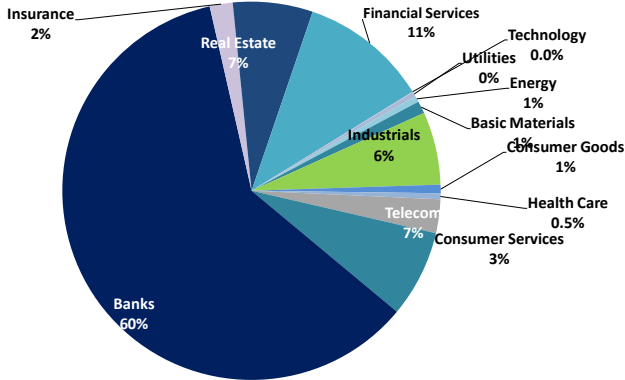


Boursa Kuwait Daily Report

September 8, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,316.7	19.1	11.1%
2- National Bank of Kuwait	7,244.0	12.5	14.7%
3- Boubyan Bank	2,449.1	27.6	10.2%
4- Zain	2,033.7	12.1	14.6%
5- Mabanee Co.	1,180.3	17.9	10.4%
6- Gulf Bank	1,171.2	18.4	7.9%
7- Commercial Bank of Kuwait	963.0	9.2	15.7%
8- Ahli Bank of Kuwait	730.5	14.5	8.3%
9- Burgan Bank	723.8	15.5	5.5%
10- Agility (PWC Logistics)	648.3	8.2	9.0%
Total	28,461	15.49	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.231	0.110	90.9%
Gulf Insurance Group	1.270	0.115	10.0%
Manazel Holding Co.	0.037	0.003	9.9%
Kuwait Business Town Real Estate Co.	0.061	0.005	8.8%
Wethaq Takaful Insurance Co.	0.044	0.004	8.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.209	(0.020)	(8.7%)
National Cleaning Co.	0.047	(0.003)	(5.6%)
Ekttitab Holding Co.	0.017	(0.001)	(5.5%)
First Takaful Insurance Co.	0.193	(0.011)	(5.4%)
Gulf Franchising Co.	0.096	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.385	2.7%	37,595,739
MENA Real Estate Co.	0.231	90.9%	37,459,661
GFH Financial Group	0.109	4.8%	32,961,092
The Energy House Co.	0.091	7.3%	25,845,102
Manazel Holding Co.	0.037	9.9%	25,460,094

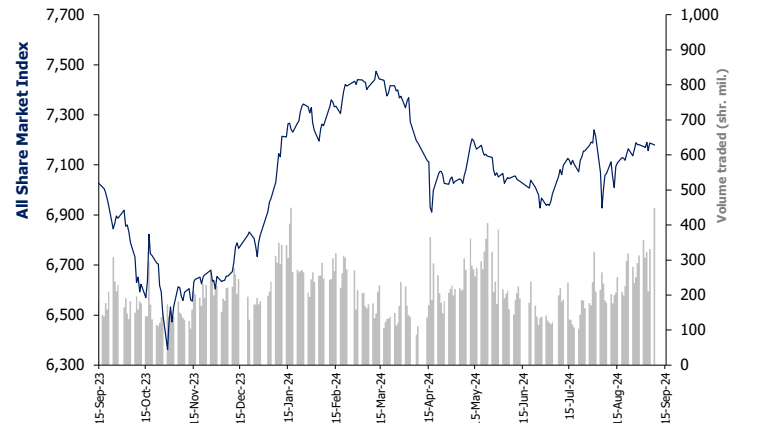
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,935.7	▼	(0.1%)	(0.0%)	3.6%
Energy	215.3	▲	0.9%	(0.1%)	12.5%
Basic Materials	452.6	▼	(1.1%)	(1.8%)	6.8%
Industrials	2,611.1	▼	(0.5%)	0.4%	(15.4%)
Consumer Staples	302.3	▼	(1.0%)	0.8%	51.8%
Health Care	218.9	▼	(3.5%)	3.4%	(5.6%)
Consumer Discretionary	1,209.9	▲	0.3%	0.7%	11.4%
Telecommunications	3,110.0	▼	(0.8%)	0.5%	(7.8%)
Banks	25,333.1	▼	(0.3%)	(0.9%)	3.5%
Insurance	830.5	▲	4.1%	6.0%	(9.1%)
Real Estate	2,857.5	▲	0.4%	0.2%	10.7%
Financial Services	4,605.3	▲	1.0%	2.6%	23.5%
Technology	20.9	▼	(8.7%)	(5.0%)	162.9%
Utilities	168.3	▲	0.7%	0.0%	(11.6%)

Market Breadth	▲ 69	▼ 51	■ 25		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,790.33	(28.8)	(0.4%)	(0.4%)	4.2%
Main 50 Index	5,944.19	77.9	1.3%	0.7%	8.3%
Main Market Index	6,183.03	73.2	1.2%	1.9%	11.0%
All Share Market Index	7,179.48	(7.2)	(0.1%)	(0.0%)	5.3%
Market Cap (KWD Mn)	41,935.66	(39.4)	(0.1%)	(0.0%)	3.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	448.0	117.0	35.3%	223.7	156.2
Value Traded (KWD Mn)	85.4	17.12	25.1%	54.1	41.6
No. of Trades	22,521	2,072	10.1%	14,216	9,459

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.385	2.7%	14,520,264
MENA Real Estate Co.	0.231	90.9%	7,839,237
Kuwait Finance House	0.721	(0.4%)	6,268,912
Gulf Bank	0.308	0.7%	4,263,769
Kuwait Real Estate Co.	0.237	0.4%	3,992,533

Boursa Kuwait - Premier Market

Sunday, September 8, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.870	(0.004)	(0.5%)	7,244	21.0%	17.3%	12.5	1.85	4.0%	1.21	14.7%	2.2%	774.03	696.18
▲	Gulf Bank	0.308	0.002	0.7%	1,171	3.4%	2.8%	18.4	1.46	3.9%	1.08	7.9%	15.1%	1,691.86	481.43
▲	Ahli Bank	0.293	0.004	1.4%	730	2.1%	1.7%	14.5	1.20	3.1%	0.64	8.3%	32.0%	325.66	90.23
▼	Kuwait International Bank	0.184	(0.002)	(1.1%)	313	0.9%	0.7%	12.4	0.93	2.5%	0.99	7.5%	26.3%	1,236.19	213.00
▲	Burgan Bank	0.200	0.003	1.5%	724	2.1%	1.7%	15.5	0.85	3.0%	1.06	5.5%	22.1%	439.28	84.12
▼	Kuwait Finance House	0.721	(0.003)	(0.4%)	11,317	32.8%	27.0%	19.1	2.12	2.7%	1.39	11.1%	6.3%	1,938.35	1,450.31
▼	Boubyan Bank	0.583	(0.005)	(0.9%)	2,449	7.1%	5.8%	27.6	2.82	1.4%	1.04	10.2%	3.0%	339.73	203.52
=	Kuwait Investment Co.	0.165	0.000	0.0%	87	0.3%	0.2%	10.0	0.72	6.0%	0.93	7.2%	29.9%	650.74	117.73
▼	National Investments Co	0.230	(0.001)	(0.4%)	183	0.5%	0.4%	32.3	1.00	6.5%	1.32	3.1%	(3.8%)	489.62	131.38
▼	Kuwait Projects Co. (Holding)	0.100	(0.000)	(0.3%)	499	1.4%	1.2%	16.2	0.80	0.0%	0.77	5.0%	(5.0%)	1,427.55	166.12
▲	Arzan Financial Group for Financing & In	0.205	0.003	1.5%	177	0.5%	0.4%	24.9	1.20	0.9%	1.02	4.8%	5.2%	1,193.72	248.13
▲	Aayan Leasing and Investment	0.154	0.001	0.7%	102	0.3%	0.2%	8.5	1.03	4.9%	1.29	12.1%	(11.5%)	670.87	113.69
▼	Al Imtiaz Investment Group	0.049	(0.001)	(1.4%)	52	0.2%	0.1%	NM	0.36	0.0%	1.03	NM	(13.3%)	392.82	21.44
▲	Kuwait Real Estate Co.	0.237	0.001	0.4%	238	0.7%	0.6%	17.5	1.52	1.2%	0.97	8.7%	21.8%	1,168.12	267.84
▼	Salhia Real Estate Co.	0.423	(0.003)	(0.7%)	251	0.7%	0.6%	18.1	1.42	3.4%	0.36	7.9%	8.3%	150.50	66.46
▼	Mabane Co.	0.846	(0.002)	(0.2%)	1,180	3.4%	2.8%	17.9	1.86	1.7%	1.04	10.4%	6.4%	249.08	203.47
▼	The Commercial Real Estate Co.	0.152	(0.003)	(1.9%)	285	0.8%	0.7%	15.8	0.98	2.5%	0.63	6.2%	54.9%	719.21	93.31
▼	National Industries Group (Holding)	0.227	(0.002)	(0.9%)	547	1.6%	1.3%	13.2	1.05	2.2%	1.41	8.0%	16.8%	779.70	176.77
▼	Gulf Cable and Electrical Industries	1.700	(0.005)	(0.3%)	354	1.0%	0.8%	18.4	1.41	3.8%	1.01	7.7%	29.8%	64.39	94.98
▼	Heavy Engineering Industries and Shipbu	0.849	(0.011)	(1.3%)	153	0.4%	0.4%	18.8	2.13	3.5%	0.69	11.3%	3.5%	60.78	52.22
▼	Boubyan Petrochemical Co.	0.632	(0.009)	(1.4%)	338	1.0%	0.8%	15.2	1.43	9.4%	0.73	9.4%	8.0%	175.00	109.44
▼	Agility Public Warehousing Co.	0.254	(0.002)	(0.8%)	648	1.9%	1.5%	8.2	0.74	7.5%	1.57	9.0%	(50.1%)	1,508.53	570.42
▼	Mobile Telecommunications Co.	0.470	(0.005)	(1.1%)	2,034	5.9%	4.8%	12.1	1.77	7.4%	1.25	14.6%	(7.3%)	582.28	281.26
▼	Human Soft Holding Co.	2.715	(0.026)	(0.9%)	366	1.1%	0.9%	8.7	3.58	12.8%	0.50	41.0%	(15.7%)	26.88	79.71
▲	ALAFCO Aviation Lease and Finance Co.	0.231	0.002	0.9%	220	0.6%	0.5%	14.3	0.94	0.0%	0.85	6.6%	28.3%	89.33	18.86
▲	Jazeera Airways Co.	1.032	0.005	0.5%	227	0.7%	0.5%	NM	8.14	2.7%	0.71	9.3%	(25.7%)	88.30	90.13
▲	GFH Financial Group BSC	0.109	0.005	4.8%	381	1.1%	0.9%	11.4	1.28	4.2%	0.96	11.3%	42.9%	1,459.18	133.48
▼	Warba Bank	0.193	(0.001)	(0.5%)	421	1.2%	1.0%	22.4	1.31	1.5%	0.98	5.8%	10.0%	819.37	153.23
▼	Kuwait Telecommunication Co.	0.546	(0.003)	(0.5%)	545	1.6%	1.3%	16.3	2.42	6.4%	0.65	14.8%	(3.0%)	105.05	58.79
▼	Mezzan Holding Co.	0.900	(0.010)	(1.1%)	280	0.8%	0.7%	20.0	2.47	2.2%	0.47	12.3%	56.5%	82.70	59.18
▲	Integrated holding Co.	0.559	0.001	0.2%	141	0.4%	0.3%	28.3	2.33	3.6%	0.52	8.2%	9.6%	120.79	64.15
▼	Boursa Kuwait Securities Co.	2.085	(0.039)	(1.8%)	419	1.2%	1.0%	25.0	7.13	3.5%	0.89	28.5%	20.9%	33.34	67.56
▼	Ali Alghanim Sons Automotive Co.	1.089	(0.017)	(1.5%)	298	0.9%	0.7%	10.2	3.56	6.3%	0.48	35.0%	3.1%	92.89	102.60
▲	Beyout Investment Group Holding Co.	0.456	0.003	0.7%	137	0.4%	0.3%	19.0	2.50	3.0%	NA	13.2%	NA	86.82	43.45
Subtotal- Premier Market Stocks		7,790.33	(28.83)	(0.4%)	34,513	100%	82%	16.2	1.43	3.75%		10.8%	4.2%	20,032.63	6,804.59
Rest of the Market					7,423		18%	10.4	0.84	2.36%		6.1%		17,542.76	2,286.69

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, September 8, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.76	0.00%	1.01	0.034	0.001	6.8	0.042	0.028	11.8%	192,661	6,410	28.2%	NM
= Independent Petroleum Group	IPGK.KW	10.6	0.85	5.92%	0.26	0.485	0.000	87.7	0.525	0.410	15.5%	0	0	1.3%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.5	2.03	6.71%	0.17	0.866	0.006	84.0	1.067	0.724	7.8%	49,350	42,108	1.5%	23.9%
▲ The Energy House Co.	ENER.KW	NM	1.44	0.00%	0.68	0.091	0.006	4.1	0.254	0.057	44.8%	25,845,102	2,536,678	129.2%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.2	0.42	0.00%	0.20	0.129	0.004	32.7	0.141	0.092	45.1%	4,148,463	529,734	97.8%	4.1%
Energy		10.2	0.85	6.32%				215.3			12.5%	30,235,576	3,114,931		8.3%
= Kuwait Foundry Co.	KFDC.KW	5.7	1.91	23.05%	0.49	0.538	0.000	35.0	0.750	0.404	30.3%	14,503	7,729	13.3%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.2	1.43	9.45%	0.73	0.632	(0.009)	338.0	0.692	0.560	8.0%	605,970	384,311	32.7%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	12	9	0.1%	24.7%
Basic Materials		9.1	1.91	9.45%				452.6			6.8%	620,485	392,050		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	10.0	0.58	4.83%	0.67	0.099	0.000	18.5	0.114	0.092	6.0%	889,372	87,063	73.2%	5.7%
= Kuwait Cement Co.	KCEM.KW	37.8	0.65	0.00%	0.61	0.183	0.000	130.5	0.222	0.133	36.6%	326,454	59,581	38.9%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.4	1.41	3.79%	1.01	1.700	(0.005)	353.9	1.850	1.176	29.8%	356,055	606,660	30.9%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.8	2.13	3.53%	0.69	0.849	(0.011)	153.0	0.975	0.775	3.5%	309,992	263,262	33.7%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.29%	0.45	0.844	(0.002)	84.6	0.928	0.812	0.5%	12,525	10,587	4.5%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.7	1.06	6.54%	0.24	0.196	0.000	19.5	0.230	0.154	24.1%	13	2	30.5%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.96	0.00%	0.20	0.082	0.001	7.4	0.144	0.078	(1.3%)	19,260	1,533	7.2%	1.0%
= ACICO Industries Co.	ACIC.KW	NM	1.07	0.00%	0.54	0.088	0.000	29.0	0.101	0.052	10.4%	6,930,926	613,657	73.3%	NM
▼ National Industries Co.	NIBM.KW	12.3	0.74	5.63%	0.19	0.177	(0.006)	63.6	0.189	0.154	12.7%	94,860	16,616	1.7%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.12	0.00%	0.95	0.038	(0.000)	3.0	0.060	0.025	30.2%	5,604,854	212,665	409.4%	NM
▲ National Co. for Consumer Industries	NCCI.KW	25.9	1.26	0.00%	0.22	0.123	0.005	36.9	0.132	0.102	16.0%	5,802,007	702,295	136.1%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	8.2	0.74	7.49%	1.57	0.254	(0.002)	648.3	0.368	0.250	(50.1%)	2,874,996	730,413	59.1%	9.0%
▼ National Cleaning Co.	CLEA.KW	14.9	0.38	0.00%	0.75	0.047	(0.003)	10.9	0.059	0.038	20.8%	1,435,640	68,276	25.8%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.58	0.00%	0.78	0.048	0.001	13.3	0.070	0.039	(7.8%)	489,969	23,504	24.2%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.5	1.34	4.44%	0.48	0.330	0.000	42.9	0.389	0.218	54.6%	35,100	11,334	22.3%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.7	3.58	12.84%	0.50	2.715	(0.026)	365.9	3.428	2.459	(15.7%)	88,810	242,203	19.9%	41.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.61	0.00%	NA	0.096	(0.005)	3.8	0.143	0.051	69.4%	6,144	588	6.5%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.3	1.85	4.93%	0.68	0.607	(0.008)	103.8	0.783	0.410	34.3%	275,781	167,780	81.0%	18.0%
▲ United Projects Group	UPAC.KW	27.8	0.58	0.00%	0.19	0.164	0.002	61.9	0.248	0.112	(8.4%)	29,955	4,846	4.2%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.3	0.94	0.00%	0.85	0.231	0.002	219.9	0.235	0.178	28.3%	113,072	25,894	9.4%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.2	0.75	5.61%	0.88	0.089	0.001	14.6	0.105	0.079	8.9%	797,140	71,336	51.8%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	28.3	2.33	3.58%	0.52	0.559	0.001	141.4	0.596	0.480	9.6%	968,344	545,700	47.7%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.1	0.57	5.94%	0.14	0.084	0.000	30.3	0.100	0.081	(12.1%)	53	4	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.5	1.05	6.11%	0.07	0.360	(0.010)	54.0	0.420	0.324	11.1%	93,239	34,094	13.3%	12.4%
Industrials		14.7	1.05	5.62%				2,611.1			(15.4%)	27,554,561	4,499,895		7.9%

Boursa Kuwait Daily Bulletin

Sunday, September 8, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	33.6	0.73	0.00%	0.28	0.108	0.000	22.6	0.126	0.098	10.2%	111,414	11,995	23.7%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.0	2.47	2.22%	0.47	0.900	(0.010)	279.7	1.114	0.547	56.5%	215,712	195,360	26.6%	12.3%
Consumer Staples		26.8	1.60	2.22%				302.3			51.8%	327,126	207,355		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.8	2.03	0.00%	0.07	0.759	(0.039)	153.7	0.800	0.262	(4.5%)	25,000	18,975	3.7%	15.9%
Health Care		12.8	1.49	4.60%				218.9			(5.6%)	25,000	18,975		8.8%
▲ Kuwait National Cinema Co.	KCIN.KW	9.5	1.40	5.59%	0.32	1.300	0.055	120.4	1.493	1.091	8.6%	1	1	0.7%	14.7%
▲ Kuwait Hotels Co.	KHOT.KW	11.1	1.71	0.00%	NA	0.188	0.009	10.6	0.228	0.133	9.9%	5,720	1,025	0.3%	15.3%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.95	0.00%	0.55	0.104	0.008	29.1	0.122	0.088	15.6%	397,846	38,871	11.8%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	14.0	11.85	0.00%	0.74	1.299	(0.001)	297.8	1.600	0.570	103.0%	255,377	330,097	41.2%	84.4%
= Oula Fuel Marketing Co.	OULA.KW	10.6	0.82	3.57%	0.45	0.140	0.000	56.6	0.155	0.132	1.4%	55,888	7,718	4.5%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.0	0.53	2.37%	0.72	0.079	0.000	16.5	0.081	0.065	15.7%	112,767	8,647	44.1%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.14	2.71%	0.71	1.032	0.005	227.0	1.427	0.810	(25.7%)	1,454,754	1,519,077	40.1%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.65%	0.45	0.137	(0.003)	55.4	0.160	0.130	0.0%	22,537	3,088	2.2%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	40.6	0.91	7.11%	0.17	0.111	0.002	12.7	0.193	0.095	15.6%	4,353,349	480,260	451.2%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.83	0.00%	0.75	0.018	0.000	3.2	0.023	0.014	(3.8%)	2,833,937	48,984	246.4%	NM
= Al Eid Food Co.	ALEID.KW	16.1	1.49	2.10%	0.15	0.238	0.000	72.2	0.248	0.175	33.0%	595,227	141,287	96.3%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	55.6	1.81	2.12%	0.38	0.187	0.004	9.8	0.381	0.062	130.9%	53,007	9,829	51.3%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.2	3.56	6.35%	0.48	1.089	(0.017)	298.4	1.218	1.002	3.1%	589,205	643,448	NA	35.0%
Consumer Discretionary		12.6	1.40	3.57%				1,210			11.4%	10,729,615	3,232,330		6.2%
▼ Zain	ZAIN.KW	12.1	1.77	7.45%	1.25	0.470	(0.005)	2,033.7	0.534	0.425	(7.3%)	3,902,114	1,836,536	13.5%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.6	0.97	13.31%	0.60	1.046	(0.004)	524.2	1.558	0.995	(14.1%)	12,475	13,050	3.6%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.3	2.42	6.41%	0.65	0.546	(0.003)	545.3	0.621	0.511	(3.0%)	1,314,743	720,020	10.5%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.86	0.00%	0.93	0.077	0.000	6.7	0.110	0.068	(9.3%)	780,645	60,324	14.4%	NM
Telecommunications		15.6	1.37	7.45%				3,110.0			(7.8%)	6,009,977	2,629,930		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.5	1.85	4.02%	1.21	0.870	(0.004)	7,244.0	0.956	0.841	2.2%	1,453,995	1,265,750	9.3%	14.7%
▲ Gulf Bank	GBKK.KW	18.4	1.46	3.90%	1.08	0.308	0.002	1,171.2	0.326	0.248	15.1%	13,804,715	4,263,769	44.5%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.2	1.44	6.88%	0.35	0.509	0.001	963.0	0.550	0.490	(2.1%)	1,000	509	0.3%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	14.5	1.20	3.05%	0.64	0.293	0.004	730.5	0.312	0.222	32.0%	1,865,315	544,347	13.1%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.4	0.93	2.53%	0.99	0.184	(0.002)	313.4	0.192	0.147	26.3%	4,716,241	868,617	72.6%	7.5%
▲ Burgan Bank	BURG.KW	15.5	0.85	3.00%	1.06	0.200	0.003	723.8	0.208	0.165	22.1%	3,823,251	764,860	12.1%	5.5%
▼ Kuwait Finance House	KFH.KW	19.1	2.12	2.75%	1.39	0.721	(0.003)	11,316.7	0.760	0.667	6.3%	8,695,996	6,268,912	12.3%	11.1%
▼ Boubyan Bank	BOUK.KW	27.6	2.82	1.37%	1.04	0.583	(0.005)	2,449.1	0.611	0.561	3.0%	1,893,949	1,104,971	8.1%	10.2%
▼ Warba Bank	WARB.KW	22.4	1.31	1.47%	0.98	0.193	(0.001)	421.4	0.201	0.166	10.0%	6,046,833	1,164,219	37.5%	5.8%
Banks		15.5	1.44	3.00%				25,333.1			3.5%	42,301,295	16,245,955		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	8.0	0.72	6.68%	0.07	0.569	(0.001)	105.2	0.600	0.460	21.1%	74,904	41,169	3.6%	9.0%
▲ Gulf Insurance Group	GINS.KW	28.5	1.53	2.90%	0.07	1.270	0.115	360.4	2.000	1.142	(32.4%)	1,400	1,700	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	7.2	1.12	3.99%	0.14	0.738	(0.011)	159.9	0.938	0.566	21.0%	28,121	20,347	3.6%	15.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.91	6.59%	0.39	0.147	(0.004)	36.0	0.152	0.096	48.9%	225,223	32,827	26.1%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	9.0	1.36	1.74%	0.10	0.400	0.015	115.2	0.450	0.300	15.3%	40,000	15,767	0.7%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.14	0.00%	0.41	0.193	(0.011)	20.6	0.474	0.053	232.8%	5,437,895	1,148,227	121.8%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	65.8	1.17	0.00%	0.50	0.044	0.004	4.8	0.062	0.023	82.9%	3,118,342	136,652	295.7%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		8.0	1.15	5.29%				830.5			(9.1%)	8,925,885	1,396,688		10.5%
= Sokouk Holding Co.	SHCK.KW	5.7	0.86	0.00%	1.06	0.049	0.000	28.0	0.058	0.045	(4.9%)	3,536,039	174,477	73.5%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.5	1.52	1.17%	0.97	0.237	0.001	238.0	0.250	0.189	21.8%	16,762,254	3,992,533	116.3%	8.7%
▲ United Real Estate Co.	UREK.KW	14.7	0.32	0.00%	0.51	0.047	0.000	61.3	0.060	0.043	1.7%	582,642	27,207	24.6%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.44	0.00%	1.24	0.076	0.000	141.2	0.108	0.063	15.0%	4,652,644	350,792	50.7%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.1	1.42	3.42%	0.36	0.423	(0.003)	251.1	0.471	0.406	8.3%	158,463	67,051	25.4%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.73%	0.19	0.352	0.000	141.3	0.410	0.332	(1.9%)	0	0	0.9%	5.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.6	0.40	3.74%	0.46	0.266	0.000	55.6	0.286	0.235	7.9%	25,645	6,822	3.4%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
= Arab Real Estate Co.	ARAB.KW	11.1	0.57	5.12%	1.17	0.058	0.000	21.8	0.084	0.055	(12.1%)	1,088,323	62,988	147.2%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.61	0.00%	0.70	0.058	(0.001)	25.9	0.077	0.050	13.2%	3,806,897	220,839	35.2%	0.6%
▼ Mabanee Co.	MABK.KW	17.9	1.86	1.65%	1.04	0.846	(0.002)	1,180.3	0.897	0.747	6.4%	219,721	186,684	17.9%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.6	0.57	4.89%	0.25	0.100	0.000	33.9	0.108	0.084	15.1%	56,349	5,668	9.6%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	15.8	0.98	2.50%	0.63	0.152	(0.003)	285.4	0.160	0.100	54.9%	1,999,979	304,607	38.3%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	16.7	1.99	0.00%	0.44	0.206	0.004	22.7	0.276	0.148	41.9%	3,646,849	752,700	379.1%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	15.7	0.54	6.31%	0.66	0.079	0.002	33.0	0.093	0.069	10.3%	3,576,847	285,505	53.8%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	10.5	0.45	3.48%	0.04	0.057	0.001	13.3	0.069	0.053	(1.4%)	642,247	36,171	27.7%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.36	0.00%	0.43	0.031	0.000	5.8	0.040	0.027	(9.7%)	1,068,477	32,938	29.4%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.03	0.069	(0.001)	37.2	0.083	0.062	4.8%	4,530,300	314,604	59.1%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	9.5	0.52	6.83%	0.48	0.059	0.000	21.7	0.065	0.054	0.5%	159,575	9,207	8.2%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.85	5.26%	0.23	0.114	0.000	28.6	0.127	0.075	43.6%	70,250	7,659	7.9%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.23	0.00%	0.42	0.074	0.001	19.0	0.150	0.060	(6.6%)	1,096,933	81,710	75.3%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.52	0.00%	0.64	0.133	(0.001)	42.8	0.166	0.116	(13.1%)	1,863,790	246,867	51.7%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	13.3	0.74	8.02%	1.05	0.061	0.005	35.8	0.077	0.049	(18.1%)	13,942,211	832,872	21.0%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.81	0.00%	0.83	0.231	0.110	31.4	0.128	0.031	716.3%	37,459,661	7,839,237	436.8%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.69	0.00%	0.47	0.125	0.005	17.3	0.133	0.041	180.9%	8,534,702	1,072,993	70.0%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.071	0.000	11.4	0.089	0.056	28.6%	753,142	53,319	28.9%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.73	0.00%	0.33	0.032	0.002	3.1	0.039	0.023	22.0%	5,747,023	180,360	297.4%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	14.8	1.29	3.38%	0.06	0.144	0.001	8.7	0.185	0.112	(2.0%)	497,623	70,433	110.8%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.0	0.83	0.00%	NA	0.101	0.000	14.8	0.141	0.083	(22.5%)	0	0	4.0%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	7.2	0.81	4.12%	0.29	0.097	0.001	10.6	0.110	0.069	34.5%	4,318	403	6.2%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.51%	0.11	1.114	0.006	26.3	1.149	1.033	7.8%	20,592	22,919	25.5%	NA
Real Estate		11.1	0.74	3.93%				2,857.5			10.7%	116,503,496	17,239,564		4.9%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	10.0	0.72	6.02%	0.93	0.165	0.000	86.5	0.227	0.127	29.9%	346,918	56,720	124.1%	7.2%
= Commercial Facilities Co.	FACI.KW	9.8	0.69	7.05%	0.51	0.214	0.000	108.7	0.215	0.153	34.6%	270,336	57,777	7.4%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.2	2.79	0.00%	1.23	0.385	0.010	184.8	0.381	0.001	141.5%	37,595,739	14,520,264	248.2%	22.8%
▼ National Investment Co.	NINV.KW	32.3	1.00	6.51%	1.32	0.230	(0.001)	183.3	0.308	0.225	(3.8%)	1,740,255	401,770	61.4%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.2	0.80	0.00%	0.77	0.100	(0.000)	498.7	0.135	0.095	(5.0%)	5,168,623	515,409	28.5%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	12.1	0.62	8.01%	1.22	0.062	0.000	29.0	0.079	0.057	(8.1%)	444,855	27,752	51.3%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.63	0.00%	1.18	0.061	(0.001)	24.3	0.063	0.049	12.6%	1,053,539	63,407	41.1%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.9	1.20	0.94%	1.02	0.205	0.003	177.2	0.239	0.161	5.2%	17,323,663	3,568,894	138.1%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.1	0.56	5.10%	0.81	0.117	(0.001)	59.1	0.139	0.097	15.8%	624,200	72,979	12.1%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.89	0.00%	0.52	0.094	0.004	20.6	0.123	0.069	15.4%	53,745	5,035	18.7%	NM
▲ First Investment Co.	OLAK.KW	6.7	0.75	0.00%	1.10	0.042	0.001	18.7	0.060	0.032	14.4%	2,737,465	114,091	83.9%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	7.31	0.00%	0.92	0.793	0.023	322.4	0.798	0.309	140.3%	1,328,556	1,046,519	18.5%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.03	4.87%	1.29	0.154	0.001	102.3	0.191	0.140	(11.5%)	4,801,725	729,745	101.0%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.3	1.12	0.00%	0.73	0.062	(0.001)	14.1	0.087	0.037	55.9%	5,367,404	331,031	174.3%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.98	10.31%	0.40	0.097	0.001	12.3	0.110	0.073	7.8%	229,823	21,348	17.3%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.87	0.00%	0.35	0.082	0.002	25.2	0.085	0.061	21.5%	2,653,229	213,320	46.8%	NM
▼ Kamco Investment Co.	KAMC.KW	10.5	0.54	5.21%	0.58	0.096	(0.000)	32.8	0.110	0.085	11.5%	215,510	20,479	28.5%	5.2%
▼ National International Holding Co.	NIHK.KW	13.3	0.58	6.03%	0.74	0.093	(0.001)	21.9	0.114	0.087	(7.9%)	2,529,542	235,055	155.5%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.01	0.00%	0.60	0.341	0.021	76.2	0.334	0.083	281.4%	5,806,698	1,932,677	297.8%	NM
= Al Madar Finance & Investment Co.	MADR.KW	56.3	0.93	0.00%	0.31	0.101	0.000	20.9	0.122	0.076	26.1%	0	0	7.1%	1.7%
= Al-Deera Holding	DEER.KW	22.3	1.56	0.00%	0.87	0.392	0.000	40.5	0.511	0.231	63.3%	1,084	412	1.9%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	51.7	1.18	0.00%	2.04	0.091	0.002	34.7	0.110	0.073	(5.4%)	13,779,315	1,256,679	133.3%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.99	0.00%	1.06	0.017	(0.001)	5.5	0.024	0.016	0.6%	3,760,261	64,363	56.5%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.16%	1.20	0.250	(0.002)	127.6	0.281	0.211	10.6%	113,466	28,264	24.6%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	12.0	0.43	2.74%	0.36	1.047	(0.003)	140.8	1.168	0.283	146.4%	400	403	0.3%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.7	0.80	0.00%	0.53	0.054	0.002	9.5	0.054	0.031	58.8%	201,135	10,807	46.8%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.46	0.00%	0.62	0.042	0.002	34.2	0.050	0.034	(3.4%)	2,933,978	121,207	53.5%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	59.7	4.98	0.00%	NA	0.393	0.006	59.0	0.407	0.259	51.7%	1,799,560	701,996	181.7%	8.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.03	0.049	(0.001)	52.0	0.068	0.043	(13.3%)	2,174,432	107,219	37.0%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.38	0.037	0.003	15.8	0.044	0.025	32.1%	25,460,094	879,609	211.9%	NM
▼ National Industries Group	NIND.KW	13.2	1.05	2.20%	1.41	0.227	(0.002)	547.1	0.234	0.194	16.8%	2,456,217	556,402	32.4%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.86	0.00%	0.53	0.189	0.012	5.7	0.185	0.102	78.3%	1,044,187	193,825	248.3%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.65	0.00%	0.37	0.402	0.001	208.6	0.526	0.283	(21.6%)	786,276	313,499	29.8%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.42	0.00%	0.79	0.038	(0.000)	22.9	0.044	0.029	29.3%	2,009,553	75,097	32.8%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.32	0.00%	0.12	0.040	0.001	6.6	0.097	0.020	89.5%	1,309,412	53,589	66.8%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.95	7.98%	0.20	0.231	0.011	260.3	0.287	0.215	(9.1%)	3,315,607	751,313	4.7%	49.1%
▲ GFH Financial Group	GFH.KW	11.4	1.28	4.17%	0.96	0.109	0.005	380.6	0.107	0.076	42.9%	32,961,092	3,533,460	41.8%	11.3%
▲ Inovest	INOV.KW	70.7	1.19	1.76%	0.82	0.170	0.007	52.2	0.171	0.072	101.6%	19,468,924	3,319,943	188.9%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	20.0	0.52	0.00%	0.09	0.059	0.004	11.5	0.074	0.053	(7.0%)	1,501	89	2.8%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.8	0.54	4.93%	0.54	0.061	(0.000)	16.0	0.077	0.053	7.0%	23,149	1,393	42.1%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.0	7.13	3.55%	0.89	2.085	(0.039)	418.6	2.180	1.705	20.9%	146,174	310,647	16.6%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	19.0	2.50	2.96%	NA	0.456	0.003	136.8	0.535	0.429	(11.1%)	336,498	153,191	28.9%	13.2%
Financial Services		12.2	0.99	4.93%				4,605.3			23.5%	204,376,140	36,367,676		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.77	0.00%	0.23	0.209	(0.020)	20.9	0.298	0.076	162.9%	17,102	3,914	132.7%	0.3%
Technology		NM	1.77	0.00%				20.9			162.9%	17,102	3,914		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.7	1.27	3.27%	0.52	0.153	0.001	168.3	0.184	0.145	(11.6%)	382,535	58,222	12.6%	8.1%
Utilities		15.7	1.27	3.27%				168.3			(11.6%)	382,535	58,222		8.1%
Boursa Kuwait		12.67	0.98	2.9%				41,935.7			3.56%	448,008,793	85,407,487		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.231	716.3%
UniCap Investment and Finance	0.341	281.4%
First Takaful Insurance Co.	0.193	232.8%
Real Estate Trade Centers Co.	0.125	180.9%
Automated Systems Co.	0.209	162.9%
YTD Most Active by Volume		
	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.721	1,938,346,837
Gulf Bank	0.308	1,691,862,071
Agility (PWC Logistics)	0.254	1,508,532,268
GFH Financial Group	0.109	1,459,177,986
Kuwait Projects Co.(Holding)	0.100	1,427,552,021

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.254	(50.1%)
Gulf Insurance Group	1.270	(32.4%)
Jazeera Airways Co.	1.032	(25.7%)
Dar Al Thuraya Real Estate Co.	0.101	(22.5%)
Arabi Holding Group Co.	0.402	(21.6%)
YTD Most Active by Value		
	Close (KWD)	Value (KWD)
Kuwait Finance House	0.721	1,450,310,211
National Bank of Kuwait	0.870	696,183,746
Agility (PWC Logistics)	0.254	570,415,108
Gulf Bank	0.308	481,434,771
Int'l Financial Advisors Co.	0.385	422,553,290

* Different Fiscal Year Company

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