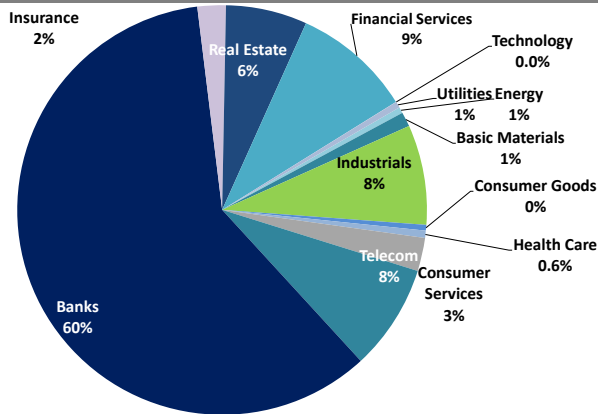


Boursa Kuwait Daily Report

December 5, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,233.0	16.7	11.8%
2- National Bank of Kuwait	6,962.5	12.3	15.1%
3- Boubyan Bank	2,310.1	32.9	8.4%
4- Zain	2,120.3	9.8	17.3%
5- Agility (PWC Logistics)	1,352.7	16.1	4.7%
6- Mabane Co.	1,083.2	17.1	10.4%
7- Commercial Bank of Kuwait	963.0	7.3	19.7%
8- Gulf Bank	916.2	13.1	9.4%
9- National Mobile Telecom Co.	617.9	7.0	14.8%
10- Burgan Bank	582.5	14.2	5.4%
Total	27,142	13.96	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.047	0.003	7.5%
Integrated holding Co.	0.480	0.028	6.2%
UniCap Investment and Finance	0.064	0.003	5.6%
Mashaer Holding Co.	0.059	0.003	5.4%
Manazel Holding Co.	0.028	0.001	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.031	(0.004)	(10.2%)
First Investment Co.	0.037	(0.003)	(6.6%)
Arzan Financial Group For Fin. & Invest.	0.195	(0.008)	(3.9%)
Kuwait Investment Co.	0.127	(0.004)	(3.1%)
Dalqan Real Estate Co.	0.137	(0.004)	(2.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.298	1.7%	25,200,790
Arzan Financial Group For Fin. & Invest.	0.195	(3.9%)	15,455,020
Arab Real Estate Co.	0.065	1.1%	13,467,589
Sokouk Holding Co.	0.050	(1.6%)	11,022,053
Kuwait Real Estate Co.	0.198	0.5%	10,223,032

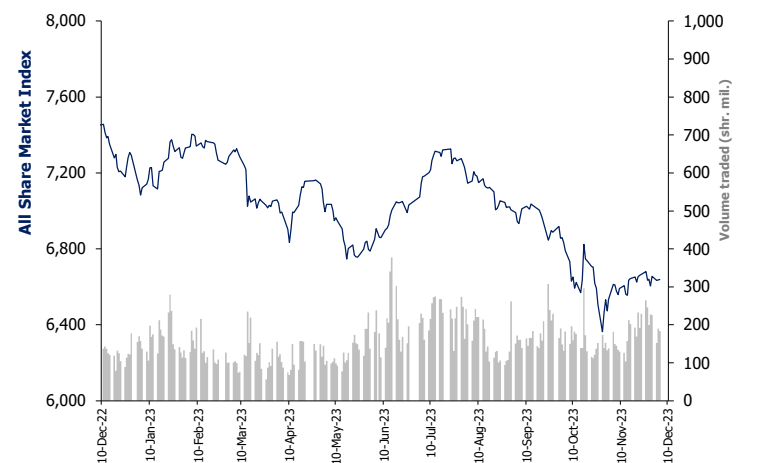
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	39,484.2	▲	0.0%	(15.5%)
Energy	189.8	▼	(0.4%)	(17.3%)
Basic Materials	449.5	▼	(0.4%)	(5.9%)
Industrials	3,105.7	▲	0.1%	(17.5%)
Consumer Staples	181.2	▲	0.1%	24.8%
Health Care	232.1	=	0.0%	4.5%
Consumer Discretionary	1,029.5	▼	(0.9%)	4.9%
Telecommunications	3,306.8	▼	(0.2%)	(8.7%)
Banks	23,644.0	▲	0.1%	(21.3%)
Insurance	884.7	▲	0.2%	43.1%
Real Estate	2,537.1	▼	(0.2%)	(1.5%)
Financial Services	3,721.8	▼	(0.2%)	(3.0%)
Technology	8.4	▲	4.8%	(12.4%)
Utilities	193.6	▲	0.6%	(6.4%)

Market Breadth	37	▼	53	=	60
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,265.82	6.5	0.1%	(0.4%)	(10.5%)
Main 50 Index	5,362.19	(16.9)	(0.3%)	0.0%	(6.2%)
Main Market Index	5,463.76	(13.3)	(0.2%)	0.2%	(2.4%)
All Share Market Index	6,637.88	1.2	0.0%	(0.2%)	(9.0%)
Market Cap (KWD Mn)	39,484.15	8.5	0.0%	(0.2%)	(15.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	183.3	(6.7)	(3.5%)	161.0	236.9
Value Traded (KWD Mn)	42.3	0.09	0.2%	42.2	63.3
No. of Trades	10,482	(890)	(7.8%)	9,864	12,201

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.298	1.7%	7,540,315
Kuwait Finance House	0.698	0.1%	3,811,998
Arzan Financial Group For Fin. & Invest.	0.195	(3.9%)	3,106,646
National Bank of Kuwait	0.878	0.3%	2,068,628
Kuwait Real Estate Co.	0.198	0.5%	2,023,880

Boursa Kuwait - Premier Market

Tuesday, December 5, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.878	0.003	0.3%	6,962	22.4%	17.6%	12.3	1.86	4.0%	1.20	15.1%	(14.5%)	896.94	863.36
=	Gulf Bank	0.253	0.000	0.0%	916	2.9%	2.3%	13.1	1.24	4.0%	1.08	9.4%	(8.8%)	1,094.33	288.97
▲	Kuwait International Bank	0.146	0.001	0.7%	241	0.8%	0.6%	14.7	0.77	2.5%	0.99	5.2%	4.6%	1,178.81	194.08
▼	Burgan Bank	0.169	(0.002)	(1.2%)	583	1.9%	1.5%	14.2	0.77	4.7%	1.05	5.4%	(19.1%)	326.55	64.37
▲	Kuwait Finance House	0.698	0.001	0.1%	10,233	32.9%	25.9%	16.7	1.96	3.5%	1.40	11.8%	(6.0%)	2,908.70	2,225.89
▲	Boubyan Bank	0.583	0.001	0.2%	2,310	7.4%	5.9%	32.9	2.76	1.0%	1.05	8.4%	(22.6%)	735.98	466.98
▼	Kuwait Investment Co.	0.127	(0.004)	(3.1%)	70	0.2%	0.2%	7.5	0.62	3.9%	0.91	8.2%	(16.4%)	266.82	34.91
▼	National Investments Co	0.219	(0.003)	(1.4%)	175	0.6%	0.4%	71.1	1.01	12.8%	1.31	1.4%	(7.6%)	419.64	93.40
▲	Kuwait Projects Co. (Holding)	0.115	0.002	1.8%	575	1.9%	1.5%	18.6	0.95	0.0%	0.76	5.1%	2.7%	1,249.31	151.63
▼	Arzan Financial Group for Financing & In	0.195	(0.008)	(3.9%)	156	0.5%	0.4%	29.0	1.33	2.0%	1.01	4.6%	69.6%	1,549.17	233.22
=	Aayan Leasing and Investment	0.164	0.000	0.0%	109	0.4%	0.3%	8.4	1.13	4.6%	1.30	13.5%	23.3%	1,606.14	241.02
▼	Al Imtiaz Investment Group	0.059	(0.000)	(0.2%)	63	0.2%	0.2%	NM	0.39	0.0%	1.04	NM	(21.2%)	240.79	15.27
▲	Kuwait Real Estate Co.	0.198	0.001	0.5%	189	0.6%	0.5%	16.4	1.36	1.5%	0.97	8.3%	88.6%	1,651.25	231.46
▲	Mabane Co.	0.823	0.001	0.1%	1,083	3.5%	2.7%	17.1	1.78	1.7%	1.06	10.4%	2.9%	138.76	111.31
=	The Commercial Real Estate Co.	0.104	0.000	0.0%	188	0.6%	0.5%	21.1	0.65	2.7%	0.62	3.1%	3.2%	773.34	77.66
=	National Industries Group (Holding)	0.189	0.000	0.0%	434	1.4%	1.1%	17.2	0.91	2.6%	1.42	5.3%	(8.5%)	737.97	152.86
▼	Gulf Cable and Electrical Industries	1.263	(0.006)	(0.5%)	263	0.8%	0.7%	13.3	1.17	4.7%	1.02	8.8%	4.0%	62.08	75.09
▼	Heavy Engineering Industries and Shipbu	0.817	(0.010)	(1.2%)	147	0.5%	0.4%	22.8	2.08	2.4%	0.70	9.1%	33.3%	106.28	78.91
▼	Boubyan Petrochemical Co.	0.630	(0.005)	(0.8%)	337	1.1%	0.9%	12.0	1.35	9.5%	0.74	11.2%	(21.3%)	117.14	83.86
=	Agility Public Warehousing Co.	0.530	0.000	0.0%	1,353	4.4%	3.4%	16.1	0.76	0.0%	1.51	4.7%	(26.4%)	948.19	566.80
=	Mobile Telecommunications Co.	0.490	0.000	0.0%	2,120	6.8%	5.4%	9.8	1.70	7.1%	1.27	17.3%	(13.0%)	862.26	450.92
▲	Human Soft Holding Co.	3.015	0.001	0.0%	385	1.2%	1.0%	9.0	3.34	13.2%	0.50	37.3%	(10.5%)	44.43	153.69
▼	ALAFCO Aviation Lease and Finance Co.	0.177	(0.003)	(1.7%)	169	0.5%	0.4%	NM	0.77	0.0%	0.86	NM	(12.8%)	153.67	29.95
▼	Jazeera Airways Co.	1.310	(0.030)	(2.2%)	288	0.9%	0.7%	22.9	8.62	6.0%	0.70	37.7%	(31.1%)	68.22	114.40
▼	GFH Financial Group BSC	0.077	(0.000)	(0.001)	268	0.9%	0.7%	8.5	0.88	5.8%	0.96	10.3%	1.1%	2,171.95	178.79
=	Warba Bank	0.177	0.000	0.0%	365	1.2%	0.9%	20.3	1.19	1.7%	0.98	5.9%	(22.4%)	784.74	163.13
▲	Mezzan Holding Co.	0.516	0.002	0.4%	160	0.5%	0.4%	12.7	1.50	2.3%	0.46	11.8%	31.3%	168.62	76.20
▲	Integrated holding Co.	0.480	0.028	6.2%	121	0.4%	0.3%	33.8	1.96	3.1%	0.50	5.8%	29.7%	212.35	85.45
▲	Shamal Az-Zour Al-Oula Power and Wate	0.176	0.001	0.6%	194	0.6%	0.5%	13.6	1.47	5.1%	0.47	10.8%	(6.4%)	124.22	22.92
▼	Boursa Kuwait Securities Co.	1.686	(0.014)	(0.8%)	339	1.1%	0.9%	21.8	5.55	5.0%	0.88	25.4%	(17.8%)	42.33	78.53
▼	Ali Alghanim Sons Automotive Co.	1.035	(0.001)	(0.1%)	284	0.9%	0.7%	10.9	3.76	6.6%	0.48	34.5%	28.6%	117.88	119.68
Subtotal- Premier Market Stocks		7,265.82	6.46	0.1%	31,079	100%	79%	16.1	1.33	4.00%		10.5%	(10.5%)	21,758.90	7,724.70
Rest of the Market					8,405		21%	10.5	0.70	2.54%		7.1%		14,952.85	1,901.90

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, December 5, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.71	0.00%	1.04	0.032	0.000	6.4	0.045	0.026	(28.5%)	1,015	31	20.0%	NM
= Independent Petroleum Group	IPGK.KW	12.3	0.81	6.40%	0.26	0.449	0.000	81.2	0.545	0.374	(12.0%)	0	0	0.7%	6.6%
▼ National Petroleum Services Co.	NAPS.KW	8.9	1.59	6.75%	0.17	0.718	(0.002)	69.6	0.899	0.690	(9.0%)	1,896	1,361	0.8%	17.9%
= The Energy House Co.	ENER.KW	15.5	0.75	0.00%	0.64	0.075	0.000	3.4	0.354	0.021	246.5%	0	0	12.2%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	7.6	0.31	0.00%	0.16	0.091	(0.003)	23.0	0.133	0.087	(21.0%)	75,676	6,796	25.0%	4.1%
Energy		10.6	0.73	6.57%				189.8			(17.3%)	78,587	8,188		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	5.2	2.40	25.64%	0.50	0.433	0.015	31.3	0.558	0.290	47.3%	4,867	2,104	24.8%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.0	1.35	9.48%	0.74	0.630	(0.005)	336.9	0.856	0.601	(21.3%)	711,356	446,746	21.9%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.46	6.21%	0.09	0.805	0.000	81.2	0.900	0.429	106.4%	0	0	0.0%	22.4%
Basic Materials		11.0	2.40	9.48%				449.5			(5.9%)	716,223	448,851		14.0%
= Specialities Group Holding Co.	SPEC.KW	9.6	0.55	6.46%	0.68	0.103	0.000	17.5	0.123	0.095	(5.6%)	98,860	10,210	137.6%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	28.1	0.51	3.60%	0.59	0.135	0.001	96.3	0.225	0.123	(39.5%)	2,025,762	277,297	15.2%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.3	1.17	4.71%	1.02	1.263	(0.006)	262.9	1.352	0.999	4.0%	336,361	426,723	29.8%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.8	2.08	2.45%	0.70	0.817	(0.010)	147.3	0.889	0.566	33.3%	898,601	735,545	59.0%	9.1%
= Kuwait Portland Cement Co.	PCEM.KW	14.1	1.13	8.41%	0.46	0.832	0.000	83.4	0.945	0.800	1.8%	3,124	2,599	8.3%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	10.8	0.82	7.63%	0.23	0.155	0.002	15.4	0.220	0.134	(3.7%)	101,102	15,580	8.7%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	11.9	0.99	0.00%	0.19	0.085	0.002	7.6	0.102	0.038	69.3%	3,510	291	7.0%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	13.4	0.68	6.35%	0.20	0.157	0.000	56.4	0.195	0.152	(19.1%)	26,800	4,158	2.8%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	(37.4%)	0	0	45.5%	NM
= National Co. for Consumer Industries	NCCI.KW	40.4	1.11	0.00%	0.21	0.105	0.000	31.5	0.132	0.100	(5.4%)	4,662,357	494,570	227.8%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.59	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
= Agility (PWC Logistics)	AGLT.KW	16.1	0.76	0.00%	1.51	0.530	0.000	1,352.7	0.720	0.498	(26.4%)	1,244,635	661,582	37.1%	4.7%
= National Cleaning Co.	CLEA.KW	NM	0.25	0.00%	0.76	0.030	0.000	7.0	0.038	0.023	(8.5%)	5,327	161	14.0%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.39	0.00%	0.77	0.051	(0.001)	14.1	0.065	0.039	(13.1%)	50,010	2,551	11.1%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.1	0.88	8.16%	0.48	0.239	0.005	28.4	0.315	0.226	(19.5%)	103,664	23,937	3.6%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.0	3.34	13.21%	0.50	3.015	0.001	385.1	3.845	2.972	(10.5%)	100,680	304,531	34.8%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.18	0.00%	NA	0.057	0.000	2.3	0.097	0.044	(37.2%)	0	0	1.8%	NM
= Combined Group Contracting Co.	CGCK.KW	7.3	1.35	7.16%	0.69	0.418	0.000	71.5	0.476	0.362	(7.9%)	804,200	336,028	105.6%	18.6%
▲ United Projects Group	UPAC.KW	26.0	0.64	0.00%	0.17	0.182	0.002	68.7	0.268	0.164	(10.8%)	6,000	1,086	0.8%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.77	0.00%	0.86	0.177	(0.003)	168.5	0.220	0.162	(12.8%)	181,324	32,423	16.1%	NM
▲ Mubarrad Holding Co.	MBRD.KW	10.7	0.65	6.24%	0.91	0.080	0.000	13.1	0.095	0.067	(0.5%)	1,570	126	20.0%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	33.8	1.96	3.13%	0.50	0.480	0.028	121.4	0.477	0.345	29.7%	963,578	454,610	83.9%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.0	0.68	6.32%	0.14	0.095	0.000	34.5	0.100	0.085	(1.3%)	0	0	0.8%	5.7%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	31.9	0.67	0.00%	0.11	0.087	0.000	43.5	0.137	0.082	(34.6%)	197,830	17,211	2.4%	2.1%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.5	0.96	5.71%	0.07	0.315	(0.001)	47.3	0.365	0.301	(4.0%)	43,513	13,724	13.8%	11.3%
Industrials		13.3	0.84	6.33%				3,105.7			(17.5%)	11,858,808.0	3,814,943		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.27	0.100	(0.002)	20.8	0.114	0.091	(9.5%)	108	11	1.9%	NM
▲ Mezzan Holding Co.	MEZZ.KW	12.7	1.50	2.32%	0.46	0.516	0.002	160.4	0.540	0.360	31.3%	688,680	353,977	54.3%	11.8%
Consumer Staples		12.7	1.11	2.32%				181.2			24.8%	688,788	353,988		7.4%
= Advanced Technology Co.	ATCK.KW	13.8	1.00	4.26%	0.01	0.469	0.000	70.4	0.525	0.379	6.6%	0	0	4.2%	7.2%
= Yiac Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	15.2%	0	0	0.2%	21.9%
Health Care		12.3	1.68	4.26%				232.1			4.5%	0	0		13.2%
= Kuwait National Cinema Co.	KCIN.KW	12.7	1.34	4.54%	0.29	1.200	0.000	111.1	1.206	0.940	26.3%	0	0	1.6%	10.5%
= Kuwait Hotels Co.	KHOT.KW	10.0	1.72	0.00%	NA	0.171	0.000	9.7	0.227	0.115	(3.4%)	0	0	1.6%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.47	0.00%	0.54	0.097	(0.002)	27.1	0.149	0.076	(11.0%)	212,000	20,094	12.7%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	10.3	7.10	0.00%	0.73	0.605	0.008	111.0	0.597	0.058	2,030.3%	1,500,437	911,486	268.6%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	13.3	0.83	3.68%	0.44	0.136	(0.003)	55.0	0.180	0.121	(6.2%)	4,763	650	8.1%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	15.9	0.48	3.90%	0.73	0.071	0.000	14.4	0.080	0.065	(17.1%)	55,012	3,880	27.8%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	22.9	8.62	5.95%	0.70	1.310	(0.030)	288.2	2.200	1.111	(31.1%)	439,820	583,222	31.0%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.8	0.78	3.62%	0.46	0.138	(0.002)	55.8	0.168	0.120	(7.4%)	6,228	859	3.4%	5.6%
= Future Kid Entertainment and R.E Co.	KIDK.KW	8.3	0.77	5.94%	0.12	0.100	0.000	11.4	0.120	0.089	(10.4%)	139,020	13,756	46.3%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	(21.6%)	0	0	632.6%	13.0%
▼ Al Eid Food Co.	ALEID.KW	19.3	2.27	2.78%	0.14	0.180	(0.004)	54.6	0.226	0.163	32.2%	2,047,651	372,954	64.9%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.5	0.77	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.9	3.76	6.58%	0.48	1.035	(0.001)	283.6	1.287	0.790	28.6%	584,627	604,267	NA	34.5%
Consumer Discretionary		13.0	0.83	4.22%				1,030			4.9%	4,989,558	2,511,168		10.6%
= Zain	ZAIN.KW	9.8	1.70	7.14%	1.27	0.490	0.000	2,120.3	0.572	0.451	(13.0%)	2,560,686	1,258,530	19.9%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.0	1.04	5.64%	0.60	1.233	(0.007)	617.9	1.300	0.957	6.4%	147,602	182,068	2.5%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	16.8	2.38	5.34%	0.64	0.562	(0.002)	561.3	0.793	0.520	(3.9%)	112,145	62,983	21.7%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.96	0.084	0.000	7.3	0.084	0.050	40.2%	0	0	4.8%	NM
Telecommunications		9.8	1.37	5.64%				3,306.8			(8.7%)	2,820,433	1,503,581		16.1%
▲ National Bank of Kuwait	NBKK.KW	12.3	1.86	3.99%	1.20	0.878	0.003	6,962.5	1.076	0.838	(14.5%)	2,361,666	2,068,628	11.3%	15.1%
= Gulf Bank	GBKK.KW	13.1	1.24	3.95%	1.08	0.253	0.000	916.2	0.307	0.235	(8.8%)	5,778,145	1,454,301	30.2%	9.4%
= Commercial Bank of Kuwait	CBKK.KW	7.3	1.44	6.88%	0.34	0.509	0.000	963.0	0.730	0.480	1.8%	2,004,901	1,002,451	9.6%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.3	0.82	3.80%	0.63	0.209	(0.002)	496.2	0.332	0.208	(9.9%)	1,579,125	330,799	16.8%	6.2%
▼ Ahli United Bank - Kuwait	BKME.KW	14.5	1.15	2.79%	0.84	0.255	(0.001)	574.3	0.288	0.240	(10.2%)	36,611	9,275	3.7%	7.9%
▲ Kuwait International Bank	KIBK.KW	14.7	0.77	2.54%	0.99	0.146	0.001	241.4	0.192	0.141	4.6%	648,845	94,224	71.3%	5.2%
▼ Burgan Bank	BURK.KW	14.2	0.77	4.73%	1.05	0.169	(0.002)	582.5	0.229	0.157	(19.1%)	6,454,057	1,084,806	9.5%	5.4%
▲ Kuwait Finance House	KFH.KW	16.7	1.96	3.54%	1.40	0.698	0.001	10,233.0	0.806	0.659	(6.0%)	5,477,222	3,811,998	19.8%	11.8%
▲ Boubyan Bank	BOUK.KW	32.9	2.76	1.03%	1.05	0.583	0.001	2,310.1	0.769	0.563	(22.6%)	2,198,213	1,277,949	18.6%	8.4%
= Warba Bank	WARB.KW	20.3	1.19	1.69%	0.98	0.177	0.000	364.6	0.241	0.165	(22.4%)	278,105	49,151	38.1%	5.9%
Banks		14.4	1.22	3.67%				23,644.0			(21.3%)	26,816,890	11,183,581		11.7%

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Tuesday, December 5, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.0	0.60	8.44%	0.05	0.450	0.000	83.2	0.577	0.415	(14.1%)	0	0	5.3%	30.3%
= Gulf Insurance Group	GINS.KW	13.8	2.25	2.96%	0.07	1.820	0.000	516.4	1.899	0.965	79.3%	0	0	3.1%	16.3%
▲ Ahleiah Insurance Co.	AINS.KW	6.2	0.94	6.75%	0.15	0.582	0.010	126.1	0.720	0.489	16.9%	17,001	9,878	1.7%	15.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.3	0.74	7.82%	0.39	0.099	(0.001)	23.7	0.124	0.076	5.6%	11,670	1,165	16.8%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	10.3	1.28	1.58%	0.08	0.376	0.000	97.6	0.400	0.264	41.1%	0	0	0.1%	12.4%
= First Takaful Insurance Co.	FTIK.KW	NM	0.72	0.00%	0.35	0.061	0.000	6.5	0.067	0.038	34.1%	0	0	1.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	46.9	0.66	0.00%	0.46	0.024	0.000	2.6	0.031	0.019	(2.0%)	50	1	11.4%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	0.78	7.29%				884.7			43.1%	28,721	11,044		17.6%
▼ Sokouk Holding Co.	SHCK.KW	5.8	0.96	0.00%	1.06	0.050	(0.001)	28.8	0.051	0.021	119.1%	11,022,053	559,291	141.6%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	16.4	1.36	1.47%	0.97	0.198	0.001	188.8	0.198	0.101	88.6%	10,223,032	2,023,880	173.2%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.33	0.00%	0.48	0.048	(0.001)	62.5	0.067	0.043	(23.9%)	1,028,495	49,478	14.2%	NM
= National Real Estate Co.	NREK.KW	26.4	0.33	0.00%	1.25	0.068	0.000	127.1	0.125	0.064	(45.3%)	573,623	39,053	38.3%	1.3%
▼ Salhia Real Estate Co.	SREK.KW	16.0	1.32	3.34%	0.35	0.431	(0.003)	233.0	0.550	0.383	(15.6%)	748,253	323,283	31.9%	8.3%
▼ Tamdeen Real Estate Co.	TAMK.KW	8.8	0.61	3.19%	0.19	0.348	(0.009)	139.7	0.405	0.325	(5.9%)	7,200	2,514	0.7%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.8	0.37	1.99%	0.46	0.250	0.000	50.8	0.278	0.230	(9.7%)	5,100	1,275	5.1%	3.8%
▼ Al Massaleh Real Estate Co.	MREC.KW	8.8	0.42	0.00%	0.23	0.027	(0.000)	6.3	0.036	0.026	(10.6%)	16,788	453	1.9%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	5.8	0.64	0.00%	1.19	0.065	0.001	23.8	0.067	0.033	150.0%	13,467,589	867,406	156.9%	11.0%
= AL-Enma'a Real Estate Co.*	ENMA.KW	24.1	0.54	0.00%	0.69	0.050	0.000	22.7	0.062	0.048	(15.5%)	13,800	694	6.9%	2.2%
▲ Mabanee Co.	MABK.KW	17.1	1.78	1.70%	1.06	0.823	0.001	1,083.2	0.894	0.680	2.9%	366,614	301,849	10.5%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.3	0.50	5.63%	0.25	0.087	0.000	29.4	0.088	0.074	8.8%	0	0	30.8%	4.9%
= The Commercial Real Estate Co.	TIJK.KW	21.1	0.65	2.74%	0.62	0.104	0.000	187.9	0.111	0.092	3.2%	653,526	67,687	42.8%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.85	0.00%	0.42	0.160	(0.004)	16.0	0.211	0.082	154.4%	3,204,205	518,743	147.6%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.0	0.49	6.89%	0.65	0.073	(0.000)	30.2	0.084	0.066	(6.1%)	327,700	23,587	35.3%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	18.3	0.48	0.00%	0.03	0.059	0.000	13.7	0.064	0.044	(6.9%)	0	0	8.3%	2.6%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.15	0.00%	0.44	0.035	0.000	6.5	0.037	0.021	4.8%	0	0	3.7%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.73	0.00%	1.02	0.071	(0.000)	34.2	0.079	0.046	46.9%	196,396	13,843	118.7%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	16.0	0.51	7.02%	0.49	0.057	0.002	21.1	0.059	0.047	6.5%	200,000	11,143	24.9%	3.2%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.27	0.00%	0.96	0.013	0.000	3.2	0.025	0.012	(37.1%)	1,565,459	20,281	111.4%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	30.5	0.56	7.83%	0.23	0.077	(0.000)	19.2	0.120	0.075	(34.0%)	10,959	839	2.4%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.24	0.00%	0.39	0.070	0.002	17.8	0.101	0.066	(24.8%)	394,467	26,824	12.3%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	4.0	2.12	0.00%	0.62	0.152	0.000	48.9	0.154	0.048	149.2%	1,898,967	288,489	54.1%	52.3%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.36	0.00%	1.44	0.036	(0.000)	26.1	0.057	0.032	(27.3%)	153,906	5,371	16.8%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	16.9	0.68	8.67%	1.10	0.058	(0.000)	33.2	0.070	0.051	2.9%	165,100	9,399	18.1%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	48.1	0.26	0.00%	0.45	0.047	0.003	6.6	0.068	0.038	(21.0%)	129,689	5,835	6.1%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	4.4	0.65	0.00%	0.49	0.059	0.003	10.4	0.068	0.051	7.9%	331,341	18,932	12.8%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	69.2	0.44	0.00%	0.30	0.027	(0.000)	2.6	0.039	0.013	0.0%	10,239	273	259.3%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	44.4	1.27	2.13%	0.06	0.137	(0.004)	8.2	0.235	0.131	(27.6%)	20,000	2,740	23.3%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	50.3	1.12	0.00%	0.02	0.134	0.000	19.6	0.204	0.084	(37.4%)	0	0	0.8%	2.2%
= Osos Holding Group Co.	OSOS.KW	8.7	0.62	11.27%	0.30	0.071	0.000	7.5	0.110	0.067	(35.5%)	0	0	4.8%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.025	(0.004)	24.2	1.265	1.005	(18.7%)	98,063	100,593	30.1%	NA
Real Estate		16.0	0.58	3.26%				2,537.1			(1.5%)	46,832,564	5,283,758		4.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	7.5	0.62	3.91%	0.91	0.127	(0.004)	69.6	0.156	0.110	(16.4%)	340,443	43,579	48.7%	8.2%
▲ Commercial Facilities Co.	FACI.KW	10.3	0.51	9.61%	0.51	0.157	0.004	79.7	0.199	0.149	(12.3%)	96,169	14,799	9.3%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	5.6	1.19	0.00%	1.24	0.298	0.005	74.3	0.297	0.079	200.7%	25,200,790	7,540,315	620.4%	21.5%
▼ National Investment Co.	NINV.KW	71.1	1.01	12.77%	1.31	0.219	(0.003)	174.5	0.267	0.182	(7.6%)	1,709,079	375,710	52.7%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	18.6	0.95	0.00%	0.76	0.115	0.002	575.3	0.142	0.099	2.7%	7,664,400	881,378	25.0%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	20.7	0.70	7.13%	1.24	0.070	(0.001)	32.6	0.117	0.069	(16.5%)	2,328,333	164,586	50.6%	3.4%
▼ The Securities House Co.	SECH.KW	15.8	0.54	0.00%	1.19	0.052	(0.000)	21.2	0.075	0.050	(27.1%)	477,845	25,100	27.2%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.0	1.33	1.98%	1.01	0.195	(0.008)	156.5	0.211	0.099	69.6%	15,455,020	3,106,646	193.1%	4.6%
= Kuwait Financial Centre	MARKZ.KW	16.4	0.48	5.02%	0.80	0.099	0.000	49.7	0.112	0.090	(5.7%)	181,425	17,878	10.4%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.81	0.00%	0.54	0.084	0.000	18.5	0.103	0.073	(11.2%)	0	0	4.0%	NM
▼ First Investment Co.	OLAK.KW	NM	0.70	0.00%	1.11	0.037	(0.003)	16.5	0.064	0.027	(41.2%)	90,085	3,367	50.7%	NM
= Gulf Investment House	GIHK.KW	62.0	3.28	0.00%	0.92	0.354	0.000	143.9	0.440	0.317	(10.4%)	6	2	5.1%	5.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.4	1.13	4.57%	1.30	0.164	0.000	108.9	0.171	0.121	23.3%	5,213,607	856,147	241.9%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.74	0.00%	0.77	0.042	(0.000)	9.7	0.057	0.027	2.9%	21,162	862	24.6%	NM
= Osoul Investment Co.	OSUL.KW	22.5	0.87	6.56%	0.42	0.092	0.000	11.6	0.105	0.078	(6.4%)	0	0	2.1%	3.9%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.53	0.00%	0.37	0.068	(0.002)	21.0	0.072	0.055	4.8%	26,000	1,768	4.4%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.50	11.90%	0.58	0.084	(0.001)	28.8	0.115	0.084	(18.4%)	497,501	41,821	28.3%	0.5%
▼ National International Holding Co.	NIHK.KW	9.5	0.65	4.24%	0.75	0.110	(0.002)	24.2	0.135	0.100	(15.4%)	2,748,477	304,653	158.2%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	8.4	0.73	0.00%	0.58	0.064	0.003	14.3	0.069	0.040	5.1%	545,784	35,199	11.0%	8.6%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.77	0.00%	0.33	0.082	0.000	16.9	0.115	0.079	(28.5%)	0	0	5.9%	0.5%
▼ Al-Deera Holding	DEER.KW	19.6	1.47	0.00%	0.84	0.264	(0.004)	24.2	0.279	0.134	65.0%	40,495	9,831	2.2%	7.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	30.7	1.76	0.00%	2.23	0.105	0.001	40.2	0.121	0.086	(1.9%)	4,184,127	438,385	113.3%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.62	0.00%	1.05	0.018	0.000	5.8	0.030	0.008	75.0%	66,993	1,206	134.5%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.0	1.04	2.47%	1.23	0.200	0.001	102.1	0.201	0.141	13.0%	138,531	27,498	16.1%	34.5%
= Tamdeen Investment Co.	TAMI.KW	10.6	0.49	2.52%	0.35	0.468	0.000	159.4	0.610	0.468	(23.3%)	0	0	0.1%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.1	0.51	0.00%	0.56	0.031	(0.004)	5.4	0.043	0.024	(18.7%)	2,011	64	2.9%	45.6%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.63	0.043	0.000	35.1	0.063	0.040	(22.9%)	559,328	24,223	75.8%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	70.5	3.05	0.00%	NA	0.240	(0.005)	36.0	0.249	0.144	42.0%	4,268,103	1,063,968	197.3%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.39	0.00%	1.04	0.059	(0.000)	62.6	0.076	0.052	(21.2%)	279,461	16,675	22.7%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.84	0.00%	1.39	0.028	0.001	11.9	0.033	0.017	1.5%	9,127,426	250,837	81.4%	0.3%
= National Industries Group	NIND.KW	17.2	0.91	2.65%	1.42	0.189	0.000	433.8	0.238	0.176	(8.5%)	2,363,847	444,564	32.2%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.31	0.00%	0.52	0.104	(0.001)	3.1	0.314	0.071	28.6%	105,494	10,704	162.5%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.24	0.00%	0.33	0.554	(0.006)	191.6	0.606	0.207	72.0%	1,654,988	923,827	83.4%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.28	0.00%	0.79	0.030	0.000	18.2	0.037	0.022	(17.2%)	0	0	30.7%	NM
= Credit Rating & Collection Co.	TAHS.KW	14.6	0.76	0.00%	0.10	0.023	0.000	3.8	0.033	0.014	5.5%	0	0	3.6%	5.2%
▼ Egypt Kuwait Holding Co.	EKKH.KW	6.8	2.27	17.67%	0.20	0.249	(0.002)	280.6	0.378	0.237	(33.8%)	39,780	9,767	6.7%	33.6%
▼ GFH Financial Group	GFH.KW	8.5	0.88	5.76%	0.96	0.077	(0.000)	268.1	0.095	0.069	1.1%	1,121,003	85,815	62.2%	10.3%
▲ Inovest	INOV.KW	64.9	0.59	0.00%	0.82	0.089	0.001	26.7	0.091	0.062	0.9%	1,532,247	136,997	16.0%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	11.6	0.58	0.00%	0.07	0.064	0.000	12.5	0.064	0.048	2.1%	0	0	1.7%	5.0%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.3	0.53	0.00%	0.53	0.055	0.000	14.5	0.064	0.048	(6.1%)	20,000	1,102	5.8%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	21.8	5.55	5.04%	0.88	1.686	(0.014)	338.5	2.190	1.641	(17.8%)	148,365	252,250	21.1%	25.4%
Financial Services		15.2	0.74	5.03%				3,721.8			(3.0%)	88,248,325	17,111,525		5.3%

Boursa Kuwait Daily Bulletin

Tuesday, December 5, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	0.71	0.00%	0.24	0.084	0.004	8.4	0.108	0.072	(12.4%)	2,359	180	5.3%	NM
Technology		NM	0.71	0.00%				8.4			(12.4%)	2,359	180		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.6	1.47	5.11%	0.47	0.176	0.001	193.6	0.208	0.170	(6.4%)	170,167	29,698	11.3%	10.8%
Utilities		13.6	1.47	5.11%				193.6			(6.4%)	170,167	29,698		10.8%
Boursa Kuwait		13.25	0.77	3.0%				39,484.2			(15.53%)	183,251,423	42,260,504		9.5%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.605	2030.3%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.075	246.5%	National Real Estate Co.	0.068	(45.3%)
Int'l Financial Advisors Co.	0.298	200.7%	First Investment Co.	0.037	(41.2%)
Sanam Real Estate Co.	0.160	154.4%	Kuwait Cement Co.	0.135	(39.5%)
Arab Real Estate Co.	0.065	150.0%	Equipment Holding Co.	0.029	(37.4%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.698	2,908,700,552	Kuwait Finance House	0.698	2,225,891,141
GFH Financial Group	0.077	2,171,954,622	National Bank of Kuwait	0.878	863,361,755
Kuwait Real Estate Co.	0.198	1,651,253,449	Agility (PWC Logistics)	0.530	566,798,005
A'ayan Leasing & Investment Co.	0.164	1,606,143,529	Boubyan Bank	0.583	466,980,227
Arzan Financial Group For Fin. & Invest.	0.195	1,549,168,103	Zain	0.490	450,922,848

* Different Fiscal Year Company

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