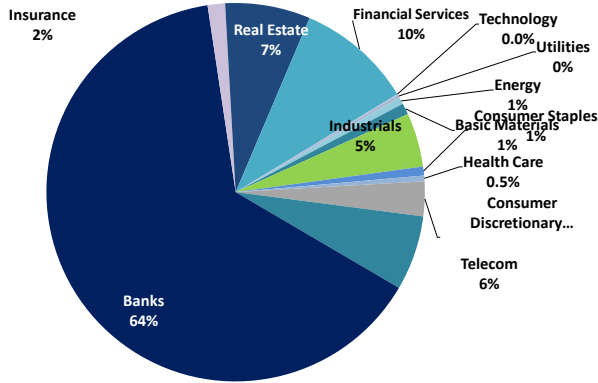


Boursa Kuwait Daily Report

July 6, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,744.7	24.3	11.1%
2- National Bank of Kuwait	8,699.1	14.8	14.6%
3- Boubyan Bank	3,153.7	32.1	11.0%
4- Zain	2,133.2	9.4	17.8%
5- Gulf Bank	1,393.4	24.6	7.0%
6- Mabanee Co.	1,317.7	16.0	12.0%
7- Warba Bank	1,205.5	52.0	6.7%
8- Commercial Bank of Kuwait	1,167.9	7.4	20.3%
9- Burgan Bank	1,046.7	22.3	5.4%
10- Ahli Bank of Kuwait	798.4	14.9	8.3%
Total	35,660	18.39	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	2.011	0.621	44.7%
Al Madar Finance & Investment Co.	0.118	0.012	11.3%
Al Kout for Industrial Projects Co.	1.045	0.095	10.0%
Osos Holding Group Co.	0.181	0.016	9.7%
Al Safat Investment Co.	0.190	0.015	8.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.529	(0.110)	(17.2%)
Al Masaken Intl. Real Estate Dev. Co.	0.052	(0.005)	(9.4%)
Kuwait Real Estate Holding Co.	0.050	(0.004)	(7.1%)
National Industries Co.	0.207	(0.010)	(4.6%)
Arab Real Estate Co.	0.111	(0.005)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.190	8.6%	57,310,200
Agility (PWC Logistics)	0.151	0.7%	23,342,434
Coast Invest. & Development Co.	0.069	(0.9%)	18,233,376
MENA Real Estate Co.	0.127	2.4%	17,953,688
Kuwait Business Town Real Estate Co.	0.108	2.9%	15,717,117

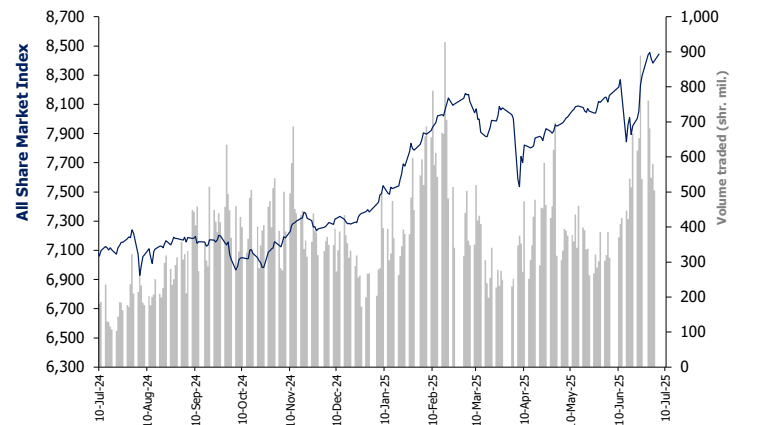
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,443.9	▲	0.5%	(0.1%)	14.7%
Energy	1,547.9	▲	2.5%	2.3%	30.2%
Basic Materials	865.2	▲	1.7%	1.1%	(5.1%)
Industrials	686.7	▲	0.2%	(4.5%)	(5.1%)
Consumer Staples	1,279.5	▼	(0.0%)	(3.8%)	28.1%
Health Care	506.6	▼	(7.5%)	(11.1%)	10.5%
Consumer Discretionary	2,262.1	▲	1.2%	(0.9%)	6.6%
Telecommunications	1,070.9	▼	(0.3%)	1.8%	5.2%
Banks	2,152.5	▲	0.3%	(0.5%)	18.9%
Insurance	1,902.4	▲	1.7%	0.0%	(7.4%)
Real Estate	1,823.9	▲	2.6%	3.1%	34.8%
Financial Services	1,557.5	▲	0.8%	1.1%	3.1%
Technology	1,316.8	▼	(1.6%)	19.1%	26.6%
Utilities	384.2	=	0.0%	(0.7%)	(3.3%)

Market Breadth	▲ 70	▼ 43	■ 27		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,143.90	31.2	0.3%	(0.5%)	16.6%
Main 50 Index	7,336.58	52.4	0.7%	1.6%	7.8%
Main Market Index	7,310.51	106.9	1.5%	1.6%	5.8%
All Share Market Index	8,443.87	44.5	0.5%	(0.1%)	14.7%
Market Cap (KWD Mn)	50,983.54	269.23	0.5%	(0.2%)	17.4%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	466.9	(37.0)	(7.3%)	429.4	223.7
Value Traded (KWD Mn)	83.3	(5.03)	(5.7%)	108.4	55.0
No. of Trades	24,891	(780.0)	(3.0%)	21,467	14,167

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Al Safat Investment Co.	0.190	8.6%	10,746,442
Real Estate Trade Centers Co.	2.011	44.7%	6,106,125
Kuwait Finance House	0.798	0.4%	4,899,309
Agility (PWC Logistics)	0.151	0.7%	3,526,499
Arzan Financial Group For Fin. & Invest.	0.281	0.0%	2,640,915

Boursa Kuwait - Premier Market

Sunday, July 6, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.995	0.004	0.4%	8,699	20.4%	17.1%	14.8	2.16	2.5%	1.21	14.6%	16.6%	753.03	733.15
=	Gulf Bank	0.349	0.000	0.0%	1,393	3.3%	2.7%	24.6	1.72	2.9%	1.06	7.0%	12.4%	1,212.78	399.57
=	Ahli Bank	0.305	0.000	0.0%	798	1.9%	1.6%	14.9	1.24	3.3%	0.66	8.3%	23.2%	466.85	138.45
▲	Kuwait International Bank	0.281	0.001	0.4%	503	1.2%	1.0%	20.6	1.43	1.7%	1.01	6.9%	61.2%	1,578.54	370.64
=	Burgan Bank	0.275	0.000	0.0%	1,047	2.5%	2.1%	22.3	1.21	2.2%	1.10	5.4%	64.3%	686.48	159.45
▲	Kuwait Finance House	0.798	0.003	0.4%	14,745	34.6%	28.9%	24.3	2.69	1.5%	1.36	11.1%	15.5%	1,658.73	1,258.85
▲	Boubyan Bank	0.715	0.005	0.7%	3,154	7.4%	6.2%	32.1	3.53	1.4%	1.03	11.0%	33.8%	409.93	267.63
▼	Kuwait Investment Co.	0.177	(0.002)	(1.1%)	98	0.2%	0.2%	8.5	0.79	7.3%	0.96	9.2%	2.3%	279.04	48.50
▲	National Investments Co	0.256	0.005	2.0%	204	0.5%	0.4%	14.6	0.95	8.6%	1.32	6.5%	0.8%	412.97	104.81
▼	Kuwait Projects Co. (Holding)	0.088	(0.001)	(0.6%)	440	1.0%	0.9%	29.5	0.69	0.0%	0.81	2.3%	(7.4%)	1,119.66	106.63
=	Arzan Financial Group for Financing & In	0.281	0.000	0.0%	255	0.6%	0.5%	14.8	1.34	1.0%	1.04	9.1%	6.0%	1,891.99	538.10
▼	Aayan Leasing and Investment	0.182	(0.001)	(0.5%)	121	0.3%	0.2%	6.1	1.09	4.1%	1.27	17.8%	15.9%	692.05	113.70
▲	Kuwait Real Estate Co.	0.381	0.002	0.5%	406	1.0%	0.8%	32.6	2.21	0.0%	0.97	6.8%	48.8%	1,464.88	478.22
▼	Salhia Real Estate Co.	0.410	(0.001)	(0.2%)	256	0.6%	0.5%	22.8	1.38	3.5%	0.37	6.0%	7.9%	166.03	69.21
▲	Mabane Co.	0.891	0.005	0.6%	1,318	3.1%	2.6%	16.0	1.92	1.6%	1.01	12.0%	23.9%	189.07	155.95
▼	The Commercial Real Estate Co.	0.192	(0.003)	(1.5%)	364	0.9%	0.7%	24.3	1.22	1.5%	0.65	5.0%	33.6%	432.24	76.81
▲	National Industries Group (Holding)	0.253	0.002	0.8%	640	1.5%	1.3%	13.6	1.14	4.0%	1.41	8.4%	7.1%	906.06	227.12
▲	Gulf Cable and Electrical Industries	2.025	0.009	0.4%	422	1.0%	0.8%	31.6	1.44	3.4%	0.98	4.5%	12.5%	35.29	71.41
=	Heavy Engineering Industries and Shipb	0.888	0.000	0.0%	160	0.4%	0.3%	17.5	2.02	3.9%	0.68	11.5%	5.8%	68.59	60.12
▼	Boubyan Petrochemical Co.	0.643	(0.002)	(0.3%)	344	0.8%	0.7%	11.4	1.36	6.2%	0.73	11.9%	(1.1%)	124.00	83.89
▲	Agility Public Warehousing Co.	0.151	0.001	0.7%	385	0.9%	0.8%	6.9	0.39	6.3%	1.59	5.6%	(38.9%)	1,247.15	281.68
▼	Mobile Telecommunications Co.	0.493	(0.003)	(0.6%)	2,133	5.0%	4.2%	9.4	1.67	5.1%	1.21	17.8%	5.1%	507.68	240.82
▲	Human Soft Holding Co.	2.458	0.021	0.9%	331	0.8%	0.6%	8.4	2.51	14.2%	0.50	30.0%	(9.6%)	67.45	172.06
▲	IFA Hotels & Resorts Co.	0.850	0.030	3.7%	248	0.6%	0.5%	12.0	5.65	3.0%	0.76	47.2%	(41.6%)	52.58	81.77
▲	Jazeera Airways Co.	1.476	0.035	2.4%	325	0.8%	0.6%	18.5	10.36	2.7%	0.77	56.1%	46.4%	84.92	102.87
=	GFH Financial Group BSC	0.105	0.000	0.0%	402	0.9%	0.8%	10.7	1.39	4.4%	0.96	13.0%	7.1%	1,437.19	141.15
=	Warba Bank	0.268	0.000	0.0%	1,206	2.8%	2.4%	52.0	3.49	0.0%	0.99	6.7%	50.5%	2,909.02	550.75
▲	Kuwait Telecommunication Co.	0.571	0.002	0.4%	570	1.3%	1.1%	18.0	2.66	6.1%	0.65	14.7%	6.1%	108.11	60.17
=	Mezzan Holding Co.	1.180	0.000	0.0%	367	0.9%	0.7%	23.3	2.88	2.1%	0.46	12.4%	31.1%	70.09	67.02
▼	Integrated holding Co.	0.588	(0.001)	(0.2%)	149	0.3%	0.3%	20.4	2.23	4.3%	0.55	10.9%	27.8%	161.99	89.01
▲	Boursa Kuwait Securities Co.	3.110	0.049	1.6%	624	1.5%	1.2%	29.1	10.58	2.6%	0.94	36.3%	35.2%	33.39	92.57
=	Ali Alghanim Sons Automotive Co.	1.127	0.000	0.0%	407	1.0%	0.8%	13.3	4.65	3.1%	0.48	34.8%	44.0%	145.15	170.48
▲	Beyout Investment Group Holding Co.	0.367	0.004	1.1%	110	0.3%	0.2%	13.0	1.96	5.4%	0.48	15.1%	(10.9%)	156.80	61.44
Subtotal- Premier Market Stocks		9,143.90	31.16	0.3%	42,622	100%	84%	17.5	1.72	3.66%		11.2%	16.6%	21,529.73	7,573.97
Rest of the Market					8,362		16%	11.7	1.05	1.97%		7.1%		30,003.24	5,439.34

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, July 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Senergy Holding Co.	SENE.KW	NM	1.69	0.00%	1.08	0.077	0.005	15.5	0.075	0.030	28.6%	13,397,542	1,019,260	146.4%	1.9%
▲ Independent Petroleum Group	IPGK.KW	11.5	1.01	6.41%	0.26	0.598	0.028	108.1	0.675	0.456	26.4%	1	1	1.3%	8.8%
= National Petroleum Services Co.	NAPS.KW	8.7	2.42	5.13%	0.17	1.322	0.000	128.2	1.463	0.744	46.9%	1,154	1,526	1.1%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.73	0.00%	0.76	0.264	0.013	12.0	0.350	0.076	78.4%	1,206,439	317,057	850.9%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.4	0.53	0.00%	0.24	0.159	0.002	40.3	0.173	0.105	(2.5%)	1,291,640	203,456	25.5%	4.6%
Energy		11.4	1.69	5.77%				304.1			30.2%	15,896,776	1,541,299		11.2%
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.45	6.69%	0.49	0.598	(0.004)	38.9	0.740	0.495	(4.0%)	97,560	58,436	11.6%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.36	6.19%	0.73	0.643	(0.002)	343.9	0.720	0.560	(1.1%)	149,059	95,713	23.2%	11.9%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	12.3	2.59	6.70%	0.13	1.045	0.095	105.4	2.850	0.750	(16.3%)	95	99	0.1%	21.0%
Basic Materials		11.9	2.45	6.69%				488.2			(5.1%)	246,714	154,248		12.5%
▼ Specialities Group Holding Co.	SPEC.KW	18.0	0.92	1.16%	0.70	0.165	(0.001)	30.9	0.189	0.086	27.9%	2,836,261	470,795	143.4%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.23	1.55%	0.63	0.376	(0.001)	268.1	0.382	0.169	65.6%	11,051	4,145	6.9%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	31.6	1.44	3.43%	0.98	2.025	0.009	421.6	2.360	1.500	12.5%	268,500	542,431	17.0%	4.5%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.5	2.02	3.94%	0.68	0.888	0.000	160.1	0.969	0.729	5.8%	1,180,159	1,048,867	38.1%	11.5%
= Kuwait Portland Cement Co.	PCEM.KW	17.7	0.98	6.58%	0.43	0.760	0.000	76.2	0.900	0.739	(6.3%)	101,759	77,306	5.6%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	17.1	0.87	7.08%	0.22	0.167	(0.003)	16.6	0.225	0.159	(21.2%)	93,272	15,696	3.6%	5.1%
= Metal & Recycling Co.	MRCK.KW	NM	1.97	0.00%	0.20	0.170	0.000	15.3	0.233	0.068	41.7%	0	0	51.0%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.84	0.00%	0.60	0.073	(0.001)	24.1	0.100	0.052	(10.9%)	12,391,276	921,971	114.9%	NM
▼ National Industries Co.	NIBM.KW	16.5	0.85	4.82%	0.20	0.207	(0.010)	74.4	0.249	0.160	16.9%	20,000	4,140	2.0%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.97	0.00%	1.02	0.067	0.002	5.4	0.090	0.025	(15.3%)	1,769,342	117,605	243.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	35.9	1.05	0.00%	0.26	0.105	(0.001)	31.5	0.134	0.090	0.0%	2,478,268	259,186	190.5%	2.9%
▲ Agility (PWC Logistics)	AGLT.KW	6.9	0.39	6.30%	1.59	0.151	0.001	385.4	0.291	0.140	(38.9%)	23,342,434	3,526,499	48.9%	5.6%
▼ National Cleaning Co.	CLEA.KW	13.9	0.50	0.00%	0.80	0.064	(0.001)	14.7	0.069	0.041	4.4%	3,369,359	215,209	126.3%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.87	0.00%	0.80	0.059	0.001	16.1	0.068	0.040	(3.3%)	557,418	32,859	70.0%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.28	4.32%	0.48	0.340	0.002	46.5	0.357	0.276	5.3%	20,509	6,898	9.3%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.4	2.51	14.18%	0.50	2.458	0.021	331.3	2.809	2.332	(9.6%)	159,653	392,398	50.1%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	7.71	0.00%	1.25	0.244	0.000	9.8	0.244	0.078	194.0%	0	0	1.3%	NM
▲ Combined Group Contracting Co.	CGCK.KW	15.2	1.82	4.54%	0.71	0.659	0.007	112.7	0.783	0.564	1.4%	3,008,434	1,983,622	42.2%	11.9%
= United Projects Group	UPAC.KW	68.6	0.51	0.00%	0.23	0.143	0.000	54.0	0.198	0.132	(7.7%)	9,000	1,287	1.3%	0.7%
= Mubarrad Holding Co.	MBRD.KW	12.4	0.89	4.50%	0.90	0.111	0.000	18.2	0.117	0.080	18.1%	592,924	65,441	81.7%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	20.4	2.23	4.25%	0.55	0.588	(0.001)	148.8	0.625	0.460	27.8%	623,837	365,359	64.0%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	0	0	0.6%	4.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.3	1.10	6.12%	0.07	0.425	0.000	63.8	0.450	0.357	11.5%	8,503	3,557	10.7%	11.9%
Industrials		16.5	1.10	4.54%				2,354.5			(5.1%)	52,841,959	10,055,272		6.0%

Boursa Kuwait Daily Bulletin

Sunday, July 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.28	0.097	(0.000)	20.3	0.123	0.092	(9.3%)	31,420	3,040	14.1%	NM
= Mezzan Holding Co.	MEZZ.KW	23.3	2.88	2.11%	0.46	1.180	0.000	366.7	1.238	0.741	31.1%	814,423	979,073	22.6%	12.4%
Consumer Staples		23.3	1.85	2.11%				387.0			28.1%	845,843	982,113		6.5%
▼ Advanced Technology Co.	ATCK.KW	NM	1.40	3.15%	0.02	0.529	(0.110)	95.2	0.935	0.324	63.2%	22,424	12,229	0.4%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.9	1.73	0.00%	0.06	0.729	0.000	147.6	0.800	0.548	(8.5%)	0	0	2.6%	13.3%
Health Care		12.9	1.56	3.15%				242.8			10.5%	22,424	12,229		6.2%
= Kuwait National Cinema Co.	KCIN.KW	7.6	1.09	6.49%	0.30	1.120	0.000	103.7	1.400	1.005	(3.4%)	0	0	0.9%	14.4%
= Kuwait Hotels Co.	KHOT.KW	11.8	1.91	0.00%	NA	0.241	0.000	13.6	0.365	0.133	38.5%	0	0	1.2%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.0	5.65	2.98%	0.76	0.850	0.030	247.5	2.034	0.717	(41.6%)	704,452	600,161	18.1%	47.2%
▲ Oula Fuel Marketing Co.	OULA.KW	26.4	2.10	1.32%	0.60	0.379	0.006	168.7	0.700	0.120	17.4%	259,609	97,942	613.8%	7.9%
= Kuwait Resorts Co.	MUNK.KW	18.5	0.88	1.97%	0.76	0.142	0.000	30.7	0.150	0.066	30.6%	0	0	22.6%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	18.5	10.36	2.71%	0.77	1.476	0.035	324.7	1.768	0.849	46.4%	187,132	276,079	38.6%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	21.5	1.27	2.51%	0.52	0.279	(0.003)	117.4	0.441	0.127	27.8%	18,621	5,169	31.1%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	65.5	1.09	NM	0.24	0.125	0.002	15.0	0.151	0.094	15.5%	189,040	23,262	136.4%	1.7%
▼ Al Eid Food Co.	ALEID.KW	12.8	1.42	5.86%	0.18	0.222	(0.001)	69.4	0.251	0.193	(11.7%)	1,005,586	223,806	66.3%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	24.4	2.11	2.51%	0.35	0.237	0.002	12.4	0.393	0.156	5.8%	117,176	27,632	16.5%	8.7%
= Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.65	3.08%	0.48	1.127	0.000	406.6	1.155	0.769	44.0%	489,112	550,670	40.2%	34.8%
Consumer Discretionary		18.5	1.91	2.71%				1,510			6.6%	2,970,728	1,804,721		16.0%
▼ Zain	ZAIN.KW	9.4	1.67	5.07%	1.21	0.493	(0.003)	2,133.2	0.501	0.425	5.1%	2,313,800	1,141,411	11.7%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	9.9	1.01	8.14%	0.58	1.099	0.003	550.8	1.250	0.988	3.2%	3,810	4,179	1.9%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.0	2.66	6.13%	0.65	0.571	0.002	570.3	0.616	0.511	6.1%	1,902,321	1,077,967	10.8%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	3.02	0.00%	0.90	0.163	(0.004)	14.2	0.237	0.059	132.9%	848,381	136,674	97.9%	NM
Telecommunications		9.9	2.16	6.13%				3,268.5			5.2%	5,068,312	2,360,231		15.2%
▲ National Bank of Kuwait	NBKK.KW	14.8	2.16	2.51%	1.21	0.995	0.004	8,699.1	1.028	0.800	16.6%	1,986,695	1,978,125	8.6%	14.6%
= Gulf Bank	GBKK.KW	24.6	1.72	2.87%	1.06	0.349	0.000	1,393.4	0.359	0.257	12.4%	543,245	189,665	30.4%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	7.4	1.51	7.16%	0.36	0.533	(0.001)	1,167.9	0.852	0.455	(4.3%)	21,602	11,366	0.3%	20.3%
= Ahli Bank of Kuwait	ABKK.KW	14.9	1.24	3.26%	0.66	0.305	0.000	798.4	0.313	0.248	23.2%	3,626,871	1,102,838	17.8%	8.3%
▲ Kuwait International Bank	KIBK.KW	20.6	1.43	1.66%	1.01	0.281	0.001	502.6	0.281	0.163	61.2%	6,719,642	1,881,263	88.3%	6.9%
= Burgan Bank	BURG.KW	22.3	1.21	2.18%	1.10	0.275	0.000	1,046.7	0.289	0.168	64.3%	477,453	130,857	18.0%	5.4%
▲ Kuwait Finance House	KFH.KW	24.3	2.69	1.49%	1.36	0.798	0.003	14,744.7	0.805	0.644	15.5%	6,145,284	4,899,309	9.0%	11.1%
▲ Boubyan Bank	BOUK.KW	32.1	3.53	1.40%	1.03	0.715	0.005	3,153.7	0.725	0.485	33.8%	822,711	587,639	9.3%	11.0%
= Warba Bank	WARB.KW	52.0	3.49	0.00%	0.99	0.268	0.000	1,205.5	0.277	0.158	50.5%	7,416,288	1,983,836	64.7%	6.7%
Banks		22.3	1.72	2.35%				32,712.1			18.9%	27,759,791	12,764,898		11.7%

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Sunday, July 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	8.6	0.57	7.45%	0.07	0.510	(0.010)	94.2	0.650	0.490	(13.6%)	87,061	44,892		4.6%	6.7%
▲ Gulf Insurance Group	GINS.KW	13.4	1.16	2.25%	0.08	1.020	0.040	289.4	1.834	0.855	(9.7%)	1	1		0.0%	8.7%
▲ Ahleiah Insurance Co.	AINS.KW	7.4	1.09	1.83%	0.14	0.751	0.001	177.2	0.836	0.612	(8.6%)	10	8		0.8%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.7	0.83	7.13%	0.42	0.163	0.007	39.9	0.170	0.130	(0.6%)	2,327,962	376,025		6.6%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	6.9	1.12	2.92%	0.11	0.340	0.000	105.7	0.462	0.288	0.6%	164,212	57,660		0.6%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.97	0.00%	0.45	0.177	0.007	18.9	0.245	0.130	6.6%	3,349,100	622,488		29.8%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	65.7	2.06	0.00%	0.54	0.081	0.004	8.9	0.155	0.033	53.2%	8,370,902	699,335		374.1%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.8%
Insurance		7.7	1.11	5.03%				762.8			(7.4%)	14,299,248	1,800,408			10.6%
▲ Sokouk Holding Co.	SHCK.KW	9.0	1.05	0.00%	1.14	0.064	0.001	36.7	0.068	0.043	26.6%	2,369,689	151,616		108.9%	11.6%
▲ Kuwait Real Estate Co.	KREK.KW	32.6	2.21	0.00%	0.97	0.381	0.002	405.6	0.437	0.208	48.8%	1,751,434	666,507		137.6%	6.8%
= United Real Estate Co.	UREK.KW	42.4	1.13	0.00%	0.58	0.173	0.000	225.3	0.237	0.041	51.8%	493,082	85,237		33.7%	2.7%
▼ National Real Estate Co.	NREK.KW	2.4	0.05	0.00%	1.24	0.084	(0.001)	18.3	0.086	0.066	(87.3%)	10,734,388	902,984		236.1%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	22.8	1.38	3.53%	0.37	0.410	(0.001)	255.5	0.435	0.379	7.9%	1,516,990	620,393		26.6%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.5	0.56	4.44%	0.20	0.375	0.005	150.6	0.389	0.323	1.4%	20,000	7,377		1.5%	5.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.3	0.39	7.74%	0.44	0.257	0.001	53.8	0.324	0.233	(5.2%)	6,000	1,542		5.9%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	16.7	1.05	2.23%	1.18	0.111	(0.005)	42.8	0.118	0.054	64.7%	5,723,856	648,544		290.0%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	13.4	0.67	0.00%	0.70	0.085	0.002	29.6	0.102	0.043	2.5%	2,808,468	237,468		67.7%	5.0%
▲ Mabanee Co.	MABK.KW	16.0	1.92	1.57%	1.01	0.891	0.005	1,317.7	0.904	0.719	23.9%	310,216	276,879		12.8%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	17.2	0.58	4.70%	0.28	0.104	0.001	35.2	0.123	0.095	3.0%	390,660	39,210		4.9%	3.4%
▼ The Commercial Real Estate Co.	TIJK.KW	24.3	1.22	1.49%	0.65	0.192	(0.003)	364.0	0.207	0.127	33.6%	2,145,165	411,029		22.8%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	38.2	3.32	0.00%	0.46	0.179	0.010	39.5	0.183	0.109	64.2%	5,318,853	762,236		94.6%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	15.1	0.73	4.50%	0.68	0.111	0.001	46.1	0.114	0.069	22.8%	1,448,770	158,908		61.7%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	23.4	0.60	3.78%	0.06	0.079	0.001	18.4	0.094	0.053	7.0%	722,271	57,080		43.2%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	6.52	0.00%	0.42	0.050	(0.004)	9.4	0.083	0.028	41.1%	4,559,594	243,657		83.3%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.92	0.00%	1.05	0.080	0.003	42.9	0.085	0.055	7.4%	14,098,564	1,126,547		72.5%	0.9%
= Tijara Real Estate & Investment Co.	TIJA.KW	13.1	0.59	7.26%	0.53	0.069	0.000	25.5	0.078	0.055	3.3%	1,039,161	71,130		45.4%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	23.7	1.15	0.00%	0.22	0.132	(0.004)	41.1	0.147	0.092	17.9%	2,502,872	335,257		56.1%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.33	0.00%	0.46	0.089	0.000	25.9	0.115	0.055	15.6%	388,001	34,226		130.0%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.7	2.01	0.00%	0.72	0.204	0.001	65.7	0.203	0.118	68.6%	420,280	85,555		80.2%	20.9%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	24.5	1.23	2.78%	1.11	0.108	0.003	64.6	0.216	0.047	35.1%	15,717,117	1,687,299		936.4%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	11.6	1.43	0.00%	0.89	0.127	0.003	17.3	0.332	0.066	(16.4%)	17,953,688	2,309,402		489.0%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	16.00	0.00%	0.43	2.011	0.621	279.0	2.660	0.041	3,127.9%	3,576,215	6,106,125		190.5%	NM
▼ Mashaer Holding Co.	MASHAER.KW	12.7	0.91	0.00%	0.53	0.087	(0.000)	13.9	0.105	0.056	12.0%	2,214,070	191,063		155.3%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.56	0.00%	0.41	0.052	(0.005)	5.1	0.074	0.026	30.8%	8,229,404	439,224		413.1%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	28.3	2.68	0.00%	0.10	0.298	0.003	19.7	0.315	0.102	60.7%	1,188,663	356,536		74.2%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.3	0.84	0.00%	0.03	0.115	0.009	16.8	0.138	0.090	6.5%	241,855	27,619		14.6%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	9.0	1.34	0.00%	0.35	0.181	0.016	19.8	0.175	0.075	44.8%	59,100	10,615		8.4%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.139	(0.005)	26.9	1.198	1.055	1.2%	72,368	82,357		19.6%	NA
Real Estate		15.6	1.13	3.65%				3,712.8			34.8%	108,020,794	18,133,623			6.0%

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Sunday, July 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	8.5	0.79	7.30%	0.96	0.177	(0.002)	97.6	0.200	0.143	2.3%	4,767,068	850,013		50.6%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.3	0.73	7.92%	0.52	0.238	(0.001)	120.9	0.283	0.180	(2.5%)	84,152	20,027		7.6%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	15.6	1.85	0.00%	1.25	0.449	0.002	215.6	0.494	0.230	18.2%	1,014,642	456,417		175.6%	11.8%
▲ National Investment Co.	NINV.KW	14.6	0.95	8.58%	1.32	0.256	0.005	204.0	0.277	0.214	0.8%	3,181,164	805,454		51.8%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.5	0.69	0.00%	0.81	0.088	(0.001)	440.2	0.118	0.086	(7.4%)	6,094,832	536,887		22.4%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	73.9	0.67	0.00%	1.23	0.069	(0.001)	32.0	0.089	0.055	(5.0%)	18,233,376	1,284,062		27.6%	0.9%
▼ The Securities House Co.	SECH.KW	21.5	0.81	0.00%	1.20	0.082	(0.001)	32.8	0.100	0.050	13.0%	11,517,813	937,654		97.9%	3.8%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.8	1.34	1.03%	1.04	0.281	0.000	255.0	0.301	0.153	6.0%	9,455,877	2,640,915		208.5%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	16.4	0.69	4.80%	0.81	0.145	0.004	73.2	0.167	0.109	(4.0%)	1,719,498	249,272		22.1%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.7	1.29	0.00%	0.58	0.157	0.011	34.5	0.337	0.075	(41.4%)	1,700,757	268,523		191.4%	10.2%
▼ First Investment Co.	OLAK.KW	7.5	0.62	0.00%	1.12	0.037	(0.000)	16.5	0.055	0.031	(21.0%)	6,839,623	253,458		153.0%	8.2%
▲ Gulf Investment House	GIHK.KW	54.8	4.92	0.00%	0.91	0.543	0.006	220.7	0.870	0.387	(12.8%)	32,690	17,712		18.9%	9.0%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.09	4.12%	1.27	0.182	(0.001)	120.9	0.191	0.138	15.9%	4,963,282	909,394		104.2%	17.8%
▲ Bayan Investment Co.	BAYK.KW	7.4	1.03	0.00%	0.75	0.060	0.002	14.2	0.084	0.047	(3.0%)	1,252,547	74,684		51.2%	14.0%
▼ Osoul Investment Co.	OSUL.KW	23.6	1.92	5.29%	0.46	0.189	(0.005)	23.9	0.223	0.073	37.0%	369,647	70,100		79.9%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.58	0.00%	0.33	0.181	(0.004)	44.4	0.225	0.087	41.4%	20,000	3,620		35.0%	NM
▲ Kamco Investment Co.	KAMC.KW	11.5	0.73	3.68%	0.62	0.136	0.002	46.6	0.146	0.091	10.6%	2,810,045	376,152		37.2%	6.4%
▼ National International Holding Co.	NIHK.KW	19.7	0.92	0.00%	0.78	0.155	(0.001)	36.4	0.498	0.087	(55.3%)	6,162,364	960,285		284.3%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.71	0.00%	0.67	0.341	0.024	76.2	0.379	0.143	42.7%	1,408,249	482,304		94.7%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.10	0.00%	0.32	0.118	0.012	24.4	0.142	0.083	5.4%	13,760,468	1,604,361		118.9%	0.6%
▲ Al-Deera Holding	DEER.KW	12.0	1.13	1.31%	0.87	0.382	0.002	39.4	0.518	0.294	0.8%	298,336	113,367		175.1%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	12.0	1.72	0.00%	2.06	0.190	0.015	60.3	0.180	0.088	71.2%	57,310,200	10,746,442		416.3%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	4.23	0.00%	1.02	0.016	0.000	5.1	0.023	0.012	5.3%	9,649,274	153,021		71.0%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.0	1.38	6.07%	1.22	0.407	(0.004)	207.7	0.461	0.239	40.8%	2,565,100	1,044,471		37.7%	27.5%
▲ Tamdeen Investment Co.	TAMI.KW	7.5	0.30	6.24%	0.35	0.765	0.003	102.9	1.168	0.346	(21.5%)	1	1		0.7%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	3.18	0.00%	0.45	0.203	(0.005)	35.8	0.500	0.042	244.7%	4,155,386	871,333		148.8%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.66	0.040	(0.000)	32.4	0.045	0.029	(5.0%)	2,202,580	87,726		42.1%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.37	0.00%	NA	0.356	(0.002)	53.4	0.407	0.333	(6.3%)	1,085,145	385,024		99.0%	5.4%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.27	0.00%	1.03	0.037	0.001	39.3	0.076	0.030	(40.6%)	14,631,974	542,368		88.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.73	0.00%	1.35	0.043	(0.000)	18.3	0.050	0.029	15.5%	10,665,470	456,986		173.0%	NM
▲ National Industries Group	NIND.KW	13.6	1.14	3.95%	1.41	0.253	0.002	640.2	0.265	0.198	7.1%	3,824,599	969,683		35.8%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	8.7	2.31	0.00%	0.54	0.243	(0.007)	7.3	0.354	0.135	(2.4%)	37,995	9,215		289.8%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.302	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.71	0.00%	0.81	0.058	0.000	35.6	0.061	0.036	29.6%	4,242,999	245,711		121.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	4.14	0.00%	0.17	0.126	0.001	20.8	0.209	0.032	180.0%	1,810,725	235,667		33.2%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.5	2.19	5.48%	0.20	0.197	0.005	233.1	0.282	0.189	(18.2%)	891,674	174,013		8.7%	29.2%
= GFH Financial Group	GFH.KW	10.7	1.39	4.38%	0.96	0.105	0.000	402.4	0.112	0.079	7.1%	7,898,688	832,225		37.5%	13.0%
▲ Inovent	INOV.KW	NM	0.74	0.00%	0.87	0.101	0.003	30.9	0.188	0.081	(14.6%)	7,676,259	771,005		217.6%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	28.5	0.64	4.07%	0.08	0.074	0.002	14.4	0.090	0.053	12.3%	234,535	17,125		22.4%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.4	0.60	4.22%	0.56	0.071	0.001	18.8	0.077	0.053	2.3%	4,088,270	297,978		34.5%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	29.1	10.58	2.64%	0.94	3.110	0.049	624.4	3.249	1.907	35.2%	172,905	534,800		16.6%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.0	1.96	5.45%	0.67	0.367	0.004	110.1	0.505	0.338	(10.9%)	3,495,754	1,282,156		52.3%	15.1%
Financial Services		13.0	1.13	4.59%				5,062.3			3.1%	232,325,963	32,571,611			7.1%

Boursa Kuwait Daily Bulletin

Sunday, July 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.55	0.00%	0.28	0.181	(0.003)	18.1	0.244	0.132	26.6%	5,385,660	974,851	162.8%	NM
Technology		NM	1.55	0.00%				18.1			26.6%	5,385,660	974,851		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.5	1.21	1.37%	0.57	0.146	0.000	160.6	0.173	0.137	(3.3%)	1,255,036	184,428	10.7%	6.5%
Utilities		18.5	1.21	1.37%				160.6			(3.3%)	1,255,036	184,428		6.5%

Boursa Kuwait	14.59	1.27	2.5%		50,983.5		14.69%	466,939,248	83,339,932		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	2.011	3127.9%
Kuwait Emirates Holding Co.	0.203	244.7%
Gulf Franchising Co.	0.244	194.0%
Credit Rating & Collection Co.	0.126	180.0%
Hayat Communications Co.	0.163	132.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.108	5,601,117,727
Warba Bank	0.268	2,909,015,229
Oula Fuel Marketing Co.	0.379	2,731,345,281
Arzan Financial Group For Fin. & Invest.	0.281	1,891,991,095
Kuwait Finance House	0.798	1,658,725,086

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.084	(87.3%)
National International Holding Co.	0.155	(55.3%)
IFA Hotels & Resorts Co.	0.850	(41.6%)
Kuwait & M.E. Financial Inv. Co.	0.157	(41.4%)
Alimtiiaz Investment Group	0.037	(40.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.379	1,637,483,356
Kuwait Finance House	0.798	1,258,850,908
Kuwait Business Town Real Estate Co.	0.108	816,998,113
National Bank of Kuwait	0.995	733,151,599
Warba Bank	0.268	550,745,082

* Different Fiscal Year Company

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