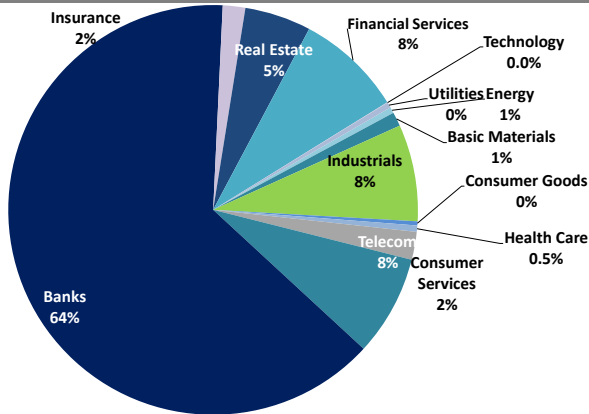


Boursa Kuwait Daily Report

April 6, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,849.2	27.5	6.7%
2- National Bank of Kuwait	7,363.5	15.3	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,433.6	37.3	8.2%
5- Zain	2,345.3	11.6	16.8%
6- Agility (PWC Logistics)	1,475.3	36.2	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	947.4	15.7	8.6%
9- Mabanee Co.	895.3	14.9	10.7%
10- Burgan Bank	738.6	15.9	6.2%
Total	30,457	19.99	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dalqan Real Estate Co.	0.212	0.014	7.1%
Sultan Center Food Products Co.	0.090	0.005	5.8%
Senenergy Holding Co.	0.033	0.002	5.1%
Munshaat Real Estate Projects Co.	0.055	0.003	5.0%
Alimtiq Investment Group	0.058	0.003	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.012	(0.002)	(12.1%)
Kuwait Investment Co.	0.117	(0.007)	(5.6%)
Credit Rating & Collection Co.	0.015	(0.001)	(5.0%)
Coast Invest. & Development Co.	0.087	(0.004)	(4.4%)
National Cleaning Co.	0.027	(0.001)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Boubyan Bank	0.651	0.2%	11,892,469
Kuwait Finance House	0.739	(0.7%)	7,238,274
Jiyad Holding Co.	0.019	(4.0%)	6,239,699
Kuwait Projects Co.(Holding)	0.127	0.8%	5,615,892
Asiya Capital Investment Co.	0.053	(1.9%)	5,547,863

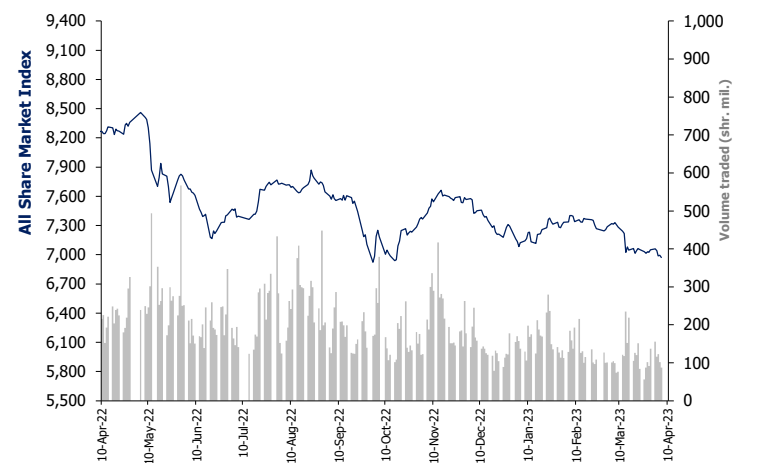
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,207.3	▼	(0.3%)	(4.3%)	(7.6%)
Energy	201.3	▲	0.2%	0.0%	(12.3%)
Basic Materials	477.0	▼	(0.1%)	(1.4%)	(0.2%)
Industrials	3,307.3	▼	(0.6%)	(2.7%)	(12.2%)
Consumer Staples	134.7	▼	(1.4%)	0.0%	(7.2%)
Health Care	222.3	=	0.0%	1.6%	0.1%
Consumer Discretionary	949.8	▲	0.7%	(1.6%)	(3.3%)
Telecommunications	3,429.0	▼	(0.3%)	(1.2%)	(5.3%)
Banks	27,611.9	▼	(0.5%)	(6.0%)	(8.1%)
Insurance	763.9	▼	(0.1%)	0.3%	23.6%
Real Estate	2,264.5	▲	0.8%	(1.2%)	(12.1%)
Financial Services	3,645.6	▼	(0.2%)	0.3%	(5.0%)
Technology	8.7	=	0.0%	(0.5%)	(9.1%)
Utilities	191.4	▼	(0.6%)	(1.7%)	(7.4%)

Market Breadth	 43	 49	 61		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,725.24	(31.4)	(0.4%)	(1.2%)	(4.8%)
Main 50 Index	5,512.85	(5.1)	(0.1%)	(1.4%)	(3.6%)
Main Market Index	5,455.81	(2.3)	(0.0%)	(0.8%)	(2.5%)
All Share Market Index	6,969.18	(23.6)	(0.3%)	(1.2%)	(4.4%)
Market Cap (KWD Mn)	43,207.35	(142.2)	(0.3%)	(4.3%)	(7.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	86.7	(14.5)	(14.3%)	137.9	273.7
Value Traded (KWD Mn)	27.6	0.84	3.1%	42.8	68.0
No. of Trades	7,247	(81)	(1.1%)	8,891	12,381

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubyan Bank	0.651	0.2%	7,779,562
Kuwait Finance House	0.739	(0.7%)	5,366,735
Agility (PWC Logistics)	0.578	(1.2%)	3,112,292
National Bank of Kuwait	0.975	(0.8%)	2,433,995
Zain	0.542	0.0%	1,026,601

Boursa Kuwait - Premier Market

Thursday, April 6, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.975	(0.008)	(0.8%)	7,364	21.0%	17.0%	15.3	2.11	3.8%	1.20	13.8%	(9.6%)	233.91	253.49
▲	Gulf Bank	0.296	0.001	0.3%	947	2.7%	2.2%	15.7	1.35	3.4%	1.10	8.6%	(5.7%)	192.46	58.90
▼	Kuwait International Bank	0.187	(0.001)	(0.5%)	198	0.6%	0.5%	17.9	0.82	1.9%	0.99	4.5%	(14.1%)	372.98	73.73
▼	Burgan Bank	0.225	(0.001)	(0.4%)	739	2.1%	1.7%	15.9	0.99	3.6%	1.05	6.2%	2.7%	68.73	15.39
▼	Kuwait Finance House	0.739	(0.005)	(0.7%)	9,849	28.2%	22.8%	27.5	1.84	2.2%	1.41	6.7%	(9.6%)	1,007.33	840.28
▲	Boubyan Bank	0.651	0.001	0.2%	2,434	7.0%	5.6%	37.3	3.07	0.9%	1.04	8.2%	(18.4%)	195.96	134.38
▼	Kuwait Investment Co.	0.117	(0.007)	(5.6%)	64	0.2%	0.1%	24.4	0.58	4.2%	0.88	2.4%	(23.0%)	90.88	12.32
▼	National Investments Co	0.234	(0.001)	(0.4%)	187	0.5%	0.4%	17.2	0.96	12.0%	1.30	5.5%	(1.3%)	57.22	13.67
▲	Kuwait Projects Co. (Holding)	0.127	0.001	0.8%	635	1.8%	1.5%	NM	1.96	3.9%	0.73	NM	13.4%	436.28	50.02
=	Arzan Financial Group for Financing & In	0.102	0.000	0.0%	82	0.2%	0.2%	7.4	0.68	3.8%	1.02	9.2%	(11.3%)	155.34	18.19
▼	Aayan Leasing and Investment	0.123	(0.002)	(1.6%)	82	0.2%	0.2%	11.3	0.91	6.1%	1.32	8.0%	(7.5%)	526.55	73.33
▲	Al Imtiaz Investment Group	0.058	0.003	4.5%	61	0.2%	0.1%	NM	0.35	14.5%	1.05	NM	(23.0%)	62.33	3.92
=	Kuwait Real Estate Co.	0.110	0.000	0.0%	102	0.3%	0.2%	16.2	0.81	2.6%	0.99	5.0%	1.9%	399.09	43.62
▲	Mabane Co.	0.721	0.012	1.7%	895	2.6%	2.1%	14.9	1.59	2.1%	1.07	10.7%	(15.0%)	38.22	29.92
▼	The Commercial Real Estate Co.	0.098	(0.000)	(0.1%)	173	0.5%	0.4%	19.9	0.59	2.9%	0.63	3.0%	(0.5%)	224.81	22.33
▼	National Industries Group (Holding)	0.195	(0.001)	(0.5%)	426	1.2%	1.0%	19.4	0.88	2.6%	1.43	4.5%	(10.1%)	171.83	35.76
▼	Gulf Cable and Electrical Industries	1.130	(0.009)	(0.8%)	235	0.7%	0.5%	10.9	1.08	5.3%	1.04	10.0%	(7.0%)	6.46	7.48
▼	Heavy Engineering Industries and Shipbu	0.590	(0.009)	(1.5%)	106	0.3%	0.2%	19.5	1.56	3.4%	0.70	8.0%	(3.8%)	18.04	10.85
▼	Boubyan Petrochemical Co.	0.769	(0.001)	(0.1%)	411	1.2%	1.0%	8.3	1.56	7.8%	0.74	18.8%	(3.9%)	17.27	13.45
▼	Agility Public Warehousing Co.	0.578	(0.007)	(1.2%)	1,475	4.2%	3.4%	36.2	1.07	3.3%	1.52	3.0%	(19.7%)	465.90	282.13
=	Mobile Telecommunications Co.	0.542	0.000	0.0%	2,345	6.7%	5.4%	11.6	1.95	6.5%	1.27	16.8%	(3.7%)	237.21	130.30
▲	Human Soft Holding Co.	3.970	0.010	0.3%	483	1.4%	1.1%	8.4	3.99	10.0%	0.49	47.7%	12.8%	17.23	62.55
=	ALAFCO Aviation Lease and Finance Co.	0.184	0.000	0.0%	175	0.5%	0.4%	NM	0.68	0.0%	0.88	NM	(9.4%)	84.61	17.31
▲	Jazeera Airways Co.	1.800	0.022	1.2%	396	1.1%	0.9%	14.3	10.64	2.8%	0.71	74.6%	(5.3%)	18.32	31.14
▲	GFH Financial Group BSC	0.075	0.001	0.7%	260	0.7%	0.6%	9.3	0.88	5.9%	0.96	9.4%	(2.0%)	618.49	47.58
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.7%	7.9%	22.1	2.55	2.5%	1.10	11.6%	0.0%	-	-
▼	Warba Bank	0.228	(0.001)	(0.4%)	456	1.3%	1.1%	20.4	1.58	1.3%	0.98	7.8%	(3.0%)	180.15	41.91
▼	Mezzan Holding Co.	0.364	(0.006)	(1.6%)	113	0.3%	0.3%	NM	1.15	3.3%	0.47	NM	(7.4%)	50.99	19.83
▲	Integrated holding Co.	0.371	0.002	0.5%	94	0.3%	0.2%	24.1	1.51	4.0%	0.52	6.3%	0.3%	61.36	22.40
▼	Shamal Az-Zour Al-Oula Power and Wate	0.174	(0.001)	(0.6%)	191	0.5%	0.4%	14.3	1.61	2.3%	0.45	11.3%	(7.4%)	32.78	5.92
▼	Boursa Kuwait Securities Co.	1.813	(0.054)	(2.9%)	364	1.0%	0.8%	18.9	5.81	4.7%	0.89	30.8%	(11.6%)	8.48	16.66
▲	Ali Alghanim Sons Automotive Co.	0.876	0.001	0.1%	240	0.7%	0.6%	14.7	4.39	3.8%	0.48	29.8%	8.8%	29.94	25.93
Subtotal- Premier Market Stocks		7,725.24	(31.41)	-0.4%	34,983	100%	81%	16.0	1.43	4.29%		8.9%	-4.8%	6,081.17	2,414.69
Rest of the Market					8,224		19%	11.1	0.66	2.39%		5.5%		3,020.80	407.14

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, April 6, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.67	0.00%	1.07	0.033	0.002	6.6	0.045	0.030	(26.5%)	50	2	0.9%	NM
= Independent Petroleum Group	IPGK.KW	11.6	0.81	6.18%	0.26	0.465	0.000	84.1	0.545	0.410	(8.8%)	0	0	0.1%	7.0%
= National Petroleum Services Co.	NAPS.KW	10.7	1.83	6.29%	0.17	0.770	0.000	74.7	0.899	0.770	(2.4%)	0	0	0.4%	17.0%
▲ The Energy House Co.	ENER.KW	NM	0.12	0.00%	0.72	0.053	0.000	2.4	0.354	0.021	146.0%	4,700	242	6.7%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.6	0.38	0.00%	0.17	0.108	0.000	27.4	0.133	0.100	(6.1%)	1,000	108	4.7%	4.4%
Energy		10.7	0.53	6.24%				201.3			(12.3%)	5,750	351		1.2%
= Kuwait Foundry Co.	KFDC.KW	13.2	1.28	0.00%	0.51	0.310	0.000	22.4	0.328	0.266	5.4%	3,347	1,035	3.1%	9.7%
= Boubyan Petrochemicals Co.*	BPCC.KW	8.3	1.56	7.76%	0.74	0.769	(0.001)	411.3	0.856	0.732	(3.9%)	218,300	167,705	3.2%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.9	1.41	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0	0.0%	28.6%
Basic Materials		8.3	1.41	9.71%				477.0			(0.2%)	221,647	168,740		19.3%
▼ Specialities Group Holding Co.	SPEC.KW	9.2	0.60	5.73%	0.65	0.116	(0.001)	18.8	0.129	0.107	1.2%	1,324,553	155,277	41.8%	6.5%
= Kuwait Cement Co.	KCEM.KW	NM	0.65	2.78%	0.58	0.175	0.000	124.8	0.225	0.172	(21.5%)	21,061	3,675	1.1%	0.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	10.9	1.08	5.26%	1.04	1.130	(0.009)	235.2	1.250	0.999	(7.0%)	164,056	184,357	3.1%	10.0%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.5	1.56	3.39%	0.70	0.590	(0.009)	106.3	0.631	0.566	(3.8%)	54,197	32,102	10.0%	8.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.4	1.16	8.28%	0.47	0.845	0.005	84.7	0.863	0.800	3.4%	75,022	63,143	1.6%	6.6%
▲ Shuaiba Industrial Co.	PAPE.KW	12.0	0.84	7.58%	0.17	0.156	0.002	15.5	0.168	0.134	(3.1%)	42,000	6,468	2.7%	7.0%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.91	0.00%	0.19	0.071	(0.001)	6.4	0.077	0.038	42.3%	109,010	7,740	2.4%	NM
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	12.4	0.77	5.48%	0.21	0.182	0.000	65.4	0.194	0.165	(6.2%)	0	0	0.4%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.76	0.00%	0.95	0.046	0.000	3.7	0.047	0.044	0.4%	0	0	0.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.27	0.00%	0.16	0.117	(0.002)	35.1	0.127	0.108	5.4%	1,077,953	127,007	57.3%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.24	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	36.2	1.07	3.29%	1.52	0.578	(0.007)	1,475.3	0.720	0.563	(19.7%)	5,343,375	3,112,292	18.3%	3.0%
▼ National Cleaning Co.	CLEA.KW	NM	0.22	0.00%	0.75	0.027	(0.001)	6.2	0.035	0.026	(18.8%)	149,989	4,036	1.5%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	1.7	0.29	0.00%	0.77	0.049	0.001	13.5	0.065	0.046	(16.5%)	25,253	1,235	2.3%	17.2%
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.8	1.16	6.52%	0.50	0.299	(0.001)	35.5	0.315	0.275	0.7%	4,526	1,344	0.7%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.4	3.99	10.03%	0.49	3.970	0.010	483.0	3.990	3.341	12.8%	59,731	236,752	14.2%	47.7%
= Gulf Franchising Co.	GFCI.KW	3.0	1.54	0.00%	NA	0.079	0.000	3.1	0.097	0.079	(12.6%)	0	0	0.0%	52.2%
▼ Combined Group Contracting Co.	CGCK.KW	7.8	1.45	7.31%	0.69	0.409	(0.002)	70.0	0.476	0.400	(9.9%)	240,170	98,603	7.8%	18.5%
= United Projects Group	UPAC.KW	41.3	0.69	0.00%	0.20	0.191	0.000	72.1	0.211	0.174	(6.4%)	0	0	0.1%	1.7%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.68	0.00%	0.88	0.184	0.000	175.2	0.220	0.176	(9.4%)	524,431	95,973	8.9%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.5	0.56	7.03%	0.93	0.071	0.000	11.6	0.081	0.067	(11.7%)	70,947	5,022	5.9%	7.4%
▲ Integrated holding Co.	INTEGRATED.KW	24.1	1.51	4.04%	0.52	0.371	0.002	93.9	0.394	0.345	0.3%	226,081	83,670	24.3%	6.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	5.9	0.55	6.67%	0.15	0.090	0.000	32.7	0.100	0.088	(6.5%)	0	0	0.2%	9.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.2	0.95	0.00%	0.11	0.123	0.000	61.5	0.137	0.123	(7.5%)	0	0	0.2%	3.6%
= Jassim Transport & Stevedoring Co.	JTC.KW	13.6	1.12	5.31%	0.07	0.339	0.000	50.9	0.349	0.320	3.4%	0	0	1.8%	8.3%
Industrials		12.2	0.87	5.73%				3,307.3			(12.2%)	9,512,355.0	4,218,697		3.8%

Boursa Kuwait Daily Bulletin

Thursday, April 6, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.68	0.00%	0.28	0.103	0.000	21.5	0.114	0.098	(6.4%)	0	0	0.4%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.15	3.29%	0.47	0.364	(0.006)	113.1	0.422	0.360	(7.4%)	914,497	334,734	16.4%	NM
Consumer Staples		NM	0.92	3.29%				134.7			(7.2%)	914,497	334,734		NM
= Advanced Technology Co.	ATCK.KW	13.4	1.10	4.06%	0.00	0.493	0.000	74.0	0.525	0.379	12.0%	0	0	0.2%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.3	2.48	0.00%	0.02	0.656	0.000	147.6	0.656	0.590	(4.9%)	0	0	0.2%	16.2%
Health Care		14.3	2.48	4.06%				222.3			0.1%	0	0		11.1%
▲ Kuwait National Cinema Co.	KCIN.KW	10.6	1.18	5.51%	0.28	0.990	0.005	91.7	1.206	0.940	4.2%	8,154	7,909	0.7%	11.1%
= Kuwait Hotels Co.	KHOT.KW	22.2	2.24	2.73%	NA	0.179	0.000	10.1	0.179	0.171	1.1%	0	0	1.5%	10.1%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.57	0.00%	0.55	0.090	0.005	25.1	0.113	0.076	(17.4%)	320,000	29,277	3.7%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	3.3	1.75	0.00%	0.49	0.018	0.000	11.4	0.030	0.017	(35.2%)	26,000	474	2.6%	53.6%
= Oula Fuel Marketing Co.	OULA.KW	13.9	0.82	3.85%	0.44	0.130	0.000	52.6	0.148	0.121	(10.3%)	15,043	1,946	1.0%	5.9%
▲ Kuwait Resorts Co.	MUNK.KW	10.6	0.45	4.00%	0.74	0.070	0.000	13.6	0.083	0.068	(14.2%)	71,202	5,011	5.9%	4.3%
▲ Jazeera Airways Co.	JAZK.KW	14.3	10.64	2.78%	0.71	1.800	0.022	396.0	1.925	1.518	(5.3%)	64,777	116,479	8.3%	74.6%
▼ Soor Fuel Marketing Co.	SOOR.KW	16.3	0.79	3.87%	0.46	0.129	(0.001)	52.2	0.149	0.120	(13.4%)	7,024	906	0.6%	4.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	8.3	0.90	5.74%	0.09	0.103	0.002	11.8	0.120	0.099	(7.2%)	35,000	3,605	1.8%	10.9%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.22	0.00%	0.76	0.019	(0.001)	3.6	0.025	0.014	(16.4%)	6,239,699	123,483	144.4%	NM
▲ Al Eid Food Co.	ALEID.KW	13.2	1.74	2.26%	0.11	0.221	0.002	37.4	0.249	0.204	(9.4%)	474,745	104,130	20.5%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.82	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	NM
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.7	4.39	3.83%	0.48	0.876	0.001	240.1	0.945	0.790	8.8%	60,080	52,947	NA	29.8%
Consumer Discretionary		13.5	0.90	3.85%				950			(3.3%)	7,321,724	446,167		8.7%
= Zain	ZAIN.KW	11.6	1.95	6.46%	1.27	0.542	0.000	2,345.3	0.572	0.528	(3.7%)	1,897,141	1,026,601	5.5%	16.8%
▼ National Mobile Telecom Co.	OORE.KW	12.8	0.93	7.04%	0.59	0.989	(0.020)	495.6	1.199	0.970	(14.7%)	7,793	7,610	0.7%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.14	0.086	0.000	14.0	0.000	0.000	436.6%	0	0	0.0%	NM
▲ Kuwait Telecommunication Co.	STC.KW	12.6	2.46	5.26%	0.63	0.570	0.001	569.3	0.793	0.564	(2.6%)	317,202	179,316	13.7%	19.6%
= Hayat Communications Co.	HAYK.KW	NM	0.44	0.00%	1.01	0.055	0.000	4.8	0.059	0.050	(8.2%)	0	0	1.4%	NM
Telecommunications		12.6	1.95	6.46%				3,429.0			(5.3%)	2,222,136	1,213,527		13.7%
▼ National Bank of Kuwait	NBKK.KW	15.3	2.11	3.77%	1.20	0.975	(0.008)	7,363.5	1.076	0.974	(9.6%)	2,485,106	2,433,995	2.9%	13.8%
▲ Gulf Bank	GBKK.KW	15.7	1.35	3.38%	1.10	0.296	0.001	947.4	0.324	0.285	(5.7%)	1,940,018	574,401	6.0%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	18.2	1.50	4.44%	0.33	0.533	0.000	1,008.4	0.533	0.484	6.6%	0	0	0.3%	8.2%
▲ Ahli Bank of Kuwait	ABKK.KW	17.9	1.18	2.33%	0.65	0.340	0.001	602.0	0.348	0.315	9.3%	941,811	320,491	4.1%	6.6%
▼ Ahli United Bank - Kuwait	BKME.KW	17.8	1.27	2.61%	0.84	0.273	(0.001)	614.9	0.288	0.253	(3.9%)	639,828	174,933	2.1%	7.1%
▼ Kuwait International Bank	KIBK.KW	17.9	0.82	1.90%	0.99	0.187	(0.001)	198.3	0.210	0.183	(14.1%)	1,676,034	314,664	35.2%	4.5%
▼ Borgan Bank	BURG.KW	15.9	0.99	3.55%	1.05	0.225	(0.001)	738.6	0.234	0.209	2.7%	292,006	65,919	2.1%	6.2%
▼ Kuwait Finance House	KFH.KW	27.5	1.84	2.22%	1.41	0.739	(0.005)	9,849.2	0.806	0.709	(9.6%)	7,238,274	5,366,735	6.9%	6.7%
▲ Boubyan Bank	BOUK.KW	37.3	3.07	0.92%	1.04	0.651	0.001	2,433.6	0.815	0.619	(18.4%)	11,892,469	7,779,562	5.2%	8.2%
▼ Warba Bank	WARB.KW	20.4	1.58	1.32%	0.98	0.228	(0.001)	456.0	0.248	0.219	(3.0%)	1,080,733	246,074	9.0%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.10	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	11.6%
Banks		17.9	1.50	2.51%				27,611.9			(8.1%)	28,186,279	17,276,774		9.0%

Boursa Kuwait Daily Bulletin

Thursday, April 6, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	8.0	0.81	5.81%	0.06	0.540	(0.005)	99.8	0.577	0.500	3.1%	232,808	125,863	2.1%	10.1%
= Gulf Insurance Group	GINS.KW	14.5	1.87	3.79%	0.07	1.420	0.000	402.9	1.537	0.965	39.9%	0	0	0.3%	12.9%
= Ahleiah Insurance Co.	AINS.KW	7.3	0.90	7.15%	0.15	0.550	0.000	119.2	0.570	0.489	10.4%	6,398	3,519	0.5%	12.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	15.3	0.68	5.13%	0.38	0.149	0.001	25.3	0.175	0.107	22.1%	105,586	15,767	12.5%	4.4%
= Kuwait Reinsurance Co.	KWRE.KW	11.1	1.20	1.75%	0.08	0.340	0.000	80.9	0.352	0.288	18.1%	0	0	0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	47.0	0.57	0.00%	0.36	0.043	0.000	4.6	0.046	0.039	(4.8%)	0	0	0.1%	1.2%
▲ Wethaq Takaful Insurance Co.	WETH.KW	17.5	0.63	0.00%	0.50	0.023	0.000	2.6	0.026	0.019	(4.9%)	7,473	174	2.3%	3.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.0%
Insurance		12.8	0.84	5.47%				763.9			23.6%	352,265	145,322		11.2%
= Sokouk Holding Co.	SHCK.KW	14.2	0.53	0.00%	1.07	0.023	0.000	13.1	0.025	0.021	0.0%	34,800	793	2.4%	3.7%
= Kuwait Real Estate Co.	KREK.KW	16.2	0.81	2.65%	0.99	0.110	0.000	101.8	0.113	0.104	1.9%	199,836	21,959	43.1%	5.0%
▼ United Real Estate Co.	UREK.KW	NM	0.41	0.00%	0.45	0.054	(0.001)	70.6	0.067	0.053	(14.1%)	107,340	5,817	1.3%	0.4%
▼ National Real Estate Co.	NREK.KW	NM	0.47	0.00%	1.25	0.080	(0.000)	147.7	0.125	0.075	(36.4%)	737,912	58,575	21.6%	NM
▲ Salhia Real Estate Co.	SREK.KW	17.2	1.68	2.73%	0.34	0.526	0.003	270.8	0.567	0.507	(2.0%)	68,529	36,021	11.4%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	8.3	0.64	2.64%	0.18	0.350	0.000	140.5	0.380	0.326	(5.4%)	1,000	350	0.1%	7.7%
= Ajial Real Estate Entertainment Co.	AREC.KW	17.1	0.38	1.91%	0.46	0.260	0.000	50.3	0.292	0.250	(10.0%)	25,001	6,500	1.3%	2.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.47	0.00%	0.24	0.029	0.000	6.7	0.030	0.026	(4.3%)	0	0	0.3%	NM
▲ Arab Real Estate Co.	ARAB.KW	NM	0.41	0.00%	1.24	0.033	0.001	16.9	0.035	0.024	29.5%	1,860,398	61,494	20.3%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.57	0.00%	0.71	0.052	0.001	23.4	0.062	0.048	(12.8%)	2,700	140	1.0%	NM
▲ Mabane Co.	MABK.KW	14.9	1.59	2.06%	1.07	0.721	0.012	895.3	0.816	0.680	(15.0%)	195,381	140,209	2.9%	10.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	6.8	0.48	5.97%	0.24	0.082	0.003	27.7	0.087	0.074	2.6%	1,361,200	111,302	9.1%	7.1%
▼ The Commercial Real Estate Co.	TIJK.KW	19.9	0.59	2.89%	0.63	0.098	(0.000)	172.6	0.104	0.095	(0.5%)	565,637	55,538	12.8%	3.0%
= Sanam Real Estate Co.	SANK.KW	NM	1.02	0.00%	0.40	0.077	0.000	9.3	0.077	0.058	22.3%	21,096	1,599	0.9%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	23.4	0.51	6.94%	0.65	0.072	(0.001)	29.9	0.082	0.066	(6.9%)	60,000	4,318	9.5%	2.2%
= Aqar Real Estate Investment Co.	AQAR.KW	15.9	0.45	1.82%	0.00	0.055	0.000	12.7	0.064	0.055	(13.7%)	0	0	0.9%	2.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	8.1	0.52	0.00%	0.46	0.023	(0.000)	4.2	0.033	0.023	(31.8%)	31,009	708	0.7%	6.4%
▼ MAZAYA Holding Co.	MAZA.KW	27.7	0.40	0.00%	1.06	0.040	0.000	25.1	0.048	0.036	(17.1%)	480,415	19,009	11.8%	1.4%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	8.2	0.48	7.43%	0.48	0.054	0.000	19.9	0.059	0.050	0.6%	47,773	2,504	6.7%	5.9%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.22	0.00%	0.98	0.012	(0.002)	3.0	0.025	0.013	(41.0%)	234,800	3,031	6.8%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	10.0	0.73	5.83%	0.24	0.103	0.000	25.9	0.120	0.095	(11.2%)	0	0	0.2%	7.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	10.3	0.27	0.00%	0.39	0.083	0.000	21.2	0.093	0.075	(10.8%)	768	62	0.4%	2.6%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	4.6	1.65	0.00%	0.61	0.055	0.003	17.7	0.058	0.048	(10.0%)	2,000	110	0.2%	36.2%
▼ First Dubai For Real Estate Development	FIRST.KW	18.3	0.39	0.00%	1.45	0.040	(0.000)	29.4	0.050	0.038	(18.0%)	2	0	2.5%	2.1%
= Kuwait Business Town Real Estate Co.	KBTK.KW	12.2	0.73	0.00%	1.10	0.059	0.000	33.9	0.065	0.051	5.2%	401	23	13.1%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	15.4	0.32	0.00%	0.43	0.057	0.001	7.9	0.065	0.046	(4.7%)	20	1	0.8%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.84	0.008	0.000	2.4	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Mashaer Holding Co.	MASHAER.KW	NM	0.63	0.00%	0.51	0.054	(0.000)	9.5	0.059	0.051	(1.6%)	21,002	1,114	1.5%	NM
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.35	0.00%	0.26	0.021	0.001	2.0	0.027	0.019	(23.8%)	1,001	19	1.6%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	NM	1.84	1.38%	0.08	0.212	0.014	12.5	0.240	0.172	(7.8%)	179,804	36,007	9.2%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	19.6	1.25	0.00%	NA	0.146	0.000	21.4	0.204	0.146	(31.8%)	0	0	0.6%	6.4%
= Osos Holding Group Co.	OSOS.KW	9.3	0.94	7.48%	0.30	0.107	0.000	11.2	0.110	0.098	(2.7%)	5,000	535	0.2%	10.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.10	1.018	0.008	24.0	1.265	1.005	(19.2%)	5,028	5,094	11.0%	NA
Real Estate		14.9	0.52	2.69%				2,264.5			(12.1%)	6,249,853	572,831		3.5%

Boursa Kuwait Daily Bulletin

Thursday, April 6, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	24.4	0.58	4.25%	0.88	0.117	(0.007)	64.1	0.156	0.119	(23.0%)	1,359,557	161,846	16.6%	2.4%
▲ Commercial Facilities Co.	FACI.KW	9.7	0.63	7.66%	0.53	0.197	0.002	100.0	0.199	0.172	10.1%	205,273	40,240	2.4%	6.5%
▲ Int'l Financial Advisors Co.	IFIN.KW	6.7	0.52	0.00%	1.26	0.081	0.001	20.2	0.104	0.080	(18.4%)	363,240	28,938	103.8%	7.7%
▼ National Investment Co.	NINV.KW	17.2	0.96	11.95%	1.30	0.234	(0.001)	186.5	0.256	0.214	(1.3%)	276,497	65,157	7.2%	5.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.96	3.90%	0.73	0.127	0.001	635.3	0.130	0.099	13.4%	5,615,892	712,051	8.7%	NM
▼ Coast Invest. & Development Co.	COAS.KW	27.2	0.86	5.75%	1.28	0.087	(0.004)	40.5	0.092	0.077	3.6%	5,505	476	2.5%	3.2%
= The Securities House Co.	SECH.KW	10.3	0.59	0.00%	1.20	0.060	0.000	24.4	0.073	0.052	(16.2%)	17,500	1,042	6.8%	5.7%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	7.4	0.68	3.78%	1.02	0.102	0.000	81.8	0.126	0.101	(11.3%)	994,673	100,987	19.4%	9.2%
▲ Kuwait Financial Centre	MARKZ.KW	28.4	0.48	5.08%	0.82	0.098	0.001	49.1	0.110	0.093	(6.8%)	17,705	1,720	2.6%	1.7%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.8	0.82	7.37%	0.53	0.095	0.000	20.9	0.103	0.083	0.5%	0	0	1.3%	6.4%
▼ First Investment Co.	OLAK.KW	33.1	0.26	0.00%	1.09	0.030	(0.000)	13.2	0.063	0.027	(53.1%)	113,366	3,254	18.3%	0.8%
▲ Gulf Investment House	GIHK.KW	NM	3.61	0.00%	0.96	0.379	0.013	154.1	0.440	0.324	(4.1%)	7,465	2,829	2.0%	0.2%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	11.3	0.91	6.10%	1.32	0.123	(0.002)	81.7	0.153	0.121	(7.5%)	1,004,143	124,470	79.3%	8.0%
▼ Bayan Investment Co.	BAYK.KW	NM	0.17	0.00%	0.77	0.022	(0.001)	6.8	0.039	0.020	(46.5%)	8,849	195	2.5%	NM
= Osoul Investment Co.	OSUL.KW	27.8	0.77	6.98%	0.44	0.086	0.000	10.9	0.099	0.080	(12.1%)	0	0	0.5%	2.8%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.52	0.00%	0.38	0.070	0.000	21.6	0.071	0.062	7.9%	0	0	0.6%	NM
▼ Kamco Investment Co.	KAMC.KW	6.1	0.59	9.43%	0.57	0.106	(0.001)	36.3	0.115	0.097	2.9%	34,646	3,696	12.7%	9.6%
▼ National International Holding Co.	NIHK.KW	17.0	0.67	3.99%	0.74	0.117	(0.001)	25.7	0.136	0.107	(10.0%)	47,000	5,499	27.8%	4.0%
= UniCap Investment and Finance	UNICAP.KW	16.4	0.49	0.00%	0.61	0.044	0.000	9.8	0.062	0.041	(27.8%)	0	0	2.7%	3.0%
= Al Madar Finance & Investment Co.	MADR.KW	54.3	1.02	0.00%	0.34	0.108	0.000	22.4	0.115	0.081	(5.3%)	0	0	2.6%	1.9%
= Al-Deera Holding	DEER.KW	11.7	1.13	0.00%	0.88	0.156	0.000	14.3	0.161	0.136	(2.5%)	0	0	0.2%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.17	0.00%	2.55	0.090	(0.000)	25.3	0.117	0.086	(16.4%)	31,737	2,826	15.1%	NM
▼ Ektitab Holding Co.	EKTT.KW	NM	0.30	0.00%	0.97	0.009	(0.000)	3.0	0.011	0.008	(10.6%)	1,133,063	10,760	34.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.3	0.96	3.21%	1.25	0.154	0.004	78.6	0.189	0.141	(13.0%)	622,652	95,594	4.7%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.8	0.66	1.95%	0.36	0.605	0.000	206.0	0.610	0.605	(0.8%)	0	0	0.0%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	4.1	0.26	0.00%	0.63	0.026	(0.001)	4.6	0.040	0.027	(31.3%)	10,000	261	0.6%	6.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	3.3	0.48	0.00%	0.62	0.053	(0.001)	41.0	0.059	0.050	(7.4%)	5,547,863	301,813	21.9%	14.4%
= Rasiyat Holding Co.	RASIYAT.KW	NM	2.00	0.00%	NA	0.152	0.000	22.8	0.179	0.145	(10.1%)	1,065,000	160,840	46.8%	0.6%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	14.53%	1.05	0.058	0.003	61.2	0.076	0.053	(23.0%)	4,878,771	290,254	5.9%	NM
▼ Manazel Holding Co.	MANK.KW	6.0	0.44	0.00%	1.37	0.019	(0.000)	8.3	0.029	0.017	(29.0%)	1,225,289	23,781	10.4%	7.2%
▼ National Industries Group	NIND.KW	19.4	0.88	2.56%	1.43	0.195	(0.001)	426.2	0.227	0.190	(10.1%)	75,256	14,685	7.9%	4.5%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.00	0.00%	0.57	0.079	0.001	7.9	0.094	0.072	(2.3%)	8,273	632	2.4%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	1.40	0.00%	0.31	0.236	(0.003)	40.1	0.424	0.217	(26.7%)	320,107	51,612	9.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.25	0.00%	0.82	0.029	(0.000)	17.9	0.037	0.027	(18.6%)	224,650	6,295	2.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	0.52	0.00%	0.05	0.015	(0.001)	2.5	0.022	0.015	(30.3%)	888	13	1.0%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.4	2.12	12.05%	0.20	0.365	(0.002)	411.3	0.378	0.350	(2.9%)	1,079,757	399,443	2.2%	33.4%
▲ GFH Financial Group	GFH.KW	9.3	0.88	5.90%	0.96	0.075	0.001	260.1	0.080	0.069	(2.0%)	4,854,646	358,443	17.7%	9.4%
▲ Inovest	INOV.KW	15.7	0.45	0.00%	0.83	0.067	0.000	20.2	0.088	0.062	(23.8%)	92,612	6,033	3.2%	2.9%
= Amar For Finance and Leasing Co.	AMARF.KW	5.1	0.57	0.00%	0.08	0.060	0.000	11.7	0.064	0.048	(4.3%)	0	0	0.5%	11.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.5	0.49	5.99%	0.54	0.050	0.000	13.2	0.064	0.049	(14.7%)	190,648	9,551	0.5%	4.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	18.9	5.81	4.69%	0.89	1.813	(0.054)	364.0	2.190	1.760	(11.6%)	88,675	163,069	4.2%	30.8%
Financial Services		11.7	0.66	5.82%				3,645.6			(5.0%)	31,521,198	3,148,309		6.3%

Boursa Kuwait Daily Bulletin

Thursday, April 6, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.77	0.00%	0.22	0.087	0.000	8.7	0.108	0.079	(9.1%)	0	0	0.7%	NM
Technology		NM	0.77	0.00%				8.7			(9.1%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.3	1.61	2.30%	0.45	0.174	(0.001)	191.4	0.188	0.173	(7.4%)	178,592	30,938	3.0%	11.3%
Utilities		14.3	1.61	2.30%				191.4			(7.4%)	178,592	30,938		11.3%
Boursa Kuwait		13.6	0.81	2.76%				43,207.3			(7.57%)	86,686,296	27,556,391		7.9%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%	First Investment Co.	0.030	(53.1%)
The Energy House Co.	0.053	146.0%	Salbookh Trading Co.	0.008	(47.4%)
Metal & Recycling Co.	0.071	42.3%	Bayan Investment Co.	0.022	(46.5%)
Gulf Insurance Group	1.420	39.9%	Al TAMEER Real Estate Investment Co.	0.012	(41.0%)
Arab Real Estate Co.	0.033	29.5%	National Real Estate Co.	0.080	(36.4%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.739	1,007,328,827	Kuwait Finance House	0.739	840,276,198
GFH Financial Group	0.075	618,493,681	Agility (PWC Logistics)	0.578	282,128,242
A'ayan Leasing & Investment Co.	0.123	526,554,985	National Bank of Kuwait	0.975	253,494,838
Agility (PWC Logistics)	0.578	465,899,569	Boubyan Bank	0.651	134,377,325
Kuwait Projects Co.(Holding)	0.127	436,279,688	Zain	0.542	130,297,879

* Different Fiscal Year Company

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