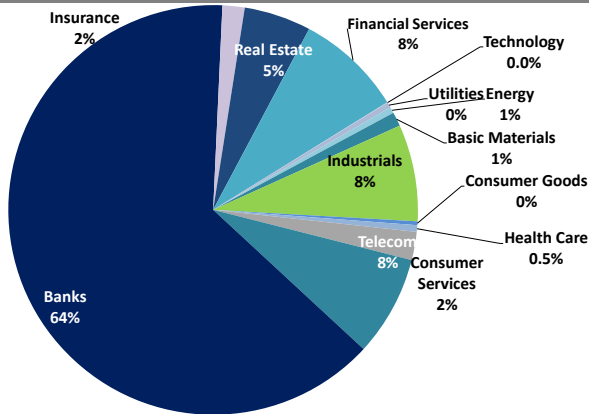


Boursa Kuwait Daily Report

April 9, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,662.6	27.0	6.7%
2- National Bank of Kuwait	7,272.9	15.1	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,429.8	37.3	8.2%
5- Zain	2,332.3	11.5	16.8%
6- Agility (PWC Logistics)	1,444.6	35.4	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	941.0	15.6	8.6%
9- Mabanee Co.	894.0	14.9	10.7%
10- Burgan Bank	732.1	15.8	6.2%
Total	30,118	19.77	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.031	0.004	16.9%
Gulf Franchising Co.	0.086	0.008	9.9%
Osoul Investment Co.	0.090	0.004	4.7%
Ajial Real Estate Entertainment Co.	0.270	0.010	3.8%
Coast Invest. & Development Co.	0.090	0.003	3.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Commercial Facilities Co.	0.180	(0.017)	(8.6%)
Kuwait & Gulf Link Transport Co.	0.045	(0.004)	(8.4%)
UniCap Investment and Finance	0.041	(0.003)	(7.7%)
Bayan Investment Co.	0.021	(0.002)	(6.8%)
Jiyad Holding Co.	0.018	(0.001)	(6.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.725	(1.9%)	6,728,609
Agility (PWC Logistics)	0.566	(2.1%)	6,098,094
Boubayan Bank	0.650	(0.2%)	4,991,545
GFH Financial Group	0.074	(0.1%)	4,861,338
Jiyad Holding Co.	0.018	(6.7%)	4,104,899

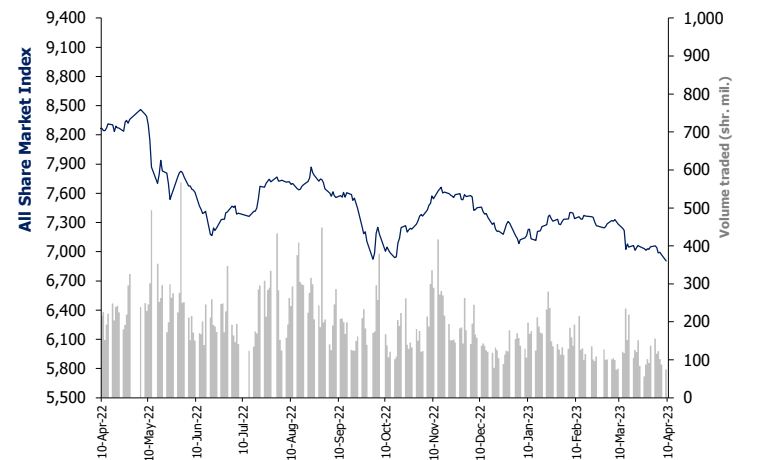
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,807.0	▼	(0.9%)	(5.1%)	(8.4%)
Energy	201.3	▼	(0.0%)	0.0%	(12.3%)
Basic Materials	475.9	▼	(0.2%)	(1.7%)	(0.4%)
Industrials	3,265.6	▼	(1.3%)	(3.9%)	(13.3%)
Consumer Staples	134.7	=	0.0%	0.0%	(7.2%)
Health Care	222.3	=	0.0%	1.6%	0.1%
Consumer Discretionary	950.9	▲	0.1%	(1.5%)	(3.1%)
Telecommunications	3,399.5	▼	(0.9%)	(2.0%)	(6.1%)
Banks	27,327.8	▼	(1.0%)	(6.9%)	(9.1%)
Insurance	758.0	▼	(0.8%)	(0.4%)	22.6%
Real Estate	2,258.3	▼	(0.3%)	(1.4%)	(12.3%)
Financial Services	3,614.8	▼	(0.8%)	(0.6%)	(5.8%)
Technology	8.7	=	0.0%	(0.5%)	(9.1%)
Utilities	189.2	▼	(1.1%)	(2.8%)	(8.5%)

Market Breadth	 29	 64	 60		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,641.52	(83.7)	(1.1%)	(2.3%)	(5.8%)
Main 50 Index	5,499.67	(13.2)	(0.2%)	(1.7%)	(3.8%)
Main Market Index	5,436.16	(19.7)	(0.4%)	(1.2%)	(2.9%)
All Share Market Index	6,902.98	(66.2)	(0.9%)	(2.1%)	(5.3%)
Market Cap (KWD Mn)	42,806.99	(400.4)	(0.9%)	(5.1%)	(8.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	74.2	(12.5)	(14.4%)	137.0	272.9
Value Traded (KWD Mn)	21.9	(5.63)	(20.4%)	42.4	68.1
No. of Trades	5,779	(1,468)	(20.3%)	8,845	12,383

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.725	(1.9%)	4,914,672
Agility (PWC Logistics)	0.566	(2.1%)	3,460,542
Boubayan Bank	0.650	(0.2%)	3,246,278
Zain	0.539	(0.6%)	1,317,010
National Bank of Kuwait	0.963	(1.2%)	971,303

Boursa Kuwait - Premier Market

Sunday, April 9, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.963	(0.012)	(1.2%)	7,273	21.0%	17.0%	15.1	2.08	3.8%	1.20	13.8%	(10.7%)	234.92	254.47
▼	Gulf Bank	0.294	(0.002)	(0.7%)	941	2.7%	2.2%	15.6	1.34	3.4%	1.09	8.6%	(6.4%)	193.26	59.13
▼	Kuwait International Bank	0.186	(0.001)	(0.5%)	197	0.6%	0.5%	17.8	0.81	1.9%	0.99	4.5%	(14.6%)	377.05	74.50
▼	Burgan Bank	0.223	(0.002)	(0.9%)	732	2.1%	1.7%	15.8	0.98	3.6%	1.05	6.2%	1.8%	69.14	15.48
▼	Kuwait Finance House	0.725	(0.014)	(1.9%)	9,663	27.9%	22.6%	27.0	1.80	2.3%	1.41	6.7%	(11.3%)	1,014.06	845.19
▼	Boubyan Bank	0.650	(0.001)	(0.2%)	2,430	7.0%	5.7%	37.3	3.07	0.9%	1.04	8.2%	(18.5%)	200.95	137.62
▼	Kuwait Investment Co.	0.114	(0.003)	(2.6%)	62	0.2%	0.1%	23.8	0.56	4.4%	0.89	2.4%	(25.0%)	91.97	12.45
▼	National Investments Co	0.230	(0.004)	(1.7%)	183	0.5%	0.4%	16.9	0.94	12.2%	1.30	5.5%	(3.0%)	57.53	13.74
▼	Kuwait Projects Co. (Holding)	0.126	(0.001)	(0.8%)	630	1.8%	1.5%	NM	1.95	3.9%	0.73	NM	12.5%	440.20	50.52
▲	Arzan Financial Group for Financing & In	0.103	0.001	1.0%	83	0.2%	0.2%	7.5	0.69	3.7%	1.02	9.2%	(10.4%)	158.35	18.49
=	Aayan Leasing and Investment	0.123	0.000	0.0%	82	0.2%	0.2%	11.3	0.91	6.1%	1.32	8.0%	(7.5%)	530.38	73.80
▼	Al Imtiaz Investment Group	0.057	(0.001)	(1.0%)	61	0.2%	0.1%	NM	0.35	14.7%	1.05	NM	(23.8%)	62.42	3.92
▼	Kuwait Real Estate Co.	0.109	(0.001)	(0.9%)	101	0.3%	0.2%	16.0	0.80	2.7%	0.99	5.0%	0.9%	399.76	43.69
▼	Mabane Co.	0.720	(0.001)	(0.1%)	894	2.6%	2.1%	14.9	1.59	2.1%	1.07	10.7%	(15.1%)	38.27	29.96
▲	The Commercial Real Estate Co.	0.099	0.001	0.5%	173	0.5%	0.4%	20.0	0.60	2.9%	0.63	3.0%	0.0%	227.89	22.64
▼	National Industries Group (Holding)	0.191	(0.004)	(2.1%)	418	1.2%	1.0%	19.0	0.86	2.6%	1.43	4.5%	(12.0%)	173.19	36.02
▲	Gulf Cable and Electrical Industries	1.133	0.003	0.3%	236	0.7%	0.6%	10.9	1.09	5.2%	1.04	10.0%	(6.7%)	6.47	7.50
▼	Heavy Engineering Industries and Shipbu	0.578	(0.012)	(2.0%)	104	0.3%	0.2%	19.1	1.52	3.5%	0.70	8.0%	(5.7%)	18.16	10.92
▼	Boubyan Petrochemical Co.	0.767	(0.002)	(0.3%)	410	1.2%	1.0%	8.2	1.55	7.8%	0.73	18.8%	(4.1%)	17.38	13.53
▼	Agility Public Warehousing Co.	0.566	(0.012)	(2.1%)	1,445	4.2%	3.4%	35.4	1.05	3.4%	1.52	3.0%	(21.4%)	472.00	285.59
▼	Mobile Telecommunications Co.	0.539	(0.003)	(0.6%)	2,332	6.7%	5.4%	11.5	1.94	6.5%	1.27	16.8%	(4.3%)	239.64	131.61
▼	Human Soft Holding Co.	3.960	(0.010)	(0.3%)	482	1.4%	1.1%	8.3	3.98	10.1%	0.49	47.7%	12.5%	17.29	62.78
▼	ALAFCO Aviation Lease and Finance Co.	0.181	(0.003)	(1.6%)	172	0.5%	0.4%	NM	0.67	0.0%	0.89	NM	(10.8%)	84.86	17.36
=	Jazeera Airways Co.	1.800	0.000	0.0%	396	1.1%	0.9%	14.3	10.64	2.8%	0.71	74.6%	(5.3%)	18.55	31.55
▼	GFH Financial Group BSC	0.074	(0.000)	(0.1%)	260	0.8%	0.6%	9.3	0.88	5.9%	0.96	9.4%	(2.1%)	623.36	47.94
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.8%	7.9%	22.1	2.55	2.5%	1.10	11.6%	0.0%	-	-
▼	Warba Bank	0.227	(0.001)	(0.4%)	454	1.3%	1.1%	20.3	1.57	1.3%	0.98	7.8%	(3.4%)	180.49	41.98
=	Mezzan Holding Co.	0.364	0.000	0.0%	113	0.3%	0.3%	NM	1.15	3.3%	0.47	NM	(7.4%)	51.81	20.13
▼	Integrated holding Co.	0.369	(0.002)	(0.5%)	93	0.3%	0.2%	24.0	1.50	4.1%	0.52	6.3%	(0.3%)	62.50	22.82
▼	Shamal Az-Zour Al-Oula Power and Wate	0.172	(0.002)	(1.1%)	189	0.5%	0.4%	14.1	1.59	2.3%	0.45	11.3%	(8.5%)	33.29	6.00
▼	Boursa Kuwait Securities Co.	1.792	(0.021)	(1.2%)	360	1.0%	0.8%	18.6	5.74	4.7%	0.89	30.8%	(12.7%)	8.53	16.74
▲	Ali Alghanim Sons Automotive Co.	0.887	0.011	1.3%	243	0.7%	0.6%	14.9	4.45	3.8%	0.48	29.8%	10.2%	30.23	26.20
Subtotal- Premier Market Stocks		7,641.52	(83.72)	-1.1%	34,612	100%	81%	15.9	1.42	4.32%		8.9%	-5.8%	6,133.90	2,434.27
Rest of the Market					8,195		19%	11.1	0.66	2.41%		5.5%		3,042.30	409.49

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, April 9, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.67	0.00%	1.07	0.033	0.000	6.6	0.045	0.030	(26.5%)	0	0	0.9%	NM
= Independent Petroleum Group	IPGK.KW	11.6	0.81	6.18%	0.26	0.465	0.000	84.1	0.545	0.410	(8.8%)	0	0	0.1%	7.0%
= National Petroleum Services Co.	NAPS.KW	10.7	1.83	6.29%	0.17	0.770	0.000	74.7	0.899	0.770	(2.4%)	0	0	0.4%	17.0%
▼ The Energy House Co.	ENER.KW	NM	0.12	0.00%	0.72	0.053	(0.000)	2.4	0.354	0.021	145.6%	3,214	170	6.7%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.6	0.38	0.00%	0.17	0.108	0.000	27.4	0.133	0.100	(6.1%)	31,000	3,273	4.7%	4.4%
Energy		10.7	0.53	6.24%				201.3			(12.3%)	34,214	3,443		1.2%
= Kuwait Foundry Co.	KFDC.KW	13.2	1.28	0.00%	0.51	0.310	0.000	22.4	0.328	0.266	5.4%	8,010	2,478	3.1%	9.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	8.2	1.55	7.78%	0.73	0.767	(0.002)	410.2	0.856	0.732	(4.1%)	101,474	77,775	3.2%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.9	1.41	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0	0.0%	28.6%
Basic Materials		8.2	1.41	9.72%				475.9			(0.4%)	109,484	80,254		19.3%
▼ Specialities Group Holding Co.	SPEC.KW	9.1	0.60	5.77%	0.65	0.115	(0.001)	18.6	0.129	0.107	0.4%	199,881	23,025	41.9%	6.5%
▲ Kuwait Cement Co.	KCEM.KW	NM	0.66	2.71%	0.58	0.179	0.004	127.6	0.225	0.172	(19.7%)	20,666	3,580	1.1%	0.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	10.9	1.09	5.25%	1.04	1.133	0.003	235.9	1.250	0.999	(6.7%)	12,877	14,558	3.1%	10.0%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.1	1.52	3.46%	0.70	0.578	(0.012)	104.2	0.631	0.566	(5.7%)	120,091	69,667	10.1%	8.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.3	1.15	8.33%	0.47	0.840	(0.005)	84.2	0.863	0.800	2.8%	3,087	2,604	1.6%	6.6%
= Shuaiba Industrial Co.	PAPE.KW	12.0	0.84	7.58%	0.17	0.156	0.000	15.5	0.168	0.134	(3.1%)	6,300	958	2.7%	7.0%
= Metal & Recycling Co.	MRCK.KW	NM	0.91	0.00%	0.19	0.071	0.000	6.4	0.077	0.038	42.3%	20,010	1,431	2.5%	NM
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	12.4	0.77	5.48%	0.21	0.182	0.000	65.4	0.194	0.165	(6.2%)	0	0	0.4%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.76	0.00%	0.95	0.046	0.000	3.7	0.047	0.044	0.4%	0	0	0.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.25	0.00%	0.17	0.115	(0.002)	34.5	0.127	0.108	3.6%	2,027,437	233,891	57.9%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.24	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	35.4	1.05	3.36%	1.52	0.566	(0.012)	1,444.6	0.720	0.563	(21.4%)	6,098,094	3,460,542	18.5%	3.0%
▼ National Cleaning Co.	CLEA.KW	NM	0.21	0.00%	0.75	0.026	(0.001)	6.0	0.035	0.026	(20.9%)	20,020	523	1.5%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	1.5	0.27	0.00%	0.77	0.045	(0.004)	12.4	0.065	0.046	(23.5%)	387,030	17,656	2.4%	17.2%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.8	1.17	6.50%	0.50	0.300	0.001	35.6	0.315	0.275	1.0%	5,500	1,616	0.7%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.3	3.98	10.05%	0.49	3.960	(0.010)	481.8	3.990	3.341	12.5%	58,481	231,662	14.2%	47.7%
▲ Gulf Franchising Co.	GFCI.KW	3.2	1.69	0.00%	NA	0.086	0.008	3.5	0.097	0.079	(3.9%)	159	14	0.0%	52.2%
▼ Combined Group Contracting Co.	CGCK.KW	7.6	1.41	7.48%	0.69	0.400	(0.009)	68.4	0.476	0.400	(11.9%)	1,106,800	452,553	8.4%	18.5%
▼ United Projects Group	UPAC.KW	39.8	0.67	0.00%	0.20	0.184	(0.007)	69.5	0.211	0.174	(9.8%)	823	152	0.1%	1.7%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.67	0.00%	0.89	0.181	(0.003)	172.3	0.220	0.176	(10.8%)	249,372	45,333	8.9%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.6	0.56	6.93%	0.93	0.072	0.001	11.8	0.081	0.067	(10.4%)	26,000	1,842	5.9%	7.4%
▼ Integrated holding Co.	INTEGRATED.KW	24.0	1.50	4.07%	0.52	0.369	(0.002)	93.4	0.394	0.345	(0.3%)	1,133,000	419,212	24.7%	6.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	5.9	0.55	6.67%	0.15	0.090	0.000	32.7	0.100	0.088	(6.5%)	0	0	0.2%	9.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.2	0.95	0.00%	0.11	0.123	0.000	61.5	0.137	0.123	(7.5%)	0	0	0.2%	3.6%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	13.1	1.09	5.49%	0.07	0.328	(0.011)	49.2	0.349	0.320	0.0%	78,427	25,834	1.8%	8.3%
Industrials		12.2	0.87	5.77%				3,265.6			(13.3%)	11,574,055.0	5,006,652		3.8%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.68	0.00%	0.28	0.103	0.000	21.5	0.114	0.098	(6.4%)	0	0	0.4%	NM
= Mezzan Holding Co.	MEZZ.KW	NM	1.15	3.29%	0.47	0.364	0.000	113.1	0.422	0.360	(7.4%)	824,301	300,067	16.7%	NM
Consumer Staples		NM	0.92	3.29%				134.7			(7.2%)	824,301	300,067		NM
= Advanced Technology Co.	ATCK.KW	13.4	1.10	4.06%	0.00	0.493	0.000	74.0	0.525	0.379	12.0%	0	0	0.2%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.3	2.48	0.00%	0.02	0.656	0.000	147.6	0.656	0.590	(4.9%)	0	0	0.2%	16.2%
Health Care		14.3	2.48	4.06%				222.3			0.1%	0	0		11.1%
= Kuwait National Cinema Co.	KCIN.KW	10.6	1.18	5.51%	0.28	0.990	0.000	91.7	1.206	0.940	4.2%	0	0	0.7%	11.1%
= Kuwait Hotels Co.	KHOT.KW	22.2	2.24	2.73%	NA	0.179	0.000	10.1	0.179	0.171	1.1%	0	0	1.5%	10.1%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.58	0.00%	0.55	0.092	0.002	25.7	0.113	0.076	(15.6%)	365,345	33,320	3.8%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	3.2	1.71	0.00%	0.50	0.018	(0.001)	11.1	0.030	0.017	(37.0%)	470,339	8,176	2.7%	53.6%
▼ Oula Fuel Marketing Co.	OULA.KW	13.6	0.81	3.91%	0.45	0.128	(0.002)	51.8	0.148	0.121	(11.7%)	14,261	1,825	1.0%	5.9%
▼ Kuwait Resorts Co.	MUNK.KW	10.3	0.44	4.09%	0.74	0.068	(0.002)	13.3	0.083	0.068	(16.0%)	241,799	16,537	6.0%	4.3%
= Jazeera Airways Co.	JAZK.KW	14.3	10.64	2.78%	0.71	1.800	0.000	396.0	1.925	1.518	(5.3%)	227,932	410,205	8.4%	74.6%
▼ Soor Fuel Marketing Co.	SOOR.KW	16.2	0.78	3.91%	0.46	0.128	(0.001)	51.8	0.149	0.120	(14.1%)	1,128	144	0.6%	4.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	7.9	0.87	5.97%	0.09	0.099	(0.004)	11.3	0.120	0.099	(10.8%)	103,491	10,156	1.9%	10.9%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.21	0.00%	0.76	0.018	(0.001)	3.3	0.025	0.014	(22.0%)	4,104,899	76,732	146.6%	NM
= Al Eid Food Co.	ALEID.KW	13.2	1.74	2.26%	0.11	0.221	0.000	37.4	0.249	0.204	(9.4%)	377,817	83,375	20.7%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.82	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	NM
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.9	4.45	3.78%	0.48	0.887	0.011	243.1	0.945	0.790	10.2%	296,514	262,861	NA	29.8%
Consumer Discretionary		13.4	0.87	3.91%				951			(3.1%)	6,203,525	903,332		8.7%
▼ Zain	ZAIN.KW	11.5	1.94	6.49%	1.27	0.539	(0.003)	2,332.3	0.572	0.528	(4.3%)	2,437,260	1,317,010	5.5%	16.8%
▼ National Mobile Telecom Co.	OORE.KW	12.5	0.91	7.25%	0.59	0.960	(0.029)	481.1	1.199	0.970	(17.2%)	8,257	7,971	0.7%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.14	0.086	0.000	14.0	0.000	0.000	436.6%	0	0	0.0%	NM
▼ Kuwait Telecommunication Co.	STC.KW	12.5	2.45	5.28%	0.63	0.568	(0.002)	567.3	0.793	0.564	(2.9%)	75,481	42,705	13.7%	19.6%
= Hayat Communications Co.	HAYK.KW	NM	0.44	0.00%	1.01	0.055	0.000	4.8	0.059	0.050	(8.2%)	0	0	1.4%	NM
Telecommunications		12.5	1.94	6.49%				3,399.5			(6.1%)	2,520,998	1,367,687		13.7%
▼ National Bank of Kuwait	NBKK.KW	15.1	2.08	3.82%	1.20	0.963	(0.012)	7,272.9	1.076	0.974	(10.7%)	1,007,378	971,303	3.0%	13.8%
▼ Gulf Bank	GBKK.KW	15.6	1.34	3.40%	1.09	0.294	(0.002)	941.0	0.324	0.285	(6.4%)	799,037	235,299	6.0%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	18.2	1.50	4.44%	0.33	0.533	0.000	1,008.4	0.533	0.484	6.6%	0	0	0.3%	8.2%
▲ Ahli Bank of Kuwait	ABKK.KW	18.2	1.21	2.29%	0.65	0.346	0.006	612.6	0.348	0.315	11.2%	8,527	2,899	4.1%	6.6%
▲ Ahli United Bank - Kuwait	BKME.KW	17.9	1.28	2.60%	0.83	0.274	0.001	617.1	0.288	0.253	(3.5%)	504,550	138,076	2.2%	7.1%
▼ Kuwait International Bank	KIBK.KW	17.8	0.81	1.91%	0.99	0.186	(0.001)	197.2	0.210	0.183	(14.6%)	4,075,228	762,164	35.6%	4.5%
▼ Burgan Bank	BURG.KW	15.8	0.98	3.58%	1.05	0.223	(0.002)	732.1	0.234	0.209	1.8%	403,574	90,112	2.1%	6.2%
▼ Kuwait Finance House	KFH.KW	27.0	1.80	2.26%	1.41	0.725	(0.014)	9,662.6	0.806	0.709	(11.3%)	6,728,609	4,914,672	6.9%	6.7%
▼ Boubyan Bank	BOUK.KW	37.3	3.07	0.92%	1.04	0.650	(0.001)	2,429.8	0.815	0.619	(18.5%)	4,991,545	3,246,278	5.4%	8.2%
▼ Warba Bank	WARB.KW	20.3	1.57	1.32%	0.98	0.227	(0.001)	454.0	0.248	0.219	(3.4%)	334,409	75,701	9.0%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.10	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	11.6%
Banks		18.2	1.50	2.51%				27,327.8			(9.1%)	18,852,857	10,436,503		9.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	8.0	0.81	5.84%	0.06	0.537	(0.003)	99.2	0.577	0.500	2.5%	32,911	17,756	2.1%	10.1%
= Gulf Insurance Group	GINS.KW	14.5	1.87	3.79%	0.07	1.420	0.000	402.9	1.537	0.965	39.9%	0	0	0.3%	12.9%
▼ Ahleiah Insurance Co.	AINS.KW	7.0	0.85	7.51%	0.15	0.523	(0.027)	113.3	0.570	0.489	5.0%	107,157	55,580	0.5%	12.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	15.6	0.69	5.03%	0.38	0.152	0.003	25.8	0.175	0.107	24.6%	58,995	8,822	12.5%	4.4%
= Kuwait Reinsurance Co.	KWRE.KW	11.1	1.20	1.75%	0.08	0.340	0.000	80.9	0.352	0.288	18.1%	0	0	0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	47.0	0.57	0.00%	0.36	0.043	0.000	4.6	0.046	0.039	(4.8%)	0	0	0.1%	1.2%
= Wethaq Takaful Insurance Co.	WETH.KW	17.5	0.63	0.00%	0.50	0.023	0.000	2.6	0.026	0.019	(4.9%)	6,001	133	2.3%	3.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.0%
Insurance		12.8	0.83	5.43%				758.0			22.6%	205,064	82,292		11.2%
▲ Sokouk Holding Co.	SHCK.KW	14.7	0.54	0.00%	1.06	0.024	0.001	13.5	0.025	0.021	3.0%	11,164	265	2.4%	3.7%
▼ Kuwait Real Estate Co.	KREK.KW	16.0	0.80	2.67%	0.99	0.109	(0.001)	100.9	0.113	0.104	0.9%	665,642	72,465	43.2%	5.0%
▲ United Real Estate Co.	UREK.KW	NM	0.41	0.00%	0.45	0.055	0.001	71.4	0.067	0.053	(13.2%)	909	49	1.3%	0.4%
= National Real Estate Co.	NREK.KW	NM	0.47	0.00%	1.25	0.080	0.000	147.7	0.125	0.075	(36.4%)	397,040	31,295	21.6%	NM
▲ Salhia Real Estate Co.	SREK.KW	17.2	1.69	2.73%	0.34	0.527	0.001	271.3	0.567	0.507	(1.8%)	489,438	258,591	11.5%	9.8%
▼ Tamdeen Real Estate Co.	TAMK.KW	8.1	0.62	2.73%	0.18	0.338	(0.012)	135.7	0.380	0.326	(8.6%)	3,000	1,043	0.1%	7.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	17.8	0.40	1.84%	0.46	0.270	0.010	52.2	0.292	0.250	(6.6%)	1,000	270	1.3%	2.2%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.49	0.00%	0.24	0.030	0.001	6.9	0.030	0.026	(1.7%)	10	0	0.3%	NM
▲ Arab Real Estate Co.	ARAB.KW	NM	0.42	0.00%	1.24	0.035	0.001	17.4	0.035	0.024	33.7%	2,890,124	98,130	20.9%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.58	0.00%	0.71	0.053	0.001	23.8	0.062	0.048	(11.1%)	22	1	1.0%	NM
▼ Mabanee Co.	MABK.KW	14.9	1.59	2.06%	1.07	0.720	(0.001)	894.0	0.816	0.680	(15.1%)	57,782	41,546	2.9%	10.7%
▼ Injazzat Real Estate Development Co.	INJA.KW	6.4	0.46	6.28%	0.25	0.078	(0.004)	26.4	0.087	0.074	(2.5%)	46,000	3,626	9.1%	7.1%
▲ The Commercial Real Estate Co.	TIJK.KW	20.0	0.60	2.87%	0.63	0.099	0.001	173.5	0.104	0.095	0.0%	3,079,844	303,590	13.0%	3.0%
= Sanam Real Estate Co.	SANK.KW	NM	1.02	0.00%	0.40	0.077	0.000	9.3	0.077	0.058	22.3%	9,806	754	0.9%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	23.1	0.50	7.04%	0.65	0.071	(0.001)	29.5	0.082	0.066	(8.2%)	38,500	2,734	9.5%	2.2%
= Aqar Real Estate Investment Co.	AQAR.KW	15.9	0.45	1.82%	0.00	0.055	0.000	12.7	0.064	0.055	(13.7%)	0	0	0.9%	2.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	8.3	0.53	0.00%	0.46	0.023	0.000	4.3	0.033	0.023	(30.9%)	174,272	3,735	0.8%	6.4%
▲ MAZAYA Holding Co.	MAZA.KW	27.2	0.39	0.00%	1.06	0.039	(0.001)	24.6	0.048	0.036	(18.5%)	189,914	7,445	11.9%	1.4%
= Tijara Real Estate & Investment Co.	TIJA.KW	8.2	0.48	7.43%	0.48	0.054	0.000	19.9	0.059	0.050	0.6%	1,765	95	6.7%	5.9%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.21	0.00%	0.98	0.012	(0.000)	2.9	0.025	0.013	(43.3%)	10,905	133	6.8%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	10.0	0.73	5.83%	0.24	0.103	0.000	25.9	0.120	0.095	(11.2%)	0	0	0.2%	7.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	10.0	0.26	0.00%	0.39	0.080	(0.003)	20.4	0.093	0.075	(14.0%)	29,671	2,357	0.4%	2.6%
= Munshaat Real Estate Projects Co.	MUNS.KW	4.6	1.65	0.00%	0.61	0.055	0.000	17.7	0.058	0.048	(10.0%)	0	0	0.2%	36.2%
▼ First Dubai For Real Estate Development	FIRST.KW	18.1	0.38	0.00%	1.45	0.040	(0.001)	29.0	0.050	0.038	(19.1%)	453,106	17,633	2.6%	2.1%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	11.8	0.70	0.00%	1.11	0.057	(0.002)	32.8	0.065	0.051	1.6%	260,000	15,029	13.2%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	15.3	0.32	0.00%	0.43	0.057	(0.000)	7.9	0.065	0.046	(5.2%)	30	2	0.8%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.84	0.008	0.000	2.4	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Mashaer Holding Co.	MASHAER.KW	NM	0.64	0.00%	0.51	0.054	0.000	9.6	0.059	0.051	(0.7%)	30,002	1,622	1.5%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.35	0.00%	0.26	0.021	0.000	2.0	0.027	0.019	(23.8%)	0	0	1.6%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	NM	1.82	1.39%	0.08	0.210	(0.002)	12.4	0.240	0.172	(8.7%)	14,000	2,947	9.3%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	19.6	1.25	0.00%	NA	0.146	0.000	21.4	0.204	0.146	(31.8%)	0	0	0.6%	6.4%
▼ Osos Holding Group Co.	OSOS.KW	9.1	0.91	7.69%	0.30	0.104	(0.003)	10.9	0.110	0.098	(5.5%)	39,469	4,105	0.2%	10.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.021	0.003	24.1	1.265	1.005	(19.0%)	7,466	7,604	11.0%	NA
Real Estate		14.9	0.53	2.73%				2,258.3			(12.3%)	8,900,881	877,064		3.5%

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Sunday, April 9, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	23.8	0.56	4.36%	0.89	0.114	(0.003)	62.5	0.156	0.119	(25.0%)	1,086,607	123,933	16.8%	2.4%
▼ Commercial Facilities Co.	FACI.KW	8.9	0.58	8.38%	0.54	0.180	(0.017)	91.4	0.199	0.172	0.6%	180,150	33,451	2.4%	6.5%
= Int'l Financial Advisors Co.	IFIN.KW	6.7	0.52	0.00%	1.25	0.081	0.000	20.2	0.104	0.080	(18.4%)	145,200	11,599	103.9%	7.7%
▼ National Investment Co.	NINV.KW	16.9	0.94	12.16%	1.30	0.230	(0.004)	183.3	0.256	0.214	(3.0%)	305,932	70,780	7.2%	5.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.95	3.93%	0.73	0.126	(0.001)	630.3	0.130	0.099	12.5%	3,915,481	497,128	8.8%	NM
▲ Coast Invest. & Development Co.	COAS.KW	28.1	0.89	5.56%	1.27	0.090	0.003	41.9	0.092	0.077	7.1%	250	23	2.5%	3.2%
▼ The Securities House Co.	SECH.KW	10.2	0.58	0.00%	1.20	0.059	(0.001)	24.1	0.073	0.052	(17.2%)	166,010	9,560	6.8%	5.7%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	7.5	0.69	3.74%	1.02	0.103	0.001	82.6	0.126	0.101	(10.4%)	3,012,397	304,695	19.7%	9.2%
▼ Kuwait Financial Centre	MARKZ.KW	28.2	0.48	5.12%	0.82	0.097	(0.001)	48.7	0.110	0.093	(7.6%)	16,520	1,606	2.6%	1.7%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.8	0.82	7.37%	0.53	0.095	0.000	20.9	0.103	0.083	0.5%	0	0	1.3%	6.4%
▲ First Investment Co.	OLAK.KW	33.7	0.26	0.00%	1.09	0.030	0.001	13.4	0.063	0.027	(52.3%)	218,529	6,471	18.3%	0.8%
▼ Gulf Investment House	GIHK.KW	NM	3.44	0.00%	0.96	0.361	(0.018)	146.7	0.440	0.324	(8.6%)	8,394	3,030	2.0%	0.2%
= A'ayan Leasing & Investment Co.	AAYA.KW	11.3	0.91	6.10%	1.32	0.123	0.000	81.7	0.153	0.121	(7.5%)	3,828,765	471,391	79.9%	8.0%
▼ Bayan Investment Co.	BAYK.KW	NM	0.16	0.00%	0.77	0.021	(0.002)	6.3	0.039	0.020	(50.1%)	97,887	2,041	2.5%	NM
▲ Osoul Investment Co.	OSUL.KW	29.1	0.80	6.67%	0.44	0.090	0.004	11.4	0.099	0.080	(8.0%)	50	5	0.5%	2.8%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.51	0.00%	0.38	0.069	(0.001)	21.3	0.071	0.062	6.3%	130,000	8,940	0.7%	NM
▲ Kamco Investment Co.	KAMC.KW	6.3	0.61	9.17%	0.57	0.109	0.003	37.3	0.115	0.097	5.8%	254,100	27,714	12.7%	9.6%
= National International Holding Co.	NIHK.KW	17.0	0.67	3.99%	0.74	0.117	0.000	25.7	0.136	0.107	(10.0%)	101,250	11,701	27.9%	4.0%
▼ UniCap Investment and Finance	UNICAP.KW	15.1	0.45	0.00%	0.62	0.041	(0.003)	9.1	0.062	0.041	(33.3%)	159,116	6,615	2.7%	3.0%
= Al Madar Finance & Investment Co.	MADR.KW	54.3	1.02	0.00%	0.34	0.108	0.000	22.4	0.115	0.081	(5.3%)	0	0	2.6%	1.9%
= Al-Deera Holding	DEER.KW	11.7	1.13	0.00%	0.88	0.156	0.000	14.3	0.161	0.136	(2.5%)	0	0	0.2%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.15	0.00%	2.55	0.089	(0.001)	25.0	0.117	0.086	(17.3%)	339,143	29,488	15.2%	NM
= Ektitab Holding Co.	EKTT.KW	NM	0.30	0.00%	0.97	0.009	0.000	3.0	0.011	0.008	(10.6%)	481,010	4,384	34.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.4	0.98	3.13%	1.25	0.158	0.004	80.6	0.189	0.141	(10.7%)	104,426	15,705	4.7%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.8	0.66	1.95%	0.36	0.605	0.000	206.0	0.610	0.605	(0.8%)	0	0	0.0%	4.2%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	4.8	0.30	0.00%	0.62	0.031	0.004	5.4	0.040	0.027	(19.7%)	2,416	72	0.6%	6.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	3.3	0.48	0.00%	0.62	0.052	(0.001)	40.4	0.059	0.050	(8.8%)	121,751	6,379	21.9%	14.4%
= Rasiyat Holding Co.	RASIYAT.KW	NM	2.00	0.00%	NA	0.152	0.000	22.8	0.179	0.145	(10.1%)	1,025,005	155,796	47.5%	0.6%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	14.68%	1.05	0.057	(0.001)	60.6	0.076	0.053	(23.8%)	94,586	5,461	5.9%	NM
▲ Manazel Holding Co.	MANK.KW	6.2	0.45	0.00%	1.37	0.020	0.001	8.6	0.029	0.017	(26.8%)	291,726	5,783	10.5%	7.2%
▼ National Industries Group	NIND.KW	19.0	0.86	2.62%	1.43	0.191	(0.004)	417.5	0.227	0.190	(12.0%)	1,360,097	261,057	7.9%	4.5%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.00	0.00%	0.57	0.079	0.000	7.9	0.094	0.072	(2.3%)	6,300	497	2.4%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	1.39	0.00%	0.31	0.233	(0.003)	39.6	0.424	0.217	(27.6%)	1,481,004	224,095	9.8%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.25	0.00%	0.82	0.029	0.000	17.9	0.037	0.027	(18.6%)	0	0	2.8%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.52	0.00%	0.05	0.015	0.000	2.5	0.022	0.015	(30.3%)	2,000	30	1.0%	NM
▲ Egypt Kuwait Holding Co.	ECHK.KW	6.4	2.15	11.89%	0.20	0.370	0.005	416.9	0.378	0.350	(1.6%)	22,563	8,282	2.2%	33.4%
▼ GFH Financial Group	GFH.KW	9.3	0.88	5.91%	0.96	0.074	(0.000)	259.8	0.080	0.069	(2.1%)	4,861,338	360,008	17.9%	9.4%
= Inovest	INOV.KW	15.7	0.45	0.00%	0.83	0.067	0.000	20.2	0.088	0.062	(23.8%)	111,452	7,301	3.2%	2.9%
= Amar For Finance and Leasing Co.	AMARF.KW	5.1	0.57	0.00%	0.08	0.060	0.000	11.7	0.064	0.048	(4.3%)	0	0	0.5%	11.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.5	0.49	5.99%	0.54	0.050	0.000	13.2	0.064	0.049	(14.7%)	509,004	25,471	0.7%	4.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	18.6	5.74	4.74%	0.89	1.792	(0.021)	359.8	2.190	1.760	(12.7%)	44,621	80,267	4.2%	30.8%
Financial Services		11.7	0.66	5.73%				3,614.8			(5.8%)	24,485,080	2,780,756		6.3%

Boursa Kuwait Daily Bulletin

Sunday, April 9, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.77	0.00%	0.22	0.087	0.000	8.7	0.108	0.079	(9.1%)	0	0	0.7%	NM
Technology		NM	0.77	0.00%				8.7			(9.1%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.1	1.59	2.33%	0.45	0.172	(0.002)	189.2	0.188	0.173	(8.5%)	514,206	88,464	3.0%	11.3%
Utilities		14.1	1.59	2.33%				189.2			(8.5%)	514,206	88,464		11.3%
Boursa Kuwait		13.4	0.81	2.78%				42,807.0			(8.42%)	74,224,665	21,926,513		7.9%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%	First Investment Co.	0.030	(52.3%)
The Energy House Co.	0.053	145.6%	Bayan Investment Co.	0.021	(50.1%)
Metal & Recycling Co.	0.071	42.3%	Salbookh Trading Co.	0.008	(47.4%)
Gulf Insurance Group	1.420	39.9%	Al TAMEER Real Estate Investment Co.	0.012	(43.3%)
Arab Real Estate Co.	0.035	33.7%	IFA Hotels & Resorts Co.	0.018	(37.0%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.725	1,014,057,436	Kuwait Finance House	0.725	845,190,870
GFH Financial Group	0.074	623,355,019	Agility (PWC Logistics)	0.566	285,588,784
A'ayan Leasing & Investment Co.	0.123	530,383,750	National Bank of Kuwait	0.963	254,466,141
Agility (PWC Logistics)	0.566	471,997,663	Boubyan Bank	0.650	137,623,603
Kuwait Projects Co.(Holding)	0.126	440,195,169	Zain	0.539	131,614,889

* Different Fiscal Year Company

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