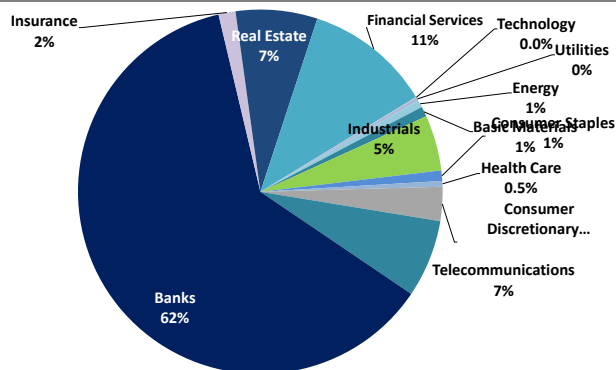


Boursa Kuwait Daily Report

December 7, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,837.1	24.3	10.9%
2- National Bank of Kuwait	8,978.8	14.7	13.8%
3- Boubyan Bank	3,122.9	30.9	10.7%
4- Zain	2,241.4	9.0	20.3%
5- Mabanee Co.	1,551.3	18.6	11.6%
6- Gulf Bank	1,465.3	25.1	7.0%
7- Warba Bank	1,313.5	28.5	5.6%
8- Commercial Bank of Kuwait	1,137.3	7.2	21.2%
9- Burgan Bank	844.9	18.5	5.2%
10- National Industries Group	759.1	10.7	12.3%
Total	36,252	17.80	12.1%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Senenergy Holding Co.	0.124	0.020	19.2%
Kuwait Emirates Holding Co.	0.158	0.017	12.1%
National Cleaning Co.	0.130	0.011	9.2%
Gulf Franchising Co.	0.349	0.028	8.7%
Privatization Holding Co.	0.080	0.006	8.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Industries Co.	0.220	(0.010)	(4.3%)
Arab Real Estate Co.	0.180	(0.004)	(2.2%)
Real Estate Trade Centers Co.	0.412	(0.009)	(2.1%)
Hayat Communications Co.	0.930	(0.020)	(2.1%)
Wethaq Takaful Insurance Co.	0.099	(0.002)	(2.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Cleaning Co.	0.130	9.2%	30,120,254
Ektitab Holding Co.	0.041	(0.2%)	27,112,652
First Investment Co.	0.135	3.8%	25,305,758
Senenergy Holding Co.	0.124	19.2%	23,524,047
GFH Financial Group	0.183	0.5%	19,034,911

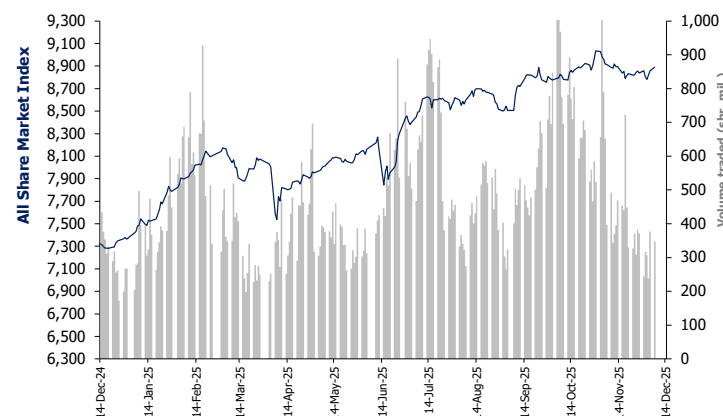
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,888.0	▲	0.3%	0.4%	20.7%
Energy	1,761.4	▲	1.6%	1.4%	48.1%
Basic Materials	849.4	▲	0.2%	0.4%	(6.8%)
Industrials	756.7	▼	(0.0%)	0.5%	4.6%
Consumer Staples	1,659.4	▲	4.3%	4.6%	66.2%
Health Care	555.5	▲	0.5%	(5.6%)	21.2%
Consumer Discretionary	2,412.9	▲	0.3%	(0.1%)	13.7%
Telecommunications	1,202.1	▼	(0.0%)	(0.6%)	18.1%
Banks	2,167.7	▲	0.2%	0.5%	19.8%
Insurance	2,002.2	▲	1.9%	1.5%	(2.6%)
Real Estate	1,992.8	▲	0.3%	(0.2%)	47.3%
Financial Services	1,899.6	▲	0.8%	0.3%	25.8%
Technology	996.7	▼	(1.4%)	(2.8%)	(4.2%)
Utilities	410.5	▲	0.6%	0.0%	3.3%

Market Breadth	<div><div></div></div>	82	<div><div></div></div>	33	<div><div></div></div>	24
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,500.41	23.6	0.2%	0.8%	21.2%	
Main 50 Index	8,456.65	77.1	0.9%	0.2%	24.2%	
Main Market Index	8,189.48	66.8	0.8%	(1.5%)	18.6%	
All Share Market Index	8,888.00	30.8	0.3%	0.4%	20.7%	
Market Cap (KWD Mn)	53,274.80	190.70	0.4%	0.3%	22.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	346.7	(30.4)	(8.1%)	488.9	273.9
Value Traded (KWD Mn)	82.0	(13.51)	(14.1%)	109.6	59.9
No. of Trades	21,609	(5,606.0)	(20.6%)	24,891	15,800

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.803	0.1%	5,695,323
Real Estate Trade Centers Co.	0.412	(2.1%)	4,898,252
Kuwait Real Estate Co.	0.391	(1.0%)	3,809,816
National Cleaning Co.	0.130	9.2%	3,758,390
Int'l Financial Advisors Co.	0.460	1.1%	3,729,566

Boursa Kuwait - Premier Market

Sunday, December 7, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.027	0.005	0.5%	8,979	20.5%	16.9%	14.7	2.03	3.4%	1.22	13.8%	20.4%	1,209.73	1,207.69
▲	Gulf Bank	0.367	0.002	0.5%	1,465	3.3%	2.8%	25.1	1.75	2.7%	1.06	7.0%	18.2%	1,987.45	668.76
▲	Ahli Bank	0.286	0.002	0.7%	749	1.7%	1.4%	12.4	1.14	3.5%	0.66	9.2%	15.5%	689.89	203.74
▲	Kuwait International Bank	0.273	0.003	1.1%	488	1.1%	0.9%	17.9	1.32	1.7%	1.01	7.4%	56.6%	2,566.36	639.09
▼	Burgan Bank	0.222	(0.002)	(0.9%)	845	1.9%	1.6%	18.5	0.96	2.7%	1.09	5.2%	32.6%	1,369.09	323.69
▲	Kuwait Finance House	0.803	0.001	0.1%	14,837	33.8%	27.9%	24.3	2.65	2.7%	1.35	10.9%	16.3%	2,768.29	2,141.06
▲	Boubyan Bank	0.708	0.001	0.1%	3,123	7.1%	5.9%	30.9	3.31	1.4%	1.03	10.7%	32.5%	598.18	400.66
=	Kuwait Investment Co.	0.239	0.000	0.0%	132	0.3%	0.2%	6.5	0.96	5.4%	0.97	14.7%	38.2%	690.19	136.33
▲	National Investments Co	0.296	0.004	1.4%	236	0.5%	0.4%	10.4	1.02	7.4%	1.33	9.8%	16.5%	686.04	179.26
▲	Kuwait Projects Co. (Holding)	0.086	0.001	0.7%	430	1.0%	0.8%	26.0	0.66	0.0%	0.80	2.5%	(9.5%)	2,041.37	187.95
▼	Arzan Financial Group for Financing & In	0.353	(0.002)	(0.6%)	320	0.7%	0.6%	15.5	1.50	0.8%	1.04	9.6%	33.2%	2,834.60	862.31
▲	Aayan Leasing and Investment	0.212	0.004	1.9%	141	0.3%	0.3%	7.2	1.21	3.5%	1.27	16.7%	35.0%	1,333.91	239.35
▼	Kuwait Real Estate Co.	0.391	(0.004)	(1.0%)	42	0.1%	0.1%	3.3	0.22	0.0%	0.97	6.5%	52.7%	2,167.05	751.01
▲	Salhia Real Estate Co.	0.411	0.001	0.2%	256	0.6%	0.5%	29.9	1.43	3.5%	0.37	4.8%	8.2%	339.31	139.98
▼	Mabane Co.	1.049	(0.001)	(0.1%)	1,551	3.5%	2.9%	18.6	2.16	1.3%	1.00	11.6%	45.9%	284.10	249.52
▲	The Commercial Real Estate Co.	0.214	0.001	0.5%	406	0.9%	0.8%	27.1	1.36	1.3%	0.66	5.0%	48.9%	756.73	141.91
▲	National Industries Group (Holding)	0.300	0.009	3.1%	759	1.7%	1.4%	10.7	1.31	3.3%	1.42	12.3%	27.0%	1,695.91	440.70
▼	Gulf Cable and Electrical Industries	2.071	(0.028)	(1.3%)	431	1.0%	0.8%	18.9	1.32	3.3%	0.98	7.0%	15.1%	66.02	136.43
▲	Heavy Engineering Industries and Shipb	0.875	0.005	0.6%	158	0.4%	0.3%	16.4	2.05	4.0%	0.67	12.4%	4.3%	161.76	142.10
▲	Boubyan Petrochemical Co.	0.600	0.002	0.3%	321	0.7%	0.6%	15.6	1.34	6.6%	0.72	8.6%	(7.7%)	218.44	143.17
▼	Agility Public Warehousing Co.	0.148	(0.003)	(2.0%)	378	0.9%	0.7%	NM	0.62	6.4%	1.57	NM	(40.1%)	3,212.28	581.53
=	Mobile Telecommunications Co.	0.518	0.000	0.0%	2,241	5.1%	4.2%	9.0	1.82	11.6%	1.21	20.3%	10.4%	846.21	417.20
▲	Human Soft Holding Co.	2.480	0.010	0.4%	334	0.8%	0.6%	9.2	3.32	14.1%	0.50	36.1%	(8.8%)	91.10	230.43
▲	IFA Hotels & Resorts Co.	1.061	0.001	0.1%	309	0.7%	0.6%	15.4	6.33	0.0%	0.77	41.2%	(27.2%)	279.74	330.24
▲	Jazeera Airways Co.	1.732	0.001	0.1%	381	0.9%	0.7%	20.2	7.81	2.3%	0.76	38.6%	71.8%	134.29	177.15
▲	GFH Financial Group BSC	0.183	0.001	0.5%	701	1.6%	1.3%	17.3	2.20	2.5%	0.95	12.8%	86.7%	6,112.04	858.62
=	Warba Bank	0.292	0.000	0.0%	1,313	3.0%	2.5%	28.5	1.60	0.0%	1.00	5.6%	64.0%	4,636.64	1,042.14
▼	Kuwait Telecommunication Co.	0.647	(0.003)	(0.5%)	646	1.5%	1.2%	19.9	2.79	5.4%	0.64	14.0%	20.3%	249.20	142.91
▲	Mezzan Holding Co.	1.541	0.066	4.5%	479	1.1%	0.9%	28.4	3.84	1.6%	0.46	13.5%	71.2%	140.27	160.68
▲	Integrated holding Co.	0.480	0.008	1.7%	121	0.3%	0.2%	17.3	1.94	5.2%	0.55	11.2%	4.3%	279.52	152.18
▼	Boursa Kuwait Securities Co.	3.768	(0.042)	(1.1%)	757	1.7%	1.4%	28.2	10.20	2.2%	0.93	36.2%	63.8%	54.20	167.89
▲	Ali Alghanim Sons Automotive Co.	1.129	0.006	0.5%	407	0.9%	0.8%	13.1	4.31	5.6%	0.48	32.8%	44.3%	246.54	281.86
▼	Beyout Investment Group Holding Co.	0.410	(0.004)	(1.0%)	123	0.3%	0.2%	15.4	2.36	8.2%	0.48	15.3%	(0.5%)	370.42	145.84
Subtotal- Premier Market Stocks		9,500.41	23.56	0.2%	43,860	100%	82%	17.3	1.75	3.77%		10.4%	21.2%	41,116.86	14,023.36
Rest of the Market					9,415		18%	11.6	1.16	1.76%		7.3%		70,837.07	11,067.14

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, December 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	2.67	0.00%	1.08	0.124	0.020	24.8	0.143	0.036	106.0%	23,524,047	2,853,586	531.6%	2.6%
= Independent Petroleum Group	IPGK.KW	11.2	0.98	6.32%	0.27	0.606	0.000	109.6	0.834	0.460	28.1%	0	0	2.3%	8.7%
= National Petroleum Services Co.	NAPS.KW	8.6	2.71	4.35%	0.17	1.559	0.000	151.2	1.669	0.830	73.2%	0	0	2.1%	31.6%
▲ The Energy House Co.	ENER.KW	NM	4.12	0.00%	0.76	0.263	0.009	11.9	0.350	0.139	77.7%	55,664	14,296	1110.7%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	13.0	0.63	0.00%	0.24	0.193	0.003	48.9	0.235	0.131	18.4%	225,152	43,464	82.9%	4.8%
Energy		11.2	2.67	5.34%				346.4			48.1%	23,804,863	2,911,346		12.2%
= Kuwait Foundry Co.	KFDC.KW	18.2	2.46	6.40%	0.49	0.625	0.000	40.6	0.720	0.550	0.3%	11,866	7,372	18.5%	13.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	15.6	1.34	6.63%	0.72	0.600	0.002	320.9	0.720	0.585	(7.7%)	848,168	509,423	40.8%	8.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.5	3.21	6.00%	0.12	1.167	0.000	117.8	2.145	0.885	(6.6%)	0	0	0.1%	19.4%
Basic Materials		16.5	2.46	6.40%				479.3			(6.8%)	860,034	516,794		10.2%
▲ Specialities Group Holding Co.	SPEC.KW	14.5	0.96	1.16%	0.70	0.165	0.003	33.1	0.189	0.112	36.9%	548,652	89,235	198.2%	6.7%
▲ Kuwait Cement Co.	KCEM.KW	56.1	1.24	1.44%	0.64	0.406	0.004	289.5	0.426	0.187	78.9%	330,740	133,745	11.7%	2.2%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.9	1.32	3.35%	0.98	2.071	(0.028)	431.1	2.360	1.588	15.1%	441,396	926,384	31.7%	7.0%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.4	2.05	4.00%	0.67	0.875	0.005	157.7	0.970	0.803	4.3%	872,190	760,908	89.7%	12.4%
= Kuwait Portland Cement Co.	PCEM.KW	27.8	0.93	7.25%	0.43	0.690	0.000	69.2	0.843	0.672	(14.9%)	18,222	12,419	14.0%	3.3%
▼ Shuaiba Industrial Co.	PAPE.KW	43.3	1.44	4.55%	0.25	0.260	(0.001)	25.8	0.427	0.159	22.6%	35	9	92.3%	3.3%
= Metal & Recycling Co.	MRCK.KW	66.3	1.60	0.00%	0.21	0.140	0.000	12.6	0.233	0.070	16.7%	17,299	2,373	110.7%	2.4%
▲ ACICO Industries Co.	ACIC.KW	69.5	3.72	0.00%	0.63	0.332	0.011	109.7	0.390	0.054	305.4%	1,642,626	545,429	558.3%	5.4%
▼ National Industries Co.	NIBM.KW	19.7	0.88	4.53%	0.22	0.220	(0.010)	79.0	0.294	0.167	24.3%	55,469	12,221	4.3%	4.4%
▲ Equipment Holding Co.	EQUI.KW	NM	5.23	0.00%	1.03	0.548	0.012	13.7	0.606	0.138	593.7%	1,454,805	796,715	2545.9%	NM
= National Co. for Consumer Industries	NCCI.KW	31.5	1.11	0.00%	0.27	0.114	0.000	34.2	0.129	0.090	8.6%	1,359,452	154,998	428.6%	3.5%
▼ Agility (PWC Logistics)	AGLT.KW	NM	0.62	6.43%	1.57	0.148	(0.003)	377.7	0.276	0.132	(40.1%)	12,364,885	1,855,830	125.9%	NM
▲ National Cleaning Co.	CLEA.KW	25.0	1.02	0.00%	0.82	0.130	0.011	32.5	0.192	0.045	113.8%	30,120,254	3,758,390	590.3%	4.1%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	3.01	0.00%	0.80	0.075	(0.000)	20.8	0.133	0.045	24.4%	3,607,594	269,286	317.7%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.7	1.34	4.24%	0.48	0.346	0.000	47.3	0.370	0.276	7.2%	121,618	41,657	20.0%	10.6%
▲ Humansoft Holding Co.	HUMN.KW	9.2	3.32	14.05%	0.50	2.480	0.010	334.2	2.809	2.332	(8.8%)	335,600	835,672	67.6%	36.1%
▲ Gulf Franchising Co.	GFCI.KW	NM	11.92	0.00%	1.26	0.349	0.028	14.0	0.420	0.078	320.5%	1,292	437	4.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.4	2.66	2.80%	0.71	1.070	0.011	183.1	1.073	0.574	64.6%	748,615	780,047	106.2%	23.4%
▼ United Projects Group	UPAC.KW	NM	0.89	0.00%	0.24	0.249	(0.001)	94.0	0.345	0.132	60.6%	75,638	18,309	14.6%	NM
▲ Mubarrad Holding Co.	MBRD.KW	14.2	0.94	4.27%	0.91	0.117	0.002	19.2	0.135	0.080	24.5%	2,023,769	236,167	202.0%	6.6%
▲ Integrated holding Co.	INTEGRATED.KW	17.3	1.94	5.21%	0.55	0.480	0.008	121.4	0.625	0.460	4.3%	1,370,867	654,002	110.5%	11.2%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	8.7	0.81	3.65%	0.19	0.136	0.001	49.4	0.270	0.079	60.8%	30,505	4,149	23.9%	9.3%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	10.3	1.20	5.69%	0.07	0.457	(0.001)	68.6	0.472	0.360	19.9%	31,110	14,142	32.0%	11.7%
Industrials		18.1	1.32	4.27%				2,617.6			4.6%	57,572,633	11,902,525		NM

Boursa Kuwait Daily Bulletin

Sunday, December 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.08	0.00%	0.28	0.110	0.001	23.0	0.155	0.092	2.8%	165,213	18,085	105.0%	NM
▲ Mezzan Holding Co.	MEZZ.KW	28.4	3.84	1.62%	0.46	1.541	0.066	478.9	1.800	0.760	71.2%	308,880	466,320	45.1%	13.5%
Consumer Staples		28.4	2.46	1.62%				501.9			66.2%	474,093	484,405		6.1%
▲ Advanced Technology Co.	ATCK.KW	NM	1.63	2.82%	NA	0.591	0.001	106.4	0.935	0.324	82.3%	21,148	12,533	4.4%	NM
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	23.4	1.80	1.90%	0.07	0.790	0.005	160.0	0.910	0.548	(0.9%)	1	1	3.0%	7.7%
Health Care		23.4	1.72	2.36%				266.4			21.2%	21,149	12,534		0.9%
= Kuwait National Cinema Co.	KCIN.KW	7.1	1.28	5.24%	0.29	1.388	0.000	128.5	1.400	1.005	19.7%	4,080	5,663	1.6%	18.0%
▼ Kuwait Hotels Co.	KHOT.KW	13.0	1.94	0.00%	NA	0.258	(0.002)	14.6	0.365	0.151	48.3%	3,583	896	20.8%	14.9%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.4	6.33	0.00%	0.77	1.061	0.001	308.9	2.034	0.769	(27.2%)	934,808	993,633	96.1%	41.2%
▼ Oula Fuel Marketing Co.	OULA.KW	17.5	1.55	1.74%	0.61	0.288	(0.003)	128.2	0.700	0.250	(10.8%)	2,599,720	751,917	658.8%	8.9%
▲ Kuwait Resorts Co.	MUNK.KW	NM	0.75	2.12%	0.76	0.132	0.009	28.6	0.157	0.101	21.4%	61,007	7,432	28.6%	NM
▲ Jazeera Airways Co.	JAZK.KW	20.2	7.81	2.31%	0.76	1.732	0.001	381.0	1.900	0.891	71.8%	256,543	445,385	61.0%	38.6%
▲ Soor Fuel Marketing Co.	SOOR.KW	26.3	1.20	2.50%	0.52	0.280	0.004	117.8	0.441	0.197	28.3%	123,779	34,514	34.4%	4.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	54.3	1.02	2.45%	0.25	0.121	0.001	14.5	0.147	0.098	11.9%	768,450	92,546	302.2%	1.9%
= Al Eid Food Co.	ALEID.KW	12.2	1.44	6.02%	0.18	0.216	0.000	67.5	0.251	0.201	(14.1%)	0	0	126.9%	11.8%
▲ Palms Agro Production Co.	PAPK.KW	19.0	2.21	2.39%	0.34	0.249	0.004	13.0	0.555	0.195	11.2%	144,158	35,867	328.9%	11.6%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.1	4.31	5.60%	0.48	1.129	0.006	407.3	1.155	0.774	44.3%	1,031,450	1,163,575	68.3%	32.8%
Consumer Discretionary		16.4	1.55	2.45%				1,610			13.7%	5,927,578	3,531,428		15.5%
= Zain	ZAIN.KW	9.0	1.82	11.58%	1.21	0.518	0.000	2,241.4	0.543	0.441	10.4%	1,327,233	687,793	19.6%	20.3%
▲ National Mobile Telecom Co.	OORE.KW	9.3	1.15	6.44%	0.57	1.390	0.009	696.6	1.450	0.988	30.5%	79,849	110,088	4.0%	12.4%
▼ Kuwait Telecommunication Co.	STC.KW	19.9	2.79	5.41%	0.64	0.647	(0.003)	646.2	0.667	0.519	20.3%	976,261	634,611	25.0%	14.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	18.14	0.00%	0.94	0.930	(0.020)	81.2	0.985	0.059	1,228.6%	135,969	128,002	233.7%	NM
Telecommunications		9.3	2.30	6.44%				3,665.4			18.1%	2,519,312	1,560,494		17.1%
▲ National Bank of Kuwait	NBKK.KW	14.7	2.03	3.41%	1.22	1.027	0.005	8,978.8	1.116	0.825	20.4%	3,121,801	3,201,611	13.8%	13.8%
▲ Gulf Bank	GBKK.KW	25.1	1.75	2.72%	1.06	0.367	0.002	1,465.3	0.380	0.279	18.2%	1,544,416	566,747	49.8%	7.0%
= Commercial Bank of Kuwait	CBKK.KW	7.2	1.52	9.56%	0.36	0.519	0.000	1,137.3	0.852	0.495	(6.8%)	1,268,605	661,017	0.7%	21.2%
▲ Ahli Bank of Kuwait	ABKK.KW	12.4	1.14	3.48%	0.66	0.286	0.002	748.7	0.314	0.248	15.5%	2,759,697	786,727	26.4%	9.2%
▲ Kuwait International Bank	KIBK.KW	17.9	1.32	1.71%	1.01	0.273	0.003	488.3	0.296	0.174	56.6%	10,465,434	2,859,291	143.5%	7.4%
▼ Burgan Bank	BURK.KW	18.5	0.96	2.70%	1.09	0.222	(0.002)	844.9	0.289	0.168	32.6%	2,754,526	614,443	36.0%	5.2%
▲ Kuwait Finance House	KFH.KW	24.3	2.65	2.72%	1.35	0.803	0.001	14,837.1	0.816	0.667	16.3%	7,087,127	5,695,323	15.0%	10.9%
▲ Boubayan Bank	BOUK.KW	30.9	3.31	1.41%	1.03	0.708	0.001	3,122.9	0.732	0.516	32.5%	1,250,742	885,597	13.6%	10.7%
= Warba Bank	WARB.KW	28.5	1.60	0.00%	1.00	0.292	0.000	1,313.5	0.301	0.174	64.0%	7,769,852	2,278,849	103.1%	5.6%
Banks		18.5	1.60	2.72%				32,936.7			19.8%	38,022,200	17,549,605		11.2%

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Sunday, December 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	9.5	0.63	6.67%	0.08	0.570	0.010	105.3	0.650	0.490	(3.4%)	15,872	9,047	8.0%	6.6%
= Gulf Insurance Group	GINS.KW	14.9	1.07	2.43%	0.09	0.942	0.000	267.3	1.478	0.844	(16.6%)	100	94	0.1%	7.2%
▲ Ahleiah Insurance Co.	AINS.KW	8.6	1.17	1.62%	0.14	0.850	0.030	200.6	0.937	0.673	3.4%	10,895	8,919	2.8%	13.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	9.3	0.80	6.72%	0.42	0.173	0.000	42.3	0.197	0.133	5.5%	11,179	1,932	20.9%	8.7%
▲ Kuwait Reinsurance Co.	KWRE.KW	7.2	1.22	2.45%	0.11	0.405	0.018	125.9	0.462	0.305	19.8%	1,068	430	1.8%	17.1%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.34	0.00%	0.45	0.210	0.004	22.4	0.274	0.130	26.5%	56,198	11,554	86.6%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	27.8	2.24	0.00%	0.54	0.099	(0.002)	10.9	0.179	0.033	86.9%	2,128,289	211,797	818.9%	8.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.1%
Insurance		9.3	1.12	4.56%				803.3			(2.6%)	2,223,601	243,773		9.9%
▲ Sokouk Holding Co.	SHCK.KW	11.0	1.29	0.00%	1.13	0.083	0.000	47.7	0.093	0.043	64.5%	509,657	42,515	208.9%	11.7%
▼ Kuwait Real Estate Co.	KREK.KW	3.3	0.22	0.00%	0.97	0.391	(0.004)	41.6	0.449	0.212	52.7%	9,698,858	3,809,816	2035.8%	6.5%
▲ United Real Estate Co.	UREK.KW	67.1	1.56	0.00%	0.58	0.220	0.007	314.7	0.290	0.101	93.0%	115,062	24,943	49.1%	2.3%
= National Real Estate Co.	NREK.KW	NM	0.59	0.00%	1.22	0.078	0.000	169.3	0.094	0.068	16.8%	942,026	72,633	53.7%	NM
▲ Salhia Real Estate Co.	SREK.KW	29.9	1.43	3.52%	0.37	0.411	0.001	256.1	0.435	0.379	8.2%	2,404,053	989,028	54.4%	4.8%
= Tamdeen Real Estate Co.	TAMK.KW	9.2	0.63	3.78%	0.19	0.440	0.000	176.7	0.449	0.323	18.9%	0	0	2.9%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.9	0.45	6.57%	0.43	0.303	(0.006)	63.4	0.324	0.233	11.8%	12,840	3,891	10.1%	4.6%
▼ Arab Real Estate Co.	ARAB.KW	NM	1.62	1.37%	1.19	0.180	(0.004)	69.5	0.315	0.059	167.0%	588,417	106,951	694.3%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	10.7	0.83	0.00%	0.69	0.086	0.001	30.0	0.102	0.062	3.9%	428,481	36,614	154.9%	7.8%
▼ Mabanee Co.	MABK.KW	18.6	2.16	1.33%	1.00	1.049	(0.001)	1,551.3	1.185	0.719	45.9%	599,336	629,700	19.2%	11.6%
▲ Injazzat Real Estate Development Co.	INJA.KW	23.9	0.97	2.84%	0.30	0.172	0.003	58.2	0.235	0.093	70.3%	15,646	2,637	37.5%	4.1%
▲ The Commercial Real Estate Co.	TIJK.KW	27.1	1.36	1.33%	0.66	0.214	0.001	405.7	0.233	0.141	48.9%	4,462,650	966,662	39.9%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	26.5	1.93	0.00%	0.47	0.212	0.002	46.7	0.236	0.127	94.5%	1,458,276	306,365	320.4%	7.3%
▲ A'ayan Real Estate Co.	AYRE.KW	17.5	0.91	3.62%	0.69	0.138	0.002	57.4	0.157	0.080	52.7%	1,825,244	251,113	220.0%	5.2%
▲ Aqar Real Estate Investment Co.	AQAR.KW	13.3	0.74	2.95%	0.07	0.101	0.002	23.5	0.114	0.068	36.9%	387,085	38,782	172.8%	5.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	5.7	2.28	0.00%	0.41	0.062	0.001	11.6	0.086	0.030	74.1%	376,073	23,016	235.6%	40.2%
▲ MAZAYA Holding Co.	MAZA.KW	49.3	0.90	0.00%	1.05	0.077	0.001	41.5	0.096	0.053	4.0%	322,146	24,683	172.2%	1.8%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	16.1	0.86	5.10%	0.54	0.098	0.000	36.3	0.112	0.059	46.9%	567,092	55,484	123.6%	5.3%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	60.9	1.99	1.97%	0.22	0.304	(0.001)	94.7	0.382	0.092	171.4%	485,620	148,960	187.1%	3.3%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.46	0.00%	0.45	0.116	0.005	33.8	0.187	0.073	50.6%	15,622,731	1,792,350	485.8%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.9	2.24	0.00%	0.71	0.250	0.004	80.5	0.247	0.119	106.6%	450,160	111,574	101.2%	22.8%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	21.3	1.24	3.02%	1.12	0.099	0.000	59.3	0.216	0.074	24.1%	3,190,692	315,134	1149.7%	5.8%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.25	0.00%	0.88	0.117	0.007	22.2	0.160	0.101	(23.0%)	4,900,772	569,727	547.3%	1.4%
▼ Real Estate Trade Centers Co.	MARA.KW	14.7	2.96	0.00%	0.47	0.412	(0.009)	57.2	2.660	0.050	561.3%	11,266,599	4,898,252	377.7%	20.1%
▲ Mashaer Holding Co.	MASHAER.KW	12.6	1.16	0.00%	0.55	0.115	0.004	18.4	0.132	0.070	48.2%	2,164,418	246,908	320.6%	9.2%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	37.09	0.00%	0.40	0.055	0.000	5.4	0.074	0.036	38.5%	0	0	517.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	4.7	1.54	0.00%	0.10	0.174	(0.003)	11.5	0.338	0.159	(6.2%)	375,179	65,789	429.8%	32.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	11.8	1.40	0.00%	0.03	0.194	0.000	28.4	0.369	0.090	79.6%	14,000	2,590	35.8%	11.9%
▲ Osos Holding Group Co.	OSOS.KW	5.9	1.19	0.00%	0.35	0.199	0.004	21.7	0.249	0.104	59.2%	69,977	13,663	47.3%	20.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.24%	0.09	1.228	0.002	29.0	1.311	1.067	9.1%	72,284	88,618	36.7%	NA
Real Estate		14.0	1.25	2.95%				3,863.5			47.3%	63,325,374	15,638,397		4.9%

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Sunday, December 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	6.5	0.96	5.41%	0.97	0.239	0.000	131.7	0.256	0.156	38.2%	3,532,396	842,751	125.2%	14.7%
= Commercial Facilities Co.	FACI.KW	10.4	0.85	6.88%	0.52	0.274	0.000	139.1	0.289	0.230	12.3%	133,444	36,406	15.0%	8.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	18.3	1.96	0.00%	1.24	0.460	0.005	249.6	0.516	0.328	21.1%	8,101,830	3,729,566	355.4%	10.7%
▲ National Investment Co.	NINV.KW	10.4	1.02	7.42%	1.33	0.296	0.004	235.9	0.346	0.220	16.5%	847,717	249,414	86.1%	9.8%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	26.0	0.66	0.00%	0.80	0.086	0.001	430.2	0.105	0.083	(9.5%)	2,060,608	177,630	40.8%	2.5%
▲ Coast Invest. & Development Co.	COAS.KW	41.7	0.64	0.00%	1.23	0.069	0.001	31.9	0.084	0.055	(5.4%)	208,267	14,121	93.2%	1.5%
▲ The Securities House Co.	SECH.KW	28.0	0.80	0.00%	1.19	0.081	0.001	32.6	0.100	0.060	12.3%	605,102	48,761	276.7%	2.9%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.5	1.50	0.82%	1.04	0.353	(0.002)	320.3	0.400	0.226	33.2%	4,668,000	1,643,124	312.4%	9.6%
▲ Kuwait Financial Centre	MARKZ.KW	7.9	0.75	4.14%	0.80	0.168	0.004	84.8	0.179	0.126	11.3%	1,542,976	257,652	71.7%	9.5%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	10.5	1.19	0.00%	0.57	0.142	0.005	31.2	0.337	0.100	(47.0%)	71,427	10,126	259.3%	11.4%
▲ First Investment Co.	OLAK.KW	4.3	1.24	0.00%	1.14	0.135	0.005	60.2	0.168	0.031	189.1%	25,305,758	3,433,571	1109.1%	28.7%
▼ Gulf Investment House	GIHK.KW	57.5	4.33	0.00%	0.90	0.520	(0.001)	211.4	0.870	0.488	(16.5%)	6,708	3,488	29.9%	7.5%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	7.2	1.21	3.54%	1.27	0.212	0.004	140.8	0.221	0.138	35.0%	3,065,674	643,351	200.9%	16.7%
▲ Bayan Investment Co.	BAYK.KW	21.7	1.32	0.00%	0.74	0.078	0.001	18.4	0.097	0.047	26.1%	716,529	56,285	145.5%	6.1%
▲ Osoul Investment Co.	OSUL.KW	21.4	2.64	3.48%	0.45	0.287	0.002	36.3	0.384	0.101	108.0%	37,040	10,573	120.4%	12.4%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.21	0.00%	0.33	0.143	0.000	35.1	0.225	0.135	11.7%	24,753	3,532	69.2%	0.2%
▲ Kamco Investment Co.	KAMC.KW	8.7	1.11	2.24%	0.63	0.223	0.002	76.3	0.222	0.098	81.3%	3,296,826	725,302	152.7%	12.8%
= National International Holding Co.	NIHK.KW	12.5	0.79	0.00%	0.79	0.141	0.000	35.1	0.368	0.116	(59.4%)	312,253	43,929	383.9%	6.3%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.14	0.00%	0.66	0.309	(0.006)	69.1	0.403	0.198	29.3%	276,321	85,687	160.0%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.06	0.00%	0.32	0.114	0.007	23.6	0.185	0.083	1.8%	416,990	46,158	233.2%	NM
▲ Al-Deera Holding	DEER.KW	11.5	1.32	0.95%	0.86	0.526	0.014	54.3	0.872	0.267	38.8%	3,491,506	1,847,532	385.8%	11.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	15.5	2.30	1.88%	2.03	0.260	0.003	82.6	0.312	0.090	134.2%	229,572	59,793	608.0%	14.9%
▼ Ektitab Holding Co.	EKTT.KW	NM	11.52	0.00%	1.00	0.041	(0.000)	13.1	0.050	0.012	172.2%	27,112,652	1,127,529	1440.2%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.9	1.31	8.23%	1.21	0.420	(0.002)	214.4	0.504	0.264	45.3%	1,505,292	647,082	74.1%	22.2%
▼ Tamdeen Investment Co.	TAMI.KW	15.4	0.69	3.88%	0.34	1.249	(0.001)	249.8	1.250	0.650	28.1%	10,319	12,872	1.0%	4.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.16	0.00%	0.47	0.158	0.017	27.9	0.500	0.042	168.3%	1,265,402	195,066	249.6%	0.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.66	0.049	(0.000)	39.9	0.062	0.029	16.9%	903,777	44,256	163.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	59.8	4.85	0.00%	NA	0.406	(0.003)	60.9	0.445	0.333	6.8%	1,277,455	522,060	198.2%	8.1%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.62	0.00%	1.03	0.061	(0.000)	68.6	0.080	0.030	(2.9%)	4,615,478	280,291	267.1%	NM
▼ Manazel Holding Co.	MANK.KW	14.1	1.81	0.00%	1.35	0.062	(0.001)	26.7	0.074	0.030	68.5%	4,101,387	255,350	638.3%	12.8%
▲ National Industries Group	NIND.KW	10.7	1.31	3.33%	1.42	0.300	0.009	759.1	0.294	0.213	27.0%	12,297,906	3,662,901	67.0%	12.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	7.36	0.00%	0.55	0.775	0.030	23.3	0.967	0.222	211.2%	379,057	292,715	669.2%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	1.06	0.00%	0.82	0.080	0.006	48.7	0.102	0.041	77.6%	11,296,163	880,167	285.4%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	4.60	0.00%	0.20	0.139	0.003	22.9	0.485	0.039	208.9%	148,793	20,587	117.8%	NM
▲ Valmore Holding	VALMORE.KW	6.4	2.00	5.19%	0.21	0.208	0.003	246.1	0.250	0.180	(13.7%)	146,666	30,176	18.8%	31.3%
▲ GFH Financial Group	GFH.KW	17.3	2.20	2.51%	0.95	0.183	0.001	701.4	0.194	0.079	86.7%	19,034,911	3,480,325	159.5%	12.8%
▲ Inovest	INOV.KW	NM	0.82	0.00%	0.88	0.110	0.005	33.8	0.144	0.081	(6.8%)	5,490,641	597,518	649.4%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	30.3	0.88	2.97%	0.08	0.101	0.001	19.7	0.126	0.060	53.7%	157,758	15,897	164.9%	2.9%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	18.9	1.01	2.42%	0.56	0.124	0.004	32.7	0.133	0.061	78.4%	203,689	25,022	128.1%	5.3%
▼ Boursa Kuwait Securities Co	BOURSA.KW	28.2	10.20	2.18%	0.93	3.768	(0.042)	756.5	4.304	2.115	63.8%	194,278	736,986	27.0%	36.2%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.4	2.36	8.17%	0.62	0.410	(0.004)	123.0	0.467	0.338	(0.5%)	1,797,765	738,975	123.5%	15.3%
Financial Services		15.4	1.24	3.48%				5,999.0			25.8%	150,891,086	27,534,527		8.5%

Boursa Kuwait Daily Bulletin

Sunday, December 7, 2025

Company	Reuters Ticker	Valuation Multiples			Beta	Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield		Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.19	0.00%	0.28	0.137	(0.002)	13.7	0.282	0.132	(4.2%)	754,818	103,820	303.1%	NM
Technology		NM	1.19	0.00%				13.7			(4.2%)	754,818	103,820		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	12.5	1.26	4.49%	0.57	0.156	0.001	171.6	0.174	0.137	3.3%	319,440	49,522	35.1%	10.1%
Utilities		12.5	1.26	4.49%				171.6			3.3%	319,440	49,522		10.1%

Boursa Kuwait	15.37	1.32	2.4%			53,274.8				20.72%	346,716,181	82,039,170		9.6%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Hayat Communications Co.	0.930	1228.6%
Equipment Holding Co.	0.548	593.7%
Real Estate Trade Centers Co.	0.412	561.3%
Gulf Franchising Co.	0.349	320.5%
ACICO Industries Co.	0.332	305.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.099	6,876,881,833
GFH Financial Group	0.183	6,112,036,716
First Investment Co.	0.135	4,946,226,906
Warba Bank	0.292	4,636,637,085
Ekttitab Holding Co.	0.041	4,588,849,929

YTD Top % Losers	Close (KWD)	Percent Change
Contracting & Marine Services Co.	0.000	0.0%
National International Holding Co.	0.141	(59.4%)
Kuwait & M.E. Financial Inv. Co.	0.142	(47.0%)
Agility (PWC Logistics)	0.148	(40.1%)
IFA Hotels & Resorts Co.	1.061	(27.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.803	2,141,064,769
Oula Fuel Marketing Co.	0.288	1,705,262,129
National Bank of Kuwait	1.027	1,207,690,813
Warba Bank	0.292	1,042,138,280
Kuwait Business Town Real Estate Co.	0.099	961,169,623

* Different Fiscal Year Company

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