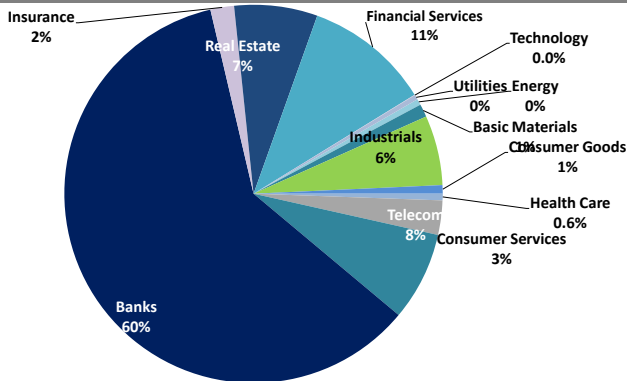


Boursa Kuwait Daily Report

October 7, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,065.6	18.7	11.1%
2- National Bank of Kuwait	7,144.1	12.4	14.7%
3- Boubyan Bank	2,255.8	25.4	10.2%
4- Zain	2,003.4	11.9	14.6%
5- Mabaneer Co.	1,156.6	17.5	10.4%
6- Gulf Bank	1,125.5	17.7	7.9%
7- Commercial Bank of Kuwait	974.3	9.3	15.7%
8- Ahli Bank of Kuwait	675.6	13.4	8.3%
9- Burgan Bank	651.5	14.0	5.5%
10- Agility (PWC Logistics)	541.1	6.9	9.0%
Total	27,594	15.02	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.158	0.011	7.5%
Future Kid Entertainment and R.E Co.	0.111	0.007	6.7%
Al Madar Finance & Investment Co.	0.101	0.006	6.3%
Osoul Investment Co.	0.092	0.005	6.0%
Metal & Recycling Co.	0.074	0.004	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.181	(0.105)	(8.2%)
Kuwait Real Estate Holding Co.	0.030	(0.002)	(6.6%)
Amar For Finance And Leasing Co.	0.059	(0.004)	(6.1%)
United Projects Group	0.144	(0.007)	(4.6%)
Commercial Bank of Kuwait	0.515	(0.025)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Boubyan Bank	0.537	(0.4%)	53,214,928
Manazel Holding Co.	0.045	(0.4%)	29,114,904
Kuwait Business Town Real Estate Co.	0.104	2.0%	19,439,173
National International Holding Co.	0.163	1.9%	9,830,725
First Investment Co.	0.051	0.0%	8,989,354

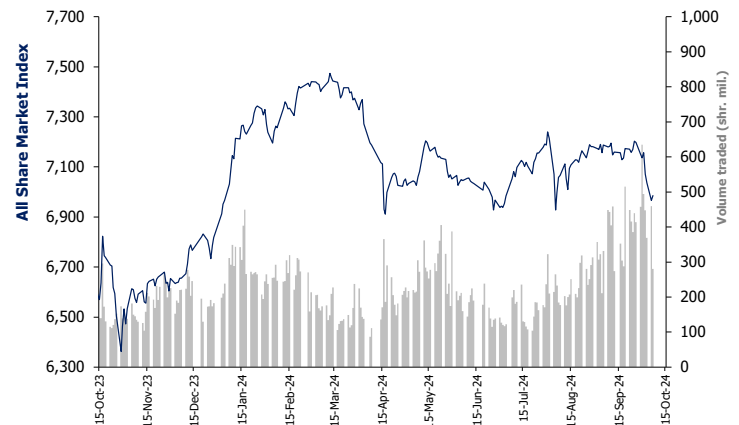
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,813.6	▲	0.3%	(2.1%)	0.8%
Energy	214.0	▼	(1.4%)	(2.3%)	11.8%
Basic Materials	455.6	▲	1.4%	0.0%	7.5%
Industrials	2,426.3	▲	0.1%	(2.3%)	(21.4%)
Consumer Staples	302.3	▲	0.2%	(0.4%)	51.8%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,207.4	▼	(0.5%)	(1.3%)	11.2%
Telecommunications	3,089.4	▲	0.6%	(1.6%)	(8.4%)
Banks	24,594.5	▲	0.1%	(2.3%)	0.5%
Insurance	828.8	▲	0.1%	(0.4%)	(9.3%)
Real Estate	2,905.4	▲	0.7%	(0.5%)	12.5%
Financial Services	4,387.9	▲	0.6%	(3.1%)	17.7%
Technology	15.8	▲	7.5%	(20.6%)	98.7%
Utilities	160.6	=	0.0%	(1.4%)	(15.6%)

Market Breadth	▲ 73	▼ 39	= 33		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,533.31	32.4	0.4%	(2.3%)	0.8%
Main 50 Index	6,125.57	(38.0)	(0.6%)	(0.5%)	11.6%
Main Market Index	6,186.01	(29.4)	(0.5%)	(1.4%)	11.1%
All Share Market Index	6,984.42	18.7	0.3%	(2.1%)	2.5%
Market Cap (KWD Mn)	40,813.65	105.4	0.3%	(2.1%)	0.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	280.2	(178.7)	(38.9%)	243.9	158.9
Value Traded (KWD Mn)	69.6	(60.16)	(46.3%)	56.5	41.6
No. of Trades	17,223	(7,216)	(29.5%)	14,955	9,650

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubyan Bank	0.537	(0.4%)	28,686,157
Kuwait Finance House	0.705	0.3%	5,281,267
National Bank of Kuwait	0.858	0.6%	2,757,561
Int'l Financial Advisors Co.	0.380	4.7%	2,069,070
Kuwait Business Town Real Estate Co.	0.104	2.0%	2,036,444

Boursa Kuwait - Premier Market

Monday, October 7, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.858	0.005	0.6%	7,144	21.4%	17.5%	12.4	1.82	4.1%	1.21	14.7%	0.8%	858.25	769.77
=	Gulf Bank	0.296	0.000	0.0%	1,126	3.4%	2.8%	17.7	1.40	4.1%	1.08	7.9%	10.6%	1,810.83	517.69
▼	Ahli Bank	0.271	(0.001)	(0.4%)	676	2.0%	1.7%	13.4	1.11	3.3%	0.64	8.3%	22.1%	373.69	103.93
=	Kuwait International Bank	0.175	0.000	0.0%	298	0.9%	0.7%	11.8	0.89	2.7%	0.99	7.5%	20.2%	1,316.10	227.36
▲	Burgan Bank	0.180	0.004	2.3%	651	2.0%	1.6%	14.0	0.76	3.3%	1.06	5.5%	9.9%	473.98	90.76
▲	Kuwait Finance House	0.705	0.002	0.3%	11,066	33.2%	27.1%	18.7	2.07	2.8%	1.39	11.1%	4.0%	2,163.84	1,612.02
▼	Boubyan Bank	0.537	(0.002)	(0.4%)	2,256	6.8%	5.5%	25.4	2.60	1.5%	1.04	10.2%	(5.1%)	554.80	318.80
▼	Kuwait Investment Co.	0.147	(0.003)	(2.0%)	77	0.2%	0.2%	8.9	0.64	6.8%	0.93	7.2%	15.7%	667.76	120.35
▲	National Investments Co	0.224	0.003	1.4%	179	0.5%	0.4%	31.4	0.97	6.7%	1.32	3.1%	(6.3%)	565.27	149.13
▲	Kuwait Projects Co. (Holding)	0.094	0.001	0.5%	470	1.4%	1.2%	15.3	0.76	0.0%	0.77	5.0%	(10.5%)	1,530.55	176.27
▲	Arzan Financial Group for Financing & In	0.195	0.001	0.5%	169	0.5%	0.4%	23.7	1.14	1.0%	1.02	4.8%	0.0%	1,461.78	302.74
=	Aayan Leasing and Investment	0.148	0.000	0.0%	98	0.3%	0.2%	8.2	0.99	5.1%	1.29	12.1%	(14.9%)	728.34	122.42
▲	Al Imtiaz Investment Group	0.048	0.001	3.0%	50	0.2%	0.1%	NM	0.35	0.0%	1.03	NM	(15.9%)	421.65	22.81
▲	Kuwait Real Estate Co.	0.234	0.001	0.4%	235	0.7%	0.6%	17.3	1.50	1.2%	0.97	8.7%	20.2%	1,334.49	307.31
▲	Salhia Real Estate Co.	0.425	0.001	0.2%	252	0.8%	0.6%	18.2	1.43	3.4%	0.36	7.9%	8.8%	170.97	75.17
▲	Mabane Co.	0.829	0.004	0.5%	1,157	3.5%	2.8%	17.5	1.82	1.7%	1.04	10.4%	4.2%	259.14	211.89
▲	The Commercial Real Estate Co.	0.151	0.004	2.7%	284	0.8%	0.7%	15.7	0.97	2.5%	0.63	6.2%	53.9%	843.41	112.33
▲	National Industries Group (Holding)	0.221	0.005	2.3%	533	1.6%	1.3%	12.8	1.02	2.3%	1.41	8.0%	13.8%	857.09	193.88
▼	Gulf Cable and Electrical Industries	1.559	(0.001)	(0.1%)	325	1.0%	0.8%	16.8	1.29	4.1%	1.01	7.7%	19.0%	74.17	110.77
▼	Heavy Engineering Industries and Shipbu	0.750	(0.010)	(1.3%)	135	0.4%	0.3%	16.6	1.88	4.0%	0.69	11.3%	(8.5%)	69.34	59.16
▲	Boubyan Petrochemical Co.	0.640	0.011	1.7%	342	1.0%	0.8%	15.4	1.45	9.3%	0.73	9.4%	9.4%	185.69	116.24
▲	Agility Public Warehousing Co.	0.212	0.002	1.0%	541	1.6%	1.3%	6.9	0.62	9.0%	1.57	9.0%	(58.3%)	1,632.76	599.37
▲	Mobile Telecommunications Co.	0.463	0.001	0.2%	2,003	6.0%	4.9%	11.9	1.74	7.6%	1.25	14.6%	(8.7%)	655.97	315.98
▼	Human Soft Holding Co.	2.635	(0.002)	(0.1%)	355	1.1%	0.9%	8.5	3.48	13.2%	0.50	41.0%	(18.2%)	29.16	85.83
▼	ALAFCO Aviation Lease and Finance Co.	0.234	(0.001)	(0.4%)	223	0.7%	0.5%	14.5	0.96	0.0%	0.85	6.6%	30.0%	93.17	19.75
▼	Jazeera Airways Co.	0.970	(0.008)	(0.8%)	213	0.6%	0.5%	NM	7.65	2.9%	0.71	9.3%	(30.2%)	95.80	97.67
=	GFH Financial Group BSC	0.101	0.000	0.0%	353	1.1%	0.9%	10.5	1.19	4.5%	0.96	11.3%	32.4%	1,701.55	158.79
▲	Warba Bank	0.185	0.003	1.6%	404	1.2%	1.0%	21.5	1.26	1.5%	0.98	5.8%	5.4%	907.09	170.01
▲	Kuwait Telecommunication Co.	0.540	0.009	1.7%	539	1.6%	1.3%	16.1	2.39	6.5%	0.65	14.8%	(4.1%)	118.58	66.14
▲	Mezzan Holding Co.	0.900	0.001	0.1%	280	0.8%	0.7%	20.0	2.47	2.2%	0.47	12.3%	56.5%	88.48	64.41
▲	Integrated holding Co.	0.504	0.004	0.8%	128	0.4%	0.3%	25.6	2.10	4.0%	0.52	8.2%	(1.2%)	134.17	71.23
▲	Boursa Kuwait Securities Co.	2.010	0.039	2.0%	404	1.2%	1.0%	24.1	6.87	3.7%	0.89	28.5%	16.6%	36.03	73.13
▲	Ali Alghanim Sons Automotive Co.	1.019	0.001	0.1%	279	0.8%	0.7%	9.5	3.33	6.8%	0.48	35.0%	(3.5%)	101.21	111.45
▲	Beyout Investment Group Holding Co.	0.410	0.001	0.2%	123	0.4%	0.3%	17.0	2.25	3.3%	NA	13.2%	NA	97.71	48.09
Subtotal- Premier Market Stocks		7,533.31	32.38	0.4%	33,366	100%	82%	15.9	1.42	3.96%		10.8%	0.8%	22,412.83	7,602.65
Rest of the Market					7,448		18%	10.3	0.85	2.35%		6.1%		23,439.89	3,015.97

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, October 7, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.90	0.00%	1.01	0.040	(0.001)	8.1	0.048	0.028	32.5%	1,007,204	41,324	64.2%	NM
▼ Independent Petroleum Group	IPGK.KW	10.0	0.80	6.25%	0.26	0.460	(0.017)	83.2	0.525	0.410	9.5%	14,529	6,705	1.4%	8.0%
= National Petroleum Services Co.	NAPS.KW	8.0	1.92	7.09%	0.18	0.820	0.000	79.5	1.067	0.724	2.1%	0	0	1.8%	23.9%
▲ The Energy House Co.	ENER.KW	NM	1.90	0.00%	0.68	0.120	0.005	5.4	0.254	0.057	90.5%	1,513,018	183,348	390.7%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.8	0.49	0.00%	0.20	0.149	0.000	37.8	0.160	0.092	67.6%	4,214,438	628,964	121.0%	4.1%
Energy		10.0	0.90	6.67%				214.0			11.8%	6,749,189	860,341		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	5.5	1.84	23.89%	0.49	0.519	0.005	33.7	0.750	0.404	25.7%	3,570	1,844	15.1%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	15.4	1.45	9.33%	0.73	0.640	0.011	342.3	0.692	0.560	9.4%	433,936	275,167	34.7%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	1.84	9.33%				455.6			7.5%	437,506	277,011		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	11.1	0.63	4.38%	0.67	0.109	0.003	20.4	0.114	0.092	16.8%	2,109,107	230,187	100.8%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	39.7	0.68	0.00%	0.61	0.192	0.001	136.9	0.222	0.133	43.3%	8,150	1,557	40.4%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.8	1.29	4.13%	1.01	1.559	(0.001)	324.5	1.850	1.176	19.0%	367,909	573,319	35.6%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.6	1.88	4.00%	0.69	0.750	(0.010)	135.2	0.975	0.746	(8.5%)	769,618	582,349	38.5%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.5	1.15	8.40%	0.45	0.833	0.003	83.5	0.928	0.812	(0.8%)	2,004	1,667	4.7%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.0	1.01	6.85%	0.24	0.187	0.000	18.6	0.230	0.154	18.4%	0	0	30.6%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.86	0.00%	0.20	0.074	0.004	6.6	0.144	0.070	(11.2%)	16,058	1,133	10.0%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.00	0.00%	0.54	0.082	(0.003)	27.1	0.101	0.052	3.1%	2,387,427	202,161	128.7%	NM
= National Industries Co.	NIBM.KW	12.2	0.73	5.70%	0.19	0.175	0.000	62.9	0.189	0.154	11.5%	5,000	875	1.8%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.47	0.00%	0.96	0.050	0.000	4.0	0.070	0.025	71.9%	706,379	34,435	507.8%	NM
▲ National Co. for Consumer Industries	NCCI.KW	22.5	1.09	0.00%	0.22	0.107	0.002	32.1	0.134	0.102	0.9%	3,039,368	323,609	195.1%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	6.9	0.62	8.98%	1.57	0.212	0.002	541.1	0.368	0.209	(58.3%)	2,873,050	610,613	64.0%	9.0%
▼ National Cleaning Co.	CLEA.KW	14.6	0.37	0.00%	0.74	0.046	(0.001)	10.6	0.059	0.038	17.9%	260,960	12,176	28.0%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.55	0.00%	0.77	0.046	0.000	12.7	0.070	0.039	(12.4%)	306,032	13,782	28.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.8	1.29	4.61%	0.48	0.318	0.005	41.4	0.389	0.218	49.0%	12,518	3,912	23.5%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.48	13.23%	0.50	2.635	(0.002)	355.1	3.428	2.459	(18.2%)	53,900	141,732	21.6%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.44	0.00%	NA	0.089	0.000	3.6	0.143	0.051	58.2%	0	0	6.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.3	1.86	4.89%	0.68	0.612	0.004	104.7	0.783	0.410	35.4%	272,780	167,032	84.6%	18.0%
▼ United Projects Group	UPAC.KW	24.4	0.51	0.00%	0.20	0.144	(0.007)	54.4	0.248	0.112	(19.6%)	1,000	145	4.6%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.5	0.96	0.00%	0.85	0.234	(0.001)	222.8	0.235	0.178	30.0%	28,446	6,645	9.8%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.6	0.80	5.27%	0.88	0.095	0.002	15.5	0.105	0.079	15.8%	3,111,833	294,679	59.0%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	25.6	2.10	3.97%	0.52	0.504	0.004	127.5	0.596	0.480	(1.2%)	333,670	168,667	53.0%	8.2%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.89%	0.14	0.084	0.000	30.6	0.100	0.081	(11.4%)	1,217	102	0.4%	4.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.5	1.06	6.04%	0.07	0.364	0.000	54.6	0.420	0.324	12.3%	11,100	4,040	15.4%	12.4%
Industrials		14.5	1.00	5.49%				2,426.3			(21.4%)	16,677,526	3,374,818		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	33.6	0.73	0.00%	0.28	0.108	0.002	22.6	0.126	0.098	10.2%	105	11	25.7%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.0	2.47	2.22%	0.47	0.900	0.001	279.7	1.114	0.547	56.5%	336,831	307,369	28.5%	12.3%
Consumer Staples		26.8	1.60	2.22%				302.3			51.8%	336,936	307,380		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
▼ Kuwait National Cinema Co.	KCIN.KW	8.7	1.27	6.16%	0.31	1.181	(0.105)	109.4	1.493	1.091	(1.3%)	7,114	8,690	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.6	1.48	0.00%	NA	0.163	0.000	9.2	0.228	0.133	(4.7%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.2	13.66	0.00%	0.74	1.498	0.018	343.5	1.600	0.570	134.1%	101,911	150,767	42.6%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	10.5	0.81	3.60%	0.45	0.139	0.001	56.2	0.155	0.132	0.7%	20,368	2,809	5.3%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.3	0.55	2.28%	0.72	0.082	0.000	17.2	0.083	0.065	20.2%	500	41	55.3%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	7.65	2.89%	0.71	0.970	(0.008)	213.4	1.427	0.810	(30.2%)	374,127	360,488	43.5%	9.3%
= Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.65%	0.45	0.137	0.000	55.4	0.160	0.130	0.0%	13,984	1,921	2.8%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	40.6	0.91	7.11%	0.17	0.111	0.007	12.7	0.193	0.095	15.6%	4,673,910	517,315	495.1%	2.2%
= Jiyad Holding Co	JIYAD.KW	NM	0.85	0.00%	0.75	0.018	0.000	3.3	0.027	0.014	(1.1%)	2,167,168	39,133	373.7%	NM
= Al Eid Food Co.	ALEID.KW	15.5	1.44	2.18%	0.15	0.229	0.000	69.5	0.248	0.175	27.9%	383,906	88,116	104.5%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	63.9	2.08	1.84%	0.38	0.215	0.003	11.2	0.381	0.062	165.4%	20	4	53.9%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.5	3.33	6.78%	0.48	1.019	0.001	279.3	1.218	1.000	(3.5%)	414,115	423,794	NA	35.0%
Consumer Discretionary		12.4	1.27	3.60%				1,207			11.2%	8,157,123	1,593,079		6.2%
▲ Zain	ZAIN.KW	11.9	1.74	7.56%	1.25	0.463	0.001	2,003.4	0.534	0.425	(8.7%)	2,100,760	968,418	15.2%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	16.0	1.00	12.91%	0.60	1.078	0.010	540.3	1.558	0.995	(11.4%)	31,879	33,973	4.0%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.1	2.39	6.48%	0.65	0.540	0.009	539.3	0.621	0.511	(4.1%)	812,839	435,954	11.9%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.83	0.00%	0.93	0.074	(0.003)	6.4	0.110	0.068	(13.4%)	1	0	17.4%	NM
Telecommunications		16.0	1.37	7.56%				3,089.4			(8.4%)	2,945,479	1,438,344		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.4	1.82	4.08%	1.21	0.858	0.005	7,144.1	0.956	0.841	0.8%	3,223,126	2,757,561	10.3%	14.7%
= Gulf Bank	GBKK.KW	17.7	1.40	4.05%	1.08	0.296	0.000	1,125.5	0.326	0.248	10.6%	4,343,768	1,283,678	47.6%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	9.3	1.46	6.80%	0.35	0.515	(0.025)	974.3	0.550	0.490	(1.0%)	189,270	99,489	0.4%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.4	1.11	3.30%	0.64	0.271	(0.001)	675.6	0.312	0.222	22.1%	534,639	144,937	15.0%	8.3%
= Kuwait International Bank	KIBK.KW	11.8	0.89	2.66%	0.99	0.175	0.000	298.1	0.192	0.147	20.2%	5,374,514	946,278	77.3%	7.5%
▲ Burgan Bank	BURG.KW	14.0	0.76	3.33%	1.06	0.180	0.004	651.5	0.208	0.165	9.9%	2,988,906	531,394	13.1%	5.5%
▲ Kuwait Finance House	KFH.KW	18.7	2.07	2.81%	1.39	0.705	0.002	11,065.6	0.760	0.667	4.0%	7,472,164	5,281,267	13.8%	11.1%
▼ Boubyan Bank	BOUK.KW	25.4	2.60	1.49%	1.04	0.537	(0.002)	2,255.8	0.611	0.509	(5.1%)	53,214,928	28,686,157	13.2%	10.2%
▲ Warba Bank	WARB.KW	21.5	1.26	1.53%	0.98	0.185	0.003	404.0	0.201	0.166	5.4%	3,746,819	690,958	41.5%	5.8%
Banks		14.0	1.40	3.30%				24,594.5			0.5%	81,088,134	40,421,719		11.4%

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Monday, October 7, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	7.8	0.70	6.91%	0.07	0.550	0.005	101.6	0.600	0.460	17.0%	98,500	53,566		4.1%	9.0%
= Gulf Insurance Group	GINS.KW	30.9	1.66	2.68%	0.07	1.375	0.000	390.2	2.000	1.031	(26.9%)	0	0		1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	6.7	1.04	4.30%	0.14	0.685	(0.020)	148.4	0.938	0.566	12.3%	127,980	89,297		4.0%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.85	7.02%	0.39	0.138	0.000	33.8	0.152	0.096	39.8%	0	0		28.3%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.0	1.21	1.95%	0.10	0.356	0.014	102.5	0.450	0.300	2.6%	10	3		0.8%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.04	0.00%	0.42	0.184	0.001	19.6	0.474	0.053	217.2%	238,035	43,718		139.4%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	56.8	1.01	0.00%	0.50	0.038	(0.000)	4.2	0.062	0.023	57.9%	213,796	8,125		324.1%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.2%
Insurance		7.8	1.03	5.61%				828.8			(9.3%)	678,321	194,710			10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.1	0.77	0.00%	1.06	0.044	(0.001)	25.1	0.058	0.045	(14.8%)	4,258,569	190,363		92.2%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.3	1.50	1.18%	0.97	0.234	0.001	235.0	0.250	0.189	20.2%	1,706,323	398,293		132.9%	8.7%
▲ United Real Estate Co.	UREK.KW	30.5	0.65	0.00%	0.51	0.098	0.003	127.0	0.102	0.043	110.6%	6,423,254	620,657		44.2%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.072	0.001	132.9	0.108	0.063	8.2%	493,191	35,180		54.9%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.2	1.43	3.40%	0.36	0.425	0.001	252.3	0.471	0.406	8.8%	481,953	204,239		28.8%	7.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.69%	0.19	0.355	(0.002)	142.5	0.410	0.332	(1.1%)	21,400	7,476		1.0%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.4	0.39	3.83%	0.46	0.260	0.004	54.4	0.286	0.235	5.4%	38,811	9,957		3.8%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
= Arab Real Estate Co.	ARAB.KW	11.5	0.59	4.94%	1.17	0.060	0.000	22.6	0.084	0.055	(8.9%)	233,917	13,836		160.1%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.65	0.00%	0.69	0.061	0.000	27.7	0.077	0.050	20.9%	1,013,936	61,796		51.2%	0.6%
▲ Mabanee Co.	MABK.KW	17.5	1.82	1.69%	1.04	0.829	0.004	1,156.6	0.897	0.747	4.2%	321,507	266,168		18.6%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	10.4	0.56	4.99%	0.25	0.098	(0.004)	33.2	0.108	0.084	12.6%	20,800	2,038		10.4%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	15.7	0.97	2.52%	0.63	0.151	0.004	283.5	0.165	0.100	53.9%	2,756,875	411,138		44.9%	6.2%
= Sanam Real Estate Co.	SANK.KW	16.8	2.01	0.00%	0.44	0.208	0.000	22.9	0.276	0.148	43.3%	373,828	78,320		402.9%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	16.9	0.58	5.84%	0.66	0.086	0.002	35.6	0.093	0.069	19.1%	1,672,134	141,681		62.6%	3.5%
= Aqar Real Estate Investment Co.	AQAR.KW	11.5	0.49	3.17%	0.04	0.063	0.000	14.6	0.069	0.053	8.1%	193,670	11,953		39.0%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	79.4	1.31	0.00%	0.43	0.030	(0.002)	5.6	0.040	0.027	(12.9%)	1,294,257	39,085		63.1%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.02	0.069	0.000	37.1	0.083	0.062	4.6%	608,566	41,954		75.3%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.55	6.48%	0.48	0.062	0.001	22.8	0.065	0.054	5.8%	1,052,671	64,956		13.3%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.41%	0.23	0.111	(0.002)	27.9	0.127	0.075	39.8%	9,973	1,077		8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.077	(0.000)	19.5	0.150	0.060	(3.9%)	407,347	31,376		85.4%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.41	0.00%	0.64	0.123	0.001	39.6	0.166	0.116	(19.6%)	657,150	79,616		59.4%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	22.9	1.26	4.67%	1.06	0.104	0.002	61.6	0.120	0.049	40.8%	19,439,173	2,036,444		101.1%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.10	0.00%	0.83	0.173	(0.003)	23.5	0.350	0.031	511.3%	4,742,830	849,188		742.6%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0		76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.1	0.80	0.00%	0.50	0.072	0.001	11.5	0.089	0.056	29.7%	116,691	8,122		30.3%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.83	0.00%	0.33	0.036	0.001	3.5	0.041	0.023	39.0%	1,141,410	40,317		379.5%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	15.9	1.39	3.14%	0.07	0.155	(0.001)	9.3	0.185	0.112	5.4%	222,779	34,115		124.1%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	37.9	0.85	0.00%	NA	0.103	0.003	15.1	0.141	0.083	(20.8%)	1	0		4.2%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	7.3	0.82	4.09%	0.29	0.098	0.004	10.7	0.110	0.069	35.6%	577	54		6.7%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.51%	0.11	1.114	0.007	26.3	1.149	1.033	7.8%	8,522	9,428		27.3%	NA
Real Estate		13.6	0.77	3.96%				2,905.4			12.5%	49,712,115	5,688,828			4.9%

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Monday, October 7, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	8.9	0.64	6.76%	0.93	0.147	(0.003)	77.1	0.227	0.127	15.7%	1,470,154	221,593	127.4%	7.2%
= Commercial Facilities Co.	FACI.KW	9.9	0.69	7.02%	0.51	0.215	0.000	109.2	0.217	0.153	35.2%	145,000	31,175	7.9%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.0	2.75	0.00%	1.23	0.380	0.017	182.4	0.421	0.001	138.4%	5,502,809	2,069,070	319.3%	22.8%
▲ National Investment Co.	NINV.KW	31.4	0.97	6.69%	1.32	0.224	0.003	178.5	0.308	0.214	(6.3%)	1,014,575	225,737	70.9%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.3	0.76	0.00%	0.77	0.094	0.001	470.2	0.135	0.094	(10.5%)	3,112,799	293,006	30.6%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	12.7	0.65	7.66%	1.22	0.065	0.002	30.4	0.079	0.057	(3.8%)	981,934	63,192	62.6%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.65	0.00%	1.18	0.063	(0.001)	25.0	0.074	0.049	15.9%	2,690,162	173,995	69.1%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	23.7	1.14	0.99%	1.02	0.195	0.001	168.5	0.239	0.161	0.0%	4,540,064	881,529	169.1%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	8.0	0.56	5.19%	0.81	0.115	0.001	58.1	0.139	0.097	13.9%	355,674	40,725	14.4%	6.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.96	0.00%	0.52	0.100	0.000	22.0	0.123	0.069	23.3%	1,300	129	21.0%	NM
= First Investment Co.	OLAK.KW	8.2	0.92	0.00%	1.10	0.051	0.000	22.7	0.060	0.032	39.0%	8,989,354	464,342	122.8%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.34	0.00%	0.92	0.688	(0.016)	279.7	0.840	0.309	108.5%	129,050	88,493	19.8%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.2	0.99	5.07%	1.29	0.148	0.000	98.3	0.191	0.140	(14.9%)	2,221,362	329,801	109.7%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.1	1.09	0.00%	0.74	0.060	0.001	13.8	0.087	0.037	52.4%	551,109	33,110	188.8%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.92	10.89%	0.40	0.092	0.005	11.6	0.110	0.073	2.0%	5,200	463	18.5%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.77	0.00%	0.35	0.073	(0.001)	22.5	0.085	0.061	8.3%	60,801	4,502	53.2%	NM
▼ Kamco Investment Co.	KAMC.KW	10.7	0.55	5.10%	0.58	0.098	(0.001)	33.5	0.110	0.085	14.0%	290,076	28,778	31.4%	5.2%
▲ National International Holding Co.	NIHK.KW	23.2	1.02	3.45%	0.74	0.163	0.003	38.2	0.172	0.087	61.0%	9,830,725	1,608,264	232.5%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.86	0.00%	0.61	0.243	(0.001)	54.3	0.352	0.083	171.8%	4,035,511	1,001,723	344.3%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	56.4	0.93	0.00%	0.31	0.101	0.006	20.9	0.122	0.076	26.3%	16,418	1,681	7.3%	1.7%
▲ Al-Deera Holding	DEER.KW	22.0	1.54	0.00%	0.87	0.387	0.002	40.0	0.511	0.231	61.3%	1,224	454	2.1%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	53.0	1.21	0.00%	2.06	0.093	0.002	35.6	0.110	0.073	(3.0%)	4,005,300	367,568	173.5%	2.3%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.60	0.00%	1.06	0.016	0.000	5.0	0.024	0.015	(9.3%)	53,402	825	69.1%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.16%	1.20	0.250	0.000	127.6	0.281	0.211	10.6%	621,298	154,667	26.4%	30.3%
▲ Tamdeen Investment Co.	TAMI.KW	8.9	0.32	3.70%	0.36	0.775	0.034	104.2	1.168	0.283	82.4%	263	204	0.3%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.1	0.73	0.00%	0.53	0.049	(0.001)	8.7	0.054	0.031	44.7%	260,499	13,169	48.0%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.62	0.040	(0.001)	32.2	0.050	0.034	(9.2%)	2,259,249	89,387	56.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	56.1	4.67	0.00%	NA	0.369	(0.004)	55.4	0.407	0.259	42.5%	2,124,155	782,860	199.1%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.048	0.001	50.4	0.068	0.043	(15.9%)	1,427,434	67,236	39.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.80	0.00%	1.38	0.045	(0.000)	19.2	0.050	0.025	61.4%	29,114,904	1,323,114	348.0%	NM
▲ National Industries Group	NIND.KW	12.8	1.02	2.26%	1.41	0.221	0.005	532.6	0.234	0.194	13.8%	7,200,572	1,584,166	35.6%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.46	0.00%	0.53	0.148	(0.001)	4.4	0.249	0.102	39.6%	2,796,794	421,834	616.5%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.03	0.00%	0.37	0.358	(0.015)	185.8	0.526	0.283	(30.2%)	2,672,594	981,702	36.6%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.49	0.00%	0.79	0.043	0.001	26.5	0.047	0.029	49.7%	1,193,446	51,084	45.0%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.22	0.00%	0.12	0.037	0.001	6.1	0.097	0.020	75.2%	9,799	353	71.3%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.5	3.18	7.40%	0.19	0.249	(0.001)	280.6	0.287	0.215	(2.0%)	322,312	80,756	10.4%	49.1%
= GFH Financial Group	GFH.KW	10.5	1.19	4.50%	0.96	0.101	0.000	352.6	0.112	0.076	32.4%	4,068,685	412,582	48.7%	11.3%
▲ Inovest	INOV.KW	64.9	1.09	1.92%	0.82	0.156	0.006	47.9	0.188	0.072	85.0%	5,857,231	912,396	368.1%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	19.9	0.51	0.00%	0.08	0.059	(0.004)	11.4	0.074	0.053	(7.4%)	135,092	8,072	4.6%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.62	4.33%	0.53	0.069	0.001	18.3	0.077	0.053	22.0%	1,268,656	87,475	63.7%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.1	6.87	3.68%	0.89	2.010	0.039	403.6	2.180	1.705	16.6%	34,368	68,590	17.9%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	17.0	2.25	3.29%	NA	0.410	0.001	123.0	0.535	0.400	(20.1%)	800,150	330,115	32.6%	13.2%
Financial Services		12.4	0.98	4.50%				4,387.9			17.7%	112,171,504	15,299,915		6.6%

Boursa Kuwait Daily Bulletin

Monday, October 7, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.34	0.00%	0.23	0.158	0.011	15.8	0.298	0.076	98.7%	671,910	106,859	135.4%	0.3%
Technology		NM	1.34	0.00%				15.8			98.7%	671,910	106,859		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.21	3.42%	0.52	0.146	0.000	160.6	0.184	0.144	(15.6%)	545,030	79,587	14.1%	8.1%
Utilities		15.0	1.21	3.42%				160.6			(15.6%)	545,030	79,587		8.1%

Boursa Kuwait	12.81	1.00	2.9%			40,813.6		0.79%	280,170,773	69,642,592		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.173	511.3%
First Takaful Insurance Co.	0.184	217.2%
UniCap Investment and Finance	0.243	171.8%
Palms Agro Production Co.	0.215	165.4%
Real Estate Trade Centers Co.	0.111	149.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.705	2,163,843,917
Gulf Bank	0.296	1,810,834,274
GFH Financial Group	0.101	1,701,545,743
Agility (PWC Logistics)	0.212	1,632,761,359
Int'l Financial Advisors Co.	0.380	1,533,115,273

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.212	(58.3%)
Arabi Holding Group Co.	0.358	(30.2%)
Jazeera Airways Co.	0.970	(30.2%)
Gulf Insurance Group	1.375	(26.9%)
Dar Al Thuraya Real Estate Co.	0.103	(20.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.705	1,612,020,965
National Bank of Kuwait	0.858	769,774,225
Agility (PWC Logistics)	0.212	599,367,416
Int'l Financial Advisors Co.	0.380	558,399,475
Gulf Bank	0.296	517,690,184

* Different Fiscal Year Company

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