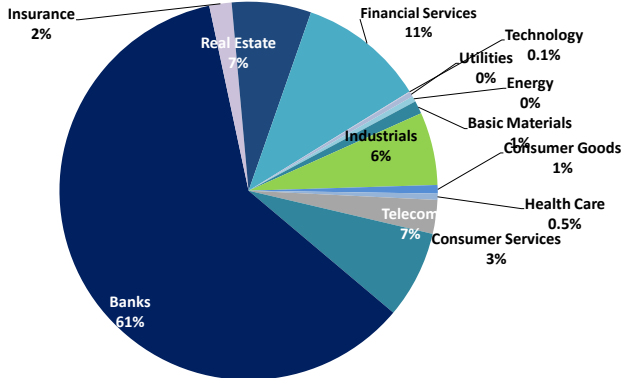


Boursa Kuwait Daily Report

September 5, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,363.8	19.2	11.1%
2- National Bank of Kuwait	7,277.3	12.6	14.7%
3- Boubyan Bank	2,470.1	27.8	10.2%
4- Zain	2,055.4	12.2	14.6%
5- Mabaneer Co.	1,183.1	18.0	10.4%
6- Gulf Bank	1,163.6	18.3	7.9%
7- Commercial Bank of Kuwait	961.1	9.2	15.7%
8- Ahli Bank of Kuwait	720.5	14.3	8.3%
9- Burgan Bank	713.0	15.3	5.5%
10- Agility (PWC Logistics)	653.4	8.3	9.0%
Total	28,561	15.55	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.320	0.080	33.3%
MENA Real Estate Co.	0.121	0.030	33.0%
First Takaful Insurance Co.	0.204	0.021	11.5%
Int'l Financial Advisors Co.	0.375	0.024	6.8%
Equipment Holding Co.	0.038	0.002	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.055	(0.005)	(7.5%)
Kuwait & Gulf Link Transport Co.	0.047	(0.002)	(4.6%)
Kuwait National Cinema Co.	1.245	(0.055)	(4.2%)
Kuwait & M.E. Financial Inv. Co.	0.090	(0.004)	(4.2%)
Kuwait Finance & Investment Co.	0.080	(0.003)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.375	6.8%	48,334,866
MENA Real Estate Co.	0.121	33.0%	25,948,056
Arzan Financial Group For Fin. & Invest.	0.202	5.2%	20,217,978
Al Safat Investment Co.	0.088	(1.3%)	12,008,250
Sanam Real Estate Co.	0.202	3.1%	10,821,419

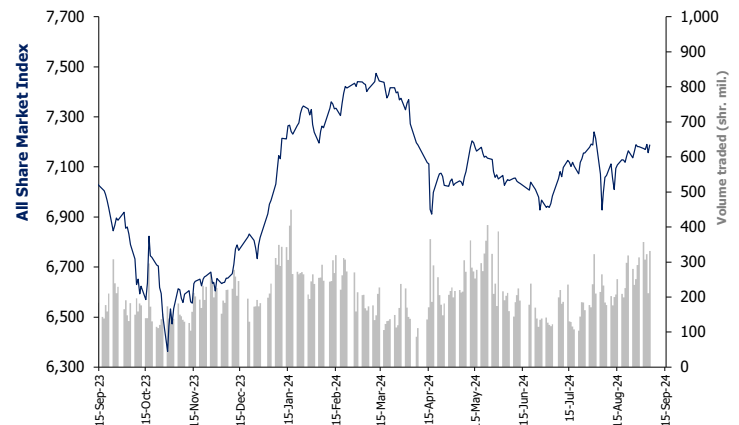
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,975.1	▲	0.4%	0.1%	3.7%
Energy	213.3	▼	(0.1%)	(1.1%)	11.4%
Basic Materials	457.4	▲	0.2%	(0.8%)	7.9%
Industrials	2,623.7	▲	0.6%	0.9%	(15.0%)
Consumer Staples	305.4	▼	(3.0%)	1.8%	53.3%
Health Care	226.8	=	0.0%	7.2%	(2.2%)
Consumer Discretionary	1,206.6	▲	0.5%	0.4%	11.1%
Telecommunications	3,136.6	▲	0.2%	1.4%	(7.0%)
Banks	25,409.8	▲	0.3%	(0.6%)	3.8%
Insurance	797.9	▲	0.3%	1.8%	(12.7%)
Real Estate	2,846.8	▲	0.4%	(0.1%)	10.2%
Financial Services	4,560.7	▲	1.5%	1.6%	22.3%
Technology	22.9	▲	2.2%	4.1%	188.1%
Utilities	167.2	▼	(0.7%)	(0.7%)	(12.1%)

Market Breadth	▲ 78	▼ 31	■ 36		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,819.16	25.9	0.3%	(0.0%)	4.6%
Main 50 Index	5,866.24	40.7	0.7%	(0.6%)	6.9%
Main Market Index	6,109.86	51.8	0.9%	0.6%	9.7%
All Share Market Index	7,186.65	30.2	0.4%	0.1%	5.4%
Market Cap (KWD Mn)	41,975.10	178.6	0.4%	0.1%	3.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	331.0	120.6	57.3%	222.3	156.2
Value Traded (KWD Mn)	68.3	21.33	45.4%	53.9	41.7
No. of Trades	20,449	5,423	36.1%	14,166	9,465

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.375	6.8%	17,746,340
Kuwait Finance House	0.724	(0.1%)	5,207,447
Arzan Financial Group For Fin. & Invest.	0.202	5.2%	4,048,699
MENA Real Estate Co.	0.121	33.0%	2,871,220
Kuwait Real Estate Co.	0.236	1.3%	2,376,323

Boursa Kuwait - Premier Market

Thursday, September 5, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.874	0.006	0.7%	7,277	21.0%	17.3%	12.6	1.86	4.0%	1.21	14.7%	2.7%	772.58	694.92
▲	Gulf Bank	0.306	0.001	0.3%	1,164	3.4%	2.8%	18.3	1.45	3.9%	1.08	7.9%	14.3%	1,678.06	477.17
▲	Ahli Bank	0.289	0.006	2.1%	721	2.1%	1.7%	14.3	1.19	3.1%	0.64	8.3%	30.2%	323.80	89.69
▲	Kuwait International Bank	0.186	0.002	1.1%	317	0.9%	0.8%	12.6	0.94	2.5%	0.99	7.5%	27.7%	1,231.47	212.13
▲	Burgan Bank	0.197	0.005	2.6%	713	2.1%	1.7%	15.3	0.83	3.0%	1.06	5.5%	20.3%	435.45	83.36
▼	Kuwait Finance House	0.724	(0.001)	(0.1%)	11,364	32.8%	27.1%	19.2	2.13	2.7%	1.39	11.1%	6.8%	1,929.65	1,444.04
=	Boubyan Bank	0.588	0.000	0.0%	2,470	7.1%	5.9%	27.8	2.85	1.4%	1.04	10.2%	3.9%	337.84	202.42
▲	Kuwait Investment Co.	0.165	0.002	1.2%	87	0.2%	0.2%	10.0	0.72	6.0%	0.93	7.2%	29.9%	650.40	117.67
▲	National Investments Co	0.231	0.001	0.4%	184	0.5%	0.4%	32.4	1.00	6.5%	1.32	3.1%	(3.3%)	487.87	130.98
▲	Kuwait Projects Co. (Holding)	0.100	0.001	0.5%	500	1.4%	1.2%	16.2	0.81	0.0%	0.77	5.0%	(4.8%)	1,422.38	165.60
▲	Arzan Financial Group for Financing & In	0.202	0.010	5.2%	175	0.5%	0.4%	24.5	1.18	1.0%	1.02	4.8%	3.6%	1,176.39	244.56
▲	Aayan Leasing and Investment	0.153	0.001	0.7%	102	0.3%	0.2%	8.5	1.03	4.9%	1.29	12.1%	(12.1%)	666.06	112.96
▲	Al Imtiaz Investment Group	0.050	0.002	3.3%	53	0.2%	0.1%	NM	0.36	0.0%	1.03	NM	(12.0%)	390.64	21.33
▲	Kuwait Real Estate Co.	0.236	0.003	1.3%	237	0.7%	0.6%	17.4	1.51	1.2%	0.97	8.7%	21.2%	1,151.36	263.85
▼	Salhia Real Estate Co.	0.426	(0.007)	(1.6%)	253	0.7%	0.6%	18.2	1.43	3.4%	0.36	7.9%	9.0%	150.34	66.39
▼	Mabane Co.	0.848	(0.001)	(0.1%)	1,183	3.4%	2.8%	18.0	1.87	1.7%	1.04	10.4%	6.6%	248.86	203.28
=	The Commercial Real Estate Co.	0.155	0.000	0.0%	291	0.8%	0.7%	16.1	1.00	2.5%	0.63	6.2%	57.9%	717.21	93.00
▲	National Industries Group (Holding)	0.229	0.002	0.9%	552	1.6%	1.3%	13.3	1.06	2.2%	1.41	8.0%	17.9%	777.24	176.21
▲	Gulf Cable and Electrical Industries	1.705	0.025	1.5%	355	1.0%	0.8%	18.4	1.41	3.8%	1.01	7.7%	30.2%	64.03	94.37
▼	Heavy Engineering Industries and Shipbu	0.860	(0.005)	(0.6%)	155	0.4%	0.4%	19.0	2.16	3.5%	0.69	11.3%	4.9%	60.47	51.96
▼	Boubyan Petrochemical Co.	0.641	(0.006)	(0.9%)	343	1.0%	0.8%	15.4	1.45	9.3%	0.73	9.4%	9.6%	174.39	109.05
▲	Agility Public Warehousing Co.	0.256	0.003	1.2%	653	1.9%	1.6%	8.3	0.75	7.4%	1.57	9.0%	(49.7%)	1,505.66	569.68
=	Mobile Telecommunications Co.	0.475	0.000	0.0%	2,055	5.9%	4.9%	12.2	1.79	7.4%	1.25	14.6%	(6.3%)	578.37	279.43
▲	Human Soft Holding Co.	2.741	0.003	0.1%	369	1.1%	0.9%	8.8	3.62	12.7%	0.50	41.0%	(14.9%)	26.79	79.47
=	ALAFCO Aviation Lease and Finance Co.	0.229	0.000	0.0%	218	0.6%	0.5%	14.2	0.94	0.0%	0.85	6.6%	27.2%	89.21	18.83
▲	Jazeera Airways Co.	1.027	0.023	2.3%	226	0.7%	0.5%	NM	8.10	2.7%	0.71	9.3%	(26.1%)	86.84	88.62
=	GFH Financial Group BSC	0.104	0.000	0.0%	363	1.0%	0.9%	10.9	1.22	4.4%	0.96	11.3%	36.3%	1,426.22	129.95
▲	Warba Bank	0.194	0.001	0.5%	424	1.2%	1.0%	22.6	1.32	1.5%	0.98	5.8%	10.6%	813.32	152.07
▲	Kuwait Telecommunication Co.	0.549	0.005	0.9%	548	1.6%	1.3%	16.4	2.43	6.4%	0.65	14.8%	(2.5%)	103.74	58.07
▼	Mezzan Holding Co.	0.910	(0.030)	(3.2%)	283	0.8%	0.7%	20.2	2.50	2.2%	0.47	12.3%	58.3%	82.48	58.98
▲	Integrated holding Co.	0.558	0.002	0.4%	141	0.4%	0.3%	28.3	2.32	3.6%	0.52	8.2%	9.4%	119.82	63.60
▲	Boursa Kuwait Securities Co.	2.124	0.034	1.6%	426	1.2%	1.0%	25.4	7.26	3.5%	0.89	28.5%	23.2%	33.19	67.25
▲	Ali Alghanim Sons Automotive Co.	1.106	0.013	1.2%	303	0.9%	0.7%	10.3	3.62	6.2%	0.48	35.0%	4.7%	92.30	101.96
▲	Beyout Investment Group Holding Co.	0.453	0.010	2.3%	136	0.4%	0.3%	18.8	2.48	3.0%	NA	13.2%	NA	86.48	43.30
Subtotal- Premier Market Stocks		7,819.16	25.88	0.3%	34,640	100%	83%	16.3	1.44	3.74%		10.8%	4.6%	19,890.94	6,766.14
Rest of the Market					7,335		17%	10.4	0.84	2.38%		6.1%		17,236.44	2,239.73

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, September 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.74	0.00%	1.01	0.033	(0.000)	6.7	0.042	0.028	9.5%	179,600	5,999	28.1%	NM
= Independent Petroleum Group	IPGK.KW	10.6	0.85	5.92%	0.26	0.485	0.000	87.7	0.525	0.410	15.5%	0	0	1.3%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.4	2.01	6.76%	0.17	0.860	(0.006)	83.4	1.067	0.724	7.1%	690	580	1.5%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.35	0.00%	0.68	0.085	(0.001)	3.9	0.254	0.057	34.9%	553,653	47,156	72.2%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.9	0.41	0.00%	0.20	0.125	0.002	31.7	0.141	0.092	40.6%	2,072,180	258,877	96.1%	4.1%
Energy		9.9	0.85	6.34%				213.3			11.4%	2,806,123	312,612		8.3%
= Kuwait Foundry Co.	KFDC.KW	5.7	1.91	23.05%	0.49	0.538	0.000	35.0	0.750	0.404	30.3%	16,471	8,775	13.2%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.4	1.45	9.31%	0.73	0.641	(0.006)	342.8	0.692	0.560	9.6%	594,289	381,575	32.6%	9.4%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.039	79.6	0.789	0.750	(2.0%)	20	16	0.1%	24.7%
Basic Materials		9.1	1.91	9.31%				457.4			7.9%	610,780	390,366		12.8%
▼ Specialities Group Holding Co.	SPEC.KW	10.0	0.57	4.85%	0.67	0.099	(0.001)	18.5	0.114	0.092	5.6%	916,583	90,047	72.8%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	37.8	0.65	0.00%	0.61	0.183	(0.001)	130.5	0.222	0.133	36.6%	343,579	62,887	38.9%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.4	1.41	3.78%	1.01	1.705	0.025	354.9	1.850	1.176	30.2%	316,803	536,749	30.8%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.0	2.16	3.49%	0.69	0.860	(0.005)	155.0	0.975	0.775	4.9%	573,737	491,705	33.5%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.8	1.17	8.27%	0.45	0.846	0.019	84.8	0.928	0.812	0.7%	950	804	4.5%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.7	1.06	6.54%	0.24	0.196	0.000	19.5	0.230	0.154	24.1%	6,312	1,206	30.5%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.95	0.00%	0.20	0.081	(0.002)	7.3	0.144	0.078	(2.4%)	73,561	5,874	7.2%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.07	0.00%	0.54	0.088	0.001	29.0	0.101	0.052	10.4%	10,412,880	922,376	71.2%	NM
= National Industries Co.	NIBM.KW	12.7	0.76	5.45%	0.19	0.183	0.000	65.7	0.189	0.154	16.6%	5,189	930	1.7%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.13	0.00%	0.95	0.038	0.002	3.0	0.060	0.025	31.3%	4,778,879	179,805	402.4%	NM
▲ National Co. for Consumer Industries	NCCI.KW	24.8	1.21	0.00%	0.22	0.118	0.002	35.4	0.132	0.102	11.3%	3,877,826	458,835	134.1%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.3	0.75	7.43%	1.57	0.256	0.003	653.4	0.368	0.250	(49.7%)	4,808,458	1,225,690	59.0%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.8	0.40	0.00%	0.75	0.050	0.000	11.5	0.059	0.038	27.9%	2,299,540	115,140	25.2%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.57	0.00%	0.78	0.047	(0.002)	13.0	0.070	0.039	(10.1%)	2,342,747	116,793	24.0%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.5	1.34	4.44%	0.48	0.330	0.008	42.9	0.389	0.218	54.6%	33,545	10,835	22.2%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.8	3.62	12.71%	0.50	2.741	0.003	369.4	3.428	2.459	(14.9%)	82,800	227,024	19.9%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.75	0.00%	NA	0.101	0.000	4.0	0.143	0.051	78.2%	0	0	6.5%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.4	1.87	4.86%	0.68	0.615	(0.008)	105.2	0.783	0.410	36.1%	581,171	362,521	80.9%	18.0%
▼ United Projects Group	UPAC.KW	27.4	0.58	0.00%	0.19	0.162	(0.001)	61.2	0.248	0.112	(9.5%)	149,403	24,202	4.2%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.2	0.94	0.00%	0.85	0.229	0.000	218.0	0.235	0.178	27.2%	1,211	277	9.4%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.1	0.74	5.68%	0.88	0.088	0.001	14.4	0.105	0.079	7.4%	649,397	57,306	51.3%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	28.3	2.32	3.58%	0.52	0.558	0.002	141.2	0.596	0.480	9.4%	578,394	325,166	47.4%	8.2%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	12.1	0.57	5.94%	0.14	0.084	0.002	30.3	0.100	0.081	(12.1%)	3,275	273	0.4%	4.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.95%	0.07	0.370	0.000	55.5	0.420	0.324	14.2%	72,249	26,732	13.2%	12.4%
Industrials		14.7	1.06	5.57%				2,623.7			(15.0%)	32,908,489	5,243,177		7.9%

Boursa Kuwait Daily Bulletin

Thursday, September 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	33.6	0.73	0.00%	0.28	0.108	0.000	22.6	0.126	0.098	10.2%	349,931	37,437	23.7%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.2	2.50	2.19%	0.47	0.910	(0.030)	282.8	1.114	0.547	58.3%	355,872	324,848	26.5%	12.3%
Consumer Staples		26.9	1.61	2.19%				305.4			53.3%	705,803	362,286		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.14	0.00%	0.07	0.798	0.000	161.6	0.800	0.262	0.4%	0	0	3.7%	15.9%
Health Care		13.5	1.54	4.60%				226.8			(2.2%)	0	0		8.8%
▼ Kuwait National Cinema Co.	KCIN.KW	9.1	1.34	5.84%	0.32	1.245	(0.055)	115.3	1.493	1.091	4.0%	3,771	4,698	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	10.6	1.62	0.00%	NA	0.179	0.000	10.1	0.228	0.133	4.7%	1,830	328	0.3%	15.3%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.88	0.00%	0.55	0.096	(0.003)	26.9	0.122	0.088	7.0%	165,122	15,958	11.6%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	14.0	11.86	0.00%	0.74	1.300	0.000	298.1	1.600	0.570	103.1%	129,634	167,491	41.1%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	10.6	0.82	3.57%	0.45	0.140	0.003	56.6	0.155	0.132	1.4%	83,487	11,619	4.5%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.0	0.53	2.37%	0.72	0.079	0.001	16.5	0.081	0.065	15.5%	644,726	50,266	44.1%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.10	2.73%	0.71	1.027	0.023	225.9	1.427	0.810	(26.1%)	745,769	759,879	39.5%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.5	0.76	3.57%	0.45	0.140	0.004	56.6	0.160	0.130	2.2%	83,743	11,559	2.2%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	39.9	0.89	7.24%	0.17	0.109	0.001	12.5	0.193	0.095	13.5%	1,158,420	125,471	447.4%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.82	0.00%	0.75	0.017	(0.000)	3.2	0.023	0.014	(4.9%)	4,780,210	83,480	244.9%	NM
= Al Eid Food Co.	ALEID.KW	16.1	1.49	2.10%	0.15	0.238	0.000	72.2	0.248	0.175	33.0%	2,277,591	542,028	96.1%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	54.4	1.77	2.17%	0.38	0.183	0.006	9.6	0.381	0.062	125.9%	334,586	61,222	51.2%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.3	3.62	6.25%	0.48	1.106	0.013	303.1	1.218	1.002	4.7%	457,334	500,828	NA	35.0%
Consumer Discretionary		12.3	1.34	3.57%				1,207			11.1%	10,866,223	2,334,827		6.2%
= Zain	ZAIN.KW	12.2	1.79	7.37%	1.25	0.475	0.000	2,055.4	0.534	0.425	(6.3%)	1,918,709	911,960	13.4%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	15.6	0.97	13.26%	0.60	1.050	0.005	526.2	1.558	0.995	(13.7%)	15,773	16,555	3.6%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.4	2.43	6.38%	0.65	0.549	0.005	548.3	0.621	0.511	(2.5%)	713,855	390,955	10.4%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.86	0.00%	0.93	0.077	0.000	6.7	0.110	0.068	(9.8%)	0	0	13.5%	NM
Telecommunications		15.6	1.38	7.37%				3,136.6			(7.0%)	2,648,337	1,319,470		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.6	1.86	4.00%	1.21	0.874	0.006	7,277.3	0.956	0.841	2.7%	1,721,556	1,499,985	9.3%	14.7%
▲ Gulf Bank	GBKK.KW	18.3	1.45	3.92%	1.08	0.306	0.001	1,163.6	0.326	0.248	14.3%	6,961,636	2,123,976	44.1%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.2	1.44	6.90%	0.35	0.508	0.001	961.1	0.550	0.490	(2.3%)	1,744	886	0.3%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	14.3	1.19	3.10%	0.64	0.289	0.006	720.5	0.312	0.222	30.2%	2,924,644	832,961	13.0%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.6	0.94	2.50%	0.99	0.186	0.002	316.8	0.192	0.147	27.7%	1,830,129	338,547	72.3%	7.5%
▲ Burgan Bank	BURG.KW	15.3	0.83	3.04%	1.06	0.197	0.005	713.0	0.208	0.165	20.3%	6,145,706	1,210,508	12.0%	5.5%
▼ Kuwait Finance House	KFH.KW	19.2	2.13	2.73%	1.39	0.724	(0.001)	11,363.8	0.760	0.667	6.8%	7,195,012	5,207,447	12.3%	11.1%
= Boubyan Bank	BOUK.KW	27.8	2.85	1.36%	1.04	0.588	0.000	2,470.1	0.611	0.561	3.9%	1,594,705	935,615	8.0%	10.2%
▲ Warba Bank	WARB.KW	22.6	1.32	1.46%	0.98	0.194	0.001	423.6	0.201	0.166	10.6%	2,835,016	548,649	37.2%	5.8%
Banks		15.3	1.44	3.04%				25,409.8			3.8%	31,210,148	12,698,574		11.4%

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Thursday, September 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.1	0.73	6.67%	0.07	0.570	0.000	105.3	0.600	0.460	21.3%	62,343	35,536	3.6%	9.0%
= Gulf Insurance Group	GINS.KW	25.9	1.39	3.19%	0.07	1.155	0.000	327.7	2.000	1.142	(38.6%)	0	0	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.14	3.94%	0.14	0.749	0.000	162.3	0.938	0.566	22.8%	0	0	3.6%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.93	6.42%	0.39	0.151	0.000	36.9	0.152	0.096	52.9%	46,649	6,958	26.0%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	8.6	1.31	1.81%	0.10	0.385	0.000	110.9	0.450	0.300	11.0%	0	0	0.7%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.26	0.00%	0.41	0.204	0.021	21.7	0.474	0.053	251.7%	5,167,982	1,027,011	116.7%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	60.5	1.08	0.00%	0.50	0.040	0.002	4.5	0.062	0.023	68.3%	1,113,186	44,608	292.8%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		8.1	1.11	5.18%				797.9			(12.7%)	6,390,160	1,114,112		10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.7	0.86	0.00%	1.06	0.049	0.000	28.0	0.058	0.045	(4.9%)	2,509,674	121,949	72.8%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.4	1.51	1.17%	0.97	0.236	0.003	237.0	0.250	0.189	21.2%	10,112,727	2,376,323	114.7%	8.7%
▲ United Real Estate Co.	UREK.KW	14.7	0.31	0.00%	0.51	0.047	0.000	61.2	0.060	0.043	1.5%	858,018	40,122	24.5%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.44	0.00%	1.24	0.076	0.003	140.8	0.108	0.063	14.7%	4,488,745	332,050	50.4%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.2	1.43	3.39%	0.36	0.426	(0.007)	252.8	0.471	0.406	9.0%	430,812	184,671	25.3%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.73%	0.19	0.352	0.000	141.3	0.410	0.332	(1.9%)	0	0	0.9%	5.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.6	0.40	3.74%	0.46	0.266	0.000	55.6	0.286	0.235	7.9%	10,000	2,655	3.4%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.1	0.57	5.12%	1.17	0.058	0.002	21.8	0.084	0.055	(12.1%)	1,733,539	98,643	146.9%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.61	0.00%	0.70	0.058	0.001	26.1	0.077	0.050	14.2%	7,735,861	454,219	34.3%	0.6%
▼ Mabanee Co.	MABK.KW	18.0	1.87	1.65%	1.04	0.848	(0.001)	1,183.1	0.897	0.747	6.6%	534,121	455,687	17.8%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.6	0.57	4.89%	0.25	0.100	0.000	33.8	0.108	0.084	14.9%	0	0	9.6%	5.4%
= The Commercial Real Estate Co.	TIJK.KW	16.1	1.00	2.45%	0.63	0.155	0.000	291.0	0.160	0.100	57.9%	1,997,479	309,434	38.2%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	16.4	1.95	0.00%	0.44	0.202	0.006	22.3	0.276	0.148	39.2%	10,821,419	2,235,535	375.8%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	15.3	0.53	6.44%	0.66	0.078	0.002	32.3	0.093	0.069	7.9%	2,185,779	169,130	53.0%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	10.4	0.44	3.51%	0.04	0.057	0.000	13.2	0.069	0.053	(2.2%)	106,502	6,081	27.4%	4.2%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.35	0.00%	0.43	0.031	0.000	5.8	0.040	0.027	(10.0%)	532,791	16,316	28.8%	1.6%
= MAZAYA Holding Co.	MAZA.KW	NM	0.79	0.00%	1.03	0.070	(0.000)	37.9	0.083	0.062	6.9%	3,063,697	216,917	58.2%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	9.5	0.52	6.84%	0.48	0.059	(0.000)	21.6	0.065	0.054	0.3%	17,050	970	8.1%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.85	5.26%	0.23	0.114	0.000	28.6	0.127	0.075	43.6%	0	0	7.9%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.4	0.23	0.00%	0.42	0.074	0.003	18.7	0.150	0.060	(7.8%)	824,498	59,705	74.9%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.53	0.00%	0.64	0.134	0.000	43.1	0.166	0.116	(12.4%)	497,212	66,231	51.1%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTQ.KW	12.2	0.68	8.73%	1.05	0.056	0.001	32.9	0.077	0.049	(24.7%)	4,573,444	256,457	18.7%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.47	0.00%	0.83	0.121	0.030	16.5	0.097	0.031	327.6%	25,948,056	2,871,220	409.2%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.66	0.00%	0.47	0.120	0.004	16.7	0.121	0.041	169.7%	8,114,415	1,009,501	63.8%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	10.9	0.79	0.00%	0.50	0.071	0.001	11.3	0.089	0.056	28.1%	5,079	353	28.4%	7.3%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.68	0.00%	0.33	0.030	0.000	2.9	0.039	0.023	13.9%	722,490	21,350	291.6%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	14.7	1.28	3.41%	0.06	0.143	(0.001)	8.6	0.185	0.112	(2.7%)	1,329,822	192,355	110.0%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	37.0	0.83	0.00%	NA	0.101	(0.000)	14.8	0.141	0.083	(22.5%)	7,721	756	4.0%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	7.1	0.80	4.16%	0.29	0.096	0.003	10.5	0.110	0.069	33.4%	1	0	6.2%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.52%	0.11	1.108	(0.011)	26.1	1.149	1.033	7.3%	21,348	23,481	25.4%	NA
Real Estate		11.1	0.68	3.95%				2,846.8			10.2%	89,182,300	11,522,110		4.9%

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Thursday, September 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	10.0	0.72	6.02%	0.93	0.165	0.002	86.5	0.227	0.127	29.9%	848,121	138,617	124.0%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.8	0.69	7.05%	0.51	0.214	0.008	108.7	0.214	0.153	34.6%	130,538	27,411	7.3%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	11.9	2.71	0.00%	1.23	0.375	0.024	180.0	0.365	0.001	135.3%	48,334,866	17,746,340	240.4%	22.8%
▲ National Investment Co.	NINV.KW	32.4	1.00	6.49%	1.32	0.231	0.001	184.1	0.308	0.225	(3.3%)	2,240,149	519,254	61.2%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.2	0.81	0.00%	0.77	0.100	0.001	500.2	0.135	0.095	(4.8%)	8,173,913	816,824	28.4%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	12.1	0.62	8.04%	1.22	0.062	(0.001)	28.9	0.079	0.057	(8.4%)	969,405	61,209	51.2%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.63	0.00%	1.18	0.061	0.001	24.5	0.063	0.049	13.5%	2,131,041	130,034	40.8%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.5	1.18	0.96%	1.02	0.202	0.010	174.6	0.239	0.161	3.6%	20,217,978	4,048,699	136.1%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	8.2	0.57	5.05%	0.81	0.118	0.002	59.6	0.139	0.097	16.8%	1,867,492	222,187	12.0%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.86	0.00%	0.52	0.090	(0.004)	19.8	0.123	0.069	11.1%	34,850	3,226	18.7%	NM
▲ First Investment Co.	OLAK.KW	6.6	0.74	0.00%	1.10	0.041	0.000	18.5	0.060	0.032	12.8%	1,357,405	56,259	83.3%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	7.10	0.00%	0.92	0.770	0.010	313.0	0.798	0.309	133.3%	495,680	379,884	18.2%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.03	4.90%	1.29	0.153	0.001	101.6	0.191	0.140	(12.1%)	2,746,324	420,081	100.3%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.3	1.13	0.00%	0.73	0.062	0.001	14.3	0.087	0.037	57.7%	4,840,953	297,996	171.9%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.96	10.44%	0.40	0.096	0.002	12.1	0.110	0.073	6.4%	91,250	8,588	17.1%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.85	0.00%	0.35	0.080	(0.003)	24.7	0.085	0.061	19.1%	2,497,576	200,043	45.9%	NM
▲ Kamco Investment Co.	KAMC.KW	10.5	0.54	5.21%	0.58	0.096	0.001	32.9	0.110	0.085	11.6%	808,834	76,947	28.5%	5.2%
▲ National International Holding Co.	NIHK.KW	13.4	0.59	5.98%	0.74	0.094	0.001	22.0	0.114	0.087	(7.1%)	2,419,705	224,632	154.4%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.76	0.00%	0.60	0.320	0.080	71.6	0.240	0.083	257.9%	5,334,287	1,475,393	295.2%	NM
= Al Madar Finance & Investment Co.	MADR.KW	56.3	0.93	0.00%	0.31	0.101	0.000	20.9	0.122	0.076	26.1%	0	0	7.1%	1.7%
▼ Al-Deera Holding	DEER.KW	22.3	1.56	0.00%	0.87	0.392	(0.001)	40.5	0.511	0.231	63.3%	37,295	14,394	1.9%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	50.5	1.16	0.00%	2.04	0.088	(0.001)	33.9	0.110	0.073	(7.6%)	12,008,250	1,070,180	129.7%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	4.22	0.00%	1.06	0.018	0.000	5.8	0.024	0.016	6.4%	1,550,381	28,026	55.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	0.98	3.14%	1.20	0.252	0.002	128.6	0.281	0.211	11.5%	93,159	23,435	24.6%	30.3%
▲ Tamdeen Investment Co.	TAMI.KW	12.1	0.43	2.73%	0.36	1.050	0.001	141.2	1.168	0.283	147.1%	9,520	9,961	0.3%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.5	0.77	0.00%	0.53	0.052	0.001	9.2	0.054	0.031	52.9%	300,963	15,343	46.7%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	0.001	33.0	0.050	0.034	(6.9%)	1,098,437	43,878	53.2%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	58.8	4.90	0.00%	NA	0.387	0.004	58.1	0.407	0.259	49.4%	1,313,285	507,571	180.5%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.03	0.050	0.002	52.7	0.068	0.043	(12.0%)	5,457,615	269,395	36.8%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.34	0.00%	1.38	0.033	0.001	14.3	0.044	0.025	20.2%	4,812,727	159,581	205.9%	NM
▲ National Industries Group	NIND.KW	13.3	1.06	2.18%	1.41	0.229	0.002	551.9	0.234	0.194	17.9%	1,468,309	334,776	32.3%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.74	0.00%	0.53	0.177	0.005	5.3	0.184	0.102	67.0%	1,528,504	272,957	244.8%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.63	0.00%	0.37	0.401	(0.005)	208.1	0.526	0.283	(21.8%)	987,211	396,646	29.7%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.42	0.00%	0.79	0.038	(0.001)	23.0	0.044	0.029	30.0%	853,775	32,305	32.5%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.28	0.00%	0.12	0.039	0.000	6.4	0.097	0.020	83.8%	255,558	9,804	66.0%	0.0%
= Egypt Kuwait Holding Co.	EKHK.KW	5.7	2.81	8.38%	0.20	0.220	0.000	247.9	0.287	0.215	(13.4%)	1,884,416	415,546	4.4%	49.1%
= GFH Financial Group	GFH.KW	10.9	1.22	4.37%	0.96	0.104	0.000	363.1	0.107	0.076	36.3%	4,649,041	483,390	40.8%	11.3%
▲ Inovest	INOV.KW	67.8	1.14	1.84%	0.82	0.163	0.002	50.0	0.171	0.072	93.3%	8,287,513	1,350,584	182.6%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	18.7	0.49	0.00%	0.09	0.055	(0.005)	10.8	0.074	0.053	(12.6%)	6,100	349	2.8%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.8	0.54	4.93%	0.54	0.061	0.000	16.1	0.077	0.053	7.2%	268,500	15,997	42.1%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.4	7.26	3.48%	0.89	2.124	0.034	426.4	2.180	1.705	23.2%	156,486	330,853	16.5%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	18.8	2.48	2.98%	NA	0.453	0.010	135.9	0.535	0.429	(11.7%)	596,616	267,818	28.8%	13.2%
Financial Services		12.1	0.99	4.93%				4,560.7			22.3%	153,164,028	32,906,411		6.6%

Boursa Kuwait Daily Bulletin

Thursday, September 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.94	0.00%	0.23	0.229	0.005	22.9	0.298	0.076	188.1%	35,000	7,818	132.6%	0.3%
Technology		NM	1.94	0.00%		22.9		22.9			188.1%	35,000	7,818		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.26	3.29%	0.52	0.152	(0.001)	167.2	0.184	0.145	(12.1%)	499,893	76,273	12.5%	8.1%
Utilities		15.6	1.26	3.29%		167.2		167.2			(12.1%)	499,893	76,273		8.1%

Boursa Kuwait	12.67	0.99	2.9%		41,975.1		3.65%	331,027,284	68,288,035		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.121	327.6%
UniCap Investment and Finance	0.320	257.9%
First Takaful Insurance Co.	0.204	251.7%
Automated Systems Co.	0.229	188.1%
Real Estate Trade Centers Co.	0.120	169.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.724	1,929,650,841
Gulf Bank	0.306	1,678,057,356
Agility (PWC Logistics)	0.256	1,505,657,272
GFH Financial Group	0.104	1,426,216,894
Kuwait Projects Co.(Holding)	0.100	1,422,383,398

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.256	(49.7%)
Gulf Insurance Group	1.155	(38.6%)
Jazeera Airways Co.	1.027	(26.1%)
Kuwait Business Town Real Estate Co.	0.056	(24.7%)
Dar Al Thuraya Real Estate Co.	0.101	(22.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.724	1,444,041,299
National Bank of Kuwait	0.874	694,917,997
Agility (PWC Logistics)	0.256	569,684,695
Gulf Bank	0.306	477,171,002
Int'l Financial Advisors Co.	0.375	408,033,027

* Different Fiscal Year Company

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