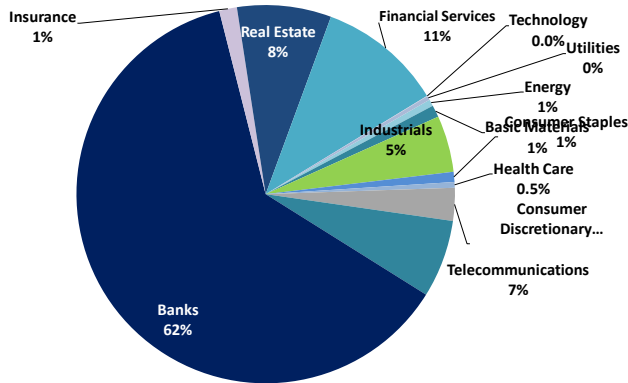


Boursa Kuwait Daily Report

September 7, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,153.5	23.5	10.8%
2- National Bank of Kuwait	8,873.9	14.2	14.7%
3- Boubyan Bank	3,039.1	30.5	10.8%
4- Zain	2,206.8	8.9	20.1%
5- Mabanee Co.	1,475.9	17.8	11.8%
6- Gulf Bank	1,353.5	24.2	6.8%
7- Commercial Bank of Kuwait	1,277.5	8.2	21.1%
8- Warba Bank	1,255.0	37.2	4.2%
9- Burgan Bank	902.0	19.6	5.3%
10- Ahli Bank of Kuwait	743.4	13.5	8.7%
Total	35,281	17.63	12.1%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.390	0.045	13.0%
Agility (PWC Logistics)	0.162	0.016	11.0%
Al Kout for Industrial Projects Co.	1.507	0.135	9.8%
Soor Fuel Marketing Co.	0.278	0.018	6.9%
Ahleiah Insurance Co.	0.840	0.050	6.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.169	(0.087)	(6.9%)
Credit Rating & Collection Co.	0.185	(0.010)	(5.1%)
Ekttab Holding Co.	0.024	(0.001)	(4.0%)
National Industries Co.	0.194	(0.008)	(4.0%)
Amar For Finance And Leasing Co.	0.077	(0.003)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.162	11.0%	100,081,344
GFH Financial Group	0.129	4.9%	37,812,749
Arab Real Estate Co.	0.284	3.3%	29,847,081
National Real Estate Co.	0.084	1.1%	22,472,418
First Investment Co.	0.106	0.0%	18,113,809

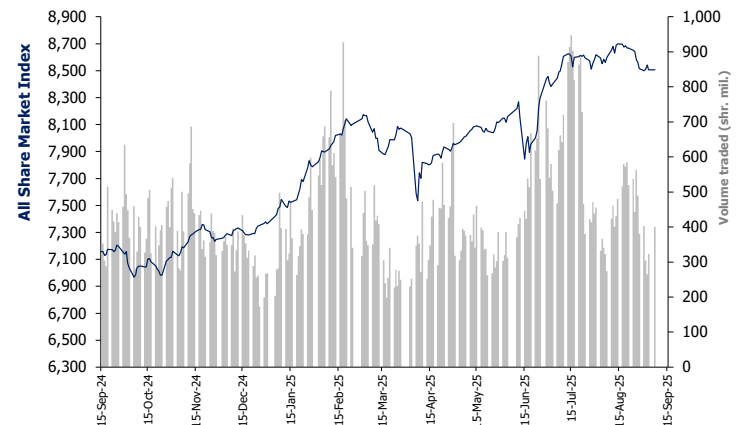
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,504.5	(0.0%)	0.1%	15.5%
Energy	1,559.1	(1.2%)	(1.7%)	31.1%
Basic Materials	939.9	2.0%	(0.9%)	3.1%
Industrials	721.3	1.7%	3.3%	(0.3%)
Consumer Staples	1,465.2	2.2%	7.1%	46.7%
Health Care	505.7	(0.1%)	(1.9%)	10.3%
Consumer Discretionary	2,175.6	0.4%	0.5%	2.5%
Telecommunications	1,121.1	0.1%	0.5%	10.2%
Banks	2,109.6	(0.2%)	(0.5%)	16.6%
Insurance	1,932.7	2.3%	1.4%	(6.0%)
Real Estate	1,940.2	(0.4%)	3.0%	43.4%
Financial Services	1,684.7	(0.0%)	(0.7%)	11.5%
Technology	1,273.1	(2.2%)	(12.5%)	22.4%
Utilities	429.0	(1.2%)	(3.0%)	7.9%

Market Breadth		49		62		29
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	9,087.49	(9.2)	(0.1%)	(0.0%)	15.9%	
Main 50 Index	8,010.94	(42.9)	(0.5%)	0.5%	17.7%	
Main Market Index	7,851.64	34.9	0.4%	0.4%	13.7%	
All Share Market Index	8,504.45	(0.4)	(0.0%)	0.1%	15.5%	
Market Cap (KWD Mn)	51,576.64	1.77	0.0%	0.1%	18.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	400.8	77.6	24.0%	456.4	223.9
Value Traded (KWD Mn)	85.0	11.53	15.7%	105.9	54.1
No. of Trades	19,886	(1,544.0)	(7.2%)	23,160	14,229

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.162	11.0%	15,608,126
Arab Real Estate Co.	0.284	3.3%	8,364,458
GFH Financial Group	0.129	4.9%	4,809,232
Kuwait Finance House	0.766	0.0%	4,640,374
Arzan Financial Group For Fin. & Invest.	0.343	0.3%	3,127,394

Boursa Kuwait - Premier Market

Sunday, September 7, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.015	(0.007)	(0.7%)	8,874	21.0%	17.2%	14.2	2.10	3.4%	1.21	14.7%	18.9%	900.66	885.90
=	Gulf Bank	0.339	0.000	0.0%	1,354	3.2%	2.6%	24.2	1.64	2.9%	1.06	6.8%	9.2%	1,578.33	525.33
▼	Ahli Bank	0.284	(0.002)	(0.7%)	743	1.8%	1.4%	13.5	1.17	3.5%	0.66	8.7%	14.7%	569.62	169.18
▼	Kuwait International Bank	0.260	(0.002)	(0.8%)	465	1.1%	0.9%	18.0	1.30	1.8%	1.01	7.2%	49.2%	2,040.79	498.59
▼	Burgan Bank	0.237	(0.003)	(1.3%)	902	2.1%	1.7%	19.6	1.03	2.5%	1.10	5.3%	41.6%	851.57	202.24
=	Kuwait Finance House	0.766	0.000	0.0%	14,153	33.4%	27.4%	23.5	2.54	1.6%	1.36	10.8%	10.9%	2,095.62	1,607.35
▼	Boubyan Bank	0.689	(0.004)	(0.6%)	3,039	7.2%	5.9%	30.5	3.31	1.5%	1.03	10.8%	29.0%	470.95	310.64
=	Kuwait Investment Co.	0.203	0.000	0.0%	112	0.3%	0.2%	6.3	0.85	6.4%	0.96	13.5%	17.3%	464.60	85.54
▲	National Investments Co	0.243	0.001	0.4%	194	0.5%	0.4%	9.6	0.92	9.0%	1.32	9.5%	(4.3%)	518.15	131.03
▲	Kuwait Projects Co. (Holding)	0.086	0.000	0.4%	430	1.0%	0.8%	29.3	0.66	0.0%	0.80	2.3%	(9.6%)	1,460.14	136.60
▲	Arzan Financial Group for Financing & In	0.343	0.001	0.3%	311	0.7%	0.6%	17.1	1.59	0.8%	1.04	9.3%	29.4%	2,282.96	660.08
=	Aayan Leasing and Investment	0.191	0.000	0.0%	127	0.3%	0.2%	6.2	1.11	3.9%	1.27	18.0%	21.7%	913.61	154.96
▲	Kuwait Real Estate Co.	0.390	0.001	0.3%	415	1.0%	0.8%	48.6	2.46	0.0%	0.97	5.1%	52.3%	1,637.49	541.58
▲	Salhia Real Estate Co.	0.397	0.003	0.8%	247	0.6%	0.5%	24.4	1.38	3.6%	0.37	5.7%	4.5%	232.58	96.42
▼	Mabane Co.	0.998	(0.008)	(0.8%)	1,476	3.5%	2.9%	17.8	2.11	1.4%	1.01	11.8%	38.8%	223.53	187.83
▲	The Commercial Real Estate Co.	0.193	0.001	0.5%	366	0.9%	0.7%	24.3	1.23	1.5%	0.65	5.1%	34.3%	537.42	96.96
=	National Industries Group (Holding)	0.250	0.000	0.0%	633	1.5%	1.2%	9.3	1.12	4.0%	1.41	12.1%	5.8%	1,143.96	286.58
▼	Gulf Cable and Electrical Industries	2.090	(0.008)	(0.4%)	435	1.0%	0.8%	22.7	1.45	3.3%	0.98	6.4%	16.1%	48.23	98.24
▲	Heavy Engineering Industries and Shipb	0.872	0.002	0.2%	157	0.4%	0.3%	16.5	2.09	4.0%	0.67	12.7%	3.9%	108.16	94.45
▼	Boubyan Petrochemical Co.	0.630	(0.007)	(1.1%)	337	0.8%	0.7%	12.7	1.43	6.3%	0.73	11.2%	(3.1%)	164.37	109.92
▲	Agility Public Warehousing Co.	0.162	0.016	11.0%	413	1.0%	0.8%	NM	0.77	5.9%	1.58	NM	(34.4%)	1,834.42	368.25
=	Mobile Telecommunications Co.	0.510	0.000	0.0%	2,207	5.2%	4.3%	8.9	1.80	4.9%	1.21	20.1%	8.7%	637.26	308.16
▼	Human Soft Holding Co.	2.490	(0.001)	(0.0%)	336	0.8%	0.7%	8.8	3.59	14.0%	0.50	41.0%	(8.5%)	77.64	196.95
▲	IFA Hotels & Resorts Co.	0.874	0.004	0.5%	254	0.6%	0.5%	12.2	5.51	2.9%	0.76	45.0%	(40.0%)	114.80	133.60
▲	Jazeera Airways Co.	1.345	0.004	0.3%	296	0.7%	0.6%	17.4	8.24	3.0%	0.77	47.4%	33.4%	101.84	126.50
▲	GFH Financial Group BSC	0.129	0.006	4.9%	494	1.2%	1.0%	12.8	1.61	3.6%	0.95	12.5%	31.6%	2,725.82	288.93
▼	Warba Bank	0.279	(0.001)	(0.4%)	1,255	3.0%	2.4%	37.2	1.57	0.0%	1.00	4.2%	56.7%	3,910.55	834.81
=	Kuwait Telecommunication Co.	0.580	0.000	0.0%	579	1.4%	1.1%	18.2	2.60	6.0%	0.64	14.3%	7.8%	160.74	90.30
▲	Mezzan Holding Co.	1.348	0.030	2.3%	419	1.0%	0.8%	26.2	3.44	1.9%	0.47	13.2%	49.8%	109.18	115.94
▼	Integrated holding Co.	0.538	(0.002)	(0.4%)	136	0.3%	0.3%	18.2	2.21	4.6%	0.55	12.1%	17.0%	207.73	114.08
▲	Boursa Kuwait Securities Co.	3.340	0.005	0.1%	671	1.6%	1.3%	28.0	10.13	2.5%	0.95	36.1%	45.2%	41.61	120.60
▼	Ali Alghanim Sons Automotive Co.	1.103	(0.005)	(0.5%)	398	0.9%	0.8%	13.0	4.12	3.1%	0.48	31.6%	41.0%	177.77	207.15
▼	Beout Investment Group Holding Co.	0.375	(0.012)	(3.1%)	113	0.3%	0.2%	13.3	2.13	5.3%	0.48	16.0%	(9.0%)	257.54	99.28
Subtotal- Premier Market Stocks		9,087.49	(9.19)	-0.1%	42,341	100%	82%	17.6	1.64	3.62%		10.1%	15.9%	28,599.65	9,883.99
Rest of the Market					9,236		18%	11.6	1.12	1.84%		6.6%		46,252.60	7,489.71

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, September 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.83	0.00%	1.07	0.084	0.000	16.9	0.099	0.032	40.2%	242,814	20,333	266.9%	2.0%
▼ Independent Petroleum Group	IPGK.KW	11.2	0.99	6.40%	0.27	0.599	(0.001)	108.3	0.834	0.456	26.6%	6,000	3,594	1.7%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	7.9	2.49	5.22%	0.17	1.300	(0.038)	126.1	1.463	0.812	44.4%	7,101	9,231	1.4%	31.4%
▼ The Energy House Co.	ENER.KW	NM	4.03	0.00%	0.76	0.270	(0.001)	12.2	0.350	0.082	82.4%	669,715	181,408	997.4%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.54	0.00%	0.24	0.168	0.000	42.6	0.184	0.122	3.1%	315,523	52,604	49.3%	4.9%
Energy		11.1	1.83	5.81%				306.1			31.1%	1,241,153	267,171		11.8%
▲ Kuwait Foundry Co.	KFDC.KW	18.3	2.61	6.30%	0.49	0.635	0.005	41.3	0.740	0.495	1.9%	46,038	29,134	14.1%	14.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.7	1.43	6.32%	0.73	0.630	(0.007)	336.9	0.720	0.610	(3.1%)	867,503	549,562	30.7%	11.2%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	20.2	4.35	4.64%	0.14	1.507	0.135	152.1	2.850	0.750	20.7%	106	141	0.1%	21.6%
Basic Materials		18.3	2.61	6.30%				530.3			3.1%	913,647	578,837		12.7%
= Specialities Group Holding Co.	SPEC.KW	16.2	0.92	1.25%	0.70	0.154	0.000	30.9	0.189	0.089	27.7%	735,437	113,163	151.6%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	68.3	1.16	1.62%	0.64	0.360	0.002	256.7	0.382	0.182	58.6%	10,582	3,706	8.4%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	22.7	1.45	3.32%	0.98	2.090	(0.008)	435.1	2.360	1.500	16.1%	337,450	706,230	23.2%	6.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.5	2.09	4.01%	0.67	0.872	0.002	157.2	0.937	0.729	3.9%	238,876	206,923	60.0%	12.7%
▼ Kuwait Portland Cement Co.	PCEM.KW	21.6	0.99	6.84%	0.43	0.731	(0.002)	73.3	0.850	0.727	(9.9%)	47,423	34,890	7.7%	4.6%
▼ Shuaiba Industrial Co.	PAPE.KW	38.4	1.61	4.08%	0.24	0.290	(0.001)	28.8	0.427	0.159	36.8%	50,249	14,456	70.8%	4.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.00	0.00%	0.20	0.174	0.003	15.7	0.233	0.068	45.0%	6,162	1,039	88.7%	1.9%
▲ ACICO Industries Co.	ACIC.KW	13.0	1.13	0.00%	0.59	0.101	0.001	33.2	0.109	0.054	22.8%	8,192,769	832,207	282.8%	8.7%
▼ National Industries Co.	NIBM.KW	15.3	0.79	5.14%	0.21	0.194	(0.008)	69.7	0.294	0.160	9.6%	203	39	2.6%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.17	0.00%	1.01	0.073	0.001	5.8	0.090	0.035	(7.6%)	1,655,078	120,410	444.4%	0.0%
= National Co. for Consumer Industries	NCCI.KW	26.2	1.03	0.00%	0.26	0.105	0.000	31.5	0.134	0.090	0.0%	2,877,297	300,233	252.1%	3.9%
▲ Agility (PWC Logistics)	AGLT.KW	NM	0.77	5.87%	1.58	0.162	0.016	413.5	0.289	0.132	(34.4%)	100,081,344	15,608,126	71.9%	NM
▲ National Cleaning Co.	CLEA.KW	15.3	0.62	0.00%	0.80	0.078	0.002	19.4	0.081	0.045	27.6%	2,434,702	188,281	158.6%	4.1%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	2.34	0.00%	0.80	0.063	0.001	17.4	0.068	0.043	4.5%	2,975,958	189,349	91.7%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.32	4.37%	0.47	0.336	0.004	45.9	0.370	0.276	4.1%	8,022	2,655	12.9%	11.3%
▼ Humansoft Holding Co.	HUMN.KW	8.8	3.59	14.00%	0.50	2.490	(0.001)	335.6	2.809	2.332	(8.5%)	316,488	788,051	57.6%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	7.99	0.00%	1.24	0.234	0.010	9.4	0.292	0.078	181.9%	6,035	1,291	2.3%	NM
= Combined Group Contracting Co.	CGCK.KW	16.4	2.30	3.74%	0.70	0.800	0.000	136.9	0.808	0.564	23.1%	878,351	700,029	70.0%	14.0%
= United Projects Group	UPAC.KW	NM	1.05	0.00%	0.23	0.296	0.000	111.8	0.345	0.132	91.0%	45,501	13,289	12.2%	0.0%
▲ Mubarrad Holding Co.	MBRD.KW	13.0	0.84	4.85%	0.90	0.103	0.001	16.9	0.117	0.080	9.6%	3,199	326	116.1%	6.5%
▼ Integrated holding Co.	INTEGRATED.KW	18.2	2.21	4.65%	0.55	0.538	(0.002)	136.1	0.625	0.460	17.0%	982,486	527,518	82.1%	12.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.8	0.82	3.87%	0.19	0.128	0.000	46.5	0.270	0.079	51.3%	134,840	17,262	4.9%	7.6%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.13	6.27%	0.07	0.415	0.001	62.3	0.450	0.357	8.9%	533,073	219,598	14.8%	12.4%
Industrials		16.2	1.16	4.37%				2,489.3			(0.3%)	122,551,525	20,589,070		NM

Boursa Kuwait Daily Bulletin

Sunday, September 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.02	0.00%	0.27	0.116	0.002	24.3	0.155	0.092	8.4%	142,079	16,431	54.2%	NM	
▲ Mezzan Holding Co.	MEZZ.KW	26.2	3.44	1.85%	0.47	1.348	0.030	418.9	1.388	0.760	49.8%	415,574	558,796	35.1%	13.2%	
Consumer Staples		26.2	2.23	1.85%				443.2			46.7%	557,653	575,227		6.1%	
▼ Advanced Technology Co.	ATCK.KW	NM	1.36	3.31%	0.00	0.504	(0.001)	90.7	0.935	0.324	55.5%	19,850	9,977	1.2%	NM	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	18.1	1.69	0.00%	0.06	0.749	0.000	151.7	0.800	0.548	(6.0%)	0	0	2.6%	9.3%	
Health Care		18.1	1.52	3.31%				242.4			10.3%	19,850	9,977		3.0%	
▼ Kuwait National Cinema Co.	KCIN.KW	7.3	1.15	6.28%	0.30	1.157	(0.001)	107.1	1.360	1.005	(0.3%)	18,001	20,096	1.3%	15.7%	
▲ Kuwait Hotels Co.	KHOT.KW	12.1	1.79	0.00%	NA	0.232	0.002	13.1	0.365	0.149	33.3%	9,300	2,082	12.4%	14.9%	
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.2	5.51	2.90%	0.76	0.874	0.004	254.5	2.034	0.769	(40.0%)	1,946,112	1,701,213	39.4%	45.0%	
▼ Oula Fuel Marketing Co.	OULA.KW	21.2	1.75	1.60%	0.60	0.313	(0.004)	139.3	0.700	0.122	(3.0%)	310,625	96,780	624.7%	8.3%	
= Kuwait Resorts Co.	MUNK.KW	38.6	0.81	2.04%	0.76	0.137	0.000	29.7	0.157	0.073	26.0%	84,086	11,314	24.6%	2.1%	
▲ Jazeera Airways Co.	JAZK.KW	17.4	8.24	2.97%	0.77	1.345	0.004	295.9	1.768	0.891	33.4%	359,945	484,324	46.3%	47.4%	
▲ Soor Fuel Marketing Co.	SOOR.KW	22.2	1.20	2.52%	0.53	0.278	0.018	117.0	0.441	0.128	27.4%	290,619	79,829	31.9%	5.4%	
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	40.3	1.03	NM	0.24	0.121	(0.001)	14.5	0.138	0.098	11.9%	96,930	11,770	173.7%	2.6%	
= Al Eid Food Co.	ALEID.KW	12.6	1.49	5.83%	0.18	0.223	0.000	69.7	0.251	0.201	(11.3%)	4,694,769	1,042,240	101.1%	11.8%	
▼ Palms Agro Production Co.	PAPK.KW	19.0	2.31	2.32%	0.34	0.256	(0.002)	13.4	0.555	0.169	14.3%	396,070	101,885	238.1%	12.2%	
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.0	4.12	3.14%	0.48	1.103	(0.005)	397.9	1.155	0.769	41.0%	546,050	602,082	49.3%	31.6%	
Consumer Discretionary		17.4	1.75	2.90%				1,452			2.5%	8,752,507	4,153,615		15.7%	
= Zain	ZAIN.KW	8.9	1.80	4.90%	1.21	0.510	0.000	2,206.8	0.543	0.441	8.7%	505,797	257,416	14.7%	20.1%	
▼ National Mobile Telecom Co.	OORE.KW	9.1	1.03	7.47%	0.58	1.198	(0.001)	600.4	1.319	0.988	12.5%	7,138	8,553	2.6%	11.3%	
= Kuwait Telecommunication Co.	STC.KW	18.2	2.60	6.03%	0.64	0.580	0.000	579.3	0.616	0.519	7.8%	837,989	483,503	16.1%	14.3%	
▲ Hayat Communications Co.	DIGITUS.KW	NM	7.46	0.00%	0.91	0.390	0.045	34.1	0.395	0.059	457.1%	1,686,183	619,931	198.5%	NM	
Telecommunications		9.1	2.20	6.03%				3,420.5			10.2%	3,037,107	1,369,403		16.7%	
▼ National Bank of Kuwait	NBKK.KW	14.2	2.10	3.45%	1.21	1.015	(0.007)	8,873.9	1.070	0.800	18.9%	1,721,854	1,753,197	10.3%	14.7%	
= Gulf Bank	GBKK.KW	24.2	1.64	2.95%	1.06	0.339	0.000	1,353.5	0.361	0.270	9.2%	6,041,268	2,040,745	39.5%	6.8%	
▲ Commercial Bank of Kuwait	CBKK.KW	8.2	1.74	6.55%	0.36	0.583	0.020	1,277.5	0.852	0.455	4.7%	159,947	90,542	0.5%	21.1%	
▼ Ahli Bank of Kuwait	ABKK.KW	13.5	1.17	3.50%	0.66	0.284	(0.002)	743.4	0.314	0.248	14.7%	4,105,451	1,170,331	21.8%	8.7%	
▼ Kuwait International Bank	KIBK.KW	18.0	1.30	1.80%	1.01	0.260	(0.002)	465.0	0.296	0.164	49.2%	3,109,562	809,675	114.1%	7.2%	
▼ Burgan Bank	BURG.KW	19.6	1.03	2.53%	1.10	0.237	(0.003)	902.0	0.289	0.168	41.6%	4,374,906	1,038,665	22.4%	5.3%	
= Kuwait Finance House	KFH.KW	23.5	2.54	1.55%	1.36	0.766	0.000	14,153.5	0.816	0.644	10.9%	6,046,082	4,640,374	11.3%	10.8%	
▼ Boubayan Bank	BOUK.KW	30.5	3.31	1.45%	1.03	0.689	(0.004)	3,039.1	0.729	0.485	29.0%	611,422	422,163	10.7%	10.8%	
▼ Warba Bank	WARB.KW	37.2	1.57	0.00%	1.00	0.279	(0.001)	1,255.0	0.301	0.166	56.7%	5,155,561	1,440,432	86.9%	4.2%	
Banks		19.6	1.64	2.74%				32,063.0			16.6%	31,326,053	13,406,124		11.4%	

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Sunday, September 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.8	0.60	7.05%	0.07	0.539	0.023	99.6	0.650	0.490	(8.6%)	1	1		5.4%	6.8%
= Gulf Insurance Group	GINS.KW	11.5	1.02	2.61%	0.08	0.880	0.000	249.7	1.590	0.855	(22.1%)	0	0		0.1%	8.8%
▲ Ahleiah Insurance Co.	AINS.KW	8.0	1.21	1.64%	0.13	0.840	0.050	198.2	0.937	0.612	2.2%	157,703	131,929		1.5%	15.0%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	9.0	0.89	6.35%	0.42	0.183	(0.001)	44.8	0.189	0.132	11.6%	206	37		16.8%	9.9%
▲ Kuwait Reinsurance Co.	KWRE.KW	7.1	1.22	2.58%	0.11	0.385	0.005	119.7	0.462	0.288	13.9%	1	0		1.2%	17.1%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.30	0.00%	0.45	0.206	0.001	22.0	0.265	0.130	24.1%	208,605	42,510		59.8%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	59.7	2.93	0.00%	0.55	0.118	0.000	13.0	0.179	0.033	123.5%	624,416	73,094		665.8%	4.9%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.1	0.80	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.3%
Insurance		8.8	1.11	4.48%				775.5			(6.0%)	990,932	247,570			10.8%
▼ Sokouk Holding Co.	SHCK.KW	9.1	1.05	0.00%	1.13	0.067	(0.001)	38.5	0.075	0.043	32.9%	3,092,814	209,385		135.4%	11.5%
▲ Kuwait Real Estate Co.	KREK.KW	48.6	2.46	0.00%	0.97	0.390	0.001	415.1	0.437	0.216	52.3%	5,041,320	1,970,712		153.8%	5.1%
▼ United Real Estate Co.	UREK.KW	57.4	1.56	0.00%	0.58	0.221	(0.002)	316.2	0.237	0.044	93.9%	2,559,274	569,690		39.3%	2.7%
▲ National Real Estate Co.	NREK.KW	NM	0.56	0.00%	1.23	0.084	0.001	184.4	0.094	0.066	27.2%	22,472,418	1,898,925		33.3%	NM
▲ Salhia Real Estate Co.	SREK.KW	24.4	1.38	3.65%	0.37	0.397	0.003	247.4	0.435	0.379	4.5%	2,093,329	825,256		37.3%	5.7%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.7	0.60	4.06%	0.20	0.410	0.001	164.6	0.428	0.323	10.8%	1	0		2.0%	6.2%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.1	0.43	6.86%	0.43	0.290	0.006	60.7	0.324	0.233	7.0%	69,292	19,745		7.2%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	NM	2.53	0.87%	1.17	0.284	0.009	109.6	0.275	0.054	321.3%	29,847,081	8,364,458		510.8%	0.4%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	11.9	0.80	0.00%	0.69	0.080	(0.000)	28.1	0.102	0.048	(2.8%)	1,281,922	103,011		105.9%	6.7%
▼ Mabanee Co.	MABK.KW	17.8	2.11	1.40%	1.01	0.998	(0.008)	1,475.9	1.009	0.719	38.8%	1,885,604	1,883,169		15.1%	11.8%
= Injazzat Real Estate Development Co.	INJA.KW	28.5	0.93	3.02%	0.28	0.162	0.000	54.8	0.235	0.093	60.4%	21,781	3,436		19.6%	3.3%
▲ The Commercial Real Estate Co.	TIJK.KW	24.3	1.23	1.48%	0.65	0.193	0.001	365.9	0.207	0.139	34.3%	2,507,907	479,341		28.3%	5.1%
▼ Sanam Real Estate Co.	SANK.KW	55.1	3.23	0.00%	0.46	0.188	(0.001)	41.5	0.226	0.127	72.5%	4,239,713	801,464		167.0%	5.9%
▼ A'ayan Real Estate Co.	AYRE.KW	13.8	0.66	5.10%	0.68	0.098	(0.003)	40.7	0.114	0.075	8.4%	935,548	91,852		70.9%	4.8%
▼ Aqar Real Estate Investment Co.	AQAR.KW	19.4	0.73	3.12%	0.07	0.096	(0.001)	22.3	0.113	0.056	29.5%	464,899	44,007		108.6%	3.7%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	22.26	0.00%	0.41	0.054	(0.001)	10.2	0.083	0.029	52.4%	533,010	28,946		167.0%	NM
▼ MAZAYA Holding Co.	MAZA.KW	57.3	0.82	0.00%	1.05	0.071	0.000	38.0	0.082	0.053	(4.9%)	876,622	61,262		108.2%	1.4%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	13.3	0.68	6.53%	0.53	0.077	(0.001)	28.3	0.087	0.056	14.8%	355,679	27,267		69.1%	5.1%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	32.2	1.30	0.00%	0.19	0.199	(0.006)	62.0	0.234	0.092	77.7%	1,711,498	335,722		102.5%	4.0%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.37	0.00%	0.46	0.095	0.000	27.7	0.121	0.063	23.4%	1,305,758	126,301		185.3%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.2	1.96	0.00%	0.71	0.218	0.005	70.2	0.218	0.118	80.2%	90,000	19,600		91.3%	21.2%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	19.6	1.23	2.94%	1.12	0.102	0.001	61.0	0.216	0.051	27.6%	3,675,834	372,349		1059.2%	6.3%
▼ MENA Real Estate Co. *	MENK.KW	30.6	1.29	0.00%	0.88	0.121	(0.001)	23.0	0.332	0.082	(20.4%)	1,325,325	159,068		460.4%	4.2%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	8.39	0.00%	0.44	1.169	(0.087)	162.2	2.660	0.050	1,776.4%	528,077	615,366		227.3%	NM
▼ Mashaer Holding Co.	MASHAER.KW	11.1	0.98	0.00%	0.54	0.096	(0.002)	15.4	0.132	0.067	23.5%	685,670	65,528		256.1%	8.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	3.57	0.00%	0.41	0.055	0.000	5.4	0.074	0.029	38.5%	0	0		517.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	17.7	1.68	0.00%	0.10	0.188	(0.002)	12.4	0.338	0.126	1.4%	303,675	56,844		367.4%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	10.8	1.27	0.00%	0.02	0.176	0.007	25.8	0.369	0.090	63.0%	38,659	6,703		28.9%	11.8%
= Osos Holding Group Co.	OSOS.KW	5.4	1.09	0.00%	0.34	0.180	0.000	19.7	0.219	0.082	44.0%	30,475	5,395		13.1%	20.4%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.10	1.237	0.017	29.2	1.311	1.067	9.9%	16,153	19,800		26.6%	NA
Real Estate		17.8	1.23	3.07%				4,156.1			43.4%	87,989,338	19,164,602			3.7%

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Sunday, September 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	6.3	0.85	6.37%	0.96	0.203	0.000	111.9	0.224	0.143	17.3%	3,757,272	757,313		84.3%	13.5%
= Commercial Facilities Co.	FACI.KW	8.0	0.73	8.09%	0.52	0.233	0.000	118.3	0.283	0.202	(4.5%)	37,695	8,735		9.9%	9.2%
▼ Int'l Financial Advisors Co.	IFIN.KW	15.6	1.91	0.00%	1.24	0.412	(0.012)	223.5	0.484	0.292	8.4%	5,240,639	2,200,800		211.3%	12.2%
▲ National Investment Co.	NINV.KW	9.6	0.92	9.04%	1.32	0.243	0.001	193.7	0.277	0.214	(4.3%)	777,535	187,949		65.0%	9.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.3	0.66	0.00%	0.80	0.086	0.000	429.7	0.107	0.085	(9.6%)	4,200,488	360,419		29.2%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	38.4	0.67	0.00%	1.23	0.071	(0.001)	32.9	0.089	0.055	(2.5%)	2,103,638	149,661		55.9%	1.8%
▼ The Securities House Co.	SECH.KW	21.6	0.76	0.00%	1.20	0.079	(0.000)	31.5	0.100	0.057	8.6%	2,555,208	201,491		173.6%	3.5%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.1	1.59	0.85%	1.04	0.343	0.001	311.2	0.360	0.172	29.4%	9,109,533	3,127,394		251.6%	9.3%
▲ Kuwait Financial Centre	MARKZ.KW	8.1	0.67	4.77%	0.80	0.146	0.002	73.7	0.167	0.112	(3.3%)	148,307	21,335		39.7%	8.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	8.5	1.36	0.00%	0.58	0.170	(0.001)	37.4	0.337	0.083	(36.6%)	1,361,785	234,408		223.4%	16.1%
= First Investment Co.	OLAK.KW	NM	1.59	0.00%	1.14	0.106	0.000	47.3	0.114	0.031	127.0%	18,113,809	1,926,908		692.4%	1.1%
▼ Gulf Investment House	GIHK.KW	76.4	6.16	0.00%	0.90	0.679	(0.014)	276.0	0.870	0.488	9.0%	2,797,225	1,912,814		24.6%	8.1%
= A'ayan Leasing & Investment Co.	AAYA.KW	6.2	1.11	3.93%	1.27	0.191	0.000	126.8	0.200	0.138	21.7%	474,362	90,218		137.6%	18.0%
▲ Bayan Investment Co.	BAYK.KW	59.0	1.08	0.00%	0.75	0.062	0.000	14.6	0.076	0.047	0.3%	669,784	41,358		79.9%	1.8%
▼ Osoul Investment Co.	OSUL.KW	19.1	1.95	4.74%	0.45	0.211	(0.003)	26.7	0.235	0.086	52.9%	201,280	42,270		92.5%	10.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.31	0.00%	0.33	0.152	(0.003)	37.3	0.225	0.095	18.8%	37,886	5,847		37.9%	NM
▲ Kamco Investment Co.	KAMC.KW	5.8	0.77	3.29%	0.62	0.152	0.003	52.0	0.175	0.094	23.6%	510	78		59.2%	13.2%
= National International Holding Co.	NIHK.KW	13.1	0.80	0.00%	0.78	0.134	0.000	33.3	0.470	0.086	(61.4%)	1,012,982	134,464		311.0%	6.1%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.58	0.00%	0.66	0.342	(0.002)	76.5	0.379	0.157	43.1%	591,793	201,563		138.8%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.18	0.00%	0.32	0.127	0.002	26.3	0.185	0.083	13.4%	260,811	33,594		189.5%	NM
= Al-Deera Holding	DEER.KW	10.7	1.20	1.19%	0.87	0.420	0.000	43.4	0.471	0.267	10.8%	4,493,543	1,921,688		235.0%	11.1%
▼ Al-Safat Investment Co.	ALSAFAT.KW	13.0	1.95	0.00%	2.03	0.210	(0.002)	66.7	0.221	0.090	89.2%	1,942,495	409,343		543.4%	15.1%
▼ Ektitab Holding Co.	EKTT.KW	NM	6.57	0.00%	1.02	0.024	(0.001)	7.6	0.033	0.012	57.6%	12,064,633	299,710		516.4%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.5	1.34	5.90%	1.22	0.419	(0.011)	213.8	0.474	0.240	45.0%	979,367	421,583		56.1%	24.4%
= Tamdeen Investment Co.	TAMI.KW	10.6	0.44	6.14%	0.35	0.789	0.000	157.8	1.050	0.650	(19.1%)	15	12		0.6%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.55	0.00%	0.46	0.161	(0.001)	28.4	0.500	0.042	173.3%	1,317,600	214,275		204.7%	0.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.66	0.046	(0.000)	37.3	0.051	0.029	9.3%	934,958	42,675		84.7%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.82	0.00%	NA	0.398	(0.004)	59.7	0.417	0.333	4.7%	1,062,590	423,431		142.5%	4.5%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.46	0.00%	1.02	0.051	(0.001)	57.8	0.076	0.030	(18.1%)	7,130,181	363,998		179.5%	NM
▼ Manazel Holding Co.	MANK.KW	41.2	1.95	0.00%	1.35	0.051	(0.001)	21.9	0.064	0.030	38.3%	2,455,397	125,953		399.2%	4.7%
= National Industries Group	NIND.KW	9.3	1.12	4.00%	1.41	0.250	0.000	632.6	0.265	0.202	5.8%	2,493,151	622,311		45.2%	12.1%
▲ Warba Capital Holding Co.	WARBACAP.KW	27.1	8.02	0.00%	0.55	0.759	0.004	22.8	0.967	0.135	204.8%	472,889	357,101		574.3%	29.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.70	0.00%	0.82	0.054	(0.001)	33.0	0.064	0.037	20.2%	2,603,167	141,103		159.7%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	6.08	0.00%	0.21	0.185	(0.010)	30.5	0.485	0.032	311.1%	1,635,252	313,008		89.0%	1.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.5	2.29	4.86%	0.20	0.222	(0.002)	262.7	0.268	0.180	(7.9%)	1,383,326	309,445		12.9%	35.0%
▲ GFH Financial Group	GFH.KW	12.8	1.61	3.57%	0.95	0.129	0.006	494.4	0.127	0.079	31.6%	37,812,749	4,809,232		71.1%	12.5%
▲ Inovent	INOV.KW	NM	0.68	0.00%	0.87	0.091	0.000	27.9	0.188	0.081	(23.0%)	3,601,559	325,311		289.0%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	33.8	0.68	3.88%	0.08	0.077	(0.003)	15.1	0.090	0.054	17.8%	117,966	9,109		48.2%	2.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.0	0.78	3.23%	0.55	0.093	(0.001)	24.5	0.107	0.059	33.8%	287,833	26,455		66.8%	4.9%
▲ Boursa Kuwait Securities Co	BOURSA.KW	28.0	10.13	2.46%	0.95	3.340	0.005	670.6	3.700	1.907	45.2%	95,437	318,566		20.7%	36.1%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.3	2.13	5.33%	0.63	0.375	(0.012)	112.5	0.467	0.338	(9.0%)	1,635,046	614,336		85.8%	16.0%
Financial Services		13.1	1.25	4.37%				5,501.5			11.5%	137,971,696	23,707,266			8.1%

Boursa Kuwait Daily Bulletin

Sunday, September 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.53	0.00%	0.28	0.175	(0.004)	17.5	0.282	0.132	22.4%	3,146,435	539,880	266.2%	NM
Technology		NM	1.53	0.00%				17.5			22.4%	3,146,435	539,880		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.0	1.34	1.23%	0.57	0.163	(0.002)	179.3	0.174	0.137	7.9%	2,278,815	369,897	22.2%	9.6%
Utilities		14.0	1.34	1.23%				179.3			7.9%	2,278,815	369,897		9.6%

Boursa Kuwait	15.32	1.32	2.4%			51,576.6			15.51%	400,776,711	84,978,642		9.2%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.169	1776.4%
Hayat Communications Co.	0.390	457.1%
Arab Real Estate Co.	0.284	321.3%
Credit Rating & Collection Co.	0.185	311.1%
Warba Capital Holding Co.	0.759	204.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.102	6,335,647,385
Warba Bank	0.279	3,910,546,242
First Investment Co.	0.106	3,087,871,328
Oula Fuel Marketing Co.	0.313	2,780,227,341
GFH Financial Group	0.129	2,725,815,804

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.134	(61.4%)
IFA Hotels & Resorts Co.	0.874	(40.0%)
Kuwait & M.E. Financial Inv. Co.	0.170	(36.6%)
Agility (PWC Logistics)	0.162	(34.4%)
Inovent	0.091	(23.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.313	1,655,435,884
Kuwait Finance House	0.766	1,607,351,449
Kuwait Business Town Real Estate Co.	0.102	902,166,014
National Bank of Kuwait	1.015	885,903,669
Warba Bank	0.279	834,805,717

* Different Fiscal Year Company

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