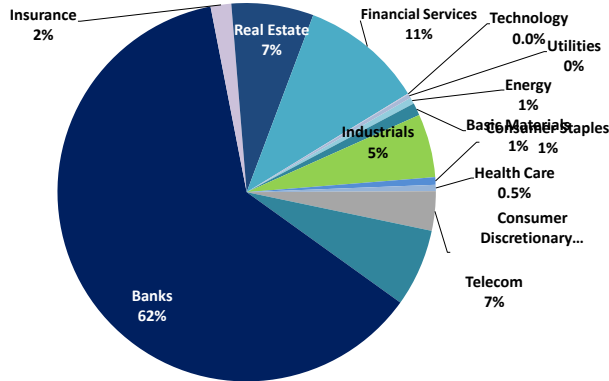


## Boursa Kuwait Daily Report

March 6, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,572.4	20.7	11.3%
2- National Bank of Kuwait	8,676.2	14.8	14.7%
3- Boubyan Bank	2,806.1	30.2	10.5%
4- Zain	2,029.4	12.1	14.7%
5- Commercial Bank of Kuwait	1,604.3	16.0	14.9%
6- Gulf Bank	1,292.9	22.4	7.1%
7- Mabanee Co.	1,156.6	17.4	10.2%
8- Burgan Bank	839.7	18.0	5.4%
9- Ahli Bank of Kuwait	807.8	15.7	8.4%
10- Agility (PWC Logistics)	668.7	11.0	6.2%
Total	32,454	17.66	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arab Real Estate Co.	0.090	0.008	9.9%
Kuwait Emirates Holding Co.	0.051	0.004	8.1%
Hayat Communications Co.	0.070	0.003	5.1%
Heavy Eng'g Ind. & Shipbuilding Co.	0.892	0.040	4.7%
Oula Fuel Marketing Co.	0.549	0.022	4.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.560	(0.059)	(9.5%)
Al-Deera Holding	0.383	(0.029)	(7.0%)
Kuwait & M.E. Financial Inv. Co.	0.145	(0.009)	(5.8%)
Mashaer Holding Co.	0.079	(0.004)	(4.8%)
Warba Bank	0.227	(0.011)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.200	1.5%	61,304,220
Warba Bank	0.227	(4.6%)	36,244,306
Arab Real Estate Co.	0.090	9.9%	23,645,231
Oula Fuel Marketing Co.	0.549	4.2%	20,764,458
Kuwait Projects Co.(Holding)	0.098	(2.5%)	13,190,716

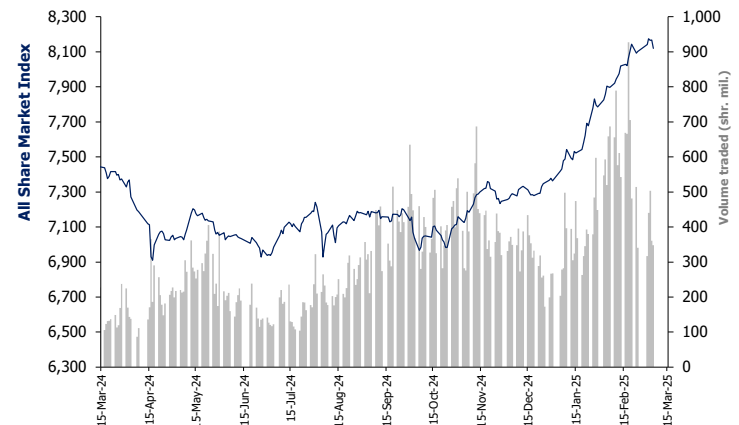
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,119.4	▼	(0.6%)	0.2%	10.3%
Energy	1,343.4	▼	(0.2%)	(1.5%)	13.0%
Basic Materials	919.8	▼	(1.9%)	(1.3%)	0.9%
Industrials	752.6	▼	(0.6%)	(1.3%)	4.0%
Consumer Staples	1,028.2	▲	1.6%	(0.8%)	3.0%
Health Care	530.3	=	0.0%	2.1%	15.7%
Consumer Discretionary	2,365.6	▼	(0.5%)	1.8%	11.4%
Telecommunications	1,033.3	▼	(0.4%)	(3.3%)	1.5%
Banks	2,047.6	▼	(0.6%)	0.9%	13.1%
Insurance	2,101.3	▲	0.8%	1.8%	2.2%
Real Estate	1,576.0	▼	(0.2%)	0.9%	16.5%
Financial Services	1,545.0	▼	(0.7%)	(1.5%)	2.3%
Technology	1,156.7	▲	2.6%	(28.4%)	11.2%
Utilities	405.3	▼	(1.9%)	(0.6%)	2.0%

Market Breadth	<div><div></div></div>	43	<div><div></div></div>	66	<div><div></div></div>	34
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,663.67	(55.1)	(0.6%)	(0.3%)	10.5%	
Main 50 Index	7,364.12	(28.8)	(0.4%)	(0.3%)	8.2%	
Main Market Index	7,544.88	(23.4)	(0.3%)	2.9%	9.2%	
All Share Market Index	8,119.35	(46.9)	(0.6%)	0.2%	10.3%	
Market Cap (KWD Mn)	47,520.15	(276.0)	(0.6%)	0.0%	9.4%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	347.7	(12.9)	(3.6%)	477.3	263.0
Value Traded (KWD Mn)	96.7	5.05	5.5%	126.0	63.8
No. of Trades	18,382	1,301.0	7.6%	20,136	15,013

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.200	1.5%	12,232,553
Oula Fuel Marketing Co.	0.549	4.2%	11,269,453
Kuwait Finance House	0.801	(0.5%)	9,053,380
Warba Bank	0.227	(4.6%)	8,324,725
National Bank of Kuwait	1.042	0.0%	5,561,010

## Boursa Kuwait - Premier Market

Thursday, March 6, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	1.042	0.000	0.0%	8,676	22.4%	18.3%	14.8	2.18	2.4%	1.21	14.7%	16.3%	232.91	228.61
▼	Gulf Bank	0.340	(0.010)	(2.9%)	1,293	3.3%	2.7%	22.4	1.59	2.9%	1.08	7.1%	4.3%	623.06	198.31
▼	Ahli Bank	0.324	(0.002)	(0.6%)	808	2.1%	1.7%	15.7	1.32	3.1%	0.65	8.4%	24.6%	186.41	54.69
▼	Kuwait International Bank	0.221	(0.002)	(0.9%)	376	1.0%	0.8%	13.2	1.07	2.1%	1.00	8.1%	20.8%	278.28	58.05
▼	Burgan Bank	0.232	(0.005)	(2.1%)	840	2.2%	1.8%	18.0	0.96	2.6%	1.07	5.4%	31.8%	235.61	48.86
▼	Kuwait Finance House	0.801	(0.004)	(0.5%)	12,572	32.4%	26.5%	20.7	2.34	2.5%	1.39	11.3%	7.4%	430.34	337.74
▼	Boubyan Bank	0.668	(0.007)	(1.0%)	2,806	7.2%	5.9%	30.2	3.16	1.5%	1.05	10.5%	19.1%	156.48	98.01
▲	Kuwait Investment Co.	0.188	0.001	0.5%	104	0.3%	0.2%	8.7	0.84	6.9%	0.94	9.7%	8.7%	79.09	14.56
▼	National Investments Co	0.258	(0.002)	(0.8%)	206	0.5%	0.4%	17.4	1.08	5.8%	1.31	6.2%	1.6%	130.54	34.04
▼	Kuwait Projects Co. (Holding)	0.098	(0.003)	(2.5%)	490	1.3%	1.0%	15.9	0.78	0.0%	0.78	4.9%	3.2%	462.63	45.37
▼	Arzan Financial Group for Financing & In	0.285	(0.006)	(2.1%)	246	0.6%	0.5%	18.1	1.48	0.7%	1.03	8.2%	7.5%	987.41	281.86
▲	Aayan Leasing and Investment	0.162	0.002	1.3%	108	0.3%	0.2%	10.0	1.06	4.6%	1.29	10.6%	3.2%	254.18	40.95
▲	Kuwait Real Estate Co.	0.320	(0.001)	(0.3%)	321	0.8%	0.7%	25.9	1.89	0.0%	0.97	7.3%	25.0%	830.16	258.29
▼	Salhia Real Estate Co.	0.424	(0.007)	(1.6%)	252	0.6%	0.5%	21.6	1.39	3.4%	0.36	6.4%	6.3%	45.56	18.92
▼	Mabane Co.	0.829	(0.008)	(1.0%)	1,157	3.0%	2.4%	17.4	1.78	1.7%	1.04	10.2%	8.8%	43.73	35.28
▲	The Commercial Real Estate Co.	0.183	0.001	0.5%	344	0.9%	0.7%	18.4	1.16	2.0%	0.63	6.3%	23.6%	203.22	36.59
=	National Industries Group (Holding)	0.274	0.000	0.0%	660	1.7%	1.4%	13.9	1.25	1.8%	1.41	9.0%	10.5%	227.81	59.83
▲	Gulf Cable and Electrical Industries	1.971	0.020	1.0%	410	1.1%	0.9%	21.0	1.61	3.3%	1.01	7.7%	9.5%	10.57	19.71
▲	Heavy Engineering Industries and Shipb	0.892	0.040	4.7%	161	0.4%	0.3%	19.6	2.18	3.9%	0.69	11.2%	6.3%	18.70	15.66
▼	Boubyan Petrochemical Co.	0.698	(0.018)	(2.5%)	373	1.0%	0.8%	20.4	1.52	0.0%	0.73	7.4%	7.4%	32.48	22.19
▼	Agility Public Warehousing Co.	0.262	(0.005)	(1.9%)	669	1.7%	1.4%	11.0	0.68	7.3%	1.59	6.2%	6.1%	306.07	79.03
▼	Mobile Telecommunications Co.	0.469	(0.002)	(0.4%)	2,029	5.2%	4.3%	12.1	1.77	5.3%	1.24	14.7%	0.0%	198.39	93.37
▼	Human Soft Holding Co.	2.488	(0.101)	(3.9%)	335	0.9%	0.7%	8.2	3.01	14.0%	0.50	36.6%	(8.5%)	7.21	18.58
▼	IFA Hotels & Resorts Co.	1.780	(0.060)	(3.3%)	408	1.1%	0.9%	33.1	14.36	0.0%	0.74	43.4%	(3.8%)	14.97	30.75
▼	Jazeera Airways Co.	0.960	(0.030)	(3.0%)	211	0.5%	0.4%	29.3	5.36	4.2%	0.71	18.3%	(4.8%)	20.25	19.78
▲	GFH Financial Group BSC	0.097	0.001	0.7%	371	1.0%	0.8%	10.9	1.22	4.8%	0.96	11.2%	(1.3%)	357.71	34.68
▼	Warba Bank	0.227	(0.011)	(4.6%)	496	1.3%	1.0%	24.5	1.48	0.0%	0.99	6.0%	18.2%	761.46	175.47
▼	Kuwait Telecommunication Co.	0.563	(0.002)	(0.4%)	562	1.5%	1.2%	17.0	2.41	6.2%	0.65	14.1%	4.6%	39.31	22.34
▲	Mezzan Holding Co.	0.926	0.016	1.8%	288	0.7%	0.6%	19.8	2.46	2.2%	0.47	12.4%	2.9%	19.01	17.64
▼	Integrated holding Co.	0.517	(0.002)	(0.4%)	131	0.3%	0.3%	24.1	2.12	3.9%	0.52	8.8%	12.4%	38.89	19.84
▲	Boursa Kuwait Securities Co.	2.975	0.045	1.5%	597	1.5%	1.3%	33.9	9.36	2.8%	0.89	27.6%	29.3%	12.83	34.68
▲	Ali Alghanim Sons Automotive Co.	1.250	0.013	1.1%	343	0.9%	0.7%	11.8	4.21	5.5%	0.48	35.7%	21.4%	50.38	57.08
=	Beout Investment Group Holding Co.	0.429	0.000	0.0%	129	0.3%	0.3%	15.6	2.36	3.1%	0.48	15.1%	4.1%	42.23	17.73
Subtotal- Premier Market Stocks		8,663.67	(55.09)	-0.6%	38,771	100%	82%	18.0	1.61	3.38%		11.0%	10.5%	7,337.86	2,528.50
Rest of the Market					8,749		18%	11.6	0.98	2.05%		5.6%		12,230.14	2,637.64

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Thursday, March 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.20	0.00%	0.99	0.054	(0.000)	10.8	0.065	0.028	(10.1%)	407,018	22,284	17.8%	NM
= Independent Petroleum Group	IPGK.KW	11.9	0.96	5.15%	0.26	0.558	0.000	100.9	0.630	0.456	18.0%	0	0	0.8%	8.1%
▼ National Petroleum Services Co.	NAPS.KW	9.4	2.24	5.62%	0.19	1.035	(0.009)	100.4	1.086	0.737	15.0%	121	121	0.4%	23.8%
▲ The Energy House Co.	ENER.KW	NM	4.07	0.00%	0.70	0.238	0.004	10.8	0.350	0.071	60.8%	765,374	182,074	200.8%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	46.2	0.53	0.00%	0.21	0.159	0.001	40.3	0.173	0.099	(2.5%)	1,100	175	8.4%	1.1%
<b>Energy</b>		<b>11.9</b>	<b>1.20</b>	<b>5.38%</b>				<b>263.2</b>			<b>13.0%</b>	<b>1,173,613</b>	<b>204,654</b>		<b>7.6%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.5	2.27	36.13%	0.49	0.620	(0.005)	40.3	0.750	0.495	(0.5%)	46,257	28,436	3.9%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	20.4	1.52	0.00%	0.73	0.698	(0.018)	373.3	0.720	0.560	7.4%	1,849,987	1,302,254	6.1%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.80	4.78%	0.12	1.045	0.000	105.4	2.850	0.750	(16.3%)	0	0	0.0%	24.0%
<b>Basic Materials</b>		<b>11.7</b>	<b>2.27</b>	<b>20.46%</b>				<b>519.0</b>			<b>0.9%</b>	<b>1,896,244</b>	<b>1,330,690</b>		<b>11.1%</b>
= Specialities Group Holding Co.	SPEC.KW	16.7	0.81	3.41%	0.68	0.140	0.000	26.2	0.189	0.092	8.5%	111,550	15,537	25.2%	4.8%
= Kuwait Cement Co.	KCEM.KW	55.5	0.98	0.00%	0.61	0.281	0.000	200.3	0.285	0.168	23.8%	0	0	3.2%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.0	1.61	3.27%	1.01	1.971	0.020	410.3	1.998	1.176	9.5%	276,269	539,613	5.1%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.6	2.18	3.92%	0.69	0.892	0.040	160.8	0.975	0.729	6.3%	1,512,945	1,333,352	10.4%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.6	1.10	8.51%	0.45	0.823	0.001	82.5	0.928	0.783	1.5%	7,000	5,761	1.2%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	15.3	1.02	6.71%	0.24	0.191	0.000	19.0	0.225	0.159	(9.9%)	31,271	5,932	0.9%	6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.94	0.00%	0.21	0.166	0.004	15.0	0.190	0.068	38.3%	13,510	2,087	38.5%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.6	0.99	0.00%	0.54	0.083	(0.002)	27.4	0.101	0.052	1.2%	3,504,593	292,059	39.2%	13.1%
▼ National Industries Co.	NIBM.KW	15.8	0.98	4.16%	0.20	0.240	(0.002)	86.2	0.242	0.160	35.6%	55,000	13,210	1.3%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.80	0.00%	0.98	0.062	(0.003)	5.0	0.090	0.025	(21.3%)	112,520	7,003	53.7%	NM
= National Co. for Consumer Industries	NCCI.KW	25.2	1.06	0.00%	0.23	0.105	0.000	31.5	0.134	0.102	0.0%	2,877,287	300,085	49.0%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	11.0	0.68	7.26%	1.59	0.262	(0.005)	668.7	0.489	0.209	6.1%	8,362,576	2,210,112	12.0%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.4	0.46	0.00%	0.74	0.060	(0.002)	13.8	0.067	0.041	(1.8%)	425,971	25,510	37.8%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.76	0.00%	0.77	0.062	(0.001)	17.1	0.068	0.039	2.5%	934,649	58,287	42.1%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	21.3	1.39	4.20%	0.47	0.349	0.003	45.4	0.389	0.251	2.9%	4,848	1,666	4.0%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.2	3.01	14.01%	0.50	2.488	(0.101)	335.3	3.237	2.459	(8.5%)	679,047	1,710,371	5.3%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	2.45	0.00%	1.29	0.082	0.000	3.3	0.106	0.067	(1.2%)	0	0	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.6	2.01	4.43%	0.68	0.675	0.009	115.5	0.783	0.418	3.8%	149,005	99,606	8.0%	17.2%
= United Projects Group	UPAC.KW	NM	0.66	0.00%	0.19	0.185	0.000	69.9	0.248	0.112	19.4%	1,502	264	0.6%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.7	0.82	5.07%	0.87	0.099	(0.000)	16.2	0.105	0.080	5.0%	633,001	61,645	23.5%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	24.1	2.12	3.87%	0.52	0.517	(0.002)	130.8	0.596	0.460	12.4%	1,535,866	794,564	15.4%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.7	0.60	5.51%	0.14	0.090	0.000	32.7	0.096	0.081	6.4%	0	0	0.5%	2.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.4	1.11	6.55%	0.07	0.397	0.000	59.6	0.420	0.351	4.2%	46,058	18,232	3.0%	13.1%
<b>Industrials</b>		<b>15.6</b>	<b>1.04</b>	<b>4.75%</b>				<b>2,572.3</b>			<b>4.0%</b>	<b>21,274,468</b>	<b>7,494,899</b>		<b>7.1%</b>

# Boursa Kuwait Daily Bulletin

Thursday, March 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	73.6	0.79	0.00%	0.29	0.111	(0.001)	23.2	0.126	0.100	3.7%	166,890	18,530		6.5%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	19.8	2.46	2.15%	0.47	0.926	0.016	287.8	1.114	0.597	2.9%	465,130	430,024		6.1%	12.4%
<b>Consumer Staples</b>		<b>46.7</b>	<b>1.62</b>	<b>2.15%</b>				<b>311.0</b>			<b>3.0%</b>	<b>632,020</b>	<b>448,554</b>			<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	41.3	1.60	2.67%	0.02	0.750	0.000	112.5	0.750	0.389	92.8%	0	0		0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.80	0.00%	0.07	0.700	0.000	141.8	0.800	0.262	(12.2%)	0	0		0.2%	0.9%
<b>Health Care</b>		<b>41.3</b>	<b>1.70</b>	<b>2.67%</b>				<b>254.3</b>			<b>15.7%</b>	<b>0</b>	<b>0</b>			<b>2.3%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.43%	0.30	1.338	(0.001)	123.9	1.493	1.100	15.3%	100	134		0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	19.3	2.56	0.00%	NA	0.290	(0.004)	16.4	0.365	0.133	66.7%	791	221		0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	33.1	14.36	0.00%	0.74	1.780	(0.060)	408.1	2.583	0.798	(3.8%)	342,544	608,553		6.5%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	37.6	2.91	0.91%	0.52	0.549	0.022	222.1	0.770	0.132	54.6%	20,764,458	11,269,453		464.6%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	10.2	0.73	1.58%	0.74	0.118	(0.001)	24.8	0.135	0.067	5.4%	134,954	15,925		12.4%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	29.3	5.36	4.17%	0.71	0.960	(0.030)	211.2	1.214	0.810	(4.8%)	283,871	277,803		9.2%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	23.5	1.63	1.60%	0.51	0.312	0.003	126.2	0.459	0.130	37.4%	540,801	168,034		25.3%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	50.1	0.92	6.86%	0.18	0.115	(0.002)	13.2	0.193	0.097	1.8%	442,383	51,289		68.5%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
= Al Eid Food Co.	ALEID.KW	14.1	1.52	0.00%	0.15	0.233	0.000	70.7	0.259	0.175	(10.0%)	606,822	140,962		15.8%	10.8%
= Palms Agro Production Co.	PAPK.KW	56.6	2.32	1.62%	0.36	0.244	0.000	12.8	0.393	0.140	8.9%	300	73		10.4%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.8	4.21	5.53%	0.48	1.250	0.013	342.6	1.439	1.000	21.4%	2,815,002	3,507,728		18.4%	35.7%
<b>Consumer Discretionary</b>		<b>23.5</b>	<b>1.63</b>	<b>2.90%</b>				<b>1,602</b>			<b>11.4%</b>	<b>25,932,026</b>	<b>16,040,176</b>			<b>7.9%</b>
▼ Zain	ZAIN.KW	12.1	1.77	5.33%	1.24	0.469	(0.002)	2,029.4	0.511	0.425	0.0%	6,285,184	2,950,339		4.6%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.5	0.99	8.06%	0.60	1.110	(0.005)	556.3	1.300	0.995	4.2%	204,073	226,739		0.9%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	17.0	2.41	6.22%	0.65	0.563	(0.002)	562.3	0.616	0.511	4.6%	367,275	207,235		3.9%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.93	0.00%	0.90	0.070	0.003	6.1	0.097	0.059	(0.1%)	596	41		2.7%	NM
<b>Telecommunications</b>		<b>16.5</b>	<b>1.38</b>	<b>6.22%</b>				<b>3,154.1</b>			<b>1.5%</b>	<b>6,857,128</b>	<b>3,384,354</b>			<b>11.9%</b>
= National Bank of Kuwait	NBKK.KW	14.8	2.18	2.40%	1.21	1.042	0.000	8,676.2	1.050	0.840	16.3%	5,346,898	5,561,010		2.8%	14.7%
▼ Gulf Bank	GBKK.KW	22.4	1.59	2.94%	1.08	0.340	(0.010)	1,292.9	0.355	0.248	4.3%	13,090,867	4,498,079		16.4%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	16.0	2.38	4.47%	0.35	0.848	(0.007)	1,604.3	0.893	0.490	31.5%	100,177	84,932		0.1%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	15.7	1.32	3.07%	0.65	0.324	(0.002)	807.8	0.329	0.224	24.6%	4,314,204	1,402,499		7.5%	8.4%
▼ Kuwait International Bank	KIBK.KW	13.2	1.07	2.11%	1.00	0.221	(0.002)	376.4	0.227	0.152	20.8%	9,438,957	2,086,410		16.3%	8.1%
▼ Burgan Bank	BURG.KW	18.0	0.96	2.58%	1.07	0.232	(0.005)	839.7	0.247	0.172	31.8%	2,745,797	640,298		6.5%	5.4%
▼ Kuwait Finance House	KFH.KW	20.7	2.34	2.47%	1.39	0.801	(0.004)	12,572.4	0.810	0.696	7.4%	11,307,754	9,053,380		2.7%	11.3%
▼ Boubyan Bank	BOUK.KW	30.2	3.16	1.50%	1.05	0.668	(0.007)	2,806.1	0.682	0.509	19.1%	2,765,548	1,851,401		3.7%	10.5%
▼ Warba Bank	WARB.KW	24.5	1.48	0.00%	0.99	0.227	(0.011)	495.7	0.254	0.166	18.2%	36,244,306	8,324,725		34.9%	6.0%
<b>Banks</b>		<b>18.0</b>	<b>1.59</b>	<b>2.53%</b>				<b>29,471.4</b>			<b>13.1%</b>	<b>85,354,508</b>	<b>33,502,733</b>			<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Thursday, March 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	9.7	0.74	6.39%	0.07	0.595	0.000	110.0	0.650	0.494	0.8%	0	0	1.0%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0	0.0%	9.1%
▲ Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.67%	0.14	0.804	0.031	174.2	0.938	0.655	(10.2%)	593	477	0.2%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.98	7.13%	0.39	0.163	(0.001)	39.9	0.170	0.106	(0.6%)	1,331	217	3.2%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.4	1.25	1.83%	0.11	0.379	0.000	109.1	0.450	0.311	3.8%	0	0	0.3%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.89	0.00%	0.42	0.171	0.003	18.2	0.247	0.105	3.0%	95,960	15,993	18.1%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	52.9	1.08	0.00%	0.51	0.041	(0.000)	4.6	0.069	0.033	(21.6%)	227,622	9,458	89.9%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>8.4</b>	<b>1.13</b>	<b>5.03%</b>				<b>839.2</b>			<b>2.2%</b>	<b>325,506</b>	<b>26,145</b>		<b>11.4%</b>
▼ Sokouk Holding Co.	SHCK.KW	12.8	1.09	0.00%	1.06	0.062	(0.001)	35.6	0.068	0.044	22.9%	3,680,018	229,529	66.5%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	25.9	1.89	0.00%	0.97	0.320	(0.001)	321.3	0.348	0.199	25.0%	3,334,041	1,071,704	82.7%	7.3%
▲ United Real Estate Co.	UREK.KW	54.7	1.35	0.00%	0.52	0.200	0.004	260.4	0.212	0.043	75.4%	1,582,384	306,266	19.6%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.082	(0.001)	151.4	0.108	0.069	4.5%	4,629,665	377,494	10.4%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.6	1.39	3.41%	0.36	0.424	(0.007)	251.7	0.471	0.398	6.3%	609,978	260,680	7.7%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	11.1	0.59	4.56%	0.18	0.365	0.000	146.5	0.410	0.332	(1.4%)	0	0	0.8%	5.3%
= Ajlial Real Estate Entertainment Co.	AREC.KW	10.9	0.46	6.42%	0.45	0.310	0.000	64.8	0.324	0.235	14.4%	0	0	1.3%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	15.8	0.86	3.31%	1.16	0.090	0.008	33.7	0.096	0.055	29.7%	23,645,231	2,030,176	90.3%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.6	0.87	0.00%	0.69	0.083	0.001	37.3	0.085	0.050	0.6%	483,630	40,134	13.9%	2.7%
▼ Mabanee Co.	MABK.KW	17.4	1.78	1.69%	1.04	0.829	(0.008)	1,156.6	0.897	0.762	8.8%	1,311,144	1,092,028	3.1%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	11.5	0.57	4.89%	0.24	0.100	0.000	33.8	0.109	0.093	(1.0%)	0	0	1.3%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	18.4	1.16	2.03%	0.63	0.183	0.001	343.6	0.213	0.120	23.6%	2,985,470	547,318	10.8%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.0	2.05	0.00%	0.44	0.212	0.002	23.4	0.237	0.160	(2.8%)	569,850	116,836	15.3%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	16.5	0.65	5.24%	0.66	0.096	0.001	39.7	0.100	0.069	5.6%	1,216,777	117,255	23.3%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	18.7	0.70	2.21%	0.06	0.090	0.000	21.0	0.094	0.053	22.0%	1,610,220	145,050	30.4%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.49	0.00%	0.42	0.037	0.001	7.0	0.047	0.027	4.2%	209,793	7,532	12.3%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.02	0.074	0.000	40.0	0.083	0.062	0.1%	1,719,689	127,393	25.6%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.9	0.63	6.99%	0.49	0.072	(0.001)	26.5	0.078	0.054	7.2%	1,244,289	89,366	25.5%	5.4%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	71.2	0.83	0.00%	0.22	0.115	0.000	28.9	0.127	0.075	2.7%	1,378,710	150,424	1.4%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	4.9	0.32	0.00%	0.42	0.099	(0.001)	25.2	0.125	0.060	12.4%	137,500	13,815	68.5%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.4	1.78	0.00%	0.64	0.159	0.004	51.2	0.179	0.116	31.4%	1,264,482	197,784	42.4%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	38.6	2.28	0.00%	1.07	0.200	0.003	118.5	0.198	0.049	147.8%	61,304,220	12,232,553	585.3%	5.9%
= MENA Real Estate Co. *	MENK.KW	13.4	1.47	0.00%	0.85	0.126	0.000	17.1	0.332	0.036	(17.1%)	4,089,952	130,546	59.8%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.40	0.00%	0.48	0.054	(0.002)	7.5	0.141	0.041	(13.2%)	803,158	43,850	24.0%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.9	0.87	0.00%	0.50	0.079	(0.004)	12.6	0.105	0.056	1.3%	522,996	41,265	69.8%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.96	0.00%	0.33	0.042	(0.000)	4.1	0.046	0.023	4.3%	147,104	6,097	44.5%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	24.3	2.13	0.00%	0.07	0.239	0.003	14.4	0.250	0.112	17.2%	9,699	2,323	10.6%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	34.1	0.86	0.00%	NA	0.105	0.002	15.4	0.141	0.083	(2.8%)	14,900	1,538	0.6%	2.5%
= Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.000	14.4	0.147	0.075	5.6%	0	0	4.9%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.47%	0.10	1.140	0.008	26.9	1.190	1.040	1.2%	30,964	35,241	4.8%	NA
<b>Real Estate</b>		<b>16.2</b>	<b>0.87</b>	<b>3.36%</b>				<b>3,330.6</b>			<b>16.5%</b>	<b>118,535,864</b>	<b>19,414,196</b>		<b>4.4%</b>



## Boursa Kuwait Daily Bulletin

Thursday, March 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	8.7	0.84	6.87%	0.94	0.188	0.001	103.6	0.200	0.143	8.7%	1,044,334	191,971	14.3%	9.7%
= Commercial Facilities Co.	FACI.KW	10.8	0.87	6.76%	0.52	0.279	0.000	141.7	0.279	0.169	14.3%	99,812	27,722	1.8%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	30.3	2.19	0.00%	1.24	0.445	(0.001)	213.7	0.472	0.219	17.1%	1,483,743	659,982	79.7%	7.2%
▼ National Investment Co.	NINV.KW	17.4	1.08	5.81%	1.31	0.258	(0.002)	205.6	0.288	0.214	1.6%	2,282,028	590,823	16.4%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.9	0.78	0.00%	0.78	0.098	(0.003)	490.2	0.135	0.090	3.2%	13,190,716	1,304,288	9.2%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.9	0.67	7.15%	1.22	0.070	(0.000)	32.5	0.089	0.057	(3.6%)	494,457	34,456	8.8%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.76	0.00%	1.18	0.075	(0.001)	29.8	0.100	0.048	2.8%	2,452,739	182,855	44.0%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.1	1.48	0.68%	1.03	0.285	(0.006)	246.3	0.305	0.161	7.5%	5,822,491	1,676,049	114.3%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	11.0	0.71	4.70%	0.83	0.148	(0.001)	74.7	0.167	0.109	(2.0%)	184,112	27,397	11.6%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	47.4	1.37	0.00%	0.51	0.145	(0.009)	31.9	0.337	0.069	(45.9%)	3,890,056	585,390	116.1%	2.9%
▲ First Investment Co.	OLAK.KW	6.2	0.71	0.00%	1.10	0.043	0.001	19.0	0.055	0.032	(8.8%)	905,163	38,275	25.5%	11.4%
▼ Gulf Investment House	GIHK.KW	71.3	5.18	0.00%	0.92	0.560	(0.059)	227.6	0.840	0.335	(10.1%)	10,081	5,674	0.0%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.0	1.06	4.63%	1.29	0.162	0.002	107.6	0.187	0.140	3.2%	4,281,819	688,647	38.3%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.7	1.15	0.00%	0.74	0.064	(0.001)	14.5	0.087	0.037	(0.3%)	97,490	6,143	22.2%	17.1%
▼ Osoul Investment Co.	OSUL.KW	32.5	1.61	6.49%	0.41	0.154	(0.002)	19.5	0.187	0.073	11.6%	94,573	14,138	37.3%	5.0%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.42	0.00%	0.36	0.134	0.000	41.4	0.139	0.061	4.7%	278,974	36,806	10.1%	NM
▲ Kamco Investment Co.	KAMC.KW	8.2	0.75	3.70%	0.59	0.135	0.003	46.2	0.146	0.091	9.8%	1,273,610	168,753	14.6%	9.2%
= National International Holding Co.	NIHK.KW	17.6	0.99	3.39%	0.73	0.166	0.000	38.9	0.498	0.087	(52.2%)	2,033,469	339,628	95.7%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.58	0.00%	0.60	0.249	(0.010)	55.7	0.352	0.083	4.2%	1,026,560	260,937	23.1%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	48.9	0.96	0.00%	0.31	0.104	(0.002)	21.5	0.142	0.076	(7.1%)	210,649	21,739	62.0%	2.0%
▼ Al-Deera Holding	DEER.KW	10.4	1.27	0.00%	0.87	0.383	(0.029)	39.5	0.518	0.267	1.1%	719,326	284,969	51.5%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	36.3	1.39	0.00%	1.99	0.108	(0.002)	41.4	0.128	0.073	(2.7%)	1,707,249	184,823	40.6%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.28	0.00%	1.06	0.014	(0.000)	4.5	0.023	0.014	(7.3%)	541,020	7,562	7.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.1	1.15	2.42%	1.20	0.326	(0.006)	166.4	0.356	0.211	12.8%	1,000,834	332,195	9.8%	28.1%
= Tamdeen Investment Co.	TAMI.KW	7.9	0.30	3.98%	0.36	0.720	0.000	96.8	1.168	0.311	(26.2%)	0	0	0.2%	3.8%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.86	0.00%	0.50	0.051	0.004	9.0	0.059	0.031	(13.6%)	74,778	3,710	2.0%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	0.000	32.1	0.048	0.034	(6.0%)	1,210,082	47,311	11.3%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	73.5	4.93	0.00%	NA	0.379	0.005	56.9	0.407	0.268	(0.3%)	1,324,338	499,240	32.5%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.41	0.00%	1.02	0.055	(0.001)	58.7	0.076	0.043	(11.2%)	1,228,416	68,184	6.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.38	0.037	(0.000)	15.9	0.050	0.025	0.5%	1,796,022	66,457	36.7%	0.8%
= National Industries Group	NIND.KW	13.9	1.25	1.82%	1.41	0.274	0.000	660.3	0.278	0.197	10.5%	7,875,405	2,163,883	9.5%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	12.9	2.50	0.00%	0.54	0.318	0.005	9.5	0.345	0.115	27.7%	476,777	148,312	239.6%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.82	0.00%	0.37	0.376	0.001	195.1	0.463	0.283	(15.3%)	1,797,199	662,087	10.9%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.59	0.00%	0.79	0.051	0.000	31.0	0.059	0.030	13.1%	8,545,458	431,644	59.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.57	0.00%	0.12	0.047	(0.001)	7.8	0.068	0.032	5.3%	351,838	15,769	7.4%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.83	4.48%	0.20	0.241	0.002	271.6	0.287	0.215	(4.7%)	1,676,750	404,097	2.9%	45.4%
▲ GFH Financial Group	GFH.KW	10.9	1.22	4.76%	0.96	0.097	0.001	370.6	0.112	0.076	(1.3%)	5,920,426	568,054	9.3%	11.2%
▼ Inovent	INOV.KW	NM	0.73	0.00%	0.86	0.100	(0.000)	30.6	0.188	0.072	(15.5%)	2,168,901	216,632	108.6%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	5.0%	115,000	7,829	9.3%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.60	4.35%	0.54	0.069	(0.002)	18.2	0.077	0.053	(0.7%)	1,237,215	85,937	19.1%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	33.9	9.36	2.76%	0.89	2.975	0.045	597.3	2.975	1.836	29.3%	273,705	806,364	6.4%	27.6%
= Beyout Investment Group Holding Co.	BEYOUT.KW	15.6	2.36	3.15%	0.25	0.429	0.000	128.7	0.535	0.392	4.1%	956,041	408,670	14.1%	15.1%
Financial Services		12.9	1.15	4.41%				5,017.5			2.3%	82,153,656	14,275,402		7.3%

Boursa Kuwait Daily Bulletin

Thursday, March 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.35	0.00%	0.25	0.159	0.004	15.9	0.278	0.132	11.2%	1,437,579	226,704	56.7%	NM
Technology		NM	1.35	0.00%				15.9			11.2%	1,437,579	226,704		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.5	1.37	2.60%	0.52	0.154	(0.003)	169.4	0.173	0.142	2.0%	2,106,474	325,585	5.4%	7.8%
Utilities		17.5	1.37	2.60%				169.4			2.0%	2,106,474	325,585		7.8%

Boursa Kuwait	15.88	1.17	2.5%		47,520.1		10.28%	347,679,086	96,674,092		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.200	147.8%
Advanced Technology Co.	0.750	92.8%
United Real Estate Co.	0.200	75.4%
Kuwait Hotels Co.	0.290	66.7%
The Energy House Co.	0.238	60.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.200	3,466,975,974
Oula Fuel Marketing Co.	0.549	1,879,559,901
Arzan Financial Group For Fin. & Invest.	0.285	987,405,097
Kuwait Real Estate Co.	0.320	830,156,622
Warba Bank	0.227	761,460,046

YTD Top % Losers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.131	(77.0%)
National International Holding Co.	0.166	(52.2%)
Kuwait & M.E. Financial Inv. Co.	0.145	(45.9%)
Tamdeen Investment Co.	0.720	(26.2%)
Wethaq Takaful Insurance Co.	0.041	(21.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.549	1,144,901,245
Kuwait Business Town Real Estate Co.	0.200	506,015,448
Kuwait Finance House	0.801	337,738,510
Arzan Financial Group For Fin. & Invest.	0.285	281,859,844
Kuwait Real Estate Co.	0.320	258,294,028

\* Different Fiscal Year Company

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