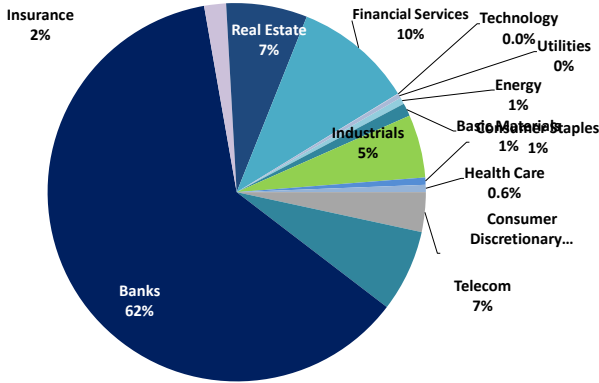


Boursa Kuwait Daily Report

April 7, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,771.9	19.6	10.9%
2- National Bank of Kuwait	7,746.1	12.9	14.6%
3- Boubyan Bank	2,688.5	27.8	10.6%
4- Zain	1,990.4	9.6	16.9%
5- Commercial Bank of Kuwait	1,411.4	9.0	21.1%
6- Gulf Bank	1,315.7	21.9	7.2%
7- Mabane Co.	1,127.3	17.3	9.7%
8- Burgan Bank	789.0	17.0	5.3%
9- Ahli Bank of Kuwait	713.0	13.6	8.3%
10- Agility (PWC Logistics)	587.0	9.4	6.2%
Total	30,140	15.45	11.8%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.275	0.025	10.0%
National Industries Co.	0.235	0.021	9.8%
Al-Argan International Real Estate Co.	0.098	0.008	8.9%
Osos Holding Group Co.	0.120	0.007	6.2%
Equipment Holding Co.	0.048	0.003	5.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
NOOR Financial Investment Co.	0.276	(0.036)	(11.5%)
Kuwait Insurance Co.	0.512	(0.057)	(10.0%)
Kuwait Emirates Holding Co.	0.045	(0.005)	(9.5%)
Aqar Real Estate Investment Co.	0.080	(0.006)	(6.7%)
Kuwait Cement Co.	0.215	(0.015)	(6.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.346	1.8%	37,212,811
Kuwait Finance House	0.750	0.7%	26,398,061
National Industries Group	0.232	(1.7%)	22,160,949
Alimtiiaz Investment Group	0.044	(3.1%)	15,428,746
National Bank of Kuwait	0.886	(4.5%)	15,331,608

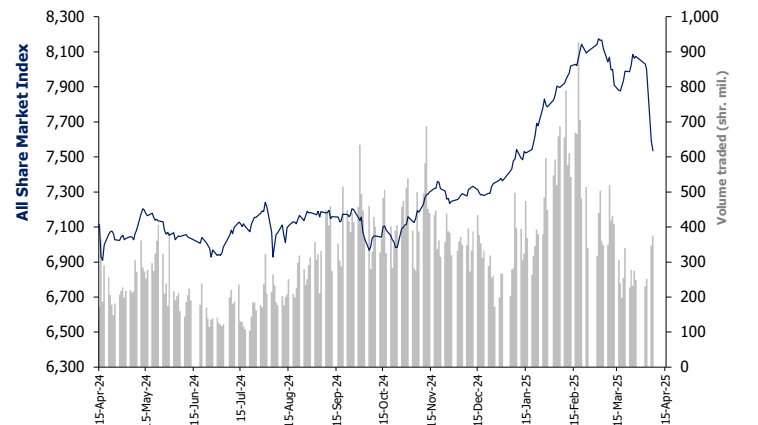
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,534.9	▼	(0.7%)	(6.7%)	2.3%
Energy	1,295.3	▼	(0.5%)	(2.2%)	8.9%
Basic Materials	866.2	▼	(1.3%)	(3.6%)	(4.9%)
Industrials	695.6	▼	(0.7%)	(6.6%)	(3.9%)
Consumer Staples	890.5	▼	(5.7%)	(9.8%)	(10.8%)
Health Care	570.6	=	0.0%	0.0%	24.5%
Consumer Discretionary	2,211.4	▲	1.0%	(6.3%)	4.2%
Telecommunications	1,013.1	▲	0.2%	(3.5%)	(0.5%)
Banks	1,896.1	▼	(0.9%)	(7.2%)	4.8%
Insurance	2,062.4	▼	(1.4%)	(3.3%)	0.3%
Real Estate	1,443.5	▲	0.5%	(4.8%)	6.7%
Financial Services	1,389.2	▼	(0.8%)	(7.9%)	(8.0%)
Technology	1,084.0	=	0.0%	0.7%	4.2%
Utilities	376.3	▼	(0.7%)	(7.1%)	(5.3%)

Market Breadth	55	▼	61	=	26
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,054.40	(51.7)	(0.6%)	(7.2%)	2.8%
Main 50 Index	6,604.90	(51.5)	(0.8%)	(6.7%)	(3.0%)
Main Market Index	6,944.30	(68.9)	(1.0%)	(4.4%)	0.5%
All Share Market Index	7,534.86	(53.0)	(0.7%)	(6.7%)	2.3%
Market Cap (KWD Mn)	44,065.76	(347.9)	(0.8%)	(6.7%)	1.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	375.3	28.3	8.2%	424.7	227.5
Value Traded (KWD Mn)	115.7	18.95	19.6%	117.8	56.7
No. of Trades	28,152	5,206.0	22.7%	19,526	13,599

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	0.7%	19,685,726
National Bank of Kuwait	0.886	(4.5%)	13,664,740
Gulf Bank	0.346	1.8%	12,589,078
Ali Alghanim Sons Automotive Co.	1.289	2.6%	6,143,059
Boubyan Bank	0.640	0.9%	5,358,945

Boursa Kuwait - Premier Market

Monday, April 7, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.886	(0.042)	(4.5%)	7,746	21.5%	17.6%	12.9	1.88	2.8%	1.21	14.6%	3.8%	383.74	382.67
▲	Gulf Bank	0.346	0.006	1.8%	1,316	3.7%	3.0%	21.9	1.58	2.9%	1.08	7.2%	6.1%	811.89	262.87
▼	Ahli Bank	0.286	(0.002)	(0.7%)	713	2.0%	1.6%	13.6	1.14	3.5%	0.65	8.3%	10.0%	232.71	68.81
▲	Kuwait International Bank	0.211	0.003	1.4%	359	1.0%	0.8%	15.6	1.03	2.2%	1.00	6.6%	15.3%	398.16	84.24
▼	Burgan Bank	0.218	(0.003)	(1.4%)	789	2.2%	1.8%	17.0	0.90	2.7%	1.07	5.3%	23.9%	398.28	86.88
▲	Kuwait Finance House	0.750	0.005	0.7%	11,772	32.7%	26.7%	19.6	2.13	1.6%	1.38	10.9%	0.5%	667.73	522.56
▲	Boubyan Bank	0.640	0.006	0.9%	2,689	7.5%	6.1%	27.8	2.95	1.6%	1.05	10.6%	14.1%	212.03	134.52
▼	Kuwait Investment Co.	0.166	(0.004)	(2.4%)	92	0.3%	0.2%	7.3	0.72	7.8%	0.95	9.9%	(4.0%)	103.06	18.98
▼	National Investments Co	0.229	(0.003)	(1.3%)	183	0.5%	0.4%	15.1	0.92	9.6%	1.32	6.1%	(9.8%)	185.70	47.72
▼	Kuwait Projects Co. (Holding)	0.087	(0.001)	(1.5%)	436	1.2%	1.0%	27.9	0.69	0.0%	0.79	2.5%	(8.2%)	660.24	64.59
=	Arzan Financial Group for Financing & In	0.265	0.000	0.0%	229	0.6%	0.5%	16.2	1.33	1.1%	1.04	8.2%	0.0%	1,182.28	337.81
▼	Aayan Leasing and Investment	0.147	(0.003)	(2.0%)	98	0.3%	0.2%	8.7	0.94	5.1%	1.28	10.9%	(6.4%)	309.34	49.40
▲	Kuwait Real Estate Co.	0.320	0.007	2.2%	321	0.9%	0.7%	24.0	1.89	0.0%	0.97	7.9%	25.0%	1,088.24	342.88
▼	Salhia Real Estate Co.	0.408	(0.003)	(0.7%)	242	0.7%	0.5%	19.2	1.33	3.5%	0.37	6.9%	2.3%	72.17	30.15
▲	Mabane Co.	0.808	0.009	1.1%	1,127	3.1%	2.6%	17.3	1.68	1.7%	1.03	9.7%	6.0%	66.09	53.24
=	The Commercial Real Estate Co.	0.152	0.000	0.0%	285	0.8%	0.6%	18.3	0.96	1.9%	0.64	5.3%	2.7%	234.95	41.98
▼	National Industries Group (Holding)	0.232	(0.004)	(1.7%)	559	1.6%	1.3%	9.5	1.01	4.3%	1.41	10.7%	(6.5%)	336.50	87.28
▼	Gulf Cable and Electrical Industries	1.980	(0.009)	(0.5%)	412	1.1%	0.9%	19.9	1.52	3.5%	0.99	7.6%	10.0%	15.74	29.87
▼	Heavy Engineering Industries and Shipb	0.840	(0.021)	(2.4%)	151	0.4%	0.3%	16.7	1.95	4.2%	0.69	11.7%	0.1%	28.18	23.95
▼	Boubyan Petrochemical Co.	0.645	(0.013)	(2.0%)	345	1.0%	0.8%	11.3	1.36	0.0%	0.73	12.0%	(0.8%)	54.72	37.11
▲	Agility Public Warehousing Co.	0.230	0.001	0.4%	587	1.6%	1.3%	9.4	0.58	4.1%	1.59	6.2%	(6.9%)	422.53	108.26
▲	Mobile Telecommunications Co.	0.460	0.003	0.7%	1,990	5.5%	4.5%	9.6	1.62	5.4%	1.23	16.9%	(1.9%)	270.90	127.12
▼	Human Soft Holding Co.	2.490	(0.001)	(0.0%)	336	0.9%	0.8%	8.4	2.75	14.0%	0.50	32.7%	(8.5%)	18.82	48.00
▲	IFA Hotels & Resorts Co.	1.520	0.020	1.3%	349	1.0%	0.8%	26.1	10.90	1.6%	0.77	41.7%	(17.8%)	22.59	43.57
▼	Jazeera Airways Co.	0.972	(0.013)	(1.3%)	214	0.6%	0.5%	21.0	6.03	4.1%	0.71	28.7%	(3.6%)	31.99	31.21
▼	GFH Financial Group BSC	0.085	(0.004)	(4.4%)	326	0.9%	0.7%	8.9	1.08	5.4%	0.95	12.1%	(13.2%)	442.85	42.62
▲	Warba Bank	0.211	0.003	1.4%	461	1.3%	1.0%	20.6	1.37	0.0%	0.98	6.7%	9.9%	955.50	218.22
▼	Kuwait Telecommunication Co.	0.541	(0.002)	(0.4%)	540	1.5%	1.2%	17.2	2.25	6.5%	0.64	13.0%	0.6%	52.02	29.44
▼	Mezzan Holding Co.	0.800	(0.050)	(5.9%)	249	0.7%	0.6%	17.1	2.07	3.1%	0.46	12.1%	(11.1%)	29.98	27.14
▼	Integrated holding Co.	0.513	(0.012)	(2.3%)	130	0.4%	0.3%	18.9	2.00	4.9%	0.53	10.6%	11.5%	66.53	34.52
▲	Boursa Kuwait Securities Co.	2.501	0.001	0.0%	502	1.4%	1.1%	27.6	7.43	3.3%	0.95	26.9%	8.7%	17.69	48.06
▲	Ali Alghanim Sons Automotive Co.	1.289	0.033	2.6%	353	1.0%	0.8%	12.1	3.98	2.7%	0.48	32.9%	25.1%	75.73	89.22
▲	Beyout Investment Group Holding Co.	0.378	0.017	4.7%	113	0.3%	0.3%	13.5	2.13	0.0%	0.48	15.8%	(8.3%)	60.79	25.09
Subtotal- Premier Market Stocks		8,054.40	(51.68)	-0.6%	36,014	100%	82%	17.0	1.58	3.51%		11.0%	2.8%	9,909.69	3,580.00
Rest of the Market					8,052		18%	11.0	0.91	2.04%		7.3%		15,569.51	3,486.16

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, April 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.96	0.00%	1.04	0.044	(0.002)	8.7	0.065	0.028	(27.2%)	1,353,190	59,398	26.2%	0.7%
= Independent Petroleum Group	IPGK.KW	11.3	0.91	6.79%	0.26	0.564	0.000	102.0	0.675	0.456	19.2%	100	56	1.0%	8.0%
= National Petroleum Services Co.	NAPS.KW	7.6	2.05	6.49%	0.20	1.045	0.000	101.4	1.090	0.737	16.1%	0	0	0.5%	27.2%
= The Energy House Co.	ENER.KW	NM	3.25	0.00%	0.72	0.182	0.000	8.3	0.350	0.071	23.0%	388,531	70,104	488.1%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.5	0.44	0.00%	0.22	0.133	(0.004)	33.7	0.173	0.099	(18.4%)	133,841	17,957	9.5%	4.6%
Energy		9.5	0.96	6.64%				254.0			8.9%	1,875,662	147,515		10.2%
▲ Kuwait Foundry Co.	KFDC.KW	5.5	2.38	2.05%	0.49	0.584	0.006	38.0	0.750	0.495	(6.3%)	26,082	14,818	5.9%	43.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.3	1.36	0.00%	0.73	0.645	(0.013)	345.0	0.720	0.560	(0.8%)	1,012,555	654,685	10.2%	12.0%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.3	2.72	6.67%	0.11	1.049	0.000	105.8	2.850	0.750	(16.0%)	0	0	0.0%	22.1%
Basic Materials		11.3	2.38	4.36%				488.8			(4.9%)	1,038,637	669,503		14.9%
▲ Specialities Group Holding Co.	SPEC.KW	16.2	0.79	1.38%	0.69	0.139	0.001	26.0	0.189	0.092	7.8%	894,048	120,587	34.3%	4.9%
▼ Kuwait Cement Co.	KCEM.KW	47.8	0.72	2.71%	0.62	0.215	(0.015)	153.3	0.285	0.169	(5.3%)	212,620	47,304	3.8%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.9	1.52	3.50%	0.99	1.980	(0.009)	412.2	2.020	1.176	10.0%	433,617	860,638	7.6%	7.6%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.7	1.95	4.17%	0.69	0.840	(0.021)	151.4	0.975	0.729	0.1%	961,981	809,796	15.6%	11.7%
= Kuwait Portland Cement Co.	PCEM.KW	17.1	1.04	6.33%	0.44	0.790	0.000	79.2	0.928	0.780	(2.6%)	45,866	35,953	1.8%	6.1%
▼ Shuaiba Industrial Co.	PAPE.KW	15.8	0.98	6.39%	0.23	0.185	(0.004)	18.4	0.225	0.159	(12.7%)	68,114	12,226	1.4%	6.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.85	0.00%	0.22	0.157	0.003	14.1	0.190	0.068	30.8%	251,925	39,140	40.9%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.74	0.00%	0.57	0.062	(0.001)	20.4	0.101	0.052	(24.8%)	1,288,276	77,489	50.2%	NM
▲ National Industries Co.	NIBM.KW	13.9	0.91	4.24%	0.19	0.235	0.021	84.4	0.249	0.160	32.8%	20	5	1.4%	6.5%
▲ Equipment Holding Co.	EQUI.KW	NM	1.39	0.00%	1.00	0.048	0.003	3.8	0.090	0.025	(39.7%)	455,896	20,158	71.4%	NM
▲ National Co. for Consumer Industries	NCCI.KW	35.7	0.95	0.00%	0.25	0.094	0.001	28.1	0.134	0.090	(10.8%)	3,470,006	320,089	64.6%	2.7%
▲ Agility (PWC Logistics)	AGLT.KW	9.4	0.58	4.14%	1.59	0.230	0.001	587.0	0.489	0.203	(6.9%)	8,466,347	1,940,942	16.6%	6.2%
▼ National Cleaning Co.	CLEA.KW	9.5	0.36	0.00%	0.78	0.046	(0.001)	10.6	0.067	0.041	(24.3%)	1,087,673	50,191	46.0%	3.8%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.32	0.00%	0.78	0.047	0.000	12.9	0.068	0.039	(22.8%)	647,154	29,737	49.4%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	9.5	1.13	4.74%	0.46	0.309	(0.011)	40.2	0.389	0.256	(8.8%)	40,364	12,334	5.5%	12.0%
▼ Humansoft Holding Co.	HUMN.KW	8.4	2.75	14.00%	0.50	2.490	(0.001)	335.6	3.237	2.400	(8.5%)	546,963	1,353,910	14.0%	32.7%
= Gulf Franchising Co.	GFCI.KW	NM	2.47	0.00%	1.28	0.080	0.000	3.2	0.106	0.074	(4.2%)	0	0	0.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.6	1.76	4.84%	0.69	0.618	(0.026)	105.7	0.783	0.421	(4.9%)	283,574	175,540	12.6%	15.1%
▲ United Projects Group	UPAC.KW	61.6	0.56	0.00%	0.21	0.156	0.001	58.9	0.248	0.112	0.6%	8,510	1,270	0.7%	0.9%
▲ Mubarrad Holding Co.	MBRD.KW	9.8	0.70	5.85%	0.88	0.085	0.001	14.0	0.105	0.080	(9.1%)	446,449	37,925	25.1%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	18.9	2.00	4.87%	0.53	0.513	(0.012)	129.8	0.596	0.460	11.5%	443,391	228,565	26.3%	10.6%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	15.1	0.59	5.67%	0.15	0.088	(0.001)	31.8	0.096	0.081	3.4%	7,692	673	0.5%	3.9%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.03	6.81%	0.07	0.382	(0.011)	57.3	0.420	0.351	0.3%	683,147	260,246	4.5%	11.9%
Industrials		15.4	1.03	4.84%				2,378.3			(3.9%)	20,743,633	6,434,716		6.5%

Boursa Kuwait Daily Bulletin

Monday, April 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.28	0.099	(0.004)	20.8	0.126	0.099	(7.3%)	291,787	29,208		8.0%	NM
▼ Mezzan Holding Co.	MEZZ.KW	17.1	2.07	3.12%	0.46	0.800	(0.050)	248.6	1.114	0.690	(11.1%)	1,143,865	939,169		9.6%	12.1%
Consumer Staples		17.1	1.44	3.12%				269.4			(10.8%)	1,435,652	968,377			6.6%
= Advanced Technology Co.	ATCK.KW	NM	1.59	2.67%	0.02	0.748	0.000	112.2	0.750	0.389	92.3%	0	0		0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.355	0.0%	181	144		0.2%	13.3%
Health Care		14.2	1.74	2.67%				273.6			24.5%	181	144			7.8%
= Kuwait National Cinema Co.	KCIN.KW	8.6	1.25	5.82%	0.29	1.248	0.000	115.6	1.493	1.100	7.6%	0	0		0.1%	14.5%
▲ Kuwait Hotels Co.	KHOT.KW	15.8	2.37	0.00%	NA	0.275	0.010	15.5	0.365	0.133	58.0%	6,856	1,608		0.9%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.53	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	26.1	10.90	1.64%	0.77	1.520	0.020	348.5	2.583	0.798	(17.8%)	1,566,911	2,367,956		9.9%	41.7%
▲ Oula Fuel Marketing Co.	OULA.KW	30.3	2.53	1.07%	0.58	0.466	0.006	188.5	0.770	0.132	31.3%	1,311,883	596,796	655.4%		8.3%
▲ Kuwait Resorts Co.	MUNK.KW	9.9	0.71	1.68%	0.74	0.111	0.003	23.3	0.135	0.067	(0.9%)	138,117	14,925		14.8%	7.2%
▼ Jazeera Airways Co.	JAZK.KW	21.0	6.03	4.12%	0.71	0.972	(0.013)	213.8	1.195	0.810	(3.6%)	960,753	937,665		14.5%	28.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	24.4	1.42	2.40%	0.51	0.292	(0.001)	118.1	0.459	0.130	28.6%	168,631	48,432		29.4%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	34.0	0.85	7.51%	0.20	0.105	(0.001)	12.0	0.193	0.097	(7.1%)	553,158	57,682		76.6%	2.5%
= Jiyad Holding Co	JIYAD.KW	NM	0.93	0.00%	0.72	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	12.4	1.39	5.96%	0.16	0.218	0.003	66.1	0.259	0.175	(15.8%)	1,534,661	328,195		25.7%	11.2%
▲ Palms Agro Production Co.	PAPK.KW	25.2	2.15	2.48%	0.36	0.240	0.012	12.6	0.393	0.140	7.1%	36,550	8,407		11.0%	8.5%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.1	3.98	2.68%	0.48	1.289	0.033	353.2	1.439	1.000	25.1%	4,878,351	6,143,059		27.6%	32.9%
Consumer Discretionary		21.0	1.42	2.58%				1,498			4.2%	11,155,871	10,504,725			11.2%
▲ Zain	ZAIN.KW	9.6	1.62	5.43%	1.23	0.460	0.003	1,990.4	0.501	0.425	(1.9%)	5,585,819	2,536,883		6.3%	16.9%
▼ National Mobile Telecom Co.	OORE.KW	11.3	0.99	8.06%	0.59	1.110	(0.008)	556.3	1.250	0.995	4.2%	73,763	81,386		1.0%	8.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.2	2.25	6.47%	0.64	0.541	(0.002)	540.3	0.616	0.511	0.6%	526,258	284,036		5.2%	13.0%
= Hayat Communications Co.	DIGITUS.KW	NM	1.22	0.00%	0.89	0.062	0.000	5.4	0.092	0.059	(11.4%)	0	0		11.1%	NM
Telecommunications		11.3	1.42	6.47%				3,092.5			(0.5%)	6,185,840	2,902,305			14.0%
▼ National Bank of Kuwait	NBKK.KW	12.9	1.88	2.82%	1.21	0.886	(0.042)	7,746.1	1.079	0.840	3.8%	15,331,608	13,664,740		4.4%	14.6%
▲ Gulf Bank	GBKK.KW	21.9	1.58	2.89%	1.08	0.346	0.006	1,315.7	0.361	0.248	6.1%	37,212,811	12,589,078		21.4%	7.2%
▼ Commercial Bank of Kuwait	CBKK.KW	9.0	1.89	5.08%	0.34	0.746	(0.027)	1,411.4	0.937	0.490	15.7%	39,431	29,495		0.1%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	13.6	1.14	3.47%	0.65	0.286	(0.002)	713.0	0.329	0.224	10.0%	1,893,610	536,059		9.3%	8.3%
▲ Kuwait International Bank	KIBK.KW	15.6	1.03	2.21%	1.00	0.211	0.003	359.4	0.230	0.152	15.3%	15,180,722	3,174,115		23.4%	6.6%
▼ Burgan Bank	BURG.KW	17.0	0.90	2.75%	1.07	0.218	(0.003)	789.0	0.247	0.172	23.9%	9,658,754	2,095,796		11.0%	5.3%
▲ Kuwait Finance House	KFH.KW	19.6	2.13	1.58%	1.38	0.750	0.005	11,771.9	0.810	0.696	0.5%	26,398,061	19,685,726		4.3%	10.9%
▲ Boubyan Bank	BOUK.KW	27.8	2.95	1.56%	1.05	0.640	0.006	2,688.5	0.690	0.509	14.1%	8,483,208	5,358,945		5.0%	10.6%
▲ Warba Bank	WARB.KW	20.6	1.37	0.00%	0.98	0.211	0.003	460.7	0.254	0.166	9.9%	13,222,832	2,730,602		43.8%	6.7%
Banks		17.0	1.58	2.79%				27,255.7			4.8%	127,421,037	59,864,556			11.6%

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Monday, April 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	8.7	0.61	7.42%	0.06	0.512	(0.057)	94.6	0.650	0.494	(13.2%)	542,772	281,101	1.5%	7.1%
= Gulf Insurance Group	GINS.KW	13.1	1.40	1.91%	0.09	1.199	0.000	340.2	2.000	1.031	6.1%	0	0	0.0%	10.7%
= Ahleiah Insurance Co.	AINS.KW	8.4	1.24	1.56%	0.14	0.880	0.000	190.7	0.938	0.655	(1.7%)	0	0	0.5%	14.7%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.6	0.86	7.65%	0.39	0.152	0.000	37.2	0.170	0.108	(7.3%)	16,442	2,495	3.5%	13.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.9	1.22	2.55%	0.11	0.390	(0.003)	112.3	0.438	0.311	6.8%	2,020	794	0.3%	15.4%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.68	0.00%	0.44	0.151	(0.004)	16.1	0.247	0.105	(9.0%)	48,072	7,346	21.6%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	71.7	0.97	0.00%	0.50	0.037	(0.002)	4.1	0.069	0.033	(29.9%)	379,847	13,529	95.1%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
Insurance		8.4	1.09	4.98%				823.7			0.3%	989,153	305,264		11.3%
▼ Sokouk Holding Co.	SHCK.KW	8.1	0.78	0.00%	1.10	0.045	(0.001)	25.9	0.068	0.044	(10.7%)	15,027,447	675,189	75.5%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	24.0	1.89	0.00%	0.97	0.320	0.007	321.3	0.348	0.199	25.0%	11,843,030	3,671,115	108.4%	7.9%
▼ United Real Estate Co.	UREK.KW	42.7	1.11	0.00%	0.54	0.167	(0.002)	217.4	0.212	0.043	46.5%	2,407,591	396,802	22.8%	2.6%
▼ National Real Estate Co.	NREK.KW	14.7	0.37	0.00%	1.25	0.074	(0.000)	136.6	0.100	0.069	(5.8%)	5,900,197	427,852	13.5%	2.5%
▼ Salhia Real Estate Co.	SREK.KW	19.2	1.33	3.54%	0.37	0.408	(0.003)	242.2	0.465	0.398	2.3%	259,123	106,608	12.2%	6.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	8.6	0.51	5.04%	0.19	0.330	0.002	132.5	0.400	0.328	(10.8%)	3,165	1,046	1.0%	6.0%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.9	0.46	6.48%	0.45	0.307	(0.001)	64.2	0.324	0.235	13.3%	11	3	1.4%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	18.6	0.75	3.13%	1.17	0.079	0.001	29.7	0.096	0.055	14.2%	3,173,666	240,154	123.9%	4.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	11.7	0.58	0.00%	0.69	0.074	0.002	25.8	0.102	0.043	(10.6%)	887,208	63,871	25.2%	5.0%
▲ Mabanee Co.	MABK.KW	17.3	1.68	1.73%	1.03	0.808	0.009	1,127.3	0.897	0.762	6.0%	2,382,236	1,879,003	4.7%	9.7%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.2	0.56	4.90%	0.24	0.100	(0.005)	33.8	0.109	0.093	(1.2%)	100	10	2.6%	5.0%
= The Commercial Real Estate Co.	TIJK.KW	18.3	0.96	1.88%	0.64	0.152	0.000	285.4	0.213	0.120	2.7%	1,563,373	236,906	12.5%	5.3%
▼ Sanam Real Estate Co.	SANK.KW	20.8	1.81	0.00%	0.45	0.194	(0.010)	21.4	0.237	0.160	(11.0%)	828,440	158,780	23.0%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	12.3	0.58	5.82%	0.66	0.086	(0.002)	35.7	0.100	0.069	(5.0%)	1,052,407	89,932	28.2%	4.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	19.2	0.62	3.73%	0.05	0.080	(0.006)	18.6	0.094	0.053	8.3%	61,210	4,779	32.3%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.28	0.00%	0.43	0.034	0.001	6.4	0.047	0.028	(4.8%)	519,849	16,565	14.4%	NM
▲ MAZAYA Holding Co.	MAZA.KW	26.4	0.69	0.00%	1.04	0.060	(0.001)	32.2	0.082	0.056	(19.4%)	3,631,330	214,477	29.7%	2.6%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.3	0.57	7.68%	0.51	0.065	(0.000)	24.1	0.078	0.054	(2.4%)	2,295,687	150,063	28.8%	5.0%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	18.9	0.91	0.00%	0.21	0.105	(0.001)	32.7	0.127	0.075	(6.3%)	10,100	1,018	5.7%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.32	0.00%	0.44	0.098	0.008	25.0	0.125	0.060	11.4%	16,605	1,503	74.1%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.2	1.45	0.00%	0.68	0.132	0.003	42.5	0.179	0.116	9.1%	2,082,850	271,317	49.3%	20.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	21.8	1.30	2.63%	1.10	0.114	0.003	67.5	0.225	0.049	41.3%	10,775,491	1,195,511	723.4%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	10.3	1.26	0.00%	0.86	0.112	(0.001)	15.2	0.332	0.036	(26.3%)	4,843,628	544,898	120.4%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.47	0.00%	0.48	0.060	0.000	8.3	0.141	0.041	(4.5%)	1,014,118	59,216	35.2%	NM
▲ Mashaer Holding Co.	MASHAER.KW	9.5	0.84	0.00%	0.51	0.077	0.003	12.4	0.105	0.056	(0.8%)	994,248	71,801	75.1%	8.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.05	0.00%	0.34	0.036	0.001	3.5	0.046	0.023	(10.0%)	11,036	397	49.7%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	20.4	1.94	0.00%	0.07	0.235	(0.005)	14.1	0.250	0.112	15.2%	304,132	71,500	19.7%	9.5%
= Dar Al Thuraya Real Estate Co.	THURY.KW	6.5	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(3.7%)	0	0	0.7%	13.0%
▲ Osos Holding Group Co.	OSOS.KW	5.8	0.88	0.00%	0.33	0.120	0.007	13.1	0.147	0.075	(4.0%)	10,048	1,206	5.0%	15.1%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.09	1.128	(0.001)	26.6	1.190	1.045	0.2%	55,501	62,660	8.1%	NA
Real Estate		14.7	0.85	3.64%				3,056.7			6.7%	71,953,827	10,614,181		5.6%

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Monday, April 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	7.3	0.72	7.78%	0.95	0.166	(0.004)	91.5	0.200	0.143	(4.0%)	1,591,711	267,127		18.7%	9.9%
▲ Commercial Facilities Co.	FACI.KW	10.7	0.79	7.43%	0.52	0.254	0.008	129.0	0.283	0.169	4.1%	1,556,023	395,132		2.8%	7.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	27.6	2.10	0.00%	1.24	0.461	0.016	221.3	0.494	0.219	21.3%	6,421,047	2,857,288		102.1%	7.6%
▼ National Investment Co.	NINV.KW	15.1	0.92	9.60%	1.32	0.229	(0.003)	182.5	0.276	0.214	(9.8%)	6,768,840	1,547,933		23.3%	6.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	27.9	0.69	0.00%	0.79	0.087	(0.001)	436.2	0.135	0.087	(8.2%)	8,446,904	740,506		13.2%	2.5%
▲ Coast Invest. & Development Co.	COAS.KW	61.2	0.57	0.00%	1.23	0.058	0.001	26.7	0.089	0.056	(20.7%)	265,760	15,189		10.4%	0.9%
▲ The Securities House Co.	SECH.KW	16.8	0.63	0.00%	1.20	0.063	0.001	25.1	0.100	0.048	(13.5%)	1,054,281	65,530		49.2%	3.7%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.2	1.33	1.09%	1.04	0.265	0.000	229.0	0.305	0.161	0.0%	11,294,606	2,951,763		136.8%	8.2%
= Kuwait Financial Centre	MARKZ.KW	16.5	0.69	4.77%	0.81	0.146	0.000	73.7	0.167	0.109	(3.3%)	0	0		12.0%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	7.7	1.10	0.00%	0.55	0.118	0.003	26.0	0.337	0.069	(56.0%)	947,550	109,359		121.7%	14.2%
▲ First Investment Co.	OLAK.KW	7.5	0.61	0.00%	1.10	0.039	0.000	17.4	0.055	0.032	(16.5%)	2,054,808	78,288		29.7%	8.2%
▼ Gulf Investment House	GIHK.KW	56.1	5.10	0.00%	0.91	0.566	(0.002)	230.1	0.840	0.345	(9.1%)	72	39		0.1%	9.1%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.7	0.94	5.10%	1.28	0.147	(0.003)	97.6	0.176	0.138	(6.4%)	12,182,530	1,788,409		46.6%	10.9%
▼ Bayan Investment Co.	BAYK.KW	6.5	0.95	0.00%	0.75	0.054	(0.002)	12.3	0.087	0.037	(15.7%)	249,251	13,560		25.4%	14.5%
▼ Osoul Investment Co.	OSUL.KW	14.8	1.22	8.06%	0.40	0.124	(0.001)	15.7	0.187	0.073	(10.1%)	145,227	17,855		39.3%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.78	0.00%	0.38	0.148	0.004	45.7	0.171	0.061	15.6%	55,128	8,072		16.9%	NM
▲ Kamco Investment Co.	KAMC.KW	8.2	0.57	4.81%	0.61	0.104	0.001	35.6	0.146	0.091	(15.4%)	997,672	99,437		19.6%	7.0%
▼ National International Holding Co.	NIHK.KW	23.6	1.00	0.00%	0.75	0.165	(0.001)	38.7	0.498	0.087	(52.4%)	9,781,060	1,620,549		144.0%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.03	0.00%	0.64	0.212	(0.006)	47.4	0.352	0.083	(11.3%)	1,430,489	295,532		28.7%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.79	0.00%	0.31	0.086	(0.004)	17.7	0.142	0.076	(23.7%)	280,780	24,205		64.0%	0.7%
▲ Al-Deera Holding	DEER.KW	11.7	1.24	1.30%	0.88	0.384	0.003	39.6	0.518	0.267	1.3%	1,720,577	664,227		70.1%	10.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.04	0.00%	1.93	0.083	0.003	31.7	0.128	0.073	(25.4%)	2,338,552	189,827		53.9%	0.7%
= Ektitab Holding Co.	EKTT.KW	NM	3.10	0.00%	1.03	0.013	0.000	4.1	0.023	0.012	(13.9%)	54,476	680		8.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.4	0.89	8.95%	1.19	0.276	(0.036)	140.9	0.356	0.213	(4.5%)	2,640,883	737,358		14.7%	26.6%
= Tamdeen Investment Co.	TAMI.KW	7.4	0.30	6.41%	0.36	0.745	0.000	100.2	1.168	0.311	(23.6%)	0	0		0.3%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	16.4	0.69	0.00%	0.53	0.045	(0.005)	7.9	0.059	0.031	(23.6%)	573	26		2.2%	4.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.37	0.00%	0.64	0.031	0.000	25.4	0.048	0.029	(25.5%)	317,255	9,813		15.0%	0.4%
▲ Rasiyat Holding Co.	RASIYAT.KW	55.6	4.33	0.00%	NA	0.358	0.003	53.7	0.407	0.281	(5.8%)	320,435	112,667		45.5%	7.8%
▼ Alimtiq Investment Group	ALIMK.KW	NM	0.32	0.00%	1.03	0.044	(0.001)	46.3	0.076	0.043	(30.0%)	15,428,746	679,691		11.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.26	0.00%	1.37	0.031	(0.000)	13.3	0.050	0.025	(16.0%)	1,557,375	47,726		42.9%	NM
▼ National Industries Group	NIND.KW	9.5	1.01	4.31%	1.41	0.232	(0.004)	559.1	0.278	0.197	(6.5%)	22,160,949	5,059,291		14.0%	10.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	15.4	2.91	0.00%	0.57	0.275	0.025	8.3	0.354	0.115	10.4%	82,270	21,023		255.6%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.60	0.00%	0.80	0.051	0.001	30.9	0.059	0.030	12.4%	4,743,362	232,677		77.1%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.45	0.00%	0.13	0.044	0.000	7.3	0.068	0.032	(1.8%)	0	0		8.0%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.44	5.14%	0.21	0.210	0.002	236.6	0.287	0.195	(17.0%)	3,444,564	717,004		3.9%	40.4%
▼ GFH Financial Group	GFH.KW	8.9	1.08	5.41%	0.95	0.085	(0.004)	326.2	0.112	0.076	(13.2%)	6,586,361	560,271		11.6%	12.1%
▲ Inovest	INOV.KW	NM	0.64	0.00%	0.87	0.087	0.004	26.7	0.188	0.072	(26.3%)	2,674,909	228,811		122.1%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	26.7	0.59	4.42%	0.08	0.068	0.000	13.3	0.079	0.053	3.3%	0	0		9.5%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.1	0.56	4.62%	0.55	0.065	0.001	17.1	0.077	0.053	(6.6%)	105,137	6,421		19.9%	4.6%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.6	7.43	3.28%	0.95	2.501	0.001	502.1	2.989	1.836	8.7%	181,995	460,374		8.8%	26.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.5	2.13	0.00%	0.56	0.378	0.017	113.4	0.535	0.355	(8.3%)	1,240,313	455,735		20.3%	15.8%
Financial Services		14.1	0.97	5.10%				4,503.2			(8.0%)	131,122,471	23,079,393			7.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Automated Systems Co.	ASCK.KW	NM	1.26	0.00%	0.26	0.149	0.000	14.9	0.263	0.132	4.2%	20,784	3,084	66.2%	NM
Technology		NM	1.26	0.00%				14.9			4.2%	20,784	3,084		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.1	1.17	2.80%	0.54	0.143	(0.001)	157.3	0.173	0.139	(5.3%)	1,352,809	194,020	6.5%	6.8%
Utilities		17.1	1.17	2.80%				157.3			(5.3%)	1,352,809	194,020		6.8%

Boursa Kuwait	14.15	1.05	2.5%		44,065.8		2.34%	375,295,557	115,687,785		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.748	92.3%
Kuwait Hotels Co.	0.275	58.0%
United Real Estate Co.	0.167	46.5%
Kuwait Business Town Real Estate Co.	0.114	41.3%
National Industries Co.	0.235	32.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.114	4,285,035,477
Oula Fuel Marketing Co.	0.466	2,651,669,664
Arzan Financial Group For Fin. & Invest.	0.265	1,182,284,631
Kuwait Real Estate Co.	0.320	1,088,244,173
Warba Bank	0.211	955,500,208

YTD Top % Losers	Close (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.118	(56.0%)
National International Holding Co.	0.165	(52.4%)
Equipment Holding Co.	0.048	(39.7%)
Alimtiazi Investment Group	0.044	(30.0%)
Wethaq Takaful Insurance Co.	0.037	(29.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.466	1,598,709,226
Kuwait Business Town Real Estate Co.	0.114	639,217,506
Kuwait Finance House	0.750	522,563,771
National Bank of Kuwait	0.886	382,674,138
Kuwait Real Estate Co.	0.320	342,876,524

* Different Fiscal Year Company

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