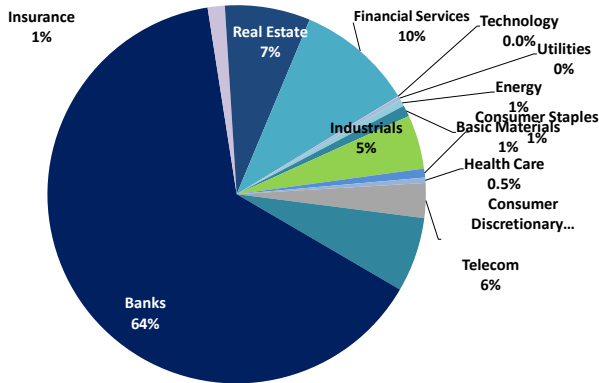


Boursa Kuwait Daily Report

July 7, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,781.7	24.3	11.1%
2- National Bank of Kuwait	8,786.5	15.0	14.6%
3- Boubyan Bank	3,153.7	32.1	11.0%
4- Zain	2,141.9	9.4	17.8%
5- Gulf Bank	1,393.4	24.6	7.0%
6- Mabane Co.	1,317.7	16.0	12.0%
7- Warba Bank	1,210.0	52.2	6.7%
8- Commercial Bank of Kuwait	1,194.2	7.6	20.3%
9- Burgan Bank	1,046.7	22.3	5.4%
10- Ahli Bank of Kuwait	795.8	14.9	8.3%
Total	35,822	18.47	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.128	0.020	18.5%
Real Estate Trade Centers Co.	2.278	0.267	13.3%
Kuwait Emirates Holding Co.	0.222	0.019	9.4%
Boursa Kuwait Securities Co.	3.349	0.239	7.7%
Equipment Holding Co.	0.072	0.005	6.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Real Estate Co.	0.351	(0.024)	(6.4%)
Kuwait Resorts Co.	0.134	(0.008)	(5.6%)
Advanced Technology Co.	0.501	(0.028)	(5.3%)
Amar For Finance And Leasing Co.	0.070	(0.004)	(4.9%)
A'ayan Real Estate Co.	0.106	(0.005)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.128	18.5%	121,904,715
Al Safat Investment Co.	0.182	(4.2%)	37,743,432
Agility (PWC Logistics)	0.159	5.3%	36,138,195
GFH Financial Group	0.106	1.0%	20,601,217
The Securities House Co.	0.082	0.6%	19,922,028

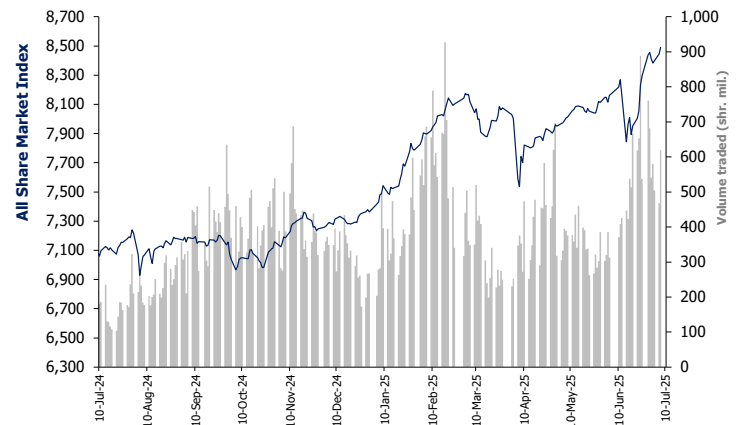
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,488.7	▲	0.5%	0.4%	15.3%
Energy	1,550.6	▲	0.2%	2.5%	30.4%
Basic Materials	861.9	▼	(0.4%)	0.8%	(5.4%)
Industrials	690.2	▲	0.5%	(4.0%)	(4.6%)
Consumer Staples	1,300.0	▲	1.6%	(2.3%)	30.2%
Health Care	496.5	▼	(2.0%)	(12.8%)	8.3%
Consumer Discretionary	2,275.2	▲	0.6%	(0.3%)	7.2%
Telecommunications	1,071.9	▲	0.1%	1.9%	5.3%
Banks	2,162.6	▲	0.5%	0.0%	19.5%
Insurance	1,870.1	▼	(1.7%)	(1.7%)	(9.0%)
Real Estate	1,843.4	▲	1.1%	4.2%	36.2%
Financial Services	1,577.5	▲	1.3%	2.4%	4.4%
Technology	1,309.5	▼	(0.6%)	18.4%	25.9%
Utilities	386.8	▲	0.7%	0.0%	(2.6%)

Market Breadth	<div><div></div></div> 60	<div><div></div></div> 60	<div><div></div></div> 20		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,192.78	48.9	0.5%	0.1%	17.3%
Main 50 Index	7,352.54	16.0	0.2%	1.8%	8.0%
Main Market Index	7,348.13	37.6	0.5%	2.1%	6.4%
All Share Market Index	8,488.73	44.9	0.5%	0.4%	15.3%
Market Cap (KWD Mn)	51,255.53	272.18	0.5%	0.4%	18.0%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	619.2	152.3	32.6%	431.0	223.5
Value Traded (KWD Mn)	124.9	41.51	49.8%	108.6	55.0
No. of Trades	34,507	9,616.0	38.6%	21,574	14,166

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.128	18.5%	14,894,086
Real Estate Trade Centers Co.	2.278	13.3%	11,275,880
Kuwait Finance House	0.800	0.3%	8,984,105
National Bank of Kuwait	1.005	1.0%	8,225,821
Al Safat Investment Co.	0.182	(4.2%)	7,018,727

Boursa Kuwait - Premier Market

Monday, July 7, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.005	0.010	1.0%	8,786	20.5%	17.1%	15.0	2.18	2.5%	1.21	14.6%	17.8%	761.25	741.38
=	Gulf Bank	0.349	0.000	0.0%	1,393	3.3%	2.7%	24.6	1.72	2.9%	1.06	7.0%	12.4%	1,215.83	400.63
▼	Ahli Bank	0.304	(0.001)	(0.3%)	796	1.9%	1.6%	14.9	1.24	3.3%	0.66	8.3%	22.8%	468.43	138.93
▲	Kuwait International Bank	0.282	0.001	0.4%	504	1.2%	1.0%	20.7	1.44	1.7%	1.01	6.9%	61.8%	1,591.06	374.15
=	Burgan Bank	0.275	0.000	0.0%	1,047	2.4%	2.0%	22.3	1.21	2.2%	1.10	5.4%	64.3%	688.94	160.12
▲	Kuwait Finance House	0.800	0.002	0.3%	14,782	34.5%	28.8%	24.3	2.69	1.5%	1.36	11.1%	15.8%	1,669.97	1,267.84
=	Boubyan Bank	0.715	0.000	0.0%	3,154	7.4%	6.2%	32.1	3.53	1.4%	1.03	11.0%	33.8%	411.31	268.62
▲	Kuwait Investment Co.	0.178	0.001	0.6%	98	0.2%	0.2%	8.6	0.79	7.3%	0.96	9.2%	2.9%	290.70	50.56
▼	National Investments Co	0.255	(0.001)	(0.4%)	203	0.5%	0.4%	14.5	0.95	8.6%	1.32	6.5%	0.4%	417.53	105.97
▲	Kuwait Projects Co. (Holding)	0.088	0.000	0.3%	442	1.0%	0.9%	29.6	0.69	0.0%	0.81	2.3%	(7.1%)	1,125.67	107.16
▼	Arzan Financial Group for Financing & In	0.278	(0.003)	(1.1%)	252	0.6%	0.5%	14.6	1.33	1.0%	1.04	9.1%	4.9%	1,902.18	540.94
▼	Aayan Leasing and Investment	0.180	(0.002)	(1.1%)	120	0.3%	0.2%	6.1	1.08	4.2%	1.27	17.8%	14.6%	697.42	114.67
=	Kuwait Real Estate Co.	0.381	0.000	0.0%	406	0.9%	0.8%	32.6	2.21	0.0%	0.97	6.8%	48.8%	1,467.08	479.06
▲	Salhia Real Estate Co.	0.415	0.005	1.2%	259	0.6%	0.5%	23.1	1.39	3.5%	0.37	6.0%	9.2%	167.92	69.99
=	Mabane Co.	0.891	0.000	0.0%	1,318	3.1%	2.6%	16.0	1.92	1.6%	1.01	12.0%	23.9%	191.51	158.13
=	The Commercial Real Estate Co.	0.192	0.000	0.0%	364	0.8%	0.7%	24.3	1.22	1.5%	0.65	5.0%	33.6%	435.32	77.39
▲	National Industries Group (Holding)	0.256	0.003	1.2%	648	1.5%	1.3%	13.7	1.15	3.9%	1.41	8.4%	8.4%	914.11	229.18
▲	Gulf Cable and Electrical Industries	2.038	0.013	0.6%	424	1.0%	0.8%	31.8	1.44	3.4%	0.98	4.5%	13.2%	35.50	71.84
▲	Heavy Engineering Industries and Shipb	0.889	0.001	0.1%	160	0.4%	0.3%	17.5	2.02	3.9%	0.68	11.5%	6.0%	69.78	61.18
▲	Boubyan Petrochemical Co.	0.646	0.003	0.5%	345	0.8%	0.7%	11.5	1.36	6.2%	0.73	11.9%	(0.6%)	124.85	84.44
▲	Agility Public Warehousing Co.	0.159	0.008	5.3%	406	0.9%	0.8%	7.3	0.41	6.0%	1.59	5.6%	(35.6%)	1,283.29	287.32
▲	Mobile Telecommunications Co.	0.495	0.002	0.4%	2,142	5.0%	4.2%	9.4	1.68	5.1%	1.21	17.8%	5.5%	509.58	241.75
▲	Human Soft Holding Co.	2.460	0.002	0.1%	332	0.8%	0.6%	8.4	2.51	14.2%	0.50	30.0%	(9.6%)	67.69	172.64
▲	IFA Hotels & Resorts Co.	0.866	0.016	1.9%	252	0.6%	0.5%	12.2	5.76	2.9%	0.76	47.2%	(40.6%)	53.46	82.53
▼	Jazeera Airways Co.	1.461	(0.015)	(1.0%)	321	0.8%	0.6%	18.3	10.25	2.7%	0.77	56.1%	44.9%	85.18	103.26
▲	GFH Financial Group BSC	0.106	0.001	1.0%	406	0.9%	0.8%	10.8	1.41	4.3%	0.96	13.0%	8.2%	1,457.79	143.32
▲	Warba Bank	0.269	0.001	0.4%	1,210	2.8%	2.4%	52.2	3.50	0.0%	0.99	6.7%	51.1%	2,917.21	552.94
▼	Kuwait Telecommunication Co.	0.570	(0.001)	(0.2%)	569	1.3%	1.1%	18.0	2.65	6.1%	0.64	14.7%	5.9%	109.35	60.87
▲	Mezzan Holding Co.	1.200	0.020	1.7%	373	0.9%	0.7%	23.7	2.93	2.1%	0.46	12.4%	33.3%	70.80	67.87
▼	Integrated holding Co.	0.576	(0.012)	(2.0%)	146	0.3%	0.3%	20.0	2.18	4.3%	0.55	10.9%	25.2%	163.13	89.66
▲	Boursa Kuwait Securities Co.	3.349	0.239	7.7%	672	1.6%	1.3%	31.4	11.39	2.4%	0.95	36.3%	45.6%	33.71	93.61
▼	Ali Alghanim Sons Automotive Co.	1.126	(0.001)	(0.1%)	406	0.9%	0.8%	13.3	4.64	3.1%	0.48	34.8%	43.9%	145.81	171.21
▲	Beyout Investment Group Holding Co.	0.372	0.005	1.4%	112	0.3%	0.2%	13.1	1.99	5.4%	0.48	15.1%	(9.7%)	158.55	62.09
Subtotal- Premier Market Stocks		9,192.78	48.88	0.5%	42,848	100%	84%	17.5	1.72	3.64%		11.2%	17.3%	21,701.90	7,631.25
Rest of the Market					8,408		16%	11.7	1.07	1.98%		7.1%		30,450.30	5,506.92

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, July 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Senergy Holding Co.	SENE.KW	NM	1.70	0.00%	1.08	0.078	0.000	15.5	0.079	0.030	29.2%	12,853,708	1,000,539	152.8%	1.9%
= Independent Petroleum Group	IPGK.KW	11.5	1.01	6.41%	0.26	0.598	0.000	108.1	0.675	0.456	26.4%	40,001	22,761	1.3%	8.8%
= National Petroleum Services Co.	NAPS.KW	8.7	2.42	5.13%	0.17	1.322	0.000	128.2	1.463	0.744	46.9%	0	0	1.1%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.78	0.00%	0.76	0.268	0.004	12.1	0.350	0.076	81.1%	795,800	210,943	852.7%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.5	0.53	0.00%	0.24	0.160	0.001	40.5	0.173	0.105	(1.8%)	1,058,981	168,210	25.9%	4.6%
Energy		11.5	1.70	5.77%				304.6			30.4%	14,748,490	1,402,453		11.2%
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.46	6.68%	0.49	0.599	0.001	38.9	0.740	0.495	(3.9%)	18,251	10,928	11.6%	0.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.36	6.16%	0.73	0.646	0.003	345.5	0.720	0.560	(0.6%)	850,890	548,433	23.3%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.9	2.51	6.93%	0.13	1.010	(0.035)	101.9	2.850	0.750	(19.1%)	484	499	0.1%	21.0%
Basic Materials		11.7	2.46	6.68%				486.3			(5.4%)	869,625	559,860		12.5%
▼ Specialities Group Holding Co.	SPEC.KW	17.5	0.90	1.19%	0.70	0.161	(0.004)	30.2	0.189	0.086	24.8%	2,366,400	384,433	144.7%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.19	1.60%	0.63	0.365	(0.011)	260.2	0.382	0.169	60.8%	611,941	221,161	7.0%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	31.8	1.44	3.40%	0.98	2.038	0.013	424.3	2.360	1.500	13.2%	210,661	427,627	17.1%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.5	2.02	3.94%	0.68	0.889	0.001	160.2	0.967	0.729	6.0%	1,189,864	1,056,424	38.7%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.7	0.98	6.60%	0.43	0.758	(0.002)	76.0	0.900	0.739	(6.5%)	22,775	17,271	5.6%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	17.2	0.88	7.04%	0.22	0.168	0.001	16.7	0.225	0.159	(20.8%)	107,162	17,927	3.7%	5.1%
▲ Metal & Recycling Co.	MRCX.KW	NM	2.03	0.00%	0.20	0.175	0.005	15.8	0.233	0.068	45.8%	1,621,044	282,791	52.8%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.82	0.00%	0.60	0.072	(0.001)	23.7	0.100	0.052	(12.5%)	3,387,739	244,351	115.9%	NM
▼ National Industries Co.	NIBM.KW	16.3	0.84	4.87%	0.20	0.205	(0.002)	73.6	0.249	0.160	15.8%	135	28	2.0%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.11	0.00%	1.02	0.072	0.005	5.7	0.090	0.025	(9.5%)	7,940,408	559,078	253.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	36.5	1.07	0.00%	0.26	0.107	0.002	32.1	0.134	0.090	1.9%	7,189,613	774,896	192.9%	2.9%
▲ Agility (PWC Logistics)	AGLT.KW	7.3	0.41	5.98%	1.59	0.159	0.008	405.8	0.291	0.140	(35.6%)	36,138,195	5,634,074	50.3%	5.6%
▼ National Cleaning Co.	CLEA.KW	13.6	0.49	0.00%	0.80	0.062	(0.002)	14.3	0.069	0.041	2.0%	1,037,261	64,587	126.8%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.88	0.00%	0.80	0.059	0.000	16.2	0.068	0.040	(3.0%)	87,913	5,157	70.1%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.29	4.30%	0.48	0.341	0.001	46.6	0.357	0.276	5.6%	63,772	21,384	9.4%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.4	2.51	14.17%	0.50	2.460	0.002	331.5	2.809	2.332	(9.6%)	238,805	584,960	50.2%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	7.71	0.00%	1.24	0.244	0.000	9.8	0.244	0.078	194.0%	0	0	1.3%	NM
▲ Combined Group Contracting Co.	CGCK.KW	15.4	1.84	4.50%	0.71	0.665	0.006	113.8	0.783	0.564	2.3%	3,100,900	2,047,456	44.0%	11.9%
▲ United Projects Group	UPAC.KW	69.5	0.52	0.00%	0.23	0.145	0.002	54.8	0.198	0.132	(6.5%)	7,203	1,012	1.3%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.8	0.85	4.72%	0.90	0.106	(0.005)	17.4	0.117	0.080	12.8%	4,242,633	447,260	84.3%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	20.0	2.18	4.34%	0.55	0.576	(0.012)	145.7	0.625	0.460	25.2%	1,133,446	653,615	64.5%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	0	0	0.6%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.2	1.09	6.19%	0.07	0.420	(0.005)	63.0	0.450	0.357	10.2%	136,866	57,743	10.8%	11.9%
Industrials		16.3	1.09	4.72%				2,366.7			(4.6%)	70,834,736	13,503,234		6.0%

Boursa Kuwait Daily Bulletin

Monday, July 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.28	0.097	0.000	20.3	0.123	0.092	(9.3%)	31,850	3,089	14.1%	NM
▲ Mezzan Holding Co.	MEZZ.KW	23.7	2.93	2.08%	0.46	1.200	0.020	372.9	1.238	0.760	33.3%	710,692	852,580	22.8%	12.4%
Consumer Staples		23.7	1.87	2.08%				393.2			30.2%	742,542	855,670		6.5%
▼ Advanced Technology Co.	ATCK.KW	NM	1.33	3.33%	0.01	0.501	(0.028)	90.2	0.935	0.324	54.6%	150,213	73,483	0.4%	NM
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.0	1.73	0.00%	0.06	0.730	0.001	147.8	0.800	0.548	(8.4%)	1,250	912	2.6%	13.3%
Health Care		13.0	1.53	3.33%				238.0			8.3%	151,463	74,395		6.2%
= Kuwait National Cinema Co.	KCIN.KW	7.6	1.09	6.49%	0.30	1.120	0.000	103.7	1.400	1.005	(3.4%)	51	57	0.9%	14.4%
= Kuwait Hotels Co.	KHOT.KW	11.8	1.91	0.00%	NA	0.241	0.000	13.6	0.365	0.133	38.5%	0	0	1.2%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.2	5.76	2.92%	0.76	0.866	0.016	252.2	2.034	0.717	(40.6%)	875,822	756,960	18.4%	47.2%
▲ Oula Fuel Marketing Co.	OULA.KW	27.9	2.21	1.25%	0.60	0.400	0.021	178.0	0.700	0.120	23.9%	2,924,851	1,176,502	614.4%	7.9%
▼ Kuwait Resorts Co.	MUNK.KW	17.4	0.83	2.09%	0.76	0.134	(0.008)	29.0	0.150	0.066	23.2%	116,375	16,073	22.7%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	18.3	10.25	2.74%	0.77	1.461	(0.015)	321.4	1.768	0.849	44.9%	262,691	388,851	38.7%	56.1%
= Soor Fuel Marketing Co.	SOOR.KW	21.5	1.27	2.51%	0.52	0.279	0.000	117.4	0.441	0.127	27.8%	112,531	31,076	31.1%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	64.4	1.08	NM	0.24	0.123	(0.002)	14.7	0.151	0.094	13.7%	282,011	34,681	136.6%	1.7%
▲ Al Eid Food Co.	ALEID.KW	12.8	1.42	5.83%	0.18	0.223	0.001	69.7	0.251	0.193	(11.3%)	2,462,159	550,241	67.0%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	24.3	2.10	2.52%	0.35	0.236	(0.001)	12.3	0.393	0.156	5.4%	233,379	55,373	16.9%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.64	3.08%	0.48	1.126	(0.001)	406.2	1.155	0.769	43.9%	651,763	732,039	40.4%	34.8%
Consumer Discretionary		17.4	1.91	2.74%				1,518			7.2%	7,921,633	3,741,853		16.0%
▲ Zain	ZAIN.KW	9.4	1.68	5.05%	1.21	0.495	0.002	2,141.9	0.501	0.425	5.5%	1,901,315	935,895	11.8%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	9.8	1.01	8.21%	0.58	1.090	(0.009)	546.3	1.250	0.988	2.3%	92,583	100,979	1.9%	10.3%
▼ Kuwait Telecommunication Co.	STC.KW	18.0	2.65	6.14%	0.64	0.570	(0.001)	569.3	0.616	0.511	5.9%	1,234,574	701,177	10.9%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	2.96	0.00%	0.90	0.160	(0.003)	14.0	0.237	0.059	128.6%	221,528	35,311	98.2%	NM
Telecommunications		9.8	2.17	6.14%				3,271.4			5.3%	3,450,000	1,773,362		15.2%
▲ National Bank of Kuwait	NBKK.KW	15.0	2.18	2.49%	1.21	1.005	0.010	8,786.5	1.028	0.800	17.8%	8,219,149	8,225,821	8.7%	14.6%
= Gulf Bank	GBKK.KW	24.6	1.72	2.87%	1.06	0.349	0.000	1,393.4	0.359	0.257	12.4%	3,042,780	1,064,783	30.5%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.6	1.54	7.00%	0.36	0.545	0.012	1,194.2	0.852	0.455	(2.1%)	76,806	41,148	0.3%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.9	1.24	3.27%	0.66	0.304	(0.001)	795.8	0.313	0.248	22.8%	1,582,820	478,482	17.9%	8.3%
▲ Kuwait International Bank	KIBK.KW	20.7	1.44	1.66%	1.01	0.282	0.001	504.4	0.281	0.163	61.8%	12,515,147	3,509,303	89.0%	6.9%
= Burgan Bank	BURG.KW	22.3	1.21	2.18%	1.10	0.275	0.000	1,046.7	0.289	0.168	64.3%	2,456,921	671,865	18.1%	5.4%
▲ Kuwait Finance House	KFH.KW	24.3	2.69	1.49%	1.36	0.800	0.002	14,781.7	0.805	0.644	15.8%	11,244,174	8,984,105	9.0%	11.1%
= Boubyan Bank	BOUK.KW	32.1	3.53	1.40%	1.03	0.715	0.000	3,153.7	0.725	0.485	33.8%	1,387,283	991,123	9.3%	11.0%
▲ Warba Bank	WARB.KW	52.2	3.50	0.00%	0.99	0.269	0.001	1,210.0	0.277	0.158	51.1%	8,196,211	2,193,847	64.9%	6.7%
Banks		22.3	1.72	2.33%				32,866.4			19.5%	48,721,291	26,160,477		11.7%

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Monday, July 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	8.5	0.57	7.57%	0.07	0.502	(0.008)	92.8	0.650	0.490	(14.9%)	270,150	135,576	4.7%	6.7%
▼ Gulf Insurance Group	GINS.KW	13.0	1.13	2.32%	0.08	0.989	(0.031)	280.6	1.834	0.855	(12.5%)	400	390	0.0%	8.7%
▼ Ahleiah Insurance Co.	AINS.KW	7.4	1.09	1.84%	0.14	0.750	(0.001)	177.0	0.836	0.612	(8.7%)	30,050	22,688	0.8%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.5	0.81	7.31%	0.41	0.159	(0.004)	38.9	0.171	0.130	(3.0%)	1,096,574	173,707	7.0%	10.8%
▼ Kuwait Reinsurance Co.	KWRE.KW	6.9	1.12	2.93%	0.11	0.339	(0.001)	105.4	0.462	0.288	0.3%	17,610	5,956	0.6%	16.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.89	0.00%	0.45	0.170	(0.007)	18.1	0.245	0.130	2.4%	1,349,853	239,857	31.0%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	63.2	1.99	0.00%	0.54	0.078	(0.003)	8.6	0.155	0.033	47.3%	3,032,075	239,670	376.9%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		7.5	1.11	5.12%				749.9			(9.0%)	5,796,712	817,844		10.6%
▼ Sokouk Holding Co.	SHCK.KW	8.8	1.02	0.00%	1.14	0.063	(0.001)	36.0	0.068	0.043	24.1%	2,031,725	128,796	109.2%	11.6%
= Kuwait Real Estate Co.	KREK.KW	32.6	2.21	0.00%	0.97	0.381	0.000	405.6	0.437	0.208	48.8%	2,207,767	840,987	137.8%	6.8%
▼ United Real Estate Co.	UREK.KW	41.9	1.11	0.00%	0.58	0.171	(0.002)	222.7	0.237	0.041	50.0%	823,134	141,798	33.8%	2.7%
▲ National Real Estate Co.	NREK.KW	2.4	0.05	0.00%	1.24	0.084	0.000	18.4	0.086	0.066	(87.3%)	3,952,190	332,760	238.0%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	23.1	1.39	3.49%	0.37	0.415	0.005	258.6	0.435	0.379	9.2%	1,897,662	779,948	26.9%	6.0%
▼ Tamdeen Real Estate Co.	TAMK.KW	8.9	0.53	4.74%	0.20	0.351	(0.024)	140.9	0.389	0.323	(5.1%)	104,792	38,107	1.5%	5.9%
= Ajlial Real Estate Entertainment Co.	AREC.KW	9.3	0.39	7.74%	0.44	0.257	0.000	53.8	0.324	0.233	(5.2%)	8,910	2,272	5.9%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	17.6	1.11	2.11%	1.18	0.117	0.006	45.2	0.118	0.054	73.6%	17,486,667	2,024,249	294.5%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	13.1	0.65	0.00%	0.70	0.083	(0.002)	29.1	0.102	0.043	0.6%	6,475,237	535,155	69.6%	5.0%
= Mabanee Co.	MABK.KW	16.0	1.92	1.57%	1.01	0.891	0.000	1,317.7	0.904	0.719	23.9%	2,437,300	2,181,888	12.9%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	17.4	0.58	4.66%	0.28	0.105	0.001	35.5	0.123	0.095	4.0%	266,731	27,824	5.0%	3.4%
= The Commercial Real Estate Co.	TIJK.KW	24.3	1.22	1.49%	0.65	0.192	0.000	364.0	0.207	0.127	33.6%	3,081,702	588,144	23.0%	5.0%
= Sanam Real Estate Co.	SANK.KW	38.2	3.32	0.00%	0.46	0.179	0.000	39.5	0.183	0.109	64.2%	2,049,211	303,881	95.5%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	14.4	0.70	4.72%	0.68	0.106	(0.005)	44.1	0.114	0.069	17.3%	2,503,203	267,853	62.3%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	23.8	0.61	3.71%	0.06	0.081	0.002	18.7	0.094	0.053	9.1%	8,907,035	715,228	47.0%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	6.30	0.00%	0.41	0.048	(0.002)	9.1	0.083	0.028	36.3%	2,688,580	134,060	84.8%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.91	0.00%	1.05	0.079	(0.001)	42.5	0.085	0.055	6.5%	8,354,327	668,107	74.1%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	13.4	0.61	7.09%	0.53	0.071	0.002	26.1	0.078	0.055	5.7%	6,439,910	456,712	47.1%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	24.2	1.17	0.00%	0.22	0.135	0.003	42.0	0.147	0.092	20.5%	2,942,253	396,747	57.1%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.34	0.00%	0.46	0.092	0.003	26.8	0.115	0.055	19.5%	2,586,628	243,692	130.9%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.6	2.00	0.00%	0.72	0.203	(0.001)	65.4	0.205	0.118	67.8%	678,877	137,104	80.4%	20.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	29.0	1.46	2.34%	1.12	0.128	0.020	76.6	0.216	0.047	60.2%	121,904,715	14,894,086	956.8%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	11.7	1.44	0.00%	0.89	0.128	0.001	17.4	0.332	0.066	(15.8%)	14,781,602	1,915,863	499.8%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	18.13	0.00%	0.43	2.278	0.267	316.1	2.660	0.041	3,556.5%	5,151,235	11,275,880	194.3%	NM
▲ Mashaer Holding Co.	MASHAER.KW	12.9	0.92	0.00%	0.53	0.088	0.001	14.1	0.105	0.056	13.3%	5,366,607	472,992	158.6%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.52	0.00%	0.41	0.051	(0.001)	5.0	0.074	0.026	27.3%	2,655,618	135,222	415.8%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	28.2	2.68	0.00%	0.10	0.297	(0.001)	19.7	0.315	0.102	60.1%	1,010,073	300,416	75.7%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	7.1	0.82	0.00%	0.03	0.112	(0.003)	16.4	0.138	0.090	3.7%	65,800	7,355	14.7%	11.5%
▼ Osos Holding Group Co.	OSOS.KW	9.0	1.33	0.00%	0.35	0.180	(0.001)	19.7	0.181	0.075	44.0%	1,400	252	8.4%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.144	0.005	27.0	1.198	1.055	1.6%	15,516	17,674	19.7%	NA
Real Estate		15.2	1.11	3.60%				3,753.4			36.2%	228,876,407	39,965,053		6.0%

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Monday, July 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	8.6	0.79	7.26%	0.96	0.178	0.001	98.1	0.200	0.143	2.9%	11,659,489	2,064,776		52.7%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.3	0.73	7.89%	0.52	0.239	0.001	121.4	0.283	0.180	(2.0%)	107,118	25,562		7.7%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	15.9	1.88	0.00%	1.25	0.405	0.008	219.7	0.494	0.230	6.6%	4,958,581	2,003,310		156.3%	11.8%
▼ National Investment Co.	NINV.KW	14.5	0.95	8.62%	1.32	0.255	(0.001)	203.2	0.277	0.214	0.4%	4,558,072	1,160,933		52.4%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.6	0.69	0.00%	0.81	0.088	0.000	441.7	0.118	0.086	(7.1%)	6,011,155	530,225		22.5%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	73.0	0.66	0.00%	1.23	0.068	(0.001)	31.7	0.089	0.055	(6.1%)	5,835,996	402,260		28.8%	0.9%
▲ The Securities House Co.	SECH.KW	21.6	0.82	0.00%	1.20	0.082	0.001	33.0	0.100	0.050	13.7%	19,922,028	1,629,993		102.9%	3.8%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.6	1.33	1.05%	1.04	0.278	(0.003)	252.3	0.301	0.153	4.9%	10,184,188	2,843,953		209.6%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	16.8	0.70	4.70%	0.81	0.148	0.003	74.7	0.167	0.109	(2.0%)	2,125,470	311,008		22.5%	4.2%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.7	1.29	0.00%	0.58	0.157	0.000	34.5	0.337	0.075	(41.4%)	2,129,266	340,488		192.3%	10.2%
▼ First Investment Co.	OLAK.KW	7.4	0.61	0.00%	1.12	0.036	(0.000)	16.2	0.055	0.031	(22.1%)	5,998,517	218,754		154.4%	8.2%
▼ Gulf Investment House	GIHK.KW	54.6	4.90	0.00%	0.91	0.541	(0.002)	219.9	0.870	0.387	(13.2%)	30,064	16,104		18.9%	9.0%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.08	4.17%	1.27	0.180	(0.002)	119.5	0.191	0.138	14.6%	5,362,592	968,518		105.0%	17.8%
▼ Bayan Investment Co.	BAYK.KW	7.2	1.01	0.00%	0.75	0.059	(0.001)	13.8	0.084	0.047	(5.2%)	2,505,326	151,951		52.3%	14.0%
▲ Osoul Investment Co.	OSUL.KW	23.7	1.93	5.26%	0.46	0.190	0.001	24.0	0.223	0.073	37.7%	10,506	1,986		79.9%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.62	0.00%	0.33	0.186	0.005	45.7	0.225	0.087	45.3%	820,043	152,433		35.3%	NM
▲ Kamco Investment Co.	KAMC.KW	11.7	0.75	3.60%	0.62	0.139	0.003	47.6	0.146	0.091	13.0%	3,776,639	528,872		38.3%	6.4%
▼ National International Holding Co.	NIHK.KW	19.6	0.91	0.00%	0.78	0.154	(0.001)	36.1	0.498	0.087	(55.6%)	3,193,994	492,239		285.6%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.60	0.00%	0.67	0.333	(0.008)	74.5	0.379	0.143	39.3%	1,944,238	658,114		95.6%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	1.08	0.00%	0.31	0.116	(0.002)	24.0	0.142	0.083	3.6%	5,996,371	713,689		121.8%	0.6%
▼ Al-Deera Holding	DEER.KW	11.9	1.12	1.32%	0.87	0.379	(0.003)	39.1	0.518	0.294	0.0%	322,261	121,635		175.4%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	11.5	1.65	0.00%	2.06	0.182	(0.008)	57.8	0.194	0.088	64.0%	37,743,432	7,018,727		428.1%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	4.05	0.00%	1.02	0.015	(0.001)	4.8	0.023	0.012	0.7%	5,748,586	88,501		72.8%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.0	1.37	6.11%	1.22	0.404	(0.003)	206.2	0.461	0.239	39.8%	2,839,486	1,151,304		38.2%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.5	0.30	6.24%	0.35	0.765	0.000	102.9	1.168	0.346	(21.5%)	0	0		0.7%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	3.48	0.00%	0.45	0.222	0.019	39.1	0.500	0.042	276.9%	12,291,517	2,795,867		155.8%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.66	0.040	(0.000)	32.3	0.045	0.029	(5.5%)	1,336,856	52,566		42.3%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.36	0.00%	NA	0.355	(0.001)	53.3	0.407	0.333	(6.6%)	1,199,825	428,364		99.8%	5.4%
▲ Alimtiqaz Investment Group	ALIMK.KW	NM	0.27	0.00%	1.03	0.038	0.001	39.8	0.076	0.030	(39.8%)	17,988,778	661,308		90.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.66	0.00%	1.35	0.041	(0.002)	17.6	0.050	0.029	11.4%	10,724,185	445,903		175.5%	NM
▲ National Industries Group	NIND.KW	13.7	1.15	3.91%	1.41	0.256	0.003	647.8	0.265	0.198	8.4%	8,055,067	2,055,736		36.1%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	8.7	2.33	0.00%	0.54	0.245	0.002	7.4	0.354	0.135	(1.6%)	73,297	17,958		290.0%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.71	0.00%	0.81	0.058	(0.001)	35.3	0.061	0.036	28.4%	2,140,692	124,060		122.0%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	4.08	0.00%	0.17	0.124	(0.002)	20.5	0.209	0.032	175.6%	270,377	33,451		33.4%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.24	5.37%	0.20	0.201	0.004	237.8	0.282	0.189	(16.6%)	1,520,267	305,506		8.8%	29.2%
▲ GFH Financial Group	GFH.KW	10.8	1.41	4.34%	0.96	0.106	0.001	406.3	0.112	0.079	8.2%	20,601,217	2,169,993		38.0%	13.0%
▲ Inovent	INOV.KW	NM	0.76	0.00%	0.87	0.103	0.002	31.6	0.188	0.081	(12.7%)	10,391,693	1,065,395		221.0%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	27.1	0.61	4.27%	0.08	0.070	(0.004)	13.7	0.090	0.053	6.8%	1,259,312	88,331		23.0%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.4	0.60	4.20%	0.56	0.071	0.000	18.8	0.077	0.053	2.7%	1,177,198	83,232		34.9%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	31.4	11.39	2.45%	0.95	3.349	0.239	672.4	3.249	1.907	45.6%	319,939	1,045,174		16.8%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.1	1.99	5.38%	0.68	0.372	0.005	111.6	0.505	0.338	(9.7%)	1,750,055	650,498		52.8%	15.1%
Financial Services		13.1	1.13	4.52%				5,127.5			4.4%	234,883,693	35,618,675			7.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.54	0.00%	0.28	0.180	(0.001)	18.0	0.244	0.132	25.9%	1,570,200	282,503	164.4%	NM
Technology		NM	1.54	0.00%				18.0			25.9%	1,570,200	282,503		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.7	1.22	1.36%	0.57	0.147	0.001	161.7	0.173	0.137	(2.6%)	654,320	95,798	10.8%	6.5%
Utilities		18.7	1.22	1.36%				161.7			(2.6%)	654,320	95,798		6.5%

Boursa Kuwait	14.43	1.29	2.5%			51,255.5			15.30%	619,221,112	124,851,176		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	2.278	3556.5%
Kuwait Emirates Holding Co.	0.222	276.9%
Gulf Franchising Co.	0.244	194.0%
Credit Rating & Collection Co.	0.124	175.6%
Hayat Communications Co.	0.160	128.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.128	5,723,022,442
Warba Bank	0.269	2,917,211,440
Oula Fuel Marketing Co.	0.400	2,734,270,132
Arzan Financial Group For Fin. & Invest.	0.278	1,902,175,283
Kuwait Finance House	0.800	1,669,969,260

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.084	(87.3%)
National International Holding Co.	0.154	(55.6%)
Kuwait & M.E. Financial Inv. Co.	0.157	(41.4%)
IFA Hotels & Resorts Co.	0.866	(40.6%)
Alimtiazi Investment Group	0.038	(39.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.400	1,638,659,858
Kuwait Finance House	0.800	1,267,835,013
Kuwait Business Town Real Estate Co.	0.128	831,892,198
National Bank of Kuwait	1.005	741,377,420
Warba Bank	0.269	552,938,930

* Different Fiscal Year Company

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