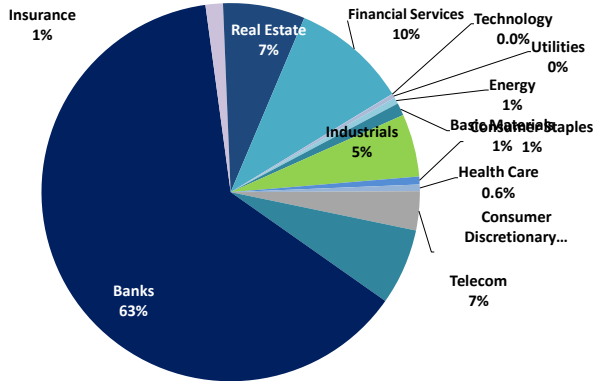


## Boursa Kuwait Daily Report

May 6, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,580.7	22.6	10.9%
2- National Bank of Kuwait	8,349.3	13.9	14.6%
3- Boubyan Bank	3,003.8	31.0	10.6%
4- Zain	2,059.7	9.9	16.9%
5- Gulf Bank	1,357.5	22.6	7.2%
6- Commercial Bank of Kuwait	1,231.5	7.8	21.1%
7- Mabane Co.	1,165.3	17.9	9.7%
8- Warba Bank	1,003.1	44.8	6.7%
9- Burgan Bank	856.4	18.4	5.3%
10- Ahli Bank of Kuwait	747.9	14.3	8.3%
Total	33,355	17.46	12.0%

\*: ROE is calculated based on FY2024 net profit &amp; shareholders' equity as of 31-December-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.572	0.051	9.8%
Gulf Franchising Co.	0.150	0.013	9.5%
Kuwait Cement Co.	0.262	0.016	6.5%
Kuwait Co. For Process Plant Const. & Cont.	0.360	0.019	5.6%
Tamdeen Investment Co.	0.839	0.039	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.056	(0.007)	(11.0%)
Al Safat Investment Co.	0.131	(0.012)	(8.4%)
Commercial Bank of Kuwait	0.562	(0.029)	(4.9%)
Metal & Recycling Co.	0.206	(0.010)	(4.6%)
Credit Rating & Collection Co.	0.042	(0.002)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.131	(8.4%)	90,067,360
National Co. for Consumer Industries	0.120	2.6%	37,053,583
Kuwait Business Town Real Estate Co.	0.145	(1.4%)	27,597,161
Kuwait Finance House	0.735	0.8%	17,824,392
Kuwait International Bank	0.227	0.0%	14,218,345

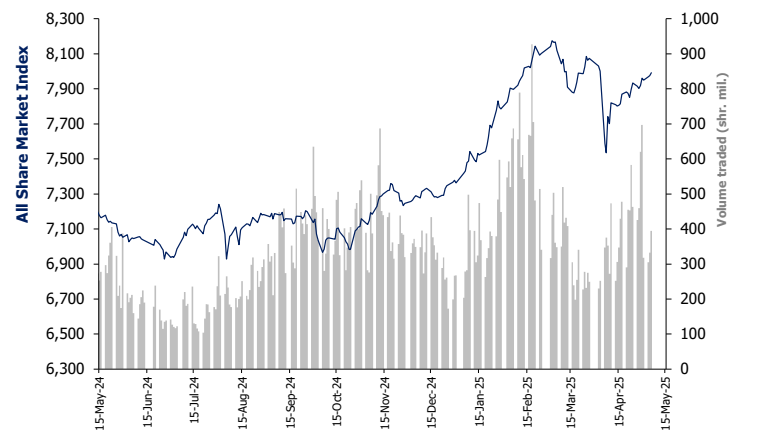
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,990.4	▲	0.2%	0.4%	8.5%
Energy	1,389.9	▼	(0.4%)	0.3%	16.9%
Basic Materials	919.4	▲	0.9%	1.0%	0.9%
Industrials	757.0	▲	1.1%	0.6%	4.6%
Consumer Staples	1,092.8	▲	0.2%	4.1%	9.4%
Health Care	580.6	=	0.0%	0.0%	26.7%
Consumer Discretionary	2,378.5	▲	1.8%	2.5%	12.0%
Telecommunications	1,032.7	▲	0.1%	0.3%	1.5%
Banks	2,009.1	▲	0.0%	0.2%	11.0%
Insurance	1,800.5	▲	0.0%	(0.5%)	(12.4%)
Real Estate	1,601.9	▲	0.2%	0.7%	18.4%
Financial Services	1,484.9	▲	0.3%	0.4%	(1.7%)
Technology	1,113.1	▼	(3.2%)	(1.3%)	7.0%
Utilities	389.5	=	0.0%	0.0%	(2.0%)

Market Breadth	▲ 60	▼ 51	■ 30		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,634.96	23.5	0.3%	1.0%	10.2%
Main 50 Index	7,129.56	67.2	1.0%	0.5%	4.7%
Main Market Index	6,989.23	(12.0)	(0.2%)	(2.3%)	1.2%
All Share Market Index	7,990.36	15.8	0.2%	0.4%	8.5%
Market Cap (KWD Mn)	48,399.58	88.4	0.2%	0.4%	11.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	394.3	61.8	18.6%	421.9	224.3
Value Traded (KWD Mn)	94.8	15.02	18.8%	111.7	56.2
No. of Trades	21,830	3,166.0	17.0%	20,143	14,008

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.735	0.8%	13,065,298
Al Safat Investment Co.	0.131	(8.4%)	12,280,042
National Bank of Kuwait	0.955	(0.4%)	5,631,578
National Co. for Consumer Industries	0.120	2.6%	4,603,157
Kuwait Business Town Real Estate Co.	0.145	(1.4%)	4,087,258

## Boursa Kuwait - Premier Market

Tuesday, May 6, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.955	(0.004)	(0.4%)	8,349	20.7%	17.3%	13.9	2.03	2.6%	1.22	14.6%	11.9%	517.29	508.15
▲	Gulf Bank	0.340	0.001	0.3%	1,357	3.4%	2.8%	22.6	1.63	2.9%	1.06	7.2%	9.5%	962.55	313.56
▼	Ahli Bank	0.300	(0.003)	(1.0%)	748	1.9%	1.5%	14.3	1.19	3.3%	0.65	8.3%	15.4%	284.22	84.13
=	Kuwait International Bank	0.227	0.000	0.0%	406	1.0%	0.8%	17.6	1.17	2.1%	1.00	6.6%	30.2%	730.86	158.14
▲	Burgan Bank	0.225	0.001	0.4%	856	2.1%	1.8%	18.4	0.98	2.7%	1.08	5.3%	34.4%	476.96	105.03
▲	Kuwait Finance House	0.735	0.006	0.8%	13,581	33.7%	28.1%	22.6	2.46	1.6%	1.36	10.9%	(1.5%)	995.54	757.58
▼	Boubyan Bank	0.681	(0.001)	(0.1%)	3,004	7.5%	6.2%	31.0	3.29	1.5%	1.04	10.6%	27.5%	282.89	180.99
▼	Kuwait Investment Co.	0.170	(0.001)	(0.6%)	94	0.2%	0.2%	7.5	0.74	7.6%	0.95	9.9%	(1.7%)	172.83	30.53
=	National Investments Co	0.258	0.000	0.0%	206	0.5%	0.4%	17.0	1.04	8.5%	1.32	6.1%	1.6%	260.09	66.07
▼	Kuwait Projects Co. (Holding)	0.093	(0.001)	(1.3%)	464	1.2%	1.0%	29.7	0.73	0.0%	0.80	2.5%	(2.3%)	807.27	78.14
▲	Arzan Financial Group for Financing & In	0.298	0.003	1.0%	258	0.6%	0.5%	18.3	1.49	1.0%	1.04	8.2%	12.5%	1,521.10	431.55
=	Aayan Leasing and Investment	0.162	0.000	0.0%	108	0.3%	0.2%	9.5	1.04	4.6%	1.28	10.9%	3.2%	418.68	66.43
▲	Kuwait Real Estate Co.	0.377	0.002	0.5%	379	0.9%	0.8%	28.2	2.23	0.0%	0.97	7.9%	47.3%	1,271.99	405.36
▲	Salhia Real Estate Co.	0.450	0.001	0.2%	267	0.7%	0.6%	21.2	1.46	3.2%	0.37	6.9%	12.8%	103.99	43.85
▼	Mabane Co.	0.788	(0.001)	(0.1%)	1,165	2.9%	2.4%	17.9	1.74	1.8%	1.02	9.7%	9.6%	91.92	73.54
=	The Commercial Real Estate Co.	0.176	0.000	0.0%	340	0.8%	0.7%	21.8	1.15	1.6%	0.65	5.3%	18.9%	308.64	53.96
▼	National Industries Group (Holding)	0.252	(0.004)	(1.6%)	607	1.5%	1.3%	10.3	1.10	4.0%	1.41	10.7%	1.6%	522.92	133.51
▲	Gulf Cable and Electrical Industries	2.149	0.012	0.6%	447	1.1%	0.9%	21.5	1.65	3.2%	0.99	7.6%	19.4%	24.91	49.62
▼	Heavy Engineering Industries and Shipb	0.910	(0.009)	(1.0%)	164	0.4%	0.3%	18.1	2.11	3.8%	0.69	11.7%	8.5%	43.09	37.33
▲	Boubyan Petrochemical Co.	0.704	0.008	1.1%	377	0.9%	0.8%	12.3	1.48	0.0%	0.73	12.0%	8.3%	76.11	51.72
▲	Agility Public Warehousing Co.	0.265	0.001	0.4%	676	1.7%	1.4%	10.8	0.67	3.6%	1.59	6.2%	7.3%	573.44	146.29
▲	Mobile Telecommunications Co.	0.476	0.001	0.2%	2,060	5.1%	4.3%	9.9	1.68	5.3%	1.22	16.9%	1.5%	366.15	172.98
▲	Human Soft Holding Co.	2.459	0.059	2.5%	331	0.8%	0.7%	8.3	2.71	14.2%	0.50	32.7%	(9.6%)	36.60	93.31
▲	IFA Hotels & Resorts Co.	1.475	0.016	1.1%	338	0.8%	0.7%	25.4	10.58	1.7%	0.77	41.7%	(20.3%)	31.43	56.79
▲	Jazeera Airways Co.	1.244	0.049	4.1%	274	0.7%	0.6%	26.9	7.72	3.2%	0.71	28.7%	23.4%	47.58	48.11
▼	GFH Financial Group BSC	0.088	(0.000)	(0.3%)	338	0.8%	0.7%	9.3	1.12	5.2%	0.95	12.1%	(10.0%)	526.29	49.97
=	Warba Bank	0.223	0.000	0.0%	1,003	2.5%	2.1%	44.8	2.99	0.0%	0.98	6.7%	139.3%	1,844.15	282.19
▲	Kuwait Telecommunication Co.	0.542	0.004	0.7%	541	1.3%	1.1%	17.3	2.25	6.5%	0.65	13.0%	0.7%	68.20	38.06
▲	Mezzan Holding Co.	0.995	0.002	0.2%	309	0.8%	0.6%	21.2	2.57	2.5%	0.46	12.1%	10.6%	47.57	42.72
▲	Integrated holding Co.	0.585	0.003	0.5%	148	0.4%	0.3%	21.5	2.28	4.3%	0.54	10.6%	27.2%	101.62	53.57
▲	Boursa Kuwait Securities Co.	2.740	0.016	0.6%	550	1.4%	1.1%	30.3	8.14	3.0%	0.93	26.9%	19.1%	23.34	62.88
▲	Ali Alghanim Sons Automotive Co.	1.077	0.027	2.6%	389	1.0%	0.8%	13.3	4.37	3.2%	0.48	32.9%	37.6%	111.19	132.78
=	Beout Investment Group Holding Co.	0.393	0.000	0.0%	118	0.3%	0.2%	14.0	2.22	0.0%	0.48	15.8%	(4.6%)	92.70	37.34
Subtotal- Premier Market Stocks		8,634.96	23.50	0.3%	40,252	100%	83%	18.1	1.68	3.31%		11.0%	10.2%	13,744.11	4,846.16
Rest of the Market					8,147		17%	11.0	0.96	1.99%		7.3%		20,433.74	4,200.16

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Tuesday, May 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Senergy Holding Co.	SENE.KW	NM	1.28	0.00%	1.06	0.059	(0.001)	11.7	0.066	0.030	(2.7%)	657,922	38,814		57.9%	0.7%
= Independent Petroleum Group	IPGK.KW	12.0	0.97	6.39%	0.26	0.600	0.000	108.5	0.675	0.456	26.8%	0	0		1.0%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	7.8	2.12	6.28%	0.19	1.080	(0.020)	104.8	1.200	0.737	20.0%	4,370	4,581		0.8%	27.2%
▲ The Energy House Co.	ENER.KW	NM	4.48	0.00%	0.73	0.251	0.011	11.4	0.350	0.071	69.6%	1,998,974	497,255		681.9%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.2	0.47	0.00%	0.22	0.142	0.002	36.0	0.173	0.104	(12.9%)	634,823	89,655		14.1%	4.6%
<b>Energy</b>		<b>10.2</b>	<b>1.28</b>	<b>6.33%</b>				<b>272.3</b>			<b>16.9%</b>	<b>3,296,089</b>	<b>630,305</b>			<b>10.2%</b>
▲ Kuwait Foundry Co.	KFDC.KW	5.7	2.47	1.98%	0.49	0.607	0.003	39.5	0.750	0.495	(2.6%)	150,443	91,649		8.1%	43.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.3	1.48	0.00%	0.73	0.704	0.008	376.5	0.720	0.560	8.3%	2,042,361	1,430,770		14.2%	12.0%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.0	2.64	6.87%	0.10	1.019	0.000	102.8	2.850	0.750	(18.4%)	0	0		0.0%	22.1%
<b>Basic Materials</b>		<b>12.0</b>	<b>2.47</b>	<b>4.42%</b>				<b>518.8</b>			<b>0.9%</b>	<b>2,192,804</b>	<b>1,522,419</b>			<b>14.9%</b>
▲ Specialities Group Holding Co.	SPEC.KW	19.7	0.96	1.13%	0.71	0.169	0.002	31.7	0.189	0.092	31.0%	712,980	120,539		77.2%	4.9%
▲ Kuwait Cement Co.	KCEM.KW	58.3	0.88	2.22%	0.63	0.262	0.016	186.8	0.285	0.169	15.4%	304,205	78,252		4.9%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.5	1.65	3.23%	0.99	2.149	0.012	447.4	2.360	1.176	19.4%	243,077	519,052		12.0%	7.6%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.1	2.11	3.85%	0.69	0.910	(0.009)	164.0	0.975	0.729	8.5%	853,740	776,334		23.9%	11.7%
= Kuwait Portland Cement Co.	PCEM.KW	17.0	1.03	6.35%	0.44	0.787	0.000	78.9	0.928	0.764	(3.0%)	7,410	5,842		2.6%	6.1%
▼ Shuaiba Industrial Co.	PAPE.KW	15.5	0.96	6.50%	0.22	0.182	(0.006)	18.1	0.225	0.161	(14.2%)	4,553	829		1.8%	6.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.43	0.00%	0.21	0.206	(0.010)	18.6	0.233	0.068	71.7%	29,007	5,976		44.3%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.67	0.00%	0.58	0.056	(0.001)	18.5	0.101	0.052	(31.6%)	3,885,446	214,614		65.5%	NM
▲ National Industries Co.	NIBM.KW	11.3	0.73	5.25%	0.19	0.190	0.001	68.3	0.249	0.160	7.3%	44,684	8,449		1.8%	6.5%
▲ Equipment Holding Co.	EQUI.KW	NM	1.69	0.00%	1.01	0.058	0.000	4.6	0.090	0.025	(27.0%)	220,500	12,762		112.3%	NM
▲ National Co. for Consumer Industries	NCCI.KW	45.7	1.22	0.00%	0.25	0.120	0.003	36.0	0.134	0.090	14.3%	37,053,583	4,603,157		135.4%	2.7%
▲ Agility (PWC Logistics)	AGLT.KW	10.8	0.67	3.59%	1.59	0.265	0.001	676.4	0.322	0.203	7.3%	3,588,357	953,225		22.5%	6.2%
▼ National Cleaning Co.	CLEA.KW	11.8	0.45	0.00%	0.79	0.057	(0.001)	13.2	0.067	0.041	(6.3%)	3,481,187	199,730		96.0%	3.8%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.73	0.00%	0.78	0.061	(0.000)	16.9	0.068	0.039	1.3%	709,198	43,264		58.0%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.0	1.32	4.07%	0.48	0.360	0.019	46.9	0.389	0.262	6.2%	816,058	291,352		6.9%	12.0%
▲ Humansoft Holding Co.	HUMN.KW	8.3	2.71	14.17%	0.50	2.459	0.059	331.4	2.900	2.332	(9.6%)	1,034,878	2,537,476		27.2%	32.7%
▲ Gulf Franchising Co.	GFCI.KW	NM	4.65	0.00%	1.29	0.150	0.013	6.0	0.151	0.078	80.7%	100	15		1.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	12.9	1.95	4.37%	0.69	0.685	0.005	117.2	0.783	0.433	5.4%	1,052,275	717,716		23.5%	15.1%
▲ United Projects Group	UPAC.KW	63.9	0.58	0.00%	0.22	0.162	0.005	61.2	0.248	0.126	4.5%	25,190	4,014		1.0%	0.9%
▼ Mubarrad Holding Co.	MBRD.KW	11.0	0.78	5.21%	0.89	0.096	(0.001)	15.7	0.105	0.080	2.1%	222,596	21,480		30.5%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	21.5	2.28	4.27%	0.54	0.585	0.003	148.0	0.598	0.460	27.2%	1,459,810	855,046		40.2%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.1	0.59	5.67%	0.15	0.088	0.000	31.8	0.096	0.081	3.4%	5,699	499		0.5%	3.9%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.5	1.01	6.93%	0.07	0.375	0.000	56.3	0.420	0.351	(1.6%)	11,826	4,412		6.2%	11.9%
<b>Industrials</b>		<b>15.3</b>	<b>1.03</b>	<b>4.37%</b>				<b>2,593.5</b>			<b>4.6%</b>	<b>55,766,359</b>	<b>11,974,034</b>			<b>6.5%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, May 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.28	0.102	0.000	21.3	0.126	0.096	(4.7%)	210,240	21,256		10.0%	NM
▲ Mezzan Holding Co.	MEZZ.KW	21.2	2.57	2.51%	0.46	0.995	0.002	309.2	1.114	0.708	10.6%	810,261	800,317		15.3%	12.1%
<b>Consumer Staples</b>		<b>21.2</b>	<b>1.70</b>	<b>2.51%</b>				<b>330.6</b>			<b>9.4%</b>	<b>1,020,501</b>	<b>821,573</b>			<b>6.6%</b>
= Advanced Technology Co.	ATCK.KW	NM	1.66	2.56%	0.02	0.780	0.000	117.0	0.821	0.389	100.5%	0	0		0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.619	0.0%	0	0		0.2%	13.3%
<b>Health Care</b>		<b>14.2</b>	<b>1.77</b>	<b>2.56%</b>				<b>278.4</b>			<b>26.7%</b>	<b>0</b>	<b>0</b>			<b>7.8%</b>
= Kuwait National Cinema Co.	KCIN.KW	8.4	1.22	5.97%	0.29	1.217	0.000	112.7	1.488	1.047	4.9%	0	0		0.3%	14.5%
= Kuwait Hotels Co.	KHOT.KW	15.1	2.26	0.00%	NA	0.263	0.000	14.8	0.365	0.133	51.1%	0	0		1.1%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.116	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	25.4	10.58	1.69%	0.77	1.475	0.016	338.2	2.583	0.852	(20.3%)	684,982	994,075		13.7%	41.7%
▲ Oula Fuel Marketing Co.	OULA.KW	32.4	2.70	1.00%	0.59	0.498	0.008	201.5	0.770	0.132	40.3%	927,983	460,945		666.1%	8.3%
▼ Kuwait Resorts Co.	MUNK.KW	10.7	0.77	2.41%	0.73	0.116	(0.003)	25.1	0.131	0.065	6.7%	97,056	11,215		16.6%	7.2%
▲ Jazeera Airways Co.	JAZK.KW	26.9	7.72	3.22%	0.71	1.244	0.049	273.7	1.198	0.810	23.4%	757,647	934,107		21.6%	28.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	27.7	1.61	2.11%	0.51	0.331	0.001	133.9	0.459	0.130	45.8%	57,532	19,076		31.6%	5.8%
= Future Kid Entertainment and R.E Co.	KIDK.KW	43.4	1.08	5.89%	0.21	0.134	0.000	15.4	0.193	0.097	18.6%	2,621,033	348,874		111.0%	2.5%
▲ Al Eid Food Co.	ALEID.KW	13.1	1.47	5.65%	0.16	0.230	0.001	69.8	0.259	0.185	(11.2%)	1,751,303	402,606		37.8%	11.2%
▲ Palms Agro Production Co.	PAPK.KW	25.1	2.14	2.49%	0.36	0.239	0.005	12.5	0.393	0.150	6.7%	10,004	2,391		12.5%	8.5%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.37	3.22%	0.48	1.077	0.027	388.5	1.107	0.769	37.6%	1,417,632	1,518,447		30.8%	32.9%
<b>Consumer Discretionary</b>		<b>25.1</b>	<b>1.87</b>	<b>2.85%</b>				<b>1,613</b>			<b>12.0%</b>	<b>8,325,172</b>	<b>4,691,736</b>			<b>11.3%</b>
▲ Zain	ZAIN.KW	9.9	1.68	5.25%	1.22	0.476	0.001	2,059.7	0.501	0.425	1.5%	2,231,673	1,057,787		8.5%	16.9%
▼ National Mobile Telecom Co.	OORE.KW	11.0	0.96	8.27%	0.59	1.082	(0.008)	542.3	1.250	0.988	1.6%	100,172	110,118		1.6%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.3	2.25	6.46%	0.65	0.542	0.004	541.3	0.616	0.511	0.7%	326,464	175,782		6.8%	13.0%
▲ Hayat Communications Co.	DIGITUS.KW	NM	1.98	0.00%	0.90	0.101	0.001	8.8	0.110	0.059	44.3%	2,034,098	216,234		24.0%	NM
<b>Telecommunications</b>		<b>11.0</b>	<b>1.83</b>	<b>6.46%</b>				<b>3,152.1</b>			<b>1.5%</b>	<b>4,692,407</b>	<b>1,559,921</b>			<b>14.0%</b>
▼ National Bank of Kuwait	NBKK.KW	13.9	2.03	2.62%	1.22	0.955	(0.004)	8,349.3	1.028	0.800	11.9%	5,895,050	5,631,578		5.9%	14.6%
▲ Gulf Bank	GBKK.KW	22.6	1.63	2.94%	1.06	0.340	0.001	1,357.5	0.344	0.236	9.5%	2,101,905	713,792		24.1%	7.2%
▼ Commercial Bank of Kuwait	CBKK.KW	7.8	1.65	6.79%	0.34	0.562	(0.029)	1,231.5	0.852	0.452	0.9%	145,830	83,283		0.1%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	14.3	1.19	3.31%	0.65	0.300	(0.003)	747.9	0.329	0.248	15.4%	5,511,904	1,657,807		11.4%	8.3%
= Kuwait International Bank	KIBK.KW	17.6	1.17	2.06%	1.00	0.227	0.000	406.0	0.230	0.154	30.2%	14,218,345	3,231,717		40.9%	6.6%
▲ Burgan Bank	BURG.KW	18.4	0.98	2.66%	1.08	0.225	0.001	856.4	0.235	0.168	34.4%	1,906,820	429,910		12.5%	5.3%
▲ Kuwait Finance House	KFH.KW	22.6	2.46	1.62%	1.36	0.735	0.006	13,580.7	0.750	0.644	(1.5%)	17,824,392	13,065,298		5.4%	10.9%
▼ Boubyan Bank	BOUK.KW	31.0	3.29	1.47%	1.04	0.681	(0.001)	3,003.8	0.688	0.485	27.5%	4,373,179	2,979,712		6.4%	10.6%
= Warba Bank	WARB.KW	44.8	2.99	0.00%	0.98	0.223	0.000	1,003.1	0.235	0.158	139.3%	6,642,043	1,495,874		41.0%	6.7%
<b>Banks</b>		<b>18.4</b>	<b>1.65</b>	<b>2.64%</b>				<b>30,536.2</b>			<b>11.0%</b>	<b>58,619,468</b>	<b>29,288,970</b>			<b>11.6%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, May 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	9.3	0.66	6.91%	0.06	0.550	0.010	101.6	0.650	0.494	(6.8%)	3,900	2,134	1.9%	7.1%
= Gulf Insurance Group	GINS.KW	9.8	1.05	2.56%	0.08	0.895	0.000	254.0	1.930	0.855	(20.8%)	0	0	0.0%	10.7%
▼ Ahleiah Insurance Co.	AINS.KW	7.6	1.12	1.89%	0.14	0.730	(0.020)	172.3	0.876	0.612	(11.2%)	40,112	29,515	0.6%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.9	0.89	7.36%	0.40	0.158	(0.001)	38.6	0.170	0.110	(3.7%)	44,249	7,011	4.0%	13.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	7.4	1.14	2.95%	0.11	0.337	0.011	104.8	0.462	0.288	(0.3%)	76,510	26,006	0.4%	15.4%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.89	0.00%	0.45	0.170	(0.002)	18.1	0.245	0.130	2.4%	52,200	8,859	24.6%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	73.6	0.99	0.00%	0.50	0.038	(0.000)	4.2	0.069	0.035	(28.0%)	646,276	24,639	111.4%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
<b>Insurance</b>		<b>7.6</b>	<b>1.02</b>	<b>4.93%</b>				<b>722.2</b>			<b>(12.4%)</b>	<b>863,247</b>	<b>98,164</b>		<b>11.3%</b>
▲ Sokouk Holding Co.	SHCK.KW	10.2	0.99	0.00%	1.12	0.057	0.001	32.6	0.068	0.043	12.6%	4,234,126	242,157	87.8%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	28.2	2.23	0.00%	0.97	0.377	0.002	378.6	0.386	0.199	47.3%	4,008,342	1,504,056	126.7%	7.9%
▲ United Real Estate Co.	UREK.KW	56.6	1.47	0.00%	0.54	0.221	0.006	287.8	0.246	0.043	93.9%	3,020,381	660,007	26.8%	2.6%
▼ National Real Estate Co.	NREK.KW	16.5	0.41	0.00%	1.25	0.083	(0.001)	153.3	0.095	0.069	5.8%	4,816,513	399,708	18.4%	2.5%
▲ Salhia Real Estate Co.	SREK.KW	21.2	1.46	3.21%	0.37	0.450	0.001	267.1	0.465	0.398	12.8%	1,948,890	881,084	17.5%	6.9%
= Tamdeen Real Estate Co.	TAMK.KW	8.8	0.53	4.89%	0.20	0.340	0.000	136.5	0.390	0.328	(8.1%)	10,511	3,567	1.2%	6.0%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.8	0.41	7.16%	0.44	0.278	(0.005)	58.2	0.324	0.252	2.6%	61,572	16,624	1.5%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	19.6	0.79	2.98%	1.16	0.083	(0.001)	31.3	0.096	0.055	20.1%	1,239,104	102,923	155.5%	4.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	11.7	0.58	0.00%	0.68	0.074	(0.000)	25.8	0.102	0.043	(10.7%)	654,471	48,177	29.0%	5.0%
▼ Mabanee Co.	MABK.KW	17.9	1.74	1.78%	1.02	0.788	(0.001)	1,165.3	0.846	0.719	9.6%	1,133,847	891,392	6.2%	9.7%
= Injazzat Real Estate Development Co.	INJA.KW	11.7	0.58	4.70%	0.24	0.104	0.000	35.2	0.109	0.093	3.0%	0	0	3.8%	5.0%
= The Commercial Real Estate Co.	TIJK.KW	21.8	1.15	1.62%	0.65	0.176	0.000	340.4	0.213	0.120	18.9%	2,009,009	352,062	16.0%	5.3%
▼ Sanam Real Estate Co.	SANK.KW	22.9	1.99	0.00%	0.44	0.213	(0.004)	23.5	0.237	0.161	(2.3%)	432,856	92,671	47.4%	8.7%
= A'ayan Real Estate Co.	AYRE.KW	12.6	0.59	5.66%	0.66	0.088	0.000	36.7	0.100	0.069	(2.2%)	3,228,640	285,598	34.8%	4.7%
= Aqar Real Estate Investment Co.	AQAR.KW	18.3	0.59	3.92%	0.04	0.076	0.000	17.7	0.094	0.053	3.0%	1,010	75	35.0%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.33	0.00%	0.42	0.035	0.001	6.5	0.047	0.028	(2.8%)	1,213,544	42,384	41.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	28.0	0.73	0.00%	1.05	0.063	(0.000)	34.1	0.080	0.055	(14.6%)	2,839,827	179,262	36.0%	2.6%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.5	0.63	6.92%	0.51	0.072	0.001	26.8	0.078	0.055	8.4%	1,434,332	104,449	33.9%	5.0%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.4	0.84	0.00%	0.20	0.097	0.002	30.1	0.127	0.077	(13.6%)	3,414,430	325,916	10.5%	4.8%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.32	0.00%	0.44	0.101	0.000	25.8	0.125	0.060	14.8%	46,501	4,671	77.7%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.3	1.87	0.00%	0.69	0.170	0.002	54.7	0.179	0.118	40.5%	5,888,513	1,002,962	64.8%	20.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	27.8	1.65	2.07%	1.10	0.145	(0.002)	85.9	0.225	0.049	79.7%	27,597,161	4,087,258	833.0%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	10.5	1.29	0.00%	0.86	0.115	0.001	15.7	0.332	0.050	(24.3%)	4,346,658	503,996	256.6%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	2.09	0.00%	0.45	0.262	(0.002)	36.4	0.360	0.041	320.5%	2,093,619	555,905	119.4%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.9	0.87	0.00%	0.50	0.080	(0.001)	12.9	0.105	0.056	3.6%	480,971	38,169	93.7%	8.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.25	0.00%	0.36	0.043	0.000	4.2	0.046	0.025	7.3%	1,849,628	78,577	92.1%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	26.4	2.52	0.00%	0.08	0.305	(0.003)	18.4	0.344	0.112	49.5%	633,049	192,731	47.1%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	8.0	1.04	0.00%	NA	0.127	0.001	18.6	0.141	0.083	17.6%	313,623	38,950	9.3%	13.0%
= Osos Holding Group Co.	OSOS.KW	6.3	0.95	0.00%	0.34	0.130	0.000	14.2	0.147	0.075	4.0%	0	0	5.3%	15.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.134	0.001	26.8	1.190	1.045	0.7%	34,194	38,767	10.8%	NA
<b>Real Estate</b>		<b>16.5</b>	<b>0.99</b>	<b>3.57%</b>				<b>3,400.8</b>			<b>18.4%</b>	<b>78,985,322</b>	<b>12,674,099</b>		<b>5.6%</b>



## Boursa Kuwait Daily Bulletin

Tuesday, May 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	7.5	0.74	7.60%	0.95	0.170	(0.001)	93.7	0.200	0.143	(1.7%)	4,063,571	694,867		31.4%	9.9%
▼ Commercial Facilities Co.	FACI.KW	10.7	0.79	7.40%	0.52	0.255	(0.005)	129.5	0.283	0.169	4.5%	244,789	62,632		6.7%	7.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	28.4	2.16	0.00%	1.23	0.474	0.002	227.6	0.494	0.219	24.7%	2,433,966	1,151,650		135.6%	7.6%
= National Investment Co.	NINV.KW	17.0	1.04	8.52%	1.32	0.258	0.000	205.6	0.276	0.214	1.6%	2,534,853	652,844		32.6%	6.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.7	0.73	0.00%	0.80	0.093	(0.001)	464.2	0.131	0.087	(2.3%)	11,904,743	1,109,956		16.1%	2.5%
▲ Coast Invest. & Development Co.	COAS.KW	65.9	0.61	0.00%	1.23	0.062	0.000	28.8	0.089	0.056	(14.6%)	578,536	36,021		13.4%	0.9%
▼ The Securities House Co.	SECH.KW	18.3	0.69	0.00%	1.20	0.068	(0.000)	27.4	0.100	0.050	(5.7%)	322,403	21,758		54.5%	3.7%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.3	1.49	0.97%	1.04	0.298	0.003	257.5	0.305	0.161	12.5%	7,687,613	2,281,499		176.0%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	16.9	0.70	4.67%	0.80	0.149	0.002	75.2	0.167	0.109	(1.3%)	364,990	52,714		13.8%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	10.9	1.54	0.00%	0.56	0.166	0.005	36.5	0.337	0.069	(38.1%)	3,118,404	511,768		165.7%	14.2%
▼ First Investment Co.	OLAK.KW	7.5	0.61	0.00%	1.11	0.039	(0.001)	17.4	0.055	0.032	(16.5%)	6,218,826	241,737		59.4%	8.2%
▲ Gulf Investment House	GIHK.KW	56.7	5.16	0.00%	0.92	0.572	0.051	232.5	0.870	0.349	(8.2%)	2,057,745	1,129,884		15.1%	9.1%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.5	1.04	4.63%	1.28	0.162	0.000	107.6	0.175	0.138	3.2%	1,679,126	271,648		63.0%	10.9%
▼ Bayan Investment Co.	BAYK.KW	7.1	1.03	0.00%	0.76	0.058	(0.000)	13.4	0.087	0.040	(8.3%)	44,983	2,602		34.6%	14.5%
▼ Osoul Investment Co.	OSUL.KW	17.9	1.47	6.67%	0.42	0.150	(0.002)	19.0	0.187	0.073	8.7%	257,350	38,411		45.5%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.94	0.00%	0.37	0.162	(0.006)	50.0	0.171	0.065	26.6%	195,011	32,059		22.5%	NM
▲ Kamco Investment Co.	KAMC.KW	9.3	0.65	4.24%	0.61	0.118	0.002	40.4	0.146	0.091	(4.1%)	485,992	56,215		22.9%	7.0%
= National International Holding Co.	NIHK.KW	20.3	0.86	0.00%	0.75	0.142	0.000	33.3	0.498	0.087	(59.1%)	3,501,839	503,269		192.1%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.43	0.00%	0.65	0.310	(0.003)	69.3	0.352	0.126	29.7%	8,519,751	2,646,368		55.5%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.93	0.00%	0.31	0.101	0.002	20.9	0.142	0.076	(9.8%)	2,635,030	270,413		93.3%	0.7%
▲ Al-Deera Holding	DEER.KW	11.6	1.23	1.31%	0.87	0.382	0.002	39.4	0.518	0.294	0.8%	2,166,076	829,874		139.0%	10.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.65	0.00%	1.90	0.131	(0.012)	50.2	0.144	0.073	18.0%	90,067,360	12,280,042		192.6%	0.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.29	0.00%	1.03	0.014	(0.000)	4.4	0.023	0.012	(8.6%)	11,589	154		10.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.5	0.92	8.67%	1.20	0.285	0.004	145.5	0.356	0.238	(1.4%)	2,337,715	668,864		23.4%	26.6%
▲ Tamdeen Investment Co.	TAMI.KW	8.4	0.34	5.69%	0.36	0.839	0.039	112.9	1.168	0.311	(13.9%)	1,541	1,261		0.3%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	20.4	0.86	0.00%	0.53	0.056	(0.007)	9.9	0.074	0.031	(4.9%)	152,001	8,323		3.9%	4.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.40	0.00%	0.65	0.035	(0.001)	28.1	0.048	0.029	(17.7%)	580,368	20,218		21.8%	0.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	53.9	4.20	0.00%	NA	0.347	(0.002)	52.1	0.407	0.343	(8.7%)	1,326,598	465,208		61.2%	7.8%
= Alimtiyaz Investment Group	ALIMTK.KW	NM	0.22	0.00%	1.02	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0		46.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.42	0.00%	1.36	0.035	(0.001)	14.9	0.050	0.028	(5.7%)	2,033,205	71,193		73.7%	NM
▼ National Industries Group	NIND.KW	10.3	1.10	3.97%	1.41	0.252	(0.004)	607.3	0.278	0.205	1.6%	11,195,865	2,843,731		21.7%	10.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	14.2	2.68	0.00%	0.56	0.254	0.005	7.6	0.354	0.126	2.0%	523	133		260.9%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.62	0.00%	0.80	0.052	(0.000)	31.8	0.059	0.036	15.8%	952,416	49,204		88.1%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.37	0.00%	0.13	0.042	(0.002)	6.9	0.068	0.032	(7.3%)	65,500	2,716		10.8%	NM
▲ Egypt Kuwait Holding Co.	ECHK.KW	6.2	2.51	5.00%	0.21	0.216	0.002	243.4	0.287	0.195	(14.6%)	1,183,755	255,612		6.7%	40.4%
▼ GFH Financial Group	GFH.KW	9.3	1.12	5.22%	0.95	0.088	(0.000)	338.0	0.112	0.079	(10.0%)	4,746,774	419,124		13.7%	12.1%
▲ Inovest	INOV.KW	NM	0.73	0.00%	0.86	0.100	0.001	30.5	0.188	0.076	(15.7%)	1,754,085	174,155		168.2%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	27.0	0.60	4.37%	0.07	0.069	0.001	13.4	0.079	0.053	4.6%	21,366	1,417		11.5%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.5	0.57	4.48%	0.55	0.067	(0.000)	17.7	0.077	0.053	(3.6%)	83,000	5,563		22.3%	4.6%
▲ Boursa Kuwait Securities Co	BOURSA.KW	30.3	8.14	2.99%	0.93	2.740	0.016	550.1	2.989	1.907	19.1%	286,590	783,256		11.6%	26.9%
= Beyout Investment Group Holding Co.	BEYOUT.KW	14.0	2.22	0.00%	0.46	0.393	0.000	117.9	0.535	0.355	(4.6%)	1,886,547	743,139		30.9%	15.8%
Financial Services		14.1	1.04	4.67%				4,803.5			(1.7%)	179,702,395	31,391,498			7.4%

Boursa Kuwait Daily Bulletin

Tuesday, May 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.30	0.00%	0.26	0.153	(0.005)	15.3	0.263	0.132	7.0%	441,188	67,591	70.9%	NM
<b>Technology</b>		<b>NM</b>	<b>1.30</b>	<b>0.00%</b>				<b>15.3</b>			<b>7.0%</b>	<b>441,188</b>	<b>67,591</b>		<b>NM</b>
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.7	1.21	1.35%	0.55	0.148	0.000	162.8	0.173	0.137	(2.0%)	384,517	56,381	7.6%	6.8%
<b>Utilities</b>		<b>17.7</b>	<b>1.21</b>	<b>1.35%</b>				<b>162.8</b>			<b>(2.0%)</b>	<b>384,517</b>	<b>56,381</b>		<b>6.8%</b>

<b>Boursa Kuwait</b>	<b>14.24</b>	<b>1.20</b>	<b>2.4%</b>			<b>48,399.6</b>			<b>8.53%</b>	<b>394,289,469</b>	<b>94,776,690</b>		<b>10.0%</b>
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.262	320.5%
Warba Bank	0.223	139.3%
Advanced Technology Co.	0.780	100.5%
United Real Estate Co.	0.221	93.9%
Gulf Franchising Co.	0.150	80.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.145	4,934,254,622
Oula Fuel Marketing Co.	0.498	2,694,952,245
Warba Bank	0.223	1,844,149,838
Arzan Financial Group For Fin. & Invest.	0.298	1,521,099,888
Kuwait Real Estate Co.	0.377	1,271,986,737

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.142	(59.1%)
Alimtiiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.166	(38.1%)
ACICO Industries Co.	0.056	(31.6%)
Wethaq Takaful Insurance Co.	0.038	(28.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.498	1,621,381,758
Kuwait Finance House	0.735	757,577,580
Kuwait Business Town Real Estate Co.	0.145	738,629,861
National Bank of Kuwait	0.955	508,146,943
Arzan Financial Group For Fin. & Invest.	0.298	431,550,010

\* Different Fiscal Year Company

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