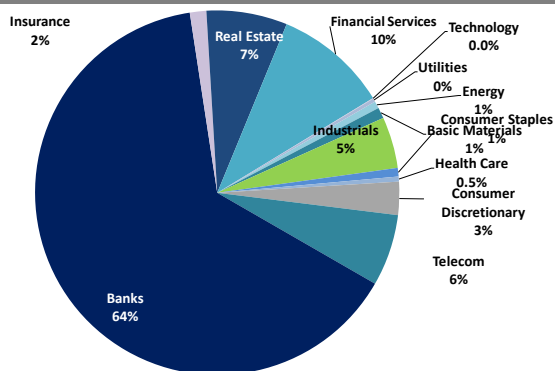


Boursa Kuwait Daily Report

July 9, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,892.6	24.5	11.1%
2- National Bank of Kuwait	8,917.6	15.2	14.6%
3- Boubyan Bank	3,171.4	32.3	11.0%
4- Zain	2,146.2	9.5	17.8%
5- Gulf Bank	1,405.4	24.8	7.0%
6- Mabanee Co.	1,311.8	15.9	12.0%
7- Warba Bank	1,223.5	52.8	6.7%
8- Commercial Bank of Kuwait	1,174.5	7.5	20.3%
9- Burgan Bank	1,039.1	22.1	5.4%
10- Ahli Bank of Kuwait	806.3	15.0	8.3%
Total	36,088	18.61	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.234	0.064	37.6%
Warba Capital Holding Co.	0.324	0.075	30.1%
First Investment Co.	0.044	0.008	20.9%
Independent Petroleum Group	0.723	0.124	20.7%
Al Kout for Industrial Projects Co.	1.087	0.077	7.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.106	(0.013)	(10.9%)
Metal & Recycling Co.	0.144	(0.017)	(10.6%)
Kuwait Hotels Co.	0.218	(0.023)	(9.5%)
UniCap Investment and Finance	0.341	(0.017)	(4.7%)
Kamco Investment Co.	0.134	(0.006)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.044	20.9%	56,395,535
Arab Real Estate Co.	0.127	3.3%	54,673,579
GFH Financial Group	0.112	(0.9%)	45,911,797
Warba Bank	0.272	0.4%	43,429,177
Arzan Financial Group For Fin. & Invest.	0.280	0.0%	30,152,900

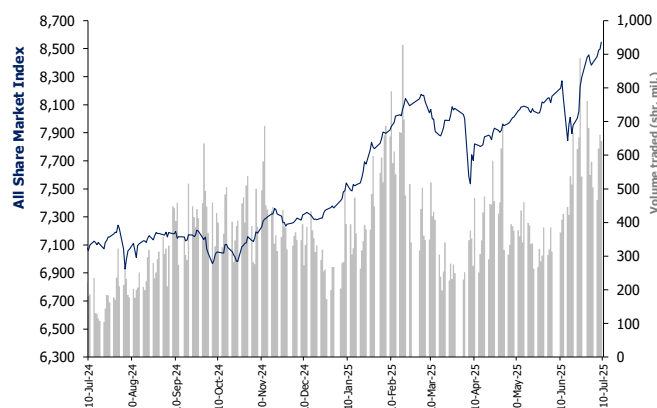
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,545.3	▲	0.6%	1.1%	16.1%
Energy	1,680.3	▲	8.3%	11.0%	41.3%
Basic Materials	877.7	▲	1.9%	2.6%	(3.7%)
Industrials	686.3	▼	(0.3%)	(4.5%)	(5.2%)
Consumer Staples	1,283.7	▲	1.8%	(3.5%)	28.5%
Health Care	486.4	▼	(0.2%)	(14.6%)	6.1%
Consumer Discretionary	2,277.2	▼	(0.7%)	(0.2%)	7.3%
Telecommunications	1,074.5	▲	0.0%	2.1%	5.6%
Banks	2,181.3	▲	0.7%	0.9%	20.5%
Insurance	1,881.7	▼	(0.0%)	(1.1%)	(8.4%)
Real Estate	1,819.9	▲	0.1%	2.9%	34.5%
Financial Services	1,602.0	▲	0.6%	4.0%	6.1%
Technology	1,505.9	▲	3.5%	36.2%	44.8%
Utilities	384.2	=	0.0%	(0.7%)	(3.3%)

Market Breadth	<div><div></div><div>59</div></div>	<div><div></div><div>57</div></div>	<div><div></div><div>24</div></div>		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,268.95	57.4	0.6%	0.9%	18.2%
Main 50 Index	7,381.49	2.7	0.0%	2.2%	8.4%
Main Market Index	7,337.25	26.3	0.4%	2.0%	6.2%
All Share Market Index	8,545.28	49.2	0.6%	1.1%	16.1%
Market Cap (KWD Mn)	51,594.22	293.21	0.6%	1.0%	18.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	641.6	(19.5)	(2.9%)	434.6	223.2
Value Traded (KWD Mn)	138.4	14.67	11.9%	108.9	54.9
No. of Trades	30,410	(1,329.0)	(4.2%)	21,729	14,150

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.806	0.8%	20,167,327
Warba Bank	0.272	0.4%	11,715,036
Arzan Financial Group For Fin. & Invest.	0.280	0.0%	8,493,468
Int'l Financial Advisors Co.	0.422	2.9%	8,306,316
Arab Real Estate Co.	0.127	3.3%	6,761,600

Boursa Kuwait - Premier Market

Wednesday, July 9, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.020	0.010	1.0%	8,918	20.6%	17.3%	15.2	2.21	2.5%	1.21	14.6%	19.5%	770.68	750.92
▲	Gulf Bank	0.352	0.002	0.6%	1,405	3.3%	2.7%	24.8	1.74	2.8%	1.06	7.0%	13.4%	1,225.13	403.90
▲	Ahli Bank	0.308	0.006	2.0%	806	1.9%	1.6%	15.0	1.25	3.2%	0.66	8.3%	24.4%	474.30	140.72
▲	Kuwait International Bank	0.290	0.002	0.7%	519	1.2%	1.0%	21.3	1.48	1.6%	1.01	6.9%	66.4%	1,624.72	383.78
▼	Burgan Bank	0.273	(0.001)	(0.4%)	1,039	2.4%	2.0%	22.1	1.20	2.2%	1.10	5.4%	63.1%	701.70	163.62
▲	Kuwait Finance House	0.806	0.006	0.8%	14,893	34.5%	28.9%	24.5	2.71	1.5%	1.36	11.1%	16.7%	1,703.56	1,294.82
▲	Boubyan Bank	0.719	0.004	0.6%	3,171	7.3%	6.1%	32.3	3.55	1.4%	1.03	11.0%	34.6%	414.91	271.20
▲	Kuwait Investment Co.	0.185	0.003	1.6%	102	0.2%	0.2%	8.9	0.82	7.0%	0.96	9.2%	6.9%	301.82	52.59
=	National Investments Co	0.253	0.000	0.0%	202	0.5%	0.4%	14.4	0.94	8.7%	1.32	6.5%	(0.4%)	422.37	107.19
▼	Kuwait Projects Co. (Holding)	0.088	(0.000)	(0.1%)	441	1.0%	0.9%	29.5	0.69	0.0%	0.81	2.3%	(7.2%)	1,138.93	108.34
=	Arzan Financial Group for Financing & In	0.280	0.000	0.0%	254	0.6%	0.5%	14.8	1.34	1.0%	1.04	9.1%	5.7%	1,938.14	551.05
▲	Aayan Leasing and Investment	0.184	0.003	1.7%	122	0.3%	0.2%	6.2	1.10	4.1%	1.27	17.8%	17.2%	709.41	116.85
▼	Kuwait Real Estate Co.	0.378	(0.002)	(0.5%)	402	0.9%	0.8%	32.4	2.19	0.0%	0.97	6.8%	47.7%	1,472.73	481.20
▲	Salhia Real Estate Co.	0.420	0.002	0.5%	262	0.6%	0.5%	23.4	1.41	3.4%	0.37	6.0%	10.5%	171.11	71.32
▼	Mabane Co.	0.887	(0.003)	(0.3%)	1,312	3.0%	2.5%	15.9	1.91	1.6%	1.01	12.0%	23.4%	192.82	159.30
▲	The Commercial Real Estate Co.	0.194	0.001	0.5%	368	0.9%	0.7%	24.6	1.23	1.5%	0.65	5.0%	35.0%	446.86	79.62
▲	National Industries Group (Holding)	0.263	0.007	2.7%	666	1.5%	1.3%	14.1	1.18	3.8%	1.41	8.4%	11.4%	928.92	233.01
▲	Gulf Cable and Electrical Industries	2.025	0.007	0.3%	422	1.0%	0.8%	31.6	1.44	3.4%	0.98	4.5%	12.5%	36.23	73.32
▼	Heavy Engineering Industries and Shipb	0.882	(0.008)	(0.9%)	159	0.4%	0.3%	17.4	2.01	4.0%	0.68	11.5%	5.1%	71.66	62.85
▲	Boubyan Petrochemical Co.	0.648	0.003	0.5%	347	0.8%	0.7%	11.5	1.37	6.1%	0.73	11.9%	(0.3%)	126.04	85.20
▼	Agility Public Warehousing Co.	0.158	(0.002)	(1.3%)	403	0.9%	0.8%	7.3	0.41	6.0%	1.59	5.6%	(36.0%)	1,334.32	295.47
=	Mobile Telecommunications Co.	0.496	0.000	0.0%	2,146	5.0%	4.2%	9.5	1.68	5.0%	1.21	17.8%	5.8%	513.76	243.82
▼	Human Soft Holding Co.	2.463	(0.007)	(0.3%)	332	0.8%	0.6%	8.4	2.51	14.1%	0.50	30.0%	(9.4%)	68.10	173.66
▼	IFA Hotels & Resorts Co.	0.830	(0.022)	(2.6%)	242	0.6%	0.5%	11.7	5.52	3.1%	0.76	47.2%	(43.0%)	58.06	86.48
▲	Jazeera Airways Co.	1.489	0.001	0.1%	328	0.8%	0.6%	18.6	10.45	2.7%	0.77	56.1%	47.7%	85.98	104.45
▼	GFH Financial Group BSC	0.112	(0.001)	(0.9%)	429	1.0%	0.8%	11.5	1.49	4.1%	0.96	13.0%	14.3%	1,614.50	160.76
▲	Warba Bank	0.272	0.001	0.4%	1,224	2.8%	2.4%	52.8	3.54	0.0%	0.99	6.7%	52.8%	2,976.79	569.01
▼	Kuwait Telecommunication Co.	0.567	(0.003)	(0.5%)	566	1.3%	1.1%	17.9	2.64	6.2%	0.64	14.7%	5.4%	111.56	62.13
▲	Mezzan Holding Co.	1.184	0.022	1.9%	368	0.9%	0.7%	23.4	2.89	2.1%	0.46	12.4%	31.6%	71.93	69.22
▲	Integrated holding Co.	0.582	0.003	0.5%	147	0.3%	0.3%	20.2	2.21	4.3%	0.55	10.9%	26.5%	164.94	90.70
▲	Boursa Kuwait Securities Co.	3.443	0.078	2.3%	691	1.6%	1.3%	32.3	11.71	2.4%	0.95	36.3%	49.7%	34.41	96.01
▲	Ali Alghanim Sons Automotive Co.	1.125	0.002	0.2%	406	0.9%	0.8%	13.3	4.64	3.1%	0.48	34.8%	43.8%	148.56	174.32
▼	Beyout Investment Group Holding Co.	0.375	(0.001)	(0.3%)	113	0.3%	0.2%	13.2	2.00	5.3%	0.48	15.1%	(9.0%)	163.14	63.81
Subtotal- Premier Market Stocks		9,268.95	57.38	0.6%	43,203	100%	84%	17.4	1.74	3.62%		11.2%	18.2%	22,218.12	7,780.64
Rest of the Market					8,391		16%	11.6	1.07	1.96%		7.1%		31,236.71	5,619.61

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, July 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Senergy Holding Co.	SENE.KW	NM	1.65	0.00%	1.08	0.076	(0.001)	15.1	0.079	0.030	25.4%	2,858,808	217,168	155.6%	1.9%
▲ Independent Petroleum Group	IPGK.KW	13.9	1.22	5.30%	0.27	0.723	0.124	130.7	0.675	0.456	52.9%	101,491	60,796	1.4%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	8.9	2.47	5.02%	0.17	1.350	0.028	131.0	1.463	0.744	50.0%	74	100	1.1%	27.8%
= The Energy House Co.	ENER.KW	NM	3.80	0.00%	0.76	0.269	0.000	12.2	0.350	0.076	81.8%	697,419	188,278	857.8%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.5	0.53	0.00%	0.24	0.160	(0.001)	40.5	0.173	0.105	(1.8%)	650,735	104,216	27.8%	4.6%
Energy		11.5	1.65	5.16%				329.5			41.3%	4,308,527	570,558		11.2%
= Kuwait Foundry Co.	KFDC.KW	NM	2.46	6.67%	0.49	0.600	0.000	39.0	0.740	0.495	(3.7%)	17,415	10,463	11.7%	0.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.37	6.14%	0.73	0.648	0.003	346.6	0.720	0.560	(0.3%)	733,539	474,065	23.6%	11.9%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	12.8	2.70	6.44%	0.13	1.087	0.077	109.7	2.850	0.750	(13.0%)	137	149	0.1%	21.0%
Basic Materials		12.2	2.46	6.44%				495.2			(3.7%)	751,091	484,677		12.5%
▲ Specialities Group Holding Co.	SPEC.KW	17.3	0.89	1.20%	0.70	0.159	0.001	29.8	0.189	0.086	23.3%	656,344	104,301	146.0%	5.1%
= Kuwait Cement Co.	KCEM.KW	NM	1.18	1.62%	0.63	0.360	0.000	256.7	0.382	0.169	58.6%	939,287	335,392	7.3%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	31.6	1.44	3.43%	0.98	2.025	0.007	421.6	2.360	1.500	12.5%	378,713	768,801	17.4%	4.5%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.4	2.01	3.97%	0.68	0.882	(0.008)	159.0	0.967	0.729	5.1%	725,436	643,039	39.8%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.6	0.98	6.61%	0.43	0.756	(0.002)	75.8	0.900	0.739	(6.8%)	9,443	7,172	5.7%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	17.1	0.87	7.08%	0.22	0.167	(0.001)	16.6	0.225	0.159	(21.2%)	5,000	835	3.7%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.67	0.00%	0.20	0.144	(0.017)	13.0	0.233	0.068	20.0%	1,683,626	253,455	55.9%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.82	0.00%	0.60	0.072	0.001	23.7	0.100	0.052	(12.6%)	6,674,403	475,481	119.0%	NM
▼ National Industries Co.	NIBM.KW	16.2	0.84	4.89%	0.20	0.204	(0.001)	73.3	0.249	0.160	15.3%	1,500	306	2.0%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	2.06	0.00%	1.02	0.070	(0.000)	5.6	0.090	0.025	(11.6%)	2,188,797	153,659	258.8%	NM
▼ National Co. for Consumer Industries	NCCI.KW	35.9	1.05	0.00%	0.26	0.105	(0.001)	31.5	0.134	0.090	0.0%	914,204	96,857	194.7%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.3	0.41	6.02%	1.59	0.158	(0.002)	403.3	0.291	0.140	(36.0%)	21,858,284	3,455,096	52.3%	5.6%
▼ National Cleaning Co.	CLEA.KW	13.9	0.50	0.00%	0.80	0.064	(0.000)	14.7	0.069	0.041	4.4%	956,058	60,112	127.5%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.84	0.00%	0.80	0.058	0.001	15.9	0.068	0.040	(5.0%)	174,956	10,176	70.2%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.28	4.32%	0.48	0.340	(0.004)	46.5	0.357	0.276	5.3%	88,602	30,149	9.5%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.4	2.51	14.15%	0.50	2.463	(0.007)	331.9	2.809	2.332	(9.4%)	138,425	340,930	50.5%	30.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	8.44	0.00%	1.24	0.267	(0.001)	10.7	0.268	0.078	221.7%	3	1	1.3%	NM
▲ Combined Group Contracting Co.	CGCK.KW	15.5	1.85	4.46%	0.71	0.671	0.002	114.8	0.767	0.564	3.2%	1,465,997	982,277	46.7%	11.9%
▲ United Projects Group	UPAC.KW	68.6	0.51	0.00%	0.23	0.143	0.001	54.0	0.198	0.132	(7.7%)	191,002	26,604	1.3%	0.7%
= Mubarrad Holding Co.	MBRD.KW	11.7	0.84	4.76%	0.90	0.105	0.000	17.2	0.117	0.080	11.7%	1,613,257	168,614	86.4%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	20.2	2.21	4.30%	0.55	0.582	0.003	147.2	0.625	0.460	26.5%	1,285,073	741,540	65.2%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	0	0	0.6%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.08	6.27%	0.07	0.415	(0.005)	62.3	0.450	0.357	8.9%	155,145	64,533	10.9%	11.9%
Industrials		16.2	1.08	4.76%				2,354.1			(5.2%)	42,103,555	8,719,329		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.28	0.097	(0.000)	20.3	0.123	0.092	(9.2%)	88,200	8,565	14.1%	NM
▲ Mezzan Holding Co.	MEZZ.KW	23.4	2.89	2.11%	0.46	1.184	0.022	368.0	1.238	0.760	31.6%	275,857	332,851	23.1%	12.4%
Consumer Staples		23.4	1.85	2.11%				388.3			28.5%	364,057	341,416		6.5%
▼ Advanced Technology Co.	ATCK.KW	NM	1.26	3.52%	0.01	0.474	(0.002)	85.3	0.935	0.324	46.2%	98,661	46,593	0.5%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.0	1.73	0.00%	0.06	0.730	0.000	147.8	0.800	0.548	(8.4%)	0	0	2.6%	13.3%
Health Care		13.0	1.49	3.52%				233.1			6.1%	98,661	46,593		6.2%
= Kuwait National Cinema Co.	KCIN.KW	8.0	1.15	6.12%	0.30	1.188	0.000	110.0	1.400	1.005	2.4%	0	0	0.9%	14.4%
▼ Kuwait Hotels Co.	KHOT.KW	10.7	1.73	0.00%	NA	0.218	(0.023)	12.3	0.365	0.133	25.3%	4,860	1,070	1.2%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	11.7	5.52	3.05%	0.76	0.830	(0.022)	241.7	2.034	0.717	(43.0%)	788,169	661,599	19.9%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	27.9	2.21	1.25%	0.60	0.400	(0.008)	178.0	0.700	0.121	23.9%	546,400	220,439	614.9%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	18.2	0.86	2.00%	0.76	0.140	0.002	30.3	0.150	0.066	28.8%	81,006	11,193	22.8%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	18.6	10.45	2.69%	0.77	1.489	0.001	327.6	1.768	0.851	47.7%	334,213	500,613	39.1%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	21.4	1.26	2.53%	0.52	0.277	(0.002)	116.6	0.441	0.127	26.9%	29,587	8,163	31.1%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	65.0	1.08	NM	0.24	0.124	(0.001)	14.8	0.151	0.094	14.6%	2,577,767	324,854	139.4%	1.7%
▲ Al Eid Food Co.	ALEID.KW	13.0	1.43	5.78%	0.18	0.225	0.001	70.3	0.251	0.193	(10.5%)	2,395,599	539,524	68.2%	11.1%
= Palms Agro Production Co.	PAPK.KW	24.1	2.09	2.54%	0.35	0.234	0.000	12.2	0.393	0.156	4.5%	28,640	6,591	17.3%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.64	3.08%	0.48	1.125	0.002	405.8	1.155	0.769	43.8%	2,268,672	2,560,858	41.2%	34.8%
Consumer Discretionary		18.2	1.73	2.69%				1,520			7.3%	9,054,913	4,834,905		16.0%
= Zain	ZAIN.KW	9.5	1.68	5.04%	1.21	0.496	0.000	2,146.2	0.501	0.425	5.8%	2,520,696	1,248,647	11.9%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	9.8	1.01	8.21%	0.58	1.090	(0.003)	546.3	1.250	0.988	2.3%	96,823	105,546	2.0%	10.3%
▼ Kuwait Telecommunication Co.	STC.KW	17.9	2.64	6.17%	0.64	0.567	(0.003)	566.3	0.616	0.511	5.4%	665,642	377,264	11.2%	14.7%
▲ Hayat Communications Co.	DIGTUS.KW	NM	4.33	0.00%	0.92	0.234	0.064	20.4	0.237	0.059	234.3%	11,592,642	2,480,482	114.4%	NM
Telecommunications		9.8	2.16	6.17%				3,279.2			5.6%	14,875,803	4,211,939		15.2%
▲ National Bank of Kuwait	NBKK.KW	15.2	2.21	2.45%	1.21	1.020	0.010	8,917.6	1.028	0.800	19.5%	5,226,765	5,310,786	8.8%	14.6%
▲ Gulf Bank	GBKK.KW	24.8	1.74	2.84%	1.06	0.352	0.002	1,405.4	0.359	0.257	13.4%	5,702,045	2,006,639	30.7%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	7.5	1.52	7.12%	0.36	0.536	(0.003)	1,174.5	0.852	0.455	(3.8%)	65,461	35,282	0.3%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	15.0	1.25	3.23%	0.66	0.308	0.006	806.3	0.313	0.248	24.4%	5,170,315	1,583,830	18.1%	8.3%
▲ Kuwait International Bank	KIBK.KW	21.3	1.48	1.61%	1.01	0.290	0.002	518.7	0.290	0.163	66.4%	13,700,057	3,965,967	90.8%	6.9%
▼ Burgan Bank	BURG.KW	22.1	1.20	2.19%	1.10	0.273	(0.001)	1,039.1	0.289	0.168	63.1%	3,103,474	847,693	18.4%	5.4%
▲ Kuwait Finance House	KFH.KW	24.5	2.71	1.48%	1.36	0.806	0.006	14,892.6	0.805	0.644	16.7%	25,065,280	20,167,327	9.2%	11.1%
▲ Boubayan Bank	BOUK.KW	32.3	3.55	1.39%	1.03	0.719	0.004	3,171.4	0.725	0.485	34.6%	2,322,616	1,668,487	9.4%	11.0%
▲ Warba Bank	WARB.KW	52.8	3.54	0.00%	0.99	0.272	0.001	1,223.5	0.277	0.158	52.8%	43,429,177	11,715,036	66.2%	6.7%
Banks		22.1	1.74	2.32%				33,149.0			20.5%	103,785,190	47,301,048		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	8.6	0.57	7.47%	0.07	0.509	(0.008)	94.1	0.650	0.490	(13.7%)	39,362	20,171	4.8%	6.7%
= Gulf Insurance Group	GINS.KW	13.0	1.13	2.32%	0.08	0.989	0.000	280.6	1.832	0.855	(12.5%)	212	201	0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.09	1.84%	0.14	0.750	0.000	177.0	0.836	0.612	(8.7%)	0	0	0.8%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.8	0.84	7.05%	0.42	0.165	0.004	40.4	0.171	0.130	0.6%	533,660	87,677	7.4%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	7.0	1.14	2.89%	0.11	0.344	0.000	107.0	0.462	0.288	1.8%	0	0	0.7%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.93	0.00%	0.45	0.173	0.004	18.4	0.245	0.130	4.2%	2,013,281	356,964	33.4%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	63.4	1.99	0.00%	0.53	0.078	(0.000)	8.6	0.155	0.033	47.7%	1,246,123	96,919	379.4%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		7.8	1.11	4.97%				754.6			(8.4%)	3,832,638	561,931		10.6%
▼ Sokouk Holding Co.	SHCK.KW	8.6	1.01	0.00%	1.14	0.062	(0.002)	35.3	0.068	0.043	21.9%	3,584,812	222,930	110.2%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	32.4	2.19	0.00%	0.97	0.378	(0.002)	402.4	0.437	0.208	47.7%	3,608,258	1,364,200	138.4%	6.8%
▲ United Real Estate Co.	UREK.KW	40.6	1.08	0.00%	0.58	0.166	0.005	216.1	0.237	0.041	45.6%	2,466,785	409,680	34.2%	2.7%
▲ National Real Estate Co.	NREK.KW	2.5	0.05	0.00%	1.24	0.086	0.001	18.8	0.086	0.066	(87.1%)	9,896,776	849,956	247.5%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	23.4	1.41	3.45%	0.37	0.420	0.002	261.8	0.435	0.379	10.5%	1,504,908	630,425	27.5%	6.0%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.4	0.56	4.48%	0.20	0.371	(0.001)	149.0	0.389	0.323	0.3%	255	95	1.5%	5.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.40	7.62%	0.44	0.261	0.004	54.6	0.324	0.233	(3.7%)	87,546	22,724	6.0%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	19.1	1.20	1.94%	1.18	0.127	0.004	49.0	0.123	0.054	88.4%	54,673,579	6,761,600	314.5%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	13.1	0.65	0.00%	0.69	0.083	(0.001)	29.0	0.102	0.043	0.2%	2,768,495	229,371	71.3%	5.0%
▼ Mabanee Co.	MABK.KW	15.9	1.91	1.58%	1.01	0.887	(0.003)	1,311.8	0.904	0.719	23.4%	599,386	530,381	13.0%	12.0%
= Injazzat Real Estate Development Co.	INJA.KW	17.4	0.58	4.66%	0.28	0.105	0.000	35.5	0.123	0.095	4.0%	0	0	5.0%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	24.6	1.23	1.47%	0.65	0.194	0.001	367.8	0.207	0.132	35.0%	5,494,474	1,066,483	23.6%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	41.2	3.58	0.00%	0.46	0.193	0.003	42.6	0.193	0.109	77.1%	4,997,415	865,933	100.2%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	14.2	0.69	4.81%	0.68	0.104	0.002	43.2	0.114	0.069	15.0%	1,244,837	128,004	63.3%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	24.4	0.62	3.62%	0.06	0.082	0.001	19.2	0.094	0.053	11.7%	2,744,295	226,976	51.3%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	6.44	0.00%	0.41	0.050	(0.002)	9.3	0.083	0.028	39.4%	2,343,599	116,787	87.6%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.93	0.00%	1.05	0.080	0.001	43.3	0.085	0.055	8.5%	4,500,728	361,152	75.7%	0.9%
= Tijara Real Estate & Investment Co.	TIJA.KW	13.6	0.62	6.99%	0.53	0.072	0.000	26.5	0.078	0.055	7.2%	1,148,707	82,358	49.2%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	23.5	1.14	0.00%	0.22	0.131	(0.004)	40.8	0.147	0.092	17.0%	1,078,592	142,183	59.4%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.35	0.00%	0.46	0.094	0.001	27.3	0.115	0.055	21.8%	457,535	42,745	131.7%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.3	1.94	0.00%	0.71	0.197	(0.003)	63.4	0.205	0.118	62.8%	728,200	144,672	80.8%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	25.6	1.29	2.65%	1.12	0.113	(0.003)	67.6	0.216	0.047	41.4%	20,926,448	2,392,574	979.0%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	11.9	1.46	0.00%	0.89	0.130	0.001	17.7	0.332	0.066	(14.5%)	7,323,869	957,365	509.0%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	15.33	0.00%	0.43	1.926	0.004	267.2	2.660	0.041	2,991.5%	2,548,170	4,816,089	198.2%	NM
▲ Mashae Holding Co.	MASHAE.KW	13.2	0.94	0.00%	0.53	0.090	0.002	14.5	0.105	0.056	16.1%	13,929,164	1,263,816	169.8%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.51	0.00%	0.41	0.051	0.001	5.0	0.074	0.026	27.0%	820,470	41,949	419.3%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	28.0	2.65	0.00%	0.10	0.294	0.001	19.5	0.315	0.102	58.5%	1,558,319	462,337	79.1%	9.5%
= Dar Al Thuraya Real Estate Co.	THURY.KW	7.2	0.83	0.00%	0.03	0.113	0.000	16.6	0.138	0.090	4.6%	79,130	8,737	14.8%	11.5%
= Osos Holding Group Co.	OSOS.KW	9.1	1.34	0.00%	0.35	0.182	0.000	19.9	0.182	0.075	45.6%	16,100	2,825	8.5%	14.8%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.139	0.000	26.9	1.198	1.055	1.2%	26,777	30,513	20.4%	NA
Real Estate		15.0	1.14	3.53%				3,701.3			34.5%	151,157,629	24,174,859		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	8.9	0.82	6.99%	0.96	0.185	0.003	102.0	0.200	0.143	6.9%	6,455,088	1,184,818	54.8%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.2	0.72	7.96%	0.52	0.237	(0.001)	120.4	0.283	0.180	(2.9%)	104,161	24,868	7.7%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	16.6	1.96	0.00%	1.25	0.422	0.012	228.9	0.437	0.204	11.1%	19,847,147	8,306,316	160.8%	11.8%
= National Investment Co.	NINV.KW	14.4	0.94	8.69%	1.32	0.253	0.000	201.6	0.277	0.214	(0.4%)	2,711,512	686,540	53.0%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.5	0.69	0.00%	0.81	0.088	(0.000)	441.2	0.118	0.086	(7.2%)	8,512,099	750,877	22.8%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	71.6	0.65	0.00%	1.23	0.067	0.000	31.1	0.089	0.055	(7.9%)	3,133,716	209,352	30.0%	0.9%
▼ The Securities House Co.	SECH.KW	22.8	0.86	0.00%	1.20	0.087	(0.001)	34.8	0.100	0.050	20.0%	21,424,702	1,872,599	119.1%	3.8%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.8	1.34	1.04%	1.04	0.280	0.000	254.1	0.301	0.153	5.7%	30,152,900	8,493,468	213.6%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	16.5	0.69	4.77%	0.81	0.146	(0.004)	73.7	0.167	0.109	(3.3%)	3,714,879	543,754	24.5%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.0	1.22	0.00%	0.58	0.149	(0.004)	32.8	0.337	0.075	(44.4%)	589,822	89,040	193.0%	10.2%
▲ First Investment Co.	OLAK.KW	9.0	0.74	0.00%	1.12	0.044	0.008	19.6	0.055	0.031	(5.8%)	56,395,535	2,267,797	167.6%	8.2%
▼ Gulf Investment House	GIHK.KW	54.6	4.90	0.00%	0.91	0.541	(0.009)	219.9	0.870	0.387	(13.2%)	126,598	69,237	19.0%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.2	1.10	4.08%	1.27	0.184	0.003	122.2	0.191	0.138	17.2%	5,410,740	991,298	106.8%	17.8%
▲ Bayan Investment Co.	BAYK.KW	7.3	1.03	0.00%	0.75	0.060	0.000	14.0	0.084	0.047	(3.8%)	1,949,464	117,698	53.3%	14.0%
= Osoul Investment Co.	OSUL.KW	23.8	1.95	5.24%	0.46	0.191	0.000	24.2	0.223	0.073	38.4%	44,451	83,58	80.0%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.55	0.00%	0.33	0.178	(0.006)	43.7	0.225	0.087	39.1%	26,692	4,737	35.3%	NM
▼ Kamco Investment Co.	KAMC.KW	11.3	0.72	3.73%	0.62	0.134	(0.006)	45.9	0.146	0.091	8.9%	3,574,526	481,794	39.6%	6.4%
▼ National International Holding Co.	NIHK.KW	19.1	0.89	0.00%	0.78	0.150	(0.001)	35.2	0.498	0.087	(56.8%)	1,702,589	256,727	288.5%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.71	0.00%	0.66	0.341	(0.017)	76.2	0.379	0.143	42.7%	1,586,490	547,743	99.4%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.06	0.00%	0.31	0.114	0.000	23.6	0.142	0.083	1.8%	1,333,408	149,434	123.5%	0.6%
▲ Al-Deera Holding	DEER.KW	11.9	1.11	1.32%	0.87	0.378	0.001	39.0	0.518	0.294	(0.3%)	98,814	37,100	175.7%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	11.1	1.60	0.00%	2.05	0.176	(0.003)	55.9	0.198	0.088	58.6%	4,282,874	763,403	435.3%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.99	0.00%	1.02	0.015	0.000	4.8	0.023	0.012	(0.7%)	3,764,094	57,144	75.4%	NM
= NOOR Financial Investment Co.	NOOR.KW	5.2	1.44	5.81%	1.22	0.425	0.000	216.9	0.461	0.239	47.1%	2,533,363	1,070,401	39.3%	27.5%
▲ Tamdeen Investment Co.	TAMI.KW	7.4	0.29	6.37%	0.35	0.750	0.035	100.9	1.168	0.346	(23.1%)	6	5	0.7%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	3.23	0.00%	0.45	0.206	(0.007)	36.3	0.500	0.042	249.7%	4,664,796	980,047	162.8%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.66	0.040	0.001	32.9	0.045	0.029	(3.8%)	7,902,058	317,549	43.8%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.38	0.00%	NA	0.357	0.002	53.6	0.407	0.333	(6.1%)	1,054,662	376,943	101.5%	5.4%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.27	0.00%	1.03	0.037	0.000	39.5	0.076	0.030	(40.3%)	10,834,119	402,122	92.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.60	0.00%	1.35	0.039	(0.001)	17.0	0.050	0.029	7.1%	4,946,408	196,751	177.6%	NM
▲ National Industries Group	NIND.KW	14.1	1.18	3.80%	1.41	0.263	0.007	665.5	0.265	0.198	11.4%	9,452,849	2,455,967	36.7%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	11.6	3.08	0.00%	0.55	0.324	0.075	9.7	0.354	0.135	30.1%	13,127,062	3,759,151	333.8%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.74	0.00%	0.81	0.060	0.002	36.7	0.061	0.036	33.6%	18,207,454	1,090,805	125.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	3.48	0.00%	0.17	0.106	(0.013)	17.5	0.209	0.032	135.6%	756,969	83,961	34.2%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.8	2.27	5.29%	0.20	0.204	(0.002)	241.4	0.282	0.189	(15.3%)	1,141,567	228,470	9.1%	29.2%
▼ GFH Financial Group	GFH.KW	11.5	1.49	4.11%	0.96	0.112	(0.001)	429.3	0.114	0.079	14.3%	45,911,797	5,193,649	42.1%	13.0%
▼ Inovest	INOV.KW	NM	0.75	0.00%	0.87	0.102	(0.001)	31.3	0.188	0.081	(13.6%)	7,949,919	827,151	226.2%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	26.9	0.60	4.30%	0.08	0.070	(0.001)	13.6	0.090	0.053	6.1%	527,226	36,822	23.7%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.3	0.60	4.24%	0.56	0.071	(0.001)	18.6	0.077	0.053	1.7%	654,474	46,333	35.4%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	32.3	11.71	2.38%	0.95	3.443	0.078	691.3	3.683	1.907	49.7%	297,654	1,010,501	17.1%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.2	2.00	5.33%	0.68	0.375	(0.001)	112.5	0.505	0.338	(9.0%)	1,608,050	601,979	54.4%	15.1%
Financial Services		13.2	1.15	4.53%				5,208.8			6.1%	308,512,734	46,592,711		7.1%

Boursa Kuwait Daily Bulletin

Wednesday, July 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.78	0.00%	0.28	0.207	0.007	20.7	0.244	0.132	44.8%	2,330,245	476,179	171.9%	NM
Technology		NM	1.78	0.00%				20.7			44.8%	2,330,245	476,179		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.5	1.21	1.37%	0.57	0.146	0.000	160.6	0.173	0.137	(3.3%)	413,912	60,300	10.9%	6.5%
Utilities		18.5	1.21	1.37%				160.6			(3.3%)	413,912	60,300		6.5%

Boursa Kuwait	14.16	1.26	2.5%			51,594.2				16.06%	641,588,955	138,376,446		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.926	2991.5%	National Real Estate Co.	0.086	(87.1%)
Kuwait Emirates Holding Co.	0.206	249.7%	National International Holding Co.	0.150	(56.8%)
Hayat Communications Co.	0.234	234.3%	Kuwait & M.E. Financial Inv. Co.	0.149	(44.4%)
Gulf Franchising Co.	0.267	221.7%	IFA Hotels & Resorts Co.	0.830	(43.0%)
Credit Rating & Collection Co.	0.106	135.6%	Alimtiiaz Investment Group	0.037	(40.3%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Business Town Real Estate Co.	0.113	5,855,577,321	Oula Fuel Marketing Co.	0.400	1,639,583,606
Warba Bank	0.272	2,976,786,038	Kuwait Finance House	0.806	1,294,821,065
Oula Fuel Marketing Co.	0.400	2,736,507,949	Kuwait Business Town Real Estate Co.	0.113	847,958,586
Arzan Financial Group For Fin. & Invest.	0.280	1,938,136,435	National Bank of Kuwait	1.020	750,922,499
Kuwait Finance House	0.806	1,703,558,870	Warba Bank	0.272	569,013,147

* Different Fiscal Year Company

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