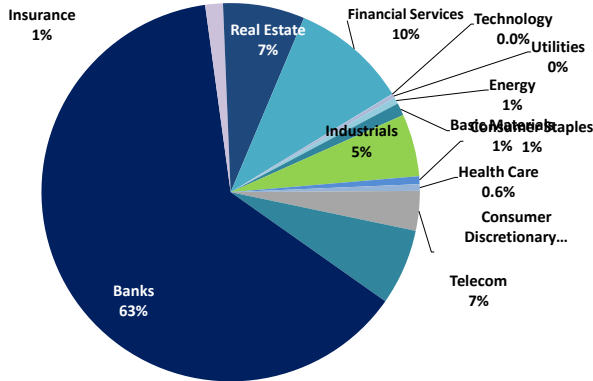


Boursa Kuwait Daily Report

May 8, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,562.2	22.5	10.9%
2- National Bank of Kuwait	8,349.3	13.9	14.6%
3- Boubyan Bank	2,990.5	30.9	10.6%
4- Zain	2,055.4	9.9	16.9%
5- Gulf Bank	1,397.4	23.2	7.2%
6- Commercial Bank of Kuwait	1,174.5	7.5	21.1%
7- Mabanee Co.	1,155.0	17.7	9.7%
8- Warba Bank	1,066.1	47.6	6.7%
9- Burgan Bank	890.6	19.2	5.3%
10- Ahli Bank of Kuwait	748.7	14.3	8.3%
Total	33,390	17.48	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	1.175	0.142	13.7%
Metal & Recycling Co.	0.221	0.020	10.0%
Jazeera Airways Co.	1.360	0.114	9.1%
Gulf Investment House	0.615	0.044	7.7%
Kuwait Real Estate Holding Co.	0.036	0.002	6.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.111	(0.010)	(8.3%)
Tijara Real Estate & Investment Co.	0.067	(0.005)	(6.8%)
Future Kid Entertainment and R.E Co.	0.127	(0.006)	(4.5%)
Kuwait Emirates Holding Co.	0.058	(0.003)	(4.4%)
Amar For Finance And Leasing Co.	0.065	(0.003)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Co. for Consumer Industries	0.111	(8.3%)	39,102,144
Al Safat Investment Co.	0.129	0.8%	34,573,103
Warba Bank	0.237	1.3%	28,610,345
Kuwait International Bank	0.236	2.2%	14,953,896
Kuwait Finance House	0.734	(0.3%)	13,784,103

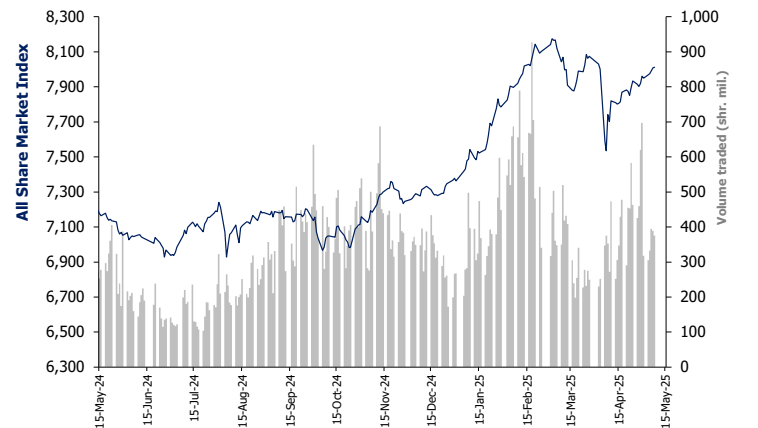
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,010.8	▲	0.0%	0.6%	8.8%
Energy	1,379.4	▲	4.5%	(0.5%)	16.0%
Basic Materials	917.1	▲	0.1%	0.7%	0.6%
Industrials	758.5	▼	(0.0%)	0.8%	4.8%
Consumer Staples	1,088.4	▲	1.0%	3.7%	9.0%
Health Care	580.6	=	0.0%	0.0%	26.7%
Consumer Discretionary	2,415.0	▲	0.6%	4.1%	13.8%
Telecommunications	1,034.8	▼	(0.3%)	0.5%	1.7%
Banks	2,013.7	▼	(0.1%)	0.5%	11.3%
Insurance	1,813.1	▲	1.6%	0.2%	(11.8%)
Real Estate	1,599.3	▼	(0.1%)	0.5%	18.2%
Financial Services	1,492.1	▲	0.6%	0.9%	(1.2%)
Technology	1,120.4	=	0.0%	(0.6%)	7.7%
Utilities	384.2	▼	(1.4%)	(1.4%)	(3.3%)

Market Breadth	▲ 67	▼ 56	▬ 18		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,666.80	1.0	0.0%	1.3%	10.6%
Main 50 Index	7,197.26	28.0	0.4%	1.5%	5.7%
Main Market Index	6,967.83	14.6	0.2%	(2.6%)	0.9%
All Share Market Index	8,010.75	3.6	0.0%	0.6%	8.8%
Market Cap (KWD Mn)	48,521.80	20.3	0.0%	0.6%	11.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	375.3	(13.2)	(3.4%)	421.0	225.8
Value Traded (KWD Mn)	94.6	(8.90)	(8.6%)	111.4	56.4
No. of Trades	22,075	904.0	4.3%	20,178	14,099

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.734	(0.3%)	10,126,508
Warba Bank	0.237	1.3%	6,803,230
Al Safat Investment Co.	0.129	0.8%	4,457,237
National Co. for Consumer Industries	0.111	(8.3%)	4,305,826
National Bank of Kuwait	0.955	(0.1%)	3,785,109

Boursa Kuwait - Premier Market

Thursday, May 8, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.955	(0.001)	(0.1%)	8,349	20.7%	17.2%	13.9	2.03	2.6%	1.22	14.6%	11.9%	530.53	520.76
▲	Gulf Bank	0.350	0.003	0.9%	1,397	3.5%	2.9%	23.2	1.68	2.9%	1.06	7.2%	12.7%	972.99	317.18
▼	Ahli Bank	0.286	(0.003)	(1.0%)	749	1.9%	1.5%	14.3	1.19	3.5%	0.65	8.3%	15.5%	291.73	86.28
▲	Kuwait International Bank	0.236	0.005	2.2%	422	1.0%	0.9%	18.3	1.21	2.0%	1.00	6.6%	35.4%	770.71	167.35
▲	Burgan Bank	0.234	0.003	1.3%	891	2.2%	1.8%	19.2	1.02	2.6%	1.08	5.3%	39.8%	492.68	108.65
▼	Kuwait Finance House	0.734	(0.002)	(0.3%)	13,562	33.6%	28.0%	22.5	2.46	1.6%	1.36	10.9%	(1.6%)	1,025.18	779.35
=	Boubyan Bank	0.678	0.000	0.0%	2,991	7.4%	6.2%	30.9	3.28	1.5%	1.04	10.6%	26.9%	289.11	185.20
▲	Kuwait Investment Co.	0.169	0.001	0.6%	93	0.2%	0.2%	7.4	0.74	7.6%	0.95	9.9%	(2.3%)	180.96	31.89
=	National Investments Co	0.259	0.000	0.0%	206	0.5%	0.4%	17.0	1.05	8.5%	1.32	6.1%	2.0%	265.19	67.39
▲	Kuwait Projects Co. (Holding)	0.093	0.000	0.1%	464	1.1%	1.0%	29.6	0.73	0.0%	0.80	2.5%	(2.4%)	817.12	79.06
▲	Arzan Financial Group for Financing & In	0.299	0.003	1.0%	258	0.6%	0.5%	18.3	1.50	1.0%	1.04	8.2%	12.8%	1,536.98	436.26
▲	Aayan Leasing and Investment	0.166	0.001	0.6%	110	0.3%	0.2%	9.8	1.06	4.5%	1.28	10.9%	5.7%	434.10	68.97
▲	Kuwait Real Estate Co.	0.383	0.004	1.1%	385	1.0%	0.8%	28.7	2.26	0.0%	0.97	7.9%	49.6%	1,278.10	407.68
▲	Salhia Real Estate Co.	0.426	0.001	0.2%	265	0.7%	0.5%	21.0	1.45	3.4%	0.37	6.9%	6.8%	106.76	45.02
▼	Mabane Co.	0.781	(0.001)	(0.1%)	1,155	2.9%	2.4%	17.7	1.73	1.8%	1.02	9.7%	8.6%	94.67	75.69
=	The Commercial Real Estate Co.	0.177	0.000	0.0%	342	0.8%	0.7%	21.9	1.16	1.6%	0.65	5.3%	19.6%	315.92	55.25
▲	National Industries Group (Holding)	0.255	0.002	0.8%	615	1.5%	1.3%	10.4	1.12	3.9%	1.41	10.7%	2.8%	539.40	137.67
▼	Gulf Cable and Electrical Industries	2.144	(0.005)	(0.2%)	446	1.1%	0.9%	21.5	1.64	3.2%	0.99	7.6%	19.1%	25.55	50.98
▼	Heavy Engineering Industries and Shipb	0.912	(0.003)	(0.3%)	164	0.4%	0.3%	18.1	2.12	3.8%	0.69	11.7%	8.7%	44.85	38.94
▼	Boubyan Petrochemical Co.	0.699	(0.001)	(0.1%)	374	0.9%	0.8%	12.2	1.47	0.0%	0.73	12.0%	7.5%	81.59	55.58
▼	Agility Public Warehousing Co.	0.262	(0.004)	(1.5%)	669	1.7%	1.4%	10.7	0.66	3.6%	1.59	6.2%	6.1%	589.57	150.54
▼	Mobile Telecommunications Co.	0.475	(0.003)	(0.6%)	2,055	5.1%	4.2%	9.9	1.67	5.3%	1.22	16.9%	1.3%	377.17	178.23
▲	Human Soft Holding Co.	2.527	0.014	0.6%	341	0.8%	0.7%	8.5	2.79	13.8%	0.50	32.7%	(7.1%)	38.49	98.09
▼	IFA Hotels & Resorts Co.	1.460	(0.033)	(2.2%)	335	0.8%	0.7%	25.1	10.47	1.7%	0.77	41.7%	(21.1%)	31.99	57.62
▲	Jazeera Airways Co.	1.360	0.114	9.1%	299	0.7%	0.6%	29.4	8.44	2.9%	0.71	28.7%	34.9%	51.04	52.62
▼	GFH Financial Group BSC	0.088	(0.000)	(0.2%)	339	0.8%	0.7%	9.3	1.12	5.2%	0.95	12.1%	(9.8%)	534.52	50.70
▲	Warba Bank	0.237	0.003	1.3%	1,066	2.6%	2.2%	47.6	3.17	0.0%	0.98	6.7%	154.3%	1,917.03	299.13
▲	Kuwait Telecommunication Co.	0.549	0.005	0.9%	548	1.4%	1.1%	17.5	2.28	6.4%	0.65	13.0%	2.0%	71.01	39.59
▲	Mezzan Holding Co.	0.990	0.010	1.0%	308	0.8%	0.6%	21.1	2.56	2.5%	0.45	12.1%	10.0%	48.96	44.09
▲	Integrated holding Co.	0.586	0.006	1.0%	148	0.4%	0.3%	21.6	2.29	4.3%	0.54	10.6%	27.4%	106.04	56.12
▼	Boursa Kuwait Securities Co.	2.707	(0.013)	(0.5%)	543	1.3%	1.1%	29.9	8.05	3.0%	0.93	26.9%	17.7%	24.07	64.87
▼	Ali Alghanim Sons Automotive Co.	1.079	(0.011)	(1.0%)	389	1.0%	0.8%	13.3	4.38	3.2%	0.48	32.9%	37.9%	114.76	136.64
▲	Beyout Investment Group Holding Co.	0.404	0.012	3.1%	121	0.3%	0.2%	14.4	2.28	0.0%	0.48	15.8%	(1.9%)	95.92	38.61
Subtotal- Premier Market Stocks		8,666.80	1.05	0.0%	40,401	100%	83%	18.3	1.68	3.29%		11.0%	10.6%	14,094.68	4,982.00
Rest of the Market					8,121		17%	11.2	0.97	2.00%		7.3%		20,846.95	4,262.37

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, May 8, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.28	0.00%	1.06	0.059	0.000	11.7	0.066	0.030	(2.5%)	516,777	29,935	58.6%	0.7%
▼ Independent Petroleum Group	IPGK.KW	10.7	0.86	7.17%	0.26	0.534	(0.008)	96.5	0.675	0.456	12.9%	10	5	1.0%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.5	2.31	5.77%	0.19	1.175	0.142	114.0	1.200	0.737	30.6%	47,816	50,692	0.9%	27.2%
▲ The Energy House Co.	ENER.KW	NM	4.91	0.00%	0.73	0.275	0.007	12.5	0.350	0.071	85.8%	9,661,520	2,630,328	726.8%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.3	0.47	0.00%	0.22	0.143	(0.002)	36.2	0.173	0.104	(12.3%)	322,973	45,737	14.5%	4.6%
Energy		10.3	1.28	6.47%				270.9			16.0%	10,549,096	2,756,697		10.2%
▲ Kuwait Foundry Co.	KFDC.KW	5.8	2.49	1.96%	0.49	0.611	0.003	39.7	0.750	0.495	(1.9%)	49,324	30,015	8.1%	43.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.2	1.47	0.00%	0.73	0.699	(0.001)	373.8	0.720	0.560	7.5%	3,043,385	2,141,349	15.3%	12.0%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	12.1	2.67	6.80%	0.10	1.030	0.011	103.9	2.850	0.750	(17.5%)	880	900	0.0%	22.1%
Basic Materials		12.1	2.49	4.38%				517.5			0.6%	3,093,589	2,172,264		14.9%
▼ Specialities Group Holding Co.	SPEC.KW	19.6	0.95	1.14%	0.71	0.168	(0.001)	31.5	0.189	0.092	30.2%	685,581	113,925	78.0%	4.9%
▲ Kuwait Cement Co.	KCEM.KW	59.2	0.90	2.19%	0.63	0.266	0.009	189.7	0.285	0.169	17.2%	722,245	191,610	5.0%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.5	1.64	3.24%	0.99	2.144	(0.005)	446.3	2.360	1.176	19.1%	368,397	787,166	12.3%	7.6%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.1	2.12	3.84%	0.69	0.912	(0.003)	164.4	0.975	0.729	8.7%	1,009,059	916,754	24.9%	11.7%
= Kuwait Portland Cement Co.	PCEM.KW	17.1	1.04	6.34%	0.44	0.789	0.000	79.1	0.928	0.764	(2.7%)	194,009	153,046	2.8%	6.1%
▼ Shuaiba Industrial Co.	PAPE.KW	15.1	0.93	6.68%	0.22	0.177	(0.007)	17.6	0.225	0.161	(16.5%)	131,514	23,500	1.9%	6.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.61	0.00%	0.21	0.221	0.020	19.9	0.233	0.068	84.2%	176,068	38,436	44.5%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.68	0.00%	0.58	0.057	(0.000)	18.8	0.101	0.052	(30.6%)	3,082,095	174,775	66.7%	NM
= National Industries Co.	NIBM.KW	11.3	0.73	5.25%	0.19	0.190	0.000	68.3	0.249	0.160	7.3%	27,088	5,017	1.8%	6.5%
▲ Equipment Holding Co.	EQUI.KW	NM	1.71	0.00%	1.01	0.059	0.001	4.7	0.090	0.025	(25.9%)	90,082	5,193	112.7%	NM
▼ National Co. for Consumer Industries	NCCI.KW	42.3	1.13	0.00%	0.25	0.111	(0.010)	33.3	0.134	0.090	5.7%	39,102,144	4,305,826	151.2%	2.7%
▼ Agility (PWC Logistics)	AGLT.KW	10.7	0.66	3.63%	1.59	0.262	(0.004)	668.7	0.322	0.203	6.1%	13,020,117	3,419,521	23.1%	6.2%
▲ National Cleaning Co.	CLEA.KW	11.7	0.45	0.00%	0.79	0.057	0.000	13.1	0.067	0.041	(6.9%)	348,054	19,561	96.9%	3.8%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.70	0.00%	0.78	0.061	(0.001)	16.7	0.068	0.040	(0.2%)	155,650	9,407	58.5%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.30	4.13%	0.48	0.355	(0.005)	46.2	0.389	0.262	4.7%	57,045	20,060	7.0%	12.0%
▲ Humansoft Holding Co.	HUMN.KW	8.5	2.79	13.79%	0.50	2.527	0.014	340.6	2.900	2.332	(7.1%)	1,001,706	2,546,317	28.6%	32.7%
= Gulf Franchising Co.	GFCI.KW	NM	4.72	0.00%	1.29	0.152	0.000	6.1	0.152	0.078	83.1%	0	0	1.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	13.0	1.97	4.32%	0.69	0.692	0.007	118.4	0.783	0.435	6.5%	1,870,220	1,291,343	25.4%	15.1%
▼ United Projects Group	UPAC.KW	63.1	0.57	0.00%	0.22	0.160	(0.002)	60.4	0.248	0.126	3.2%	23,500	3,750	1.0%	0.9%
▲ Mubarrad Holding Co.	MBRD.KW	11.2	0.79	5.13%	0.89	0.097	0.002	15.9	0.105	0.080	3.6%	106,915	10,139	31.0%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	21.6	2.29	4.27%	0.54	0.586	0.006	148.3	0.598	0.460	27.4%	2,290,676	1,327,697	41.9%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	14.9	0.58	5.77%	0.15	0.086	0.000	31.2	0.096	0.081	1.7%	0	0	0.5%	3.9%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.5	1.01	6.91%	0.07	0.376	0.003	56.4	0.420	0.351	(1.3%)	105,302	39,020	6.5%	11.9%
Industrials		15.0	1.04	4.32%				2,595.3			4.8%	64,567,467	15,402,063		6.5%

Boursa Kuwait Daily Bulletin

Thursday, May 8, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.28	0.103	0.001	21.5	0.126	0.096	(3.7%)	1,138,538	117,339	10.6%	NM
▲ Mezzan Holding Co.	MEZZ.KW	21.1	2.56	2.52%	0.45	0.990	0.010	307.7	1.114	0.708	10.0%	711,008	700,473	15.8%	12.1%
Consumer Staples		21.1	1.70	2.52%				329.2			9.0%	1,849,546	817,812		6.6%
= Advanced Technology Co.	ATCK.KW	NM	1.66	2.56%	0.02	0.780	0.000	117.0	0.821	0.389	100.5%	0	0	0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.619	0.0%	0	0	0.2%	13.3%
Health Care		14.2	1.77	2.56%				278.4			26.7%	0	0		7.8%
▼ Kuwait National Cinema Co.	KCIN.KW	8.4	1.21	6.02%	0.29	1.208	(0.009)	111.9	1.488	1.047	4.1%	12,300	14,230	0.3%	14.5%
= Kuwait Hotels Co.	KHOT.KW	14.9	2.23	0.00%	NA	0.259	0.000	14.6	0.365	0.133	48.9%	204	51	1.1%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.116	0.091	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	25.1	10.47	1.70%	0.77	1.460	(0.033)	334.7	2.583	0.871	(21.1%)	207,172	305,847	14.0%	41.7%
▼ Oula Fuel Marketing Co.	OULA.KW	32.7	2.72	1.00%	0.59	0.502	(0.005)	203.1	0.770	0.132	41.4%	472,947	236,370	666.4%	8.3%
▼ Kuwait Resorts Co.	MUNK.KW	11.5	0.83	2.24%	0.73	0.125	(0.001)	27.1	0.131	0.065	15.0%	818,609	100,911	17.9%	7.2%
▲ Jazeera Airways Co.	JAZK.KW	29.4	8.44	2.94%	0.71	1.360	0.114	299.2	1.298	0.810	34.9%	2,450,120	3,241,913	23.2%	28.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	27.8	1.61	2.11%	0.51	0.332	0.002	134.3	0.459	0.130	46.3%	47,886	15,866	31.6%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	41.2	1.03	6.21%	0.21	0.127	(0.006)	14.6	0.193	0.097	12.4%	4,436,528	564,953	115.4%	2.5%
▲ Al Eid Food Co.	ALEID.KW	13.2	1.47	5.63%	0.16	0.231	0.001	70.1	0.259	0.185	(10.8%)	2,628,596	607,234	39.7%	11.2%
▼ Palms Agro Production Co.	PAPK.KW	24.2	2.06	2.58%	0.36	0.230	(0.009)	12.0	0.393	0.150	2.7%	11,093	2,605	12.5%	8.5%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.38	3.21%	0.48	1.079	(0.011)	389.2	1.107	0.769	37.9%	1,958,725	2,115,527	31.8%	32.9%
Consumer Discretionary		24.2	1.84	2.76%				1,638			13.8%	13,044,180	7,205,507		11.3%
▼ Zain	ZAIN.KW	9.9	1.67	5.26%	1.22	0.475	(0.003)	2,055.4	0.501	0.425	1.3%	4,302,205	2,048,992	8.7%	16.9%
▼ National Mobile Telecom Co.	OORE.KW	11.1	0.97	8.21%	0.59	1.090	(0.002)	546.3	1.250	0.988	2.3%	12,829	13,919	1.6%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.5	2.28	6.38%	0.65	0.549	0.005	548.3	0.616	0.511	2.0%	1,413,163	772,033	7.1%	13.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	1.93	0.00%	0.90	0.098	(0.002)	8.6	0.112	0.059	40.3%	822,265	81,711	25.1%	NM
Telecommunications		11.1	1.80	6.38%				3,158.5			1.7%	6,550,462	2,916,655		14.0%
▼ National Bank of Kuwait	NBKK.KW	13.9	2.03	2.62%	1.22	0.955	(0.001)	8,349.3	1.028	0.800	11.9%	3,967,402	3,785,109	6.1%	14.6%
▲ Gulf Bank	GBKK.KW	23.2	1.68	2.86%	1.06	0.350	0.003	1,397.4	0.348	0.238	12.7%	4,124,593	1,439,402	24.4%	7.2%
▼ Commercial Bank of Kuwait	CBKK.KW	7.5	1.58	7.12%	0.34	0.536	(0.011)	1,174.5	0.852	0.452	(3.8%)	255,413	136,851	0.1%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	14.3	1.19	3.48%	0.65	0.286	(0.003)	748.7	0.313	0.241	15.5%	2,844,121	821,056	11.1%	8.3%
▲ Kuwait International Bank	KIBK.KW	18.3	1.21	1.98%	1.00	0.236	0.005	422.1	0.232	0.154	35.4%	14,953,896	3,491,448	43.1%	6.6%
▲ Burgan Bank	BURG.KW	19.2	1.02	2.56%	1.08	0.234	0.003	890.6	0.235	0.168	39.8%	3,919,123	915,019	12.9%	5.3%
▼ Kuwait Finance House	KFH.KW	22.5	2.46	1.62%	1.36	0.734	(0.002)	13,562.2	0.750	0.644	(1.6%)	13,784,103	10,126,508	5.5%	10.9%
= Boubyan Bank	BOUK.KW	30.9	3.28	1.47%	1.04	0.678	0.000	2,990.5	0.688	0.485	26.9%	2,871,941	1,942,176	6.6%	10.6%
▲ Warba Bank	WARB.KW	47.6	3.17	0.00%	0.98	0.237	0.003	1,066.1	0.235	0.158	154.3%	28,610,345	6,803,230	42.6%	6.7%
Banks		19.2	1.68	2.59%				30,601.5			11.3%	75,330,937	29,460,799		11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	9.3	0.66	6.91%	0.06	0.550	0.010	101.6	0.650	0.494	(6.8%)	74,169	40,792		2.0%	7.1%
▲ Gulf Insurance Group	GINS.KW	9.9	1.06	2.54%	0.08	0.903	0.008	256.2	1.930	0.855	(20.1%)	133	120		0.0%	10.7%
▲ Ahleiah Insurance Co.	AINS.KW	7.6	1.12	1.89%	0.14	0.730	0.014	172.3	0.876	0.612	(11.2%)	220	160		0.6%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.9	0.90	7.31%	0.40	0.159	(0.001)	38.9	0.170	0.111	(3.0%)	109,566	17,411		4.0%	13.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	7.6	1.17	2.88%	0.11	0.345	0.015	107.3	0.462	0.288	2.1%	122,482	40,976		0.4%	15.4%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.89	0.00%	0.45	0.170	(0.003)	18.1	0.245	0.130	2.4%	86,221	14,679		24.7%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	73.8	0.99	0.00%	0.50	0.038	(0.000)	4.2	0.069	0.035	(27.8%)	280,846	10,683		111.9%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.5%
Insurance		7.6	1.03	4.89%				727.2			(11.8%)	673,637	124,821			11.3%
▲ Sokouk Holding Co.	SHCK.KW	10.5	1.02	0.00%	1.12	0.059	0.001	33.7	0.068	0.043	16.4%	2,890,374	168,380		89.7%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	28.7	2.26	0.00%	0.97	0.383	0.004	384.6	0.386	0.199	49.6%	3,662,703	1,392,699		127.3%	7.9%
▼ United Real Estate Co.	UREK.KW	56.3	1.46	0.00%	0.54	0.220	(0.004)	286.5	0.246	0.043	93.0%	707,495	156,798		27.1%	2.6%
▼ National Real Estate Co.	NREK.KW	16.4	0.41	0.00%	1.25	0.082	(0.002)	152.7	0.092	0.069	5.4%	10,141,093	838,406		19.4%	2.5%
▲ Salhia Real Estate Co.	SREK.KW	21.0	1.45	3.40%	0.37	0.426	0.001	265.5	0.443	0.379	6.8%	1,299,907	553,430		17.1%	6.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	8.9	0.54	4.84%	0.20	0.344	0.004	138.1	0.390	0.328	(7.0%)	43,476	14,811		1.3%	6.0%
▼ Ajlial Real Estate Entertainment Co.	AREC.KW	9.2	0.39	7.65%	0.44	0.260	(0.009)	54.4	0.324	0.252	(4.1%)	214,790	55,807		1.6%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	20.2	0.81	2.88%	1.16	0.086	0.002	32.2	0.096	0.055	23.9%	3,513,779	298,598		157.5%	4.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	12.3	0.61	0.00%	0.68	0.078	0.001	27.2	0.102	0.043	(5.9%)	1,212,993	93,417		29.8%	5.0%
▼ Mabanee Co.	MABK.KW	17.7	1.73	1.79%	1.02	0.781	(0.001)	1,155.0	0.846	0.719	8.6%	1,280,426	1,000,202		6.4%	9.7%
= Injazzat Real Estate Development Co.	INJA.KW	11.7	0.58	4.70%	0.24	0.104	0.000	35.2	0.109	0.093	3.0%	0	0		3.8%	5.0%
= The Commercial Real Estate Co.	TIJK.KW	21.9	1.16	1.61%	0.65	0.177	0.000	342.3	0.213	0.120	19.6%	3,257,030	581,871		16.3%	5.3%
= Sanam Real Estate Co.	SANK.KW	22.7	1.98	0.00%	0.44	0.212	0.000	23.4	0.237	0.161	(2.8%)	4,656,768	984,795		52.1%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	13.0	0.61	5.49%	0.66	0.091	0.001	37.8	0.100	0.069	0.7%	3,246,425	296,050		36.6%	4.7%
▲ Aqar Real Estate Investment Co.	AQAR.KW	18.8	0.60	3.82%	0.04	0.078	0.002	18.2	0.094	0.053	5.7%	168,647	12,542		35.1%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.42	0.00%	0.42	0.036	0.002	6.8	0.047	0.028	1.1%	680,455	24,065		42.2%	NM
▲ MAZAYA Holding Co.	MAZA.KW	28.2	0.74	0.00%	1.05	0.064	0.000	34.3	0.080	0.055	(14.2%)	2,002,406	127,467		37.1%	2.6%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.6	0.58	7.47%	0.51	0.067	(0.005)	24.8	0.078	0.055	0.3%	2,533,694	168,281		35.3%	5.0%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.5	0.85	0.00%	0.20	0.098	0.003	30.4	0.127	0.077	(12.9%)	2,804,127	273,599		11.5%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.32	0.00%	0.44	0.101	0.002	25.8	0.125	0.060	14.8%	1,322,560	132,932		78.3%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.4	1.90	0.00%	0.69	0.172	(0.002)	55.4	0.179	0.118	42.1%	2,680,046	460,824		66.7%	20.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	27.6	1.64	2.08%	1.10	0.144	0.002	85.3	0.225	0.049	78.4%	8,789,797	1,274,184		835.9%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	10.5	1.29	0.00%	0.86	0.115	0.001	15.7	0.332	0.051	(24.3%)	4,568,138	520,909		261.9%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	2.15	0.00%	0.45	0.269	0.003	37.3	0.360	0.041	331.8%	543,860	144,417		120.0%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.8	0.87	0.00%	0.50	0.080	(0.000)	12.8	0.105	0.056	3.0%	191,522	15,154		93.8%	8.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.25	0.00%	0.36	0.043	0.001	4.2	0.046	0.025	7.3%	14,810	620		93.1%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	26.3	2.50	0.00%	0.08	0.303	(0.002)	18.2	0.344	0.112	48.5%	178,515	53,900		48.2%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.6	1.00	0.00%	NA	0.122	0.002	17.9	0.141	0.083	13.0%	422,908	51,248		9.8%	13.0%
▼ Osos Holding Group Co.	OSOS.KW	6.1	0.92	0.00%	0.34	0.126	(0.004)	13.8	0.147	0.075	0.8%	108,202	13,566		5.4%	15.1%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.134	(0.001)	26.8	1.190	1.045	0.7%	3,822	4,334		10.9%	NA
Real Estate		16.4	1.00	3.61%				3,396.0			18.2%	63,140,768	9,713,306			5.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	7.4	0.74	7.65%	0.95	0.169	0.001	93.2	0.200	0.143	(2.3%)	4,002,022	672,174		32.8%	9.9%
▼ Commercial Facilities Co.	FACI.KW	10.6	0.78	7.51%	0.52	0.251	(0.001)	127.5	0.283	0.169	2.9%	68,450	17,181		6.8%	7.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	28.6	2.18	0.00%	1.23	0.478	0.002	229.5	0.494	0.219	25.8%	3,396,722	1,621,367		137.1%	7.6%
= National Investment Co.	NINV.KW	17.0	1.05	8.49%	1.32	0.259	0.000	206.4	0.276	0.214	2.0%	3,152,020	819,028		33.3%	6.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.6	0.73	0.00%	0.80	0.093	0.000	463.7	0.131	0.087	(2.4%)	3,728,707	345,951		16.3%	2.5%
▲ Coast Invest. & Development Co.	COAS.KW	66.0	0.61	0.00%	1.23	0.062	0.000	28.8	0.089	0.056	(14.5%)	315,050	19,414		13.6%	0.9%
▼ The Securities House Co.	SECH.KW	18.4	0.69	0.00%	1.20	0.069	(0.001)	27.5	0.100	0.050	(5.2%)	373,120	25,695		54.8%	3.7%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.3	1.50	0.97%	1.04	0.299	0.003	258.4	0.305	0.161	12.8%	6,082,407	1,810,226		177.8%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	17.1	0.71	4.61%	0.80	0.151	(0.002)	76.2	0.167	0.109	0.0%	976,295	146,450		14.4%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.1	1.72	0.00%	0.56	0.185	0.003	40.7	0.337	0.069	(31.0%)	12,092,534	2,268,624		175.4%	14.2%
▲ First Investment Co.	OLAK.KW	8.0	0.65	0.00%	1.11	0.042	0.002	18.6	0.055	0.032	(10.5%)	8,780,219	365,713		62.3%	8.2%
▲ Gulf Investment House	GIHK.KW	61.0	5.54	0.00%	0.92	0.615	0.044	250.0	0.870	0.349	(1.3%)	1,344,604	800,175		16.0%	9.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.8	1.06	4.52%	1.28	0.166	0.001	110.2	0.175	0.138	5.7%	8,513,124	1,406,983		65.4%	10.9%
▼ Bayan Investment Co.	BAYK.KW	6.8	0.99	0.00%	0.76	0.056	(0.001)	12.9	0.087	0.045	(11.6%)	1,707,679	96,648		36.1%	14.5%
▼ Osoul Investment Co.	OSUL.KW	17.9	1.47	6.67%	0.42	0.150	(0.001)	19.0	0.187	0.073	8.7%	26,100	3,897		45.5%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	2.05	0.00%	0.37	0.171	0.007	52.8	0.171	0.065	33.6%	1,484,002	251,455		22.9%	NM
▲ Kamco Investment Co.	KAMC.KW	9.4	0.65	4.20%	0.61	0.119	0.003	40.7	0.146	0.091	(3.3%)	1,029,837	121,626		23.2%	7.0%
▲ National International Holding Co.	NIHK.KW	21.0	0.89	0.00%	0.75	0.147	0.005	34.5	0.498	0.087	(57.6%)	2,949,856	427,597		194.3%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.14	0.00%	0.65	0.290	(0.008)	64.8	0.352	0.126	21.3%	2,059,216	600,881		58.7%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.97	0.00%	0.31	0.105	0.001	21.7	0.142	0.076	(6.3%)	1,192,537	124,873		94.7%	0.7%
▲ Al-Deera Holding	DEER.KW	11.7	1.24	1.30%	0.87	0.385	0.001	39.7	0.518	0.294	1.6%	2,539,804	979,167		143.1%	10.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.62	0.00%	1.90	0.129	0.001	49.4	0.149	0.073	16.2%	34,573,103	4,457,237		213.0%	0.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.22	0.00%	1.03	0.014	(0.000)	4.3	0.023	0.012	(10.6%)	57,400	751		10.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.5	0.94	8.49%	1.20	0.291	0.005	148.5	0.356	0.239	0.7%	2,347,671	678,104		24.3%	26.6%
▲ Tamdeen Investment Co.	TAMI.KW	8.0	0.32	5.97%	0.36	0.800	0.003	107.6	1.168	0.311	(17.9%)	3,494	2,679		0.3%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	21.3	0.90	0.00%	0.53	0.058	(0.003)	10.3	0.074	0.032	(1.0%)	471,730	28,270		4.3%	4.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.41	0.00%	0.65	0.035	0.001	28.5	0.048	0.029	(16.5%)	321,690	11,194		21.9%	0.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	54.4	4.24	0.00%	NA	0.350	(0.002)	52.5	0.407	0.343	(7.9%)	1,449,107	507,976		62.9%	7.8%
= Alimtiyaz Investment Group	ALIMTK.KW	NM	0.22	0.00%	1.02	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0		46.4%	NM
= Manazel Holding Co.	MANK.KW	NM	1.44	0.00%	1.36	0.035	0.000	15.2	0.050	0.028	(4.3%)	2,742,679	97,181		74.6%	NM
▲ National Industries Group	NIND.KW	10.4	1.12	3.92%	1.41	0.255	0.002	614.5	0.278	0.206	2.8%	4,623,554	1,173,943		22.4%	10.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	14.0	2.64	0.00%	0.56	0.250	(0.004)	7.5	0.354	0.126	0.4%	12,455	3,053		260.9%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.62	0.00%	0.80	0.052	0.000	31.7	0.059	0.036	15.6%	1,602,066	83,123		89.0%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.48	0.00%	0.13	0.045	0.002	7.4	0.068	0.032	0.0%	2	0		10.8%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.50	5.02%	0.21	0.215	(0.001)	242.3	0.287	0.195	(15.0%)	2,075,659	447,729		7.0%	40.4%
▼ GFH Financial Group	GFH.KW	9.3	1.12	5.20%	0.95	0.088	(0.000)	338.8	0.112	0.079	(9.8%)	4,336,311	383,952		13.9%	12.1%
▼ Inovest	INOV.KW	NM	0.74	0.00%	0.86	0.101	(0.002)	31.0	0.188	0.076	(14.4%)	12,044,106	1,248,788		176.2%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	25.7	0.57	4.59%	0.07	0.065	(0.003)	12.8	0.079	0.053	(0.5%)	443,923	29,637		11.7%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.5	0.57	4.48%	0.55	0.067	(0.001)	17.7	0.077	0.053	(3.6%)	466,619	31,210		22.5%	4.6%
▼ Boursa Kuwait Securities Co	BOURSA.KW	29.9	8.05	3.03%	0.93	2.707	(0.013)	543.5	2.989	1.907	17.7%	399,755	1,079,801		12.0%	26.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	14.4	2.28	0.00%	0.46	0.404	0.012	121.2	0.535	0.355	(1.9%)	1,652,616	660,784		32.0%	15.8%
Financial Services		14.2	1.05	4.61%				4,833.3			(1.2%)	135,438,245	23,850,537			7.4%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Automated Systems Co.	ASCK.KW	NM	1.30	0.00%	0.26	0.154	0.000	15.4	0.263	0.132	7.7%	220,280	33,992	71.3%	NM
Technology		NM	1.30	0.00%				15.4			7.7%	220,280	33,992		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.4	1.19	1.37%	0.55	0.146	(0.002)	160.6	0.173	0.137	(3.3%)	809,107	118,039	7.7%	6.8%
Utilities		17.4	1.19	1.37%				160.6			(3.3%)	809,107	118,039		6.8%

Boursa Kuwait	14.15	1.19	2.5%			48,521.8			8.80%	375,267,314	94,572,492		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.269	331.8%
Warba Bank	0.237	154.3%
Advanced Technology Co.	0.780	100.5%
United Real Estate Co.	0.220	93.0%
The Energy House Co.	0.275	85.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.144	4,951,590,459
Oula Fuel Marketing Co.	0.502	2,696,047,270
Warba Bank	0.237	1,917,030,887
Arzan Financial Group For Fin. & Invest.	0.299	1,536,976,756
Kuwait Real Estate Co.	0.383	1,278,102,182

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.147	(57.6%)
Alimtiiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.185	(31.0%)
ACICO Industries Co.	0.057	(30.6%)
Wethaq Takaful Insurance Co.	0.038	(27.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.502	1,621,934,067
Kuwait Finance House	0.734	779,354,112
Kuwait Business Town Real Estate Co.	0.144	741,144,936
National Bank of Kuwait	0.955	520,759,370
Arzan Financial Group For Fin. & Invest.	0.299	436,261,441

* Different Fiscal Year Company

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