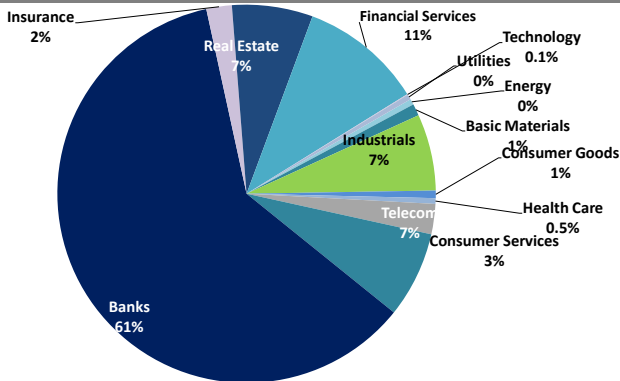


Boursa Kuwait Daily Report

July 9, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,348.1	19.4	11.1%
2- National Bank of Kuwait	7,185.7	12.5	15.1%
3- Boubyan Bank	2,444.9	28.8	10.0%
4- Zain	1,968.8	11.4	13.9%
5- Mabanee Co.	1,215.2	18.6	10.6%
6- Gulf Bank	1,064.7	15.9	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	755.4	15.4	8.2%
9- Agility (PWC Logistics)	730.0	8.4	9.2%
10- Burgan Bank	680.4	14.8	5.4%
Total	28,362	15.37	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.052	0.004	7.7%
Dar Al Thuraya Real Estate Co.	0.102	0.007	6.9%
Arab Real Estate Co.	0.070	0.004	5.6%
Senergy Holding Co.	0.036	0.002	5.3%
Palms Agro Production Co.	0.172	0.007	4.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.128	(0.028)	(17.9%)
Gulf Insurance Group	1.496	(0.160)	(9.7%)
Amar For Finance And Leasing Co.	0.059	(0.003)	(5.0%)
Advanced Technology Co.	0.417	(0.020)	(4.6%)
National International Holding Co.	0.100	(0.005)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Future Kid Entertainment and R.E Co.	0.128	(17.9%)	33,010,900
Kuwait International Bank	0.188	0.0%	17,550,499
Manazel Holding Co.	0.037	0.3%	12,903,257
Warba Bank	0.183	0.0%	11,439,383
Gulf Bank	0.280	0.0%	11,127,759

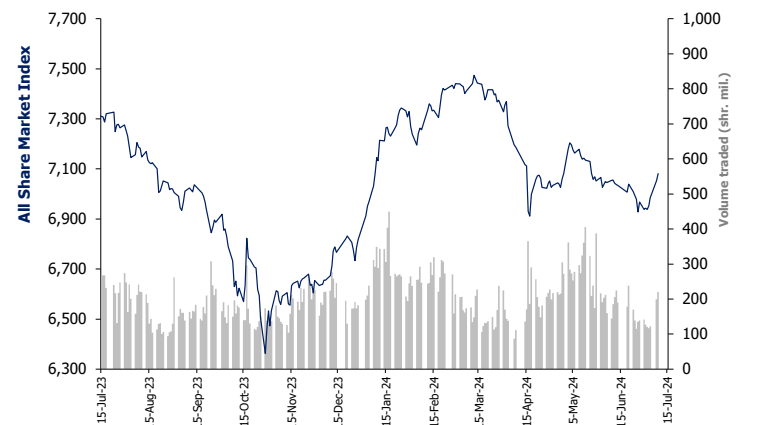
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,397.3	▲	0.4%	2.1%	2.2%
Energy	206.7	▼	(0.1%)	2.5%	8.0%
Basic Materials	424.1	▼	(0.0%)	(0.5%)	0.0%
Industrials	2,700.4	▲	0.6%	2.3%	(12.5%)
Consumer Staples	267.5	▲	0.5%	7.3%	34.3%
Health Care	209.4	▼	(1.1%)	(1.1%)	(9.8%)
Consumer Discretionary	1,065.6	▲	0.2%	2.1%	(1.9%)
Telecommunications	3,047.9	▲	0.5%	1.5%	(9.6%)
Banks	25,167.7	▲	0.6%	2.4%	2.8%
Insurance	898.0	▼	(4.7%)	(10.7%)	(1.7%)
Real Estate	2,853.6	▲	1.0%	3.9%	10.5%
Financial Services	4,351.0	▲	0.3%	2.8%	16.7%
Technology	23.0	=	0.0%	5.5%	189.3%
Utilities	182.6	▲	0.6%	3.7%	(4.0%)

Market Breadth	▲ 60	▼ 46	■ 39		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,736.82	44.81	0.6%	2.6%	3.5%
Main 50 Index	5,690.35	(35.07)	(0.6%)	(1.3%)	3.7%
Main Market Index	5,899.01	(25.25)	(0.4%)	(0.2%)	5.9%
All Share Market Index	7,081.39	29.03	0.4%	2.1%	3.9%
Market Cap (KWD Mn)	41,397.30	170.24	0.4%	2.1%	2.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	219.7	21.0	10.6%	223.2	147.2
Value Traded (KWD Mn)	52.9	4.10	8.4%	54.9	42.6
No. of Trades	14,335	267	1.9%	14,150	9,174

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.723	0.1%	4,506,677
Future Kid Entertainment and R.E Co.	0.128	(17.9%)	4,358,594
National Bank of Kuwait	0.863	0.9%	3,731,884
Kuwait International Bank	0.188	0.0%	3,318,214
Gulf Bank	0.280	0.0%	3,122,024

Boursa Kuwait - Premier Market

Tuesday, July 9, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.863	0.008	0.9%	7,186	21.0%	17.4%	12.5	1.90	4.1%	1.21	15.1%	1.4%	591.36	536.50
=	Gulf Bank	0.280	0.000	0.0%	1,065	3.1%	2.6%	15.9	1.35	4.3%	1.08	8.5%	4.6%	1,114.32	308.82
▲	Ahli Bank	0.303	0.008	2.7%	755	2.2%	1.8%	15.4	1.27	3.0%	0.64	8.2%	36.5%	188.21	49.39
=	Kuwait International Bank	0.188	0.000	0.0%	320	0.9%	0.8%	14.8	0.96	2.5%	0.99	6.5%	29.1%	938.02	158.52
=	Burgan Bank	0.188	0.000	0.0%	680	2.0%	1.6%	14.8	0.80	3.2%	1.05	5.4%	14.8%	353.33	67.83
▲	Kuwait Finance House	0.723	0.001	0.1%	11,348	33.1%	27.4%	19.4	2.15	2.7%	1.40	11.1%	6.6%	1,502.28	1,134.75
▲	Boubyan Bank	0.582	0.009	1.6%	2,445	7.1%	5.9%	28.8	2.88	1.4%	1.04	10.0%	2.8%	251.43	152.03
▼	Kuwait Investment Co.	0.176	(0.002)	(1.1%)	92	0.3%	0.2%	8.0	0.77	5.6%	0.91	9.7%	38.6%	620.30	112.76
▲	National Investments Co	0.258	0.003	1.2%	206	0.6%	0.5%	28.7	1.05	5.8%	1.31	3.7%	7.9%	407.10	111.33
▼	Kuwait Projects Co. (Holding)	0.116	(0.001)	(0.9%)	580	1.7%	1.4%	18.9	0.94	0.0%	0.77	5.0%	10.5%	1,044.60	126.36
▼	Arzan Financial Group for Financing & In	0.184	(0.001)	(0.5%)	159	0.5%	0.4%	22.6	1.04	1.1%	1.01	4.6%	(5.6%)	792.91	173.66
▲	Aayan Leasing and Investment	0.157	0.001	0.6%	104	0.3%	0.3%	8.1	1.09	4.8%	1.29	13.4%	(9.8%)	534.04	92.84
▼	Al Imtiaz Investment Group	0.049	(0.000)	(0.4%)	52	0.2%	0.1%	NM	0.35	0.0%	1.03	NM	(13.5%)	340.86	18.96
▼	Kuwait Real Estate Co.	0.229	(0.003)	(1.3%)	230	0.7%	0.6%	19.8	1.46	1.2%	0.96	7.4%	17.7%	838.39	189.71
▲	Salhia Real Estate Co.	0.416	0.002	0.5%	247	0.7%	0.6%	16.3	1.37	3.5%	0.36	8.4%	6.5%	113.95	50.80
▲	Mabane Co.	0.871	0.015	1.8%	1,215	3.5%	2.9%	18.6	1.97	1.6%	1.05	10.6%	9.5%	219.47	178.16
▲	The Commercial Real Estate Co.	0.139	0.002	1.5%	261	0.8%	0.6%	16.3	0.89	2.7%	0.62	5.4%	41.6%	573.90	71.80
▲	National Industries Group (Holding)	0.228	0.003	1.3%	549	1.6%	1.3%	14.3	1.04	2.2%	1.41	7.3%	17.4%	652.11	148.28
▲	Gulf Cable and Electrical Industries	1.570	0.023	1.5%	327	1.0%	0.8%	17.2	1.24	4.1%	1.02	7.2%	19.8%	41.67	57.52
=	Heavy Engineering Industries and Shipbu	0.960	0.000	0.0%	173	0.5%	0.4%	21.8	2.29	3.1%	0.69	10.5%	17.1%	47.83	40.64
=	Boubyan Petrochemical Co.	0.585	0.000	0.0%	313	0.9%	0.8%	17.7	1.19	10.2%	0.73	6.7%	0.0%	128.42	80.77
▲	Agility Public Warehousing Co.	0.286	0.004	1.4%	730	2.1%	1.8%	8.4	0.77	6.7%	1.58	9.2%	(43.8%)	1,335.44	524.48
▲	Mobile Telecommunications Co.	0.455	0.003	0.7%	1,969	5.7%	4.8%	11.4	1.58	7.7%	1.25	13.9%	(10.3%)	464.25	226.79
▲	Human Soft Holding Co.	2.690	0.007	0.3%	363	1.1%	0.9%	8.8	3.92	13.0%	0.49	44.4%	(16.5%)	21.99	66.84
=	ALAFCO Aviation Lease and Finance Co.	0.226	0.000	0.0%	215	0.6%	0.5%	NM	1.00	0.0%	0.85	NM	25.6%	81.95	17.19
▲	Jazeera Airways Co.	0.877	0.023	2.7%	193	0.6%	0.5%	NM	8.53	3.2%	0.70	4.9%	(36.9%)	56.43	60.18
▼	GFH Financial Group BSC	0.092	(0.001)	(1.2%)	321	0.9%	0.8%	9.9	1.13	4.9%	0.95	11.5%	20.6%	885.98	76.09
=	Warba Bank	0.183	0.000	0.0%	400	1.2%	1.0%	19.9	1.25	1.5%	0.98	6.3%	4.3%	446.85	83.07
▼	Kuwait Telecommunication Co.	0.546	(0.001)	(0.2%)	545	1.6%	1.3%	16.4	2.50	6.4%	0.65	15.3%	(3.0%)	71.01	40.61
▲	Mezzan Holding Co.	0.784	0.004	0.5%	244	0.7%	0.6%	18.9	2.09	2.5%	0.46	11.1%	36.3%	66.17	44.39
▲	Integrated holding Co.	0.541	0.003	0.6%	137	0.4%	0.3%	30.0	2.12	3.7%	0.50	7.1%	6.1%	91.11	47.95
▲	Boursa Kuwait Securities Co.	2.089	0.009	0.4%	419	1.2%	1.0%	25.9	7.76	3.5%	0.90	29.9%	21.2%	26.34	53.15
=	Ali Alghanim Sons Automotive Co.	1.031	0.000	0.0%	283	0.8%	0.7%	9.8	3.71	6.7%	0.48	37.8%	(2.4%)	57.91	63.77
▲	Beyout Investment Group Holding Co.	0.496	0.005	1.0%	149	0.4%	0.4%	19.4	2.80	0.0%	NA	14.4%	NA	67.36	34.16
Subtotal- Premier Market Stocks		7,736.82	44.81	0.6%	34,275	100%	83%	16.4	1.31	3.72%		10.7%	3.5%	14,967.32	5,200.12
Rest of the Market					7,122		17%	10.2	0.80	2.42%		6.0%		12,936.27	1,668.36

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, July 9, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.03	0.036	0.002	7.2	0.042	0.028	17.4%	97,236	3,410	24.8%	NM
= Independent Petroleum Group	IPGK.KW	11.1	0.88	5.88%	0.25	0.489	0.000	88.4	0.520	0.410	16.4%	0	0	1.1%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	8.6	1.72	7.45%	0.17	0.780	(0.006)	75.7	0.900	0.724	(2.9%)	2,066	1,607	0.7%	19.9%
= The Energy House Co.	ENER.KW	NM	1.28	0.00%	0.69	0.084	0.000	3.8	0.254	0.057	32.5%	0	0	11.3%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.0	0.42	0.00%	0.18	0.125	0.000	31.7	0.141	0.092	40.6%	335,359	41,480	80.2%	3.8%
Energy		11.0	0.88	6.67%				206.7			8.0%	434,661	46,497		7.5%
▼ Kuwait Foundry Co.	KFDC.KW	5.5	1.42	23.89%	0.50	0.519	(0.001)	33.7	0.750	0.404	25.7%	15,389	7,982	11.8%	26.1%
= Boubayan Petrochemicals Co.*	BPCC.KW	17.7	1.19	10.20%	0.73	0.585	0.000	312.9	0.692	0.572	0.0%	2,263,735	1,324,715	24.0%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.03	6.51%	0.08	0.768	0.000	77.5	0.770	0.750	(4.6%)	0	0	0.0%	21.6%
Basic Materials		9.4	1.42	10.20%				424.1			0.0%	2,279,124	1,332,697		9.9%
▲ Specialities Group Holding Co.	SPEC.KW	9.5	0.58	4.76%	0.67	0.101	0.001	18.8	0.114	0.097	7.7%	47,841	4,824	56.7%	6.1%
▲ Kuwait Cement Co.	KCEM.KW	43.2	0.64	2.73%	0.60	0.178	0.002	126.9	0.222	0.133	32.8%	438,795	78,283	36.4%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.2	1.24	4.10%	1.02	1.570	0.023	326.8	1.549	1.176	19.8%	541,380	848,772	20.0%	7.2%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.8	2.29	3.13%	0.69	0.960	0.000	173.0	0.975	0.775	17.1%	170,173	163,237	26.5%	10.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.0	1.12	7.78%	0.45	0.900	0.020	90.2	0.928	0.820	7.1%	32,270	28,719	3.3%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.0	0.92	7.32%	0.22	0.175	(0.004)	17.4	0.230	0.154	10.8%	41,965	7,294	27.0%	7.7%
▼ Metal & Recycling Co.	MRCK.KW	35.6	1.03	0.00%	0.19	0.088	(0.001)	7.9	0.144	0.081	6.0%	48,065	4,086	5.8%	2.9%
▼ ACICO Industries Co.	ACIC.KW	NM	0.83	0.00%	0.50	0.075	(0.000)	24.8	0.101	0.066	(5.7%)	1,806,242	134,123	20.5%	NM
= National Industries Co.	NIBM.KW	11.5	0.71	5.73%	0.19	0.174	0.000	62.5	0.189	0.154	10.8%	1,830	318	1.6%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.66	0.00%	0.95	0.030	(0.001)	2.4	0.060	0.025	2.8%	725,532	21,711	166.7%	NM
= National Co. for Consumer Industries	NCCI.KW	24.8	1.20	0.00%	0.22	0.116	0.000	34.8	0.132	0.104	9.4%	783,558	90,679	113.1%	4.8%
▲ Agility (PWC Logistics)	AGLT.KW	8.4	0.77	6.65%	1.58	0.286	0.004	730.0	0.368	0.266	(43.8%)	6,169,933	1,755,770	52.3%	9.2%
▲ National Cleaning Co.	CLEA.KW	14.4	0.38	0.00%	0.76	0.047	0.000	10.8	0.059	0.038	20.0%	1	0	22.6%	2.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.57	0.00%	0.76	0.048	0.001	13.3	0.070	0.039	(8.0%)	52,150	2,415	15.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.3	1.39	4.15%	0.47	0.353	0.007	45.9	0.389	0.218	65.4%	722,287	255,210	19.5%	7.2%
▲ Humansoft Holding Co.	HUMN.KW	8.8	3.92	12.95%	0.49	2.690	0.007	362.5	3.428	2.540	(16.5%)	365,210	971,838	16.3%	44.4%
= Gulf Franchising Co.	GFCI.KW	NM	2.53	0.00%	NA	0.098	0.000	3.9	0.143	0.051	73.3%	0	0	5.9%	NM
▼ Combined Group Contracting Co.	CGCK.KW	12.7	2.15	4.04%	0.68	0.740	(0.012)	126.6	0.783	0.410	63.7%	1,512,506	1,135,016	71.2%	16.9%
▼ United Projects Group	UPAC.KW	42.8	0.63	0.00%	0.20	0.177	(0.004)	66.8	0.248	0.112	(1.1%)	21,251	3,811	3.5%	1.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	1.00	0.00%	0.85	0.226	0.000	215.2	0.227	0.178	25.6%	40,094	9,021	8.6%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.3	0.71	5.74%	0.89	0.087	(0.001)	14.3	0.105	0.079	6.3%	729,046	63,865	47.9%	9.7%
▲ Integrated holding Co.	INTEGRATED.KW	30.0	2.12	3.70%	0.50	0.541	0.003	136.9	0.596	0.480	6.1%	708,810	383,949	36.0%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.0	0.63	5.70%	0.14	0.087	0.000	31.6	0.100	0.084	(8.4%)	3,780	329	0.2%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.07	5.79%	0.07	0.380	(0.009)	57.0	0.420	0.324	17.3%	80,250	30,477	11.2%	11.8%
Industrials		14.0	0.96	5.70%				2,700.4			(12.5%)	15,042,969	5,993,749		7.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	34.3	0.78	0.00%	0.28	0.114	0.000	23.9	0.126	0.098	16.3%	25,419	2,829	21.0%	2.3%
▲ Mezzan Holding Co.	MEZZ.KW	18.9	2.09	2.54%	0.46	0.784	0.004	243.7	0.839	0.547	36.3%	469,767	372,696	21.3%	11.1%
Consumer Staples		26.6	1.44	2.54%				267.5			34.3%	495,186	375,525		9.3%
▼ Advanced Technology Co.	ATCK.KW	NM	0.87	4.80%	0.01	0.417	(0.020)	62.6	0.481	0.398	(11.1%)	55	23	0.0%	NM
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	9.8	2.07	0.00%	0.07	0.725	0.003	146.8	0.800	0.262	(8.8%)	55	40	3.4%	21.1%
Health Care		9.8	1.47	4.80%				209.4			(9.8%)	110	63		10.0%
= Kuwait National Cinema Co.	KCIN.KW	11.3	1.52	5.37%	0.30	1.354	0.000	125.4	1.493	1.091	13.1%	0	0	0.6%	13.5%
= Kuwait Hotels Co.	KHOT.KW	9.2	1.48	0.00%	NA	0.155	0.000	8.7	0.228	0.155	(9.4%)	0	0	0.1%	16.0%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.78	0.00%	0.55	0.098	(0.002)	27.3	0.122	0.088	8.7%	22,495	2,205	11.2%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	11.9	9.60	0.00%	0.73	0.930	(0.004)	213.2	1.038	0.570	45.3%	292,722	272,465	36.2%	80.9%
▲ Oula Fuel Marketing Co.	OULA.KW	10.4	0.80	3.62%	0.44	0.138	0.001	55.8	0.155	0.132	0.0%	166,458	22,953	1.9%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	7.6	0.49	2.60%	0.72	0.072	0.000	15.1	0.081	0.065	5.4%	1,115,100	79,724	37.7%	6.4%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.53	3.19%	0.70	0.877	0.023	192.9	1.427	0.810	(36.9%)	550,566	478,623	25.7%	4.9%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.1	0.74	3.62%	0.45	0.138	0.003	55.8	0.160	0.130	0.7%	40,934	5,668	1.7%	5.2%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	40.1	1.03	6.16%	0.14	0.128	(0.028)	14.7	0.193	0.095	33.3%	33,010,900	4,358,594	334.7%	2.6%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.80	0.00%	0.75	0.017	(0.000)	3.1	0.023	0.017	(6.6%)	3,523,304	59,457	155.3%	NM
▼ Al Eid Food Co.	ALEID.KW	16.1	1.33	2.45%	0.14	0.204	(0.001)	61.9	0.218	0.175	14.0%	1,733,434	355,410	71.8%	8.2%
▲ Palms Agro Production Co.	PAPK.KW	50.9	1.61	2.30%	0.36	0.172	0.007	9.0	0.381	0.062	112.3%	36,590	6,003	46.7%	3.2%
= Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.71	6.70%	0.48	1.031	0.000	282.5	1.218	1.002	(2.4%)	519,561	536,886	NA	37.8%
Consumer Discretionary		11.6	1.33	3.62%				1,066			(1.9%)	41,012,064	6,177,988		4.8%
▲ Zain	ZAIN.KW	11.4	1.58	7.69%	1.25	0.455	0.003	1,968.8	0.534	0.444	(10.3%)	4,329,192	1,964,403	10.7%	13.9%
▲ National Mobile Telecom Co.	OORE.KW	16.6	1.00	13.24%	0.60	1.051	0.007	526.7	1.558	1.000	(13.6%)	26,542	27,880	3.3%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.4	2.50	6.41%	0.65	0.546	(0.001)	545.3	0.621	0.526	(3.0%)	877,646	479,785	7.1%	15.3%
▼ Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.94	0.081	(0.001)	7.1	0.110	0.074	(4.6%)	3,201	250	12.9%	NM
Telecommunications		16.4	1.29	7.69%				3,047.9			(9.6%)	5,236,581	2,472,318		11.8%
▲ National Bank of Kuwait	NBKK.KW	12.5	1.90	4.06%	1.21	0.863	0.008	7,185.7	0.956	0.841	1.4%	4,333,922	3,731,884	7.1%	15.1%
= Gulf Bank	GBKK.KW	15.9	1.35	4.29%	1.08	0.280	0.000	1,064.7	0.292	0.248	4.6%	11,127,759	3,122,024	29.3%	8.5%
= Commercial Bank of Kuwait	CBKK.KW	8.5	1.41	6.84%	0.35	0.512	0.000	968.7	0.550	0.490	(1.5%)	0	0	0.2%	16.6%
▲ Ahli Bank of Kuwait	ABKK.KW	15.4	1.27	2.95%	0.64	0.303	0.008	755.4	0.295	0.222	36.5%	3,662,489	1,099,611	7.5%	8.2%
= Kuwait International Bank	KIBK.KW	14.8	0.96	2.48%	0.99	0.188	0.000	320.2	0.188	0.147	29.1%	17,550,499	3,318,214	55.1%	6.5%
= Burgan Bank	BURG.KW	14.8	0.80	3.19%	1.05	0.188	0.000	680.4	0.208	0.165	14.8%	2,005,390	377,810	9.8%	5.4%
▲ Kuwait Finance House	KFH.KW	19.4	2.15	2.74%	1.40	0.723	0.001	11,348.1	0.760	0.667	6.6%	6,217,942	4,506,677	9.6%	11.1%
▲ Boubyan Bank	BOUK.KW	28.8	2.88	1.37%	1.04	0.582	0.009	2,444.9	0.611	0.561	2.8%	4,088,720	2,363,975	6.0%	10.0%
= Warba Bank	WARB.KW	19.9	1.25	1.55%	0.98	0.183	0.000	399.6	0.188	0.166	4.3%	11,439,383	2,108,080	20.5%	6.3%
Banks		15.4	1.35	2.95%				25,167.7			2.8%	60,426,104	20,628,275		11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.4	0.66	6.79%	0.06	0.560	0.005	103.5	0.600	0.460	19.1%	20,040	11,197		2.8%	7.8%
▼ Gulf Insurance Group	GINS.KW	20.5	1.80	2.47%	0.06	1.496	(0.160)	424.5	2.000	1.656	(20.4%)	28	44		1.1%	8.8%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.16	3.68%	0.15	0.800	0.000	173.4	0.938	0.566	31.1%	1,025	805		3.1%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.0	0.88	6.73%	0.39	0.144	0.004	35.2	0.152	0.096	45.9%	130,515	18,134		23.1%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	9.2	1.32	1.81%	0.09	0.385	0.000	110.9	0.450	0.300	11.0%	0	0		0.4%	14.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.85	0.00%	0.42	0.167	(0.003)	17.8	0.474	0.053	187.9%	343,069	56,251		95.6%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	26.9	1.02	0.00%	0.52	0.038	(0.001)	4.2	0.062	0.023	58.8%	1,039,929	41,070		283.5%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.5%
Insurance		8.4	1.09	5.21%				898.0			(1.7%)	1,534,606	127,502			11.1%
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.98	0.00%	1.05	0.053	0.002	30.3	0.058	0.047	2.9%	1,162,366	61,260		66.8%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	19.8	1.46	1.21%	0.96	0.229	(0.003)	230.0	0.246	0.189	17.7%	5,630,546	1,297,116		83.5%	7.4%
▲ United Real Estate Co.	UREK.KW	14.7	0.32	0.00%	0.50	0.048	0.001	62.0	0.060	0.046	2.8%	2,804,359	132,729		21.9%	2.2%
▲ National Real Estate Co.	NREK.KW	NM	0.47	0.00%	1.25	0.085	0.001	158.3	0.108	0.063	28.9%	1,490,607	127,005		46.1%	NM
▲ Salhia Real Estate Co.	SREK.KW	16.3	1.37	3.47%	0.36	0.416	0.002	246.9	0.471	0.406	6.5%	912,971	380,122		19.2%	8.4%
= Tamdeen Real Estate Co.	TAMK.KW	9.8	0.66	4.41%	0.19	0.377	0.000	151.4	0.410	0.354	5.0%	4,500	1,697		0.8%	6.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.3	0.41	3.71%	0.46	0.268	(0.003)	56.1	0.286	0.235	8.7%	3,609	969		2.6%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	55.4	0.72	4.23%	1.17	0.070	0.004	26.4	0.084	0.065	6.4%	3,905,037	269,994		118.8%	1.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	38.0	0.61	0.00%	0.70	0.057	0.000	25.9	0.077	0.050	13.0%	349,395	19,852		18.0%	1.6%
▲ Mabanee Co.	MABK.KW	18.6	1.97	1.61%	1.05	0.871	0.015	1,215.2	0.893	0.747	9.5%	1,507,467	1,297,065		15.7%	10.6%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.4	0.58	4.84%	0.24	0.101	0.000	34.2	0.107	0.084	16.1%	24,020	2,347		3.6%	5.6%
▲ The Commercial Real Estate Co.	TIJK.KW	16.3	0.89	2.73%	0.62	0.139	0.002	261.0	0.148	0.100	41.6%	2,911,012	401,408		30.6%	5.4%
= Sanam Real Estate Co.	SANK.KW	23.0	1.72	0.00%	0.42	0.169	0.000	18.6	0.276	0.148	16.5%	492,672	82,736		328.4%	7.4%
▲ A'ayan Real Estate Co.	AYRE.KW	19.0	0.52	6.45%	0.66	0.078	0.001	32.2	0.093	0.072	7.8%	222,373	17,140		46.7%	2.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	8.1	0.47	3.38%	0.03	0.059	(0.001)	13.7	0.069	0.056	1.6%	296,032	17,149		17.9%	5.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.38	0.00%	0.42	0.031	0.000	5.8	0.038	0.027	(8.8%)	14,058	436		14.5%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.90	0.00%	1.03	0.068	(0.000)	36.5	0.083	0.066	2.9%	1,465,580	98,974		47.8%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.1	0.53	6.80%	0.49	0.059	0.000	21.8	0.065	0.054	0.9%	577	34		7.6%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.85	5.17%	0.22	0.116	0.000	29.1	0.127	0.075	46.1%	0	0		7.4%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.7	0.24	0.00%	0.40	0.077	0.003	19.6	0.150	0.069	(3.6%)	154,910	11,222		68.8%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.83	0.00%	0.63	0.147	0.003	47.3	0.166	0.116	(3.9%)	2,521,450	367,619		36.4%	51.7%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	11.6	0.75	8.31%	1.06	0.058	0.001	34.6	0.077	0.053	(21.0%)	49,130	2,709		5.4%	6.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.01	0.00%	0.83	0.078	(0.001)	10.6	0.097	0.031	175.6%	809,191	63,175		346.5%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	34.6	0.24	0.00%	0.45	0.044	(0.000)	6.1	0.088	0.042	(1.1%)	399,080	17,758		13.9%	0.7%
▼ Mashaer Holding Co.	MASHAER.KW	7.6	0.64	0.00%	0.50	0.065	(0.003)	10.4	0.089	0.061	17.6%	84,482	5,472		26.3%	8.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.68	0.00%	0.33	0.030	(0.001)	3.0	0.039	0.023	15.8%	311,201	9,065		229.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	12.9	1.07	3.93%	0.06	0.124	0.000	7.5	0.185	0.121	(15.6%)	884,743	108,696		53.6%	8.3%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	30.6	0.85	0.00%	0.01	0.102	0.007	14.9	0.141	0.083	(21.5%)	42,330	4,311		2.5%	2.8%
▼ Osos Holding Group Co.	OSOS.KW	5.7	0.70	4.76%	0.29	0.084	(0.002)	9.2	0.110	0.069	16.5%	89,449	7,503		5.0%	12.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.058	0.002	25.0	1.149	1.033	2.4%	18,055	19,074		20.4%	NA
Real Estate		12.9	0.70	4.08%				2,853.6			10.5%	28,561,202	4,824,634			4.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	8.0	0.77	5.65%	0.91	0.176	(0.002)	92.3	0.227	0.127	38.6%	390,786	68,991		118.3%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.6	0.61	8.07%	0.51	0.187	0.002	95.0	0.197	0.153	17.6%	156,888	29,319		4.9%	5.8%
▼ Int'l Financial Advisors Co.	IFIN.KW	4.8	1.38	0.00%	1.22	0.295	(0.003)	88.5	0.304	0.001	15.7%	4,600,400	1,369,305		235.4%	28.6%
▲ National Investment Co.	NINV.KW	28.7	1.05	5.81%	1.31	0.258	0.003	205.6	0.308	0.235	7.9%	1,906,130	488,003		51.1%	3.7%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	18.9	0.94	0.00%	0.77	0.116	(0.001)	580.3	0.135	0.106	10.5%	4,505,171	524,082		20.9%	5.0%
= Coast Invest. & Development Co.	COAS.KW	10.5	0.61	7.50%	1.22	0.067	0.000	31.0	0.079	0.065	(1.8%)	332,297	22,044		45.0%	5.8%
▲ The Securities House Co.	SECH.KW	NM	0.56	0.00%	1.18	0.055	0.001	22.1	0.063	0.049	2.4%	692,586	37,786		24.0%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.6	1.04	1.05%	1.01	0.184	(0.001)	159.0	0.239	0.175	(5.6%)	1,176,736	217,631		91.7%	4.6%
= Kuwait Financial Centre	MARKZ.KW	6.4	0.61	4.66%	0.79	0.128	0.000	64.6	0.139	0.097	26.7%	4,401	539		10.3%	9.6%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	51.9	0.90	0.00%	0.51	0.103	0.003	22.7	0.123	0.069	27.2%	200	21		17.8%	1.7%
▼ First Investment Co.	OLAK.KW	NM	0.77	0.00%	1.09	0.038	(0.001)	17.1	0.060	0.032	4.4%	530,081	20,398		69.5%	0.9%
▲ Gulf Investment House	GIHK.KW	56.7	3.66	0.00%	0.93	0.400	0.008	162.6	0.421	0.309	21.2%	610,239	241,842		8.4%	6.5%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.1	1.09	4.78%	1.29	0.157	0.001	104.3	0.191	0.145	(9.8%)	2,033,064	316,137		80.4%	13.4%
▲ Bayan Investment Co.	BAYK.KW	59.2	1.03	0.00%	0.76	0.062	0.002	14.3	0.067	0.037	58.0%	2,534,992	157,095		62.8%	1.7%
= Osoul Investment Co.	OSUL.KW	NM	0.71	12.67%	0.42	0.079	0.000	10.0	0.110	0.073	(12.3%)	0	0		13.8%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.77	0.00%	0.36	0.071	0.000	22.0	0.086	0.064	6.3%	207,505	14,633		37.5%	NM
▲ Kamco Investment Co.	KAMC.KW	9.0	0.55	5.04%	0.58	0.099	0.002	34.0	0.110	0.085	15.5%	652,564	64,192		23.4%	6.1%
▼ National International Holding Co.	NIHK.KW	11.9	0.58	5.59%	0.74	0.100	(0.005)	22.5	0.114	0.100	(5.3%)	4,587,215	459,009		133.4%	4.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.79	0.00%	0.56	0.154	0.004	34.4	0.193	0.083	72.3%	2,226,817	336,730		193.5%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.97	0.00%	0.31	0.103	0.000	21.3	0.122	0.076	28.8%	0	0		7.0%	0.7%
▼ Al-Deera Holding	DEER.KW	14.2	1.35	0.00%	0.86	0.400	(0.001)	36.7	0.575	0.260	48.1%	1,621	632		1.9%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	37.5	1.07	0.00%	2.07	0.083	(0.001)	31.6	0.109	0.079	(13.8%)	797,096	65,760		62.1%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.0	1.11	2.94%	1.21	0.269	0.001	137.3	0.281	0.211	19.0%	4,009,167	1,077,836		22.3%	28.1%
= Tamdeen Investment Co.	TAMI.KW	13.9	0.57	5.17%	0.34	0.570	0.000	194.1	0.608	0.425	34.1%	0	0		0.1%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.5	0.87	0.00%	0.53	0.052	0.004	9.1	0.050	0.031	52.6%	159,020	8,000		43.4%	13.4%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.61	0.041	0.000	33.0	0.050	0.040	(6.9%)	944,355	38,187		45.8%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	65.6	4.90	0.00%	NA	0.378	(0.001)	56.7	0.400	0.259	45.9%	1,165,664	439,251		140.0%	7.5%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.049	(0.000)	51.9	0.068	0.043	(13.5%)	411,454	20,054		32.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.41	0.00%	1.38	0.037	0.000	16.0	0.044	0.025	34.3%	12,903,257	483,306		165.6%	NM
▲ National Industries Group	NIND.KW	14.3	1.04	2.19%	1.41	0.228	0.003	549.5	0.234	0.194	17.4%	7,121,200	1,624,835		27.1%	7.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.52	0.00%	0.53	0.154	0.001	4.6	0.184	0.102	45.3%	12,220	1,863		174.1%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.61	0.00%	0.36	0.350	0.001	181.6	0.526	0.283	(31.8%)	1,527,584	384,178		15.8%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.80	0.039	(0.000)	23.5	0.044	0.029	32.8%	219,044	8,195		30.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.36	0.00%	0.12	0.042	(0.001)	6.9	0.097	0.020	99.5%	40,404	1,657		62.5%	1.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.7	3.13	7.88%	0.20	0.234	0.004	263.7	0.287	0.224	(7.9%)	2,835	664		3.5%	55.4%
▼ GFH Financial Group	GFH.KW	9.9	1.13	4.94%	0.95	0.092	(0.001)	321.2	0.095	0.076	20.6%	3,410,163	314,550		25.4%	11.5%
▼ Inovest	INOV.KW	20.3	0.65	3.17%	0.80	0.095	(0.002)	29.0	0.127	0.072	12.1%	910,153	85,777		94.2%	3.2%
▼ Amar For Finance and Leasing Co.	AMARF.KW	8.4	0.52	0.00%	0.09	0.059	(0.003)	11.5	0.074	0.053	(7.0%)	13,690	806		2.4%	6.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.4	0.50	5.24%	0.52	0.057	(0.002)	15.1	0.077	0.056	0.7%	65,574	3,803		37.9%	6.8%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.9	7.76	3.54%	0.90	2.089	0.009	419.4	2.180	1.705	21.2%	186,476	388,942		13.1%	29.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	19.4	2.80	0.00%	NA	0.496	0.005	148.8	0.535	0.460	(3.3%)	3,201,741	1,585,996		22.5%	14.4%
Financial Services		12.9	0.95	5.10%				4,351.0			16.7%	64,250,790	10,902,046			6.9%

Boursa Kuwait Daily Bulletin

Tuesday, July 9, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.94	0.00%	0.24	0.230	0.000	23.0	0.298	0.076	189.3%	0	0	131.5%	0.7%
Technology		NM	1.94	0.00%		23.0		23.0			189.3%	0	0		0.7%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.2	1.40	3.01%	0.49	0.166	0.001	182.6	0.184	0.146	(4.0%)	394,223	65,141	10.7%	9.9%
Utilities		14.2	1.40	3.01%		182.6		182.6			(4.0%)	394,223	65,141		9.9%

Boursa Kuwait	12.83	0.97	3.0%		41,397.3		2.23%	219,667,620	52,946,436		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.230	189.3%
First Takaful Insurance Co.	0.167	187.9%
MENA Real Estate Co.	0.078	175.6%
Palms Agro Production Co.	0.172	112.3%
Credit Rating & Collection Co.	0.042	99.5%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.723	1,502,275,347
Agility (PWC Logistics)	0.286	1,335,435,298
Gulf Bank	0.280	1,114,321,148
Kuwait Projects Co.(Holding)	0.116	1,044,597,704
Kuwait International Bank	0.188	938,024,299

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.286	(43.8%)
Jazeera Airways Co.	0.877	(36.9%)
Arabi Holding Group Co.	0.350	(31.8%)
Dar Al Thuraya Real Estate Co.	0.102	(21.5%)
Kuwait Business Town Real Estate Co.	0.058	(21.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.723	1,134,754,679
National Bank of Kuwait	0.863	536,503,429
Agility (PWC Logistics)	0.286	524,480,557
Gulf Bank	0.280	308,818,515
Int'l Financial Advisors Co.	0.295	266,461,859

* Different Fiscal Year Company

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