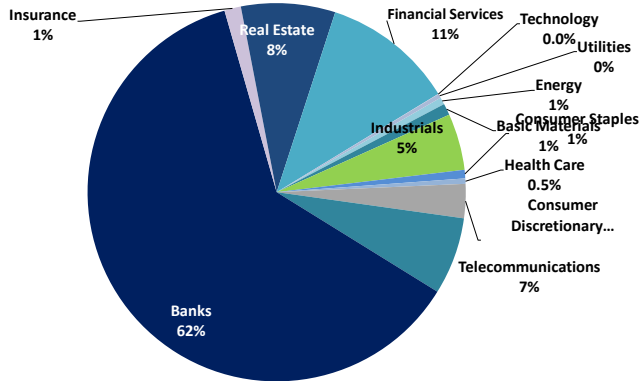


Boursa Kuwait Daily Report

October 6, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,523.0	24.1	10.8%
2- National Bank of Kuwait	9,171.2	14.7	14.7%
3- Boubyan Bank	3,109.6	31.3	10.8%
4- Zain	2,241.4	9.1	20.1%
5- Mabanee Co.	1,418.2	17.1	11.8%
6- Commercial Bank of Kuwait	1,380.5	8.9	21.1%
7- Gulf Bank	1,365.5	24.4	6.8%
8- Warba Bank	1,255.0	37.2	4.2%
9- Burgan Bank	894.4	19.4	5.3%
10- Ahli Bank of Kuwait	753.9	13.7	8.7%
Total	36,113	18.04	12.1%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Alimtiiaz Investment Group	0.074	0.007	11.3%
Osoul Investment Co.	0.289	0.028	10.7%
Asiya Capital Investment Co.	0.061	0.006	10.1%
Bayan Investment Co.	0.084	0.007	8.4%
Kuwait Finance & Investment Co.	0.155	0.012	8.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.251	(0.038)	(13.1%)
Real Estate Trade Centers Co.	0.888	(0.112)	(11.2%)
Arab Real Estate Co.	0.260	(0.020)	(7.1%)
Tamdeen Real Estate Co.	0.386	(0.018)	(4.5%)
Hayat Communications Co.	0.657	(0.028)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiiaz Investment Group	0.074	11.3%	79,601,503
Asiya Capital Investment Co.	0.061	10.1%	71,553,630
Privatization Holding Co.	0.093	7.8%	68,452,427
GFH Financial Group	0.168	0.0%	60,376,604
First Investment Co.	0.151	4.9%	58,667,507

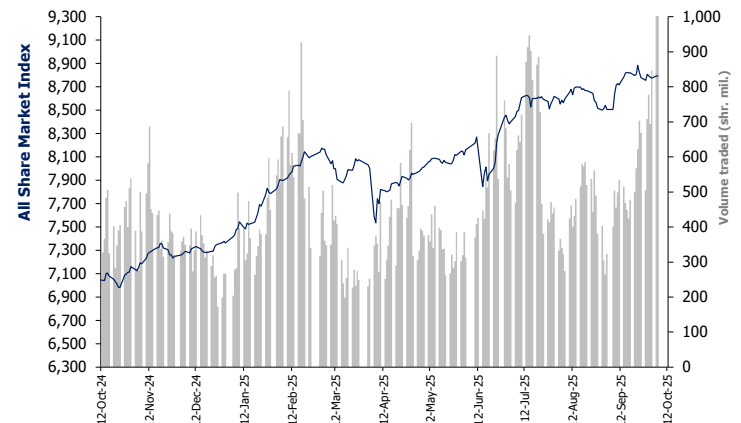
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,791.6	▼	(0.0%)	(0.0%)	19.4%
Energy	1,709.3	▲	1.0%	3.1%	43.7%
Basic Materials	913.0	▼	(0.9%)	(0.4%)	0.2%
Industrials	746.2	▲	0.5%	2.9%	3.1%
Consumer Staples	1,278.0	▼	(0.0%)	3.6%	28.0%
Health Care	533.4	▼	(1.5%)	(12.5%)	16.4%
Consumer Discretionary	2,312.1	▲	0.4%	1.4%	8.9%
Telecommunications	1,159.5	▼	(0.2%)	0.0%	13.9%
Banks	2,166.1	▼	(0.2%)	(1.0%)	19.7%
Insurance	1,903.2	▲	1.0%	0.6%	(7.4%)
Real Estate	1,984.5	▼	(0.3%)	(0.7%)	46.7%
Financial Services	1,846.3	▲	0.8%	4.1%	22.2%
Technology	1,251.3	▲	1.2%	2.4%	20.3%
Utilities	431.6	▲	2.5%	5.8%	8.6%

Market Breadth	<div><div></div></div>	75	<div><div></div></div>	42	<div><div></div></div>	23
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	9,319.44	0.1	0.0%	(0.6%)	18.9%	
Main 50 Index	8,816.07	29.3	0.3%	3.6%	29.5%	
Main Market Index	8,416.93	(1.6)	(0.0%)	2.3%	21.9%	
All Share Market Index	8,791.59	(0.3)	(0.0%)	(0.0%)	19.4%	
Market Cap (KWD Mn)	53,351.94	(1.79)	(0.0%)	(0.0%)	22.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	1,149.4	(27.9)	(2.4%)	476.2	244.1
Value Traded (KWD Mn)	179.1	(3.71)	(2.0%)	108.0	56.5
No. of Trades	49,001	4,210.0	9.4%	23,979	14,967

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.168	0.0%	10,182,274
First Investment Co.	0.151	4.9%	8,576,000
Int'l Financial Advisors Co.	0.437	(0.2%)	7,954,419
ACICO Industries Co.	0.251	(13.1%)	7,032,690
Al-Argan International Real Estate Co.	0.164	1.2%	6,468,404

Boursa Kuwait - Premier Market

Monday, October 6, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.049	(0.001)	(0.1%)	9,171	21.1%	17.2%	14.7	2.17	3.3%	1.21	14.7%	22.9%	1,009.28	1,001.91
▼	Gulf Bank	0.342	(0.003)	(0.9%)	1,365	3.1%	2.6%	24.4	1.66	2.9%	1.06	6.8%	10.2%	1,746.95	584.33
▲	Ahli Bank	0.288	0.002	0.7%	754	1.7%	1.4%	13.7	1.19	3.5%	0.66	8.7%	16.3%	626.55	185.65
=	Kuwait International Bank	0.265	0.000	0.0%	474	1.1%	0.9%	18.3	1.33	1.8%	1.01	7.2%	52.0%	2,245.92	553.71
▼	Burgan Bank	0.235	(0.001)	(0.4%)	894	2.1%	1.7%	19.4	1.02	2.5%	1.10	5.3%	40.4%	1,063.73	253.37
▲	Kuwait Finance House	0.786	0.001	0.1%	14,523	33.4%	27.2%	24.1	2.61	1.5%	1.36	10.8%	13.8%	2,331.60	1,794.25
▼	Boubyan Bank	0.705	(0.005)	(0.7%)	3,110	7.2%	5.8%	31.3	3.39	1.4%	1.03	10.8%	32.0%	524.14	348.30
=	Kuwait Investment Co.	0.216	0.000	0.0%	119	0.3%	0.2%	6.7	0.90	6.0%	0.96	13.5%	24.9%	548.26	103.03
▲	National Investments Co	0.283	0.005	1.8%	226	0.5%	0.4%	11.2	1.07	7.8%	1.32	9.5%	11.4%	589.67	149.80
▲	Kuwait Projects Co. (Holding)	0.086	0.000	0.6%	430	1.0%	0.8%	29.4	0.66	0.0%	0.80	2.3%	(9.5%)	1,627.91	150.92
▼	Arzan Financial Group for Financing & In	0.357	(0.001)	(0.3%)	324	0.7%	0.6%	17.8	1.66	0.8%	1.03	9.3%	34.7%	2,392.51	698.45
▲	Aayan Leasing and Investment	0.189	0.002	1.1%	126	0.3%	0.2%	6.1	1.10	4.0%	1.27	18.0%	20.4%	1,009.12	173.30
▼	Kuwait Real Estate Co.	0.384	(0.001)	(0.3%)	470	1.1%	0.9%	55.0	2.79	0.0%	0.97	5.1%	50.0%	1,783.67	597.46
▼	Salhia Real Estate Co.	0.398	(0.001)	(0.3%)	248	0.6%	0.5%	24.4	1.38	3.6%	0.37	5.7%	4.7%	263.60	108.84
▼	Mabane Co.	0.959	(0.006)	(0.6%)	1,418	3.3%	2.7%	17.1	2.02	1.5%	1.00	11.8%	33.4%	241.75	205.76
▲	The Commercial Real Estate Co.	0.207	0.001	0.5%	392	0.9%	0.7%	26.0	1.32	1.4%	0.65	5.1%	44.1%	600.07	109.65
▲	National Industries Group (Holding)	0.282	0.003	1.1%	714	1.6%	1.3%	10.5	1.27	3.5%	1.41	12.1%	19.4%	1,373.08	348.97
▲	Gulf Cable and Electrical Industries	2.149	0.021	1.0%	447	1.0%	0.8%	23.3	1.49	3.2%	0.98	6.4%	19.4%	54.69	112.07
▼	Heavy Engineering Industries and Shipb	0.836	(0.008)	(0.9%)	151	0.3%	0.3%	15.8	2.00	4.2%	0.67	12.7%	(0.4%)	123.36	107.47
▼	Boubyan Petrochemical Co.	0.610	(0.009)	(1.5%)	326	0.8%	0.6%	12.3	1.38	6.5%	0.73	11.2%	(6.2%)	180.39	120.05
▲	Agility Public Warehousing Co.	0.156	0.006	4.0%	398	0.9%	0.7%	NM	0.74	6.1%	1.57	NM	(36.8%)	2,218.32	426.55
▲	Mobile Telecommunications Co.	0.518	0.003	0.6%	2,241	5.2%	4.2%	9.1	1.82	4.8%	1.21	20.1%	10.4%	678.70	329.57
=	Human Soft Holding Co.	2.500	0.000	0.0%	337	0.8%	0.6%	8.8	3.60	13.9%	0.50	41.0%	(8.1%)	81.93	207.72
▲	IFA Hotels & Resorts Co.	1.109	0.001	0.1%	323	0.7%	0.6%	15.5	7.00	2.3%	0.77	45.0%	(23.9%)	174.29	197.07
▲	Jazeera Airways Co.	1.405	0.013	0.9%	309	0.7%	0.6%	18.2	8.61	2.8%	0.76	47.4%	39.4%	110.17	137.75
=	GFH Financial Group BSC	0.168	0.000	0.0%	644	1.5%	1.2%	16.7	2.09	2.7%	0.95	12.5%	71.4%	3,851.80	452.18
▼	Warba Bank	0.279	(0.003)	(1.1%)	1,255	2.9%	2.4%	37.2	1.57	0.0%	1.00	4.2%	56.7%	4,136.93	899.28
▼	Kuwait Telecommunication Co.	0.563	(0.005)	(0.9%)	562	1.3%	1.1%	17.7	2.52	6.2%	0.64	14.3%	4.6%	188.22	105.96
▲	Mezzan Holding Co.	1.151	0.001	0.1%	358	0.8%	0.7%	22.3	2.94	2.2%	0.47	13.2%	27.9%	116.23	124.78
▲	Integrated holding Co.	0.550	0.011	2.0%	139	0.3%	0.3%	18.6	2.26	4.5%	0.55	12.1%	19.6%	228.88	125.54
=	Boursa Kuwait Securities Co.	3.442	0.000	0.0%	691	1.6%	1.3%	28.9	10.44	2.4%	0.94	36.1%	49.7%	44.60	130.70
▲	Ali Alghanim Sons Automotive Co.	1.079	0.003	0.3%	389	0.9%	0.7%	12.8	4.03	3.2%	0.48	31.6%	37.9%	190.53	221.11
▲	Beyout Investment Group Holding Co.	0.412	0.010	2.5%	124	0.3%	0.2%	14.6	2.34	4.9%	0.48	16.0%	0.0%	302.60	116.71
Subtotal- Premier Market Stocks		9,319.44	0.05	0.0%	43,453	100%	81%	17.7	1.82	3.51%		10.1%	18.9%	32,659.48	11,182.21
Rest of the Market					9,899		19%	13.7	1.19	1.74%		6.6%		55,434.39	8,790.19

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, October 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	2.37	0.00%	1.07	0.109	0.003	21.8	0.113	0.036	81.1%	20,103,462	2,202,853	363.9%	2.0%
= Independent Petroleum Group	IPGK.KW	11.2	0.99	6.40%	0.27	0.599	0.000	108.3	0.834	0.456	26.6%	176	105	1.7%	8.8%
= National Petroleum Services Co.	NAPS.KW	8.5	2.66	4.88%	0.17	1.390	0.000	134.8	1.463	0.812	54.4%	0	0	1.5%	31.4%
▲ The Energy House Co.	ENER.KW	NM	4.50	0.00%	0.76	0.302	0.001	13.7	0.350	0.110	104.1%	1,868,808	570,627	1076.4%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	14.8	0.72	0.00%	0.24	0.224	0.010	56.8	0.214	0.131	37.4%	15,733,747	3,558,323	68.7%	4.9%
Energy		11.2	2.37	5.64%				335.3			43.7%	37,706,193	6,331,908		11.8%
▲ Kuwait Foundry Co.	KFDC.KW	19.5	2.77	5.93%	0.49	0.675	0.004	43.9	0.740	0.495	8.3%	13,156	8,904	16.3%	14.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.3	1.38	6.52%	0.73	0.610	(0.009)	326.2	0.720	0.604	(6.2%)	1,530,013	936,689	33.7%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	19.2	4.15	4.87%	0.13	1.437	0.000	145.0	2.850	0.789	15.1%	0	0	0.1%	21.6%
Basic Materials		19.2	2.77	5.93%				515.1			0.2%	1,543,169	945,594		12.7%
▲ Specialities Group Holding Co.	SPEC.KW	17.1	0.97	1.18%	0.69	0.163	0.003	32.7	0.189	0.093	35.2%	4,056,317	659,951	166.3%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	65.5	1.11	1.69%	0.63	0.345	(0.010)	246.0	0.382	0.185	52.0%	85,777	29,643	8.5%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	23.3	1.49	3.23%	0.98	2.149	0.021	447.4	2.360	1.500	19.4%	346,565	739,364	26.3%	6.4%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	15.8	2.00	4.19%	0.67	0.836	(0.008)	150.7	0.937	0.729	(0.4%)	196,110	163,283	68.4%	12.7%
▼ Kuwait Portland Cement Co.	PCEM.KW	20.9	0.96	7.05%	0.43	0.709	(0.001)	71.1	0.844	0.709	(12.6%)	332,946	236,276	9.9%	4.6%
▼ Shuaiba Industrial Co.	PAPE.KW	34.9	1.47	4.48%	0.24	0.264	(0.007)	26.2	0.427	0.159	24.5%	160,505	43,325	76.4%	4.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.93	0.00%	0.20	0.168	0.002	15.1	0.233	0.068	40.0%	338,246	57,038	95.6%	1.9%
▼ ACICO Industries Co.	ACIC.KW	32.4	2.83	0.00%	0.59	0.251	(0.038)	82.9	0.294	0.054	206.5%	26,334,849	7,032,690	462.1%	8.7%
▲ National Industries Co.	NIBM.KW	18.2	0.94	4.34%	0.22	0.230	0.003	82.6	0.294	0.160	29.9%	958,026	221,399	3.4%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.62	0.00%	1.01	0.088	0.001	7.1	0.092	0.042	11.6%	3,030,261	265,183	537.1%	0.0%
▲ National Co. for Consumer Industries	NCCI.KW	31.7	1.25	0.00%	0.26	0.127	0.007	38.1	0.128	0.090	21.0%	44,311,038	5,515,496	310.8%	3.9%
▲ Agility (PWC Logistics)	AGLT.KW	NM	0.74	6.10%	1.57	0.156	0.006	398.2	0.289	0.132	(36.8%)	32,442,669	4,964,386	86.9%	NM
▲ National Cleaning Co.	CLEA.KW	26.1	1.06	0.00%	0.81	0.132	0.002	33.0	0.140	0.045	117.1%	3,826,258	512,225	225.7%	4.1%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	3.44	0.00%	0.80	0.093	(0.001)	25.7	0.103	0.044	54.0%	7,398,424	700,418	163.5%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.32	4.38%	0.47	0.335	0.005	45.8	0.370	0.276	3.8%	89,069	29,478	14.2%	11.3%
= Humansoft Holding Co.	HUMN.KW	8.8	3.60	13.94%	0.50	2.500	0.000	336.9	2.809	2.332	(8.1%)	357,993	895,397	60.8%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	7.58	0.00%	1.24	0.222	0.000	8.9	0.292	0.078	167.5%	0	0	2.9%	NM
▲ Combined Group Contracting Co.	CGCK.KW	19.6	2.74	3.13%	0.70	0.955	0.056	163.4	0.905	0.564	46.9%	1,106,663	1,017,183	81.2%	14.0%
▲ United Projects Group	UPAC.KW	NM	0.94	0.00%	0.23	0.265	0.002	100.1	0.345	0.132	71.0%	387,743	103,977	14.3%	0.0%
= Mubarrad Holding Co.	MBRD.KW	14.7	0.95	4.31%	0.90	0.116	0.000	19.0	0.123	0.080	23.4%	1,919,798	224,770	156.8%	6.5%
▲ Integrated holding Co.	INTEGRATED.KW	18.6	2.26	4.55%	0.55	0.550	0.011	139.2	0.625	0.460	19.6%	1,127,427	615,805	90.5%	12.1%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	11.3	0.86	3.70%	0.19	0.134	(0.001)	48.6	0.270	0.079	58.4%	1,388,478	186,747	11.5%	7.6%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.13	6.25%	0.07	0.416	(0.005)	62.4	0.450	0.358	9.2%	14,005	5,856	18.7%	12.4%
Industrials		18.6	1.32	4.34%				2,580.9			3.1%	130,209,167	24,219,890		NM

Boursa Kuwait Daily Bulletin

Monday, October 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	1.22	0.00%	0.28	0.138	(0.002)	28.9	0.155	0.092	29.0%	6,128,628	844,407	87.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	22.3	2.94	2.17%	0.47	1.151	0.001	357.7	1.388	0.760	27.9%	488,502	562,526	37.4%	13.2%
Consumer Staples		22.3	2.08	2.17%				386.6			28.0%	6,617,130	1,406,933		6.1%
▼ Advanced Technology Co.	ATCK.KW	NM	1.46	3.07%	0.00	0.543	(0.022)	97.7	0.935	0.324	67.5%	2,425	1,317	2.8%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	18.8	1.76	0.00%	0.06	0.780	0.000	158.0	0.798	0.548	(2.1%)	0	0	2.7%	9.3%
Health Care		18.8	1.61	3.07%				255.7			16.4%	2,425	1,317		3.0%
▲ Kuwait National Cinema Co.	KCIN.KW	7.3	1.14	6.32%	0.30	1.150	0.030	106.5	1.360	1.005	(0.9%)	44	51	1.3%	15.7%
▼ Kuwait Hotels Co.	KHOT.KW	11.7	1.75	0.00%	NA	0.226	(0.004)	12.8	0.365	0.149	29.9%	122,850	28,574	15.6%	14.9%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.5	7.00	2.28%	0.77	1.109	0.001	322.9	2.034	0.769	(23.9%)	1,516,523	1,683,043	59.9%	45.0%
= Oula Fuel Marketing Co.	OULA.KW	23.7	1.96	1.43%	0.61	0.350	0.000	155.8	0.700	0.124	8.5%	646,170	225,159	634.9%	8.3%
= Kuwait Resorts Co.	MUNK.KW	42.3	0.89	1.87%	0.76	0.150	0.000	32.5	0.157	0.076	37.9%	51,200	7,452	26.0%	2.1%
▲ Jazeera Airways Co.	JAZK.KW	18.2	8.61	2.85%	0.76	1.405	0.013	309.1	1.768	0.891	39.4%	785,710	1,103,931	50.1%	47.4%
= Soor Fuel Marketing Co.	SOOR.KW	21.5	1.16	2.60%	0.52	0.269	0.000	113.2	0.441	0.132	23.2%	769,837	203,762	32.8%	5.4%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	43.7	1.12	NM	0.24	0.131	0.003	15.7	0.138	0.098	21.1%	6,337,580	834,178	203.0%	2.6%
▼ Al Eid Food Co.	ALEID.KW	12.8	1.52	5.70%	0.17	0.228	(0.001)	71.2	0.251	0.201	(9.3%)	6,418,799	1,479,128	119.8%	11.8%
▲ Palms Agro Production Co.	PAPK.KW	19.9	2.43	2.21%	0.34	0.269	0.001	14.1	0.555	0.187	20.1%	615,793	165,724	277.7%	12.2%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.8	4.03	3.21%	0.48	1.079	0.003	389.2	1.155	0.769	37.9%	903,050	972,047	52.8%	31.6%
Consumer Discretionary		18.2	1.75	2.60%				1,543			8.9%	18,167,556	6,703,048		15.7%
▲ Zain	ZAIN.KW	9.1	1.82	4.83%	1.21	0.518	0.003	2,241.4	0.543	0.441	10.4%	1,961,429	1,011,888	15.7%	20.1%
▼ National Mobile Telecom Co.	OORE.KW	10.3	1.16	6.64%	0.58	1.348	(0.022)	675.6	1.419	0.988	26.6%	78,396	104,961	3.5%	11.3%
▼ Kuwait Telecommunication Co.	STC.KW	17.7	2.52	6.22%	0.64	0.563	(0.005)	562.3	0.616	0.519	4.6%	1,564,459	885,717	18.8%	14.3%
▼ Hayat Communications Co.	DIGITUS.KW	NM	12.57	0.00%	0.94	0.657	(0.028)	57.4	0.700	0.059	838.6%	277,190	183,507	217.8%	NM
Telecommunications		10.3	2.17	6.22%				3,536.6			13.9%	3,881,474	2,186,072		16.7%
▼ National Bank of Kuwait	NBKK.KW	14.7	2.17	3.34%	1.21	1.049	(0.001)	9,171.2	1.116	0.800	22.9%	3,452,052	3,627,101	11.5%	14.7%
▼ Gulf Bank	GBKK.KW	24.4	1.66	2.92%	1.06	0.342	(0.003)	1,365.5	0.361	0.270	10.2%	3,018,781	1,036,304	43.8%	6.8%
▼ Commercial Bank of Kuwait	CBKK.KW	8.9	1.88	6.06%	0.36	0.630	(0.009)	1,380.5	0.852	0.455	13.1%	79,357	48,539	0.5%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	13.7	1.19	3.45%	0.66	0.288	0.002	753.9	0.314	0.248	16.3%	1,064,983	305,444	23.9%	8.7%
= Kuwait International Bank	KIBK.KW	18.3	1.33	1.76%	1.01	0.265	0.000	474.0	0.296	0.164	52.0%	4,595,612	1,215,583	125.6%	7.2%
▼ Burgan Bank	BURG.KW	19.4	1.02	2.55%	1.10	0.235	(0.001)	894.4	0.289	0.168	40.4%	4,630,779	1,087,720	27.9%	5.3%
▲ Kuwait Finance House	KFH.KW	24.1	2.61	1.51%	1.36	0.786	0.001	14,523.0	0.816	0.644	13.8%	6,375,906	5,013,467	12.6%	10.8%
▼ Boubayan Bank	BOUK.KW	31.3	3.39	1.42%	1.03	0.705	(0.005)	3,109.6	0.732	0.485	32.0%	2,396,183	1,694,584	11.9%	10.8%
▼ Warba Bank	WARB.KW	37.2	1.57	0.00%	1.00	0.279	(0.003)	1,255.0	0.301	0.166	56.7%	13,269,324	3,714,520	92.0%	4.2%
Banks		19.4	1.66	2.74%				32,927.1			19.7%	38,882,977	17,743,263		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.7	0.59	7.20%	0.07	0.528	0.005	97.6	0.650	0.490	(10.5%)	74,558	39,037		6.1%	6.8%
= Gulf Insurance Group	GINS.KW	11.2	0.99	2.68%	0.09	0.855	0.000	242.6	1.478	0.855	(24.3%)	0	0		0.1%	8.8%
▲ Ahleiah Insurance Co.	AINS.KW	7.9	1.19	1.66%	0.13	0.830	0.030	195.9	0.937	0.622	1.0%	100	83		1.8%	15.0%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	9.0	0.89	6.32%	0.42	0.184	(0.001)	45.0	0.197	0.133	12.2%	113,527	20,539		19.1%	9.9%
▼ Kuwait Reinsurance Co.	KWRE.KW	6.9	1.18	2.67%	0.11	0.372	(0.001)	115.7	0.462	0.288	10.1%	62,001	23,059		1.3%	17.1%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.53	0.00%	0.44	0.227	0.001	24.2	0.265	0.130	36.7%	420,444	95,141		73.0%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	65.3	3.20	0.00%	0.54	0.129	0.001	14.2	0.179	0.033	144.3%	1,677,292	215,107		745.6%	4.9%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.1	0.80	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.3%
Insurance		8.7	1.08	4.50%				763.7			(7.4%)	2,347,922	392,965			10.8%
▲ Sokouk Holding Co.	SHCK.KW	12.4	1.42	0.00%	1.13	0.092	0.005	52.3	0.088	0.043	80.5%	36,873,549	3,339,328		178.6%	11.5%
▼ Kuwait Real Estate Co.	KREK.KW	55.0	2.79	0.00%	0.97	0.384	(0.001)	470.1	0.408	0.202	50.0%	8,210,735	1,839,105		145.7%	5.1%
▲ United Real Estate Co.	UREK.KW	69.9	1.90	0.00%	0.58	0.269	0.005	384.8	0.273	0.085	136.0%	3,125,573	845,326		44.7%	2.7%
▲ National Real Estate Co.	NREK.KW	NM	0.54	0.00%	1.23	0.082	0.002	179.8	0.094	0.066	24.0%	20,043,518	1,638,244		38.5%	NM
▼ Salhia Real Estate Co.	SREK.KW	24.4	1.38	3.64%	0.37	0.398	(0.001)	248.0	0.435	0.379	4.7%	1,515,938	600,813		42.3%	5.7%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.2	0.56	4.31%	0.19	0.386	(0.018)	155.0	0.428	0.323	4.3%	49,000	18,979		2.0%	6.2%
▼ Ajjal Real Estate Entertainment Co.	AREC.KW	10.2	0.44	6.75%	0.43	0.295	(0.002)	61.7	0.324	0.233	8.9%	377,119	112,931		7.8%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	NM	2.31	0.95%	1.18	0.260	(0.020)	100.4	0.315	0.056	285.7%	10,428,684	2,810,232		618.6%	0.4%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	14.3	0.96	0.00%	0.69	0.096	0.002	33.7	0.102	0.048	16.7%	13,495,332	1,318,172		137.3%	6.7%
▼ Mabanee Co.	MABK.KW	17.1	2.02	1.46%	1.00	0.959	(0.006)	1,418.2	1.020	0.719	33.4%	788,277	756,789		16.3%	11.8%
▲ Injazzat Real Estate Development Co.	INJA.KW	28.1	0.92	3.06%	0.29	0.160	0.006	54.1	0.235	0.093	58.4%	2,666,471	415,771		31.4%	3.3%
▲ The Commercial Real Estate Co.	TIJK.KW	26.0	1.32	1.38%	0.65	0.207	0.001	392.5	0.218	0.139	44.1%	2,923,581	605,264		31.7%	5.1%
▲ Sanam Real Estate Co.	SANK.KW	63.0	3.70	0.00%	0.46	0.215	0.002	47.4	0.226	0.127	97.2%	7,568,135	1,636,539		241.9%	5.9%
▲ A'ayan Real Estate Co.	AYRE.KW	19.3	0.92	3.65%	0.68	0.137	0.004	56.9	0.152	0.080	51.5%	16,102,260	2,204,526		144.2%	4.8%
▲ Aqar Real Estate Investment Co.	AQAR.KW	21.1	0.79	2.87%	0.06	0.104	0.003	24.2	0.113	0.059	40.9%	4,499,038	463,308		130.7%	3.7%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	29.41	0.00%	0.41	0.072	0.003	13.5	0.083	0.029	101.4%	4,000,064	285,301		180.9%	NM
▲ MAZAYA Holding Co.	MAZA.KW	70.5	1.01	0.00%	1.05	0.087	0.004	46.7	0.084	0.053	17.0%	23,253,553	1,997,125		132.1%	1.4%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	17.2	0.88	5.06%	0.53	0.099	(0.000)	36.6	0.106	0.059	48.3%	3,112,492	307,282		92.8%	5.1%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	30.1	1.22	0.00%	0.19	0.186	(0.004)	57.9	0.234	0.092	66.1%	1,037,680	192,878		108.3%	4.0%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.63	0.00%	0.46	0.164	0.002	47.8	0.162	0.066	113.0%	37,664,434	6,468,404		278.3%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.5	2.01	0.00%	0.71	0.224	(0.001)	72.1	0.229	0.118	85.1%	343,204	76,322		94.7%	21.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	21.5	1.35	2.68%	1.12	0.112	0.005	67.0	0.216	0.074	40.1%	50,191,388	5,644,449		1099.0%	6.3%
▲ MENA Real Estate Co. *	MENK.KW	31.6	1.33	0.00%	0.88	0.125	0.002	23.8	0.199	0.101	(17.8%)	8,820,847	1,110,791		484.0%	4.2%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	6.37	0.00%	0.43	0.888	(0.112)	123.2	2.660	0.050	1,325.4%	1,817,360	1,662,508		236.0%	NM
▲ Mashaer Holding Co.	MASHAER.KW	13.8	1.22	0.00%	0.54	0.119	0.002	19.1	0.132	0.068	53.4%	3,805,068	447,710		284.1%	8.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	3.57	0.00%	0.41	0.055	0.000	5.4	0.074	0.033	38.5%	0	0		517.3%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	18.0	1.71	0.00%	0.10	0.192	0.002	12.7	0.338	0.133	3.5%	2,639,064	506,507		392.9%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	13.0	1.54	0.00%	0.03	0.212	0.009	31.1	0.369	0.090	96.3%	409,808	88,361		34.6%	11.8%
= Osos Holding Group Co.	OSOS.KW	5.7	1.16	0.00%	0.34	0.191	0.000	20.9	0.219	0.082	52.8%	17,300	3,284		14.3%	20.4%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.10	1.235	0.005	29.1	1.311	1.067	9.7%	68,594	84,430		30.6%	NA
Real Estate		19.3	1.33	2.96%				4,286.0			46.7%	265,848,066	37,480,679			3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Investment Co.	KINV.KW	6.7	0.90	5.98%	0.96	0.216	0.000	119.1	0.224	0.143	24.9%	2,901,160	628,477	99.5%	13.5%
▲ Commercial Facilities Co.	FACI.KW	8.3	0.76	7.79%	0.52	0.242	0.008	122.9	0.283	0.209	(0.8%)	1,275,709	304,513	11.7%	9.2%
▼ Int'l Financial Advisors Co.	IFIN.KW	16.6	2.02	0.00%	1.24	0.437	(0.001)	237.1	0.484	0.292	15.0%	18,115,679	7,954,419	260.7%	12.2%
▲ National Investment Co.	NINV.KW	11.2	1.07	7.77%	1.32	0.283	0.005	225.6	0.278	0.214	11.4%	4,434,000	1,247,901	74.0%	9.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.4	0.66	0.00%	0.80	0.086	0.000	430.2	0.107	0.084	(9.5%)	14,883,571	1,283,201	32.5%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	43.8	0.77	0.00%	1.23	0.081	0.000	37.5	0.089	0.055	11.2%	4,704,547	377,843	75.4%	1.8%
▲ The Securities House Co.	SECH.KW	26.1	0.92	0.00%	1.20	0.095	0.002	38.1	0.100	0.060	31.3%	17,477,613	1,671,388	224.0%	3.5%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.8	1.66	0.81%	1.03	0.357	(0.001)	324.0	0.373	0.172	34.7%	7,817,199	2,795,892	263.7%	9.3%
= Kuwait Financial Centre	MARKZ.KW	8.3	0.69	4.64%	0.80	0.150	0.000	75.7	0.167	0.112	(0.7%)	1,944,567	290,728	47.0%	8.3%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	8.7	1.40	0.00%	0.57	0.175	0.000	38.5	0.337	0.090	(34.7%)	9,796,065	1,728,534	246.2%	16.1%
▲ First Investment Co.	OLAK.KW	NM	2.27	0.00%	1.14	0.151	0.007	67.3	0.158	0.031	223.3%	58,667,507	8,576,000	918.7%	1.1%
▼ Gulf Investment House	GIHK.KW	64.6	5.21	0.00%	0.90	0.574	(0.018)	233.3	0.870	0.488	(7.9%)	154,796	89,361	27.6%	8.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.10	3.97%	1.27	0.189	0.002	125.5	0.200	0.138	20.4%	8,122,814	1,524,842	152.0%	18.0%
▲ Bayan Investment Co.	BAYK.KW	79.4	1.46	0.00%	0.74	0.084	0.007	19.7	0.078	0.047	35.0%	9,673,794	782,400	104.5%	1.8%
▲ Osoul Investment Co.	OSUL.KW	26.2	2.66	3.46%	0.45	0.289	0.028	36.6	0.265	0.087	109.4%	505,768	139,568	97.9%	10.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.34	0.00%	0.33	0.155	0.012	38.1	0.225	0.095	21.1%	9,734,806	1,464,199	47.8%	NM
▼ Kamco Investment Co.	KAMC.KW	5.9	0.78	3.23%	0.62	0.155	(0.001)	53.1	0.175	0.098	26.0%	2,274,453	348,089	66.4%	13.2%
▲ National International Holding Co.	NIHK.KW	14.7	0.89	0.00%	0.78	0.150	0.005	37.3	0.470	0.116	(56.8%)	6,474,227	953,195	339.4%	6.1%
▼ UniCap Investment and Finance	UNICAP.KW	NM	5.14	0.00%	0.66	0.384	(0.006)	85.9	0.403	0.198	60.7%	1,832,805	711,974	149.3%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.32	0.00%	0.32	0.142	0.006	29.4	0.185	0.083	26.8%	11,409,749	1,641,984	212.3%	NM
▲ Al-Deera Holding	DEER.KW	14.1	1.57	0.91%	0.86	0.552	0.001	57.0	0.600	0.267	45.6%	1,496,306	824,052	287.4%	11.1%
▼ Al-Safat Investment Co.	ALSAFAT.KW	16.0	2.41	0.00%	2.03	0.259	(0.009)	82.2	0.278	0.090	133.3%	3,242,742	855,164	580.6%	15.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	7.59	0.00%	1.02	0.028	0.001	8.8	0.033	0.012	82.1%	32,594,590	907,009	652.5%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	6.4	1.56	5.07%	1.22	0.487	0.001	248.6	0.496	0.246	68.5%	1,187,138	574,081	63.0%	24.4%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.45	5.95%	0.35	0.815	0.000	163.0	1.000	0.650	(16.4%)	0	0	0.6%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.60	0.00%	0.46	0.164	(0.001)	28.9	0.500	0.042	178.4%	3,765,212	616,770	227.7%	0.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.70	0.00%	0.66	0.061	0.006	49.8	0.059	0.029	45.8%	71,553,630	4,286,887	119.6%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.77	0.00%	NA	0.394	0.001	59.1	0.417	0.333	3.7%	1,544,348	608,185	158.1%	4.5%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.67	0.00%	1.02	0.074	0.007	83.5	0.076	0.030	18.3%	79,601,503	5,693,135	223.1%	NM
▲ Manazel Holding Co.	MANK.KW	55.7	2.64	0.00%	1.35	0.069	0.003	29.6	0.066	0.030	87.0%	54,291,681	3,653,038	487.3%	4.7%
▲ National Industries Group	NIND.KW	10.5	1.27	3.55%	1.41	0.282	0.003	713.6	0.283	0.202	19.4%	13,348,604	3,771,083	54.3%	12.1%
▼ Warba Capital Holding Co.	WARBACAP.KW	26.0	7.69	0.00%	0.55	0.728	(0.007)	21.8	0.967	0.135	192.4%	472,405	346,092	601.6%	29.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	1.19	0.00%	0.82	0.093	0.007	56.4	0.086	0.041	105.6%	68,452,427	6,291,524	228.9%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	5.75	0.00%	0.20	0.175	0.001	28.9	0.485	0.032	288.9%	570,178	99,048	104.1%	1.0%
= Egypt Kuwait Holding Co.	EKHK.KW	6.9	2.41	4.62%	0.20	0.234	0.000	276.9	0.257	0.180	(2.9%)	1,615,677	378,826	16.2%	35.0%
= GFH Financial Group	GFH.KW	16.7	2.09	2.74%	0.95	0.168	0.000	643.9	0.168	0.079	71.4%	60,376,604	10,182,274	100.5%	12.5%
▲ Inovent	INOV.KW	NM	0.85	0.00%	0.87	0.114	0.001	35.0	0.174	0.081	(3.4%)	45,253,470	5,248,388	374.2%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	42.5	0.86	3.09%	0.08	0.097	0.000	19.0	0.103	0.057	47.9%	3,157,579	304,012	71.0%	2.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	19.1	0.94	2.70%	0.55	0.111	0.002	29.3	0.123	0.060	59.7%	436,479	47,817	83.5%	4.9%
= Boursa Kuwait Securities Co	BOURSA.KW	28.9	10.44	2.38%	0.94	3.442	0.000	691.1	3.700	1.907	49.7%	174,992	601,418	22.2%	36.1%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	14.6	2.34	4.85%	0.63	0.412	0.010	123.6	0.467	0.338	0.0%	1,949,135	787,146	100.9%	16.0%
Financial Services		16.0	1.43	3.76%				6,024.3			22.2%	637,285,529	80,590,457		8.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.50	0.00%	0.28	0.172	0.002	17.2	0.282	0.132	20.3%	1,051,040	183,359	279.5%	NM
Technology		NM	1.50	0.00%				17.2			20.3%	1,051,040	183,359		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.1	1.35	1.22%	0.57	0.164	0.004	180.4	0.174	0.137	8.6%	5,824,408	950,605	27.6%	9.6%
Utilities		14.1	1.35	1.22%				180.4			8.6%	5,824,408	950,605		9.6%

Boursa Kuwait	17.22	1.42	2.2%		53,351.9		19.41%	1,149,367,056	179,136,089		9.2%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.888	1325.4%
Hayat Communications Co.	0.657	838.6%
Credit Rating & Collection Co.	0.175	288.9%
Arab Real Estate Co.	0.260	285.7%
First Investment Co.	0.151	223.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.112	6,573,466,000
Warba Bank	0.279	4,136,933,382
First Investment Co.	0.151	4,096,994,771
GFH Financial Group	0.168	3,851,800,586
Oula Fuel Marketing Co.	0.350	2,825,383,970

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.150	(56.8%)
Agility (PWC Logistics)	0.156	(36.8%)
Kuwait & M.E. Financial Inv. Co.	0.175	(34.7%)
Gulf Insurance Group	0.855	(24.3%)
IFA Hotels & Resorts Co.	1.109	(23.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.786	1,794,252,850
Oula Fuel Marketing Co.	0.350	1,671,939,395
National Bank of Kuwait	1.049	1,001,905,815
Kuwait Business Town Real Estate Co.	0.112	927,806,525
Warba Bank	0.279	899,279,983

* Different Fiscal Year Company

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