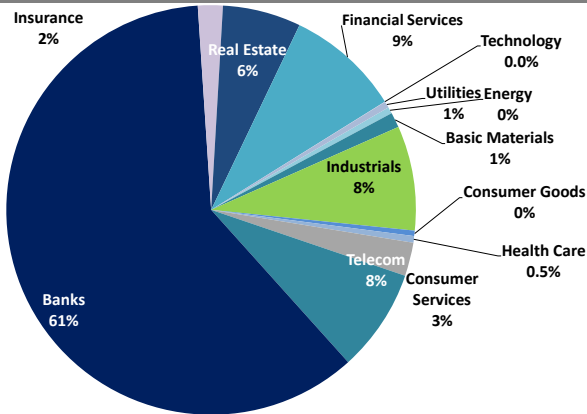


Boursa Kuwait Daily Report

July 9, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,259.3	25.0	8.6%
2- National Bank of Kuwait	7,589.0	14.4	15.0%
3- Boubyan Bank	2,595.4	42.2	7.8%
4- Zain	2,289.0	11.3	15.8%
5- Agility (PWC Logistics)	1,620.7	23.0	3.9%
6- Mabane Co.	1,162.2	18.6	10.9%
7- Commercial Bank of Kuwait	1,002.7	13.1	11.2%
8- Gulf Bank	904.0	14.1	9.1%
9- Burgan Bank	727.3	15.3	6.1%
10- Kuwait Projects Co.(Holding)	665.3	24.6	4.5%
Total	29,815	18.76	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.091	0.007	8.6%
Mashaer Holding Co.	0.062	0.004	6.0%
Shuaiba Industrial Co.	0.180	0.010	5.9%
The Energy House Co.	0.068	0.004	5.5%
Osos Holding Group Co.	0.098	0.005	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.420	(0.090)	(17.6%)
Tamdeen Investment Co.	0.536	(0.057)	(9.6%)
Gulf Franchising Co.	0.061	(0.006)	(9.0%)
Kuwait Emirates Holding Co.	0.029	(0.002)	(7.1%)
National Cleaning Co.	0.029	(0.002)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.090	1.7%	21,602,207
Arzan Financial Group For Fin. & Invest.	0.115	4.5%	12,281,843
A'ayan Leasing & Investment Co.	0.150	2.0%	11,928,585
Sokouk Holding Co.	0.032	4.9%	9,053,431
Kuwait Finance House	0.768	0.4%	7,362,209

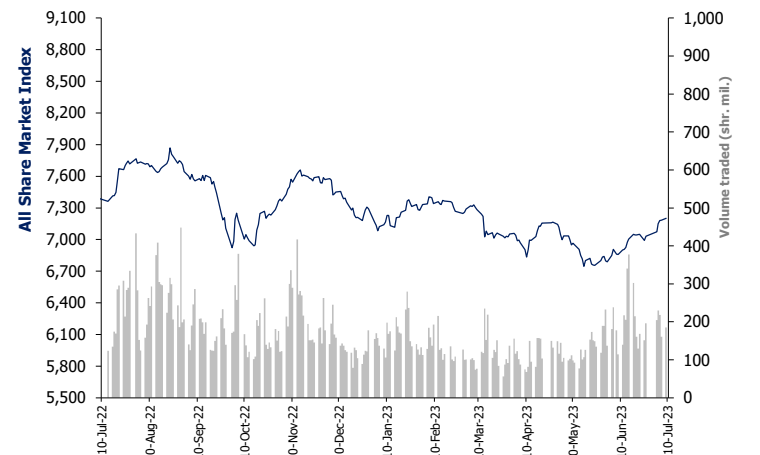
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,621.9	▲	0.3%	2.4%	(8.8%)
Energy	208.0	▲	1.8%	1.2%	(9.4%)
Basic Materials	509.0	▼	(1.8%)	(1.4%)	6.5%
Industrials	3,518.9	▲	0.4%	1.8%	(6.6%)
Consumer Staples	186.6	▼	(0.2%)	0.3%	28.6%
Health Care	217.6	▼	(0.1%)	0.8%	(2.0%)
Consumer Discretionary	1,130.7	▲	2.7%	9.2%	15.2%
Telecommunications	3,461.4	▲	0.8%	1.5%	(4.4%)
Banks	25,841.3	▲	0.2%	2.6%	(14.0%)
Insurance	834.7	▼	(0.0%)	(0.8%)	35.0%
Real Estate	2,636.3	▲	0.5%	2.8%	2.3%
Financial Services	3,847.0	▼	(0.6%)	1.9%	0.3%
Technology	9.2	=	0.0%	(1.2%)	(4.1%)
Utilities	221.1	▼	(1.5%)	0.5%	6.9%

Market Breadth	 64	 46	 40		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,020.17	29.9	0.4%	2.7%	(1.2%)
Main 50 Index	5,468.06	4.3	0.1%	1.7%	(4.4%)
Main Market Index	5,537.41	(11.4)	(0.2%)	1.4%	(1.1%)
All Share Market Index	7,200.76	18.7	0.3%	2.4%	(1.3%)
Market Cap (KWD Mn)	42,621.90	109.7	0.3%	2.4%	(8.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	184.4	23.8	14.8%	145.8	254.4
Value Traded (KWD Mn)	31.4	(9.61)	(23.4%)	42.5	68.9
No. of Trades	9,052	(2,174)	(19.4%)	9,126	13,071

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.768	0.4%	5,663,493
GFH Financial Group	0.090	1.7%	1,933,284
Zain	0.529	1.1%	1,860,754
A'ayan Leasing & Investment Co.	0.150	2.0%	1,777,312
Agility (PWC Logistics)	0.635	0.6%	1,632,418

Boursa Kuwait - Premier Market

Sunday, July 9, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.957	0.000	0.0%	7,589	22.2%	17.8%	14.4	2.16	3.7%	1.20	15.0%	(6.8%)	476.43	483.20
=	Gulf Bank	0.269	0.000	0.0%	904	2.6%	2.1%	14.1	1.28	3.7%	1.09	9.1%	(10.0%)	517.55	144.63
▲	Kuwait International Bank	0.169	0.001	0.6%	279	0.8%	0.7%	19.1	1.10	2.2%	0.99	5.7%	21.0%	714.98	122.34
▲	Burgan Bank	0.211	0.001	0.5%	727	2.1%	1.7%	15.3	0.94	3.8%	1.05	6.1%	1.0%	189.02	39.89
▲	Kuwait Finance House	0.768	0.003	0.4%	11,259	32.9%	26.4%	25.0	2.14	1.9%	1.41	8.6%	3.4%	1,846.71	1,455.08
▲	Boubyan Bank	0.655	0.001	0.2%	2,595	7.6%	6.1%	42.2	3.28	0.9%	1.05	7.8%	(13.0%)	499.42	322.28
=	Kuwait Investment Co.	0.128	0.000	0.0%	70	0.2%	0.2%	NM	0.63	3.9%	0.90	NM	(15.8%)	163.38	21.18
▼	National Investments Co	0.214	(0.003)	(1.4%)	171	0.5%	0.4%	NM	0.88	13.1%	1.30	NM	(9.7%)	223.87	49.84
▼	Kuwait Projects Co. (Holding)	0.133	(0.001)	(0.7%)	665	1.9%	1.6%	24.6	1.11	3.7%	0.74	4.5%	18.8%	816.14	99.18
▲	Arzan Financial Group for Financing & In	0.115	0.005	4.5%	92	0.3%	0.2%	10.9	0.84	3.4%	1.01	7.7%	0.0%	410.36	45.57
▲	Aayan Leasing and Investment	0.150	0.003	2.0%	100	0.3%	0.2%	10.2	1.12	5.0%	1.31	11.0%	12.8%	875.79	123.66
▼	Al Imtiaz Investment Group	0.069	(0.000)	(0.3%)	73	0.2%	0.2%	NM	0.45	12.2%	1.06	NM	(8.0%)	143.10	9.02
▲	Kuwait Real Estate Co.	0.123	0.001	0.8%	117	0.3%	0.3%	11.8	0.90	2.4%	0.98	7.6%	17.2%	696.81	77.41
▲	Mabane Co.	0.883	0.003	0.3%	1,162	3.4%	2.7%	18.6	2.03	1.6%	1.07	10.9%	10.4%	80.66	62.47
▲	The Commercial Real Estate Co.	0.104	0.002	2.0%	188	0.5%	0.4%	16.8	0.65	2.7%	0.63	3.9%	3.2%	412.70	40.89
▼	National Industries Group (Holding)	0.217	(0.003)	(1.4%)	498	1.5%	1.2%	NM	1.01	2.3%	1.43	NM	5.0%	295.46	61.02
▼	Gulf Cable and Electrical Industries	1.158	(0.001)	(0.1%)	241	0.7%	0.6%	12.6	1.08	5.1%	1.03	8.6%	(4.7%)	11.08	12.94
▲	Heavy Engineering Industries and Shipbu	0.717	0.027	3.9%	129	0.4%	0.3%	25.0	1.81	2.8%	0.70	7.3%	17.0%	30.69	19.01
▲	Boubyan Petrochemical Co.	0.741	0.003	0.4%	396	1.2%	0.9%	11.3	1.43	8.1%	0.73	12.6%	(7.4%)	39.57	30.90
▲	Agility Public Warehousing Co.	0.635	0.004	0.6%	1,621	4.7%	3.8%	23.0	0.89	3.0%	1.51	3.9%	(11.8%)	672.15	408.94
▲	Mobile Telecommunications Co.	0.529	0.006	1.1%	2,289	6.7%	5.4%	11.3	1.78	6.6%	1.27	15.8%	(6.0%)	507.38	273.39
▲	Human Soft Holding Co.	3.769	0.001	0.0%	481	1.4%	1.1%	10.3	3.33	10.6%	0.50	32.2%	11.9%	26.68	95.95
▼	ALAFCO Aviation Lease and Finance Co.	0.198	(0.002)	(1.0%)	189	0.6%	0.4%	NM	0.85	0.0%	0.88	NM	(2.5%)	108.01	21.82
▲	Jazeera Airways Co.	2.161	0.107	5.2%	475	1.4%	1.1%	25.6	17.36	2.3%	0.70	67.8%	13.7%	31.86	56.22
▲	GFH Financial Group BSC	0.090	0.002	1.7%	314	0.9%	0.7%	10.7	1.04	4.9%	0.96	9.7%	18.4%	1,229.53	98.75
▲	Warba Bank	0.216	0.001	0.5%	445	1.3%	1.0%	26.4	1.49	1.4%	0.98	5.6%	(5.3%)	382.94	85.42
▼	Mezzan Holding Co.	0.534	(0.003)	(0.6%)	166	0.5%	0.4%	NM	1.56	2.2%	0.47	NM	35.9%	103.07	42.49
▼	Integrated holding Co.	0.435	(0.002)	(0.5%)	110	0.3%	0.3%	40.6	1.73	3.4%	0.52	4.3%	17.6%	127.54	48.87
▼	Shamal Az-Zour Al-Oula Power and Wate	0.201	(0.003)	(1.5%)	221	0.6%	0.5%	16.5	2.02	2.0%	0.45	12.3%	6.9%	87.43	15.97
▲	Boursa Kuwait Securities Co.	1.888	0.022	1.2%	379	1.1%	0.9%	22.2	7.19	4.5%	0.86	32.4%	(8.0%)	22.51	41.93
▲	Ali Alghanim Sons Automotive Co.	1.068	0.013	1.2%	293	0.9%	0.7%	14.2	4.14	3.1%	0.48	29.2%	32.7%	58.86	53.36
Subtotal- Premier Market Stocks		8,020.17	29.93	0.4%	34,241	100%	80%	16.5	1.28	4.08%		9.0%	(1.2%)	11,801.67	4,463.65
Rest of the Market					8,381		20%	11.2	0.72	2.60%		6.4%		6,277.16	801.75

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, July 9, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.84	0.00%	1.06	0.041	0.002	8.2	0.045	0.026	(8.2%)	3,540	143	3.9%	NM
= Independent Petroleum Group	IPGK.KW	11.3	0.91	5.94%	0.27	0.484	0.000	87.5	0.545	0.407	(5.1%)	0	0	0.2%	8.1%
▲ National Petroleum Services Co.	NAPS.KW	9.2	1.67	6.33%	0.18	0.765	0.037	74.2	0.899	0.711	(3.0%)	65	50	0.6%	18.0%
▲ The Energy House Co.	ENER.KW	NM	0.72	0.00%	0.67	0.068	0.004	3.1	0.354	0.021	214.0%	10,089	669	10.7%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.2	0.40	0.00%	0.17	0.114	(0.002)	28.9	0.133	0.100	(0.9%)	1,557,995	178,595	15.7%	4.3%
Energy		9.2	0.78	6.14%				208.0			(9.4%)	1,571,689	179,457		2.4%
▼ Kuwait Foundry Co.	KFDC.KW	3.9	1.26	26.43%	0.49	0.420	(0.090)	30.4	0.558	0.290	42.9%	104,728	43,543	16.8%	32.0%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.3	1.43	8.06%	0.73	0.741	0.003	396.3	0.856	0.732	(7.4%)	188,347	139,726	7.4%	12.6%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	8.5	2.40	6.13%	0.09	0.816	(0.042)	82.3	0.858	0.429	109.2%	34	29	0.0%	28.3%
Basic Materials		8.5	1.43	8.06%				509.0			6.5%	293,109	183,298		15.6%
▲ Specialities Group Holding Co.	SPEC.KW	8.3	0.60	6.11%	0.66	0.109	0.004	18.5	0.123	0.096	(0.1%)	4,324,488	463,676	71.4%	7.3%
= Kuwait Cement Co.	KCEM.KW	44.2	0.69	2.70%	0.58	0.180	0.000	128.3	0.225	0.164	(19.3%)	274,156	48,787	3.7%	1.6%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.6	1.08	5.13%	1.03	1.158	(0.001)	241.1	1.275	0.999	(4.7%)	55,505	64,283	5.3%	8.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	25.0	1.81	2.79%	0.70	0.717	0.027	129.2	0.706	0.566	17.0%	404,194	288,750	17.0%	7.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.5	1.04	8.43%	0.47	0.830	0.010	83.2	0.945	0.800	1.6%	85,470	70,818	3.2%	5.9%
▲ Shuaiba Industrial Co.	PAPE.KW	12.9	0.94	6.57%	0.19	0.180	0.010	17.9	0.173	0.134	11.8%	296,975	51,598	5.1%	7.2%
= Metal & Recycling Co.	MRCK.KW	18.2	0.95	0.00%	0.18	0.079	0.000	7.1	0.080	0.038	58.3%	27,714	2,190	4.2%	5.2%
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	18.3	0.77	5.57%	0.21	0.179	0.000	64.3	0.195	0.165	(7.7%)	15	3	1.7%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.44	0.00%	0.96	0.024	0.001	1.9	0.047	0.022	(47.2%)	51,622	1,232	8.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.36	0.00%	0.17	0.125	0.004	37.5	0.127	0.108	12.6%	4,410,132	542,839	88.6%	0.1%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	23.0	0.89	3.00%	1.51	0.635	0.004	1,620.7	0.720	0.560	(11.8%)	2,574,743	1,632,418	26.3%	3.9%
▼ National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.77	0.029	(0.002)	6.6	0.035	0.023	(13.6%)	1,157,710	32,345	4.4%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.78	0.054	0.001	14.9	0.065	0.039	(7.7%)	192,249	10,123	5.5%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.0	1.03	7.12%	0.50	0.274	0.002	32.5	0.315	0.257	(7.7%)	6,439	1,721	2.0%	6.4%
▲ Humansoft Holding Co.	HUMN.KW	10.3	3.33	10.56%	0.50	3.769	0.001	481.4	3.805	3.102	11.9%	29,745	111,865	20.9%	32.2%
▼ Gulf Franchising Co.	GFCI.KW	23.7	1.13	0.00%	NA	0.061	(0.006)	2.4	0.097	0.056	(32.1%)	1,450	92	0.6%	4.8%
▼ Combined Group Contracting Co.	CGCK.KW	6.6	1.26	7.48%	0.68	0.400	(0.002)	68.4	0.476	0.381	(11.9%)	1,166,141	464,229	37.5%	19.0%
= United Projects Group	UPAC.KW	NM	0.90	0.00%	0.19	0.247	0.000	93.3	0.268	0.174	21.1%	0	0	0.4%	0.8%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.85	0.00%	0.88	0.198	(0.002)	188.5	0.220	0.176	(2.5%)	70,401	13,882	11.3%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.4	0.72	5.65%	0.91	0.089	(0.004)	14.5	0.095	0.067	9.9%	99,050	8,787	16.3%	6.3%
▼ Integrated holding Co.	INTEGRATED.KW	40.6	1.73	3.45%	0.52	0.435	(0.002)	110.1	0.454	0.345	17.6%	680,505	300,248	50.4%	4.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.7	0.68	6.45%	0.15	0.093	0.000	33.8	0.100	0.085	(3.4%)	0	0	0.3%	3.5%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.69	0.00%	0.11	0.089	(0.001)	44.5	0.137	0.082	(33.1%)	302,100	26,887	0.7%	0.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	10.9	1.04	5.29%	0.07	0.340	0.000	51.0	0.365	0.312	3.7%	32,600	11,011	8.0%	9.6%
Industrials		17.5	0.92	5.65%				3,518.9			(6.6%)	16,243,404.0	4,147,784		2.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.68	0.00%	0.28	0.099	0.003	20.6	0.114	0.091	(10.3%)	112,021	10,671	0.9%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.56	2.24%	0.47	0.534	(0.003)	166.0	0.540	0.360	35.9%	469,420	251,129	33.2%	NM
Consumer Staples		NM	1.12	2.24%				186.6			28.6%	581,441	261,799		NM
▼ Advanced Technology Co.	ATCK.KW	6.6	0.94	4.25%	0.01	0.471	(0.002)	70.7	0.525	0.379	7.0%	58,412	27,520	1.7%	14.3%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.03	0.650	0.000	146.3	0.656	0.532	(5.8%)	2,230	1,450	0.2%	18.3%
Health Care		10.0	1.70	4.25%				217.6			(2.0%)	60,642	28,969		15.3%
▼ Kuwait National Cinema Co.	KCIN.KW	13.0	1.34	4.96%	0.29	1.099	(0.001)	101.8	1.206	0.940	15.7%	1	1	1.1%	10.3%
= Kuwait Hotels Co.	KHOT.KW	15.5	2.40	2.26%	NA	0.216	0.000	12.2	0.227	0.115	22.0%	0	0	1.6%	15.5%
▲ Sultan Center Food Products Co.	SCFK.KW	24.9	0.67	0.00%	0.55	0.149	0.003	41.6	0.148	0.076	36.7%	202,509	29,601	8.9%	2.7%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	5.1	3.26	0.00%	0.68	0.091	0.007	16.7	0.103	0.058	220.8%	1,475,111	130,209	41.1%	63.5%
▲ Oula Fuel Marketing Co.	OULA.KW	14.6	0.91	3.36%	0.45	0.149	0.001	60.3	0.156	0.121	2.8%	9,009	1,336	4.1%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	18.7	0.51	3.82%	0.73	0.073	(0.000)	14.7	0.080	0.065	(15.2%)	726,940	53,100	11.9%	2.7%
▲ Jazeera Airways Co.	JAZK.KW	25.6	17.36	2.31%	0.70	2.161	0.107	475.4	2.089	1.518	13.7%	279,351	580,171	14.5%	67.8%
▲ Soor Fuel Marketing Co.	SOOR.KW	15.5	0.84	3.40%	0.46	0.147	0.002	59.5	0.155	0.120	(1.3%)	82,988	12,315	1.6%	5.4%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.3	0.81	6.16%	0.10	0.096	0.000	11.0	0.120	0.089	(13.5%)	22,000	2,112	6.9%	8.8%
▼ Jiyad Holding Co	JIYAD.KW	1.8	0.23	0.00%	0.78	0.023	(0.000)	4.2	0.025	0.014	(0.4%)	6,178,833	142,723	323.5%	12.7%
▼ Al Eid Food Co.	ALEID.KW	14.0	1.57	2.56%	0.12	0.195	(0.004)	36.3	0.226	0.186	(12.1%)	1,909,280	378,792	42.8%	11.2%
= Palms Agro Production Co.	PAPK.KW	13.9	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.2	4.14	3.14%	0.48	1.068	0.013	292.7	1.070	0.790	32.7%	730,180	787,259	NA	29.2%
Consumer Discretionary		14.2	0.91	3.36%				1,131			15.2%	11,616,202	2,117,619		11.7%
▲ Zain	ZAIN.KW	11.3	1.78	6.62%	1.27	0.529	0.006	2,289.0	0.572	0.502	(6.0%)	3,524,830	1,860,754	11.7%	15.8%
▼ National Mobile Telecom Co.	OORE.KW	6.9	1.01	6.04%	0.60	1.153	(0.001)	577.8	1.292	0.957	(0.5%)	10,514	12,159	1.2%	14.7%
▲ Kuwait Telecommunication Co.	STC.KW	17.4	2.67	5.10%	0.63	0.588	0.001	587.3	0.793	0.548	0.5%	167,059	98,084	15.3%	15.4%
▲ Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	1.00	0.084	0.004	7.3	0.084	0.050	39.9%	100	8	4.2%	NM
Telecommunications		11.3	1.40	6.04%				3,461.4			(4.4%)	3,702,503	1,971,006		15.3%
= National Bank of Kuwait	NBKK.KW	14.4	2.16	3.66%	1.20	0.957	0.000	7,589.0	1.076	0.913	(6.8%)	1,389,026	1,329,683	6.0%	15.0%
= Gulf Bank	GBKK.KW	14.1	1.28	3.72%	1.09	0.269	0.000	904.0	0.309	0.252	(10.0%)	2,975,284	798,509	15.4%	9.1%
= Commercial Bank of Kuwait	CBKK.KW	13.1	1.47	4.47%	0.32	0.530	0.000	1,002.7	0.559	0.480	6.0%	0	0	7.2%	11.2%
▼ Ahli Bank of Kuwait	ABKK.KW	13.1	0.93	3.25%	0.64	0.244	(0.001)	453.6	0.341	0.229	(17.7%)	1,341,747	327,905	11.5%	7.1%
▲ Ahli United Bank - Kuwait	BKME.KW	16.0	1.22	2.74%	0.83	0.260	0.002	585.6	0.288	0.248	(8.5%)	48,836	12,601	3.1%	7.6%
▲ Kuwait International Bank	KIBK.KW	19.1	1.10	2.20%	0.99	0.169	0.001	279.5	0.192	0.160	21.0%	5,365,150	906,906	43.2%	5.7%
▲ Burgan Bank	BURK.KW	15.3	0.94	3.79%	1.05	0.211	0.001	727.3	0.229	0.184	1.0%	786,490	165,921	5.5%	6.1%
▲ Kuwait Finance House	KFH.KW	25.0	2.14	1.94%	1.41	0.768	0.003	11,259.3	0.806	0.700	3.4%	7,362,209	5,663,493	12.6%	8.6%
▲ Boubyan Bank	BOUK.KW	42.2	3.28	0.92%	1.05	0.655	0.001	2,595.4	0.769	0.579	(13.0%)	1,007,208	660,089	12.6%	7.8%
▲ Warba Bank	WARB.KW	26.4	1.49	1.39%	0.98	0.216	0.001	445.0	0.241	0.203	(5.3%)	2,971,477	639,549	18.6%	5.6%
Banks		15.6	1.37	2.99%				25,841.3			(14.0%)	23,247,427	10,504,656		10.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.1	0.69	8.00%	0.05	0.475	0.002	87.8	0.577	0.470	(9.4%)	7,917	3,780	3.7%	32.3%
▼ Gulf Insurance Group	GINS.KW	12.0	2.03	3.14%	0.07	1.716	(0.003)	486.9	1.899	0.965	69.1%	350	601	2.6%	16.9%
= Ahleiah Insurance Co.	AINS.KW	6.0	0.83	7.71%	0.15	0.510	0.000	110.5	0.570	0.489	2.4%	0	0	0.6%	13.8%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.62	7.45%	0.39	0.104	0.001	24.9	0.124	0.076	11.0%	1,262,575	132,498	11.9%	10.4%
= Kuwait Reinsurance Co.	KWRE.KW	10.2	1.21	1.77%	0.08	0.337	0.000	87.4	0.381	0.264	26.4%	0	0	0.0%	11.9%
= First Takaful Insurance Co.	FTIK.KW	39.6	0.60	0.00%	0.36	0.052	0.000	5.6	0.052	0.039	14.9%	0	0	0.2%	1.5%
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.76	0.00%	0.49	0.028	0.000	3.0	0.031	0.019	12.2%	221,423	5,968	5.5%	0.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.2	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	12.1%
Insurance		7.2	0.80	7.58%				834.7			35.0%	1,492,265	142,847		17.8%
▲ Sokouk Holding Co.	SHCK.KW	12.3	0.72	0.00%	1.07	0.032	0.001	18.5	0.031	0.021	40.9%	9,053,431	299,617	19.3%	5.8%
▲ Kuwait Real Estate Co.	KREK.KW	11.8	0.90	2.37%	0.98	0.123	0.001	117.3	0.125	0.101	17.2%	1,792,787	218,380	73.1%	7.6%
▲ United Real Estate Co.	UREK.KW	18.5	0.38	0.00%	0.47	0.054	0.000	70.6	0.067	0.053	(14.1%)	6,810,554	373,673	8.0%	2.0%
▲ National Real Estate Co.	NREK.KW	13.9	0.43	0.00%	1.26	0.093	0.000	171.9	0.125	0.075	(26.0%)	1,299,294	119,704	28.6%	3.1%
▼ Salhia Real Estate Co.	SREK.KW	17.5	1.63	2.87%	0.33	0.502	(0.003)	271.3	0.550	0.483	(1.8%)	113,138	56,825	18.1%	9.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.5	0.69	2.85%	0.19	0.389	0.000	156.2	0.405	0.326	5.1%	0	0	0.5%	6.6%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	12.5	0.37	2.04%	0.45	0.244	0.004	49.6	0.278	0.230	(11.8%)	50,000	12,155	2.9%	2.9%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.52	0.00%	0.24	0.034	0.000	7.9	0.036	0.026	11.9%	0	0	0.7%	NM
▲ Arab Real Estate Co.	ARAB.KW	7.4	0.56	0.00%	1.21	0.056	0.001	20.8	0.057	0.033	118.6%	2,877,289	161,325	60.7%	7.6%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	49.4	0.60	0.00%	0.71	0.055	(0.002)	24.8	0.062	0.048	(7.6%)	598,159	33,233	3.1%	1.2%
▲ Mabanee Co.	MABK.KW	18.6	2.03	1.59%	1.07	0.883	0.003	1,162.2	0.888	0.680	10.4%	130,145	114,817	6.1%	10.9%
= Injazzat Real Estate Development Co.	INJA.KW	9.3	0.49	5.97%	0.24	0.082	0.000	27.7	0.087	0.074	2.6%	0	0	16.6%	5.2%
▲ The Commercial Real Estate Co.	TIJK.KW	16.8	0.65	2.74%	0.63	0.104	0.002	187.9	0.106	0.092	3.2%	3,221,581	331,692	22.8%	3.9%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.08	0.00%	0.40	0.070	(0.003)	8.5	0.077	0.058	11.3%	102,073	7,145	1.9%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	6.7	0.51	6.50%	0.65	0.077	0.001	32.0	0.082	0.066	(0.5%)	1,470,062	112,404	14.7%	7.6%
= Aqar Real Estate Investment Co.	AQAR.KW	46.0	0.44	1.91%	0.02	0.052	0.000	12.1	0.064	0.044	(18.0%)	0	0	3.3%	1.0%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.96	0.00%	0.45	0.031	0.000	5.9	0.037	0.021	(5.5%)	34,111	1,017	2.0%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.62	0.00%	1.05	0.049	0.001	30.6	0.050	0.036	1.3%	7,079,438	341,208	37.3%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.6	0.48	7.63%	0.49	0.052	0.002	19.4	0.059	0.047	(2.1%)	1,703,314	87,838	13.2%	4.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.41	0.00%	1.00	0.022	0.001	5.1	0.025	0.012	2.4%	1,197,373	25,985	17.4%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.1	0.55	6.12%	0.24	0.098	0.000	24.6	0.120	0.086	(15.5%)	0	0	0.8%	5.0%
= Al-Argan International Real Estate Co.	ARGK.KW	27.3	0.30	0.00%	0.39	0.089	0.000	22.7	0.101	0.073	(4.3%)	15,083	1,329	1.1%	1.1%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.7	2.30	0.00%	0.61	0.088	0.003	28.3	0.087	0.048	44.3%	776,349	67,507	7.0%	23.6%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.48	0.00%	1.44	0.046	0.000	33.8	0.050	0.038	(5.9%)	618,166	27,944	7.5%	NM
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	11.5	0.78	7.46%	1.11	0.067	0.001	38.5	0.070	0.051	19.4%	116,022	7,589	15.2%	6.7%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	21.2	0.31	0.00%	0.42	0.055	0.001	7.7	0.065	0.046	(7.8%)	211,719	11,615	1.5%	1.4%
▲ Mashaer Holding Co.	MASHAER.KW	4.5	0.70	0.00%	0.50	0.062	0.004	10.9	0.061	0.051	13.2%	448,722	27,001	3.1%	15.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.34	0.00%	0.29	0.021	0.000	2.0	0.027	0.013	(23.0%)	748,019	15,593	20.4%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	57.6	1.56	1.72%	0.07	0.170	(0.001)	10.2	0.235	0.148	(10.2%)	2,100	357	13.9%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.1	1.09	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(39.7%)	0	0	0.8%	2.0%
▲ Osos Holding Group Co.	OSOS.KW	NM	0.83	8.16%	0.31	0.098	0.005	10.3	0.110	0.084	(10.9%)	4,984	460	0.7%	0.3%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.027	(0.002)	24.2	1.265	1.005	(18.5%)	27,061	27,780	20.8%	NA
Real Estate		12.5	0.58	2.85%				2,636.3			2.3%	40,500,974	2,484,195		4.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	NM	0.63	3.88%	0.90	0.128	0.000	70.1	0.156	0.110	(15.8%)	982,495	125,769		29.8%	NM
= Commercial Facilities Co.	FACI.KW	10.0	0.57	8.57%	0.54	0.176	0.000	89.4	0.199	0.165	(1.7%)	400,446	70,654		5.8%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	24.6	0.89	0.00%	1.25	0.128	0.006	31.9	0.123	0.079	29.2%	5,154,868	643,032		182.4%	3.6%
▼ National Investment Co.	NINV.KW	NM	0.88	13.07%	1.30	0.214	(0.003)	170.6	0.267	0.183	(9.7%)	1,612,881	348,290		28.1%	NM
▼ Kuwait Projects Co.(Holding)	KPRO.KW	24.6	1.11	3.72%	0.74	0.133	(0.001)	665.3	0.139	0.099	18.8%	3,056,829	406,947		16.3%	4.5%
= Coast Invest. & Development Co.	COAS.KW	37.7	0.72	6.58%	1.27	0.076	0.000	35.3	0.092	0.072	(9.5%)	2,500	190		4.2%	1.9%
▼ The Securities House Co.	SECH.KW	11.1	0.67	0.00%	1.20	0.067	(0.001)	27.4	0.075	0.053	(5.9%)	1,656,036	110,498		17.3%	6.0%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.9	0.84	3.35%	1.01	0.115	0.005	92.3	0.124	0.099	0.0%	12,281,843	1,381,534		51.1%	7.7%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.53	4.82%	0.81	0.103	(0.002)	51.7	0.110	0.092	(1.9%)	383,901	38,941		4.6%	NM
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.81	8.06%	0.53	0.087	(0.000)	19.1	0.103	0.080	(8.0%)	296,242	24,550		2.0%	NM
▲ First Investment Co.	OLAK.KW	NM	1.08	0.00%	1.11	0.056	0.001	25.0	0.063	0.027	(10.8%)	3,457,544	194,441		37.0%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.46	0.00%	0.94	0.369	(0.001)	150.0	0.440	0.323	(6.6%)	9	3		2.7%	1.7%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.2	1.12	5.00%	1.31	0.150	0.003	99.6	0.157	0.121	12.8%	11,928,585	1,777,312		131.9%	11.0%
▼ Bayan Investment Co.	BAYK.KW	NM	0.67	0.00%	0.79	0.040	(0.001)	9.1	0.057	0.027	(3.6%)	38,689	1,579		11.0%	NM
= Osoul Investment Co.	OSUL.KW	13.6	0.77	6.59%	0.44	0.091	0.000	11.5	0.099	0.078	(7.0%)	0	0		0.7%	5.7%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.48	0.00%	0.38	0.064	0.001	19.7	0.071	0.061	(1.5%)	100,000	6,380		0.9%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.55	10.21%	0.58	0.098	(0.001)	33.5	0.115	0.090	(5.0%)	345,855	33,809		19.0%	0.6%
▼ National International Holding Co.	NIHK.KW	19.4	0.69	3.92%	0.73	0.119	(0.001)	26.2	0.135	0.106	(8.5%)	798,913	94,395		36.0%	3.6%
▼ UniCap Investment and Finance	UNICAP.KW	5.6	0.51	0.00%	0.60	0.044	(0.000)	9.9	0.062	0.041	(27.1%)	55	2		3.5%	9.0%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.93	0.00%	0.33	0.099	(0.005)	20.5	0.115	0.081	(13.3%)	2,604	257		2.7%	NM
= Al-Deera Holding	DEER.KW	21.1	1.16	0.00%	0.86	0.141	0.000	12.9	0.161	0.134	(11.9%)	0	0		0.5%	5.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.47	0.00%	2.51	0.118	0.002	33.3	0.121	0.086	10.3%	3,086,893	362,970		64.4%	0.8%
= Ektitab Holding Co.	EKTT.KW	NM	0.67	0.00%	0.96	0.020	0.000	6.4	0.024	0.008	94.2%	4,473,442	91,643		72.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.5	1.06	2.84%	1.23	0.174	0.003	88.8	0.189	0.141	(1.7%)	604,372	104,876		7.3%	30.6%
▼ Tamdeen Investment Co.	TAMI.KW	14.2	0.57	2.20%	0.35	0.536	(0.057)	182.5	0.610	0.490	(12.1%)	148	81		0.0%	4.0%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.25	0.00%	0.59	0.029	(0.002)	5.1	0.040	0.024	(23.7%)	6,500	190		1.3%	0.3%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.56	0.00%	0.62	0.057	(0.000)	46.5	0.063	0.048	1.9%	1,103,848	63,412		47.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	71.6	1.94	0.00%	NA	0.151	(0.004)	22.7	0.179	0.144	(10.7%)	800,000	121,152		89.8%	2.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.45	12.17%	1.06	0.069	(0.000)	73.1	0.076	0.053	(8.0%)	1,488,396	102,489		13.5%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.79	0.00%	1.38	0.027	0.000	11.6	0.029	0.017	(1.1%)	4,751,364	129,268		30.5%	NM
▼ National Industries Group	NIND.KW	NM	1.01	2.30%	1.43	0.217	(0.003)	498.1	0.220	0.181	5.0%	1,696,369	369,075		12.9%	NM
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.99	0.00%	0.55	0.087	(0.001)	8.7	0.096	0.072	7.5%	141,925	12,348		7.2%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	4.13	0.00%	0.31	0.293	0.000	101.4	0.424	0.207	(9.0%)	362,644	106,171		30.7%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.25	0.00%	0.82	0.026	(0.000)	16.1	0.037	0.022	(26.7%)	944,925	24,835		13.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	46.0	0.69	0.00%	0.08	0.021	(0.001)	3.5	0.024	0.014	(3.7%)	37,155	767		2.2%	1.5%
▼ Egypt Kuwait Holding Co.	EKKH.KW	5.4	3.08	14.92%	0.20	0.295	(0.003)	332.4	0.378	0.281	(21.5%)	254,900	74,815		3.9%	56.8%
▲ GFH Financial Group	GFH.KW	10.7	1.04	4.88%	0.96	0.090	0.002	314.2	0.092	0.069	18.4%	21,602,207	1,933,284		35.2%	9.7%
▲ Inovest	INOV.KW	NM	0.57	0.00%	0.83	0.083	0.002	25.0	0.088	0.062	(5.6%)	481,229	39,015		6.6%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.60	0.00%	0.08	0.064	0.000	12.4	0.064	0.048	1.3%	0	0		0.9%	NM
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.3	0.55	5.22%	0.54	0.058	0.000	15.2	0.064	0.048	(2.0%)	1	0		1.2%	5.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	22.2	7.19	4.50%	0.86	1.888	0.022	379.1	2.190	1.760	(8.0%)	237,760	443,370		11.2%	32.4%
Financial Services		13.6	0.77	4.94%				3,847.0			0.3%	84,574,373	9,238,344			3.6%

Boursa Kuwait Daily Bulletin

Sunday, July 9, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.83	0.00%	0.21	0.092	0.000	9.2	0.108	0.073	(4.1%)	0	0	1.4%	NM
Technology		NM	0.83	0.00%				9.2			(4.1%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.5	2.02	1.99%	0.45	0.201	(0.003)	221.1	0.208	0.170	6.9%	542,103	109,262	7.9%	12.3%
Utilities		16.5	2.02	1.99%				221.1			6.9%	542,103	109,262		12.3%
Boursa Kuwait		13.6	0.8	3.0%				42,621.9			(8.82%)	184,426,132	31,369,235		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.091	220.8%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.068	214.0%	Equipment Holding Co.	0.024	(47.2%)
Arab Real Estate Co.	0.056	118.6%	Dar Al Thuraya Real Estate Co.	0.129	(39.7%)
Al Kout for Industrial Projects Co.	0.816	109.2%	Ras-Al-Khaimah for White Cement Co.	0.089	(33.1%)
Ektitab Holding Co.	0.020	94.2%	Gulf Franchising Co.	0.061	(32.1%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.768	1,846,705,178	Kuwait Finance House	0.768	1,455,082,551
GFH Financial Group	0.090	1,229,533,352	National Bank of Kuwait	0.957	483,200,183
A'ayan Leasing & Investment Co.	0.150	875,787,797	Agility (PWC Logistics)	0.635	408,944,978
Kuwait Projects Co.(Holding)	0.133	816,138,561	Boubyan Bank	0.655	322,284,366
Kuwait International Bank	0.169	714,975,632	Zain	0.529	273,393,387

* Different Fiscal Year Company

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