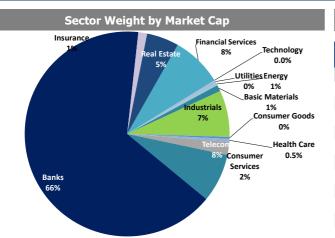


# **Boursa Kuwait Daily Report**

## March 8, 2023



## **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,621.8	41.3	14.1%
2- National Bank of Kuwait	8,420.8	17.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,796.2	42.9	8.2%
5- Zain	2,384.2	11.8	16.8%
6- Agility (PWC Logistics)	1,521.2	37.3	3.0%
7- Gulf Bank	982.6	16.3	8.6%
8- Mabanee Co.	967.3	16.1	10.7%
9- Commercial Bank of Kuwait	963.0	17.4	8.2%
10- Burgan Bank	735.3	15.9	6.2%
Total	33,792	23.35	11.2%

## **Top Movers and Most Active Stocks**

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.020	0.002	10.0%
Metal & Recycling Co.	0.058	0.003	5.5%
UniCap Investment and Finance	0.048	0.002	4.8%
Kuwait Insurance Co.	0.560	0.024	4.5%
Kuwait & M.E. Financial Inv. Co.	0.091	0.004	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.008	(0.001)	(11.4%)
Independent Petroleum Group	0.460	(0.049)	(9.6%)
Al Masaken Intl. Real Estate Dev. Co.	0.020	(0.002)	(8.4%)
First Investment Co.	0.030	(0.003)	(7.7%)
Hayat Communications Co.	0.053	(0.003)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.872	(0.3%)	8,508,093
National Bank of Kuwait	1.115	(0.2%)	4,103,179
Zain	0.551	(0.4%)	3,440,036
The Commercial Real Estate Co.	0.099	(1.1%)	3,274,398
National Co. for Consumer Industries	0.120	(1.6%)	3,246,686

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	46,804.5	▼	(0.3%)	0.8%	0.1%
Energy	208.1	▼	(4.4%)	1.4%	(9.3%)
Basic Materials	466.5	<b>A</b>	0.1%	0.1%	(2.4%)
Industrials	3,438.8	•	(0.8%)	(0.8%)	(8.7%)
Consumer Staples	141.8	▼	(1.6%)	(2.0%)	(2.3%)
Health Care	220.8	_	0.0%	(0.1%)	(0.5%)
<b>Consumer Discretionary</b>	963.2	<b>A</b>	0.0%	0.1%	(1.9%)
Telecommunications	3,584.4	<b>A</b>	0.0%	(0.2%)	(1.0%)
Banks	30,801.7	▼	(0.3%)	1.6%	2.5%
Insurance	649.5	•	(0.0%)	0.1%	5.1%
Real Estate	2,374.4	<b>A</b>	0.0%	(1.9%)	(7.8%)
Financial Services	3,745.4	•	(0.8%)	(0.6%)	(2.4%)
Technology	9.7	=	0.0%	4.7%	1.9%
Utilities	200.2	-	0.0%	0.0%	(3.2%)

Market Breadth		25		75	<b>=</b> 54
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,161.62	(28.9)	(0.4%)	1.1%	0.6%
Main 50 Index	5,677.43	5.3	0.1%	(0.5%)	(0.7%)
Main Market Index	5,515.29	(10.5)	(0.2%)	(0.6%)	(1.5%)
All Share Market Index	7,304.05	(23.7)	(0.3%)	0.8%	0.2%
Market Cap (KWD Mn)	46,804.50	(152.5)	(0.3%)	0.8%	0.1%

Index Performance relative to Volume



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily						
	Value	Chg	% Chg	YTD 2023	YTD 2022						
Volume (Shrs Mn)	73.2	(25.8)	(26.1%)	145.4	291.2						
Value Traded (KWD Mn)	26.4	(5.85)	(18.2%)	42.7	68.3						
No. of Trades	6 528	(1 169)	(15.2%)	9.066	12 606						

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.872	(0.3%)	7,416,945
National Bank of Kuwait	1.115	(0.2%)	4,570,456
Zain	0.551	(0.4%)	1,890,973
Agility (PWC Logistics)	0.596	(1.2%)	1,499,037
Boubyan Bank	0.748	(0.8%)	964,554

Source: Boursa Kuwait, Kamco Invest Research



# **Boursa Kuwait - Premier Market**

## Wednesday, March 8, 2023

		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-23 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
•	National Bank of Kuwait	1.115	(0.002)	(0.2%)	8,421	21.9%	18.0%	17.5	2.41	3.1%	1.20	13.8%	3.4%	155.09	170.12
•	Gulf Bank	0.307	(0.001)	(0.3%)	983	2.6%	2.1%	16.3	1.40	3.3%	1.10	8.6%	(2.2%)	137.64	42.76
•	Kuwait International Bank	0.195	(0.001)	(0.5%)	207	0.5%	0.4%	18.7	0.85	1.8%	0.99	4.5%	(0.5%)	270.94	54.59
_	Burgan Bank	0.224	(0.002)	(0.9%)	735	1.9%	1.6%	15.9	0.98	3.6%	1.05	6.2%	2.3%	54.29	12.22
_	Kuwait Finance House	0.872	(0.003)	(0.3%)	11,622	30.2%	24.8%	41.3	5.81	1.7%	1.40	14.1%	6.0%	676.93	567.10
_	Boubyan Bank	0.748	(0.006)	(0.8%)	2,796	7.3%	6.0%	42.9	3.53	0.8%	1.04	8.2%	(6.3%)	45.60	35.46
•	Kuwait Investment Co.	0.126	(0.004)	(3.1%)	69	0.2%	0.1%	26.3	0.62	3.9%	0.88	2.4%	(17.1%)	73.55	10.22
•	National Investments Co	0.231	(0.002)	(0.9%)	184	0.5%	0.4%	17.0	0.94	19.5%	1.30	5.5%	(2.5%)	24.68	5.95
•	Kuwait Projects Co. (Holding)	0.115	(0.003)	(2.5%)	575	1.5%	1.2%	NM	1.78	4.3%	0.73	NM	2.7%	290.49	32.43
•	Arzan Financial Group for Financing & In	0.116	(0.002)	(1.7%)	93	0.2%	0.2%	8.5	0.77	3.3%	1.02	9.2%	0.9%	125.61	14.99
•	Aayan Leasing and Investment	0.139	(0.001)	(0.7%)	92	0.2%	0.2%	12.8	1.03	5.4%	1.32	8.0%	4.5%	379.21	54.17
_	Al Imtiaz Investment Group	0.060	(0.000)	(0.3%)	63	0.2%	0.1%	NM	0.37	14.0%	1.05	NM	(20.3%)	42.34	2.78
=	Kuwait Real Estate Co.	0.111	0.000	0.0%	103	0.3%	0.2%	16.3	0.81	2.6%	0.99	5.0%	2.8%	337.07	36.89
	Mabanee Co.	0.779	0.006	0.8%	967	2.5%	2.1%	16.1	1.72	1.8%	1.08	10.7%	(8.1%)	14.05	11.58
•	The Commercial Real Estate Co.	0.099	(0.001)	(1.1%)	174	0.5%	0.4%	20.1	0.60	0.0%	0.63	3.0%	0.4%	167.10	16.54
_	National Industries Group (Holding)	0.205	(0.001)	(0.5%)	448	1.2%	1.0%	20.4	0.92	5.9%	1.44	4.5%	(5.5%)	134.50	28.52
_	Gulf Cable and Electrical Industries	1.192	(0.001)	(0.1%)	248	0.6%	0.5%	11.5	1.14	5.0%	1.04	10.0%	(1.9%)	3.71	4.51
_	Heavy Engineering Industries and Shipbu	0.611	(0.004)	(0.7%)	110	0.3%	0.2%	20.2	1.61	3.3%	0.70	8.0%	(0.3%)	11.11	6.74
	Boubyan Petrochemical Co.	0.780	0.001	0.1%	407	1.1%	0.9%	8.2	1.54	7.5%	0.74	18.8%	(2.5%)	12.12	9.49
_	Agility Public Warehousing Co.	0.596	(0.007)	(1.2%)	1,521	4.0%	3.3%	37.3	1.10	3.2%	1.52	3.0%	(17.2%)	344.68	209.42
_	Mobile Telecommunications Co.	0.551	(0.002)	(0.4%)	2,384	6.2%	5.1%	11.8	1.98	6.0%	1.28	16.8%	(2.1%)	149.98	83.24
_	Human Soft Holding Co.	3.727	(0.030)	(0.8%)	453	1.2%	1.0%	7.9	3.75	10.7%	0.49	47.7%	5.9%	9.14	32.15
_	ALAFCO Aviation Lease and Finance Co.	0.200	(0.002)	(1.0%)	190	0.5%	0.4%	NM	0.74	0.0%	0.89	NM	(1.5%)	75.80	15.65
	Jazeera Airways Co.	1.800	0.020	1.1%	396	1.0%	0.8%	14.3	10.64	2.8%	0.71	74.6%	(5.3%)	15.80	26.51
_	GFH Financial Group BSC	0.076	(0.000)	(0.4%)	266	0.7%	0.6%	9.5	0.90	5.8%	0.96	9.4%	0.4%	464.05	36.15
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	8.8%	7.3%	22.1	2.55	2.5%	1.11	11.6%	0.0%	-	-
	Warba Bank	0.230	0.001	0.4%	460	1.2%	1.0%	20.5	1.59	1.3%	0.98	7.8%	(2.1%)	124.60	29.43
_	Mezzan Holding Co.	0.387	(0.006)	(1.5%)	120	0.3%	0.3%	NM	1.23	4.1%	0.47	NM	(1.5%)	33.11	13.08
_	Integrated holding Co.	0.366	(0.004)	(1.1%)	93	0.2%	0.2%	23.8	1.49	2.7%	0.51	6.3%	(1.1%)	39.63	14.60
=	Shamal Az-Zour Al-Oula Power and Wate	0.182	0.000	0.0%	200	0.5%	0.4%	15.0	1.69	2.2%	0.44	11.3%	(3.2%)	22.44	4.09
•	Boursa Kuwait Securities Co.	2.006	(0.002)	(0.1%)	403	1.0%	0.9%	20.9	6.43	4.2%	0.89	30.8%	(2.2%)	5.04	10.29
	Ali Alghanim Sons Automotive Co.	0.886	0.002	0.2%	243	0.6%	0.5%	14.9	4.44	3.8%	0.48	29.8%	10.1%	20.85	17.75
Subt	otal- Premier Market Stocks	8,161.62	(28.89)	-0.4%	38,428	100%	82%	16.7	1.44	4.38%		10.2%	0.6%	4,261.15	1,609.43
Rest	of the Market				8,376		18%	11.8	0.69	2.28%		5.3%		2,282.20	311.20

Source: Kamco Invest Research



		٧	aluation N	lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change			52 Weeks .ow (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	F
▲ Senergy Holding Co.	SENE.KW	NM	0.70	0.00%	1.08	0.035	0.001	6.9	0.054	0.032	(22.9%)	22,600	765	0.8%	
Independent Petroleum Group	IPGK.KW	11.5	0.80	6.25%	0.26	0.460	(0.049)	83.2	0.600	0.368	(9.8%)	11,203	5,539	0.1%	- 7
= National Petroleum Services Co.	NAPS.KW	11.7	2.00	4.04%	0.17	0.840	0.000	81.5	1.040	0.625	6.5%	0	0	0.3%	1
= The Energy House Co.	ENER.KW	NM	0.13	0.00%	0.72	0.060	0.000	2.7	0.354	0.001	179.1%	200	12	6.6%	
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.026	0.013	(5.5%)	0	0	8.5%	
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.7	0.38	0.00%	0.16	0.109	(0.003)	27.6	0.161	0.094	(5.2%)	20,000	2,190	4.4%	
Energy		11.5	0.54	5.14%				208.1			(9.3%)	54,003	8,506		1
<ul><li>Kuwait Foundry Co.</li></ul>	KFDC.KW	12.0	1.16	0.00%	0.51	0.282	(0.002)	20.4	0.378	0.260	(4.1%)	501	140	0.1%	
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.2	1.54	7.49%	0.74	0.780	0.001	406.7	1.125	0.750	(2.5%)	39,937	31,119	2.3%	1
<ul> <li>Al Kout for Industrial Projects Co.</li> </ul>	ALKK.KW	4.5	1.28	10.26%	0.06	0.390	0.000	39.4	0.545	0.390	0.0%	0	0	0.0%	2
Basic Materials		8.2	1.28	8.88%				466.5			(2.4%)	40,438	31,259		19
Specialities Group Holding Co.	SPEC.KW	9.4	0.61	5.63%	0.65	0.118	(0.001)	19.1	0.152	0.076	8.3%	162,973	19,228	33.4%	
Kuwait Cement Co.	KCEM.KW	NM	0.74	2.43%	0.58	0.200	(0.001)	142.6	0.295	0.194	(10.3%)	119,718	23,944	0.7%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	11.5	1.14	4.99%	1.04	1.192	(0.001)	248.1	1.850	0.860	(1.9%)	24,442	29,025	1.8%	- 1
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.2	1.61	3.27%	0.70	0.611	(0.004)	110.1	0.960	0.501	(0.3%)	501,366	306,012	6.2%	
Kuwait Portland Cement Co.	PCEM.KW	17.6	1.17	8.19%	0.47	0.855	0.005	85.7	1.240	0.751	4.7%	104,152	88,612	0.9%	
= Shuaiba Industrial Co.	PAPE.KW	12.5	0.87	7.25%	0.17	0.163	0.000	16.2	0.310	0.134	1.2%	0	0	2.1%	
Metal & Recycling Co.	MRCK.KW	NM	0.74	0.00%	0.20	0.058	0.003	5.2	0.104	0.038	16.2%	44,510	2,453	1.1%	
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.54	0.080	0.000	26.3	0.208	0.075	(5.9%)	0	0	2.2%	
= National Industries Co.	NIBM.KW	12.6	0.78	5.36%	0.21	0.186	0.000	66.8	0.260	0.172	(4.1%)	14,277	2,614	0.3%	
<ul> <li>Equipment Holding Co.</li> </ul>	EQUI.KW	NM	0.76	0.00%	0.96	0.047	0.000	3.7	0.067	0.030	1.1%	0	0	0.1%	
National Co. for Consumer Industries	NCCI.KW	NM	1.30	0.00%	0.15	0.120	(0.002)	36.0	0.158	0.097	8.1%	3,246,686	388,074	39.1%	
▼ Salbookh Trading Co.	SALB.KW	NM	0.23	0.00%	0.62	0.008	(0.001)	0.8	0.045	0.007	(49.4%)	912,353	6,997	11.4%	
<ul><li>Agility (PWC Logistics)</li></ul>	AGLT.KW	37.3	1.10	3.19%	1.52	0.596	(0.007)	1,521.2	1.063	0.563	(17.2%)	2,507,031	1,499,037	13.5%	
= Educational Holding Group*	EDUK.KW	7.5	3.91	3.24%	0.42	2.300	0.000	48.3	4.431	0.650	(9.8%)	0	0	0.0%	5
= National Cleaning Co.	CLEA.KW	NM	0.26	0.00%	0.76	0.033	0.000	7.6	0.063	0.030	(0.9%)	0	0	1.1%	
<ul> <li>Kuwait &amp; Gulf Link Transport Co.</li> </ul>	KGLK.KW	1.9	0.33	0.00%	0.76	0.055	(0.002)	15.2	0.089	0.054	(6.1%)	141,608	7,926	1.6%	1
<ul> <li>Kuwait Co. For Process Plant Const. &amp; Cont.</li> </ul>	KCPC.KW	17.1	1.18	8.34%	0.50	0.304	(0.004)	36.1	0.513	0.279	2.4%	1,000	304	0.4%	
<ul> <li>Humansoft Holding Co.</li> </ul>	HUMN.KW	7.9	3.75	10.68%	0.49	3.727	(0.030)	453.4	3.759	3.006	5.9%	112,420	419,451	7.5%	4
= Gulf Franchising Co.	GFCI.KW	3.3	1.71	0.00%	NA	0.087	0.000	3.5	0.148	0.063	(3.2%)	0	, 0	0.0%	
Combined Group Contracting Co.	CGCK.KW	8.3	1.54	5.73%	0.69	0.435	(0.007)	74.4	0.500	0.339	(4.2%)	383,634	166,707	4.2%	
= United Projects Group	UPAC.KW	45.2	0.76	0.00%	0.20	0.209	0.000	78.9	0.290	0.181	2.5%	0	0	0.1%	
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.74	0.00%	0.89	0.200	(0.002)	190.4	0.234	0.162	(1.5%)	553,317	110,668	8.0%	
Mubarrad Holding Co.	MBRD.KW	7.8	0.57	6.79%	0.93	0.074	(0.002)	12.0	0.120	0.071	(8.6%)	137,600	10,187	5.0%	
Integrated holding Co.	INTEGRATED.KW	23.8	1.49	2.73%	0.51	0.366	(0.004)	92.6	0.478	0.321	(1.1%)	1,160,287	428,436	15.7%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	6.0	0.56	6.52%	0.15	0.092	0.000	33.4	0.108	0.086	(4.5%)	0	0	0.0%	
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.2	0.95	0.00%	0.11	0.123	0.000	61.5	0.175	0.113	(7.5%)	0	0	0.2%	
▼ Jassim Transport & Stevedoring Co.	JTC.KW	13.2	1.10	4.83%	0.07	0.331	(0.004)	49.7	0.410	0.300	0.9%	92,000	30,422	1.1%	
Industrials		12.5	0.87	5.50%			,	3,438.8			(8.7%)	10,219,374.0	3,540,095		-



		١	'aluation M	lultiples		Price (I	KWD)					Daily Tradin	Trading Data		
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	F
Livestock Transport & Trading Co.	CATT.KW	NM	0.68	0.00%	0.27	0.103	(0.002)	21.5	0.183	0.100	(6.4%)	13,000	1,339	0.3%	
Mezzan Holding Co.	MEZZ.KW	NM	1.23	4.12%	0.47	0.387	(0.006)	120.3	0.593	0.345	(1.5%)	1,002,370	390,262	10.7%	
Consumer Staples		NM	0.95	4.12%				141.8			(2.3%)	1,015,370	391,601		
Advanced Technology Co.	ATCK.KW	13.4	1.10	3.04%	NA	0.494	0.000	74.1	0.595	0.379	12.3%	0	0	0.2%	- 1
Yiaco Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	5.177	4.303	0.0%	0	0	0.0%	
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.1	2.45	0.00%	0.02	0.649	0.000	146.0	1.378	0.556	(5.9%)	0	0	0.1%	1
Health Care		14.2	2.45	3.04%				220.8			(0.5%)	0	0		1
Kuwait National Cinema Co.	KCIN.KW	10.7	1.19	5.46%	0.27	0.999	(0.001)	92.5	1.133	0.850	5.2%	3,000	2,997	0.5%	1
Kuwait Hotels Co.	KHOT.KW	22.2	2.24	2.73%	NA	0.179	0.000	10.1	0.201	0.070	1.1%	0	0	1.5%	
Sultan Center Food Products Co.	SCFK.KW	NM	0.52	0.00%	0.54	0.082	(0.001)	22.9	0.230	0.082	(24.9%)	109,456	8,742	2.0%	
IFA Hotels & Resorts Co.*	IFAH.KW	4.7	2.51	0.00%	0.51	0.026	0.001	16.2	0.063	0.025	(7.4%)	13,600	358	1.4%	
Oula Fuel Marketing Co.	OULA.KW	14.5	0.86	3.68%	0.44	0.136	(0.004)	55.0	0.168	0.135	(6.2%)	32,287	4,418	0.8%	
Kuwait Resorts Co.	MUNK.KW	11.5	0.49	3.66%	0.74	0.076	(0.002)	14.9	0.104	0.067	(6.3%)	181,950	13,871	4.2%	
Jazeera Airways Co.	JAZK.KW	14.3	10.64	2.78%	0.71	1.800	0.020	396.0	2.099	1.231	(5.3%)	236,299	422,489	7.2%	
Soor Fuel Marketing Co.	SOOR.KW	17.1	0.82	3.70%	0.46	0.135	(0.006)	54.6	0.167	0.133	(9.4%)	291,291	40,925	0.5%	
Future Kid Entertainment and R.E Co.	KIDK.KW	9.1	0.99	0.00%	0.10	0.113	0.000	13.0	0.133	0.077	1.8%	. 0	, 0	1.1%	
Jiyad Holding Co	JIYAD.KW	NM	0.18	0.00%	0.75	0.016	0.000	2.9	0.089	0.015	(31.5%)	2,734,835	42,785	93.5%	
Al Eid Food Co.	ALEID.KW	13.3	1.77	2.23%	0.11	0.224	(0.002)	37.9	0.304	0.207	(8.2%)	1,275,783	288,105	14.9%	
Palms Agro Production Co.	PAPK.KW	NM	0.82	0.00%	0.25	0.083	0.000	4.3	0.083	0.043	5.8%	0	0	0.0%	
Ali Alghanim Sons Automotive Co.	ALG.KW	14.9	4.44	3.79%	0.48	0.886	0.002	242.8	0.966	0.750	10.1%	370,858	328,855	NA	
Consumer Discretionary		13.8	0.99	3.67%				963			(1.9%)	5,249,359	1,153,546		
Zain	ZAIN.KW	11.8	1.98	5.99%	1.28	0.551	(0.002)	2,384.2	0.698	0.541	(2.1%)	3,440,036	1,890,973	3.5%	
National Mobile Telecom Co.	OORE.KW	14.5	1.05	6.23%	0.59	1.118	0.027	560.3	1.280	0.618	(3.5%)	70,860	78,608	0.6%	
AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.15	0.086	0.000	14.0	0.096	0.084	436.6%	0	0	0.0%	
Kuwait Telecommunication Co.	STC.KW	13.7	2.68	4.82%	0.63	0.622	(0.003)	621.2	1.189	0.423	6.3%	828,187	517,120	11.5%	
Havat Communications Co.	HAYK.KW	NM	0.42	0.00%	1.02	0.053	(0.003)	4.6	0.110	0.049	(11.5%)	121,245	6,477	0.9%	
Telecommunications		13.7	1.98	5.99%			(31332)	3,584.4			(1.0%)	4,460,328	2,493,178		1
National Bank of Kuwait	NBKK.KW	17.5	2.41	3.14%	1.20	1.115	(0.002)	8,420.8	1.159	0.962	3.4%	4,103,179	4,570,456	2.1%	
Gulf Bank	GBKK.KW	16.3	1.40	3.26%	1.10	0.307	(0.001)	982.6	0.385	0.266	(2.2%)	640,786	196,461	4.3%	
Commercial Bank of Kuwait	CBKK.KW	17.4	1.43	3.72%	0.33	0.509	0.005	963.0	0.549	0.447	1.8%	128,593	64,478	0.3%	
Ahli Bank of Kuwait	ABKK.KW	17.8	1.18	2.34%	0.65	0.339	(0.001)	600.2	0.355	0.239	4.6%	1,253,929	425,042	2.8%	
Ahli United Bank - Kuwait	BKME.KW	17.8	1.27	2.61%	0.84	0.273	(0.003)	614.9	0.324	0.250	(3.9%)	206,061	56,429	1.1%	
Kuwait International Bank	KIBK.KW	18.7	0.85	1.82%	0.99	0.195	(0.001)	206.8	0.259	0.186	(0.5%)	1,343,302	261,842	25.6%	
Burgan Bank	BURG.KW	15.9	0.98	3.57%	1.05	0.224	(0.002)	735.3	0.307	0.205	2.3%	1,576,854	353,945	1.7%	
Kuwait Finance House	KFH.KW	41.3	5.81	1.71%	1.40	0.872	(0.003)	11,621.8	1.039	0.754	6.0%	8,508,093	7,416,945	5.1%	
Boubyan Bank	BOUK.KW	42.9	3.53	0.80%	1.04	0.748	(0.006)	2,796.2	0.965	0.713	(6.3%)	1,287,045	964,554	1.2%	
Warba Bank	WARB.KW	20.5	1.59	1.30%	0.98	0.230	0.001	460.0	0.290	0.216	(2.1%)	2,043,130	467,299	6.2%	
Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.11	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	
Banks		17.8	1.43	2.51%				30,801.7			2.5%	21,090,972	14,777,451		1



### **Boursa Kuwait Daily Bulletin** Wednesday, March 8, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap Volume YTD-23 Value Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Capital DTD Company (KWD Mn.) Ticker P/E (X) P/BV (X) Yield Beta Closing Chang High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Insurance Co. 10.1% KINS.KW 8.3 0.84 5.60% 0.06 0.560 0.024 103.5 0.627 0.380 6.9% 95.680 51.586 1.4% Gulf Insurance Group GINS.KW 53.9 1.34 3.43% 0.06 1.018 0.000 288.9 1.070 0.943 0.3% 4,000 4,068 0.0% 2.5% 0.86 7.47% (0.019)114.0 0.453 5.6% 12.3% Ahleiah Insurance Co. AINS KW 7.0 0.16 0.526 0.612 0.4% Warba Insurance and Reinsurance Co. WINSRE .KW 16.0 0.71 4.90% 0.38 0.156 (0.003)26.5 0.175 0.107 27.9% 350,544 54,908 10.6% 4.4% Kuwait Reinsurance Co. KWRE.KW 11.1 1.20 1.75% 0.08 0.340 0.000 80.9 0.373 0.217 18.1% 0.0% 10.8% First Takaful Insurance Co. 47.0 0.57 0.00% 0.36 0.043 0.000 4.6 0.062 0.034 n 0.1% 1.2% FTIK.KW (4.8%)Wethag Takaful Insurance Co. 17.3 0.62 0.00% 0.49 0.023 0.000 2.5 0.054 0.021 (6.1%)2.0% 3.6% WETH.KW 0.02 0.191 0.000 28.5 0.000 0.0% Bahrain Kuwait Insurance Co. BKIK.KW 7.9 0.87 10.61% 0.000 0.000% n 11.0% Insurance 13.6 0.85 5.25% 649.5 5.1% 450,225 110,562 7.6% 0.035 0.020 Sokouk Holding Co. SHCK.KW 14.8 0.55 0.00% 1.09 0.024 (0.001)13.7 3.9% 432,356 10,181 1.6% 3.7% 102.8 127,407 5.0% Kuwait Real Estate Co. KREK.KW 16.3 0.81 2.62% 0.99 0.111 0.000 0.186 0.097 2.8% 1,153,886 36.4% United Real Estate Co. UREK.KW NM 0.46 0.00% 0.44 0.061 (0.002)79.6 0.121 0.060 (3.2%)4,000 244 0.7% 0.4% National Real Estate Co. NM 0.48 0.00% 1.25 0.081 0.000 150.9 0.213 0.081 (35.0%) 1,635,387 132,391 19.1% NM NREK.KW 0.004 393,504 Salhia Real Estate Co. SRFK KW 17.8 1.75 2.63% 0.34 0.546 281.1 0.567 0.428 6.4% 723,059 7.5% 9.8% Tamdeen Real Estate Co. 8.2 0.63 2.70% 0.18 0.342 (0.003)137.3 0.390 0.296 (7.6%)15,000 5,137 0.1% 7.7% TAMK.KW Real Estate Entertainment Co. AREC.KW 17.7 0.39 1.85% 0.45 0.269 0.000 52.0 0.344 0.254 (6.9%)1.1% 2.2% Al Massaleh Real Estate Co. 0.25 0.052 0.027 MREC.KW NM 0.48 0.00% 0.029 0.000 6.8 (4.0%)0.2% NM 0.33 0.00% 1.25 0.028 (0.000)13.9 0.044 0.024 6.6% 694,505 18,765 11.2% NM Arab Real Estate Co. ARAB.KW NM AL-Enma'a Real Estate Co.\* ENMA.KW NM 0.61 0.00% 0.72 0.055 (0.001)25.0 0.081 0.050 (6.9%)520 29 0.8% NM 1.72 1.80% 1.08 0.779 0.006 967.3 0.910 0.720 213,914 166,635 1.1% 10.7% Mabanee Co. MABK.KW 16.1 (8.1%)Injazzat Real Estate Development Co. INJA.KW 6.3 0.45 6.44% 0.24 0.076 (0.002)25.7 0.114 0.070 (4.9%)19,000 1,458 4.6% 7.1% The Commercial Real Estate Co. 20.1 0.60 0.00% 0.63 0.099 (0.001)174.2 0.132 0.094 0.4% 3,274,398 330,360 9.5% 3.0% TUK.KW 1,134 1.2% 76.4 0.91 0.00% 0.40 0.069 (0.002)8.3 0.100 0.053 8.9% 16,156 0.6% Sanam Real Estate Co. SANK.KW A'ayan Real Estate Co. 25.7 0.56 6.33% 0.64 0.079 0.000 32.8 0.093 0.056 2.2% 0 8.6% 2.2% AYRE.KW Agar Real Estate Investment Co. 17.7 0.50 1.63% 0.00 0.061 0.000 14.2 0.084 0.052 (3.9%) 0 0.7% 2.8% AQAR.KW Kuwait Real Estate Holding Co. 10.8 0.69 0.00% 0.46 0.030 0.000 5.6 0.057 0.027 (9.7%) 0 0.0% 6.4% ALAQ.KW 735,792 MAZAYA Holding Co. MAZA.KW 28.3 0.41 0.00% 1.06 0.041 (0.000)25.6 0.079 0.038 (15.2%)29,503 9.0% 1.4% Tijara Real Estate & Investment Co. 0.000 TIJA.KW 8.5 0.50 7.14% 0.48 0.056 20.7 0.089 0.044 4.7% 31,241 1,746 4.6% 5.9% 0.25 0.00% 0.98 (0.001)13,976 5.6% Al TAMEER Real Estate Investment Co. NM 0.014 3.4 0.042 0.015 (31.9%) 967,164 NM AMAR.KW 0.2% Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 9.5 0.69 6.12% 0.26 0.098 0.000 24.6 0.144 0.095 (15.5%)7.2% Al-Argan International Real Estate Co. ARGK.KW 11.2 0.29 0.00% 0.39 0.090 (0.001)23.0 0.144 0.073 (3.2%)2,869 253 0.2% 2.6% 4.5 1.62 0.00% 0.62 0.054 0.000 17.4 0.075 0.048 0.1% 36.2% Munshaat Real Estate Projects Co. (11.6%)MUNS.KW = First Dubai For Real Estate Development 19.4 0.41 0.00% 1.45 0.042 0.000 31.2 0.114 0.041 (13.1%)2.0% 2.1% FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 12.8 0.76 0.00% 1.09 0.062 (0.000)35.4 0.092 0.046 9.8% 271,564 16,338 9.9% 6.0% MENA Real Estate Co. \* NM 0.32 0.00% 0.92 0.028 0.000 3.9 0.051 0.028 0.0% 0.0% NM = MENK.KW Real Estate Trade Centers Co. MARA.KW 15.6 0.32 0.00% 0.42 0.058 (0.002)8.0 0.105 0.043 (3.3%)20,242 1,153 0.4% 2.1% Kuwait Remal Real Estate Co. REMAL.KW NM 1.01 0.00% 0.85 0.008 0.000 2.4 0.020 0.007 0.0% 0.0% NM 10.4 18 Mashaer Holding Co. MASHAER.KW NM 0.69 0.00% 0.50 0.059 0.001 0.075 0.049 7.9% 1.4% NM Al Masaken Intl. Real Estate Dev. Co. 0.26 0.050 0.020 253,398 5,642 MASKN.KW NM 0.33 0.00% 0.020 (0.002)1.9 (26.8%)1.4% NM Dalgan Real Estate Co. 1.79 1.41% 0.07 0.207 (0.003)12.2 0.249 0.195 (10.0%) 123,020 25,732 7.2% 1.0% DALQ.KW NM Dar Al Thurava Real Estate Co. 0.001 28.6 0.225 (8.9%)0.0% 6.4% THURY.KW 26.2 1.67 0.00% NA 0.195 0.100 10 Osos Holding Group Co. 10.12% 0.000 10.4 0.147 0.1% 10.1% 8.6 0.87 0.31 0.099 0.094 (10.2%)0 OSOS.KW KFH Capital REIT 0.04% 0.08 (0.020)24.3 1.384 34,472 5.2% NA BAITAKREIT.KW NA NA 1.029 1.011 (18.3%)35,711 Real Estate 15.8 0.56 2.63% 2,374.4 (7.8%) 10,621,971 1,317,302 3.5%



### **Boursa Kuwait Daily Bulletin** Wednesday, March 8, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) YTD-23 Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE ▼ Kuwait Investment Co. 26.3 0.62 3.94% 0.88 0.126 (0.004)69.0 0.300 0.113 (17.1%)2,729,008 346,849 13.4% 2.4% KINV.KW Commercial Facilities Co. 9.3 0.61 7.98% 0.53 0.189 0.000 96.0 0.228 0.165 5.6% 58,334 11,025 1.7% 6.5% FACI.KW Int'l Financial Advisors Co. 7.2 0.59 0.00% 1.26 0.092 (0.001)23.0 0.127 0.082 (7.0%)267,932 24,782 94.1% 8.2% IFIN.KW 5.5% National Investment Co. NINV.KW 17.0 0.94 19,46% 1.30 0.231 (0.002)184.1 0.475 0.211 (2.5%)148,294 34,300 3.1% NM 1.78 4.31% 0.73 0.115 (0.003)575.3 0.215 0.099 2.7% 556,308 64,501 5.8% NM Kuwait Projects Co.(Holding) KPRO.KW 27.2 5.75% 0.000 40.5 306 1.9% 3.2% Coast Invest, & Development Co. COAS.KW 0.86 1.28 0.087 0.125 0.066 3.6% 3,601 The Securities House Co. 10.9 0.62 0.00% 1.19 0.063 (0.001)25.8 0.105 0.052 (11.4%)214,170 13,416 4.7% 5.7% SECH.KW Arzan Financial Group For Fin. & Invest. 8.5 0.77 3.33% 1.02 0.116 (0.002)93.1 0.180 0.109 0.9% 1,058,593 122,707 15.7% 9.2% ARZA.KW Kuwait Financial Centre MARKZ.KW 29.3 0.50 4.92% 0.82 0.101 (0.001)50.7 0.196 0.098 (3.8%)98,635 10,001 2.3% 1.7% Kuwait & M.E. Financial Inv. Co. 12.3 0.79 7.67% 0.54 0.091 0.004 20.1 0.175 0.084 (3.4%)23,559 2,211 1.2% 6.4% KMEF.KW 37,341 First Investment Co. 33.7 0.26 0.00% 1.08 0.030 (0.003)13.4 0.104 0.029 12.7% 0.8% OLAK.KW (52.3%)1,204,426 3.80 0.00% 0.97 0.399 162.2 0.464 0.217 1.0% 1.4% 0.2% Gulf Investment House GIHK.KW NM (0.001)92.3 2,592,729 12.8 1.03 5.40% 1.32 0.139 (0.001)0.204 0.104 4.5% 360,669 57.1% 8.0% A'avan Leasing & Investment Co. AAYA.KW 0.000 Bavan Investment Co. BAYK.KW NM 0.31 0.00% 0.75 0.041 12.7 0.060 0.036 0.0% 0 0.0% NM 31.7 0.87 9.18% 0.44 0.098 0.000 12.4 0.118 0.062 0.2% 0.3% 2.8% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.49 0.00% 0.38 0.066 (0.002)20.4 0.097 0.055 1.7% 84,317 5,866 0.4% NM KFSK.KW 6.5 0.62 8.93% 0.57 (0.001)38.3 0.167 0.089 8.7% 421,249 46,817 9.8% 9.6% Kamco Investment Co. KAMC.KW 0.112 National International Holding Co. 21.6 0.74 0.00% 0.74 0.128 (0.001)28.1 0.167 0.091 (1.5%)101,001 12,897 24.8% 3.4% NIHK.KW UniCap Investment and Finance UNICAP.KW 17.7 0.53 0.00% 0.61 0.048 0.002 10.7 0.079 0.046 (21.7%)16 2.6% 3.0% Al Madar Finance & Investment Co. 47.3 0.89 0.00% 0.34 0.094 0.000 19.5 0.120 0.083 (17.5%) 0.1% 1.9% MADR.KW 0 12.0 9.6% Al-Deera Holding DEER.KW 1.15 0.00% 0.88 0.159 0.000 14.6 0.199 0.136 (0.6%)0.2% Al-Safat Investment Co. NM 1.29 0.00% 2.55 0.099 0.000 28.0 0.271 0.091 (7.5%)505,462 49,505 12.4% NM ALSAFAT.KW Ekttitab Holding Co. NM 0.29 0.00% 0.99 0.009 0.000 2.9 0.020 0.008 (13.5%)40,028 341 30.3% NM EKTT.KW NOOR Financial Investment Co. 4.8 1.05 2.91% 1.24 0.170 0.000 86.8 0.295 0.161 (4.0%)141,956 24,018 3.8% 22.0% NOOR.KW Tamdeen Investment Co. 15.8 0.66 1.62% 0.36 0.605 0.000 206.0 0.625 0.309 (0.8%)n 0 0.0% 4.2% TAMI.KW 0.36 0.00% 0.63 0.036 0.000 0.057 0.026 (4.5%)400 14 0.5% 6.2% Kuwait Emirates Holding Co. 5.7 6.4 EMIRATES.KW Asiva Capital Investment Co. 3.3 0.48 0.00% 0.61 40.7 0.071 0.037 1,633,573 85,930 16.3% 14.4% ASIYA.KW 0.052 (0.001)(8.1%)0.002 1,502,872 241,506 0.6% Rasivat Holding Co. RASIYAT.KW NM 2.13 0.00% NA 0.162 24.3 0.181 0.080 (4.1%)33.2% Alimtiaz Investment Group ALIMk.KW NM 0.37 14.04% 1.05 0.060 (0.000)63.3 0.138 0.059 (20.3%)247,701 14,806 4.0% NM Manazel Holding Co. 0.49 1.37 (0.001)0.059 444,169 9,536 5.8% 7.2% MANK.KW 6.7 0.00% 0.022 9.3 0.020 (21.0%)National Industries Group 20.4 0.92 5.85% 1.44 0.205 (0.001)448.1 0.314 0.205 (5.5%)1,966,419 401,128 6.2% 4.5% NIND.KW Warba Capital Holding Co. 1.05 0.57 0.083 (0.000)0.070 2.5% 241 WARBACAP.KW NM 0.00% 8.3 0.108 3,000 1.7% NM Arabi Holding Group Co. NM 2.33 0.00% 0.29 0.392 (0.008)66.7 0.499 0.200 21.7% 476,547 187,904 13.7% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.26 0.00% 0.85 0.030 0.001 18.5 0.063 0.029 (15.6%)200 6 1.7% NM Credit Rating & Collection Co. 0.68 0.00% 0.04 0.020 0.002 3.3 0.040 (9.2%)10,010 189 0.7% NM TAHS.KW NM 0.014 Egypt Kuwait Holding Co. EKHK.KW 6.3 2.12 12.09% 0.19 0.364 0.000 410.2 0.4490.350 (3.2%)146,112 52,909 0.9% 33.4% GFH Financial Group 9.5 0.90 5.76% 0.96 0.076 (0.000)266.4 0.110 0.073 2,937,950 224,093 13.3% 9.4% GFH.KW 0.4% 17.9 0.00% 0.002 23.0 0.070 21,697 1,646 2.9% INOV.KW 0.51 0.82 0.076 0.189 (13.1%)1.9% Amar For Finance and Leasing Co. 5.4 0.60 0.00% 0.09 0.064 0.000 12.4 0.080 0.058 1.6% 0 0 0.3% 11.2% AMARF.KW Al-Manar Financing & Leasing Co. 0.000 4.3% ALMANAR.KW 12.8 0.60 0.00% 0.51 0.061 16.1 0.079 0.049 0 n 0.1% 4.7% 4.24% 20.9 2.006 (0.002)402.8 129,533 30.8% Boursa Kuwait Securities Co BOURSA.KW 6.43 0.89 2.870 1.880 (2.2%)64,619 2.5% **Financial Services** 12.8 0.68 5.75% 3,745.4 (2.4%)19,704,892 2,516,995 6.0%



Boursa Kuwait Daily Bulletin Wednesday, March 8, 2023															2023
		Valuation Multiples				Price (KWD)						Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	0.86	0.00%	0.22	0.098	0.000	9.7	0.110	0.074	1.9%	0	0	0.4%	NM
Technology		NM	0.86	0.00%				9.7			1.9%	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.69	2.20%	0.44	0.182	0.000	200.2	0.229	0.176	(3.2%)	258,279	46,865	2.0%	11.3%
Utilities		15.0	1.69	2.20%				200.2			(3.2%)	258,279	46,865		11.3%
Boursa Kuwait		14.3	0.83	2.65%				46,804.5			0.13%	73,165,211	26,387,360		8.6%
	Year-to-Date 2023 Top Movers & Most Active Stocks														
YTD Top % Gainers		Close Percent YTD Top % Losers							Close		F	Percent			
		(KWD)		Change				TID TOP 7	U LUSCIS			(KWD)		(	Change
AAN Digital Services Co.		0.086		436.6%				First Investment Co.				0.030	(52.3%)		
The Energy House Co.	0.060		179.1%	79.1%				Salbookh Trading Co.				0.008 (49.4%			
Warba Insurance and Reinsurance Co	0.156		27.9%				National Rea	al Estate Co	).		0.081	(35.0%)			
Arabi Holding Group Co.	0.392		21.7%		Al TAMEER Real Estate Investment Co.						0.014	0.014 (31.9%			
Kuwait Reinsurance Co.		0.340		18.1%				Jiyad Holding Co.				0.016	(31.5%)		
YTD Most Active by Volume		Close		Volume				VTD Most	Active by	Value		Close			Value
		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.872	676	,931,246				Kuwait Finance House				0.872	567,102,755		
GFH Financial Group	Financial Group 0.076 464,053,412							Agility (PWC	C Logistics)			0.596	0.596 209,415,287		
A'ayan Leasing & Investment Co.		0.139	379	,208,265				National Ba	nk of Kuwa	it		1.115		170,1	L <b>20,15</b> 4
National Real Estate Co.		0.081	355	,542,121				Zain				0.551		83,2	244,791
Agility (PWC Logistics)		0.596	344	,675,746				Kuwait Tele	communica	tion Co.		0.622	78,258,569		

\* Different Fiscal Year Company

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