industrials	2,578.0	▼	(0.5%)	(1.8%)	(16.5%)
Consumer Staples	256.2	▲	0.0%	1.7%	28.6%
Health Care	227.8	=	0.0%	(2.5%)	(1.8%)
Consumer Discretionary	1,190.9	▼	(0.3%)	4.7%	9.7%
Telecommunications	3,176.1	▼	(0.4%)	(0.3%)	(5.8%)
Banks	25,017.8	▲	0.6%	0.7%	2.2%
Insurance	990.5	▲	0.5%	(0.1%)	8.4%
Real Estate	2,765.6	▲	0.2%	1.6%	7.1%
Financial Services	4,145.3	▼	(0.1%)	0.8%	11.2%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	173.8	=	0.0%	(4.8%)	(8.7%)

Market Breadth	▲ 58	▼ 47	■ 40		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,716.77	26.9	0.3%	0.3%	3.2%
Main 50 Index	5,801.32	(10.7)	(0.2%)	0.8%	5.7%
Main Market Index	5,973.10	7.0	0.1%	0.9%	7.2%
All Share Market Index	7,081.05	21.9	0.3%	0.4%	3.9%
Market Cap (KWD Mn)	41,234.63	121.9	0.3%	0.5%	1.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	272.1	(32.6)	(10.7%)	225.4	132.0
Value Traded (KWD Mn)	67.2	8.02	13.6%	56.3	40.9
No. of Trades	17,186	(1,471)	(7.9%)	14,073	8,793

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.736	1.2%	18,632,089
Int'l Financial Advisors Co.	0.344	0.9%	4,908,666
National Bank of Kuwait	0.848	(0.6%)	3,878,813
Gulf Bank	0.252	0.8%	3,729,870
Zain	0.478	(0.4%)	3,073,464

# Boursa Kuwait - Premier Market

Thursday, May 9, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.848	(0.005)	(0.6%)	7,061	20.8%	17.1%	12.6	1.82	4.1%	1.20	14.4%	(0.4%)	362.93	339.11
▲	Gulf Bank	0.252	0.002	0.8%	958	2.8%	2.3%	13.5	1.17	4.8%	1.08	8.7%	(5.8%)	546.59	154.08
▲	Ahli Bank	0.267	0.007	2.7%	666	2.0%	1.6%	14.7	1.07	3.4%	0.64	7.3%	20.3%	124.55	31.75
▲	Kuwait International Bank	0.165	0.002	1.2%	281	0.8%	0.7%	14.7	0.84	2.8%	0.98	5.7%	13.3%	572.67	93.52
=	Burgan Bank	0.181	0.000	0.0%	655	1.9%	1.6%	15.0	0.76	3.3%	1.05	5.1%	10.5%	272.66	52.97
▲	Kuwait Finance House	0.736	0.009	1.2%	11,552	34.0%	28.0%	19.8	2.17	2.7%	1.40	11.0%	8.5%	987.92	759.68
=	Boubyan Bank	0.592	0.000	0.0%	2,487	7.3%	6.0%	30.9	2.91	1.4%	1.04	9.4%	4.6%	155.35	96.34
▼	Kuwait Investment Co.	0.182	(0.002)	(1.1%)	95	0.3%	0.2%	13.6	0.82	5.5%	0.91	6.1%	43.3%	580.58	105.53
▲	National Investments Co	0.250	0.003	1.2%	199	0.6%	0.5%	48.1	1.15	6.0%	1.31	2.4%	4.6%	343.87	95.37
▼	Kuwait Projects Co. (Holding)	0.127	(0.001)	(0.8%)	635	1.9%	1.5%	21.2	1.04	0.0%	0.77	4.9%	21.0%	800.96	97.15
▼	Arzan Financial Group for Financing & In	0.193	(0.004)	(2.0%)	155	0.5%	0.4%	22.0	1.32	2.0%	1.01	6.0%	(8.1%)	675.70	151.62
=	Aayan Leasing and Investment	0.171	0.000	0.0%	114	0.3%	0.3%	9.2	1.16	4.4%	1.29	12.6%	(1.7%)	405.74	72.75
▲	Al Imtiaz Investment Group	0.048	0.000	0.2%	51	0.2%	0.1%	NM	0.32	0.0%	1.03	NM	(14.5%)	187.59	10.45
=	Kuwait Real Estate Co.	0.220	0.000	0.0%	210	0.6%	0.5%	18.6	1.51	1.3%	0.96	8.1%	7.3%	712.01	161.60
▲	Salhia Real Estate Co.	0.462	0.001	0.2%	274	0.8%	0.7%	17.1	1.53	3.1%	0.35	8.9%	18.3%	80.53	36.46
=	Mabane Co.	0.799	0.000	0.0%	1,115	3.3%	2.7%	17.2	1.80	1.8%	1.05	10.5%	0.5%	171.02	137.72
▲	The Commercial Real Estate Co.	0.136	0.003	2.3%	246	0.7%	0.6%	17.0	0.84	2.8%	0.62	5.0%	33.3%	433.49	52.78
▲	National Industries Group (Holding)	0.226	0.007	3.2%	519	1.5%	1.3%	20.9	1.04	2.2%	1.41	5.0%	10.8%	462.51	104.80
▼	Gulf Cable and Electrical Industries	1.214	(0.041)	(3.3%)	253	0.7%	0.6%	12.0	1.10	5.3%	1.01	9.1%	(7.3%)	28.01	38.72
▼	Heavy Engineering Industries and Shipbu	0.843	(0.002)	(0.2%)	152	0.4%	0.4%	21.4	2.05	3.6%	0.69	9.6%	2.8%	38.68	32.54
▼	Boubyan Petrochemical Co.	0.668	(0.004)	(0.6%)	357	1.1%	0.9%	14.1	1.38	8.9%	0.73	9.8%	14.2%	84.69	52.71
▼	Agility Public Warehousing Co.	0.305	(0.004)	(1.3%)	778	2.3%	1.9%	9.3	0.44	3.1%	1.58	4.7%	(40.1%)	1,090.32	451.81
▼	Mobile Telecommunications Co.	0.478	(0.002)	(0.4%)	2,068	6.1%	5.0%	9.6	1.66	5.2%	1.25	17.3%	(5.7%)	301.31	151.94
▼	Human Soft Holding Co.	2.872	(0.001)	(0.0%)	387	1.1%	0.9%	9.3	3.05	12.1%	0.50	32.9%	(10.9%)	13.20	43.31
▼	ALAFCO Aviation Lease and Finance Co.	0.209	(0.001)	(0.5%)	199	0.6%	0.5%	NM	0.92	0.0%	0.85	NM	16.1%	50.51	10.34
▼	Jazeera Airways Co.	1.058	(0.012)	(1.1%)	233	0.7%	0.6%	38.0	9.13	2.6%	0.70	24.0%	(23.8%)	30.08	34.99
▼	GFH Financial Group BSC	0.086	(0.000)	(0.1%)	299	0.9%	0.7%	9.5	0.98	5.3%	0.95	10.4%	12.2%	598.49	50.38
▲	Warba Bank	0.180	0.001	0.6%	393	1.2%	1.0%	20.0	1.25	1.6%	0.98	6.2%	2.6%	260.96	49.10
▲	Kuwait Telecommunication Co.	0.546	0.001	0.2%	545	1.6%	1.3%	16.7	2.24	6.4%	0.65	13.4%	(3.0%)	49.95	29.24
▲	Mezzan Holding Co.	0.753	0.001	0.1%	234	0.7%	0.6%	20.4	2.13	2.6%	0.46	10.4%	31.0%	51.59	33.08
▼	Integrated holding Co.	0.495	(0.004)	(0.8%)	125	0.4%	0.3%	30.5	2.02	3.0%	0.50	6.6%	(2.9%)	58.39	30.47
▲	Boursa Kuwait Securities Co.	1.987	0.005	0.3%	399	1.2%	1.0%	25.3	6.21	3.7%	0.90	24.6%	15.3%	18.45	36.81
▼	Ali Alghanim Sons Automotive Co.	1.120	(0.002)	(0.2%)	307	0.9%	0.7%	10.8	3.72	3.1%	0.48	34.5%	6.1%	36.71	41.86
Subtotal- Premier Market Stocks		7,716.77	26.90	0.3%	34,002	100%	82%	17.0	1.32	3.58%		10.2%	3.2%	10,588.03	3,640.96
Rest of the Market					7,232		18%	11.2	0.79	2.29%		6.1%		8,796.19	1,203.80

## Boursa Kuwait Daily Bulletin

Thursday, May 9, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.70	0.00%	1.02	0.032	(0.001)	6.3	0.041	0.028	3.3%	274,682	8,647	17.6%	NM
▲ Independent Petroleum Group	IPGK.KW	11.1	0.87	5.99%	0.25	0.480	0.010	86.8	0.520	0.410	14.3%	1	0	1.0%	7.8%
= National Petroleum Services Co.	NAPS.KW	9.5	1.97	5.73%	0.17	0.845	0.000	82.0	0.850	0.724	5.2%	0	0	0.4%	20.6%
▼ The Energy House Co.	ENER.KW	NM	1.70	0.00%	0.69	0.115	(0.002)	5.2	0.254	0.057	82.5%	1,500	175	5.7%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.4	0.36	0.00%	0.18	0.107	(0.003)	27.1	0.130	0.092	20.4%	778,386	83,878	43.3%	3.8%
<b>Energy</b>		<b>9.5</b>	<b>0.78</b>	<b>5.86%</b>				<b>213.5</b>			<b>11.5%</b>	<b>1,054,569</b>	<b>92,699</b>		<b>5.9%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.3	2.49	6.60%	0.50	0.530	(0.008)	38.3	0.605	0.404	28.3%	28,374	14,862	5.5%	39.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	14.1	1.38	8.94%	0.73	0.668	(0.004)	357.3	0.692	0.573	14.2%	639,892	428,354	15.8%	9.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.6	2.18	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	0	0	0.0%	22.7%
<b>Basic Materials</b>		<b>9.6</b>	<b>2.18</b>	<b>6.60%</b>				<b>473.0</b>			<b>11.6%</b>	<b>668,266</b>	<b>443,216</b>		<b>12.7%</b>
= Specialities Group Holding Co.	SPEC.KW	9.8	0.61	4.10%	0.67	0.116	0.000	19.7	0.120	0.102	12.6%	1,970,298	231,139	45.6%	6.2%
▲ Kuwait Cement Co.	KCEM.KW	76.5	0.70	2.58%	0.60	0.188	0.004	134.0	0.222	0.133	40.3%	464,675	87,563	34.0%	0.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.0	1.10	5.31%	1.01	1.214	(0.041)	252.7	1.540	1.240	(7.3%)	219,940	268,318	13.5%	9.1%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.4	2.05	3.56%	0.69	0.843	(0.002)	151.9	0.890	0.775	2.8%	80,509	67,576	21.5%	9.6%
▼ Kuwait Portland Cement Co.	PCEM.KW	12.7	1.12	8.44%	0.45	0.829	(0.004)	83.1	0.926	0.820	(1.3%)	14,747	12,186	2.4%	8.8%
▲ Shuaiba Industrial Co.	PAPE.KW	12.0	0.91	7.36%	0.22	0.174	0.010	17.3	0.230	0.154	10.1%	57,303	9,715	22.0%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	33.5	1.09	0.00%	0.19	0.093	0.008	8.4	0.117	0.081	11.9%	1	0	2.5%	3.2%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	17.6	0.79	5.31%	0.20	0.188	0.000	67.5	0.189	0.154	19.7%	0	0	1.4%	4.5%
▼ Equipment Holding Co.	EQUI.KW	NM	0.59	0.00%	0.94	0.026	(0.001)	2.1	0.036	0.025	(9.4%)	1,207,931	33,423	33.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	29.0	1.33	0.00%	0.22	0.127	0.005	38.1	0.123	0.104	19.8%	11,233,023	1,412,536	75.0%	4.6%
▼ Agility (PWC Logistics)	AGLT.KW	9.3	0.44	3.12%	1.58	0.305	(0.004)	778.5	0.368	0.269	(40.1%)	7,012,167	2,151,722	42.7%	4.7%
▼ National Cleaning Co.	CLEA.KW	24.1	0.39	0.00%	0.76	0.047	(0.001)	11.0	0.059	0.038	21.5%	307,684	14,426	19.9%	1.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.53	0.00%	0.76	0.047	0.006	12.9	0.070	0.039	(10.5%)	1,293,130	57,527	10.3%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.7	1.05	5.12%	0.47	0.286	0.002	33.9	0.297	0.233	22.2%	34,127	9,743	6.8%	7.7%
▼ Humansoft Holding Co.	HUMN.KW	9.3	3.05	12.13%	0.50	2.872	(0.001)	387.0	3.428	2.851	(10.9%)	123,902	356,209	9.8%	32.9%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.27	0.00%	NA	0.087	(0.005)	3.5	0.143	0.051	54.7%	110	10	5.2%	NM
= Combined Group Contracting Co.	CGCK.KW	8.3	1.35	6.80%	0.69	0.440	0.000	75.3	0.464	0.410	(2.7%)	720,959	316,267	38.2%	16.2%
▲ United Projects Group	UPAC.KW	32.5	0.48	0.00%	0.20	0.132	0.003	49.9	0.220	0.112	(26.3%)	7,239	928	1.6%	1.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.92	0.00%	0.85	0.209	(0.001)	199.0	0.215	0.178	16.1%	174,716	36,516	5.3%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.8	0.71	5.46%	0.90	0.092	0.003	15.0	0.089	0.079	11.7%	1,891,023	171,826	17.7%	9.2%
▼ Integrated holding Co.	INTEGRATED.KW	30.5	2.02	3.03%	0.50	0.495	(0.004)	125.2	0.555	0.480	(2.9%)	300,690	149,414	23.1%	6.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	14.2	0.63	5.67%	0.14	0.087	0.000	31.7	0.100	0.087	(8.0%)	0	0	0.1%	4.4%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.05	6.11%	0.07	0.360	0.005	54.0	0.379	0.324	11.1%	20,700	7,299	5.6%	11.7%
<b>Industrials</b>		<b>13.7</b>	<b>0.92</b>	<b>5.31%</b>				<b>2,578.0</b>			<b>(16.5%)</b>	<b>27,134,874</b>	<b>5,394,342</b>		<b>5.2%</b>

# Boursa Kuwait Daily Bulletin

Thursday, May 9, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.28	0.106	(0.001)	22.2	0.126	0.098	8.2%	266,779	28,529	13.4%	0.4%
▲ Mezzan Holding Co.	MEZZ.KW	20.4	2.13	2.65%	0.46	0.753	0.001	234.0	0.770	0.547	31.0%	271,115	203,714	16.6%	10.4%
<b>Consumer Staples</b>		<b>20.4</b>	<b>1.43</b>	<b>2.65%</b>				<b>256.2</b>			<b>28.6%</b>	<b>537,894</b>	<b>232,243</b>		<b>8.2%</b>
= Advanced Technology Co.	ATCK.KW	14.3	1.00	4.18%	0.01	0.479	0.000	71.9	0.481	0.438	2.1%	0	0	0.0%	7.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.4	2.20	0.00%	0.07	0.770	0.000	155.9	0.800	0.262	(3.1%)	0	0	3.2%	21.1%
<b>Health Care</b>		<b>12.3</b>	<b>1.60</b>	<b>4.18%</b>				<b>227.8</b>			<b>(1.8%)</b>	<b>0</b>	<b>0</b>		<b>14.0%</b>
= Kuwait National Cinema Co.	KCIN.KW	13.0	1.62	4.89%	0.31	1.488	0.000	137.8	1.493	1.091	24.3%	0	0	0.4%	12.5%
= Kuwait Hotels Co.	KHOT.KW	11.1	1.78	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.80	0.00%	0.55	0.107	0.003	29.9	0.122	0.088	18.9%	10,524	1,104	10.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	18.6	14.35	0.00%	0.73	1.130	0.010	259.1	1.298	0.712	76.6%	1,087,784	1,227,946	31.3%	77.1%
▼ Oula Fuel Marketing Co.	OULA.KW	11.7	0.78	3.70%	0.44	0.135	(0.001)	54.6	0.155	0.132	(2.2%)	10,142	1,373	1.1%	6.7%
▼ Kuwait Resorts Co.	MUNK.KW	12.1	0.58	2.29%	0.73	0.081	(0.001)	16.4	0.085	0.068	14.8%	412,150	33,273	28.5%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	38.0	9.13	2.65%	0.70	1.058	(0.012)	232.8	1.427	0.955	(23.8%)	190,310	202,826	13.7%	24.0%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.1	0.77	3.73%	0.45	0.134	0.001	54.2	0.160	0.130	(2.2%)	7,470	1,001	1.2%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	18.9	1.27	4.87%	0.13	0.162	(0.024)	18.6	0.193	0.095	68.8%	4,264,290	776,101	233.8%	6.7%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.89	0.00%	0.76	0.019	0.000	3.5	0.023	0.019	4.9%	3,603,901	68,307	49.1%	NM
= Al Eid Food Co.	ALEID.KW	17.7	2.36	2.67%	0.14	0.187	0.000	56.7	0.206	0.175	4.5%	508,291	94,156	24.3%	13.3%
▼ Palms Agro Production Co.	PAPK.KW	51.2	1.85	2.01%	0.35	0.197	(0.005)	10.3	0.381	0.062	143.2%	83,526	16,603	34.9%	3.6%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.8	3.72	3.09%	0.48	1.120	(0.002)	306.9	1.218	1.054	6.1%	336,775	375,314	NA	34.5%
<b>Consumer Discretionary</b>		<b>13.1</b>	<b>1.62</b>	<b>3.09%</b>				<b>1,191</b>			<b>9.7%</b>	<b>10,515,163</b>	<b>2,798,004</b>		<b>4.8%</b>
▼ Zain	ZAIN.KW	9.6	1.66	5.23%	1.25	0.478	(0.002)	2,068.3	0.534	0.468	(5.7%)	6,408,306	3,073,464	7.0%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.6	0.94	12.56%	0.60	1.108	(0.011)	555.3	1.558	1.000	(9.0%)	426,104	478,298	2.9%	12.3%
▲ Kuwait Telecommunication Co.	STC.KW	16.7	2.24	6.41%	0.65	0.546	0.001	545.3	0.621	0.531	(3.0%)	384,597	209,497	5.0%	13.4%
▲ Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	0.95	0.083	0.003	7.2	0.110	0.076	(2.7%)	2,014	153	12.6%	NM
<b>Telecommunications</b>		<b>9.6</b>	<b>1.30</b>	<b>6.41%</b>				<b>3,176.1</b>			<b>(5.8%)</b>	<b>7,221,021</b>	<b>3,761,412</b>		<b>15.3%</b>
▼ National Bank of Kuwait	NBKK.KW	12.6	1.82	4.13%	1.20	0.848	(0.005)	7,060.8	0.956	0.841	(0.4%)	4,544,836	3,878,813	4.4%	14.4%
▲ Gulf Bank	GBKK.KW	13.5	1.17	4.76%	1.08	0.252	0.002	958.2	0.286	0.248	(5.8%)	14,782,980	3,729,870	14.4%	8.7%
▲ Commercial Bank of Kuwait	CBKK.KW	8.7	1.46	6.87%	0.35	0.510	0.008	964.9	0.550	0.490	(1.9%)	10,290	5,175	0.0%	16.8%
▲ Ahli Bank of Kuwait	ABKK.KW	14.7	1.07	3.35%	0.64	0.267	0.007	665.7	0.274	0.222	20.3%	1,447,334	385,387	5.0%	7.3%
▲ Kuwait International Bank	KIBK.KW	14.7	0.84	2.82%	0.98	0.165	0.002	281.1	0.169	0.147	13.3%	9,569,681	1,570,556	33.6%	5.7%
= Burgan Bank	BURG.KW	15.0	0.76	3.31%	1.05	0.181	0.000	655.1	0.208	0.165	10.5%	4,882,350	883,684	7.5%	5.1%
▲ Kuwait Finance House	KFH.KW	19.8	2.17	2.69%	1.40	0.736	0.009	11,552.1	0.751	0.667	8.5%	25,386,533	18,632,089	6.3%	11.0%
= Boubyan Bank	BOUK.KW	30.9	2.91	1.35%	1.04	0.592	0.000	2,486.9	0.611	0.567	4.6%	1,398,184	829,728	3.7%	9.4%
▲ Warba Bank	WARB.KW	20.0	1.25	1.57%	0.98	0.180	0.001	393.0	0.185	0.166	2.6%	1,209,108	217,162	12.0%	6.2%
<b>Banks</b>		<b>14.7</b>	<b>1.25</b>	<b>3.31%</b>				<b>25,017.8</b>			<b>2.2%</b>	<b>63,231,296</b>	<b>30,132,464</b>		<b>11.2%</b>

# Boursa Kuwait Daily Bulletin

Thursday, May 9, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	7.8	0.67	7.42%	0.05	0.512	0.000	94.6	0.570	0.460	8.9%	0	0	2.1%	8.5%
= Gulf Insurance Group	GINS.KW	25.8	2.32	0.00%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	9.0%
▲ Ahleiah Insurance Co.	AINS.KW	7.5	1.07	4.27%	0.14	0.690	0.024	149.5	0.795	0.566	13.1%	46,380	31,933	1.6%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.80	8.14%	0.39	0.119	0.002	29.1	0.130	0.096	20.5%	325,792	37,817	15.7%	19.5%
= Kuwait Reinsurance Co.	KWRE.KW	10.9	1.48	1.70%	0.09	0.409	0.000	117.8	0.450	0.300	17.9%	0	0	0.1%	13.6%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.94	0.00%	0.42	0.176	(0.004)	18.8	0.474	0.053	203.4%	557,474	100,058	81.9%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	51.1	1.12	0.00%	0.52	0.041	0.000	4.5	0.062	0.023	70.4%	885,244	35,899	243.7%	2.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>7.8</b>	<b>1.09</b>	<b>7.42%</b>				<b>990.5</b>			<b>8.4%</b>	<b>1,814,890</b>	<b>205,706</b>		<b>11.0%</b>
▲ Sokouk Holding Co.	SHCK.KW	6.4	0.99	0.00%	1.05	0.052	0.001	29.7	0.058	0.047	0.8%	1,798,969	93,983	50.4%	15.5%
= Kuwait Real Estate Co.	KREK.KW	18.6	1.51	1.32%	0.96	0.220	0.000	209.8	0.261	0.200	7.3%	1,792,547	394,315	74.7%	8.1%
▼ United Real Estate Co.	UREK.KW	15.1	0.34	0.00%	0.50	0.049	(0.000)	63.3	0.060	0.046	5.0%	5,112,275	252,404	17.4%	2.3%
▼ National Real Estate Co.	NREK.KW	NM	0.51	0.00%	1.25	0.094	(0.002)	175.0	0.113	0.067	42.5%	2,046,603	194,118	42.4%	NM
▲ Salhia Real Estate Co.	SREK.KW	17.1	1.53	3.13%	0.35	0.462	0.001	274.2	0.471	0.406	18.3%	959,165	442,006	13.6%	8.9%
= Tamdeen Real Estate Co.	TAMK.KW	9.6	0.66	4.42%	0.19	0.376	0.000	151.0	0.410	0.354	4.7%	0	0	0.7%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	12.2	0.40	3.83%	0.46	0.260	0.000	54.4	0.282	0.235	5.4%	2,000	520	1.9%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	10.0	0.75	3.94%	1.17	0.075	0.001	27.7	0.086	0.067	11.8%	8,643,601	651,376	84.2%	7.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	36.6	0.59	0.00%	0.70	0.055	0.003	24.9	0.065	0.050	8.9%	657,407	36,156	13.1%	1.6%
= Mabanee Co.	MABK.KW	17.2	1.80	1.75%	1.05	0.799	0.000	1,114.7	0.893	0.747	0.5%	3,507,485	2,806,045	12.3%	10.5%
= Injazzat Real Estate Development Co.	INJA.KW	14.1	0.56	4.99%	0.24	0.098	0.000	33.2	0.105	0.084	12.6%	0	0	2.2%	4.0%
▲ The Commercial Real Estate Co.	TIJK.KW	17.0	0.84	2.79%	0.62	0.136	0.003	245.7	0.137	0.102	33.3%	9,633,931	1,305,880	24.0%	5.0%
= Sanam Real Estate Co.	SANK.KW	25.4	2.12	0.00%	0.42	0.183	0.000	18.3	0.290	0.155	14.4%	1,700,746	313,272	339.4%	8.3%
▼ A'ayan Real Estate Co.	AYRE.KW	12.7	0.57	5.95%	0.65	0.084	(0.004)	34.9	0.088	0.072	16.8%	7,461,465	650,435	25.8%	4.5%
= Aqar Real Estate Investment Co.	AQAR.KW	15.3	0.49	3.21%	0.02	0.062	0.000	14.4	0.069	0.056	6.9%	0	0	9.1%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	33.7	1.09	0.00%	0.43	0.033	0.003	6.2	0.037	0.027	(3.5%)	119,880	3,912	7.8%	3.2%
▲ MAZAYA Holding Co.	MAZA.KW	NM	1.01	0.00%	1.03	0.078	0.002	40.8	0.085	0.073	6.0%	5,963,543	458,717	30.9%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.6	0.52	6.96%	0.49	0.058	0.000	21.3	0.065	0.054	(1.4%)	47,209	2,648	5.9%	4.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.62	7.16%	0.23	0.084	0.000	21.0	0.111	0.075	5.5%	0	0	2.4%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.2	0.24	0.00%	0.39	0.080	(0.000)	20.4	0.150	0.069	0.3%	523,183	41,600	49.9%	7.5%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.89	0.00%	0.62	0.138	(0.001)	44.4	0.166	0.116	(9.8%)	1,476,158	206,777	22.2%	54.5%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	12.2	0.77	7.66%	1.06	0.065	0.002	37.6	0.079	0.058	(14.2%)	466,060	29,420	4.9%	6.3%
▲ MENA Real Estate Co. *	MENK.KW	NM	0.79	0.00%	0.83	0.062	0.003	8.4	0.072	0.031	117.3%	14,702,154	919,008	164.2%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	41.1	0.26	0.00%	0.46	0.047	0.003	6.5	0.088	0.042	4.5%	40,000	1,860	8.3%	0.6%
▼ Mashaer Holding Co.	MASHAER.KW	7.6	0.73	0.00%	0.49	0.067	(0.000)	11.8	0.076	0.056	21.4%	52,644	3,410	13.7%	9.6%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.52	0.00%	0.32	0.027	(0.001)	2.6	0.035	0.023	3.5%	1,014,862	27,973	126.5%	NM
= Dalqan Real Estate Co.	DALQ.KW	15.0	1.25	2.04%	0.06	0.143	0.000	8.6	0.185	0.133	(2.7%)	12,706	1,817	26.0%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	61.7	1.12	0.00%	0.02	0.134	0.000	19.6	0.137	0.123	3.1%	0	0	0.0%	1.8%
▲ Osos Holding Group Co.	OSOS.KW	9.1	0.79	4.09%	0.30	0.098	0.001	10.3	0.114	0.071	30.3%	77,135	7,543	4.4%	8.7%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.60%	0.11	1.050	0.000	24.8	1.149	1.033	1.6%	130,261	136,807	15.4%	NA
<b>Real Estate</b>		<b>14.1</b>	<b>0.73</b>	<b>3.89%</b>				<b>2,765.6</b>			<b>7.1%</b>	<b>67,941,989</b>	<b>8,982,000</b>		<b>3.9%</b>



## Boursa Kuwait Daily Bulletin

Thursday, May 9, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	13.6	0.82	5.46%	0.91	0.182	(0.002)	95.4	0.227	0.127	43.3%	1,124,024	206,419		110.7%	6.1%
▼ Commercial Facilities Co.	FACI.KW	10.5	0.55	8.62%	0.51	0.175	(0.002)	88.9	0.197	0.153	10.1%	128,087	22,315		3.5%	5.3%
▲ Int'l Financial Advisors Co.	IFIN.KW	5.2	1.38	0.00%	1.22	0.344	0.003	85.8	0.453	0.307	12.1%	14,096,089	4,908,666		250.7%	26.4%
▲ National Investment Co.	NINV.KW	48.1	1.15	5.99%	1.31	0.250	0.003	199.3	0.308	0.235	4.6%	1,035,101	259,614		43.1%	2.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	21.2	1.04	0.00%	0.77	0.127	(0.001)	635.3	0.135	0.106	21.0%	6,211,191	793,642		16.0%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	12.9	0.67	6.84%	1.23	0.073	0.001	34.0	0.079	0.065	7.7%	859,430	62,544		34.6%	5.2%
▲ The Securities House Co.	SECH.KW	40.9	0.57	0.00%	1.19	0.055	0.000	22.6	0.063	0.049	2.0%	636,098	34,542		16.7%	1.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.0	1.32	2.00%	1.01	0.193	(0.004)	154.8	0.249	0.182	(8.1%)	1,875,860	365,767		84.2%	6.0%
▲ Kuwait Financial Centre	MARKZ.KW	15.3	0.60	4.73%	0.79	0.126	0.003	63.6	0.139	0.097	24.8%	148,650	18,549		9.0%	3.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.76	0.00%	0.53	0.070	(0.010)	15.5	0.100	0.079	(13.2%)	2,034,592	152,225		6.6%	NM
▼ First Investment Co.	OLAK.KW	69.2	0.62	0.00%	1.10	0.033	(0.001)	14.7	0.060	0.033	(10.1%)	3,303,989	109,491		46.0%	0.9%
▼ Gulf Investment House	GIHK.KW	58.6	3.29	0.00%	0.92	0.360	(0.014)	146.3	0.421	0.309	9.1%	17,716	6,378		2.9%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.2	1.16	4.39%	1.29	0.171	0.000	113.6	0.191	0.160	(1.7%)	1,014,566	174,048		61.1%	12.6%
▲ Bayan Investment Co.	BAYK.KW	NM	0.96	0.00%	0.77	0.054	0.001	12.4	0.062	0.037		4,749,533	260,109		28.5%	NM
▲ Osoul Investment Co.	OSUL.KW	21.4	0.78	11.57%	0.41	0.086	0.005	10.9	0.110	0.081	(4.0%)	280,145	23,755		11.7%	3.6%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.88	0.00%	0.37	0.084	0.001	25.9	0.083	0.064	25.2%	4,563,431	384,308		23.7%	NM
▲ Kamco Investment Co.	KAMC.KW	43.5	0.55	5.26%	0.58	0.095	0.001	32.5	0.110	0.085	10.5%	779,623	74,200		19.6%	1.3%
▲ National International Holding Co.	NIHK.KW	10.4	0.61	5.18%	0.75	0.108	0.002	23.7	0.116	0.102	0.0%	3,073,102	328,074		104.5%	5.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.87	0.00%	0.56	0.165	0.012	36.9	0.185	0.083	84.6%	10,286,048	1,734,070		130.8%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.86	0.00%	0.32	0.092	0.000	19.0	0.122	0.076	14.9%	0	0		5.8%	0.0%
▲ Al-Deera Holding	DEER.KW	18.8	1.76	0.00%	0.87	0.405	0.005	37.2	0.575	0.260	50.0%	503	194		1.8%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	32.4	1.14	0.00%	2.11	0.088	0.002	33.7	0.109	0.079	(8.3%)	3,353,749	292,928		48.1%	3.5%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.09	3.29%	1.21	0.240	(0.007)	122.5	0.262	0.211	6.2%	218,776	53,160		18.3%	32.9%
= Tamdeen Investment Co.	TAMI.KW	15.0	0.64	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0		0.1%	4.2%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	4.6	0.58	0.00%	0.54	0.035	0.001	6.1	0.050	0.031	2.1%	362,420	12,176		19.0%	12.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.50	0.00%	0.62	0.043	(0.000)	35.0	0.050	0.040	(1.4%)	8,992,335	390,771		29.8%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.83	0.00%	NA	0.368	(0.006)	55.2	0.392	0.259	42.1%	2,211,739	829,879		98.5%	5.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.32	0.00%	1.03	0.048	0.000	51.2	0.068	0.043	(14.5%)	926,215	44,624		17.7%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.91	0.00%	1.38	0.030	0.000	12.7	0.038	0.025	6.9%	2,055,482	60,976		71.6%	NM
▲ National Industries Group	NIND.KW	20.9	1.04	2.21%	1.41	0.226	0.007	518.7	0.243	0.204	10.8%	12,482,535	2,787,678		20.2%	5.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.38	0.00%	0.54	0.140	0.003	4.2	0.184	0.102	32.1%	101	14		152.1%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	3.94	0.00%	0.35	0.489	0.000	169.2	0.607	0.440	(4.7%)	89,293	43,743		15.2%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.47	0.00%	0.80	0.042	0.003	25.4	0.044	0.029	43.8%	2,846,045	115,806		28.0%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.39	0.00%	0.12	0.043	0.000	7.1	0.097	0.020	104.8%	329,640	13,940		51.8%	1.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.8	2.03	7.58%	0.20	0.243	(0.011)	273.8	0.273	0.236	(4.3%)	100	24		2.3%	34.9%
▼ GFH Financial Group	GFH.KW	9.5	0.98	5.31%	0.95	0.086	(0.000)	298.9	0.090	0.076	12.2%	563,089	48,095		17.1%	10.4%
▼ Inovest	INOV.KW	17.2	0.54	3.76%	0.81	0.080	(0.000)	24.5	0.096	0.072	(5.5%)	409,990	32,400		9.7%	3.1%
= Amar For Finance and Leasing Co.	AMARF.KW	11.2	0.58	0.00%	0.09	0.065	0.000	12.7	0.074	0.054	2.7%	100	7		2.3%	5.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.58	4.72%	0.53	0.064	(0.001)	16.7	0.077	0.056	11.8%	81,550	5,267		32.1%	6.5%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.3	6.21	3.72%	0.90	1.987	0.005	398.9	2.140	1.705	15.3%	182,852	364,389		9.2%	24.6%
Financial Services		15.3	0.88	5.05%				4,145.3			11.2%	91,323,789	15,014,785			5.7%

Boursa Kuwait Daily Bulletin

Thursday, May 9, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.8	1.44	3.16%	0.50	0.158	0.000	173.8	0.184	0.146	(8.7%)	654,927	103,795	7.8%	10.5%
Utilities		13.8	1.44	3.16%				173.8			(8.7%)	654,927	103,795		10.5%

Boursa Kuwait	13.65	0.94	2.8%			41,234.6			1.82%	272,098,678	67,160,667		9.2%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.176	203.4%
Palms Agro Production Co.	0.197	143.2%
MENA Real Estate Co.	0.062	117.3%
Credit Rating & Collection Co.	0.043	104.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Agility (PWC Logistics)	0.305	1,090,324,234
Kuwait Finance House	0.736	987,922,004
Kuwait Projects Co.(Holding)	0.127	800,963,242
National Real Estate Co.	0.094	787,875,013
Kuwait Real Estate Co.	0.220	712,010,175

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.305	(40.1%)
United Projects Group	0.132	(26.3%)
Jazeera Airways Co.	1.058	(23.8%)
Alimtiiaz Investment Group	0.048	(14.5%)
Kuwait Business Town Real Estate Co.	0.065	(14.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.736	759,682,624
Agility (PWC Logistics)	0.305	451,806,043
National Bank of Kuwait	0.848	339,105,271
Int'l Financial Advisors Co.	0.344	240,041,076
Kuwait Real Estate Co.	0.220	161,595,047

\* Different Fiscal Year Company

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