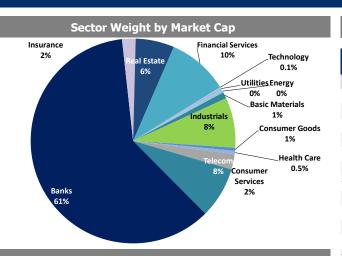


# **Boursa Kuwait Daily Report**

## February 7, 2024



## **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,405.9	18.6	11.8%
2- National Bank of Kuwait	7,707.9	13.6	15.1%
3- Boubyan Bank	2,472.6	35.2	8.4%
4- Zain	2,228.4	10.3	17.3%
5- Agility (PWC Logistics)	1,539.1	18.3	4.7%
6- Gulf Bank	1,064.7	15.2	9.4%
7- Mabanee Co.	1,031.9	16.3	10.4%
8- Commercial Bank of Kuwait	951.6	7.3	19.7%
9- Burgan Bank	651.5	15.9	5.4%
10- Ahli United Bank - Kuwait	637.4	16.1	7.9%
Total	29.691	15.67	11.8%

Ton Movers and M	ost Active Stock
ROE is calculated based on TTM 9M-2023 net profit & shareholder	s' equity as of 30-September-23

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.073	0.006	9.4%
Amar For Finance And Leasing Co.	0.069	0.005	7.7%
Egypt Kuwait Holding Co.	0.266	0.017	6.8%
Arkan Al-Kuwait Real Estate Co.	0.080	0.005	6.3%
Mabanee Co.	0.784	0.037	5.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Mobile Telecom Co.	1.262	(0.181)	(12.5%)
Jazeera Airways Co.	1.021	(0.089)	(8.0%)
Kuwait Reinsurance Co.	0.343	(0.018)	(5.0%)
Kuwait Investment Co.	0.206	(0.010)	(4.6%)
Aiial Real Estate Entertainment Co.	0.261	(0.010)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.438	4.8%	34,729,078
Kuwait Investment Co.	0.206	(4.6%)	18,255,565
Kuwait Finance House	0.778	0.3%	12,258,351
National Real Estate Co.	0.083	0.4%	10,663,719
Automated Systems Co.	0.290	4.7%	9,883,566

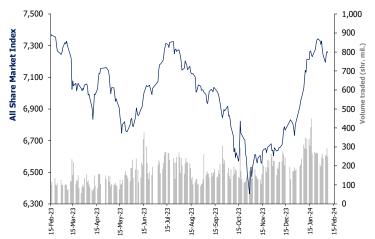
Source: Boursa Kuwait, Kamco Invest Research

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	43,095.5	▼	(0.1%)	(0.2%)	6.4%
Energy	207.6	▼	(0.3%)	0.7%	8.4%
Basic Materials	425.1	<b>A</b>	0.1%	(1.7%)	0.3%
Industrials	3,416.0	<b>A</b>	1.8%	2.0%	10.7%
Consumer Staples	213.0	<b>A</b>	0.4%	(0.1%)	6.9%
Health Care	230.7	_	0.0%	(0.6%)	(0.6%)
<b>Consumer Discretionary</b>	1,041.4	▼	(2.9%)	(2.8%)	(4.1%)
Telecommunications	3,457.5	•	(3.1%)	(4.9%)	2.5%
Banks	26,175.9	<b>A</b>	0.0%	0.3%	6.9%
Insurance	920.3	•	(0.7%)	(2.2%)	0.7%
Real Estate	2,630.2	<b>A</b>	1.9%	0.9%	1.8%
Financial Services	4,168.5	<b>A</b>	0.0%	(0.2%)	11.8%
Technology	29.0	<b>A</b>	4.7%	4.7%	264.8%
Utilities	180.4	▼	(1.8%)	(3.5%)	(5.2%)

Market Breadth		47		59	43
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,961.59	10.1	0.1%	0.0%	6.5%
Main 50 Index	5,862.55	(66.7)	(1.1%)	(1.0%)	6.8%
Main Market Index	5,919.36	(51.1)	(0.9%)	(0.9%)	6.3%
All Share Market Index	7,256.16	(5.8)	(0.1%)	(0.2%)	6.4%
Market Cap (KWD Mn)	43,095.47	(36.0)	(0.1%)	(0.2%)	6.4%

**Index Performance relative to Volume** 



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2024	YTD 2023							
Volume (Shrs Mn)	246.2	(45.8)	(15.7%)	278.8	161.5							
Value Traded (KWD Mn)	75.7	0.30	0.4%	67.7	47.1							
No. of Trades	14 483	(1 209)	(7.7%)	15 337	9 497							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.438	4.8%	14,892,847
Kuwait Finance House	0.778	0.3%	9,538,257
Agility (PWC Logistics)	0.603	2.9%	5,797,720
Kuwait Investment Co.	0.206	(4.6%)	3,842,217
National Mobile Telecom Co.	1.262	(12.5%)	3,225,881



# **Boursa Kuwait - Premier Market**

# Wednesday, February 7, 2024

	arsa kaware Tremier	TVIGITIE	<u> </u>												,
		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-24 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
_	National Bank of Kuwait	0.972	(0.004)	(0.4%)	7,708	22.6%	17.9%	13.6	2.06	2.6%	1.21	15.1%	8.7%	119.73	115.43
_	Gulf Bank	0.294	(0.002)	(0.7%)	1,065	3.1%	2.5%	15.2	1.44	3.4%	1.08	9.4%	4.6%	195.00	56.04
•	Kuwait International Bank	0.158	(0.002)	(1.3%)	261	0.8%	0.6%	15.9	0.83	2.4%	0.99	5.2%	5.3%	195.28	31.38
	Burgan Bank	0.189	0.001	0.5%	651	1.9%	1.5%	15.9	0.86	4.2%	1.05	5.4%	9.9%	112.33	20.99
	Kuwait Finance House	0.778	0.002	0.3%	11,406	33.5%	26.5%	18.6	2.19	1.3%	1.40	11.8%	7.2%	277.21	213.11
	Boubyan Bank	0.624	0.005	0.8%	2,473	7.3%	5.7%	35.2	2.96	1.3%	1.05	8.4%	4.0%	54.99	34.41
•	Kuwait Investment Co.	0.206	(0.010)	(4.6%)	108	0.3%	0.3%	11.7	0.95	2.4%	0.92	8.2%	62.2%	405.21	71.19
_	National Investments Co	0.296	(0.002)	(0.7%)	236	0.7%	0.5%	NM	1.37	9.4%	1.31	1.4%	23.8%	201.57	56.48
•	Kuwait Projects Co. (Holding)	0.107	(0.002)	(1.8%)	535	1.6%	1.2%	17.3	0.88	0.0%	0.76	5.1%	1.9%	197.47	21.50
_	Arzan Financial Group for Financing & In	0.224	(0.002)	(0.9%)	180	0.5%	0.4%	33.3	1.53	1.7%	1.01	4.6%	6.7%	382.48	88.63
•	Aayan Leasing and Investment	0.175	(0.002)	(1.1%)	116	0.3%	0.3%	8.9	1.21	4.3%	1.30	13.5%	0.6%	240.98	44.17
_	Al Imtiaz Investment Group	0.055	(0.000)	(0.7%)	59	0.2%	0.1%	NM	0.37	0.0%	1.04	NM	(1.9%)	87.56	5.41
•	Kuwait Real Estate Co.	0.242	(0.001)	(0.4%)	231	0.7%	0.5%	20.0	1.66	1.2%	0.97	8.3%	18.0%	464.37	105.12
	Mabanee Co.	0.784	0.037	5.0%	1,032	3.0%	2.4%	16.3	1.70	1.8%	1.05	10.4%	(7.0%)	61.03	47.78
=	The Commercial Real Estate Co.	0.107	0.000	0.0%	193	0.6%	0.4%	21.7	0.67	2.7%	0.62	3.1%	4.9%	74.60	7.90
_	National Industries Group (Holding)	0.227	(0.003)	(1.3%)	521	1.5%	1.2%	20.7	1.09	2.2%	1.42	5.3%	11.3%	249.91	56.96
	<b>Gulf Cable and Electrical Industries</b>	1.498	0.027	1.8%	312	0.9%	0.7%	15.7	1.39	4.0%	1.02	8.8%	14.4%	8.52	12.09
•	Heavy Engineering Industries and Shipbu	0.844	(0.005)	(0.6%)	152	0.4%	0.4%	23.6	2.15	2.4%	0.70	9.1%	2.9%	18.84	16.12
=	Boubyan Petrochemical Co.	0.580	0.000	0.0%	310	0.9%	0.7%	11.1	1.24	10.3%	0.73	11.2%	(0.9%)	28.08	17.07
	Agility Public Warehousing Co.	0.603	0.017	2.9%	1,539	4.5%	3.6%	18.3	0.87	0.0%	1.50	4.7%	18.5%	116.01	64.96
•	Mobile Telecommunications Co.	0.515	(0.004)	(0.8%)	2,228	6.5%	5.2%	10.3	1.79	6.8%	1.26	17.3%	1.6%	88.73	46.17
_	Human Soft Holding Co.	3.320	(0.002)	(0.1%)	424	1.2%	1.0%	9.9	3.68	12.0%	0.50	37.3%	(2.3%)	2.88	9.95
	ALAFCO Aviation Lease and Finance Co.	0.213	0.008	3.9%	203	0.6%	0.5%	NM	0.93	0.0%	0.86	NM	18.3%	30.21	6.10
_	Jazeera Airways Co.	1.021	(0.089)	(8.0%)	225	0.7%	0.5%	17.8	6.72	0.0%	0.70	37.7%	(26.5%)	9.31	11.34
=	GFH Financial Group BSC	0.080	0.000	0.0%	279	0.8%	0.6%	8.9	0.91	5.5%	0.96	10.3%	4.8%	123.44	9.96
	Warba Bank	0.190	0.001	0.5%	391	1.1%	0.9%	21.8	1.28	1.6%	0.98	5.9%	2.2%	99.06	18.87
	Mezzan Holding Co.	0.614	0.001	0.2%	191	0.6%	0.4%	15.1	1.78	1.9%	0.45	11.8%	6.8%	14.89	8.89
	Integrated holding Co.	0.531	0.001	0.2%	134	0.4%	0.3%	37.3	2.17	2.8%	0.50	5.8%	4.1%	18.40	9.70
_	Shamal Az-Zour Al-Oula Power and Wate	0.164	(0.003)	(1.8%)	180	0.5%	0.4%	12.7	1.37	5.5%	0.47	10.8%	(5.2%)	43.03	7.40
	Boursa Kuwait Securities Co.	2.000	0.002	0.1%	402	1.2%	0.9%	25.9	6.58	4.3%	0.90	25.4%	16.0%	6.74	13.26
	Ali Alghanim Sons Automotive Co.	1.085	(0.025)	(2.3%)	297	0.9%	0.7%	11.4	3.94	6.3%	0.48	34.5%	2.7%	11.40	13.17
Subto	otal- Premier Market Stocks	7,961.59	10.13	0.1%	34,043	100%	79%	16.1	1.39	3.36%		10.5%	6.5%	3,939.28	1,241.56
Rest	of the Market				9,052		21%	11.9	0.76	2.37%		7.1%		3,587.72	586.32

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Wednesday, February 7, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 YTD-24 Value Reuters Trailing Trailing Dividend MKT Cap 52 Weeks 52 Weeks Volume Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closine Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE 8.6% Senergy Holding Co. SENE.KW NM 0.82 0.00% 1.03 0.037 (0.000)7.5 0.045 0.026 22.6% 85,258 3,189 NM Independent Petroleum Group 13.6 0.89 5.82% 0.26 0.494 0.000 89.3 0.545 0.374 17.6% 58,618 27,671 0.7% 6.6% IPGK.KW National Petroleum Services Co. NAPS.KW 9.4 1.68 6.38% 0.18 0.760 (0.010)73.7 0.899 0.690 (5.4%)8,000 6,080 0.1% 17.9% The Energy House Co. ENER.KW 15.2 0.74 0.00% 0.65 0.073 0.006 3.3 0.354 0.021 15.9% 15,796 1,157 0.8% 4.8% = Gulf Petroleum Investment NM 0.20 0.00% 1.01 0.014 0.000 6.2 0.015 0.012 0.0% 0.0% NM GPIK.KW 0.000 27.6 0.133 366,925 Burgan Co. for Drilling, Tdg. & Maint. \* ABAR.KW 9.1 0.37 0.00% 0.17 0.109 0.087 22.6% 39.138 20.0% 4.1% Energy 11.5 0.78 6.10% 207.6 8.4% 534,597 77,236 6.1% ▲ Kuwait Foundry Co. 0.50 0.518 0.558 0.290 25.4% 2.4% 46.2% 6.2 2.88 21.43% 0.006 37.5 94,170 48,015 KFDC.KW 10.29% 0.73 0.580 0.000 310.2 0.856 0.571 1,197,905 693,877 11.2% Boubyan Petrochemicals Co.\* BPCC.KW 11.1 1.24 (0.9%)5.3% Al Kout for Industrial Projects Co. 10.4 2.34 6.52% 0.08 0.767 0.000 77.4 0.900 0.429 (4.7%) 0.0% 22.4% ALKK.KW 10.4 10.29% 425.1 0.3% 1,292,075 741,893 14.0% **Basic Materials** 2.34 = Specialities Group Holding Co. 10.5 5.94% 0.67 0.112 0.000 19.0 0.123 0.095 8.7% 1,750,546 195,642 19.2% 5.7% SPEC.KW 0.60 Kuwait Cement Co. 30.4 0.55 3.33% 0.59 0.146 0.005 104.1 0.225 0.123 9.0% 2,284,158 331,088 5.6% 1.8% KCEM.KW 311.8 0.999 230,164 339,281 8.8% Gulf Cable & Electrical Ind. Co. CABL.KW 15.7 1.39 3.97% 1.02 1.498 0.027 1.540 14.4% 4.1% (0.005)152.1 407,242 Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 23.6 2.15 2.37% 0.70 0.844 0.890 0.566 2.9% 343,802 10.5% 9.1% Kuwait Portland Cement Co. PCEM.KW 14.8 1.19 7.97% 0.45 0.878 0.018 88.0 0.945 0.800 4.5% 26,878 23,167 0.8% 8.0% Shuaiba Industrial Co. PAPE.KW 12.5 0.96 6.57% 0.23 0.180 (0.004)17.9 0.230 0.134 13.9% 35,117 6,326 14.9% 7.6% = Metal & Recycling Co. MRCK.KW 12.9 1.07 0.00% 0.19 0.091 0.000 8.2 0.102 0.038 9.6% 0 0 0.9% 8.3% ACICO Industries Co. NM 0.85 0.00% 0.50 0.080 0.000 26.3 0.088 0.075 0.0% 0.0% NM ACIC.KW 0 National Industries Co. 13.6 0.69 6.23% 0.20 0.160 0.003 57.5 0.195 0.152 1.9% 91,020 14,290 0.1% 5.1% NIBM.KW NM 0.56 0.00% 0.95 0.029 0.000 2.3 0.047 0.020 0.0% 0.0% NM Equipment Holding Co. EQUI.KW National Co. for Consumer Industries 44.2 1.21 0.00% 0.22 0.115 (0.001)34.5 0.132 0.100 8.5% 1,385,247 159,362 34.1% 2.7% NCCI.KW Salbookh Trading Co. SALB.KW NM 2.69 0.00% 0.58 0.008 0.000 0.8 0.016 0.007 0.0% n 0.0% NM Agility (PWC Logistics) 18.3 0.87 0.00% 1.50 0.603 0.017 1,539.1 0.720 0.498 18.5% 9,704,360 5,797,720 4.5% 4.7% AGLT.KW 11.3 National Cleaning Co. CLEA.KW NM 0.41 0.00% 0.76 0.049 0.000 0.058 0.023 25.6% 106,516 5,004 12.9% NM Kuwait & Gulf Link Transport Co. NM 0.44 0.00% 0.76 0.058 (0.001)16.0 0.070 0.039 10.5% 770 45 3.9% NM KGLK.KW Kuwait Co. For Process Plant Const. & Cont. 11.5 1.00 7.14% 0.48 0.273 0.000 32.4 0.315 0.226 16.7% 108,403 29,217 3.7% 8.7% KCPC.KW Humansoft Holding Co. HUMN.KW 9.9 3.68 11.99% 0.50 3.320 (0.002)424.1 3.845 2.972 (2.3%)101,786 338,326 2.3% 37.3% = Gulf Franchising Co. NM 1.33 0.00% NA 0.064 0.000 2.6 0.097 0.044 13.3% 0.5% NM GFCI.KW 72.4 379,654 Combined Group Contracting Co. 7.4 1.37 7.07% 0.68 0.423 (0.009)0.476 0.362 (6.4%)884,733 13.0% 18.6% CGCK.KW United Projects Group 22.0 0.54 0.00% 0.17 0.154 0.000 58.2 0.268 0.145 (14.0%)9,873 1,490 0.4% 2.5% UPAC.KW ALAFCO Aviation Lease & Finance Co.\* NM 0.93 0.00% 0.86 0.213 0.008 202.8 0.220 18.3% 523,878 3.2% NM ALAF.KW 0.162 2,483,441 Mubarrad Holding Co. MBRD.KW 11.0 0.67 6.10% 0.90 0.082 0.001 13.4 0.095 0.067 0.1% 1,328 109 9.3% 6.1% Integrated holding Co. 37.3 2.17 2.82% 0.50 0.531 0.001 134.3 0.555 0.345 4.1% 653,700 348,594 7.3% 5.8% INTEGRATED.KW = Umm Al-Qaiwain General Investments Co. 12.4 0.70 6.12% 0.14 0.098 0.000 35.6 0.100 0.085 3.2% 821 77 0.0% 5.7% QIC.KW Jassim Transport & Stevedoring Co. 9.3 1.05 5.25% 0.07 0.343 (0.001)51.5 0.365 5.9% 399,729 137,388 2.4% 11.3% JTC.KW 0.301 20,665,832.0 Industrials 13.3 0.96 6.11% 3,416.0 10.7% 8,974,458 3.5%



						D. (Idain)						Wednesday, February 7, 2			
			aluation N			Price (I						Daily Tradin		YTD-24	
Company	Reuters	Trailing	Trailing	Dividend			DTD			52 Weeks	YTD-24	Volume	Value	Capital	
1 11 2	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	· /	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	RO
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.76	0.00%	0.27	0.106	0.003	22.2	0.125	0.091	8.2%	20,015	2,062	2.2%	N
▲ Mezzan Holding Co.	MEZZ.KW	15.1	1.78	1.95%	0.45	0.614	0.001	190.8	0.620	0.360	6.8%	736,239	451,816	4.8%	11.8
Consumer Staples		15.1	1.27	1.95%				213.0			6.9%	756,254	453,877		7.49
<ul> <li>Advanced Technology Co.</li> </ul>	ATCK.KW	13.6	0.98	4.35%	0.01	0.460	0.000	69.0	0.525	0.379	(1.9%)	0	0	0.0%	7.2
<ul><li>Yiaco Medical Co.</li></ul>	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	N
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9
Health Care		12.2	1.67	4.35%				230.7			(0.6%)	0	0		13.29
= Kuwait National Cinema Co.	KCIN.KW	12.7	1.34	4.55%	0.29	1.198	0.000	110.9	1.258	0.940	0.1%	0	0	0.1%	10.5
= Kuwait Hotels Co.	KHOT.KW	12.1	2.09	0.00%	NA	0.207	0.000	11.7	0.228	0.115	21.1%	0	0	0.1%	17.2
<ul> <li>Sultan Center Food Products Co.</li> </ul>	SCFK.KW	NM	0.50	0.00%	0.54	0.102	0.000	28.5	0.149	0.076	13.3%	28,575	2,881	1.5%	N
▼ IFA Hotels & Resorts Co.*	IFAH.KW	14.9	10.26	0.00%	0.73	0.874	(0.006)	160.3	1.008	0.058	9.3%	468,446	410,441	18.6%	68.8
▼ Oula Fuel Marketing Co.	OULA.KW	13.6	0.85	3.60%	0.44	0.139	(0.003)	56.2	0.180	0.121	0.7%	17,817	2,459	0.4%	6.2
▼ Kuwait Resorts Co.	MUNK.KW	17.2	0.51	3.62%	0.73	0.077	(0.003)	15.5	0.083	0.065	8.8%	436,253	33,683	9.2%	3.0
▼ Jazeera Airways Co.	JAZK.KW	17.8	6.72	0.00%	0.70	1.021	(0.089)	224.6	2.200	1.100	(26.5%)	1,725,830	1,747,021	4.2%	37.7
▼ Soor Fuel Marketing Co.	SOOR.KW	13.8	0.78	3.62%	0.46	0.138	(0.005)	55.8	0.168	0.120	0.7%	2,646	365	0.6%	5.6
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	9.9	0.91	5.01%	0.12	0.118	(0.001)	13.5	0.120	0.089	22.9%	6,639,885	788,819	44.4%	9.2
<ul> <li>Jiyad Holding Co</li> </ul>	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0
<ul><li>Al Eid Food Co.</li></ul>	ALEID.KW	20.8	2.44	2.58%	0.14	0.194	0.000	58.8	0.226	0.163	8.4%	279,429	54,267	13.9%	11.79
Palms Agro Production Co.	PAPK.KW	14.9	0.85	0.00%	0.24	0.089	0.004	4.7	0.090	0.062	9.9%	69,700	6,329	1.0%	5.79
<ul> <li>Ali Alghanim Sons Automotive Co.</li> </ul>	ALG.KW	11.4	3.94	6.28%	0.48	1.085	(0.025)	297.3	1.287	0.790	2.7%	457,375	500,018	NA	34.5°
Consumer Discretionary		13.7	0.91	3.62%				1,041			(4.1%)	10,125,956	3,546,284		10.6°
▼ Zain	ZAIN.KW	10.3	1.79	6.80%	1.26	0.515	(0.004)	2,228.4	0.572	0.451	1.6%	2,979,577	1,539,113	2.1%	17.3°
▼ National Mobile Telecom Co.	OORE.KW	7.2	1.07	11.03%	0.60	1.262	(0.181)	632.5	1.558	0.957	3.7%	2,469,787	3,225,881	1.3%	14.89
<ul><li>Kuwait Telecommunication Co.</li></ul>	STC.KW	17.7	2.50	5.93%	0.64	0.590	(0.003)	589.3	0.793	0.520	4.8%	1,078,658	634,628	1.7%	14.1
<ul> <li>Hayat Communications Co.</li> </ul>	HAYK.KW	NM	0.81	0.00%	0.96	0.084	0.000	7.4	0.088	0.050	(0.6%)	0	0	0.3%	N
Telecommunications		10.3	1.43	6.80%				3,457.5			2.5%	6,528,022	5,399,622		16.19
▼ National Bank of Kuwait	NBKK.KW	13.6	2.06	2.57%	1.21	0.972	(0.004)	7,707.9	1.076	0.838	8.7%	2,227,027	2,173,895	1.5%	15.1°
▼ Gulf Bank	GBKK.KW	15.2	1.44	3.40%	1.08	0.294	(0.002)	1,064.7	0.307	0.235	4.6%	2,653,543	781,072	5.4%	9.4
▼ Commercial Bank of Kuwait	CBKK.KW	7.3	1.43	6.97%	0.35	0.503	(0.012)	951.6	0.730	0.480	(3.3%)	3,004	1,521	0.0%	19.7
▲ Ahli Bank of Kuwait	ABKK.KW	16.9	1.05	2.99%	0.64	0.266	0.007	631.6	0.332	0.208	14.2%	3,877,273	1,027,147	2.6%	6.2
▼ Ahli United Bank - Kuwait	BKME.KW	16.1	1.28	2.51%	0.84	0.283	(0.001)	637.4	0.291	0.240	8.0%	94,678	27,018	0.2%	7.9
▼ Kuwait International Bank	KIBK.KW	15.9	0.83	2.35%	0.99	0.158	(0.002)	261.3	0.192	0.141	5.3%	6,657,393	1,057,980	11.8%	5.2
Burgan Bank	BURG.KW	15.9	0.86	4.23%	1.05	0.189	0.001	651.5	0.229	0.157	9.9%	3,003,701	567,451	3.3%	5.4
▲ Kuwait Finance House	KFH.KW	18.6	2.19	1.27%	1.40	0.778	0.002	11,405.9	0.806	0.659	7.2%	12,258,351	9,538,257	1.9%	11.8
Boubyan Bank     Washa Bank	BOUK.KW	35.2	2.96	1.28%	1.05	0.624	0.005	2,472.6	0.769	0.563	4.0%	1,007,271	624,652	1.4%	8.40
▲ Warba Bank	WARB.KW	21.8	1.28	1.58%	0.98	0.190	0.001	391.4	0.241	0.165	2.2%	2,086,783	395,026	4.8%	5.99



### **Boursa Kuwait Daily Bulletin** Wednesday, February 7, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 YTD-24 Reuters Trailing Trailin Dividend MKT Cap 52 Weeks 52 Weeks Volume Value Capital DTD Company P/E (X) Ticker P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE 0.500 30.3% Kuwait Insurance Co. KINS.KW 2.2 0.66 7.60% 0.05 0.000 92.4 0.577 0.415 6.4% 0.4% Gulf Insurance Group GINS.KW 14.2 2.31 2.88% 0.06 1.870 0.010 530.6 1.900 0.965 (0.5%)101,400 189,624 0.2% 16.3% Ahleiah Insurance Co. 6.2 0.94 6.78% 0.580 (0.019)125.7 0.720 0.489 (4.9%)204,456 118,419 0.3% 15.3% AINS.KW 0.15 (0.001)690,483 72,860 Warba Insurance and Reinsurance Co. WINSRE .KW 7.8 0.79 7.31% 0.39 0.106 25.4 0.124 0.076 5.3% 6.1% 10.1% Kuwait Reinsurance Co. KWRE.KW 9.4 1.17 1.74% 0.08 0.343 (0.018)89.0 0.400 0.264 (10.9%)10 3 0.0% 12.4% First Takaful Insurance Co. NM 2.84 0.00% 0.37 0.242 (0.008)25.8 0.474 0.038 317.2% 332,056 80,606 54.9% NM FTIK.KW Wethag Takaful Insurance Co. 49.7 0.69 0.00% 0.47 0.025 0.001 2.8 0.035 0.019 5.8% 298,009 7,262 39.4% 1.4% WETH.KW Bahrain Kuwait Insurance Co. 0.01 0.191 0.000 28.5 0.191 0.191 0.00% 0.0% 9.8% BKIK.KW 8.5 0.83 10.61% Insurance 8.5 0.88 7.04% 920.3 0.7% 1,626,414 468,774 17.6% 0.021 Sokouk Holding Co. 5.5 0.93 0.00% 1.05 0.048 0.000 27.7 0.057 (6.0%)2,613,328 125,660 23.7% 16.8% SHCK.KW 230.7 892,033 Kuwait Real Estate Co. KREK.KW 20.0 1.66 1.20% 0.97 0.242 (0.001)0.261 0.101 18.0% 3,676,179 48.7% 8.3% United Real Estate Co. UREK.KW NM 0.33 0.00% 0.49 0.049 (0.001)63.3 0.067 0.043 5.0% 1,200,372 58,790 2.5% NM National Real Estate Co. 0.40 0.000 154.8 0.064 NREK.KW 32.1 0.00% 1.26 0.083 0.125 26.0% 10,663,719 888,190 7.5% 1.3% 16.3 3.26% 0.35 0.441 0.002 238.4 0.550 0.383 4.6% 8.3% Salhia Real Estate Co. SREK.KW 1.36 2.8% 2,008,843 885,836 Tamdeen Real Estate Co. 10.0 0.69 2.81% 0.19 0.394 0.004 158.2 0.405 0.325 9.7% 34,668 13,527 0.3% 6.8% TAMK.KW 53.0 10,969 Aiial Real Estate Entertainment Co. AREC.KW 10.3 0.39 3.81% 0.46 0.261 (0.010)0.284 0.230 2.8% 41,750 0.4% 3.8% Al Massaleh Real Estate Co. MREC.KW 9.7 0.46 0.00% 0.23 0.030 0.000 6.9 0.036 0.026 0.0% 0 0.0% 4.8% Arab Real Estate Co. 6.9 0.76 0.00% 1.18 0.076 0.000 28.1 0.086 0.033 13.4% 928,016 70,515 43.5% 11.0% ARAB.KW AL-Enma'a Real Estate Co.\* ENMA.KW 24.7 0.55 0.00% 0.69 0.052 (0.000)23.2 0.062 0.048 1.6% 252,716 13,089 4.4% 2.2% ▲ Mabanee Co. 16.3 1.70 1.79% 1.05 0.784 1,031.9 0.894 0.680 1,887,263 10.4% MABK.KW 0.037 (7.0%)2,436,301 4.6% (0.002)Injazzat Real Estate Development Co. INJA.KW 12.2 0.60 4.75% 0.25 0.103 34.8 0.105 0.074 18.4% 28,361 2,921 1.1% 4.9% 3,037,065 322,191 The Commercial Real Estate Co. TIJK.KW 21.7 0.67 2.66% 0.62 0.107 0.000 193.3 0.111 0.092 4.9% 4.1% 3.1% NM 2.27 0.00% 0.42 19.6 0.290 0.082 22.5% 2,025,090 398,648 Sanam Real Estate Co. 0.196 (0.004)246.9% NM SANK.KW A'avan Real Estate Co. AYRE.KW 7.6 0.53 6.41% 0.65 0.078 (0.001)32.4 0.084 0.066 8.5% 62,471 4,841 6.4% 7.0% Agar Real Estate Investment Co. AQAR.KW 19.2 0.50 0.00% 0.04 0.062 (0.001)14.4 0.064 0.044 6.9% 532,800 33,088 2.6% 2.6% Kuwait Real Estate Holding Co. NM 0.96 0.00% 0.42 0.029 (0.000)5.5 0.037 0.021 (14.7%)9,050 265 2.2% NM ALAQ.KW NM MAZAYA Holding Co. MAZA.KW 0.84 0.00% 1.03 0.081 (0.001)39.3 0.085 0.046 10.7% 1,238,189 99,724 16.9% NM Tijara Real Estate & Investment Co. 17.4 0.56 6.46% 0.49 0.062 (0.000)22.9 0.063 0.047 6.2% 5,000 1.9% 3.2% TIJA.KW 310 Al TAMEER Real Estate Investment Co. NM 0.28 0.00% 0.96 0.014 0.000 3.3 0.025 0.012 0.0% 0.0% NM AMAR.KW 31.8 0.58 7.51% 0.23 0.080 0.005 20.1 0.120 0.075 0.6% 2,078 158 1.0% 1.8% Arkan Al-Kuwait Real Estate Co. \* ARKK.KW Al-Argan International Real Estate Co. NM 0.27 0.00% 0.39 0.078 0.000 19.9 0.101 0.063 (2.1%)300,557 23,323 3.9% NM ARGK.KW Munshaat Real Estate Projects Co. 4.0 2.09 0.00% 0.62 0.150 0.000 48.3 0.166 0.048 (2.0%)137,000 20,454 8.9% 52.3% = MUNS.KW First Dubai For Real Estate Development NM 0.39 0.00% 1.43 0.039 0.000 28.7 0.057 0.032 5.7% 2.1% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 21.4 0.86 6.85% 1.07 0.073 0.003 42.0 0.080 0.051 (4.1%)571,221 40,349 2.0% 4.0% 89,456 MENA Real Estate Co. \* 1.3 0.43 0.00% 0.85 0.036 0.001 4.9 0.039 0.031 27.2% 2,548,607 31.2% 34.0% MENK.KW 55.7 0.46 (0.000)0.038 55 Real Estate Trade Centers Co. MARA.KW 0.30 0.00% 0.055 7.6 0.068 23.4% 1,000 3.9% 0.5% 0.50 0.000 12.1 6.1% Mashaer Holding Co. MASHAER.KW 5.1 0.76 0.00% 0.069 0.076 0.051 24.5% 0 0 14.9% Al Masaken Intl. Real Estate Dev. Co. 72.1 0.00% 0.32 0.028 0.001 2.8 0.039 527,188 0.6% MASKN.KW 0.46 0.013 8.1% 14,716 54.3% Dalgan Real Estate Co. 51.6 1.48 1.84% 0.06 0.159 (0.005)9.6 0.235 0.131 8.2% 409,020 66,240 12.5% 2.9% DALQ.KW Dar Al Thuraya Real Estate Co. THURY.KW 48.8 1.09 0.00% 0.02 0.130 0.000 19.0 0.204 0.084 0.0% 0.0% 2.2% Osos Holding Group Co. 10.3 0.74 9.54% 0.30 0.084 0.001 8.8 0.110 0.067 11.9% 36,100 2,798 0.4% 7.2% OSOS.KW KFH Capital REIT NA NA 0.04% 0.11 (0.003)24.7 1.265 1.005 1.4% 88,380 92.883 NA BAITAKREIT.KW 1.047 4.1% Real Estate 16.3 0.63 3.54% 2,630.2 1.8% 35,415,075 6,058,291 4.1%



### **Boursa Kuwait Daily Bulletin** Wednesday, February 7, 2024 Valuation Multiples Price (KWD) Daily Trading Data YTD-24 Trailing YTD-24 Value Reuters Trailing Dividend MKT Cap 52 Weeks 52 Weeks Volume Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Investment Co. 11.7 0.95 2.41% 0.92 0.206 (0.010)108.0 0.227 0.110 62.2% 18,255,565 3,842,217 77.3% 8.2% KINV.KW Commercial Facilities Co. 12.1 0.59 8.20% 0.51 0.184 (0.001)93.4 0.199 0.149 15.7% 1,680,446 315,936 1.4% 4.9% FACI.KW Int'l Financial Advisors Co. 8.2 1.75 0.00% 1.23 0.438 0.020 109.2 0.419 0.079 42.7% 34,729,078 14,892,847 175.4% 21.5% IFIN.KW 235.9 National Investment Co. NINV.KW NM 1.37 9.45% 1.31 0.296 (0.002)0.308 0.182 23.8% 8,793,024 2,620,625 25.3% 1.4% 17.3 0.88 0.00% 0.76 0.107 (0.002)535.3 0.142 0.099 1.9% 8,766,624 942,786 3.9% 5.1% Kuwait Projects Co.(Holding) KPRO.KW 21.0 7.04% 1.23 0.001 33.0 0.065 4.6% 144,967 18.3% 3.4% Coast Invest. & Development Co. COAS.KW 0.71 0.071 0.117 2,060,043 The Securities House Co. 16.5 0.56 0.00% 1.18 0.054 0.001 22.1 0.075 0.050 0.0% 197,088 10,728 7.0% 3.4% SECH.KW Arzan Financial Group For Fin. & Invest. 33.3 1.53 1.72% 1.01 0.224 (0.002)179.7 0.249 0.099 6.7% 7,829,448 1,765,841 47.7% 4.6% ARZA.KW **Kuwait Financial Centre** 22.6 0.67 3.65% 0.80 0.136 0.000 68.7 0.139 0.090 34.7% 1,016,484 139,003 5.7% 3.0% = MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.90 0.00% 0.54 0.093 0.000 20.5 0.103 0.073 14.8% 750 70 1.1% NM = KMEF.KW 0.00% 21,677 NM 0.79 1.11 0.042 (0.001)18.7 0.064 0.027 14.4% 518,405 32.5% NM First Investment Co. OLAK.KW 67.5 3.57 0.00% 0.91 0.385 0.000 156.5 0.440 0.309 99,860 37,751 1.9% 5.3% Gulf Investment House GIHK.KW 16.7% 116.2 1,164,190 13.5% 1.21 4.29% 1.30 0.175 (0.002)0.191 0.121 0.6% 6,653,226 36.3% A'ayan Leasing & Investment Co. AAYA.KW 8.9 0.00% = Bayan Investment Co. BAYK.KW NM 0.74 0.78 0.043 0.000 9.7 0.057 0.027 7.6% 112,587 4,724 6.3% NM 21.2 0.82 6.98% 0.41 0.086 (0.002)10.9 0.106 0.078 (4.4%)5,903 509 0.7% 3.9% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.53 0.00% 0.36 0.068 0.002 21.0 0.072 0.055 1.3% 78,016 5,203 0.8% NM KFSK.KW NM 0.59 10.11% 0.58 0.099 0.003 33.9 0.115 0.082 15.0% 628,216 61,126 8.6% 0.5% Kamco Investment Co. KAMC.KW National International Holding Co. 9.6 0.65 4.20% 0.75 0.111 0.002 24.4 0.135 0.100 2.8% 2,967,061 323,851 47.0% 6.8% NIHK.KW UniCap Investment and Finance UNICAP.KW 14.8 1.28 0.00% 0.58 0.113 0.001 25.3 0.118 0.040 26.4% 3,607,355 405,384 56.6% 8.6% Al Madar Finance & Investment Co. NM 0.77 0.00% 0.33 0.082 0.000 17.0 0.115 0.074 2.5% 3.5% 0.5% MADR.KW 0 0 0.86 38.5 0.575 55.6% 4,076 1.3% 7.5% Al-Deera Holding DEER.KW 31.2 2.34 0.00% 0.420 0.007 0.134 10,034 Al-Safat Investment Co. 28.7 1.64 0.00% 2.16 0.098 0.001 37.6 0.121 0.086 2.5% 656,529 64,220 25.6% 5.7% ALSAFAT.KW Ekttitab Holding Co. NM 0.64 0.00% 1.06 0.019 0.000 6.0 0.030 0.008 9.9% 117,792 2,230 8.9% NM EKTT.KW NOOR Financial Investment Co. 3.6 1.25 2.06% 1.22 0.240 (0.001)122.5 0.260 0.141 6.2% 209,999 50,221 5.9% 34.5% NOOR.KW Tamdeen Investment Co. TAMI.KW 11.8 0.54 2.27% 0.35 0.520 0.000 177.1 0.610 0.424 22.4% 0 0 0.0% 4.6% 0.53 0.00% 0.56 0.032 (0.001)0.044 0.024 (6.5%)257,500 8,203 4.5% 45.6% Kuwait Emirates Holding Co. 1.2 5.6 EMIRATES.KW Asiya Capital Investment Co. NM 0.59 0.00% 0.63 0.048 (0.000)39.1 0.063 0.040 10.1% 2,155,514 102,819 8.8% NM ASIYA.KW 3.49 0.00% NA 0.275 0.000 41.3 0.283 1,100,220 301,422 27.1% 4.3% = Rasiyat Holding Co. RASIYAT.KW NM 0.144 6.2% Alimtiaz Investment Group ALIMk.KW NM 0.37 0.00% 1.04 0.055 (0.000)58.8 0.076 0.052 (1.9%)941,910 52,016 8.3% NM Manazel Holding Co. NM 0.95 0.00% 1.39 0.031 (0.001)13.5 0.038 0.017 13.4% 1,480,185 46,362 26.7% 0.3% MANK.KW National Industries Group 20.7 1.09 2.20% 1.42 0.227 (0.003)521.0 0.243 0.176 11.3% 5,958,036 1,357,786 10.9% 5.3% NIND.KW Warba Capital Holding Co. 0.49 0.00% 0.54 0.168 (0.005)5.0 0.311 0.070 58.5% 902,106 150,552 NM WARBACAP.KW NM 119.8% Arabi Holding Group Co. NM 4.37 0.00% 0.33 0.570 0.005 197.2 0.607 0.207 11.1% 873,518 491,671 9.4% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.36 0.00% 0.79 0.038 0.001 23.2 0.039 0.022 31.4% 4,702,185 177,157 19.1% NM Credit Rating & Collection Co. 17.2 0.89 0.00% 0.10 0.027 (0.001)4.5 0.035 0.014 28.6% 3,551 96 1.5% 5.2% TAHS.KW 0.017 299.8 204,765 0.9% 33.6% Egypt Kuwait Holding Co. EKHK.KW 7.2 2.42 16.54% 0.21 0.266 0.378 0.237 4.7% 775,051 = GFH Financial Group 8.9 0.91 5.53% 0.96 0.080 0.000 279.3 0.095 0.069 4.8% 3,300,485 263,580 3.5% 10.3% GFH.KW 64.0 0.58 0.00% 0.82 0.088 0.001 26.3 0.096 0.062 1.7% 100 7.2% 0.9% $\blacksquare$ INOV.KW Amar For Finance and Leasing Co. AMARF.KW 12.5 0.62 0.00% 0.08 0.069 0.005 13.5 0.064 0.048 8.8% 100 1.4% 5.0% Al-Manar Financing & Leasing Co. 12.7 0.65 4.42% 0.54 0.068 (0.000)17.9 0.072 0.048 19.5% 928,333 62,932 5.1% ALMANAR.KW 11.1% 4.25% 0.90 25.9 6.58 2.000 0.002 401.6 2.190 1.641 16.0% 214,895 427,834 3.4% 25.4% Boursa Kuwait Securities Co BOURSA.KW **Financial Services** 15.7 0.82 4.29% 4,168.5 11.8% 122,587,222 30,467,393 5.3%



Boursa Kuwait Daily Bullet	in											Wedı	nesday, Feb	ruary 7,	2024
		\	/aluation M	lultiples	Price (KWD)							Daily Tradin	g Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Automated Systems Co.	ASCK.KW	NM	2.46	0.00%	0.24	0.290	0.013	29.0	0.292	0.072	264.8%	9,883,566	2,825,286	119.3%	NM
Technology		NM	2.46	0.00%				29.0			264.8%	9,883,566	2,825,286		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	12.7	1.37	5.49%	0.47	0.164	(0.003)	180.4	0.208	0.163	(5.2%)	2,920,426	479,853	3.9%	10.8%
Utilities		12.7	1.37	5.49%				180.4			(5.2%)	2,920,426	479,853		10.8%
Boursa Kuwait		13.63	0.89	2.8%				43,095.5			6.42%	246,204,463	75,686,985		9.5%
Year-to-Date 2024 Top Movers & Most Active Stocks															
VTD Ton 0/ Colingra		Close		Percent				YTD Top %	/- Locore			Close		F	Percent
YTD Top % Gainers		(KWD)		Change				TID TOP 7	0 LUSEIS			(KWD)	Change		
First Takaful Insurance Co.		0.242		317.2%				Jazeera Airv	ways Co.			1.021		(2	26.5%)
Automated Systems Co.		0.290		264.8%				Kuwait Real	Estate Ho	ding Co.		0.029		(:	14.7%)
Kuwait Investment Co.		0.206		62.2%				United Proje	ects Group			0.154		(:	14.0%)
Warba Capital Holding Co.		0.168		58.5%				Kuwait Rein	surance Co	).		0.343		(:	10.9%)
Al-Deera Holding		0.420		55.6%				Mabanee Co	).			0.784			(7.0%)
VTD M . A .: 1 V .		Close		Volume				VID M		I		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	Value		(KWD)			(KWD)
Kuwait Real Estate Co.		0.242	464	,370,203				Kuwait Fina	nce House			0.778		213,1	105,603
Int'l Financial Advisors Co.		0.438	437	,246,757				Int'l Financi	al Advisors	Co.		0.438	-,,-		
Kuwait Investment Co.		0.206	405	,208,674		National Bank of Kuwait						0.972	115,430,366		
Arzan Financial Group For Fin. & Invest.		0.224	382	,483,582		Kuwait Real Estate Co.					0.242	105,120,975			
Kuwait Finance House		0.778	277	,206,973				Arzan Finan	cial Group	For Fin. & I	nvest.	0.224	88,625,647		

\* Different Fiscal Year Company

## Disclaimer & Important Disclosures

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

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## Kamco Invest Ratings

Kamoa Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamoa Invest company research reflects a long-term (12-month) target price for a company or stock. The rations bands are:

- \* Outperform: Target Price represents expected returns >= 10% in the next 12 months
- \* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
  \* Underperform: Target Price represents an expected return of <-10% in the next 12 months
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