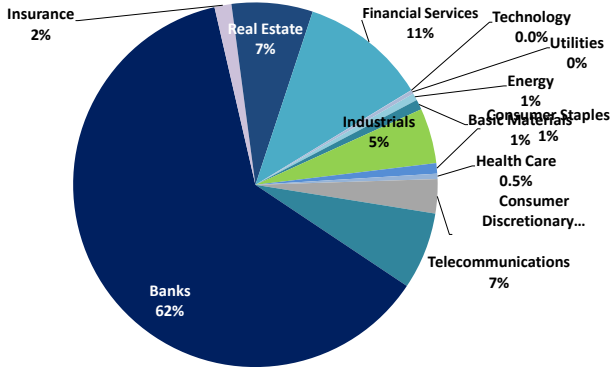


Boursa Kuwait Daily Report

December 8, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,984.9	24.5	10.9%
2- National Bank of Kuwait	9,057.5	14.8	13.8%
3- Boubyan Bank	3,144.9	31.1	10.7%
4- Zain	2,254.4	9.0	20.3%
5- Mabanee Co.	1,552.8	18.6	11.6%
6- Gulf Bank	1,477.3	25.3	7.0%
7- Warba Bank	1,354.0	29.4	5.6%
8- Commercial Bank of Kuwait	1,170.1	7.4	21.2%
9- Burgan Bank	860.2	18.9	5.2%
10- National Industries Group	769.3	10.8	12.3%
Total	36,625	17.98	12.1%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.111	0.012	12.5%
NOOR Financial Investment Co.	0.460	0.040	9.5%
Credit Rating & Collection Co.	0.147	0.008	5.8%
Metal & Recycling Co.	0.147	0.007	5.0%
Arkan Al-Kuwait Real Estate Co.	0.319	0.015	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	1.050	(0.199)	(15.9%)
Real Estate Trade Centers Co.	0.366	(0.046)	(11.2%)
Senergy Holding Co.	0.117	(0.007)	(5.6%)
Advanced Technology Co.	0.562	(0.029)	(4.9%)
Al-Manar Financing & Leasing Co.	0.119	(0.005)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Cleaning Co.	0.135	3.8%	62,452,490
GFH Financial Group	0.187	2.2%	59,471,163
Warba Bank	0.301	3.1%	45,978,195
Kuwait International Bank	0.279	2.2%	32,870,902
Al-Argan International Real Estate Co.	0.119	2.6%	18,699,678

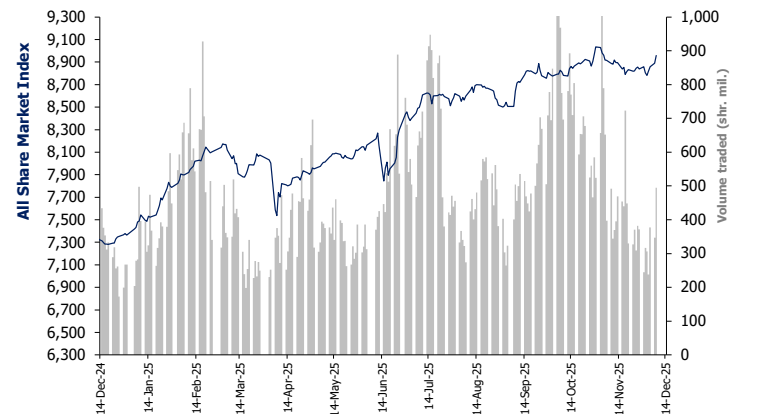
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,957.8	▲	0.8%	1.1%	21.7%
Energy	1,759.8	▼	(0.1%)	1.3%	48.0%
Basic Materials	856.5	▲	0.8%	1.3%	(6.0%)
Industrials	759.8	▲	0.4%	0.9%	5.0%
Consumer Staples	1,636.8	▼	(1.4%)	3.2%	63.9%
Health Care	544.7	▼	(1.9%)	(7.5%)	18.9%
Consumer Discretionary	2,423.8	▲	0.4%	0.3%	14.2%
Telecommunications	1,208.9	▲	0.6%	(0.0%)	18.8%
Banks	2,191.0	▲	1.1%	1.6%	21.1%
Insurance	2,002.3	▲	0.0%	1.5%	(2.6%)
Real Estate	2,000.9	▲	0.4%	0.2%	47.9%
Financial Services	1,906.3	▲	0.4%	0.7%	26.2%
Technology	1,004.0	▲	0.7%	(2.1%)	(3.5%)
Utilities	407.9	▼	(0.6%)	(0.6%)	2.6%

Market Breadth	<div><div></div></div> 74	<div><div></div></div> 37	<div><div></div></div> 28		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,583.43	83.0	0.9%	1.6%	22.3%
Main 50 Index	8,553.39	96.7	1.1%	1.3%	25.7%
Main Market Index	8,219.38	29.9	0.4%	(1.2%)	19.0%
All Share Market Index	8,957.80	69.8	0.8%	1.1%	21.7%
Market Cap (KWD Mn)	53,693.94	419.14	0.8%	1.1%	23.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	494.2	147.5	42.5%	488.9	274.4
Value Traded (KWD Mn)	126.2	44.15	53.8%	109.6	59.9
No. of Trades	27,969	6,360.0	29.4%	24,905	15,811

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.811	1.0%	14,364,701
Warba Bank	0.301	3.1%	13,688,963
GFH Financial Group	0.187	2.2%	10,989,646
Kuwait International Bank	0.279	2.2%	9,131,749
National Cleaning Co.	0.135	3.8%	8,435,643

Boursa Kuwait - Premier Market

Monday, December 8, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.036	0.009	0.9%	9,058	20.5%	16.9%	14.8	2.05	3.4%	1.22	13.8%	21.4%	1,215.14	1,213.28
▲	Gulf Bank	0.370	0.003	0.8%	1,477	3.3%	2.8%	25.3	1.76	2.7%	1.06	7.0%	19.2%	1,992.71	670.69
▼	Ahli Bank	0.285	(0.001)	(0.3%)	746	1.7%	1.4%	12.4	1.14	3.5%	0.66	9.2%	15.1%	692.84	204.58
▲	Kuwait International Bank	0.279	0.006	2.2%	499	1.1%	0.9%	18.3	1.34	1.7%	1.01	7.4%	60.1%	2,599.23	648.22
▲	Burgan Bank	0.226	0.004	1.8%	860	1.9%	1.6%	18.9	0.97	2.7%	1.09	5.2%	35.0%	1,377.34	325.55
▲	Kuwait Finance House	0.811	0.008	1.0%	14,985	33.9%	27.9%	24.5	2.67	2.7%	1.35	10.9%	17.4%	2,786.07	2,155.43
▲	Boubyan Bank	0.713	0.005	0.7%	3,145	7.1%	5.9%	31.1	3.33	1.4%	1.03	10.7%	33.4%	600.57	402.36
▲	Kuwait Investment Co.	0.245	0.006	2.5%	135	0.3%	0.3%	6.7	0.99	5.3%	0.97	14.7%	41.6%	693.64	137.16
▲	National Investments Co	0.298	0.002	0.7%	238	0.5%	0.4%	10.5	1.03	7.4%	1.33	9.8%	17.3%	686.77	179.47
▼	Kuwait Projects Co. (Holding)	0.086	(0.000)	(0.3%)	429	1.0%	0.8%	25.9	0.66	0.0%	0.80	2.5%	(9.8%)	2,045.03	188.26
=	Arzan Financial Group for Financing & In	0.353	0.000	0.0%	320	0.7%	0.6%	15.5	1.50	0.8%	1.04	9.6%	33.2%	2,839.09	863.89
▲	Aayan Leasing and Investment	0.214	0.002	0.9%	142	0.3%	0.3%	7.3	1.22	3.5%	1.27	16.7%	36.3%	1,335.93	239.78
▲	Kuwait Real Estate Co.	0.396	0.005	1.3%	42	0.1%	0.1%	3.4	0.22	0.0%	0.97	6.5%	54.7%	2,178.33	755.42
▼	Salhia Real Estate Co.	0.409	(0.002)	(0.5%)	255	0.6%	0.5%	29.8	1.42	3.5%	0.37	4.8%	7.6%	341.49	140.87
▲	Mabane Co.	1.050	0.001	0.1%	1,553	3.5%	2.9%	18.6	2.16	1.3%	1.00	11.6%	46.1%	285.51	250.99
▼	The Commercial Real Estate Co.	0.212	(0.002)	(0.9%)	402	0.9%	0.7%	26.9	1.35	1.3%	0.66	5.0%	47.5%	761.37	142.91
▲	National Industries Group (Holding)	0.304	0.004	1.3%	769	1.7%	1.4%	10.8	1.33	3.3%	1.42	12.3%	28.7%	1,702.98	442.83
▲	Gulf Cable and Electrical Industries	2.104	0.033	1.6%	438	1.0%	0.8%	19.2	1.34	3.3%	0.98	7.0%	16.9%	66.31	137.04
▼	Heavy Engineering Industries and Shipb	0.870	(0.005)	(0.6%)	157	0.4%	0.3%	16.3	2.03	4.0%	0.67	12.4%	3.7%	162.21	142.50
▲	Boubyan Petrochemical Co.	0.607	0.007	1.2%	325	0.7%	0.6%	15.8	1.36	6.6%	0.72	8.6%	(6.6%)	219.36	143.73
=	Agility Public Warehousing Co.	0.148	0.000	0.0%	378	0.9%	0.7%	NM	0.62	6.4%	1.57	NM	(40.1%)	3,220.70	582.77
▲	Mobile Telecommunications Co.	0.521	0.003	0.6%	2,254	5.1%	4.2%	9.0	1.83	11.5%	1.21	20.3%	11.1%	850.18	419.27
▲	Human Soft Holding Co.	2.481	0.001	0.0%	334	0.8%	0.6%	9.2	3.32	14.0%	0.50	36.1%	(8.8%)	91.16	230.59
▲	IFA Hotels & Resorts Co.	1.063	0.002	0.2%	310	0.7%	0.6%	15.4	6.34	0.0%	0.77	41.2%	(27.0%)	281.33	331.92
▲	Jazeera Airways Co.	1.737	0.005	0.3%	382	0.9%	0.7%	20.3	7.83	2.3%	0.76	38.6%	72.3%	134.44	177.40
▲	GFH Financial Group BSC	0.187	0.004	2.2%	717	1.6%	1.3%	17.6	2.25	2.5%	0.95	12.8%	90.8%	6,171.51	869.61
▲	Warba Bank	0.301	0.009	3.1%	1,354	3.1%	2.5%	29.4	1.65	0.0%	1.00	5.6%	69.0%	4,682.62	1,055.83
▲	Kuwait Telecommunication Co.	0.655	0.008	1.2%	654	1.5%	1.2%	20.1	2.83	5.3%	0.64	14.0%	21.7%	250.77	143.93
▼	Mezzan Holding Co.	1.519	(0.022)	(1.4%)	472	1.1%	0.9%	28.0	3.78	1.6%	0.46	13.5%	68.8%	140.57	161.12
▼	Integrated holding Co.	0.474	(0.006)	(1.3%)	120	0.3%	0.2%	17.1	1.92	5.3%	0.54	11.2%	3.0%	281.09	152.92
▲	Boursa Kuwait Securities Co.	3.775	0.007	0.2%	758	1.7%	1.4%	28.3	10.22	2.2%	0.93	36.2%	64.1%	54.45	168.81
▲	Ali Alghanim Sons Automotive Co.	1.134	0.005	0.4%	409	0.9%	0.8%	13.2	4.32	5.6%	0.48	32.8%	44.9%	247.45	282.88
▲	Beyout Investment Group Holding Co.	0.419	0.009	2.2%	126	0.3%	0.2%	15.7	2.41	8.0%	0.48	15.3%	1.7%	371.81	146.42
Subtotal- Premier Market Stocks		9,583.43	83.02	0.9%	44,242	100%	82%	17.4	1.76	3.74%		10.4%	22.3%	41,359.98	14,108.42
Rest of the Market					9,452		18%	11.6	1.15	1.75%		7.3%		71,088.18	11,108.27

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, December 8, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	2.52	0.00%	1.07	0.117	(0.007)	23.4	0.143	0.036	94.4%	14,468,089	1,729,915	538.8%	2.6%
= Independent Petroleum Group	IPGK.KW	11.2	0.98	6.32%	0.27	0.606	0.000	109.6	0.834	0.460	28.1%	0	0	2.3%	8.7%
= National Petroleum Services Co.	NAPS.KW	8.6	2.71	4.35%	0.17	1.559	0.000	151.2	1.669	0.830	73.2%	281	438	2.1%	31.6%
▼ The Energy House Co.	ENER.KW	NM	4.05	0.00%	0.76	0.259	(0.004)	11.7	0.350	0.139	75.0%	57,523	14,454	1110.9%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	13.4	0.65	0.00%	0.24	0.198	0.005	50.2	0.235	0.131	21.5%	302,759	59,218	83.0%	4.8%
Energy		11.2	2.52	5.34%				346.1			48.0%	14,828,652	1,804,025		12.2%
▲ Kuwait Foundry Co.	KFDC.KW	18.3	2.48	6.36%	0.49	0.629	0.004	40.9	0.720	0.550	1.0%	644	405	18.5%	13.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	15.8	1.36	6.56%	0.72	0.607	0.007	324.6	0.720	0.585	(6.6%)	916,759	556,862	41.0%	8.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.5	3.21	6.00%	0.12	1.167	0.000	117.8	2.145	0.885	(6.6%)	0	0	0.1%	19.4%
Basic Materials		16.5	2.48	6.36%				483.3			(6.0%)	917,403	557,267		10.2%
▲ Specialities Group Holding Co.	SPEC.KW	14.5	0.97	1.16%	0.70	0.166	0.001	33.3	0.189	0.112	37.7%	210,020	34,541	198.3%	6.7%
▼ Kuwait Cement Co.	KCEM.KW	55.9	1.24	1.44%	0.64	0.405	(0.001)	288.8	0.426	0.187	78.4%	446,924	177,678	11.8%	2.2%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.2	1.34	3.30%	0.98	2.104	0.033	438.0	2.360	1.589	16.9%	289,926	608,563	31.9%	7.0%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.3	2.03	4.02%	0.67	0.870	(0.005)	156.8	0.970	0.803	3.7%	451,212	391,167	90.0%	12.4%
▲ Kuwait Portland Cement Co.	PCEM.KW	28.0	0.93	7.21%	0.43	0.693	0.003	69.5	0.843	0.672	(14.5%)	18,165	12,377	14.0%	3.3%
▼ Shuaiba Industrial Co.	PAPE.KW	43.1	1.43	4.57%	0.25	0.259	(0.001)	25.7	0.427	0.159	22.2%	58,468	14,953	92.3%	3.3%
▲ Metal & Recycling Co.	MRCK.KW	69.6	1.68	0.00%	0.21	0.147	0.007	13.2	0.233	0.070	22.5%	223,625	32,588	110.9%	2.4%
▲ ACICO Industries Co.	ACIC.KW	71.4	3.82	0.00%	0.63	0.341	0.009	112.7	0.390	0.054	316.4%	2,613,173	881,378	559.1%	5.4%
▲ National Industries Co.	NIBM.KW	20.2	0.90	4.43%	0.22	0.225	0.005	80.8	0.294	0.167	27.1%	4,539	1,021	4.3%	4.4%
▼ Equipment Holding Co.	EQUI.KW	NM	5.15	0.00%	1.03	0.540	(0.008)	13.5	0.606	0.138	583.5%	362,046	195,243	2547.4%	NM
= National Co. for Consumer Industries	NCCI.KW	31.5	1.11	0.00%	0.27	0.114	0.000	34.2	0.129	0.090	8.6%	2,004,345	230,132	429.3%	3.5%
= Agility (PWC Logistics)	AGLT.KW	NM	0.62	6.43%	1.57	0.148	0.000	377.7	0.276	0.132	(40.1%)	8,427,297	1,242,483	126.2%	NM
▲ National Cleaning Co.	CLEA.KW	25.9	1.05	0.00%	0.82	0.135	0.005	33.7	0.192	0.045	122.0%	62,452,490	8,435,643	615.4%	4.1%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	3.02	0.00%	0.80	0.076	0.000	20.8	0.133	0.045	24.8%	4,113,069	314,715	319.2%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.6	1.33	4.28%	0.48	0.343	(0.003)	46.9	0.370	0.276	6.2%	8,210	2,810	20.0%	10.6%
▲ Humansoft Holding Co.	HUMN.KW	9.2	3.32	14.05%	0.50	2.481	0.001	334.4	2.809	2.332	(8.8%)	61,689	153,431	67.6%	36.1%
▲ Gulf Franchising Co.	GFCI.KW	NM	12.47	0.00%	1.26	0.365	0.016	14.6	0.420	0.078	339.8%	6,442	2,369	4.9%	NM
= Combined Group Contracting Co.	CGCK.KW	11.4	2.66	2.80%	0.71	1.070	0.000	183.1	1.090	0.574	64.6%	524,658	553,383	106.5%	23.4%
= United Projects Group	UPAC.KW	NM	0.89	0.00%	0.24	0.249	0.000	94.0	0.345	0.132	60.6%	2,166	531	14.6%	NM
= Mubarrad Holding Co.	MBRD.KW	14.2	0.94	4.27%	0.91	0.117	0.000	19.2	0.135	0.080	24.5%	130,634	15,334	202.1%	6.6%
▼ Integrated holding Co.	INTEGRATED.KW	17.1	1.92	5.27%	0.54	0.474	(0.006)	119.9	0.625	0.460	3.0%	1,566,564	744,965	111.1%	11.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	8.7	0.81	3.65%	0.19	0.136	0.000	49.4	0.270	0.079	60.8%	1,006,668	136,114	24.2%	9.3%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	10.2	1.20	5.71%	0.07	0.455	(0.002)	68.3	0.472	0.360	19.4%	47,646	21,457	32.0%	11.7%
Industrials		18.1	1.33	4.28%				2,628.4			5.0%	85,029,976	14,202,875		NM

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	1.08	0.00%	0.28	0.110	0.000	23.0	0.155	0.092	2.8%	110,949	12,093	105.1%	NM
▼ Mezzan Holding Co.	MEZZ.KW	28.0	3.78	1.64%	0.46	1.519	(0.022)	472.1	1.800	0.760	68.8%	295,353	447,727	45.2%	13.5%
Consumer Staples		28.0	2.43	1.64%				495.1			63.9%	406,302	459,820		6.1%
▼ Advanced Technology Co.	ATCK.KW	NM	1.55	2.97%	NA	0.562	(0.029)	101.2	0.935	0.324	73.4%	67,567	39,242	4.5%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	23.4	1.80	1.90%	0.07	0.790	0.000	160.0	0.910	0.548	(0.9%)	0	0	3.0%	7.7%
Health Care		23.4	1.68	2.43%				261.1			18.9%	67,567	39,242		0.9%
= Kuwait National Cinema Co.	KCIN.KW	7.1	1.28	5.24%	0.29	1.388	0.000	128.5	1.400	1.005	19.7%	5,000	6,937	1.6%	18.0%
= Kuwait Hotels Co.	KHOT.KW	13.0	1.94	0.00%	NA	0.258	0.000	14.6	0.365	0.151	48.3%	100	26	20.8%	14.9%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.4	6.34	0.00%	0.77	1.063	0.002	309.5	2.034	0.769	(27.0%)	1,582,576	1,682,331	96.6%	41.2%
▲ Oula Fuel Marketing Co.	OULA.KW	18.1	1.60	1.68%	0.62	0.298	0.010	132.6	0.700	0.250	(7.7%)	6,812,250	2,021,699	660.3%	8.9%
▼ Kuwait Resorts Co.	MUNK.KW	NM	0.74	2.15%	0.76	0.130	(0.002)	28.1	0.157	0.101	19.6%	57,394	7,112	28.6%	NM
▲ Jazeera Airways Co.	JAZK.KW	20.3	7.83	2.30%	0.76	1.737	0.005	382.1	1.900	0.891	72.3%	147,012	255,270	61.1%	38.6%
▼ Soor Fuel Marketing Co.	SOOR.KW	26.2	1.20	2.51%	0.52	0.279	(0.001)	117.4	0.441	0.197	27.8%	74,686	20,780	34.4%	4.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	54.8	1.03	2.43%	0.25	0.122	0.001	14.6	0.147	0.098	12.8%	905,816	108,839	303.0%	1.9%
= Al Eid Food Co.	ALEID.KW	12.2	1.44	6.02%	0.18	0.216	0.000	67.5	0.251	0.201	(14.1%)	0	0	126.9%	11.8%
= Palms Agro Production Co.	PAPK.KW	19.0	2.21	2.39%	0.34	0.249	0.000	13.0	0.555	0.195	11.2%	169,034	41,429	329.2%	11.6%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.2	4.32	5.58%	0.48	1.134	0.005	409.1	1.155	0.774	44.9%	904,181	1,023,292	68.6%	32.8%
Consumer Discretionary		16.7	1.60	2.43%				1,617			14.2%	10,658,049	5,167,714		15.5%
▲ Zain	ZAIN.KW	9.0	1.83	11.52%	1.21	0.521	0.003	2,254.4	0.543	0.441	11.1%	3,969,576	2,066,483	19.6%	20.3%
▲ National Mobile Telecom Co.	OORE.KW	9.3	1.15	6.41%	0.57	1.395	0.005	699.1	1.450	0.988	31.0%	51,941	72,462	4.0%	12.4%
▲ Kuwait Telecommunication Co.	STC.KW	20.1	2.83	5.34%	0.64	0.655	0.008	654.2	0.667	0.519	21.7%	1,571,630	1,023,611	25.1%	14.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	17.55	0.00%	0.94	0.900	(0.030)	78.6	0.985	0.059	1,185.7%	195,271	177,502	233.9%	NM
Telecommunications		9.3	2.33	6.41%				3,686.3			18.8%	5,788,418	3,340,058		17.1%
▲ National Bank of Kuwait	NBKK.KW	14.8	2.05	3.38%	1.22	1.036	0.009	9,057.5	1.116	0.825	21.4%	5,407,229	5,584,423	13.9%	13.8%
▲ Gulf Bank	GBKK.KW	25.3	1.76	2.70%	1.06	0.370	0.003	1,477.3	0.380	0.279	19.2%	5,260,813	1,936,269	49.9%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.4	1.56	9.29%	0.36	0.534	0.015	1,170.1	0.852	0.495	(4.1%)	857,188	454,319	0.8%	21.2%
▼ Ahli Bank of Kuwait	ABKK.KW	12.4	1.14	3.49%	0.66	0.285	(0.001)	746.1	0.314	0.248	15.1%	2,958,455	842,941	26.5%	9.2%
▲ Kuwait International Bank	KIBK.KW	18.3	1.34	1.67%	1.01	0.279	0.006	499.0	0.296	0.174	60.1%	32,870,902	9,131,749	145.3%	7.4%
▲ Burgan Bank	BURG.KW	18.9	0.97	2.65%	1.09	0.226	0.004	860.2	0.289	0.168	35.0%	8,244,484	1,856,653	36.2%	5.2%
▲ Kuwait Finance House	KFH.KW	24.5	2.67	2.69%	1.35	0.811	0.008	14,984.9	0.816	0.667	17.4%	17,784,820	14,364,701	15.1%	10.9%
▲ Boubayan Bank	BOUK.KW	31.1	3.33	1.40%	1.03	0.713	0.005	3,144.9	0.732	0.516	33.4%	2,388,102	1,698,657	13.6%	10.7%
▲ Warba Bank	WARB.KW	29.4	1.65	0.00%	1.00	0.301	0.009	1,354.0	0.301	0.175	69.0%	45,978,195	13,688,963	104.1%	5.6%
Banks		18.9	1.65	2.70%				33,294.0			21.1%	121,750,188	49,558,675		11.2%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	9.5	0.63	6.67%	0.08	0.570	0.000	105.3	0.650	0.490	(3.4%)	7,575	4,318	8.0%	6.6%
= Gulf Insurance Group	GINS.KW	14.9	1.07	2.43%	0.09	0.942	0.000	267.3	1.478	0.844	(16.6%)	0	0	0.1%	7.2%
▼ Ahleiah Insurance Co.	AINS.KW	8.6	1.16	1.62%	0.14	0.849	(0.001)	200.4	0.937	0.673	3.3%	5	4	2.8%	13.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	9.0	0.78	6.88%	0.42	0.169	(0.004)	41.3	0.197	0.133	3.0%	15,616	2,618	20.9%	8.7%
= Kuwait Reinsurance Co.	KWRE.KW	7.2	1.22	2.45%	0.11	0.405	0.000	125.9	0.462	0.305	19.8%	0	0	1.8%	17.1%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.33	0.00%	0.45	0.209	(0.001)	22.3	0.274	0.130	25.9%	60,132	12,352	86.6%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	31.3	2.52	0.00%	0.54	0.111	0.012	12.2	0.179	0.033	110.2%	12,801,569	1,414,064	830.5%	8.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.1%
Insurance		9.0	1.12	4.56%				803.3			(2.6%)	12,884,897	1,433,357		9.9%
▲ Sokouk Holding Co.	SHCK.KW	11.0	1.29	0.00%	1.13	0.084	0.000	47.7	0.093	0.043	64.7%	996,798	82,593	209.1%	11.7%
▲ Kuwait Real Estate Co.	KREK.KW	3.4	0.22	0.00%	0.97	0.396	0.005	42.2	0.449	0.212	54.7%	11,280,575	4,409,254	2046.4%	6.5%
▲ United Real Estate Co.	UREK.KW	69.2	1.61	0.00%	0.58	0.227	0.007	324.7	0.290	0.101	99.1%	1,182,237	266,393	49.2%	2.3%
▼ National Real Estate Co.	NREK.KW	NM	0.59	0.00%	1.22	0.077	(0.000)	168.9	0.094	0.068	16.5%	811,556	62,578	53.7%	NM
▼ Salhia Real Estate Co.	SREK.KW	29.8	1.42	3.54%	0.37	0.409	(0.002)	254.9	0.435	0.379	7.6%	2,182,832	890,323	54.8%	4.8%
= Tamdeen Real Estate Co.	TAMK.KW	9.2	0.63	3.78%	0.19	0.440	0.000	176.7	0.449	0.323	18.9%	7,002	3,011	2.9%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.3	0.47	6.36%	0.43	0.313	0.010	65.5	0.324	0.233	15.5%	94,474	29,091	10.2%	4.6%
▲ Arab Real Estate Co.	ARAB.KW	NM	1.63	1.36%	1.19	0.181	0.001	69.9	0.315	0.060	168.5%	7,227,665	1,307,057	696.2%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	11.0	0.85	0.00%	0.69	0.087	0.002	30.6	0.102	0.063	5.9%	1,078,934	93,417	155.2%	7.8%
▲ Mabanee Co.	MABK.KW	18.6	2.16	1.33%	1.00	1.050	0.001	1,552.8	1.185	0.719	46.1%	1,412,297	1,478,806	19.3%	11.6%
▼ Injazzat Real Estate Development Co.	INJA.KW	23.6	0.96	2.88%	0.30	0.170	(0.002)	57.5	0.235	0.093	68.3%	38,302	6,447	37.5%	4.1%
▼ The Commercial Real Estate Co.	TIJK.KW	26.9	1.35	1.35%	0.66	0.212	(0.002)	401.9	0.233	0.141	47.5%	4,642,316	993,220	40.2%	5.0%
= Sanam Real Estate Co.	SANK.KW	26.5	1.93	0.00%	0.47	0.212	0.000	46.7	0.236	0.127	94.5%	1,049,014	221,036	320.8%	7.3%
▼ A'ayan Real Estate Co.	AYRE.KW	17.4	0.90	3.65%	0.69	0.137	(0.001)	56.9	0.157	0.080	51.5%	493,447	67,682	220.1%	5.2%
= Aqar Real Estate Investment Co.	AQAR.KW	13.3	0.74	2.95%	0.07	0.101	0.000	23.5	0.114	0.068	36.9%	204,092	20,499	172.9%	5.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	5.9	2.37	0.00%	0.41	0.064	0.002	12.1	0.086	0.030	80.6%	2,043,375	131,466	236.7%	40.2%
▲ MAZAYA Holding Co.	MAZA.KW	49.4	0.90	0.00%	1.05	0.077	0.000	41.6	0.096	0.053	4.2%	545,334	42,025	172.3%	1.8%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	16.3	0.87	5.05%	0.54	0.099	0.001	36.6	0.112	0.059	48.4%	439,328	43,271	123.7%	5.3%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	63.9	2.08	1.88%	0.22	0.319	0.015	99.3	0.382	0.092	184.8%	3,136,969	978,749	188.1%	3.3%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.47	0.00%	0.46	0.119	0.003	34.7	0.187	0.073	54.5%	18,699,678	2,204,081	492.2%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	10.0	2.27	0.00%	0.71	0.253	0.003	81.5	0.250	0.119	109.1%	691,673	173,987	101.4%	22.8%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	22.1	1.29	2.91%	1.12	0.103	0.004	61.6	0.216	0.074	28.9%	11,581,229	1,178,101	1151.7%	5.8%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.28	0.00%	0.88	0.120	0.003	22.8	0.159	0.101	(21.1%)	3,248,452	378,018	549.0%	1.4%
▼ Real Estate Trade Centers Co.	MARA.KW	13.1	2.63	0.00%	0.46	0.366	(0.046)	50.8	2.660	0.050	487.5%	14,088,747	5,385,163	387.9%	20.1%
▼ Mashaer Holding Co.	MASHAER.KW	12.5	1.14	0.00%	0.55	0.114	(0.001)	18.3	0.132	0.070	46.9%	485,210	54,889	320.9%	9.2%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	37.09	0.00%	0.40	0.055	0.000	5.4	0.074	0.036	38.5%	0	0	517.3%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	4.8	1.57	0.00%	0.10	0.177	0.003	11.7	0.338	0.159	(4.6%)	1,380,801	247,639	431.9%	32.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	11.8	1.40	0.00%	0.03	0.194	0.000	28.4	0.369	0.090	79.6%	0	0	35.8%	11.9%
▼ Osos Holding Group Co.	OSOS.KW	5.7	1.15	0.00%	0.34	0.192	(0.007)	21.0	0.249	0.107	53.6%	104,223	20,138	47.4%	20.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.24%	0.09	1.227	(0.001)	29.0	1.311	1.067	9.0%	43,414	53,229	36.8%	NA
Real Estate		13.2	1.29	2.91%				3,875.2			47.9%	89,189,974	20,822,164		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	6.7	0.99	5.27%	0.97	0.245	0.006	135.1	0.256	0.156	41.6%	3,445,304	830,586	125.8%	14.7%
▲ Commercial Facilities Co.	FACI.KW	10.4	0.85	6.86%	0.52	0.275	0.001	139.7	0.289	0.230	12.7%	25,820	7,055	15.0%	8.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	18.6	2.00	0.00%	1.24	0.469	0.009	254.4	0.516	0.328	23.4%	4,810,673	2,239,104	356.3%	10.7%
▲ National Investment Co.	NINV.KW	10.5	1.03	7.37%	1.33	0.298	0.002	237.5	0.346	0.220	17.3%	729,020	215,344	86.2%	9.8%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	25.9	0.66	0.00%	0.80	0.086	(0.000)	428.7	0.105	0.083	(9.8%)	3,664,495	314,742	40.9%	2.5%
▲ Coast Invest. & Development Co.	COAS.KW	42.0	0.65	0.00%	1.23	0.069	0.001	32.1	0.084	0.055	(4.7%)	2,134,479	146,641	93.7%	1.5%
▲ The Securities House Co.	SECH.KW	28.2	0.81	0.00%	1.19	0.082	0.001	32.8	0.100	0.060	13.2%	3,438,736	280,754	277.5%	2.9%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.5	1.50	0.82%	1.04	0.353	0.000	320.3	0.400	0.226	33.2%	4,488,055	1,577,792	312.9%	9.6%
= Kuwait Financial Centre	MARKZ.KW	7.9	0.75	4.14%	0.80	0.168	0.000	84.8	0.179	0.126	11.3%	762,912	127,262	71.9%	9.5%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	10.5	1.20	0.00%	0.57	0.143	0.001	31.5	0.337	0.104	(46.6%)	47,132	6,719	259.3%	11.4%
▲ First Investment Co.	OLAK.KW	4.3	1.25	0.00%	1.14	0.136	0.001	60.7	0.168	0.031	191.2%	12,365,712	1,676,354	1111.8%	28.7%
= Gulf Investment House	GIHK.KW	57.5	4.33	0.00%	0.90	0.520	0.000	211.4	0.870	0.488	(16.5%)	6,883	3,588	29.9%	7.5%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	7.3	1.22	3.50%	1.27	0.214	0.002	142.1	0.221	0.138	36.3%	2,021,517	430,979	201.2%	16.7%
▲ Bayan Investment Co.	BAYK.KW	22.1	1.35	0.00%	0.74	0.080	0.002	18.8	0.097	0.047	28.9%	1,144,114	89,824	146.0%	6.1%
▲ Osoul Investment Co.	OSUL.KW	21.5	2.66	3.46%	0.45	0.289	0.002	36.6	0.384	0.106	109.4%	2,768	778	120.4%	12.4%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.24	0.00%	0.33	0.146	0.003	35.8	0.225	0.135	14.1%	8,107	1,178	69.2%	0.2%
▲ Kamco Investment Co.	KAMC.KW	8.7	1.12	2.23%	0.63	0.224	0.001	76.7	0.223	0.098	82.1%	3,822,547	849,132	153.8%	12.8%
▲ National International Holding Co.	NIHK.KW	12.7	0.80	0.00%	0.79	0.143	0.002	35.6	0.368	0.116	(58.8%)	369,439	52,287	384.1%	6.3%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.17	0.00%	0.66	0.311	0.002	69.5	0.403	0.198	30.1%	186,094	57,431	160.1%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	1.04	0.00%	0.32	0.112	(0.002)	23.2	0.185	0.083	0.0%	319,265	35,325	233.3%	NM
▲ Al-Deera Holding	DEER.KW	11.5	1.33	0.95%	0.86	0.529	0.003	54.6	0.872	0.267	39.6%	1,736,185	914,135	387.5%	11.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	15.4	2.29	1.89%	2.02	0.259	(0.001)	82.2	0.312	0.090	133.3%	219,831	57,183	608.0%	14.9%
▲ Ektitab Holding Co.	EKTT.KW	NM	11.60	0.00%	1.00	0.041	0.000	13.2	0.050	0.012	174.2%	11,878,619	493,782	1443.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	6.4	1.43	7.52%	1.22	0.460	0.040	234.8	0.504	0.264	59.2%	1,761,526	757,344	74.4%	22.2%
▼ Tamdeen Investment Co.	TAMI.KW	12.9	0.58	4.62%	0.34	1.050	(0.199)	210.0	1.250	0.650	7.7%	259	307	1.0%	4.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.09	0.00%	0.47	0.153	(0.005)	27.0	0.500	0.042	159.8%	308,199	47,146	249.8%	0.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.59	0.00%	0.66	0.049	0.000	40.1	0.062	0.029	17.4%	1,010,446	49,410	164.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	60.1	4.88	0.00%	NA	0.408	0.002	61.2	0.445	0.333	7.4%	1,049,436	426,891	198.9%	8.1%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.63	0.00%	1.03	0.061	0.000	68.9	0.080	0.030	(2.4%)	2,746,169	166,569	267.3%	NM
▲ Manazel Holding Co.	MANK.KW	14.1	1.81	0.00%	1.35	0.062	0.000	26.8	0.074	0.030	69.0%	2,515,138	155,622	638.9%	12.8%
▲ National Industries Group	NIND.KW	10.8	1.33	3.29%	1.42	0.304	0.004	769.3	0.301	0.213	28.7%	7,070,443	2,136,675	67.3%	12.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	7.29	0.00%	0.55	0.767	(0.008)	23.0	0.967	0.222	208.0%	416,100	318,453	670.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	1.03	0.00%	0.82	0.078	(0.002)	47.3	0.102	0.041	72.2%	4,401,683	343,009	286.1%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	4.86	0.00%	0.21	0.147	0.008	24.3	0.485	0.039	226.7%	612,053	90,217	118.2%	NM
▼ Valmore Holding	VALMORE.KW	6.4	1.99	5.22%	0.21	0.207	(0.001)	244.9	0.250	0.180	(14.1%)	109,112	22,252	18.8%	31.3%
▲ GFH Financial Group	GFH.KW	17.6	2.25	2.46%	0.95	0.187	0.004	716.7	0.194	0.079	90.8%	59,471,163	10,989,646	161.0%	12.8%
= Inovest	INOV.KW	NM	0.82	0.00%	0.88	0.110	0.000	33.8	0.144	0.081	(6.8%)	7,644,778	846,315	651.9%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	30.1	0.88	2.99%	0.08	0.100	(0.001)	19.6	0.126	0.060	52.7%	260,783	25,981	165.0%	2.9%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	18.1	0.97	2.52%	0.56	0.119	(0.005)	31.4	0.133	0.061	71.2%	1,911,659	230,223	128.8%	5.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	28.3	10.22	2.17%	0.93	3.775	0.007	757.9	4.304	2.115	64.1%	242,569	915,394	27.1%	36.2%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	15.7	2.41	8.00%	0.63	0.419	0.009	125.7	0.467	0.338	1.7%	1,390,317	573,634	123.9%	15.3%
Financial Services		14.8	1.25	3.46%				6,019.8			26.2%	150,549,540	28,503,062		8.5%

Boursa Kuwait Daily Bulletin

Monday, December 8, 2025

Company	Reuters Ticker	Valuation Multiples			Beta	Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield		Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.20	0.00%	0.28	0.138	0.001	13.8	0.282	0.132	(3.5%)	1,464,605	198,182	304.6%	NM
Technology		NM	1.20	0.00%				13.8			(3.5%)	1,464,605	198,182		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	12.4	1.25	4.52%	0.57	0.155	(0.001)	170.5	0.174	0.137	2.6%	692,654	107,002	35.1%	10.1%
Utilities		12.4	1.25	4.52%				170.5			2.6%	692,654	107,002		10.1%

Boursa Kuwait	15.39	1.33	2.4%			53,693.9		21.67%	494,228,225	126,193,442		9.6%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Hayat Communications Co.	0.900	1185.7%
Equipment Holding Co.	0.540	583.5%
Real Estate Trade Centers Co.	0.366	487.5%
Gulf Franchising Co.	0.365	339.8%
ACICO Industries Co.	0.341	316.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.103	6,888,463,062
GFH Financial Group	0.187	6,171,507,879
First Investment Co.	0.136	4,958,592,618
Warba Bank	0.301	4,682,615,280
Ekttitab Holding Co.	0.041	4,600,728,548

YTD Top % Losers	Close (KWD)	Percent Change
Contracting & Marine Services Co.	0.000	0.0%
National International Holding Co.	0.143	(58.8%)
Kuwait & M.E. Financial Inv. Co.	0.143	(46.6%)
Agility (PWC Logistics)	0.148	(40.1%)
IFA Hotels & Resorts Co.	1.063	(27.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.811	2,155,429,470
Oula Fuel Marketing Co.	0.298	1,707,283,828
National Bank of Kuwait	1.036	1,213,275,237
Warba Bank	0.301	1,055,827,243
Kuwait Business Town Real Estate Co.	0.103	962,347,725

* Different Fiscal Year Company

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