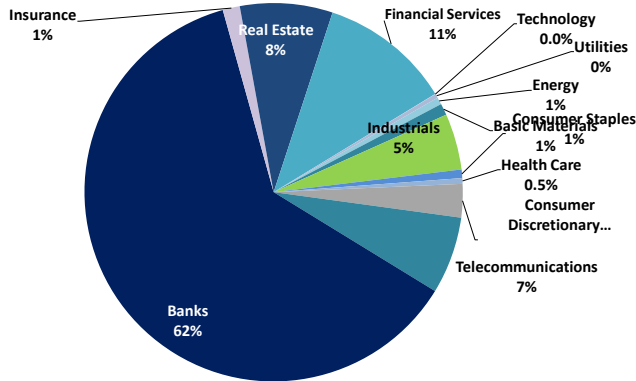


## Boursa Kuwait Daily Report

October 7, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,615.4	24.2	10.8%
2- National Bank of Kuwait	9,241.1	14.8	14.7%
3- Boubyan Bank	3,118.5	31.3	10.8%
4- Zain	2,237.1	9.0	20.1%
5- Mabaneer Co.	1,416.8	17.1	11.8%
6- Commercial Bank of Kuwait	1,413.4	9.1	21.1%
7- Gulf Bank	1,377.5	24.6	6.8%
8- Warba Bank	1,264.0	37.4	4.2%
9- Burgan Bank	902.0	19.6	5.3%
10- Ahli Bank of Kuwait	748.7	13.6	8.7%
Total	36,334	18.16	12.1%

\*: ROE is calculated based on TTM 1H-2025 net profit &amp; shareholders' equity as of 30-June-25

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kamco Investment Co.	0.177	0.022	14.2%
Mubarrad Holding Co.	0.130	0.014	12.1%
First Takaful Insurance Co.	0.245	0.018	7.9%
Gulf Insurance Group	0.920	0.065	7.6%
Inovent	0.120	0.006	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.695	(0.193)	(21.7%)
Asiya Capital Investment Co.	0.057	(0.005)	(7.5%)
Al-Argan International Real Estate Co.	0.152	(0.012)	(7.3%)
Ekttitab Holding Co.	0.026	(0.002)	(6.9%)
Kuwait Real Estate Holding Co.	0.067	(0.004)	(6.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.155	2.6%	127,761,450
GFH Financial Group	0.168	0.0%	82,950,980
Alimtiarz Investment Group	0.071	(3.8%)	62,621,667
Inovent	0.120	5.3%	46,154,318
Kuwait Business Town Real Estate Co.	0.115	2.7%	44,597,091

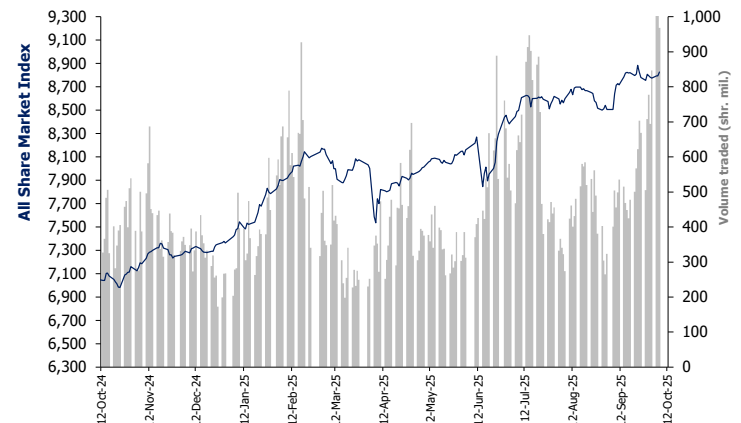
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,825.6	▲	0.4%	0.3%	19.9%
Energy	1,712.2	▲	0.2%	3.3%	44.0%
Basic Materials	920.3	▲	0.8%	0.3%	1.0%
Industrials	745.3	▼	(0.1%)	2.8%	3.0%
Consumer Staples	1,303.0	▲	2.0%	5.6%	30.5%
Health Care	536.0	▲	0.5%	(12.1%)	17.0%
Consumer Discretionary	2,295.6	▼	(0.7%)	0.7%	8.1%
Telecommunications	1,160.9	▲	0.1%	0.2%	14.1%
Banks	2,181.2	▲	0.7%	(0.3%)	20.5%
Insurance	1,950.7	▲	2.5%	3.1%	(5.1%)
Real Estate	1,963.1	▼	(1.1%)	(1.8%)	45.1%
Financial Services	1,845.8	▼	(0.0%)	4.0%	22.2%
Technology	1,244.0	▼	(0.6%)	1.8%	19.6%
Utilities	434.2	▲	0.6%	6.5%	9.3%

Market Breadth	▲ 61	▼ 61	■ 18		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,356.98	37.5	0.4%	(0.2%)	19.4%
Main 50 Index	8,826.00	9.9	0.1%	3.7%	29.7%
Main Market Index	8,443.26	26.3	0.3%	2.6%	22.2%
All Share Market Index	8,825.55	34.0	0.4%	0.3%	19.9%
Market Cap (KWD Mn)	53,559.66	207.72	0.4%	0.3%	23.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	968.2	(181.2)	(15.8%)	478.8	244.5
Value Traded (KWD Mn)	169.7	(9.43)	(5.3%)	108.3	56.5
No. of Trades	42,602	(6,399.0)	(13.1%)	24,079	14,982

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.155	2.6%	20,271,262
GFH Financial Group	0.168	0.0%	13,942,699
Int'l Financial Advisors Co.	0.430	(1.6%)	8,490,640
Kuwait Finance House	0.791	0.6%	7,872,967
ACICO Industries Co.	0.260	3.6%	5,948,570

## Boursa Kuwait - Premier Market

Tuesday, October 7, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.057	0.008	0.8%	9,241	21.2%	17.3%	14.8	2.18	3.3%	1.21	14.7%	23.9%	1,014.10	1,007.01
▲	Gulf Bank	0.345	0.003	0.9%	1,377	3.2%	2.6%	24.6	1.67	2.9%	1.06	6.8%	11.1%	1,751.91	586.04
▼	Ahli Bank	0.286	(0.002)	(0.7%)	749	1.7%	1.4%	13.6	1.18	3.5%	0.66	8.7%	15.5%	628.32	186.15
▲	Kuwait International Bank	0.268	0.003	1.1%	479	1.1%	0.9%	18.5	1.34	1.7%	1.01	7.2%	53.8%	2,256.81	556.61
▲	Burgan Bank	0.237	0.002	0.9%	902	2.1%	1.7%	19.6	1.03	2.5%	1.10	5.3%	41.6%	1,068.08	254.39
▲	Kuwait Finance House	0.791	0.005	0.6%	14,615	33.5%	27.3%	24.2	2.63	1.5%	1.36	10.8%	14.5%	2,341.54	1,802.13
▲	Boubyan Bank	0.707	0.002	0.3%	3,118	7.1%	5.8%	31.3	3.40	1.4%	1.03	10.8%	32.3%	526.31	349.83
▲	Kuwait Investment Co.	0.220	0.004	1.9%	121	0.3%	0.2%	6.8	0.92	5.9%	0.96	13.5%	27.2%	552.64	103.98
▼	National Investments Co	0.282	(0.001)	(0.4%)	225	0.5%	0.4%	11.2	1.07	7.8%	1.32	9.5%	11.0%	591.00	150.17
▼	Kuwait Projects Co. (Holding)	0.086	(0.000)	(0.5%)	428	1.0%	0.8%	29.2	0.66	0.0%	0.80	2.3%	(9.9%)	1,638.49	151.83
▼	Arzan Financial Group for Financing & In	0.351	(0.006)	(1.7%)	319	0.7%	0.6%	17.5	1.63	0.8%	1.03	9.3%	32.5%	2,400.81	701.40
▲	Aayan Leasing and Investment	0.190	0.001	0.5%	126	0.3%	0.2%	6.1	1.10	3.9%	1.27	18.0%	21.0%	1,014.42	174.31
▲	Kuwait Real Estate Co.	0.385	0.001	0.3%	471	1.1%	0.9%	55.2	2.80	0.0%	0.97	5.1%	50.4%	1,788.00	598.56
▼	Salhia Real Estate Co.	0.396	(0.002)	(0.5%)	247	0.6%	0.5%	24.3	1.37	3.7%	0.37	5.7%	4.2%	263.92	108.96
▼	Mabane Co.	0.958	(0.001)	(0.1%)	1,417	3.2%	2.6%	17.1	2.02	1.5%	1.00	11.8%	33.3%	242.06	206.05
▼	The Commercial Real Estate Co.	0.206	(0.001)	(0.5%)	391	0.9%	0.7%	25.9	1.31	1.4%	0.65	5.1%	43.4%	602.85	110.23
▼	National Industries Group (Holding)	0.281	(0.001)	(0.4%)	711	1.6%	1.3%	10.5	1.26	3.6%	1.41	12.1%	19.0%	1,383.34	351.87
▲	Gulf Cable and Electrical Industries	2.160	0.011	0.5%	450	1.0%	0.8%	23.4	1.50	3.2%	0.98	6.4%	20.0%	54.99	112.72
=	Heavy Engineering Industries and Shipb	0.836	0.000	0.0%	151	0.3%	0.3%	15.8	2.00	4.2%	0.67	12.7%	(0.4%)	124.22	108.18
▲	Boubyan Petrochemical Co.	0.618	0.008	1.3%	331	0.8%	0.6%	12.5	1.40	6.4%	0.73	11.2%	(4.9%)	181.13	120.50
▼	Agility Public Warehousing Co.	0.152	(0.004)	(2.6%)	388	0.9%	0.7%	NM	0.72	6.3%	1.57	NM	(38.5%)	2,239.27	429.80
▼	Mobile Telecommunications Co.	0.517	(0.001)	(0.2%)	2,237	5.1%	4.2%	9.0	1.82	4.8%	1.21	20.1%	10.2%	680.82	330.66
▼	Human Soft Holding Co.	2.490	(0.010)	(0.4%)	336	0.8%	0.6%	8.8	3.59	14.0%	0.50	41.0%	(8.5%)	82.07	208.06
▼	IFA Hotels & Resorts Co.	1.070	(0.039)	(3.5%)	312	0.7%	0.6%	15.0	6.75	2.4%	0.77	45.0%	(26.5%)	176.44	199.42
▲	Jazeera Airways Co.	1.410	0.005	0.4%	310	0.7%	0.6%	18.2	8.64	2.8%	0.76	47.4%	39.9%	111.27	139.31
=	GFH Financial Group BSC	0.168	0.000	0.0%	644	1.5%	1.2%	16.7	2.09	2.7%	0.95	12.5%	71.4%	3,934.75	466.12
▲	Warba Bank	0.281	0.002	0.7%	1,264	2.9%	2.4%	37.4	1.58	0.0%	1.00	4.2%	57.8%	4,145.49	901.68
=	Kuwait Telecommunication Co.	0.563	0.000	0.0%	562	1.3%	1.0%	17.7	2.52	6.2%	0.64	14.3%	4.6%	189.30	106.57
▲	Mezzan Holding Co.	1.174	0.023	2.0%	365	0.8%	0.7%	22.8	3.00	2.1%	0.47	13.2%	30.4%	116.52	125.12
▲	Integrated holding Co.	0.554	0.004	0.7%	140	0.3%	0.3%	18.8	2.27	4.5%	0.55	12.1%	20.4%	230.66	126.54
▼	Boursa Kuwait Securities Co.	3.408	(0.034)	(1.0%)	684	1.6%	1.3%	28.6	10.34	2.4%	0.94	36.1%	48.2%	44.73	131.14
▲	Ali Alghanim Sons Automotive Co.	1.082	0.003	0.3%	390	0.9%	0.7%	12.8	4.04	3.2%	0.48	31.6%	38.3%	192.25	222.96
▲	Beyout Investment Group Holding Co.	0.426	0.014	3.4%	128	0.3%	0.2%	15.1	2.42	4.7%	0.48	16.0%	3.4%	304.66	117.58
Subtotal- Premier Market Stocks		9,356.98	37.54	0.4%	43,629	100%	81%	17.6	1.82	3.50%		10.1%	19.4%	32,873.16	11,245.87
Rest of the Market					9,931		19%	13.6	1.17	1.72%		6.6%		56,188.87	8,896.23

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Tuesday, October 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	2.32	0.00%	1.07	0.107	(0.002)	21.4	0.113	0.036	77.7%	10,272,134	1,112,378	369.0%	2.0%
▲ Independent Petroleum Group	IPGK.KW	11.6	1.02	6.22%	0.27	0.616	0.017	111.4	0.834	0.457	30.2%	4,308	2,654	1.7%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	8.4	2.64	4.92%	0.17	1.380	(0.010)	133.9	1.463	0.812	53.3%	100	138	1.5%	31.4%
▲ The Energy House Co.	ENER.KW	NM	4.52	0.00%	0.76	0.303	0.001	13.7	0.350	0.110	104.7%	524,814	158,705	1077.5%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	14.4	0.71	0.00%	0.24	0.219	(0.005)	55.5	0.235	0.131	34.4%	4,448,508	983,512	70.5%	4.9%
<b>Energy</b>		<b>11.6</b>	<b>2.32</b>	<b>5.57%</b>				<b>335.8</b>			<b>44.0%</b>	<b>15,249,864</b>	<b>2,257,387</b>		<b>11.8%</b>
▼ Kuwait Foundry Co.	KFDC.KW	19.4	2.76	5.95%	0.49	0.672	(0.003)	43.7	0.740	0.508	7.9%	152,104	101,301	16.5%	14.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.5	1.40	6.44%	0.73	0.618	0.008	330.5	0.720	0.604	(4.9%)	734,285	453,718	33.9%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	19.2	4.15	4.87%	0.13	1.437	0.000	145.0	2.850	0.789	15.1%	0	0	0.1%	21.6%
<b>Basic Materials</b>		<b>19.2</b>	<b>2.76</b>	<b>5.95%</b>				<b>519.2</b>			<b>1.0%</b>	<b>886,389</b>	<b>555,019</b>		<b>12.7%</b>
= Specialities Group Holding Co.	SPEC.KW	17.1	0.97	1.18%	0.69	0.163	0.000	32.7	0.189	0.101	35.2%	3,652,874	591,329	168.1%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	66.2	1.12	1.67%	0.63	0.349	0.004	248.8	0.382	0.185	53.7%	1	0	8.5%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	23.4	1.50	3.21%	0.98	2.160	0.011	449.7	2.360	1.500	20.0%	300,671	649,645	26.4%	6.4%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	15.8	2.00	4.19%	0.67	0.836	0.000	150.7	0.937	0.729	(0.4%)	859,091	712,278	68.9%	12.7%
= Kuwait Portland Cement Co.	PCEM.KW	20.9	0.96	7.05%	0.43	0.709	0.000	71.1	0.844	0.709	(12.6%)	355,165	251,977	10.2%	4.6%
▲ Shuaiba Industrial Co.	PAPE.KW	35.1	1.47	4.46%	0.24	0.265	0.001	26.3	0.427	0.159	25.0%	147,631	39,221	76.6%	4.2%
▲ Metal & Recycling Co.	MRCX.KW	NM	2.01	0.00%	0.20	0.175	0.007	15.8	0.233	0.068	45.8%	1,042,600	182,354	96.8%	1.9%
▲ ACICO Industries Co.	ACIC.KW	33.5	2.93	0.00%	0.59	0.260	0.009	85.9	0.294	0.054	217.5%	22,994,012	5,948,570	469.1%	8.7%
▲ National Industries Co.	NIBM.KW	18.4	0.95	4.28%	0.22	0.233	0.003	83.7	0.294	0.160	31.6%	35,640	8,041	3.5%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	2.59	0.00%	1.01	0.087	(0.001)	7.0	0.092	0.042	10.3%	3,161,433	278,003	541.1%	0.0%
▼ National Co. for Consumer Industries	NCCI.KW	30.7	1.21	0.00%	0.26	0.123	(0.004)	36.9	0.129	0.090	17.1%	15,847,441	1,970,645	316.1%	3.9%
▼ Agility (PWC Logistics)	AGLT.KW	NM	0.72	6.26%	1.57	0.152	(0.004)	388.0	0.289	0.132	(38.5%)	20,953,027	3,248,373	87.7%	NM
= National Cleaning Co.	CLEA.KW	26.1	1.06	0.00%	0.81	0.132	0.000	33.0	0.140	0.045	117.1%	4,147,375	544,689	227.4%	4.1%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	3.30	0.00%	0.80	0.089	(0.004)	24.6	0.103	0.044	47.4%	6,058,787	553,153	165.7%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.32	4.38%	0.47	0.335	0.000	45.8	0.370	0.276	3.8%	149,134	49,403	14.3%	11.3%
▼ Humansoft Holding Co.	HUMN.KW	8.8	3.59	14.00%	0.50	2.490	(0.010)	335.6	2.809	2.332	(8.5%)	138,755	345,604	60.9%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	7.69	0.00%	1.24	0.225	0.003	9.0	0.292	0.078	171.1%	500	113	2.9%	NM
▼ Combined Group Contracting Co.	CGCK.KW	19.5	2.73	3.15%	0.70	0.950	(0.005)	162.5	0.958	0.564	46.2%	796,327	757,005	81.7%	14.0%
▼ United Projects Group	UPAC.KW	NM	0.92	0.00%	0.23	0.257	(0.008)	97.1	0.345	0.132	65.8%	60,637	15,662	14.3%	0.0%
▲ Mubarrad Holding Co.	MBRD.KW	16.4	1.07	3.85%	0.90	0.130	0.014	21.3	0.123	0.080	38.3%	9,895,471	1,211,967	162.8%	6.5%
▲ Integrated holding Co.	INTEGRATED.KW	18.8	2.27	4.51%	0.55	0.554	0.004	140.2	0.625	0.460	20.4%	1,773,557	992,701	91.2%	12.1%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	11.1	0.85	3.76%	0.19	0.132	(0.002)	47.9	0.270	0.079	56.0%	1,040,460	138,720	11.8%	7.6%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.14	6.21%	0.07	0.419	0.003	62.9	0.450	0.358	10.0%	44,829	18,552	18.7%	12.4%
<b>Industrials</b>		<b>18.8</b>	<b>1.32</b>	<b>4.28%</b>				<b>2,576.1</b>			<b>3.0%</b>	<b>93,455,418</b>	<b>18,508,004</b>		<b>NM</b>

## Boursa Kuwait Daily Bulletin

Tuesday, October 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.24	0.00%	0.28	0.140	0.002	29.3	0.155	0.092	30.8%	4,441,473	626,220	89.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	22.8	3.00	2.12%	0.47	1.174	0.023	364.9	1.388	0.760	30.4%	287,311	335,581	37.5%	13.2%
<b>Consumer Staples</b>		<b>22.8</b>	<b>2.12</b>	<b>2.12%</b>				<b>394.1</b>			<b>30.5%</b>	<b>4,728,784</b>	<b>961,801</b>		<b>6.1%</b>
▲ Advanced Technology Co.	ATCK.KW	NM	1.48	3.03%	0.00	0.550	0.007	99.0	0.935	0.324	69.7%	94,002	50,515	2.9%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	18.8	1.76	0.00%	0.06	0.780	0.000	158.0	0.798	0.548	(2.1%)	0	0	2.7%	9.3%
<b>Health Care</b>		<b>18.8</b>	<b>1.62</b>	<b>3.03%</b>				<b>257.0</b>			<b>17.0%</b>	<b>94,002</b>	<b>50,515</b>		<b>3.0%</b>
= Kuwait National Cinema Co.	KCIN.KW	7.3	1.14	6.32%	0.30	1.150	0.000	106.5	1.360	1.005	(0.9%)	30	35	1.3%	15.7%
▲ Kuwait Hotels Co.	KHOT.KW	11.9	1.76	0.00%	NA	0.228	0.002	12.9	0.365	0.149	31.0%	104,549	23,961	15.8%	14.9%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	15.0	6.75	2.37%	0.77	1.070	(0.039)	311.6	2.034	0.769	(26.5%)	2,156,596	2,341,597	60.6%	45.0%
▼ Oula Fuel Marketing Co.	OULA.KW	23.4	1.94	1.45%	0.61	0.346	(0.004)	154.0	0.700	0.124	7.2%	291,165	100,888	634.9%	8.3%
▼ Kuwait Resorts Co.	MUNK.KW	42.0	0.88	1.88%	0.76	0.149	(0.001)	32.3	0.157	0.076	37.0%	41,832	6,075	26.1%	2.1%
▲ Jazeera Airways Co.	JAZK.KW	18.2	8.64	2.84%	0.76	1.410	0.005	310.2	1.768	0.891	39.9%	1,107,006	1,561,369	50.6%	47.4%
= Soor Fuel Marketing Co.	SOOR.KW	21.5	1.16	2.60%	0.52	0.269	0.000	113.2	0.441	0.132	23.2%	91,375	24,454	32.8%	5.4%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	45.0	1.15	NM	0.24	0.135	0.004	16.2	0.138	0.098	24.8%	15,512,213	2,144,465	216.0%	2.6%
▼ Al Eid Food Co.	ALEID.KW	12.8	1.51	5.73%	0.17	0.227	(0.001)	70.9	0.251	0.201	(9.7%)	2,595,396	590,885	120.6%	11.8%
▼ Palms Agro Production Co.	PAPK.KW	19.9	2.42	2.22%	0.34	0.268	(0.001)	14.0	0.555	0.195	19.6%	1,136,663	306,680	279.8%	12.2%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.8	4.04	3.20%	0.48	1.082	0.003	390.3	1.155	0.774	38.3%	1,720,864	1,846,978	53.3%	31.6%
<b>Consumer Discretionary</b>		<b>18.2</b>	<b>1.76</b>	<b>2.60%</b>				<b>1,532</b>			<b>8.1%</b>	<b>24,757,689</b>	<b>8,947,386</b>		<b>15.7%</b>
▼ Zain	ZAIN.KW	9.0	1.82	4.84%	1.21	0.517	(0.001)	2,237.1	0.543	0.441	10.2%	2,120,849	1,093,450	15.7%	20.1%
▲ National Mobile Telecom Co.	OORE.KW	10.3	1.17	6.58%	0.58	1.360	0.012	681.6	1.419	0.988	27.7%	64,578	86,783	3.6%	11.3%
= Kuwait Telecommunication Co.	STC.KW	17.7	2.52	6.22%	0.64	0.563	0.000	562.3	0.616	0.519	4.6%	1,074,293	604,848	19.0%	14.3%
▲ Hayat Communications Co.	DIGITUS.KW	NM	13.12	0.00%	0.94	0.686	0.029	59.9	0.700	0.059	880.0%	383,010	262,542	218.2%	NM
<b>Telecommunications</b>		<b>10.3</b>	<b>2.17</b>	<b>6.22%</b>				<b>3,540.9</b>			<b>14.1%</b>	<b>3,642,730</b>	<b>2,047,623</b>		<b>16.7%</b>
▲ National Bank of Kuwait	NBKK.KW	14.8	2.18	3.31%	1.21	1.057	0.008	9,241.1	1.116	0.800	23.9%	4,816,887	5,100,741	11.6%	14.7%
▲ Gulf Bank	GBKK.KW	24.6	1.67	2.90%	1.06	0.345	0.003	1,377.5	0.361	0.270	11.1%	4,964,538	1,707,769	43.9%	6.8%
▲ Commercial Bank of Kuwait	CBKK.KW	9.1	1.92	5.92%	0.36	0.645	0.015	1,413.4	0.852	0.467	15.8%	2,501	1,611	0.5%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	13.6	1.18	3.48%	0.66	0.286	(0.002)	748.7	0.314	0.248	15.5%	1,766,840	504,687	24.0%	8.7%
▲ Kuwait International Bank	KIBK.KW	18.5	1.34	1.74%	1.01	0.268	0.003	479.3	0.296	0.167	53.8%	10,885,859	2,906,573	126.2%	7.2%
▲ Burgan Bank	BURG.KW	19.6	1.03	2.53%	1.10	0.237	0.002	902.0	0.289	0.168	41.6%	4,355,120	1,022,341	28.1%	5.3%
▲ Kuwait Finance House	KFH.KW	24.2	2.63	1.50%	1.36	0.791	0.005	14,615.4	0.816	0.653	14.5%	9,948,122	7,872,967	12.7%	10.8%
▲ Boubayan Bank	BOUK.KW	31.3	3.40	1.41%	1.03	0.707	0.002	3,118.5	0.732	0.508	32.3%	2,166,701	1,535,726	11.9%	10.8%
▲ Warba Bank	WARB.KW	37.4	1.58	0.00%	1.00	0.281	0.002	1,264.0	0.301	0.166	57.8%	8,556,483	2,400,763	92.2%	4.2%
<b>Banks</b>		<b>19.6</b>	<b>1.67</b>	<b>2.71%</b>				<b>33,159.8</b>			<b>20.5%</b>	<b>47,463,051</b>	<b>23,053,179</b>		<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, October 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	9.0	0.62	6.91%	0.07	0.550	0.022	101.6	0.650	0.490	(6.8%)	310,297	168,109		6.3%	6.8%
▲ Gulf Insurance Group	GINS.KW	12.0	1.06	2.49%	0.09	0.920	0.065	261.1	1.478	0.855	(18.6%)	227	205		0.1%	8.8%
▼ Ahleiah Insurance Co.	AINS.KW	7.6	1.15	1.72%	0.13	0.800	(0.030)	188.8	0.937	0.622	(2.7%)	560,720	448,660		2.0%	15.0%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	9.0	0.89	6.32%	0.42	0.184	0.000	45.0	0.197	0.133	12.2%	386,422	69,733		19.3%	9.9%
▲ Kuwait Reinsurance Co.	KWRE.KW	7.0	1.19	2.64%	0.11	0.377	0.005	117.2	0.462	0.288	11.6%	70,144	26,248		1.3%	17.1%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.74	0.00%	0.44	0.245	0.018	26.1	0.265	0.130	47.6%	6,160,201	1,590,862		78.7%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	64.8	3.18	0.00%	0.54	0.128	(0.001)	14.1	0.179	0.033	142.4%	4,300,814	561,650		749.5%	4.9%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.1	0.80	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.3%
<b>Insurance</b>		<b>9.0</b>	<b>1.11</b>	<b>4.48%</b>				<b>782.5</b>			<b>(5.1%)</b>	<b>11,788,825</b>	<b>2,865,468</b>			<b>10.8%</b>
▼ Sokouk Holding Co.	SHCK.KW	11.9	1.37	0.00%	1.13	0.088	(0.003)	50.4	0.093	0.043	73.8%	15,364,553	1,386,637		181.3%	11.5%
▲ Kuwait Real Estate Co.	KREK.KW	55.2	2.80	0.00%	0.97	0.385	0.001	471.3	0.408	0.202	50.4%	4,328,374	1,100,211		146.1%	5.1%
▼ United Real Estate Co.	UREK.KW	67.5	1.84	0.00%	0.58	0.260	(0.009)	371.9	0.290	0.089	128.1%	1,361,749	360,793		44.8%	2.7%
▼ National Real Estate Co.	NREK.KW	NM	0.54	0.00%	1.23	0.082	(0.001)	178.2	0.094	0.068	23.0%	17,439,992	1,435,395		39.3%	NM
▼ Salhia Real Estate Co.	SREK.KW	24.3	1.37	3.65%	0.37	0.396	(0.002)	246.8	0.435	0.379	4.2%	315,598	124,979		42.3%	5.7%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.3	0.57	4.27%	0.19	0.390	0.004	156.6	0.428	0.323	5.4%	21,158	8,239		2.0%	6.2%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.45	6.59%	0.43	0.302	0.007	63.2	0.324	0.233	11.4%	456,583	136,162		8.0%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	NM	2.42	0.91%	1.18	0.272	0.012	105.0	0.315	0.056	303.5%	4,117,347	1,111,100		619.7%	0.4%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	14.3	0.96	0.00%	0.69	0.096	(0.000)	33.6	0.102	0.051	16.4%	5,137,349	497,429		138.8%	6.7%
▼ Mabanee Co.	MABK.KW	17.1	2.02	1.46%	1.00	0.958	(0.001)	1,416.8	1.020	0.719	33.3%	304,995	293,069		16.4%	11.8%
▼ Injazzat Real Estate Development Co.	INJA.KW	27.9	0.91	3.08%	0.29	0.159	(0.001)	53.8	0.235	0.093	57.4%	308,388	48,951		31.5%	3.3%
▼ The Commercial Real Estate Co.	TIJK.KW	25.9	1.31	1.38%	0.65	0.206	(0.001)	390.6	0.218	0.139	43.4%	2,774,187	570,997		31.8%	5.1%
= Sanam Real Estate Co.	SANK.KW	63.0	3.70	0.00%	0.46	0.215	0.000	47.4	0.226	0.127	97.2%	4,521,438	979,606		243.9%	5.9%
▲ A'ayan Real Estate Co.	AYRE.KW	19.7	0.94	3.57%	0.68	0.140	0.003	58.2	0.152	0.080	54.9%	8,511,497	1,186,330		146.2%	4.8%
▼ Aqar Real Estate Investment Co.	AQAR.KW	20.5	0.77	2.95%	0.06	0.101	(0.003)	23.5	0.113	0.060	36.9%	2,491,400	255,340		131.8%	3.7%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	27.56	0.00%	0.41	0.067	(0.004)	12.6	0.083	0.029	88.7%	8,131,477	555,304		185.2%	NM
▼ MAZAYA Holding Co.	MAZA.KW	67.5	0.96	0.00%	1.05	0.083	(0.004)	44.7	0.090	0.053	12.0%	18,686,609	1,578,247		135.6%	1.4%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	17.0	0.87	5.11%	0.53	0.098	(0.001)	36.2	0.106	0.059	46.6%	3,233,773	316,675		93.7%	5.1%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	29.6	1.20	0.00%	0.19	0.183	(0.003)	57.0	0.234	0.092	63.4%	582,818	105,812		108.5%	4.0%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.58	0.00%	0.46	0.152	(0.012)	44.3	0.187	0.066	97.4%	16,956,651	2,745,231		284.1%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.2	1.96	0.00%	0.71	0.218	(0.006)	70.2	0.229	0.119	80.2%	1,449,453	318,710		95.1%	21.2%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	22.1	1.38	2.61%	1.12	0.115	0.003	68.8	0.216	0.074	43.9%	44,597,091	5,148,448		1106.5%	6.3%
▲ MENA Real Estate Co. *	MENK.KW	32.1	1.35	0.00%	0.88	0.127	0.002	24.1	0.199	0.101	(16.4%)	3,901,387	489,912		486.0%	4.2%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	4.99	0.00%	0.43	0.695	(0.193)	96.4	2.660	0.050	1,015.6%	3,573,142	2,482,760		238.6%	NM
▲ Mashaer Holding Co.	MASHAER.KW	14.4	1.27	0.00%	0.54	0.124	0.005	19.9	0.132	0.068	59.8%	11,088,225	1,366,667		291.0%	8.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	3.57	0.00%	0.41	0.055	0.000	5.4	0.074	0.033	38.5%	0	0		517.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	17.8	1.69	0.00%	0.10	0.189	(0.003)	12.5	0.338	0.137	1.9%	612,794	115,807		393.8%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	12.8	1.51	0.00%	0.03	0.208	(0.004)	30.5	0.369	0.090	92.6%	113,833	23,260		34.7%	11.8%
▼ Osos Holding Group Co.	OSOS.KW	5.7	1.15	0.00%	0.34	0.190	(0.001)	20.7	0.219	0.089	52.0%	38,202	7,145		14.4%	20.4%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.10	1.233	(0.002)	29.1	1.311	1.067	9.5%	1,803	2,222		30.6%	NA
<b>Real Estate</b>		<b>19.7</b>	<b>1.35</b>	<b>3.01%</b>				<b>4,239.7</b>			<b>45.1%</b>	<b>180,421,866</b>	<b>24,751,435</b>			<b>3.7%</b>



## Boursa Kuwait Daily Bulletin

Tuesday, October 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	6.8	0.92	5.87%	0.96	0.220	0.004	121.3	0.224	0.147	27.2%	4,377,028	952,043	100.3%	13.5%
= Commercial Facilities Co.	FACI.KW	8.3	0.76	7.79%	0.52	0.242	0.000	122.9	0.283	0.209	(0.8%)	708,402	170,663	11.8%	9.2%
▼ Int'l Financial Advisors Co.	IFIN.KW	16.3	1.99	0.00%	1.24	0.430	(0.007)	233.3	0.484	0.320	13.2%	19,583,475	8,490,640	264.3%	12.2%
▼ National Investment Co.	NINV.KW	11.2	1.07	7.79%	1.32	0.282	(0.001)	224.8	0.284	0.220	11.0%	1,332,592	373,456	74.2%	9.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.2	0.66	0.00%	0.80	0.086	(0.000)	428.2	0.107	0.084	(9.9%)	10,574,089	908,663	32.8%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	43.4	0.76	0.00%	1.23	0.080	(0.001)	37.1	0.089	0.055	10.1%	3,021,106	243,702	76.0%	1.8%
▼ The Securities House Co.	SECH.KW	25.4	0.89	0.00%	1.20	0.093	(0.003)	37.1	0.100	0.060	27.9%	10,260,921	961,239	226.5%	3.5%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.5	1.63	0.83%	1.03	0.351	(0.006)	318.5	0.373	0.177	32.5%	8,298,362	2,940,763	264.6%	9.3%
▲ Kuwait Financial Centre	MARKZ.KW	8.6	0.71	4.52%	0.80	0.154	0.004	77.7	0.167	0.114	2.0%	8,538,462	1,305,474	48.7%	8.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	8.4	1.36	0.00%	0.57	0.169	(0.006)	37.2	0.337	0.090	(36.9%)	6,270,041	1,072,799	249.0%	16.1%
▲ First Investment Co.	OLAK.KW	NM	2.33	0.00%	1.14	0.155	0.004	69.1	0.158	0.031	231.9%	127,761,450	20,271,262	947.3%	1.1%
▲ Gulf Investment House	GIHK.KW	65.3	5.26	0.00%	0.90	0.580	0.006	235.8	0.870	0.488	(6.9%)	62,834	36,174	27.6%	8.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.10	3.95%	1.27	0.190	0.001	126.2	0.200	0.138	21.0%	5,297,729	1,010,219	152.8%	18.0%
▼ Bayan Investment Co.	BAYK.KW	77.1	1.42	0.00%	0.74	0.081	(0.003)	19.1	0.085	0.047	31.0%	4,585,556	368,434	106.4%	1.8%
▲ Osoul Investment Co.	OSUL.KW	26.6	2.71	3.40%	0.45	0.294	0.005	37.2	0.300	0.089	113.0%	604,597	173,988	98.4%	10.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.32	0.00%	0.33	0.153	(0.002)	37.6	0.225	0.095	19.5%	7,376,603	1,159,580	50.8%	NM
▲ Kamco Investment Co.	KAMC.KW	6.8	0.90	2.82%	0.62	0.177	0.022	60.6	0.175	0.098	43.9%	11,824,417	2,009,909	69.8%	13.2%
▲ National International Holding Co.	NIHK.KW	15.2	0.92	0.00%	0.78	0.155	0.005	38.5	0.470	0.116	(55.3%)	13,408,207	2,063,812	344.8%	6.1%
▼ UniCap Investment and Finance	UNICAP.KW	NM	5.08	0.00%	0.66	0.379	(0.005)	84.7	0.403	0.198	58.6%	1,033,553	389,639	149.8%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	1.29	0.00%	0.32	0.139	(0.003)	28.8	0.185	0.083	24.1%	3,465,510	487,356	214.0%	NM
▲ Al-Deera Holding	DEER.KW	14.5	1.62	0.88%	0.86	0.569	0.017	58.7	0.600	0.267	50.1%	1,394,544	779,244	288.8%	11.1%
▼ Al-Safat Investment Co.	ALSAFAT.KW	15.9	2.40	0.00%	2.03	0.258	(0.001)	81.9	0.278	0.090	132.4%	1,628,304	419,892	581.1%	15.1%
▼ Ekttitab Holding Co.	EKTT.KW	NM	7.07	0.00%	1.02	0.026	(0.002)	8.2	0.033	0.012	69.5%	26,474,356	700,347	660.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	6.5	1.60	4.95%	1.22	0.499	0.012	254.7	0.496	0.246	72.7%	1,725,925	841,903	63.4%	24.4%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.45	5.95%	0.35	0.815	0.000	163.0	1.000	0.650	(16.4%)	0	0	0.6%	4.2%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.61	0.00%	0.46	0.165	0.001	29.1	0.500	0.042	180.1%	1,193,804	194,461	228.3%	0.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.65	0.00%	0.66	0.057	(0.005)	46.1	0.062	0.029	34.8%	22,089,173	1,293,419	122.3%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.83	0.00%	NA	0.399	0.005	59.9	0.417	0.333	5.0%	1,542,089	615,311	159.1%	4.5%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.65	0.00%	1.02	0.071	(0.003)	80.4	0.076	0.030	13.8%	62,621,667	4,627,105	228.6%	NM
▼ Manazel Holding Co.	MANK.KW	53.1	2.52	0.00%	1.35	0.066	(0.003)	28.2	0.070	0.030	78.3%	39,581,298	2,685,061	496.5%	4.7%
▼ National Industries Group	NIND.KW	10.5	1.26	3.56%	1.41	0.281	(0.001)	711.1	0.285	0.206	19.0%	10,256,439	2,896,568	54.7%	12.1%
▼ Warba Capital Holding Co.	WARBACAP.KW	25.4	7.52	0.00%	0.55	0.712	(0.016)	21.4	0.967	0.135	185.9%	303,639	216,962	602.6%	29.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	1.15	0.00%	0.82	0.089	(0.003)	54.5	0.102	0.041	98.7%	24,042,110	2,162,644	232.9%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	5.82	0.00%	0.20	0.177	0.002	29.2	0.485	0.032	293.3%	1,281,971	224,900	104.9%	1.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.0	2.45	4.56%	0.20	0.237	0.003	280.4	0.257	0.180	(1.6%)	3,320,921	779,757	16.4%	35.0%
= GFH Financial Group	GFH.KW	16.7	2.09	2.74%	0.95	0.168	0.000	643.9	0.171	0.079	71.4%	82,950,980	13,942,699	102.7%	12.5%
▲ Inovert	INOV.KW	NM	0.89	0.00%	0.87	0.120	0.006	36.8	0.174	0.081	1.7%	46,154,318	5,496,426	389.3%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	42.6	0.86	3.08%	0.08	0.097	0.000	19.0	0.103	0.057	48.2%	2,417,391	236,676	72.2%	2.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	19.6	0.96	2.63%	0.55	0.114	0.003	30.1	0.123	0.060	64.0%	2,314,073	266,496	84.3%	4.9%
▼ Boursa Kuwait Securities Co	BOURSA.KW	28.6	10.34	2.41%	0.94	3.408	(0.034)	684.2	3.700	1.964	48.2%	128,573	439,940	22.3%	36.1%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	15.1	2.42	4.69%	0.63	0.426	0.014	127.8	0.467	0.338	3.4%	2,054,450	870,317	101.6%	16.0%
Financial Services		15.9	1.39	3.75%				6,023.9			22.2%	581,860,959	85,079,943		8.1%

Boursa Kuwait Daily Bulletin

Tuesday, October 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.49	0.00%	0.28	0.171	(0.001)	17.1	0.282	0.132	19.6%	996,678	170,126	280.5%	NM
Technology		NM	1.49	0.00%				17.1			19.6%	996,678	170,126		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.2	1.36	1.21%	0.57	0.165	0.001	181.5	0.174	0.137	9.3%	2,812,267	461,745	27.9%	9.6%
Utilities		14.2	1.36	1.21%				181.5			9.3%	2,812,267	461,745		9.6%

Boursa Kuwait	17.14	1.40	2.2%		53,559.7		19.87%	968,158,522	169,709,632		9.2%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.695	1015.6%
Hayat Communications Co.	0.686	880.0%
Arab Real Estate Co.	0.272	303.5%
Credit Rating & Collection Co.	0.177	293.3%
First Investment Co.	0.155	231.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.115	6,618,063,091
First Investment Co.	0.155	4,224,756,221
Warba Bank	0.281	4,145,489,865
GFH Financial Group	0.168	3,934,751,566
Oula Fuel Marketing Co.	0.346	2,825,675,135

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.155	(55.3%)
Agility (PWC Logistics)	0.152	(38.5%)
Kuwait & M.E. Financial Inv. Co.	0.169	(36.9%)
IFA Hotels & Resorts Co.	1.070	(26.5%)
Gulf Insurance Group	0.920	(18.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.791	1,802,125,817
Oula Fuel Marketing Co.	0.346	1,672,040,282
National Bank of Kuwait	1.057	1,007,006,555
Kuwait Business Town Real Estate Co.	0.115	932,954,973
Warba Bank	0.281	901,680,747

\* Different Fiscal Year Company

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