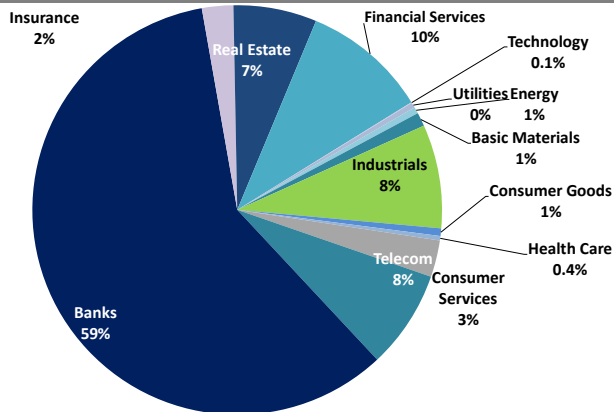


Boursa Kuwait Daily Report

April 7, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,253.9	18.3	11.8%
2- National Bank of Kuwait	6,962.5	12.3	15.1%
3- Boubyan Bank	2,433.0	34.6	8.4%
4- Zain	2,115.9	9.8	17.3%
5- Agility (PWC Logistics)	1,508.4	17.9	4.7%
6- Mabane Co.	1,092.4	17.2	10.4%
7- Gulf Bank	966.9	13.8	9.4%
8- Commercial Bank of Kuwait	964.9	7.4	19.7%
9- Burgan Bank	703.2	17.1	5.4%
10- Kuwait Projects Co.(Holding)	625.3	20.2	5.1%
Total	28,626	15.17	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.096	0.008	9.1%
Inovest	0.081	0.004	5.5%
First Takaful Insurance Co.	0.184	0.008	4.5%
Shuaiba Industrial Co.	0.180	0.005	2.9%
Ahleiah Insurance Co.	0.750	0.020	2.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.037	(0.004)	(9.0%)
Kuwait Real Estate Holding Co.	0.028	(0.002)	(8.0%)
Osos Holding Group Co.	0.094	(0.008)	(7.7%)
The Energy House Co.	0.110	(0.006)	(5.2%)
Kuwait & Gulf Link Transport Co.	0.046	(0.002)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.717	(1.5%)	16,154,394
Agility (PWC Logistics)	0.591	(3.0%)	11,210,557
National Real Estate Co.	0.101	0.0%	10,434,435
Kuwait Projects Co.(Holding)	0.125	(1.6%)	3,985,552
National Industries Group	0.218	(0.5%)	3,467,448

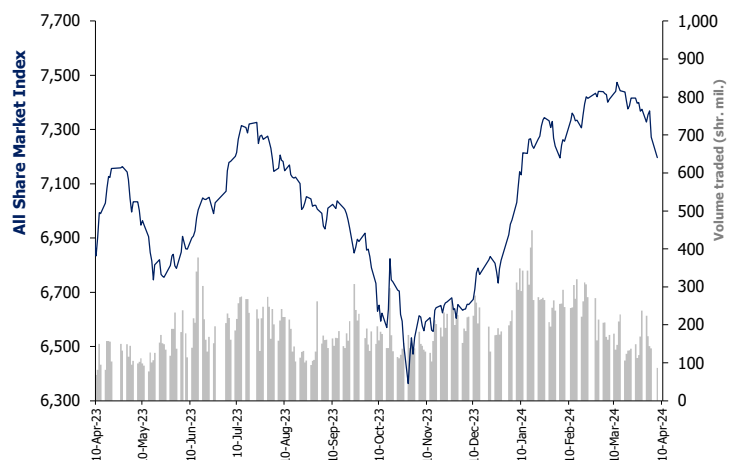
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,464.3	▼	(1.0%)	(4.3%)	2.4%
Energy	211.5	▲	0.1%	0.1%	10.4%
Basic Materials	448.0	=	0.0%	0.0%	5.7%
Industrials	3,392.4	▼	(1.6%)	(1.6%)	9.9%
Consumer Staples	243.2	▲	0.3%	0.3%	22.1%
Health Care	147.9	▼	(2.0%)	(2.0%)	(36.2%)
Consumer Discretionary	1,200.8	▲	0.5%	0.5%	10.6%
Telecommunications	3,220.3	▲	0.6%	0.6%	(4.5%)
Banks	24,541.0	▼	(1.4%)	(6.8%)	0.3%
Insurance	1,027.2	▲	0.5%	0.5%	12.4%
Real Estate	2,729.3	▼	(0.5%)	(0.5%)	5.7%
Financial Services	4,100.3	▼	(1.1%)	(1.1%)	10.0%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	176.0	▼	(1.2%)	(1.2%)	(7.5%)

Market Breadth		48		57		41
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,872.95	(103.6)	(1.3%)	(2.0%)	5.3%	
Main 50 Index	5,852.62	13.6	0.2%	(0.4%)	6.7%	
Main Market Index	5,950.88	13.1	0.2%	(0.6%)	6.8%	
All Share Market Index	7,195.53	(76.3)	(1.0%)	(1.8%)	5.5%	
Market Cap (KWD Mn)	41,464.27	(428.4)	(1.0%)	(4.3%)	2.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	86.1	(51.4)	(37.4%)	228.8	137.0
Value Traded (KWD Mn)	31.8	(14.09)	(30.7%)	56.9	42.4
No. of Trades	7,889	(4,437)	(36.0%)	13,534	8,845

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.717	(1.5%)	11,506,661
Agility (PWC Logistics)	0.591	(3.0%)	6,703,921
National Bank of Kuwait	0.878	(2.3%)	1,837,704
National Real Estate Co.	0.101	0.0%	1,062,863
National Industries Group	0.218	(0.5%)	751,103

Boursa Kuwait - Premier Market

Sunday, April 7, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.878	(0.021)	(2.3%)	6,962	20.3%	16.8%	12.3	1.86	2.8%	1.21	15.1%	(1.8%)	254.46	245.98
▼	Gulf Bank	0.267	(0.010)	(3.6%)	967	2.8%	2.3%	13.8	1.31	4.5%	1.08	9.4%	(5.0%)	408.11	118.65
▲	Ahli Bank	0.254	0.003	1.2%	603	1.8%	1.5%	16.1	1.00	3.1%	0.63	6.2%	9.0%	100.02	25.71
=	Kuwait International Bank	0.166	0.000	0.0%	275	0.8%	0.7%	16.7	0.87	2.8%	0.99	5.2%	10.7%	414.40	67.90
=	Burgan Bank	0.204	0.000	0.0%	703	2.0%	1.7%	17.1	0.92	2.9%	1.05	5.4%	18.6%	233.76	45.89
▼	Kuwait Finance House	0.717	(0.011)	(1.5%)	11,254	32.8%	27.1%	18.3	2.16	1.4%	1.41	11.8%	5.7%	713.33	560.75
▲	Boubyan Bank	0.614	0.001	0.2%	2,433	7.1%	5.9%	34.6	2.91	1.3%	1.04	8.4%	2.3%	118.16	73.97
▼	Kuwait Investment Co.	0.188	(0.001)	(0.5%)	99	0.3%	0.2%	10.7	0.87	5.3%	0.92	8.2%	48.0%	559.53	101.76
▼	National Investments Co	0.260	(0.004)	(1.5%)	207	0.6%	0.5%	NM	1.20	5.8%	1.31	1.4%	8.8%	311.01	87.20
▼	Kuwait Projects Co. (Holding)	0.125	(0.002)	(1.6%)	625	1.8%	1.5%	20.2	1.03	0.0%	0.76	5.1%	19.0%	671.98	80.89
▼	Arzan Financial Group for Financing & In	0.192	(0.001)	(0.5%)	154	0.4%	0.4%	28.5	1.31	2.0%	1.01	4.6%	(8.6%)	632.40	143.08
▼	Aayan Leasing and Investment	0.167	(0.001)	(0.6%)	111	0.3%	0.3%	8.5	1.15	4.5%	1.29	13.5%	(4.0%)	344.33	62.46
▼	Al Imtiaz Investment Group	0.046	(0.002)	(3.3%)	49	0.1%	0.1%	NM	0.31	0.0%	1.04	NM	(18.2%)	145.20	8.44
▼	Kuwait Real Estate Co.	0.225	(0.001)	(0.4%)	215	0.6%	0.5%	18.6	1.55	1.3%	0.96	8.3%	9.8%	638.36	145.34
▼	Salhia Real Estate Co.	0.468	(0.006)	(1.3%)	253	0.7%	0.6%	17.3	1.44	3.1%	0.35	8.3%	9.1%	61.84	28.21
▼	Mabane Co.	0.783	(0.009)	(1.1%)	1,092	3.2%	2.6%	17.2	1.80	1.8%	1.05	10.4%	(1.5%)	134.15	108.68
▲	The Commercial Real Estate Co.	0.129	0.001	0.8%	233	0.7%	0.6%	26.1	0.81	2.2%	0.62	3.1%	26.5%	353.42	42.39
▼	National Industries Group (Holding)	0.218	(0.001)	(0.5%)	500	1.5%	1.2%	19.9	1.05	2.3%	1.41	5.3%	6.9%	383.96	87.74
▼	Gulf Cable and Electrical Industries	1.334	(0.001)	(0.1%)	278	0.8%	0.7%	14.0	1.24	4.8%	1.02	8.8%	1.8%	19.86	28.41
▼	Heavy Engineering Industries and Shipbu	0.825	(0.008)	(1.0%)	149	0.4%	0.4%	23.1	2.10	3.6%	0.69	9.1%	0.6%	35.30	29.74
=	Boubyan Petrochemical Co.	0.620	0.000	0.0%	332	1.0%	0.8%	11.8	1.33	9.6%	0.73	11.2%	6.0%	59.57	36.18
▼	Agility Public Warehousing Co.	0.591	(0.018)	(3.0%)	1,508	4.4%	3.6%	17.9	0.85	1.6%	1.51	4.7%	16.1%	318.53	191.76
▲	Mobile Telecommunications Co.	0.489	0.005	1.0%	2,116	6.2%	5.1%	9.8	1.70	5.1%	1.26	17.3%	(3.6%)	218.34	111.64
▲	Human Soft Holding Co.	3.360	0.020	0.6%	429	1.3%	1.0%	10.0	3.72	10.4%	0.50	37.3%	(1.1%)	9.39	31.69
▼	ALAFCO Aviation Lease and Finance Co.	0.210	(0.002)	(0.9%)	200	0.6%	0.5%	NM	0.92	0.0%	0.86	NM	16.7%	44.81	9.14
=	Jazeera Airways Co.	1.186	0.000	0.0%	261	0.8%	0.6%	20.7	7.81	0.0%	0.70	37.7%	(14.6%)	24.53	28.65
▼	GFH Financial Group BSC	0.081	(0.001)	(1.7%)	281	0.8%	0.7%	9.0	0.92	5.6%	0.95	10.3%	5.6%	445.09	37.47
▲	Warba Bank	0.184	0.001	0.5%	379	1.1%	0.9%	21.1	1.24	1.6%	0.98	5.9%	(1.1%)	207.61	39.32
▼	Kuwait Telecommunication Co.	0.580	(0.003)	(0.5%)	579	1.7%	1.4%	17.4	2.46	6.0%	0.64	14.1%	3.0%	40.01	23.82
▲	Mezzan Holding Co.	0.712	0.004	0.6%	221	0.6%	0.5%	17.5	2.07	2.8%	0.45	11.8%	23.8%	40.44	24.96
▼	Integrated holding Co.	0.509	(0.016)	(3.0%)	129	0.4%	0.3%	35.8	2.08	2.9%	0.51	5.8%	(0.2%)	46.48	24.41
▼	Boursa Kuwait Securities Co.	1.945	(0.058)	(2.9%)	391	1.1%	0.9%	25.2	6.40	3.8%	0.89	25.4%	12.8%	14.44	29.03
▼	Ali Alghanim Sons Automotive Co.	1.174	(0.003)	(0.3%)	322	0.9%	0.8%	12.4	4.26	2.9%	0.48	34.5%	11.2%	28.94	33.26
Subtotal- Premier Market Stocks		7,872.95	(103.62)	-1.3%	34,310	100%	83%	17.4	1.31	3.28%		10.4%	5.3%	8,031.73	2,714.52
Rest of the Market					7,154		17%	11.5	0.77	2.22%		6.9%		6,838.21	984.29

Boursa Kuwait Daily Bulletin

Sunday, April 7, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.67	0.00%	1.03	0.030	0.000	6.1	0.041	0.029	(0.7%)	1,151	33	12.8%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.85	6.11%	0.26	0.470	0.000	85.0	0.520	0.410	11.9%	5,000	2,350	1.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	10.4	1.86	5.75%	0.17	0.842	0.000	81.7	0.850	0.724	4.9%	0	0	0.4%	17.9%
▼ The Energy House Co.	ENER.KW	22.9	1.11	0.00%	0.68	0.110	(0.006)	5.0	0.254	0.057	74.6%	7,954	881	5.5%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.37	0.00%	0.18	0.109	0.002	27.6	0.130	0.092	22.6%	5,332	557	32.8%	4.0%
Energy		11.7	0.76	5.93%				211.5			10.4%	19,437	3,821		2.9%
= Kuwait Foundry Co.	KFDC.KW	6.5	3.00	6.48%	0.50	0.540	0.000	39.1	0.605	0.404	30.8%	0	0	4.6%	46.2%
= Boubyan Petrochemicals Co.*	BPCC.KW	11.8	1.33	9.63%	0.73	0.620	0.000	331.6	0.639	0.573	6.0%	478,427	295,659	11.1%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	6.52%				448.0			5.7%	478,427	295,659		14.0%
▼ Specialities Group Holding Co.	SPEC.KW	10.5	0.60	4.25%	0.67	0.112	(0.002)	19.0	0.120	0.102	8.7%	138,610	15,490	38.5%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	39.0	0.71	2.60%	0.60	0.187	(0.002)	133.3	0.222	0.133	39.6%	1,134,610	211,663	31.4%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.0	1.24	4.83%	1.02	1.334	(0.001)	277.7	1.540	1.273	1.8%	287,025	385,627	9.5%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.1	2.10	3.64%	0.69	0.825	(0.008)	148.7	0.890	0.775	0.6%	153,637	126,218	19.6%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.23	7.70%	0.45	0.909	0.007	91.1	0.926	0.837	8.2%	5,200	4,656	1.7%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	12.5	0.96	7.12%	0.22	0.180	0.005	17.9	0.230	0.154	13.9%	61,236	10,829	20.0%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	12.5	1.04	0.00%	0.19	0.089	0.001	8.0	0.117	0.083	6.6%	500	44	2.3%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	16.0	0.81	5.33%	0.20	0.187	0.000	67.2	0.187	0.154	19.1%	0	0	1.4%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	42.3	1.16	0.00%	0.22	0.110	0.001	33.0	0.121	0.106	3.8%	193,880	20,942	52.1%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	17.9	0.85	1.61%	1.51	0.591	(0.018)	1,508.4	0.696	0.509	16.1%	11,210,557	6,703,921	12.5%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.40	0.00%	0.76	0.048	(0.000)	11.1	0.059	0.038	23.3%	15,011	691	18.4%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.34	0.00%	0.76	0.046	(0.002)	12.5	0.070	0.047	(13.3%)	176,056	8,034	7.3%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.2	1.06	5.08%	0.47	0.288	0.002	34.2	0.297	0.233	23.1%	44,026	12,567	6.4%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	10.0	3.72	10.37%	0.50	3.360	0.020	429.2	3.599	3.281	(1.1%)	99,716	333,943	7.3%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.75	0.00%	NA	0.084	0.000	3.4	0.143	0.051	48.8%	0	0	4.8%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.8	1.44	6.71%	0.68	0.446	(0.007)	76.3	0.464	0.410	(1.3%)	151,010	67,571	31.4%	18.6%
▼ United Projects Group	UPAC.KW	22.4	0.55	0.00%	0.19	0.157	(0.006)	59.3	0.220	0.145	(12.3%)	12,383	1,973	1.2%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.92	0.00%	0.86	0.210	(0.002)	199.9	0.215	0.178	16.7%	295,090	61,786	4.7%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.2	0.68	5.99%	0.90	0.084	0.002	13.7	0.089	0.079	2.0%	420,177	33,955	12.8%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	35.8	2.08	2.95%	0.51	0.509	(0.016)	128.8	0.555	0.480	(0.2%)	641,212	336,364	18.4%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.9	0.67	5.28%	0.14	0.094	0.000	34.1	0.100	0.093	(1.1%)	0	0	0.0%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	10.1	1.15	4.80%	0.07	0.375	0.005	56.3	0.374	0.324	15.7%	99	37	5.2%	11.3%
Industrials		13.3	0.96	5.08%				3,392.4			9.9%	15,040,035.0	8,336,314		3.5%

Boursa Kuwait Daily Bulletin

Sunday, April 7, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.75	0.00%	0.27	0.105	(0.002)	22.0	0.126	0.098	7.1%	21,750	2,263	11.8%	NM
▲ Mezzan Holding Co.	MEZZ.KW	17.5	2.07	2.80%	0.45	0.712	0.004	221.3	0.759	0.547	23.8%	335,192	237,178	13.0%	11.8%
Consumer Staples		17.5	1.41	2.80%				243.2			22.1%	356,942	239,441		7.4%
= Advanced Technology Co.	ATCK.KW	14.2	1.02	4.17%	0.01	0.480	0.000	72.0	0.481	0.438	2.3%	0	0	0.0%	7.2%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	5.1	1.07	0.00%	0.05	0.375	(0.015)	75.9	0.795	0.262	(52.8%)	50,066	19,519	1.3%	21.1%
Health Care		9.6	1.05	4.17%				147.9			(36.2%)	50,066	19,519		14.2%
= Kuwait National Cinema Co.	KCIN.KW	15.7	1.66	4.90%	0.28	1.482	0.000	137.2	1.482	1.091	23.8%	0	0	0.3%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.163	14.6%	0	0	0.1%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.54	0.103	0.002	28.8	0.117	0.088	14.4%	30,002	2,975	8.7%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	21.7	14.91	0.00%	0.72	1.270	0.030	232.9	1.222	0.712	58.8%	295,186	369,754	34.5%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	13.4	0.83	3.65%	0.44	0.137	0.001	55.4	0.155	0.134	(0.7%)	15,153	2,060	0.7%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	17.8	0.53	2.33%	0.73	0.080	0.002	16.1	0.085	0.068	12.9%	50	4	18.4%	3.0%
= Jazeera Airways Co.	JAZK.KW	20.7	7.81	0.00%	0.70	1.186	0.000	260.9	1.427	0.955	(14.6%)	220,940	262,489	11.1%	37.7%
= Soor Fuel Marketing Co.	SOOR.KW	13.7	0.77	3.65%	0.45	0.137	0.000	55.4	0.160	0.135	0.0%	10,181	1,395	0.8%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	10.3	0.95	6.41%	0.14	0.123	(0.004)	14.1	0.151	0.095	28.1%	708,999	87,306	167.9%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	13.0%
▲ Al Eid Food Co.	ALEID.KW	19.5	2.29	2.75%	0.14	0.182	0.002	55.2	0.206	0.178	1.7%	1,369,847	249,223	19.2%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	27.2	1.55	2.43%	0.34	0.163	(0.002)	8.5	0.381	0.062	101.2%	39,025	6,178	27.7%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	4.26	2.94%	0.48	1.174	(0.003)	321.7	1.218	1.054	11.2%	201,636	237,754	NA	34.5%
Consumer Discretionary		14.7	1.55	3.30%				1,201			10.6%	2,891,019	1,219,137		10.6%
▲ Zain	ZAIN.KW	9.8	1.70	5.11%	1.26	0.489	0.005	2,115.9	0.534	0.489	(3.6%)	1,463,119	710,768	5.0%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	5.9	0.87	13.49%	0.60	1.032	0.001	517.2	1.558	1.021	(15.2%)	76,143	78,083	2.4%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.4	2.46	6.03%	0.64	0.580	(0.003)	579.3	0.621	0.562	3.0%	352,961	205,007	4.0%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.95	0.091	0.000	7.9	0.110	0.076	7.2%	0	0	12.4%	NM
Telecommunications		9.8	1.29	6.03%				3,220.3			(4.5%)	1,892,223	993,858		16.1%
▼ National Bank of Kuwait	NBKK.KW	12.3	1.86	2.85%	1.21	0.878	(0.021)	6,962.5	0.956	0.852	(1.8%)	2,091,557	1,837,704	3.2%	15.1%
▼ Gulf Bank	GBKK.KW	13.8	1.31	4.49%	1.08	0.267	(0.010)	966.9	0.286	0.267	(5.0%)	565,018	151,384	11.3%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	7.4	1.45	4.64%	0.35	0.510	0.010	964.9	0.550	0.500	(1.9%)	24,025	12,068	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.1	1.00	3.13%	0.63	0.254	0.003	603.1	0.288	0.233	9.0%	71,270	17,905	4.2%	6.2%
= Kuwait International Bank	KIBK.KW	16.7	0.87	2.80%	0.99	0.166	0.000	274.5	0.174	0.151	10.7%	3,181,063	527,461	25.1%	5.2%
= Burgan Bank	BURG.KW	17.1	0.92	2.94%	1.05	0.204	0.000	703.2	0.218	0.173	18.6%	119,315	24,260	6.8%	5.4%
▼ Kuwait Finance House	KFH.KW	18.3	2.16	1.38%	1.41	0.717	(0.011)	11,253.9	0.751	0.667	5.7%	16,154,394	11,506,661	4.5%	11.8%
▲ Boubyan Bank	BOUK.KW	34.6	2.91	1.30%	1.04	0.614	0.001	2,433.0	0.648	0.601	2.3%	1,055,204	645,664	3.0%	8.4%
▲ Warba Bank	WARB.KW	21.1	1.24	1.63%	0.98	0.184	0.001	379.0	0.196	0.183	(1.1%)	1,122,400	205,662	10.1%	5.9%
Banks		16.7	1.31	2.85%				24,541.0			0.3%	24,384,246	14,928,769		11.9%

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Sunday, April 7, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.2	0.68	7.38%	0.05	0.515	0.000	95.2	0.570	0.460	9.6%	12,500	6,438	1.9%	31.8%
= Gulf Insurance Group	GINS.KW	17.3	2.46	0.00%	0.06	1.989	0.000	564.4	2.000	1.812	5.8%	0	0	1.1%	14.2%
▲ Ahleiah Insurance Co.	AINS.KW	8.3	1.21	3.93%	0.15	0.750	0.020	162.5	0.795	0.566	23.0%	7,100	5,312	1.4%	14.6%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.2	0.96	7.51%	0.39	0.129	0.001	30.9	0.132	0.097	28.1%	148,313	18,959	14.5%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	12.5	1.60	1.48%	0.09	0.470	0.000	122.0	0.495	0.330	22.1%	0	0	0.1%	12.8%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.16	0.00%	0.37	0.184	0.008	19.6	0.474	0.053	217.2%	7	1	61.2%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	72.7	1.02	0.00%	0.50	0.037	(0.004)	4.1	0.062	0.023	55.0%	95,122	3,567	217.2%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.1%
Insurance		8.3	1.12	7.38%				1,027.2			12.4%	263,042	34,276		17.5%
▲ Sokouk Holding Co.	SHCK.KW	5.9	0.98	0.00%	1.06	0.051	0.000	29.3	0.058	0.048	(0.4%)	298,307	14,928	44.1%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	18.6	1.55	1.29%	0.96	0.225	(0.001)	214.5	0.261	0.200	9.8%	351,059	78,959	67.0%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.34	0.00%	0.50	0.050	(0.001)	65.1	0.060	0.046	8.0%	1,162,860	57,593	15.4%	NM
= National Real Estate Co.	NREK.KW	38.9	0.49	0.00%	1.26	0.101	0.000	187.7	0.113	0.067	52.8%	10,434,435	1,062,863	24.8%	1.3%
▼ Salhia Real Estate Co.	SREK.KW	17.3	1.44	3.08%	0.35	0.468	(0.006)	253.0	0.495	0.426	9.1%	695,233	329,500	11.4%	8.3%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.16%	0.19	0.400	0.010	160.6	0.410	0.354	11.4%	260	104	0.7%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.40	3.75%	0.46	0.265	0.003	53.8	0.290	0.251	4.3%	2,000	530	1.7%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.5	0.71	4.15%	1.18	0.071	0.000	26.4	0.086	0.067	6.3%	373,631	26,619	62.8%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	25.9	0.58	0.00%	0.70	0.054	(0.002)	24.3	0.065	0.050	6.3%	216,013	11,728	11.2%	2.2%
▼ Mabanee Co.	MABK.KW	17.2	1.80	1.79%	1.05	0.783	(0.009)	1,092.4	0.893	0.747	(1.5%)	49,000	38,736	9.6%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.2	0.55	5.15%	0.25	0.095	0.000	32.1	0.105	0.084	9.2%	0	0	1.4%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	26.1	0.81	2.21%	0.62	0.129	0.001	233.0	0.136	0.102	26.5%	2,908,261	372,822	19.6%	3.1%
▲ Sanam Real Estate Co.	SANK.KW	NM	2.19	0.00%	0.42	0.189	0.001	18.9	0.290	0.155	18.1%	151,917	28,524	317.5%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.3	0.51	6.62%	0.65	0.076	0.000	31.4	0.084	0.072	5.0%	222,317	16,684	15.9%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	19.4	0.52	3.06%	0.03	0.065	0.000	15.1	0.069	0.056	11.9%	0	0	8.6%	2.7%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.91	0.00%	0.43	0.028	(0.002)	5.2	0.037	0.027	(19.1%)	50,404	1,555	7.2%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.90	0.00%	1.02	0.081	0.000	42.4	0.085	0.073	10.1%	22,987	1,842	25.6%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	17.5	0.56	6.45%	0.49	0.062	(0.002)	22.9	0.065	0.056	6.3%	29,127	1,806	4.2%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	31.3	0.57	7.63%	0.24	0.079	(0.001)	19.7	0.111	0.075	(1.0%)	2,100	165	2.1%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.26	0.00%	0.39	0.075	(0.000)	19.1	0.150	0.072	(5.9%)	387,562	29,207	43.2%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.75	0.00%	0.62	0.126	0.001	40.6	0.166	0.121	(17.6%)	105,205	13,119	17.1%	52.3%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	21.1	0.85	6.96%	1.06	0.072	(0.000)	41.3	0.079	0.064	(5.7%)	1	0	4.5%	4.0%
▲ MENA Real Estate Co. *	MENK.KW	1.4	0.49	0.00%	0.84	0.041	0.001	5.6	0.048	0.031	44.5%	50,100	2,008	89.2%	34.0%
= Real Estate Trade Centers Co.	MARA.KW	50.6	0.28	0.00%	0.46	0.050	0.000	6.9	0.088	0.042	12.1%	0	0	8.0%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	4.9	0.73	0.00%	0.50	0.066	(0.001)	11.6	0.076	0.056	19.6%	6,147	398	11.5%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	68.2	0.43	0.00%	0.31	0.027	(0.001)	2.6	0.035	0.025	2.3%	206,238	5,408	102.9%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	47.4	1.36	2.00%	0.05	0.146	0.002	8.8	0.185	0.133	(0.7%)	469,775	67,788	22.5%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	51.4	1.15	0.00%	0.01	0.137	0.000	20.1	0.130	0.123	5.4%	0	0	0.0%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	11.5	0.83	4.25%	0.30	0.094	(0.008)	9.9	0.114	0.071	25.5%	51,403	4,970	4.2%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.20%	0.11	1.049	(0.003)	24.8	1.149	1.033	1.5%	40,716	42,732	11.3%	NA
Real Estate		17.3	0.70	3.95%				2,729.3			5.7%	18,287,058	2,210,589		4.4%

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Sunday, April 7, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	10.7	0.87	5.29%	0.92	0.188	(0.001)	98.6	0.227	0.127	48.0%	805,222	150,891	106.7%	8.2%
= Commercial Facilities Co.	FACI.KW	12.8	0.63	7.74%	0.50	0.195	0.000	99.0	0.195	0.153	22.6%	104,383	20,068	2.9%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.3	1.57	0.00%	1.22	0.393	0.003	98.0	0.453	0.307	28.0%	594,342	232,252	231.7%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.20	5.76%	1.31	0.260	(0.004)	207.2	0.308	0.235	8.8%	1,565,411	405,330	39.0%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.2	1.03	0.00%	0.76	0.125	(0.002)	625.3	0.135	0.106	19.0%	3,985,552	498,238	13.4%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	21.7	0.74	6.80%	1.23	0.074	(0.001)	34.2	0.079	0.065	8.2%	492,541	36,093	30.5%	3.4%
▼ The Securities House Co.	SECH.KW	15.4	0.53	0.00%	1.19	0.050	(0.002)	20.7	0.063	0.052	(6.7%)	859,886	43,213	12.5%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.5	1.31	2.01%	1.01	0.192	(0.001)	154.0	0.249	0.187	(8.6%)	924,036	176,888	78.8%	4.6%
= Kuwait Financial Centre	MARKZ.KW	21.6	0.64	4.59%	0.79	0.130	0.000	65.6	0.139	0.097	28.7%	866,259	112,029	8.4%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0	1.4%	NM
= First Investment Co.	OLAK.KW	NM	0.73	0.00%	1.11	0.039	0.000	17.2	0.060	0.035	4.9%	5,572	212	41.9%	NM
▼ Gulf Investment House	GIHK.KW	63.8	3.38	0.00%	0.91	0.364	(0.001)	148.0	0.421	0.309	10.3%	115	42	2.8%	5.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.15	4.49%	1.29	0.167	(0.001)	110.9	0.191	0.166	(4.0%)	620,694	104,102	51.9%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.73	0.00%	0.77	0.042	0.001	9.6	0.049	0.039	6.3%	6,617	267	12.6%	NM
▼ Osoul Investment Co.	OSUL.KW	24.1	0.94	10.20%	0.41	0.098	(0.001)	12.4	0.110	0.084	8.9%	78,945	7,650	7.1%	3.9%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.52	0.00%	0.37	0.067	(0.001)	20.6	0.080	0.066	(0.6%)	15,551	1,037	2.1%	NM
= Kamco Investment Co.	KAMC.KW	NM	0.60	4.95%	0.58	0.101	0.000	34.6	0.110	0.085	17.4%	50,375	4,937	18.2%	0.5%
= National International Holding Co.	NIHK.KW	9.4	0.63	5.18%	0.74	0.108	0.000	23.7	0.116	0.106	0.0%	838,924	89,790	85.9%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	11.9	1.03	0.00%	0.57	0.091	0.001	20.3	0.118	0.087	1.7%	119,225	10,648	78.7%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.90	0.00%	0.32	0.096	0.008	19.8	0.122	0.076	19.6%	279	25	5.7%	0.5%
▼ Al-Deera Holding	DEER.KW	25.9	1.94	0.00%	0.87	0.348	(0.001)	31.9	0.575	0.260	28.9%	384	132	1.7%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	26.9	1.54	0.00%	2.10	0.092	0.001	35.3	0.109	0.090	(3.9%)	121,560	11,040	39.5%	5.7%
= Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.06	0.019	0.000	6.2	0.024	0.017	12.8%	2,010	37	37.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.4	1.16	3.56%	1.22	0.222	0.001	113.3	0.262	0.211	(1.8%)	191,550	42,180	16.2%	34.5%
= Tamdeen Investment Co.	TAMI.KW	13.6	0.63	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0	0.1%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.5	0.67	0.00%	0.55	0.040	0.001	7.1	0.050	0.031	17.6%	500	20	13.4%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.042	0.001	34.4	0.050	0.040	(3.0%)	1,733,184	72,620	18.1%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.68	0.00%	NA	0.290	0.001	43.5	0.294	0.259	12.0%	1,186,378	344,330	59.1%	2.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.31	0.00%	1.04	0.046	(0.002)	49.0	0.068	0.047	(18.2%)	602,861	28,218	13.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.83	0.00%	1.39	0.027	(0.001)	11.8	0.038	0.027	(1.4%)	122,893	3,351	61.6%	0.3%
▼ National Industries Group	NIND.KW	19.9	1.05	2.29%	1.41	0.218	(0.001)	500.3	0.243	0.204	6.9%	3,467,448	751,103	16.7%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.42	0.00%	0.54	0.144	(0.003)	4.3	0.184	0.102	35.8%	89,844	11,979	150.0%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.78	0.00%	0.33	0.493	(0.015)	170.5	0.607	0.489	(3.9%)	95,805	47,172	13.9%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.34	0.00%	0.80	0.035	0.001	21.5	0.044	0.029	21.7%	201,052	6,628	25.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	26.3	1.37	0.00%	0.12	0.041	(0.000)	6.8	0.097	0.020	97.1%	10	0	44.8%	5.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.6	2.35	7.14%	0.20	0.258	(0.006)	290.7	0.273	0.237	1.6%	56,015	14,548	2.2%	30.8%
▼ GFH Financial Group	GFH.KW	9.0	0.92	5.64%	0.95	0.081	(0.001)	281.4	0.090	0.076	5.6%	2,119,579	171,214	12.7%	10.3%
▲ Inovest	INOV.KW	60.3	0.55	3.71%	0.81	0.081	0.004	24.8	0.096	0.077	(4.2%)	70,227	5,434	9.0%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	11.8	0.59	0.00%	0.10	0.065	(0.002)	12.7	0.074	0.054	2.7%	250	16	2.0%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.1	0.66	4.36%	0.53	0.069	0.000	18.1	0.077	0.056	21.1%	5,300	345	31.0%	5.4%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.2	6.40	3.80%	0.89	1.945	(0.058)	390.5	2.140	1.705	12.8%	30,970	60,628	7.2%	25.4%
Financial Services		14.5	0.87	4.93%				4,100.3			10.0%	22,031,749	3,464,707		5.2%

Boursa Kuwait Daily Bulletin

Sunday, April 7, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	12.4	1.34	5.63%	0.49	0.160	(0.002)	176.0	0.184	0.163	(7.5%)	424,510	68,153	5.9%	10.8%
Utilities		12.4	1.34	5.63%				176.0			(7.5%)	424,510	68,153		10.8%

Boursa Kuwait	13.73	0.92	2.7%		41,464.3		2.39%	86,118,754	31,814,244		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.184	217.2%
Palms Agro Production Co.	0.163	101.2%
Credit Rating & Collection Co.	0.041	97.1%
The Energy House Co.	0.110	74.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.717	713,329,887
Kuwait Projects Co.(Holding)	0.125	671,980,492
Kuwait Real Estate Co.	0.225	638,359,453
Arzan Financial Group For Fin. & Invest.	0.192	632,398,525
Int'l Financial Advisors Co.	0.393	577,545,849

YTD Top % Losers	Close (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.375	(52.8%)
Kuwait Real Estate Holding Co.	0.028	(19.1%)
Alimtiiaz Investment Group	0.046	(18.2%)
Munshaat Real Estate Projects Co.	0.126	(17.6%)
National Mobile Telecom Co.	1.032	(15.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.717	560,748,453
National Bank of Kuwait	0.878	245,977,281
Int'l Financial Advisors Co.	0.393	223,909,863
Agility (PWC Logistics)	0.591	191,757,860
Kuwait Real Estate Co.	0.225	145,344,448

* Different Fiscal Year Company

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