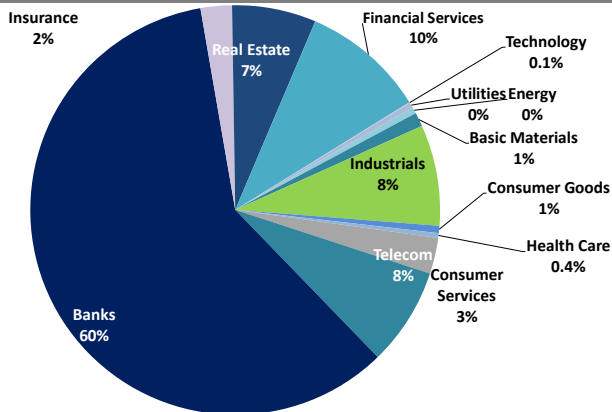


## Boursa Kuwait Daily Report

April 8, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,473.6	18.7	11.8%
2- National Bank of Kuwait	6,914.9	12.2	15.1%
3- Boubayan Bank	2,436.9	34.7	8.4%
4- Zain	2,072.7	9.6	17.3%
5- Agility (PWC Logistics)	1,419.1	16.9	4.7%
6- Mabane Co.	1,110.5	17.5	10.4%
7- Commercial Bank of Kuwait	970.6	7.4	19.7%
8- Gulf Bank	945.2	13.5	9.4%
9- Burgan Bank	685.9	16.7	5.4%
10- Kuwait Projects Co.(Holding)	610.3	19.7	5.1%
Total	28,640	15.18	11.6%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.031	0.004	12.7%
The Energy House Co.	0.121	0.011	10.0%
Arkan Al-Kuwait Real Estate Co.	0.086	0.007	8.8%
Kuwait Finance & Investment Co.	0.071	0.004	6.4%
Metal & Recycling Co.	0.094	0.006	6.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.075	(0.006)	(7.1%)
Agility (PWC Logistics)	0.556	(0.035)	(5.9%)
UniCap Investment and Finance	0.086	(0.005)	(5.0%)
Ahleiah Insurance Co.	0.713	(0.037)	(4.9%)
Aqar Real Estate Investment Co.	0.062	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.556	(5.9%)	26,193,913
Kuwait Finance House	0.731	2.0%	12,854,782
National Real Estate Co.	0.100	(1.0%)	9,684,676
Zain	0.479	(2.0%)	4,655,520
Kuwait Projects Co.(Holding)	0.122	(2.4%)	4,248,729

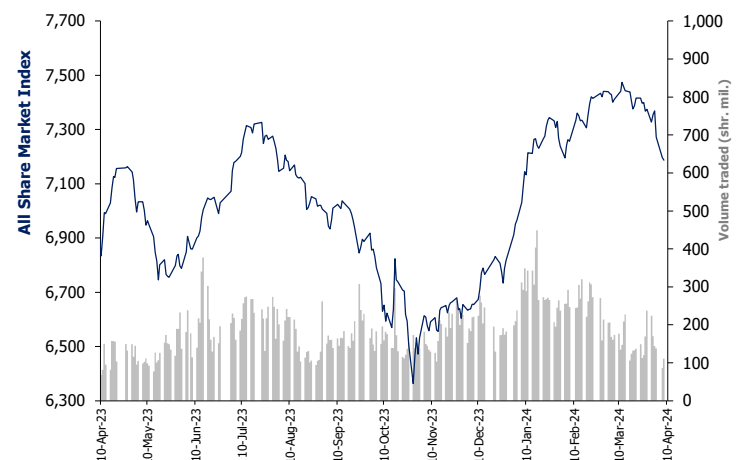
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,404.3	▼	(0.1%)	(0.1%)	2.2%
Energy	210.7	▼	(0.3%)	(0.3%)	10.1%
Basic Materials	450.8	▲	0.6%	0.6%	6.3%
Industrials	3,299.0	▼	(2.8%)	(2.8%)	6.9%
Consumer Staples	240.0	▼	(1.3%)	(1.3%)	20.5%
Health Care	151.8	▲	2.6%	2.6%	(34.6%)
Consumer Discretionary	1,181.8	▼	(1.6%)	(1.6%)	8.8%
Telecommunications	3,193.1	▼	(0.8%)	(0.8%)	(5.3%)
Banks	24,653.7	▲	0.5%	0.5%	0.7%
Insurance	1,019.4	▼	(0.8%)	(0.8%)	11.5%
Real Estate	2,745.3	▲	0.6%	0.6%	6.3%
Financial Services	4,058.6	▼	(1.0%)	(1.0%)	8.8%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	173.8	▼	(1.3%)	(1.3%)	(8.7%)

Market Breadth	▲ 43	▼ 60	= 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,859.43	(13.5)	(0.2%)	(2.2%)	5.1%
Main 50 Index	5,885.49	32.9	0.6%	0.2%	7.3%
Main Market Index	5,960.30	9.4	0.2%	(0.4%)	7.0%
All Share Market Index	7,187.13	(8.4)	(0.1%)	(1.9%)	5.4%
Market Cap (KWD Mn)	41,404.27	(60.0)	(0.1%)	(0.1%)	2.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	110.8	24.7	28.6%	227.0	135.9
Value Traded (KWD Mn)	43.4	11.60	36.5%	56.7	42.1
No. of Trades	15,595	7,706	97.7%	13,565	8,808

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.556	(5.9%)	14,803,145
Kuwait Finance House	0.731	2.0%	9,351,293
National Bank of Kuwait	0.872	(0.7%)	2,945,382
Zain	0.479	(2.0%)	2,242,492
Boubayan Bank	0.615	0.2%	1,208,348

## Boursa Kuwait - Premier Market

Monday, April 8, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.872	(0.006)	(0.7%)	6,915	20.2%	16.7%	12.2	1.84	2.9%	1.21	15.1%	(2.5%)	257.81	248.92
▼	Gulf Bank	0.261	(0.006)	(2.2%)	945	2.8%	2.3%	13.5	1.28	4.6%	1.08	9.4%	(7.1%)	410.80	119.36
▼	Ahli Bank	0.242	(0.012)	(4.7%)	575	1.7%	1.4%	15.3	0.95	3.3%	0.63	6.2%	3.9%	100.68	25.87
▼	Kuwait International Bank	0.165	(0.001)	(0.6%)	273	0.8%	0.7%	16.6	0.87	2.8%	0.99	5.2%	10.0%	415.77	68.12
▼	Burgan Bank	0.199	(0.005)	(2.5%)	686	2.0%	1.7%	16.7	0.90	3.0%	1.05	5.4%	15.7%	235.71	46.28
▲	Kuwait Finance House	0.731	0.014	2.0%	11,474	33.5%	27.7%	18.7	2.20	1.4%	1.41	11.8%	7.8%	726.18	570.10
▲	Boubyan Bank	0.615	0.001	0.2%	2,437	7.1%	5.9%	34.7	2.91	1.3%	1.04	8.4%	2.5%	120.12	75.18
▼	Kuwait Investment Co.	0.186	(0.002)	(1.1%)	98	0.3%	0.2%	10.6	0.86	5.3%	0.92	8.2%	46.5%	559.89	101.83
▼	National Investments Co	0.251	(0.009)	(3.5%)	200	0.6%	0.5%	NM	1.16	6.0%	1.31	1.4%	5.0%	312.05	87.47
▼	Kuwait Projects Co. (Holding)	0.122	(0.003)	(2.4%)	610	1.8%	1.5%	19.7	1.01	0.0%	0.76	5.1%	16.2%	676.23	81.41
▼	Arzan Financial Group for Financing & In	0.190	(0.002)	(1.0%)	152	0.4%	0.4%	28.2	1.29	2.0%	1.01	4.6%	(9.5%)	633.03	143.20
▲	Aayan Leasing and Investment	0.168	0.001	0.6%	112	0.3%	0.3%	8.6	1.16	4.5%	1.29	13.5%	(3.4%)	345.23	62.61
▲	Al Imtiaz Investment Group	0.047	0.001	1.3%	50	0.1%	0.1%	NM	0.31	0.0%	1.04	NM	(17.2%)	145.49	8.46
=	Kuwait Real Estate Co.	0.225	0.000	0.0%	215	0.6%	0.5%	18.6	1.55	1.3%	0.96	8.3%	9.8%	638.97	145.48
▼	Salhia Real Estate Co.	0.465	(0.003)	(0.6%)	251	0.7%	0.6%	17.2	1.43	3.1%	0.35	8.3%	8.4%	62.30	28.43
▲	Mabane Co.	0.796	0.013	1.7%	1,111	3.2%	2.7%	17.5	1.83	1.8%	1.05	10.4%	0.1%	134.89	109.25
=	The Commercial Real Estate Co.	0.129	0.000	0.0%	233	0.7%	0.6%	26.1	0.81	2.2%	0.62	3.1%	26.5%	355.34	42.64
▼	National Industries Group (Holding)	0.216	(0.002)	(0.9%)	496	1.4%	1.2%	19.7	1.04	2.3%	1.41	5.3%	5.9%	385.14	87.99
▼	Gulf Cable and Electrical Industries	1.300	(0.034)	(2.5%)	271	0.8%	0.7%	13.7	1.21	5.0%	1.02	8.8%	(0.8%)	20.26	28.94
▲	Heavy Engineering Industries and Shipbu	0.827	0.002	0.2%	149	0.4%	0.4%	23.1	2.10	3.6%	0.69	9.1%	0.9%	35.50	29.91
▲	Boubyan Petrochemical Co.	0.625	0.005	0.8%	334	1.0%	0.8%	11.9	1.34	9.6%	0.73	11.2%	6.8%	60.77	36.93
▼	Agility Public Warehousing Co.	0.556	(0.035)	(5.9%)	1,419	4.1%	3.4%	16.9	0.80	1.7%	1.51	4.7%	9.2%	344.73	206.56
▼	Mobile Telecommunications Co.	0.479	(0.010)	(2.0%)	2,073	6.1%	5.0%	9.6	1.66	5.2%	1.26	17.3%	(5.5%)	222.99	113.88
▲	Human Soft Holding Co.	3.385	0.025	0.7%	432	1.3%	1.0%	10.1	3.75	10.3%	0.50	37.3%	(0.4%)	9.53	32.16
▲	ALAFCO Aviation Lease and Finance Co.	0.212	0.002	1.0%	202	0.6%	0.5%	NM	0.93	0.0%	0.86	NM	17.8%	44.89	9.16
▼	Jazeera Airways Co.	1.181	(0.005)	(0.4%)	260	0.8%	0.6%	20.6	7.77	0.0%	0.70	37.7%	(15.0%)	24.74	28.90
▼	GFH Financial Group BSC	0.080	(0.001)	(1.2%)	278	0.8%	0.7%	8.8	0.91	5.7%	0.96	10.3%	4.3%	448.21	37.72
=	Warba Bank	0.184	0.000	0.0%	379	1.1%	0.9%	21.1	1.24	1.6%	0.98	5.9%	(1.1%)	209.35	39.64
▼	Kuwait Telecommunication Co.	0.577	(0.003)	(0.5%)	576	1.7%	1.4%	17.3	2.44	6.1%	0.64	14.1%	2.5%	40.43	24.06
▼	Mezzan Holding Co.	0.703	(0.009)	(1.3%)	218	0.6%	0.5%	17.3	2.04	2.8%	0.45	11.8%	22.3%	41.03	25.38
▼	Integrated holding Co.	0.500	(0.009)	(1.8%)	127	0.4%	0.3%	35.2	2.04	3.0%	0.51	5.8%	(2.0%)	47.08	24.73
▼	Boursa Kuwait Securities Co.	1.878	(0.067)	(3.4%)	377	1.1%	0.9%	24.3	6.18	3.9%	0.90	25.4%	8.9%	14.64	29.43
▼	Ali Alghanim Sons Automotive Co.	1.140	(0.034)	(2.9%)	312	0.9%	0.8%	12.0	4.14	3.0%	0.48	34.5%	8.0%	29.19	33.55
Subtotal- Premier Market Stocks		7,859.43	(13.52)	-0.2%	34,238	100%	83%	17.2	1.29	3.31%		10.4%	5.1%	8,108.98	2,753.54
Rest of the Market					7,166		17%	11.2	0.77	2.22%		6.9%		6,871.73	988.69

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Monday, April 8, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.67	0.00%	1.03	0.031	0.000	6.1	0.041	0.029	0.0%	9,757	289	12.8%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.85	6.11%	0.26	0.470	0.000	85.0	0.520	0.410	11.9%	0	0	1.0%	6.6%
▼ National Petroleum Services Co.	NAPS.KW	10.3	1.83	5.84%	0.17	0.829	(0.013)	80.4	0.850	0.724	3.2%	6,010	4,955	0.4%	17.9%
▲ The Energy House Co.	ENER.KW	25.2	1.22	0.00%	0.68	0.121	0.011	5.5	0.254	0.057	92.1%	92	10	5.5%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.37	0.00%	0.18	0.109	0.000	27.6	0.130	0.092	22.6%	1,032	109	32.8%	4.0%
<b>Energy</b>		<b>11.6</b>	<b>0.76</b>	<b>5.98%</b>				<b>210.7</b>			<b>10.1%</b>	<b>16,891</b>	<b>5,363</b>		<b>2.9%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.5	3.00	6.47%	0.50	0.541	0.001	39.1	0.605	0.404	31.0%	6,000	3,159	4.6%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.9	1.34	9.55%	0.73	0.625	0.005	334.3	0.639	0.573	6.8%	1,191,832	745,685	11.4%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	0	0	0.0%	22.4%
<b>Basic Materials</b>		<b>10.4</b>	<b>2.34</b>	<b>6.52%</b>				<b>450.8</b>			<b>6.3%</b>	<b>1,197,832</b>	<b>748,845</b>		<b>14.0%</b>
= Specialities Group Holding Co.	SPEC.KW	10.5	0.60	4.25%	0.67	0.112	0.000	19.0	0.120	0.102	8.7%	142,356	15,903	38.5%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	39.2	0.71	2.58%	0.60	0.188	0.001	134.0	0.222	0.133	40.3%	980,236	183,676	31.5%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.7	1.21	4.96%	1.02	1.300	(0.034)	270.6	1.540	1.273	(0.8%)	398,206	523,429	9.7%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.1	2.10	3.63%	0.69	0.827	0.002	149.1	0.890	0.775	0.9%	206,730	169,946	19.7%	9.1%
= Kuwait Portland Cement Co.	PCEM.KW	15.4	1.23	7.70%	0.45	0.909	0.000	91.1	0.926	0.837	8.2%	108	98	1.7%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	11.9	0.91	7.45%	0.22	0.172	(0.008)	17.1	0.230	0.154	8.9%	95,091	16,482	20.1%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	13.3	1.11	0.00%	0.19	0.094	0.006	8.5	0.117	0.083	13.5%	501	47	2.3%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	16.1	0.82	5.28%	0.20	0.189	0.002	67.9	0.187	0.154	20.4%	22,000	4,154	1.4%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	41.5	1.14	0.00%	0.22	0.108	(0.002)	32.4	0.121	0.106	1.9%	70,756	7,642	52.2%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	16.9	0.80	1.71%	1.51	0.556	(0.035)	1,419.1	0.696	0.509	9.2%	26,193,913	14,803,145	13.5%	4.7%
= National Cleaning Co.	CLEA.KW	NM	0.40	0.00%	0.76	0.048	0.000	11.1	0.059	0.038	23.3%	152	7	18.4%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.34	0.00%	0.76	0.045	(0.000)	12.5	0.070	0.047	(13.5%)	23,786	1,072	7.3%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.2	1.07	5.04%	0.47	0.290	0.002	34.4	0.297	0.233	23.9%	2	1	6.4%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	10.1	3.75	10.29%	0.50	3.385	0.025	432.4	3.599	3.281	(0.4%)	139,148	467,607	7.5%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.75	0.00%	NA	0.084	0.000	3.4	0.143	0.051	48.8%	0	0	4.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.9	1.48	6.56%	0.68	0.456	0.010	78.0	0.464	0.410	0.9%	500,036	224,877	31.7%	18.6%
▼ United Projects Group	UPAC.KW	21.4	0.53	0.00%	0.19	0.150	(0.007)	56.7	0.220	0.145	(16.2%)	66,895	10,298	1.2%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.86	0.212	0.002	201.8	0.215	0.178	17.8%	80,274	16,975	4.7%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.1	0.68	6.02%	0.90	0.083	(0.001)	13.6	0.089	0.079	1.3%	200	16	12.8%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	35.2	2.04	3.00%	0.51	0.500	(0.009)	126.5	0.555	0.480	(2.0%)	604,608	314,238	18.6%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.9	0.67	5.28%	0.14	0.094	0.000	34.1	0.100	0.093	(1.1%)	0	0	0.0%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	10.1	1.15	4.80%	0.07	0.375	0.000	56.3	0.374	0.324	15.7%	200	75	5.2%	11.3%
<b>Industrials</b>		<b>13.5</b>	<b>0.93</b>	<b>5.04%</b>				<b>3,299.0</b>			<b>6.9%</b>	<b>29,525,198.0</b>	<b>16,759,688</b>		<b>3.5%</b>

## Boursa Kuwait Daily Bulletin

Monday, April 8, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.27	0.103	(0.002)	21.5	0.126	0.098	5.1%	55,750	5,747	11.9%	NM
▼ Mezzan Holding Co.	MEZZ.KW	17.3	2.04	2.84%	0.45	0.703	(0.009)	218.5	0.759	0.547	22.3%	590,522	416,125	13.2%	11.8%
<b>Consumer Staples</b>		<b>17.3</b>	<b>1.39</b>	<b>2.84%</b>				<b>240.0</b>			<b>20.5%</b>	<b>646,272</b>	<b>421,872</b>		<b>7.4%</b>
= Advanced Technology Co.	ATCK.KW	14.2	1.02	4.17%	0.01	0.480	0.000	72.0	0.481	0.438	2.3%	0	0	0.0%	7.2%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	5.3	1.12	0.00%	0.05	0.394	0.019	79.8	0.795	0.262	(50.4%)	27,970	10,892	1.3%	21.1%
<b>Health Care</b>		<b>9.8</b>	<b>1.07</b>	<b>4.17%</b>				<b>151.8</b>			<b>(34.6%)</b>	<b>27,970</b>	<b>10,892</b>		<b>14.2%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	15.0	1.58	5.15%	0.29	1.411	(0.071)	130.7	1.482	1.091	17.9%	13	18	0.3%	10.5%
▼ Kuwait Hotels Co.	KHOT.KW	10.9	1.88	0.00%	NA	0.187	(0.009)	10.6	0.228	0.163	9.4%	500	94	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.54	0.102	(0.001)	28.5	0.117	0.088	13.3%	218,122	21,750	8.8%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	21.3	14.63	0.00%	0.72	1.246	(0.024)	228.5	1.222	0.712	55.8%	437,898	552,336	34.8%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	13.8	0.86	3.55%	0.44	0.141	0.004	57.0	0.155	0.134	2.2%	4,145	582	0.7%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	17.9	0.53	2.32%	0.73	0.080	0.000	16.1	0.085	0.068	13.0%	1,200	96	18.4%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	20.6	7.77	0.00%	0.70	1.181	(0.005)	259.8	1.427	0.955	(15.0%)	208,410	247,831	11.2%	37.7%
= Soor Fuel Marketing Co.	SOOR.KW	13.7	0.77	3.65%	0.45	0.137	0.000	55.4	0.160	0.135	0.0%	2,362	327	0.8%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	10.7	0.99	6.16%	0.14	0.128	0.005	14.7	0.151	0.095	33.3%	404,124	50,846	168.3%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	13.0%
▲ Al Eid Food Co.	ALEID.KW	19.7	2.32	2.72%	0.14	0.184	0.002	55.8	0.206	0.178	2.8%	296,162	54,583	19.3%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	28.4	1.61	2.33%	0.34	0.170	0.007	8.9	0.381	0.062	109.9%	5	1	27.7%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.0	4.14	3.03%	0.48	1.140	(0.034)	312.4	1.218	1.054	8.0%	251,415	294,525	NA	34.5%
<b>Consumer Discretionary</b>		<b>14.4</b>	<b>1.58</b>	<b>3.29%</b>				<b>1,182</b>			<b>8.8%</b>	<b>1,824,356</b>	<b>1,222,990</b>		<b>10.6%</b>
▼ Zain	ZAIN.KW	9.6	1.66	5.22%	1.26	0.479	(0.010)	2,072.7	0.534	0.489	(5.5%)	4,655,520	2,242,492	5.2%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	6.1	0.90	13.01%	0.60	1.070	0.038	536.2	1.558	1.021	(12.1%)	153,051	160,737	2.4%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.3	2.44	6.07%	0.64	0.577	(0.003)	576.3	0.621	0.562	2.5%	413,369	240,354	4.0%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.95	0.091	0.000	7.9	0.110	0.076	7.2%	0	0	12.4%	NM
<b>Telecommunications</b>		<b>9.6</b>	<b>1.28</b>	<b>6.07%</b>				<b>3,193.1</b>			<b>(5.3%)</b>	<b>5,221,940</b>	<b>2,643,582</b>		<b>16.1%</b>
▼ National Bank of Kuwait	NBKK.KW	12.2	1.84	2.87%	1.21	0.872	(0.006)	6,914.9	0.956	0.852	(2.5%)	3,358,161	2,945,382	3.3%	15.1%
▼ Gulf Bank	GBKK.KW	13.5	1.28	4.60%	1.08	0.261	(0.006)	945.2	0.286	0.267	(7.1%)	2,698,171	712,446	11.3%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	7.4	1.46	4.62%	0.35	0.513	0.003	970.6	0.550	0.500	(1.3%)	6,274	3,200	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	15.3	0.95	3.28%	0.63	0.242	(0.012)	574.6	0.288	0.233	3.9%	659,113	163,197	4.2%	6.2%
▼ Kuwait International Bank	KIBK.KW	16.6	0.87	2.81%	0.99	0.165	(0.001)	272.9	0.174	0.151	10.0%	1,369,366	225,665	25.1%	5.2%
▼ Burgan Bank	BURG.KW	16.7	0.90	3.01%	1.05	0.199	(0.005)	685.9	0.218	0.173	15.7%	1,952,001	390,448	6.8%	5.4%
▲ Kuwait Finance House	KFH.KW	18.7	2.20	1.35%	1.41	0.731	0.014	11,473.6	0.751	0.667	7.8%	12,854,782	9,351,293	4.6%	11.8%
▲ Boubyan Bank	BOUK.KW	34.7	2.91	1.30%	1.04	0.615	0.001	2,436.9	0.648	0.601	2.5%	1,964,284	1,208,348	3.0%	8.4%
= Warba Bank	WARB.KW	21.1	1.24	1.63%	0.98	0.184	0.000	379.0	0.196	0.183	(1.1%)	1,740,673	318,910	10.2%	5.9%
<b>Banks</b>		<b>16.6</b>	<b>1.28</b>	<b>2.87%</b>				<b>24,653.7</b>			<b>0.7%</b>	<b>26,602,825</b>	<b>15,318,889</b>		<b>11.9%</b>

## Boursa Kuwait Daily Bulletin

Monday, April 8, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.2	0.68	7.38%	0.05	0.515	0.000	95.2	0.570	0.460	9.6%	0	0	1.9%	31.8%
= Gulf Insurance Group	GINS.KW	17.3	2.46	0.00%	0.06	1.989	0.000	564.4	2.000	1.812	5.8%	0	0	1.1%	14.2%
▼ Ahleiah Insurance Co.	AINS.KW	7.9	1.15	4.13%	0.15	0.713	(0.037)	154.5	0.795	0.566	16.9%	1,006	717	1.4%	14.6%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.2	0.96	7.51%	0.39	0.129	0.000	30.9	0.132	0.097	28.1%	107,251	13,835	14.5%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	12.5	1.60	1.48%	0.09	0.470	0.000	122.0	0.495	0.330	22.1%	0	0	0.1%	12.8%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.17	0.00%	0.37	0.185	0.001	19.7	0.474	0.053	219.0%	14	3	61.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	74.9	1.05	0.00%	0.50	0.038	0.001	4.2	0.062	0.023	59.6%	200,214	7,710	217.4%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.1%
<b>Insurance</b>		<b>7.9</b>	<b>1.10</b>	<b>7.38%</b>				<b>1,019.4</b>			<b>11.5%</b>	<b>308,485</b>	<b>22,266</b>		<b>17.5%</b>
▼ Sokouk Holding Co.	SHCK.KW	5.8	0.98	0.00%	1.06	0.051	(0.000)	29.2	0.058	0.048	(0.8%)	226,555	11,561	44.1%	16.8%
= Kuwait Real Estate Co.	KREK.KW	18.6	1.55	1.29%	0.96	0.225	0.000	214.5	0.261	0.200	9.8%	611,542	136,598	67.0%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.34	0.00%	0.50	0.050	(0.000)	65.0	0.060	0.046	7.8%	591,042	29,450	15.5%	NM
▼ National Real Estate Co.	NREK.KW	38.6	0.48	0.00%	1.26	0.100	(0.001)	185.8	0.113	0.067	51.3%	9,684,676	968,601	25.4%	1.3%
▼ Salhia Real Estate Co.	SREK.KW	17.2	1.43	3.10%	0.35	0.465	(0.003)	251.3	0.495	0.426	8.4%	460,389	215,641	11.5%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.16%	0.19	0.400	0.000	160.6	0.410	0.354	11.4%	0	0	0.7%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.3	0.39	3.80%	0.46	0.262	(0.003)	53.2	0.290	0.251	3.1%	4,110	1,073	1.7%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.5	0.72	4.13%	1.18	0.072	0.000	26.5	0.086	0.067	6.8%	361,791	25,696	62.9%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.9	0.58	0.00%	0.70	0.054	0.000	24.4	0.065	0.050	6.5%	80,519	4,277	11.3%	2.2%
▲ Mabanee Co.	MABK.KW	17.5	1.83	1.76%	1.05	0.796	0.013	1,110.5	0.893	0.747	0.1%	737,835	578,563	9.7%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.2	0.55	5.15%	0.25	0.095	0.000	32.1	0.105	0.084	9.2%	0	0	1.4%	4.9%
= The Commercial Real Estate Co.	TIJK.KW	26.1	0.81	2.21%	0.62	0.129	0.000	233.0	0.136	0.102	26.5%	1,917,561	247,026	19.7%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.17	0.00%	0.42	0.188	(0.001)	18.8	0.290	0.155	17.5%	364,988	67,906	317.8%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.3	0.51	6.66%	0.65	0.075	(0.000)	31.2	0.084	0.072	4.5%	219,050	16,439	15.9%	7.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.5	0.50	3.22%	0.03	0.062	(0.003)	14.4	0.069	0.056	6.4%	5,010	309	8.6%	2.7%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.03	0.00%	0.43	0.031	0.004	5.8	0.037	0.027	(8.8%)	246,182	7,979	7.4%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.91	0.00%	1.02	0.081	0.000	42.6	0.085	0.073	10.7%	214,141	17,187	25.6%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	18.0	0.58	6.24%	0.49	0.064	0.002	23.7	0.065	0.056	9.9%	105,100	6,532	4.2%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.0	0.62	7.02%	0.23	0.086	0.007	21.5	0.111	0.075	7.7%	676,000	54,156	2.4%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.26	0.00%	0.39	0.074	(0.001)	19.0	0.150	0.072	(6.6%)	100,053	7,474	43.2%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.75	0.00%	0.62	0.126	0.000	40.6	0.166	0.121	(17.6%)	200,135	25,028	17.2%	52.3%
= Kuwait Business Town Real Estate Co.	KBTk.KW	21.1	0.85	6.96%	1.06	0.072	0.000	41.3	0.079	0.064	(5.7%)	0	0	4.5%	4.0%
▼ MENA Real Estate Co. *	MENK.KW	1.4	0.47	0.00%	0.84	0.039	(0.002)	5.3	0.048	0.031	38.5%	469,074	18,681	89.6%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	50.7	0.28	0.00%	0.46	0.050	0.000	6.9	0.088	0.042	12.4%	100	5	8.0%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	4.8	0.71	0.00%	0.50	0.064	(0.002)	11.3	0.076	0.056	15.9%	113,850	7,308	11.5%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	69.2	0.44	0.00%	0.31	0.027	0.000	2.6	0.035	0.025	3.9%	247,678	6,579	103.2%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	49.0	1.40	1.94%	0.05	0.151	0.005	9.1	0.185	0.133	2.7%	363,184	53,428	23.1%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	51.4	1.15	0.00%	0.01	0.137	0.000	20.1	0.130	0.123	5.4%	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	11.5	0.83	4.25%	0.30	0.094	0.000	9.9	0.114	0.071	25.5%	100	9	4.2%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.20%	0.11	1.050	0.001	24.8	1.149	1.033	1.6%	23,005	24,151	11.4%	NA
<b>Real Estate</b>		<b>17.5</b>	<b>0.70</b>	<b>3.96%</b>				<b>2,745.3</b>			<b>6.3%</b>	<b>18,023,670</b>	<b>2,531,656</b>		<b>4.4%</b>



## Boursa Kuwait Daily Bulletin

Monday, April 8, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	10.6	0.86	5.34%	0.92	0.186	(0.002)	97.5	0.227	0.127	46.5%	365,523	68,538	106.8%	8.2%
▲ Commercial Facilities Co.	FACI.KW	13.0	0.64	7.66%	0.50	0.197	0.002	100.0	0.195	0.153	23.9%	356,410	69,117	3.0%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.3	1.56	0.00%	1.22	0.390	(0.003)	97.2	0.453	0.307	27.0%	392,372	153,069	231.8%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.16	5.97%	1.31	0.251	(0.009)	200.1	0.308	0.235	5.0%	1,042,180	266,641	39.2%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	19.7	1.01	0.00%	0.76	0.122	(0.003)	610.3	0.135	0.106	16.2%	4,248,729	520,444	13.5%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	21.6	0.73	6.83%	1.23	0.073	(0.000)	34.0	0.079	0.065	7.8%	351,564	25,697	30.6%	3.4%
▲ The Securities House Co.	SECH.KW	15.7	0.54	0.00%	1.19	0.051	0.001	21.0	0.063	0.052	(5.0%)	2,028,525	103,336	13.0%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.2	1.29	2.03%	1.01	0.190	(0.002)	152.4	0.249	0.187	(9.5%)	628,967	119,121	78.9%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	21.4	0.64	4.62%	0.79	0.129	(0.001)	65.1	0.139	0.097	27.7%	474,574	60,308	8.5%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0	1.4%	NM
▼ First Investment Co.	OLAK.KW	NM	0.72	0.00%	1.11	0.038	(0.000)	17.1	0.060	0.035	4.4%	30,120	1,144	41.9%	NM
▲ Gulf Investment House	GIHK.KW	66.8	3.53	0.00%	0.91	0.381	0.017	154.9	0.421	0.309	15.5%	40,221	14,770	2.8%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.6	1.16	4.46%	1.29	0.168	0.001	111.6	0.191	0.166	(3.4%)	903,411	150,243	52.0%	13.5%
= Bayan Investment Co.	BAYK.KW	NM	0.73	0.00%	0.77	0.042	0.000	9.6	0.049	0.039	6.3%	100,467	4,039	12.6%	NM
= Osoul Investment Co.	OSUL.KW	24.1	0.94	10.20%	0.41	0.098	0.000	12.4	0.110	0.084	8.9%	4,920	481	7.1%	3.9%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.55	0.00%	0.37	0.071	0.004	21.9	0.080	0.066	5.8%	90,923	6,154	2.1%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.59	5.01%	0.58	0.100	(0.001)	34.2	0.110	0.085	16.0%	430	41	18.2%	0.5%
▼ National International Holding Co.	NIHK.KW	9.3	0.63	5.23%	0.74	0.107	(0.001)	23.5	0.116	0.106	(0.9%)	3,196,143	339,577	87.4%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	11.3	0.98	0.00%	0.57	0.086	(0.005)	19.3	0.118	0.087	(3.4%)	394,375	34,654	78.9%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.86	0.00%	0.32	0.091	(0.005)	18.8	0.122	0.076	13.8%	10	1	5.7%	0.5%
▼ Al-Deera Holding	DEER.KW	25.7	1.92	0.00%	0.87	0.345	(0.003)	31.7	0.575	0.260	27.8%	927	313	1.7%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	26.8	1.53	0.00%	2.10	0.092	(0.001)	35.1	0.109	0.090	(4.4%)	438,090	39,725	39.6%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.06	0.019	(0.000)	6.1	0.024	0.017	12.2%	14,000	263	37.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.4	1.19	3.47%	1.22	0.228	0.006	116.4	0.262	0.211	0.9%	145,466	32,960	16.2%	34.5%
= Tamdeen Investment Co.	TAMI.KW	13.6	0.63	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0	0.1%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.5	0.68	0.00%	0.55	0.041	0.001	7.2	0.050	0.031	20.3%	3,040	124	13.4%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.043	0.000	34.7	0.050	0.040	(2.1%)	3,077,200	131,729	18.5%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	3.68	0.00%	NA	0.290	0.000	43.5	0.294	0.259	12.0%	1,090,933	315,906	59.8%	2.4%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.31	0.00%	1.04	0.047	0.001	49.6	0.068	0.047	(17.2%)	294,644	13,603	13.7%	NM
= Manazel Holding Co.	MANK.KW	NM	0.83	0.00%	1.39	0.027	0.000	11.8	0.038	0.027	(1.4%)	890,403	24,293	61.8%	0.3%
▼ National Industries Group	NIND.KW	19.7	1.04	2.31%	1.41	0.216	(0.002)	495.8	0.243	0.204	5.9%	1,178,504	254,054	16.8%	5.3%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.42	0.00%	0.54	0.144	0.000	4.3	0.184	0.102	35.8%	15,951	2,246	150.0%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.72	0.00%	0.33	0.486	(0.007)	168.1	0.607	0.489	(5.3%)	298,954	145,784	14.0%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.33	0.00%	0.80	0.035	(0.001)	21.2	0.044	0.029	20.0%	879,136	29,420	25.6%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	26.1	1.36	0.00%	0.12	0.041	(0.000)	6.8	0.097	0.020	95.2%	24,860	999	44.8%	5.2%
= Egypt Kuwait Holding Co.	EKHK.KW	7.6	2.35	7.14%	0.20	0.258	0.000	290.7	0.273	0.237	1.6%	0	0	2.2%	30.8%
▼ GFH Financial Group	GFH.KW	8.8	0.91	5.71%	0.96	0.080	(0.001)	277.9	0.090	0.076	4.3%	3,118,920	249,401	12.8%	10.3%
▼ Inovest	INOV.KW	56.0	0.51	3.99%	0.81	0.075	(0.006)	23.0	0.096	0.077	(10.9%)	79,414	6,053	9.1%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	11.2	0.56	0.00%	0.10	0.062	(0.003)	12.1	0.074	0.054	(2.4%)	62,501	4,010	2.0%	5.0%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.1	0.66	4.36%	0.53	0.069	0.000	18.1	0.077	0.056	21.1%	0	0	31.0%	5.4%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.3	6.18	3.94%	0.90	1.878	(0.067)	377.1	2.140	1.705	8.9%	207,909	400,559	7.3%	25.4%
Financial Services		14.6	0.86	4.96%				4,058.6			8.8%	26,470,716	3,588,821		5.2%

Boursa Kuwait Daily Bulletin

Monday, April 8, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	12.2	1.32	5.70%	0.49	0.158	(0.002)	173.8	0.184	0.163	(8.7%)	903,962	143,534	6.0%	10.8%
Utilities		12.2	1.32	5.70%				173.8			(8.7%)	903,962	143,534		10.8%

Boursa Kuwait	13.66	0.92	2.7%		41,404.3		2.24%	110,770,117	43,418,398		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.185	219.0%
Palms Agro Production Co.	0.170	109.9%
Credit Rating & Collection Co.	0.041	95.2%
The Energy House Co.	0.121	92.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.731	726,184,669
Kuwait Projects Co.(Holding)	0.122	676,229,221
Kuwait Real Estate Co.	0.225	638,970,995
Arzan Financial Group For Fin. & Invest.	0.190	633,027,492
Int'l Financial Advisors Co.	0.390	577,938,221

YTD Top % Losers	Close (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.394	(50.4%)
Munshaat Real Estate Projects Co.	0.126	(17.6%)
Alimtiiaz Investment Group	0.047	(17.2%)
United Projects Group	0.150	(16.2%)
Jazeera Airways Co.	1.181	(15.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.731	570,099,746
National Bank of Kuwait	0.872	248,922,663
Int'l Financial Advisors Co.	0.390	224,062,933
Agility (PWC Logistics)	0.556	206,561,005
Kuwait Real Estate Co.	0.225	145,481,046

\* Different Fiscal Year Company

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