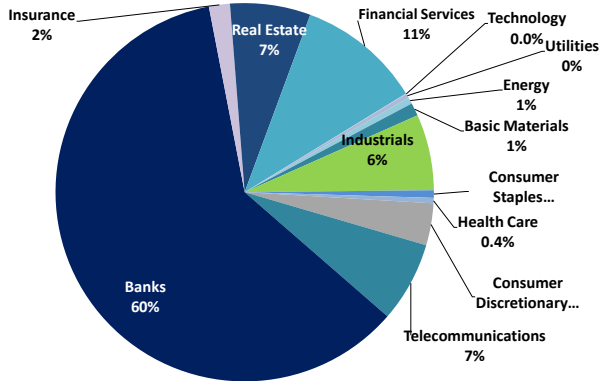


Boursa Kuwait Daily Report

February 9, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,446.8	20.5	11.3%
2- National Bank of Kuwait	8,226.5	14.0	14.7%
3- Boubyan Bank	2,680.1	28.9	10.5%
4- Zain	2,051.0	12.2	14.7%
5- Commercial Bank of Kuwait	1,396.2	13.9	14.9%
6- Gulf Bank	1,216.8	21.1	7.1%
7- Mabane Co.	1,132.9	17.0	10.2%
8- Ahli Bank of Kuwait	742.9	14.5	8.4%
9- Burgan Bank	734.7	15.7	5.4%
10- Agility (PWC Logistics)	661.1	10.9	6.2%
Total	31,289	17.03	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Soor Fuel Marketing Co.	0.388	0.061	18.7%
Kuwait Real Estate Holding Co.	0.040	0.004	10.8%
Arab Real Estate Co.	0.079	0.008	10.8%
Kuwait & M.E. Financial Inv. Co.	0.166	0.016	10.7%
The Energy House Co.	0.234	0.021	9.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.651	(0.070)	(9.7%)
Kuwait Hotels Co.	0.346	(0.019)	(5.2%)
Injazzat Real Estate Development Co.	0.102	(0.005)	(4.7%)
Kuwait Emirates Holding Co.	0.050	(0.002)	(4.0%)
Arkan Al-Kuwait Real Estate Co.	0.110	(0.004)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Oula Fuel Marketing Co.	0.608	6.3%	171,907,198
Kuwait Business Town Real Estate Co.	0.146	5.0%	138,889,168
Arab Real Estate Co.	0.079	10.8%	32,720,033
Sokouk Holding Co.	0.057	1.4%	26,721,884
Arzan Financial Group For Fin. & Invest.	0.276	1.8%	23,392,541

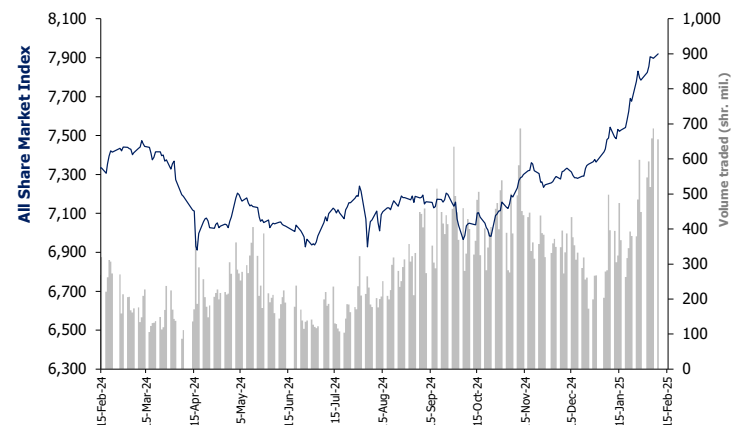
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,919.1	▲	0.3%	1.7%	7.6%
Energy	1,341.6	▼	(0.5%)	1.0%	12.8%
Basic Materials	918.3	▼	(0.2%)	4.2%	0.8%
Industrials	753.6	▲	1.0%	2.3%	4.1%
Consumer Staples	1,022.0	▼	(0.6%)	(0.9%)	2.3%
Health Care	422.0	▼	(5.9%)	(9.0%)	(7.9%)
Consumer Discretionary	2,475.1	▲	2.2%	8.4%	16.6%
Telecommunications	1,056.3	▼	(0.1%)	4.3%	3.8%
Banks	1,968.2	▲	0.1%	1.4%	8.8%
Insurance	2,107.2	▲	0.2%	3.2%	2.5%
Real Estate	1,521.9	▲	0.0%	1.3%	12.5%
Financial Services	1,545.4	▲	1.2%	0.5%	2.3%
Technology	1,018.5	▲	1.4%	(2.8%)	(2.1%)
Utilities	402.6	=	0.0%	0.7%	1.3%

Market Breadth	▲ 68	▼ 47	■ 28		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,435.57	12.5	0.1%	1.6%	7.6%
Main 50 Index	7,475.72	136.6	1.9%	2.9%	9.8%
Main Market Index	7,415.82	72.6	1.0%	2.2%	7.4%
All Share Market Index	7,919.09	23.7	0.3%	1.7%	7.6%
Market Cap (KWD Mn)	46,740.76	141.9	0.3%	1.8%	7.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	655.3	(31.3)	(4.6%)	431.3	277.5
Value Traded (KWD Mn)	195.8	(6.48)	(3.2%)	106.9	68.2
No. of Trades	19,833	(1,444.0)	(6.8%)	19,518	15,304

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.608	6.3%	102,727,552
Kuwait Business Town Real Estate Co.	0.146	5.0%	19,831,302
Gulf Bank	0.320	0.6%	6,964,757
Arzan Financial Group For Fin. & Invest.	0.276	1.8%	6,431,624
Kuwait Finance House	0.793	(0.1%)	6,110,011

Boursa Kuwait - Premier Market

Sunday, February 9, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.988	0.006	0.6%	8,227	21.8%	17.6%	14.0	2.06	2.5%	1.21	14.7%	10.3%	133.89	127.82
▲	Gulf Bank	0.320	0.002	0.6%	1,217	3.2%	2.6%	21.1	1.50	3.8%	1.08	7.1%	(1.8%)	461.59	144.15
▲	Ahli Bank	0.298	0.001	0.3%	743	2.0%	1.6%	14.5	1.22	3.0%	0.65	8.4%	14.6%	124.59	34.98
▲	Kuwait International Bank	0.206	0.002	1.0%	351	0.9%	0.8%	12.3	1.00	2.3%	1.00	8.1%	12.6%	153.86	31.03
=	Burgan Bank	0.203	0.000	0.0%	735	1.9%	1.6%	15.7	0.84	3.0%	1.07	5.4%	15.3%	127.10	25.05
▼	Kuwait Finance House	0.793	(0.001)	(0.1%)	12,447	33.0%	26.6%	20.5	2.32	2.5%	1.39	11.3%	6.3%	265.48	205.59
▼	Boubyan Bank	0.638	(0.002)	(0.3%)	2,680	7.1%	5.7%	28.9	3.02	1.6%	1.05	10.5%	13.7%	106.51	64.89
▲	Kuwait Investment Co.	0.186	0.001	0.5%	98	0.3%	0.2%	8.2	0.79	5.3%	0.94	9.7%	7.5%	43.15	7.78
▲	National Investments Co	0.266	0.005	1.9%	212	0.6%	0.5%	17.9	1.12	5.6%	1.31	6.2%	4.7%	67.64	17.22
▼	Kuwait Projects Co. (Holding)	0.096	(0.000)	(0.3%)	481	1.3%	1.0%	15.6	0.77	0.0%	0.78	4.9%	1.3%	149.35	14.45
▲	Arzan Financial Group for Financing & In	0.276	0.005	1.8%	239	0.6%	0.5%	17.5	1.44	0.7%	1.02	8.2%	4.2%	605.31	170.77
=	Aayan Leasing and Investment	0.167	0.000	0.0%	111	0.3%	0.2%	10.3	1.09	4.5%	1.29	10.6%	6.4%	165.08	26.26
▲	Kuwait Real Estate Co.	0.329	0.003	0.9%	330	0.9%	0.7%	26.6	1.94	0.0%	0.97	7.3%	28.5%	716.76	220.98
▼	Salhia Real Estate Co.	0.415	(0.001)	(0.2%)	246	0.7%	0.5%	21.2	1.36	3.5%	0.36	6.4%	4.0%	22.34	9.16
▼	Mabane Co.	0.812	(0.004)	(0.5%)	1,133	3.0%	2.4%	17.0	1.74	1.7%	1.04	10.2%	6.6%	23.94	18.99
▼	The Commercial Real Estate Co.	0.191	(0.004)	(2.1%)	359	1.0%	0.8%	19.2	1.22	1.9%	0.63	6.3%	29.1%	158.22	28.13
=	National Industries Group (Holding)	0.262	0.000	0.0%	631	1.7%	1.4%	13.3	1.19	1.9%	1.41	9.0%	5.6%	136.45	35.01
▲	Gulf Cable and Electrical Industries	1.888	0.046	2.5%	393	1.0%	0.8%	20.1	1.54	3.4%	1.01	7.7%	4.9%	5.72	10.23
▼	Heavy Engineering Industries and Shipb	0.834	(0.004)	(0.5%)	150	0.4%	0.3%	18.3	2.04	3.6%	0.69	11.2%	(0.6%)	10.85	9.00
▼	Boubyan Petrochemical Co.	0.687	(0.002)	(0.3%)	367	1.0%	0.8%	20.0	1.49	0.0%	0.72	7.4%	5.7%	17.35	11.58
▲	Agility Public Warehousing Co.	0.259	0.003	1.2%	661	1.8%	1.4%	10.9	0.68	7.3%	1.59	6.2%	4.9%	175.83	44.55
▼	Mobile Telecommunications Co.	0.474	(0.004)	(0.8%)	2,051	5.4%	4.4%	12.2	1.79	7.4%	1.24	14.7%	1.1%	103.34	47.46
▲	Human Soft Holding Co.	2.588	0.018	0.7%	349	0.9%	0.7%	8.6	3.13	13.5%	0.50	36.6%	(4.9%)	3.50	9.09
▲	IFA Hotels & Resorts Co.	2.053	0.014	0.7%	471	1.2%	1.0%	38.1	16.57	0.0%	0.74	43.4%	11.0%	9.24	19.48
▼	Jazeera Airways Co.	0.974	(0.018)	(1.8%)	214	0.6%	0.5%	29.7	5.44	4.1%	0.71	18.3%	(3.4%)	10.58	10.49
▲	GFH Financial Group BSC	0.098	0.000	0.2%	343	0.9%	0.7%	10.0	1.13	4.6%	0.96	11.2%	0.2%	170.96	16.65
▼	Warba Bank	0.231	(0.002)	(0.9%)	504	1.3%	1.1%	24.9	1.50	0.0%	0.99	6.0%	20.3%	564.54	129.01
▲	Kuwait Telecommunication Co.	0.592	0.002	0.3%	591	1.6%	1.3%	17.9	2.53	5.9%	0.65	14.1%	10.0%	23.94	13.56
▼	Mezzan Holding Co.	0.918	(0.007)	(0.8%)	285	0.8%	0.6%	19.7	2.44	2.2%	0.47	12.4%	2.0%	10.67	9.83
▲	Integrated holding Co.	0.516	0.002	0.4%	131	0.3%	0.3%	24.1	2.11	3.9%	0.52	8.8%	12.2%	22.19	11.00
▲	Boursa Kuwait Securities Co.	2.655	0.133	5.3%	533	1.4%	1.1%	30.2	8.36	2.8%	0.88	27.6%	15.4%	4.26	10.35
▼	Ali Alghanim Sons Automotive Co.	1.060	(0.005)	(0.5%)	290	0.8%	0.6%	10.0	3.57	6.5%	0.48	35.7%	2.9%	16.18	16.77
▼	Beyout Investment Group Holding Co.	0.425	(0.001)	(0.2%)	128	0.3%	0.3%	15.5	2.34	3.2%	0.48	15.1%	3.2%	23.42	9.61
Subtotal- Premier Market Stocks		8,435.57	12.52	0.1%	37,701	100%	81%	17.9	1.54	3.43%		11.0%	7.6%	4,633.82	1,560.93
Rest of the Market					9,040		19%	11.7	0.99	2.05%		5.6%		6,147.92	1,112.63

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, February 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.22	0.00%	1.00	0.055	(0.002)	11.0	0.065	0.028	(8.6%)	677,003	37,250	7.7%	NM
= Independent Petroleum Group	IPGK.KW	12.1	0.98	5.04%	0.26	0.570	0.000	103.0	0.630	0.456	20.5%	0	0	0.6%	8.1%
▼ National Petroleum Services Co.	NAPS.KW	9.2	2.19	5.76%	0.19	1.010	(0.025)	98.0	1.086	0.737	12.2%	7,902	7,946	0.2%	23.8%
▲ The Energy House Co.	ENER.KW	NM	4.00	0.00%	0.70	0.234	0.021	10.6	0.254	0.071	58.1%	3,051,120	697,082	87.6%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.9	0.52	0.00%	0.20	0.158	0.002	40.0	0.171	0.099	(3.1%)	55,208	8,559	3.2%	1.1%
Energy		12.1	1.22	5.40%				262.6			12.8%	3,791,233	750,838		7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.5	2.24	36.60%	0.49	0.612	(0.003)	39.8	0.750	0.495	(1.8%)	49,255	30,267	2.3%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	20.0	1.49	0.00%	0.72	0.687	(0.002)	367.4	0.713	0.560	5.7%	164,933	113,375	3.2%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.3	2.95	4.55%	0.12	1.100	0.000	111.0	2.850	0.750	(11.9%)	89	98	0.0%	24.0%
Basic Materials		12.3	2.24	20.57%				518.2			0.8%	214,277	143,739		11.1%
▲ Specialities Group Holding Co.	SPEC.KW	16.3	0.79	3.49%	0.68	0.137	0.001	25.7	0.189	0.092	6.2%	562,040	76,927	11.9%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	52.1	0.92	0.00%	0.61	0.264	0.003	188.2	0.270	0.145	16.3%	87,684	22,574	2.7%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.1	1.54	3.41%	1.01	1.888	0.046	393.0	1.860	1.176	4.9%	268,695	504,814	2.7%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.3	2.04	3.60%	0.69	0.834	(0.004)	150.3	0.975	0.729	(0.6%)	622,083	516,065	6.0%	11.2%
= Kuwait Portland Cement Co.	PCEM.KW	15.5	1.09	8.54%	0.45	0.820	0.000	82.2	0.928	0.783	1.1%	74,411	61,162	0.6%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	16.1	1.07	6.40%	0.24	0.200	0.000	19.8	0.225	0.159	(5.7%)	16,614	3,269	0.5%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.92	0.00%	0.21	0.164	(0.004)	14.8	0.182	0.068	36.7%	375,431	62,587	34.6%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.4	0.97	0.00%	0.54	0.081	0.001	26.7	0.101	0.052	(1.2%)	3,747,767	301,794	19.2%	13.1%
= National Industries Co.	NIBM.KW	15.6	0.97	4.19%	0.20	0.238	0.000	85.5	0.242	0.157	34.5%	0	0	1.1%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	2.00	0.00%	0.98	0.069	(0.002)	5.5	0.090	0.025	(12.7%)	839,932	58,469	41.2%	NM
▲ National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	0.23	0.106	0.001	31.8	0.134	0.102	1.0%	1,947,477	205,929	23.8%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	10.9	0.68	7.35%	1.59	0.259	0.003	661.1	0.489	0.209	4.9%	12,319,785	3,210,445	6.9%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.3	0.46	0.00%	0.74	0.059	(0.001)	13.7	0.067	0.041	(3.0%)	751,765	45,223	20.7%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.74	0.00%	0.77	0.060	0.001	16.6	0.068	0.039	(0.7%)	627,544	37,476	15.4%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.5	1.34	4.38%	0.47	0.335	(0.002)	43.6	0.389	0.251	(1.2%)	92,642	30,960	3.0%	6.5%
▲ Humansoft Holding Co.	HUMN.KW	8.6	3.13	13.47%	0.50	2.588	0.018	348.8	3.310	2.459	(4.9%)	44,295	114,356	2.6%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.30	0.086	0.000	3.4	0.143	0.064	3.9%	0	0	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.7	183.7%	4.84%	0.68	0.618	0.006	105.7	0.783	0.410	(4.9%)	270,690	167,085	4.6%	17.2%
▲ United Projects Group	UPAC.KW	NM	58.6%	0.00%	0.20	0.165	0.006	62.3	0.248	0.112	6.5%	102,072	16,906	0.3%	NM
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	27.3	222.2%	0.00%	0.81	0.609	0.002	517.7	2.266	0.455	6.8%	289,017	176,478	0.5%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.6	0.81	5.14%	0.87	0.097	0.000	15.9	0.105	0.080	3.5%	472,525	46,090	17.4%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	24.1	2.11	3.88%	0.52	0.516	0.002	130.5	0.596	0.460	12.2%	972,575	501,717	8.8%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.7	60.3%	5.51%	0.14	0.090	0.000	32.7	0.098	0.081	6.4%	0	0	0.3%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	108.0%	5.67%	0.07	0.388	0.002	58.2	0.420	0.340	1.8%	110,643	42,775	1.0%	12.4%
Industrials		16.1	107.5%	4.99%				3,033.8			4.1%	24,595,687	6,203,098		7.1%

Boursa Kuwait Daily Bulletin

Sunday, February 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	75.6	0.81	0.00%	0.29	0.114	0.001	23.9	0.126	0.100	6.5%	331,645	37,423		3.4%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.7	2.44	2.17%	0.47	0.918	(0.007)	285.3	1.114	0.596	2.0%	621,955	571,577		3.4%	12.4%
Consumer Staples		47.6	1.62	2.17%				309.1			2.3%	953,600	609,000			10.1%
▲ Advanced Technology Co.	ATCK.KW	25.9	1.00	4.26%	0.01	0.470	0.010	70.5	0.481	0.389	20.8%	4,700	2,162		0.0%	3.9%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.67	0.00%	0.08	0.651	(0.070)	131.8	0.800	0.262	(18.3%)	7	5		0.2%	0.9%
Health Care		25.9	1.34	4.26%				202.3			(7.9%)	4,707	2,167			2.3%
▼ Kuwait National Cinema Co.	KCIN.KW	9.8	1.40	5.41%	0.30	1.344	(0.002)	124.5	1.493	1.091	15.9%	5,009	6,412		0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	23.0	3.06	0.00%	NA	0.346	(0.019)	19.5	0.365	0.133	98.9%	162,871	47,685		0.7%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	38.1	16.57	0.00%	0.74	2.053	0.014	470.7	2.583	0.705	11.0%	353,340	720,699		4.0%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	41.6	3.22	0.82%	0.49	0.608	0.036	246.0	0.580	0.132	71.3%	171,907,198	102,727,552		158.5%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.9	0.78	1.48%	0.74	0.126	0.002	26.5	0.135	0.067	12.5%	1,074,780	134,095		9.4%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	29.7	5.44	4.11%	0.71	0.974	(0.018)	214.3	1.214	0.810	(3.4%)	548,147	541,134		4.8%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	29.3	2.02	1.29%	0.49	0.388	0.061	157.0	0.357	0.130	70.9%	12,103,154	4,490,212		8.1%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	50.5	0.93	6.80%	0.18	0.116	0.003	13.3	0.193	0.097	2.7%	2,430,416	281,437		29.5%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
= Al Eid Food Co.	ALEID.KW	14.4	1.55	0.00%	0.15	0.238	0.000	72.2	0.259	0.175	(8.1%)	1,405,729	334,554		8.6%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	52.4	2.15	1.75%	0.36	0.226	0.002	11.8	0.393	0.089	0.9%	145,675	33,024		2.5%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.0	3.57	6.52%	0.48	1.060	(0.005)	290.5	1.218	1.000	2.9%	516,649	546,461		5.9%	35.7%
Consumer Discretionary		29.3	2.02	2.93%				1,677			16.6%	190,652,968	109,863,265			7.9%
▼ Zain	ZAIN.KW	12.2	1.79	7.38%	1.24	0.474	(0.004)	2,051.0	0.527	0.425	1.1%	1,956,031	930,273		2.4%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	17.1	1.02	7.78%	0.60	1.150	0.025	576.3	1.300	0.995	8.0%	262,357	299,763		0.5%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	17.9	2.53	5.91%	0.65	0.592	0.002	591.3	0.616	0.511	10.0%	1,356,126	802,112		2.4%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.84	0.00%	0.90	0.064	(0.002)	5.5	0.110	0.059	(9.3%)	311,038	19,658		1.0%	NM
Telecommunications		17.1	1.40	7.38%				3,224.2			3.8%	3,885,552	2,051,806			11.9%
▲ National Bank of Kuwait	NBKK.KW	14.0	2.06	2.53%	1.21	0.988	0.006	8,226.5	0.998	0.840	10.3%	2,937,250	2,903,274		1.6%	14.7%
▲ Gulf Bank	GBKK.KW	21.1	1.50	3.75%	1.08	0.320	0.002	1,216.8	0.338	0.248	(1.8%)	21,739,026	6,964,757		12.1%	7.1%
= Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	4.75%	0.35	0.738	0.000	1,396.2	0.800	0.490	14.4%	40	30		0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.5	1.22	3.00%	0.65	0.298	0.001	742.9	0.312	0.224	14.6%	2,471,154	735,538		5.0%	8.4%
▲ Kuwait International Bank	KIBK.KW	12.3	1.00	2.26%	1.00	0.206	0.002	350.9	0.208	0.152	12.6%	2,881,633	590,832		9.0%	8.1%
= Burgan Bank	BURG.KW	15.7	0.84	2.95%	1.07	0.203	0.000	734.7	0.208	0.172	15.3%	1,646,322	333,273		3.5%	5.4%
▼ Kuwait Finance House	KFH.KW	20.5	2.32	2.50%	1.39	0.793	(0.001)	12,446.8	0.799	0.696	6.3%	7,702,284	6,110,011		1.7%	11.3%
▼ Boubyan Bank	BOUK.KW	28.9	3.02	1.57%	1.05	0.638	(0.002)	2,680.1	0.640	0.509	13.7%	959,479	612,603		2.5%	10.5%
▼ Warba Bank	WARB.KW	24.9	1.50	0.00%	0.99	0.231	(0.002)	504.4	0.254	0.166	20.3%	6,153,931	1,425,202		25.9%	6.0%
Banks		15.7	1.50	2.74%				28,299.4			8.8%	46,491,119	19,675,519			11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	10.3	0.78	6.04%	0.08	0.629	0.004	116.2	0.650	0.488	6.6%	3	2	0.7%	7.6%
= Gulf Insurance Group	GINS.KW	15.4	1.40	3.10%	0.09	1.189	0.000	337.4	2.000	1.031	5.2%	0	0	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.23	3.53%	0.14	0.834	0.000	180.7	0.938	0.580	(6.8%)	0	0	0.1%	14.9%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.99	5.91%	0.39	0.164	0.004	40.1	0.168	0.103	0.0%	182,998	29,857	1.7%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.8	1.32	1.74%	0.11	0.399	0.000	114.9	0.450	0.300	9.3%	0	0	0.2%	14.9%
= First Takaful Insurance Co.	FTIK.KW	NM	1.99	0.00%	0.42	0.180	0.000	19.2	0.247	0.105	8.4%	69,411	12,259	4.0%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	53.2	1.08	0.00%	0.51	0.042	(0.000)	4.6	0.069	0.025	(21.2%)	1,291,898	53,929	71.6%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.8	1.15	4.72%				841.7			2.5%	1,544,310	96,046		11.4%
▲ Sokouk Holding Co.	SHCK.KW	11.8	1.00	0.00%	1.06	0.057	0.001	32.8	0.060	0.044	13.2%	26,721,884	1,563,715	27.5%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.6	1.94	0.00%	0.97	0.329	0.003	330.4	0.348	0.199	28.5%	11,099,113	3,650,682	71.4%	7.3%
▲ United Real Estate Co.	UREK.KW	42.1	1.04	0.00%	0.52	0.154	0.001	200.5	0.172	0.043	35.1%	2,382,506	368,952	8.9%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.082	0.002	151.8	0.108	0.069	4.7%	9,010,129	735,635	6.2%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.2	1.36	3.48%	0.36	0.415	(0.001)	246.3	0.471	0.398	4.0%	927,957	384,284	3.8%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	10.9	0.58	4.63%	0.18	0.359	0.000	144.1	0.410	0.332	(3.0%)	0	0	0.1%	5.3%
= Ajlial Real Estate Entertainment Co.	AREC.KW	11.0	0.47	6.34%	0.45	0.314	0.000	65.7	0.324	0.235	15.9%	0	0	1.0%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	13.9	0.76	3.75%	1.16	0.079	0.008	29.8	0.096	0.055	14.3%	32,720,033	2,486,693	49.8%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	30.9	0.85	0.00%	0.69	0.081	(0.000)	36.5	0.084	0.050	(1.6%)	1,969,018	159,708	9.9%	2.7%
▼ Mabanee Co.	MABK.KW	17.0	1.74	1.72%	1.04	0.812	(0.004)	1,132.9	0.897	0.743	6.6%	263,535	214,817	1.7%	10.2%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.7	0.58	4.80%	0.24	0.102	(0.005)	34.5	0.108	0.093	1.0%	3,900	398	0.3%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	19.2	1.22	1.95%	0.63	0.191	(0.004)	358.6	0.213	0.103	29.1%	9,706,036	1,855,309	8.4%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.5	2.12	0.00%	0.44	0.219	0.006	24.1	0.237	0.160	0.5%	208,008	44,946	8.2%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	16.3	0.64	5.29%	0.66	0.095	(0.001)	39.3	0.099	0.069	4.5%	1,800,404	169,772	14.2%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	16.0	0.60	2.58%	0.05	0.077	0.001	17.9	0.079	0.053	4.3%	598,950	45,822	3.4%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.69	0.00%	0.42	0.040	0.004	7.5	0.040	0.027	12.4%	5,395,295	213,482	5.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.02	0.073	(0.000)	39.5	0.083	0.062	(1.1%)	1,219,100	89,011	13.1%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.6	0.62	5.72%	0.49	0.070	0.000	25.9	0.073	0.054	4.8%	2,010,643	139,585	9.4%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	68.1	0.79	0.00%	0.22	0.110	(0.004)	27.6	0.127	0.075	(1.8%)	6,100	666	0.1%	1.2%
= Al-Argan International Real Estate Co.	ARGK.KW	5.3	0.34	0.00%	0.41	0.106	0.000	27.0	0.150	0.060	20.5%	1,145,270	122,650	55.6%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.0	1.52	0.00%	0.64	0.136	0.003	43.8	0.157	0.116	12.4%	1,261,280	172,205	10.4%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	28.2	1.66	0.00%	1.06	0.146	0.007	86.5	0.144	0.049	80.9%	138,889,168	19,831,302	268.4%	5.9%
= MENA Real Estate Co. *	MENK.KW	15.5	1.70	0.00%	0.85	0.146	0.000	19.9	0.350	0.034	(3.9%)	873,934	128,277	26.0%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.40	0.00%	0.47	0.054	(0.000)	7.5	0.141	0.041	(13.3%)	73,329	3,945	7.6%	NM
▼ Mashaer Holding Co.	MASHAER.KW	11.8	1.03	0.00%	0.49	0.093	(0.003)	14.9	0.097	0.056	20.0%	17,337,466	1,702,844	54.5%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.98	0.00%	0.33	0.043	0.000	4.2	0.046	0.023	7.0%	190,588	8,084	24.6%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	22.3	1.95	2.22%	0.07	0.219	0.004	13.2	0.250	0.112	7.4%	45,000	9,830	7.2%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	32.8	0.83	0.00%	NA	0.101	(0.001)	14.8	0.141	0.083	(6.5%)	13,750	1,389	0.3%	2.5%
▼ Osos Holding Group Co.	OSOS.KW	7.7	1.06	3.10%	0.30	0.129	(0.001)	14.1	0.147	0.075	3.2%	4,770	620	4.4%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.10	1.128	(0.002)	26.6	1.190	1.036	0.2%	6,322	7,133	2.9%	NA
Real Estate		16.1	0.98	3.48%				3,218.3			12.5%	265,883,488	34,111,755		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	8.2	0.79	5.34%	0.94	0.186	0.001	97.5	0.214	0.143	7.5%	1,673,792	309,654		8.2%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.1	0.82	5.74%	0.52	0.263	0.002	133.6	0.279	0.169	7.8%	37,500	9,820		0.8%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	30.6	2.21	0.00%	1.24	0.449	0.001	215.6	0.472	0.219	18.2%	3,182,136	1,433,848		64.3%	7.2%
▲ National Investment Co.	NINV.KW	17.9	1.12	5.63%	1.31	0.266	0.005	212.0	0.297	0.214	4.7%	3,836,639	1,010,380		8.5%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.6	0.77	0.00%	0.78	0.096	(0.000)	481.2	0.135	0.090	1.3%	4,314,527	414,532		3.0%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	13.3	0.70	6.93%	1.22	0.072	0.001	33.6	0.089	0.057	(0.4%)	929,966	66,476		3.4%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.79	0.00%	1.18	0.078	(0.001)	31.1	0.100	0.048	7.2%	5,594,133	437,896		32.8%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.5	1.44	0.70%	1.02	0.276	0.005	238.5	0.305	0.161	4.2%	23,392,541	6,431,624		70.0%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	11.6	0.75	3.82%	0.83	0.156	(0.003)	78.8	0.167	0.109	3.3%	1,193,833	183,975		7.6%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	54.3	1.57	0.00%	0.51	0.166	0.016	36.5	0.337	0.069	(38.1%)	8,524,763	1,367,765		102.2%	2.9%
▼ First Investment Co.	OLAK.KW	6.7	0.77	0.00%	1.10	0.046	(0.001)	20.7	0.055	0.032	(0.6%)	3,671,136	169,923		16.6%	11.4%
▼ Gulf Investment House	GIHK.KW	NM	5.84	0.00%	0.92	0.632	(0.004)	256.9	0.840	0.335	1.4%	1,642	921		0.0%	7.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	10.3	1.09	4.49%	1.29	0.167	0.000	110.9	0.187	0.140	6.4%	7,148,072	1,185,522		24.9%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.5	1.12	0.00%	0.74	0.062	0.001	14.2	0.087	0.037	(2.8%)	157,656	9,770		18.8%	17.1%
= Osoul Investment Co.	OSUL.KW	35.3	1.75	5.99%	0.41	0.167	0.000	21.1	0.187	0.073	21.0%	887,097	147,113		31.1%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.34	0.00%	0.36	0.127	0.001	39.2	0.132	0.061	(0.8%)	634,952	80,504		3.9%	NM
= Kamco Investment Co.	KAMC.KW	7.7	0.71	3.94%	0.59	0.127	0.000	43.5	0.146	0.091	3.3%	262,164	33,046		8.8%	9.2%
▲ National International Holding Co.	NIHK.KW	21.9	1.22	2.73%	0.73	0.206	0.003	48.3	0.498	0.087	(40.6%)	2,315,376	476,388		58.4%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.55	0.00%	0.60	0.316	0.019	70.7	0.352	0.083	32.2%	4,636,852	1,458,708		12.5%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	55.5	1.09	0.00%	0.31	0.118	0.002	24.4	0.142	0.076	5.4%	1,074,649	127,243		51.0%	2.0%
▼ Al-Deera Holding	DEER.KW	8.4	1.02	0.00%	0.85	0.308	(0.007)	31.8	0.518	0.267	(18.7%)	2,805,613	864,080		10.6%	12.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	37.3	1.42	0.00%	2.00	0.111	0.002	42.5	0.128	0.073	0.0%	1,838,858	202,628		30.6%	3.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.40	0.00%	1.05	0.015	0.000	4.6	0.024	0.014	(4.0%)	83,000	1,204		5.0%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.2	1.19	2.35%	1.19	0.336	0.026	171.5	0.320	0.211	16.3%	1,925,627	620,500		5.8%	28.1%
= Tamdeen Investment Co.	TAMI.KW	9.1	0.34	3.46%	0.37	0.827	0.000	111.2	1.168	0.311	(15.2%)	0	0		0.1%	3.8%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.85	0.00%	0.50	0.050	(0.002)	8.9	0.059	0.031	(14.4%)	486,927	24,689		1.5%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	(0.000)	32.0	0.048	0.034	(6.4%)	1,043,997	41,089		6.8%	11.5%
= Rasiyat Holding Co.	RASIYAT.KW	71.6	4.80	0.00%	NA	0.369	0.000	55.4	0.407	0.268	(2.9%)	1,067,829	393,559		19.1%	6.7%
▼ Alimtiqaz Investment Group	ALIMK.KW	NM	0.45	0.00%	1.02	0.062	(0.001)	65.3	0.076	0.043	(1.1%)	2,698,462	165,581		3.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.52	0.00%	1.38	0.037	(0.000)	16.1	0.050	0.025	1.4%	3,500,771	130,528		21.3%	0.8%
= National Industries Group	NIND.KW	13.3	1.19	1.91%	1.41	0.262	0.000	631.4	0.270	0.197	5.6%	2,994,442	779,970		5.7%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	10.0	1.93	0.00%	0.53	0.246	(0.001)	7.4	0.262	0.115	(1.2%)	116,649	28,536		32.6%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.09	0.00%	0.37	0.412	0.005	213.8	0.494	0.283	(7.2%)	683,550	279,301		7.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.60	0.00%	0.79	0.051	0.001	31.1	0.050	0.030	13.3%	9,282,627	468,182		19.9%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.44	0.00%	0.13	0.044	0.000	7.2	0.097	0.026	(3.3%)	67,142	2,896		1.0%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.78	7.78%	0.19	0.237	0.004	267.1	0.287	0.215	(6.3%)	324,902	76,344		1.0%	45.2%
▲ GFH Financial Group	GFH.KW	10.0	1.13	4.63%	0.96	0.098	0.000	342.9	0.112	0.076	0.2%	4,345,693	426,666		4.9%	11.2%
▼ Inovest	INOV.KW	NM	0.75	2.94%	0.86	0.102	(0.003)	31.3	0.188	0.072	(13.6%)	6,742,774	707,385		80.9%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.4	0.60	0.00%	0.08	0.069	(0.001)	13.4	0.079	0.053	4.6%	53,094	3,515		6.1%	2.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.62	4.26%	0.54	0.071	0.001	18.6	0.077	0.053	1.4%	1,048,340	72,755		10.3%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	30.2	8.36	2.79%	0.88	2.655	0.133	533.1	2.559	1.836	15.4%	375,939	980,732		2.1%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.5	2.34	3.18%	0.22	0.425	(0.001)	127.5	0.535	0.392	3.2%	1,010,541	430,597		7.8%	15.1%
Financial Services		12.4	1.12	3.94%				4,972.2			2.3%	115,966,203	22,055,846			7.3%

Boursa Kuwait Daily Bulletin

Sunday, February 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.19	0.00%	0.25	0.140	0.002	14.0	0.298	0.132	(2.1%)	68,326	9,402	5.2%	NM
Technology		NM	1.19	0.00%				14.0			(2.1%)	68,326	9,402		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.4	1.36	5.88%	0.52	0.153	0.000	168.3	0.173	0.142	1.3%	1,208,278	185,100	3.4%	7.8%
Utilities		17.4	1.36	5.88%				168.3			1.3%	1,208,278	185,100		7.8%

Boursa Kuwait	15.61	1.16	2.6%		46,740.8		7.56%	655,259,748	195,757,581		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Hotels Co.	0.346	98.9%
Kuwait Business Town Real Estate Co.	0.146	80.9%
Oula Fuel Marketing Co.	0.608	71.3%
Soor Fuel Marketing Co.	0.388	70.9%
The Energy House Co.	0.234	58.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.146	1,590,160,611
Kuwait Real Estate Co.	0.329	716,757,573
Oula Fuel Marketing Co.	0.608	641,148,111
Arzan Financial Group For Fin. & Invest.	0.276	605,312,709
Warba Bank	0.231	564,536,459

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.206	(40.6%)
Kuwait & M.E. Financial Inv. Co.	0.166	(38.1%)
Wethaq Takaful Insurance Co.	0.042	(21.2%)
Al-Deera Holding	0.308	(18.7%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.651	(18.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.608	336,735,791
Kuwait Real Estate Co.	0.329	220,977,884
Kuwait Finance House	0.793	205,590,223
Kuwait Business Town Real Estate Co.	0.146	193,007,646
Arzan Financial Group For Fin. & Invest.	0.276	170,767,563

* Different Fiscal Year Company

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