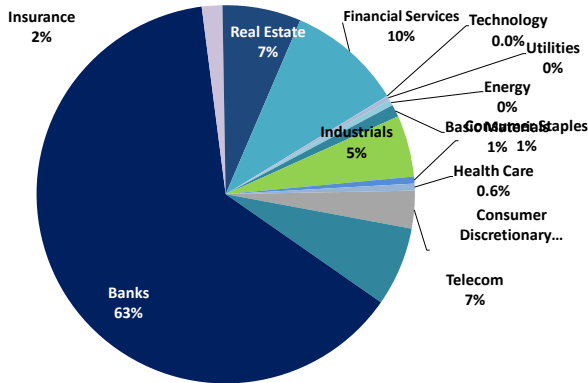


Boursa Kuwait Daily Report

April 9, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,118.8	21.8	10.9%
2- National Bank of Kuwait	8,104.5	13.5	14.6%
3- Boubyan Bank	2,695.0	27.8	10.6%
4- Zain	2,007.8	9.7	16.9%
5- Commercial Bank of Kuwait	1,377.7	8.8	21.1%
6- Gulf Bank	1,305.6	21.7	7.2%
7- Mabane Co.	1,166.8	17.9	9.7%
8- Warba Bank	917.1	40.9	6.7%
9- Burgan Bank	828.8	17.8	5.3%
10- Ahli Bank of Kuwait	720.5	13.7	8.3%
Total	32,243	16.88	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.228	0.025	12.3%
Hayat Communications Co.	0.070	0.005	7.7%
Kuwait Cement Co.	0.235	0.014	6.3%
Kuwait Finance & Investment Co.	0.159	0.009	6.0%
Metal & Recycling Co.	0.160	0.008	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.145	(0.013)	(8.2%)
NOOR Financial Investment Co.	0.285	(0.025)	(8.1%)
Automated Systems Co.	0.144	(0.008)	(5.3%)
Osos Holding Group Co.	0.121	(0.006)	(4.7%)
Specialities Group Holding Co.	0.144	(0.007)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.214	(1.8%)	22,312,435
Kuwait Finance House	0.710	(0.7%)	15,228,366
Sanam Real Estate Co.	0.228	12.3%	13,863,025
National Industries Group	0.238	0.4%	13,849,829
Kuwait Real Estate Co.	0.318	(3.0%)	13,686,340

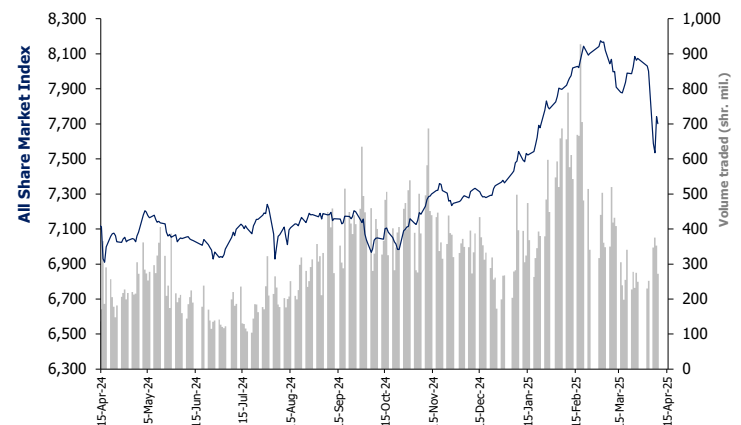
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,700.3	▼	(0.5%)	(4.6%)	4.6%
Energy	1,281.9	▲	0.1%	(3.2%)	7.8%
Basic Materials	864.7	▼	(0.2%)	(3.8%)	(5.1%)
Industrials	715.0	▲	0.1%	(4.0%)	(1.2%)
Consumer Staples	906.4	▲	1.8%	(8.2%)	(9.2%)
Health Care	570.6	=	0.0%	0.0%	24.5%
Consumer Discretionary	2,215.3	▼	(1.9%)	(6.2%)	4.4%
Telecommunications	1,031.3	▼	(0.3%)	(1.8%)	1.3%
Banks	1,944.7	▼	(0.5%)	(4.9%)	7.5%
Insurance	2,042.4	▲	0.6%	(4.2%)	(0.6%)
Real Estate	1,474.6	▼	(0.9%)	(2.8%)	9.0%
Financial Services	1,413.0	▼	(0.8%)	(6.3%)	(6.5%)
Technology	1,047.6	▼	(5.3%)	(2.7%)	0.7%
Utilities	386.8	=	0.0%	(4.5%)	(2.6%)

Market Breadth	▲ 34	▼ 74	■ 34		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,244.23	(58.2)	(0.7%)	(5.0%)	5.2%
Main 50 Index	6,753.73	(11.9)	(0.2%)	(4.6%)	(0.8%)
Main Market Index	7,044.58	20.5	0.3%	(3.1%)	2.0%
All Share Market Index	7,700.26	(40.9)	(0.5%)	(4.6%)	4.6%
Market Cap (KWD Mn)	46,507.01	(248.8)	(0.5%)	(1.6%)	7.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	271.4	(80.8)	(22.9%)	421.0	227.5
Value Traded (KWD Mn)	77.5	(28.86)	(27.1%)	116.9	56.7
No. of Trades	18,209	(5,538.0)	(23.3%)	19,573	13,599

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.710	(0.7%)	10,854,263
National Bank of Kuwait	0.927	(0.5%)	7,399,213
Kuwait International Bank	0.214	(1.8%)	4,794,498
Kuwait Real Estate Co.	0.318	(3.0%)	4,383,131
Arzan Financial Group For Fin. & Invest.	0.268	(2.9%)	3,517,892

Boursa Kuwait - Premier Market

Wednesday, April 9, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.927	(0.005)	(0.5%)	8,105	21.1%	17.4%	13.5	1.97	2.7%	1.21	14.6%	8.6%	401.26	398.86
=	Gulf Bank	0.327	0.000	0.0%	1,306	3.4%	2.8%	21.7	1.57	3.1%	1.06	7.2%	5.3%	828.20	268.24
▼	Ahli Bank	0.289	(0.003)	(1.0%)	721	1.9%	1.5%	13.7	1.15	3.4%	0.65	8.3%	11.2%	235.89	69.73
▼	Kuwait International Bank	0.214	(0.004)	(1.8%)	365	0.9%	0.8%	15.8	1.05	2.2%	1.00	6.6%	16.9%	433.79	91.93
▼	Burgan Bank	0.229	(0.003)	(1.3%)	829	2.2%	1.8%	17.8	0.95	2.6%	1.08	5.3%	30.1%	415.78	90.88
▼	Kuwait Finance House	0.710	(0.005)	(0.7%)	13,119	34.2%	28.2%	21.8	2.38	1.7%	1.36	10.9%	(4.8%)	715.42	556.63
▼	Boubyan Bank	0.611	(0.003)	(0.5%)	2,695	7.0%	5.8%	27.8	2.95	1.6%	1.04	10.6%	14.4%	217.76	138.06
=	Kuwait Investment Co.	0.169	0.000	0.0%	93	0.2%	0.2%	7.4	0.74	7.6%	0.95	9.9%	(2.3%)	106.02	19.48
▼	National Investments Co	0.239	(0.001)	(0.4%)	190	0.5%	0.4%	15.7	0.96	9.2%	1.32	6.1%	(5.9%)	195.21	49.97
▼	Kuwait Projects Co. (Holding)	0.089	(0.002)	(2.6%)	443	1.2%	1.0%	28.3	0.70	0.0%	0.80	2.5%	(6.8%)	670.55	65.51
▼	Arzan Financial Group for Financing & In	0.268	(0.008)	(2.9%)	232	0.6%	0.5%	16.4	1.34	1.1%	1.04	8.2%	1.1%	1,226.32	349.72
▼	Aayan Leasing and Investment	0.151	(0.002)	(1.3%)	100	0.3%	0.2%	8.9	0.97	5.0%	1.28	10.9%	(3.8%)	335.19	53.30
▼	Kuwait Real Estate Co.	0.318	(0.010)	(3.0%)	319	0.8%	0.7%	23.8	1.88	0.0%	0.97	7.9%	24.2%	1,108.64	349.46
=	Salhia Real Estate Co.	0.417	0.000	0.0%	248	0.6%	0.5%	19.6	1.36	3.5%	0.37	6.9%	4.5%	74.43	31.09
▼	Mabane Co.	0.789	(0.005)	(0.6%)	1,167	3.0%	2.5%	17.9	1.74	1.8%	1.02	9.7%	9.8%	71.49	57.50
▼	The Commercial Real Estate Co.	0.155	(0.001)	(0.6%)	291	0.8%	0.6%	18.7	0.98	1.8%	0.64	5.3%	4.7%	239.65	42.72
▲	National Industries Group (Holding)	0.238	0.001	0.4%	574	1.5%	1.2%	9.7	1.04	4.2%	1.40	10.7%	(4.0%)	368.32	94.81
▲	Gulf Cable and Electrical Industries	2.075	0.058	2.9%	432	1.1%	0.9%	20.8	1.59	3.3%	0.98	7.6%	15.3%	16.72	31.88
▲	Heavy Engineering Industries and Shipb	0.896	0.003	0.3%	161	0.4%	0.3%	17.8	2.08	3.9%	0.69	11.7%	6.8%	29.09	24.76
▼	Boubyan Petrochemical Co.	0.651	(0.003)	(0.5%)	348	0.9%	0.7%	11.4	1.37	0.0%	0.73	12.0%	0.2%	56.00	37.95
▼	Agility Public Warehousing Co.	0.232	(0.004)	(1.7%)	592	1.5%	1.3%	9.5	0.58	4.1%	1.58	6.2%	(6.1%)	433.86	110.92
▼	Mobile Telecommunications Co.	0.464	(0.006)	(1.3%)	2,008	5.2%	4.3%	9.7	1.64	5.4%	1.23	16.9%	(1.1%)	279.70	131.23
▼	Human Soft Holding Co.	2.565	(0.015)	(0.6%)	346	0.9%	0.7%	8.6	2.83	13.6%	0.50	32.7%	(5.7%)	19.74	50.36
▼	IFA Hotels & Resorts Co.	1.500	(0.065)	(4.2%)	344	0.9%	0.7%	25.8	10.75	1.7%	0.77	41.7%	(18.9%)	23.92	45.62
▼	Jazeera Airways Co.	0.935	(0.035)	(3.6%)	206	0.5%	0.4%	20.2	5.80	4.3%	0.71	28.7%	(7.2%)	33.08	32.26
▼	GFH Financial Group BSC	0.087	(0.001)	(1.2%)	333	0.9%	0.7%	9.1	1.10	5.3%	0.95	12.1%	(11.3%)	452.38	43.45
▼	Warba Bank	0.210	(0.002)	(0.9%)	917	2.4%	2.0%	40.9	2.73	0.0%	0.98	6.7%	9.4%	972.82	221.90
▲	Kuwait Telecommunication Co.	0.561	0.001	0.2%	560	1.5%	1.2%	17.9	2.33	6.2%	0.65	13.0%	4.3%	53.12	30.04
▲	Mezzan Holding Co.	0.815	0.015	1.9%	253	0.7%	0.5%	17.4	2.11	3.1%	0.45	12.1%	(9.4%)	31.85	28.64
▼	Integrated holding Co.	0.524	(0.006)	(1.1%)	133	0.3%	0.3%	19.3	2.04	4.8%	0.54	10.6%	13.9%	68.91	35.78
▼	Boursa Kuwait Securities Co.	2.550	(0.002)	(0.1%)	512	1.3%	1.1%	28.2	7.58	3.2%	0.95	26.9%	10.9%	18.13	49.17
▼	Ali Alghanim Sons Automotive Co.	1.323	(0.004)	(0.3%)	363	0.9%	0.8%	12.4	4.08	2.6%	0.48	32.9%	28.4%	79.31	93.96
=	Beout Investment Group Holding Co.	0.370	0.000	0.0%	111	0.3%	0.2%	13.2	2.09	0.0%	0.48	15.8%	(10.2%)	64.93	26.63
Subtotal- Premier Market Stocks		8,244.23	(58.22)	-0.7%	38,413	100%	83%	17.8	1.64	3.44%		11.0%	5.2%	10,277.50	3,722.43
Rest of the Market					8,094		17%	11.3	0.91	2.01%		7.3%		15,825.22	3,527.68

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, April 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.05	0.00%	1.06	0.048	(0.002)	9.6	0.065	0.028	(19.9%)	5,146,482	250,189	29.4%	0.7%
▼ Independent Petroleum Group	IPGK.KW	11.2	0.90	6.87%	0.26	0.558	(0.002)	100.9	0.675	0.456	18.0%	1,000	534	1.0%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	7.2	1.97	6.78%	0.19	1.000	0.007	97.0	1.090	0.737	11.1%	12,860	12,209	0.6%	27.2%
▼ The Energy House Co.	ENER.KW	NM	3.23	0.00%	0.72	0.181	(0.004)	8.2	0.350	0.071	22.3%	601,928	108,504	490.5%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.1	0.46	0.00%	0.22	0.140	0.002	35.5	0.173	0.099	(14.1%)	491,979	68,524	10.2%	4.6%
Energy		10.1	1.05	6.82%				251.2			7.8%	6,254,249	439,960		10.2%
▲ Kuwait Foundry Co.	KFDC.KW	5.7	2.44	2.01%	0.49	0.598	0.010	38.9	0.750	0.495	(4.0%)	37,432	22,116	6.1%	43.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.37	0.00%	0.73	0.651	(0.003)	348.2	0.720	0.560	0.2%	432,169	280,545	10.5%	12.0%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.60	7.00%	0.10	1.000	0.000	100.9	2.850	0.750	(19.9%)	0	0	0.0%	22.1%
Basic Materials		11.4	2.44	4.50%				487.9			(5.1%)	469,601	302,661		14.9%
▼ Specialities Group Holding Co.	SPEC.KW	16.8	0.82	1.33%	0.70	0.144	(0.007)	27.0	0.189	0.092	11.6%	1,691,622	246,944	36.2%	4.9%
▲ Kuwait Cement Co.	KCEM.KW	52.3	0.79	2.48%	0.62	0.235	0.014	167.5	0.285	0.169	3.5%	1,100	245	3.8%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.8	1.59	3.34%	0.98	2.075	0.058	432.0	2.025	1.176	15.3%	490,811	1,010,472	8.0%	7.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.8	2.08	3.91%	0.69	0.896	0.003	161.5	0.975	0.729	6.8%	731,198	650,069	16.1%	11.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.3	1.05	6.26%	0.44	0.799	0.009	80.1	0.928	0.764	(1.5%)	46,590	37,089	1.9%	6.1%
▼ Shuaiba Industrial Co.	PAPE.KW	15.2	0.94	6.64%	0.23	0.178	(0.006)	17.7	0.225	0.159	(16.0%)	25,004	4,526	1.4%	6.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.89	0.00%	0.21	0.160	0.008	14.4	0.190	0.068	33.3%	1,000	160	40.9%	NM
▲ ACICO Industries Co.	ACIC.KW	NM	0.82	0.00%	0.58	0.069	0.003	22.7	0.101	0.052	(16.0%)	1,292,201	86,671	51.7%	NM
= National Industries Co.	NIBM.KW	13.9	0.91	4.24%	0.19	0.235	0.000	84.4	0.249	0.160	32.8%	0	0	1.4%	6.5%
▼ Equipment Holding Co.	EQUI.KW	NM	1.40	0.00%	1.01	0.048	(0.002)	3.8	0.090	0.025	(39.2%)	83,765	4,004	73.4%	NM
▼ National Co. for Consumer Industries	NCCI.KW	35.5	0.95	0.00%	0.25	0.093	(0.002)	28.0	0.134	0.090	(11.2%)	542,215	50,330	65.3%	2.7%
▼ Agility (PWC Logistics)	AGLT.KW	9.5	0.58	4.10%	1.58	0.232	(0.004)	592.1	0.489	0.203	(6.1%)	4,730,719	1,106,263	17.0%	6.2%
▼ National Cleaning Co.	CLEA.KW	9.5	0.36	0.00%	0.78	0.046	(0.002)	10.7	0.067	0.041	(24.2%)	1,643,120	76,186	47.4%	3.8%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.27	0.00%	0.77	0.045	(0.002)	12.5	0.068	0.039	(25.4%)	227,219	10,360	49.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	9.5	1.14	4.73%	0.47	0.310	(0.014)	40.3	0.389	0.256	(8.6%)	24,946	7,859	5.5%	12.0%
▼ Humansoft Holding Co.	HUMN.KW	8.6	2.83	13.59%	0.50	2.565	(0.015)	345.7	3.237	2.400	(5.7%)	222,987	570,195	14.6%	32.7%
= Gulf Franchising Co.	GFCI.KW	NM	2.70	0.00%	1.29	0.087	0.000	3.5	0.106	0.074	4.8%	0	0	0.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.9	1.79	4.74%	0.70	0.631	(0.003)	108.0	0.783	0.421	(2.9%)	1,105,476	702,946	13.6%	15.1%
▼ United Projects Group	UPAC.KW	57.2	0.52	0.00%	0.21	0.145	(0.013)	54.8	0.248	0.112	(6.5%)	18,870	2,744	0.7%	0.9%
▼ Mubarrad Holding Co.	MBRD.KW	10.3	0.73	5.57%	0.89	0.090	(0.000)	14.7	0.105	0.080	(4.6%)	155,901	13,985	25.4%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	19.3	2.04	4.77%	0.54	0.524	(0.006)	132.6	0.596	0.460	13.9%	1,181,250	628,812	27.2%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.1	0.59	5.67%	0.15	0.088	0.000	31.8	0.096	0.081	3.4%	0	0	0.5%	3.9%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.04	6.75%	0.07	0.385	0.000	57.8	0.420	0.351	1.0%	0	0	4.6%	11.9%
Industrials		15.1	1.04	4.74%				2,443.3			(1.2%)	14,215,994	5,209,858		6.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.82	0.00%	0.28	0.100	0.001	20.9	0.126	0.099	(6.6%)	303,719	29,690		8.2%	NM
▲ Mezzan Holding Co.	MEZZ.KW	17.4	2.11	3.06%	0.45	0.815	0.015	253.3	1.114	0.690	(9.4%)	779,456	622,538		10.2%	12.1%
Consumer Staples		17.4	1.46	3.06%				274.2			(9.2%)	1,083,175	652,228			6.6%
= Advanced Technology Co.	ATCK.KW	NM	1.59	2.67%	0.02	0.748	0.000	112.2	0.750	0.389	92.3%	0	0		0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.355	0.0%	62	49		0.2%	13.3%
Health Care		14.2	1.74	2.67%				273.6			24.5%	62	49			7.8%
= Kuwait National Cinema Co.	KCIN.KW	8.6	1.25	5.82%	0.29	1.248	0.000	115.6	1.493	1.100	7.6%	100	125		0.1%	14.5%
▲ Kuwait Hotels Co.	KHOT.KW	16.1	2.41	0.00%	NA	0.280	0.006	15.8	0.365	0.133	60.9%	2	1		0.9%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.53	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	25.8	10.75	1.66%	0.77	1.500	(0.065)	343.9	2.583	0.798	(18.9%)	486,602	734,766		10.4%	41.7%
▼ Oula Fuel Marketing Co.	OULA.KW	31.2	2.61	1.04%	0.58	0.480	(0.011)	194.2	0.770	0.132	35.2%	1,418,319	695,683		656.3%	8.3%
▲ Kuwait Resorts Co.	MUNK.KW	10.1	0.72	1.65%	0.73	0.113	0.002	23.8	0.135	0.067	0.9%	50	6		14.8%	7.2%
▼ Jazeera Airways Co.	JAZK.KW	20.2	5.80	4.28%	0.71	0.935	(0.035)	205.7	1.195	0.810	(7.2%)	374,249	354,509		15.0%	28.7%
= Soor Fuel Marketing Co.	SOOR.KW	24.4	1.42	2.40%	0.51	0.292	0.000	118.1	0.459	0.130	28.6%	53,441	15,514		29.4%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	34.4	0.86	7.44%	0.20	0.106	(0.003)	12.2	0.193	0.097	(6.2%)	510,830	54,110		77.6%	2.5%
= Jiyad Holding Co	JIYAD.KW	NM	0.93	0.00%	0.72	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	12.4	1.38	5.99%	0.16	0.217	(0.002)	65.8	0.259	0.175	(16.2%)	793,168	172,009		26.9%	11.2%
= Palms Agro Production Co.	PAPK.KW	25.1	2.14	2.49%	0.36	0.239	0.000	12.5	0.393	0.140	6.7%	0	0		11.1%	8.5%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	4.08	2.61%	0.48	1.323	(0.004)	362.6	1.439	1.000	28.4%	1,786,939	2,361,178		28.9%	32.9%
Consumer Discretionary		20.2	1.42	2.55%				1,501			4.4%	5,423,700	4,387,899			11.2%
▼ Zain	ZAIN.KW	9.7	1.64	5.39%	1.23	0.464	(0.006)	2,007.8	0.501	0.425	(1.1%)	4,133,867	1,927,180		6.5%	16.9%
▲ National Mobile Telecom Co.	OORE.KW	11.6	1.02	7.82%	0.59	1.145	0.032	573.8	1.250	0.995	7.5%	421,884	478,530		1.1%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.9	2.33	6.24%	0.65	0.561	0.001	560.3	0.616	0.511	4.3%	219,246	121,808		5.3%	13.0%
▲ Hayat Communications Co.	DIGITUS.KW	NM	1.37	0.00%	0.90	0.070	0.005	6.1	0.092	0.059	0.0%	328,634	23,304		11.6%	NM
Telecommunications		11.6	1.50	6.24%				3,148.0			1.3%	5,103,631	2,550,822			14.0%
▼ National Bank of Kuwait	NBKK.KW	13.5	1.97	2.70%	1.21	0.927	(0.005)	8,104.5	1.028	0.800	8.6%	7,988,791	7,399,213		4.6%	14.6%
= Gulf Bank	GBKK.KW	21.7	1.57	3.06%	1.06	0.327	0.000	1,305.6	0.361	0.248	5.3%	4,145,615	1,359,783		20.7%	7.2%
▲ Commercial Bank of Kuwait	CBKK.KW	8.8	1.85	4.92%	0.34	0.768	0.015	1,377.7	0.937	0.490	19.1%	14,821	11,382		0.1%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	13.7	1.15	3.44%	0.65	0.289	(0.003)	720.5	0.329	0.224	11.2%	1,038,613	299,986		9.5%	8.3%
▼ Kuwait International Bank	KIBK.KW	15.8	1.05	2.18%	1.00	0.214	(0.004)	364.5	0.230	0.152	16.9%	22,312,435	4,794,498		25.5%	6.6%
▼ Burgan Bank	BURK.KW	17.8	0.95	2.62%	1.08	0.229	(0.003)	828.8	0.247	0.172	30.1%	6,768,500	1,548,251		11.5%	5.3%
▼ Kuwait Finance House	KFH.KW	21.8	2.38	1.68%	1.36	0.710	(0.005)	13,118.8	0.810	0.696	(4.8%)	15,228,366	10,854,263		3.9%	10.9%
▼ Boubyan Bank	BOUK.KW	27.8	2.95	1.64%	1.04	0.611	(0.003)	2,695.0	0.690	0.509	14.4%	1,584,321	968,029		4.9%	10.6%
▼ Warba Bank	WARB.KW	40.9	2.73	0.00%	0.98	0.210	(0.002)	917.1	0.249	0.163	9.4%	6,595,812	1,397,202		22.3%	6.7%
Banks		17.8	1.85	2.66%				29,432.6			7.5%	65,677,274	28,632,606			11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	9.1	0.65	7.04%	0.06	0.540	0.025	99.8	0.650	0.494	(8.5%)	500	270	1.6%	7.1%
= Gulf Insurance Group	GINS.KW	12.5	1.33	2.01%	0.08	1.140	0.000	323.5	2.000	1.031	0.9%	0	0	0.0%	10.7%
= Ahleiah Insurance Co.	AINS.KW	8.4	1.24	1.56%	0.13	0.880	0.000	190.7	0.938	0.655	(1.7%)	0	0	0.5%	14.7%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	7.1	0.92	7.13%	0.40	0.163	0.000	39.9	0.170	0.108	(0.6%)	0	0	3.5%	13.0%
= Kuwait Reinsurance Co.	KWRE.KW	7.9	1.22	2.55%	0.11	0.390	0.000	112.3	0.438	0.311	6.8%	0	0	0.3%	15.4%
= First Takaful Insurance Co.	FTIK.KW	NM	1.78	0.00%	0.45	0.160	0.000	17.1	0.247	0.105	(3.6%)	95,848	15,095	21.7%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	71.7	0.97	0.00%	0.50	0.037	(0.000)	4.1	0.069	0.033	(29.9%)	212,752	8,024	96.0%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
Insurance		8.4	1.09	4.79%				815.8			(0.6%)	309,100	23,389		11.3%
▼ Sokouk Holding Co.	SHCK.KW	8.6	0.83	0.00%	1.11	0.048	(0.001)	27.4	0.068	0.043	(5.3%)	3,475,410	167,456	77.7%	9.7%
▼ Kuwait Real Estate Co.	KREK.KW	23.8	1.88	0.00%	0.97	0.318	(0.010)	319.3	0.348	0.199	24.2%	13,686,340	4,383,131	110.4%	7.9%
▼ United Real Estate Co.	UREK.KW	42.7	1.11	0.00%	0.54	0.167	(0.003)	217.4	0.212	0.043	46.5%	1,268,278	209,723	23.1%	2.6%
▼ National Real Estate Co.	NREK.KW	14.7	0.37	0.00%	1.25	0.074	(0.001)	136.9	0.100	0.069	(5.5%)	984,708	72,729	13.8%	2.5%
= Salhia Real Estate Co.	SREK.KW	19.6	1.36	3.46%	0.37	0.417	0.000	247.5	0.465	0.398	4.5%	1,602,911	663,362	12.5%	6.9%
= Tamdeen Real Estate Co.	TAMK.KW	8.9	0.54	4.85%	0.20	0.343	0.000	137.7	0.400	0.328	(7.3%)	0	0	1.1%	6.0%
= Ajjal Real Estate Entertainment Co.	AREC.KW	10.6	0.45	6.63%	0.44	0.300	0.000	62.8	0.324	0.235	10.7%	0	0	1.4%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	18.9	0.76	3.09%	1.16	0.080	(0.000)	30.1	0.096	0.055	15.8%	2,624,712	207,084	125.9%	4.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	12.2	0.61	0.00%	0.68	0.077	0.004	27.0	0.102	0.043	(6.7%)	543,961	41,692	25.6%	5.0%
▼ Mabanee Co.	MABK.KW	17.9	1.74	1.77%	1.02	0.789	(0.005)	1,166.8	0.897	0.762	9.8%	2,886,707	2,271,371	4.8%	9.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.8	0.59	4.66%	0.24	0.105	0.003	35.5	0.109	0.093	4.0%	49,600	5,208	2.6%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	18.7	0.98	1.84%	0.64	0.155	(0.001)	291.0	0.213	0.120	4.7%	2,019,645	315,354	12.8%	5.3%
▲ Sanam Real Estate Co.	SANK.KW	24.5	2.13	0.00%	0.45	0.228	0.025	25.1	0.237	0.160	4.6%	13,863,025	3,106,477	36.6%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	12.5	0.59	5.69%	0.66	0.088	(0.003)	36.5	0.100	0.069	(2.9%)	507,337	44,602	28.4%	4.7%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.2	0.62	3.73%	0.04	0.080	0.002	18.6	0.094	0.053	8.3%	10,300	765	32.3%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.31	0.00%	0.42	0.034	0.001	6.5	0.047	0.028	(3.4%)	79,015	2,502	14.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	27.7	0.72	0.00%	1.05	0.063	(0.002)	33.7	0.082	0.056	(15.7%)	672,021	41,966	30.3%	2.6%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.5	0.58	7.54%	0.51	0.066	(0.001)	24.5	0.078	0.054	(0.6%)	962,590	62,678	29.5%	5.0%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.8	0.86	0.00%	0.20	0.099	(0.001)	30.8	0.127	0.075	(11.6%)	11,000	1,089	5.8%	4.8%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.31	0.00%	0.44	0.098	0.000	24.9	0.125	0.060	10.8%	0	0	74.4%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.5	1.51	0.00%	0.69	0.137	(0.006)	44.1	0.179	0.116	13.2%	8,424,871	1,145,404	52.3%	20.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	22.2	1.32	2.59%	1.10	0.116	(0.005)	68.7	0.225	0.049	43.7%	11,049,457	1,318,658	728.0%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	10.0	1.23	0.00%	0.86	0.109	(0.004)	14.8	0.332	0.036	(28.3%)	10,810,114	1,196,546	134.0%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.49	0.00%	0.47	0.062	0.002	8.6	0.141	0.041	(0.8%)	298,255	18,024	35.9%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.0	0.79	0.00%	0.50	0.073	(0.001)	11.7	0.105	0.056	(5.8%)	606,555	44,325	76.0%	8.8%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.11	0.00%	0.36	0.038	(0.001)	3.7	0.046	0.023	(5.0%)	40,435	1,536	50.5%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	21.6	2.06	0.00%	0.07	0.249	0.010	15.0	0.250	0.112	22.1%	118,001	29,087	20.0%	9.5%
= Dar Al Thuraya Real Estate Co.	THURY.KW	6.5	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(3.7%)	0	0	0.7%	13.0%
▼ Osos Holding Group Co.	OSOS.KW	5.9	0.89	0.00%	0.34	0.121	(0.006)	13.2	0.147	0.075	(3.2%)	12,510	1,536	5.0%	15.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.09	1.134	0.007	26.8	1.190	1.045	0.7%	85,978	97,150	8.5%	NA
Real Estate		14.7	0.85	3.60%				3,122.1			9.0%	76,693,736	15,449,455		5.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Investment Co.	KINV.KW	7.4	0.74	7.65%	0.95	0.169	0.000	93.2	0.200	0.143	(2.3%)	1,110,370	187,039	19.2%	9.9%
▲ Commercial Facilities Co.	FACI.KW	11.4	0.84	6.96%	0.52	0.271	0.008	137.6	0.283	0.169	11.1%	5,221,319	1,390,842	4.0%	7.4%
▼ Int'l Financial Advisors Co.	IFIN.KW	27.3	2.08	0.00%	1.23	0.456	(0.010)	218.9	0.494	0.219	20.0%	5,659,243	2,586,915	106.8%	7.6%
▼ National Investment Co.	NINV.KW	15.7	0.96	9.20%	1.32	0.239	(0.001)	190.5	0.276	0.214	(5.9%)	6,770,477	1,597,334	24.5%	6.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	28.3	0.70	0.00%	0.80	0.089	(0.002)	442.7	0.135	0.087	(6.8%)	4,767,267	423,021	13.4%	2.5%
= Coast Invest. & Development Co.	COAS.KW	62.8	0.58	0.00%	1.23	0.059	0.000	27.4	0.089	0.056	(18.6%)	20,481	1,216	10.6%	0.9%
▼ The Securities House Co.	SECH.KW	17.0	0.64	0.00%	1.20	0.063	(0.002)	25.4	0.100	0.048	(12.6%)	678,594	43,031	49.6%	3.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.4	1.34	1.08%	1.04	0.268	(0.008)	231.6	0.305	0.161	1.1%	13,060,418	3,517,892	141.9%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	16.4	0.68	4.80%	0.80	0.145	0.001	73.2	0.167	0.109	(4.0%)	31,620	4,465	12.0%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	7.3	1.04	0.00%	0.54	0.112	(0.004)	24.6	0.337	0.069	(58.2%)	275,075	31,085	122.3%	14.2%
▼ First Investment Co.	OLAK.KW	7.4	0.60	0.00%	1.10	0.039	(0.002)	17.2	0.055	0.032	(17.6%)	388,197	15,026	30.0%	8.2%
▼ Gulf Investment House	GIHK.KW	55.7	5.07	0.00%	0.91	0.562	(0.004)	228.5	0.840	0.345	(9.8%)	24,209	12,660	0.1%	9.1%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.9	0.97	4.97%	1.28	0.151	(0.002)	100.3	0.176	0.138	(3.8%)	11,956,134	1,797,774	50.5%	10.9%
▼ Bayan Investment Co.	BAYK.KW	6.9	1.00	0.00%	0.76	0.057	(0.001)	13.0	0.087	0.037	(10.7%)	69,145	3,859	25.7%	14.5%
▼ Osoul Investment Co.	OSUL.KW	15.0	1.24	7.94%	0.41	0.126	(0.006)	15.9	0.187	0.073	(8.7%)	60,011	7,561	39.4%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.91	0.00%	0.38	0.159	0.009	49.1	0.171	0.061	24.2%	100,287	15,945	17.0%	NM
= Kamco Investment Co.	KAMC.KW	8.2	0.57	4.81%	0.61	0.104	0.000	35.6	0.146	0.091	(15.4%)	1,393,491	142,722	20.1%	7.0%
▼ National International Holding Co.	NIHK.KW	23.3	0.99	0.00%	0.75	0.163	(0.005)	38.2	0.498	0.087	(53.0%)	4,367,209	714,458	149.8%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.20	0.00%	0.65	0.224	(0.004)	50.1	0.352	0.083	(6.3%)	892,600	200,627	29.9%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.82	0.00%	0.31	0.089	0.002	18.4	0.142	0.076	(20.7%)	76,056	6,698	64.2%	0.7%
▼ Al-Deera Holding	DEER.KW	11.6	1.23	1.31%	0.87	0.381	(0.005)	39.3	0.518	0.267	0.5%	61,998	23,723	70.3%	10.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.11	0.00%	1.91	0.088	0.003	33.8	0.128	0.073	(20.6%)	2,353,296	205,485	55.4%	0.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.15	0.00%	1.03	0.013	0.000	4.2	0.023	0.012	(12.6%)	82,021	1,050	9.0%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.5	0.92	8.67%	1.21	0.285	(0.025)	145.5	0.356	0.213	(1.4%)	2,312,453	662,876	15.6%	26.6%
= Tamdeen Investment Co.	TAMI.KW	7.4	0.30	6.41%	0.36	0.745	0.000	100.2	1.168	0.311	(23.6%)	0	0	0.3%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	18.0	0.76	0.00%	0.53	0.049	0.002	8.7	0.059	0.031	(16.5%)	130	6	2.3%	4.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.37	0.00%	0.65	0.031	(0.001)	25.4	0.048	0.029	(25.5%)	1,340,602	41,597	15.3%	0.4%
= Rasiyat Holding Co.	RASIYAT.KW	56.0	4.36	0.00%	NA	0.360	0.000	54.0	0.407	0.281	(5.3%)	1,040,450	372,332	47.0%	7.8%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.32	0.00%	1.02	0.044	0.000	46.6	0.076	0.043	(29.5%)	3,528,270	154,933	12.9%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.26	0.00%	1.36	0.031	(0.000)	13.3	0.050	0.025	(15.8%)	434,244	13,469	43.5%	NM
▲ National Industries Group	NIND.KW	9.7	1.04	4.20%	1.40	0.238	0.001	573.6	0.278	0.197	(4.0%)	13,849,829	3,268,484	15.3%	10.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	14.5	2.73	0.00%	0.56	0.258	(0.004)	7.7	0.354	0.115	3.6%	48,784	12,333	256.2%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.61	0.00%	0.81	0.052	(0.001)	31.4	0.059	0.030	14.4%	1,120,771	57,331	77.5%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.44	0.00%	0.13	0.044	0.000	7.2	0.068	0.032	(2.7%)	6,000	263	8.1%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.56	4.91%	0.21	0.220	0.004	247.9	0.287	0.195	(13.0%)	1,076,818	232,092	4.2%	40.4%
▼ GFH Financial Group	GFH.KW	9.1	1.10	5.29%	0.95	0.087	(0.001)	333.1	0.112	0.076	(11.3%)	4,325,894	373,097	11.8%	12.1%
▼ Inovent	INOV.KW	NM	0.61	0.00%	0.86	0.083	(0.001)	25.5	0.188	0.072	(29.6%)	4,091,848	339,025	124.5%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	25.6	0.57	4.62%	0.08	0.065	(0.001)	12.7	0.079	0.053	(1.1%)	56,466	3,540	9.6%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.4	0.57	4.55%	0.55	0.066	(0.002)	17.4	0.077	0.053	(5.0%)	86,001	5,600	20.2%	4.6%
▼ Boursa Kuwait Securities Co	BOURSA.KW	28.2	7.58	3.22%	0.95	2.550	(0.002)	512.0	2.989	1.836	10.9%	221,551	564,524	9.0%	26.9%
= Beyout Investment Group Holding Co.	BEYOUT.KW	13.2	2.09	0.00%	0.44	0.370	0.000	111.0	0.535	0.355	(10.2%)	1,795,489	664,319	21.6%	15.8%
Financial Services		13.8	1.00	4.91%				4,581.7			(6.5%)	94,755,118	19,696,251		7.4%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.22	0.00%	0.26	0.144	(0.008)	14.4	0.263	0.132	0.7%	603,570	84,976	67.1%	NM
Technology		NM	1.22	0.00%				14.4			0.7%	603,570	84,976		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.6	1.20	2.72%	0.55	0.147	0.000	161.7	0.173	0.137	(2.6%)	777,483	113,459	6.7%	6.8%
Utilities		17.6	1.20	2.72%				161.7			(2.6%)	777,483	113,459		6.8%

Boursa Kuwait	14.15	1.10	2.5%		46,507.0		4.59%	271,366,693	77,543,615		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.748	92.3%
Kuwait Hotels Co.	0.280	60.9%
United Real Estate Co.	0.167	46.5%
Kuwait Business Town Real Estate Co.	0.116	43.7%
Oula Fuel Marketing Co.	0.480	35.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.116	4,312,734,071
Oula Fuel Marketing Co.	0.480	2,655,042,110
Arzan Financial Group For Fin. & Invest.	0.268	1,226,324,499
Kuwait Real Estate Co.	0.318	1,108,635,630
Warba Bank	0.210	972,819,284

YTD Top % Losers	Close (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.112	(58.2%)
National International Holding Co.	0.163	(53.0%)
Equipment Holding Co.	0.048	(39.2%)
Wethaq Takaful Insurance Co.	0.037	(29.9%)
Inovent	0.083	(29.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.480	1,600,348,328
Kuwait Business Town Real Estate Co.	0.116	642,550,161
Kuwait Finance House	0.710	556,627,358
National Bank of Kuwait	0.927	398,861,803
Arzan Financial Group For Fin. & Invest.	0.268	349,715,985

* Different Fiscal Year Company

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