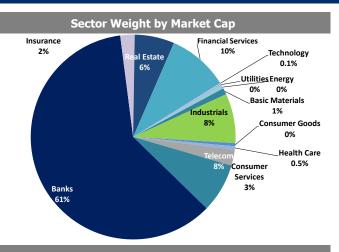


## **Boursa Kuwait Daily Report**

March 7, 2024



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	12,635.1	20.6	11.8%
2- National Bank of Kuwait	7,644.5	13.5	15.1%
3- Boubyan Bank	2,472.6	35.2	8.4%
4- Zain	2,202.5	10.2	17.3%
5- Agility (PWC Logistics)	1,534.0	18.2	4.7%
6- Mabanee Co.	1,105.6	17.4	10.4%
7- Gulf Bank	1,064.7	15.2	9.4%
8- Commercial Bank of Kuwait	1,012.2	7.7	19.7%
9- Burgan Bank	713.5	17.4	5.4%
10- Kuwait Projects Co.(Holding)	645.3	20.9	5.1%
Total	31.030	16.45	11.6%

*: ROE is calculated based on TTM 9M	1-2023 net profit & shareholders	equity as of 30-September-23

Top Movers ar	nd Most Active St	ocks
Top Movers and Today's Top % Gainers Real Estate Trade Centers Co.	Close	Change
	(KWD)	(KWD)
· · ·	0.057	0.004

Arkan Al-Kuwait Real Estate Co.	0.088	0.004	5.4%
Commercial Bank of Kuwait	0.535	0.026	5.1%
Injazzat Real Estate Development Co.	0.100	0.005	4.7%
Palms Agro Production Co.	0.184	0.008	4.5%
Today's Top % Losers	Close	Change	Percent
roddy's rop 70 Losers	(KWD)	(KWD)	Change

7.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.047	(0.004)	(7.3%)
Gulf Franchising Co.	0.073	(0.003)	(3.8%)
Arzan Financial Group For Fin. & Invest.	0.213	(0.007)	(3.2%)
UniCap Investment and Finance	0.099	(0.003)	(2.8%)
Burgan Co. for Drilling, Tdg. & Maint.	0.106	(0.003)	(2.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Commercial Real Estate Co.	0.131	0.8%	29,319,828
Kuwait Projects Co.(Holding)	0.129	4.0%	13,034,368
Al-Argan International Real Estate Co.	0.090	1.1%	12,737,048
Kuwait International Bank	0.170	1.2%	9,281,940
Int'l Financial Advisors Co.	0.400	(2.7%)	5,939,095

Source: Boursa Kuwait, Kamco Invest Research

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	44,190.4	<b>A</b>	0.2%	2.4%	9.1%
Energy	210.4	▼	(0.2%)	2.0%	9.9%
Basic Materials	446.0	<b>A</b>	0.6%	3.1%	5.2%
Industrials	3,451.9	<b>A</b>	0.2%	3.1%	11.8%
Consumer Staples	217.5	<b>A</b>	0.5%	2.0%	9.2%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,122.8	<b>A</b>	0.0%	4.8%	3.4%
Telecommunications	3,424.4	<b>A</b>	0.7%	(5.8%)	1.5%
Banks	26,828.3	<b>A</b>	0.0%	2.8%	9.6%
Insurance	1,009.5	•	(0.1%)	7.3%	10.5%
Real Estate	2,764.4	<b>A</b>	0.4%	6.1%	7.0%
Financial Services	4,273.7	<b>A</b>	0.4%	2.3%	14.6%
Technology	27.1	<b>V</b>	(1.1%)	(2.2%)	240.9%
Utilities	184.8	•	(1.8%)	(1.2%)	(2.9%)

Market Breadth		56	_	45	46
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,110.49	1.5	0.0%	(0.6%)	8.5%
Main 50 Index	5,983.83	58.3	1.0%	0.5%	9.0%
Main Market Index	6,121.73	45.7	0.8%	0.6%	9.9%
All Share Market Index	7,410.86	10.4	0.1%	(0.4%)	8.7%
Market Cap (KWD Mn)	44,190.38	66.7	0.2%	2.4%	9.1%

**Index Performance relative to Volume** 



Market 1	Market Trading Data and Volatility									
Trading Indicators	Today's	DTD	DTD	Average	Daily					
	Value	Chg	% Chg	YTD 2024	YTD 2023					
Volume (Shrs Mn)	172.9	12.2	7.6%	262.8	143.9					
Value Traded (KWD Mn)	41.1	(6.17)	(13.1%)	63.7	42.4					
No. of Trades	10,407	(427)	(3.9%)	14,993	9,005					

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.805	0.0%	4,573,854
The Commercial Real Estate Co.	0.131	0.8%	3,845,875
Mabanee Co.	0.840	0.2%	2,714,396
National Bank of Kuwait	0.964	(0.4%)	2,581,329
Int'l Financial Advisors Co.	0.400	(2.7%)	2,388,721



# Boursa Kuwait - Premier Market Thursday, March 7, 2024

		Clo	sing Price		Marl	cet Capitaliza	ation		Valuation	Multiples				YTD-24 Trading Indicators	
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
•	National Bank of Kuwait	0.964	(0.004)	(0.4%)	7,644	20.8%	17.3%	13.5	2.04	2.6%	1.21	15.1%	7.8%	178.07	172.43
	Gulf Bank	0.294	0.002	0.7%	1,065	2.9%	2.4%	15.2	1.44	4.1%	1.08	9.4%	4.6%	322.40	93.44
_	Ahli Bank	0.260	(0.001)	(0.4%)	617	1.7%	1.4%	16.5	1.02	3.1%	0.63	6.2%	11.6%	89.94	23.11
	Kuwait International Bank	0.170	0.002	1.2%	281	0.8%	0.6%	17.1	0.89	2.7%	0.99	5.2%	13.3%	309.29	50.04
_	Burgan Bank	0.207	(0.002)	(1.0%)	714	1.9%	1.6%	17.4	0.94	2.9%	1.05	5.4%	20.3%	186.40	35.93
=	Kuwait Finance House	0.805	0.000	0.0%	12,635	34.3%	28.6%	20.6	2.42	1.2%	1.40	11.8%	10.9%	539.43	422.12
_	Boubyan Bank	0.624	(0.003)	(0.5%)	2,473	6.7%	5.6%	35.2	2.96	1.3%	1.05	8.4%	4.0%	87.50	54.92
_	Kuwait Investment Co.	0.193	(0.002)	(1.0%)	101	0.3%	0.2%	11.0	0.89	5.1%	0.91	8.2%	52.0%	538.20	97.66
•	National Investments Co	0.271	(0.003)	(1.1%)	216	0.6%	0.5%	NM	1.25	5.5%	1.31	1.4%	13.4%	272.13	76.55
	Kuwait Projects Co. (Holding)	0.129	0.005	4.0%	645	1.8%	1.5%	20.9	1.06	0.0%	0.76	5.1%	22.9%	429.79	49.74
_	Arzan Financial Group for Financing & In	0.213	(0.007)	(3.2%)	171	0.5%	0.4%	31.6	1.45	1.8%	1.01	4.6%	1.4%	580.29	132.59
_	Aayan Leasing and Investment	0.178	(0.001)	(0.6%)	118	0.3%	0.3%	9.1	1.23	4.2%	1.30	13.5%	2.3%	293.91	53.50
=	Al Imtiaz Investment Group	0.057	0.000	0.0%	61	0.2%	0.1%	NM	0.38	0.0%	1.04	NM	1.2%	111.32	6.75
	Kuwait Real Estate Co.	0.227	0.001	0.4%	216	0.6%	0.5%	18.8	1.56	1.3%	0.97	8.3%	10.7%	587.33	133.71
	Salhia Real Estate Co.	0.467	0.006	1.3%	252	0.7%	0.6%	17.3	1.44	3.1%	0.35	8.3%	8.9%	43.22	19.24
	Mabanee Co.	0.840	0.002	0.2%	1,106	3.0%	2.5%	17.4	1.82	1.7%	1.05	10.4%	(0.4%)	104.31	83.38
	The Commercial Real Estate Co.	0.131	0.001	0.8%	237	0.6%	0.5%	26.5	0.82	2.2%	0.62	3.1%	28.4%	262.91	30.69
_	National Industries Group (Holding)	0.231	(0.001)	(0.4%)	530	1.4%	1.2%	21.0	1.11	2.2%	1.42	5.3%	13.2%	324.53	74.44
=	Gulf Cable and Electrical Industries	1.494	0.000	0.0%	311	0.8%	0.7%	15.7	1.39	4.0%	1.02	8.8%	14.0%	14.11	20.46
	Heavy Engineering Industries and Shipbu	0.842	0.001	0.1%	152	0.4%	0.3%	23.5	2.14	3.6%	0.70	9.1%	2.7%	27.77	23.64
	Boubyan Petrochemical Co.	0.612	0.002	0.3%	327	0.9%	0.7%	11.7	1.31	9.8%	0.74	11.2%	4.6%	46.39	28.09
=	Agility Public Warehousing Co.	0.601	0.000	0.0%	1,534	4.2%	3.5%	18.2	0.86	0.0%	1.50	4.7%	18.1%	172.18	99.11
	Mobile Telecommunications Co.	0.509	0.005	1.0%	2,202	6.0%	5.0%	10.2	1.77	4.9%	1.26	17.3%	0.4%	151.47	78.33
	Human Soft Holding Co.	3.381	0.011	0.3%	432	1.2%	1.0%	10.0	3.75	10.3%	0.50	37.3%	(0.5%)	5.86	19.96
_	ALAFCO Aviation Lease and Finance Co.	0.207	(0.002)	(1.0%)	197	0.5%	0.4%	NM	0.90	0.0%	0.86	NM	15.0%	40.36	8.21
_	Jazeera Airways Co.	1.116	(0.004)	(0.4%)	246	0.7%	0.6%	19.5	7.34	0.0%	0.70	37.7%	(19.7%)	17.86	20.92
	GFH Financial Group BSC	0.080	0.001	0.8%	280	0.8%	0.6%	8.9	0.91	5.7%	0.96	10.3%	5.1%	179.72	14.47
	Warba Bank	0.188	0.001	0.5%	387	1.1%	0.9%	21.5	1.27	1.6%	0.98	5.9%	1.1%	154.94	29.39
_	Kuwait Telecommunication Co.	0.599	(0.001)	(0.2%)	598	1.6%	1.4%	18.0	2.54	5.8%	0.64	14.1%	6.4%	27.65	16.50
	Mezzan Holding Co.	0.621	0.001	0.2%	193	0.5%	0.4%	15.2	1.80	1.9%	0.45	11.8%	8.0%	27.46	16.58
	Integrated holding Co.	0.511	0.006	1.2%	129	0.4%	0.3%	35.9	2.08	2.9%	0.50	5.8%	0.2%	33.12	17.30
	Boursa Kuwait Securities Co.	2.106	0.016	0.8%	423	1.1%	1.0%	27.3	6.93	3.5%	0.89	25.4%	22.2%	11.17	22.21
	Ali Alghanim Sons Automotive Co.	1.132	0.002	0.2%	310	0.8%	0.7%	11.9	4.11	3.1%	0.48	34.5%	7.2%	19.78	22.50
Subt	otal- Premier Market Stocks	8,110.49	1.52	0.0%	36,804	100%	83%	17.4	1.44	3.09%		10.4%	8.5%	6,190.81	2,047.88
Rest	of the Market				7,386		17%	11.7	0.82	2.24%		6.9%		5,636.44	819.38

Source: Kamco Invest Research



#### **Boursa Kuwait Daily Bulletin** Thursday, March 7, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 YTD-24 Volume Value Reuters Trailing Trailing Dividend MKT Cap 52 Weeks 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Senergy Holding Co. SENE.KW NM 0.81 0.00% 1.03 0.037 0.002 7.3 0.045 0.026 20.3% 484 17 11.8% NM Independent Petroleum Group 0.88 5.88% 0.26 0.489 0.000 88.4 0.545 0.374 16.4% 0 0 1.0% 6.6% IPGK.KW 13.4 6.24% National Petroleum Services Co. NAPS.KW 9.6 1.72 0.18 0.777 0.000 75.4 0.899 0.690 (3.2%)n 0.2% 17.9% The Energy House Co. ENER.KW 28.7 1.39 0.00% 0.68 0.138 (0.001)6.3 0.354 0.021 119.0% 18,480 2,452 4.6% 4.8% = Gulf Petroleum Investment NM 0.20 0.00% 1.00 0.014 0.000 6.2 0.015 0.012 0.0% 0.0% NM GPIK.KW (0.003)Burgan Co. for Drilling, Tdg. & Maint. \* ABAR.KW 8.8 0.36 0.00% 0.17 0.106 26.9 0.1330.087 19.2% 530,218 57.035 29.8% 4.1% Energy 11.5 0.85 6.06% 210.4 9.9% 549,182 59,503 6.1% ▲ Kuwait Foundry Co. 0.50 0.571 0.021 41.3 0.579 0.290 3.4% 46.2% 6.9 3.17 19.44% 38.3% 4,955 2,772 KFDC.KW 9.75% 0.74 0.612 0.002 327.3 0.571 4.6% 668,947 408,046 11.2% Boubyan Petrochemicals Co.\* BPCC.KW 11.7 1.31 0.856 8.7% = Al Kout for Industrial Projects Co. 10.4 2.34 6.52% 0.08 0.767 0.000 77.4 0.900 0.429 0.0% 22.4% ALKK.KW (4.7%)10.4 9.75% 5.2% 673,902 410,818 14.0% **Basic Materials** 2.34 446.0 10.9 4.10% 0.67 0.116 0.000 19.7 0.123 0.095 12.6% 383,071 44,436 34.6% 5.7% Specialities Group Holding Co. SPEC.KW 0.62 Kuwait Cement Co. 37.1 0.68 2.73% 0.59 0.178 0.005 126.9 0.225 0.123 32.8% 5,578,864 997,165 15.1% 1.8% KCEM.KW 311.0 0.999 385,032 8.8% Gulf Cable & Electrical Ind. Co. CABL.KW 15.7 1.39 3.98% 1.02 1.494 0.000 1.540 14.0% 257,739 6.8% 0.842 151.8 568,246 Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 23.5 2.14 3.56% 0.70 0.001 0.890 0.566 2.7% 682,810 15.4% 9.1% 91.0 4,842 Kuwait Portland Cement Co. PCEM.KW 15.4 1.23 7.71% 0.45 0.908 0.007 0.945 0.800 8.1% 5,355 1.4% 8.0% Shuaiba Industrial Co. PAPE.KW 12.7 0.97 7.00% 0.22 0.183 0.002 18.2 0.230 0.134 15.8% 79,149 14,359 18.9% 7.6% Metal & Recycling Co. MRCK.KW 14.7 1.22 0.00% 0.19 0.104 0.004 9.4 0.117 0.038 25.3% 6,576 654 1.8% 8.3% ACICO Industries Co. NM 0.85 0.00% 0.50 0.080 0.000 26.3 0.088 0.075 0.0% 0.0% NM ACIC.KW 0 National Industries Co. 15.0 0.76 5.67% 0.20 0.176 0.004 63.2 0.195 0.152 12.1% 10,100 1,699 1.0% 5.1% NIBM.KW NM 0.00% 0.94 0.029 0.000 2.3 0.047 0.020 0.0% 0.0% NM Equipment Holding Co. EQUI.KW 0.56 33.9 102,893 National Co. for Consumer Industries 43.5 1.19 0.00% 0.22 0.113 0.000 0.132 0.100 6.6% 910,215 47.1% 2.7% NCCI.KW Salbookh Trading Co. SALB.KW NM 2.69 0.00% 0.58 0.008 0.000 0.8 0.016 0.007 0.0% 0.0% NM = Agility (PWC Logistics) 18.2 0.86 0.00% 1.50 0.601 0.000 1,534.0 0.720 0.498 18.1% 1,537,719 921,653 6.7% 4.7% AGLT.KW 0.42 11.8 National Cleaning Co. CLEA.KW NM 0.00% 0.76 0.051 0.000 0.059 0.023 30.5% 304,200 15,203 17.7% NM Kuwait & Gulf Link Transport Co. NM 0.45 0.00% 0.76 0.060 0.000 16.4 0.070 0.039 13.7% 136,119 7,861 5.9% NM KGLK.KW Kuwait Co. For Process Plant Const. & Cont. 11.4 1.00 7.20% 0.47 0.271 (0.002)32.2 0.315 0.226 15.8% 35,250 9,489 5.6% 8.7% KCPC.KW Humansoft Holding Co. HUMN.KW 10.0 3.75 10.30% 0.50 3.381 0.011 431.9 3.845 2.972 (0.5%)158,048 531,939 4.6% 37.3% Gulf Franchising Co. NM 1.52 0.00% NA 0.073 (0.003)2.9 0.143 0.044 29.4% 56,496 4,272 3.7% GFCI.KW 1.37 0.002 72.4 Combined Group Contracting Co. 7.4 7.07% 0.68 0.423 0.476 0.362 (6.4%)1,001,528 424,959 22.4% 18.6% CGCK.KW United Projects Group 25.4 0.63 0.00% 0.18 0.178 (0.002)67.2 0.268 0.145 (0.6%)11,930 2,052 1.0% 2.5% UPAC.KW ALAFCO Aviation Lease & Finance Co.\* NM 0.90 0.00% 0.86 0.207 (0.002)197.1 0.220 163,358 33,857 4.2% NM ALAF.KW 0.162 15.0% = Mubarrad Holding Co. MBRD.KW 11.3 0.69 5.92% 0.90 0.085 0.000 13.8 0.095 0.067 3.2% 11.5% 6.1% 2.94% Integrated holding Co. 35.9 2.08 0.50 0.511 0.006 129.3 0.555 0.345 0.2% 1,210,910 617,830 13.1% 5.8% INTEGRATED.KW Umm Al-Qaiwain General Investments Co. 12.0 0.68 5.22% 0.14 0.095 0.000 34.5 0.100 0.085 0.0% 0.0% 5.7% QIC.KW Jassim Transport & Stevedoring Co. 9.7 5.00% 0.07 0.360 0.001 54.0 0.365 11.1% 16,000 5,760 3.7% 11.3% JTC.KW 1.10 0.301 12,545,437.0 Industrials 14.9 0.97 5.44% 3,451.9 11.8% 4,694,201 3.5%



<b>Boursa Kuwait Daily Bulleti</b>	n												Thursday, N	/Jarch 7,	2024
		١	/aluation N	lultiples		Price (F	(WD)					Daily Tradin	g Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change			2 Weeks ow (KWD)	YTD-24 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	RC
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.27	0.117	0.004	24.5	0.125	0.091	19.4%	2,352,394	282,696	7.6%	N
▲ Mezzan Holding Co.	MEZZ.KW	15.2	1.80	1.93%	0.45	0.621	0.001	193.0	0.622	0.360	8.0%	831,440	515,342	8.8%	11.8
Consumer Staples		15.2	1.32	1.93%				217.5			9.2%	3,183,834	798,038		7.4
<ul> <li>Advanced Technology Co.</li> </ul>	ATCK.KW	13.5	0.97	4.38%	0.01	0.457	0.000	68.6	0.525	0.379	(2.6%)	0	0	0.0%	7.2
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1
Health Care		12.1	1.62	4.38%				229.5			(1.1%)	0	0		14.2
<ul> <li>Kuwait National Cinema Co.</li> </ul>	KCIN.KW	13.0	1.37	5.93%	0.29	1.225	0.000	113.4	1.300	0.940	2.3%	0	0	0.1%	10.5
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.115	14.6%	0	0	0.1%	17.2
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.49	0.00%	0.54	0.100	(0.000)	27.8	0.149	0.076	10.6%	145,011	14,140	4.1%	N
▼ IFA Hotels & Resorts Co.*	IFAH.KW	18.2	12.53	0.00%	0.73	1.067	(0.006)	195.7	1.112	0.058	33.4%	503,586	541,465	28.7%	68.8
<ul> <li>Oula Fuel Marketing Co.</li> </ul>	OULA.KW	13.8	0.86	3.55%	0.44	0.141	0.000	57.0	0.180	0.121	2.2%	11,170	1,578	0.6%	6.2
▼ Kuwait Resorts Co.	MUNK.KW	18.4	0.55	3.38%	0.73	0.082	(0.000)	16.6	0.085	0.065	16.4%	519,096	42,781	15.6%	3.0
▼ Jazeera Airways Co.	JAZK.KW	19.5	7.34	0.00%	0.70	1.116	(0.004)	245.5	2.200	0.955	(19.7%)	324,136	362,697	8.1%	37.7
▲ Soor Fuel Marketing Co.	SOOR.KW	14.3	0.81	3.50%	0.46	0.143	0.002	57.9	0.168	0.120	4.4%	19,487	2,750	0.7%	5.6
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	11.7	1.08	5.63%	0.14	0.140	0.006	16.0	0.141	0.089	45.8%	4,050,383	560,787	111.8%	9.2
<ul> <li>Jiyad Holding Co</li> </ul>	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0
= Al Eid Food Co.	ALEID.KW	20.7	2.43	2.59%	0.14	0.193	0.000	58.5	0.226	0.163	7.8%	94,126	18,143	15.8%	11.7
▲ Palms Agro Production Co.	PAPK.KW	30.7	1.75	0.00%	0.34	0.184	0.008	9.6	0.381	0.062	127.2%	109,655	20,414	26.2%	5.7
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.9	4.11	3.05%	0.48	1.132	0.002	310.2	1.287	0.790	7.2%	457,132	516,849	NA	34.5
Consumer Discretionary		14.0	1.37	3.50%				1,123			3.4%	6,233,782	2,081,604		10.69
▲ Zain	ZAIN.KW	10.2	1.77	4.91%	1.26	0.509	0.005	2,202.5	0.572	0.451	0.4%	2,756,758	1,400,058	3.5%	17.3
▲ National Mobile Telecom Co.	OORE.KW	7.0	1.04	11.34%	0.60	1.228	0.005	615.4	1.558	0.957	0.9%	41,526	51,037	1.8%	14.8
Kuwait Telecommunication Co.	STC.KW	18.0	2.54	5.84%	0.64	0.599	(0.001)	598.2	0.793	0.520	6.4%	551,520	329,167	2.8%	14.1
▼ Hayat Communications Co.	HAYK.KW	NM	0.91	0.00%	0.96	0.095	(0.001)	8.3	0.110	0.050	11.9%	33,189	3,058	12.3%	N
Telecommunications		10.2	1.40	5.84%				3,424.4			1.5%	3,382,993	1,783,320		16.1°
▼ National Bank of Kuwait	NBKK.KW	13.5	2.04	2.59%	1.21	0.964	(0.004)	7,644.5	1.076	0.838	7.8%	2,672,355	2,581,329	2.2%	15.1
▲ Gulf Bank	GBKK.KW	15.2	1.44	4.08%	1.08	0.294	0.002	1,064.7	0.307	0.235	4.6%	2,342,039	685,510	8.9%	9.4
▲ Commercial Bank of Kuwait	CBKK.KW	7.7	1.52	6.55%	0.35	0.535	0.026	1,012.2	0.730	0.480	2.9%	7,915	4,086	0.0%	19.7
▼ Ahli Bank of Kuwait	ABKK.KW	16.5	1.02	3.06%	0.63	0.260	(0.001)	617.3	0.332	0.208	11.6%	652,789	170,288	3.8%	6.2
▲ Kuwait International Bank	KIBK.KW	17.1	0.89	2.73%	0.99	0.170	0.002	281.1	0.192	0.141	13.3%	9,281,940	1,570,867	18.7%	5.2
▼ Burgan Bank	BURG.KW	17.4	0.94	2.89%	1.05	0.207	(0.002)	713.5	0.229	0.157	20.3%	3,034,465	628,230	5.4%	5.4
<ul> <li>Kuwait Finance House</li> </ul>	KFH.KW	20.6	2.42	1.23%	1.40	0.805	0.000	12,635.1	0.815	0.659	10.9%	5,687,625	4,573,854	3.4%	11.8
▼ Boubyan Bank	BOUK.KW	35.2	2.96	1.28%	1.05	0.624	(0.003)	2,472.6	0.769	0.563	4.0%	1,591,929	993,065	2.2%	8.49
▲ Warba Bank	WARB.KW	21.5	1.27	1.60%	0.98	0.188	0.001	387.3	0.241	0.165	1.1%	3,223,421	605,060	7.5%	5.99
Banks		17.1	1.44	2.73%				26,828.3			9.6%	28,494,478	11,812,290		11.9%



#### **Boursa Kuwait Daily Bulletin** Thursday, March 7, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 YTD-24 Volume Value Reuters Trailing Trailin Dividend MKT Cap 52 Weeks 52 Weeks Capital DTD Company P/E (X) Ticker P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE 0.520 30.3% Kuwait Insurance Co. KINS.KW 2.3 0.69 7.31% 0.05 0.000 96.1 0.577 0.415 10.6% 15,453 7,976 1.1% Gulf Insurance Group GINS.KW 16.7 2.37 0.00% 0.07 1.920 0.000 544.8 1.921 0.965 2.1% 30,027 57,652 1.0% 14.2% 1.23 5.17% 0.760 0.000 164.7 0.795 0.489 24.6% 1.1% 15.3% Ahleiah Insurance Co. AINS.KW 8.1 0.15 0 Warba Insurance and Reinsurance Co. WINSRE .KW 8.1 0.82 7.04% 0.39 0.110 0.000 26.4 0.124 0.076 9.2% 151,700 16,667 9.6% 10.1% Kuwait Reinsurance Co. KWRE.KW 12.6 1.62 1.46% 0.09 0.475 0.000 123.3 0.475 0.264 23.4% 250 119 0.1% 12.8% First Takaful Insurance Co. NM 2.26 0.00% 0.36 0.193 (0.001)20.6 0.474 0.038 232.8% 22,796 4,302 60.6% NM FTIK.KW Wethag Takaful Insurance Co. NM 1.28 0.00% 0.49 0.047 (0.004)5.2 0.062 0.019 95.8% 3,885,802 191,618 187.6% 1.4% WETH.KW Bahrain Kuwait Insurance Co. 0.83 13.03% 0.01 0.191 0.000 28.5 0.191 0.00% 0.0% 12.1% BKIK.KW 6.8 0.191 Insurance 8.1 1.26 7.04% 1,009.5 10.5% 4,106,028 278,333 17.0% 0.021 Sokouk Holding Co. 6.1 1.02 0.00% 1.06 0.054 0.001 30.6 0.058 3.9% 4,402,858 237,482 38.9% 16.8% SHCK.KW 2,690,268 605,444 Kuwait Real Estate Co. KREK.KW 18.8 1.56 1.28% 0.97 0.227 0.001 216.4 0.261 0.101 10.7% 61.6% 8.3% United Real Estate Co. UREK.KW NM 0.39 0.00% 0.49 0.057 0.000 74.1 0.067 0.043 22.9% 2,561,652 145,447 12.6% NM National Real Estate Co. (0.001)147.9 0.064 NREK.KW 30.7 0.39 0.00% 1.26 0.080 0.125 20.4% 899,191 71,345 10.5% 1.3% 17.3 3.08% 0.35 0.467 0.006 252.4 0.550 0.383 8.9% 402,678 8.0% 8.3% Salhia Real Estate Co. SREK.KW 1.44 870,192 Tamdeen Real Estate Co. 9.9 0.68 2.84% 0.19 0.390 (0.005)156.6 0.405 0.325 8.6% 2,000 789 0.4% 6.8% TAMK.KW 17,219 Aiial Real Estate Entertainment Co. AREC.KW 10.4 0.40 3.75% 0.46 0.265 0.000 53.8 0.290 0.230 4.3% 65,100 1.4% 3.8% Al Massaleh Real Estate Co. MREC.KW 9.7 0.46 0.00% 0.23 0.030 0.000 6.9 0.036 0.026 0.0% 0 0.0% 4.8% Arab Real Estate Co. 6.7 0.74 0.00% 1.18 0.075 0.001 27.5 0.086 0.033 10.9% 2,639,059 195,250 54.7% 11.0% ARAB.KW AL-Enma'a Real Estate Co.\* ENMA.KW 29.3 0.66 0.00% 0.70 0.061 0.002 27.5 0.065 0.048 20.3% 565,995 33,860 9.6% 2.2% ▲ Mabanee Co. 17.4 1.82 1.67% 1.05 0.840 0.002 1,105.6 0.894 0.680 10.4% MABK.KW (0.4%)3,224,341 2,714,396 7.9% 249 4.9% Injazzat Real Estate Development Co. INJA.KW 11.8 0.58 4.91% 0.25 0.100 0.005 33.7 0.105 0.074 14.5% 2,500 1.2% 29,319,828 The Commercial Real Estate Co. TIJK.KW 26.5 0.82 2.17% 0.62 0.131 0.001 236.7 0.132 0.092 28.4% 3,845,875 14.6% 3.1% 0.00% 0.42 0.194 0.004 19.4 0.290 0.082 799,567 154,280 Sanam Real Estate Co. NM 2.24 21.3% 308.7% NM SANK.KW A'avan Real Estate Co. AYRE.KW 7.8 0.55 6.23% 0.65 0.080 (0.000)33.3 0.084 0.066 11.5% 1,575,409 126,378 11.0% 7.0% Agar Real Estate Investment Co. AQAR.KW 21.0 0.55 0.00% 0.03 0.068 0.001 15.8 0.069 0.044 16.9% 618,000 41,244 8.5% 2.6% Kuwait Real Estate Holding Co. NM 1.11 0.00% 0.43 0.034 0.001 6.3 0.037 0.021 (1.5%)6,164 200 6.9% NM ALAQ.KW 14.5% MAZAYA Holding Co. MAZA.KW NM 0.86 0.00% 1.03 0.084 0.001 40.6 0.085 0.046 911,539 75,778 24.0% NM Tijara Real Estate & Investment Co. 17.7 0.57 6.35% 0.49 0.063 0.000 23.3 0.064 0.047 8.1% 58,000 3,555 3.8% 3.2% TIJA.KW Al TAMEER Real Estate Investment Co. NM 0.28 0.00% 0.96 0.014 0.000 3.3 0.025 0.012 0.0% 0.0% NM AMAR.KW 34.8 0.64 6.86% 0.23 0.088 0.004 22.0 0.120 0.075 10.2% 11,950 1,046 1.9% 1.8% Arkan Al-Kuwait Real Estate Co. \* ARKK.KW Al-Argan International Real Estate Co. NM 0.31 0.00% 0.39 0.090 0.001 22.8 0.150 0.063 12.3% 12,737,048 1,124,966 34.3% NM ARGK.KW Munshaat Real Estate Projects Co. 3.7 1.95 0.00% 0.62 0.140 (0.001)45.1 0.166 0.048 (8.5%)775,428 110,018 14.4% 52.3% MUNS.KW First Dubai For Real Estate Development NM 0.42 0.00% 1.43 0.042 0.000 30.5 0.057 0.032 12.5% 431,181 17,511 3.5% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 20.8 0.84 7.04% 1.07 0.071 (0.000)40.8 0.080 0.051 (6.7%)1,916 136 3.2% 4.0% 41.7% 627,746 MENA Real Estate Co. \* 1.4 0.48 0.00% 0.85 0.040 (0.000)5.5 0.048 0.031 24,708 79.3% 34.0% MENK.KW 57.6 0.004 0.088 0.038 Real Estate Trade Centers Co. MARA.KW 0.31 0.00% 0.46 0.057 7.9 27.6% 6.6% 0.5% 0.50 0.001 12.5 1,642 10.9% Mashaer Holding Co. MASHAER.KW 5.3 0.79 0.00% 0.071 0.076 0.051 28.6% 23,620 14.9% Al Masaken Intl. Real Estate Dev. Co. 74.6 0.00% 0.32 0.029 0.000 2.9 0.039 12.0% 4,019 0.6% MASKN.KW 0.47 0.013 138,731 84.4% Dalgan Real Estate Co. 47.0 1.35 2.02% 0.06 0.145 (0.004)8.7 0.235 0.131 (1.4%)87,700 12,794 18.6% 2.9% DALQ.KW Dar Al Thuraya Real Estate Co. 48.4 1.08 0.00% 0.02 0.129 0.000 18.9 0.204 0.084 (0.8%)0.0% 2.2% THURY.KW Osos Holding Group Co. 12.1 0.87 4.04% 0.30 0.099 (0.001)10.4 0.114 0.067 32.0% 50,500 5,028 4.0% 7.2% OSOS.KW KFH Capital REIT NA NA 0.04% 0.11 (0.006)24.7 1.265 1.005 1.2% 265,322 277,406 9.3% NA BAITAKREIT.KW 1.045 Real Estate 17.4 0.67 3.42% 2,764.4 7.0% 66,362,810 10,250,744 4.1%



#### **Boursa Kuwait Daily Bulletin** Thursday, March 7, 2024 Valuation Multiples Price (KWD) Daily Trading Data YTD-24 Trailing YTD-24 Volume Value Reuters Trailing Dividend MKT Cap 52 Weeks 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE 52.0% Kuwait Investment Co. 11.0 0.89 5.15% 0.91 0.193 (0.002)101.2 0.227 0.110 1,001,558 194,833 102.6% 8.2% KINV.KW Commercial Facilities Co. 12.4 0.61 7.98% 0.51 0.189 0.000 96.0 0.199 0.149 18.9% 63,464 12,004 2.1% 4.9% FACI.KW Int'l Financial Advisors Co. 7.5 1.60 0.00% 1.22 0.400 (0.011)99.7 0.453 0.079 30.3% 5,939,095 2,388,721 213.6% 21.5% IFIN.KW National Investment Co. NINV.KW NM 1.25 5.53% 1.31 0.271 (0.003)216.0 0.308 0.182 13.4% 1,473,777 399,961 34.1% 1.4% 20.9 1.06 0.00% 0.76 0.129 0.005 645.3 0.142 0.099 22.9% 13,034,368 1,665,832 8.6% 5.1% Kuwait Projects Co.(Holding) KPRO.KW 25.0% 21.7 1.23 0.074 (0.000)0.065 8.2% 111,955 3.4% Coast Invest. & Development Co. COAS.KW 0.74 6.80% 34.2 0.117 1,528,762 The Securities House Co. 17.4 0.59 0.00% 1.18 0.057 (0.000)23.3 0.075 0.050 5.2% 191,045 10,778 10.2% 3.4% SECH.KW Arzan Financial Group For Fin. & Invest. 31.6 1.45 1.81% 1.01 0.213 (0.007)170.9 0.249 0.099 1.4% 3,916,834 844,135 72.3% 4.6% ARZA.KW **Kuwait Financial Centre** 20.9 0.62 4.73% 0.79 0.126 0.000 63.6 0.139 0.090 24.8% 66,390 8,207 6.5% 3.0% MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.88 0.00% 0.54 0.091 0.000 20.0 0.103 0.073 12.3% 1.1% NM KMEF.KW 0.00% 20.2 NM 0.85 1.11 0.045 0.000 0.064 0.027 23.2% 12,704 569 38.5% NM First Investment Co. OLAK.KW 64.9 3.43 0.00% 0.91 0.370 0.000 150.4 0.440 0.309 12.1% 15,402 5,716 2.4% 5.3% Gulf Investment House GIHK.KW 118.2 13.5% 1.23 4.21% 1.30 0.178 (0.001)0.191 0.121 2.3% 1,753,039 312,418 44.3% A'ayan Leasing & Investment Co. AAYA.KW 9.1 = Bayan Investment Co. BAYK.KW NM 0.75 0.00% 0.78 0.043 0.000 9.8 0.057 0.027 8.9% 70,000 3,012 11.2% NM 24.6 0.95 10.00% 0.42 0.100 (0.001)12.7 0.110 0.078 11.1% 223,088 22,313 4.3% 3.9% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.56 0.00% 0.37 0.072 0.000 22.2 0.080 0.055 7.3% 0 1.6% NM KFSK.KW NM 0.62 9.62% 0.58 0.104 0.000 35.6 0.115 0.082 20.9% 912,144 94,961 15.2% 0.5% Kamco Investment Co. KAMC.KW National International Holding Co. 9.5 0.65 4.24% 0.75 0.110 (0.001)24.2 0.135 0.100 1.9% 879,289 96,725 69.0% 6.8% NIHK.KW UniCap Investment and Finance UNICAP.KW 13.0 1.12 0.00% 0.57 0.099 (0.003)22.2 0.118 0.040 10.9% 224,080 22,306 77.3% 8.6% Al Madar Finance & Investment Co. NM 0.92 0.00% 0.32 0.098 0.004 20.3 0.115 0.074 22.4% 351,221 34,304 4.0% 0.5% MADR.KW 2.35 0.86 (0.004)38.7 0.575 1.5% 7.5% Al-Deera Holding DEER.KW 31.4 0.00% 0.422 0.134 56.3% 10,211 4,146 Al-Safat Investment Co. 28.5 1.63 0.00% 2.12 0.097 0.000 37.3 0.121 0.086 1.8% 513,658 49,813 32.7% 5.7% ALSAFAT.KW Ekttitab Holding Co. NM 0.63 0.00% 1.06 0.019 (0.000)5.9 0.030 0.008 8.1% 1,484,649 28,166 28.0% NM EKTT.KW NOOR Financial Investment Co. 3.4 1.19 3.47% 1.22 0.228 0.001 116.4 0.262 0.141 0.9% 464,226 105,645 14.1% 34.5% NOOR.KW Tamdeen Investment Co. TAMI.KW 13.1 0.61 2.03% 0.34 0.580 0.008 197.5 0.610 0.424 36.5% 500 290 0.1% 4.6% 0.70 0.00% 0.56 0.042 0.002 7.5 0.050 0.024 24.4% 297,896 11,771 11.9% 45.6% Kuwait Emirates Holding Co. 1.5 EMIRATES.KW Asiya Capital Investment Co. NM 0.57 0.00% 0.62 0.046 0.000 37.6 0.063 0.040 6.0% 214,415 9,870 10.9% NM ASIYA.KW 5.4% 3.47 0.00% 0.273 0.000 41.0 0.283 1,063,064 289,129 42.2% 4.3% = Rasiyat Holding Co. RASIYAT.KW NM NA 0.144 Alimtiaz Investment Group ALIMk.KW NM 0.38 0.00% 1.04 0.057 0.000 60.7 0.076 0.052 1.2% 10.5% NM Manazel Holding Co. NM 0.97 0.00% 1.39 0.032 (0.000)13.8 0.038 0.017 15.9% 1,527,755 48,776 57.3% 0.3% MANK.KW National Industries Group 21.0 1.11 2.16% 1.42 0.231 (0.001)530.2 0.243 0.176 13.2% 3,807,330 875,728 14.1% 5.3% NIND.KW 0.48 0.54 0.162 0.004 4.9 0.311 0.070 52.8% 61,519 9,901 147.6% NM Warba Capital Holding Co. WARBACAP.KW NM 0.00% Arabi Holding Group Co. NM 3.99 0.00% 0.33 0.521 (0.006)180.2 0.607 0.207 1.6% 211,308 110,472 13.2% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.39 0.00% 0.79 0.041 (0.000)25.3 0.044 0.022 42.8% 538,300 21,647 24.7% NM Credit Rating & Collection Co. 31.3 1.63 0.00% 0.12 0.049 0.001 8.1 0.097 0.014 134.3% 304,154 14,765 40.4% 5.2% TAHS.KW 302.0 Egypt Kuwait Holding Co. EKHK.KW 7.9 2.44 6.88% 0.20 0.268 0.000 0.378 0.237 5.5% 1.8% 30.8% **GFH Financial Group** 8.9 0.91 5.67% 0.96 0.080 0.001 280.0 0.095 0.069 5.1% 1,681,493 134,310 5.1% 10.3% GFH.KW 62.2 0.57 3.53% 0.81 0.085 0.000 25.6 0.096 0.062 269,492 22,796 8.8% 0.9% INOV.KW (1.2%)Amar For Finance and Leasing Co. AMARF.KW 12.8 0.63 0.00% 0.09 0.070 0.000 13.7 0.074 0.048 10.9% 0 1.9% 5.0% Al-Manar Financing & Leasing Co. 13.2 0.67 4.24% 0.53 0.071 (0.000)18.7 0.077 0.048 24.6% 1,720,706 121,480 28.9% 5.1% ALMANAR.KW 422.8 27.3 6.93 3.51% 0.89 2.106 0.016 2.190 1.641 22.2% 576,552 5.6% 25.4% Boursa Kuwait Securities Co BOURSA.KW 275,102 **Financial Services** 15.3 0.89 4.49% 4,273.7 14.6% 46,102,038 8,664,006 5.2%



Boursa Kuwait Daily Bulletin Thursday, March 7, 2024															, 2024
		Valuation Multiples			Price (KWD)							Daily Tradin	g Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
<ul><li>Automated Systems Co.</li></ul>	ASCK.KW	NM	2.30	0.00%	0.24	0.271	(0.003)	27.1	0.298	0.072	240.9%	128,220	34,709	129.0%	NM
Technology		NM	2.30	0.00%				27.1			240.9%	128,220	34,709		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.0	1.40	5.36%	0.47	0.168	(0.003)	184.8	0.208	0.163	(2.9%)	1,157,520	194,097	4.9%	10.8%
Utilities		13.0	1.40	5.36%				184.8			(2.9%)	1,157,520	194,097		10.8%
Boursa Kuwait		13.63	0.94	2.6%				44,190.4			9.12%	172,920,224	41,061,663		9.5%
Year-to-Date 2024 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close Percent				YTD Top % Losers					Close	Percer			
		(KWD)		Change				ל קטו טוז	0 LUSEIS			(KWD)			Change
Automated Systems Co. 0				240.9%		Jazeera Airways Co.					1.116				
First Takaful Insurance Co.	0.193 0.049				Munshaat Real Estate Projects Co.						0.140 (8.5				
Credit Rating & Collection Co.				134.3%				Kuwait Busi	ness Town	Real Estate	e Co.	0.071	0.071 (6.		
Palms Agro Production Co.	0.184		127.2%			Combined Group Contracting Co.					0.423	0.423 (6.			
The Energy House Co.	0.138		119.0%			4	Al Kout for I	Industrial F	rojects Co.	i	0.767	0.767 (4.7			
VTD Most Active by Volume		Close		Volume				YTD Most Active by Value				Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)		TID MOST Active by Value						(KWD)			(KWD)
Kuwait Real Estate Co.	wait Real Estate Co. 0.227 587,333,460						Ī	Kuwait Fina	nce House			0.805	0.805 422,117,8		
Arzan Financial Group For Fin. & Invest.	0.213	580	,291,309				Int'l Financial Advisors Co.				0.400	0.400 206,517,7			
Kuwait Finance House	0.805	539	,427,210			1	National Bank of Kuwait				0.964	).964 172,434,51			
Kuwait Investment Co.		0.193	0.193 538,199,792					Kuwait Real Estate Co.				0.227	133,710,212		
Int'l Financial Advisors Co.		0.400	532	,556,200	Arzan Financial Group For Fin. & Invest.						0.213	3 132,588,214			

<sup>\*</sup> Different Fiscal Year Company

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### Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or start. The rating or land to the company of start the retained in the company of the company of

- \* Outperform: Target Price represents expected returns >= 10% in the next 12 months
- \* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
  \* Underperform: Target Price represents an expected return of <-10% in the next 12 months
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