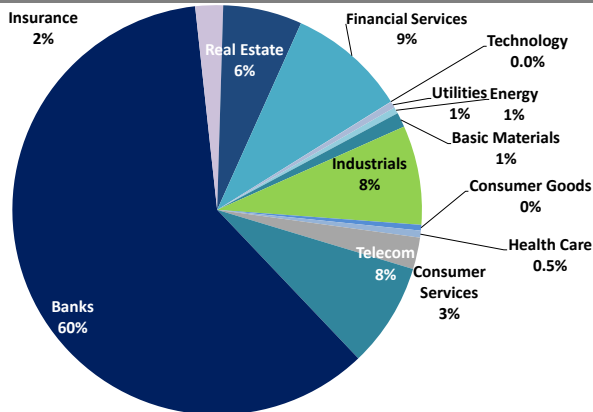


Boursa Kuwait Daily Report

September 5, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,746.2	19.4	10.6%
2- National Bank of Kuwait	7,216.3	13.2	14.8%
3- Boubayan Bank	2,401.3	36.4	8.1%
4- Zain	2,211.1	10.5	17.0%
5- Agility (PWC Logistics)	1,444.6	21.0	3.8%
6- Commercial Bank of Kuwait	1,239.2	12.5	14.9%
7- Mabane Co.	1,097.7	17.4	11.0%
8- Gulf Bank	833.4	12.4	9.3%
9- Burgan Bank	658.4	15.3	5.8%
10- National Mobile Telecom Co.	605.4	7.3	14.3%
Total	28,454	15.81	11.2%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.150	0.036	31.6%
IFA Hotels & Resorts Co.	0.219	0.018	9.0%
Independent Petroleum Group	0.457	0.020	4.6%
United Projects Group	0.207	0.008	4.0%
Kuwait Co. For Process Plant Const. & Cont	0.279	0.009	3.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.028	(0.002)	(7.3%)
First Takaful Insurance Co.	0.061	(0.004)	(5.6%)
Kuwait & Gulf Link Transport Co.	0.053	(0.003)	(5.3%)
Metal & Recycling Co.	0.081	(0.004)	(4.9%)
Wethaq Takaful Insurance Co.	0.028	(0.001)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.195	2.6%	21,587,455
Arzan Financial Group For Fin. & Invest.	0.167	1.8%	15,602,293
Kuwait Real Estate Co.	0.165	0.6%	12,832,617
IFA Hotels & Resorts Co.	0.219	9.0%	10,793,728
Kuwait Finance House	0.733	(0.4%)	9,190,838

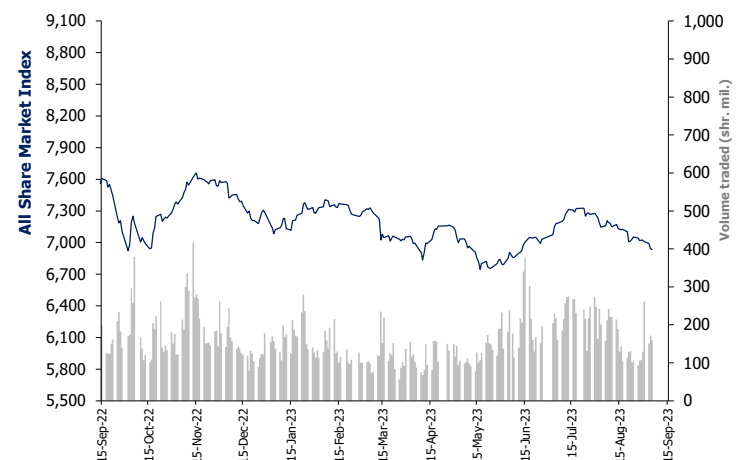
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,147.8	▼	(0.1%)	(1.0%)	(12.0%)
Energy	201.0	▲	2.3%	0.1%	(12.4%)
Basic Materials	486.0	▼	(0.4%)	(2.7%)	1.7%
Industrials	3,218.7	▲	0.1%	(0.9%)	(14.5%)
Consumer Staples	184.3	▲	0.1%	0.1%	27.0%
Health Care	225.9	▼	(1.3%)	(2.8%)	1.8%
Consumer Discretionary	1,033.4	▼	(0.2%)	(2.3%)	5.3%
Telecommunications	3,388.5	▲	0.6%	0.5%	(6.4%)
Banks	24,848.4	▼	(0.3%)	(1.3%)	(17.3%)
Insurance	896.8	▼	(0.0%)	(0.1%)	45.1%
Real Estate	2,576.2	▼	(0.2%)	(0.2%)	0.0%
Financial Services	3,870.9	▼	(0.1%)	(0.9%)	0.9%
Technology	7.7	=	0.0%	(3.8%)	(19.5%)
Utilities	210.1	▼	(1.0%)	(1.5%)	1.6%

Market Breadth	 49	 52	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,601.39	(20.0)	(0.3%)	(1.2%)	(6.3%)
Main 50 Index	5,606.48	16.1	0.3%	(0.5%)	(2.0%)
Main Market Index	5,672.27	16.2	0.3%	(0.4%)	1.3%
All Share Market Index	6,933.11	(10.2)	(0.1%)	(1.0%)	(4.9%)
Market Cap (KWD Mn)	41,147.84	(61.2)	(0.1%)	(1.0%)	(12.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	159.9	(11.5)	(6.7%)	156.2	253.3
Value Traded (KWD Mn)	37.6	(4.24)	(10.1%)	41.8	66.8
No. of Trades	9,121	(1,827)	(16.7%)	9,456	12,766

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.733	(0.4%)	6,745,240
National Bank of Kuwait	0.910	(0.1%)	4,205,656
Int'l Financial Advisors Co.	0.195	2.6%	4,189,763
Arzan Financial Group For Fin. & Invest.	0.167	1.8%	2,610,299
IFA Hotels & Resorts Co.	0.219	9.0%	2,356,180

Boursa Kuwait - Premier Market

Tuesday, September 5, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.910	(0.001)	(0.1%)	7,216	22.2%	17.5%	13.2	1.96	3.8%	1.20	14.8%	(11.4%)	607.52	607.04
▼	Gulf Bank	0.248	(0.001)	(0.4%)	833	2.6%	2.0%	12.4	1.15	4.0%	1.09	9.3%	(17.1%)	708.46	194.91
▼	Kuwait International Bank	0.159	(0.001)	(0.6%)	263	0.8%	0.6%	16.1	0.84	2.3%	0.99	5.2%	13.9%	853.82	145.46
▼	Burgan Bank	0.191	(0.003)	(1.5%)	658	2.0%	1.6%	15.3	0.89	4.2%	1.05	5.8%	(8.6%)	215.65	45.38
▼	Kuwait Finance House	0.733	(0.003)	(0.4%)	10,746	33.1%	26.1%	19.4	2.05	3.4%	1.41	10.6%	(1.3%)	2,174.57	1,707.14
▼	Boubyan Bank	0.606	(0.001)	(0.2%)	2,401	7.4%	5.8%	36.4	2.95	1.0%	1.05	8.1%	(19.5%)	610.01	392.07
▼	Kuwait Investment Co.	0.133	(0.002)	(1.5%)	73	0.2%	0.2%	9.6	0.64	3.7%	0.91	6.6%	(12.5%)	218.03	28.71
▼	National Investments Co	0.225	(0.005)	(2.2%)	179	0.6%	0.4%	NM	1.02	12.4%	1.30	0.6%	(5.1%)	303.24	68.51
▼	Kuwait Projects Co. (Holding)	0.120	(0.001)	(0.8%)	600	1.8%	1.5%	20.0	1.01	0.0%	0.74	5.1%	7.1%	999.25	122.90
▲	Arzan Financial Group for Financing & In	0.167	0.003	1.8%	134	0.4%	0.3%	31.7	1.22	2.3%	1.01	3.9%	45.2%	908.18	116.27
=	Aayan Leasing and Investment	0.168	0.000	0.0%	112	0.3%	0.3%	9.9	1.26	4.5%	1.31	12.8%	26.3%	1,216.44	178.15
▼	Al Imtiaz Investment Group	0.067	(0.000)	(0.6%)	71	0.2%	0.2%	NM	0.43	12.6%	1.06	NM	(10.9%)	189.34	12.21
▲	Kuwait Real Estate Co.	0.165	0.001	0.6%	157	0.5%	0.4%	15.5	1.21	1.8%	0.98	7.8%	57.2%	1,118.87	141.24
▼	Mabane Co.	0.834	(0.002)	(0.2%)	1,098	3.4%	2.7%	17.4	1.91	1.7%	1.07	11.0%	4.2%	92.22	72.39
=	The Commercial Real Estate Co.	0.103	0.000	0.0%	186	0.6%	0.5%	18.9	0.64	2.8%	0.63	3.4%	2.2%	575.88	57.99
▼	National Industries Group (Holding)	0.224	(0.001)	(0.4%)	514	1.6%	1.2%	NM	1.05	2.2%	1.42	0.7%	8.4%	461.05	98.74
▲	Gulf Cable and Electrical Industries	1.205	0.014	1.2%	251	0.8%	0.6%	13.5	1.12	4.9%	1.03	8.3%	(0.8%)	13.89	16.33
▼	Heavy Engineering Industries and Shipbu	0.686	(0.019)	(2.7%)	124	0.4%	0.3%	20.3	1.78	2.9%	0.70	8.8%	11.9%	35.09	22.10
▼	Boubyan Petrochemical Co.	0.715	(0.003)	(0.4%)	382	1.2%	0.9%	NM	1.38	8.3%	0.73	1.1%	(10.6%)	67.64	51.34
▲	Agility Public Warehousing Co.	0.566	0.001	0.2%	1,445	4.5%	3.5%	21.0	0.79	0.0%	1.51	3.8%	(21.4%)	782.22	477.52
▲	Mobile Telecommunications Co.	0.511	0.001	0.2%	2,211	6.8%	5.4%	10.5	1.79	6.8%	1.26	17.0%	(9.2%)	622.61	333.65
▼	Human Soft Holding Co.	3.202	(0.025)	(0.8%)	409	1.3%	1.0%	9.4	3.90	12.4%	0.50	41.5%	(4.9%)	35.74	126.79
▼	ALAFCO Aviation Lease and Finance Co.	0.173	(0.002)	(1.1%)	165	0.5%	0.4%	NM	0.75	0.0%	0.88	NM	(14.8%)	129.19	25.73
▼	Jazeera Airways Co.	1.580	(0.023)	(1.4%)	348	1.1%	0.8%	18.3	12.69	4.9%	0.70	69.2%	(16.8%)	47.49	86.49
▲	GFH Financial Group BSC	0.082	0.000	0.5%	288	0.9%	0.7%	9.1	0.96	5.4%	0.96	10.5%	8.4%	1,973.53	163.18
=	Warba Bank	0.196	0.000	0.0%	404	1.2%	1.0%	22.9	1.33	1.5%	0.98	5.8%	(14.1%)	570.78	123.84
=	Mezzan Holding Co.	0.521	0.000	0.0%	162	0.5%	0.4%	77.5	1.54	2.3%	0.47	2.0%	32.6%	128.30	55.64
▲	Integrated holding Co.	0.433	0.010	2.4%	110	0.3%	0.3%	35.0	1.72	3.5%	0.52	4.9%	17.0%	158.55	61.65
▼	Shamal Az-Zour Al-Oula Power and Wate	0.191	(0.002)	(1.0%)	210	0.6%	0.5%	15.4	1.73	4.7%	0.46	11.2%	1.6%	105.00	19.43
▲	Boursa Kuwait Securities Co.	1.958	0.005	0.3%	393	1.2%	1.0%	25.0	6.91	4.3%	0.85	27.6%	(4.6%)	30.61	57.57
=	Ali Alghanim Sons Automotive Co.	1.134	0.000	0.0%	311	1.0%	0.8%	13.3	4.01	6.0%	0.48	30.1%	40.9%	86.43	85.37
Subtotal- Premier Market Stocks		7,601.39	(20.03)	-0.3%	32,453	100%	79%	16.7	1.26	4.22%		9.6%	(6.3%)	16,039.57	5,695.73
Rest of the Market					8,695		21%	11.4	0.71	2.68%		6.4%		9,584.18	1,157.24

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, September 5, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.70	0.00%	1.05	0.034	0.000	6.9	0.045	0.026	(23.6%)	449,418	15,231	6.0%	NM
▲ Independent Petroleum Group	IPGK.KW	10.5	0.84	6.29%	0.27	0.457	0.020	82.6	0.545	0.407	(10.4%)	10,077	4,396	0.3%	7.9%
▲ National Petroleum Services Co.	NAPS.KW	9.9	1.84	6.18%	0.18	0.784	0.004	76.0	0.899	0.711	(0.6%)	100	78	0.6%	18.6%
▼ The Energy House Co.	ENER.KW	NM	0.61	0.00%	0.67	0.055	(0.002)	2.5	0.354	0.021	153.5%	1	0	11.4%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.36	0.00%	0.17	0.106	0.002	26.9	0.133	0.100	(7.8%)	5,100	536	20.2%	NM
Energy		10.5	0.65	6.23%				201.0			(12.4%)	464,696	20,241		5.3%
▼ Kuwait Foundry Co.	KFDC.KW	4.3	1.07	31.01%	0.49	0.358	(0.002)	25.9	0.558	0.290	21.8%	1,079	383	19.1%	24.8%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.38	8.35%	0.73	0.715	(0.003)	382.4	0.856	0.705	(10.6%)	521,003	371,960	12.6%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		7.0	1.38	8.35%				486.0			1.7%	522,082	372,343		5.1%
= Specialities Group Holding Co.	SPEC.KW	9.7	0.59	6.11%	0.66	0.109	0.000	18.5	0.123	0.096	(0.1%)	786,076	85,088	111.5%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	27.9	0.63	2.94%	0.58	0.165	(0.002)	117.6	0.225	0.164	(26.0%)	384,185	63,573	5.7%	2.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.5	1.12	4.93%	1.03	1.205	0.014	250.9	1.275	0.999	(0.8%)	28,771	34,398	6.7%	8.3%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.3	1.78	2.92%	0.70	0.686	(0.019)	123.6	0.735	0.566	11.9%	156,229	107,014	19.5%	8.8%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.1	1.06	8.24%	0.47	0.849	0.004	85.1	0.945	0.800	3.9%	589	500	6.3%	7.5%
= Shuaiba Industrial Co.	PAPE.KW	12.6	1.00	6.39%	0.19	0.185	0.000	18.4	0.186	0.134	14.9%	0	0	5.7%	7.9%
▼ Metal & Recycling Co.	MRCK.KW	11.3	0.96	0.00%	0.18	0.081	(0.004)	7.3	0.102	0.038	61.9%	50	4	5.9%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▲ National Industries Co.	NIBM.KW	17.7	0.74	5.73%	0.20	0.174	0.004	62.5	0.195	0.164	(10.3%)	24	4	2.3%	4.2%
= Equipment Holding Co.	EQUI.KW	NM	0.42	0.00%	0.97	0.023	0.000	1.8	0.047	0.020	(50.2%)	60,063	1,400	24.6%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.30	0.00%	0.18	0.121	(0.001)	36.3	0.132	0.108	9.0%	2,921,954	353,625	152.6%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	21.0	0.79	0.00%	1.51	0.566	0.001	1,444.6	0.720	0.560	(21.4%)	1,330,339	753,644	30.6%	3.8%
▲ National Cleaning Co.	CLEA.KW	NM	0.30	0.00%	0.76	0.036	0.001	8.2	0.038	0.023	7.9%	10,141	345	10.1%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.77	0.053	(0.003)	14.6	0.065	0.039	(9.5%)	349,460	18,623	8.7%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.0	1.04	6.99%	0.49	0.279	0.009	33.1	0.315	0.257	(6.1%)	1,007	281	2.8%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.4	3.90	12.44%	0.50	3.202	(0.025)	409.0	3.845	3.102	(4.9%)	71,145	228,311	28.0%	41.5%
= Gulf Franchising Co.	GFCI.KW	NM	1.08	0.00%	NA	0.056	0.000	2.2	0.097	0.051	(37.7%)	0	0	1.3%	1.3%
= Combined Group Contracting Co.	CGCK.KW	6.2	1.18	7.98%	0.68	0.375	0.000	64.2	0.476	0.362	(17.4%)	703,939	265,548	68.4%	19.2%
▲ United Projects Group	UPAC.KW	NM	0.75	0.00%	0.19	0.207	0.008	78.2	0.268	0.174	1.5%	9,955	1,982	0.7%	0.4%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.75	0.00%	0.88	0.173	(0.002)	164.7	0.220	0.172	(14.8%)	127,075	21,862	13.6%	NM
= Mubarrad Holding Co.	MBRD.KW	11.0	0.67	6.09%	0.91	0.082	0.000	13.4	0.095	0.067	2.0%	0	0	18.7%	6.0%
▲ Integrated holding Co.	INTEGRATED.KW	35.0	1.72	3.46%	0.52	0.433	0.010	109.5	0.454	0.345	17.0%	1,184,918	509,668	62.7%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	58.6	0.70	0.00%	0.11	0.091	0.001	45.6	0.137	0.082	(31.4%)	1,250	114	1.2%	1.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.8	1.03	5.50%	0.07	0.327	0.000	49.1	0.365	0.312	(0.3%)	475	155	10.3%	10.5%
Industrials		13.5	0.90	6.10%				3,218.7			(14.5%)	8,127,645.0	2,446,137		2.1%

Boursa Kuwait Daily Bulletin

Tuesday, September 5, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.28	0.107	0.001	22.4	0.114	0.091	(2.7%)	121	13	1.4%	NM
= Mezzan Holding Co.	MEZZ.KW	77.5	1.54	2.30%	0.47	0.521	0.000	161.9	0.540	0.360	32.6%	557,997	293,648	41.3%	2.0%
Consumer Staples		77.5	1.14	2.30%				184.3			27.0%	558,118	293,661		NM
▼ Advanced Technology Co.	ATCK.KW	10.4	0.91	4.59%	0.01	0.436	(0.020)	65.4	0.525	0.379	(0.9%)	2,285	1,034	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	2.37	0.00%	0.02	0.789	0.000	159.8	0.778	0.583	14.3%	0	0	0.2%	19.5%
Health Care		11.3	1.64	4.59%				225.9			1.8%	2,285	1,034		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.9	1.32	4.74%	0.29	1.150	0.000	106.5	1.206	0.940	21.1%	10,523	12,101	1.6%	10.3%
= Kuwait Hotels Co.	KHOT.KW	13.0	2.13	2.44%	NA	0.200	0.000	11.3	0.227	0.115	13.0%	0	0	1.6%	16.4%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.54	0.116	(0.002)	32.4	0.149	0.076	6.4%	157,481	18,939	9.8%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.6	7.83	0.00%	0.69	0.219	0.018	40.2	0.202	0.058	671.1%	10,793,728	2,356,180	107.4%	61.9%
▼ Oula Fuel Marketing Co.	OULA.KW	12.6	0.86	3.52%	0.44	0.142	(0.004)	57.4	0.180	0.121	(2.1%)	36,179	5,145	7.4%	6.9%
▲ Kuwait Resorts Co.	MUNK.KW	13.3	0.49	3.83%	0.73	0.073	0.001	14.7	0.080	0.065	(15.4%)	1,096,698	79,086	17.9%	3.7%
▲ Jazeera Airways Co.	JAZK.KW	18.3	12.69	4.94%	0.70	1.580	(0.023)	347.6	2.200	1.518	(16.8%)	243,211	387,784	21.6%	69.2%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.3	0.84	3.40%	0.46	0.147	0.004	59.5	0.168	0.120	(1.3%)	2,066	293	2.6%	6.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	8.7	0.92	5.48%	0.10	0.108	(0.002)	12.4	0.120	0.089	(2.7%)	101	11	24.3%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
= Al Eid Food Co.	ALEID.KW	12.2	1.42	2.84%	0.12	0.176	0.000	32.8	0.226	0.174	(20.7%)	158,611	27,759	52.0%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
= Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.01	6.01%	0.48	1.134	0.000	310.8	1.287	0.790	40.9%	182,000	208,336	NA	30.1%
Consumer Discretionary		12.9	0.92	3.83%				1,033			5.3%	12,680,598	3,095,635		11.4%
▲ Zain	ZAIN.KW	10.5	1.79	6.85%	1.26	0.511	0.001	2,211.1	0.572	0.502	(9.2%)	1,833,224	937,152	14.4%	17.0%
▲ National Mobile Telecom Co.	OORE.KW	7.3	1.04	5.76%	0.60	1.208	0.024	605.4	1.292	0.957	4.2%	105,908	126,664	1.5%	14.3%
▲ Kuwait Telecommunication Co.	STC.KW	16.5	2.57	5.30%	0.63	0.566	0.003	565.3	0.793	0.548	(3.2%)	508,426	286,273	17.1%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	0.99	0.077	0.000	6.7	0.084	0.050	28.5%	0	0	4.3%	NM
Telecommunications		10.5	1.42	5.76%				3,388.5			(6.4%)	2,447,558	1,350,089		15.9%
▼ National Bank of Kuwait	NBKK.KW	13.2	1.96	3.85%	1.20	0.910	(0.001)	7,216.3	1.076	0.911	(11.4%)	4,621,562	4,205,656	7.7%	14.8%
▼ Gulf Bank	GBKK.KW	12.4	1.15	4.03%	1.09	0.248	(0.001)	833.4	0.309	0.248	(17.1%)	3,871,563	959,208	21.1%	9.3%
= Commercial Bank of Kuwait	CBKK.KW	12.5	1.87	5.35%	0.33	0.655	0.000	1,239.2	0.730	0.480	31.0%	151	95	7.3%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	13.5	1.03	3.70%	0.64	0.215	(0.002)	510.5	0.332	0.217	(7.3%)	725,390	156,190	12.3%	7.6%
▲ Ahli United Bank - Kuwait	BKME.KW	15.7	1.19	2.78%	0.83	0.256	0.002	576.6	0.288	0.247	(9.9%)	14,720	3,752	3.4%	7.5%
▼ Kuwait International Bank	KIBK.KW	16.1	0.84	2.34%	0.99	0.159	(0.001)	262.9	0.192	0.160	13.9%	5,581,101	889,360	51.6%	5.2%
▼ Burgan Bank	BURK.KW	15.3	0.89	4.18%	1.05	0.191	(0.003)	658.4	0.229	0.184	(8.6%)	70,361	13,498	6.3%	5.8%
▼ Kuwait Finance House	KFH.KW	19.4	2.05	3.37%	1.41	0.733	(0.003)	10,746.2	0.806	0.700	(1.3%)	9,190,838	6,745,240	14.8%	10.6%
▼ Boubyan Bank	BOUK.KW	36.4	2.95	0.99%	1.05	0.606	(0.001)	2,401.3	0.769	0.579	(19.5%)	842,691	511,417	15.4%	8.1%
= Warba Bank	WARB.KW	22.9	1.33	1.53%	0.98	0.196	0.000	403.8	0.241	0.196	(14.1%)	4,727,636	925,613	27.7%	5.8%
Banks		15.5	1.26	3.54%				24,848.4			(17.3%)	29,646,013	14,410,030		11.0%

Boursa Kuwait Daily Bulletin

Tuesday, September 5, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.3	0.68	8.09%	0.06	0.470	0.000	86.9	0.577	0.465	(10.3%)	30	14	4.4%	29.2%
= Gulf Insurance Group	GINS.KW	10.3	2.22	2.99%	0.07	1.799	0.000	510.5	1.899	0.965	77.2%	0	0	2.9%	21.6%
= Ahleiah Insurance Co.	AINS.KW	7.6	1.04	6.30%	0.15	0.624	0.000	135.2	0.720	0.489	25.3%	0	0	1.2%	13.8%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	5.9	0.71	7.85%	0.39	0.099	0.001	23.7	0.124	0.076	5.3%	60,432	5,874	15.4%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	11.9	1.39	1.51%	0.08	0.395	0.000	102.5	0.400	0.264	48.2%	0	0	0.1%	11.7%
▼ First Takaful Insurance Co.	FTIK.KW	39.0	0.71	0.00%	0.35	0.061	(0.004)	6.5	0.064	0.038	33.6%	31,000	1,836	0.6%	1.8%
▼ Wethaq Takaful Insurance Co.	WETH.KW	48.8	0.76	0.00%	0.49	0.028	(0.001)	3.0	0.031	0.019	12.2%	17,112	473	8.7%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%
Insurance		9.6	0.82	7.07%				896.8			45.1%	108,574	8,197		18.9%
▼ Sokouk Holding Co.	SHCK.KW	6.1	0.70	0.00%	1.06	0.034	(0.000)	19.4	0.038	0.021	47.4%	1,996,199	67,337	51.9%	11.4%
▲ Kuwait Real Estate Co.	KREK.KW	15.5	1.21	1.77%	0.98	0.165	0.001	157.3	0.170	0.101	57.2%	12,832,617	2,119,278	117.3%	7.8%
▼ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.47	0.053	(0.000)	68.7	0.067	0.052	(16.3%)	346,164	18,112	12.3%	0.4%
▼ National Real Estate Co.	NREK.KW	17.0	0.36	0.00%	1.26	0.080	(0.001)	148.1	0.125	0.075	(36.2%)	407,006	32,552	32.4%	2.1%
▼ Salhia Real Estate Co.	SREK.KW	16.2	1.49	3.06%	0.33	0.470	(0.003)	254.0	0.550	0.457	(8.0%)	187,340	87,852	22.1%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	9.9	0.67	2.94%	0.19	0.377	0.000	151.4	0.405	0.326	1.9%	0	0	0.6%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	11.4	0.38	1.99%	0.45	0.250	(0.003)	50.8	0.278	0.230	(9.7%)	4,255	1,064	4.3%	3.3%
▼ Al Massaleh Real Estate Co.	MREC.KW	6.7	0.43	0.00%	0.24	0.028	(0.002)	6.5	0.036	0.026	(7.3%)	87,410	2,465	1.0%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	5.7	0.54	0.00%	1.21	0.054	(0.001)	20.1	0.065	0.033	110.9%	2,413,181	131,817	81.8%	9.6%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	24.7	0.55	0.00%	0.71	0.051	(0.002)	22.9	0.062	0.048	(14.5%)	66,448	3,326	4.5%	2.2%
▼ Mabanee Co.	MABK.KW	17.4	1.91	1.68%	1.07	0.834	(0.002)	1,097.7	0.888	0.680	4.2%	69,782	58,285	7.0%	11.0%
= Injazzat Real Estate Development Co.	INJA.KW	9.7	0.48	6.00%	0.24	0.082	0.000	27.6	0.087	0.074	2.1%	0	0	18.3%	4.9%
= The Commercial Real Estate Co.	TIJK.KW	18.9	0.64	2.76%	0.63	0.103	0.000	186.1	0.111	0.092	2.2%	3,856,123	393,399	31.9%	3.4%
▲ Sanam Real Estate Co.	SANK.KW	NM	1.50	0.00%	0.38	0.150	0.036	11.8	0.133	0.090	138.5%	370,893	54,372	8.9%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.1	0.52	6.35%	0.65	0.079	0.000	32.8	0.084	0.066	1.9%	254,983	20,056	28.7%	7.4%
= Aqar Real Estate Investment Co.	AQAR.KW	19.7	0.49	1.66%	0.02	0.060	0.000	14.0	0.064	0.044	(5.4%)	0	0	6.1%	2.5%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.98	0.00%	0.45	0.032	0.000	6.0	0.037	0.021	(3.3%)	0	0	2.8%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.67	0.00%	1.05	0.049	0.001	30.8	0.051	0.035	2.1%	2,092,236	102,232	54.3%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.3	0.47	7.75%	0.49	0.052	(0.000)	19.1	0.059	0.047	(3.6%)	151,495	7,733	18.0%	3.3%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.99	0.016	(0.000)	3.7	0.025	0.012	(26.2%)	481,686	7,497	76.3%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	15.6	0.56	6.06%	0.23	0.099	(0.001)	24.9	0.120	0.086	(14.7%)	1,000	99	1.4%	3.6%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.27	0.00%	0.40	0.080	0.000	20.4	0.101	0.073	(14.0%)	17,510	1,377	1.3%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.2	2.32	0.00%	0.61	0.111	0.001	35.7	0.116	0.048	82.0%	1,490,465	161,878	17.0%	32.1%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.52	0.00%	1.45	0.050	(0.001)	36.4	0.054	0.038	1.4%	1,223,327	60,661	11.6%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	10.7	0.76	7.97%	1.11	0.063	(0.000)	36.1	0.070	0.051	11.8%	52,670	3,283	15.8%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	27.2	0.27	0.00%	0.42	0.049	0.000	6.8	0.068	0.045	(18.3%)	10	0	3.3%	1.0%
▼ Mashaer Holding Co.	MASHAER.KW	4.6	0.72	0.00%	0.50	0.065	(0.001)	11.4	0.068	0.051	18.6%	110,561	6,993	9.0%	15.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	16.9	0.44	0.00%	0.28	0.028	0.000	2.7	0.039	0.013	3.7%	6,040,160	171,277	118.3%	2.6%
= Dalqan Real Estate Co.	DALQ.KW	52.5	1.54	1.77%	0.07	0.165	0.000	9.9	0.235	0.148	(12.8%)	2,010	328	16.5%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	11.0	0.83	8.42%	0.30	0.095	0.000	10.0	0.110	0.084	(13.6%)	0	0	1.8%	7.5%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.024	(0.001)	24.2	1.265	1.005	(18.7%)	10,528	10,773	24.3%	NA
Real Estate		14.9	0.55	2.94%				2,576.2			0.0%	34,566,059	3,524,046		3.7%

Boursa Kuwait Daily Bulletin

Tuesday, September 5, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.6	0.64	3.74%	0.91	0.133	(0.002)	72.9	0.156	0.110	(12.5%)	1,075,056	143,160	39.8%	6.6%
= Commercial Facilities Co.	FACI.KW	12.2	0.52	9.55%	0.53	0.158	0.000	80.2	0.199	0.157	(11.7%)	147,746	23,366	7.6%	4.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	8.3	1.36	0.00%	1.25	0.195	0.005	48.6	0.190	0.079	96.8%	21,587,455	4,189,763	375.1%	16.3%
▼ National Investment Co.	NINV.KW	NM	1.02	12.43%	1.30	0.225	(0.005)	179.3	0.267	0.183	(5.1%)	683,515	154,969	38.0%	0.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.0	1.01	0.00%	0.74	0.120	(0.001)	600.3	0.142	0.099	7.1%	1,989,206	240,326	20.0%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	31.7	0.76	6.58%	1.27	0.076	0.001	35.3	0.092	0.072	(9.5%)	1,481,294	114,052	8.0%	2.4%
▲ The Securities House Co.	SECH.KW	16.4	0.65	0.00%	1.20	0.064	0.001	26.4	0.075	0.053	(9.4%)	14,134	891	23.3%	3.9%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	31.7	1.22	2.31%	1.01	0.167	0.003	134.0	0.164	0.099	45.2%	15,602,293	2,610,299	113.2%	3.9%
▲ Kuwait Financial Centre	MARKZ.KW	NM	0.55	4.60%	0.81	0.108	0.001	54.2	0.112	0.092	2.9%	1,185,563	126,816	8.3%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.73	8.52%	0.54	0.082	0.000	18.1	0.103	0.073	(13.0%)	0	0	2.6%	NM
▲ First Investment Co.	OLAK.KW	NM	1.03	0.00%	1.12	0.054	0.000	24.0	0.064	0.027	(14.3%)	9,010	471	46.0%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.69	0.00%	0.94	0.393	(0.001)	159.8	0.440	0.323	(0.5%)	9,706	3,814	3.7%	3.8%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.9	1.26	4.46%	1.31	0.168	0.000	111.6	0.171	0.121	26.3%	7,784,736	1,309,457	183.2%	12.8%
▲ Bayan Investment Co.	BAYK.KW	NM	0.69	0.00%	0.79	0.041	0.001	9.3	0.057	0.027	(1.5%)	600,527	24,146	15.4%	NM
= Osoul Investment Co.	OSUL.KW	5.8	0.78	6.49%	0.43	0.093	0.000	11.7	0.100	0.078	(5.4%)	0	0	1.7%	13.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.44	0.00%	0.38	0.057	(0.000)	17.6	0.071	0.055	(12.2%)	64,100	3,529	1.7%	NM
▲ Kamco Investment Co.	KAMC.KW	34.3	0.56	10.37%	0.59	0.096	0.001	33.0	0.115	0.090	(6.4%)	400,000	38,519	23.9%	1.6%
▲ National International Holding Co.	NIHK.KW	15.3	0.64	4.24%	0.73	0.110	0.002	24.2	0.135	0.105	(15.4%)	2,943,870	319,646	60.1%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.50	0.00%	0.59	0.044	0.000	9.8	0.062	0.040	(27.9%)	136,587	5,990	5.7%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0	5.9%	0.5%
▲ Al-Deera Holding	DEER.KW	38.2	1.53	0.00%	0.87	0.186	0.001	17.1	0.193	0.134	16.3%	7,215	1,281	0.9%	4.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	25.3	1.32	0.00%	2.45	0.106	(0.002)	29.9	0.121	0.086	(0.9%)	2,610,861	276,259	93.5%	5.2%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.76	0.00%	0.97	0.023	0.000	7.3	0.027	0.008	120.2%	191,500	4,354	99.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.1	1.02	2.81%	1.23	0.176	(0.002)	89.8	0.194	0.141	(0.6%)	28,445	4,998	11.4%	33.0%
▲ Tamdeen Investment Co.	TAMI.KW	14.2	0.57	2.19%	0.35	0.539	0.001	183.6	0.610	0.490	(11.6%)	185	100	0.1%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	79.0	0.30	0.00%	0.57	0.036	0.000	6.3	0.043	0.024	(5.3%)	0	0	2.4%	0.4%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.053	0.000	43.5	0.063	0.048	(4.5%)	362,872	19,112	55.7%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	68.1	1.96	0.00%	NA	0.155	0.002	23.3	0.179	0.144	(8.3%)	1,651,638	252,753	119.9%	2.9%
▼ Alimtiarz Investment Group	ALIMK.KW	NM	0.43	12.57%	1.06	0.067	(0.000)	70.8	0.076	0.053	(10.9%)	1,090,270	72,807	17.8%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.88	0.00%	1.38	0.030	0.001	12.8	0.032	0.017	9.6%	193,234	5,646	52.6%	NM
▼ National Industries Group	NIND.KW	NM	1.05	2.23%	1.42	0.224	(0.001)	514.1	0.238	0.181	8.4%	328,652	73,518	20.1%	0.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.06	0.00%	0.55	0.094	(0.001)	9.4	0.097	0.072	16.2%	71,700	6,658	12.4%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.97	0.00%	0.31	0.423	0.003	146.3	0.439	0.207	31.4%	2,633,739	1,089,162	51.3%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.82	0.030	0.000	18.3	0.037	0.022	(16.7%)	66,050	2,002	22.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	23.2	0.73	0.00%	0.08	0.022	(0.001)	3.6	0.024	0.014	0.9%	7,000	154	2.7%	3.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.8	2.49	16.92%	0.20	0.260	0.001	293.0	0.378	0.258	(30.9%)	207,878	54,506	5.0%	42.8%
▲ GFH Financial Group	GFH.KW	9.1	0.96	5.37%	0.96	0.082	0.000	287.7	0.095	0.069	8.4%	4,868,959	399,761	56.5%	10.5%
▼ Inovest	INOV.KW	NM	0.52	0.00%	0.84	0.076	(0.001)	23.0	0.091	0.062	(13.2%)	21,302	1,587	11.0%	0.0%
= Amar For Finance and Leasing Co.	AMARF.KW	14.1	0.53	0.00%	0.08	0.059	0.000	11.5	0.064	0.048	(6.1%)	0	0	1.4%	3.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.55	5.20%	0.54	0.058	0.002	15.2	0.064	0.048	(1.7%)	1	0	1.6%	6.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.0	6.91	4.34%	0.85	1.958	0.005	393.1	2.190	1.760	(4.6%)	228,553	445,347	15.2%	27.6%
Financial Services		15.3	0.76	5.20%				3,870.9			0.9%	70,284,852	12,019,219		4.5%

Boursa Kuwait Daily Bulletin

Tuesday, September 5, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.69	0.00%	0.21	0.077	0.000	7.7	0.108	0.073	(19.5%)	0	0	2.5%	NM
Technology		NM	0.69	0.00%				7.7			(19.5%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.4	1.73	4.71%	0.46	0.191	(0.002)	210.1	0.208	0.170	1.6%	484,486	92,559	9.5%	11.2%
Utilities		15.4	1.73	4.71%				210.1			1.6%	484,486	92,559		11.2%
Boursa Kuwait		13.29	0.84	3.1%				41,147.8			(11.97%)	159,892,966	37,633,188		8.7%

Year-to-Date 2023 Top Movers & Most Active Stocks					
YTD Top % Gainers			YTD Top % Losers		
	Close (KWD)	Percent Change		Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.219	671.1%	Equipment Holding Co.	0.023	(50.2%)
The Energy House Co.	0.055	153.5%	Salbookh Trading Co.	0.008	(47.4%)
Sanam Real Estate Co.	0.150	138.5%	Gulf Franchising Co.	0.056	(37.7%)
Ekttitab Holding Co.	0.023	120.2%	National Real Estate Co.	0.080	(36.2%)
Arab Real Estate Co.	0.054	110.9%	Ras-Al-Khaimah for White Cement Co.	0.091	(31.4%)
YTD Most Active by Volume			YTD Most Active by Value		
	Close (KWD)	Volume (Shrs.)		Close (KWD)	Value (KWD)
Kuwait Finance House	0.733	2,174,570,026	Kuwait Finance House	0.733	1,707,140,362
GFH Financial Group	0.082	1,973,531,153	National Bank of Kuwait	0.910	607,038,337
A'ayan Leasing & Investment Co.	0.168	1,216,436,569	Agility (PWC Logistics)	0.566	477,517,436
Kuwait Real Estate Co.	0.165	1,118,865,860	Boubyan Bank	0.606	392,070,250
Kuwait Projects Co.(Holding)	0.120	999,253,319	Zain	0.511	333,650,481

* Different Fiscal Year Company

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