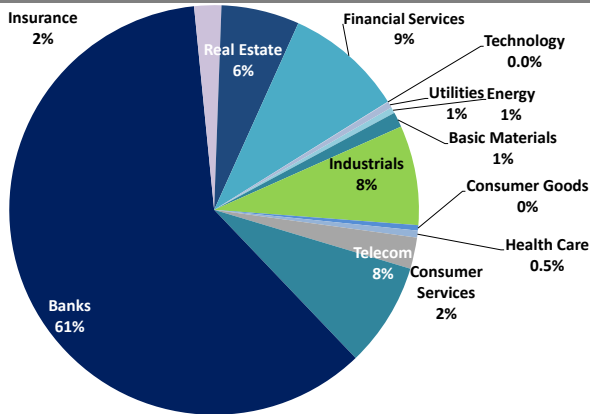


Boursa Kuwait Daily Report

September 7, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,980.7	19.9	10.6%
2- National Bank of Kuwait	7,287.6	13.3	14.8%
3- Boubyan Bank	2,436.9	36.9	8.1%
4- Zain	2,180.8	10.4	17.0%
5- Agility (PWC Logistics)	1,470.1	21.4	3.8%
6- Commercial Bank of Kuwait	1,239.2	12.5	14.9%
7- Mabane Co.	1,101.6	17.5	11.0%
8- Gulf Bank	836.8	12.4	9.3%
9- Burgan Bank	665.3	15.5	5.8%
10- National Mobile Telecom Co.	638.5	7.7	14.3%
Total	28,838	16.02	11.2%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.077	0.013	20.6%
Al Masaken Intl. Real Estate Dev. Co.	0.031	0.003	12.5%
Tamdeen Real Estate Co.	0.379	0.018	5.0%
National Cleaning Co.	0.035	0.002	4.5%
Mashaer Holding Co.	0.065	0.002	3.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.059	(0.005)	(7.1%)
Al-Argan International Real Estate Co.	0.080	(0.004)	(4.2%)
Arkan Al-Kuwait Real Estate Co.	0.095	(0.004)	(4.0%)
Sanam Real Estate Co.	0.161	(0.006)	(3.6%)
Soor Fuel Marketing Co.	0.143	(0.004)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Masaken Intl. Real Estate Dev. Co.	0.031	12.5%	21,766,976
Kuwait Finance House	0.749	0.7%	8,878,469
Arzan Financial Group For Fin. & Invest.	0.166	0.0%	8,065,895
National Bank of Kuwait	0.919	1.1%	7,282,601
Gulf Bank	0.249	0.8%	6,500,575

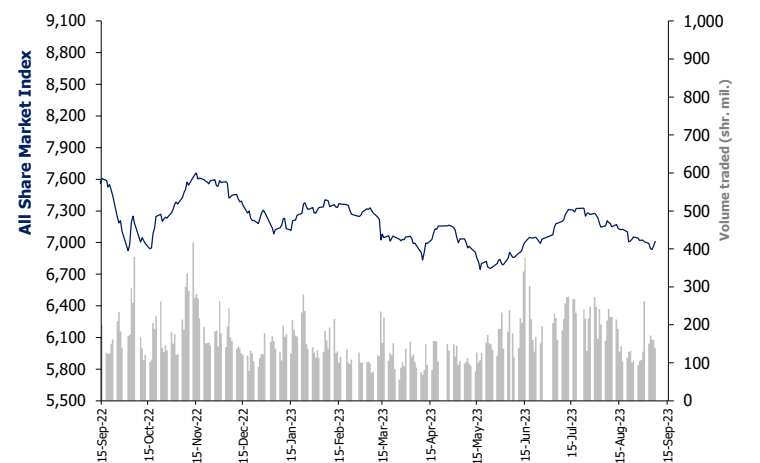
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,603.4	▲	0.6%	0.1%	(11.0%)
Energy	200.9	▼	(0.2%)	0.1%	(12.5%)
Basic Materials	494.2	▲	0.8%	(1.1%)	3.4%
Industrials	3,262.5	▲	0.7%	0.5%	(13.4%)
Consumer Staples	183.9	▲	0.1%	(0.1%)	26.7%
Health Care	225.9	=	0.0%	(2.8%)	1.8%
Consumer Discretionary	1,031.3	▲	0.2%	(2.5%)	5.0%
Telecommunications	3,413.3	▲	0.4%	1.2%	(5.7%)
Banks	25,208.9	▲	0.7%	0.1%	(16.1%)
Insurance	884.8	▲	0.4%	(1.4%)	43.1%
Real Estate	2,572.5	▲	0.4%	(0.4%)	(0.1%)
Financial Services	3,906.3	▲	0.3%	0.0%	1.8%
Technology	7.7	▼	(0.1%)	(3.3%)	(19.1%)
Utilities	211.2	=	0.0%	(1.0%)	2.1%

Market Breadth	 68	 34	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,691.23	52.7	0.7%	(0.1%)	(5.2%)
Main 50 Index	5,675.18	13.5	0.2%	0.7%	(0.8%)
Main Market Index	5,719.37	17.5	0.3%	0.5%	2.2%
All Share Market Index	7,009.91	42.4	0.6%	0.1%	(3.9%)
Market Cap (KWD Mn)	41,603.44	251.2	0.6%	0.1%	(11.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	138.2	(22.4)	(14.0%)	156.2	253.4
Value Traded (KWD Mn)	34.0	(3.31)	(8.9%)	41.7	66.5
No. of Trades	10,315	263	2.6%	9,465	12,734

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.919	1.1%	6,691,051
Kuwait Finance House	0.749	0.7%	6,644,897
Gulf Bank	0.249	0.8%	1,616,541
Agility (PWC Logistics)	0.576	1.2%	1,455,568
Arzan Financial Group For Fin. & Invest.	0.166	0.0%	1,346,260

Boursa Kuwait - Premier Market

Thursday, September 7, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.919	0.010	1.1%	7,288	22.2%	17.5%	13.3	1.98	3.8%	1.20	14.8%	(10.5%)	619.87	618.33
▲	Gulf Bank	0.249	0.002	0.8%	837	2.5%	2.0%	12.4	1.16	4.0%	1.09	9.3%	(16.7%)	717.30	197.11
=	Kuwait International Bank	0.159	0.000	0.0%	263	0.8%	0.6%	16.1	0.84	2.3%	0.99	5.2%	13.9%	862.10	146.77
▼	Burgan Bank	0.193	(0.001)	(0.5%)	665	2.0%	1.6%	15.5	0.90	4.1%	1.05	5.8%	(7.6%)	216.31	45.50
▲	Kuwait Finance House	0.749	0.005	0.7%	10,981	33.4%	26.4%	19.9	2.10	3.3%	1.41	10.6%	0.8%	2,190.48	1,718.98
▲	Boubyan Bank	0.615	0.005	0.8%	2,437	7.4%	5.9%	36.9	2.99	1.0%	1.05	8.1%	(18.3%)	612.40	393.54
=	Kuwait Investment Co.	0.133	0.000	0.0%	73	0.2%	0.2%	9.6	0.64	3.7%	0.91	6.6%	(12.5%)	219.48	28.90
▲	National Investments Co	0.228	0.002	0.9%	182	0.6%	0.4%	NM	1.03	12.3%	1.30	0.6%	(3.8%)	304.68	68.84
=	Kuwait Projects Co. (Holding)	0.122	0.000	0.0%	610	1.9%	1.5%	20.3	1.03	0.0%	0.75	5.1%	8.9%	1,003.14	123.38
=	Arzan Financial Group for Financing & In	0.166	0.000	0.0%	133	0.4%	0.3%	31.5	1.21	2.3%	1.01	3.9%	44.3%	929.28	119.81
▼	Aayan Leasing and Investment	0.167	(0.002)	(1.2%)	111	0.3%	0.3%	9.8	1.25	4.5%	1.31	12.8%	25.6%	1,228.28	180.15
▲	Al Imtiaz Investment Group	0.067	0.001	0.9%	72	0.2%	0.2%	NM	0.44	12.4%	1.06	NM	(10.0%)	189.71	12.24
=	Kuwait Real Estate Co.	0.161	0.000	0.0%	154	0.5%	0.4%	15.1	1.18	1.8%	0.98	7.8%	53.4%	1,132.01	143.37
▲	Mabane Co.	0.837	0.004	0.5%	1,102	3.4%	2.6%	17.5	1.92	1.7%	1.07	11.0%	4.6%	92.58	72.70
▲	The Commercial Real Estate Co.	0.102	0.001	1.0%	184	0.6%	0.4%	18.7	0.64	2.8%	0.63	3.4%	1.2%	578.44	58.25
▲	National Industries Group (Holding)	0.226	0.001	0.4%	519	1.6%	1.2%	NM	1.06	2.2%	1.42	0.7%	9.4%	462.29	99.01
▲	Gulf Cable and Electrical Industries	1.219	0.004	0.3%	254	0.8%	0.6%	13.6	1.13	4.9%	1.03	8.3%	0.3%	14.02	16.49
▲	Heavy Engineering Industries and Shipbu	0.685	0.006	0.9%	123	0.4%	0.3%	20.3	1.78	2.9%	0.70	8.8%	11.7%	35.36	22.29
▲	Boubyan Petrochemical Co.	0.730	0.007	1.0%	390	1.2%	0.9%	NM	1.40	8.2%	0.73	1.1%	(8.8%)	68.86	52.22
▲	Agility Public Warehousing Co.	0.576	0.007	1.2%	1,470	4.5%	3.5%	21.4	0.81	0.0%	1.51	3.8%	(20.0%)	786.39	479.90
▲	Mobile Telecommunications Co.	0.504	0.002	0.4%	2,181	6.6%	5.2%	10.4	1.76	6.9%	1.26	17.0%	(10.5%)	627.11	335.92
▲	Human Soft Holding Co.	3.241	0.023	0.7%	414	1.3%	1.0%	9.5	3.95	12.3%	0.50	41.5%	(3.8%)	35.85	127.16
▼	ALAFCO Aviation Lease and Finance Co.	0.173	(0.002)	(1.1%)	165	0.5%	0.4%	NM	0.75	0.0%	0.88	NM	(14.8%)	129.36	25.76
▲	Jazeera Airways Co.	1.584	0.009	0.6%	348	1.1%	0.8%	18.4	12.72	4.9%	0.70	69.2%	(16.6%)	48.00	87.29
▲	GFH Financial Group BSC	0.083	0.000	0.4%	291	0.9%	0.7%	9.2	0.97	5.3%	0.96	10.5%	9.6%	1,983.14	163.97
=	Warba Bank	0.198	0.000	0.0%	408	1.2%	1.0%	23.1	1.34	1.5%	0.98	5.8%	(13.2%)	576.00	124.87
▲	Mezzan Holding Co.	0.521	0.002	0.4%	162	0.5%	0.4%	77.5	1.54	2.3%	0.47	2.0%	32.6%	129.62	56.33
▼	Integrated holding Co.	0.425	(0.008)	(1.8%)	108	0.3%	0.3%	34.3	1.69	3.5%	0.52	4.9%	14.9%	160.55	62.52
=	Shamal Az-Zour Al-Oula Power and Wate	0.192	0.000	0.0%	211	0.6%	0.5%	15.5	1.74	4.7%	0.46	11.2%	2.1%	105.38	19.50
▲	Boursa Kuwait Securities Co.	1.974	0.012	0.6%	396	1.2%	1.0%	25.2	6.97	4.3%	0.85	27.6%	(3.8%)	31.00	58.34
▲	Ali Alghanim Sons Automotive Co.	1.119	0.004	0.4%	307	0.9%	0.7%	13.2	3.95	6.1%	0.48	30.1%	39.0%	87.25	86.30
Subtotal- Premier Market Stocks		7,691.23	52.67	0.7%	32,837	100%	79%	16.8	1.25	4.20%		9.6%	(5.2%)	16,176.24	5,745.72
Rest of the Market					8,766		21%	11.5	0.72	2.66%		6.4%		9,746.29	1,178.63

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, September 7, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.71	0.00%	1.05	0.035	0.000	6.9	0.045	0.026	(22.9%)	31,925	1,064	6.0%	NM
= Independent Petroleum Group	IPGK.KW	10.5	0.84	6.29%	0.27	0.457	0.000	82.6	0.545	0.407	(10.4%)	0	0	0.3%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	9.8	1.83	6.21%	0.18	0.780	(0.004)	75.7	0.899	0.711	(1.1%)	5,137	4,007	0.6%	18.6%
▼ The Energy House Co.	ENER.KW	NM	0.61	0.00%	0.67	0.055	(0.002)	2.5	0.354	0.021	153.5%	1,273	71	11.5%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.37	0.00%	0.17	0.107	0.000	27.1	0.133	0.100	(7.0%)	100	11	20.2%	NM
Energy		10.5	0.66	6.25%				200.9			(12.5%)	38,435	5,153		5.3%
▲ Kuwait Foundry Co.	KFDC.KW	4.3	1.08	30.75%	0.49	0.361	0.003	26.1	0.558	0.290	22.8%	2,801	1,012	19.1%	24.8%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.40	8.18%	0.73	0.730	0.007	390.4	0.856	0.705	(8.8%)	667,669	486,215	12.9%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		7.0	1.40	8.18%				494.2			3.4%	670,470	487,227		5.1%
= Specialities Group Holding Co.	SPEC.KW	9.7	0.60	6.05%	0.66	0.110	0.000	18.7	0.123	0.096	0.8%	347,392	38,213	112.0%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	28.4	0.64	2.89%	0.58	0.168	(0.001)	119.8	0.225	0.164	(24.7%)	185,140	30,717	5.8%	2.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.6	1.13	4.88%	1.03	1.219	0.004	253.8	1.275	0.999	0.3%	71,334	86,934	6.7%	8.3%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.3	1.78	2.92%	0.70	0.685	0.006	123.5	0.735	0.566	11.7%	65,631	44,692	19.6%	8.8%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.2	1.07	8.19%	0.47	0.855	0.010	85.7	0.945	0.800	4.7%	3,736	3,179	6.3%	7.5%
▲ Shuaiba Industrial Co.	PAPE.KW	14.6	1.16	5.53%	0.19	0.214	0.002	21.2	0.212	0.134	32.9%	46,305	9,937	6.2%	7.9%
▼ Metal & Recycling Co.	MRCK.KW	11.5	0.97	0.00%	0.18	0.082	(0.001)	7.4	0.102	0.038	64.3%	2,390	195	6.4%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	17.7	0.74	5.73%	0.20	0.174	0.000	62.5	0.195	0.164	(10.3%)	0	0	2.3%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.46	0.00%	0.97	0.026	0.000	2.0	0.047	0.020	(44.6%)	51,000	1,296	25.1%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	1.34	0.00%	0.18	0.125	0.000	37.5	0.132	0.108	12.6%	1,653,354	206,326	156.1%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	21.4	0.81	0.00%	1.51	0.576	0.007	1,470.1	0.720	0.560	(20.0%)	2,534,502	1,455,568	30.8%	3.8%
▲ National Cleaning Co.	CLEA.KW	NM	0.29	0.00%	0.76	0.035	0.002	8.1	0.038	0.023	6.1%	21,520	726	10.3%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.41	0.00%	0.78	0.057	0.000	15.6	0.065	0.039	(3.2%)	5,510	313	8.8%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.01	7.25%	0.49	0.269	0.000	31.9	0.315	0.257	(9.4%)	2,010	535	2.8%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.5	3.95	12.29%	0.50	3.241	0.023	414.0	3.845	3.102	(3.8%)	73,228	237,457	28.1%	41.5%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.13	0.00%	NA	0.059	(0.005)	2.3	0.097	0.051	(34.9%)	10,900	623	1.4%	1.3%
▲ Combined Group Contracting Co.	CGCK.KW	6.4	1.23	7.67%	0.68	0.390	0.012	66.7	0.476	0.362	(14.1%)	1,626,342	619,676	70.1%	19.2%
= United Projects Group	UPAC.KW	NM	0.77	0.00%	0.19	0.212	0.000	80.1	0.268	0.174	3.9%	0	0	0.7%	0.4%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.75	0.00%	0.88	0.173	(0.002)	164.7	0.220	0.170	(14.8%)	118,148	20,570	13.6%	NM
= Mubarrad Holding Co.	MBRD.KW	11.4	0.69	5.88%	0.91	0.085	0.000	13.9	0.095	0.067	5.6%	5,750	489	18.7%	6.0%
▼ Integrated holding Co.	INTEGRATED.KW	34.3	1.69	3.53%	0.52	0.425	(0.008)	107.5	0.454	0.345	14.9%	1,029,321	445,613	63.5%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	59.4	0.71	0.00%	0.11	0.092	0.000	46.2	0.137	0.082	(30.5%)	56,500	5,220	1.2%	1.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.8	1.03	5.50%	0.07	0.327	0.000	49.1	0.365	0.312	(0.3%)	6,000	1,962	10.3%	10.5%
Industrials		14.2	0.91	5.81%				3,262.5			(13.4%)	7,916,013.0	3,210,241		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.27	0.105	(0.002)	22.0	0.114	0.091	(4.5%)	7,500	780	1.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	77.5	1.54	2.30%	0.47	0.521	0.002	161.9	0.540	0.360	32.6%	671,000	350,155	41.7%	2.0%
Consumer Staples		77.5	1.13	2.30%				183.9			26.7%	678,500	350,935		NM
= Advanced Technology Co.	ATCK.KW	10.4	0.91	4.59%	0.01	0.436	0.000	65.4	0.525	0.379	(0.9%)	0	0	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	2.37	0.00%	0.02	0.789	0.000	159.8	0.778	0.583	14.3%	0	0	0.2%	19.5%
Health Care		11.3	1.64	4.59%				225.9			1.8%	0	0		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.9	1.32	4.74%	0.29	1.150	0.000	106.5	1.206	0.940	21.1%	0	0	1.6%	10.3%
= Kuwait Hotels Co.	KHOT.KW	13.0	2.13	2.44%	NA	0.200	0.000	11.3	0.227	0.115	13.0%	0	0	1.6%	16.4%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.54	0.120	0.000	33.5	0.149	0.076	10.1%	236,492	28,552	10.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.6	7.79	0.00%	0.69	0.218	0.004	40.0	0.235	0.058	667.6%	1,771,876	386,050	116.9%	61.9%
= Oula Fuel Marketing Co.	OULA.KW	12.9	0.88	3.45%	0.44	0.145	0.000	58.7	0.180	0.121	0.0%	103,728	14,895	7.4%	6.9%
= Kuwait Resorts Co.	MUNK.KW	13.3	0.49	3.83%	0.73	0.073	0.000	14.7	0.080	0.065	(15.4%)	262,408	19,057	18.2%	3.7%
▲ Jazeera Airways Co.	JAZK.KW	18.4	12.72	4.92%	0.70	1.584	0.009	348.5	2.200	1.518	(16.6%)	171,909	273,024	21.8%	69.2%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.0	0.81	3.50%	0.46	0.143	(0.004)	57.9	0.168	0.120	(4.0%)	21,497	3,072	2.6%	6.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.1	0.96	5.28%	0.10	0.112	0.001	12.8	0.120	0.089	0.9%	39,000	4,333	24.3%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
▲ Al Eid Food Co.	ALEID.KW	12.2	1.43	2.82%	0.12	0.177	0.001	33.0	0.226	0.174	(20.2%)	351,512	61,640	52.3%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.2	3.95	6.09%	0.48	1.119	0.004	306.7	1.287	0.790	39.0%	458,638	517,212	NA	30.1%
Consumer Discretionary		12.9	0.96	3.83%				1,031			5.0%	3,417,060	1,307,835		11.4%
▲ Zain	ZAIN.KW	10.4	1.76	6.94%	1.26	0.504	0.002	2,180.8	0.572	0.500	(10.5%)	1,957,660	987,426	14.5%	17.0%
▲ National Mobile Telecom Co.	OORE.KW	7.7	1.10	5.46%	0.60	1.274	0.004	638.5	1.292	0.957	9.9%	141,674	179,394	1.6%	14.3%
▲ Kuwait Telecommunication Co.	STC.KW	17.2	2.67	5.10%	0.63	0.588	0.002	587.3	0.793	0.548	0.5%	741,974	437,989	17.3%	15.6%
▲ Hayat Communications Co.	HAYK.KW	NM	0.72	0.00%	1.00	0.077	0.013	6.7	0.084	0.050	27.9%	760	49	4.3%	NM
Telecommunications		10.4	1.43	5.46%				3,413.3			(5.7%)	2,842,068	1,604,858		15.9%
▲ National Bank of Kuwait	NBKK.KW	13.3	1.98	3.81%	1.20	0.919	0.010	7,287.6	1.076	0.905	(10.5%)	7,282,601	6,691,051	7.8%	14.8%
▲ Gulf Bank	GBKK.KW	12.4	1.16	4.02%	1.09	0.249	0.002	836.8	0.309	0.246	(16.7%)	6,500,575	1,616,541	21.3%	9.3%
= Commercial Bank of Kuwait	CBKK.KW	12.5	1.87	5.35%	0.33	0.655	0.000	1,239.2	0.730	0.480	31.0%	8,544	5,596	7.3%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	13.5	1.03	3.70%	0.64	0.215	0.002	510.5	0.332	0.211	(7.3%)	2,069,666	443,489	12.5%	7.6%
▲ Ahli United Bank - Kuwait	BKME.KW	15.9	1.20	2.76%	0.83	0.258	0.002	581.1	0.288	0.247	(9.2%)	2,390	612	3.4%	7.5%
= Kuwait International Bank	KIBK.KW	16.1	0.84	2.34%	0.99	0.159	0.000	262.9	0.192	0.158	13.9%	4,357,136	694,215	52.1%	5.2%
▼ Burgan Bank	BURK.KW	15.5	0.90	4.14%	1.05	0.193	(0.001)	665.3	0.229	0.184	(7.6%)	538,140	103,859	6.3%	5.8%
▲ Kuwait Finance House	KFH.KW	19.9	2.10	3.30%	1.41	0.749	0.005	10,980.7	0.806	0.700	0.8%	8,878,469	6,644,897	14.9%	10.6%
▲ Boubyan Bank	BOUK.KW	36.9	2.99	0.98%	1.05	0.615	0.005	2,436.9	0.769	0.579	(18.3%)	1,436,246	880,961	15.5%	8.1%
= Warba Bank	WARB.KW	23.1	1.34	1.52%	0.98	0.198	0.000	407.9	0.241	0.195	(13.2%)	2,365,567	468,497	28.0%	5.8%
Banks		15.7	1.27	3.50%				25,208.9			(16.1%)	33,439,334	17,549,717		11.0%

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Thursday, September 7, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.3	0.66	8.30%	0.06	0.458	(0.012)	84.6	0.577	0.465	(12.6%)	116,400	54,010	4.5%	29.2%
▲ Gulf Insurance Group	GINS.KW	10.1	2.17	3.06%	0.07	1.760	0.020	499.4	1.899	0.965	73.4%	14,062	24,190	2.9%	21.6%
= Ahleiah Insurance Co.	AINS.KW	7.6	1.04	6.30%	0.15	0.624	0.000	135.2	0.720	0.489	25.3%	0	0	1.2%	13.8%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.73	7.68%	0.39	0.101	0.001	24.2	0.124	0.076	7.7%	1,382	135	15.5%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	11.9	1.39	1.51%	0.08	0.395	0.000	102.5	0.400	0.264	48.2%	0	0	0.1%	11.7%
▲ First Takaful Insurance Co.	FTIK.KW	42.6	0.78	0.00%	0.35	0.067	0.001	7.1	0.067	0.038	46.2%	19,550	1,267	0.6%	1.8%
▼ Wethaq Takaful Insurance Co.	WETH.KW	51.5	0.80	0.00%	0.49	0.029	(0.001)	3.2	0.031	0.019	18.4%	36,101	1,033	8.8%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%
Insurance		9.5	0.84	6.99%				884.8			43.1%	187,495	80,634		18.9%
▼ Sokouk Holding Co.	SHCK.KW	6.3	0.72	0.00%	1.06	0.035	(0.000)	19.8	0.038	0.021	50.4%	1,919,171	66,939	53.1%	11.4%
= Kuwait Real Estate Co.	KREK.KW	15.1	1.18	1.81%	0.98	0.161	0.000	153.5	0.170	0.101	53.4%	6,452,819	1,038,641	118.7%	7.8%
▲ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.47	0.053	0.000	69.1	0.067	0.052	(15.8%)	907,752	48,105	12.4%	0.4%
▼ National Real Estate Co.	NREK.KW	16.9	0.35	0.00%	1.26	0.079	(0.000)	146.8	0.125	0.075	(36.8%)	1,686,126	133,454	32.5%	2.1%
▼ Salhia Real Estate Co.	SREK.KW	16.0	1.47	3.12%	0.33	0.462	(0.007)	249.7	0.550	0.457	(9.6%)	753,552	349,639	22.3%	9.2%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.0	0.67	2.93%	0.19	0.379	0.018	152.2	0.405	0.326	2.4%	15,800	5,845	0.6%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	11.9	0.39	1.91%	0.45	0.260	0.009	52.8	0.278	0.230	(6.0%)	46,255	11,999	4.4%	3.3%
▲ Al Massaleh Real Estate Co.	MREC.KW	6.8	0.44	0.00%	0.24	0.029	0.001	6.7	0.036	0.026	(5.3%)	1,205	34	1.0%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	5.7	0.54	0.00%	1.21	0.055	(0.000)	20.2	0.065	0.033	111.6%	1,858,096	101,480	82.5%	9.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.1	0.56	0.00%	0.71	0.052	0.001	23.3	0.062	0.048	(12.9%)	90,970	4,639	4.6%	2.2%
▲ Mabanee Co.	MABK.KW	17.5	1.92	1.67%	1.07	0.837	0.004	1,101.6	0.888	0.680	4.6%	305,504	258,155	7.0%	11.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.7	0.48	6.00%	0.24	0.082	(0.000)	27.6	0.087	0.074	2.0%	1,500	122	18.3%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	18.7	0.64	2.79%	0.63	0.102	0.001	184.3	0.111	0.092	1.2%	885,328	90,414	32.0%	3.4%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.61	0.00%	0.38	0.161	(0.006)	12.6	0.179	0.089	156.0%	418,623	64,675	11.3%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.1	0.53	6.31%	0.65	0.079	0.001	33.0	0.084	0.066	2.6%	610,876	48,125	28.9%	7.4%
▼ Aqar Real Estate Investment Co.	AQAR.KW	19.6	0.49	1.66%	0.02	0.060	(0.000)	14.0	0.064	0.044	(5.5%)	104,000	6,022	6.2%	2.5%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.98	0.00%	0.45	0.032	0.000	6.0	0.037	0.021	(3.3%)	0	0	2.8%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.68	0.00%	1.05	0.049	(0.000)	31.1	0.051	0.035	2.9%	97,583	4,826	54.5%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.3	0.47	7.78%	0.49	0.051	(0.000)	19.0	0.059	0.047	(3.9%)	149,222	7,649	18.1%	3.3%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.31	0.00%	0.99	0.016	0.000	3.9	0.025	0.012	(22.9%)	2,612,288	42,631	78.9%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	14.9	0.53	6.32%	0.23	0.095	(0.004)	23.9	0.120	0.086	(18.1%)	82,250	7,750	1.5%	3.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.27	0.00%	0.40	0.080	(0.004)	20.3	0.101	0.073	(14.5%)	26,475	2,092	1.3%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.1	2.28	0.00%	0.61	0.109	(0.002)	35.1	0.116	0.048	78.7%	597,292	65,251	17.7%	32.1%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.52	0.00%	1.44	0.050	(0.001)	36.6	0.054	0.038	1.8%	300,503	14,982	11.6%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	10.5	0.75	8.14%	1.11	0.061	(0.001)	35.3	0.070	0.051	9.4%	18,680	1,135	15.8%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	27.1	0.27	0.00%	0.42	0.049	(0.000)	6.8	0.068	0.045	(18.5%)	9,062	437	3.3%	1.0%
▲ Mashaer Holding Co.	MASHAER.KW	4.6	0.73	0.00%	0.50	0.065	0.002	11.5	0.068	0.051	19.4%	1,270	83	9.0%	15.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	18.6	0.48	0.00%	0.29	0.031	0.003	3.0	0.039	0.013	13.8%	21,766,976	631,971	148.6%	2.6%
= Dalqan Real Estate Co.	DALQ.KW	52.5	1.54	1.77%	0.07	0.165	0.000	9.9	0.235	0.148	(12.8%)	5,000	825	16.5%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	11.0	0.83	8.42%	0.30	0.095	0.000	10.0	0.110	0.084	(13.6%)	0	0	1.8%	7.5%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.025	0.001	24.2	1.265	1.005	(18.7%)	18,115	18,567	24.4%	NA
Real Estate		14.6	0.55	2.93%				2,572.5			(0.1%)	41,742,293	3,026,488		3.7%

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Thursday, September 7, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	9.6	0.64	3.74%	0.91	0.133	0.000	72.9	0.156	0.110	(12.5%)	1,022,776	136,611	40.1%	6.6%
▲ Commercial Facilities Co.	FACI.KW	12.1	0.51	9.61%	0.53	0.157	0.001	79.7	0.199	0.155	(12.3%)	809,391	126,293	7.9%	4.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	8.3	1.36	0.00%	1.25	0.195	0.001	48.6	0.199	0.079	96.8%	6,338,024	1,240,036	385.8%	16.3%
▲ National Investment Co.	NINV.KW	NM	1.03	12.27%	1.30	0.228	0.002	181.7	0.267	0.183	(3.8%)	855,891	195,024	38.2%	0.6%
= Kuwait Projects Co.(Holding)	KPRO.KW	20.3	1.03	0.00%	0.75	0.122	0.000	610.3	0.142	0.099	8.9%	1,385,502	169,424	20.1%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	32.0	0.77	6.51%	1.27	0.077	0.001	35.7	0.092	0.072	(8.6%)	1,762,149	135,393	8.6%	2.4%
▲ The Securities House Co.	SECH.KW	16.5	0.65	0.00%	1.20	0.065	0.001	26.6	0.075	0.053	(8.7%)	92,843	5,940	23.4%	3.9%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	31.5	1.21	2.32%	1.01	0.166	0.000	133.2	0.172	0.099	44.3%	8,065,895	1,346,260	115.8%	3.9%
▲ Kuwait Financial Centre	MARKZ.KW	NM	0.55	4.60%	0.81	0.108	0.001	54.2	0.112	0.092	2.9%	55	6	8.3%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.73	8.43%	0.54	0.083	0.000	18.3	0.103	0.073	(12.2%)	298	24	2.6%	NM
▲ First Investment Co.	OLAK.KW	NM	1.04	0.00%	1.12	0.054	0.002	24.3	0.064	0.027	(13.5%)	538,161	29,136	46.2%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.71	0.00%	0.94	0.395	0.005	160.6	0.440	0.323	0.0%	129,462	50,038	3.7%	3.8%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.8	1.25	4.49%	1.31	0.167	(0.002)	110.9	0.171	0.121	25.6%	3,645,597	612,359	185.0%	12.8%
▲ Bayan Investment Co.	BAYK.KW	NM	0.69	0.00%	0.79	0.041	0.000	9.3	0.057	0.027	(1.2%)	623,567	25,527	15.9%	NM
= Osoul Investment Co.	OSUL.KW	5.8	0.78	6.49%	0.43	0.093	0.000	11.7	0.100	0.078	(5.4%)	1,907	176	1.7%	13.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.46	0.00%	0.38	0.059	(0.001)	18.2	0.071	0.055	(9.1%)	301	18	1.8%	NM
▲ Kamco Investment Co.	KAMC.KW	34.3	0.56	10.36%	0.59	0.097	0.000	33.0	0.115	0.090	(6.3%)	1	0	23.9%	1.6%
▲ National International Holding Co.	NIHK.KW	15.5	0.65	4.17%	0.73	0.112	0.001	24.6	0.135	0.105	(13.8%)	1,914,429	212,957	62.3%	4.2%
= UniCap Investment and Finance	UNICAP.KW	NM	0.48	0.00%	0.59	0.042	0.000	9.4	0.062	0.040	(31.0%)	0	0	5.8%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0	5.9%	0.5%
▼ Al-Deera Holding	DEER.KW	39.8	1.59	0.00%	0.87	0.194	(0.001)	17.8	0.195	0.134	21.3%	2,768	524	1.0%	4.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	25.5	1.33	0.00%	2.44	0.107	0.001	30.2	0.121	0.086	0.0%	1,247,331	131,406	94.7%	5.2%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.76	0.00%	0.97	0.023	0.000	7.3	0.027	0.008	121.2%	939,627	21,579	100.2%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.0	1.01	2.86%	1.23	0.173	0.000	88.3	0.194	0.141	(2.3%)	301,845	52,586	11.5%	33.0%
= Tamdeen Investment Co.	TAMI.KW	14.2	0.57	2.19%	0.35	0.539	0.000	183.6	0.610	0.490	(11.6%)	0	0	0.1%	4.0%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.31	0.00%	0.57	0.037	0.001	6.5	0.043	0.024	(2.6%)	55,525	1,988	2.5%	0.4%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.54	0.00%	0.62	0.055	0.001	44.8	0.063	0.048	(1.8%)	651,650	35,363	55.9%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	68.5	1.97	0.00%	NA	0.156	0.001	23.4	0.179	0.144	(7.7%)	1,311,207	203,052	121.6%	2.9%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.44	12.44%	1.06	0.067	0.001	71.5	0.076	0.053	(10.0%)	48,679	3,266	17.9%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.87	0.00%	1.37	0.029	0.001	12.6	0.032	0.017	7.7%	5,982,872	172,194	54.6%	NM
▲ National Industries Group	NIND.KW	NM	1.06	2.21%	1.42	0.226	0.001	518.7	0.238	0.181	9.4%	752,626	169,807	20.1%	0.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.06	0.00%	0.55	0.094	(0.001)	9.4	0.097	0.072	16.2%	47,542	4,347	12.5%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.01	0.00%	0.31	0.428	(0.002)	148.1	0.439	0.207	32.9%	368,623	157,434	51.7%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.82	0.031	0.000	18.8	0.037	0.022	(14.4%)	107,711	3,231	22.4%	NM
= Credit Rating & Collection Co.	TAHS.KW	24.0	0.76	0.00%	0.08	0.023	0.000	3.7	0.024	0.014	4.1%	0	0	2.7%	3.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.56	16.48%	0.20	0.267	(0.002)	300.9	0.378	0.258	(29.0%)	396,424	106,243	5.1%	42.8%
▲ GFH Financial Group	GFH.KW	9.2	0.97	5.31%	0.96	0.083	0.000	290.8	0.095	0.069	9.6%	6,362,651	529,909	56.8%	10.5%
▲ Inovest	INOV.KW	NM	0.53	0.00%	0.84	0.078	0.001	23.3	0.091	0.062	(11.8%)	454,763	34,832	11.2%	0.0%
= Amar For Finance and Leasing Co.	AMARF.KW	13.3	0.50	0.00%	0.08	0.056	0.000	10.8	0.064	0.048	(11.5%)	0	0	1.4%	3.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.56	5.17%	0.54	0.058	0.001	15.3	0.064	0.048	(1.2%)	532,101	30,100	1.8%	6.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.2	6.97	4.31%	0.85	1.974	0.012	396.3	2.190	1.760	(3.8%)	210,451	414,728	15.4%	27.6%
Financial Services		14.9	0.77	5.17%				3,906.3			1.8%	46,960,645	6,357,812		4.5%

Boursa Kuwait Daily Bulletin

Thursday, September 7, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.70	0.00%	0.21	0.077	(0.000)	7.7	0.108	0.073	(19.1%)	7,000	534	2.5%	NM
Technology		NM	0.70	0.00%				7.7			(19.1%)	7,000	534		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.5	1.74	4.69%	0.46	0.192	0.000	211.2	0.208	0.170	2.1%	270,555	51,626	9.6%	11.2%
Utilities		15.5	1.74	4.69%				211.2			2.1%	270,555	51,626		11.2%
Boursa Kuwait		13.25	0.83	3.1%				41,603.4			(11.00%)	138,169,868	34,033,061		8.7%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.218	667.6%	Salbookh Trading Co.	0.008	(47.4%)
Sanam Real Estate Co.	0.161	156.0%	Equipment Holding Co.	0.026	(44.6%)
The Energy House Co.	0.055	153.5%	National Real Estate Co.	0.079	(36.8%)
Ekttitab Holding Co.	0.023	121.2%	Gulf Franchising Co.	0.059	(34.9%)
Arab Real Estate Co.	0.055	111.6%	UniCap Investment and Finance	0.042	(31.0%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.749	2,190,475,526	Kuwait Finance House	0.749	1,718,977,045
GFH Financial Group	0.083	1,983,135,729	National Bank of Kuwait	0.919	618,332,880
A'ayan Leasing & Investment Co.	0.167	1,228,284,895	Agility (PWC Logistics)	0.576	479,902,674
Kuwait Real Estate Co.	0.161	1,132,007,587	Boubyan Bank	0.615	393,535,207
Kuwait Projects Co.(Holding)	0.122	1,003,139,590	Zain	0.504	335,917,438

* Different Fiscal Year Company

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