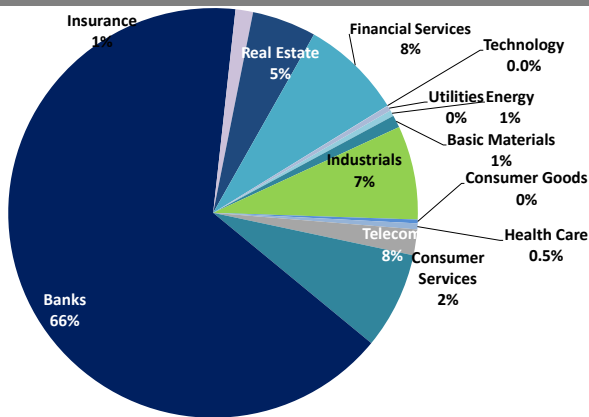


Boursa Kuwait Daily Report

March 7, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,661.8	41.5	14.1%
2- National Bank of Kuwait	8,436.0	17.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,818.6	43.2	8.2%
5- Zain	2,392.9	11.8	16.8%
6- Agility (PWC Logistics)	1,539.1	37.7	3.0%
7- Gulf Bank	985.8	16.3	8.6%
8- Mabanee Co.	959.8	16.0	10.7%
9- Commercial Bank of Kuwait	953.5	17.2	8.2%
10- Burgan Bank	741.9	16.0	6.2%
Total	33,889	23.42	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Independent Petroleum Group	0.509	0.083	19.5%
First Investment Co.	0.033	0.002	6.6%
Automated Systems Co.	0.098	0.006	6.1%
The Energy House Co.	0.060	0.003	5.3%
Salbookh Trading Co.	0.009	0.000	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.018	(0.003)	(13.5%)
Osos Holding Group Co.	0.099	(0.010)	(9.4%)
Arkan Al-Kuwait Real Estate Co.	0.098	(0.010)	(9.3%)
Sultan Center Food Products Co.	0.083	(0.008)	(8.8%)
IFA Hotels & Resorts Co.	0.025	(0.002)	(7.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.875	0.8%	13,789,097
First Investment Co.	0.033	6.6%	8,012,029
Kuwait International Bank	0.196	0.5%	7,141,344
National Real Estate Co.	0.081	(3.3%)	5,230,959
Warba Bank	0.229	0.4%	4,305,810

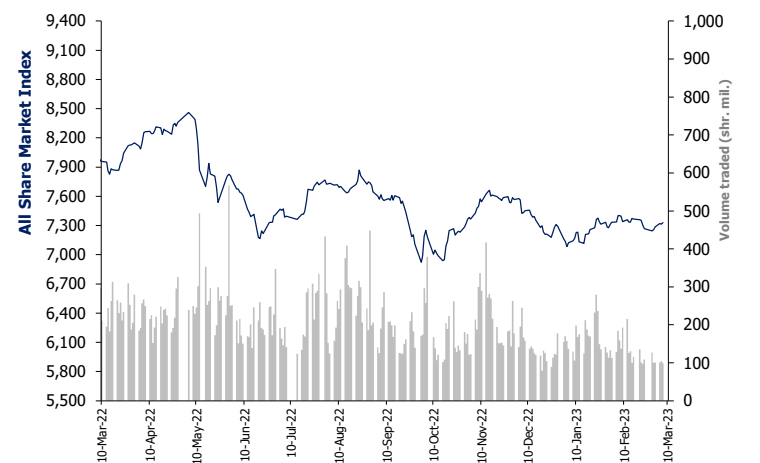
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	46,957.0	▲	0.2%	1.2%
Energy	217.6	▲	9.2%	(5.2%)
Basic Materials	466.1	▼	(0.3%)	(2.4%)
Industrials	3,468.2	▲	0.2%	(7.9%)
Consumer Staples	144.1	▲	0.2%	(0.7%)
Health Care	220.8	▼	(0.1%)	(0.5%)
Consumer Discretionary	962.8	▼	(0.1%)	(1.9%)
Telecommunications	3,582.8	▲	0.3%	(1.0%)
Banks	30,887.1	▲	0.3%	2.8%
Insurance	649.6	▼	(0.1%)	5.1%
Real Estate	2,373.8	▼	(0.4%)	(7.9%)
Financial Services	3,774.1	▼	(0.4%)	(1.6%)
Technology	9.7	▲	6.1%	1.9%
Utilities	200.2	▲	0.6%	(3.2%)

Market Breadth	 53	 49	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,190.51	23.8	0.3%	1.5%	0.9%
Main 50 Index	5,672.11	(19.2)	(0.3%)	(0.5%)	(0.8%)
Main Market Index	5,525.80	(2.9)	(0.1%)	(0.4%)	(1.3%)
All Share Market Index	7,327.77	16.8	0.2%	1.2%	0.5%
Market Cap (KWD Mn)	46,957.04	107.8	0.2%	1.2%	0.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	99.0	(4.9)	(4.7%)	147.0	291.0
Value Traded (KWD Mn)	32.2	4.06	14.4%	43.1	68.1
No. of Trades	7,697	(325)	(4.1%)	9,124	12,569

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.875	0.8%	12,063,251
National Bank of Kuwait	1.117	(0.2%)	4,142,589
Kuwait International Bank	0.196	0.5%	1,395,215
Boubayan Bank	0.754	0.3%	1,212,921
Zain	0.553	0.4%	1,196,054

Boursa Kuwait - Premier Market

Tuesday, March 7, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.117	(0.002)	(0.2%)	8,436	21.9%	18.0%	17.5	2.42	3.1%	1.20	13.8%	3.6%	150.98	165.55
▲	Gulf Bank	0.308	0.003	1.0%	986	2.6%	2.1%	16.3	1.40	3.2%	1.10	8.6%	(1.9%)	137.00	42.56
▲	Kuwait International Bank	0.196	0.001	0.5%	208	0.5%	0.4%	18.8	0.85	1.8%	0.99	4.5%	0.0%	269.60	54.32
=	Burgan Bank	0.226	0.000	0.0%	742	1.9%	1.6%	16.0	0.99	3.5%	1.05	6.2%	3.2%	52.72	11.87
▲	Kuwait Finance House	0.875	0.007	0.8%	11,662	30.2%	24.8%	41.5	5.83	1.7%	1.40	14.1%	6.3%	668.42	559.69
▲	Boubyan Bank	0.754	0.002	0.3%	2,819	7.3%	6.0%	43.2	3.56	0.8%	1.04	8.2%	(5.5%)	44.31	34.49
▼	Kuwait Investment Co.	0.130	(0.001)	(0.8%)	71	0.2%	0.2%	27.1	0.64	3.8%	0.88	2.4%	(14.5%)	70.82	9.87
▲	National Investments Co	0.233	0.001	0.4%	186	0.5%	0.4%	17.1	0.95	19.3%	1.30	5.5%	(1.7%)	24.53	5.92
=	Kuwait Projects Co. (Holding)	0.118	0.000	0.0%	590	1.5%	1.3%	NM	1.82	4.2%	0.72	NM	5.4%	289.93	32.37
=	Arzan Financial Group for Financing & In	0.118	0.000	0.0%	95	0.2%	0.2%	8.6	0.79	3.3%	1.02	9.2%	2.6%	124.55	14.87
▼	Aayan Leasing and Investment	0.140	(0.001)	(0.7%)	93	0.2%	0.2%	12.9	1.04	5.4%	1.32	8.0%	5.3%	376.62	53.81
▲	Al Imtiaz Investment Group	0.060	0.001	0.8%	64	0.2%	0.1%	NM	0.37	14.0%	1.05	NM	(20.0%)	42.09	2.77
▼	Kuwait Real Estate Co.	0.111	(0.001)	(0.9%)	103	0.3%	0.2%	16.3	0.81	2.6%	0.99	5.0%	2.8%	335.92	36.76
▼	Mabane Co.	0.773	(0.002)	(0.3%)	960	2.5%	2.0%	16.0	1.71	1.8%	1.08	10.7%	(8.8%)	13.84	11.42
▼	The Commercial Real Estate Co.	0.100	(0.001)	(0.6%)	176	0.5%	0.4%	20.4	0.60	0.0%	0.63	3.0%	1.5%	163.82	16.21
▼	National Industries Group (Holding)	0.206	(0.001)	(0.5%)	450	1.2%	1.0%	20.5	0.93	5.8%	1.44	4.5%	(5.1%)	132.54	28.12
▲	Gulf Cable and Electrical Industries	1.193	0.011	0.9%	248	0.6%	0.5%	11.5	1.14	5.0%	1.04	10.0%	(1.8%)	3.69	4.49
▲	Heavy Engineering Industries and Shipbu	0.615	0.003	0.5%	111	0.3%	0.2%	20.4	1.62	3.3%	0.70	8.0%	0.3%	10.61	6.44
▼	Boubyan Petrochemical Co.	0.779	(0.003)	(0.4%)	406	1.1%	0.9%	8.2	1.54	7.5%	0.74	18.8%	(2.6%)	12.08	9.46
▲	Agility Public Warehousing Co.	0.603	0.002	0.3%	1,539	4.0%	3.3%	37.7	1.11	3.2%	1.52	3.0%	(16.3%)	342.17	207.92
▲	Mobile Telecommunications Co.	0.553	0.002	0.4%	2,393	6.2%	5.1%	11.8	1.99	6.0%	1.28	16.8%	(1.8%)	146.54	81.35
▲	Human Soft Holding Co.	3.757	0.017	0.5%	457	1.2%	1.0%	7.9	3.78	10.6%	0.49	47.7%	6.7%	9.03	31.73
=	ALAFCO Aviation Lease and Finance Co.	0.202	0.000	0.0%	192	0.5%	0.4%	NM	0.75	0.0%	0.89	NM	(0.5%)	75.24	15.54
▲	Jazeera Airways Co.	1.780	0.006	0.3%	392	1.0%	0.8%	14.1	10.52	2.8%	0.71	74.6%	(6.3%)	15.57	26.08
=	GFH Financial Group BSC	0.077	0.000	0.0%	267	0.7%	0.6%	9.6	0.90	5.7%	0.96	9.4%	0.8%	461.12	35.93
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	8.8%	7.2%	22.1	2.55	2.5%	1.11	11.6%	0.0%	-	-
▲	Warba Bank	0.229	0.001	0.4%	458	1.2%	1.0%	20.4	1.59	1.3%	0.98	7.8%	(2.6%)	122.56	28.96
▲	Mezzan Holding Co.	0.393	0.001	0.3%	122	0.3%	0.3%	NM	1.25	4.1%	0.47	NM	0.0%	32.11	12.69
▲	Integrated holding Co.	0.370	0.002	0.5%	94	0.2%	0.2%	24.0	1.50	2.7%	0.51	6.3%	0.0%	38.47	14.17
▲	Shamal Az-Zour Al-Oula Power and Wate	0.182	0.001	0.6%	200	0.5%	0.4%	15.0	1.69	2.2%	0.44	11.3%	(3.2%)	22.18	4.04
▼	Boursa Kuwait Securities Co.	2.008	(0.007)	(0.3%)	403	1.0%	0.9%	20.9	6.44	4.2%	0.89	30.8%	(2.1%)	4.97	10.16
▲	Ali Alghanim Sons Automotive Co.	0.884	0.004	0.5%	242	0.6%	0.5%	14.8	4.43	3.8%	0.48	29.8%	9.8%	20.48	17.42
Subtotal- Premier Market Stocks		8,190.51	23.76	0.3%	38,564	100%	82%	16.7	1.45	4.35%		10.2%	0.9%	4,214.49	1,586.97
Rest of the Market					8,393		18%	11.8	0.69	2.26%		5.3%		2,255.68	307.27

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, March 7, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.69	0.00%	1.08	0.034	0.000	6.8	0.054	0.034	(24.3%)	22,200	732	0.7%	NM
▲ Independent Petroleum Group	IPGK.KW	12.7	0.89	5.65%	0.26	0.509	0.083	92.0	0.600	0.368	(0.2%)	3,905	1,619	0.1%	7.0%
▲ National Petroleum Services Co.	NAPS.KW	11.7	2.00	4.04%	0.17	0.840	0.030	81.5	1.040	0.625	6.5%	177	145	0.3%	17.0%
▲ The Energy House Co.	ENER.KW	NM	0.13	0.00%	0.72	0.060	0.003	2.7	0.354	0.001	179.1%	2	0	6.6%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.026	0.013	(5.5%)	10	0	8.5%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.9	0.39	0.00%	0.16	0.112	0.001	28.4	0.161	0.094	(2.6%)	20	2	4.4%	4.4%
Energy		11.7	0.54	4.84%				217.6			(5.2%)	26,314	2,498		1.2%
▲ Kuwait Foundry Co.	KFDC.KW	12.0	1.17	0.00%	0.51	0.284	0.004	20.5	0.378	0.260	(3.4%)	100	28	0.1%	9.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	8.2	1.54	7.50%	0.74	0.779	(0.003)	406.2	1.125	0.750	(2.6%)	27,628	21,559	2.3%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.5	1.28	10.26%	0.06	0.390	0.000	39.4	0.545	0.390	0.0%	0	0	0.0%	28.6%
Basic Materials		8.2	1.28	8.88%				466.1			(2.4%)	27,728	21,587		19.3%
▲ Specialities Group Holding Co.	SPEC.KW	9.5	0.62	5.58%	0.65	0.119	0.002	19.2	0.152	0.076	9.2%	195,494	23,173	33.3%	6.5%
▼ Kuwait Cement Co.	KCEM.KW	NM	0.74	2.42%	0.58	0.201	(0.002)	143.3	0.295	0.194	(9.9%)	96,200	19,334	0.7%	0.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	11.5	1.14	4.98%	1.04	1.193	0.011	248.4	1.850	0.860	(1.8%)	213,206	251,277	1.8%	10.0%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.4	1.62	3.25%	0.70	0.615	0.003	110.8	0.960	0.501	0.3%	203,232	125,002	5.9%	8.0%
= Kuwait Portland Cement Co.	PCEM.KW	17.5	1.17	8.24%	0.47	0.850	0.000	85.2	1.240	0.751	4.0%	67,184	57,151	0.8%	6.6%
▲ Shuaiba Industrial Co.	PAPE.KW	12.5	0.87	7.25%	0.17	0.163	0.006	16.2	0.310	0.134	1.2%	100	16	2.1%	7.0%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.71	0.00%	0.20	0.055	(0.002)	5.0	0.104	0.038	10.2%	15,010	826	1.0%	NM
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.54	0.080	0.000	26.3	0.208	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	12.6	0.78	5.36%	0.21	0.186	0.000	66.8	0.260	0.172	(4.1%)	43,296	8,039	0.3%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.76	0.00%	0.96	0.047	0.000	3.7	0.067	0.030	1.1%	0	0	0.1%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.32	0.00%	0.15	0.122	0.001	36.6	0.158	0.097	9.9%	2,299,331	278,476	38.1%	NM
▲ Salbookh Trading Co.	SALB.KW	NM	0.26	0.00%	0.62	0.009	0.000	0.9	0.045	0.007	(42.9%)	13,425	112	10.5%	NM
▲ Agility (PWC Logistics)	AGLT.KW	37.7	1.11	3.16%	1.52	0.603	0.002	1,539.1	1.063	0.563	(16.3%)	1,806,843	1,087,426	13.4%	3.0%
▼ Educational Holding Group*	EDUK.KW	7.5	3.91	3.24%	0.42	2.300	(0.100)	48.3	4.431	0.650	(9.8%)	138	321	0.0%	52.3%
= National Cleaning Co.	CLEA.KW	NM	0.26	0.00%	0.76	0.033	0.000	7.6	0.063	0.030	(0.9%)	0	0	1.1%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	2.0	0.34	0.00%	0.76	0.057	(0.002)	15.7	0.089	0.054	(2.9%)	19,520	1,122	1.5%	17.2%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	17.3	1.20	8.23%	0.50	0.308	0.003	36.6	0.513	0.279	3.7%	4,456	1,359	0.4%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	7.9	3.78	10.60%	0.49	3.757	0.017	457.1	3.759	3.006	6.7%	78,616	294,870	7.4%	47.7%
= Gulf Franchising Co.	GFCI.KW	3.3	1.71	0.00%	NA	0.087	0.000	3.5	0.148	0.063	(3.2%)	0	0	0.0%	52.2%
= Combined Group Contracting Co.	CGCK.KW	8.4	1.56	5.64%	0.69	0.442	0.000	75.6	0.500	0.339	(2.6%)	3,935	1,720	4.0%	18.5%
▼ United Projects Group	UPAC.KW	45.2	0.76	0.00%	0.20	0.209	(0.001)	78.9	0.290	0.181	2.5%	9,261	1,834	0.1%	1.7%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.75	0.00%	0.89	0.202	0.000	192.3	0.234	0.162	(0.5%)	646,659	130,483	7.9%	NM
▲ Mubarrad Holding Co.	MBRD.KW	8.0	0.59	6.59%	0.93	0.076	0.002	12.4	0.120	0.071	(5.7%)	50	4	4.9%	7.4%
▲ Integrated holding Co.	INTEGRATED.KW	24.0	1.50	2.70%	0.51	0.370	0.002	93.6	0.478	0.321	0.0%	567,120	209,338	15.2%	6.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	6.0	0.56	6.52%	0.15	0.092	0.000	33.4	0.108	0.086	(4.5%)	0	0	0.0%	9.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.2	0.95	0.00%	0.11	0.123	0.000	61.5	0.175	0.113	(7.5%)	0	0	0.2%	3.6%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	13.4	1.11	4.78%	0.07	0.335	(0.003)	50.3	0.410	0.300	2.1%	10,651	3,568	1.0%	8.3%
Industrials		12.5	0.87	5.47%				3,468.2			(7.9%)	6,293,727.0	2,495,451		4.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.69	0.00%	0.27	0.105	0.000	22.0	0.183	0.100	(4.5%)	0	0	0.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.25	4.06%	0.47	0.393	0.001	122.1	0.593	0.345	0.0%	1,021,435	400,970	10.3%	NM
Consumer Staples		NM	0.97	4.06%				144.1			(0.7%)	1,021,435	400,970		NM
= Advanced Technology Co.	ATCK.KW	13.4	1.10	3.04%	NA	0.494	0.000	74.1	0.595	0.379	12.3%	0	0	0.2%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	5.177	4.303	0.0%	0	0	0.0%	NM
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.1	2.45	0.00%	0.02	0.649	(0.001)	146.0	1.378	0.556	(5.9%)	145,000	94,105	0.1%	16.2%
Health Care		14.2	2.45	3.04%				220.8			(0.5%)	145,000	94,105		11.1%
▲ Kuwait National Cinema Co.	KCIN.KW	10.7	1.19	5.45%	0.27	1.000	0.001	92.6	1.133	0.850	5.3%	5	5	0.5%	11.1%
= Kuwait Hotels Co.	KHOT.KW	22.2	2.24	2.73%	NA	0.179	0.000	10.1	0.201	0.070	1.1%	0	0	1.5%	10.1%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.53	0.00%	0.54	0.083	(0.008)	23.2	0.230	0.091	(23.9%)	631,232	52,861	1.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	4.5	2.41	0.00%	0.51	0.025	(0.002)	15.6	0.063	0.025	(10.9%)	665,856	16,806	1.4%	53.6%
▲ Oula Fuel Marketing Co.	OULA.KW	14.9	0.89	3.57%	0.44	0.140	0.005	56.6	0.168	0.135	(3.4%)	244,529	34,148	0.8%	5.9%
▼ Kuwait Resorts Co.	MUNK.KW	11.8	0.50	3.56%	0.74	0.078	(0.002)	15.3	0.104	0.067	(3.7%)	122,502	9,555	4.1%	4.3%
▲ Jazeera Airways Co.	JAZK.KW	14.1	10.52	2.81%	0.71	1.780	0.006	391.6	2.099	1.231	(6.3%)	152,886	271,693	7.1%	74.6%
▲ Soor Fuel Marketing Co.	SOOR.KW	17.8	0.86	3.55%	0.45	0.141	0.001	57.0	0.167	0.135	(5.4%)	174,690	24,481	0.5%	4.8%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.1	0.99	0.00%	0.10	0.113	0.000	13.0	0.133	0.077	1.8%	0	0	1.1%	10.9%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.18	0.00%	0.75	0.016	(0.001)	2.9	0.089	0.015	(31.9%)	2,089,437	33,362	92.0%	NM
▼ Al Eid Food Co.	ALEID.KW	13.5	1.78	2.21%	0.11	0.226	(0.011)	38.2	0.304	0.207	(7.4%)	1,837,503	419,245	14.1%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.82	0.00%	0.25	0.083	0.000	4.3	0.083	0.043	5.8%	0	0	0.0%	NM
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.8	4.43	3.80%	0.48	0.884	0.004	242.3	0.966	0.750	9.8%	495,362	436,609	NA	29.8%
Consumer Discretionary		13.8	0.99	3.55%				963			(1.9%)	6,414,002	1,298,766		8.7%
▲ Zain	ZAIN.KW	11.8	1.99	5.97%	1.28	0.553	0.002	2,392.9	0.698	0.541	(1.8%)	2,167,056	1,196,054	3.4%	16.8%
▲ National Mobile Telecom Co.	OORE.KW	14.2	1.03	6.38%	0.59	1.091	0.001	546.8	1.280	0.618	(5.9%)	57,912	63,701	0.6%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.15	0.086	0.000	14.0	0.096	0.084	436.6%	0	0	0.0%	NM
▲ Kuwait Telecommunication Co.	STC.KW	13.8	2.70	4.80%	0.63	0.625	0.002	624.2	1.189	0.423	6.8%	666,131	414,151	11.4%	19.6%
▲ Hayat Communications Co.	HAYK.KW	NM	0.45	0.00%	1.02	0.056	0.001	4.9	0.110	0.049	(6.5%)	100	6	0.7%	NM
Telecommunications		13.8	1.99	5.97%				3,582.8			(1.0%)	2,891,199	1,673,912		13.7%
▼ National Bank of Kuwait	NBKK.KW	17.5	2.42	3.13%	1.20	1.117	(0.002)	8,436.0	1.159	0.962	3.6%	3,703,284	4,142,589	2.0%	13.8%
▲ Gulf Bank	GBKK.KW	16.3	1.40	3.25%	1.10	0.308	0.003	985.8	0.385	0.266	(1.9%)	2,420,340	741,247	4.3%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	17.2	1.42	3.76%	0.33	0.504	0.000	953.5	0.549	0.447	0.8%	0	0	0.2%	8.2%
= Ahli Bank of Kuwait	ABKK.KW	17.9	1.18	2.33%	0.65	0.340	0.000	602.0	0.355	0.239	4.9%	1,586,555	538,078	2.7%	6.6%
▼ Ahli United Bank - Kuwait	BKME.KW	18.0	1.29	2.58%	0.84	0.276	(0.001)	621.6	0.324	0.250	(2.8%)	317,151	87,493	1.1%	7.1%
▲ Kuwait International Bank	KIBK.KW	18.8	0.85	1.81%	0.99	0.196	0.001	207.8	0.259	0.186	0.0%	7,141,344	1,395,215	25.4%	4.5%
= Burgan Bank	BURG.KW	16.0	0.99	3.53%	1.05	0.226	0.000	741.9	0.307	0.205	3.2%	934,448	211,756	1.6%	6.2%
▲ Kuwait Finance House	KFH.KW	41.5	5.83	1.70%	1.40	0.875	0.007	11,661.8	1.039	0.754	6.3%	13,789,097	12,063,251	5.0%	14.1%
▲ Boubyan Bank	BOUK.KW	43.2	3.56	0.80%	1.04	0.754	0.002	2,818.6	0.965	0.713	(5.5%)	1,606,540	1,212,921	1.2%	8.2%
▲ Warba Bank	WARB.KW	20.4	1.59	1.31%	0.98	0.229	0.001	458.0	0.290	0.216	(2.6%)	4,305,810	982,277	6.1%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.11	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	11.6%
Banks		18.0	1.42	2.51%				30,887.1			2.8%	35,804,569	21,374,826		11.1%

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Tuesday, March 7, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	8.0	0.81	5.85%	0.06	0.536	(0.007)	99.1	0.627	0.380	2.3%	21,158	11,345	1.3%	10.1%
= Gulf Insurance Group	GINS.KW	53.9	1.34	3.43%	0.06	1.018	0.000	288.9	1.070	0.943	0.3%	0	0	0.0%	2.5%
▲ Ahleiah Insurance Co.	AINS.KW	7.3	0.89	7.21%	0.16	0.545	0.020	118.1	0.612	0.453	9.4%	1,250	681	0.4%	12.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	16.3	0.72	4.81%	0.38	0.159	(0.005)	27.0	0.175	0.107	30.3%	984,667	157,157	10.4%	4.4%
▼ Kuwait Reinsurance Co.	KWRE.KW	11.1	1.20	1.75%	0.08	0.340	(0.012)	80.9	0.373	0.217	18.1%	100	34	0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	47.0	0.57	0.00%	0.36	0.043	0.000	4.6	0.062	0.034	(4.8%)	0	0	0.1%	1.2%
▲ Wethaq Takaful Insurance Co.	WETH.KW	5.8	0.62	0.00%	0.49	0.023	0.000	2.5	0.054	0.021	(6.1%)	5	0	2.0%	10.7%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.0%
Insurance		9.6	0.84	5.33%				649.6			5.1%	1,007,180	169,217		7.6%
= Sokouk Holding Co.	SHCK.KW	15.5	0.57	0.00%	1.09	0.025	0.000	14.3	0.035	0.020	8.7%	108,138	2,693	1.6%	3.7%
▼ Kuwait Real Estate Co.	KREK.KW	16.3	0.81	2.62%	0.99	0.111	(0.001)	102.8	0.186	0.097	2.8%	1,291,046	143,302	36.3%	5.0%
▲ United Real Estate Co.	UREK.KW	NM	0.47	0.00%	0.44	0.063	0.001	81.9	0.121	0.060	(0.3%)	12,136	749	0.7%	0.4%
▼ National Real Estate Co.	NREK.KW	NM	0.48	0.00%	1.25	0.081	(0.003)	150.7	0.213	0.083	(35.1%)	5,230,959	429,995	19.0%	NM
▲ Salhia Real Estate Co.	SREK.KW	17.7	1.73	2.65%	0.34	0.542	0.003	279.0	0.567	0.428	5.7%	851,583	464,763	7.3%	9.8%
▼ Tamdeen Real Estate Co.	TAMK.KW	8.2	0.63	2.68%	0.18	0.345	(0.001)	138.5	0.390	0.296	(6.8%)	27,500	9,508	0.1%	7.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	17.7	0.39	1.85%	0.45	0.269	0.007	52.0	0.344	0.260	(6.9%)	2,050	528	1.1%	2.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.48	0.00%	0.25	0.029	0.000	6.8	0.052	0.027	(4.0%)	0	0	0.2%	NM
▼ Arab Real Estate Co.	ARAB.KW	NM	0.34	0.00%	1.25	0.028	(0.001)	14.1	0.044	0.024	8.1%	243,067	6,771	11.1%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.62	0.00%	0.72	0.057	0.001	25.4	0.081	0.050	(5.0%)	1,152	64	0.8%	NM
▼ Mabanee Co.	MABK.KW	16.0	1.71	1.81%	1.08	0.773	(0.002)	959.8	0.910	0.720	(8.8%)	62,907	49,020	1.1%	10.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	6.5	0.46	6.27%	0.24	0.078	0.001	26.4	0.114	0.070	(2.4%)	65,000	4,968	4.6%	7.1%
▼ The Commercial Real Estate Co.	TIJK.KW	20.4	0.60	0.00%	0.63	0.100	(0.001)	176.1	0.132	0.094	1.5%	3,134,366	314,675	9.3%	3.0%
= Sanam Real Estate Co.	SANK.KW	78.1	0.93	0.00%	0.40	0.070	0.000	8.5	0.100	0.053	11.3%	146,527	10,005	0.6%	1.2%
▲ A'ayan Real Estate Co.	AYRE.KW	25.7	0.56	6.33%	0.64	0.079	0.000	32.8	0.093	0.056	2.2%	15,001	1,166	8.6%	2.2%
= Aqar Real Estate Investment Co.	AQAR.KW	17.7	0.50	1.63%	0.00	0.061	0.000	14.2	0.084	0.052	(3.9%)	0	0	0.7%	2.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	10.8	0.69	0.00%	0.46	0.030	0.000	5.6	0.057	0.027	(9.7%)	0	0	0.0%	6.4%
= MAZAYA Holding Co.	MAZA.KW	28.5	0.41	0.00%	1.06	0.041	(0.000)	25.8	0.079	0.038	(14.6%)	210,513	8,518	8.9%	1.4%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	8.5	0.50	7.16%	0.48	0.056	(0.001)	20.7	0.089	0.044	4.5%	944,608	52,952	4.6%	5.9%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.26	0.00%	0.98	0.015	(0.001)	3.6	0.042	0.016	(28.1%)	810,859	12,611	5.2%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.5	0.69	6.12%	0.26	0.098	(0.010)	24.6	0.144	0.095	(15.5%)	30,101	2,950	0.2%	7.2%
= Al-Argan International Real Estate Co.	ARGK.KW	11.3	0.30	0.00%	0.39	0.091	0.000	23.2	0.144	0.073	(2.2%)	0	0	0.2%	2.6%
= Munshaat Real Estate Projects Co.	MUNS.KW	4.5	1.62	0.00%	0.62	0.054	0.000	17.4	0.075	0.048	(11.6%)	0	0	0.1%	36.2%
= First Dubai For Real Estate Development	FIRST.KW	19.4	0.41	0.00%	1.45	0.042	0.000	31.2	0.114	0.041	(13.1%)	110,001	4,610	2.0%	2.1%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	12.9	0.77	0.00%	1.09	0.062	(0.001)	35.7	0.092	0.046	10.5%	2,233,163	140,280	9.9%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.051	0.028	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	16.1	0.33	0.00%	0.42	0.060	0.001	8.3	0.105	0.043	0.0%	1,550	90	0.4%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.85	0.008	0.000	2.4	0.020	0.007	0.0%	0	0	0.0%	NM
▲ Mashaer Holding Co.	MASHAER.KW	NM	0.67	0.00%	0.51	0.058	0.000	10.1	0.075	0.049	5.1%	121	7	1.4%	NM
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.36	0.00%	0.26	0.022	(0.001)	2.1	0.050	0.021	(20.1%)	451,683	9,343	1.1%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	NM	1.82	0.00%	0.07	0.210	(0.001)	12.4	0.249	0.195	(8.7%)	68,900	14,366	7.0%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	26.1	1.66	0.00%	NA	0.194	0.000	28.4	0.225	0.100	(9.3%)	0	0	0.0%	6.4%
▼ Osos Holding Group Co.	OSOS.KW	8.6	0.87	10.12%	0.31	0.099	(0.010)	10.4	0.147	0.094	(10.2%)	1,100	114	0.1%	10.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.08	1.049	0.014	24.8	1.384	1.011	(16.7%)	40,234	41,595	5.0%	NA
Real Estate		16.1	0.57	2.66%				2,373.8			(7.9%)	16,094,265	1,725,643		3.5%

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Tuesday, March 7, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	27.1	0.64	3.82%	0.88	0.130	(0.001)	71.2	0.300	0.113	(14.5%)	1,820,511	237,626		12.9%	2.4%
▼ Commercial Facilities Co.	FACI.KW	9.3	0.61	7.98%	0.53	0.189	(0.004)	96.0	0.228	0.165	5.6%	109,548	20,660		1.7%	6.5%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.3	0.60	0.00%	1.26	0.093	(0.000)	23.3	0.127	0.082	(5.9%)	356,406	33,118		94.0%	8.2%
▲ National Investment Co.	NINV.KW	17.1	0.95	19.29%	1.30	0.233	0.001	185.7	0.475	0.211	(1.7%)	64,194	14,911		3.1%	5.5%
= Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.82	4.20%	0.72	0.118	0.000	590.3	0.215	0.099	5.4%	1,697,514	199,172		5.8%	NM
▼ Coast Invest. & Development Co.	COAS.KW	27.2	0.86	5.75%	1.28	0.087	(0.003)	40.5	0.125	0.066	3.6%	126,158	10,869		1.9%	3.2%
▲ The Securities House Co.	SECH.KW	11.0	0.63	0.00%	1.19	0.064	0.001	26.2	0.105	0.052	(10.1%)	199,798	12,622		4.6%	5.7%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	8.6	0.79	3.27%	1.02	0.118	0.000	94.7	0.180	0.109	2.6%	52,875	6,187		15.5%	9.2%
= Kuwait Financial Centre	MARKZ.KW	29.6	0.50	4.87%	0.82	0.102	0.000	51.2	0.196	0.098	(2.9%)	122,022	12,236		2.3%	1.7%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.8	0.76	8.00%	0.54	0.088	0.000	19.3	0.175	0.084	(7.4%)	0	0		1.2%	6.4%
▲ First Investment Co.	OLAK.KW	36.5	0.28	0.00%	1.08	0.033	0.002	14.5	0.104	0.029	(48.3%)	8,012,029	260,512		12.4%	0.8%
▼ Gulf Investment House	GIHK.KW	NM	3.81	0.00%	0.97	0.400	(0.001)	162.6	0.464	0.217	1.3%	5	2		1.4%	0.2%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	12.9	1.04	5.36%	1.32	0.140	(0.001)	93.0	0.204	0.104	5.3%	2,806,806	394,826		56.7%	8.0%
= Bayan Investment Co.	BAYK.KW	NM	0.31	0.00%	0.75	0.041	0.000	12.7	0.060	0.036	0.0%	0	0		0.0%	NM
= Osoul Investment Co.	OSUL.KW	31.7	0.87	9.18%	0.44	0.098	0.000	12.4	0.118	0.062	0.2%	0	0		0.3%	2.8%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.50	0.00%	0.38	0.068	0.001	21.0	0.097	0.055	4.8%	173,200	11,689		0.3%	NM
= Kamco Investment Co.	KAMC.KW	6.5	0.63	8.85%	0.57	0.113	0.000	38.7	0.167	0.089	9.7%	394,542	44,593		9.7%	9.6%
▼ National International Holding Co.	NIHK.KW	21.7	0.74	0.00%	0.74	0.129	(0.001)	28.4	0.167	0.091	(0.8%)	5	1		24.7%	3.4%
▼ UniCap Investment and Finance	UNICAP.KW	16.9	0.50	0.00%	0.61	0.046	(0.002)	10.2	0.079	0.046	(25.3%)	55,498	2,558		2.6%	3.0%
= Al Madar Finance & Investment Co.	MADR.KW	47.3	0.89	0.00%	0.34	0.094	0.000	19.5	0.120	0.083	(17.5%)	0	0		0.1%	1.9%
= Al-Deera Holding	DEER.KW	12.0	1.15	0.00%	0.88	0.159	0.000	14.6	0.199	0.136	(0.6%)	0	0		0.2%	9.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.29	0.00%	2.55	0.099	0.001	27.9	0.271	0.091	(7.7%)	398,838	39,366		12.3%	NM
▲ Ektitab Holding Co.	EKTT.KW	NM	0.29	0.00%	0.99	0.009	0.000	2.9	0.020	0.008	(13.5%)	902,340	7,650		30.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.8	1.05	2.91%	1.24	0.170	(0.014)	86.8	0.295	0.162	(4.0%)	2,208,799	370,907		3.8%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.8	0.66	1.62%	0.36	0.605	0.000	206.0	0.625	0.309	(0.8%)	0	0		0.0%	4.2%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	5.7	0.36	0.00%	0.63	0.036	0.002	6.4	0.057	0.026	(4.5%)	1,450	53		0.5%	6.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	3.4	0.49	0.00%	0.61	0.054	(0.000)	41.9	0.071	0.037	(5.4%)	1,168,191	62,449		16.1%	14.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	2.11	0.00%	NA	0.160	(0.001)	24.0	0.181	0.080	(5.3%)	1,183,280	189,768		32.2%	0.6%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.37	13.99%	1.05	0.060	0.001	63.5	0.138	0.059	(20.0%)	628,114	37,822		4.0%	NM
▲ Manazel Holding Co.	MANK.KW	7.0	0.50	0.00%	1.36	0.022	0.001	9.6	0.059	0.020	(18.0%)	247,632	5,357		5.7%	7.2%
▼ National Industries Group	NIND.KW	20.5	0.93	5.83%	1.44	0.206	(0.001)	450.3	0.314	0.205	(5.1%)	1,906,240	393,659		6.1%	4.5%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.05	0.00%	0.57	0.083	(0.003)	8.3	0.108	0.070	2.6%	60,201	4,782		1.7%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	2.38	0.00%	0.29	0.400	0.000	68.0	0.499	0.200	24.2%	394,259	157,640		13.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.25	0.00%	0.85	0.030	(0.000)	18.1	0.063	0.029	(17.8%)	94,182	2,837		1.7%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	0.62	0.00%	0.04	0.018	(0.003)	3.0	0.040	0.014	(17.4%)	268,020	4,833		0.7%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	6.3	2.12	12.09%	0.19	0.364	0.000	410.2	0.449	0.350	(3.2%)	69,551	25,298		0.9%	33.4%
= GFH Financial Group	GFH.KW	9.6	0.90	5.74%	0.96	0.077	0.000	267.4	0.110	0.073	0.8%	2,836,866	216,962		13.2%	9.4%
▼ Inovest	INOV.KW	17.5	0.50	0.00%	0.82	0.075	(0.001)	22.5	0.189	0.070	(14.8%)	505,185	36,816		1.9%	2.9%
= Amar For Finance and Leasing Co.	AMARF.KW	5.4	0.60	0.00%	0.09	0.064	0.000	12.4	0.080	0.058	1.6%	0	0		0.3%	11.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.60	0.00%	0.51	0.061	0.000	16.1	0.079	0.049	4.3%	0	0		0.1%	4.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	20.9	6.44	4.23%	0.89	2.008	(0.007)	403.2	2.870	1.880	(2.1%)	49,648	99,784		2.5%	30.8%
Financial Services		12.8	0.66	5.74%				3,774.1			(1.6%)	28,913,907	2,917,564			6.0%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Daily Trading Data		YTD-23	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	0.86	0.00%	0.22	0.098	0.006	9.7	0.110	0.074	1.9%	6,619	613	0.4%	NM
Technology		NM	0.86	0.00%				9.7			1.9%	6,619	613		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.69	2.20%	0.44	0.182	0.001	200.2	0.229	0.176	(3.2%)	350,980	63,800	2.0%	11.3%
Utilities		15.0	1.69	2.20%				200.2			(3.2%)	350,980	63,800		11.3%
Boursa Kuwait		13.8	0.86	2.62%				46,957.0			0.45%	98,996,925	32,238,953		8.6%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%	First Investment Co.	0.033	(48.3%)
The Energy House Co.	0.060	179.1%	Salbookh Trading Co.	0.009	(42.9%)
Warba Insurance and Reinsurance Co	0.159	30.3%	National Real Estate Co.	0.081	(35.1%)
Arabi Holding Group Co.	0.400	24.2%	Jiyad Holding Co.	0.016	(31.9%)
Kuwait Reinsurance Co.	0.340	18.1%	Al TAMEER Real Estate Investment Co.	0.015	(28.1%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.875	668,423,153	Kuwait Finance House	0.875	559,685,810
GFH Financial Group	0.077	461,115,462	Agility (PWC Logistics)	0.603	207,916,249
A'ayan Leasing & Investment Co.	0.140	376,615,536	National Bank of Kuwait	1.117	165,549,698
National Real Estate Co.	0.081	353,906,734	Zain	0.553	81,353,818
Agility (PWC Logistics)	0.603	342,168,715	Kuwait Telecommunication Co.	0.625	77,741,448

* Different Fiscal Year Company

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