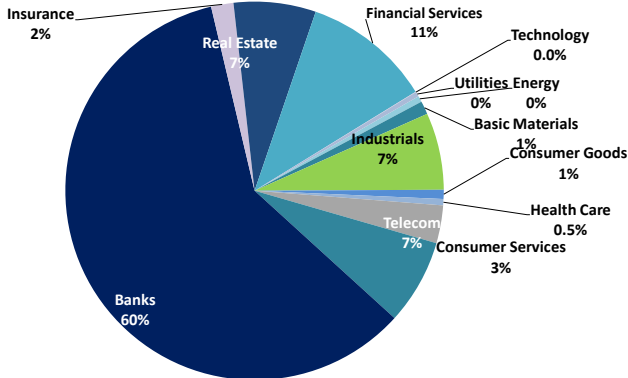


Boursa Kuwait Daily Report

November 5, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,316.7	19.1	11.1%
2- National Bank of Kuwait	7,127.4	12.3	14.7%
3- Boubyan Bank	2,339.8	26.4	10.2%
4- Zain	1,977.5	11.8	14.6%
5- Gulf Bank	1,182.6	18.6	7.9%
6- Mabanee Co.	1,153.8	17.5	10.4%
7- Commercial Bank of Kuwait	1,068.9	10.2	15.7%
8- Ahli Bank of Kuwait	685.6	13.6	8.3%
9- Burgan Bank	647.8	13.9	5.5%
10- Agility (PWC Logistics)	633.0	8.0	9.0%
Total	28,133	15.32	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.306	0.026	9.3%
Al Safat Investment Co.	0.111	0.007	6.7%
National International Holding Co.	0.248	0.013	5.5%
Jazeera Airways Co.	1.099	0.051	4.9%
Commercial Bank of Kuwait	0.565	0.025	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ahleiah Insurance Co.	0.704	(0.036)	(4.9%)
Al Masaken Intl. Real Estate Dev. Co.	0.035	(0.002)	(4.9%)
MENA Real Estate Co.	0.158	(0.006)	(3.7%)
Alimtiarz Investment Group	0.049	(0.002)	(3.4%)
A'ayan Real Estate Co.	0.091	(0.002)	(2.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.111	6.7%	31,185,170
Inovent	0.158	2.6%	22,572,791
Kuwait Business Town Real Estate Co.	0.132	0.0%	20,048,184
United Real Estate Co.	0.109	3.8%	16,460,744
Senergy Holding Co.	0.049	2.7%	15,443,064

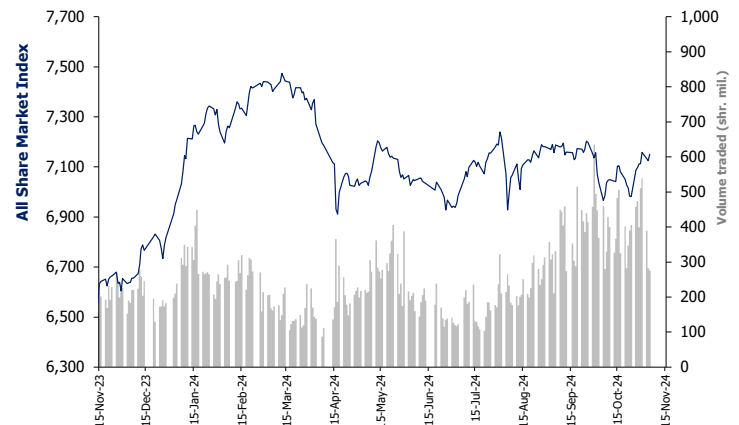
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,162.4	▲	0.4%	(0.1%)	4.1%
Energy	222.5	▲	0.6%	(1.3%)	16.2%
Basic Materials	474.0	▼	(0.9%)	(1.2%)	11.8%
Industrials	2,777.6	▲	0.5%	0.4%	(10.0%)
Consumer Staples	329.0	▲	0.7%	0.0%	65.2%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,364.2	▲	1.7%	1.9%	25.6%
Telecommunications	3,080.1	▲	0.7%	(0.4%)	(8.7%)
Banks	25,104.5	▲	0.3%	0.1%	2.6%
Insurance	812.2	▼	(1.1%)	(1.6%)	(11.1%)
Real Estate	2,957.8	▲	0.8%	(1.0%)	14.5%
Financial Services	4,630.4	▲	0.1%	(0.5%)	24.2%
Technology	14.9	▼	(0.7%)	0.0%	87.4%
Utilities	169.4	=	0.0%	(0.6%)	(11.0%)

Market Breadth	▲ 59	▼ 44	■ 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,666.50	17.1	0.2%	(0.1%)	2.5%
Main 50 Index	6,414.51	88.5	1.4%	(0.1%)	16.9%
Main Market Index	6,501.11	61.3	1.0%	(0.3%)	16.7%
All Share Market Index	7,149.45	25.3	0.4%	(0.1%)	4.9%
Market Cap (KWD Mn)	42,162.44	155.7	0.4%	(0.1%)	4.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	275.7	(5.9)	(2.1%)	259.1	158.4
Value Traded (KWD Mn)	51.0	0.48	1.0%	57.9	41.8
No. of Trades	14,534	(555)	(3.7%)	15,311	9,770

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.721	0.0%	3,829,867
Arabi Holding Group Co.	0.381	0.5%	3,736,170
Inovent	0.158	2.6%	3,509,250
Al Safat Investment Co.	0.111	6.7%	3,390,183
Kuwait Business Town Real Estate Co.	0.132	0.0%	2,658,359

Boursa Kuwait - Premier Market

Tuesday, November 5, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.856	0.002	0.2%	7,127	20.8%	16.9%	12.3	1.82	4.1%	1.21	14.7%	0.5%	939.13	838.88
▲	Gulf Bank	0.311	0.003	1.0%	1,183	3.4%	2.8%	18.6	1.48	3.9%	1.08	7.9%	16.2%	1,927.03	552.90
▲	Ahli Bank	0.275	0.001	0.4%	686	2.0%	1.6%	13.6	1.13	3.3%	0.64	8.3%	23.9%	388.92	108.11
▼	Kuwait International Bank	0.187	(0.001)	(0.5%)	319	0.9%	0.8%	12.6	0.95	2.5%	1.00	7.5%	28.4%	1,452.18	252.39
=	Burgan Bank	0.179	0.000	0.0%	648	1.9%	1.5%	13.9	0.76	3.3%	1.06	5.5%	9.3%	545.93	103.77
=	Kuwait Finance House	0.721	0.000	0.0%	11,317	33.0%	26.8%	19.1	2.12	2.7%	1.39	11.1%	6.3%	2,330.12	1,730.64
▲	Boubyan Bank	0.557	0.001	0.2%	2,340	6.8%	5.5%	26.4	2.70	1.4%	1.04	10.2%	(1.6%)	653.85	372.58
=	Kuwait Investment Co.	0.161	0.000	0.0%	84	0.2%	0.2%	9.8	0.71	6.2%	0.94	7.2%	26.8%	695.99	124.83
▼	National Investments Co	0.255	(0.001)	(0.4%)	203	0.6%	0.5%	35.8	1.11	5.9%	1.32	3.1%	6.7%	668.36	174.67
▲	Kuwait Projects Co. (Holding)	0.100	0.000	0.4%	501	1.5%	1.2%	16.3	0.81	0.0%	0.78	5.0%	(4.7%)	1,723.14	195.49
▼	Arzan Financial Group for Financing & In	0.213	(0.001)	(0.5%)	184	0.5%	0.4%	25.9	1.25	0.9%	1.02	4.8%	9.3%	1,739.19	359.38
=	Aayan Leasing and Investment	0.156	0.000	0.0%	104	0.3%	0.2%	8.6	1.05	4.8%	1.29	12.1%	(10.3%)	811.61	135.14
▼	Al Imtiaz Investment Group	0.049	(0.002)	(3.4%)	52	0.2%	0.1%	NM	0.36	0.0%	1.03	NM	(13.6%)	462.91	24.80
=	Kuwait Real Estate Co.	0.239	0.000	0.0%	240	0.7%	0.6%	17.6	1.53	1.2%	0.96	8.7%	22.8%	1,374.70	316.87
▼	Salhia Real Estate Co.	0.427	(0.001)	(0.2%)	253	0.7%	0.6%	18.3	1.44	3.4%	0.36	7.9%	9.3%	187.28	82.10
▲	Mabane Co.	0.827	0.009	1.1%	1,154	3.4%	2.7%	17.5	1.82	1.7%	1.04	10.4%	4.0%	277.93	227.24
=	The Commercial Real Estate Co.	0.146	0.000	0.0%	274	0.8%	0.7%	15.2	0.94	2.6%	0.63	6.2%	48.8%	892.76	119.66
▼	National Industries Group (Holding)	0.236	(0.001)	(0.4%)	569	1.7%	1.3%	13.7	1.09	2.1%	1.41	8.0%	21.5%	1,036.36	235.28
▲	Gulf Cable and Electrical Industries	1.640	0.017	1.0%	341	1.0%	0.8%	17.7	1.36	3.9%	1.01	7.7%	25.2%	80.20	120.67
▼	Heavy Engineering Industries and Shipbu	0.802	(0.006)	(0.7%)	145	0.4%	0.3%	17.7	2.01	3.7%	0.70	11.3%	(2.2%)	86.81	72.63
▼	Boubyan Petrochemical Co.	0.661	(0.007)	(1.0%)	354	1.0%	0.8%	15.9	1.50	9.0%	0.73	9.4%	13.0%	199.24	124.96
=	Agility Public Warehousing Co.	0.248	0.000	0.0%	633	1.8%	1.5%	8.0	0.72	7.7%	1.58	9.0%	(51.3%)	1,833.18	647.91
▲	Mobile Telecommunications Co.	0.457	0.003	0.7%	1,977	5.8%	4.7%	11.8	1.72	7.7%	1.25	14.6%	(9.9%)	692.65	332.72
▲	Human Soft Holding Co.	2.630	0.035	1.3%	354	1.0%	0.8%	8.5	3.47	13.3%	0.50	41.0%	(18.4%)	30.76	89.99
▲	ALAFCO Aviation Lease and Finance Co.	0.518	0.004	0.8%	440	1.3%	1.0%	28.7	1.89	0.0%	0.82	6.6%	187.8%	100.96	23.28
▲	Jazeera Airways Co.	1.099	0.051	4.9%	242	0.7%	0.6%	NM	8.67	2.5%	0.71	9.3%	(20.9%)	105.57	107.56
=	GFH Financial Group BSC	0.104	0.000	0.0%	363	1.1%	0.9%	10.9	1.22	4.4%	0.96	11.3%	36.3%	1,851.67	174.27
=	Warba Bank	0.191	0.000	0.0%	417	1.2%	1.0%	22.2	1.30	1.5%	0.98	5.8%	8.8%	1,000.33	187.26
▲	Kuwait Telecommunication Co.	0.552	0.001	0.2%	551	1.6%	1.3%	16.5	2.44	6.3%	0.65	14.8%	(2.0%)	131.75	73.39
▲	Mezzan Holding Co.	0.980	0.005	0.5%	305	0.9%	0.7%	21.8	2.69	2.0%	0.47	12.3%	70.4%	96.30	71.70
▲	Integrated holding Co.	0.502	0.003	0.6%	127	0.4%	0.3%	25.5	2.09	4.0%	0.52	8.2%	(1.6%)	148.98	78.78
▲	Boursa Kuwait Securities Co.	2.224	0.015	0.7%	447	1.3%	1.1%	26.6	7.60	3.3%	0.90	28.5%	29.0%	39.53	80.38
▲	Ali Alghanim Sons Automotive Co.	1.069	0.005	0.5%	293	0.9%	0.7%	10.0	3.50	6.5%	0.48	35.0%	1.2%	110.17	120.76
=	Beyout Investment Group Holding Co.	0.393	0.000	0.0%	118	0.3%	0.3%	16.3	2.15	3.4%	NA	13.2%	NA	108.47	52.39
Subtotal- Premier Market Stocks		7,666.50	17.05	0.2%	34,343	100%	81%	16.4	1.49	3.79%		10.8%	2.5%	24,723.98	8,313.39
Rest of the Market					7,819		19%	10.8	0.86	2.21%		6.1%		29,437.88	3,781.76

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, November 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.09	0.00%	1.00	0.049	0.001	9.8	0.049	0.028	61.3%	15,443,064	762,446	96.3%	NM
= Independent Petroleum Group	IPGK.KW	10.2	0.81	6.17%	0.26	0.466	0.000	84.2	0.525	0.410	11.0%	141,280	65,828	1.7%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.4	2.00	6.80%	0.18	0.855	0.001	82.9	1.067	0.724	6.5%	50	43	1.9%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.80	0.00%	0.69	0.114	(0.002)	5.2	0.254	0.057	81.0%	700,457	79,912	454.7%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.6	0.52	0.00%	0.20	0.159	0.004	40.3	0.165	0.092	78.9%	112,277	17,579	138.1%	4.1%
Energy		10.2	1.09	6.48%				222.5			16.2%	16,397,128	925,808		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	6.6	2.23	19.71%	0.50	0.629	(0.006)	40.9	0.750	0.404	52.3%	77,237	47,949	20.7%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.9	1.50	9.03%	0.73	0.661	(0.007)	353.5	0.692	0.560	13.0%	494,738	327,899	37.3%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.23	9.03%				474.0			11.8%	571,975	375,848		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	12.0	0.69	4.05%	0.67	0.118	0.001	22.1	0.131	0.092	26.5%	1,048,524	122,513	161.9%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	40.7	0.70	0.00%	0.61	0.197	(0.001)	140.5	0.222	0.133	47.0%	139,818	27,297	40.9%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.7	1.36	3.93%	1.01	1.640	0.017	341.4	1.850	1.176	25.2%	242,270	396,899	38.5%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.7	2.01	3.74%	0.70	0.802	(0.006)	144.6	0.975	0.729	(2.2%)	119,154	96,431	48.2%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.6	1.15	8.38%	0.45	0.835	0.002	83.7	0.928	0.812	(0.6%)	26,240	21,782	4.9%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.1	1.02	6.81%	0.23	0.188	0.000	18.7	0.230	0.154	19.0%	109	20	31.1%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.85	0.00%	0.20	0.073	(0.002)	6.6	0.144	0.068	(12.2%)	1,646,919	120,286	18.3%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.02	0.00%	0.55	0.084	(0.000)	27.6	0.101	0.052	5.2%	6,466,022	533,814	160.3%	NM
▼ National Industries Co.	NIBM.KW	11.6	0.69	5.97%	0.19	0.167	(0.001)	60.0	0.189	0.154	6.4%	5,000	834	2.7%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	2.11	0.00%	0.98	0.071	(0.001)	5.7	0.077	0.025	146.5%	2,672,139	191,200	626.1%	NM
▲ National Co. for Consumer Industries	NCCI.KW	22.9	1.11	0.00%	0.23	0.109	0.001	32.7	0.134	0.102	2.8%	2,667,248	287,118	226.0%	4.9%
= Agility (PWC Logistics)	AGLT.KW	8.0	0.72	7.67%	1.58	0.248	0.000	633.0	0.368	0.209	(51.3%)	5,276,137	1,308,656	71.8%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.3	0.39	0.00%	0.75	0.048	0.000	11.2	0.059	0.038	23.6%	1,287,632	63,583	33.7%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.58	0.00%	0.77	0.048	0.001	13.2	0.070	0.039	(8.6%)	2,885,975	140,737	37.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.7	1.28	4.64%	0.48	0.316	(0.002)	41.1	0.389	0.218	48.1%	8,394	2,627	24.1%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.5	3.47	13.25%	0.50	2.630	0.035	354.4	3.428	2.459	(18.4%)	108,364	284,049	22.8%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.51	0.00%	NA	0.092	0.000	3.7	0.143	0.051	62.8%	0	0	6.9%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.5	1.90	4.79%	0.69	0.624	0.002	106.8	0.783	0.410	38.1%	189,499	118,248	88.7%	18.0%
▲ United Projects Group	UPAC.KW	28.1	0.59	0.00%	0.20	0.166	0.004	62.7	0.248	0.112	(7.3%)	11,500	1,869	4.8%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	28.7	1.89	0.00%	0.82	0.518	0.004	440.3	2.153	0.455	187.8%	167,145	85,534	11.9%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.45%	0.88	0.092	(0.001)	15.0	0.105	0.079	12.0%	885,627	81,715	68.3%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	25.5	2.09	3.98%	0.52	0.502	0.003	127.0	0.596	0.480	(1.6%)	474,491	238,823	58.9%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.07	5.98%	0.07	0.368	0.003	55.2	0.420	0.324	13.6%	347,476	128,516	20.5%	12.4%
Industrials		14.6	1.04	5.67%				2,777.6			(10.0%)	26,675,683	4,252,552		7.9%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	36.5	0.79	0.00%	0.28	0.117	0.003	24.5	0.126	0.098	19.4%	37,462	4,313	27.9%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	21.8	2.69	2.04%	0.47	0.980	0.005	304.6	1.114	0.547	70.4%	343,904	336,232	31.0%	12.3%
Consumer Staples		29.1	1.74	2.04%				329.0			65.2%	381,366	340,544		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.06	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
▼ Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.62%	0.30	1.293	(0.004)	119.7	1.493	1.091	8.0%	60,219	75,479	0.9%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.2	13.66	0.00%	0.74	1.497	0.012	343.2	1.614	0.570	133.9%	122,473	181,423	44.0%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	19.8	1.53	1.91%	0.47	0.262	0.008	106.0	0.289	0.132	89.9%	3,361,548	868,177	52.5%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	9.1	0.60	2.07%	0.73	0.090	0.001	18.9	0.102	0.065	32.5%	2,818,678	246,677	86.4%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.67	2.55%	0.71	1.099	0.051	241.8	1.427	0.810	(20.9%)	1,756,598	1,910,272	48.0%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	26.2	1.38	1.98%	0.48	0.252	0.007	102.0	0.264	0.130	83.9%	540,350	134,440	7.9%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	42.0	0.94	6.86%	0.18	0.115	0.000	13.2	0.193	0.095	19.8%	529,365	60,348	632.3%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.82	0.00%	0.74	0.017	(0.000)	3.2	0.027	0.014	(4.9%)	3,027,840	52,159	408.4%	NM
▼ Al Eid Food Co.	ALEID.KW	15.9	1.47	2.13%	0.15	0.235	(0.001)	71.3	0.248	0.175	31.3%	445,215	104,201	112.7%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	NM	2.97	1.29%	0.36	0.306	0.026	16.0	0.393	0.062	277.8%	721,822	225,922	63.3%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.0	3.50	6.47%	0.48	1.069	0.005	293.0	1.218	1.000	1.2%	431,382	459,870	NA	35.0%
Consumer Discretionary		15.9	1.43	2.13%				1,364			25.6%	13,815,490	4,318,969		6.2%
▲ Zain	ZAIN.KW	11.8	1.72	7.66%	1.25	0.457	0.003	1,977.5	0.534	0.425	(9.9%)	588,331	267,731	16.0%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	16.2	1.01	12.81%	0.60	1.087	0.016	544.8	1.558	0.995	(10.7%)	10,840	11,644	4.3%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.5	2.44	6.34%	0.65	0.552	0.001	551.3	0.621	0.511	(2.0%)	712,637	393,576	13.2%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.84	0.00%	0.92	0.075	0.000	6.6	0.110	0.068	(11.4%)	0	0	18.2%	NM
Telecommunications		16.2	1.37	7.66%				3,080.1			(8.7%)	1,311,808	672,951		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.3	1.82	4.09%	1.21	0.856	0.002	7,127.4	0.956	0.840	0.5%	2,748,472	2,346,145	11.3%	14.7%
▲ Gulf Bank	GBKK.KW	18.6	1.48	3.86%	1.08	0.311	0.003	1,182.6	0.326	0.248	16.2%	5,168,862	1,601,161	50.7%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	10.2	1.60	6.20%	0.34	0.565	0.025	1,068.9	0.565	0.490	8.7%	131,058	72,076	0.4%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	13.6	1.13	3.25%	0.64	0.275	0.001	685.6	0.312	0.222	23.9%	1,073,039	292,988	15.6%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.6	0.95	2.49%	1.00	0.187	(0.001)	318.5	0.192	0.147	28.4%	3,870,347	725,844	85.3%	7.5%
= Burgan Bank	BURG.KW	13.9	0.76	3.35%	1.06	0.179	0.000	647.8	0.208	0.165	9.3%	1,043,168	187,303	15.1%	5.5%
= Kuwait Finance House	KFH.KW	19.1	2.12	2.75%	1.39	0.721	0.000	11,316.7	0.760	0.667	6.3%	5,315,075	3,829,867	14.8%	11.1%
▲ Boubyan Bank	BOUK.KW	26.4	2.70	1.44%	1.04	0.557	0.001	2,339.8	0.611	0.509	(1.6%)	1,395,217	776,265	15.6%	10.2%
= Warba Bank	WARB.KW	22.2	1.30	1.48%	0.98	0.191	0.000	417.1	0.201	0.166	8.8%	567,262	108,182	45.8%	5.8%
Banks		13.9	1.48	3.25%				25,104.5			2.6%	21,312,500	9,939,831		11.4%

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Tuesday, November 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	8.1	0.73	6.61%	0.07	0.575	(0.010)	106.3	0.600	0.460	22.3%	7,840	4,449	4.2%	9.0%
= Gulf Insurance Group	GINS.KW	27.5	1.48	3.01%	0.07	1.225	0.000	347.6	2.000	1.031	(34.8%)	0	0	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	6.9	1.07	4.19%	0.14	0.704	(0.036)	152.6	0.938	0.566	15.4%	2,371	1,691	4.3%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.91	6.55%	0.39	0.148	0.002	36.2	0.152	0.096	49.9%	27,200	3,992	28.5%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	9.2	1.39	1.70%	0.10	0.408	(0.001)	117.5	0.450	0.300	17.6%	14,517	5,534	0.8%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.00	0.00%	0.43	0.180	0.007	19.2	0.474	0.053	210.3%	44,109	7,810	144.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	59.8	1.06	0.00%	0.51	0.040	(0.000)	4.4	0.062	0.023	66.3%	185,835	7,341	343.0%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		8.1	1.07	5.37%				812.2			(11.1%)	281,872	30,815		10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.7	0.87	0.00%	1.07	0.049	0.000	28.2	0.058	0.044	(4.1%)	1,438,152	70,927	111.5%	15.1%
= Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.96	0.239	0.000	240.0	0.250	0.189	22.8%	673,460	160,218	136.9%	8.7%
▲ United Real Estate Co.	UREK.KW	34.1	0.73	0.00%	0.52	0.109	0.004	141.9	0.137	0.043	135.4%	16,460,744	1,759,986	76.4%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.46	0.00%	1.25	0.079	0.001	146.6	0.108	0.063	19.4%	4,918,641	385,495	60.4%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.3	1.44	3.38%	0.36	0.427	(0.001)	253.4	0.471	0.406	9.3%	856,530	369,122	31.6%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.1	0.59	4.79%	0.19	0.347	0.005	139.3	0.410	0.332	(3.3%)	31,232	10,708	1.0%	5.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.9	0.42	3.62%	0.46	0.275	0.000	57.5	0.286	0.235	11.5%	624	169	4.0%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.9	0.61	4.78%	1.17	0.062	0.001	23.3	0.084	0.055	(5.9%)	2,412,238	149,006	167.9%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.65	0.00%	0.69	0.062	(0.001)	27.9	0.077	0.050	22.0%	651,585	40,273	60.1%	0.6%
▲ Mabane Co.	MABK.KW	17.5	1.82	1.69%	1.04	0.827	0.009	1,153.8	0.897	0.747	4.0%	1,962,680	1,608,403	19.9%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.8	0.59	4.80%	0.24	0.102	0.000	34.5	0.108	0.084	17.2%	0	0	10.4%	5.4%
= The Commercial Real Estate Co.	TIJK.KW	15.2	0.94	2.60%	0.63	0.146	0.000	274.1	0.165	0.100	48.8%	1,872,699	271,785	47.5%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	16.3	1.94	0.00%	0.45	0.201	(0.001)	22.2	0.276	0.148	38.5%	213,672	42,601	411.8%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	18.0	0.62	5.49%	0.67	0.091	(0.002)	37.9	0.095	0.069	26.7%	7,649,800	706,860	76.2%	3.5%
= Aqar Real Estate Investment Co.	AQAR.KW	12.0	0.51	3.05%	0.05	0.065	0.000	15.2	0.069	0.053	12.2%	186,074	12,116	41.9%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.50	0.00%	0.43	0.034	0.001	6.4	0.040	0.027	0.0%	102,703	3,393	76.2%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.78	0.00%	1.02	0.070	0.001	37.5	0.083	0.062	5.8%	355,562	24,493	82.6%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.1	0.61	5.87%	0.49	0.068	0.000	25.2	0.070	0.054	17.0%	175,785	11,959	17.6%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.83	5.36%	0.22	0.112	0.004	28.1	0.127	0.075	41.1%	2	0	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.7	0.25	0.00%	0.43	0.079	0.001	20.2	0.150	0.060	(0.9%)	9,000	709	87.6%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.50	0.00%	0.64	0.131	0.004	42.2	0.166	0.116	(14.4%)	1,963,012	253,737	66.6%	44.6%
= Kuwait Business Town Real Estate Co.	KBTk.KW	29.1	1.60	3.68%	1.06	0.132	0.000	78.2	0.144	0.049	78.7%	20,048,184	2,658,359	277.2%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.92	0.00%	0.84	0.158	(0.006)	21.5	0.350	0.031	458.3%	4,749,737	758,225	879.6%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.2	0.81	0.00%	0.50	0.072	0.001	11.6	0.089	0.056	30.8%	8,469	611	31.8%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.82	0.00%	0.33	0.035	(0.002)	3.5	0.041	0.023	36.3%	1,634,577	58,450	419.6%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	16.0	1.40	3.12%	0.07	0.156	(0.002)	9.4	0.185	0.112	6.1%	136,322	21,337	152.7%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.84	0.00%	NA	0.102	0.000	14.9	0.141	0.083	(21.5%)	0	0	4.2%	2.2%
= Osos Holding Group Co.	OSOS.KW	7.6	0.86	3.88%	0.30	0.103	0.000	11.2	0.117	0.069	42.8%	60,898	6,272	9.4%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.51%	0.11	1.113	(0.001)	26.3	1.149	1.033	7.7%	11,676	12,964	28.7%	NA
Real Estate		12.0	0.81	3.65%				2,957.8			14.5%	68,584,058	9,398,177		4.9%

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Tuesday, November 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	9.8	0.71	6.17%	0.94	0.161	0.000	84.4	0.227	0.127	26.8%	1,638,203	258,910	132.7%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.9	0.69	7.02%	0.51	0.215	0.001	109.2	0.218	0.153	35.2%	138,651	29,801	8.4%	7.0%
= Int'l Financial Advisors Co.	IFIN.KW	12.1	2.76	0.00%	1.24	0.381	0.000	182.9	0.421	0.001	139.0%	1,385,061	527,564	344.6%	22.8%
▼ National Investment Co.	NINV.KW	35.8	1.11	5.88%	1.32	0.255	(0.001)	203.2	0.308	0.214	6.7%	2,955,905	753,624	83.9%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.3	0.81	0.00%	0.78	0.100	0.000	500.7	0.135	0.093	(4.7%)	5,888,526	588,716	34.4%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	13.2	0.67	7.37%	1.22	0.068	(0.001)	31.5	0.079	0.057	(0.1%)	1,061,314	72,140	72.1%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.67	0.00%	1.19	0.065	(0.000)	26.0	0.074	0.049	20.4%	1,114,655	72,502	82.6%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	25.9	1.25	0.91%	1.02	0.213	(0.001)	184.1	0.239	0.161	9.3%	6,764,324	1,445,782	201.2%	4.8%
= Kuwait Financial Centre	MARKZ.KW	9.1	0.63	4.55%	0.83	0.131	0.000	66.1	0.139	0.097	29.7%	15,550	2,017	16.6%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.96	0.00%	0.53	0.100	0.001	22.0	0.128	0.069	23.5%	68,400	6,776	27.8%	NM
▼ First Investment Co.	OLAK.KW	6.8	0.77	0.00%	1.11	0.043	(0.001)	19.0	0.060	0.032	16.3%	2,732,062	117,876	172.8%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.26	0.00%	0.92	0.679	0.009	276.0	0.840	0.309	105.8%	21,241	14,865	20.4%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.6	1.05	4.81%	1.29	0.156	0.000	103.6	0.191	0.140	(10.3%)	3,403,255	532,090	122.2%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.2	1.10	0.00%	0.73	0.061	0.000	13.9	0.087	0.037	53.2%	775,843	46,840	205.5%	17.9%
= Osoul Investment Co.	OSUL.KW	NM	0.90	11.11%	0.40	0.090	0.000	11.4	0.110	0.073	0.0%	0	0	19.6%	NM
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.85	0.00%	0.35	0.080	0.000	24.7	0.085	0.061	19.2%	537,530	42,510	59.5%	NM
▼ Kamco Investment Co.	KAMC.KW	14.4	0.75	3.79%	0.59	0.132	(0.002)	45.2	0.144	0.085	53.5%	3,798,238	497,668	47.1%	5.2%
▲ National International Holding Co.	NIHK.KW	35.3	1.56	2.27%	0.72	0.248	0.013	58.2	0.247	0.087	145.0%	10,099,503	2,462,601	339.9%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.56	0.00%	0.60	0.218	(0.002)	48.7	0.352	0.083	143.8%	1,018,370	224,126	364.4%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	55.3	0.91	0.00%	0.31	0.099	0.000	20.5	0.122	0.076	23.8%	2,501	238	7.9%	1.7%
▼ Al-Deera Holding	DEER.KW	21.4	1.49	0.00%	0.87	0.376	(0.002)	38.8	0.511	0.231	56.7%	1,932	711	2.2%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	63.4	1.45	0.00%	2.07	0.111	0.007	42.5	0.112	0.073	16.0%	31,185,170	3,390,183	248.4%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	3.55	0.00%	1.06	0.015	0.000	4.9	0.024	0.015	(10.5%)	2,280,352	35,273	75.8%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.08%	1.20	0.257	0.000	131.2	0.281	0.211	13.7%	292,989	75,285	27.9%	30.3%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.37	0.950	0.000	127.8	1.168	0.283	123.5%	0	0	0.4%	3.5%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.7	0.80	0.00%	0.52	0.054	0.000	9.5	0.059	0.031	58.8%	0	0	48.8%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	(0.000)	33.1	0.050	0.034	(6.7%)	1,602,083	64,540	60.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	54.9	4.57	0.00%	NA	0.361	(0.001)	54.2	0.407	0.259	39.4%	1,178,484	423,056	215.1%	8.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.03	0.049	(0.002)	51.8	0.068	0.043	(13.6%)	2,733,758	133,947	43.6%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.46	0.00%	1.39	0.036	(0.000)	15.5	0.050	0.025	30.3%	3,079,912	110,979	466.2%	NM
▼ National Industries Group	NIND.KW	13.7	1.09	2.12%	1.41	0.236	(0.001)	568.7	0.241	0.194	21.5%	1,455,452	343,701	43.0%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.75	0.00%	0.53	0.178	0.003	5.3	0.249	0.102	67.9%	1,107,350	195,610	1053.9%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.35	0.00%	0.37	0.381	0.002	197.7	0.526	0.283	(25.7%)	9,582,200	3,736,170	56.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.50	0.00%	0.79	0.045	(0.000)	27.3	0.049	0.029	54.5%	1,708,849	76,126	63.6%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.26	0.00%	0.13	0.038	(0.000)	6.3	0.097	0.020	81.0%	60,335	2,287	77.2%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.4	3.16	7.43%	0.20	0.248	(0.004)	279.5	0.287	0.215	(2.4%)	8,000	1,989	11.1%	49.1%
= GFH Financial Group	GFH.KW	10.9	1.22	4.37%	0.96	0.104	0.000	363.1	0.112	0.076	36.3%	1,473,763	153,067	53.0%	11.3%
▲ Inovest	INOV.KW	65.7	1.10	1.90%	0.86	0.158	0.004	48.5	0.188	0.072	87.4%	22,572,791	3,509,250	495.2%	1.7%
= Amar For Finance and Leasing Co.	AMARF.KW	21.4	0.55	0.00%	0.07	0.063	0.000	12.3	0.074	0.053	(0.5%)	0	0	7.1%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.0	0.56	4.78%	0.54	0.063	(0.000)	16.5	0.077	0.053	10.4%	841,206	52,391	83.5%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.6	7.60	3.33%	0.90	2.224	0.015	446.5	2.264	1.705	29.0%	201,635	444,839	19.7%	28.5%
= Beyout Investment Group Holding Co.	BEYOUT.KW	16.3	2.15	3.44%	NA	0.393	0.000	117.9	0.535	0.392	(23.4%)	116,176	45,740	36.2%	13.2%
Financial Services		13.4	1.07	4.37%				4,630.4			24.2%	124,901,569	20,491,791		6.6%

Boursa Kuwait Daily Bulletin

Tuesday, November 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.26	0.00%	0.25	0.149	(0.001)	14.9	0.298	0.076	87.4%	127,040	18,737	142.9%	0.3%
Technology		NM	1.26	0.00%				14.9			87.4%	127,040	18,737		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.8	1.28	3.25%	0.53	0.154	0.000	169.4	0.184	0.142	(11.0%)	1,327,754	203,329	17.9%	8.1%
Utilities		15.8	1.28	3.25%				169.4			(11.0%)	1,327,754	203,329		8.1%

Boursa Kuwait	13.62	1.07	2.8%			42,162.4		4.12%	275,688,243	50,969,352		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.158	458.3%
Palms Agro Production Co.	0.306	277.8%
First Takaful Insurance Co.	0.180	210.3%
ALAFCO Aviation Lease & Finance Co.	0.518	187.8%
Real Estate Trade Centers Co.	0.111	149.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.721	2,330,117,637
Manazel Holding Co.	0.036	2,006,474,632
Gulf Bank	0.311	1,927,028,500
GFH Financial Group	0.104	1,851,672,670
Agility (PWC Logistics)	0.248	1,833,184,315

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.248	(51.3%)
Gulf Insurance Group	1.225	(34.8%)
Arabi Holding Group Co.	0.381	(25.7%)
Beyout Investment Group Holding Co.	0.393	(23.4%)
Dar Al Thuraya Real Estate Co.	0.102	(21.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.721	1,730,644,425
National Bank of Kuwait	0.856	838,880,758
Agility (PWC Logistics)	0.248	647,905,575
Int'l Financial Advisors Co.	0.381	605,645,357
Gulf Bank	0.311	552,902,778

* Different Fiscal Year Company

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