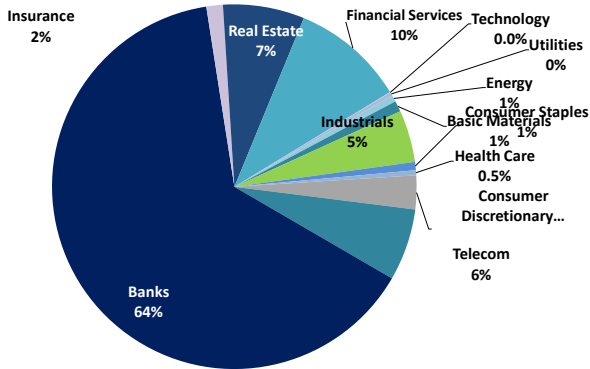


## Boursa Kuwait Daily Report

July 8, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,781.7	24.3	11.1%
2- National Bank of Kuwait	8,830.2	15.0	14.6%
3- Boubyan Bank	3,153.7	32.1	11.0%
4- Zain	2,146.2	9.5	17.8%
5- Gulf Bank	1,397.4	24.7	7.0%
6- Mabanee Co.	1,316.2	16.0	12.0%
7- Warba Bank	1,219.0	52.6	6.7%
8- Commercial Bank of Kuwait	1,181.1	7.5	20.3%
9- Burgan Bank	1,042.9	22.2	5.4%
10- Ahli Bank of Kuwait	790.6	14.8	8.3%
Total	35,859	18.49	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.200	0.020	11.1%
Gulf Franchising Co.	0.268	0.024	9.8%
UniCap Investment and Finance	0.358	0.025	7.5%
The Securities House Co.	0.088	0.006	7.0%
GFH Financial Group	0.113	0.007	6.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.922	(0.356)	(15.6%)
Kuwait Business Town Real Estate Co.	0.116	(0.012)	(9.4%)
Metal & Recycling Co.	0.161	(0.014)	(8.0%)
Tamdeen Investment Co.	0.715	(0.050)	(6.5%)
United Real Estate Co.	0.161	(0.010)	(5.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.116	(9.4%)	111,628,431
GFH Financial Group	0.113	6.6%	110,801,668
The Securities House Co.	0.088	7.0%	43,568,668
Agility (PWC Logistics)	0.160	0.6%	29,174,168
Arab Real Estate Co.	0.123	5.1%	22,337,305

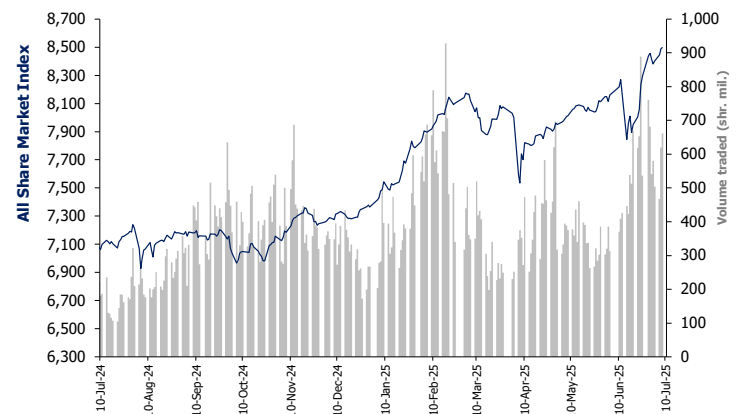
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,496.1	▲	0.1%	0.5%	15.4%
Energy	1,551.9	▲	0.1%	2.5%	30.5%
Basic Materials	861.1	▼	(0.1%)	0.7%	(5.5%)
Industrials	688.5	▼	(0.2%)	(4.2%)	(4.9%)
Consumer Staples	1,261.2	▼	(3.0%)	(5.2%)	26.3%
Health Care	487.1	▼	(1.9%)	(14.5%)	6.3%
Consumer Discretionary	2,293.1	▲	0.8%	0.5%	8.0%
Telecommunications	1,074.1	▲	0.2%	2.1%	5.5%
Banks	2,165.6	▲	0.1%	0.2%	19.7%
Insurance	1,882.0	▲	0.6%	(1.1%)	(8.4%)
Real Estate	1,817.6	▼	(1.4%)	2.7%	34.3%
Financial Services	1,592.6	▲	1.0%	3.4%	5.4%
Technology	1,455.0	▲	11.1%	31.6%	39.9%
Utilities	384.2	▼	(0.7%)	(0.7%)	(3.3%)

Market Breadth		66		48		26
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	9,211.57	18.8	0.2%	0.3%	17.5%	
Main 50 Index	7,378.80	26.3	0.4%	2.2%	8.4%	
Main Market Index	7,310.96	(37.2)	(0.5%)	1.6%	5.8%	
All Share Market Index	8,496.05	7.3	0.1%	0.5%	15.4%	
Market Cap (KWD Mn)	51,301.01	45.48	0.1%	0.5%	18.1%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	661.1	41.8	6.8%	432.9	223.5
Value Traded (KWD Mn)	123.7	(1.14)	(0.9%)	108.7	55.0
No. of Trades	31,739	(2,768.0)	(8.0%)	21,658	14,168

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.116	(9.4%)	13,673,814
GFH Financial Group	0.113	6.6%	12,236,984
Kuwait Finance House	0.800	0.0%	6,818,725
Real Estate Trade Centers Co.	1.922	(15.6%)	5,908,851
Kuwait International Bank	0.288	2.1%	5,664,860

# Boursa Kuwait - Premier Market

Tuesday, July 8, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.010	0.005	0.5%	8,830	20.6%	17.2%	15.0	2.19	2.5%	1.21	14.6%	18.4%	765.46	745.61
▲	Gulf Bank	0.350	0.001	0.3%	1,397	3.3%	2.7%	24.7	1.73	2.9%	1.06	7.0%	12.7%	1,219.43	401.89
▼	Ahli Bank	0.302	(0.002)	(0.7%)	791	1.8%	1.5%	14.8	1.23	3.3%	0.66	8.3%	22.0%	469.13	139.14
▲	Kuwait International Bank	0.288	0.006	2.1%	515	1.2%	1.0%	21.2	1.47	1.6%	1.01	6.9%	65.2%	1,611.02	379.81
▼	Burgan Bank	0.274	(0.001)	(0.4%)	1,043	2.4%	2.0%	22.2	1.20	2.2%	1.10	5.4%	63.7%	698.60	162.77
=	Kuwait Finance House	0.800	0.000	0.0%	14,782	34.4%	28.8%	24.3	2.69	1.5%	1.36	11.1%	15.8%	1,678.49	1,274.65
=	Boubyan Bank	0.715	0.000	0.0%	3,154	7.3%	6.1%	32.1	3.53	1.4%	1.03	11.0%	33.8%	412.59	269.53
▲	Kuwait Investment Co.	0.182	0.004	2.2%	100	0.2%	0.2%	8.8	0.81	7.1%	0.96	9.2%	5.2%	295.37	51.41
▼	National Investments Co	0.253	(0.002)	(0.8%)	202	0.5%	0.4%	14.4	0.94	8.7%	1.32	6.5%	(0.4%)	419.66	106.51
=	Kuwait Projects Co. (Holding)	0.088	0.000	0.0%	442	1.0%	0.9%	29.6	0.69	0.0%	0.81	2.3%	(7.1%)	1,130.42	107.58
▲	Arzan Financial Group for Financing & In	0.280	0.002	0.7%	254	0.6%	0.5%	14.8	1.34	1.0%	1.04	9.1%	5.7%	1,907.98	542.56
▲	Aayan Leasing and Investment	0.181	0.001	0.6%	120	0.3%	0.2%	6.1	1.09	4.1%	1.27	17.8%	15.3%	704.00	115.86
▼	Kuwait Real Estate Co.	0.380	(0.001)	(0.3%)	404	0.9%	0.8%	32.5	2.21	0.0%	0.97	6.8%	48.4%	1,469.12	479.83
▲	Salhia Real Estate Co.	0.418	0.003	0.7%	261	0.6%	0.5%	23.3	1.40	3.5%	0.37	6.0%	10.0%	169.61	70.69
▼	Mabane Co.	0.890	(0.001)	(0.1%)	1,316	3.1%	2.6%	16.0	1.92	1.6%	1.01	12.0%	23.8%	192.22	158.77
▲	The Commercial Real Estate Co.	0.193	0.001	0.5%	366	0.9%	0.7%	24.5	1.23	1.5%	0.65	5.0%	34.3%	441.37	78.56
=	National Industries Group (Holding)	0.256	0.000	0.0%	648	1.5%	1.3%	13.7	1.15	3.9%	1.41	8.4%	8.4%	919.47	230.55
▼	Gulf Cable and Electrical Industries	2.018	(0.020)	(1.0%)	420	1.0%	0.8%	31.5	1.43	3.4%	0.98	4.5%	12.1%	35.85	72.55
▲	Heavy Engineering Industries and Shipb	0.890	0.001	0.1%	160	0.4%	0.3%	17.5	2.03	3.9%	0.68	11.5%	6.1%	70.94	62.20
▼	Boubyan Petrochemical Co.	0.645	(0.001)	(0.2%)	345	0.8%	0.7%	11.4	1.36	6.2%	0.73	11.9%	(0.8%)	125.30	84.73
▲	Agility Public Warehousing Co.	0.160	0.001	0.6%	408	1.0%	0.8%	7.4	0.42	5.9%	1.59	5.6%	(35.2%)	1,312.47	292.02
▲	Mobile Telecommunications Co.	0.496	0.001	0.2%	2,146	5.0%	4.2%	9.5	1.68	5.0%	1.21	17.8%	5.8%	511.24	242.58
▲	Human Soft Holding Co.	2.470	0.010	0.4%	333	0.8%	0.6%	8.4	2.52	14.1%	0.50	30.0%	(9.2%)	67.97	173.32
▼	IFA Hotels & Resorts Co.	0.852	(0.014)	(1.6%)	248	0.6%	0.5%	12.0	5.66	3.0%	0.76	47.2%	(41.5%)	57.27	85.82
▲	Jazeera Airways Co.	1.488	0.027	1.8%	327	0.8%	0.6%	18.6	10.44	2.7%	0.77	56.1%	47.6%	85.65	103.94
▲	GFH Financial Group BSC	0.113	0.007	6.6%	433	1.0%	0.8%	11.6	1.50	4.1%	0.96	13.0%	15.3%	1,568.59	155.56
▲	Warba Bank	0.271	0.002	0.7%	1,219	2.8%	2.4%	52.6	3.53	0.0%	0.99	6.7%	52.2%	2,933.36	557.30
=	Kuwait Telecommunication Co.	0.570	0.000	0.0%	569	1.3%	1.1%	18.0	2.65	6.1%	0.64	14.7%	5.9%	110.89	61.76
▼	Mezzan Holding Co.	1.162	(0.038)	(3.2%)	361	0.8%	0.7%	23.0	2.84	2.1%	0.46	12.4%	29.1%	71.65	68.89
▲	Integrated holding Co.	0.579	0.003	0.5%	146	0.3%	0.3%	20.1	2.19	4.3%	0.55	10.9%	25.9%	163.65	89.96
▲	Boursa Kuwait Securities Co.	3.365	0.016	0.5%	676	1.6%	1.3%	31.5	11.45	2.4%	0.95	36.3%	46.3%	34.12	95.00
▼	Ali Alghanim Sons Automotive Co.	1.123	(0.003)	(0.3%)	405	0.9%	0.8%	13.3	4.63	3.1%	0.48	34.8%	43.5%	146.30	171.76
▲	Beyout Investment Group Holding Co.	0.376	0.004	1.1%	113	0.3%	0.2%	13.3	2.01	5.3%	0.48	15.1%	(8.7%)	161.54	63.20
Subtotal- Premier Market Stocks		9,211.57	18.79	0.2%	42,935	100%	84%	17.5	1.73	3.63%		11.2%	17.5%	21,960.71	7,696.31
Rest of the Market					8,366		16%	11.8	1.06	1.97%		7.1%		30,852.53	5,565.56

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Tuesday, July 8, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.67	0.00%	1.08	0.077	(0.001)	15.3	0.079	0.030	27.2%	2,645,448	203,942	154.1%	1.9%
▲ Independent Petroleum Group	IPGK.KW	11.5	1.01	6.40%	0.26	0.599	0.001	108.3	0.675	0.456	26.6%	1	1	1.3%	8.8%
= National Petroleum Services Co.	NAPS.KW	8.7	2.42	5.13%	0.17	1.322	0.000	128.2	1.463	0.744	46.9%	0	0	1.1%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.80	0.00%	0.76	0.269	0.001	12.2	0.350	0.076	81.8%	1,594,578	428,708	856.2%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.6	0.53	0.00%	0.24	0.161	0.001	40.8	0.173	0.105	(1.2%)	4,084,475	665,602	27.5%	4.6%
<b>Energy</b>		<b>11.5</b>	<b>1.67</b>	<b>5.76%</b>				<b>304.8</b>			<b>30.5%</b>	<b>8,324,502</b>	<b>1,298,252</b>		<b>11.2%</b>
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.46	6.67%	0.49	0.600	0.001	39.0	0.740	0.495	(3.7%)	34,525	20,718	11.7%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.36	6.17%	0.73	0.645	(0.001)	345.0	0.720	0.560	(0.8%)	453,754	292,452	23.4%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.9	2.51	6.93%	0.13	1.010	0.000	101.9	2.850	0.750	(19.1%)	76	77	0.1%	21.0%
<b>Basic Materials</b>		<b>11.7</b>	<b>2.46</b>	<b>6.67%</b>				<b>485.9</b>			<b>(5.5%)</b>	<b>488,355</b>	<b>313,247</b>		<b>12.5%</b>
▼ Specialities Group Holding Co.	SPEC.KW	17.2	0.88	1.21%	0.70	0.158	(0.003)	29.6	0.189	0.086	22.5%	1,826,849	291,259	145.6%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.18	1.62%	0.63	0.360	(0.005)	256.7	0.382	0.169	58.6%	1,212,411	437,763	7.1%	1.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	31.5	1.43	3.44%	0.98	2.018	(0.020)	420.1	2.360	1.500	12.1%	350,285	713,104	17.2%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.5	2.03	3.93%	0.68	0.890	0.001	160.4	0.967	0.729	6.1%	1,156,758	1,025,891	39.4%	11.5%
= Kuwait Portland Cement Co.	PCEM.KW	17.7	0.98	6.60%	0.43	0.758	0.000	76.0	0.900	0.739	(6.5%)	53,752	40,911	5.7%	5.5%
= Shuaiba Industrial Co.	PAPE.KW	17.2	0.88	7.04%	0.22	0.168	0.000	16.7	0.225	0.159	(20.8%)	0	0	3.7%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.86	0.00%	0.20	0.161	(0.014)	14.5	0.233	0.068	34.2%	1,046,550	173,139	54.0%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.81	0.00%	0.60	0.071	(0.001)	23.4	0.100	0.052	(13.7%)	3,318,458	235,498	116.9%	NM
= National Industries Co.	NIBM.KW	16.3	0.84	4.87%	0.20	0.205	0.000	73.6	0.249	0.160	15.8%	6,508	1,334	2.0%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	2.07	0.00%	1.02	0.070	(0.001)	5.6	0.090	0.025	(11.1%)	2,414,289	171,090	256.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	36.2	1.06	0.00%	0.26	0.106	(0.001)	31.8	0.134	0.090	1.0%	4,515,550	482,005	194.4%	2.9%
▲ Agility (PWC Logistics)	AGLT.KW	7.4	0.42	5.95%	1.59	0.160	0.001	408.4	0.291	0.140	(35.2%)	29,174,168	4,699,513	51.4%	5.6%
▲ National Cleaning Co.	CLEA.KW	13.9	0.50	0.00%	0.80	0.064	0.002	14.7	0.069	0.041	4.6%	645,501	40,395	127.1%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.82	0.00%	0.80	0.057	(0.002)	15.7	0.068	0.040	(5.9%)	284,031	16,253	70.2%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.0	1.30	4.27%	0.48	0.344	0.003	47.0	0.357	0.276	6.5%	66,346	22,693	9.4%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.4	2.52	14.11%	0.50	2.470	0.010	332.9	2.809	2.332	(9.2%)	274,455	676,257	50.4%	30.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	8.47	0.00%	1.24	0.268	0.024	10.7	0.244	0.078	222.9%	50	13	1.3%	NM
▲ Combined Group Contracting Co.	CGCK.KW	15.5	1.85	4.47%	0.71	0.669	0.004	114.5	0.783	0.564	2.9%	3,098,746	2,073,007	45.8%	11.9%
▼ United Projects Group	UPAC.KW	68.1	0.51	0.00%	0.23	0.142	(0.003)	53.6	0.198	0.132	(8.4%)	25,000	3,550	1.3%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.7	0.84	4.76%	0.90	0.105	(0.001)	17.2	0.117	0.080	11.7%	1,845,217	191,722	85.4%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	20.1	2.19	4.32%	0.55	0.579	0.003	146.5	0.625	0.460	25.9%	527,140	303,061	64.7%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	0	0	0.6%	4.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.2	1.09	6.19%	0.07	0.420	0.000	63.0	0.450	0.357	10.2%	2,804	1,177	10.8%	11.9%
<b>Industrials</b>		<b>16.3</b>	<b>1.09</b>	<b>4.76%</b>				<b>2,361.9</b>			<b>(4.9%)</b>	<b>51,844,868</b>	<b>11,599,636</b>		<b>6.0%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, July 8, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.28	0.097	0.000	20.4	0.123	0.092	(9.0%)	10,308	1,000	14.1%	NM
▼ Mezzan Holding Co.	MEZZ.KW	23.0	2.84	2.15%	0.46	1.162	(0.038)	361.1	1.238	0.760	29.1%	849,795	1,016,461	23.1%	12.4%
<b>Consumer Staples</b>		<b>23.0</b>	<b>1.83</b>	<b>2.15%</b>				<b>381.5</b>			<b>26.3%</b>	<b>860,103</b>	<b>1,017,461</b>		<b>6.5%</b>
▼ Advanced Technology Co.	ATCK.KW	NM	1.26	3.50%	0.01	0.476	(0.025)	85.7	0.935	0.324	46.8%	82,284	41,326	0.5%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.0	1.73	0.00%	0.06	0.730	0.000	147.8	0.800	0.548	(8.4%)	0	0	2.6%	13.3%
<b>Health Care</b>		<b>13.0</b>	<b>1.49</b>	<b>3.50%</b>				<b>233.5</b>			<b>6.3%</b>	<b>82,284</b>	<b>41,326</b>		<b>6.2%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	8.0	1.15	6.12%	0.30	1.188	0.068	110.0	1.400	1.005	2.4%	801	952	0.9%	14.4%
= Kuwait Hotels Co.	KHOT.KW	11.8	1.91	0.00%	NA	0.241	0.000	13.6	0.365	0.133	38.5%	0	0	1.2%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	12.0	5.66	2.97%	0.76	0.852	(0.014)	248.1	2.034	0.717	(41.5%)	3,816,544	3,288,288	19.7%	47.2%
▲ Oula Fuel Marketing Co.	OULA.KW	28.5	2.26	1.23%	0.60	0.408	0.008	181.6	0.700	0.120	26.4%	1,691,417	703,309	614.8%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	17.9	0.85	2.03%	0.76	0.138	0.004	29.9	0.150	0.066	26.9%	298,515	39,517	22.8%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	18.6	10.44	2.69%	0.77	1.488	0.027	327.4	1.768	0.849	47.6%	467,814	689,057	38.9%	56.1%
= Soor Fuel Marketing Co.	SOOR.KW	21.5	1.27	2.51%	0.52	0.279	0.000	117.4	0.441	0.127	27.8%	65,778	18,254	31.1%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	65.5	1.09	NM	0.24	0.125	0.002	15.0	0.151	0.094	15.5%	744,276	91,795	137.3%	1.7%
▲ Al Eid Food Co.	ALEID.KW	12.9	1.43	5.80%	0.18	0.224	0.001	70.0	0.251	0.193	(10.9%)	1,329,424	297,433	67.5%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	24.1	2.09	2.54%	0.35	0.234	(0.002)	12.2	0.393	0.156	4.5%	155,199	36,045	17.2%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.63	3.09%	0.48	1.123	(0.003)	405.1	1.155	0.769	43.5%	489,388	548,688	40.6%	34.8%
<b>Consumer Discretionary</b>		<b>17.9</b>	<b>1.91</b>	<b>2.69%</b>				<b>1,530</b>			<b>8.0%</b>	<b>9,059,156</b>	<b>5,713,338</b>		<b>16.0%</b>
▲ Zain	ZAIN.KW	9.5	1.68	5.04%	1.21	0.496	0.001	2,146.2	0.501	0.425	5.8%	1,661,574	821,552	11.8%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	9.8	1.01	8.19%	0.58	1.093	0.003	547.8	1.250	0.988	2.6%	225,673	247,447	2.0%	10.3%
= Kuwait Telecommunication Co.	STC.KW	18.0	2.65	6.14%	0.64	0.570	0.000	569.3	0.616	0.511	5.9%	1,547,858	882,375	11.1%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	3.14	0.00%	0.90	0.170	0.010	14.8	0.237	0.059	142.9%	2,558,461	429,992	101.1%	NM
<b>Telecommunications</b>		<b>9.8</b>	<b>2.17</b>	<b>6.14%</b>				<b>3,278.1</b>			<b>5.5%</b>	<b>5,993,566</b>	<b>2,381,366</b>		<b>15.2%</b>
▲ National Bank of Kuwait	NBKK.KW	15.0	2.19	2.48%	1.21	1.010	0.005	8,830.2	1.028	0.800	18.4%	4,209,240	4,234,293	8.8%	14.6%
▲ Gulf Bank	GBKK.KW	24.7	1.73	2.86%	1.06	0.350	0.001	1,397.4	0.359	0.257	12.7%	3,602,917	1,258,868	30.5%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	7.5	1.53	7.08%	0.36	0.539	(0.006)	1,181.1	0.852	0.455	(3.2%)	89,128	47,679	0.3%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.8	1.23	3.29%	0.66	0.302	(0.002)	790.6	0.313	0.248	22.0%	698,853	211,195	17.9%	8.3%
▲ Kuwait International Bank	KIBK.KW	21.2	1.47	1.62%	1.01	0.288	0.006	515.1	0.282	0.163	65.2%	19,956,892	5,664,860	90.1%	6.9%
▼ Burgan Bank	BURG.KW	22.2	1.20	2.19%	1.10	0.274	(0.001)	1,042.9	0.289	0.168	63.7%	9,659,197	2,652,633	18.4%	5.4%
= Kuwait Finance House	KFH.KW	24.3	2.69	1.49%	1.36	0.800	0.000	14,781.7	0.805	0.644	15.8%	8,524,330	6,818,725	9.1%	11.1%
= Boubayan Bank	BOUK.KW	32.1	3.53	1.40%	1.03	0.715	0.000	3,153.7	0.725	0.485	33.8%	1,273,083	907,936	9.4%	11.0%
▲ Warba Bank	WARB.KW	52.6	3.53	0.00%	0.99	0.271	0.002	1,219.0	0.277	0.158	52.2%	16,145,421	4,359,181	65.2%	6.7%
<b>Banks</b>		<b>22.2</b>	<b>1.73</b>	<b>2.33%</b>				<b>32,911.7</b>			<b>19.7%</b>	<b>64,159,061</b>	<b>26,155,371</b>		<b>11.7%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, July 8, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.7	0.58	7.35%	0.07	0.517	0.015	95.5	0.650	0.490	(12.4%)	81,441	41,147	4.8%	6.7%
= Gulf Insurance Group	GINS.KW	13.0	1.13	2.32%	0.08	0.989	0.000	280.6	1.834	0.855	(12.5%)	0	0	0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.09	1.84%	0.14	0.750	0.000	177.0	0.836	0.612	(8.7%)	64,187	48,141	0.8%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.6	0.82	7.22%	0.41	0.161	0.002	39.4	0.171	0.130	(1.8%)	295,904	47,265	7.1%	10.8%
▲ Kuwait Reinsurance Co.	KWRE.KW	7.0	1.14	2.89%	0.11	0.344	0.005	107.0	0.462	0.288	1.8%	150,414	52,603	0.7%	16.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.88	0.00%	0.45	0.169	(0.001)	18.0	0.245	0.130	1.8%	490,612	82,560	31.5%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	63.7	2.00	0.00%	0.54	0.078	0.001	8.6	0.155	0.033	48.5%	1,519,049	119,237	378.2%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
<b>Insurance</b>		<b>7.6</b>	<b>1.11</b>	<b>5.06%</b>				<b>754.7</b>			<b>(8.4%)</b>	<b>2,601,607</b>	<b>390,954</b>		<b>10.6%</b>
▲ Sokouk Holding Co.	SHCK.KW	8.9	1.04	0.00%	1.14	0.064	0.001	36.4	0.068	0.043	25.6%	1,792,262	111,592	109.5%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	32.5	2.21	0.00%	0.97	0.380	(0.001)	404.5	0.437	0.208	48.4%	2,039,606	776,142	138.0%	6.8%
▼ United Real Estate Co.	UREK.KW	39.4	1.05	0.00%	0.58	0.161	(0.010)	209.6	0.237	0.041	41.2%	3,166,976	522,167	34.0%	2.7%
▲ National Real Estate Co.	NREK.KW	2.4	0.05	0.00%	1.24	0.085	0.001	18.6	0.086	0.066	(87.2%)	10,868,782	925,455	242.9%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	23.3	1.40	3.46%	0.37	0.418	0.003	260.5	0.435	0.379	10.0%	1,685,788	699,552	27.2%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.4	0.56	4.47%	0.20	0.372	0.021	149.4	0.389	0.323	0.5%	400	149	1.5%	5.9%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.3	0.39	7.74%	0.44	0.257	0.000	53.8	0.324	0.233	(5.2%)	0	0	5.9%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	18.5	1.16	2.01%	1.18	0.123	0.006	47.5	0.118	0.054	82.5%	22,337,305	2,686,187	300.3%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	13.3	0.66	0.00%	0.70	0.084	0.001	29.4	0.102	0.043	1.8%	3,142,472	260,856	70.5%	5.0%
▼ Mabanee Co.	MABK.KW	16.0	1.92	1.57%	1.01	0.890	(0.001)	1,316.2	0.904	0.719	23.8%	712,495	635,098	13.0%	12.0%
= Injazzat Real Estate Development Co.	INJA.KW	17.4	0.58	4.66%	0.28	0.105	0.000	35.5	0.123	0.095	4.0%	0	0	5.0%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	24.5	1.23	1.48%	0.65	0.193	0.001	365.9	0.207	0.127	34.3%	6,045,250	1,163,932	23.3%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	40.5	3.52	0.00%	0.46	0.190	0.011	41.9	0.183	0.109	74.3%	5,460,399	914,699	98.0%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	13.9	0.67	4.90%	0.68	0.102	(0.004)	42.4	0.114	0.069	12.8%	2,702,608	276,193	63.0%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	24.1	0.62	3.67%	0.06	0.081	0.001	18.9	0.094	0.053	10.2%	7,147,204	581,635	50.1%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	6.70	0.00%	0.41	0.052	0.003	9.7	0.083	0.028	45.1%	2,928,920	149,923	86.3%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.92	0.00%	1.05	0.079	0.001	42.8	0.085	0.055	7.2%	3,989,886	314,698	74.8%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	13.6	0.62	6.99%	0.53	0.072	0.001	26.5	0.078	0.055	7.2%	6,632,933	478,399	48.9%	4.5%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	24.2	1.17	0.00%	0.22	0.135	0.000	42.0	0.147	0.092	20.5%	6,095,352	838,802	59.0%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.35	0.00%	0.46	0.093	0.001	27.1	0.115	0.055	20.5%	1,843,794	171,825	131.5%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.5	1.97	0.00%	0.72	0.200	(0.003)	64.4	0.205	0.118	65.3%	566,862	113,635	80.5%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	26.3	1.32	2.59%	1.12	0.116	(0.012)	69.4	0.216	0.047	45.1%	111,628,431	13,673,814	975.5%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	11.8	1.45	0.00%	0.89	0.129	0.001	17.6	0.332	0.066	(15.1%)	5,099,454	653,068	503.6%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	15.29	0.00%	0.43	1.922	(0.356)	266.7	2.660	0.041	2,985.1%	2,954,648	5,908,851	196.4%	NM
▼ Mashaer Holding Co.	MASHAER.KW	12.8	0.92	0.00%	0.53	0.088	(0.000)	14.1	0.105	0.056	13.0%	3,944,231	343,777	161.1%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.50	0.00%	0.41	0.050	(0.001)	4.9	0.074	0.026	25.8%	2,597,807	130,536	418.4%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	27.9	2.64	0.00%	0.10	0.293	(0.004)	19.4	0.315	0.102	58.0%	714,477	211,472	76.8%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.2	0.83	0.00%	0.03	0.113	0.001	16.6	0.138	0.090	4.6%	35,046	3,806	14.7%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	9.1	1.34	0.00%	0.35	0.182	0.002	19.9	0.181	0.075	45.6%	60,405	10,487	8.5%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.139	(0.005)	26.9	1.198	1.055	1.2%	125,078	141,834	20.2%	NA
<b>Real Estate</b>		<b>14.9</b>	<b>1.16</b>	<b>3.57%</b>				<b>3,698.3</b>			<b>34.3%</b>	<b>216,318,871</b>	<b>32,698,584</b>		<b>6.0%</b>



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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	8.8	0.81	7.10%	0.96	0.182	0.004	100.3	0.200	0.143	5.2%	4,673,115	846,924	53.6%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.3	0.73	7.92%	0.52	0.238	(0.001)	120.9	0.283	0.180	(2.5%)	75,800	18,102	7.7%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	16.1	1.91	0.00%	1.25	0.410	0.005	222.4	0.437	0.204	7.9%	4,711,420	1,924,067	157.2%	11.8%
▼ National Investment Co.	NINV.KW	14.4	0.94	8.69%	1.32	0.253	(0.002)	201.6	0.277	0.214	(0.4%)	2,129,909	537,893	52.7%	6.5%
= Kuwait Projects Co.(Holding)	KPRO.KW	29.6	0.69	0.00%	0.81	0.088	0.000	441.7	0.118	0.086	(7.1%)	4,743,864	420,239	22.6%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	71.3	0.65	0.00%	1.23	0.067	(0.002)	30.9	0.089	0.055	(8.3%)	2,344,961	158,463	29.3%	0.9%
▲ The Securities House Co.	SECH.KW	23.1	0.87	0.00%	1.20	0.088	0.006	35.3	0.100	0.050	21.7%	43,568,668	3,780,286	113.8%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.8	1.34	1.04%	1.04	0.280	0.002	254.1	0.301	0.153	5.7%	5,808,252	1,615,822	210.3%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	17.0	0.71	4.64%	0.81	0.150	0.002	75.7	0.167	0.109	(0.7%)	6,492,153	956,111	23.8%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.3	1.25	0.00%	0.58	0.153	(0.004)	33.7	0.337	0.075	(42.9%)	919,905	141,769	192.8%	10.2%
= First Investment Co.	OLAK.KW	7.4	0.61	0.00%	1.12	0.036	0.000	16.2	0.055	0.031	(22.1%)	2,693,637	97,721	155.0%	8.2%
▲ Gulf Investment House	GIHK.KW	55.5	4.98	0.00%	0.91	0.550	0.009	223.6	0.870	0.387	(11.7%)	183,125	100,233	18.9%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.09	4.14%	1.27	0.181	0.001	120.2	0.191	0.138	15.3%	6,581,560	1,188,847	106.0%	17.8%
▲ Bayan Investment Co.	BAYK.KW	7.3	1.02	0.00%	0.75	0.059	0.001	13.9	0.084	0.047	(4.4%)	552,406	32,378	52.5%	14.0%
▲ Osoul Investment Co.	OSUL.KW	23.8	1.95	5.24%	0.46	0.191	0.001	24.2	0.223	0.073	38.4%	65,733	12,499	80.0%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.60	0.00%	0.33	0.184	(0.002)	45.2	0.225	0.087	43.8%	1,001	180	35.3%	NM
▲ Kamco Investment Co.	KAMC.KW	11.8	0.76	3.57%	0.62	0.140	0.001	47.9	0.146	0.091	13.8%	907,202	124,811	38.5%	6.4%
▼ National International Holding Co.	NIHK.KW	19.2	0.89	0.00%	0.78	0.151	(0.003)	35.4	0.498	0.087	(56.5%)	5,163,321	782,006	287.8%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.94	0.00%	0.67	0.358	0.025	80.0	0.379	0.143	49.8%	6,923,529	2,413,880	98.7%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	1.06	0.00%	0.31	0.114	(0.002)	23.6	0.142	0.083	1.8%	2,219,499	254,388	122.8%	0.6%
▼ Al-Deera Holding	DEER.KW	11.9	1.11	1.33%	0.87	0.377	(0.002)	38.9	0.518	0.294	(0.5%)	164,225	61,677	175.6%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	11.3	1.62	0.00%	2.06	0.179	(0.003)	56.8	0.198	0.088	61.3%	18,342,108	3,349,098	433.9%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.97	0.00%	1.02	0.015	(0.000)	4.7	0.023	0.012	(1.3%)	4,323,327	64,640	74.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.2	1.44	5.81%	1.22	0.425	0.021	216.9	0.461	0.239	47.1%	2,862,803	1,171,642	38.8%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.0	0.28	6.68%	0.35	0.715	(0.050)	96.2	1.168	0.346	(26.7%)	65,602	47,162	0.7%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	3.34	0.00%	0.45	0.213	(0.009)	37.5	0.500	0.042	261.6%	7,679,120	1,762,153	160.1%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.66	0.039	(0.000)	32.1	0.045	0.029	(6.0%)	4,115,958	161,297	42.8%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	4.36	0.00%	NA	0.355	0.000	53.3	0.407	0.333	(6.6%)	1,414,216	506,822	100.8%	5.4%
▼ Alimtiqaz Investment Group	ALIMTK.KW	NM	0.27	0.00%	1.03	0.037	(0.001)	39.3	0.076	0.030	(40.6%)	15,538,819	581,096	91.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.64	0.00%	1.35	0.040	(0.001)	17.4	0.050	0.029	9.8%	4,034,086	164,138	176.4%	NM
= National Industries Group	NIND.KW	13.7	1.15	3.91%	1.41	0.256	0.000	647.8	0.265	0.198	8.4%	5,357,202	1,373,806	36.3%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	8.9	2.37	0.00%	0.54	0.249	0.004	7.5	0.354	0.135	0.0%	1,000	249	290.0%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.72	0.00%	0.81	0.058	0.001	35.6	0.061	0.036	29.8%	5,139,508	298,682	122.9%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	3.91	0.00%	0.17	0.119	(0.005)	19.6	0.209	0.032	164.4%	489,279	58,584	33.7%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.9	2.29	5.24%	0.20	0.206	0.005	243.7	0.282	0.189	(14.5%)	1,706,112	347,295	9.0%	29.2%
▲ GFH Financial Group	GFH.KW	11.6	1.50	4.07%	0.96	0.113	0.007	433.1	0.112	0.079	15.3%	110,801,668	12,236,984	40.9%	13.0%
= Inovest	INOV.KW	NM	0.76	0.00%	0.87	0.103	0.000	31.6	0.188	0.081	(12.7%)	7,961,073	807,893	223.6%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	27.2	0.61	4.26%	0.08	0.071	0.000	13.8	0.090	0.053	7.3%	852,192	60,071	23.5%	2.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.4	0.60	4.20%	0.56	0.071	0.000	18.8	0.077	0.053	2.7%	547,023	38,780	35.1%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	31.5	11.45	2.44%	0.95	3.365	0.016	675.6	3.349	1.907	46.3%	407,952	1,385,808	17.0%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.3	2.01	5.32%	0.68	0.376	0.004	112.8	0.505	0.338	(8.7%)	2,986,992	1,118,116	53.8%	15.1%
Financial Services		13.3	1.13	4.45%				5,179.8			5.4%	295,549,325	41,002,611		7.1%

## Boursa Kuwait Daily Bulletin

Tuesday, July 8, 2025

Company	Reuters Ticker	Valuation Multiples			Beta	Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield		Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.72	0.00%	0.28	0.200	0.020	20.0	0.244	0.132	39.9%	5,232,021	1,016,486	169.6%	NM
Technology		NM	1.72	0.00%				20.0			39.9%	5,232,021	1,016,486		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.5	1.21	1.37%	0.57	0.146	(0.001)	160.6	0.173	0.137	(3.3%)	536,782	78,440	10.8%	6.5%
Utilities		18.5	1.21	1.37%				160.6			(3.3%)	536,782	78,440		6.5%

Boursa Kuwait	13.92	1.26	2.5%			51,301.0		15.40%	661,050,501	123,707,071		10.1%
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## Year-to-Date 2025 Top Movers &amp; Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.922	2985.1%
Kuwait Emirates Holding Co.	0.213	261.6%
Gulf Franchising Co.	0.268	222.9%
Credit Rating & Collection Co.	0.119	164.4%
Hayat Communications Co.	0.170	142.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.116	5,834,650,873
Warba Bank	0.271	2,933,356,861
Oula Fuel Marketing Co.	0.408	2,735,961,549
Arzan Financial Group For Fin. & Invest.	0.280	1,907,983,535
Kuwait Finance House	0.800	1,678,493,590

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.085	(87.2%)
National International Holding Co.	0.151	(56.5%)
Kuwait & M.E. Financial Inv. Co.	0.153	(42.9%)
IFA Hotels & Resorts Co.	0.852	(41.5%)
Alimtiiaz Investment Group	0.037	(40.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.408	1,639,363,167
Kuwait Finance House	0.800	1,274,653,738
Kuwait Business Town Real Estate Co.	0.116	845,566,012
National Bank of Kuwait	1.010	745,611,713
Warba Bank	0.271	557,298,110

\* Different Fiscal Year Company

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