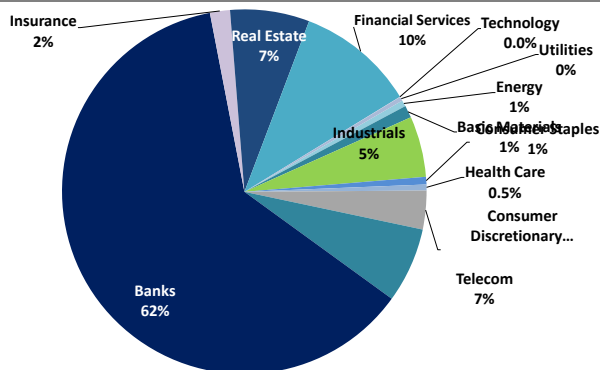


Boursa Kuwait Daily Report

March 9, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,446.8	20.5	11.3%
2- National Bank of Kuwait	8,617.9	14.7	14.7%
3- Boubyan Bank	2,730.5	29.4	10.5%
4- Zain	2,007.8	11.9	14.7%
5- Commercial Bank of Kuwait	1,596.8	15.9	14.9%
6- Gulf Bank	1,289.0	22.4	7.1%
7- Mabanee Co.	1,146.8	17.2	10.2%
8- Burgan Bank	814.3	17.4	5.4%
9- Ahli Bank of Kuwait	802.8	15.6	8.4%
10- National Industries Group	653.1	13.7	9.0%
Total	32,106	17.60	11.7%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.599	0.050	9.1%
Real Estate Trade Centers Co.	0.058	0.003	6.3%
Automated Systems Co.	0.168	0.009	5.7%
Kuwait Real Estate Holding Co.	0.039	0.002	4.9%
Kuwait Business Town Real Estate Co.	0.209	0.009	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kamco Investment Co.	0.122	(0.013)	(9.6%)
The Energy House Co.	0.220	(0.018)	(7.6%)
Equipment Holding Co.	0.058	(0.004)	(6.1%)
Metal & Recycling Co.	0.157	(0.009)	(5.4%)
Kuwait Hotels Co.	0.275	(0.015)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Oula Fuel Marketing Co.	0.599	9.1%	156,161,202
Kuwait Business Town Real Estate Co.	0.209	4.5%	30,849,022
Arab Real Estate Co.	0.088	(1.6%)	19,563,859
Kuwait Finance House	0.793	(1.0%)	8,157,172
Kuwait Projects Co.(Holding)	0.096	(1.6%)	8,024,930

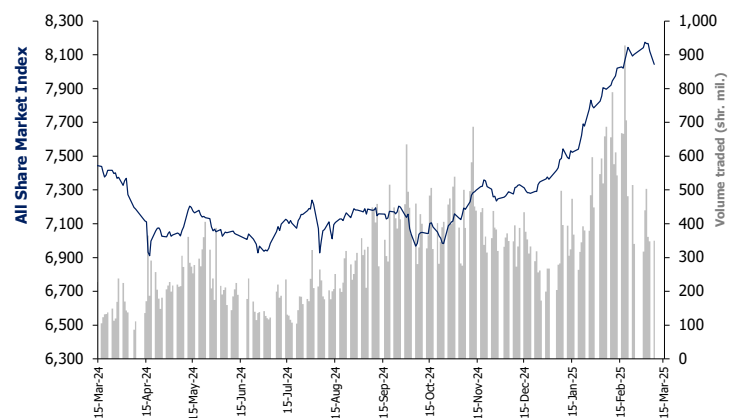
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,041.9	▼	(1.0%)	(0.7%)	9.2%
Energy	1,345.2	▲	0.1%	(1.4%)	13.1%
Basic Materials	908.7	▼	(1.2%)	(2.5%)	(0.3%)
Industrials	742.4	▼	(1.4%)	(2.7%)	2.6%
Consumer Staples	1,014.5	▼	(1.3%)	(2.1%)	1.6%
Health Care	530.3	=	0.0%	2.1%	15.7%
Consumer Discretionary	2,391.2	▲	1.1%	2.9%	12.6%
Telecommunications	1,025.9	▼	(0.7%)	(4.0%)	0.8%
Banks	2,026.4	▼	(1.0%)	(0.1%)	12.0%
Insurance	2,099.6	▼	(0.1%)	1.7%	2.2%
Real Estate	1,563.8	▼	(0.8%)	0.1%	15.6%
Financial Services	1,522.9	▼	(1.4%)	(2.9%)	0.8%
Technology	1,222.2	▲	5.7%	(24.3%)	17.5%
Utilities	405.3	=	0.0%	(0.6%)	2.0%

Market Breadth		27		84		31
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,569.32	(94.4)	(1.1%)	(1.4%)	9.3%	
Main 50 Index	7,341.79	(22.3)	(0.3%)	(0.6%)	7.9%	
Main Market Index	7,519.15	(25.7)	(0.3%)	2.5%	8.9%	
All Share Market Index	8,041.88	(77.5)	(1.0%)	(0.7%)	9.2%	
Market Cap (KWD Mn)	47,066.81	(453.3)	(1.0%)	(0.9%)	8.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	349.1	1.4	0.4%	474.0	261.1
Value Traded (KWD Mn)	137.4	40.76	42.2%	126.2	63.2
No. of Trades	13,740	(4,642.0)	(25.3%)	19,940	14,896

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.599	9.1%	90,392,895
Kuwait Finance House	0.793	(1.0%)	6,485,639
Kuwait Business Town Real Estate Co.	0.209	4.5%	6,332,599
Boubyan Bank	0.650	(2.7%)	2,370,228
Zain	0.464	(1.1%)	2,079,293

Boursa Kuwait - Premier Market

Sunday, March 9, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.035	(0.007)	(0.7%)	8,618	22.5%	18.3%	14.7	2.16	2.4%	1.21	14.7%	15.5%	234.43	230.19
▼	Gulf Bank	0.339	(0.001)	(0.3%)	1,289	3.4%	2.7%	22.4	1.58	2.9%	1.08	7.1%	4.0%	623.71	198.53
▼	Ahli Bank	0.322	(0.002)	(0.6%)	803	2.1%	1.7%	15.6	1.31	3.1%	0.65	8.4%	23.8%	187.83	55.14
▼	Kuwait International Bank	0.220	(0.001)	(0.5%)	375	1.0%	0.8%	13.2	1.07	2.1%	1.00	8.1%	20.2%	283.63	59.22
▼	Burgan Bank	0.225	(0.007)	(3.0%)	814	2.1%	1.7%	17.4	0.93	2.7%	1.07	5.4%	27.8%	243.09	50.55
▼	Kuwait Finance House	0.793	(0.008)	(1.0%)	12,447	32.5%	26.4%	20.5	2.32	2.5%	1.39	11.3%	6.3%	438.50	344.22
▼	Boubyan Bank	0.650	(0.018)	(2.7%)	2,731	7.1%	5.8%	29.4	3.07	1.5%	1.05	10.5%	15.9%	160.10	100.38
▼	Kuwait Investment Co.	0.186	(0.002)	(1.1%)	103	0.3%	0.2%	8.6	0.84	6.9%	0.94	9.7%	7.5%	79.88	14.71
▼	National Investments Co	0.252	(0.006)	(2.3%)	201	0.5%	0.4%	17.0	1.06	5.9%	1.31	6.2%	(0.8%)	135.85	35.38
▼	Kuwait Projects Co. (Holding)	0.096	(0.002)	(1.6%)	482	1.3%	1.0%	15.6	0.77	0.0%	0.78	4.9%	1.5%	470.66	46.15
▼	Arzan Financial Group for Financing & In	0.283	(0.002)	(0.7%)	245	0.6%	0.5%	18.0	1.47	0.7%	1.03	8.2%	6.8%	990.93	282.86
▼	Aayan Leasing and Investment	0.160	(0.002)	(1.2%)	106	0.3%	0.2%	9.9	1.05	4.7%	1.29	10.6%	1.9%	254.81	41.06
▼	Kuwait Real Estate Co.	0.316	(0.004)	(1.3%)	317	0.8%	0.7%	25.6	1.87	0.0%	0.97	7.3%	23.4%	831.40	258.69
=	Salhia Real Estate Co.	0.424	0.000	0.0%	252	0.7%	0.5%	21.6	1.39	3.4%	0.36	6.4%	6.3%	46.74	19.42
▼	Mabane Co.	0.822	(0.007)	(0.8%)	1,147	3.0%	2.4%	17.2	1.76	1.7%	1.04	10.2%	7.9%	44.03	35.53
▼	The Commercial Real Estate Co.	0.180	(0.003)	(1.6%)	338	0.9%	0.7%	18.1	1.15	2.1%	0.63	6.3%	21.6%	205.43	36.99
▼	National Industries Group (Holding)	0.271	(0.003)	(1.1%)	653	1.7%	1.4%	13.7	1.24	1.8%	1.41	9.0%	9.3%	231.75	60.90
▼	Gulf Cable and Electrical Industries	1.959	(0.012)	(0.6%)	408	1.1%	0.9%	20.9	1.60	3.3%	1.01	7.7%	8.8%	10.79	20.14
▲	Heavy Engineering Industries and Shipb	0.893	0.001	0.1%	161	0.4%	0.3%	19.6	2.19	3.9%	0.69	11.2%	6.4%	18.83	15.77
▼	Boubyan Petrochemical Co.	0.687	(0.011)	(1.6%)	367	1.0%	0.8%	20.0	1.49	0.0%	0.73	7.4%	5.7%	33.10	22.62
▼	Agility Public Warehousing Co.	0.255	(0.007)	(2.7%)	651	1.7%	1.4%	10.7	0.67	7.5%	1.59	6.2%	3.2%	313.81	81.02
▼	Mobile Telecommunications Co.	0.464	(0.005)	(1.1%)	2,008	5.2%	4.3%	11.9	1.75	5.4%	1.24	14.7%	(1.1%)	202.86	95.45
=	Human Soft Holding Co.	2.488	0.000	0.0%	335	0.9%	0.7%	8.2	3.01	14.0%	0.50	36.6%	(8.5%)	7.44	19.17
▲	IFA Hotels & Resorts Co.	1.784	0.004	0.2%	409	1.1%	0.9%	33.1	14.40	0.0%	0.74	43.4%	(3.6%)	15.05	30.90
▼	Jazeera Airways Co.	0.950	(0.010)	(1.0%)	209	0.5%	0.4%	28.9	5.31	4.2%	0.71	18.3%	(5.8%)	20.46	19.99
▼	GFH Financial Group BSC	0.095	(0.001)	(1.4%)	365	1.0%	0.8%	10.7	1.20	4.8%	0.96	11.2%	(2.8%)	360.13	34.91
▼	Warba Bank	0.226	(0.001)	(0.4%)	493	1.3%	1.0%	24.4	1.47	0.0%	0.99	6.0%	17.7%	766.54	176.61
▼	Kuwait Telecommunication Co.	0.560	(0.003)	(0.5%)	559	1.5%	1.2%	16.9	2.39	6.3%	0.65	14.1%	4.1%	39.51	22.46
▼	Mezzan Holding Co.	0.912	(0.014)	(1.5%)	283	0.7%	0.6%	19.5	2.42	2.7%	0.47	12.4%	1.3%	19.37	17.96
▼	Integrated holding Co.	0.502	(0.015)	(2.9%)	127	0.3%	0.3%	23.4	2.05	4.0%	0.52	8.8%	9.1%	40.16	20.48
▼	Boursa Kuwait Securities Co.	2.917	(0.058)	(1.9%)	586	1.5%	1.2%	33.2	9.18	2.8%	0.90	27.6%	26.8%	13.02	35.25
▼	Ali Alghanim Sons Automotive Co.	1.235	(0.015)	(1.2%)	338	0.9%	0.7%	11.7	4.16	5.6%	0.48	35.7%	19.9%	51.28	58.19
▼	Beyout Investment Group Holding Co.	0.427	(0.002)	(0.5%)	128	0.3%	0.3%	15.6	2.35	3.2%	0.48	15.1%	3.6%	43.21	18.15
Subtotal- Premier Market Stocks		8,569.32	(94.35)	-1.1%	38,348	100%	81%	17.4	1.60	3.43%		11.0%	9.3%	7,418.32	2,558.99
Rest of the Market					8,719		19%	11.6	0.97	2.06%		5.5%		12,488.72	2,740.85

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, March 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.20	0.00%	0.99	0.054	(0.000)	10.8	0.065	0.028	(10.3%)	308,625	16,625	17.9%	NM
▲ Independent Petroleum Group	IPGK.KW	11.9	0.97	5.13%	0.26	0.560	0.002	101.2	0.630	0.456	18.4%	10,005	5,581	0.8%	8.1%
▲ National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.57%	0.19	1.044	0.009	101.3	1.086	0.737	16.0%	10,075	9,942	0.4%	23.8%
▼ The Energy House Co.	ENER.KW	NM	3.76	0.00%	0.71	0.220	(0.018)	10.0	0.350	0.071	48.6%	2,592,476	593,355	206.5%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	46.2	0.53	0.00%	0.21	0.159	0.000	40.3	0.173	0.099	(2.5%)	335,794	51,312	8.5%	1.1%
Energy		11.9	1.20	5.35%				263.6			13.1%	3,256,975	676,814		7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.5	2.25	36.48%	0.49	0.614	(0.006)	39.9	0.750	0.495	(1.4%)	65,464	39,521	4.0%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	20.0	1.49	0.00%	0.73	0.687	(0.011)	367.4	0.720	0.560	5.7%	621,746	430,424	6.2%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.80	4.78%	0.12	1.045	0.000	105.4	2.850	0.750	(16.3%)	0	0	0.0%	24.0%
Basic Materials		11.7	2.25	20.63%				512.8			(0.3%)	687,210	469,945		11.1%
= Specialities Group Holding Co.	SPEC.KW	16.7	0.81	3.41%	0.68	0.140	0.000	26.2	0.189	0.092	8.5%	158,353	21,859	25.3%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	55.1	0.97	0.00%	0.61	0.279	(0.002)	198.9	0.285	0.169	22.9%	264,282	71,311	3.3%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.9	1.60	3.29%	1.01	1.959	(0.012)	407.8	1.998	1.176	8.8%	216,910	425,796	5.2%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.6	2.19	3.92%	0.69	0.893	0.001	161.0	0.975	0.729	6.4%	132,307	117,893	10.4%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.6	1.10	8.52%	0.45	0.822	(0.001)	82.4	0.928	0.783	1.4%	28,725	23,565	1.2%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	15.3	1.02	6.71%	0.23	0.191	0.000	19.0	0.225	0.159	(9.9%)	31	6	0.9%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.83	0.00%	0.21	0.157	(0.009)	14.1	0.190	0.068	30.8%	83,227	12,469	38.6%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.4	0.97	0.00%	0.54	0.081	(0.002)	26.8	0.101	0.052	(1.1%)	2,802,509	226,632	40.0%	13.1%
▼ National Industries Co.	NIBM.KW	15.1	0.94	4.34%	0.20	0.230	(0.010)	82.6	0.242	0.160	29.9%	10,010	2,302	1.3%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.69	0.00%	0.99	0.058	(0.004)	4.7	0.090	0.025	(26.1%)	351,947	20,819	54.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	25.0	1.05	0.00%	0.23	0.104	(0.001)	31.2	0.134	0.102	(1.0%)	1,319,449	137,411	49.4%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.7	0.67	7.46%	1.59	0.255	(0.007)	650.8	0.489	0.209	3.2%	7,735,287	1,986,820	12.3%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.3	0.46	0.00%	0.74	0.059	(0.001)	13.6	0.067	0.041	(3.5%)	188,985	11,253	37.9%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.77	0.00%	0.77	0.062	0.000	17.2	0.068	0.039	3.0%	659,142	40,869	42.4%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.5	1.34	4.38%	0.47	0.335	(0.014)	43.6	0.389	0.251	(1.2%)	110,428	37,242	4.1%	6.5%
= Humansoft Holding Co.	HUMN.KW	8.2	3.01	14.01%	0.50	2.488	0.000	335.3	3.237	2.459	(8.5%)	235,261	586,180	5.5%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	2.45	0.00%	1.29	0.082	0.000	3.3	0.106	0.067	(1.2%)	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.6	2.00	4.45%	0.68	0.672	(0.003)	115.0	0.783	0.418	3.4%	6,809	4,560	8.0%	17.2%
= United Projects Group	UPAC.KW	NM	0.66	0.00%	0.19	0.185	0.000	69.9	0.248	0.112	19.4%	4,010	706	0.6%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.6	0.80	5.18%	0.87	0.097	(0.002)	15.8	0.105	0.080	2.7%	110,002	10,625	23.5%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	23.4	2.05	3.98%	0.52	0.502	(0.015)	127.0	0.596	0.460	9.1%	1,270,972	644,010	15.9%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.7	0.60	5.51%	0.14	0.090	0.000	32.7	0.096	0.081	6.4%	0	0	0.5%	2.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	1.10	6.58%	0.07	0.395	(0.002)	59.3	0.420	0.351	3.7%	96,598	38,095	3.0%	13.1%
Industrials		15.5	1.05	4.82%				2,538.0			2.6%	15,785,244	4,420,424		7.0%

Boursa Kuwait Daily Bulletin

Sunday, March 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	74.3	0.79	0.00%	0.29	0.112	0.001	23.4	0.126	0.100	4.7%	73,686	8,155	6.5%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.5	2.42	2.73%	0.47	0.912	(0.014)	283.4	1.114	0.597	1.3%	352,649	321,777	6.2%	12.4%
Consumer Staples		46.9	1.61	2.73%				306.9			1.6%	426,335	329,933		10.1%
= Advanced Technology Co.	ATCK.KW	41.3	1.60	2.67%	0.02	0.750	0.000	112.5	0.750	0.389	92.8%	3	2	0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.80	0.00%	0.07	0.700	0.000	141.8	0.800	0.262	(12.2%)	0	0	0.2%	0.9%
Health Care		41.3	1.70	2.67%				254.3			15.7%	3	2		2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.43%	0.30	1.338	0.000	123.9	1.493	1.100	15.3%	0	0	0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	18.3	2.43	0.00%	NA	0.275	(0.015)	15.5	0.365	0.133	58.0%	1,223	310	0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	33.1	14.40	0.00%	0.74	1.784	0.004	409.0	2.583	0.798	(3.6%)	83,587	150,013	6.6%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	41.0	3.18	0.83%	0.51	0.599	0.050	242.3	0.770	0.132	68.7%	156,161,202	90,392,895	503.2%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	10.0	0.71	1.61%	0.74	0.116	(0.002)	24.4	0.135	0.067	3.6%	145,450	16,996	12.5%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	28.9	5.31	4.21%	0.71	0.950	(0.010)	209.0	1.214	0.810	(5.8%)	214,988	202,471	9.3%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	24.3	1.68	1.55%	0.50	0.322	0.010	130.3	0.459	0.130	41.9%	2,269,640	729,852	25.9%	6.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	50.1	0.92	6.86%	0.18	0.115	0.000	13.2	0.193	0.097	1.8%	343,305	39,221	68.8%	1.8%
= Jiyad Holding Co.	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM
= Al Eid Food Co.	ALEID.KW	14.1	1.52	0.00%	0.15	0.233	0.000	70.7	0.259	0.175	(10.0%)	690,775	158,680	16.0%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	55.2	2.26	1.66%	0.36	0.238	(0.006)	12.5	0.393	0.140	6.3%	11,217	2,620	10.4%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.7	4.16	5.60%	0.48	1.235	(0.015)	338.5	1.439	1.000	19.9%	898,948	1,114,996	18.7%	35.7%
Consumer Discretionary		24.3	1.68	2.94%				1,620			12.6%	160,820,335	92,808,055		7.9%
▼ Zain	ZAIN.KW	11.9	1.75	5.39%	1.24	0.464	(0.005)	2,007.8	0.511	0.425	(1.1%)	4,475,173	2,079,293	4.7%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.6	0.99	8.03%	0.60	1.115	0.005	558.8	1.300	0.995	4.7%	59,176	65,153	0.9%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.9	2.39	6.25%	0.65	0.560	(0.003)	559.3	0.616	0.511	4.1%	201,451	112,798	4.0%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.88	0.00%	0.90	0.067	(0.003)	5.8	0.096	0.059	(5.0%)	43,300	2,893	2.7%	NM
Telecommunications		16.6	1.37	6.25%				3,131.6			0.8%	4,779,100	2,260,137		11.9%
▼ National Bank of Kuwait	NBKK.KW	14.7	2.16	2.42%	1.21	1.035	(0.007)	8,617.9	1.050	0.840	15.5%	1,518,876	1,573,413	2.8%	14.7%
▼ Gulf Bank	GBKK.KW	22.4	1.58	2.95%	1.08	0.339	(0.001)	1,289.0	0.355	0.248	4.0%	656,367	221,418	16.4%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	15.9	2.36	4.49%	0.35	0.844	(0.004)	1,596.8	0.937	0.490	30.9%	441	365	0.1%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	15.6	1.31	3.09%	0.65	0.322	(0.002)	802.8	0.329	0.224	23.8%	1,415,812	454,657	7.5%	8.4%
▼ Kuwait International Bank	KIBK.KW	13.2	1.07	2.12%	1.00	0.220	(0.001)	374.7	0.227	0.152	20.2%	5,347,832	1,174,087	16.7%	8.1%
▼ Burgan Bank	BURG.KW	17.4	0.93	2.66%	1.07	0.225	(0.007)	814.3	0.247	0.172	27.8%	7,480,533	1,692,874	6.7%	5.4%
▼ Kuwait Finance House	KFH.KW	20.5	2.32	2.50%	1.39	0.793	(0.008)	12,446.8	0.810	0.696	6.3%	8,157,172	6,485,639	2.8%	11.3%
▼ Boubyan Bank	BOUK.KW	29.4	3.07	1.54%	1.05	0.650	(0.018)	2,730.5	0.682	0.509	15.9%	3,617,950	2,370,228	3.8%	10.5%
▼ Warba Bank	WARB.KW	24.4	1.47	0.00%	0.99	0.226	(0.001)	493.5	0.254	0.166	17.7%	5,084,572	1,147,720	35.1%	6.0%
Banks		17.4	1.58	2.58%				29,166.3			12.0%	33,279,555	15,120,401		11.4%

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Sunday, March 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	9.7	0.74	6.39%	0.07	0.595	0.000	110.0	0.650	0.494	0.8%	0	0	1.0%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0	0.0%	9.1%
▼ Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.68%	0.14	0.800	(0.004)	173.4	0.938	0.655	(10.6%)	18,224	14,577	0.2%	14.9%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.99	7.05%	0.39	0.165	0.002	40.4	0.170	0.107	0.6%	223	36	3.2%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.4	1.25	1.83%	0.11	0.379	0.000	109.1	0.450	0.311	3.8%	0	0	0.3%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.87	0.00%	0.42	0.169	(0.002)	18.0	0.247	0.105	1.8%	73,402	12,279	18.2%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	51.8	1.05	0.00%	0.51	0.041	(0.001)	4.5	0.069	0.033	(23.3%)	1,240,989	49,728	91.0%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.4	1.11	5.04%				838.5			2.2%	1,332,838	76,621		11.4%
▼ Sokouk Holding Co.	SHCK.KW	12.7	1.08	0.00%	1.06	0.062	(0.001)	35.3	0.068	0.044	21.7%	1,766,254	108,310	66.9%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	25.6	1.87	0.00%	0.97	0.316	(0.004)	317.3	0.348	0.199	23.4%	1,243,716	394,753	82.8%	7.3%
▼ United Real Estate Co.	UREK.KW	52.8	1.30	0.00%	0.52	0.193	(0.007)	251.3	0.212	0.043	69.3%	1,095,089	213,365	19.7%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.081	(0.000)	151.1	0.108	0.069	4.2%	1,380,631	111,459	10.5%	NM
= Salhia Real Estate Co.	SREK.KW	21.6	1.39	3.41%	0.36	0.424	0.000	251.7	0.471	0.398	6.3%	1,172,825	499,569	7.9%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	11.1	0.59	4.57%	0.18	0.364	(0.001)	146.1	0.410	0.332	(1.6%)	400	146	0.8%	5.3%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.9	0.46	6.42%	0.45	0.310	0.000	64.8	0.324	0.235	14.4%	0	0	1.3%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	15.6	0.85	3.36%	1.16	0.088	(0.001)	33.2	0.096	0.055	27.6%	19,563,859	1,760,672	95.5%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.7	0.87	0.00%	0.69	0.083	0.000	37.5	0.085	0.050	1.0%	519,964	43,161	14.0%	2.7%
▼ Mabanee Co.	MABK.KW	17.2	1.76	1.70%	1.04	0.822	(0.007)	1,146.8	0.897	0.762	7.9%	306,867	253,371	3.2%	10.2%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.4	0.57	4.94%	0.24	0.099	(0.001)	33.5	0.109	0.093	(2.0%)	8,794	876	1.3%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	18.1	1.15	2.07%	0.63	0.180	(0.003)	338.0	0.213	0.120	21.6%	2,212,730	402,461	10.9%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	15.8	2.02	0.00%	0.44	0.209	(0.003)	23.0	0.237	0.160	(4.1%)	167,664	35,097	15.5%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	16.4	0.64	5.27%	0.66	0.095	(0.001)	39.4	0.100	0.069	5.0%	800,287	75,870	23.4%	3.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.6	0.70	2.22%	0.06	0.090	(0.001)	20.8	0.094	0.053	21.3%	555,678	48,796	30.7%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.62	0.00%	0.41	0.039	0.002	7.3	0.047	0.027	9.3%	698,518	26,426	12.7%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.02	0.073	(0.001)	39.3	0.083	0.062	(1.5%)	2,097,513	153,811	26.0%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.8	0.63	7.04%	0.49	0.071	(0.001)	26.3	0.078	0.054	6.4%	872,709	61,599	25.8%	5.4%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	71.2	0.83	0.00%	0.22	0.115	0.000	28.9	0.127	0.075	2.7%	1,230,257	141,083	1.9%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	4.9	0.31	0.00%	0.42	0.098	(0.001)	25.1	0.125	0.060	11.8%	115,100	11,373	68.6%	6.4%
= Munshaat Real Estate Projects Co.	MUNS.KW	9.4	1.78	0.00%	0.64	0.159	0.000	51.2	0.179	0.116	31.4%	425,820	66,374	42.6%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	40.3	2.38	0.00%	1.06	0.209	0.009	123.8	0.201	0.049	159.0%	30,849,022	6,332,599	590.5%	5.9%
= MENA Real Estate Co. *	MENK.KW	13.4	1.47	0.00%	0.85	0.126	0.000	17.1	0.332	0.036	(17.1%)	2,552,280	120,493	61.7%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.43	0.00%	0.47	0.058	0.003	8.0	0.141	0.041	(7.7%)	980,863	55,394	24.7%	NM
▲ Mashaer Holding Co.	MASHAER.KW	10.1	0.88	0.00%	0.50	0.080	0.001	12.8	0.105	0.056	3.1%	84,453	6,721	69.9%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.96	0.00%	0.33	0.042	0.000	4.1	0.046	0.023	4.5%	687,010	28,832	45.2%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	24.4	2.14	0.00%	0.07	0.240	0.001	14.4	0.250	0.112	17.6%	1,000	240	10.6%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	33.8	0.85	0.00%	NA	0.104	(0.001)	15.2	0.141	0.083	(3.7%)	2,800	283	0.6%	2.5%
= Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.000	14.4	0.147	0.075	5.6%	0	0	4.9%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.130	(0.010)	26.7	1.190	1.040	0.4%	95,410	107,837	5.2%	NA
Real Estate		16.1	0.88	3.38%				3,304.6			15.6%	71,487,513	11,060,972		4.4%

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Sunday, March 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	8.6	0.84	6.95%	0.94	0.186	(0.002)	102.5	0.200	0.143	7.5%	792,799	147,337	14.5%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.3	0.83	7.09%	0.52	0.266	(0.013)	135.1	0.281	0.169	9.0%	200	53	1.8%	8.1%
= Int'l Financial Advisors Co.	IFIN.KW	30.3	2.19	0.00%	1.24	0.445	0.000	213.7	0.472	0.219	17.1%	1,591,660	705,254	80.0%	7.2%
▼ National Investment Co.	NINV.KW	17.0	1.06	5.95%	1.31	0.252	(0.006)	200.8	0.288	0.214	(0.8%)	5,315,052	1,339,952	17.0%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.6	0.77	0.00%	0.78	0.096	(0.002)	482.2	0.135	0.090	1.5%	8,024,930	778,254	9.4%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.8	0.67	7.23%	1.22	0.069	(0.001)	32.2	0.089	0.057	(4.6%)	369,870	25,630	8.9%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.76	0.00%	1.18	0.075	0.001	30.0	0.100	0.048	3.4%	457,080	33,944	44.1%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.0	1.47	0.68%	1.03	0.283	(0.002)	244.6	0.305	0.161	6.8%	3,523,340	996,057	114.7%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.2	0.72	4.64%	0.82	0.150	0.002	75.7	0.167	0.109	(0.7%)	212,893	31,479	11.7%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	46.4	1.34	0.00%	0.52	0.142	(0.003)	31.2	0.337	0.069	(47.0%)	1,260,887	177,934	116.7%	2.9%
▼ First Investment Co.	OLAK.KW	6.1	0.70	0.00%	1.10	0.042	(0.001)	18.7	0.055	0.032	(10.1%)	863,762	35,843	25.7%	11.4%
▼ Gulf Investment House	GIHK.KW	68.1	4.95	0.00%	0.92	0.535	(0.025)	217.5	0.840	0.335	(14.1%)	20,132	10,896	0.1%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.9	1.05	4.69%	1.29	0.160	(0.002)	106.2	0.187	0.140	1.9%	627,107	100,332	38.4%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.7	1.14	0.00%	0.73	0.063	(0.000)	14.5	0.087	0.037	(0.6%)	442,099	27,473	22.4%	17.1%
= Osoul Investment Co.	OSUL.KW	32.5	1.61	6.49%	0.41	0.154	0.000	19.5	0.187	0.073	11.6%	0	0	37.3%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.36	0.00%	0.36	0.129	(0.005)	39.8	0.139	0.061	0.8%	559,836	72,263	10.3%	NM
▼ Kamco Investment Co.	KAMC.KW	7.4	0.68	4.10%	0.60	0.122	(0.013)	41.8	0.146	0.091	(0.8%)	4,565,508	563,460	15.9%	9.2%
▲ National International Holding Co.	NIHK.KW	17.9	1.00	3.33%	0.73	0.169	0.003	39.6	0.498	0.087	(51.3%)	1,413,880	236,527	96.3%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.66	0.00%	0.60	0.254	0.005	56.8	0.352	0.083	6.3%	310,371	77,393	23.2%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	48.4	0.95	0.00%	0.31	0.103	(0.001)	21.3	0.142	0.076	(8.0%)	149,646	15,201	62.1%	2.0%
▲ Al-Deera Holding	DEER.KW	10.6	1.29	0.00%	0.87	0.390	0.007	40.3	0.518	0.267	2.9%	55,547	21,355	51.6%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	35.3	1.35	0.00%	1.99	0.105	(0.003)	40.2	0.128	0.073	(5.4%)	1,818,922	192,896	41.0%	3.8%
= Ektitab Holding Co.	EKTT.KW	NM	3.28	0.00%	1.06	0.014	0.000	4.5	0.023	0.014	(7.3%)	654,724	9,005	8.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.1	1.16	2.41%	1.19	0.328	0.002	167.4	0.356	0.211	13.5%	1,293,436	416,719	10.0%	28.1%
= Tamdeen Investment Co.	TAMI.KW	7.9	0.30	3.98%	0.36	0.720	0.000	96.8	1.168	0.311	(26.2%)	0	0	0.2%	3.8%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.81	0.00%	0.50	0.048	(0.003)	8.5	0.059	0.031	(17.8%)	30,000	1,452	2.0%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	(0.000)	31.8	0.048	0.034	(6.9%)	881,619	34,311	11.4%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	73.7	4.94	0.00%	NA	0.380	0.001	57.0	0.407	0.269	0.0%	1,156,201	436,855	33.3%	6.7%
▼ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.40	0.00%	1.02	0.054	(0.001)	57.7	0.076	0.043	(12.7%)	616,560	33,787	6.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.38	0.037	(0.001)	15.7	0.050	0.025	(0.8%)	1,462,305	53,519	37.0%	0.8%
▼ National Industries Group	NIND.KW	13.7	1.24	1.85%	1.41	0.271	(0.003)	653.1	0.278	0.197	9.3%	3,932,349	1,068,268	9.6%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	13.1	2.53	0.00%	0.54	0.322	0.004	9.7	0.345	0.115	29.3%	259,757	81,414	240.5%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.73	0.00%	0.37	0.364	(0.012)	188.9	0.463	0.283	(18.0%)	474,034	174,498	11.0%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.59	0.00%	0.79	0.050	(0.001)	30.7	0.059	0.030	11.8%	4,344,072	220,148	60.0%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.52	0.00%	0.13	0.046	(0.001)	7.6	0.068	0.032	2.2%	97,805	4,266	7.4%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.82	4.50%	0.20	0.240	(0.001)	270.5	0.287	0.215	(5.1%)	1,120,356	269,928	3.0%	45.4%
▼ GFH Financial Group	GFH.KW	10.7	1.20	4.83%	0.96	0.095	(0.001)	365.2	0.112	0.076	(2.8%)	2,418,859	230,374	9.4%	11.2%
▼ Inovest	INOV.KW	NM	0.70	0.00%	0.86	0.096	(0.004)	29.5	0.188	0.072	(18.6%)	3,136,966	306,631	109.6%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	5.0%	0	0	9.3%	2.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.61	4.33%	0.54	0.069	0.000	18.3	0.077	0.053	(0.3%)	5,002	345	19.1%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	33.2	9.18	2.81%	0.90	2.917	(0.058)	585.7	2.989	1.836	26.8%	190,539	563,519	6.5%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.6	2.35	3.16%	0.25	0.427	(0.002)	128.1	0.535	0.392	3.6%	985,951	422,377	14.4%	15.1%
Financial Services		13.1	1.15	4.41%				4,944.4			0.8%	55,436,056	9,916,948		7.3%

Boursa Kuwait Daily Bulletin

Sunday, March 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.42	0.00%	0.24	0.168	0.009	16.8	0.274	0.132	17.5%	1,425,346	232,398	58.1%	NM
Technology		NM	1.42	0.00%				16.8			17.5%	1,425,346	232,398		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.5	1.37	2.60%	0.52	0.154	0.000	169.4	0.173	0.142	2.0%	408,098	62,686	5.5%	7.8%
Utilities		17.5	1.37	2.60%				169.4			2.0%	408,098	62,686		7.8%

Boursa Kuwait	15.69	1.18	2.6%			47,066.8		9.23%	349,124,608	137,435,336		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.209	159.0%
Advanced Technology Co.	0.750	92.8%
United Real Estate Co.	0.193	69.3%
Oula Fuel Marketing Co.	0.599	68.7%
Kuwait Hotels Co.	0.275	58.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.209	3,497,824,996
Oula Fuel Marketing Co.	0.599	2,035,721,103
Arzan Financial Group For Fin. & Invest.	0.283	990,928,437
Kuwait Real Estate Co.	0.316	831,400,338
Warba Bank	0.226	766,544,618

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.169	(51.3%)
Kuwait & M.E. Financial Inv. Co.	0.142	(47.0%)
Tamdeen Investment Co.	0.720	(26.2%)
Equipment Holding Co.	0.058	(26.1%)
Wethaq Takaful Insurance Co.	0.041	(23.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.599	1,235,294,140
Kuwait Business Town Real Estate Co.	0.209	512,348,047
Kuwait Finance House	0.793	344,224,149
Arzan Financial Group For Fin. & Invest.	0.283	282,855,901
Kuwait Real Estate Co.	0.316	258,688,782

* Different Fiscal Year Company

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