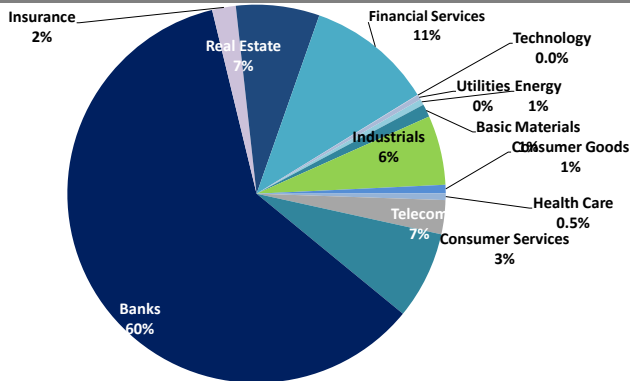


Boursa Kuwait Daily Report

October 8, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,128.3	18.8	11.1%
2- National Bank of Kuwait	7,202.4	12.5	14.7%
3- Boubyan Bank	2,268.4	25.6	10.2%
4- Zain	1,999.1	11.9	14.6%
5- Mabaneer Co.	1,163.6	17.7	10.4%
6- Gulf Bank	1,121.7	17.6	7.9%
7- Commercial Bank of Kuwait	1,040.6	9.9	15.7%
8- Ahli Bank of Kuwait	675.6	13.4	8.3%
9- Burgan Bank	651.5	14.0	5.5%
10- Agility (PWC Logistics)	551.3	7.0	9.0%
Total	27,802	15.14	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.392	0.034	9.5%
Specialities Group Holding Co.	0.118	0.009	8.3%
Future Kid Entertainment and R.E Co.	0.120	0.009	8.1%
Commercial Bank of Kuwait	0.550	0.035	6.8%
The Securities House Co.	0.067	0.004	6.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.048	(0.003)	(5.5%)
Al-Manar Financing & Leasing Co.	0.066	(0.003)	(4.9%)
Warba Capital Holding Co.	0.143	(0.005)	(3.4%)
Al Masaken Intl. Real Estate Dev. Co.	0.035	(0.001)	(2.8%)
Gulf Cable & Electrical Ind. Co.	1.519	(0.040)	(2.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.108	3.8%	50,647,272
Al-Manar Financing & Leasing Co.	0.066	(4.9%)	20,078,457
United Real Estate Co.	0.100	2.6%	19,753,672
Boubyan Bank	0.540	0.6%	19,629,092
First Investment Co.	0.048	(5.5%)	19,579,078

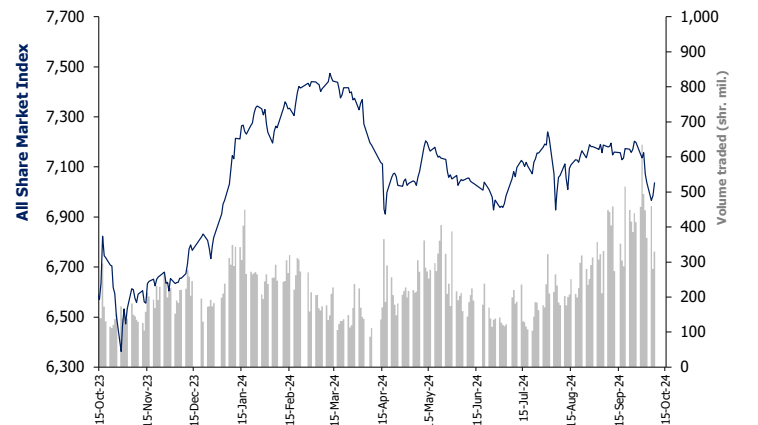
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,118.3	▲	0.7%	(1.4%)	1.5%
Energy	216.4	▲	1.2%	(1.1%)	13.1%
Basic Materials	457.7	▲	0.5%	0.5%	8.0%
Industrials	2,435.4	▲	0.4%	(1.9%)	(21.1%)
Consumer Staples	303.7	▲	0.5%	0.0%	52.5%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,202.5	▼	(0.4%)	(1.7%)	10.7%
Telecommunications	3,081.3	▼	(0.3%)	(1.8%)	(8.7%)
Banks	24,792.3	▲	0.8%	(1.6%)	1.3%
Insurance	833.6	▲	0.6%	0.2%	(8.8%)
Real Estate	2,930.2	▲	0.9%	0.4%	13.5%
Financial Services	4,459.6	▲	1.6%	(1.5%)	19.6%
Technology	16.0	▲	1.3%	(19.6%)	101.3%
Utilities	163.9	▲	2.1%	0.7%	(13.9%)

Market Breadth	<div><div></div></div> 75	<div><div></div></div> 38	<div><div></div></div> 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,570.80	37.5	0.5%	(1.8%)	1.3%
Main 50 Index	6,269.58	144.0	2.4%	1.9%	14.3%
Main Market Index	6,298.76	112.8	1.8%	0.4%	13.1%
All Share Market Index	7,035.74	51.3	0.7%	(1.4%)	3.2%
Market Cap (KWD Mn)	41,118.31	304.7	0.7%	(1.4%)	1.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	329.3	49.2	17.6%	244.3	158.9
Value Traded (KWD Mn)	62.6	(7.07)	(10.2%)	56.5	41.5
No. of Trades	17,739	516	3.0%	14,970	9,651

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubyan Bank	0.540	0.6%	10,594,318
Kuwait Finance House	0.709	0.6%	6,318,210
Kuwait Business Town Real Estate Co.	0.108	3.8%	5,435,055
National Bank of Kuwait	0.865	0.8%	3,216,291
Arabi Holding Group Co.	0.392	9.5%	2,530,943

Boursa Kuwait - Premier Market

Tuesday, October 8, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.865	0.007	0.8%	7,202	21.5%	17.5%	12.5	1.84	4.0%	1.21	14.7%	1.6%	861.98	772.99
▼	Gulf Bank	0.295	(0.001)	(0.3%)	1,122	3.3%	2.7%	17.6	1.40	4.1%	1.08	7.9%	10.2%	1,813.18	518.38
=	Ahli Bank	0.271	0.000	0.0%	676	2.0%	1.6%	13.4	1.11	3.3%	0.64	8.3%	22.1%	374.67	104.20
▲	Kuwait International Bank	0.176	0.001	0.6%	300	0.9%	0.7%	11.9	0.89	2.6%	0.99	7.5%	20.9%	1,318.76	227.82
=	Burgan Bank	0.180	0.000	0.0%	651	1.9%	1.6%	14.0	0.76	3.3%	1.06	5.5%	9.9%	475.22	90.98
▲	Kuwait Finance House	0.709	0.004	0.6%	11,128	33.2%	27.1%	18.8	2.08	2.8%	1.39	11.1%	4.6%	2,172.75	1,618.34
▲	Boubyan Bank	0.540	0.003	0.6%	2,268	6.8%	5.5%	25.6	2.61	1.5%	1.04	10.2%	(4.6%)	574.43	329.40
▲	Kuwait Investment Co.	0.150	0.003	2.0%	79	0.2%	0.2%	9.1	0.66	6.6%	0.93	7.2%	18.1%	668.68	120.49
▲	National Investments Co	0.230	0.006	2.7%	183	0.5%	0.4%	32.3	1.00	6.5%	1.32	3.1%	(3.8%)	568.46	149.85
▲	Kuwait Projects Co. (Holding)	0.095	0.001	1.1%	475	1.4%	1.2%	15.4	0.77	0.0%	0.77	5.0%	(9.5%)	1,533.30	176.53
▲	Arzan Financial Group for Financing & In	0.198	0.003	1.5%	171	0.5%	0.4%	24.1	1.16	1.0%	1.02	4.8%	1.6%	1,464.34	303.25
▲	Aayan Leasing and Investment	0.149	0.001	0.7%	99	0.3%	0.2%	8.3	1.00	5.0%	1.29	12.1%	(14.4%)	729.38	122.57
▼	Al Imtiaz Investment Group	0.047	(0.000)	(0.6%)	50	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(16.5%)	423.21	22.89
▲	Kuwait Real Estate Co.	0.237	0.003	1.3%	238	0.7%	0.6%	17.5	1.52	1.2%	0.97	8.7%	21.8%	1,337.10	307.93
▲	Salhia Real Estate Co.	0.427	0.002	0.5%	253	0.8%	0.6%	18.3	1.44	3.4%	0.36	7.9%	9.3%	171.39	75.35
▲	Mabane Co.	0.834	0.005	0.6%	1,164	3.5%	2.8%	17.7	1.84	1.7%	1.04	10.4%	4.9%	259.44	212.14
▲	The Commercial Real Estate Co.	0.152	0.001	0.7%	285	0.9%	0.7%	15.8	0.98	2.5%	0.63	6.2%	54.9%	845.82	112.70
=	National Industries Group (Holding)	0.221	0.000	0.0%	533	1.6%	1.3%	12.8	1.02	2.3%	1.41	8.0%	13.8%	860.00	194.53
▼	Gulf Cable and Electrical Industries	1.519	(0.040)	(2.6%)	316	0.9%	0.8%	16.4	1.26	4.2%	1.01	7.7%	16.0%	74.32	111.00
▲	Heavy Engineering Industries and Shipbu	0.760	0.010	1.3%	137	0.4%	0.3%	16.8	1.90	3.9%	0.69	11.3%	(7.3%)	71.10	60.48
▲	Boubyan Petrochemical Co.	0.644	0.004	0.6%	344	1.0%	0.8%	15.5	1.46	9.3%	0.73	9.4%	10.1%	186.67	116.87
▲	Agility Public Warehousing Co.	0.216	0.004	1.9%	551	1.6%	1.3%	7.0	0.63	8.8%	1.57	9.0%	(57.6%)	1,638.55	600.62
▼	Mobile Telecommunications Co.	0.462	(0.001)	(0.2%)	1,999	6.0%	4.9%	11.9	1.74	7.6%	1.25	14.6%	(8.9%)	657.99	316.91
▲	Human Soft Holding Co.	2.640	0.005	0.2%	356	1.1%	0.9%	8.5	3.48	13.2%	0.50	41.0%	(18.1%)	29.18	85.89
=	ALAFCO Aviation Lease and Finance Co.	0.234	0.000	0.0%	223	0.7%	0.5%	14.5	0.96	0.0%	0.85	6.6%	30.0%	93.20	19.75
▼	Jazeera Airways Co.	0.964	(0.006)	(0.6%)	212	0.6%	0.5%	NM	7.60	2.9%	0.71	9.3%	(30.6%)	96.17	98.03
▲	GFH Financial Group BSC	0.103	0.002	2.0%	360	1.1%	0.9%	10.7	1.21	4.4%	0.96	11.3%	35.0%	1,706.23	159.27
=	Warba Bank	0.185	0.000	0.0%	404	1.2%	1.0%	21.5	1.26	1.5%	0.98	5.8%	5.4%	907.96	170.17
=	Kuwait Telecommunication Co.	0.540	0.000	0.0%	539	1.6%	1.3%	16.1	2.39	6.5%	0.65	14.8%	(4.1%)	118.72	66.22
▲	Mezzan Holding Co.	0.906	0.006	0.7%	282	0.8%	0.7%	20.2	2.49	2.2%	0.47	12.3%	57.6%	88.94	64.83
▼	Integrated holding Co.	0.502	(0.002)	(0.4%)	127	0.4%	0.3%	25.5	2.09	4.0%	0.52	8.2%	(1.6%)	134.80	71.55
▼	Boursa Kuwait Securities Co.	2.006	(0.004)	(0.2%)	403	1.2%	1.0%	24.0	6.86	3.7%	0.89	28.5%	16.4%	36.06	73.19
▼	Ali Alghanim Sons Automotive Co.	1.015	(0.004)	(0.4%)	278	0.8%	0.7%	9.5	3.32	6.8%	0.48	35.0%	(3.9%)	101.66	111.90
▼	Beyout Investment Group Holding Co.	0.409	(0.001)	(0.2%)	123	0.4%	0.3%	17.0	2.24	3.3%	NA	13.2%	NA	98.62	48.46
Subtotal- Premier Market Stocks		7,570.80	37.49	0.5%	33,532	100%	82%	16.0	1.42	3.94%		10.8%	1.3%	22,492.27	7,635.47
Rest of the Market					7,586		18%	10.3	0.86	2.33%		6.1%		23,689.79	3,045.72

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, October 8, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.93	0.00%	1.01	0.042	0.001	8.3	0.048	0.028	36.7%	970,525	40,520	64.7%	NM
= Independent Petroleum Group	IPGK.KW	10.0	0.80	6.25%	0.26	0.460	0.000	83.2	0.525	0.410	9.5%	0	0	1.4%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.3	1.99	6.85%	0.18	0.849	0.029	82.4	1.067	0.724	5.7%	1	1	1.8%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.87	0.00%	0.68	0.118	(0.002)	5.3	0.254	0.057	87.3%	1,197,960	141,782	393.4%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.6	0.48	0.00%	0.20	0.147	(0.002)	37.2	0.160	0.092	65.4%	1,927,020	288,154	121.8%	4.1%
Energy		10.0	0.93	6.55%				216.4			13.1%	4,095,506	470,456		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	5.5	1.84	23.94%	0.49	0.518	(0.001)	33.7	0.750	0.404	25.4%	16,868	8,637	15.2%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	15.5	1.46	9.27%	0.73	0.644	0.004	344.4	0.692	0.560	10.1%	981,943	628,026	34.9%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	1.84	9.27%				457.7			8.0%	998,811	636,663		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	12.0	0.69	4.05%	0.67	0.118	0.009	22.1	0.114	0.092	26.5%	12,726,009	1,497,705	107.6%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	39.9	0.68	0.00%	0.61	0.193	0.001	137.6	0.222	0.133	44.0%	47,483	9,004	40.4%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.4	1.26	4.24%	1.01	1.519	(0.040)	316.2	1.850	1.176	16.0%	153,333	233,086	35.7%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.8	1.90	3.95%	0.69	0.760	0.010	137.0	0.975	0.746	(7.3%)	1,750,565	1,320,673	39.4%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.5	1.15	8.43%	0.45	0.830	(0.003)	83.2	0.928	0.812	(1.2%)	6,592	5,483	4.7%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	14.1	1.02	6.81%	0.24	0.188	0.001	18.7	0.230	0.154	19.0%	1,032	184	30.6%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.86	0.00%	0.20	0.074	(0.000)	6.6	0.144	0.068	(11.4%)	3,234	238	10.0%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.06	0.00%	0.54	0.087	0.005	28.7	0.101	0.052	9.2%	6,018,878	517,838	130.5%	NM
= National Industries Co.	NIBM.KW	12.2	0.73	5.70%	0.19	0.175	0.000	62.9	0.189	0.154	11.5%	0	0	1.8%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.44	0.00%	0.96	0.048	(0.001)	3.9	0.070	0.025	68.1%	2,031,915	102,396	510.4%	NM
▲ National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.22	0.108	0.001	32.4	0.134	0.102	1.9%	4,561,010	494,949	196.6%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	7.0	0.63	8.81%	1.57	0.216	0.004	551.3	0.368	0.209	(57.6%)	5,784,933	1,257,024	64.2%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.2	0.39	0.00%	0.74	0.048	0.002	11.1	0.059	0.038	23.1%	133,466	6,270	28.1%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.55	0.00%	0.77	0.046	(0.000)	12.6	0.070	0.039	(13.0%)	315,020	14,238	28.7%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.6	1.27	4.67%	0.48	0.314	(0.004)	40.9	0.389	0.218	47.1%	39,469	12,381	23.5%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.5	3.48	13.20%	0.50	2.640	0.005	355.8	3.428	2.459	(18.1%)	22,082	58,303	21.7%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.55	0.00%	NA	0.094	0.004	3.7	0.143	0.051	65.5%	1	0	6.8%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.2	1.84	4.94%	0.68	0.606	(0.006)	103.7	0.783	0.410	34.1%	378,674	230,273	84.8%	18.0%
▲ United Projects Group	UPAC.KW	25.7	0.54	0.00%	0.20	0.152	0.008	57.4	0.248	0.112	(15.1%)	26,610	4,045	4.6%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.5	0.96	0.00%	0.85	0.234	0.000	222.8	0.235	0.178	30.0%	30,190	7,064	9.8%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.38%	0.88	0.093	(0.002)	15.2	0.105	0.079	13.4%	777,059	72,587	59.5%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.5	2.09	3.98%	0.52	0.502	(0.002)	127.0	0.596	0.480	(1.6%)	633,019	318,293	53.3%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.89%	0.14	0.084	0.000	30.6	0.100	0.081	(11.4%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.5	1.05	6.09%	0.07	0.361	(0.003)	54.2	0.420	0.324	11.4%	780,000	281,645	15.9%	12.4%
Industrials		14.5	1.03	5.54%				2,435.4			(21.1%)	36,220,574	6,443,679		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	33.0	0.72	0.00%	0.28	0.106	(0.002)	22.2	0.126	0.098	8.2%	75,123	7,964	25.7%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.2	2.49	2.20%	0.47	0.906	0.006	281.6	1.114	0.547	57.6%	461,656	420,306	28.6%	12.3%
Consumer Staples		26.6	1.60	2.20%				303.7			52.5%	536,779	428,269		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
▼ Kuwait National Cinema Co.	KCIN.KW	8.6	1.27	6.16%	0.31	1.180	(0.001)	109.3	1.493	1.091	(1.4%)	701	827	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.6	1.48	0.00%	NA	0.163	0.000	9.2	0.228	0.133	(4.7%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	16.0	13.54	0.00%	0.74	1.484	(0.014)	340.3	1.600	0.570	131.9%	401,576	607,476	42.8%	84.4%
= Oula Fuel Marketing Co.	OULA.KW	10.5	0.81	3.60%	0.45	0.139	0.000	56.2	0.155	0.132	0.7%	10,950	1,527	5.3%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.3	0.55	2.28%	0.72	0.082	0.000	17.2	0.083	0.065	20.5%	258,700	21,203	55.4%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	7.60	2.90%	0.71	0.964	(0.006)	212.1	1.427	0.810	(30.6%)	372,828	359,280	43.7%	9.3%
= Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.65%	0.45	0.137	0.000	55.4	0.160	0.130	0.0%	14,171	1,953	2.8%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	43.9	0.98	6.57%	0.17	0.120	0.009	13.8	0.193	0.095	25.0%	5,188,903	605,984	499.6%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.87	0.00%	0.75	0.018	0.000	3.4	0.027	0.014	0.5%	922,497	16,740	374.2%	NM
▼ Al Eid Food Co.	ALEID.KW	15.4	1.43	2.19%	0.15	0.228	(0.001)	69.2	0.248	0.175	27.4%	312,029	71,316	104.6%	9.3%
= Palms Agro Production Co.	PAPK.KW	63.9	2.08	1.84%	0.38	0.215	0.000	11.2	0.381	0.062	165.4%	0	0	53.9%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.5	3.32	6.81%	0.48	1.015	(0.004)	278.2	1.218	1.000	(3.9%)	445,016	453,369	NA	35.0%
Consumer Discretionary		12.4	1.27	3.60%				1,202			10.7%	7,927,371	2,139,676		6.2%
▼ Zain	ZAIN.KW	11.9	1.74	7.58%	1.25	0.462	(0.001)	1,999.1	0.534	0.425	(8.9%)	2,019,713	933,151	15.2%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.9	0.99	13.01%	0.60	1.070	(0.008)	536.2	1.558	0.995	(12.1%)	48,633	51,593	4.1%	6.2%
= Kuwait Telecommunication Co.	STC.KW	16.1	2.39	6.48%	0.65	0.540	0.000	539.3	0.621	0.511	(4.1%)	144,611	77,919	11.9%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.85	0.00%	0.93	0.076	0.002	6.6	0.110	0.068	(10.7%)	72,669	5,420	17.5%	NM
Telecommunications		15.9	1.37	7.58%				3,081.3			(8.7%)	2,285,626	1,068,083		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.5	1.84	4.05%	1.21	0.865	0.007	7,202.4	0.956	0.841	1.6%	3,727,014	3,216,291	10.4%	14.7%
▼ Gulf Bank	GBKK.KW	17.6	1.40	4.07%	1.08	0.295	(0.001)	1,121.7	0.326	0.248	10.2%	2,342,348	692,733	47.7%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.9	1.56	6.37%	0.35	0.550	0.035	1,040.6	0.555	0.490	5.8%	84,734	45,303	0.4%	15.7%
= Ahli Bank of Kuwait	ABKK.KW	13.4	1.11	3.30%	0.64	0.271	0.000	675.6	0.312	0.222	22.1%	981,043	266,990	15.0%	8.3%
▲ Kuwait International Bank	KIBK.KW	11.9	0.89	2.64%	0.99	0.176	0.001	299.8	0.192	0.147	20.9%	2,652,604	467,083	77.4%	7.5%
= Burgan Bank	BURG.KW	14.0	0.76	3.33%	1.06	0.180	0.000	651.5	0.208	0.165	9.9%	1,234,038	222,126	13.1%	5.5%
▲ Kuwait Finance House	KFH.KW	18.8	2.08	2.79%	1.39	0.709	0.004	11,128.3	0.760	0.667	4.6%	8,909,197	6,318,210	13.8%	11.1%
▲ Boubyan Bank	BOUK.KW	25.6	2.61	1.48%	1.04	0.540	0.003	2,268.4	0.611	0.509	(4.6%)	19,629,092	10,594,318	13.7%	10.2%
= Warba Bank	WARB.KW	21.5	1.26	1.53%	0.98	0.185	0.000	404.0	0.201	0.166	5.4%	867,462	160,109	41.6%	5.8%
Banks		14.0	1.40	3.30%				24,792.3			1.3%	40,427,532	21,983,163		11.4%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	7.8	0.71	6.85%	0.07	0.555	0.005	102.6	0.600	0.460	18.1%	10,011	5,507		4.1%	9.0%
= Gulf Insurance Group	GINS.KW	30.9	1.66	2.68%	0.07	1.375	0.000	390.2	2.000	1.031	(26.9%)	0	0		1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	6.9	1.06	4.22%	0.14	0.699	0.014	151.5	0.938	0.566	14.6%	18,739	12,836		4.0%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.86	6.92%	0.39	0.140	0.002	34.2	0.152	0.096	41.8%	67,531	9,416		28.3%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	8.0	1.21	1.95%	0.10	0.356	0.000	102.5	0.450	0.300	2.6%	0	0		0.8%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.05	0.00%	0.42	0.185	0.001	19.7	0.474	0.053	219.0%	403,489	75,982		139.8%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	59.3	1.05	0.00%	0.50	0.040	0.002	4.4	0.062	0.023	65.0%	284,135	10,965		324.4%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.2%
Insurance		7.8	1.06	5.53%				833.6			(8.8%)	783,905	114,707			10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.3	0.81	0.00%	1.06	0.046	0.002	26.3	0.058	0.044	(10.7%)	8,429,821	379,060		93.7%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.5	1.52	1.17%	0.97	0.237	0.003	238.0	0.250	0.189	21.8%	2,611,619	614,191		133.1%	8.7%
▲ United Real Estate Co.	UREK.KW	31.3	0.67	0.00%	0.51	0.100	0.003	130.2	0.102	0.043	116.0%	19,753,672	1,957,114		45.7%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.25	0.073	0.002	135.6	0.108	0.063	10.4%	4,248,961	308,801		55.2%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.3	1.44	3.38%	0.36	0.427	0.002	253.4	0.471	0.406	9.3%	421,026	179,232		28.9%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.69%	0.19	0.355	0.000	142.5	0.410	0.332	(1.1%)	0	0		1.0%	5.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.4	0.39	3.83%	0.46	0.260	0.000	54.4	0.286	0.235	5.4%	100	26		3.8%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
= Arab Real Estate Co.	ARAB.KW	11.5	0.59	4.94%	1.17	0.060	0.000	22.6	0.084	0.055	(8.9%)	223,799	13,239		160.2%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.66	0.00%	0.69	0.062	0.001	28.1	0.077	0.050	22.6%	387,643	23,880		51.3%	0.6%
▲ Mabanee Co.	MABK.KW	17.7	1.84	1.68%	1.04	0.834	0.005	1,163.6	0.897	0.747	4.9%	306,140	254,634		18.6%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.4	0.56	4.99%	0.25	0.098	0.000	33.2	0.108	0.084	12.6%	44,000	4,333		10.4%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	15.8	0.98	2.50%	0.63	0.152	0.001	285.4	0.165	0.100	54.9%	2,417,031	364,984		45.1%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	17.6	2.10	0.00%	0.44	0.217	0.009	23.9	0.276	0.148	49.5%	42,575	9,090		402.9%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	16.8	0.58	5.88%	0.66	0.085	(0.001)	35.4	0.093	0.069	18.4%	1,294,349	110,159		62.9%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	11.6	0.49	3.16%	0.04	0.063	0.000	14.6	0.069	0.053	8.4%	433,600	26,772		39.2%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.33	0.00%	0.43	0.030	0.001	5.7	0.040	0.027	(11.5%)	2,159,064	66,224		64.3%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.78	0.00%	1.02	0.069	0.000	37.3	0.083	0.062	5.1%	2,040,653	143,151		75.7%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.55	6.54%	0.48	0.061	(0.001)	22.6	0.065	0.054	5.0%	63,425	3,868		13.3%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.41%	0.23	0.111	0.000	27.9	0.127	0.075	39.8%	9,921	1,101		8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.077	0.000	19.7	0.150	0.060	(3.3%)	219,487	17,063		85.4%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.44	0.00%	0.64	0.126	0.003	40.6	0.166	0.116	(17.6%)	1,311,654	161,633		59.8%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	23.8	1.31	4.49%	1.06	0.108	0.004	64.0	0.120	0.049	46.2%	50,647,272	5,435,055		109.7%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.12	0.00%	0.83	0.174	0.001	23.7	0.350	0.031	514.8%	3,828,590	675,500		745.4%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0		76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	10.8	0.79	0.00%	0.50	0.070	(0.002)	11.2	0.089	0.056	26.8%	75,011	5,240		30.4%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.81	0.00%	0.33	0.035	(0.001)	3.4	0.041	0.023	35.1%	578,300	20,589		380.1%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	16.0	1.40	3.12%	0.07	0.156	0.001	9.4	0.185	0.112	6.1%	712,047	109,841		125.2%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.9	0.85	0.00%	NA	0.103	0.000	15.1	0.141	0.083	(20.8%)	0	0		4.2%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	7.2	0.81	4.11%	0.29	0.097	(0.000)	10.6	0.110	0.069	35.1%	95,001	8,899		6.8%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.51%	0.11	1.115	0.001	26.3	1.149	1.033	7.9%	4,213	4,690		27.3%	NA
Real Estate		11.6	0.79	3.97%				2,930.2			13.5%	102,358,974	10,898,369			4.9%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	9.1	0.66	6.63%	0.93	0.150	0.003	78.7	0.227	0.127	18.1%	922,770	137,604	127.5%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.9	0.70	6.99%	0.51	0.216	0.001	109.7	0.217	0.153	35.8%	156,713	33,850	8.0%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.4	2.83	0.00%	1.23	0.391	0.011	187.7	0.421	0.001	145.3%	6,342,001	2,473,471	320.6%	22.8%
▲ National Investment Co.	NINV.KW	32.3	1.00	6.51%	1.32	0.230	0.006	183.3	0.308	0.214	(3.8%)	3,189,580	724,600	71.3%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.4	0.77	0.00%	0.77	0.095	0.001	475.2	0.135	0.093	(9.5%)	2,747,251	259,741	30.7%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	13.4	0.68	7.25%	1.22	0.069	0.004	32.1	0.079	0.057	1.6%	5,003,618	338,709	63.6%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.69	0.00%	1.18	0.067	0.004	26.7	0.074	0.049	23.5%	5,523,141	370,739	70.4%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.1	1.16	0.98%	1.02	0.198	0.003	171.1	0.239	0.161	1.6%	2,557,827	504,976	169.4%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	7.9	0.55	5.23%	0.81	0.114	(0.001)	57.6	0.139	0.097	12.9%	356,113	40,901	14.5%	6.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.96	0.00%	0.52	0.100	0.000	22.0	0.123	0.069	23.3%	0	0	21.0%	NM
▼ First Investment Co.	OLAK.KW	7.7	0.87	0.00%	1.10	0.048	(0.003)	21.5	0.060	0.032	31.3%	19,579,078	972,494	127.2%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.52	0.00%	0.92	0.707	0.019	287.4	0.840	0.309	114.2%	37,891	26,568	19.8%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.3	1.00	5.03%	1.29	0.149	0.001	98.9	0.191	0.140	(14.4%)	1,038,935	154,216	109.8%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.2	1.10	0.00%	0.74	0.061	0.001	13.9	0.087	0.037	53.9%	988,650	59,916	189.3%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.90	11.11%	0.40	0.090	(0.002)	11.4	0.110	0.073	0.0%	3,400	306	18.5%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.35	0.075	0.003	23.2	0.085	0.061	12.1%	213,701	15,561	53.2%	NM
▲ Kamco Investment Co.	KAMC.KW	11.0	0.57	4.96%	0.58	0.101	0.003	34.5	0.110	0.085	17.3%	39,011	3,909	31.4%	5.2%
▲ National International Holding Co.	NIHK.KW	23.8	1.05	3.37%	0.74	0.167	0.004	39.2	0.172	0.087	65.0%	10,223,064	1,703,963	236.9%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.88	0.00%	0.61	0.245	0.002	54.8	0.352	0.083	174.0%	3,507,915	870,263	345.9%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	58.1	0.96	0.00%	0.31	0.104	0.003	21.5	0.122	0.076	30.0%	10	1	7.3%	1.7%
▼ Al-Deera Holding	DEER.KW	21.9	1.53	0.00%	0.87	0.385	(0.002)	39.7	0.511	0.231	60.4%	205	77	2.1%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	52.1	1.20	0.00%	2.06	0.091	(0.002)	35.0	0.110	0.073	(4.6%)	2,793,507	257,820	174.2%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.58	0.00%	1.06	0.016	(0.000)	4.9	0.024	0.015	(9.9%)	479,634	7,345	69.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.15%	1.20	0.251	0.001	128.1	0.281	0.211	11.1%	405,493	101,330	26.5%	30.3%
= Tamdeen Investment Co.	TAMI.KW	8.9	0.32	3.70%	0.36	0.775	0.000	104.2	1.168	0.283	82.4%	0	0	0.3%	3.5%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.1	0.73	0.00%	0.53	0.049	0.000	8.7	0.054	0.031	44.7%	0	0	48.0%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	0.001	33.3	0.050	0.034	(6.2%)	3,449,402	140,225	57.4%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	56.4	4.70	0.00%	NA	0.371	0.002	55.7	0.407	0.259	43.2%	1,031,857	384,809	199.8%	8.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.047	(0.000)	50.1	0.068	0.043	(16.5%)	1,563,210	73,476	39.9%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.81	0.00%	1.38	0.045	0.000	19.4	0.050	0.025	62.5%	7,295,090	325,198	349.7%	NM
= National Industries Group	NIND.KW	12.8	1.02	2.26%	1.41	0.221	0.000	532.6	0.234	0.194	13.8%	2,909,287	644,524	35.7%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.41	0.00%	0.53	0.143	(0.005)	4.3	0.249	0.102	34.9%	2,852,611	414,284	626.0%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.51	0.00%	0.37	0.392	0.034	203.4	0.526	0.283	(23.6%)	6,514,897	2,530,943	37.8%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.50	0.00%	0.79	0.044	0.001	26.9	0.047	0.029	52.1%	2,382,765	104,890	45.4%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.23	0.00%	0.12	0.037	0.000	6.1	0.097	0.020	76.2%	41,669	1,468	71.4%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.8	3.32	7.09%	0.19	0.260	0.011	293.0	0.287	0.215	2.4%	2,240,994	579,394	10.6%	49.1%
▲ GFH Financial Group	GFH.KW	10.7	1.21	4.42%	0.96	0.103	0.002	359.6	0.112	0.076	35.0%	4,687,666	478,301	48.9%	11.3%
▲ Inovest	INOV.KW	66.9	1.12	1.86%	0.82	0.161	0.005	49.4	0.188	0.072	91.0%	10,563,059	1,665,701	371.6%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	20.8	0.54	0.00%	0.08	0.061	0.003	12.0	0.074	0.053	(3.0%)	11	1	4.6%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.4	0.59	4.55%	0.53	0.066	(0.003)	17.4	0.077	0.053	16.0%	20,078,457	1,400,268	71.4%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.0	6.86	3.69%	0.89	2.006	(0.004)	402.8	2.180	1.705	16.4%	25,882	51,722	18.0%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	17.0	2.24	3.30%	NA	0.409	(0.001)	122.7	0.535	0.400	(20.3%)	903,634	374,984	32.9%	13.2%
Financial Services		12.6	1.00	4.55%				4,459.6			19.6%	132,649,999	18,228,549		6.6%

Boursa Kuwait Daily Bulletin

Tuesday, October 8, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.35	0.00%	0.23	0.160	0.002	16.0	0.298	0.076	101.3%	304,321	49,317	135.7%	0.3%
Technology		NM	1.35	0.00%				16.0			101.3%	304,321	49,317		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.3	1.24	3.36%	0.52	0.149	0.003	163.9	0.184	0.144	(13.9%)	758,454	111,522	14.2%	8.1%
Utilities		15.3	1.24	3.36%				163.9			(13.9%)	758,454	111,522		8.1%

Boursa Kuwait	13.12	1.00	2.9%			41,118.3		1.54%	329,347,852	62,572,453		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.174	514.8%
First Takaful Insurance Co.	0.185	219.0%
UniCap Investment and Finance	0.245	174.0%
Palms Agro Production Co.	0.215	165.4%
Real Estate Trade Centers Co.	0.111	149.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.709	2,172,753,114
Gulf Bank	0.295	1,813,176,622
GFH Financial Group	0.103	1,706,233,409
Agility (PWC Logistics)	0.216	1,638,546,292
Int'l Financial Advisors Co.	0.391	1,539,457,274

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.216	(57.6%)
Jazeera Airways Co.	0.964	(30.6%)
Gulf Insurance Group	1.375	(26.9%)
Arabi Holding Group Co.	0.392	(23.6%)
Dar Al Thuraya Real Estate Co.	0.103	(20.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.709	1,618,339,175
National Bank of Kuwait	0.865	772,990,515
Agility (PWC Logistics)	0.216	600,624,440
Int'l Financial Advisors Co.	0.391	560,872,946
Gulf Bank	0.295	518,382,918

* Different Fiscal Year Company

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