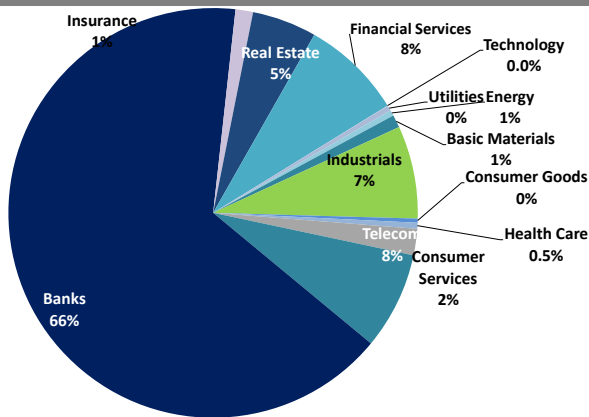


Boursa Kuwait Daily Report

March 9, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,595.1	32.4	6.7%
2- National Bank of Kuwait	8,383.1	17.4	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,758.8	42.3	8.2%
5- Zain	2,388.5	11.8	16.8%
6- Agility (PWC Logistics)	1,526.3	37.4	3.0%
7- Gulf Bank	976.2	16.2	8.6%
8- Mabanee Co.	969.8	16.2	10.7%
9- Commercial Bank of Kuwait	963.0	17.4	8.2%
10- Burgan Bank	732.1	15.8	6.2%
Total	33,693	22.11	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.023	0.003	14.7%
Credit Rating & Collection Co.	0.022	0.002	9.6%
Osos Holding Group Co.	0.108	0.009	9.3%
First Investment Co.	0.032	0.002	6.3%
Kuwait Finance & Investment Co.	0.070	0.004	6.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.371	(0.028)	(7.0%)
Aqar Real Estate Investment Co.	0.058	(0.003)	(4.8%)
Automated Systems Co.	0.093	(0.005)	(4.6%)
Future Kid Entertainment and R.E Co.	0.108	(0.005)	(4.4%)
Asiya Capital Investment Co.	0.050	(0.002)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.870	(0.2%)	7,836,939
GFH Financial Group	0.077	0.9%	6,189,083
Kuwait International Bank	0.195	0.0%	4,277,281
Boubyan Bank	0.738	(1.3%)	4,141,398
Zain	0.552	0.2%	4,075,281

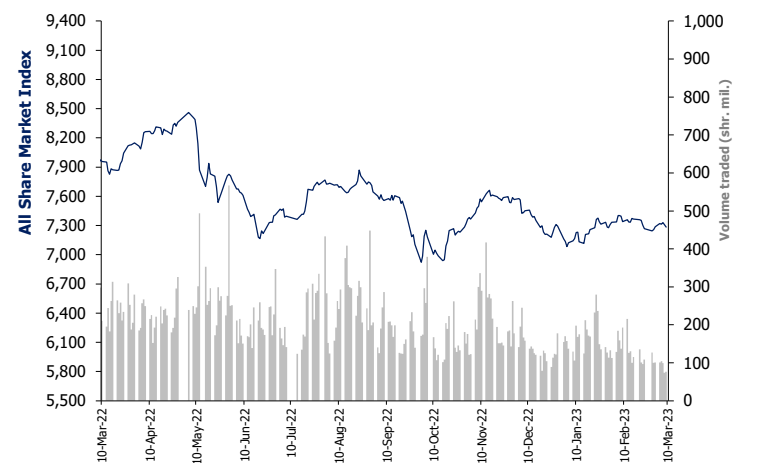
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	46,672.3	(0.3%)	0.5%	(0.2%)
Energy	207.4	(0.3%)	1.1%	(9.6%)
Basic Materials	466.5	=	0.0%	(2.4%)
Industrials	3,423.4	(0.4%)	(1.3%)	(9.1%)
Consumer Staples	144.8	2.1%	0.1%	(0.2%)
Health Care	222.2	0.6%	0.5%	0.1%
Consumer Discretionary	971.9	0.9%	1.1%	(1.0%)
Telecommunications	3,585.5	0.0%	(0.1%)	(1.0%)
Banks	30,688.4	(0.4%)	1.2%	2.1%
Insurance	645.5	(0.6%)	(0.5%)	4.4%
Real Estate	2,380.1	0.2%	(1.7%)	(7.6%)
Financial Services	3,727.1	(0.5%)	(1.1%)	(2.9%)
Technology	9.3	(4.6%)	(0.1%)	(2.8%)
Utilities	200.2	=	0.0%	(3.2%)

Market Breadth	 34	 59	 61		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,138.14	(23.5)	(0.3%)	0.8%	0.3%
Main 50 Index	5,657.78	(19.7)	(0.3%)	(0.8%)	(1.1%)
Main Market Index	5,501.00	(14.3)	(0.3%)	(0.9%)	(1.7%)
All Share Market Index	7,283.41	(20.6)	(0.3%)	0.5%	(0.1%)
Market Cap (KWD Mn)	46,672.26	(132.2)	(0.3%)	0.5%	(0.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	76.4	3.2	4.4%	143.9	289.4
Value Traded (KWD Mn)	28.2	1.79	6.8%	42.4	68.1
No. of Trades	6,240	(288)	(4.4%)	9,005	12,591

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.870	(0.2%)	6,826,035
Boubyan Bank	0.738	(1.3%)	3,066,088
National Bank of Kuwait	1.110	(0.4%)	3,010,535
Zain	0.552	0.2%	2,241,801
Agility (PWC Logistics)	0.598	0.3%	1,241,729

Boursa Kuwait - Premier Market

Thursday, March 9, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.110	(0.005)	(0.4%)	8,383	21.9%	18.0%	17.4	2.40	3.2%	1.20	13.8%	3.0%	157.80	173.13
▼	Gulf Bank	0.305	(0.002)	(0.7%)	976	2.5%	2.1%	16.2	1.39	3.3%	1.10	8.6%	(2.9%)	139.36	43.28
=	Kuwait International Bank	0.195	0.000	0.0%	207	0.5%	0.4%	18.7	0.85	1.8%	0.99	4.5%	(0.5%)	275.22	55.42
▼	Burgan Bank	0.223	(0.001)	(0.4%)	732	1.9%	1.6%	15.8	0.98	3.6%	1.05	6.2%	1.8%	54.93	12.36
▼	Kuwait Finance House	0.870	(0.002)	(0.2%)	11,595	30.3%	24.8%	32.4	2.16	1.7%	1.40	6.7%	5.7%	684.77	573.93
▼	Boubyan Bank	0.738	(0.010)	(1.3%)	2,759	7.2%	5.9%	42.3	3.48	0.8%	1.04	8.2%	(7.5%)	49.74	38.52
▼	Kuwait Investment Co.	0.125	(0.001)	(0.8%)	68	0.2%	0.1%	26.1	0.61	4.0%	0.88	2.4%	(17.8%)	74.68	10.36
▼	National Investments Co	0.229	(0.002)	(0.9%)	183	0.5%	0.4%	16.8	0.93	19.6%	1.30	5.5%	(3.4%)	25.13	6.05
=	Kuwait Projects Co. (Holding)	0.115	0.000	0.0%	575	1.5%	1.2%	NM	1.78	4.3%	0.72	NM	2.7%	291.34	32.53
=	Arzan Financial Group for Financing & In	0.116	0.000	0.0%	93	0.2%	0.2%	8.5	0.77	3.3%	1.02	9.2%	0.9%	125.97	15.04
=	Aayan Leasing and Investment	0.139	0.000	0.0%	92	0.2%	0.2%	12.8	1.03	5.4%	1.32	8.0%	4.5%	380.74	54.38
▼	Al Imtiaz Investment Group	0.059	(0.000)	(0.7%)	63	0.2%	0.1%	NM	0.36	14.1%	1.05	NM	(20.8%)	42.56	2.80
=	Kuwait Real Estate Co.	0.111	0.000	0.0%	103	0.3%	0.2%	16.3	0.81	2.6%	0.99	5.0%	2.8%	337.57	36.95
▲	Mabane Co.	0.781	0.002	0.3%	970	2.5%	2.1%	16.2	1.72	1.8%	1.08	10.7%	(7.9%)	14.52	11.95
▼	The Commercial Real Estate Co.	0.099	(0.000)	(0.2%)	174	0.5%	0.4%	20.1	0.60	0.0%	0.63	3.0%	0.2%	170.82	16.92
▼	National Industries Group (Holding)	0.204	(0.001)	(0.5%)	446	1.2%	1.0%	20.3	0.92	5.9%	1.44	4.5%	(6.0%)	134.73	28.56
▼	Gulf Cable and Electrical Industries	1.148	(0.044)	(3.7%)	239	0.6%	0.5%	11.1	1.10	5.2%	1.04	10.0%	(5.5%)	3.87	4.69
▼	Heavy Engineering Industries and Shipbu	0.605	(0.006)	(1.0%)	109	0.3%	0.2%	20.0	1.59	3.3%	0.70	8.0%	(1.3%)	12.57	7.62
=	Boubyan Petrochemical Co.	0.780	0.000	0.0%	407	1.1%	0.9%	8.2	1.54	7.5%	0.74	18.8%	(2.5%)	12.27	9.61
▲	Agility Public Warehousing Co.	0.598	0.002	0.3%	1,526	4.0%	3.3%	37.4	1.11	3.2%	1.52	3.0%	(16.9%)	346.76	210.66
▲	Mobile Telecommunications Co.	0.552	0.001	0.2%	2,389	6.2%	5.1%	11.8	1.99	6.0%	1.28	16.8%	(2.0%)	154.05	85.49
=	Human Soft Holding Co.	3.727	0.000	0.0%	453	1.2%	1.0%	7.9	3.75	10.7%	0.49	47.7%	5.9%	9.31	32.80
▼	ALAFCO Aviation Lease and Finance Co.	0.195	(0.005)	(2.5%)	186	0.5%	0.4%	NM	0.72	0.0%	0.89	NM	(3.9%)	76.82	15.85
▲	Jazeera Airways Co.	1.830	0.030	1.7%	403	1.1%	0.9%	14.5	10.82	2.7%	0.71	74.6%	(3.7%)	16.11	27.07
▲	GFH Financial Group BSC	0.077	0.001	0.9%	269	0.7%	0.6%	9.6	0.91	5.7%	0.96	9.4%	1.3%	470.24	36.63
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	8.9%	7.3%	22.1	2.55	2.5%	1.11	11.6%	0.0%	-	-
=	Warba Bank	0.230	0.000	0.0%	460	1.2%	1.0%	20.5	1.59	1.3%	0.98	7.8%	(2.1%)	126.62	29.89
▲	Mezzan Holding Co.	0.396	0.009	2.3%	123	0.3%	0.3%	NM	1.26	4.0%	0.47	NM	0.8%	33.92	13.40
▲	Integrated holding Co.	0.370	0.004	1.1%	94	0.2%	0.2%	24.0	1.50	2.7%	0.51	6.3%	0.0%	41.01	15.11
=	Shamal Az-Zour Al-Oula Power and Wate	0.182	0.000	0.0%	200	0.5%	0.4%	15.0	1.69	2.2%	0.44	11.3%	(3.2%)	22.57	4.12
▼	Boursa Kuwait Securities Co.	1.990	(0.016)	(0.8%)	400	1.0%	0.9%	20.7	6.38	4.3%	0.89	30.8%	(3.0%)	5.22	10.65
▼	Ali Alghanim Sons Automotive Co.	0.884	(0.002)	(0.2%)	242	0.6%	0.5%	14.8	4.43	3.8%	0.48	29.8%	9.8%	21.26	18.11
Subtotal- Premier Market Stocks		8,138.14	(23.48)	-0.3%	38,318	100%	82%	16.6	1.45	4.39%		8.9%	0.3%	4,312.47	1,633.87
Rest of the Market					8,355		18%	12.0	0.70	2.29%		5.3%		2,307.26	314.93

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, March 9, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.70	0.00%	1.08	0.035	0.000	6.9	0.054	0.032	(22.9%)	0	0	0.8%	NM
= Independent Petroleum Group	IPGK.KW	11.5	0.80	6.25%	0.26	0.460	0.000	83.2	0.600	0.368	(9.8%)	200	92	0.1%	7.0%
= National Petroleum Services Co.	NAPS.KW	11.7	2.00	4.04%	0.17	0.840	0.000	81.5	1.040	0.625	6.5%	0	0	0.3%	17.0%
= The Energy House Co.	ENER.KW	NM	0.13	0.00%	0.72	0.060	0.000	2.7	0.354	0.001	179.1%	7,639	458	6.6%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.013	(0.000)	6.1	0.026	0.013	(8.3%)	454,401	6,186	8.6%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.5	0.38	0.00%	0.16	0.107	(0.002)	27.1	0.161	0.094	(7.0%)	12,463	1,347	4.4%	4.4%
Energy		11.5	0.54	5.14%				207.4			(9.6%)	474,703	8,083		1.2%
= Kuwait Foundry Co.	KFDC.KW	12.0	1.16	0.00%	0.51	0.282	0.000	20.4	0.378	0.260	(4.1%)	0	0	0.1%	9.7%
= Boubyan Petrochemicals Co.*	BPCC.KW	8.2	1.54	7.49%	0.74	0.780	0.000	406.7	1.125	0.750	(2.5%)	154,180	119,915	2.3%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.5	1.28	10.26%	0.06	0.390	0.000	39.4	0.545	0.390	0.0%	0	0	0.0%	28.6%
Basic Materials		8.2	1.28	8.88%				466.5			(2.4%)	154,180	119,915		19.3%
= Specialities Group Holding Co.	SPEC.KW	9.4	0.61	5.63%	0.65	0.118	0.000	19.1	0.152	0.076	8.3%	254,262	29,990	33.5%	6.5%
▼ Kuwait Cement Co.	KCEM.KW	NM	0.74	2.44%	0.58	0.199	(0.001)	141.9	0.295	0.194	(10.8%)	15,736	3,143	0.7%	0.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	11.1	1.10	5.18%	1.04	1.148	(0.044)	239.0	1.850	0.860	(5.5%)	156,142	179,309	1.9%	10.0%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.0	1.59	3.31%	0.70	0.605	(0.006)	109.0	0.960	0.501	(1.3%)	1,459,302	879,584	7.0%	8.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.6	1.17	8.21%	0.47	0.853	(0.002)	85.5	1.240	0.751	4.4%	72,717	61,866	1.0%	6.6%
▼ Shuaiba Industrial Co.	PAPE.KW	12.0	0.84	7.53%	0.17	0.157	(0.006)	15.6	0.310	0.134	(2.5%)	150	23	2.1%	7.0%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.77	0.00%	0.20	0.060	0.002	5.4	0.104	0.038	20.2%	245,577	14,305	1.3%	NM
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.54	0.080	0.000	26.3	0.208	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	12.3	0.76	5.51%	0.21	0.181	(0.005)	65.0	0.260	0.172	(6.7%)	628	114	0.3%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.76	0.00%	0.96	0.047	0.000	3.7	0.067	0.030	1.1%	0	0	0.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.29	0.00%	0.15	0.119	(0.001)	35.7	0.158	0.097	7.2%	2,953,866	353,982	40.1%	NM
▲ Salbookh Trading Co.	SALB.KW	NM	0.24	0.00%	0.62	0.008	0.000	0.8	0.045	0.007	(46.8%)	240,429	1,760	11.6%	NM
▲ Agility (PWC Logistics)	AGLT.KW	37.4	1.11	3.18%	1.52	0.598	0.002	1,526.3	1.063	0.563	(16.9%)	2,081,280	1,241,729	13.6%	3.0%
= Educational Holding Group*	EDUK.KW	7.5	3.91	3.24%	0.42	2.300	0.000	48.3	4.431	0.650	(9.8%)	0	0	0.0%	52.3%
= National Cleaning Co.	CLEA.KW	NM	0.26	0.00%	0.76	0.033	0.000	7.6	0.063	0.030	(0.9%)	0	0	1.1%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	1.9	0.32	0.00%	0.76	0.055	(0.001)	15.0	0.089	0.054	(7.0%)	33,041	1,805	1.6%	17.2%
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.9	1.17	8.40%	0.50	0.302	(0.002)	35.8	0.513	0.279	1.7%	7,195	2,171	0.4%	6.9%
= Humansoft Holding Co.	HUMN.KW	7.9	3.75	10.68%	0.49	3.727	0.000	453.4	3.759	3.006	5.9%	174,769	653,009	7.7%	47.7%
= Gulf Franchising Co.	GFCI.KW	3.3	1.71	0.00%	NA	0.087	0.000	3.5	0.148	0.063	(3.2%)	0	0	0.0%	52.2%
▼ Combined Group Contracting Co.	CGCK.KW	8.2	1.52	5.81%	0.69	0.429	(0.006)	73.4	0.500	0.339	(5.5%)	39,492	16,901	4.2%	18.5%
▼ United Projects Group	UPAC.KW	44.3	0.74	0.00%	0.20	0.205	(0.004)	77.4	0.290	0.181	0.5%	9,435	1,878	0.1%	1.7%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.72	0.00%	0.89	0.195	(0.005)	185.7	0.234	0.162	(3.9%)	1,023,229	200,998	8.1%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.9	0.59	6.67%	0.93	0.075	0.001	12.3	0.120	0.071	(6.8%)	44,300	3,237	5.0%	7.4%
▲ Integrated holding Co.	INTEGRATED.KW	24.0	1.50	2.70%	0.51	0.370	0.004	93.6	0.478	0.321	0.0%	1,373,340	507,336	16.2%	6.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	6.0	0.56	6.52%	0.15	0.092	0.000	33.4	0.108	0.086	(4.5%)	316,340	29,018	0.1%	9.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.2	0.95	0.00%	0.11	0.123	0.000	61.5	0.175	0.113	(7.5%)	0	0	0.2%	3.6%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	13.1	1.09	4.88%	0.07	0.328	(0.003)	49.2	0.410	0.300	0.0%	111,636	36,592	1.2%	8.3%
Industrials		12.0	0.84	5.57%				3,423.4			(9.1%)	10,612,866.0	4,218,752		4.0%

Boursa Kuwait Daily Bulletin

Thursday, March 9, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.68	0.00%	0.27	0.104	0.001	21.8	0.183	0.100	(5.5%)	2,000	208	0.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.26	4.03%	0.47	0.396	0.009	123.1	0.593	0.345	0.8%	805,292	314,921	10.9%	NM
Consumer Staples		NM	0.97	4.03%				144.8			(0.2%)	807,292	315,129		NM
= Advanced Technology Co.	ATCK.KW	13.4	1.10	3.04%	NA	0.494	0.000	74.1	0.595	0.379	12.3%	0	0	0.2%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	5.177	4.303	0.0%	0	0	0.0%	NM
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.2	2.48	0.00%	0.02	0.655	0.006	147.4	1.378	0.556	(5.1%)	45,496	29,777	0.1%	16.2%
Health Care		14.3	2.48	3.04%				222.2			0.1%	45,496	29,777		11.1%
▼ Kuwait National Cinema Co.	KCIN.KW	10.7	1.19	5.46%	0.27	0.998	(0.001)	92.4	1.133	0.850	5.1%	3,218	3,060	0.5%	11.1%
= Kuwait Hotels Co.	KHOT.KW	22.2	2.24	2.73%	NA	0.179	0.000	10.1	0.201	0.070	1.1%	0	0	1.5%	10.1%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.53	0.00%	0.54	0.084	0.002	23.4	0.230	0.077	(23.2%)	27,011	2,161	2.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	4.6	2.48	0.00%	0.51	0.026	(0.000)	16.1	0.063	0.025	(8.5%)	56,570	1,436	1.4%	53.6%
▲ Oula Fuel Marketing Co.	OULA.KW	15.1	0.90	3.52%	0.44	0.142	0.006	57.4	0.168	0.135	(2.1%)	37,235	5,158	0.9%	5.9%
▲ Kuwait Resorts Co.	MUNK.KW	12.1	0.52	3.48%	0.74	0.080	0.004	15.7	0.104	0.067	(1.4%)	150	12	4.2%	4.3%
▲ Jazeera Airways Co.	JAZK.KW	14.5	10.82	2.73%	0.71	1.830	0.030	402.6	2.099	1.231	(3.7%)	308,655	558,907	7.3%	74.6%
= Soor Fuel Marketing Co.	SOOR.KW	17.1	0.82	3.70%	0.46	0.135	0.000	54.6	0.167	0.133	(9.4%)	11,556	1,566	0.5%	4.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	8.7	0.95	0.00%	0.10	0.108	(0.005)	12.4	0.133	0.077	(2.7%)	157,234	16,983	1.2%	10.9%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.18	0.00%	0.75	0.016	(0.000)	2.9	0.089	0.015	(31.9%)	141,759	2,229	93.5%	NM
▼ Al Eid Food Co.	ALEID.KW	13.3	1.76	2.24%	0.11	0.223	(0.001)	37.7	0.304	0.207	(8.6%)	702,724	157,465	15.3%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.82	0.00%	0.25	0.083	0.000	4.3	0.083	0.043	5.8%	0	0	0.0%	NM
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	14.8	4.43	3.80%	0.48	0.884	(0.002)	242.3	0.966	0.750	9.8%	412,583	365,440	NA	29.8%
Consumer Discretionary		13.9	0.95	3.50%				972			(1.0%)	1,858,695	1,114,417		8.7%
▲ Zain	ZAIN.KW	11.8	1.99	5.98%	1.28	0.552	0.001	2,388.5	0.698	0.541	(2.0%)	4,075,281	2,241,801	3.6%	16.8%
▲ National Mobile Telecom Co.	OORE.KW	14.5	1.06	6.22%	0.59	1.119	0.001	560.8	1.280	0.618	(3.5%)	7,875	8,708	0.6%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.15	0.086	0.000	14.0	0.096	0.084	436.6%	0	0	0.0%	NM
▼ Kuwait Telecommunication Co.	STC.KW	13.6	2.67	4.85%	0.63	0.618	(0.004)	617.2	1.189	0.423	5.6%	522,052	322,406	11.5%	19.6%
▲ Hayat Communications Co.	HAYK.KW	NM	0.45	0.00%	1.02	0.056	0.003	4.9	0.110	0.049	(6.5%)	22,440	1,190	0.9%	NM
Telecommunications		13.6	1.99	5.98%				3,585.5			(1.0%)	4,627,648	2,574,105		13.7%
▼ National Bank of Kuwait	NBKK.KW	17.4	2.40	3.15%	1.20	1.110	(0.005)	8,383.1	1.159	0.962	3.0%	2,710,085	3,010,535	2.1%	13.8%
▼ Gulf Bank	GBKK.KW	16.2	1.39	3.28%	1.10	0.305	(0.002)	976.2	0.385	0.266	(2.9%)	1,714,685	523,406	4.4%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	17.4	1.43	3.72%	0.33	0.509	0.000	963.0	0.549	0.447	1.8%	6,918	3,459	0.3%	8.2%
▼ Ahli Bank of Kuwait	ABKK.KW	17.8	1.18	2.35%	0.65	0.338	(0.001)	598.4	0.355	0.239	4.3%	1,255,254	423,841	2.9%	6.6%
= Ahli United Bank - Kuwait	BKME.KW	17.8	1.27	2.61%	0.84	0.273	0.000	614.9	0.324	0.250	(3.9%)	149,906	40,954	1.1%	7.1%
= Kuwait International Bank	KIBK.KW	18.7	0.85	1.82%	0.99	0.195	0.000	206.8	0.259	0.186	(0.5%)	4,277,281	830,383	26.0%	4.5%
▼ Burgan Bank	BURG.KW	15.8	0.98	3.58%	1.05	0.223	(0.001)	732.1	0.307	0.205	1.8%	635,382	141,963	1.7%	6.2%
▼ Kuwait Finance House	KFH.KW	32.4	2.16	1.71%	1.40	0.870	(0.002)	11,595.1	1.039	0.754	5.7%	7,836,939	6,826,035	5.1%	6.7%
▼ Boubyan Bank	BOUK.KW	42.3	3.48	0.81%	1.04	0.738	(0.010)	2,758.8	0.965	0.713	(7.5%)	4,141,398	3,066,088	1.3%	8.2%
= Warba Bank	WARB.KW	20.5	1.59	1.30%	0.98	0.230	0.000	460.0	0.290	0.216	(2.1%)	2,021,868	465,826	6.3%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.11	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	11.6%
Banks		17.8	1.43	2.51%				30,688.4			2.1%	24,749,716	15,332,489		9.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	8.1	0.82	5.73%	0.06	0.547	(0.013)	101.1	0.627	0.380	4.4%	534,276	297,825	1.7%	10.1%
= Gulf Insurance Group	GINS.KW	53.9	1.34	3.43%	0.06	1.018	0.000	288.9	1.070	0.943	0.3%	0	0	0.0%	2.5%
▼ Ahleiah Insurance Co.	AINS.KW	6.9	0.85	7.54%	0.16	0.521	(0.005)	112.9	0.612	0.453	4.6%	121,614	65,663	0.4%	12.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	15.7	0.70	4.99%	0.38	0.153	(0.003)	26.0	0.175	0.107	25.4%	816,981	125,313	11.1%	4.4%
= Kuwait Reinsurance Co.	KWRE.KW	11.1	1.20	1.75%	0.08	0.340	0.000	80.9	0.373	0.217	18.1%	300	102	0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	47.0	0.57	0.00%	0.36	0.043	0.000	4.6	0.062	0.034	(4.8%)	0	0	0.1%	1.2%
= Wethaq Takaful Insurance Co.	WETH.KW	17.3	0.62	0.00%	0.49	0.023	0.000	2.5	0.054	0.021	(6.1%)	0	0	2.0%	3.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.0%
Insurance		13.4	0.84	5.36%				645.5			4.4%	1,473,171	488,903		7.6%
▼ Sokouk Holding Co.	SHCK.KW	14.6	0.54	0.00%	1.09	0.024	(0.000)	13.4	0.035	0.020	2.2%	90,016	2,115	1.7%	3.7%
= Kuwait Real Estate Co.	KREK.KW	16.3	0.81	2.62%	0.99	0.111	0.000	102.8	0.186	0.097	2.8%	500,119	55,392	36.5%	5.0%
▲ United Real Estate Co.	UREK.KW	NM	0.47	0.00%	0.44	0.063	0.002	81.9	0.121	0.060	(0.3%)	122,920	7,498	0.8%	0.4%
▼ National Real Estate Co.	NREK.KW	NM	0.48	0.00%	1.25	0.081	(0.000)	150.7	0.213	0.081	(35.1%)	1,527,799	123,892	19.2%	NM
= Salhia Real Estate Co.	SREK.KW	17.8	1.75	2.63%	0.34	0.546	0.000	281.1	0.567	0.428	6.4%	648,223	352,889	7.6%	9.8%
▲ Tamdeen Real Estate Co.	TAMK.KW	8.2	0.63	2.68%	0.18	0.345	0.003	138.5	0.390	0.296	(6.8%)	10,500	3,540	0.1%	7.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	17.6	0.39	1.86%	0.46	0.267	(0.002)	51.6	0.344	0.254	(7.6%)	6,898	1,782	1.1%	2.2%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.48	0.00%	0.25	0.030	0.000	6.9	0.052	0.027	(2.3%)	1,050	31	0.2%	NM
▲ Arab Real Estate Co.	ARAB.KW	NM	0.34	0.00%	1.25	0.028	0.001	14.3	0.044	0.024	10.1%	1,810,957	51,206	11.6%	NM
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.59	0.00%	0.72	0.054	(0.001)	24.4	0.081	0.050	(9.1%)	29,165	1,547	0.8%	NM
▲ Mabaneer Co.	MABK.KW	16.2	1.72	1.79%	1.08	0.781	0.002	969.8	0.910	0.720	(7.9%)	466,802	363,252	1.2%	10.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	6.5	0.46	6.27%	0.24	0.078	0.002	26.4	0.114	0.070	(2.4%)	57,500	4,454	4.6%	7.1%
▼ The Commercial Real Estate Co.	TIJK.KW	20.1	0.60	0.00%	0.63	0.099	(0.000)	173.8	0.132	0.094	0.2%	3,727,664	374,906	9.7%	3.0%
▼ Sanam Real Estate Co.	SANK.KW	75.0	0.89	0.00%	0.40	0.067	(0.001)	8.2	0.100	0.053	6.8%	104,912	7,065	0.7%	1.2%
▼ A'ayan Real Estate Co.	AYRE.KW	25.0	0.54	6.49%	0.64	0.077	(0.002)	32.0	0.093	0.056	(0.4%)	111,000	8,571	8.6%	2.2%
▼ Aqar Real Estate Investment Co.	AQAR.KW	16.9	0.48	1.71%	0.01	0.058	(0.003)	13.5	0.084	0.052	(8.5%)	39,584	2,307	0.7%	2.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	10.8	0.69	0.00%	0.46	0.030	0.000	5.6	0.057	0.027	(9.7%)	0	0	0.0%	6.4%
= MAZAYA Holding Co.	MAZA.KW	28.3	0.41	0.00%	1.06	0.041	0.000	25.6	0.079	0.038	(15.2%)	83,600	3,370	9.1%	1.4%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	8.6	0.51	7.08%	0.48	0.057	0.001	20.9	0.089	0.044	5.6%	150,000	8,436	4.6%	5.9%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.25	0.00%	0.98	0.014	0.000	3.4	0.042	0.014	(31.9%)	243,646	3,462	5.7%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.5	0.69	6.12%	0.26	0.098	0.000	24.6	0.144	0.095	(15.5%)	0	0	0.2%	7.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	11.3	0.30	0.00%	0.39	0.091	0.001	23.2	0.144	0.073	(2.2%)	5,020	454	0.2%	2.6%
= Munshaat Real Estate Projects Co.	MUNS.KW	4.5	1.62	0.00%	0.62	0.054	0.000	17.4	0.075	0.048	(11.6%)	0	0	0.1%	36.2%
= First Dubai For Real Estate Development	FIRST.KW	19.4	0.41	0.00%	1.45	0.042	0.000	31.2	0.114	0.041	(13.1%)	50,052	2,080	2.0%	2.1%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	13.0	0.77	0.00%	1.09	0.063	0.001	35.9	0.092	0.046	11.4%	1,296,043	81,134	10.2%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.051	0.028	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	15.4	0.32	0.00%	0.42	0.057	(0.001)	7.9	0.105	0.043	(4.7%)	25,060	1,385	0.5%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.85	0.008	0.000	2.4	0.020	0.007	0.0%	0	0	0.0%	NM
= Mashaer Holding Co.	MASHAER.KW	NM	0.69	0.00%	0.50	0.059	0.000	10.4	0.075	0.049	7.9%	0	0	1.4%	NM
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.38	0.00%	0.26	0.023	0.003	2.2	0.050	0.020	(16.0%)	56,700	1,184	1.4%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	NM	1.75	1.45%	0.07	0.202	(0.005)	11.9	0.249	0.195	(12.2%)	88,671	17,923	7.4%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	26.2	1.67	0.00%	NA	0.195	0.000	28.6	0.225	0.100	(8.9%)	0	0	0.0%	6.4%
▲ Osos Holding Group Co.	OSOS.KW	9.4	0.95	9.26%	0.30	0.108	0.009	11.3	0.147	0.094	(1.8%)	2,010	217	0.1%	10.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.08	1.030	0.001	24.3	1.384	1.011	(18.3%)	61,782	63,652	5.4%	NA
Real Estate		15.8	0.54	2.63%				2,380.1			(7.6%)	11,317,693	1,543,742		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	26.1	0.61	3.98%	0.88	0.125	(0.001)	68.5	0.300	0.113	(17.8%)	1,130,756	142,224	13.6%	2.4%
= Commercial Facilities Co.	FACI.KW	9.3	0.61	7.98%	0.53	0.189	0.000	96.0	0.228	0.165	5.6%	19,370	3,661	1.7%	6.5%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.3	0.60	0.00%	1.26	0.094	0.002	23.4	0.127	0.082	(5.4%)	57,904	5,348	94.1%	8.2%
▼ National Investment Co.	NINV.KW	16.8	0.93	19.63%	1.30	0.229	(0.002)	182.5	0.475	0.211	(3.4%)	444,882	102,479	3.2%	5.5%
= Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.78	4.31%	0.72	0.115	0.000	575.3	0.215	0.099	2.7%	846,444	96,566	5.8%	NM
= Coast Invest. & Development Co.	COAS.KW	27.2	0.86	5.75%	1.28	0.087	0.000	40.5	0.125	0.066	3.6%	364,591	31,317	2.0%	3.2%
▼ The Securities House Co.	SECH.KW	10.8	0.62	0.00%	1.19	0.063	(0.000)	25.8	0.105	0.052	(11.5%)	59,917	3,765	4.7%	5.7%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	8.5	0.77	3.33%	1.02	0.116	0.000	93.1	0.180	0.109	0.9%	363,310	41,954	15.7%	9.2%
= Kuwait Financial Centre	MARKZ.KW	29.3	0.50	4.92%	0.82	0.101	0.000	50.7	0.196	0.098	(3.8%)	40,400	4,112	2.3%	1.7%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.1	0.78	7.78%	0.54	0.090	(0.001)	19.8	0.175	0.084	(4.8%)	1,250	113	1.2%	6.4%
▲ First Investment Co.	OLAK.KW	35.8	0.28	0.00%	1.08	0.032	0.002	14.2	0.104	0.029	(49.3%)	1,651,486	51,738	13.0%	0.8%
▼ Gulf Investment House	GIHK.KW	NM	3.54	0.00%	0.97	0.371	(0.028)	150.8	0.464	0.217	(6.1%)	826,446	326,849	1.6%	0.2%
= A'ayan Leasing & Investment Co.	AAYA.KW	12.8	1.03	5.40%	1.32	0.139	0.000	92.3	0.204	0.104	4.5%	1,534,243	213,660	57.3%	8.0%
= Bayan Investment Co.	BAYK.KW	NM	0.31	0.00%	0.75	0.041	0.000	12.7	0.060	0.036	0.0%	0	0	0.0%	NM
= Osoul Investment Co.	OSUL.KW	31.7	0.87	9.18%	0.44	0.098	0.000	12.4	0.118	0.062	0.2%	0	0	0.3%	2.8%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.52	0.00%	0.38	0.070	0.004	21.6	0.097	0.055	7.9%	51,014	3,441	0.4%	NM
▼ Kamco Investment Co.	KAMC.KW	6.4	0.62	9.01%	0.57	0.111	(0.001)	38.0	0.167	0.089	7.8%	148,560	16,500	9.8%	9.6%
▼ National International Holding Co.	NIHK.KW	21.4	0.73	0.00%	0.74	0.127	(0.001)	27.9	0.167	0.091	(2.3%)	76,000	9,652	24.8%	3.4%
= UniCap Investment and Finance	UNICAP.KW	17.7	0.53	0.00%	0.61	0.048	0.000	10.7	0.079	0.044	(21.7%)	0	0	2.6%	3.0%
= Al Madar Finance & Investment Co.	MADR.KW	47.3	0.89	0.00%	0.34	0.094	0.000	19.5	0.120	0.083	(17.5%)	0	0	0.1%	1.9%
= Al-Deera Holding	DEER.KW	12.0	1.15	0.00%	0.88	0.159	0.000	14.6	0.199	0.136	(0.6%)	0	0	0.2%	9.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.30	0.00%	2.54	0.100	0.001	28.2	0.271	0.091	(6.7%)	269,360	26,610	12.5%	NM
▼ Ektitab Holding Co.	EKTT.KW	NM	0.29	0.00%	0.99	0.009	(0.000)	2.8	0.020	0.008	(14.4%)	831,088	7,067	30.6%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.8	1.05	2.92%	1.24	0.169	(0.001)	86.3	0.295	0.161	(4.5%)	88,213	14,888	3.8%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.8	0.66	1.62%	0.36	0.605	0.000	206.0	0.625	0.309	(0.8%)	0	0	0.0%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	5.5	0.34	0.00%	0.64	0.035	(0.001)	6.2	0.057	0.026	(7.9%)	30,200	1,065	0.5%	6.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	3.2	0.46	0.00%	0.61	0.050	(0.002)	39.1	0.071	0.037	(11.8%)	2,539,013	129,274	16.7%	14.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	2.07	0.00%	NA	0.157	(0.005)	23.6	0.181	0.080	(7.1%)	1,195,234	189,788	34.0%	0.6%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	14.14%	1.05	0.059	(0.000)	62.9	0.138	0.059	(20.8%)	225,024	13,415	4.0%	NM
▼ Manazel Holding Co.	MANK.KW	6.5	0.47	0.00%	1.37	0.021	(0.001)	8.9	0.059	0.020	(23.9%)	512,393	10,679	5.9%	7.2%
▼ National Industries Group	NIND.KW	20.3	0.92	5.88%	1.44	0.204	(0.001)	445.9	0.314	0.202	(6.0%)	223,546	45,581	6.2%	4.5%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.02	0.00%	0.57	0.081	(0.002)	8.0	0.108	0.070	(0.5%)	7,200	580	1.7%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.34	0.00%	0.29	0.393	0.001	66.9	0.499	0.200	22.0%	165,339	64,488	13.8%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.26	0.00%	0.85	0.030	0.000	18.5	0.063	0.029	(15.6%)	0	0	1.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	0.75	0.00%	0.04	0.022	0.002	3.6	0.040	0.014	(0.5%)	1	0	0.7%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.12	12.09%	0.19	0.364	0.000	410.2	0.449	0.350	(3.2%)	13,896	5,041	0.9%	33.4%
▲ GFH Financial Group	GFH.KW	9.6	0.91	5.71%	0.96	0.077	0.001	268.8	0.110	0.073	1.3%	6,189,083	475,292	13.5%	9.4%
▲ Inovest	INOV.KW	17.9	0.51	0.00%	0.82	0.077	0.000	23.0	0.189	0.070	(13.0%)	16,800	1,284	1.9%	2.9%
= Amar For Finance and Leasing Co.	AMARF.KW	5.4	0.60	0.00%	0.09	0.064	0.000	12.4	0.080	0.058	1.6%	0	0	0.3%	11.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.60	0.00%	0.51	0.061	0.000	16.1	0.079	0.049	4.3%	0	0	0.1%	4.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	20.7	6.38	4.27%	0.89	1.990	(0.016)	399.5	2.870	1.880	(3.0%)	181,642	362,413	2.6%	30.8%
Financial Services		12.8	0.73	5.73%				3,727.1			(2.9%)	20,104,605	2,400,843		6.0%

Boursa Kuwait Daily Bulletin

Thursday, March 9, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.82	0.00%	0.22	0.093	(0.005)	9.3	0.110	0.074	(2.8%)	32,000	2,940	0.4%	NM
Technology		NM	0.82	0.00%				9.3			(2.8%)	32,000	2,940		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.69	2.20%	0.44	0.182	0.000	200.2	0.229	0.176	(3.2%)	131,052	23,705	2.1%	11.3%
Utilities		15.0	1.69	2.20%				200.2			(3.2%)	131,052	23,705		11.3%
Boursa Kuwait		14.5	0.82	2.65%				46,672.3			(0.15%)	76,389,117	28,172,799		7.8%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%	First Investment Co.	0.032	(49.3%)
The Energy House Co.	0.060	179.1%	Salbookh Trading Co.	0.008	(46.8%)
Warba Insurance and Reinsurance Co	0.153	25.4%	National Real Estate Co.	0.081	(35.1%)
Arabi Holding Group Co.	0.393	22.0%	Al TAMEER Real Estate Investment Co.	0.014	(31.9%)
Metal & Recycling Co.	0.060	20.2%	Jiyad Holding Co.	0.016	(31.9%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.870	684,768,185	Kuwait Finance House	0.870	573,928,790
GFH Financial Group	0.077	470,242,495	Agility (PWC Logistics)	0.598	210,657,015
A'ayan Leasing & Investment Co.	0.139	380,742,508	National Bank of Kuwait	1.110	173,130,689
National Real Estate Co.	0.081	357,069,920	Zain	0.552	85,486,592
Agility (PWC Logistics)	0.598	346,757,026	Kuwait Telecommunication Co.	0.618	78,580,974

* Different Fiscal Year Company

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