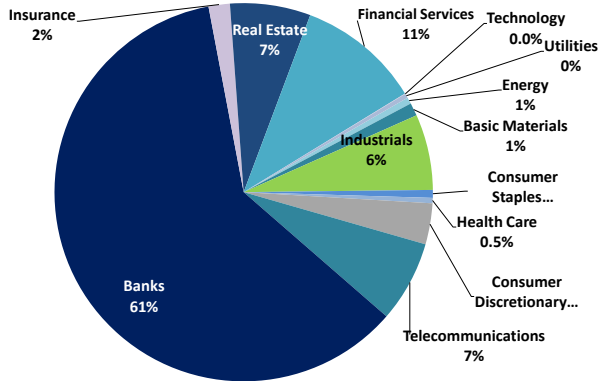


Boursa Kuwait Daily Report

February 6, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,462.5	20.6	11.3%
2- National Bank of Kuwait	8,176.6	13.9	14.7%
3- Boubyan Bank	2,688.5	29.0	10.5%
4- Zain	2,068.3	12.3	14.7%
5- Commercial Bank of Kuwait	1,396.2	13.9	14.9%
6- Gulf Bank	1,209.2	21.0	7.1%
7- Mabane Co.	1,138.4	17.1	10.2%
8- Ahli Bank of Kuwait	740.5	14.4	8.4%
9- Burgan Bank	734.7	15.7	5.4%
10- Agility (PWC Logistics)	653.4	10.7	6.2%
Total	31,268	17.02	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.365	0.184	101.7%
Oula Fuel Marketing Co.	0.572	0.055	10.6%
Kuwait & M.E. Financial Inv. Co.	0.150	0.014	10.3%
Soor Fuel Marketing Co.	0.327	0.030	10.1%
UniCap Investment and Finance	0.297	0.024	8.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arab Real Estate Co.	0.071	(0.009)	(11.2%)
Tamdeen Investment Co.	0.827	(0.043)	(4.9%)
Metal & Recycling Co.	0.168	(0.008)	(4.5%)
Al-Argan International Real Estate Co.	0.106	(0.005)	(4.5%)
Kuwait Emirates Holding Co.	0.053	(0.002)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.139	3.7%	195,031,731
Oula Fuel Marketing Co.	0.572	10.6%	193,481,797
Arab Real Estate Co.	0.071	(11.2%)	29,183,849
Inovent	0.105	(2.8%)	22,392,280
Kuwait Real Estate Co.	0.326	2.2%	20,217,831

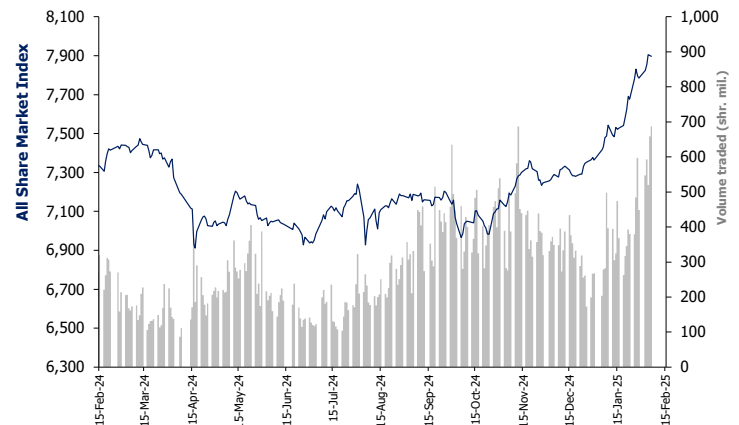
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,895.4	▼	(0.1%)	1.4%	7.2%
Energy	1,347.8	▲	1.4%	1.5%	13.3%
Basic Materials	920.6	▲	1.4%	4.5%	1.0%
Industrials	746.0	▼	(0.1%)	1.3%	3.1%
Consumer Staples	1,028.5	▲	1.8%	(0.3%)	3.0%
Health Care	448.4	=	0.0%	(3.3%)	(2.2%)
Consumer Discretionary	2,420.9	▲	2.6%	6.0%	14.0%
Telecommunications	1,057.2	▲	1.0%	4.3%	3.9%
Banks	1,965.9	▼	(0.4%)	1.2%	8.6%
Insurance	2,103.0	▲	0.5%	3.0%	2.3%
Real Estate	1,521.5	▲	0.3%	1.3%	12.4%
Financial Services	1,526.6	▼	(0.2%)	(0.8%)	1.1%
Technology	1,004.0	▼	(2.1%)	(4.2%)	(3.5%)
Utilities	402.6	=	0.0%	0.7%	1.3%

Market Breadth	▲ 59	▼ 57	■ 27		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,423.05	(19.9)	(0.2%)	1.5%	7.5%
Main 50 Index	7,339.08	31.6	0.4%	1.0%	7.8%
Main Market Index	7,343.24	51.6	0.7%	1.2%	6.3%
All Share Market Index	7,895.39	(4.7)	(0.1%)	1.4%	7.2%
Market Cap (KWD Mn)	46,598.90	(24.9)	(0.1%)	1.5%	7.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	686.5	28.0	4.2%	421.9	278.8
Value Traded (KWD Mn)	202.2	29.91	17.4%	103.2	67.7
No. of Trades	21,277	(1,523.0)	(6.7%)	19,505	15,337

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.572	10.6%	107,449,931
Kuwait Business Town Real Estate Co.	0.139	3.7%	26,917,756
Kuwait Real Estate Co.	0.326	2.2%	6,550,703
National Bank of Kuwait	0.982	(0.9%)	4,751,344
Kuwait Finance House	0.794	(0.3%)	4,280,135

Boursa Kuwait - Premier Market

Thursday, February 6, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.982	(0.009)	(0.9%)	8,177	21.7%	17.5%	13.9	2.05	2.5%	1.21	14.7%	9.6%	130.96	124.91
▼	Gulf Bank	0.318	(0.003)	(0.9%)	1,209	3.2%	2.6%	21.0	1.49	3.8%	1.08	7.1%	(2.5%)	439.85	137.18
▲	Ahli Bank	0.297	0.001	0.3%	740	2.0%	1.6%	14.4	1.21	3.0%	0.65	8.4%	14.2%	122.12	34.24
▼	Kuwait International Bank	0.204	(0.001)	(0.5%)	347	0.9%	0.7%	12.2	0.99	2.3%	1.00	8.1%	11.5%	150.98	30.44
=	Burgan Bank	0.203	0.000	0.0%	735	1.9%	1.6%	15.7	0.84	3.0%	1.07	5.4%	15.3%	125.45	24.72
▼	Kuwait Finance House	0.794	(0.002)	(0.3%)	12,462	33.0%	26.7%	20.6	2.32	2.5%	1.39	11.3%	6.4%	257.78	199.48
=	Boubyan Bank	0.640	0.000	0.0%	2,689	7.1%	5.8%	29.0	3.03	1.6%	1.05	10.5%	14.1%	105.55	64.28
=	Kuwait Investment Co.	0.185	0.000	0.0%	97	0.3%	0.2%	8.1	0.79	5.4%	0.94	9.7%	6.9%	41.47	7.47
▲	National Investments Co	0.261	0.002	0.8%	208	0.6%	0.4%	17.6	1.10	5.7%	1.31	6.2%	2.8%	63.80	16.21
▲	Kuwait Projects Co. (Holding)	0.097	0.000	0.3%	483	1.3%	1.0%	15.6	0.77	0.0%	0.78	4.9%	1.6%	145.04	14.03
▼	Arzan Financial Group for Financing & In	0.271	(0.004)	(1.5%)	234	0.6%	0.5%	17.2	1.41	0.7%	1.02	8.2%	2.3%	581.92	164.34
▲	Aayan Leasing and Investment	0.167	0.001	0.6%	111	0.3%	0.2%	10.3	1.09	4.5%	1.29	10.6%	6.4%	157.93	25.08
▼	Al Intiaz Investment Group	0.062	(0.001)	(1.6%)	66	0.2%	0.1%	NM	0.46	0.0%	1.02	NM	(0.2%)	30.97	1.94
▲	Kuwait Real Estate Co.	0.326	0.007	2.2%	327	0.9%	0.7%	26.4	1.93	0.0%	0.97	7.3%	27.3%	705.66	217.33
▼	Salhia Real Estate Co.	0.416	(0.003)	(0.7%)	247	0.7%	0.5%	21.2	1.36	3.5%	0.36	6.4%	4.3%	21.41	8.78
▲	Mabane Co.	0.816	0.002	0.2%	1,138	3.0%	2.4%	17.1	1.75	1.7%	1.04	10.2%	7.1%	23.67	18.78
▼	The Commercial Real Estate Co.	0.195	(0.002)	(1.0%)	366	1.0%	0.8%	19.6	1.24	1.9%	0.63	6.3%	31.8%	148.51	26.27
▼	National Industries Group (Holding)	0.262	(0.003)	(1.1%)	631	1.7%	1.4%	13.3	1.19	1.9%	1.41	9.0%	5.6%	133.45	34.23
▲	Gulf Cable and Electrical Industries	1.842	0.007	0.4%	383	1.0%	0.8%	19.6	1.50	3.5%	1.01	7.7%	2.3%	5.46	9.72
▼	Heavy Engineering Industries and Shipb	0.838	(0.003)	(0.4%)	151	0.4%	0.3%	18.4	2.05	3.6%	0.69	11.2%	(0.1%)	10.23	8.48
▲	Boubyan Petrochemical Co.	0.689	0.002	0.3%	368	1.0%	0.8%	20.1	1.50	0.0%	0.72	7.4%	6.0%	17.19	11.46
▼	Agility Public Warehousing Co.	0.256	(0.002)	(0.8%)	653	1.7%	1.4%	10.7	0.67	7.4%	1.59	6.2%	3.6%	163.51	41.34
▲	Mobile Telecommunications Co.	0.478	0.006	1.3%	2,068	5.5%	4.4%	12.3	1.80	7.3%	1.24	14.7%	1.9%	101.38	46.53
▼	Human Soft Holding Co.	2.570	(0.012)	(0.5%)	346	0.9%	0.7%	8.5	3.11	13.6%	0.50	36.6%	(5.5%)	3.46	8.98
▼	ALAFCO Aviation Lease and Finance Co.	0.607	(0.002)	(0.3%)	516	1.4%	1.1%	27.2	2.22	0.0%	0.81	8.1%	6.5%	3.71	2.19
▼	Jazeera Airways Co.	0.992	(0.007)	(0.7%)	218	0.6%	0.5%	30.2	5.54	4.0%	0.71	18.3%	(1.6%)	10.03	9.95
▼	GFH Financial Group BSC	0.098	(0.000)	(0.2%)	342	0.9%	0.7%	10.0	1.12	4.6%	0.96	11.2%	0.0%	166.61	16.22
▲	Warba Bank	0.233	0.001	0.4%	509	1.3%	1.1%	25.1	1.52	0.0%	0.99	6.0%	21.4%	558.38	127.59
▲	Kuwait Telecommunication Co.	0.590	0.006	1.0%	589	1.6%	1.3%	17.8	2.52	5.9%	0.65	14.1%	9.7%	22.58	12.76
▲	Mezzan Holding Co.	0.925	0.018	2.0%	287	0.8%	0.6%	19.8	2.46	2.2%	0.47	12.4%	2.8%	10.05	9.26
▼	Integrated holding Co.	0.514	(0.003)	(0.6%)	130	0.3%	0.3%	24.0	2.10	3.9%	0.52	8.8%	11.7%	21.22	10.50
▲	Boursa Kuwait Securities Co.	2.522	0.012	0.5%	506	1.3%	1.1%	28.7	7.94	2.9%	0.88	27.6%	9.7%	3.88	9.37
▼	Ali Alghanim Sons Automotive Co.	1.065	(0.007)	(0.7%)	292	0.8%	0.6%	10.1	3.59	6.5%	0.48	35.7%	3.4%	15.66	16.23
▲	Beyout Investment Group Holding Co.	0.426	0.002	0.5%	128	0.3%	0.3%	15.5	2.35	3.2%	0.48	15.1%	3.4%	22.41	9.17
Subtotal- Premier Market Stocks		8,423.05	(19.85)	-0.2%	37,758	100%	81%	17.6	1.51	3.33%		10.8%	7.5%	4,522.29	1,499.47
Rest of the Market					8,841		19%	11.7	0.98	2.09%		6.0%		5,604.19	978.33

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, February 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	1.26	0.00%	1.00	0.057	0.000	11.4	0.065	0.028	(5.5%)	78,645	4,414	7.4%	NM
= Independent Petroleum Group	IPGK.KW	12.1	0.98	5.04%	0.26	0.570	0.000	103.0	0.630	0.456	20.5%	1,492	848	0.6%	8.1%
▲ National Petroleum Services Co.	NAPS.KW	9.4	2.24	5.62%	0.19	1.035	0.040	100.4	1.086	0.737	15.0%	1	1	0.2%	23.8%
▲ The Energy House Co.	ENER.KW	NM	3.64	0.00%	0.70	0.213	0.004	9.7	0.254	0.067	43.9%	1,308,324	273,430	80.9%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.3	0.52	0.00%	0.20	0.156	(0.001)	39.5	0.171	0.099	(4.3%)	470,958	72,873	3.2%	1.1%
Energy		12.1	1.26	5.33%				264.0			13.3%	1,859,420	351,565		7.6%
▲ Kuwait Foundry Co.	KFDC.KW	6.5	2.25	36.42%	0.49	0.615	0.005	40.0	0.750	0.495	(1.3%)	33,097	20,252	2.2%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	20.1	1.50	0.00%	0.72	0.689	0.002	368.5	0.713	0.560	6.0%	317,444	216,962	3.2%	7.4%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	12.3	2.95	4.55%	0.12	1.100	0.059	111.0	2.850	0.750	(11.9%)	7	7	0.0%	24.0%
Basic Materials		12.3	2.25	20.48%				519.5			1.0%	350,548	237,222		11.1%
= Specialities Group Holding Co.	SPEC.KW	16.2	0.78	3.51%	0.67	0.136	0.000	25.5	0.189	0.092	5.4%	1,047,074	142,875	11.6%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	51.6	0.91	0.00%	0.61	0.261	0.008	186.1	0.255	0.141	15.0%	1,213,963	316,513	2.6%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.6	1.50	3.50%	1.01	1.842	0.007	383.5	1.860	1.176	2.3%	312,117	573,674	2.6%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	2.05	3.58%	0.69	0.838	(0.003)	151.0	0.975	0.729	(0.1%)	597,476	498,431	5.7%	11.2%
= Kuwait Portland Cement Co.	PCEM.KW	15.5	1.09	8.54%	0.45	0.820	0.000	82.2	0.928	0.783	1.1%	16,753	13,802	0.6%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	16.1	1.07	6.40%	0.24	0.200	0.000	19.8	0.225	0.159	(5.7%)	500	100	0.5%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.96	0.00%	0.21	0.168	(0.008)	15.1	0.182	0.068	40.0%	482,551	84,178	34.2%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.3	0.95	0.00%	0.54	0.080	0.002	26.3	0.101	0.052	(2.7%)	5,605,082	444,785	18.1%	13.1%
= National Industries Co.	NIBM.KW	15.6	0.97	4.19%	0.20	0.238	0.000	85.5	0.242	0.157	34.5%	1,100	251	1.1%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	2.06	0.00%	0.98	0.071	(0.001)	5.7	0.090	0.025	(10.1%)	1,015,561	71,159	40.2%	NM
= National Co. for Consumer Industries	NCCI.KW	25.2	1.06	0.00%	0.23	0.105	0.000	31.5	0.134	0.102	0.0%	3,384,898	353,978	23.2%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.7	0.67	7.43%	1.59	0.256	(0.002)	653.4	0.489	0.209	3.6%	6,953,799	1,782,427	6.4%	6.2%
= National Cleaning Co.	CLEA.KW	7.4	0.47	0.00%	0.74	0.060	0.000	13.9	0.067	0.041	(1.3%)	1,191,460	70,758	20.4%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.73	0.00%	0.77	0.059	(0.001)	16.4	0.068	0.039	(2.0%)	1,783,800	105,096	15.2%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.6	1.34	4.35%	0.47	0.337	(0.002)	43.9	0.389	0.250	(0.6%)	149,624	50,180	2.9%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.11	13.56%	0.50	2.570	(0.012)	346.3	3.310	2.459	(5.5%)	452,585	1,167,286	2.6%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.30	0.086	0.000	3.4	0.143	0.064	3.9%	0	0	0.1%	NM
= Combined Group Contracting Co.	CGCK.KW	10.6	181.9%	4.89%	0.68	0.612	0.000	104.7	0.783	0.410	(5.8%)	194,727	119,125	4.5%	17.2%
▼ United Projects Group	UPAC.KW	NM	56.5%	0.00%	0.20	0.159	(0.003)	60.1	0.248	0.112	2.6%	20,870	3,340	0.2%	NM
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	27.2	221.5%	0.00%	0.81	0.607	(0.002)	516.0	2.266	0.455	6.5%	224,066	136,035	0.4%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.6	0.80	5.15%	0.87	0.097	0.001	15.9	0.105	0.080	3.2%	318,701	30,770	17.1%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	24.0	2.10	3.89%	0.52	0.514	(0.003)	130.0	0.596	0.460	11.7%	1,127,221	581,753	8.4%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.7	60.3%	5.51%	0.14	0.090	0.000	32.7	0.098	0.081	6.4%	0	0	0.3%	2.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	107.5%	5.70%	0.07	0.386	(0.001)	57.9	0.420	0.340	1.3%	360,923	140,170	0.9%	12.4%
Industrials		16.1	107.2%	5.02%				3,006.8			3.1%	26,454,851	6,686,687		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	75.0	0.80	0.00%	0.29	0.113	(0.001)	23.6	0.126	0.100	5.6%	257,226	29,063		3.2%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	19.8	2.46	2.16%	0.47	0.925	0.018	287.5	1.114	0.596	2.8%	634,692	580,841		3.2%	12.4%
Consumer Staples		47.4	1.63	2.16%				311.1			3.0%	891,918	609,904			10.1%
= Advanced Technology Co.	ATCK.KW	25.3	0.98	4.35%	0.01	0.460	0.000	69.0	0.481	0.389	18.3%	0	0		0.0%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.85	0.00%	0.08	0.721	0.000	146.0	0.800	0.262	(9.5%)	0	0		0.2%	0.9%
Health Care		25.3	1.42	4.35%				215.0			(2.2%)	0	0			2.3%
▲ Kuwait National Cinema Co.	KCIN.KW	9.8	1.40	5.40%	0.30	1.346	0.006	124.6	1.493	1.091	16.0%	40	51		0.1%	14.3%
▲ Kuwait Hotels Co.	KHOT.KW	24.3	3.22	0.00%	NA	0.365	0.184	20.6	0.213	0.133	109.8%	197,943	48,666		0.4%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	37.9	16.45	0.00%	0.74	2.039	(0.010)	467.5	2.583	0.687	10.2%	342,501	701,010		3.9%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	39.1	3.03	0.87%	0.49	0.572	0.055	231.4	0.521	0.132	61.1%	193,481,797	107,449,931		116.0%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.7	0.76	1.50%	0.74	0.124	0.006	26.1	0.135	0.067	10.7%	1,375,098	168,786		8.9%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	30.2	5.54	4.03%	0.71	0.992	(0.007)	218.2	1.214	0.810	(1.6%)	553,859	550,777		4.6%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	24.7	1.70	1.53%	0.49	0.327	0.030	132.3	0.322	0.130	44.1%	12,324,836	4,059,483		5.1%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	49.2	0.91	6.98%	0.18	0.113	0.001	13.0	0.193	0.097	0.0%	10,076,581	1,171,227		27.4%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	14.4	1.55	0.00%	0.15	0.238	0.001	72.2	0.259	0.175	(8.1%)	411,332	97,164		8.2%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	51.9	2.13	1.77%	0.36	0.224	0.001	11.7	0.393	0.081	0.0%	7,650	1,708		2.2%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.1	3.59	6.49%	0.48	1.065	(0.007)	291.9	1.218	1.000	3.4%	684,511	729,006		5.7%	35.7%
Consumer Discretionary		24.7	1.70	2.90%				1,640			14.0%	219,456,148	114,977,809			7.9%
▲ Zain	ZAIN.KW	12.3	1.80	7.32%	1.24	0.478	0.006	2,068.3	0.527	0.425	1.9%	5,431,700	2,581,691		2.3%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.7	1.00	12.37%	0.60	1.125	(0.003)	563.8	1.398	0.995	5.6%	601,292	680,553		0.5%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	17.8	2.52	5.93%	0.65	0.590	0.006	589.3	0.616	0.511	9.7%	3,993,313	2,317,180		2.3%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.86	0.00%	0.90	0.065	0.000	5.7	0.110	0.059	(7.1%)	10,000	650		0.7%	NM
Telecommunications		16.7	1.40	7.32%				3,227.1			3.9%	10,036,305	5,580,074			11.9%
▼ National Bank of Kuwait	NBKK.KW	13.9	2.05	2.55%	1.21	0.982	(0.009)	8,176.6	0.998	0.840	9.6%	4,822,820	4,751,344		1.6%	14.7%
▼ Gulf Bank	GBKK.KW	21.0	1.49	3.77%	1.08	0.318	(0.003)	1,209.2	0.338	0.248	(2.5%)	3,096,817	987,676		11.6%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	4.75%	0.35	0.738	(0.001)	1,396.2	0.800	0.490	14.4%	4	3		0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.4	1.21	3.01%	0.65	0.297	0.001	740.5	0.312	0.224	14.2%	1,791,934	529,949		4.9%	8.4%
▼ Kuwait International Bank	KIBK.KW	12.2	0.99	2.28%	1.00	0.204	(0.001)	347.5	0.208	0.152	11.5%	2,791,377	569,654		8.9%	8.1%
= Burgan Bank	BURG.KW	15.7	0.84	2.95%	1.07	0.203	0.000	734.7	0.208	0.172	15.3%	815,734	165,052		3.5%	5.4%
▼ Kuwait Finance House	KFH.KW	20.6	2.32	2.49%	1.39	0.794	(0.002)	12,462.5	0.799	0.696	6.4%	5,394,043	4,280,135		1.6%	11.3%
= Boubyan Bank	BOUK.KW	29.0	3.03	1.56%	1.05	0.640	0.000	2,688.5	0.640	0.509	14.1%	1,419,600	905,943		2.5%	10.5%
▲ Warba Bank	WARB.KW	25.1	1.52	0.00%	0.99	0.233	0.001	508.8	0.254	0.166	21.4%	7,624,593	1,762,467		25.6%	6.0%
Banks		15.7	1.52	2.75%				28,264.4			8.6%	27,756,922	13,952,222			11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Kuwait Insurance Co.	KINS.KW	10.2	0.77	6.08%	0.08	0.625	(0.019)	115.5	0.650	0.488	5.9%	91,611	55,437	0.7%	7.6%
▲ Gulf Insurance Group	GINS.KW	15.4	1.40	3.10%	0.09	1.189	0.018	337.4	2.000	1.031	5.2%	1	1	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.23	3.53%	0.14	0.834	0.000	180.7	0.938	0.575	(6.8%)	1,100	893	0.1%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.96	6.06%	0.39	0.160	(0.003)	39.1	0.168	0.103	(2.4%)	169,742	27,169	1.7%	22.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.8	1.32	1.74%	0.11	0.399	0.012	114.9	0.450	0.300	9.3%	89,834	35,134	0.2%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.99	0.00%	0.42	0.180	(0.002)	19.2	0.255	0.105	8.4%	132,949	23,356	4.0%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	53.4	1.09	0.00%	0.51	0.042	(0.000)	4.6	0.069	0.024	(20.8%)	334,271	13,918	70.5%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.8	1.16	4.79%				840.0			2.3%	819,508	155,908		11.4%
▲ Sokouk Holding Co.	SHCK.KW	11.6	0.99	0.00%	1.06	0.057	0.001	32.4	0.060	0.044	11.6%	7,982,981	452,769	22.8%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.4	1.93	0.00%	0.97	0.326	0.007	327.4	0.348	0.199	27.3%	20,217,831	6,550,703	70.3%	7.3%
▲ United Real Estate Co.	UREK.KW	41.9	1.03	0.00%	0.52	0.153	0.003	199.2	0.172	0.043	34.2%	4,618,677	708,467	8.8%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.080	(0.000)	148.5	0.108	0.069	2.4%	2,454,657	195,818	5.7%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.2	1.36	3.47%	0.36	0.416	(0.003)	246.9	0.471	0.398	4.3%	1,309,061	543,546	3.6%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	10.9	0.58	4.63%	0.18	0.359	0.000	144.1	0.410	0.332	(3.0%)	3,023	1,085	0.1%	5.3%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	11.0	0.47	6.34%	0.45	0.314	0.005	65.7	0.324	0.235	15.9%	46,050	13,726	1.0%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	12.6	0.69	4.16%	1.16	0.071	(0.009)	26.9	0.096	0.055	3.2%	29,183,849	2,218,634	41.1%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.0	0.85	0.00%	0.69	0.081	0.001	36.6	0.084	0.050	(1.3%)	1,236,791	100,041	9.4%	2.7%
▲ Mabanee Co.	MABK.KW	17.1	1.75	1.72%	1.04	0.816	0.002	1,138.4	0.897	0.717	7.1%	452,284	369,553	1.7%	10.2%
▲ Injazzat Real Estate Development Co.	INJA.KW	12.3	0.61	4.57%	0.24	0.107	0.003	36.2	0.108	0.093	5.9%	113,993	12,108	0.3%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	19.6	1.24	1.91%	0.63	0.195	(0.002)	366.1	0.213	0.103	31.8%	4,857,455	963,803	7.9%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.1	2.06	0.00%	0.44	0.213	(0.005)	23.5	0.237	0.160	(2.3%)	361,409	77,131	8.0%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	16.4	0.64	5.26%	0.66	0.095	(0.001)	39.5	0.099	0.069	5.1%	2,130,312	202,970	13.8%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	15.8	0.59	2.61%	0.05	0.076	0.001	17.7	0.079	0.053	3.3%	1,712,010	129,683	3.1%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.43	0.00%	0.42	0.036	0.002	6.8	0.040	0.027	1.4%	737,866	25,697	3.0%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.02	0.074	0.001	39.7	0.083	0.062	(0.5%)	1,964,516	143,332	12.9%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.6	0.62	5.74%	0.49	0.070	0.000	25.8	0.073	0.054	4.5%	1,628,829	113,028	8.8%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	70.6	0.82	0.00%	0.22	0.114	0.005	28.6	0.127	0.075	1.8%	30,097	3,429	0.1%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	5.3	0.34	0.00%	0.41	0.106	(0.005)	27.0	0.150	0.060	20.5%	1,138,410	124,474	55.1%	6.4%
= Munshaat Real Estate Projects Co.	MUNS.KW	7.8	1.49	0.00%	0.64	0.133	0.000	42.8	0.157	0.116	9.9%	1,240,546	165,035	10.0%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	26.8	1.58	0.00%	1.06	0.139	0.005	82.3	0.144	0.049	72.2%	195,031,731	26,917,756	245.0%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	15.5	1.70	0.00%	0.85	0.146	(0.002)	19.9	0.350	0.034	(3.9%)	1,476,202	216,070	25.4%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.40	0.00%	0.47	0.054	(0.001)	7.5	0.141	0.041	(12.8%)	246,733	13,894	7.5%	NM
▲ Mashaer Holding Co.	MASHAER.KW	12.2	1.06	0.00%	0.50	0.096	0.007	15.4	0.095	0.056	24.1%	9,926,931	931,166	43.7%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.98	0.00%	0.33	0.043	(0.000)	4.2	0.046	0.023	6.8%	239,500	10,154	24.4%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	21.9	1.91	2.27%	0.07	0.215	(0.001)	12.9	0.250	0.112	5.4%	59,980	13,136	7.1%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	33.2	0.83	0.00%	NA	0.102	0.000	14.9	0.141	0.083	(5.6%)	0	0	0.3%	2.5%
▼ Osos Holding Group Co.	OSOS.KW	7.8	1.06	3.08%	0.30	0.130	(0.003)	14.2	0.147	0.074	4.0%	7,700	1,009	4.4%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.10	1.130	0.001	26.7	1.190	1.036	0.4%	39,144	44,138	2.8%	NA
Real Estate		15.9	0.98	3.47%				3,218.0			12.4%	290,448,568	41,262,355		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Investment Co.	KINV.KW	8.1	0.79	5.37%	0.94	0.185	0.000	97.0	0.214	0.143	6.9%	1,127,400	207,932	7.9%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.1	0.82	5.78%	0.52	0.261	(0.004)	132.5	0.279	0.169	7.0%	15,739	4,075	0.8%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	30.6	2.20	0.00%	1.24	0.448	(0.005)	215.1	0.472	0.219	17.9%	3,210,030	1,439,979	63.6%	7.2%
▲ National Investment Co.	NINV.KW	17.6	1.10	5.74%	1.31	0.261	0.002	208.0	0.303	0.214	2.8%	1,873,043	484,172	8.0%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.6	0.77	0.00%	0.78	0.097	0.000	482.7	0.135	0.090	1.6%	5,329,470	512,282	2.9%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.1	0.69	7.01%	1.22	0.071	(0.001)	33.2	0.089	0.057	(1.7%)	1,329,796	95,856	3.2%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.80	0.00%	1.18	0.079	0.001	31.5	0.100	0.048	8.6%	4,165,181	326,515	31.4%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.2	1.41	0.71%	1.02	0.271	(0.004)	234.2	0.305	0.161	2.3%	10,391,329	2,828,090	67.3%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.8	0.76	3.75%	0.83	0.159	0.001	80.3	0.167	0.109	5.3%	702,533	111,154	7.3%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.0	1.42	0.00%	0.51	0.150	0.014	33.0	0.337	0.069	(44.0%)	6,625,890	951,129	98.3%	2.9%
▼ First Investment Co.	OLAK.KW	6.8	0.78	0.00%	1.10	0.047	(0.000)	21.0	0.055	0.032	0.6%	986,885	46,292	15.8%	11.4%
▲ Gulf Investment House	GIHK.KW	NM	5.88	0.00%	0.92	0.636	0.002	258.5	0.840	0.335	2.1%	19,322	12,020	0.0%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.3	1.09	4.49%	1.29	0.167	0.001	110.9	0.187	0.140	6.4%	3,548,204	586,843	23.8%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.5	1.11	0.00%	0.74	0.061	0.000	14.0	0.087	0.037	(3.8%)	383,777	23,618	18.7%	17.1%
▲ Osoul Investment Co.	OSUL.KW	35.3	1.75	5.99%	0.41	0.167	0.007	21.1	0.187	0.073	21.0%	4,405,334	727,013	30.4%	5.0%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.33	0.00%	0.36	0.126	0.000	38.9	0.132	0.061	(1.6%)	275,170	34,302	3.7%	NM
▼ Kamco Investment Co.	KAMC.KW	7.7	0.71	3.94%	0.59	0.127	(0.001)	43.5	0.146	0.091	3.3%	198,376	25,010	8.7%	9.2%
▲ National International Holding Co.	NIHK.KW	21.5	1.21	2.77%	0.73	0.203	0.002	47.6	0.498	0.087	(41.5%)	2,471,624	502,608	57.4%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.27	0.00%	0.60	0.297	0.024	66.4	0.352	0.083	24.3%	2,564,093	738,385	10.5%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	54.5	1.07	0.00%	0.31	0.116	0.003	24.0	0.142	0.076	3.6%	3,573,354	423,689	50.5%	2.0%
▲ Al-Deera Holding	DEER.KW	8.6	1.04	0.00%	0.86	0.315	0.007	32.5	0.518	0.267	(16.9%)	2,057,677	663,625	7.9%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	36.6	1.40	0.00%	2.00	0.109	(0.001)	41.8	0.128	0.073	(1.8%)	3,391,811	371,119	30.1%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.33	0.00%	1.05	0.014	(0.000)	4.5	0.024	0.014	(6.0%)	405,500	5,735	4.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.10	2.55%	1.19	0.310	0.001	158.2	0.320	0.211	7.3%	1,536,119	471,593	5.5%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	9.1	0.34	3.46%	0.37	0.827	(0.043)	111.2	1.168	0.311	(15.2%)	610	504	0.1%	3.8%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.88	0.00%	0.51	0.053	(0.002)	9.3	0.059	0.031	(10.9%)	1,810,669	94,769	1.2%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.8	0.43	0.00%	0.62	0.040	(0.000)	32.3	0.049	0.034	(5.5%)	864,987	34,474	6.7%	11.5%
= Rasiyat Holding Co.	RASIYAT.KW	71.6	4.80	0.00%	NA	0.369	0.000	55.4	0.407	0.268	(2.9%)	1,126,638	413,396	18.4%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.46	0.00%	1.02	0.062	(0.001)	66.0	0.076	0.043	(0.2%)	2,359,876	146,150	2.9%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.53	0.00%	1.38	0.038	0.000	16.2	0.050	0.025	2.2%	1,446,701	53,991	20.4%	0.8%
▼ National Industries Group	NIND.KW	13.3	1.19	1.91%	1.41	0.262	(0.003)	631.4	0.270	0.197	5.6%	4,550,113	1,198,757	5.5%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	10.0	1.94	0.00%	0.53	0.247	(0.001)	7.4	0.262	0.115	(0.8%)	774,276	189,969	32.2%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.05	0.00%	0.37	0.407	0.005	211.2	0.498	0.283	(8.3%)	600,334	243,681	7.3%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.58	0.00%	0.79	0.050	0.001	30.3	0.050	0.030	10.2%	4,322,102	214,178	18.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.43	0.00%	0.13	0.043	(0.000)	7.2	0.097	0.026	(3.6%)	53,826	2,266	1.0%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.1	2.74	7.91%	0.19	0.233	(0.004)	262.6	0.287	0.215	(7.9%)	690,774	162,677	1.0%	45.2%
▼ GFH Financial Group	GFH.KW	10.0	1.12	4.64%	0.96	0.098	(0.000)	342.2	0.112	0.076	0.0%	3,827,269	375,207	4.8%	11.2%
▼ Inovent	INOV.KW	NM	0.77	2.86%	0.86	0.105	(0.003)	32.2	0.188	0.072	(11.0%)	22,392,280	2,452,945	78.7%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.7	0.61	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	5.6%	5,600	382	6.1%	2.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.60	4.35%	0.53	0.069	0.000	18.2	0.077	0.053	(0.7%)	1,160,983	79,699	9.9%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	28.7	7.94	2.93%	0.88	2.522	0.012	506.4	2.559	1.836	9.7%	246,624	620,078	1.9%	27.6%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	15.5	2.35	3.17%	0.22	0.426	0.002	127.8	0.535	0.392	3.4%	1,093,484	463,781	7.5%	15.1%
Financial Services		12.5	1.10	3.94%				4,911.1			1.1%	107,914,803	18,339,943		7.3%

Boursa Kuwait Daily Bulletin

Thursday, February 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.17	0.00%	0.25	0.138	(0.003)	13.8	0.298	0.132	(3.5%)	188,551	25,950	5.1%	NM
Technology		NM	1.17	0.00%				13.8			(3.5%)	188,551	25,950		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.4	1.36	5.88%	0.52	0.153	0.000	168.3	0.173	0.142	1.3%	367,384	55,888	3.3%	7.8%
Utilities		17.4	1.36	5.88%				168.3			1.3%	367,384	55,888		7.8%

Boursa Kuwait	15.64	1.11	2.6%		46,598.9		7.24%	686,544,926	202,235,527		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Hotels Co.	0.365	109.8%
Kuwait Business Town Real Estate Co.	0.139	72.2%
Oula Fuel Marketing Co.	0.572	61.1%
Soor Fuel Marketing Co.	0.327	44.1%
The Energy House Co.	0.213	43.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.139	1,451,271,443
Kuwait Real Estate Co.	0.326	705,658,460
Arzan Financial Group For Fin. & Invest.	0.271	581,920,168
Warba Bank	0.233	558,382,528
Oula Fuel Marketing Co.	0.572	469,240,913

YTD Top % Losers	Close (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.150	(44.0%)
National International Holding Co.	0.203	(41.5%)
Wethaq Takaful Insurance Co.	0.042	(20.8%)
Al-Deera Holding	0.315	(16.9%)
Tamdeen Investment Co.	0.827	(15.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.572	234,008,239
Kuwait Real Estate Co.	0.326	217,327,202
Kuwait Finance House	0.794	199,480,212
Kuwait Business Town Real Estate Co.	0.139	173,176,345
Arzan Financial Group For Fin. & Invest.	0.271	164,335,939

* Different Fiscal Year Company

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