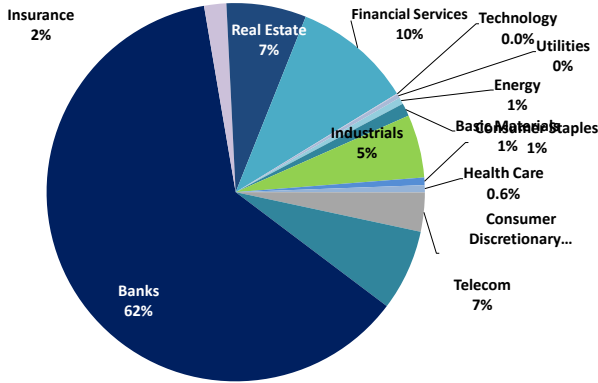


Boursa Kuwait Daily Report

April 6, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,693.4	19.4	10.9%
2- National Bank of Kuwait	8,110.0	13.5	14.6%
3- Boubyan Bank	2,663.3	27.5	10.6%
4- Zain	1,977.5	9.5	16.9%
5- Commercial Bank of Kuwait	1,462.5	9.3	21.1%
6- Gulf Bank	1,292.9	21.5	7.2%
7- Mabane Co.	1,114.7	17.1	9.7%
8- Burgan Bank	799.9	17.2	5.3%
9- Ahli Bank of Kuwait	718.0	13.7	8.3%
10- Agility (PWC Logistics)	584.5	9.3	6.2%
Total	30,416	15.59	11.8%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.049	0.055	5.5%
Kuwait Insurance Co.	0.569	0.025	4.6%
Aqar Real Estate Investment Co.	0.086	0.004	4.4%
Mezzan Holding Co.	0.850	0.030	3.7%
Arkan Al-Kuwait Real Estate Co.	0.106	0.003	2.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sokouk Holding Co.	0.046	(0.010)	(17.8%)
Senergy Holding Co.	0.046	(0.010)	(17.3%)
Munshaat Real Estate Projects Co.	0.129	(0.022)	(14.6%)
Osos Holding Group Co.	0.113	(0.017)	(13.1%)
National Cleaning Co.	0.047	(0.007)	(12.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.340	(5.0%)	28,786,327
Kuwait Finance House	0.745	(5.5%)	26,131,659
Warba Bank	0.208	(3.7%)	22,832,477
Kuwait International Bank	0.208	(6.3%)	17,447,449
Burgan Bank	0.221	(6.8%)	15,500,931

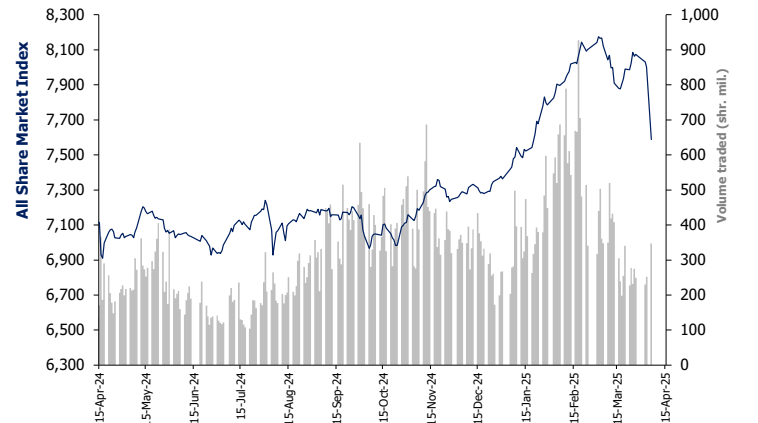
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,587.9	▼	(5.2%)	(6.0%)	3.1%
Energy	1,302.4	▼	(2.4%)	(1.7%)	9.5%
Basic Materials	877.8	▼	(3.6%)	(2.3%)	(3.7%)
Industrials	700.6	▼	(3.9%)	(6.0%)	(3.2%)
Consumer Staples	944.5	▲	3.4%	(4.3%)	(5.4%)
Health Care	570.6	=	0.0%	0.0%	24.5%
Consumer Discretionary	2,188.6	▼	(6.7%)	(7.3%)	3.1%
Telecommunications	1,010.8	▼	(2.8%)	(3.7%)	(0.7%)
Banks	1,913.9	▼	(5.6%)	(6.4%)	5.7%
Insurance	2,092.5	▲	0.3%	(1.9%)	1.8%
Real Estate	1,436.2	▼	(5.1%)	(5.3%)	6.1%
Financial Services	1,399.9	▼	(6.2%)	(7.2%)	(7.3%)
Technology	1,084.0	▼	(5.7%)	0.7%	4.2%
Utilities	379.0	▼	(4.6%)	(6.5%)	(4.6%)

Market Breadth	▲ 11	▼ 111	■ 20		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,106.08	(488.8)	(5.7%)	(6.6%)	3.4%
Main 50 Index	6,656.38	(376.4)	(5.4%)	(6.0%)	(2.2%)
Main Market Index	7,013.23	(192.7)	(2.7%)	(3.5%)	1.5%
All Share Market Index	7,587.89	(412.8)	(5.2%)	(6.0%)	3.1%
Market Cap (KWD Mn)	44,410.36	(2411.2)	(5.1%)	(6.0%)	2.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	347.0	94.9	37.7%	425.5	229.3
Value Traded (KWD Mn)	96.7	27.97	40.7%	117.8	57.0
No. of Trades	22,946	5,552.0	31.9%	19,380	13,568

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.745	(5.5%)	19,453,986
National Bank of Kuwait	0.974	(7.0%)	12,906,444
Gulf Bank	0.340	(5.0%)	9,814,266
Warba Bank	0.208	(3.7%)	4,705,629
Boubyan Bank	0.634	(6.1%)	4,371,813

Boursa Kuwait - Premier Market

Sunday, April 6, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.974	(0.073)	(7.0%)	8,110	22.4%	18.3%	13.5	1.97	2.6%	1.21	14.6%	8.7%	368.41	369.01
▼	Gulf Bank	0.340	(0.018)	(5.0%)	1,293	3.6%	2.9%	21.5	1.55	2.9%	1.08	7.2%	4.3%	774.68	250.28
▼	Ahli Bank	0.288	(0.011)	(3.7%)	718	2.0%	1.6%	13.7	1.14	3.5%	0.65	8.3%	10.8%	230.81	68.27
▼	Kuwait International Bank	0.208	(0.014)	(6.3%)	354	1.0%	0.8%	15.4	1.02	2.2%	1.00	6.6%	13.7%	382.98	81.07
▼	Burgan Bank	0.221	(0.016)	(6.8%)	800	2.2%	1.8%	17.2	0.92	2.7%	1.07	5.3%	25.6%	388.62	84.78
▼	Kuwait Finance House	0.745	(0.043)	(5.5%)	11,693	32.2%	26.3%	19.4	2.12	1.6%	1.38	10.9%	(0.1%)	641.33	502.88
▼	Boubyan Bank	0.634	(0.041)	(6.1%)	2,663	7.3%	6.0%	27.5	2.92	1.6%	1.05	10.6%	13.0%	203.55	129.17
▼	Kuwait Investment Co.	0.170	(0.012)	(6.6%)	94	0.3%	0.2%	7.5	0.74	7.6%	0.95	9.9%	(1.7%)	101.47	18.72
▼	National Investments Co	0.232	(0.018)	(7.2%)	185	0.5%	0.4%	15.2	0.94	9.5%	1.31	6.1%	(8.7%)	178.94	46.18
▼	Kuwait Projects Co. (Holding)	0.089	(0.008)	(7.8%)	443	1.2%	1.0%	28.3	0.70	0.0%	0.79	2.5%	(6.8%)	651.80	63.85
▼	Arzan Financial Group for Financing & In	0.265	(0.029)	(9.9%)	229	0.6%	0.5%	16.2	1.33	1.1%	1.04	8.2%	0.0%	1,170.99	334.86
▼	Aayan Leasing and Investment	0.150	(0.008)	(5.1%)	100	0.3%	0.2%	8.8	0.96	5.0%	1.28	10.9%	(4.5%)	297.16	47.61
▼	Kuwait Real Estate Co.	0.313	(0.024)	(7.1%)	314	0.9%	0.7%	23.4	1.85	0.0%	0.97	7.9%	22.3%	1,076.40	339.21
▼	Salhia Real Estate Co.	0.411	(0.017)	(4.0%)	244	0.7%	0.5%	19.3	1.34	3.5%	0.37	6.9%	3.0%	71.91	30.05
▼	Mabane Co.	0.799	(0.027)	(3.3%)	1,115	3.1%	2.5%	17.1	1.67	1.8%	1.03	9.7%	4.9%	63.71	51.36
▼	The Commercial Real Estate Co.	0.152	(0.013)	(7.9%)	285	0.8%	0.6%	18.3	0.96	1.9%	0.64	5.3%	2.7%	233.38	41.75
▼	National Industries Group (Holding)	0.236	(0.021)	(8.2%)	569	1.6%	1.3%	9.6	1.03	4.2%	1.41	10.7%	(4.8%)	314.33	82.22
▲	Gulf Cable and Electrical Industries	1.989	0.010	0.5%	414	1.1%	0.9%	19.9	1.53	3.5%	0.99	7.6%	10.5%	15.30	29.01
▼	Heavy Engineering Industries and Shipb	0.861	(0.024)	(2.7%)	155	0.4%	0.3%	17.1	2.00	4.1%	0.69	11.7%	2.6%	27.22	23.14
▼	Boubyan Petrochemical Co.	0.658	(0.043)	(6.1%)	352	1.0%	0.8%	11.5	1.38	0.0%	0.73	12.0%	1.2%	53.71	36.45
▼	Agility Public Warehousing Co.	0.229	(0.018)	(7.3%)	584	1.6%	1.3%	9.3	0.57	4.2%	1.59	6.2%	(7.3%)	414.06	106.31
▼	Mobile Telecommunications Co.	0.457	(0.016)	(3.4%)	1,977	5.5%	4.5%	9.5	1.61	5.5%	1.23	16.9%	(2.6%)	265.32	124.58
▼	Human Soft Holding Co.	2.491	(0.087)	(3.4%)	336	0.9%	0.8%	8.4	2.75	14.0%	0.50	32.7%	(8.4%)	18.27	46.65
▼	IFA Hotels & Resorts Co.	1.500	(0.208)	(12.2%)	344	0.9%	0.8%	25.8	10.75	1.7%	0.77	41.7%	(18.9%)	21.02	41.20
▼	Jazeera Airways Co.	0.985	(0.020)	(2.0%)	217	0.6%	0.5%	21.3	6.12	4.1%	0.71	28.7%	(2.3%)	31.03	30.27
▼	GFH Financial Group BSC	0.089	(0.003)	(3.1%)	341	0.9%	0.8%	9.3	1.13	5.2%	0.95	12.1%	(9.2%)	436.27	42.06
▼	Warba Bank	0.208	(0.008)	(3.7%)	454	1.3%	1.0%	20.3	1.35	0.0%	0.98	6.7%	8.3%	942.28	215.48
▼	Kuwait Telecommunication Co.	0.543	(0.013)	(2.3%)	542	1.5%	1.2%	17.3	2.26	6.4%	0.64	13.0%	0.9%	51.50	29.15
▲	Mezzan Holding Co.	0.850	0.030	3.7%	264	0.7%	0.6%	18.1	2.20	2.9%	0.45	12.1%	(5.6%)	28.84	26.20
▼	Integrated holding Co.	0.525	(0.022)	(4.0%)	133	0.4%	0.3%	19.3	2.05	4.8%	0.53	10.6%	14.1%	66.09	34.30
▼	Boursa Kuwait Securities Co.	2.500	(0.250)	(9.1%)	502	1.4%	1.1%	27.6	7.43	3.3%	0.95	26.9%	8.7%	17.51	47.60
▼	Ali Alghanim Sons Automotive Co.	1.256	(0.084)	(6.3%)	344	0.9%	0.8%	11.8	3.87	2.8%	0.48	32.9%	21.9%	70.85	83.08
▼	Beyout Investment Group Holding Co.	0.361	(0.025)	(6.5%)	108	0.3%	0.2%	12.9	2.04	0.0%	0.48	15.8%	(12.4%)	59.55	24.64
Subtotal- Premier Market Stocks		8,106.08	(488.79)	-5.7%	36,277	100%	82%	17.1	1.55	3.48%		11.0%	3.4%	9,669.28	3,481.38
Rest of the Market					8,133		18%	11.1	0.91	2.02%		7.3%		15,434.62	3,469.09

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, April 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Senergy Holding Co.	SENE.KW	NM	0.99	0.00%	1.04	0.046	(0.010)	9.1	0.065	0.028	(24.4%)	3,970,451	165,112		25.6%	0.7%
= Independent Petroleum Group	IPGK.KW	11.3	0.91	6.79%	0.26	0.564	0.000	102.0	0.675	0.456	19.2%	0	0		1.0%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	7.6	2.05	6.49%	0.20	1.045	(0.020)	101.4	1.090	0.737	16.1%	1,150	1,200		0.5%	27.2%
▼ The Energy House Co.	ENER.KW	NM	3.25	0.00%	0.72	0.182	(0.014)	8.3	0.350	0.071	23.0%	739,132	130,986		487.2%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.8	0.45	0.00%	0.22	0.137	(0.007)	34.7	0.173	0.099	(16.0%)	89,600	12,275		9.4%	4.6%
Energy		9.8	0.99	6.64%				255.4			9.5%	4,800,333	309,573			10.2%
▼ Kuwait Foundry Co.	KFDC.KW	5.5	2.36	2.08%	0.49	0.578	(0.020)	37.6	0.750	0.495	(7.2%)	106,776	62,233		5.9%	43.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.38	0.00%	0.73	0.658	(0.043)	351.9	0.720	0.560	1.2%	1,212,580	793,425		10.0%	12.0%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	12.3	2.72	6.67%	0.11	1.049	0.055	105.8	2.850	0.750	(16.0%)	734	697		0.0%	22.1%
Basic Materials		11.5	2.36	4.37%				495.3			(3.7%)	1,320,090	856,356			14.9%
▼ Specialities Group Holding Co.	SPEC.KW	16.1	0.78	1.39%	0.69	0.138	(0.008)	25.9	0.189	0.092	7.0%	1,448,813	189,930		33.9%	4.9%
▼ Kuwait Cement Co.	KCEM.KW	51.2	0.78	2.53%	0.62	0.230	(0.015)	164.0	0.285	0.169	1.3%	40,520	9,456		3.8%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.9	1.53	3.49%	0.99	1.989	0.010	414.1	2.020	1.176	10.5%	130,915	256,277		7.4%	7.6%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.1	2.00	4.07%	0.69	0.861	(0.024)	155.2	0.975	0.729	2.6%	337,088	283,864		15.1%	11.7%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.1	1.04	6.33%	0.44	0.790	(0.011)	79.2	0.928	0.783	(2.6%)	26,146	20,609		1.8%	6.1%
▲ Shuaiba Industrial Co.	PAPE.KW	16.1	1.00	6.26%	0.23	0.189	0.002	18.8	0.225	0.159	(10.8%)	28,177	4,990		1.3%	6.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.82	0.00%	0.22	0.154	(0.004)	13.9	0.190	0.068	28.3%	220,630	33,260		40.6%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.75	0.00%	0.57	0.063	(0.006)	20.7	0.101	0.052	(23.4%)	3,878,604	234,310		49.8%	NM
= National Industries Co.	NIBM.KW	12.7	0.83	4.66%	0.20	0.214	0.000	76.9	0.249	0.160	20.9%	3,997	855		1.4%	6.5%
▼ Equipment Holding Co.	EQUI.KW	NM	1.31	0.00%	1.01	0.045	(0.005)	3.6	0.090	0.025	(43.0%)	980,032	44,029		70.8%	NM
▼ National Co. for Consumer Industries	NCCI.KW	35.5	0.95	0.00%	0.25	0.093	(0.007)	27.9	0.134	0.099	(11.3%)	5,051,084	472,226		63.5%	2.7%
▼ Agility (PWC Logistics)	AGLT.KW	9.3	0.57	4.16%	1.59	0.229	(0.018)	584.5	0.489	0.209	(7.3%)	8,100,560	1,829,415		16.2%	6.2%
▼ National Cleaning Co.	CLEA.KW	9.7	0.37	0.00%	0.78	0.047	(0.007)	10.9	0.067	0.041	(22.7%)	1,732,295	84,445		45.5%	3.8%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.31	0.00%	0.78	0.047	(0.002)	12.8	0.068	0.039	(23.1%)	1,032,306	47,570		49.2%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	9.8	1.17	4.58%	0.46	0.320	0.001	41.6	0.389	0.256	(5.6%)	174,471	52,748		5.5%	12.0%
▼ Humansoft Holding Co.	HUMN.KW	8.4	2.75	13.99%	0.50	2.491	(0.087)	335.7	3.237	2.409	(8.4%)	470,048	1,167,173		13.6%	32.7%
= Gulf Franchising Co.	GFCI.KW	NM	2.47	0.00%	1.28	0.080	0.000	3.2	0.106	0.074	(4.2%)	0	0		0.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	12.1	1.83	4.64%	0.69	0.644	(0.042)	110.2	0.783	0.421	(0.9%)	119,845	75,904		12.5%	15.1%
▼ United Projects Group	UPAC.KW	61.2	0.55	0.00%	0.21	0.155	(0.007)	58.5	0.248	0.112	0.0%	43,180	6,480		0.7%	0.9%
▼ Mubarrad Holding Co.	MBRD.KW	9.7	0.69	5.90%	0.88	0.085	(0.008)	13.9	0.105	0.080	(9.8%)	460,599	38,840		24.8%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	19.3	2.05	4.76%	0.53	0.525	(0.022)	132.8	0.596	0.460	14.1%	300,220	155,829		26.1%	10.6%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	15.2	0.59	5.63%	0.15	0.088	(0.003)	31.9	0.096	0.081	4.0%	7,692	677		0.5%	3.9%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.9	1.06	6.62%	0.07	0.393	0.003	59.0	0.420	0.351	3.1%	468,619	172,856		4.1%	11.9%
Industrials		15.6	1.04	4.66%				2,395.1			(3.2%)	25,055,841	5,181,740			6.5%

Boursa Kuwait Daily Bulletin

Sunday, April 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.28	0.103	0.000	21.5	0.126	0.100	(3.7%)	157,100	15,656		7.8%	NM
▲ Mezzan Holding Co.	MEZZ.KW	18.1	2.20	2.93%	0.45	0.850	0.030	264.2	1.114	0.690	(5.6%)	901,622	700,040		9.3%	12.1%
Consumer Staples		18.1	1.52	2.93%				285.7			(5.4%)	1,058,722	715,696			6.6%
= Advanced Technology Co.	ATCK.KW	NM	1.59	2.67%	0.02	0.748	0.000	112.2	0.750	0.389	92.3%	0	0		0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.355	0.0%	0	0		0.2%	13.3%
Health Care		14.2	1.74	2.67%				273.6			24.5%	0	0			7.8%
= Kuwait National Cinema Co.	KCIN.KW	8.6	1.25	5.82%	0.29	1.248	0.000	115.6	1.493	1.100	7.6%	0	0		0.1%	14.5%
▼ Kuwait Hotels Co.	KHOT.KW	15.2	2.28	0.00%	NA	0.265	(0.010)	15.0	0.365	0.133	52.3%	700	186		0.9%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.53	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	25.8	10.75	1.66%	0.77	1.500	(0.208)	343.9	2.583	0.798	(18.9%)	90,088	138,982		9.2%	41.7%
▼ Oula Fuel Marketing Co.	OULA.KW	29.9	2.50	1.09%	0.58	0.460	(0.057)	186.1	0.770	0.132	29.6%	2,122,568	990,148		655.1%	8.3%
▼ Kuwait Resorts Co.	MUNK.KW	9.7	0.69	1.73%	0.74	0.108	(0.004)	22.7	0.135	0.067	(3.6%)	19,250	2,079		14.8%	7.2%
▼ Jazeera Airways Co.	JAZK.KW	21.3	6.12	4.06%	0.71	0.985	(0.020)	216.7	1.195	0.810	(2.3%)	420,307	413,851		14.1%	28.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	24.5	1.42	2.39%	0.51	0.293	(0.009)	118.5	0.459	0.130	29.1%	262,977	76,585		29.3%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	34.4	0.86	7.44%	0.20	0.106	(0.006)	12.2	0.193	0.097	(6.2%)	366,038	38,218		76.1%	2.5%
= Jiyad Holding Co	JIYAD.KW	NM	0.93	0.00%	0.72	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	12.3	1.37	6.05%	0.16	0.215	(0.009)	65.2	0.259	0.175	(17.0%)	939,766	202,810		25.2%	11.2%
▼ Palms Agro Production Co.	PAPK.KW	24.0	2.04	2.61%	0.37	0.228	(0.011)	11.9	0.393	0.140	1.8%	41,030	9,385		10.9%	8.5%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.8	3.87	2.75%	0.48	1.256	(0.084)	344.2	1.439	1.000	21.9%	1,072,088	1,343,544		25.9%	32.9%
Consumer Discretionary		21.3	1.42	2.68%				1,482			3.1%	5,334,812	3,215,788			11.2%
▼ Zain	ZAIN.KW	9.5	1.61	5.47%	1.23	0.457	(0.016)	1,977.5	0.501	0.425	(2.6%)	3,233,279	1,460,155		6.1%	16.9%
▼ National Mobile Telecom Co.	OORE.KW	11.3	1.00	8.00%	0.59	1.118	(0.010)	560.3	1.250	0.995	5.0%	98,368	107,416		1.0%	8.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.3	2.26	6.45%	0.64	0.543	(0.013)	542.3	0.616	0.511	0.9%	593,191	321,738		5.2%	13.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	1.22	0.00%	0.89	0.062	(0.002)	5.4	0.092	0.059	(11.4%)	60,952	3,828		11.1%	NM
Telecommunications		11.3	1.41	6.45%				3,085.5			(0.7%)	3,985,790	1,893,137			14.0%
▼ National Bank of Kuwait	NBKK.KW	13.5	1.97	2.57%	1.21	0.974	(0.073)	8,110.0	1.079	0.840	8.7%	12,997,934	12,906,444		4.4%	14.6%
▼ Gulf Bank	GBKK.KW	21.5	1.55	2.94%	1.08	0.340	(0.018)	1,292.9	0.361	0.248	4.3%	28,786,327	9,814,266		20.4%	7.2%
▲ Commercial Bank of Kuwait	CBKK.KW	9.3	1.96	4.90%	0.34	0.773	0.009	1,462.5	0.937	0.490	19.8%	9,361	7,082		0.1%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	13.7	1.14	3.45%	0.65	0.288	(0.011)	718.0	0.329	0.224	10.8%	1,029,284	295,890		9.3%	8.3%
▼ Kuwait International Bank	KIBK.KW	15.4	1.02	2.24%	1.00	0.208	(0.014)	354.3	0.230	0.152	13.7%	17,447,449	3,583,085		22.5%	6.6%
▼ Burgan Bank	BURG.KW	17.2	0.92	2.71%	1.07	0.221	(0.016)	799.9	0.247	0.172	25.6%	15,500,931	3,417,912		10.7%	5.3%
▼ Kuwait Finance House	KFH.KW	19.4	2.12	1.59%	1.38	0.745	(0.043)	11,693.4	0.810	0.696	(0.1%)	26,131,659	19,453,986		4.1%	10.9%
▼ Boubyan Bank	BOUK.KW	27.5	2.92	1.58%	1.05	0.634	(0.041)	2,663.3	0.690	0.509	13.0%	6,889,250	4,371,813		4.8%	10.6%
▼ Warba Bank	WARB.KW	20.3	1.35	0.00%	0.98	0.208	(0.008)	454.2	0.254	0.166	8.3%	22,832,477	4,705,629		43.2%	6.7%
Banks		17.2	1.55	2.64%				27,548.3			5.7%	131,624,672	58,556,106			11.6%

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Sunday, April 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	9.6	0.68	6.68%	0.06	0.569	0.025	105.2	0.650	0.494	(3.6%)	22,022	11,572	1.2%	7.1%
= Gulf Insurance Group	GINS.KW	13.1	1.40	1.91%	0.09	1.199	0.000	340.2	2.000	1.031	6.1%	1,314	1,575	0.0%	10.7%
= Ahleiah Insurance Co.	AINS.KW	8.4	1.24	1.56%	0.14	0.880	0.000	190.7	0.938	0.655	(1.7%)	0	0	0.5%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.6	0.86	7.65%	0.39	0.152	(0.003)	37.2	0.170	0.108	(7.3%)	8,506	1,274	3.5%	13.0%
= Kuwait Reinsurance Co.	KWRE.KW	8.0	1.23	2.53%	0.11	0.393	0.000	113.2	0.438	0.311	7.7%	0	0	0.3%	15.4%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.73	0.00%	0.44	0.155	(0.010)	16.5	0.247	0.105	(6.6%)	272,837	39,624	21.5%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	75.4	1.01	0.00%	0.50	0.039	(0.000)	4.3	0.069	0.033	(26.3%)	59,274	2,224	94.8%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
Insurance		8.4	1.12	4.60%				835.7			1.8%	363,953	56,270		11.3%
▼ Sokouk Holding Co.	SHCK.KW	8.2	0.80	0.00%	1.10	0.046	(0.010)	26.4	0.068	0.044	(9.1%)	9,617,109	461,139	72.8%	9.7%
▼ Kuwait Real Estate Co.	KREK.KW	23.4	1.85	0.00%	0.97	0.313	(0.024)	314.3	0.348	0.199	22.3%	8,478,875	2,641,910	107.2%	7.9%
▼ United Real Estate Co.	UREK.KW	43.2	1.12	0.00%	0.54	0.169	(0.011)	220.0	0.212	0.043	48.2%	2,879,109	478,229	22.6%	2.6%
▼ National Real Estate Co.	NREK.KW	14.8	0.37	0.00%	1.25	0.074	(0.005)	137.3	0.100	0.069	(5.3%)	4,530,950	337,590	13.2%	2.5%
▼ Salhia Real Estate Co.	SREK.KW	19.3	1.34	3.51%	0.37	0.411	(0.017)	243.9	0.465	0.398	3.0%	177,442	73,693	12.1%	6.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	8.5	0.51	5.07%	0.19	0.328	(0.017)	131.7	0.400	0.332	(11.4%)	160,618	53,237	1.0%	6.0%
▼ Ajjal Real Estate Entertainment Co.	AREC.KW	10.9	0.46	6.46%	0.45	0.308	(0.002)	64.4	0.324	0.235	13.7%	1	0	1.4%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	18.4	0.74	3.17%	1.17	0.078	(0.007)	29.3	0.096	0.055	12.7%	2,512,401	192,549	123.0%	4.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	11.4	0.57	0.00%	0.69	0.072	(0.005)	25.2	0.102	0.043	(12.7%)	1,598,357	115,647	24.9%	5.0%
▼ Mabanee Co.	MABK.KW	17.1	1.67	1.75%	1.03	0.799	(0.027)	1,114.7	0.897	0.762	4.9%	1,482,411	1,167,823	4.6%	9.7%
= Injazzat Real Estate Development Co.	INJA.KW	11.8	0.59	4.66%	0.24	0.105	0.000	35.5	0.109	0.093	4.0%	1,814,451	189,482	2.6%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	18.3	0.96	1.88%	0.64	0.152	(0.013)	285.4	0.213	0.120	2.7%	1,268,714	189,548	12.4%	5.3%
▼ Sanam Real Estate Co.	SANK.KW	21.9	1.91	0.00%	0.45	0.204	(0.009)	22.5	0.237	0.160	(6.4%)	242,241	47,340	22.2%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	12.6	0.59	5.68%	0.66	0.088	(0.001)	36.6	0.100	0.069	(2.7%)	2,910,894	247,400	27.9%	4.7%
▲ Aqar Real Estate Investment Co.	AQAR.KW	20.6	0.66	3.48%	0.04	0.086	0.004	19.9	0.094	0.053	16.0%	210,136	17,352	32.3%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.21	0.00%	0.43	0.033	(0.002)	6.2	0.047	0.028	(7.6%)	101,830	3,243	14.1%	NM
▼ MAZAYA Holding Co.	MAZA.KW	27.0	0.71	0.00%	1.04	0.061	(0.008)	32.9	0.082	0.062	(17.7%)	4,058,221	244,442	29.0%	2.6%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.3	0.57	7.67%	0.51	0.065	(0.006)	24.1	0.078	0.054	(2.2%)	1,604,997	105,369	28.1%	5.0%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	19.0	0.92	0.00%	0.21	0.106	0.003	33.0	0.127	0.075	(5.4%)	31,100	3,076	5.7%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.29	0.00%	0.44	0.090	(0.008)	23.0	0.125	0.060	2.3%	348,455	31,101	74.1%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.0	1.42	0.00%	0.68	0.129	(0.022)	41.5	0.179	0.116	6.6%	3,127,645	420,930	48.6%	20.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	21.3	1.26	2.70%	1.10	0.111	(0.008)	65.8	0.225	0.049	37.5%	10,308,564	1,098,971	721.5%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	10.4	1.27	0.00%	0.86	0.113	(0.015)	15.4	0.332	0.036	(25.7%)	6,889,217	782,551	116.9%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.47	0.00%	0.48	0.059	(0.001)	8.2	0.141	0.041	(5.0%)	1,126,859	63,627	34.5%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.1	0.80	0.00%	0.51	0.074	(0.006)	11.8	0.105	0.056	(4.9%)	593,841	43,325	74.5%	8.8%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.03	0.00%	0.34	0.036	(0.003)	3.5	0.046	0.023	(11.3%)	10,650	389	49.7%	NM
= Dalqan Real Estate Co.	DALQ.KW	20.8	1.98	0.00%	0.07	0.240	0.000	14.4	0.250	0.112	17.6%	85,900	20,017	19.2%	9.5%
= Dar Al Thuraya Real Estate Co.	THURY.KW	6.5	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(3.7%)	0	0	0.7%	13.0%
▼ Osos Holding Group Co.	OSOS.KW	5.5	0.83	0.00%	0.33	0.113	(0.017)	12.3	0.147	0.075	(9.6%)	13,327	1,579	5.0%	15.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.09	1.129	0.004	26.6	1.190	1.045	0.3%	188,880	211,241	7.9%	NA
Real Estate		14.8	0.83	3.50%				3,041.3			6.1%	66,373,195	9,242,800		5.6%

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Sunday, April 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Investment Co.	KINV.KW	7.5	0.74	7.60%	0.95	0.170	(0.012)	93.7	0.200	0.143	(1.7%)	894,477	152,375	18.4%	9.9%
▼ Commercial Facilities Co.	FACI.KW	10.4	0.76	7.67%	0.52	0.246	(0.008)	124.9	0.283	0.169	0.8%	46,000	11,421	2.5%	7.4%
▼ Int'l Financial Advisors Co.	IFIN.KW	26.6	2.03	0.00%	1.24	0.445	(0.042)	213.7	0.494	0.219	17.1%	6,587,518	2,916,578	100.8%	7.6%
▼ National Investment Co.	NINV.KW	15.2	0.94	9.47%	1.31	0.232	(0.018)	184.9	0.276	0.214	(8.7%)	3,740,376	871,129	22.5%	6.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	28.3	0.70	0.00%	0.79	0.089	(0.008)	442.7	0.135	0.090	(6.8%)	13,821,429	1,225,842	13.0%	2.5%
▼ Coast Invest. & Development Co.	COAS.KW	60.7	0.56	0.00%	1.23	0.057	(0.007)	26.5	0.089	0.057	(21.4%)	846,091	48,477	10.4%	0.9%
▼ The Securities House Co.	SECH.KW	16.6	0.62	0.00%	1.20	0.062	(0.008)	24.8	0.100	0.048	(14.3%)	2,054,659	127,514	49.0%	3.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.2	1.33	1.09%	1.04	0.265	(0.029)	229.0	0.305	0.161	0.0%	10,710,615	2,868,281	135.5%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	16.5	0.69	4.77%	0.81	0.146	(0.001)	73.7	0.167	0.109	(3.3%)	113,000	15,669	12.0%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	7.5	1.07	0.00%	0.55	0.115	(0.013)	25.3	0.337	0.069	(57.1%)	2,333,074	261,760	121.3%	14.2%
▼ First Investment Co.	OLAK.KW	7.5	0.61	0.00%	1.10	0.039	(0.002)	17.3	0.055	0.032	(16.7%)	1,452,622	54,965	29.3%	8.2%
▼ Gulf Investment House	GIHK.KW	56.3	5.12	0.00%	0.91	0.568	(0.008)	230.9	0.840	0.345	(8.8%)	71	40	0.1%	9.1%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.8	0.96	5.00%	1.28	0.150	(0.008)	99.6	0.176	0.140	(4.5%)	9,264,372	1,372,760	44.8%	10.9%
▼ Bayan Investment Co.	BAYK.KW	6.8	0.99	0.00%	0.75	0.056	(0.004)	12.8	0.087	0.037	(11.9%)	381,772	21,280	25.3%	14.5%
▲ Osoul Investment Co.	OSUL.KW	14.9	1.23	8.00%	0.40	0.125	0.002	15.8	0.187	0.073	(9.4%)	30,023	3,558	39.2%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.73	0.00%	0.38	0.144	(0.016)	44.5	0.171	0.061	12.5%	970,430	138,133	16.8%	NM
▼ Kamco Investment Co.	KAMC.KW	8.1	0.57	4.85%	0.61	0.103	(0.009)	35.3	0.146	0.091	(16.3%)	800,429	80,890	19.3%	7.0%
▼ National International Holding Co.	NIHK.KW	23.7	1.01	0.00%	0.75	0.166	(0.020)	38.9	0.498	0.087	(52.2%)	4,769,601	786,662	139.9%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.11	0.00%	0.63	0.218	(0.025)	48.7	0.352	0.083	(8.8%)	512,360	107,340	28.1%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.83	0.00%	0.31	0.090	(0.000)	18.6	0.142	0.076	(19.7%)	214,014	18,557	63.9%	0.7%
▼ Al-Deera Holding	DEER.KW	11.6	1.23	1.31%	0.88	0.381	(0.030)	39.3	0.518	0.267	0.5%	265,673	99,735	68.4%	10.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.01	0.00%	1.94	0.080	(0.007)	30.7	0.128	0.073	(27.9%)	7,229,031	565,326	53.3%	0.7%
= Ektitab Holding Co.	EKTT.KW	NM	3.10	0.00%	1.04	0.013	0.000	4.1	0.023	0.012	(13.9%)	136,827	1,766	8.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.8	1.01	7.92%	1.18	0.312	(0.006)	159.2	0.356	0.213	8.0%	1,463,061	450,090	14.2%	26.6%
= Tamdeen Investment Co.	TAMI.KW	7.4	0.30	6.41%	0.36	0.745	0.000	100.2	1.168	0.311	(23.6%)	0	0	0.3%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	18.1	0.76	0.00%	0.53	0.050	(0.005)	8.8	0.059	0.031	(15.6%)	61	3	2.2%	4.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.36	0.00%	0.64	0.031	(0.004)	25.3	0.048	0.034	(26.0%)	3,429,456	106,268	15.0%	0.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	55.2	4.30	0.00%	NA	0.355	(0.010)	53.3	0.407	0.281	(6.6%)	249,186	87,877	45.2%	7.8%
▼ Alimtiqaz Investment Group	ALIMK.KW	NM	0.33	0.00%	1.02	0.045	(0.003)	47.7	0.076	0.043	(27.8%)	2,879,966	128,153	10.1%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.27	0.00%	1.37	0.031	(0.002)	13.4	0.050	0.025	(15.2%)	3,772,110	116,600	42.6%	NM
▼ National Industries Group	NIND.KW	9.6	1.03	4.24%	1.41	0.236	(0.021)	568.7	0.278	0.197	(4.8%)	6,802,270	1,622,120	13.0%	10.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	14.0	2.64	0.00%	0.57	0.250	(0.028)	7.5	0.354	0.115	0.4%	59,100	15,190	255.3%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.59	0.00%	0.81	0.050	(0.004)	30.4	0.059	0.030	10.7%	5,575,428	271,241	76.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.45	0.00%	0.13	0.044	(0.000)	7.3	0.068	0.032	(1.8%)	145,298	5,998	8.0%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.42	5.19%	0.21	0.208	(0.011)	234.4	0.287	0.214	(17.8%)	672,841	136,035	3.6%	40.4%
▼ GFH Financial Group	GFH.KW	9.3	1.13	5.17%	0.95	0.089	(0.003)	341.1	0.112	0.076	(9.2%)	9,510,076	803,239	11.4%	12.1%
▼ Inovent	INOV.KW	NM	0.61	0.00%	0.87	0.083	(0.007)	25.5	0.188	0.072	(29.7%)	1,558,430	130,607	121.3%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	26.7	0.59	4.42%	0.08	0.068	0.000	13.3	0.079	0.053	3.3%	0	0	9.5%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.9	0.54	4.72%	0.55	0.064	(0.004)	16.7	0.077	0.053	(8.6%)	223,000	14,223	19.9%	4.6%
▼ Boursa Kuwait Securities Co	BOURSA.KW	27.6	7.43	3.28%	0.95	2.500	(0.250)	501.9	2.989	1.836	8.7%	125,217	322,751	8.7%	26.9%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	12.9	2.04	0.00%	0.61	0.361	(0.025)	108.3	0.535	0.378	(12.4%)	1,184,828	430,823	19.9%	15.8%
Financial Services		13.5	1.01	5.00%				4,538.8			(7.3%)	104,824,792	16,391,275		7.4%

Boursa Kuwait Daily Bulletin

Sunday, April 6, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.26	0.00%	0.26	0.149	(0.009)	14.9	0.263	0.132	4.2%	12,910	1,857	66.2%	NM
Technology		NM	1.26	0.00%				14.9			4.2%	12,910	1,857		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.2	1.17	2.78%	0.54	0.144	(0.007)	158.4	0.173	0.142	(4.6%)	2,200,809	317,154	6.4%	6.8%
Utilities		17.2	1.17	2.78%				158.4			(4.6%)	2,200,809	317,154		6.8%

Boursa Kuwait	14.02	1.06	2.5%		44,410.4		3.06%	346,955,919	96,737,752		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.748	92.3%
Kuwait Hotels Co.	0.265	52.3%
United Real Estate Co.	0.169	48.2%
Kuwait Business Town Real Estate Co.	0.111	37.5%
Oula Fuel Marketing Co.	0.460	29.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.111	4,274,259,986
Oula Fuel Marketing Co.	0.460	2,650,357,781
Arzan Financial Group For Fin. & Invest.	0.265	1,170,990,025
Kuwait Real Estate Co.	0.313	1,076,401,143
Warba Bank	0.208	942,277,376

YTD Top % Losers	Close (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.115	(57.1%)
National International Holding Co.	0.166	(52.2%)
Equipment Holding Co.	0.045	(43.0%)
Inovest	0.083	(29.7%)
Al Safat Investment Co.	0.080	(27.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.460	1,598,112,430
Kuwait Business Town Real Estate Co.	0.111	638,021,995
Kuwait Finance House	0.745	502,878,045
National Bank of Kuwait	0.974	369,009,398
Kuwait Real Estate Co.	0.313	339,205,410

* Different Fiscal Year Company

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