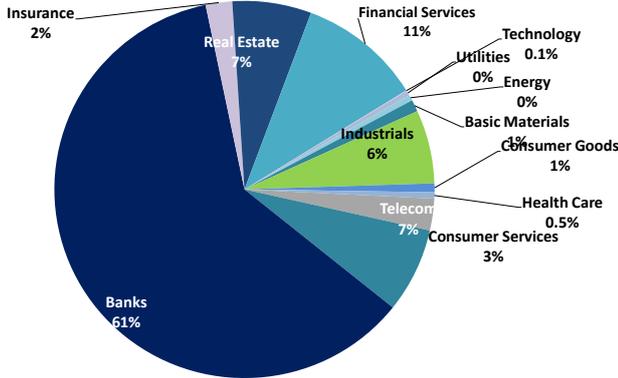


Boursa Kuwait Daily Report

August 8, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,330.2	▲	0.1%	(2.4%)	2.1%
Energy	205.8	▼	(0.0%)	(2.2%)	7.5%
Basic Materials	421.5	▲	0.2%	(0.4%)	(0.6%)
Industrials	2,606.3	▼	(0.5%)	(2.7%)	(15.6%)
Consumer Staples	309.2	▲	1.2%	4.0%	55.2%
Health Care	224.4	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,124.6	▲	0.1%	(2.0%)	3.6%
Telecommunications	2,999.5	▲	0.6%	(1.0%)	(11.1%)
Banks	25,199.4	▲	0.1%	(2.8%)	2.9%
Insurance	925.3	▼	(0.2%)	(2.4%)	1.2%
Real Estate	2,776.9	▲	0.1%	(1.8%)	7.5%
Financial Services	4,345.7	▲	0.5%	(2.2%)	16.5%
Technology	21.3	=	0.0%	(4.9%)	167.9%
Utilities	170.5	▼	(3.1%)	(3.7%)	(10.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.3	11.1%
2- National Bank of Kuwait	7,235.7	12.6	15.1%
3- Boubyan Bank	2,453.3	28.9	10.0%
4- Zain	1,960.2	11.3	13.9%
5- Mabaneer Co.	1,169.1	17.9	10.6%
6- Gulf Bank	1,136.9	17.0	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	745.4	15.2	8.2%
9- Agility (PWC Logistics)	676.4	7.8	9.2%
10- Burgan Bank	647.8	14.0	5.4%
Total	28,294	15.34	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.384	0.034	9.7%
Inovent	0.113	0.009	8.7%
Kuwait Hotels Co.	0.151	0.012	8.6%
Osos Holding Group Co.	0.086	0.006	7.1%
Kuwait Reinsurance Co.	0.380	0.021	5.8%

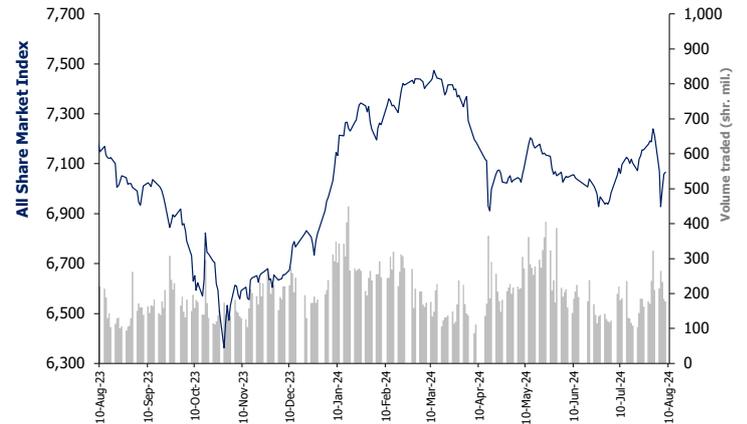
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.080	(0.009)	(10.1%)
Credit Rating & Collection Co.	0.040	(0.004)	(9.1%)
AL-Enma'a Real Estate Co.	0.052	(0.003)	(5.9%)
Wethaq Takaful Insurance Co.	0.038	(0.002)	(4.6%)
Real Estate Trade Centers Co.	0.048	(0.002)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.185	1.1%	21,914,788
Kuwait Finance House	0.720	(0.3%)	10,029,009
UniCap Investment and Finance	0.180	2.3%	9,966,970
Kuwait Projects Co.(Holding)	0.101	1.0%	8,323,250
Gulf Bank	0.299	(0.3%)	8,008,019

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	55	61	29		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,697.02	8.2	0.1%	(2.6%)	2.9%
Main 50 Index	5,822.82	(2.1)	(0.0%)	(1.9%)	6.1%
Main Market Index	5,970.99	9.2	0.2%	(1.6%)	7.2%
All Share Market Index	7,065.61	8.1	0.1%	(2.4%)	3.6%
Market Cap (KWD Mn)	41,330.23	50.8	0.1%	(2.4%)	2.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	176.4	(8.0)	(4.3%)	217.3	158.2
Value Traded (KWD Mn)	43.6	(4.07)	(8.5%)	53.5	43.0
No. of Trades	14,866	1,025	7.4%	13,922	9,489

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.720	(0.3%)	7,231,926
Warba Bank	0.185	1.1%	4,024,845
National Bank of Kuwait	0.869	1.3%	2,954,862
Gulf Bank	0.299	(0.3%)	2,390,125
UniCap Investment and Finance	0.180	2.3%	1,788,705

Boursa Kuwait - Premier Market

Thursday, August 8, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-24 Trading Indicators			
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.869	0.011	1.3%	7,236	21.2%	17.5%	12.6	1.91	4.0%	1.21	15.1%	2.1%	696.21	627.97
▼	Gulf Bank	0.299	(0.001)	(0.3%)	1,137	3.3%	2.8%	17.0	1.44	4.0%	1.08	8.5%	11.7%	1,469.52	412.61
▼	Ahli Bank	0.299	(0.004)	(1.3%)	745	2.2%	1.8%	15.2	1.26	3.0%	0.64	8.2%	34.7%	266.77	73.15
=	Kuwait International Bank	0.180	0.000	0.0%	307	0.9%	0.7%	14.2	0.92	2.6%	0.99	6.5%	23.6%	1,105.43	189.06
▼	Burgan Bank	0.179	(0.003)	(1.6%)	648	1.9%	1.6%	14.0	0.76	3.3%	1.06	5.4%	9.3%	400.95	76.81
▼	Kuwait Finance House	0.720	(0.002)	(0.3%)	11,301	33.1%	27.3%	19.3	2.14	2.7%	1.40	11.1%	6.2%	1,723.62	1,295.54
▼	Boubyan Bank	0.584	(0.005)	(0.8%)	2,453	7.2%	5.9%	28.9	2.89	1.4%	1.04	10.0%	3.2%	309.77	185.91
▲	Kuwait Investment Co.	0.157	0.006	4.0%	82	0.2%	0.2%	7.1	0.69	6.3%	0.93	9.7%	23.6%	638.24	115.69
▼	National Investments Co	0.237	(0.001)	(0.4%)	189	0.6%	0.5%	26.4	0.96	6.3%	1.32	3.7%	(0.8%)	433.75	117.99
▲	Kuwait Projects Co. (Holding)	0.101	0.001	1.0%	504	1.5%	1.2%	16.4	0.82	0.0%	0.78	5.0%	(4.0%)	1,233.18	146.43
▲	Arzan Financial Group for Financing & In	0.172	0.004	2.4%	149	0.4%	0.4%	21.1	0.97	1.1%	1.02	4.6%	(11.8%)	904.94	194.32
▼	Aayan Leasing and Investment	0.146	(0.002)	(1.4%)	97	0.3%	0.2%	7.5	1.01	5.1%	1.29	13.4%	(16.1%)	591.04	101.36
▼	Al Intiaz Investment Group	0.047	(0.001)	(1.3%)	50	0.1%	0.1%	NM	0.33	0.0%	1.03	NM	(17.2%)	357.31	19.77
=	Kuwait Real Estate Co.	0.230	0.000	0.0%	231	0.7%	0.6%	19.8	1.47	1.2%	0.97	7.4%	18.2%	1,009.90	230.54
▼	Salhia Real Estate Co.	0.423	(0.002)	(0.5%)	251	0.7%	0.6%	16.6	1.40	3.4%	0.36	8.4%	8.3%	132.76	58.83
▼	Mabaneer Co.	0.838	(0.002)	(0.2%)	1,169	3.4%	2.8%	17.9	1.89	1.7%	1.04	10.6%	5.4%	234.42	190.96
▲	The Commercial Real Estate Co.	0.144	0.003	2.1%	270	0.8%	0.7%	16.9	0.92	2.6%	0.63	5.4%	46.7%	640.27	81.23
=	National Industries Group (Holding)	0.220	0.000	0.0%	530	1.6%	1.3%	13.8	1.01	2.3%	1.41	7.3%	13.2%	712.57	161.73
▲	Gulf Cable and Electrical Industries	1.700	0.007	0.4%	354	1.0%	0.9%	18.6	1.35	3.8%	1.01	7.2%	29.8%	51.10	72.92
▼	Heavy Engineering Industries and Shipbu	0.893	(0.007)	(0.8%)	161	0.5%	0.4%	20.3	2.13	3.4%	0.69	10.5%	8.9%	51.04	43.57
▲	Boubyan Petrochemical Co.	0.582	0.002	0.3%	311	0.9%	0.8%	17.6	1.18	10.3%	0.73	6.7%	(0.5%)	143.55	89.57
▼	Agility Public Warehousing Co.	0.265	(0.001)	(0.4%)	676	2.0%	1.6%	7.8	0.71	7.2%	1.58	9.2%	(47.9%)	1,411.89	545.60
▲	Mobile Telecommunications Co.	0.453	0.002	0.4%	1,960	5.7%	4.7%	11.3	1.58	7.7%	1.25	13.9%	(10.7%)	509.00	246.90
▼	Human Soft Holding Co.	2.576	(0.021)	(0.8%)	347	1.0%	0.8%	8.4	3.75	13.5%	0.49	44.4%	(20.0%)	24.29	72.92
▲	ALAFCO Aviation Lease and Finance Co.	0.225	0.001	0.4%	214	0.6%	0.5%	NM	0.99	0.0%	0.85	NM	25.0%	84.97	17.87
▼	Jazeera Airways Co.	0.903	(0.012)	(1.3%)	199	0.6%	0.5%	NM	8.79	3.1%	0.71	4.9%	(35.0%)	69.20	72.04
▼	GFH Financial Group BSC	0.096	(0.001)	(1.2%)	336	1.0%	0.8%	10.3	1.18	4.7%	0.96	11.5%	26.2%	1,158.83	102.60
▲	Warba Bank	0.185	0.002	1.1%	404	1.2%	1.0%	20.1	1.27	1.5%	0.98	6.3%	5.4%	575.25	106.29
▲	Kuwait Telecommunication Co.	0.520	0.009	1.8%	519	1.5%	1.3%	15.6	2.38	6.7%	0.65	15.3%	(7.6%)	89.00	50.25
▲	Mezzan Holding Co.	0.925	0.014	1.5%	287	0.8%	0.7%	22.3	2.47	2.2%	0.46	11.1%	60.9%	76.33	53.33
▼	Integrated holding Co.	0.518	(0.009)	(1.7%)	131	0.4%	0.3%	28.7	2.03	3.9%	0.52	7.1%	1.6%	107.49	56.91
▼	Boursa Kuwait Securities Co.	2.000	(0.017)	(0.8%)	402	1.2%	1.0%	24.8	7.43	3.7%	0.90	29.9%	16.0%	30.02	60.77
▲	Ali Alghanim Sons Automotive Co.	1.055	0.001	0.1%	289	0.8%	0.7%	10.0	3.80	6.6%	0.48	37.8%	(0.1%)	70.19	76.60
▲	Beyout Investment Group Holding Co.	0.503	0.011	2.2%	151	0.4%	0.4%	19.6	2.84	0.0%	NA	14.4%	NA	74.99	37.91
Subtotal- Premier Market Stocks		7,697.02	8.22	0.1%	34,092	100%	82%	16.9	1.37	3.80%		10.7%	2.9%	17,387.76	5,985.94
Rest of the Market					7,239		18%	10.0	0.76	2.47%		6.0%		14,562.19	1,881.69

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, August 8, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▼ Senergy Holding Co.	SENE.KW	NM	0.75	0.00%	1.02	0.033	(0.000)	6.7	0.042	0.028	9.5%	23,520	758	25.4%	NM	
= Independent Petroleum Group	IPGK.KW	10.9	0.86	5.95%	0.26	0.483	0.000	87.3	0.525	0.410	15.0%	0	0	1.2%	7.9%	
= National Petroleum Services Co.	NAPS.KW	9.1	1.82	7.05%	0.17	0.825	0.000	80.0	0.900	0.724	2.7%	0	0	1.0%	19.9%	
▲ The Energy House Co.	ENER.KW	NM	1.22	0.00%	0.68	0.080	0.004	3.6	0.254	0.057	27.0%	68,684	5,211	12.3%	NM	
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.8	0.37	0.00%	0.20	0.111	(0.001)	28.1	0.141	0.092	24.9%	1,167,656	127,642	86.4%	3.8%	
Energy		9.8	0.86	6.50%				205.8			7.5%	1,259,860	133,611		7.5%	
▼ Kuwait Foundry Co.	KFDC.KW	5.6	1.46	23.35%	0.49	0.531	(0.003)	34.5	0.750	0.404	28.6%	6,166	3,266	12.9%	26.1%	
▲ Boubyan Petrochemicals Co.*	BPCC.KW	17.6	1.18	10.26%	0.73	0.582	0.002	311.3	0.692	0.560	(0.5%)	1,919,885	1,115,423	26.8%	6.7%	
= Al Kout for Industrial Projects Co.	ALKK.KW	9.2	1.98	6.67%	0.09	0.750	0.000	75.7	0.789	0.750	(6.8%)	0	0	0.1%	21.6%	
Basic Materials		9.2	1.46	10.26%				421.5			(0.6%)	1,926,051	1,118,689		9.9%	
= Specialities Group Holding Co.	SPEC.KW	9.1	0.56	4.98%	0.67	0.096	0.000	18.0	0.114	0.092	2.9%	471,173	45,246	62.2%	6.1%	
▼ Kuwait Cement Co.	KCEM.KW	42.5	0.63	2.78%	0.61	0.175	(0.004)	124.8	0.222	0.133	30.6%	29,189	5,115	37.7%	1.5%	
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.6	1.35	3.79%	1.01	1.700	0.007	353.9	1.756	1.176	29.8%	399,145	674,873	24.5%	7.2%	
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.3	2.13	3.36%	0.69	0.893	(0.007)	161.0	0.975	0.775	8.9%	408,084	367,517	28.3%	10.5%	
▲ Kuwait Portland Cement Co.	PCEM.KW	13.3	1.07	8.19%	0.46	0.855	0.005	85.7	0.928	0.812	1.8%	33,019	27,881	4.1%	8.0%	
▼ Shuaiba Industrial Co.	PAPE.KW	13.0	1.00	6.74%	0.23	0.190	(0.005)	18.9	0.230	0.154	20.3%	15,400	2,926	30.2%	7.7%	
▼ Metal & Recycling Co.	MRCK.KW	32.5	0.94	0.00%	0.20	0.080	(0.002)	7.2	0.144	0.078	(3.3%)	110,925	9,119	6.9%	2.9%	
▲ ACICO Industries Co.	ACIC.KW	NM	0.76	0.00%	0.54	0.068	0.002	22.5	0.101	0.052	(14.5%)	1,576,343	104,778	33.2%	NM	
= National Industries Co.	NIBM.KW	12.0	0.74	5.48%	0.19	0.182	0.000	65.4	0.189	0.154	15.9%	0	0	1.7%	6.2%	
▼ Equipment Holding Co.	EQUI.KW	NM	0.61	0.00%	0.96	0.027	(0.001)	2.2	0.060	0.025	(5.2%)	314,913	8,660	197.0%	NM	
▲ National Co. for Consumer Industries	NCCI.KW	23.7	1.15	0.00%	0.22	0.111	0.001	33.3	0.132	0.102	4.7%	370,199	41,094	123.2%	4.8%	
▼ Agility (PWC Logistics)	AGLT.KW	7.8	0.71	7.18%	1.58	0.265	(0.001)	676.4	0.368	0.253	(47.9%)	2,639,835	698,995	55.3%	9.2%	
▼ National Cleaning Co.	CLEA.KW	14.1	0.37	0.00%	0.75	0.046	(0.000)	10.6	0.059	0.038	17.9%	21,177	933	22.9%	2.6%	
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.58	0.00%	0.77	0.049	(0.001)	13.4	0.070	0.039	(7.0%)	5,020	236	16.4%	NM	
▲ Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	17.7	1.28	4.51%	0.48	0.325	0.003	42.3	0.389	0.218	52.3%	44,265	14,269	21.5%	7.2%	
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.75	13.53%	0.49	2.576	(0.021)	347.2	3.428	2.500	(20.0%)	118,683	307,770	18.0%	44.4%	
= Gulf Franchising Co.	GFCI.KW	NM	2.44	0.00%	NA	0.095	0.000	3.8	0.143	0.051	67.4%	0	0	6.1%	NM	
▼ Combined Group Contracting Co.	CGCK.KW	11.5	1.95	4.46%	0.69	0.671	(0.013)	114.8	0.783	0.410	48.5%	66,474	44,980	76.4%	16.9%	
▼ United Projects Group	UPAC.KW	37.5	0.56	0.00%	0.20	0.155	(0.002)	58.5	0.248	0.112	(13.4%)	15,011	2,258	3.8%	1.5%	
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.99	0.00%	0.85	0.225	0.001	214.2	0.227	0.178	25.0%	81,198	17,959	8.9%	NM	
▼ Mubarrad Holding Co.	MBRD.KW	7.2	0.70	5.87%	0.88	0.085	(0.003)	13.9	0.105	0.079	4.0%	3,411	290	49.1%	9.7%	
▼ Integrated holding Co.	INTEGRATED.KW	28.7	2.03	3.86%	0.52	0.518	(0.009)	131.1	0.596	0.480	1.6%	688,837	360,458	42.5%	7.1%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.8	0.62	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	0	0	0.2%	5.7%	
= Jassim Transport & Stevedoring Co.	JTC.KW	8.9	1.05	5.87%	0.07	0.375	0.000	56.3	0.420	0.324	15.7%	8,000	2,996	12.1%	11.8%	
Industrials		13.3	0.97	5.48%				2,606.3			(15.6%)	7,420,301	2,738,353		7.1%	

Boursa Kuwait Daily Bulletin

Thursday, August 8, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▼ Livestock Transport & Trading Co.	CATT.KW	31.3	0.71	0.00%	0.28	0.104	(0.003)	21.8	0.126	0.098	6.1%	12,200	1,271	22.4%	2.3%	
▲ Mezzan Holding Co.	MEZZ.KW	22.3	2.47	2.16%	0.46	0.925	0.014	287.5	1.114	0.547	60.9%	260,629	244,352	24.6%	11.1%	
Consumer Staples		26.8	1.59	2.16%				309.2			55.2%	272,829	245,623		9.3%	
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	NM	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1%	
Health Care		10.8	1.58	4.81%				224.4			(3.3%)	0	0		10.0%	
= Kuwait National Cinema Co.	KCIN.KW	10.0	1.35	6.07%	0.31	1.198	0.000	110.9	1.493	1.091	0.1%	0	0	0.7%	13.5%	
▲ Kuwait Hotels Co.	KHOT.KW	9.0	1.44	0.00%	NA	0.151	0.012	8.5	0.228	0.133	(11.7%)	10	2	0.2%	16.0%	
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.77	0.00%	0.55	0.097	(0.000)	27.1	0.122	0.088	7.7%	200	19	11.4%	NM	
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.0	12.15	0.00%	0.74	1.177	0.006	269.9	1.600	0.570	83.9%	30,745	36,024	39.5%	80.9%	
▼ Oula Fuel Marketing Co.	OULA.KW	10.3	0.79	3.65%	0.45	0.137	(0.001)	55.4	0.155	0.132	(0.7%)	8,529	1,165	2.6%	7.7%	
▲ Kuwait Resorts Co.	MUNK.KW	7.6	0.49	2.60%	0.72	0.072	0.003	15.1	0.081	0.065	5.4%	10,000	716	39.8%	6.4%	
▼ Jazeera Airways Co.	JAZK.KW	NM	8.79	3.10%	0.71	0.903	(0.012)	198.7	1.427	0.810	(35.0%)	466,519	427,715	31.5%	4.9%	
▼ Soor Fuel Marketing Co.	SOOR.KW	14.1	0.74	3.62%	0.45	0.138	(0.001)	55.8	0.160	0.130	0.7%	7,018	955	1.9%	5.2%	
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	32.3	0.83	7.66%	0.16	0.103	(0.002)	11.8	0.193	0.095	7.3%	1,706,282	176,556	404.6%	2.6%	
▲ Jiyad Holding Co	JIYAD.KW	NM	0.78	0.00%	0.75	0.017	0.000	3.0	0.023	0.014	(9.3%)	1,278,890	20,849	195.2%	NM	
▲ Al Eid Food Co.	ALEID.KW	18.3	1.51	2.16%	0.15	0.232	0.005	70.4	0.228	0.175	29.6%	3,751,302	873,904	86.0%	8.2%	
= Palms Agro Production Co.	PAPK.KW	50.4	1.60	2.33%	0.38	0.170	0.000	8.9	0.381	0.062	109.9%	7,415	1,244	47.9%	3.2%	
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.0	3.80	6.55%	0.48	1.055	0.001	289.1	1.218	1.002	(0.1%)	415,675	435,678	NA	37.8%	
Consumer Discretionary		12.2	1.35	3.62%				1,125			3.6%	7,682,585	1,974,827		4.8%	
▲ Zain	ZAIN.KW	11.3	1.58	7.73%	1.25	0.453	0.002	1,960.2	0.534	0.425	(10.7%)	3,085,784	1,396,313	11.8%	13.9%	
▼ National Mobile Telecom Co.	OORE.KW	16.2	0.97	13.58%	0.60	1.025	(0.002)	513.7	1.558	0.995	(15.8%)	10,334	10,602	3.5%	6.0%	
▲ Kuwait Telecommunication Co.	STC.KW	15.6	2.38	6.73%	0.65	0.520	0.009	519.3	0.621	0.511	(7.6%)	1,174,283	607,734	8.9%	15.3%	
= Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	0.93	0.072	0.000	6.3	0.110	0.068	(15.3%)	0	0	13.3%	NM	
Telecommunications		15.6	1.27	7.73%				2,999.5			(11.1%)	4,270,401	2,014,649		11.8%	
▲ National Bank of Kuwait	NBKK.KW	12.6	1.91	4.03%	1.21	0.869	0.011	7,235.7	0.956	0.841	2.1%	3,424,436	2,954,862	8.4%	15.1%	
▼ Gulf Bank	GBKK.KW	17.0	1.44	4.01%	1.08	0.299	(0.001)	1,136.9	0.326	0.248	11.7%	8,008,019	2,390,125	38.6%	8.5%	
▲ Commercial Bank of Kuwait	CBKK.KW	8.5	1.41	6.84%	0.35	0.512	0.003	968.7	0.550	0.490	(1.5%)	986	505	0.3%	16.6%	
▼ Ahli Bank of Kuwait	ABKK.KW	15.2	1.26	2.99%	0.64	0.299	(0.004)	745.4	0.312	0.222	34.7%	2,894,327	868,994	10.7%	8.2%	
= Kuwait International Bank	KIBK.KW	14.2	0.92	2.59%	0.99	0.180	0.000	306.6	0.192	0.147	23.6%	6,219,080	1,111,521	64.9%	6.5%	
▼ Burgan Bank	BURG.KW	14.0	0.76	3.35%	1.06	0.179	(0.003)	647.8	0.208	0.165	9.3%	1,978,743	356,269	11.1%	5.4%	
▼ Kuwait Finance House	KFH.KW	19.3	2.14	2.75%	1.40	0.720	(0.002)	11,301.0	0.760	0.667	6.2%	10,029,009	7,231,926	11.0%	11.1%	
▼ Boubyan Bank	BOUK.KW	28.9	2.89	1.37%	1.04	0.584	(0.005)	2,453.3	0.611	0.561	3.2%	2,075,160	1,214,501	7.4%	10.0%	
▲ Warba Bank	WARB.KW	20.1	1.27	1.53%	0.98	0.185	0.002	404.0	0.188	0.166	5.4%	21,914,788	4,024,845	26.3%	6.3%	
Banks		15.2	1.41	2.99%				25,199.4			2.9%	56,544,548	20,153,548		11.6%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▲ Kuwait Insurance Co.	KINS.KW	8.4	0.66	6.75%	0.07	0.563	0.002	104.0	0.600	0.460	19.8%	2,900	1,613	3.1%	7.8%	
▼ Gulf Insurance Group	GINS.KW	22.2	1.95	2.28%	0.07	1.620	(0.030)	459.7	2.000	1.380	(13.8%)	5	8	1.1%	8.8%	
= Ahleiah Insurance Co.	AINS.KW	7.9	1.12	3.83%	0.15	0.770	0.000	166.9	0.938	0.566	26.2%	1,810	1,374	3.5%	14.3%	
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.91	6.55%	0.39	0.148	0.000	36.2	0.152	0.096	49.9%	194,062	28,544	24.6%	22.1%	
▲ Kuwait Reinsurance Co.	KWRE.KW	9.1	1.31	1.83%	0.10	0.380	0.021	109.4	0.450	0.300	9.5%	58,883	22,510	0.6%	14.3%	
= First Takaful Insurance Co.	FTIK.KW	NM	1.70	0.00%	0.41	0.154	0.000	16.4	0.474	0.053	165.5%	30,905	4,683	99.4%	NM	
▼ Wethaq Takaful Insurance Co.	WETH.KW	26.6	1.01	0.00%	0.51	0.038	(0.002)	4.2	0.062	0.023	57.1%	78,000	2,950	288.3%	3.8%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%	
Insurance		8.4	1.06	5.19%				925.3			1.2%	366,565	61,681		11.1%	
▼ Sokouk Holding Co.	SHCK.KW	5.4	0.90	0.00%	1.06	0.049	(0.001)	28.1	0.058	0.045	(4.7%)	551,773	26,604	69.9%	16.8%	
= Kuwait Real Estate Co.	KREK.KW	19.8	1.47	1.20%	0.97	0.230	0.000	231.0	0.250	0.189	18.2%	2,322,792	532,238	100.6%	7.4%	
▼ United Real Estate Co.	UREK.KW	14.1	0.31	0.00%	0.51	0.046	(0.000)	59.5	0.060	0.043	(1.3%)	336,161	15,162	23.6%	2.2%	
▼ National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.24	0.075	(0.001)	139.7	0.108	0.063	13.8%	899,421	67,764	48.5%	NM	
▼ Salthia Real Estate Co.	SREK.KW	16.6	1.40	3.42%	0.36	0.423	(0.002)	251.1	0.471	0.406	8.3%	852,512	364,619	22.4%	8.4%	
= Tamdeen Real Estate Co.	TAMK.KW	9.4	0.63	4.62%	0.19	0.360	0.000	144.5	0.410	0.332	0.3%	0	0	0.9%	6.7%	
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.42	3.62%	0.46	0.275	0.007	57.5	0.286	0.235	11.5%	100	28	3.2%	4.0%	
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM	
▲ Arab Real Estate Co.	ARAB.KW	52.8	0.69	4.44%	1.17	0.067	0.002	25.2	0.084	0.061	1.4%	336,992	21,987	131.3%	1.3%	
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	34.5	0.56	0.00%	0.69	0.052	(0.003)	23.5	0.077	0.050	2.8%	663,107	35,243	19.7%	1.6%	
▼ Mabaneer Co.	MABK.KW	17.9	1.89	1.67%	1.04	0.838	(0.002)	1,169.1	0.897	0.747	5.4%	586,946	488,024	16.8%	10.6%	
= Injazzat Real Estate Development Co.	INJA.KW	10.3	0.58	4.89%	0.25	0.100	0.000	33.8	0.107	0.084	14.9%	0	0	6.3%	5.6%	
▲ The Commercial Real Estate Co.	TIJK.KW	16.9	0.92	2.64%	0.63	0.144	0.003	270.4	0.148	0.100	46.7%	2,865,714	405,725	34.1%	5.4%	
▲ Sanam Real Estate Co.	SANK.KW	23.9	1.78	0.00%	0.43	0.175	0.004	19.3	0.276	0.148	20.6%	907,700	153,953	345.1%	7.4%	
▼ A'ayan Real Estate Co.	AYRE.KW	17.9	0.49	6.85%	0.66	0.073	(0.000)	30.3	0.093	0.069	1.5%	519,139	37,954	49.9%	2.7%	
▲ Aqar Real Estate Investment Co.	AQAR.KW	7.7	0.44	3.55%	0.05	0.056	0.001	13.0	0.069	0.053	(3.4%)	558,006	30,646	23.1%	5.8%	
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.33	0.00%	0.42	0.030	0.001	5.6	0.038	0.027	(11.8%)	511	15	15.3%	NM	
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.03	0.064	0.000	34.4	0.083	0.062	(3.1%)	951,496	60,490	52.9%	NM	
▼ Tijara Real Estate & Investment Co.	TIJA.KW	9.9	0.52	6.92%	0.48	0.058	(0.000)	21.4	0.065	0.054	(0.9%)	28,527	1,627	7.9%	5.2%	
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM	
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.26%	0.23	0.114	0.000	28.6	0.127	0.075	43.6%	0	0	7.8%	NM	
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.2	0.21	0.00%	0.42	0.067	0.002	17.2	0.150	0.060	(15.6%)	36,950	2,423	71.0%	6.4%	
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.1	1.61	0.00%	0.64	0.129	(0.001)	41.5	0.166	0.116	(15.7%)	681,311	87,334	45.9%	51.7%	
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	11.3	0.73	8.53%	1.06	0.057	0.001	33.7	0.077	0.052	(23.0%)	810,177	42,925	5.9%	6.5%	
▼ MENA Real Estate Co. *	MENK.KW	NM	1.06	0.00%	0.83	0.082	(0.001)	11.2	0.097	0.031	189.8%	1,281,862	105,180	374.1%	NM	
▼ Real Estate Trade Centers Co.	MARA.KW	37.9	0.27	0.00%	0.47	0.048	(0.002)	6.7	0.088	0.041	8.3%	160,963	8,227	25.3%	0.7%	
▲ Mashaer Holding Co.	MASHAER.KW	7.5	0.64	0.00%	0.50	0.065	0.001	10.4	0.089	0.056	17.2%	46,077	2,950	27.3%	8.5%	
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.61	0.00%	0.33	0.027	(0.000)	2.7	0.039	0.023	5.0%	509,010	13,369	259.8%	NM	
▼ Dalqan Real Estate Co.	DALQ.KW	11.9	0.99	4.27%	0.06	0.114	(0.002)	6.9	0.185	0.112	(22.4%)	542,042	62,030	80.7%	8.3%	
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	32.4	0.90	0.00%	0.01	0.108	(0.002)	15.8	0.141	0.083	(16.9%)	5,919	593	3.6%	2.8%	
▲ Osos Holding Group Co.	OSOS.KW	5.8	0.71	4.67%	0.28	0.086	0.006	9.4	0.110	0.069	18.8%	162,879	13,845	5.7%	12.3%	
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.57%	0.11	1.068	0.002	25.2	1.149	1.033	3.4%	27,593	29,456	22.9%	NA	
Real Estate		11.9	0.69	4.35%				2,776.9			7.5%	16,645,680	2,610,411		4.0%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▲ Kuwait Investment Co.	KINV.KW	7.1	0.69	6.33%	0.93	0.157	0.006	82.3	0.227	0.127	23.6%	1,210,245	187,262	121.7%	9.7%	
▲ Commercial Facilities Co.	FACI.KW	10.9	0.63	7.86%	0.51	0.192	0.003	97.5	0.197	0.153	20.8%	918,101	175,572	6.2%	5.8%	
▲ Int'l Financial Advisors Co.	IFIN.KW	6.6	1.88	0.00%	1.22	0.251	0.001	120.5	0.282	0.001	57.5%	4,836,433	1,214,261	176.8%	28.6%	
▼ National Investment Co.	NINV.KW	26.4	0.96	6.32%	1.32	0.237	(0.001)	188.9	0.308	0.225	(0.8%)	1,484,190	353,265	54.4%	3.7%	
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.4	0.82	0.00%	0.78	0.101	0.001	504.2	0.135	0.095	(4.0%)	8,323,250	839,295	24.7%	5.0%	
▲ Coast Invest. & Development Co.	COAS.KW	10.0	0.58	7.94%	1.22	0.063	0.003	29.3	0.079	0.058	(7.2%)	844,443	51,836	46.6%	5.8%	
▼ The Securities House Co.	SECH.KW	NM	0.53	0.00%	1.18	0.053	(0.001)	21.1	0.063	0.049	(2.4%)	945,859	49,790	31.1%	NM	
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	21.1	0.97	1.12%	1.02	0.172	0.004	148.6	0.239	0.161	(11.8%)	1,557,049	264,705	104.7%	4.6%	
▼ Kuwait Financial Centre	MARKZ.KW	5.8	0.55	5.19%	0.81	0.115	(0.004)	58.1	0.139	0.097	13.9%	45,193	5,188	11.1%	9.6%	
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	40.3	0.70	0.00%	0.53	0.080	(0.009)	17.6	0.123	0.069	(1.2%)	92,866	7,485	18.3%	1.7%	
▼ First Investment Co.	OLAK.KW	NM	0.75	0.00%	1.10	0.038	(0.001)	16.7	0.060	0.032	2.2%	1,459,735	55,686	74.6%	0.9%	
▲ Gulf Investment House	GIHK.KW	NM	5.83	0.00%	0.92	0.638	0.008	259.3	0.636	0.309	93.3%	542,213	343,358	13.2%	6.5%	
▼ A'ayan Leasing & Investment Co.	AAYA.KW	7.5	1.01	5.14%	1.29	0.146	(0.002)	96.9	0.191	0.140	(16.1%)	4,673,111	680,159	89.0%	13.4%	
▼ Bayan Investment Co.	BAYK.KW	59.3	1.03	0.00%	0.74	0.063	(0.001)	14.3	0.087	0.037	58.2%	6,028,306	375,518	150.4%	1.7%	
▲ Osoul Investment Co.	OSUL.KW	NM	0.72	12.50%	0.41	0.080	0.003	10.1	0.110	0.073	(11.1%)	282,500	22,590	14.2%	NM	
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.75	0.00%	0.36	0.070	0.000	21.6	0.083	0.061	4.0%	450	31	40.1%	NM	
▼ Kamco Investment Co.	KAMC.KW	8.4	0.52	5.39%	0.58	0.093	(0.000)	31.7	0.110	0.085	7.8%	424,877	38,754	24.9%	6.1%	
▲ National International Holding Co.	NIHK.KW	11.4	0.56	6.11%	0.74	0.092	0.001	21.6	0.114	0.089	(9.1%)	2,331,114	211,996	141.6%	4.9%	
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.09	0.00%	0.58	0.180	0.004	40.2	0.193	0.083	101.3%	9,966,970	1,788,705	226.2%	NM	
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.89	0.00%	0.31	0.095	0.000	19.7	0.122	0.076	18.8%	0	0	7.0%	0.7%	
▲ Al-Deera Holding	DEER.KW	15.3	1.46	0.00%	0.87	0.384	0.034	39.6	0.511	0.231	60.0%	750	274	1.8%	9.6%	
▼ Al-Safat Investment Co.	ALSAFAT.KW	34.5	0.99	0.00%	2.05	0.076	(0.001)	29.1	0.109	0.073	(20.7%)	690,223	51,857	65.0%	2.9%	
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.06	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM	
▲ NOOR Financial Investment Co.	NOOR.KW	3.7	1.05	3.11%	1.20	0.254	0.005	129.6	0.281	0.211	12.4%	125,987	31,701	23.3%	28.1%	
▲ Tamdeen Investment Co.	TAMI.KW	14.1	0.58	5.08%	0.35	0.580	0.006	197.5	0.608	0.425	36.5%	166	96	0.1%	4.1%	
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.84	0.00%	0.53	0.050	0.000	8.8	0.053	0.031	47.6%	146,498	7,334	45.2%	13.4%	
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.41	0.00%	0.62	0.038	0.000	31.0	0.050	0.034	(12.6%)	2,756,760	104,806	48.7%	NM	
= Rasiyat Holding Co.	RASIYAT.KW	66.1	4.94	0.00%	NA	0.381	0.000	57.2	0.407	0.259	47.1%	1,200,349	456,142	162.4%	7.5%	
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.33	0.00%	1.03	0.047	(0.001)	49.6	0.068	0.043	(17.2%)	441,642	20,954	33.7%	NM	
▼ Manazel Holding Co.	MANK.KW	NM	1.22	0.00%	1.38	0.032	(0.001)	13.8	0.044	0.025	15.5%	1,703,216	54,778	186.4%	NM	
= National Industries Group	NIND.KW	13.8	1.01	2.27%	1.41	0.220	0.000	530.2	0.234	0.194	13.2%	3,628,908	796,840	29.6%	7.3%	
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.48	0.00%	0.52	0.150	0.003	4.5	0.184	0.102	41.5%	969	141	178.9%	NM	
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.53	0.00%	0.37	0.420	0.014	217.9	0.526	0.283	(18.1%)	6,927,193	1,737,743	27.2%	NM	
▲ Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.80	0.039	0.001	23.5	0.044	0.029	32.8%	81,300	3,062	31.0%	NM	
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.30	0.00%	0.12	0.040	(0.004)	6.6	0.097	0.020	90.5%	76,773	3,138	64.0%	1.2%	
▼ Egypt Kuwait Holding Co.	ECHK.KW	5.4	2.97	8.30%	0.20	0.222	(0.003)	250.2	0.287	0.220	(12.6%)	58,984	13,101	4.0%	55.4%	
▼ GFH Financial Group	GFH.KW	10.3	1.18	4.72%	0.96	0.096	(0.001)	336.2	0.104	0.076	26.2%	6,133,741	591,557	33.2%	11.5%	
▲ Inovest	INOV.KW	24.3	0.78	2.65%	0.81	0.113	0.009	34.7	0.127	0.072	34.0%	7,415,419	809,105	113.7%	3.2%	
▲ Amar For Finance and Leasing Co.	AMARF.KW	8.7	0.54	0.00%	0.09	0.061	0.003	11.9	0.074	0.053	(3.5%)	888	49	2.4%	6.2%	
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.2	0.49	5.36%	0.53	0.056	(0.002)	14.8	0.077	0.053	(1.4%)	258,150	13,975	39.1%	6.8%	
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.8	7.43	3.70%	0.90	2.000	(0.017)	401.6	2.180	1.705	16.0%	202,504	407,691	15.0%	29.9%	
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	19.6	2.84	0.00%	NA	0.503	0.011	150.9	0.535	0.460	(1.9%)	1,302,447	650,546	25.0%	14.4%	
Financial Services		11.4	0.87	5.27%				4,345.7			16.5%	79,119,772	12,420,348		6.9%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)			
= Automated Systems Co.	ASCK.KW	NM	1.80	0.00%	0.24	0.213	0.000	21.3	0.298	0.076	167.9%	31	6	132.1%	0.7%	
Technology		NM	1.80	0.00%		21.3		167.9%				31	6		0.7%	
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.2	1.31	3.23%	0.52	0.155	(0.005)	170.5	0.184	0.145	(10.4%)	878,220	135,804	11.6%	9.9%	
Utilities		13.2	1.31	3.23%		170.5		(10.4%)				878,220	135,804		9.9%	
Boursa Kuwait		13.01	0.92	3.1%				41,330.2			2.06%	176,386,843	43,607,551		9.5%	

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.082	189.8%	Agility (PWC Logistics)	0.265	(47.9%)
Automated Systems Co.	0.213	167.9%	Jazeera Airways Co.	0.903	(35.0%)
First Takaful Insurance Co.	0.154	165.5%	Kuwait Business Town Real Estate Co.	0.057	(23.0%)
Palms Agro Production Co.	0.170	109.9%	Dalqan Real Estate Co.	0.114	(22.4%)
UniCap Investment and Finance	0.180	101.3%	Al Safat Investment Co.	0.076	(20.7%)

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.720	1,723,619,946	Kuwait Finance House	0.720	1,295,543,771
Gulf Bank	0.299	1,469,515,955	National Bank of Kuwait	0.869	627,969,055
Agility (PWC Logistics)	0.265	1,411,888,047	Agility (PWC Logistics)	0.265	545,602,718
Kuwait Projects Co.(Holding)	0.101	1,233,178,526	Gulf Bank	0.299	412,609,924
GFH Financial Group	0.096	1,158,831,573	Int'l Financial Advisors Co.	0.251	306,031,079

* Different Fiscal Year Company

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