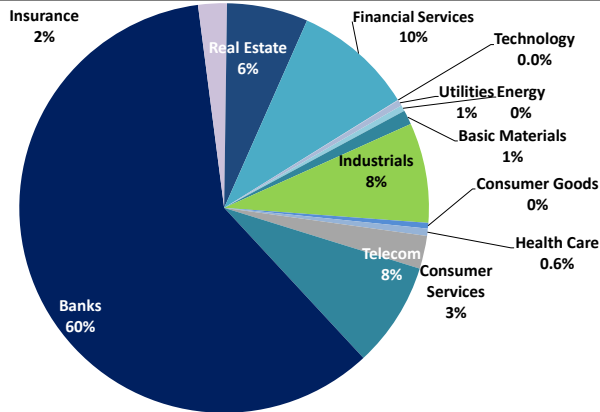


Boursa Kuwait Daily Report

December 7, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,277.0	16.8	11.8%
2- National Bank of Kuwait	6,962.5	12.3	15.1%
3- Boubyan Bank	2,302.2	32.7	8.4%
4- Zain	2,111.6	9.8	17.3%
5- Agility (PWC Logistics)	1,340.0	15.9	4.7%
6- Mabane Co.	1,079.3	17.0	10.4%
7- Commercial Bank of Kuwait	963.0	7.3	19.7%
8- Gulf Bank	941.6	13.5	9.4%
9- National Mobile Telecom Co.	607.4	6.9	14.8%
10- Kuwait Projects Co.(Holding)	585.3	19.0	5.1%
Total	27,170	14.05	12.1%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.089	0.007	9.2%
Al-Deera Holding	0.268	0.017	6.8%
Kuwait Co. For Process Plant Const. & Cont	0.244	0.014	6.1%
Ras-Al-Khaimah for White Cement Co.	0.090	0.003	3.4%
Wethaq Takaful Insurance Co.	0.024	0.001	3.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.020	(0.003)	(11.4%)
Amar For Finance And Leasing Co.	0.060	(0.004)	(6.3%)
Hayat Communications Co.	0.080	(0.004)	(5.0%)
Kuwait Emirates Holding Co.	0.032	(0.002)	(4.7%)
Sultan Center Food Products Co.	0.094	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.207	3.0%	32,161,635
Kuwait Finance House	0.701	0.6%	20,822,994
Arab Real Estate Co.	0.066	1.2%	18,251,591
Kuwait Real Estate Co.	0.204	1.0%	15,373,818
A'ayan Leasing & Investment Co.	0.170	0.6%	13,418,050

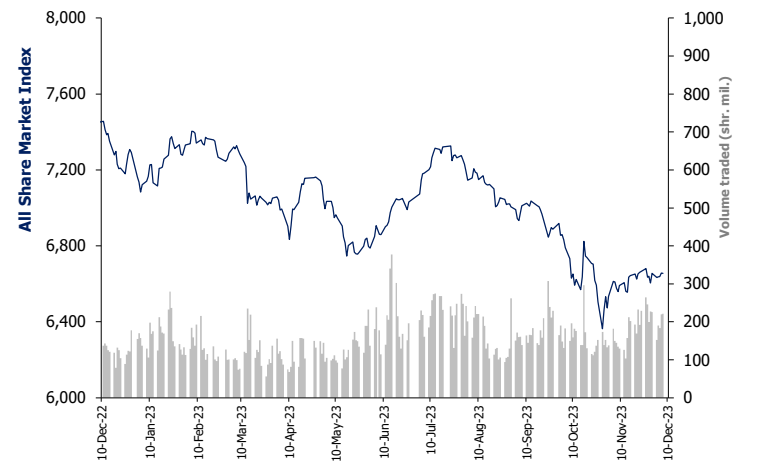
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,584.6	▼	(0.0%)	0.0%	(15.3%)
Energy	190.3	▼	(0.0%)	(0.1%)	(17.1%)
Basic Materials	444.5	▼	(0.5%)	(3.1%)	(7.0%)
Industrials	3,119.8	▼	(0.2%)	(0.2%)	(17.2%)
Consumer Staples	178.7	▼	(2.3%)	(1.8%)	23.1%
Health Care	232.1	=	0.0%	0.0%	4.5%
Consumer Discretionary	1,031.7	▼	(0.5%)	2.3%	5.1%
Telecommunications	3,281.3	▼	(1.1%)	(1.3%)	(9.4%)
Banks	23,703.9	▲	0.2%	(0.1%)	(21.1%)
Insurance	895.0	▲	1.0%	2.0%	44.8%
Real Estate	2,539.9	▲	0.1%	(0.3%)	(1.4%)
Financial Services	3,765.6	▼	(0.3%)	1.6%	(1.9%)
Technology	8.4	=	0.0%	0.0%	(12.4%)
Utilities	193.6	=	0.0%	(1.1%)	(6.4%)

Market Breadth	▲ 44	▼ 60	■ 46		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,282.72	(0.1)	(0.0%)	(0.1%)	(10.3%)
Main 50 Index	5,372.20	(13.9)	(0.3%)	0.2%	(6.1%)
Main Market Index	5,481.58	(2.6)	(0.0%)	0.5%	(2.1%)
All Share Market Index	6,654.64	(0.8)	(0.0%)	0.0%	(8.7%)
Market Cap (KWD Mn)	39,584.57	(5.4)	(0.0%)	0.0%	(15.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	220.6	0.9	0.4%	161.5	236.3
Value Traded (KWD Mn)	58.7	10.85	22.7%	42.3	63.1
No. of Trades	10,116	(351)	(3.4%)	9,868	12,164

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.701	0.6%	14,551,799
Arzan Financial Group For Fin. & Invest.	0.207	3.0%	6,556,697
Int'l Financial Advisors Co.	0.302	1.7%	3,670,725
Gulf Bank	0.260	1.6%	3,297,887
National Bank of Kuwait	0.878	(0.2%)	3,266,694

Boursa Kuwait - Premier Market

Thursday, December 7, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.878	(0.002)	(0.2%)	6,962	22.3%	17.6%	12.3	1.86	4.0%	1.20	15.1%	(14.5%)	905.74	871.08
▲	Gulf Bank	0.260	0.004	1.6%	942	3.0%	2.4%	13.5	1.27	3.8%	1.08	9.4%	(6.3%)	1,116.63	294.70
▼	Kuwait International Bank	0.146	(0.001)	(0.7%)	241	0.8%	0.6%	14.7	0.77	2.5%	0.99	5.2%	4.6%	1,185.77	195.10
▼	Burgan Bank	0.167	(0.001)	(0.6%)	576	1.8%	1.5%	14.0	0.76	4.8%	1.05	5.4%	(20.1%)	338.57	66.39
▲	Kuwait Finance House	0.701	0.004	0.6%	10,277	33.0%	26.0%	16.8	1.97	3.5%	1.40	11.8%	(5.6%)	2,934.06	2,243.60
=	Boubyan Bank	0.581	0.000	0.0%	2,302	7.4%	5.8%	32.7	2.75	1.0%	1.05	8.4%	(22.8%)	740.37	469.53
▼	Kuwait Investment Co.	0.127	(0.003)	(2.3%)	70	0.2%	0.2%	7.5	0.62	3.9%	0.91	8.2%	(16.4%)	269.18	35.21
▲	National Investments Co	0.227	0.004	1.8%	181	0.6%	0.5%	73.7	1.05	12.3%	1.31	1.4%	(4.2%)	424.40	94.46
▼	Kuwait Projects Co. (Holding)	0.117	(0.002)	(1.7%)	585	1.9%	1.5%	19.0	0.97	0.0%	0.76	5.1%	4.5%	1,264.72	153.44
▲	Arzan Financial Group for Financing & In	0.207	0.006	3.0%	166	0.5%	0.4%	30.7	1.41	1.9%	1.01	4.6%	80.0%	1,602.32	243.95
▲	Aayan Leasing and Investment	0.170	0.001	0.6%	113	0.4%	0.3%	8.7	1.17	4.4%	1.30	13.5%	27.8%	1,634.01	245.70
▲	Al Imtiaz Investment Group	0.061	0.001	1.5%	65	0.2%	0.2%	NM	0.40	0.0%	1.04	NM	(18.7%)	243.84	15.45
▲	Kuwait Real Estate Co.	0.204	0.002	1.0%	195	0.6%	0.5%	16.9	1.40	1.4%	0.97	8.3%	94.3%	1,683.37	237.95
▲	Mabane Co.	0.820	0.003	0.4%	1,079	3.5%	2.7%	17.0	1.78	1.7%	1.06	10.4%	2.5%	139.97	112.30
▲	The Commercial Real Estate Co.	0.104	0.001	1.0%	188	0.6%	0.5%	21.1	0.65	2.7%	0.62	3.1%	3.2%	780.23	78.37
▼	National Industries Group (Holding)	0.190	(0.003)	(1.6%)	436	1.4%	1.1%	17.3	0.91	2.6%	1.42	5.3%	(8.1%)	744.37	154.08
▼	Gulf Cable and Electrical Industries	1.261	(0.004)	(0.3%)	263	0.8%	0.7%	13.2	1.17	4.7%	1.02	8.8%	3.8%	63.20	76.49
▲	Heavy Engineering Industries and Shipbu	0.865	0.010	1.2%	156	0.5%	0.4%	24.2	2.20	2.3%	0.70	9.1%	41.1%	108.71	80.96
▼	Boubyan Petrochemical Co.	0.620	(0.005)	(0.8%)	332	1.1%	0.8%	11.8	1.33	9.6%	0.74	11.2%	(22.5%)	118.64	84.79
▼	Agility Public Warehousing Co.	0.525	(0.006)	(1.1%)	1,340	4.3%	3.4%	15.9	0.75	0.0%	1.51	4.7%	(27.1%)	950.12	567.81
▼	Mobile Telecommunications Co.	0.488	(0.005)	(1.0%)	2,112	6.8%	5.3%	9.8	1.69	7.2%	1.27	17.3%	(13.3%)	868.28	453.87
▲	Human Soft Holding Co.	3.114	0.084	2.8%	398	1.3%	1.0%	9.2	3.45	12.8%	0.50	37.3%	(7.6%)	44.87	155.02
▼	ALAFCO Aviation Lease and Finance Co.	0.175	(0.004)	(2.2%)	167	0.5%	0.4%	NM	0.76	0.0%	0.86	NM	(13.8%)	154.30	30.06
▼	Jazeera Airways Co.	1.309	(0.003)	(0.2%)	288	0.9%	0.7%	22.9	8.61	6.0%	0.70	37.7%	(31.1%)	69.12	115.59
▼	GFH Financial Group BSC	0.076	(0.001)	(0.012)	264	0.8%	0.7%	8.4	0.86	5.9%	0.96	10.3%	(0.7%)	2,175.61	179.07
▼	Warba Bank	0.176	(0.002)	(1.1%)	363	1.2%	0.9%	20.2	1.19	1.7%	0.98	5.9%	(22.9%)	786.19	163.39
▼	Mezzan Holding Co.	0.507	(0.013)	(2.5%)	158	0.5%	0.4%	12.4	1.47	2.4%	0.46	11.8%	29.0%	169.95	76.88
▼	Integrated holding Co.	0.480	(0.010)	(2.0%)	121	0.4%	0.3%	33.8	1.96	3.1%	0.50	5.8%	29.7%	213.74	86.12
=	Shamal Az-Zour Al-Oula Power and Wate	0.176	0.000	0.0%	194	0.6%	0.5%	13.6	1.47	5.1%	0.47	10.8%	(6.4%)	124.70	23.00
▼	Boursa Kuwait Securities Co.	1.699	(0.011)	(0.6%)	341	1.1%	0.9%	22.0	5.59	5.0%	0.88	25.4%	(17.2%)	42.58	78.96
▼	Ali Alghanim Sons Automotive Co.	1.025	(0.014)	(1.3%)	281	0.9%	0.7%	10.8	3.72	6.6%	0.48	34.5%	27.3%	119.45	121.30
Subtotal- Premier Market Stocks		7,282.72	(0.11)	0.0%	31,152	100%	79%	15.9	1.33	3.97%		10.5%	(10.3%)	22,016.99	7,804.62
Rest of the Market					8,432		21%	10.6	0.70	2.53%		7.1%		15,135.13	1,928.48

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, December 7, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.70	0.00%	1.04	0.032	(0.000)	6.4	0.045	0.026	(28.7%)	14,250	439	20.0%	NM
= Independent Petroleum Group	IPGK.KW	12.3	0.81	6.40%	0.26	0.449	0.000	81.2	0.545	0.374	(12.0%)	0	0	0.7%	6.6%
= National Petroleum Services Co.	NAPS.KW	8.9	1.59	6.75%	0.17	0.718	0.000	69.6	0.899	0.690	(9.0%)	0	0	0.8%	17.9%
= The Energy House Co.	ENER.KW	15.5	0.75	0.00%	0.64	0.075	0.000	3.4	0.354	0.021	246.5%	0	0	12.2%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	7.7	0.31	0.00%	0.16	0.093	0.000	23.5	0.133	0.087	(19.3%)	0	0	25.0%	4.1%
Energy		10.6	0.73	6.57%				190.3			(17.1%)	14,250	439		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	5.3	2.43	25.35%	0.50	0.438	0.005	31.7	0.558	0.290	49.0%	7,716	3,331	24.8%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.8	1.33	9.63%	0.74	0.620	(0.005)	331.6	0.856	0.601	(22.5%)	832,862	517,333	22.2%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.46	6.21%	0.09	0.805	0.000	81.2	0.900	0.429	106.4%	0	0	0.0%	22.4%
Basic Materials		11.0	2.43	9.63%				444.5			(7.0%)	840,578	520,665		14.0%
= Specialities Group Holding Co.	SPEC.KW	9.6	0.55	6.46%	0.68	0.103	0.000	17.5	0.123	0.095	(5.6%)	307,074	31,551	137.9%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	27.9	0.51	3.62%	0.59	0.134	(0.003)	95.5	0.225	0.123	(39.9%)	1,127,400	151,508	15.5%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.2	1.17	4.72%	1.02	1.261	(0.004)	262.5	1.352	0.999	3.8%	594,778	751,016	30.4%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.2	2.20	2.31%	0.70	0.865	0.010	155.9	0.889	0.566	41.1%	985,594	842,935	60.3%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.4	1.16	8.20%	0.46	0.854	0.021	85.6	0.945	0.800	4.5%	56,651	47,726	8.4%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	10.7	0.82	7.68%	0.23	0.154	(0.004)	15.3	0.220	0.134	(4.3%)	79,335	12,188	8.9%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	11.7	0.98	0.00%	0.19	0.083	(0.002)	7.5	0.102	0.038	66.3%	250	21	7.0%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	13.1	0.67	6.48%	0.20	0.154	(0.003)	55.3	0.195	0.152	(20.6%)	596	92	2.8%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	(37.4%)	0	0	45.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	40.8	1.12	0.00%	0.21	0.106	0.001	31.8	0.132	0.100	(4.5%)	8,362,364	877,268	234.3%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.59	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	15.9	0.75	0.00%	1.51	0.525	(0.006)	1,340.0	0.720	0.498	(27.1%)	1,275,576	669,760	37.2%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.27	0.00%	0.76	0.032	(0.001)	7.4	0.038	0.023	(3.0%)	220,015	6,941	14.2%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.40	0.00%	0.77	0.053	0.001	14.5	0.065	0.039	(10.4%)	3,884	196	11.2%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.3	0.90	7.99%	0.47	0.244	0.014	29.0	0.315	0.226	(17.8%)	9,847	2,261	3.7%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.2	3.45	12.79%	0.50	3.114	0.084	397.8	3.845	2.972	(7.6%)	249,691	766,988	35.1%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.18	0.00%	NA	0.057	0.000	2.3	0.097	0.044	(37.2%)	0	0	1.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.6	1.41	6.85%	0.69	0.437	0.009	74.8	0.476	0.362	(3.7%)	1,112,493	476,388	106.7%	18.6%
▲ United Projects Group	UPAC.KW	26.3	0.65	0.00%	0.17	0.184	0.002	69.5	0.268	0.164	(9.8%)	2,723	498	0.8%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.76	0.00%	0.86	0.175	(0.004)	166.6	0.220	0.162	(13.8%)	277,643	48,608	16.2%	NM
▲ Mubarrad Holding Co.	MBRD.KW	10.8	0.66	6.17%	0.91	0.081	0.001	13.3	0.095	0.067	0.6%	9,418	760	20.0%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	33.8	1.96	3.13%	0.50	0.480	(0.010)	121.4	0.499	0.345	29.7%	847,138	408,649	84.5%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.0	0.68	6.32%	0.14	0.095	0.000	34.5	0.100	0.085	(1.3%)	22,784	2,074	0.8%	5.7%
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	33.0	0.69	0.00%	0.11	0.090	0.003	45.0	0.137	0.082	(32.3%)	14,994	1,349	2.4%	2.1%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.6	0.97	5.68%	0.07	0.317	0.000	47.6	0.365	0.301	(3.4%)	5,250	1,664	13.8%	11.3%
Industrials		13.1	0.83	6.39%				3,119.8			(17.2%)	15,565,498.0	5,100,440		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.27	0.101	(0.001)	21.1	0.114	0.091	(8.2%)	1,250	126	1.9%	NM
▼ Mezzan Holding Co.	MEZZ.KW	12.4	1.47	2.36%	0.46	0.507	(0.013)	157.6	0.540	0.360	29.0%	653,659	332,969	54.7%	11.8%
Consumer Staples		12.4	1.10	2.36%				178.7			23.1%	654,909	333,095		7.4%
= Advanced Technology Co.	ATCK.KW	13.8	1.00	4.26%	0.01	0.469	0.000	70.4	0.525	0.379	6.6%	0	0	4.2%	7.2%
= Yiac Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	15.2%	0	0	0.2%	21.9%
Health Care		12.3	1.68	4.26%				232.1			4.5%	0	0		13.2%
▲ Kuwait National Cinema Co.	KCIN.KW	12.8	1.35	4.51%	0.29	1.210	0.010	112.0	1.206	0.940	27.4%	2,954	3,574	1.6%	10.5%
= Kuwait Hotels Co.	KHOT.KW	10.0	1.72	0.00%	NA	0.171	0.000	9.7	0.227	0.115	(3.4%)	0	0	1.6%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.46	0.00%	0.54	0.094	(0.004)	26.3	0.149	0.076	(13.8%)	127,200	12,166	12.7%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	10.8	7.44	0.00%	0.73	0.634	0.005	116.3	0.630	0.058	2,132.4%	1,391,976	884,521	270.1%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	13.5	0.84	3.62%	0.44	0.138	(0.001)	55.8	0.180	0.121	(4.8%)	16,907	2,333	8.1%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	15.8	0.47	3.93%	0.73	0.071	(0.000)	14.3	0.080	0.065	(17.6%)	524,746	37,151	28.1%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	22.9	8.61	5.96%	0.70	1.309	(0.003)	288.0	2.200	1.111	(31.1%)	320,858	427,584	31.4%	37.7%
= Soor Fuel Marketing Co.	SOOR.KW	13.6	0.77	3.68%	0.46	0.136	0.000	55.0	0.168	0.120	(8.7%)	7,916	1,077	3.4%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	8.2	0.76	6.04%	0.12	0.098	(0.002)	11.2	0.120	0.089	(11.8%)	5,000	490	46.3%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	(21.6%)	0	0	632.6%	13.0%
▼ Al Eid Food Co.	ALEID.KW	19.3	2.27	2.78%	0.14	0.180	(0.003)	54.6	0.226	0.163	32.2%	1,486,726	269,006	65.9%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.5	0.77	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.8	3.72	6.65%	0.48	1.025	(0.014)	280.9	1.287	0.790	27.3%	825,958	851,164	NA	34.5%
Consumer Discretionary		13.2	0.84	4.22%				1,032			5.1%	4,710,241	2,489,066		10.6%
▼ Zain	ZAIN.KW	9.8	1.69	7.17%	1.27	0.488	(0.005)	2,111.6	0.572	0.451	(13.3%)	2,939,303	1,433,971	20.1%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	6.9	1.02	5.74%	0.60	1.212	(0.015)	607.4	1.300	0.957	4.6%	24,403	29,593	2.5%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	16.7	2.35	5.40%	0.64	0.556	(0.007)	555.3	0.793	0.520	(5.0%)	332,767	186,098	21.8%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.77	0.00%	0.96	0.080	(0.004)	7.0	0.084	0.050	33.2%	500	40	4.8%	NM
Telecommunications		9.8	1.36	5.74%				3,281.3			(9.4%)	3,296,973	1,649,702		16.1%
▼ National Bank of Kuwait	NBKK.KW	12.3	1.86	3.99%	1.20	0.878	(0.002)	6,962.5	1.076	0.838	(14.5%)	3,728,278	3,266,694	11.4%	15.1%
▲ Gulf Bank	GBKK.KW	13.5	1.27	3.85%	1.08	0.260	0.004	941.6	0.307	0.235	(6.3%)	12,772,624	3,297,887	30.8%	9.4%
= Commercial Bank of Kuwait	CBKK.KW	7.3	1.44	6.88%	0.34	0.509	0.000	963.0	0.730	0.480	1.8%	1,914,991	957,496	9.7%	19.7%
= Ahli Bank of Kuwait	ABKK.KW	13.6	0.84	3.71%	0.63	0.214	0.000	508.1	0.332	0.208	(7.8%)	2,132,057	454,421	17.0%	6.2%
▲ Ahli United Bank - Kuwait	BKME.KW	14.4	1.14	2.81%	0.84	0.253	0.001	569.8	0.288	0.240	(10.9%)	1,834	463	3.7%	7.9%
▼ Kuwait International Bank	KIBK.KW	14.7	0.77	2.54%	0.99	0.146	(0.001)	241.4	0.192	0.141	4.6%	3,771,997	548,025	71.7%	5.2%
▼ Burgan Bank	BURK.KW	14.0	0.76	4.78%	1.05	0.167	(0.001)	575.6	0.229	0.157	(20.1%)	5,507,286	924,803	9.8%	5.4%
▲ Kuwait Finance House	KFH.KW	16.8	1.97	3.53%	1.40	0.701	0.004	10,277.0	0.806	0.659	(5.6%)	20,822,994	14,551,799	20.0%	11.8%
= Boubyan Bank	BOUK.KW	32.7	2.75	1.03%	1.05	0.581	0.000	2,302.2	0.769	0.563	(22.8%)	1,456,156	846,979	18.7%	8.4%
▼ Warba Bank	WARB.KW	20.2	1.19	1.70%	0.98	0.176	(0.002)	362.6	0.241	0.165	(22.9%)	686,603	121,262	38.2%	5.9%
Banks		14.2	1.23	3.62%				23,703.9			(21.1%)	52,794,820	24,969,830		11.7%

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Thursday, December 7, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.0	0.61	8.33%	0.05	0.456	0.001	84.3	0.577	0.415	(13.0%)	1,001	470	5.3%	30.3%
▲ Gulf Insurance Group	GINS.KW	14.1	2.29	2.91%	0.07	1.850	0.030	524.9	1.899	0.965	82.3%	1	2	3.1%	16.3%
= Ahleiah Insurance Co.	AINS.KW	6.2	0.94	6.74%	0.15	0.583	0.000	126.3	0.720	0.489	17.1%	2	1	1.7%	15.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	7.4	0.75	7.68%	0.39	0.101	0.000	24.2	0.124	0.076	7.6%	0	0	16.8%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	10.3	1.28	1.58%	0.08	0.376	0.000	97.6	0.400	0.264	41.1%	0	0	0.1%	12.4%
= First Takaful Insurance Co.	FTIK.KW	NM	0.72	0.00%	0.35	0.061	0.000	6.5	0.067	0.038	34.1%	0	0	1.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	46.9	0.66	0.00%	0.46	0.024	0.001	2.6	0.031	0.019	(2.0%)	50	1	11.5%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	0.79	7.21%				895.0			44.8%	1,054	475		17.6%
▼ Sokouk Holding Co.	SHCK.KW	5.7	0.96	0.00%	1.06	0.050	(0.001)	28.6	0.051	0.021	117.8%	3,059,818	153,088	142.8%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	16.9	1.40	1.43%	0.97	0.204	0.002	194.5	0.204	0.101	94.3%	15,373,818	3,129,743	176.6%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.33	0.00%	0.48	0.049	(0.000)	63.5	0.067	0.043	(22.7%)	370,706	17,854	14.2%	NM
▼ National Real Estate Co.	NREK.KW	25.8	0.32	0.00%	1.25	0.067	(0.001)	124.5	0.125	0.064	(46.4%)	350,644	23,611	38.4%	1.3%
▼ Salhia Real Estate Co.	SREK.KW	15.8	1.31	3.37%	0.35	0.427	(0.005)	230.8	0.550	0.383	(16.4%)	776,924	332,709	32.2%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	9.1	0.62	3.11%	0.19	0.357	0.000	143.3	0.405	0.325	(3.5%)	0	0	0.7%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.8	0.37	1.99%	0.46	0.250	0.000	50.8	0.278	0.230	(9.7%)	5,100	1,275	5.1%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.24	0.030	0.000	6.9	0.036	0.026	(1.7%)	0	0	1.9%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.0	0.66	0.00%	1.19	0.066	0.001	24.5	0.067	0.033	157.4%	18,251,591	1,206,859	165.3%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	23.9	0.54	0.00%	0.69	0.050	(0.001)	22.4	0.062	0.048	(16.3%)	31,785	1,555	6.9%	2.2%
▲ Mabanee Co.	MABK.KW	17.0	1.78	1.71%	1.06	0.820	0.003	1,079.3	0.894	0.680	2.5%	547,950	450,516	10.6%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.3	0.50	5.63%	0.25	0.087	0.000	29.4	0.088	0.074	8.8%	0	0	30.8%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	21.1	0.65	2.74%	0.62	0.104	0.001	187.9	0.111	0.092	3.2%	2,682,638	278,669	43.2%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.84	0.00%	0.42	0.159	(0.001)	15.9	0.211	0.082	152.8%	872,989	138,132	149.8%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.0	0.49	6.95%	0.65	0.072	0.000	29.9	0.084	0.066	(7.0%)	326,716	23,572	35.5%	7.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.8	0.47	0.00%	0.03	0.058	(0.001)	13.4	0.064	0.044	(9.1%)	874,784	51,132	8.7%	2.6%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.15	0.00%	0.44	0.035	0.000	6.5	0.037	0.021	4.8%	0	0	3.7%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.75	0.00%	1.03	0.072	0.000	35.1	0.079	0.046	50.8%	3,357,565	244,719	121.0%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	15.8	0.50	7.14%	0.49	0.056	0.000	20.7	0.059	0.047	4.7%	278,594	15,487	24.9%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.27	0.00%	0.96	0.013	0.000	3.2	0.025	0.012	(37.1%)	265,833	3,512	111.8%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	30.4	0.56	7.84%	0.23	0.077	(0.000)	19.2	0.120	0.075	(34.1%)	14,350	1,093	2.4%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.24	0.00%	0.39	0.070	(0.000)	17.8	0.101	0.066	(24.9%)	393,908	26,892	12.6%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	4.0	2.09	0.00%	0.62	0.150	(0.003)	48.3	0.154	0.048	145.9%	827,408	124,883	54.6%	52.3%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.37	0.00%	1.44	0.036	0.000	26.8	0.057	0.032	(25.4%)	98,338	3,541	16.9%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	17.3	0.69	8.49%	1.10	0.059	0.000	33.9	0.070	0.051	5.0%	125	7	18.1%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	44.9	0.24	0.00%	0.45	0.044	0.001	6.1	0.068	0.038	(26.2%)	58,920	2,611	6.1%	0.5%
= Mashaer Holding Co.	MASHAER.KW	4.4	0.66	0.00%	0.49	0.059	0.000	10.5	0.068	0.051	8.6%	45,015	2,666	13.1%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	68.7	0.43	0.00%	0.30	0.027	0.001	2.6	0.039	0.013	(0.7%)	321,708	8,378	260.7%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	45.1	1.29	2.10%	0.06	0.139	(0.001)	8.4	0.235	0.131	(26.6%)	272,015	37,810	23.8%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	50.3	1.12	0.00%	0.02	0.134	0.000	19.6	0.204	0.084	(37.4%)	0	0	0.8%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	8.7	0.62	11.27%	0.30	0.071	(0.000)	7.5	0.110	0.067	(35.5%)	210,732	14,989	5.2%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.026	(0.001)	24.2	1.265	1.005	(18.6%)	39,469	40,502	30.3%	NA
Real Estate		15.8	0.59	3.24%				2,539.9			(1.4%)	49,709,443	6,335,803		4.1%

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Thursday, December 7, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	7.5	0.62	3.91%	0.91	0.127	(0.003)	69.6	0.156	0.110	(16.4%)	1,700,967	218,563	49.1%	8.2%
▼ Commercial Facilities Co.	FACI.KW	10.3	0.51	9.61%	0.51	0.157	(0.001)	79.7	0.199	0.149	(12.3%)	441,093	69,219	9.4%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	5.6	1.21	0.00%	1.23	0.302	0.005	75.3	0.304	0.079	204.7%	12,291,186	3,670,725	629.8%	21.5%
▲ National Investment Co.	NINV.KW	73.7	1.05	12.32%	1.31	0.227	0.004	180.9	0.267	0.182	(4.2%)	2,900,047	652,400	53.2%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	19.0	0.97	0.00%	0.76	0.117	(0.002)	585.3	0.142	0.099	4.5%	4,552,333	535,823	25.3%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	21.0	0.71	7.02%	1.24	0.071	(0.001)	33.1	0.117	0.069	(15.2%)	2,886,798	206,056	52.3%	3.4%
▼ The Securities House Co.	SECH.KW	15.8	0.54	0.00%	1.19	0.052	(0.001)	21.1	0.075	0.050	(27.6%)	212,826	11,036	27.3%	3.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	30.7	1.41	1.86%	1.01	0.207	0.006	166.1	0.211	0.099	80.0%	32,161,635	6,556,697	199.7%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	16.5	0.49	4.98%	0.80	0.100	(0.000)	50.1	0.112	0.090	(5.0%)	10,000	998	10.5%	3.0%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.83	0.00%	0.54	0.085	0.001	18.7	0.103	0.073	(10.1%)	10,000	845	4.0%	NM
= First Investment Co.	OLAK.KW	NM	0.75	0.00%	1.11	0.040	0.000	17.7	0.064	0.027	(36.9%)	6,141	239	50.7%	NM
= Gulf Investment House	GIHK.KW	62.7	3.32	0.00%	0.92	0.358	0.000	145.5	0.440	0.317	(9.4%)	195	68	5.1%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.7	1.17	4.41%	1.30	0.170	0.001	112.9	0.171	0.121	27.8%	13,418,050	2,274,258	246.1%	13.5%
= Bayan Investment Co.	BAYK.KW	NM	0.73	0.00%	0.77	0.042	0.000	9.6	0.057	0.027	2.2%	103	4	24.6%	NM
= Osoul Investment Co.	OSUL.KW	22.5	0.87	6.56%	0.42	0.092	0.000	11.6	0.105	0.078	(6.4%)	0	0	2.1%	3.9%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.53	0.00%	0.37	0.068	(0.002)	21.1	0.072	0.055	5.1%	17,488	1,193	4.4%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.50	11.81%	0.58	0.085	(0.000)	29.0	0.115	0.082	(17.8%)	55,357	4,663	28.4%	0.5%
= National International Holding Co.	NIHK.KW	9.5	0.65	4.24%	0.75	0.110	0.000	24.2	0.135	0.100	(15.4%)	2,577,154	280,581	160.5%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	8.4	0.73	0.00%	0.58	0.064	(0.001)	14.3	0.069	0.040	5.1%	121,559	7,817	11.1%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.84	0.00%	0.33	0.089	0.007	18.4	0.115	0.079	(21.9%)	9,969	887	5.9%	0.5%
▲ Al-Deera Holding	DEER.KW	19.9	1.50	0.00%	0.84	0.268	0.017	24.6	0.279	0.134	67.5%	5,234	1,399	2.3%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	30.4	1.74	0.00%	2.23	0.104	(0.002)	39.9	0.121	0.086	(2.8%)	4,944,779	518,970	116.0%	5.7%
= Ektitab Holding Co.	EKTT.KW	NM	0.61	0.00%	1.05	0.018	0.000	5.7	0.030	0.008	73.1%	216,485	3,896	134.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.2	1.09	2.36%	1.23	0.209	0.006	106.7	0.203	0.141	18.1%	1,727,863	357,259	16.7%	34.5%
= Tamdeen Investment Co.	TAMI.KW	10.6	0.49	2.52%	0.35	0.468	0.000	159.4	0.610	0.468	(23.3%)	0	0	0.1%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.2	0.53	0.00%	0.56	0.032	(0.002)	5.7	0.043	0.024	(15.5%)	3,424	109	2.9%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.63	0.043	0.001	35.0	0.063	0.040	(23.3%)	213,233	8,998	75.9%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	69.9	3.02	0.00%	NA	0.238	0.006	35.7	0.252	0.144	40.8%	1,936,570	461,117	201.9%	4.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.40	0.00%	1.04	0.061	0.001	64.6	0.076	0.052	(18.7%)	295,964	17,709	23.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.85	0.00%	1.39	0.028	(0.001)	12.1	0.033	0.017	3.3%	2,445,171	69,332	84.8%	0.3%
▼ National Industries Group	NIND.KW	17.3	0.91	2.63%	1.42	0.190	(0.003)	436.1	0.238	0.176	(8.1%)	2,747,723	525,253	32.4%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.30	0.00%	0.52	0.103	(0.001)	3.1	0.314	0.071	27.3%	439,840	46,662	164.3%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.23	0.00%	0.33	0.552	(0.012)	191.0	0.606	0.207	71.4%	503,252	278,526	83.7%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.28	0.00%	0.79	0.029	(0.000)	17.9	0.037	0.022	(18.6%)	267	8	30.7%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	12.4	0.65	0.00%	0.10	0.020	(0.003)	3.2	0.033	0.014	(10.6%)	99,000	1,949	3.6%	5.2%
▲ Egypt Kuwait Holding Co.	ECHK.KW	6.8	2.29	17.53%	0.20	0.251	0.001	282.8	0.378	0.237	(33.2%)	113,000	28,319	6.7%	33.6%
▼ GFH Financial Group	GFH.KW	8.4	0.86	5.86%	0.96	0.076	(0.001)	263.6	0.095	0.069	(0.7%)	2,060,058	155,856	62.3%	10.3%
▲ Inovest	INOV.KW	65.6	0.60	0.00%	0.82	0.090	0.000	27.0	0.091	0.062	2.0%	788,560	70,101	16.6%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	10.9	0.54	0.00%	0.07	0.060	(0.004)	11.7	0.064	0.048	(4.5%)	773,916	44,713	2.1%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.4	0.53	0.00%	0.53	0.056	0.000	14.6	0.064	0.048	(5.5%)	30,300	1,688	5.8%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	22.0	5.59	5.00%	0.88	1.699	(0.011)	341.1	2.190	1.641	(17.2%)	85,130	144,659	21.2%	25.4%
Financial Services		14.1	0.73	4.99%				3,765.6			(1.9%)	92,802,670	17,228,597		5.3%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.71	0.00%	0.24	0.084	0.000	8.4	0.108	0.072	(12.4%)	0	0	5.3%	NM
Technology		NM	0.71	0.00%				8.4			(12.4%)	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.6	1.47	5.11%	0.47	0.176	0.000	193.6	0.208	0.170	(6.4%)	258,746	45,410	11.3%	10.8%
Utilities		13.6	1.47	5.11%				193.6			(6.4%)	258,746	45,410		10.8%
Boursa Kuwait		13.14	0.77	3.0%				39,584.6			(15.32%)	220,649,182	58,673,520		9.5%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.634	2132.4%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.075	246.5%	National Real Estate Co.	0.067	(46.4%)
Int'l Financial Advisors Co.	0.302	204.7%	Kuwait Cement Co.	0.134	(39.9%)
Arab Real Estate Co.	0.066	157.4%	Equipment Holding Co.	0.029	(37.4%)
Sanam Real Estate Co.	0.159	152.8%	Dar Al Thuraya Real Estate Co.	0.134	(37.4%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.701	2,934,060,445	Kuwait Finance House	0.701	2,243,598,690
GFH Financial Group	0.076	2,175,611,556	National Bank of Kuwait	0.878	871,083,282
Kuwait Real Estate Co.	0.204	1,683,365,101	Agility (PWC Logistics)	0.525	567,813,295
A'ayan Leasing & Investment Co.	0.170	1,634,006,697	Boubyan Bank	0.581	469,531,489
Arzan Financial Group For Fin. & Invest.	0.207	1,602,319,714	Zain	0.488	453,869,664

* Different Fiscal Year Company

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