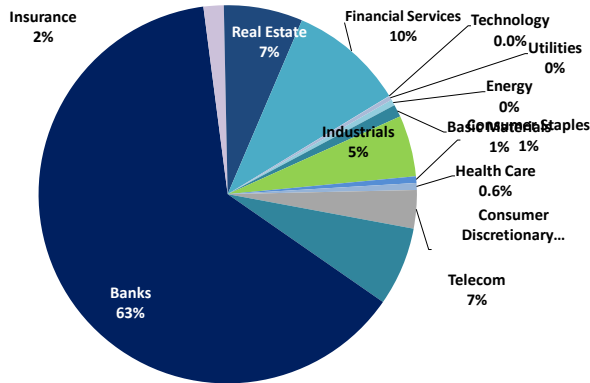


## Boursa Kuwait Daily Report

April 8, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,211.1	22.0	10.9%
2- National Bank of Kuwait	8,148.3	13.6	14.6%
3- Boubyan Bank	2,708.2	28.0	10.6%
4- Zain	2,033.7	9.8	16.9%
5- Commercial Bank of Kuwait	1,350.8	8.6	21.1%
6- Gulf Bank	1,305.6	21.7	7.2%
7- Mabane Co.	1,174.2	18.0	9.7%
8- Warba Bank	925.8	41.3	6.7%
9- Burgan Bank	839.7	18.1	5.3%
10- Ahli Bank of Kuwait	728.0	13.9	8.3%
Total	32,425	16.97	12.0%

\*: ROE is calculated based on FY2024 net profit &amp; shareholders' equity as of 31-December-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Senergy Holding Co.	0.050	0.006	14.2%
NOOR Financial Investment Co.	0.310	0.034	12.3%
Gulf Franchising Co.	0.087	0.007	9.4%
Specialities Group Holding Co.	0.151	0.012	8.6%
Munshaat Real Estate Projects Co.	0.143	0.011	8.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	0.993	(0.052)	(5.0%)
Gulf Insurance Group	1.140	(0.059)	(4.9%)
Arkan Al-Kuwait Real Estate Co.	0.100	(0.005)	(4.8%)
Warba Capital Holding Co.	0.262	(0.013)	(4.7%)
Al Kout for Industrial Projects Co.	1.000	(0.049)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.715	3.0%	32,463,009
Arzan Financial Group For Fin. & Invest.	0.276	4.2%	30,979,450
National Industries Group	0.237	2.2%	17,977,968
Int'l Financial Advisors Co.	0.466	1.1%	16,879,227
Kuwait Business Town Real Estate Co.	0.121	6.1%	16,649,137

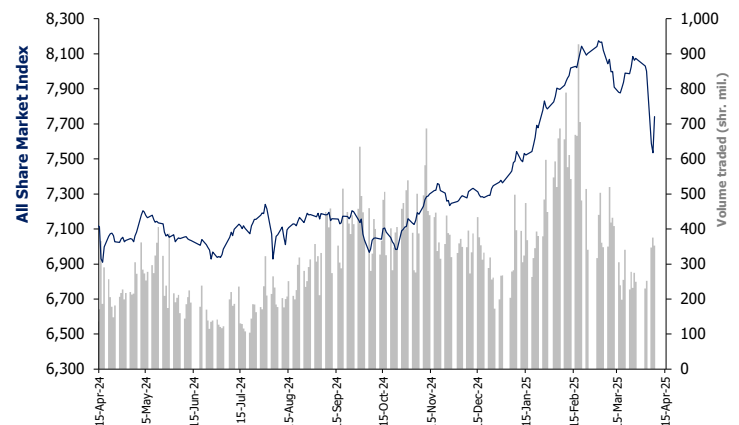
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,741.1	▲	2.7%	(4.1%)
Energy	1,280.7	▼	(1.1%)	(3.3%)
Basic Materials	866.4	▲	0.0%	(3.6%)
Industrials	714.7	▲	2.8%	(4.1%)
Consumer Staples	890.3	▼	(0.0%)	(9.8%)
Health Care	570.6	=	0.0%	0.0%
Consumer Discretionary	2,257.2	▲	2.1%	(4.4%)
Telecommunications	1,034.1	▲	2.1%	(1.5%)
Banks	1,954.9	▲	3.1%	(4.4%)
Insurance	2,030.9	▼	(1.5%)	(4.8%)
Real Estate	1,487.9	▲	3.1%	(1.9%)
Financial Services	1,423.9	▲	2.5%	(5.6%)
Technology	1,105.8	▲	2.0%	2.7%
Utilities	386.8	▲	2.8%	(4.5%)

Market Breadth	 97	 24	 21		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,302.45	248.1	3.1%	(4.3%)	5.9%
Main 50 Index	6,765.64	160.7	2.4%	(4.4%)	(0.6%)
Main Market Index	7,024.11	79.8	1.1%	(3.4%)	1.7%
All Share Market Index	7,741.13	206.3	2.7%	(4.1%)	5.1%
Market Cap (KWD Mn)	46,755.78	880.3	1.9%	(1.0%)	7.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	352.1	(23.2)	(6.2%)	423.5	227.5
Value Traded (KWD Mn)	106.4	(9.29)	(8.0%)	117.6	56.7
No. of Trades	23,747	(4,405.0)	(15.6%)	19,595	13,599

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.715	3.0%	23,209,324
National Bank of Kuwait	0.932	0.4%	8,788,452
Arzan Financial Group For Fin. & Invest.	0.276	4.2%	8,389,873
Int'l Financial Advisors Co.	0.466	1.1%	7,919,700
National Industries Group	0.237	2.2%	4,260,282

## Boursa Kuwait - Premier Market

Tuesday, April 8, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.932	0.004	0.4%	8,148	21.1%	17.4%	13.6	1.98	2.7%	1.21	14.6%	9.2%	393.27	391.46
▼	Gulf Bank	0.327	(0.003)	(0.9%)	1,306	3.4%	2.8%	21.7	1.57	3.1%	1.06	7.2%	5.3%	824.06	266.88
▲	Ahli Bank	0.292	0.006	2.1%	728	1.9%	1.6%	13.9	1.16	3.4%	0.65	8.3%	12.3%	234.85	69.43
▲	Kuwait International Bank	0.218	0.007	3.3%	371	1.0%	0.8%	16.1	1.07	2.1%	1.00	6.6%	19.1%	411.48	87.14
▲	Burgan Bank	0.232	0.014	6.4%	840	2.2%	1.8%	18.1	0.96	2.6%	1.08	5.3%	31.8%	409.01	89.33
▲	Kuwait Finance House	0.715	0.021	3.0%	13,211	34.2%	28.3%	22.0	2.39	1.7%	1.36	10.9%	(4.2%)	700.19	545.77
▲	Boubyan Bank	0.614	0.004	0.7%	2,708	7.0%	5.8%	28.0	2.97	1.6%	1.04	10.6%	14.9%	216.18	137.09
▲	Kuwait Investment Co.	0.169	0.003	1.8%	93	0.2%	0.2%	7.4	0.74	7.6%	0.95	9.9%	(2.3%)	104.91	19.30
▲	National Investments Co	0.240	0.011	4.8%	191	0.5%	0.4%	15.8	0.97	9.2%	1.32	6.1%	(5.5%)	188.44	48.37
▲	Kuwait Projects Co. (Holding)	0.091	0.004	4.2%	455	1.2%	1.0%	29.1	0.72	0.0%	0.80	2.5%	(4.3%)	665.79	65.09
▲	Arzan Financial Group for Financing & In	0.276	0.011	4.2%	239	0.6%	0.5%	16.9	1.38	1.1%	1.04	8.2%	4.2%	1,213.26	346.20
▲	Aayan Leasing and Investment	0.153	0.006	4.1%	102	0.3%	0.2%	9.0	0.98	4.9%	1.28	10.9%	(2.5%)	323.24	51.50
▲	Kuwait Real Estate Co.	0.328	0.008	2.5%	329	0.9%	0.7%	24.6	1.94	0.0%	0.97	7.9%	28.1%	1,094.95	345.08
▲	Salhia Real Estate Co.	0.417	0.009	2.2%	248	0.6%	0.5%	19.6	1.36	3.5%	0.37	6.9%	4.5%	72.83	30.43
▲	Mabane Co.	0.794	0.032	4.2%	1,174	3.0%	2.5%	18.0	1.75	1.8%	1.02	9.7%	10.5%	68.60	55.23
▲	The Commercial Real Estate Co.	0.156	0.004	2.6%	293	0.8%	0.6%	18.8	0.99	1.8%	0.64	5.3%	5.4%	237.63	42.40
▲	National Industries Group (Holding)	0.237	0.005	2.2%	571	1.5%	1.2%	9.7	1.04	4.2%	1.41	10.7%	(4.4%)	354.47	91.54
▲	Gulf Cable and Electrical Industries	2.017	0.037	1.9%	420	1.1%	0.9%	20.2	1.55	3.4%	0.98	7.6%	12.1%	16.23	30.87
▲	Heavy Engineering Industries and Shipb	0.893	0.053	6.3%	161	0.4%	0.3%	17.7	2.08	3.9%	0.69	11.7%	6.4%	28.36	24.11
▲	Boubyan Petrochemical Co.	0.654	0.009	1.4%	350	0.9%	0.7%	11.5	1.38	0.0%	0.73	12.0%	0.6%	55.57	37.67
▲	Agility Public Warehousing Co.	0.236	0.006	2.6%	602	1.6%	1.3%	9.6	0.59	4.0%	1.58	6.2%	(4.5%)	429.13	109.81
▲	Mobile Telecommunications Co.	0.470	0.010	2.2%	2,034	5.3%	4.3%	9.8	1.66	5.3%	1.23	16.9%	0.2%	275.57	129.30
▲	Human Soft Holding Co.	2.580	0.090	3.6%	348	0.9%	0.7%	8.7	2.85	13.5%	0.50	32.7%	(5.1%)	19.52	49.79
▲	IFA Hotels & Resorts Co.	1.565	0.045	3.0%	359	0.9%	0.8%	26.9	11.22	1.6%	0.77	41.7%	(15.4%)	23.43	44.89
▼	Jazeera Airways Co.	0.970	(0.002)	(0.2%)	213	0.6%	0.5%	21.0	6.02	4.1%	0.71	28.7%	(3.8%)	32.70	31.90
▲	GFH Financial Group BSC	0.088	0.003	3.4%	337	0.9%	0.7%	9.2	1.12	5.2%	0.95	12.1%	(10.2%)	448.05	43.07
▲	Warba Bank	0.212	0.001	0.5%	926	2.4%	2.0%	41.3	2.76	0.0%	0.98	6.7%	10.4%	966.22	220.50
▲	Kuwait Telecommunication Co.	0.560	0.019	3.5%	559	1.4%	1.2%	17.8	2.33	6.3%	0.65	13.0%	4.1%	52.90	29.92
=	Mezzan Holding Co.	0.800	0.000	0.0%	249	0.6%	0.5%	17.1	2.07	3.1%	0.45	12.1%	(11.1%)	31.07	28.02
▲	Integrated holding Co.	0.530	0.017	3.3%	134	0.3%	0.3%	19.5	2.07	4.7%	0.54	10.6%	15.2%	67.72	35.15
▲	Boursa Kuwait Securities Co.	2.552	0.051	2.0%	512	1.3%	1.1%	28.2	7.58	3.2%	0.95	26.9%	11.0%	17.91	48.61
▲	Ali Alghanim Sons Automotive Co.	1.327	0.038	2.9%	364	0.9%	0.8%	12.4	4.09	2.6%	0.48	32.9%	28.8%	77.53	91.60
▼	Beout Investment Group Holding Co.	0.370	(0.008)	(2.1%)	111	0.3%	0.2%	13.2	2.09	0.0%	0.48	15.8%	(10.2%)	63.13	25.96
Subtotal- Premier Market Stocks		8,302.45	248.05	3.1%	38,685	100%	83%	17.7	1.66	3.42%		11.0%	5.9%	10,118.21	3,663.41
Rest of the Market					8,070		17%	11.2	0.92	2.01%		7.3%		15,713.13	3,509.15

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Tuesday, April 8, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Senergy Holding Co.	SENE.KW	NM	1.09	0.00%	1.06	0.050	0.006	10.0	0.065	0.028	(16.9%)	1,167,615	56,742		26.8%	0.7%
▼ Independent Petroleum Group	IPGK.KW	11.2	0.90	6.84%	0.25	0.560	(0.004)	101.2	0.675	0.456	18.4%	1,076	603		1.0%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	7.2	1.95	6.83%	0.19	0.993	(0.052)	96.3	1.090	0.737	10.3%	99,911	99,815		0.6%	27.2%
▲ The Energy House Co.	ENER.KW	NM	3.30	0.00%	0.72	0.185	0.003	8.4	0.350	0.071	25.0%	500,120	93,717		489.2%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.9	0.46	0.00%	0.22	0.138	0.005	35.0	0.173	0.099	(15.3%)	1,245,338	170,257		10.0%	4.6%
<b>Energy</b>		<b>9.9</b>	<b>1.09</b>	<b>6.84%</b>				<b>250.9</b>			<b>7.7%</b>	<b>3,014,060</b>	<b>421,133</b>			<b>10.2%</b>
▲ Kuwait Foundry Co.	KFDC.KW	5.6	2.40	2.04%	0.49	0.588	0.004	38.2	0.750	0.495	(5.6%)	84,197	49,859		6.0%	43.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.38	0.00%	0.73	0.654	0.009	349.8	0.720	0.560	0.6%	853,502	559,993		10.4%	12.0%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.60	7.00%	0.10	1.000	(0.049)	100.9	2.850	0.750	(19.9%)	356	355		0.0%	22.1%
<b>Basic Materials</b>		<b>11.5</b>	<b>2.40</b>	<b>4.52%</b>				<b>488.9</b>			<b>(4.9%)</b>	<b>938,055</b>	<b>610,207</b>			<b>14.9%</b>
▲ Specialities Group Holding Co.	SPEC.KW	17.6	0.86	1.27%	0.70	0.151	0.012	28.3	0.189	0.092	17.1%	1,813,555	265,238		35.3%	4.9%
▲ Kuwait Cement Co.	KCEM.KW	49.1	0.75	2.64%	0.63	0.221	0.006	157.6	0.285	0.169	(2.6%)	5,000	1,105		3.8%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.2	1.55	3.44%	0.98	2.017	0.037	419.9	2.025	1.176	12.1%	490,973	994,451		7.8%	7.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.7	2.08	3.92%	0.69	0.893	0.053	161.0	0.975	0.729	6.4%	176,333	156,551		15.7%	11.7%
= Kuwait Portland Cement Co.	PCEM.KW	17.1	1.04	6.33%	0.44	0.790	0.000	79.2	0.928	0.764	(2.6%)	14,595	11,557		1.8%	6.1%
▼ Shuaiba Industrial Co.	PAPE.KW	15.7	0.97	6.43%	0.22	0.184	(0.001)	18.3	0.225	0.159	(13.2%)	2	0		1.4%	6.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.79	0.00%	0.22	0.152	(0.005)	13.7	0.190	0.068	26.7%	21,240	3,390		40.9%	NM
▲ ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.58	0.066	0.004	21.8	0.101	0.052	(19.4%)	3,867,436	255,849		51.3%	NM
= National Industries Co.	NIBM.KW	13.9	0.91	4.24%	0.19	0.235	0.000	84.4	0.249	0.160	32.8%	0	0		1.4%	6.5%
▲ Equipment Holding Co.	EQUI.KW	NM	1.46	0.00%	1.01	0.050	0.002	4.0	0.090	0.025	(37.0%)	1,532,158	75,185		73.3%	NM
▲ National Co. for Consumer Industries	NCCI.KW	36.1	0.96	0.00%	0.25	0.095	0.001	28.4	0.134	0.090	(9.8%)	1,394,294	131,718		65.1%	2.7%
▲ Agility (PWC Logistics)	AGLT.KW	9.6	0.59	4.03%	1.58	0.236	0.006	602.4	0.489	0.203	(4.5%)	6,602,199	1,556,735		16.8%	6.2%
▲ National Cleaning Co.	CLEA.KW	9.9	0.38	0.00%	0.78	0.048	0.002	11.1	0.067	0.041	(21.2%)	1,508,241	70,778		46.7%	3.8%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.33	0.00%	0.77	0.047	0.000	13.0	0.068	0.039	(22.3%)	689,101	32,215		49.7%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	9.9	1.19	4.53%	0.47	0.324	0.015	42.2	0.389	0.256	(4.4%)	13,962	4,468		5.5%	12.0%
▲ Humansoft Holding Co.	HUMN.KW	8.7	2.85	13.51%	0.50	2.580	0.090	347.7	3.237	2.400	(5.1%)	696,095	1,791,199		14.5%	32.7%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.70	0.00%	1.29	0.087	0.007	3.5	0.106	0.074	4.8%	51	4		0.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.9	1.80	4.72%	0.70	0.634	0.016	108.5	0.783	0.421	(2.5%)	560,141	356,236		13.0%	15.1%
▲ United Projects Group	UPAC.KW	62.4	0.56	0.00%	0.21	0.158	0.002	59.7	0.248	0.112	1.9%	3,667	577		0.7%	0.9%
▲ Mubarrad Holding Co.	MBRD.KW	10.3	0.73	5.56%	0.89	0.090	0.005	14.7	0.105	0.080	(4.3%)	358,822	31,410		25.3%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	19.5	2.07	4.72%	0.54	0.530	0.017	134.1	0.596	0.460	15.2%	1,194,042	629,026		26.8%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.1	0.59	5.67%	0.15	0.088	0.000	31.8	0.096	0.081	3.4%	0	0		0.5%	3.9%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.04	6.75%	0.07	0.385	0.003	57.8	0.420	0.351	1.0%	71,200	27,292		4.6%	11.9%
<b>Industrials</b>		<b>15.4</b>	<b>1.04</b>	<b>4.72%</b>				<b>2,442.7</b>			<b>(1.2%)</b>	<b>21,013,107</b>	<b>6,394,985</b>			<b>6.5%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, April 8, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.28	0.099	(0.000)	20.7	0.126	0.099	(7.6%)	262,618	25,907		8.1%	NM
= Mezzan Holding Co.	MEZZ.KW	17.1	2.07	3.12%	0.45	0.800	0.000	248.6	1.114	0.690	(11.1%)	1,083,678	873,508		10.0%	12.1%
<b>Consumer Staples</b>		<b>17.1</b>	<b>1.44</b>	<b>3.12%</b>				<b>269.3</b>			<b>(10.8%)</b>	<b>1,346,296</b>	<b>899,415</b>			<b>6.6%</b>
= Advanced Technology Co.	ATCK.KW	NM	1.59	2.67%	0.02	0.748	0.000	112.2	0.750	0.389	92.3%	0	0		0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.355	0.0%	0	0		0.2%	13.3%
<b>Health Care</b>		<b>14.2</b>	<b>1.74</b>	<b>2.67%</b>				<b>273.6</b>			<b>24.5%</b>	<b>0</b>	<b>0</b>			<b>7.8%</b>
= Kuwait National Cinema Co.	KCIN.KW	8.6	1.25	5.82%	0.29	1.248	0.000	115.6	1.493	1.100	7.6%	0	0		0.1%	14.5%
▼ Kuwait Hotels Co.	KHOT.KW	15.7	2.36	0.00%	NA	0.274	(0.001)	15.5	0.365	0.133	57.5%	4,949	1,217		0.9%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.53	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	26.9	11.22	1.59%	0.77	1.565	0.045	358.8	2.583	0.798	(15.4%)	845,260	1,317,155		10.2%	41.7%
▲ Oula Fuel Marketing Co.	OULA.KW	31.9	2.67	1.02%	0.58	0.491	0.025	198.6	0.770	0.132	38.3%	1,954,127	943,419		655.9%	8.3%
= Kuwait Resorts Co.	MUNK.KW	9.9	0.71	1.68%	0.73	0.111	0.000	23.3	0.135	0.067	(0.9%)	9,000	992		14.8%	7.2%
▼ Jazeera Airways Co.	JAZK.KW	21.0	6.02	4.12%	0.71	0.970	(0.002)	213.4	1.195	0.810	(3.8%)	712,822	693,570		14.9%	28.7%
= Soor Fuel Marketing Co.	SOOR.KW	24.4	1.42	2.40%	0.51	0.292	0.000	118.1	0.459	0.130	28.6%	167,674	49,423		29.4%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	35.3	0.88	7.24%	0.20	0.109	0.004	12.5	0.193	0.097	(3.5%)	552,567	59,405		77.1%	2.5%
= Jiyad Holding Co	JIYAD.KW	NM	0.93	0.00%	0.72	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	12.5	1.40	5.94%	0.16	0.219	0.001	66.4	0.259	0.175	(15.4%)	2,904,710	630,936		26.7%	11.2%
▼ Palms Agro Production Co.	PAPK.KW	25.1	2.14	2.49%	0.36	0.239	(0.001)	12.5	0.393	0.140	6.7%	44,650	10,523		11.1%	8.5%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	4.09	2.60%	0.48	1.327	0.038	363.7	1.439	1.000	28.8%	1,799,711	2,374,586		28.3%	32.9%
<b>Consumer Discretionary</b>		<b>21.0</b>	<b>1.42</b>	<b>2.55%</b>				<b>1,529</b>			<b>6.3%</b>	<b>8,995,470</b>	<b>6,081,225</b>			<b>11.2%</b>
▲ Zain	ZAIN.KW	9.8	1.66	5.32%	1.23	0.470	0.010	2,033.7	0.501	0.425	0.2%	4,660,617	2,181,530		6.4%	16.9%
▲ National Mobile Telecom Co.	OORE.KW	11.3	0.99	8.04%	0.59	1.113	0.003	557.8	1.250	0.995	4.5%	54,295	60,677		1.0%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.8	2.33	6.25%	0.65	0.560	0.019	559.3	0.616	0.511	4.1%	874,281	483,777		5.3%	13.0%
▲ Hayat Communications Co.	DIGITUS.KW	NM	1.28	0.00%	0.90	0.065	0.003	5.7	0.092	0.059	(7.1%)	89,938	6,061		11.2%	NM
<b>Telecommunications</b>		<b>11.3</b>	<b>1.47</b>	<b>6.25%</b>				<b>3,156.5</b>			<b>1.6%</b>	<b>5,679,131</b>	<b>2,732,045</b>			<b>14.0%</b>
▲ National Bank of Kuwait	NBKK.KW	13.6	1.98	2.68%	1.21	0.932	0.004	8,148.3	1.028	0.800	9.2%	9,529,638	8,788,452		4.5%	14.6%
▼ Gulf Bank	GBKK.KW	21.7	1.57	3.06%	1.06	0.327	(0.003)	1,305.6	0.361	0.248	5.3%	12,168,630	4,008,699		20.6%	7.2%
▲ Commercial Bank of Kuwait	CBKK.KW	8.6	1.81	5.02%	0.34	0.753	0.007	1,350.8	0.937	0.490	16.7%	25,350	19,059		0.1%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	13.9	1.16	3.40%	0.65	0.292	0.006	728.0	0.329	0.224	12.3%	2,144,747	627,393		9.4%	8.3%
▲ Kuwait International Bank	KIBK.KW	16.1	1.07	2.14%	1.00	0.218	0.007	371.3	0.230	0.152	19.1%	13,318,815	2,898,818		24.2%	6.6%
▲ Burgan Bank	BURK.KW	18.1	0.96	2.58%	1.08	0.232	0.014	839.7	0.247	0.172	31.8%	10,732,602	2,451,670		11.3%	5.3%
▲ Kuwait Finance House	KFH.KW	22.0	2.39	1.66%	1.36	0.715	0.021	13,211.1	0.810	0.696	(4.2%)	32,463,009	23,209,324		3.8%	10.9%
▲ Boubyan Bank	BOUK.KW	28.0	2.97	1.63%	1.04	0.614	0.004	2,708.2	0.690	0.509	14.9%	4,143,905	2,564,741		4.9%	10.6%
▲ Warba Bank	WARB.KW	41.3	2.76	0.00%	0.98	0.212	0.001	925.8	0.249	0.163	10.4%	10,723,264	2,284,372		22.1%	6.7%
<b>Banks</b>		<b>18.1</b>	<b>1.81</b>	<b>2.63%</b>				<b>29,588.9</b>			<b>8.0%</b>	<b>95,249,960</b>	<b>46,852,528</b>			<b>11.6%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, April 8, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.7	0.62	7.38%	0.06	0.515	0.003	95.2	0.650	0.494	(12.7%)	244,217	126,180	1.6%	7.1%
▼ Gulf Insurance Group	GINS.KW	12.5	1.33	2.01%	0.08	1.140	(0.059)	323.5	2.000	1.031	0.9%	228	260	0.0%	10.7%
= Ahleiah Insurance Co.	AINS.KW	8.4	1.24	1.56%	0.13	0.880	0.000	190.7	0.938	0.655	(1.7%)	0	0	0.5%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.1	0.92	7.13%	0.40	0.163	0.011	39.9	0.170	0.108	(0.6%)	41	7	3.5%	13.0%
= Kuwait Reinsurance Co.	KWRE.KW	7.9	1.22	2.55%	0.11	0.390	0.000	112.3	0.438	0.311	6.8%	450	176	0.3%	15.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.78	0.00%	0.45	0.160	0.009	17.1	0.247	0.105	(3.6%)	75,615	12,072	21.6%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	72.3	0.97	0.00%	0.50	0.037	0.000	4.1	0.069	0.033	(29.4%)	761,694	28,704	95.8%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
<b>Insurance</b>		<b>8.4</b>	<b>1.10</b>	<b>4.84%</b>				<b>811.2</b>			<b>(1.2%)</b>	<b>1,082,245</b>	<b>167,398</b>		<b>11.3%</b>
▲ Sokouk Holding Co.	SHCK.KW	8.7	0.85	0.00%	1.11	0.049	0.004	28.0	0.068	0.043	(3.4%)	9,368,056	445,792	77.1%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	24.6	1.94	0.00%	0.97	0.328	0.008	329.4	0.348	0.199	28.1%	6,705,117	2,198,893	109.0%	7.9%
▲ United Real Estate Co.	UREK.KW	43.5	1.13	0.00%	0.54	0.170	0.003	221.4	0.212	0.043	49.1%	2,208,900	372,942	23.0%	2.6%
▲ National Real Estate Co.	NREK.KW	14.9	0.37	0.00%	1.25	0.075	0.001	138.4	0.100	0.069	(4.5%)	4,666,108	349,291	13.8%	2.5%
▲ Salhia Real Estate Co.	SREK.KW	19.6	1.36	3.46%	0.37	0.417	0.009	247.5	0.465	0.398	4.5%	663,563	277,490	12.3%	6.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	8.9	0.54	4.85%	0.20	0.343	0.013	137.7	0.400	0.328	(7.3%)	80,175	26,438	1.1%	6.0%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.45	6.63%	0.44	0.300	(0.007)	62.8	0.324	0.235	10.7%	1,500	450	1.4%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	19.0	0.76	3.08%	1.16	0.080	0.001	30.2	0.096	0.055	16.2%	4,878,452	388,497	125.2%	4.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	11.6	0.58	0.00%	0.69	0.073	(0.001)	25.7	0.102	0.043	(11.2%)	864,162	63,177	25.4%	5.0%
▲ Mabanee Co.	MABK.KW	18.0	1.75	1.76%	1.02	0.794	0.032	1,174.2	0.897	0.762	10.5%	2,508,411	1,984,807	4.6%	9.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.4	0.57	4.80%	0.25	0.102	0.002	34.5	0.109	0.093	1.0%	152,105	15,425	2.6%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	18.8	0.99	1.83%	0.64	0.156	0.004	292.9	0.213	0.120	5.4%	2,684,490	420,114	12.7%	5.3%
▲ Sanam Real Estate Co.	SANK.KW	21.8	1.90	0.00%	0.46	0.203	0.009	22.4	0.237	0.160	(6.9%)	1,106,367	224,337	24.0%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	12.9	0.61	5.52%	0.66	0.091	0.005	37.6	0.100	0.069	0.1%	383,698	33,555	28.3%	4.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.6	0.60	3.85%	0.04	0.078	(0.002)	18.1	0.094	0.053	5.0%	3,803	306	32.3%	3.2%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.28	0.00%	0.42	0.034	0.000	6.4	0.047	0.028	(4.8%)	128,013	4,138	14.4%	NM
= MAZAYA Holding Co.	MAZA.KW	28.3	0.74	0.00%	1.05	0.064	0.004	34.5	0.082	0.056	(13.6%)	2,624,846	164,437	30.2%	2.6%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.6	0.58	7.46%	0.51	0.067	0.002	24.8	0.078	0.054	0.4%	1,705,346	113,641	29.2%	5.0%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	18.0	0.87	0.00%	0.20	0.100	(0.005)	31.1	0.127	0.075	(10.7%)	189,400	19,003	5.8%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.31	0.00%	0.44	0.098	(0.001)	24.9	0.125	0.060	10.8%	684,898	63,644	74.4%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.8	1.58	0.00%	0.69	0.143	0.011	46.0	0.179	0.116	18.2%	1,395,906	193,202	49.7%	20.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	23.2	1.38	2.48%	1.10	0.121	0.007	71.7	0.225	0.049	49.9%	16,649,137	2,013,997	726.2%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	10.4	1.27	0.00%	0.86	0.113	0.001	15.4	0.332	0.036	(25.7%)	7,605,342	872,872	126.0%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.48	0.00%	0.48	0.060	0.001	8.3	0.141	0.041	(3.7%)	634,114	37,722	35.7%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.2	0.81	0.00%	0.50	0.074	(0.003)	11.9	0.105	0.056	(4.1%)	908,485	67,817	75.7%	8.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.13	0.00%	0.35	0.039	0.003	3.8	0.046	0.023	(2.8%)	672,447	25,887	50.4%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	20.7	1.97	0.00%	0.07	0.239	0.004	14.4	0.250	0.112	17.2%	80,999	19,354	19.8%	9.5%
= Dar Al Thuraya Real Estate Co.	THURY.KW	6.5	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(3.7%)	0	0	0.7%	13.0%
▲ Osos Holding Group Co.	OSOS.KW	6.2	0.93	0.00%	0.33	0.127	0.007	13.9	0.147	0.075	1.6%	1,420	180	5.0%	15.1%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.09	1.127	(0.001)	26.6	1.190	1.045	0.1%	12,851	14,480	8.1%	NA
<b>Real Estate</b>		<b>14.9</b>	<b>0.85</b>	<b>3.66%</b>				<b>3,149.6</b>			<b>10.0%</b>	<b>69,568,111</b>	<b>10,411,889</b>		<b>5.6%</b>



# Boursa Kuwait Daily Bulletin

Tuesday, April 8, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Kuwait Investment Co.	KINV.KW	7.4	0.74	7.65%	0.95	0.169	0.003	93.2	0.200	0.143	(2.3%)	1,853,900	313,174	19.0%	9.9%
▲ Commercial Facilities Co.	FACI.KW	11.1	0.81	7.17%	0.52	0.263	0.009	133.6	0.283	0.169	7.8%	1,231,734	319,514	3.0%	7.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	27.9	2.12	0.00%	1.23	0.466	0.005	223.7	0.494	0.219	22.6%	16,879,227	7,919,700	105.6%	7.6%
▲ National Investment Co.	NINV.KW	15.8	0.97	9.16%	1.32	0.240	0.011	191.3	0.276	0.214	(5.5%)	2,738,017	647,341	23.6%	6.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.1	0.72	0.00%	0.80	0.091	0.004	454.7	0.135	0.087	(4.3%)	5,542,197	499,852	13.3%	2.5%
▲ Coast Invest. & Development Co.	COAS.KW	62.8	0.58	0.00%	1.23	0.059	0.001	27.4	0.089	0.056	(18.6%)	616,138	36,001	10.6%	0.9%
▲ The Securities House Co.	SECH.KW	17.4	0.65	0.00%	1.20	0.065	0.002	26.0	0.100	0.048	(10.5%)	922,834	59,457	49.5%	3.7%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.9	1.38	1.05%	1.04	0.276	0.011	238.5	0.305	0.161	4.2%	30,979,450	8,389,873	140.4%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	16.3	0.68	4.83%	0.80	0.144	(0.002)	72.7	0.167	0.109	(4.6%)	101,141	14,260	12.0%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	7.6	1.08	0.00%	0.54	0.116	(0.002)	25.5	0.337	0.069	(56.7%)	1,156,234	137,610	122.2%	14.2%
▲ First Investment Co.	OLAK.KW	7.7	0.63	0.00%	1.10	0.040	0.001	18.0	0.055	0.032	(13.7%)	714,539	28,659	29.9%	8.2%
= Gulf Investment House	GIHK.KW	56.1	5.10	0.00%	0.91	0.566	0.000	230.1	0.840	0.345	(9.1%)	0	0	0.1%	9.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.0	0.98	4.90%	1.28	0.153	0.006	101.6	0.176	0.138	(2.5%)	13,897,195	2,098,937	48.7%	10.9%
▲ Bayan Investment Co.	BAYK.KW	7.0	1.01	0.00%	0.76	0.058	0.004	13.2	0.087	0.037	(9.7%)	588,567	33,561	25.7%	14.5%
▲ Osoul Investment Co.	OSUL.KW	15.7	1.30	7.58%	0.41	0.132	0.008	16.7	0.187	0.073	(4.3%)	22,690	2,871	39.4%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.80	0.00%	0.38	0.150	0.002	46.3	0.171	0.061	17.2%	250,312	38,817	16.9%	NM
= Kamco Investment Co.	KAMC.KW	8.2	0.57	4.81%	0.61	0.104	0.000	35.6	0.146	0.091	(15.4%)	458,818	47,560	19.7%	7.0%
▲ National International Holding Co.	NIHK.KW	24.0	1.02	0.00%	0.75	0.168	0.003	39.4	0.498	0.087	(51.6%)	9,182,999	1,560,627	147.9%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.26	0.00%	0.65	0.228	0.016	51.0	0.352	0.083	(4.6%)	1,625,768	370,755	29.5%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.80	0.00%	0.31	0.087	0.001	18.0	0.142	0.076	(22.3%)	377,440	33,274	64.2%	0.7%
▲ Al-Deera Holding	DEER.KW	11.7	1.24	1.30%	0.87	0.386	0.002	39.9	0.518	0.267	1.8%	150,513	58,136	70.2%	10.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.07	0.00%	1.92	0.085	0.002	32.6	0.128	0.073	(23.4%)	3,159,389	267,969	54.8%	0.7%
= Ekttitab Holding Co.	EKTT.KW	NM	3.10	0.00%	1.03	0.013	0.000	4.1	0.023	0.012	(13.9%)	21,800	279	8.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.8	1.00	7.97%	1.20	0.310	0.034	158.2	0.356	0.213	7.3%	2,303,386	676,585	15.1%	26.6%
= Tamdeen Investment Co.	TAMI.KW	7.4	0.30	6.41%	0.36	0.745	0.000	100.2	1.168	0.311	(23.6%)	0	0	0.3%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	17.2	0.72	0.00%	0.53	0.047	0.002	8.3	0.059	0.031	(20.2%)	235,514	9,955	2.3%	4.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.38	0.00%	0.65	0.032	0.001	26.3	0.048	0.029	(23.2%)	1,018,822	33,232	15.2%	0.4%
▲ Rasiyat Holding Co.	RASIYAT.KW	56.0	4.36	0.00%	NA	0.360	0.002	54.0	0.407	0.281	(5.3%)	1,276,100	460,570	46.3%	7.8%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.32	0.00%	1.02	0.044	0.000	46.6	0.076	0.043	(29.5%)	11,339,691	500,851	12.6%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.28	0.00%	1.36	0.031	0.000	13.5	0.050	0.025	(14.9%)	2,129,413	66,858	43.4%	NM
▲ National Industries Group	NIND.KW	9.7	1.04	4.22%	1.41	0.237	0.005	571.2	0.278	0.197	(4.4%)	17,977,968	4,260,282	14.7%	10.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	14.7	2.77	0.00%	0.56	0.262	(0.013)	7.9	0.354	0.115	5.2%	147,022	39,223	256.1%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.62	0.00%	0.81	0.052	0.001	31.7	0.059	0.030	15.6%	1,247,225	63,954	77.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.44	0.00%	0.13	0.044	(0.000)	7.2	0.068	0.032	(2.7%)	241,179	10,126	8.1%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.51	5.00%	0.21	0.216	0.006	243.4	0.287	0.195	(14.6%)	2,205,857	473,523	4.1%	40.4%
▲ GFH Financial Group	GFH.KW	9.2	1.12	5.23%	0.95	0.088	0.003	337.3	0.112	0.076	(10.2%)	5,198,311	452,109	11.7%	12.1%
▼ Inovent	INOV.KW	NM	0.62	0.00%	0.86	0.085	(0.002)	25.9	0.188	0.072	(28.4%)	3,004,854	257,423	123.1%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	25.9	0.57	4.55%	0.08	0.066	(0.002)	12.9	0.079	0.053	0.3%	15,100	947	9.6%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.7	0.58	4.44%	0.55	0.068	0.003	17.8	0.077	0.053	(2.7%)	639,420	41,551	20.1%	4.6%
▲ Boursa Kuwait Securities Co	BOURSA.KW	28.2	7.58	3.21%	0.95	2.552	0.051	512.4	2.989	1.836	11.0%	214,505	549,759	8.9%	26.9%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.2	2.09	0.00%	0.45	0.370	(0.008)	111.0	0.535	0.355	(10.2%)	2,340,144	871,272	21.0%	15.8%
Financial Services		14.0	1.02	4.90%				4,618.4			(5.7%)	144,005,413	31,646,446		7.4%

Boursa Kuwait Daily Bulletin

Tuesday, April 8, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.29	0.00%	0.26	0.152	0.003	15.2	0.263	0.132	6.3%	235,408	35,132	66.5%	NM
Technology		NM	1.29	0.00%				15.2			6.3%	235,408	35,132		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.6	1.20	2.72%	0.55	0.147	0.004	161.7	0.173	0.137	(2.6%)	1,015,584	148,379	6.6%	6.8%
Utilities		17.6	1.20	2.72%				161.7			(2.6%)	1,015,584	148,379		6.8%

Boursa Kuwait	14.15	1.09	2.5%			46,755.8		5.14%	352,142,840	106,400,782		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.748	92.3%
Kuwait Hotels Co.	0.274	57.5%
Kuwait Business Town Real Estate Co.	0.121	49.9%
United Real Estate Co.	0.170	49.1%
Oula Fuel Marketing Co.	0.491	38.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.121	4,301,684,614
Oula Fuel Marketing Co.	0.491	2,653,623,791
Arzan Financial Group For Fin. & Invest.	0.276	1,213,264,081
Kuwait Real Estate Co.	0.328	1,094,949,290
Warba Bank	0.212	966,223,472

YTD Top % Losers	Close (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.116	(56.7%)
National International Holding Co.	0.168	(51.6%)
Equipment Holding Co.	0.050	(37.0%)
Alimtiazi Investment Group	0.044	(29.5%)
Wethaq Takaful Insurance Co.	0.037	(29.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.491	1,599,652,645
Kuwait Business Town Real Estate Co.	0.121	641,231,503
Kuwait Finance House	0.715	545,773,095
National Bank of Kuwait	0.932	391,462,590
Arzan Financial Group For Fin. & Invest.	0.276	346,198,093

\* Different Fiscal Year Company

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