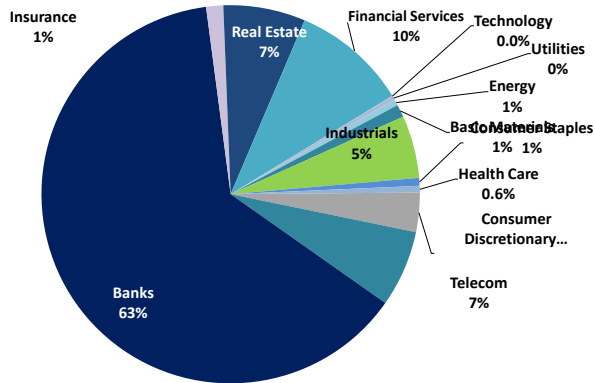


Boursa Kuwait Daily Report

May 7, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,599.2	22.6	10.9%
2- National Bank of Kuwait	8,358.1	13.9	14.6%
3- Boubyan Bank	2,990.5	30.9	10.6%
4- Zain	2,068.3	10.0	16.9%
5- Gulf Bank	1,385.4	23.0	7.2%
6- Commercial Bank of Kuwait	1,198.6	7.6	21.1%
7- Mabanee Co.	1,156.5	17.7	9.7%
8- Warba Bank	1,052.6	47.0	6.7%
9- Burgan Bank	879.2	18.9	5.3%
10- Ahli Bank of Kuwait	756.5	14.4	8.3%
Total	33,445	17.51	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.182	0.016	9.6%
Kuwait Emirates Holding Co.	0.061	0.005	8.9%
Kuwait Resorts Co.	0.126	0.010	8.6%
The Energy House Co.	0.268	0.017	6.8%
Warba Bank	0.234	0.011	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Independent Petroleum Group	0.542	(0.058)	(9.7%)
Dar Al Thuraya Real Estate Co.	0.120	(0.007)	(5.5%)
Tamdeen Investment Co.	0.797	(0.042)	(5.0%)
National Petroleum Services Co.	1.033	(0.047)	(4.4%)
UniCap Investment and Finance	0.298	(0.012)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.234	4.9%	44,270,704
Al Safat Investment Co.	0.128	(2.3%)	43,664,376
Kuwait International Bank	0.231	1.8%	24,896,740
Kuwait Finance House	0.736	0.1%	15,850,138
Inovent	0.103	3.5%	12,456,146

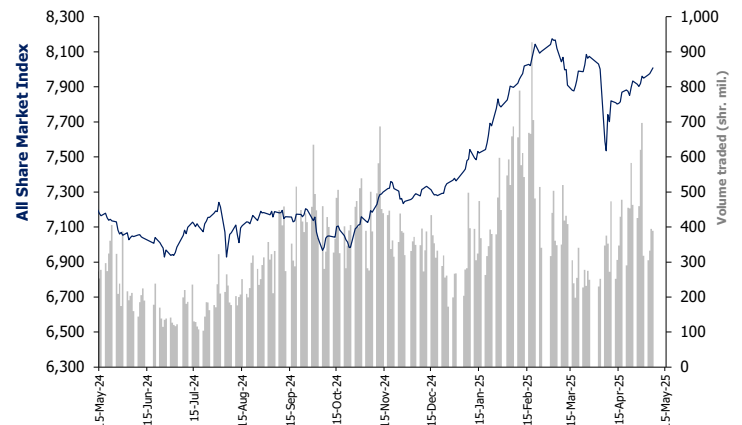
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,007.2	▲	0.2%	0.6%	8.8%
Energy	1,320.3	▼	(5.0%)	(4.7%)	11.0%
Basic Materials	915.7	▼	(0.4%)	0.6%	0.5%
Industrials	758.7	▲	0.2%	0.8%	4.8%
Consumer Staples	1,077.4	▼	(1.4%)	2.6%	7.9%
Health Care	580.6	=	0.0%	0.0%	26.7%
Consumer Discretionary	2,399.4	▲	0.9%	3.4%	13.0%
Telecommunications	1,037.8	▲	0.5%	0.7%	2.0%
Banks	2,015.7	▲	0.3%	0.5%	11.4%
Insurance	1,784.5	▼	(0.9%)	(1.4%)	(13.2%)
Real Estate	1,600.7	▼	(0.1%)	0.6%	18.3%
Financial Services	1,483.5	▼	(0.1%)	0.3%	(1.8%)
Technology	1,120.4	▲	0.7%	(0.6%)	7.7%
Utilities	389.5	=	0.0%	0.0%	(2.0%)

Market Breadth	▲ 62	▼ 51	■ 28		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,665.75	30.8	0.4%	1.3%	10.6%
Main 50 Index	7,169.26	39.7	0.6%	1.1%	5.3%
Main Market Index	6,953.28	(35.9)	(0.5%)	(2.8%)	0.7%
All Share Market Index	8,007.15	16.8	0.2%	0.6%	8.8%
Market Cap (KWD Mn)	48,501.49	100.9	0.2%	0.6%	11.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	388.5	(5.8)	(1.5%)	421.5	225.2
Value Traded (KWD Mn)	103.5	8.70	9.2%	111.6	56.2
No. of Trades	21,171	(659.0)	(3.0%)	20,155	14,063

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.736	0.1%	11,650,023
Warba Bank	0.234	4.9%	10,135,754
National Bank of Kuwait	0.956	0.1%	8,827,318
Kuwait International Bank	0.231	1.8%	5,714,121
Al Safat Investment Co.	0.128	(2.3%)	5,548,282

Boursa Kuwait - Premier Market

Wednesday, May 7, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.956	0.001	0.1%	8,358	20.7%	17.2%	13.9	2.03	2.6%	1.22	14.6%	12.0%	526.56	516.97
▲	Gulf Bank	0.347	0.007	2.1%	1,385	3.4%	2.9%	23.0	1.66	2.9%	1.06	7.2%	11.8%	968.87	315.74
▲	Ahli Bank	0.289	0.003	1.0%	757	1.9%	1.6%	14.4	1.20	3.4%	0.65	8.3%	16.7%	288.89	85.46
▲	Kuwait International Bank	0.231	0.004	1.8%	413	1.0%	0.9%	17.9	1.19	2.0%	1.00	6.6%	32.5%	755.76	163.86
▲	Burgan Bank	0.231	0.006	2.7%	879	2.2%	1.8%	18.9	1.01	2.6%	1.08	5.3%	38.0%	488.76	107.74
▲	Kuwait Finance House	0.736	0.001	0.1%	13,599	33.7%	28.0%	22.6	2.46	1.6%	1.36	10.9%	(1.3%)	1,011.39	769.23
▼	Boubyan Bank	0.678	(0.003)	(0.4%)	2,991	7.4%	6.2%	30.9	3.28	1.5%	1.04	10.6%	26.9%	286.24	183.26
▼	Kuwait Investment Co.	0.168	(0.002)	(1.2%)	93	0.2%	0.2%	7.4	0.73	7.7%	0.95	9.9%	(2.9%)	176.95	31.22
▲	National Investments Co	0.259	0.001	0.4%	206	0.5%	0.4%	17.0	1.05	8.5%	1.32	6.1%	2.0%	262.04	66.57
▼	Kuwait Projects Co. (Holding)	0.093	(0.000)	(0.2%)	463	1.1%	1.0%	29.6	0.73	0.0%	0.80	2.5%	(2.5%)	813.39	78.71
▼	Arzan Financial Group for Financing & In	0.296	(0.002)	(0.7%)	256	0.6%	0.5%	18.1	1.48	1.0%	1.04	8.2%	11.7%	1,530.89	434.45
▲	Aayan Leasing and Investment	0.165	0.003	1.9%	110	0.3%	0.2%	9.7	1.06	4.5%	1.28	10.9%	5.1%	425.59	67.56
▲	Kuwait Real Estate Co.	0.379	0.002	0.5%	381	0.9%	0.8%	28.4	2.24	0.0%	0.97	7.9%	48.0%	1,274.44	406.28
▼	Salhia Real Estate Co.	0.425	(0.004)	(0.9%)	265	0.7%	0.5%	21.0	1.45	3.4%	0.37	6.9%	6.5%	105.46	44.47
▼	Mabane Co.	0.782	(0.006)	(0.8%)	1,156	2.9%	2.4%	17.7	1.73	1.8%	1.02	9.7%	8.8%	93.39	74.69
▲	The Commercial Real Estate Co.	0.177	0.001	0.6%	342	0.8%	0.7%	21.9	1.16	1.6%	0.65	5.3%	19.6%	312.67	54.67
▲	National Industries Group (Holding)	0.253	0.001	0.4%	610	1.5%	1.3%	10.3	1.11	4.0%	1.41	10.7%	2.0%	534.77	136.49
=	Gulf Cable and Electrical Industries	2.149	0.000	0.0%	447	1.1%	0.9%	21.5	1.65	3.2%	0.99	7.6%	19.4%	25.18	50.20
▲	Heavy Engineering Industries and Shipb	0.915	0.005	0.5%	165	0.4%	0.3%	18.2	2.13	3.8%	0.69	11.7%	9.1%	43.84	38.02
▼	Boubyan Petrochemical Co.	0.700	(0.004)	(0.6%)	374	0.9%	0.8%	12.3	1.47	0.0%	0.73	12.0%	7.7%	78.55	53.43
▲	Agility Public Warehousing Co.	0.266	0.001	0.4%	679	1.7%	1.4%	10.8	0.67	3.6%	1.59	6.2%	7.7%	576.55	147.12
▲	Mobile Telecommunications Co.	0.478	0.002	0.4%	2,068	5.1%	4.3%	10.0	1.68	5.2%	1.22	16.9%	1.9%	372.87	176.18
▲	Human Soft Holding Co.	2.513	0.054	2.2%	339	0.8%	0.7%	8.5	2.77	13.9%	0.50	32.7%	(7.6%)	37.49	95.54
▲	IFA Hotels & Resorts Co.	1.493	0.018	1.2%	342	0.8%	0.7%	25.7	10.70	1.7%	0.77	41.7%	(19.3%)	31.79	57.32
▲	Jazeera Airways Co.	1.246	0.002	0.2%	274	0.7%	0.6%	26.9	7.74	3.2%	0.71	28.7%	23.6%	48.59	49.38
▲	GFH Financial Group BSC	0.089	0.000	0.5%	340	0.8%	0.7%	9.3	1.12	5.2%	0.95	12.1%	(9.6%)	530.18	50.31
▲	Warba Bank	0.234	0.011	4.9%	1,053	2.6%	2.2%	47.0	3.13	0.0%	0.98	6.7%	151.1%	1,888.42	292.33
▲	Kuwait Telecommunication Co.	0.544	0.002	0.4%	543	1.3%	1.1%	17.3	2.26	6.4%	0.65	13.0%	1.1%	69.60	38.82
▼	Mezzan Holding Co.	0.980	(0.015)	(1.5%)	305	0.8%	0.6%	20.9	2.53	2.5%	0.45	12.1%	8.9%	48.25	43.39
▼	Integrated holding Co.	0.580	(0.005)	(0.9%)	147	0.4%	0.3%	21.3	2.26	4.3%	0.54	10.6%	26.1%	103.75	54.80
▼	Boursa Kuwait Securities Co.	2.720	(0.020)	(0.7%)	546	1.4%	1.1%	30.0	8.08	3.0%	0.93	26.9%	18.3%	23.67	63.79
▲	Ali Alghanim Sons Automotive Co.	1.090	0.013	1.2%	393	1.0%	0.8%	13.4	4.43	3.2%	0.48	32.9%	39.3%	112.80	134.52
▼	Beout Investment Group Holding Co.	0.392	(0.001)	(0.3%)	118	0.3%	0.2%	14.0	2.21	0.0%	0.48	15.8%	(4.9%)	94.26	37.95
Subtotal- Premier Market Stocks		8,665.75	30.79	0.4%	40,396	100%	83%	18.1	1.68	3.31%		11.0%	10.6%	13,941.84	4,920.47
Rest of the Market					8,105		17%	11.2	0.97	2.00%		7.3%		20,624.53	4,229.33

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, May 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Senergy Holding Co.	SENE.KW	NM	1.27	0.00%	1.06	0.058	(0.000)	11.6	0.066	0.030	(3.2%)	878,420	51,043	58.3%	0.7%
▼ Independent Petroleum Group	IPGK.KW	10.9	0.87	7.07%	0.26	0.542	(0.058)	98.0	0.675	0.456	14.6%	4,205	2,393	1.0%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	7.5	2.03	6.57%	0.19	1.033	(0.047)	100.2	1.200	0.737	14.8%	545	574	0.8%	27.2%
▲ The Energy House Co.	ENER.KW	NM	4.79	0.00%	0.73	0.268	0.017	12.1	0.350	0.071	81.1%	10,713,356	2,795,278	705.5%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.4	0.48	0.00%	0.22	0.145	0.003	36.7	0.173	0.104	(11.0%)	767,263	109,538	14.4%	4.6%
Energy		10.4	1.27	6.82%				258.7			11.0%	12,363,789	2,958,826		10.2%
▲ Kuwait Foundry Co.	KFDC.KW	5.7	2.48	1.97%	0.49	0.608	0.001	39.5	0.750	0.495	(2.4%)	10,435	6,352	8.1%	43.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.3	1.47	0.00%	0.73	0.700	(0.004)	374.4	0.720	0.560	7.7%	2,441,693	1,710,738	14.7%	12.0%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.0	2.64	6.87%	0.10	1.019	0.000	102.8	2.850	0.750	(18.4%)	0	0	0.0%	22.1%
Basic Materials		12.0	2.48	4.42%				516.7			0.5%	2,452,128	1,717,090		14.9%
= Specialities Group Holding Co.	SPEC.KW	19.7	0.96	1.13%	0.71	0.169	0.000	31.7	0.189	0.092	31.0%	880,749	147,598	77.7%	4.9%
▼ Kuwait Cement Co.	KCEM.KW	57.2	0.87	2.27%	0.63	0.257	(0.005)	183.2	0.285	0.169	13.2%	147,537	38,249	4.9%	1.5%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	21.5	1.65	3.23%	0.99	2.149	0.000	447.4	2.360	1.176	19.4%	270,435	578,913	12.1%	7.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.2	2.13	3.83%	0.69	0.915	0.005	164.9	0.975	0.729	9.1%	752,052	686,795	24.3%	11.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.1	1.04	6.34%	0.44	0.789	0.002	79.1	0.928	0.764	(2.7%)	21,683	16,990	2.6%	6.1%
▲ Shuaiba Industrial Co.	PAPE.KW	15.7	0.97	6.43%	0.22	0.184	0.002	18.3	0.225	0.161	(13.2%)	52,727	9,652	1.8%	6.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.37	0.00%	0.21	0.201	(0.005)	18.1	0.233	0.068	67.5%	40,000	8,445	44.3%	NM
▲ ACICO Industries Co.	ACIC.KW	NM	0.68	0.00%	0.58	0.057	0.001	18.8	0.101	0.052	(30.4%)	818,415	46,744	65.8%	NM
= National Industries Co.	NIBM.KW	11.3	0.73	5.25%	0.19	0.190	0.000	68.3	0.249	0.160	7.3%	70,129	13,308	1.8%	6.5%
▲ Equipment Holding Co.	EQUI.KW	NM	1.69	0.00%	1.01	0.058	0.000	4.6	0.090	0.025	(26.6%)	187,628	10,810	112.6%	NM
▲ National Co. for Consumer Industries	NCCI.KW	46.1	1.23	0.00%	0.25	0.121	0.001	36.3	0.134	0.090	15.2%	8,250,506	993,378	138.2%	2.7%
▲ Agility (PWC Logistics)	AGLT.KW	10.8	0.67	3.58%	1.59	0.266	0.001	678.9	0.322	0.203	7.7%	3,108,385	828,051	22.6%	6.2%
▼ National Cleaning Co.	CLEA.KW	11.6	0.44	0.00%	0.79	0.056	(0.001)	13.0	0.067	0.041	(7.4%)	1,667,595	94,065	96.8%	3.8%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.72	0.00%	0.78	0.061	(0.000)	16.8	0.068	0.039	0.7%	1,187,689	71,569	58.4%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.0	1.32	4.07%	0.48	0.360	0.000	46.9	0.389	0.262	6.2%	137,038	49,268	7.0%	12.0%
▲ Humansoft Holding Co.	HUMN.KW	8.5	2.77	13.87%	0.50	2.513	0.054	338.7	2.900	2.332	(7.6%)	897,192	2,236,280	27.8%	32.7%
▲ Gulf Franchising Co.	GFCI.KW	NM	4.72	0.00%	1.29	0.152	0.002	6.1	0.151	0.078	83.1%	1,000	152	1.0%	NM
= Combined Group Contracting Co.	CGCK.KW	12.9	1.95	4.37%	0.69	0.685	0.000	117.2	0.783	0.434	5.4%	1,324,057	907,041	24.3%	15.1%
= United Projects Group	UPAC.KW	63.9	0.58	0.00%	0.22	0.162	0.000	61.2	0.248	0.126	4.5%	490	79	1.0%	0.9%
▼ Mubarrad Holding Co.	MBRD.KW	10.9	0.78	5.26%	0.89	0.095	(0.001)	15.6	0.105	0.080	1.2%	648,625	61,886	30.9%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	21.3	2.26	4.31%	0.54	0.580	(0.005)	146.7	0.598	0.460	26.1%	2,125,829	1,228,653	41.0%	10.6%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	14.9	0.58	5.77%	0.15	0.086	(0.002)	31.2	0.096	0.081	1.7%	6,125	529	0.5%	3.9%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	1.01	6.97%	0.07	0.373	(0.002)	56.0	0.420	0.351	(2.1%)	299,422	111,114	6.4%	11.9%
Industrials		15.3	1.04	4.37%				2,598.9			4.8%	22,895,308	8,139,571		6.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.28	0.102	0.000	21.3	0.126	0.096	(4.7%)	166,377	16,734	10.1%	NM
▼ Mezzan Holding Co.	MEZZ.KW	20.9	2.53	2.54%	0.45	0.980	(0.015)	304.6	1.114	0.708	8.9%	675,502	673,933	15.5%	12.1%
Consumer Staples		20.9	1.68	2.54%				325.9			7.9%	841,879	690,667		6.6%
= Advanced Technology Co.	ATCK.KW	NM	1.66	2.56%	0.02	0.780	0.000	117.0	0.821	0.389	100.5%	0	0	0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.619	0.0%	0	0	0.2%	13.3%
Health Care		14.2	1.77	2.56%				278.4			26.7%	0	0		7.8%
= Kuwait National Cinema Co.	KCIN.KW	8.4	1.22	5.97%	0.29	1.217	0.000	112.7	1.488	1.047	4.9%	0	0	0.3%	14.5%
▼ Kuwait Hotels Co.	KHOT.KW	14.9	2.23	0.00%	NA	0.259	(0.004)	14.6	0.365	0.133	48.9%	2,006	478	1.1%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.116	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	25.7	10.70	1.67%	0.77	1.493	0.018	342.3	2.583	0.866	(19.3%)	355,473	530,648	13.9%	41.7%
▲ Oula Fuel Marketing Co.	OULA.KW	33.0	2.75	0.99%	0.59	0.507	0.009	205.1	0.770	0.132	42.8%	622,078	315,939	666.3%	8.3%
▲ Kuwait Resorts Co.	MUNK.KW	11.6	0.83	2.22%	0.73	0.126	0.010	27.3	0.131	0.065	15.9%	1,956,702	236,942	17.5%	7.2%
▲ Jazeera Airways Co.	JAZK.KW	26.9	7.74	3.21%	0.71	1.246	0.002	274.1	1.283	0.810	23.6%	1,006,043	1,269,909	22.1%	28.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	27.6	1.60	2.12%	0.51	0.330	(0.001)	133.5	0.459	0.130	45.4%	34,305	11,338	31.6%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	43.1	1.07	5.93%	0.21	0.133	(0.001)	15.2	0.193	0.097	17.7%	549,373	72,218	111.5%	2.5%
= Al Eid Food Co.	ALEID.KW	13.1	1.47	5.65%	0.16	0.230	0.000	69.8	0.259	0.185	(11.2%)	2,975,966	687,197	38.8%	11.2%
= Palms Agro Production Co.	PAPK.KW	25.1	2.14	2.49%	0.36	0.239	0.000	12.5	0.393	0.150	6.7%	32,018	7,492	12.5%	8.5%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.4	4.43	3.18%	0.48	1.090	0.013	393.2	1.107	0.769	39.3%	1,613,005	1,739,216	31.3%	32.9%
Consumer Discretionary		25.1	1.87	2.83%				1,627			13.0%	9,146,969	4,871,376		11.3%
▲ Zain	ZAIN.KW	10.0	1.68	5.23%	1.22	0.478	0.002	2,068.3	0.501	0.425	1.9%	6,717,331	3,198,649	8.6%	16.9%
▲ National Mobile Telecom Co.	OORE.KW	11.1	0.97	8.19%	0.59	1.092	0.010	547.3	1.250	0.988	2.5%	13,250	14,427	1.6%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.3	2.26	6.43%	0.65	0.544	0.002	543.3	0.616	0.511	1.1%	1,393,165	755,380	7.0%	13.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	1.96	0.00%	0.90	0.100	(0.001)	8.7	0.112	0.059	42.9%	144,085	14,280	24.2%	NM
Telecommunications		11.1	1.82	6.43%				3,167.6			2.0%	8,267,831	3,982,736		14.0%
▲ National Bank of Kuwait	NBKK.KW	13.9	2.03	2.62%	1.22	0.956	0.001	8,358.1	1.028	0.800	12.0%	9,265,381	8,827,318	6.0%	14.6%
▲ Gulf Bank	GBKK.KW	23.0	1.66	2.88%	1.06	0.347	0.007	1,385.4	0.344	0.236	11.8%	6,315,374	2,178,840	24.3%	7.2%
▼ Commercial Bank of Kuwait	CBKK.KW	7.6	1.61	6.98%	0.34	0.547	(0.015)	1,198.6	0.852	0.452	(1.8%)	218,801	120,415	0.1%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	14.4	1.20	3.44%	0.65	0.289	0.003	756.5	0.329	0.253	16.7%	4,666,117	1,328,209	11.0%	8.3%
▲ Kuwait International Bank	KIBK.KW	17.9	1.19	2.02%	1.00	0.231	0.004	413.2	0.230	0.154	32.5%	24,896,740	5,714,121	42.3%	6.6%
▲ Burgan Bank	BURG.KW	18.9	1.01	2.59%	1.08	0.231	0.006	879.2	0.235	0.168	38.0%	11,800,110	2,703,723	12.8%	5.3%
▲ Kuwait Finance House	KFH.KW	22.6	2.46	1.62%	1.36	0.736	0.001	13,599.2	0.750	0.644	(1.3%)	15,850,138	11,650,023	5.5%	10.9%
▼ Boubyan Bank	BOUK.KW	30.9	3.28	1.47%	1.04	0.678	(0.003)	2,990.5	0.688	0.485	26.9%	3,346,687	2,270,247	6.5%	10.6%
▲ Warba Bank	WARB.KW	47.0	3.13	0.00%	0.98	0.234	0.011	1,052.6	0.235	0.158	151.1%	44,270,704	10,135,754	42.0%	6.7%
Banks		18.9	1.66	2.60%				30,633.3			11.4%	120,630,052	44,928,649		11.6%

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Wednesday, May 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	9.1	0.65	7.04%	0.06	0.540	(0.010)	99.8	0.650	0.494	(8.5%)	8,920	4,817	1.9%	7.1%
= Gulf Insurance Group	GINS.KW	9.8	1.05	2.56%	0.08	0.895	0.000	254.0	1.930	0.855	(20.8%)	0	0	0.0%	10.7%
▼ Ahleiah Insurance Co.	AINS.KW	7.5	1.10	1.92%	0.14	0.716	(0.014)	169.0	0.876	0.612	(12.9%)	70	49	0.6%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.0	0.90	7.27%	0.40	0.160	0.002	39.1	0.170	0.111	(2.4%)	71,832	11,449	4.0%	13.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.3	1.12	3.01%	0.11	0.330	(0.007)	102.6	0.462	0.288	(2.4%)	23,151	7,640	0.4%	15.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.93	0.00%	0.45	0.173	0.003	18.4	0.245	0.130	4.2%	36,342	6,266	24.6%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	74.4	1.00	0.00%	0.50	0.038	0.000	4.2	0.069	0.035	(27.3%)	239,316	9,126	111.6%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
Insurance		7.5	1.02	5.02%				715.7			(13.2%)	379,631	39,347		11.3%
▲ Sokouk Holding Co.	SHCK.KW	10.4	1.01	0.00%	1.12	0.058	0.001	33.3	0.068	0.043	15.0%	8,231,801	483,568	89.2%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	28.4	2.24	0.00%	0.97	0.379	0.002	380.6	0.386	0.199	48.0%	2,452,742	927,479	126.9%	7.9%
▲ United Real Estate Co.	UREK.KW	57.3	1.49	0.00%	0.54	0.224	0.003	291.7	0.246	0.043	96.5%	3,016,853	676,697	27.1%	2.6%
▲ National Real Estate Co.	NREK.KW	16.8	0.42	0.00%	1.25	0.084	0.002	156.1	0.094	0.069	7.7%	7,851,208	653,413	18.9%	2.5%
▼ Salhia Real Estate Co.	SREK.KW	21.0	1.45	3.41%	0.37	0.425	(0.004)	264.9	0.465	0.398	6.5%	1,470,475	619,575	16.9%	6.9%
= Tamdeen Real Estate Co.	TAMK.KW	8.8	0.53	4.89%	0.20	0.340	0.000	136.5	0.390	0.328	(8.1%)	135,261	45,879	1.2%	6.0%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.40	7.40%	0.44	0.269	(0.009)	56.3	0.324	0.252	(0.7%)	11,450	3,071	1.5%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	19.8	0.79	2.95%	1.16	0.084	0.001	31.5	0.096	0.055	21.0%	3,861,599	318,846	156.5%	4.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	12.1	0.60	0.00%	0.68	0.077	0.003	26.8	0.102	0.043	(7.2%)	1,623,359	124,052	29.5%	5.0%
▼ Mabanee Co.	MABK.KW	17.7	1.73	1.79%	1.02	0.782	(0.006)	1,156.5	0.846	0.719	8.8%	1,475,446	1,156,866	6.3%	9.7%
= Injazzat Real Estate Development Co.	INJA.KW	11.7	0.58	4.70%	0.24	0.104	0.000	35.2	0.109	0.093	3.0%	0	0	3.8%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	21.9	1.16	1.61%	0.65	0.177	0.001	342.3	0.213	0.120	19.6%	4,022,520	709,714	16.2%	5.3%
▼ Sanam Real Estate Co.	SANK.KW	22.7	1.98	0.00%	0.44	0.212	(0.001)	23.4	0.237	0.161	(2.8%)	531,082	113,691	47.9%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	12.9	0.61	5.56%	0.66	0.090	0.002	37.4	0.100	0.069	(0.4%)	4,311,342	385,662	35.8%	4.7%
= Aqar Real Estate Investment Co.	AQAR.KW	18.3	0.59	3.92%	0.04	0.076	0.000	17.7	0.094	0.053	3.0%	0	0	35.0%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.26	0.00%	0.42	0.034	(0.001)	6.3	0.047	0.028	(5.4%)	129,455	4,518	41.9%	NM
▼ MAZAYA Holding Co.	MAZA.KW	28.1	0.73	0.00%	1.05	0.064	0.000	34.2	0.080	0.055	(14.3%)	3,583,905	227,321	36.7%	2.6%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	12.4	0.63	6.96%	0.51	0.072	(0.001)	26.6	0.078	0.055	7.6%	2,581,350	184,129	34.6%	5.0%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.1	0.83	0.00%	0.20	0.095	(0.002)	29.6	0.127	0.077	(15.2%)	198,129	19,047	10.6%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.32	0.00%	0.44	0.099	(0.002)	25.3	0.125	0.060	12.5%	204,148	20,205	77.8%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.5	1.92	0.00%	0.69	0.174	0.004	56.0	0.179	0.118	43.8%	3,654,742	629,515	65.9%	20.2%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	27.2	1.62	2.11%	1.10	0.142	(0.003)	84.1	0.225	0.049	76.0%	8,546,040	1,240,891	834.4%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	10.4	1.28	0.00%	0.86	0.114	(0.001)	15.5	0.332	0.051	(25.0%)	2,665,961	305,311	258.5%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	2.12	0.00%	0.45	0.266	0.004	36.9	0.360	0.041	327.0%	306,003	80,326	119.6%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.9	0.87	0.00%	0.50	0.080	(0.000)	12.8	0.105	0.056	3.1%	34,850	2,739	93.7%	8.8%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.23	0.00%	0.36	0.042	(0.001)	4.2	0.046	0.025	5.7%	929,876	39,415	93.1%	NM
= Dalqan Real Estate Co.	DALQ.KW	26.4	2.52	0.00%	0.08	0.305	0.000	18.4	0.344	0.112	49.5%	540,042	164,026	48.0%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	7.5	0.98	0.00%	NA	0.120	(0.007)	17.6	0.141	0.083	11.1%	209,095	25,831	9.5%	13.0%
= Osos Holding Group Co.	OSOS.KW	6.3	0.95	0.00%	0.34	0.130	0.000	14.2	0.147	0.075	4.0%	10,417	1,304	5.3%	15.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.135	0.001	26.8	1.190	1.045	0.8%	25,246	28,623	10.9%	NA
Real Estate		16.8	0.98	3.66%				3,398.5			18.3%	62,614,397	9,191,713		5.6%

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Wednesday, May 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	7.4	0.73	7.69%	0.95	0.168	(0.002)	92.6	0.200	0.143	(2.9%)	4,123,809	692,485		32.1%	9.9%
▼ Commercial Facilities Co.	FACI.KW	10.6	0.78	7.48%	0.52	0.252	(0.003)	128.0	0.283	0.169	3.3%	173,848	43,624		6.8%	7.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	28.5	2.17	0.00%	1.23	0.476	0.002	228.5	0.494	0.219	25.3%	3,525,700	1,673,613		136.4%	7.6%
▲ National Investment Co.	NINV.KW	17.0	1.05	8.49%	1.32	0.259	0.001	206.4	0.276	0.214	2.0%	1,949,643	502,224		32.9%	6.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.6	0.73	0.00%	0.80	0.093	(0.000)	463.2	0.131	0.087	(2.5%)	6,115,009	565,940		16.3%	2.5%
= Coast Invest. & Development Co.	COAS.KW	65.9	0.61	0.00%	1.23	0.062	0.000	28.8	0.089	0.056	(14.6%)	799,300	49,545		13.5%	0.9%
▲ The Securities House Co.	SECH.KW	18.6	0.69	0.00%	1.20	0.069	0.001	27.7	0.100	0.050	(4.4%)	959,523	65,973		54.7%	3.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.1	1.48	0.98%	1.04	0.296	(0.002)	255.8	0.305	0.161	11.7%	9,794,461	2,901,205		177.1%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	17.3	0.72	4.55%	0.80	0.153	0.004	77.2	0.167	0.109	1.3%	1,970,935	295,995		14.2%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.9	1.69	0.00%	0.56	0.182	0.016	40.0	0.337	0.069	(32.1%)	9,169,811	1,594,084		169.9%	14.2%
▲ First Investment Co.	OLAK.KW	7.7	0.62	0.00%	1.11	0.040	0.001	17.8	0.055	0.032	(14.3%)	4,196,701	167,727		60.3%	8.2%
▼ Gulf Investment House	GIHK.KW	56.6	5.15	0.00%	0.92	0.571	(0.001)	232.1	0.870	0.349	(8.3%)	2,169,711	1,262,482		15.7%	9.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.06	4.55%	1.28	0.165	0.003	109.6	0.175	0.138	5.1%	6,913,918	1,131,871		64.1%	10.9%
▼ Bayan Investment Co.	BAYK.KW	6.9	1.00	0.00%	0.76	0.057	(0.002)	13.0	0.087	0.040	(10.7%)	1,739,568	98,472		35.4%	14.5%
▲ Osoul Investment Co.	OSUL.KW	18.0	1.48	6.62%	0.42	0.151	0.001	19.1	0.187	0.073	9.4%	23,600	3,544		45.5%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.97	0.00%	0.37	0.164	0.002	50.7	0.171	0.065	28.1%	30,002	4,840		22.5%	NM
▲ Kamco Investment Co.	KAMC.KW	9.1	0.64	4.31%	0.61	0.116	(0.002)	39.7	0.146	0.091	(5.7%)	86,528	10,053		22.9%	7.0%
= National International Holding Co.	NIHK.KW	20.3	0.86	0.00%	0.75	0.142	0.000	33.3	0.498	0.087	(59.1%)	2,346,737	331,504		193.1%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.26	0.00%	0.65	0.298	(0.012)	66.6	0.352	0.126	24.7%	5,082,304	1,518,610		57.8%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.96	0.00%	0.31	0.104	0.003	21.5	0.142	0.076	(7.1%)	1,702,383	176,751		94.2%	0.7%
▲ Al-Deera Holding	DEER.KW	11.7	1.24	1.30%	0.87	0.384	0.002	39.6	0.518	0.294	1.3%	1,670,030	641,981		140.6%	10.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.61	0.00%	1.90	0.128	(0.003)	49.1	0.149	0.073	15.3%	43,664,376	5,548,282		204.0%	0.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.27	0.00%	1.03	0.014	(0.000)	4.4	0.023	0.012	(9.3%)	190,000	2,596		10.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.5	0.92	8.64%	1.20	0.286	0.001	146.0	0.356	0.239	(1.0%)	2,297,262	653,089		23.8%	26.6%
▼ Tamdeen Investment Co.	TAMI.KW	7.9	0.32	5.99%	0.36	0.797	(0.042)	107.2	1.168	0.311	(18.3%)	3,867	3,066		0.3%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	22.3	0.94	0.00%	0.53	0.061	0.005	10.8	0.074	0.031	3.6%	259,920	15,629		4.0%	4.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.40	0.00%	0.65	0.034	(0.000)	28.0	0.048	0.029	(17.9%)	500,386	17,356		21.8%	0.4%
▲ Rasiyat Holding Co.	RASIYAT.KW	54.7	4.26	0.00%	NA	0.352	0.005	52.8	0.407	0.343	(7.4%)	1,059,300	373,839		61.9%	7.8%
= Alimtiyaz Investment Group	ALIMTK.KW	NM	0.22	0.00%	1.02	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0		46.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.44	0.00%	1.36	0.035	0.001	15.2	0.050	0.028	(4.3%)	1,046,476	36,718		74.0%	NM
▲ National Industries Group	NIND.KW	10.3	1.11	3.95%	1.41	0.253	0.001	609.7	0.278	0.205	2.0%	11,850,342	2,989,171		22.2%	10.7%
= Warba Capital Holding Co.	WARBACAP.KW	14.2	2.68	0.00%	0.56	0.254	0.000	7.6	0.354	0.126	2.0%	1,578	403		260.9%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.62	0.00%	0.80	0.052	(0.000)	31.6	0.059	0.036	15.1%	3,716,825	190,025		88.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.41	0.00%	0.13	0.043	0.001	7.1	0.068	0.032	(4.4%)	65,900	2,695		10.8%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.51	5.00%	0.21	0.216	0.000	243.4	0.287	0.195	(14.6%)	806,844	174,171		6.8%	40.4%
▲ GFH Financial Group	GFH.KW	9.3	1.12	5.19%	0.95	0.089	0.000	339.6	0.112	0.079	(9.6%)	3,894,683	343,568		13.8%	12.1%
▲ Inovest	INOV.KW	NM	0.75	0.00%	0.86	0.103	0.003	31.6	0.188	0.076	(12.7%)	12,456,146	1,268,879		172.3%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	26.8	0.59	4.40%	0.07	0.068	(0.001)	13.3	0.079	0.053	3.8%	87,605	5,755		11.5%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.59	4.39%	0.55	0.068	0.001	18.0	0.077	0.053	(1.7%)	143,693	9,653		22.4%	4.6%
▼ Boursa Kuwait Securities Co	BOURSA.KW	30.0	8.08	3.01%	0.93	2.720	(0.020)	546.1	2.989	1.907	18.3%	335,154	911,156		11.8%	26.9%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	14.0	2.21	0.00%	0.46	0.392	(0.001)	117.6	0.535	0.355	(4.9%)	1,557,742	611,828		31.4%	15.8%
Financial Services		14.1	1.05	4.55%				4,802.1			(1.8%)	148,481,620	26,890,402			7.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.30	0.00%	0.26	0.154	0.001	15.4	0.263	0.132	7.7%	153,006	23,522	71.0%	NM
Technology		NM	1.30	0.00%				15.4			7.7%	153,006	23,522		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.7	1.21	1.35%	0.55	0.148	0.000	162.8	0.173	0.137	(2.0%)	281,549	41,237	7.7%	6.8%
Utilities		17.7	1.21	1.35%				162.8			(2.0%)	281,549	41,237		6.8%

Boursa Kuwait	14.24	1.21	2.5%		48,501.5		8.76%	388,508,159	103,475,135		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.266	327.0%
Warba Bank	0.234	151.1%
Advanced Technology Co.	0.780	100.5%
United Real Estate Co.	0.224	96.5%
Gulf Franchising Co.	0.152	83.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.142	4,942,800,662
Oula Fuel Marketing Co.	0.507	2,695,574,323
Warba Bank	0.234	1,888,420,542
Arzan Financial Group For Fin. & Invest.	0.296	1,530,894,349
Kuwait Real Estate Co.	0.379	1,274,439,479

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.142	(59.1%)
Alimtiiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.182	(32.1%)
ACICO Industries Co.	0.057	(30.4%)
Wethaq Takaful Insurance Co.	0.038	(27.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.507	1,621,697,697
Kuwait Finance House	0.736	769,227,604
Kuwait Business Town Real Estate Co.	0.142	739,870,752
National Bank of Kuwait	0.956	516,974,261
Arzan Financial Group For Fin. & Invest.	0.296	434,451,215

* Different Fiscal Year Company

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